Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

2009

OMB Nos. 1210-0110 1210-0089

This Form is Open to Public Inspection

P	art I	Annual Report	Identification Informatio	n					
For	calenda			01/2009	and ending	12/31/	2009		
Α	This retu	sturn/report is for: Single-employer plan multiple-employer plan (not multiemployer)				one-participant plan			
В				x final retu	rn/report		_		
		·	an amended return/report	short pla	n year return/report (less than 12 m	onths)			
C	Check h	ox if filing under:	Form 5558		c extension	·	DFVC program	n	
	OHOOK B	ox ii iiiiig dildoi.	special extension (enter des						
D	art II	Rasic Plan Info	prmation—enter all requested	. ,					
	Name o		ormation—enter all requested	iniormation		1h	Three-digit		
		INC. RETIREMENT	PLAN			'~	plan number		
	•						(PN) •	001	
						1c	Effective date of 12/01/19		
			ddress (employer, if for single-em	ployer plan)		2b	Employer Identific		
M J	SAVITT,	INC.				2-	(EIN) 13-2729		
200	0 WEST 58TH STREET				2C	2c Plan sponsor's telephone number 917-873-3390			
SUIT	WEST 58TH STREET ITE 12B W YORK, NY 10019 Plan administrator's name and address (if same as Plan sponsor, e SAVITT, INC. 200 WEST 5 SUITE 12B NEW YORK If the name and/or EIN of the plan sponsor has changed since the la name, EIN, and the plan number from the last return/report. Sponsor Total number of participants at the beginning of the plan year				2d	Business code (s	ee instructions)		
	,				-	332900			
	3a Plan administrator's name and address (if same as Plan sponsor, enter "Same") M J SAVITT, INC. 200 WEST 58TH STREET				30	Administrator's E			
	,		SUITE	12B		3с	Administrator's te		
	lf the nen	ma and/ar FINI of the				46	917-873	-3390	
					eport filed for this plan, enter the	40	EIN		
		, ,	·	<u> </u>		4c	PN		
5a	Total number of participants at the beginning of the plan year				. 5a	ia			
b	b Total number of participants at the end of the plan year				. 5b		0		
С	• •			•	• •	. 5c		0	
60		•					- II	X Yes □ No	
oa b		•	. ,	ū	? (See instructions.)ndent qualified public accountant (I		••••••	A Tes No	
~					tions.)			X Yes No	
_				use Form 5500	-SF and must instead use Form 5	500.			
Pa	art III	Financial Infor	mation						
7	Plan As	ssets and Liabilities			(a) Beginning of Year		(b) End		
a	•				2253	38		0	
		lan liabilities		7b	2050	20	0		
<u>C</u>		· ·	e 7b from line 7a)	7с	2253	38	0		
8 a		e, Expenses, and Trai outions received or re	nsfers for this Plan Year		(a) Amount		(b) Total		
а				8a(1)		0			
	(2) Pa	rticipants		8a(2)		0			
	(3) Oth	ners (including rollove	ers)	8a(3)		0			
b	Other in	er income (loss)		11					
С	Total in	ncome (add lines 8a(1	1), 8a(2), 8a(3), and 8b)	8c			401		
d			ct rollovers and insurance premiu		22020	5			
_	•	le benefits)		38					
e f			`	′		\dashv			
		·	ders (salaries, fees, commissions	<i>'</i>		\dashv			
g h		•	d 8e 8f and 8a)					229399	
;;			penses (add lines 8d, 8e, 8f, and 8g)			-225388			
i		, , ,	line 8h from line 8c)(see instructions)					223300	
,		or to firothing the plant	1000 111011 40110110/	8j	Í				

D (IV/	DI	O L	
Part IV	Plan	Characi	reristics

Signature of plan administrator

Signature of employer/plan sponsor

SIGN HERE

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

D .	11 1111	plan provides wellare benefits, effer the applicable wellare feat	ure codes from the	LIST OF FIRE CHAIR	Clens	110 000	163 III I	ine mando	aloris.			
Part	٧	Compliance Questions										
10	Dur	During the plan year:				Yes	s No		Amount			
а		Was there a failure to transmit to the plan any participant contributions within the time period described i 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)					X					
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)				10b		X					
С	Was the plan covered by a fidelity bond?				10c		X					
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?				10d		X					
	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)				10e		X					
f	Has the plan failed to provide any benefit when due under the plan?				10f		X					
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)				10g		X					
h		If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X					
i		If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3			10i		Χ					
Part '	VI	Pension Funding Compliance										
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500)) Yes No							es X No				
12	ls t	nis a defined contribution plan subject to the minimum funding req	quirements of section	n 412 of the Code	or se	ction 3	302 of	ERISA?	Ye	es X No		
	•	es," complete 12a or 12b, 12c, 12d, and 12e below, as applicable	,									
		vaiver of the minimum funding standard for a prior year is being a ting the waiver.										
	-	ompleted line 12a, complete lines 3, 9, and 10 of Schedule M					Day		rear			
		er the minimum required contribution for this plan year		_			12b					
		r the amount contributed by the employer to the plan for this plan				1	12c					
d					of a		12d					
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?							Yes	No	N/A		
Part \	VII	Plan Terminations and Transfers of Assets								_		
13a	Has	a resolution to terminate the plan been adopted during the plan y	ear or any prior yea	r?					X Ye	s No		
	If "Y	es," enter the amount of any plan assets that reverted to the emp	loyer this year				13a					
	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control						es No					
	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)											
13	13c(1) Name of plan(s):						13c(2) EIN(s)			(3) PN(s)		
Cauti	on:	A penalty for the late or incomplete filing of this return/report	will be assessed u	unless reasonab	le cau	ise is	establ	ished.				
Under SB or	per Sch	alties of perjury and other penalties set forth in the instructions, I edule MB completed and signed by an enrolled actuary, as well a true, correct, and complete.	declare that I have	examined this retu	ırn/rep	ort, in	cludin	g, if applic				
SIGN	F	Filed with authorized/valid electronic signature. 06/11/2010 JANIS SAVITT										
HERE						individual signing as plan administrator						

Date

Date

Enter name of individual signing as plan administrator

Enter name of individual signing as employer or plan sponsor