## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

**Short Form Annual Return/Report of Small Employee Benefit Plan** 

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public Inspection

|          | ension Benefit Guaranty Corporation   | ▶ Complete all entries in accor                       | dance wit    | h the instructions to the Form 550    | 0-SF.                         |                      |          |                  |  |  |
|----------|---|---|--------------|---------------------------------------|-------------------------------|----------------------|----------|------------------|--|--|
|          | Part I Annual Report Identification Information   |   |              |                                       |                               |                      |          |                  |  |  |
| For      | calendar plan year 2009 or fisca  | al plan year beginning 01/01/200                      | 9            | and ending 1                          | 2/31/2                        | 2009                 |          |                  |  |  |
| Α.       | This return/report is for:  | x single-employer plan                                | multiple-e   | employer plan (not multiemployer)     |                               | one-participa        | nt plan  |                  |  |  |
| В        | This return/report is for:  |   |              |                                       |                               | _                    |          |                  |  |  |
|          |   | an amended return/report                              | short plar   | year return/report (less than 12 mo   | nths)                         |                      |          |                  |  |  |
| C        | Check box if filing under:  | Form 5558   | automatio    | extension                             |                               | DFVC progra          | m        |                  |  |  |
|          |   | special extension (enter description                  | on)          |                                       |                               |                      |          |                  |  |  |
| Da       | rt II Basic Plan Inforn   | <b>nation</b> —enter all requested inform             |              |                                       |                               |                      |          |                  |  |  |
|          | Name of plan  | mation—enter all requested inform                     | ialion       |                                       | 1h                            | Three-digit          |          |                  |  |  |
|          | R FAMILY HOMES, INC 401(K)  | PLAN  |              |                                       | ''                            | plan number          |          |                  |  |  |
|          | tramer riomes, into for(it)   | 2.00  |              |                                       |                               | (PN) ▶               | 001      |                  |  |  |
|          |   |   |              |                                       | 1c                            | Effective date of    | plan     |                  |  |  |
|          |   |   |              |                                       |                               | 01/01/2              | 003      |                  |  |  |
|          | •   | ess (employer, if for single-employer                 | · plan)      |                                       | 2b                            | mber                 |          |                  |  |  |
| HARI     | R FAMILY HOMES, INC   |   |              |                                       |                               | (EIN) 91-2109        |          |                  |  |  |
| 1150     | O CTEELE CTREET C   |   |              |                                       | 2C                            | elephone  <br>9-1292 | number   |                  |  |  |
|          | 9 STEELE STREET S<br>DMA, WA 98444  |   |              |                                       | 2d                            | Business code (      |          | ctions)          |  |  |
|          |   |   |              |                                       |                               | 236110               | ooo mona | <i>J.</i> (0110) |  |  |
|          |   | address (if same as Plan sponsor, e                   | enter "Same  | e")                                   | 3b                            | Administrator's E    | ΞIN      |                  |  |  |
| HARI     | R FAMILY HOMES, INC   | 11509 STEE<br>TACOMA, W                               |              | ET S                                  |                               | 91-2109033           |          |                  |  |  |
|          |   | 17.001/17.  | 77 00 11 1   |                                       | 3c                            | Administrator's t    |          | number           |  |  |
| 4 1      | the name and/or FIN of the pla  | an sponsor has changed since the la                   | et return/re | port filed for this plan, enter the   | 253-539-1292<br><b>4b</b> EIN |                      |          |                  |  |  |
|          | •   | r from the last return/report. Sponso                 |              | port med for this plan, effect the    | 40                            | CIIN                 |          | -                |  |  |
|          | ······································  |   |              |                                       | 4c                            | C PN                 |          |                  |  |  |
| 5a       | 5a Total number of participants at the beginning of the plan year   |   |              |                                       | 5a                            | 1                    |          |                  |  |  |
| b        | Total number of participants at   | the end of the plan year                              |              |                                       | 5b                            |                      |          | 10               |  |  |
| С        | Total number of participants wi   | ith account balances as of the end o                  | f the plan y | vear (defined benefit plans do not    |                               |                      |          |                  |  |  |
|          |   |   |              |                                       | 5c                            |                      |          | 8                |  |  |
| 6a       | Were all of the plan's assets d   | luring the plan year invested in eligib               | ole assets?  | (See instructions.)                   |                               |                      | X Yes    | No No            |  |  |
| b        |   |   |              | ndent qualified public accountant (IQ |                               |                      | V va     | . 🗆 🗤 -          |  |  |
|          | ,   |   |              | ions.)                                |                               |                      | × Yes    | S No             |  |  |
| Pa       | If you answered "No" to either 6a or 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.  Part III Financial Information |   |              |                                       |                               |                      |          |                  |  |  |
|          |   |   |              | (a) Baninging (1)                     |                               | (b) End of Year      |          |                  |  |  |
| 7        | Plan Assets and Liabilities   |   |              | (a) Beginning of Year                 | ,                             | (b) End              | or rear  | 171260           |  |  |
|          | Total plan assets   |   | . 7a         | 140030                                | ,                             |                      |          | 171260           |  |  |
| b        | •   |   |              |                                       |                               |                      |          | 474000           |  |  |
| <u>c</u> |   | 7b from line 7a)                                      | . 7с         | 146850                                | )                             | 171260               |          |                  |  |  |
| 8        | Income, Expenses, and Transf  |   |              | (a) Amount                            |                               | (b) Total            |          |                  |  |  |
| а        | Contributions received or recei  (1) Employers  | vable from:   | . 8a(1)      |                                       |                               |                      |          |                  |  |  |
|          | • • • •   |   |              | 6286                                  | _                             |                      |          |                  |  |  |
|          |   |   |              | 0200                                  | 4                             |                      |          |                  |  |  |
| h        | `   | )   | ` '          | 20494                                 | _                             |                      |          |                  |  |  |
| b        | , ,   | 0-(0) 0-(0)1 0h)                                      |              | 39484                                 | +                             |                      |          | 45770            |  |  |
| ۲<br>C   |   | 8a(2), 8a(3), and 8b)rollovers and insurance premiums | 8c           |                                       |                               |                      |          | 45770            |  |  |
| d        | . ` `   | rollovers and insurance premiums                      | . 8d         | 21360                                 | )                             |                      |          |                  |  |  |
| е        |   | tive distributions (see instructions)                 | 8e           |                                       |                               |                      |          |                  |  |  |
| f        |   | rs (salaries, fees, commissions)                      |              |                                       |                               |                      |          |                  |  |  |
| g        |   |   |              |                                       |                               |                      |          |                  |  |  |
| h        | ·   | 8e, 8f, and 8g)                                       |              |                                       |                               |                      |          | 21360            |  |  |
| i        |   | e 8h from line 8c)                                    |              |                                       |                               |                      |          | 24410            |  |  |
| i        |   | ee instructions)                                      |              |                                       |                               |                      |          |                  |  |  |
|          | , - , - , - , - (   | ,   | . 01         | 1                                     |                               |                      |          |                  |  |  |

| D ( IV/ | DI   | <b>O</b> L |           |
|---------|------|------------|-----------|
| Part IV | Plan | Characi    | reristics |

HERE

SIGN HERE Signature of plan administrator

Signature of employer/plan sponsor

If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2F 2G 2J 3D 2T

| D                       | if the  | e plan provides welfare benefits, enter the applicable welfare feature codes from the List of F  | Plan Characte  | ristic                            | Coc   | les in | the inst | ructions | :      |          |
|-------------------------|---|--|----------------|-----------------------------------|-------|--------|----------|----------|--------|----------|
| art                     | ٧   | Compliance Questions   |                |                                   |       |        |          |          |        |          |
| 0                       | Dur   | ing the plan year:   |                | ١                                 | es/   | No     |          | Am       | ount   |          |
| а                       |   | as there a failure to transmit to the plan any participant contributions within the time period described in CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)   |                |                                   |       | X      |          |          |        |          |
| b                       |   | Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)  |                |                                   |       | X      |          |          |        |          |
| С                       | Wa  | Was the plan covered by a fidelity bond?   |                |                                   |       |        |          |          |        | 25000    |
| d                       |   | olid the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud r dishonesty?   |                |                                   |       | Χ      |          |          |        |          |
| е                       | insu  | Vere any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, nsurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)   |                |                                   |       | X      |          |          |        |          |
| f                       | Has   | as the plan failed to provide any benefit when due under the plan?   |                |                                   |       | X      |          |          |        |          |
| g                       | Did   | the plan have any participant loans? (If "Yes," enter amount as of year end.)  |                |                                   |       | X      |          |          |        |          |
| h                       |   | is is an individual account plan, was there a blackout period? (See instructions and 29 CFR 0.101-3.)  |                |                                   |       | X      |          |          |        |          |
| İ                       |   | Oh was answered "Yes," check the box if you either provided the required notice or one of the eptions to providing the notice applied under 29 CFR 2520.101-3  |                | 0i                                |       |        |          |          |        |          |
| art                     | VI  | Pension Funding Compliance   | •              | 1                                 |       |        |          |          |        |          |
| 11                      | Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500))   |  |                |                                   |       |        |          |          |        |          |
| 2                       | Is th   | his a defined contribution plan subject to the minimum funding requirements of section 412 o   | of the Code or | sect                              | ion 3 | 02 of  | ERISA'   | ?        | Yes    | X No     |
|                         |   | Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.)  |                |                                   |       |        |          |          | 1      |          |
| а                       | If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling                                      |  |                |                                   |       |        |          |          | ing    |          |
|                         | granting the waiver Day Year  |  |                |                                   |       |        |          |          |        |          |
|                         | you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.  Enter the minimum required contribution for this plan year.                                 |  |                |                                   |       |        |          |          |        |          |
|                         | Enter the minimum required contribution for this plan year  |  |                |                                   |       | 12c    |          |          |        |          |
|                         |   | er the amount contributed by the employer to the plan for this plan year   |                |                                   | t     |        |          |          |        |          |
|                         | Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left negative amount)  |  |                |                                   | L     | 12d    | ☐ Vac    |          | No F   | 7 N/A    |
|                         |   | The first the fi |                |                                   |       |        |          |          | N/A    |          |
| art                     |   | Plan Terminations and Transfers of Assets  |                |                                   |       |        |          |          | 1      | <u> </u> |
| 3a                      | Has a resolution to terminate the plan been adopted during the plan year or any prior year?   |  |                |                                   |       |        | l        |          | Yes    | X No     |
|                         |   | es," enter the amount of any plan assets that reverted to the employer this year   |                |                                   | ••••• | 13a    |          |          |        |          |
| D                       | Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?   |  |                |                                   |       |        |          | X No     |        |          |
| С                       | If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.) |  |                |                                   |       |        |          |          |        |          |
| 13c(1) Name of plan(s): |   |  |                | <b>13c(2)</b> EIN(s) <b>13c(3</b> |       |        |          | 13c(3)   | PN(s)  |          |
|                         |   |  |                |                                   |       |        |          |          |        |          |
|                         |   |  |                |                                   |       |        |          |          |        |          |
| <b>.</b>                |   | A namely for the late on incomplete filling of this return to the late of the  |                |                                   |       | 4-!    | iala - d |          |        |          |
|                         |   | A penalty for the late or incomplete filing of this return/report will be assessed unless<br>nalties of perjury and other penalties set forth in the instructions, I declare that I have examine   |                |                                   |       |        |          | dicable  | a Saha | adule    |
| SB or                   | Sch   | laities of perjury and other penalties set forth in the instructions, I declare that I have examined the legisle of the struction of the struc |                |                                   |       |        |          |          |        |          |
| SIGN                    | Fi  | iled with authorized/valid electronic signature. 05/21/2010 TERES  | SA PEDERSO     | N                                 |       |        |          |          |        |          |

Date

Date

Enter name of individual signing as plan administrator

Enter name of individual signing as employer or plan sponsor