## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

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OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public Inspection

	art I Annual Report Identification Informat							
For	calendar plan year 2009 or fiscal plan year beginning	1/01/2009		and ending	12/31/2	2009		
Α	This return/report is for: Single-employer plan	mu	ıltiple-eı	mployer plan (not multiemployer)		one-participant plan		
В	This return/report is for: first return/report	fina	al returr	n/report				
	an amended return/repor	rt sho	ort plan	year return/report (less than 12 m	onths)			
С	Check box if filing under: Form 5558	aut	tomatic	extension	DFVC program			
	special extension (enter	description)						
Pa	art II Basic Plan Information—enter all requeste	· '	n					
	Name of plan	ou illioilliadoi	·· <u> </u>		1b	Three-digit		
	RA J. ZOELLNER, MD, PLLC 401(K) RETIREMENT SAVIN	IGS PLAN				plan number		
						(PN) 🕨		
					1C	Effective date of plan 01/01/2003		
2a	Plan sponsor's name and address (employer, if for single-	emplover plan	n)		2h	Employer Identification Number		
	RA J. ZOELLNER, MD, PLLC	omployor plan	,			(EIN) 02-0632767		
					2c	Plan sponsor's telephone number		
	E 1233 SOUTH EAGLE ROAD				24	208-288-0989		
	SE, ID 83642				Zu	Business code (see instructions) 621111		
	Plan administrator's name and address (if same as Plan sp	ponsor, enter	"Same	")	3b	Administrator's EIN		
LAUI		TE 1233 SOUTH EAG	GLE RO	)AD		02-0632767		
		SE, ID 83642			3C	Administrator's telephone number 208-288-0989		
4	f the name and/or EIN of the plan sponsor has changed sin	nce the last re	eturn/rep	port filed for this plan, enter the	4b			
	name, EIN, and the plan number from the last return/report.			,	4-			
	<del></del>				4c 5a			
	Total number of participants at the beginning of the plan year					5		
b	Total number of participants at the end of the plan year				. 5b	5		
С	Total number of participants with account balances as of t complete this item)			` .	. 5c	5		
6a	Were all of the plan's assets during the plan year invested					X Yes ☐ No		
b		J		'				
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)							
Do	If you answered "No" to either 6a or 6b, the plan cannut III Financial Information	ot use Form	5500-5	SF and must instead use Form 5	500.			
				(a) Danienien a (Man		(I) Ford of Voca		
7	Plan Assets and Liabilities			(a) Beginning of Year	7	(b) End of Year 323953		
a h	Total plan assets  Total plan liabilities		7a	10900	,,,	323333		
C	Net plan assets (subtract line 7b from line 7a)		7b 7c	1890	17	323953		
8	Income, Expenses, and Transfers for this Plan Year		70	(a) Amount	,,	(b) Total		
а	Contributions received or receivable from:			(a) Amount		(b) Total		
	(1) Employers	8	3a(1)	33004				
	(2) Participants	8	3a(2)	1702	25			
	(3) Others (including rollovers)	8	3a(3)					
b	Other income (loss)		8b	849	17			
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)		8c			134946		
d	Benefits paid (including direct rollovers and insurance preto provide benefits)		8d					
е	Certain deemed and/or corrective distributions (see instruc	ctions)	8e					
f	Administrative service providers (salaries, fees, commission	ons)	8f					
g	Other expenses		8g					
h	Total expenses (add lines 8d, 8e, 8f, and 8g)		8h			0		
i	Net income (loss) (subtract line 8h from line 8c)		8i			134946		
i	Transfers to (from) the plan (see instructions)		Ωi					

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Par	t IV	Plan Characteristics						
		e plan provides pension benefits, enter the applicable pension feature codes from the List of Pla	n Characte	ristic C	odes in	the instruc	ctions:	
		2F 2G 2J 2K 2T 3D						
b	If the	e plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plar	n Characte	ristic Co	odes in	the instruct	tions:	
Part	: V	Compliance Questions						
10	Duri	ing the plan year:		Yes	No		Amount	
а		s there a failure to transmit to the plan any participant contributions within the time period descri CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)		а	X			
b		re there any nonexempt transactions with any party-in-interest? (Do not include transactions rep ine 10a.)		b	Х			
С	Wa	s the plan covered by a fidelity bond?	10	c X			10	0000
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?							
е								
f	Has	the plan failed to provide any benefit when due under the plan?	10	)f	X			
g	Did	the plan have any participant loans? (If "Yes," enter amount as of year end.)	10	a	X			
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)							
i	If 10	The was answered "Yes," check the box if you either provided the required notice or one of the eptions to providing the notice applied under 29 CFR 2520.101-3		)i	X			
Part	VI	Pension Funding Compliance						
11		nis a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions at 0))					Yes X	No
12							No	
		Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.)						
а	<b>a</b> If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver							
If		completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to li			_ Бау		1 <del>C</del> ai	_
	D Enter the minimum required contribution for this plan year							
		er the amount contributed by the employer to the plan for this plan year		f	12c			
d				Ī	12d			
е	_	the minimum funding amount reported on line 12d be met by the funding deadline?		-		Yes	No N	N/A
art		Plan Terminations and Transfers of Assets				<u></u>		
		a resolution to terminate the plan been adopted during the plan year or any prior year?					Yes X	No
	If "Y	es," enter the amount of any plan assets that reverted to the employer this year			13a			
b	<b>b</b> Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control						No	
С								
1		) Name of plan(s):		1:	3c(2) E	IN(s)	13c(3) PN	l(s)
	,	· · · · ·			_ , , -	. ,		` /

## Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN	Filed with authorized/valid electronic signature.	07/26/2010	LAURA J ZOELLNER
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN			
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor