Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

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OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public Inspection

Р	ension Benefit Guaranty Corporation	▶ Complete all entries in accor	dance witl	h the instructions to the Form 5500	0-SF.					
		lentification Information								
For	calendar plan year 2009 or fisca	al plan year beginning 01/01/200	19	and ending 1	2/31/2	2009				
Α .	This return/report is for:	x single-employer plan	multiple-e	employer plan (not multiemployer)		one-participa	ant plan			
В	This return/report is for:	first return/report	final retur	n/report		_				
		an amended return/report	short plar	year return/report (less than 12 mor	nths)					
C	Check box if filing under:	Form 5558	automatic	extension		DFVC progra	am			
	special extension (enter description)									
Do	rt II Pacia Plan Inform	nation—enter all requested inform								
	Irt II Basic Plan Inform	mation—enter all requested inform	ation		1h	Three-digit				
	(SON SAW AND KNIFE CO INC	C			וו	plan number				
0, 10,						(PN) ▶	001			
					1c	Effective date of				
						01/01/1				
	•	ess (employer, if for single-employer	· plan)		2b	ification Number				
JACF	(SON SAW KNIFE CO INC				(EIN) 16-0847368 2c Plan sponsor's telephone number					
517 9	STATE STREET				20		6-7485			
	HESTER, NY 14608				2d	Business code	(see instructions)			
						332210				
	Plan administrator's name and (SON SAW KNIFE CO INC	address (if same as Plan sponsor, e 517 STATE		e")	3b	Administrator's 16-084				
JACI	COON SAW KINII E CO INC	ROCHESTE		08	30		telephone number			
)		6-7485			
		an sponsor has changed since the la		port filed for this plan, enter the	4b EIN					
-	name, EIN, and the plan number from the last return/report. Sponsor's name 4c PN									
5a	Total number of participants at	the beginning of the plan year			5a					
_				ł						
	·	the end of the plan year		ļ	5b		12			
C Total number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)					5с		7			
6a	, ,						X Yes No			
	6a Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)									
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)									
D-			orm 5500-	SF and must instead use Form 550	00.					
	rt III Financial Informa	ation			1					
7	Plan Assets and Liabilities			(a) Beginning of Year	_	l of Year				
	Total plan assets		. 7a	137456	-		181175			
b	•			0			0			
		7b from line 7a)	. 7с	137456	5		181175			
8	Income, Expenses, and Transf			(a) Amount		(b)	Total			
а	Contributions received or received	ivable from:	. 8a(1)	0)					
			` ` `	9212						
)								
b	, ,		` ` `	34506						
C	,	8a(2), 8a(3), and 8b)		3 1000			43718			
d		rollovers and insurance premiums					107.10			
-)					
е	Certain deemed and/or correct	tive distributions (see instructions)								
f	Administrative service provider	rs (salaries, fees, commissions)	. 8f	0)					
g	Other expenses		. 8g	0)					
h	Total expenses (add lines 8d,	8e, 8f, and 8g)	. 8h				0			
i	Net income (loss) (subtract line	e 8h from line 8c)	8i				43718			
i		ee instructions)		0						

Form 5500-SF 2009	Page 2- 1
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Part IV	Dian	Charact	teristics
Part IV	Plan	Characi	reristics

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2G 2J 2T 3D

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

art	V Compliance Questions								
0	During the plan year:			Yes No A			Amount		
а	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			X					
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			Х					
С	Was the plan covered by a fidelity bond?		Χ					30000	
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			Х					
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)	10e		X					
f	Has the plan failed to provide any benefit when due under the plan?	10f		X					
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)	10g	X					29669	
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			Х					
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3								
art	VI Pension Funding Compliance								
1	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500)) Yes X No								
2									
(If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.) a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver									
If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13. b Enter the minimum required contribution for this plan year									
	Enter the amount contributed by the employer to the plan for this plan year		l l	12c					
	d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)								
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?				Yes		No	N/A	
art	VII Plan Terminations and Transfers of Assets								
3a	Has a resolution to terminate the plan been adopted during the plan year or any prior year?						Yes	X No	
If "Yes," enter the amount of any plan assets that reverted to the employer this year									
b	b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?							X No	
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the which assets or liabilities were transferred. (See instructions.)	e plar	n(s) to						
1	3c(1) Name of plan(s):		130	(2) EIN	N(s)		13c(3) PN(s)	
Cauti	on: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable	e cau	se is	establi	shed.				
Jnde SB o	penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/rescribed by an enrolled actuary, as well as the electronic version of this return/resit is true, correct, and complete.	rn/rep	ort, in	cluding	, if appli				
01	· · · · · · · · · · · · · · · · · · ·								

SIGN	Filed with authorized/valid electronic signature.	06/01/2010	JACKSON SAW KNIFE CO INC
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN	Filed with authorized/valid electronic signature.	06/01/2010	JACKSON SAW KNIFE CO INC
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor