Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public Inspection

P	art I Annual Report Identification Information						
For	calendar plan year 2009 or fiscal plan year beginning 01/01/2009)	and ending 12	2/31/2	2009		
Α	This return/report is for: Single-employer plan	multiple-e	mployer plan (not multiemployer)	one-participant plan			
		final retur	n/report				
_		short plan	year return/report (less than 12 mor	nths)			
_			extension	,	DFVC program		
C	special extension (enter description		CATORISION				
D.		,					
	art II Basic Plan Information—enter all requested information	ation		1 h	There is all of		
	Name of plan ERT F HENRY DDS PC PROFIT SHARING PLAN			TD	Three-digit plan number		
KOD	ERT FIENRY BBOT OTROTTI GHARINOT EAR				(PN) • 002		
				1c Effective date of plan			
				04/01/1983			
	Plan sponsor's name and address (employer, if for single-employer ERT F HENRY DDS PC	plan)		2b Employer Identification Number			
KUB	ERT F HENRY DDS FC			(EIN) 91-1202467 2c Plan sponsor's telephone numl			
	3OX 1848			360-374-2288			
FOR	KS, WA 98331			2d Business code (see instructions			
20	Discontinuity of the control of the		"	2 h	621210		
	Plan administrator's name and address (if same as Plan sponsor, er ERT F HENRY DDS PC PO BOX 1846		;)	30	Administrator's EIN 91-1202467		
	FORKS, WAS	98331		3с	Administrator's telephone number		
4.					360-374-2288		
	If the name and/or EIN of the plan sponsor has changed since the las name, EIN, and the plan number from the last return/report. Sponsor		port filed for this plan, enter the	4b	EIN		
	name, 2111, and the plan name of new the last return reports. Opened.	· o riairio		4c	PN		
5a	Total number of participants at the beginning of the plan year			5a	3		
b	Total number of participants at the end of the plan year			5b	3		
С	Total number of participants with account balances as of the end of			_			
	complete this item)			5c	3		
-	Were all of the plan's assets during the plan year invested in eligible		,		X Yes No		
b	Are you claiming a waiver of the annual examination and report of a under 29 CFR 2520.104-46? (See instructions on waiver eligibility a				X Yes ☐ No		
	If you answered "No" to either 6a or 6b, the plan cannot use Fo		•				
Pa	rt III Financial Information						
7	Plan Assets and Liabilities		(a) Beginning of Year		(b) End of Year		
а	Total plan assets	7a	583475		756270		
b	Total plan liabilities	7b					
С	Net plan assets (subtract line 7b from line 7a)	7с	583475		756270		
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount		(b) Total		
а	Contributions received or receivable from:	0.40					
	(1) Employers	8a(1)		_			
	(2) Participants	8a(2)		-			
	(3) Others (including rollovers)	8a(3)		_			
b	Other income (loss)	8b	172795		470705		
۲ C	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c			172795		
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d					
е	Certain deemed and/or corrective distributions (see instructions)	8e					
f	Administrative service providers (salaries, fees, commissions)	8f					
g	Other expenses	8g					
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h					
i	Net income (loss) (subtract line 8h from line 8c)	8i			172795		

D (IV/	DI	O L	
Part IV	Plan	Characi	reristics

SIGN HERE

Signature of employer/plan sponsor

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 3D 2E

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

		. •				7.1.01.101					
art	V Compliance Questions										
0	During the plan year:		Yes	No		Amou	unt				
а	Was there a failure to transmit to the plan any participant contributions within the time period descrit 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)										
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions repon line 10a.)			X							
С	Was the plan covered by a fidelity bond?	10c		X							
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by or dishonesty?			X							
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrie insurance service or other organization that provides some or all of the benefits under the plan? (Se instructions.)	ee		X							
f	Has the plan failed to provide any benefit when due under the plan?	10f		X							
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)	10g		X							
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			X							
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	10i									
art	VI Pension Funding Compliance										
1		Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500))									
2	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the	e Code or se	ection 3	302 of	ERISA?		Yes	X No			
	(If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.) If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver										
	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to li			12b							
	nter the minimum required contribution for this plan year										
	Enter the amount contributed by the employer to the plan for this plan year	he left of a		12c 12d							
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?				Yes	No	0	N/A			
art											
3a	Has a resolution to terminate the plan been adopted during the plan year or any prior year?					П	Yes	X No			
	If "Yes," enter the amount of any plan assets that reverted to the employer this year			13a							
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or broof the PBGC?										
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identified which assets or liabilities were transferred. (See instructions.)	entify the pla	n(s) to								
13c(1) Name of plan(s):				13c(2) EIN(s) 13c				PN(s)			
auti	ion: A penalty for the late or incomplete filing of this return/report will be assessed unless rea	sonable cau	ıse is	establ	ished.						
ВВ о	er penalties of perjury and other penalties set forth in the instructions, I declare that I have examined to r Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this f, it is true, correct, and complete.										
SIGI	Filed with authorized/valid electronic signature. 08/30/2010 DR ROBE	DR ROBERT F HENRY DDS									
HER		nature of plan administrator Date Enter name of individual signing as plan admini				ninistra	tor				

Date

Enter name of individual signing as employer or plan sponsor