Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

2009

OMB Nos. 1210-0110 1210-0089

This Form is Open to Public Inspection

For	art I Annual Report Identification Information								
101	calendar plan year 2009 or fiscal plan year beginning 06/01/2	2009	and ending	04/05/	2010				
A	This return/report is for:	multiple-e	employer plan (not multiemployer)		one-participant plan				
В	This return/report is for: first return/report	x final retur	al return/report						
	an amended return/report	x short plan	year return/report (less than 12 m	onths)					
C	Check box if filing under: Form 5558	automatic	extension		DFVC program				
	special extension (enter descrip	otion)							
Pa	art II Basic Plan Information—enter all requested info	,							
	Name of plan	madon		1b	Three-digit				
DALE PETERSON ORCHARDS, INC. PROFIT SHARING PLAN & TRUST					plan number				
				_	(PN) 🕨				
				10	Effective date of plan 06/01/1985				
	Plan sponsor's name and address (employer, if for single-employ	yer plan)		2b Employer Identification Number					
DALE	E PETERSON ORCHARDS, INC.			20	(EIN) 91-1123688 2c Plan sponsor's telephone num				
1415	GREENSLANDING RD			20	509-687-3587	DEI			
MANS	SON, WA 98831			2d	Business code (see instruction	ns)			
-20	Discontinuity in the second and discontinuity in the second an		. 11	26	111300				
	Plan administrator's name and address (if same as Plan sponsor PETERSON ORCHARDS, INC. 1415 GRE	ENSLANDIN	,	30	Administrator's EIN 91-1123688				
	MANSON	, WA 98831		3с	C Administrator's telephone numb 509-687-3587				
4 If	f the name and/or EIN of the plan sponsor has changed since the	last return/re	port filed for this plan, enter the	4b	4b EIN				
	name, EIN, and the plan number from the last return/report. Spor		,						
	Total conduct of a self-free stand that have been full and a conductive				PN	3			
_	5a Total number of participants at the beginning of the plan year								
	Total number of participants at the end of the plan year			5b					
	C Total number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)								
6a	Were all of the plan's assets during the plan year invested in eli-	gible assets?	(See instructions.)		X Yes	No			
b	Are you claiming a waiver of the annual examination and report			QPA)					
	and to the total to the total and total and to the total and total and to the total and total								
If you answered "No" to either 6a or 6b, the plan cannot use Form 5500-SF and must instead use Form 5500. Part III Financial Information									
Pa					X Yes	No			
Pa 7			SF and must instead use Form 5		(b) End of Year				
7	rt III Financial Information	Form 5500-		5500.					
7 a	Plan Assets and Liabilities	Form 5500-	SF and must instead use Form 5	5500.		No			
7 a b	Plan Assets and Liabilities Total plan assets	Form 5500-	SF and must instead use Form 5	5500. 27 0		No			
7 a b	Plan Assets and Liabilities Total plan assets Total plan liabilities	Form 5500-	SF and must instead use Form 5 (a) Beginning of Year	5500. 27 0		0 0			
7 a b c	Plan Assets and Liabilities Total plan assets Total plan liabilities Net plan assets (subtract line 7b from line 7a) Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from:	7a 7b 7c	(a) Beginning of Year 990	0 27	(b) End of Year	0 0			
7 a b c	Plan Assets and Liabilities Total plan assets Total plan liabilities Net plan assets (subtract line 7b from line 7a) Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from: (1) Employers	7a 7b 7c 8a(1)	(a) Beginning of Year 990	27 0 27	(b) End of Year	0 0			
7 a b c	Plan Assets and Liabilities Total plan assets Total plan liabilities Net plan assets (subtract line 7b from line 7a) Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from: (1) Employers (2) Participants	7a 7b 7c 8a(1) 8a(2)	(a) Beginning of Year 990	0 0 0	(b) End of Year	0 0			
7 a b c	Plan Assets and Liabilities Total plan assets Total plan liabilities Net plan assets (subtract line 7b from line 7a) Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from: (1) Employers (2) Participants (3) Others (including rollovers)	7a 7b 7c 8a(1) 8a(2) 8a(3)	(a) Beginning of Year 990 (a) Amount	0 0 0 0	(b) End of Year	0 0			
7 a b c 8 a	Plan Assets and Liabilities Total plan assets Total plan liabilities Net plan assets (subtract line 7b from line 7a) Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from: (1) Employers (2) Participants (3) Others (including rollovers).	7a 7b 7c 8a(1) 8a(2) 8a(3) 8b	(a) Beginning of Year 990	0 0 0 0	(b) End of Year (b) Total	0 0 0			
7 a b c	Plan Assets and Liabilities Total plan assets Total plan liabilities Net plan assets (subtract line 7b from line 7a) Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from: (1) Employers (2) Participants (3) Others (including rollovers) Other income (loss) Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	7a 7b 7c 8a(1) 8a(2) 8a(3) 8b 8c	(a) Beginning of Year 990 (a) Amount	0 0 0 0	(b) End of Year (b) Total	0 0			
7 a b c 8 a	Plan Assets and Liabilities Total plan assets Total plan liabilities Net plan assets (subtract line 7b from line 7a) Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from: (1) Employers (2) Participants (3) Others (including rollovers).	7a 7b 7c 8a(1) 8a(2) 8a(3) 8b 8c	(a) Beginning of Year 990 (a) Amount	0 0 0 0 0 82	(b) End of Year (b) Total	0 0 0			
7 a b c 8 a	Plan Assets and Liabilities Total plan assets Total plan liabilities	7a 7b 7c 8a(1) 8a(2) 8a(3) 8b 8c 8d	(a) Beginning of Year 990 (a) Amount	0 0 0 0 0 82	(b) End of Year (b) Total	0 0 0			
7 a b c 8 a	Plan Assets and Liabilities Total plan assets Total plan liabilities Net plan assets (subtract line 7b from line 7a) Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from: (1) Employers (2) Participants (3) Others (including rollovers) Other income (loss) Total income (add lines 8a(1), 8a(2), 8a(3), and 8b) Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8a(1) 8a(2) 8a(3) 8b 8c 8d	(a) Beginning of Year 990 (a) Amount	0 0 0 0 82	(b) End of Year (b) Total	0 0 0			
7 a b c 8 a	Plan Assets and Liabilities Total plan assets	8a(1) 8a(2) 8a(3) 8b 8c 8d 8e 8f	(a) Beginning of Year 990 (a) Amount	0 0 0 0 0 82 73	(b) End of Year (b) Total	0 0 0			
7 a b c 8 a b c f	Plan Assets and Liabilities Total plan assets Total plan liabilities Net plan assets (subtract line 7b from line 7a)	8a(1) 8a(2) 8a(3) 8b 8c 8d 8e 8f 8g	(a) Beginning of Year 990 (a) Amount	0 0 0 0 0 82 73 0	(b) End of Year (b) Total	0 0 0			
7 a b c 8 a b c f g	Plan Assets and Liabilities Total plan assets Total plan liabilities Net plan assets (subtract line 7b from line 7a) Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from: (1) Employers (2) Participants (3) Others (including rollovers) Other income (add lines 8a(1), 8a(2), 8a(3), and 8b) Benefits paid (including direct rollovers and insurance premiums to provide benefits). Certain deemed and/or corrective distributions (see instructions) Administrative service providers (salaries, fees, commissions) Other expenses.	8a(1) 8a(2) 8a(3) 8b 8c 8d 8e 8f 8g 8h	(a) Beginning of Year 990 (a) Amount	0 0 0 0 0 82 73 0	(b) End of Year (b) Total	0 0 0			

Part IV	Plan	Charact	teristics

SIGN HERE

Signature of employer/plan sponsor

If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 3D

D	rtn	e pian provides weirare benefits, enter the applicable weirare featur	re codes from the L	list of Pian Charac	cterisi	iic Coo	ies in	ine instruct	ions:		
Part	٧	Compliance Questions									
10	Dui	ing the plan year:		_		Yes	No		Amount		
а		Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a		X				
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			· ·	10b		X				
С	Was the plan covered by a fidelity bond?				10c	X				15000	
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?						X				
	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)				10e		X				
f	Has the plan failed to provide any benefit when due under the plan?				10f		X			_	
g	Did	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)			10g		X				
		is is an individual account plan, was there a blackout period? (See 20.101-3.)) CFR	10h		X				
i		10h was answered "Yes," check the box if you either provided the required notice or one of the xceptions to providing the notice applied under 29 CFR 2520.101-3			10i						
Part \	۷I	Pension Funding Compliance									
		nis a defined benefit plan subject to minimum funding requirements?							Пуе	s X No	
12		his a defined contribution plan subject to the minimum funding requ							Yes		
		Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.		1412 01 1110 0000	01 30	Clion	002 01	LINIOA:	Ц	, П	
а	lf a	waiver of the minimum funding standard for a prior year is being an	nortized in this plan							-	
	-	completed line 12a, complete lines 3, 9, and 10 of Schedule MB			''		Day		Teal		
b	Enter the minimum required contribution for this plan year						12b				
С	Ent	er the amount contributed by the employer to the plan for this plan y	year			[12c				
						[12d				
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?						Yes	No	N/A		
Part \	/II	Plan Terminations and Transfers of Assets									
13a	Has	a resolution to terminate the plan been adopted during the plan year	ear or any prior yea	r?		<u>.</u>			X Yes	s No	
		es," enter the amount of any plan assets that reverted to the emplo					13a				
		Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?									
	C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)										
13c(1) Name of plan(s):				13c(2) EIN(s) 13c(3) PN				3) PN(s)			
Cautio	on:	A penalty for the late or incomplete filing of this return/report v	will be assessed u	ınless reasonabl	e cau	se is	establ	ished.			
SB or	Sch	nalties of perjury and other penalties set forth in the instructions, I de dedule MB completed and signed by an enrolled actuary, as well as true, correct, and complete.									
SIGN	F	Filed with authorized/valid electronic signature. 05/28/2010 B. JEAN PETERS			ON	NC					
HERE				Enter name of in	individual signing as plan administrator						

Date

Enter name of individual signing as employer or plan sponsor