Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2009

This Form is Open to Public Inspection

| P | ension Be | enefit Guaranty Corporation | | ▶ Complete all entries in accor | dance wit | h the instructions to the Form 550 | 0-SF. | 1110 | peotion | | |
|-----------------------------------|------------------------------|------------------------------------------------|----------|---------------------------------------------------|--------------------------------------------|---------------------------------------|------------------|--------------------------------------------------------|-------------|--------|--|
| | art I | | | entification Information | | | | | | | |
| For | calenda | ar plan year 2009 or fi | scal | plan year beginning 01/01/200 | 9 | and ending | 2/31/2 | 2009 | | | |
| Α - | This ret | urn/report is for: | X | single-employer plan | multiple-e | employer plan (not multiemployer) | | one-participar | nt plan | | |
| В . | | | | | final retur | n/report | | _ | | | |
| | | · | Ī | an amended return/report | short plar | year return/report (less than 12 mo | nths) | | | | |
| C | C Check box if filing under: | | | | automatic | extension | , | DFVC program | | | |
| | O HOOK I | oox ii minig anaon. | | special extension (enter description | ı | | S. ve pregram | | | | |
| Da | rt II | Racio Plan Info | \rm | ation—enter all requested inform | | | | | | | |
| | Name | | <i>)</i> | ation—enter all requested inform | lation | | 1h | Three-digit | | | |
| | | orpian .OVING, D.D.S. 401(k | () PI | AN | | | 10 | plan number | | | |
| | | | -, - | | | | | (PN) • | 001 | | |
| | | | | | | | 1c | Effective date of | | | |
| | | | | | | | | 01/01/19 | | | |
| | | | | ss (employer, if for single-employer | plan) | | | Employer Identification Number | | | |
| TONYA A. LOVING, D.D.S., P.L.L.C. | | | | | | 20 | (EIN) 91-1843828 | | | | |
| 8407 | - 255T | H AVE. N.E. | | | | | 20 | 2c Plan sponsor's telephone number 425-392-4222 | | | |
| REDI | MOND, | WA 98053 | | | | | 2d | Business code (s | see instruc | tions) | |
| | | | | | . "0 | | 21- | 621210 | | | |
| | | dministrator's name a .OVING, D.D.S., P.L.L | | ddress (if same as Plan sponsor, 6 8407 - 255T | | | | Administrator's E | | | |
| | | , 5.5.6., | | REDMOND, | | | 3c | Administrator's to | | number | |
| | | | | | | | | 425-392 | | | |
| | | | | sponsor has changed since the la | | port filed for this plan, enter the | 4b | EIN | | | |
| | name, i | in, and the plan num | ıber | from the last return/report. Sponso | ors name | | 4c | PN | | | |
| 5a | Total r | number of participants | at t | he beginning of the plan year | | | 5a | | | 12 | |
| b | | | | | 5b | | | 11 | | | |
| C | | | | account balances as of the end of | | | 36 | | | | |
| | | | | | and plan your (dominal borion plane do not | | | | | 7 | |
| 6a | Were | all of the plan's asset | s du | ring the plan year invested in eligib | ole assets? | (See instructions.) | | | X Yes | No | |
| b | | | | | | ndent qualified public accountant (IQ | | | V Voc | П No | |
| | | | | | | ions.)SF and must instead use Form 55 | | | × Yes | Пио | |
| Pa | rt III | Financial Infor | | | 01111 3300- | or and must instead use roini 55 | 00. | | | | |
| 7 | | Assets and Liabilities | | | | (a) Beginning of Year | | (b) End | of Voor | | |
| | | | | | . 7a | 46163 | 9 | (b) Ella | | 609994 | |
| b | | | | | | | | | | - | |
| C | | | | from line 7a) | | 461639 | a | | | 609994 | |
| 8 | | e, Expenses, and Tra | | | . , , | (a) Amount | | (b) T | | | |
| а | | butions received or re | | | | (a) Amount | | (8) 1 | <u> </u> | | |
| _ | | | | | . 8a(1) | | | | | | |
| | (2) Pa | articipants | | | . 8a(2) | 36393 | 3 | | | | |
| | (3) Ot | thers (including rollove | ers). | | . 8a(3) | | | | | | |
| b | Other | income (loss) | | | . 8b | 12481 | 7 | | | | |
| С | Total i | ncome (add lines 8a(| 1), 8 | a(2), 8a(3), and 8b) | . 8c | | | | | 161210 | |
| d | | | | llovers and insurance premiums | | 4005 | _ | | | | |
| _ | | ŕ | | | . 8d | 1285 | 3 | | | | |
| e | | | | re distributions (see instructions) | | | - | | | | |
| t | | · | | (salaries, fees, commissions) | | | | | | | |
| g | | · | | | | | | | | 400== | |
| h | | | | e, 8f, and 8g) | | | | | | 12855 | |
| ĺ | | | | 8h from line 8c) | | | | | | 148355 | |
| J | ı ransf | ers to (from) the plan | (see | instructions) | · 8j | | | | | | |

| Part IV | Plan | Characteristics | c |
|---------|-------|-----------------|---|
| railiv | FIAII | CHALACLEH SUC: | |

SIGN HERE

Signature of employer/plan sponsor

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2J 3D

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions

| art | V Compliance Questions | | | | | | | | | |
|-------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------|---------|---------|----------|-------------|---------|--|
| 0 | During the plan year: | | | | Yes | No | | Amount | | |
| - | s there a failure to transmit to the plan any participant contributions within the time period described | | | | | | | Amount | | |
| | 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiducia | | | | | X | | | | |
| b | Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.) | | | | | X | | | | |
| С | Was the plan covered by a fidelity bond? | as the plan covered by a fidelity bond? | | | X | | | | 25000 | |
| d | , , , | d the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud dishonesty? | | | | | | | | |
| е | insurance service or other organization that provides some or all of the | ere any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, urance service or other organization that provides some or all of the benefits under the plan? (See tructions.) | | | | | | | | |
| f | Has the plan failed to provide any benefit when due under the plan? | las the plan failed to provide any benefit when due under the plan? | | | | | | | | |
| g | Did the plan have any participant loans? (If "Yes," enter amount as o | f year end.) | | 10g | | Χ | | | | |
| h | If this is an individual account plan, was there a blackout period? (Se | | | iog | | | | | | |
| | • | 520.101-3.) | | | | Х | | | | |
| <u> </u> | | 10h was answered "Yes," check the box if you either provided the required notice or one of the xceptions to providing the notice applied under 29 CFR 2520.101-3 | | | | | | | | |
| art | VI Pension Funding Compliance | | | | | | | | | |
| 1 | Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500)) | | | | | | | | | |
| 2 | Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? Yes X | | | | | | | | | |
| | (If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable $\frac{1}{2}$ | , | | | | | | | | |
| а | a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver | | | | | | | | | |
| lf y | /ou completed line 12a, complete lines 3, 9, and 10 of Schedule M | | | | | Day_ | | rear | | |
| _ | Enter the minimum required contribution for this plan year | | | | | 12b | | | | |
| С | Enter the amount contributed by the employer to the plan for this plan | n year | | | [| 12c | | | | |
| | Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a | | | | | 12d | | | | |
| е | Will the minimum funding amount reported on line 12d be met by the | funding deadline? | | | | | Yes | No | N/A | |
| art | VII Plan Terminations and Transfers of Assets | | | | | | | | | |
| 3a | Has a resolution to terminate the plan been adopted during the plan | vear or any prior ve | ar? | | | | | Yes | X No | |
| | "Yes," enter the amount of any plan assets that reverted to the employer this year | | | | | 13a | | L-J | | |
| b | Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under of the PBGC? | | | | | ntrol | | Yes | X No | |
| С | If during this plan year, any assets or liabilities were transferred from which assets or liabilities were transferred. (See instructions.) | this plan to anothe | er plan(s), identify th | e pla | n(s) to | | | | | |
| 13c(1) Name of plan(s): | | | | | 130 | (2) EIN | N(s) | 13c(3 |) PN(s) | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| Cauti | ion: A penalty for the late or incomplete filing of this return/report | t will be assessed | unless reasonabl | e cau | se is | establi | shed. | | | |
| SB or | r penalties of perjury and other penalties set forth in the instructions, I schedule MB completed and signed by an enrolled actuary, as well a tit is true, correct, and complete. | | | | , | _ | | , | | |
| SIGN | Filed with authorized/valid electronic signature. 07/16/2010 TONYA A. LOVING | | | | 9 | | | | | |
| HERI | | Data | Enter name of in | طن رنط، | ıal aia | ning oo | nlan ada | ninictrotor | | |

Date

Enter name of individual signing as employer or plan sponsor