## Form 5500-SF

Department of the Treasury Internal Revenue Service

Pension Benefit Guaranty Corporation

Department of Labor Employee Benefits Security Administration

## Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

2009

OMB Nos. 1210-0110 1210-0089

This Form is Open to Public Inspection

Pa	art I   Annual Report	t Identification Information				
For	calendar plan year 2009 or f	fiscal plan year beginning 01/01/20	09	and ending	2/31/2	2009
Α.	This return/report is for:	x single-employer plan	multiple-e	employer plan (not multiemployer)		one-participant plan
	This return/report is for:	first return/report	final retur	n/report		
_	The retain, report to terr	an amended return/report	short plar	year return/report (less than 12 mo	nths)	
<u> </u>	Check box if filing under:	☐ Form 5558	=	extension	,	DFVC program
	Check box if filling under.	special extension (enter descript		CATCHSION		_ bi vo program
	out II Deele Dien Inf		<i>'</i>			
		ormation—enter all requested inform	mation		1h	Three-digit
	Name of plan POOL, INC. 401K PLAN				10	plan number
I LIVII	TOOL, INC. 40TKT LAIN					(PN) ▶ 001
					1c	Effective date of plan
						01/01/2006
		ddress (employer, if for single-employe	er plan)		2b	Employer Identification Number
TEM	POOL, INC.				20	(EIN) 59-3475470
2354	CORTEZ ROAD				20	Plan sponsor's telephone number 904-724-8967
	KSONVILLE, FL 32246				2d	Business code (see instructions)
						541990
	Plan administrator's name a POOL, INC.	and address (if same as Plan sponsor, 2354 CORT		e")	3b	Administrator's EIN 59-3475470
I LIVII	TOOL, INC.	JACKSON\		2246	30	Administrator's telephone number
						904-724-8967
		e plan sponsor has changed since the I		port filed for this plan, enter the	4b	EIN
1	name, EIN, and the plan nun	mber from the last return/report. Spons	sor's name		4c	BN
5a	Total number of participant	es at the heginning of the plan year				
						23
_	<b>b</b> Total number of participants at the end of the plan year					22
C	C Total number of participants with account balances as of the end of the complete this item)					17
6a	Were all of the plan's asse	ets during the plan year invested in eligi	ible assets?	(See instructions.)		X Yes No
b	•	of the annual examination and report o		'		
		6? (See instructions on waiver eligibility		· ·		Yes   No
Da	If you answered "No" to eart III Financial Infor	either 6a or 6b, the plan cannot use	Form 5500-	SF and must instead use Form 55	00.	
		mation		(a) Baninging at Yang		(I) Ford of Voca
7	Plan Assets and Liabilities		_	(a) Beginning of Year	4	(b) End of Year 32326
	•			2010	+	32320
	Total plan liabilities	no 7h from line 7a)	7b	2070	4	32326
<u>C</u>	·	ne 7b from line 7a)	7с	2878	+	
8 a	Income, Expenses, and Tra Contributions received or re			(a) Amount		(b) Total
а			8a(1)		0	
	(2) Participants		8a(2)	(		
	(3) Others (including rollov	vers)			0	
b	Other income (loss)			643	7	
С	Total income (add lines 8a)	(1), 8a(2), 8a(3), and 8b)	8c			6437
d	Benefits paid (including dire	ect rollovers and insurance premiums				
	to provide benefits)		8d	223	5	
е	Certain deemed and/or cor	rective distributions (see instructions).	8e		0	
f	Administrative service prov	riders (salaries, fees, commissions)	8f	660	0	
g	•				0	
h	Total expenses (add lines 8	8d, 8e, 8f, and 8g)	8h			2895
i	Net income (loss) (subtract	line 8h from line 8c)	<u>8i</u>			3542

D ( IV/	DI	<b>O</b> L	
Part IV	Plan	Characi	reristics

**9a** If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2F 2G 2J 2K 2T 3D

**b** If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

art O	•	ı			1			
	During the plan year:		Yes	No		Am	ount	
	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	10a		X				
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			X				
С	Was the plan covered by a fidelity bond?	10c		X				
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	10d		X				
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)	10e		X				
f	Has the plan failed to provide any benefit when due under the plan?	10f		X				
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)	10g		Χ				
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	10h		X				
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	10i		X				
rt	VI Pension Funding Compliance							
1	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and com 5500))				•		Yes	X No
2	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code						Yes	X No
-	(If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.)	01 30	CHOIT	002 01	LINIOA		] .00	□
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instrugranting the waiver.							
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.				1			
b	Enter the minimum required contribution for this plan year			12b				
С	Enter the amount contributed by the employer to the plan for this plan year			12c				
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left negative amount)			12d				
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?				Yes		No	N/A
rt	VII Plan Terminations and Transfers of Assets							
а	Has a resolution to terminate the plan been adopted during the plan year or any prior year?						Yes	X No
	Yes," enter the amount of any plan assets that reverted to the employer this year			13a				
b	ere all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control the PBGC?					X No		
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the which assets or liabilities were transferred. (See instructions.)	ne plar	n(s) to				_	
1	13c(1) Name of plan(s):			3c(2) EIN(s)			13c(3)	PN(s)
ıuti	on: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonab	le cau	se is	establ	ished.			
3 or	r penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return, Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return, it is true, correct, and complete.		,		·			
	Filed with authorized/valid electronic cignature 06/20/2010 IOHN SMITH							

SIGN HERE
Signature of plan administrator
Date
Enter name of individual signing as plan administrator
SIGN HERE
Signature of employer/plan sponsor
Date
Enter name of individual signing as plan administrator
JOHN SMITH
Signature of employer/plan sponsor
Date
Enter name of individual signing as employer or plan sponsor