Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public Inspection

Р	ension Benefit Guaranty Corporation	▶ Complete all entries in accor	dance wit	h the instructions to the Form 550	0-SF.	-			
		lentification Information							
For	calendar plan year 2009 or fisc	al plan year beginning 01/01/200	9	and ending 1	2/31/2	2009			
Α.	This return/report is for:	X single-employer plan	multiple-e	employer plan (not multiemployer)		one-participant	plan		
В	Γhis return/report is for:	first return/report	final retur	n/report		_			
		an amended return/report	short plar	year return/report (less than 12 mor	nths)				
C	C Check box if filing under: Form 5558 automatic extension					DFVC program	I		
	special extension (enter description)								
Pa	rt II Basic Plan Inforr	mation—enter all requested inform							
	Name of plan	Tiation enter all requested inform	iation		1h	Three-digit			
	O ENDOCRINOLOGY, PLLC F	PROFIT SHARING PLAN				plan number			
	, , ,					(PN) •	001		
					1c	Effective date of p			
						01/01/200)2		
	•	ess (employer, if for single-employer	· plan)		2b	ation Number			
IDAH	O ENDOCRINOLOGY, PLLC				20	(EIN) 26-04558			
403 9	S. 11TH ST., STE. 100				2c Plan sponsor's telephone num 208-429-0300				
	E, ID 83702				2d	Business code (se			
						621111			
		address (if same as Plan sponsor, e			3b	Administrator's EII			
IDAH	O ENDOCRINOLOGY, PLLC	403 S. 11TH BOISE, ID 8		100	20	26-04558			
					30	Administrator's tel			
4 I	the name and/or EIN of the pla	an sponsor has changed since the la	st return/re	port filed for this plan, enter the	4b	EIN 82-04558			
		er from the last return/report. Sponso		•	_	_			
						PN 001			
5a	Total number of participants at	t the beginning of the plan year			5a		13		
b	Total number of participants at	t the end of the plan year			5b		15		
С		ith account balances as of the end o					40		
					5c		13 ▼ v □ N-		
				(See instructions.)			Yes No		
D				ndent qualified public accountant (IQI ions.)			X Yes No		
	· ·			SF and must instead use Form 55					
Pa	rt III Financial Informa	ation							
7	Plan Assets and Liabilities			(a) Beginning of Year		(b) End of	f Year		
а	Total plan assets		. 7a	596275	5		780225		
b	Total plan liabilities		. 7b						
С	Net plan assets (subtract line 7	7b from line 7a)	. 7c	596275	5		780225		
8	Income, Expenses, and Trans			(a) Amount		(b) To	tal		
а	Contributions received or rece			χ.,					
	(1) Employers		. 8a(1)	14080)				
	(2) Participants		. 8a(2)	37492	2				
	(3) Others (including rollovers)	. 8a(3)						
b	Other income (loss)		8b	132378	3				
С	Total income (add lines 8a(1),	8a(2), 8a(3), and 8b)	. 8c				183950		
d	, ,	rollovers and insurance premiums	8d						
е	•	tive distributions (see instructions)							
f		rs (salaries, fees, commissions)							
g g									
9 h	·	8e, 8f, and 8g)					0		
;		e 8h from line 8c)					183950		
i		ee instructions)					100000		
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Part IV	Plan	Charac	teristics

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2F 2G 2J 2K 3D

If the plan provides welfare benefits, enter the applicable welfare, feature codes from the List of Plan Characteristic Codes in the instructions:

art	V Compliance Questions							
0	During the plan year:		Yes	No		Am	ount	
а	Was there a failure to transmit to the plan any participant contributions within the time period described i 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			X				
b	b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			X				
С	Was the plan covered by a fidelity bond?	10c	X					60000
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?							
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)							
f	Has the plan failed to provide any benefit when due under the plan?	10f		X				
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)			Χ				
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			X				
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	10i						
art	VI Pension Funding Compliance							
1	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500))							
2								
	(If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.) If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instruction granting the waiver. Mont tou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.							
	b Enter the minimum required contribution for this plan year							
С	C Enter the amount contributed by the employer to the plan for this plan year							
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of negative amount)			12d				
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?				Yes		No	N/A
art	VII Plan Terminations and Transfers of Assets							
3a	Ba Has a resolution to terminate the plan been adopted during the plan year or any prior year?						Yes	X No
	If "Yes," enter the amount of any plan assets that reverted to the employer this year							
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought u of the PBGC?	nder 	the co	ntrol 			Yes	X No
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify th which assets or liabilities were transferred. (See instructions.)	e plar	n(s) to					
1	3c(1) Name of plan(s):		130	(2) EII	V(s)		13c(3)	PN(s)
	on: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable							
В о	r penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this retu Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/r, it is true, correct, and complete.							

SIGN	Filed with authorized/valid electronic signature.	07/19/2010	RICHARD B. CHRISTENSEN, M.D.
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN	Filed with authorized/valid electronic signature.	07/19/2010	RICHARD B. CHRISTENSEN, M.D.
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor