Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

2009

OMB Nos. 1210-0110 1210-0089

This Form is Open to Public Inspection

| | art I Annual Report Identification Information | | | | | | | | |
|--------|--|---|--------------------------------------|--|----------------------------------|--|--|--|--|
| For | — — — — — — — — — — — — — — — — — — — | dar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009 | | | | | | | |
| Α | This return/report is for: Single-employer plan | multiple-e | mployer plan (not multiemployer) | one-participant plan | | | | | |
| В | This return/report is for: first return/report | final retur | n/report | | | | | | |
| | an amended return/report | short plar | year return/report (less than 12 mo | nths) | | | | | |
| С | Check box if filing under: Form 5558 automatic extension | | | | DFVC program | | | | |
| | special extension (enter descript | tion) | | | | | | | |
| Pa | art II Basic Plan Information—enter all requested information | mation | | | | | | | |
| | Name of plan | | | 1b | Three-digit | | | | |
| PER | FECT FORMS & SYSTEMS, INC. PROFIT SHARING PLAN | | | | plan number (PN) 001 | | | | |
| | | | | 1c | Effective date of plan | | | | |
| | | | | | 01/01/1997 | | | | |
| | Plan sponsor's name and address (employer, if for single-employer | er plan) | | 2b Employer Identification Number | | | | | |
| PER | FECT FORMS & SYSTEMS, INC. | | | (EIN) 11-3104681 2c Plan sponsor's telephone numb | | | | | |
| 34 E | AST MAIN STREET, SUITE 396 | | | 20 | 631-382-4968 | | | | |
| SMI | THTOWN, NY 11787 | | | 2d | Business code (see instructions) | | | | |
| 32 | Dian administrator's name and address (if some as Dian ananors | antar "Cam | ,"\ | 2 h | 323100 Administrator's EIN | | | | |
| | | AIN STREE | T, SUITE 396 | 36 | 11-3104681 | | | | |
| | SMITHTOV | VN, NY 1178 | 37 | 3с | Administrator's telephone number | | | | |
| | If the name and/or EIN of the plan sponsor has changed since the I | oot roturn/ro | nort filed for this plan, enter the | 4 h | 631-382-4968 EIN | | | | |
| | name, EIN, and the plan number from the last return/report. Spons | | port filed for this plan, efficiency | 40 | EIN | | | | |
| | | | | 4c | PN | | | | |
| 5a | Total number of participants at the beginning of the plan year | | | 5a | 3 | | | | |
| b | Total number of participants at the end of the plan year | | | 5b | 3 | | | | |
| С | Total number of participants with account balances as of the end complete this item) | | | 5c | 3 | | | | |
| 6a | Were all of the plan's assets during the plan year invested in elig | | | | X Yes No | | | | |
| b | Are you claiming a waiver of the annual examination and report of | f an indeper | dent qualified public accountant (IQ | PA) | | | | | |
| | under 29 CFR 2520.104-46? (See instructions on waiver eligibility | | • | | Yes No | | | | |
| Pa | If you answered "No" to either 6a or 6b, the plan cannot use art III Financial Information | Form 5500- | SF and must instead use Form 55 | 00. | | | | | |
| 7 | Plan Assets and Liabilities | | (a) Beginning of Year | | (b) End of Year | | | | |
| a | Total plan assets | 7a | 17685 | 9 | 227863 | | | | |
| b | Total plan liabilities | | | 0 | 0 | | | | |
| С | Net plan assets (subtract line 7b from line 7a) | | 17685 | 9 | 227863 | | | | |
| 8 | Income, Expenses, and Transfers for this Plan Year | | (a) Amount | | (b) Total | | | | |
| а | Contributions received or receivable from: | - 40 | | | | | | | |
| | (1) Employers | | | _ | | | | | |
| | (2) Participants | | | _ | | | | | |
| h | (3) Others (including rollovers) | 1 | 5222 | 2 | | | | | |
| b C | Other income (loss) Total income (add lines 8a(1), 8a(2), 8a(3), and 8b) | | 5333 | _ | 53332 | | | | |
| d | Benefits paid (including direct rollovers and insurance premiums | 60 | | | 00002 | | | | |
| - | to provide benefits) | 8d | | | | | | | |
| е | Certain deemed and/or corrective distributions (see instructions). | 8e | | | | | | | |
| f | Administrative service providers (salaries, fees, commissions) | <u>8f</u> | 232 | 8 | | | | | |
| g | Other expenses | | | | | | | | |
| h | Total expenses (add lines 8d, 8e, 8f, and 8g) | | | | 2328 | | | | |
| į | Net income (loss) (subtract line 8h from line 8c) | | | | 51004 | | | | |
| | Transfers to (from) the plan (see instructions) | ··· 8j | | | | | | | |

| D (IV/ | DI | O L | |
|---------|------|------------|-----------|
| Part IV | Plan | Characi | reristics |

SIGN HERE

Signature of employer/plan sponsor

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

| | promote nomine pomone, error and approade nomine contact contact occurs in the first contact occurs in the | | | | | | | | | |
|-------------------------|--|--|---------|---------|--------|-----|-------|-------|--|--|
| art | V Compliance Questions | | | | | | | | | |
| 0 | During the plan year: | | Yes | No | | Amo | unt | | | |
| а | Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program) | 10a | | X | | | | | | |
| b | Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.) | 10b | | X | | | | | | |
| С | Was the plan covered by a fidelity bond? | 10c | | X | | | | | | |
| d | Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? | 10d | | X | | | | | | |
| е | Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.) | 10e | | X | | | | | | |
| f | Has the plan failed to provide any benefit when due under the plan? | 10f | | X | | | | | | |
| g | Did the plan have any participant loans? (If "Yes," enter amount as of year end.) | 10g | X | | | | | 11592 | | |
| h | If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) | 10h | | X | | | | | | |
| i | If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3 | 10i | | | | | | | | |
| art | VI Pension Funding Compliance | | | | | | | | | |
| 1 | Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and cor 5500)) | | | | | | Yes | No | | |
| 2 | Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Coc | le or se | ction 3 | 302 of | ERISA? | | Yes | X No | | |
| | (If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.) If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver | | | | | | | | | |
| | you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13 | | Г | 12b | | | | | | |
| | nter the minimum required contribution for this plan year | | | 12c | | | | | | |
| | Enter the amount contributed by the employer to the plan for this plan year | t of a | | 12d | | | | | | |
| е | Will the minimum funding amount reported on line 12d be met by the funding deadline? | | | | Yes | N | О | N/A | | |
| art | | | | | | | | | | |
| 3a | Has a resolution to terminate the plan been adopted during the plan year or any prior year? | | | | | | Yes | X No | | |
| | If "Yes," enter the amount of any plan assets that reverted to the employer this year | | | 13a | | | | | | |
| b | Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brough of the PBGC? | | | ntrol | | | Yes | X No | | |
| С | If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify which assets or liabilities were transferred. (See instructions.) | the pla | n(s) to | | | | | | | |
| 13c(1) Name of plan(s): | | | 13 | c(2) El | N(s) | 1 | 3c(3) | PN(s) | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| aut | on: A penalty for the late or incomplete filing of this return/report will be assessed unless reasona | ble cau | ıse is | establ | ished. | | | | | |
| SB o | r penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this re Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return, it is true, correct, and complete. | | | | | | | | | |
| SIGI | Filed with authorized/valid electronic signature. 07/06/2010 JOSEPH MESS | JOSEPH MESSANA | | | | | | | | |
| HER | | Enter name of individual signing as plan administrator | | | | | | | | |

Date

Enter name of individual signing as employer or plan sponsor