Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

Short Form Annual Return/Report of Small Employee

Benefit Plan

2009

1210-0089

OMB Nos. 1210-0110

This Form is Open to Public Inspection

	ension Benef	fit Guaranty Corporation		▶ Complete all entries in acco	rdance wit	h the instructions to the Form 550	0-SF.	·			
				ntification Information							
For	calendar	plan year 2009 or fis	scal	plan year beginning 01/01/20	09	and ending	2/31/2	2009			
Α.	This return	n/report is for:	X	single-employer plan	multiple-e	employer plan (not multiemployer)		one-participa	ant plan		
В	This return	is return/report is for: first return/report final return/report						_			
				an amended return/report	short plar	n year return/report (less than 12 mo	nths)				
C	Check box	x if filing under:	П	Form 5558	automatic	extension		DFVC progra	am		
		3	Ħ	special extension (enter descripti	ion)		_ · · ·				
Da	rt II	Racic Plan Info	rm:	ation—enter all requested inform							
	Name of		11116	ation—enter all requested inform	nation		1h	Three-digit			
		•	AN	AND TRUST OF SOUTH HILL F.	AMII Y MET	DICINE P.C.	10	plan number			
	101(11)11			71112 THOUT OF GGGTTTTILE T.		510112, 1.10.		(PN))	002		
							1c	Effective date of	f plan		
								01/01/1	1991		
				s (employer, if for single-employe	r plan)		2b	Employer Identi			
		FAMILY MEDICINE,	P.C				0-	(EIN) 91-150			
		LY MEDICINE REET SE, SUITE 20	20				2C	Plan sponsor's 253-84	telephone number		
	ALLUP, W		50				2d		(see instructions)		
								621111			
				ddress (if same as Plan sponsor,			3b	Administrator's			
SOU	TH HILL F	FAMILY MEDICINE,	P.C	. 3908 10TH PUYALLUP		E, SUITE 200	0 -		91-1502939		
					,		3C	Administrator's 253-84	telephone number		
4 1	f the name	e and/or FIN of the r	olan	sponsor has changed since the la	ast return/re	eport filed for this plan, enter the	4b EIN				
				rom the last return/report. Spons		port med for time plant, errier time		LIIV			
							4c	PN			
5a	Total nur	mber of participants	at th	ne beginning of the plan year			5a		116		
b	Total nur	mber of participants	at th	e end of the plan year			5b		132		
С	Total nur	mber of participants	with	account balances as of the end	of the plan y	vear (defined benefit plans do not	_				
	•	•					5с		132		
						(See instructions.)			X Yes No		
b	b Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)							X Yes No			
			•	• •		SF and must instead use Form 55					
Pa		Financial Inforn									
7	- I	sets and Liabilities				(a) Beginning of Year		(h) End	l of Year		
-		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		268948	`						
b	. otal pia	455515									
C				from line 7a)		268948	5		4060409		
8		Expenses, and Tran			70	(a) Amount		(b) :	Total		
а		tions received or rec				(a) Amount		(10)	IOlai		
<u> </u>					8a(1)	564853	3				
	(2) Part	icipants			8a(2)	23186	3				
b	• •	,	,		` `	64112	1				
С	Total inc	come (add lines 8a(1), 8a(2), 8a(3), and 8b)						1437837			
d		, , , , , , , , , , , , , , , , , , , ,		lovers and insurance premiums							
		to provide benefits)					8				
е	Certain o	deemed and/or corre	ective	e distributions (see instructions)	8e		_				
f	Administ	trative service provid	lers	(salaries, fees, commissions)	8f						
g	Other ex	penses			8g	25	5				
h	Total exp	penses (add lines 8d	l, 8e	, 8f, and 8g)					66913		
i				Sh from line 8c)					1370924		
j				instructions)							

Part IV	Plan	Charact	eristics

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2A 2E 2F 2G 2J 2K 3D

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

art	V Compliance Questions								
0	During the plan year:		Yes	No		An	ount		
а	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	10a		X					
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			X					
C	Was the plan covered by a fidelity bond?	10c	X					406041	
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	10d		X					
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)	10e		X					
f	Has the plan failed to provide any benefit when due under the plan?	10f		X					
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)	10q	Χ					37625	
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR	10h		X					
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	10i		X					
art	VI Pension Funding Compliance								
1	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and comp 5500))						Yes	No	
2	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code	or se	ction 3	302 of E	ERISA?	. [Yes	X No	
а	(If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.) a lf a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver								
lf :	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.								
b	Enter the minimum required contribution for this plan year			12b					
	Enter the amount contributed by the employer to the plan for this plan year			12c					
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of negative amount)				_		-		
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?				Yes		No	N/A	
art	VII Plan Terminations and Transfers of Assets								
3а	Has a resolution to terminate the plan been adopted during the plan year or any prior year?		<u>.</u>				Yes	X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year			13a					
b	b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?								
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the which assets or liabilities were transferred. (See instructions.)	e plar	n(s) to			-			
1	3c(1) Name of plan(s):	13	c(2) EII	IN(s) 13c(3) PN(s)					
aut	ion: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable	e cau	se is	establi	shed.				
ВВ о	r penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/re, it is true, correct, and complete.								

	HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
	SIGN	Filed with authorized/valid electronic signature.	07/28/2010	MARC L. AVERSA, M.D.
	HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
	SIGN	Filed with authorized/valid electronic signature.	07/28/2010	MARC L. AVERSA, M.D.