## Form 5500

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

SIGN **HERE** 

## Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).

> ▶ Complete all entries in accordance with the instructions to the Form 5500.

OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public

					Inspection				
Part I Annual Report Identification Information									
For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009									
A This	return/report is for:	a multiemployer plan;	a multiple	e-employer plan; or					
		X a single-employer plan;	a DFE (s	DFE (specify)					
			П						
<b>B</b> This	return/report is:	the first return/report;	<u> </u>	return/report;					
		an amended return/report;	a short pl	an year return/report (less than	12 months).				
C If the	plan is a collectively-bargained	plan, check here			▶ 🗍				
<b>D</b> Chec	k box if filing under:	X Form 5558;	automatio	extension;	the DFVC program;				
		special extension (enter des	cription)						
Part	II Basic Plan Informa	ation—enter all requested informa	ation						
1a Nam	ne of plan				1b Three-digit plan	001			
BRIAN V	BECKER MA PT PLLC 401K F	PS PLAN			number (PN) ▶				
					1c Effective date of pla 01/01/2004	an			
2a Plan	sponsor's name and address (	employer, if for a single-employer	olan)		2b Employer Identifica	ition			
,	ress should include room or sui	te no.)			Number (EIN)				
BRIAN \	/ BECKER MA PT PLLC				11-3600937				
					2c Sponsor's telephone number				
0/0.00	04PDITANO 40000 0D4 11 0				631-218-6800				
	GARRITANO ASSOC CPA LLO IA, NY 11716		ISON AVE ., NY 11716		2d Business code (see				
					instructions) 621340				
					021040				
	Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.								
	Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.								
SIGN	Filed with authorized/valid electronic signature.		09/22/2010 BRIAN V BECKER						
HERE	Signature of plan administra	ator	Date	Enter name of individual signing as plan administrato					
SIGN	Filed with authorized/valid elect	tronic signature.	09/20/2010	BRIAN V BECKER					
HERE	Signature of employer/plan	sponsor	Date	Enter name of individual sign	ing as employer or plan sp	onsor			

Signature of DFE Date Enter name of individual signing as DFE For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2009) v.092307.1

	5 - 7-0- (2000)			
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	Plan administrator's name and address (if same as plan sponsor, enter "Same")  RIAN V BECKER MA PT PLLC		dministrator's EIN -3600937	
	O GS GARRITANO ASSOC CPA LLC DHEMIA, NY 11716	nı	dministrator's telep umber 1-218-6800	ohone
4	If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the plan number from the last return/report:	the name, EIN and	4b EIN	
а	Sponsor's name		4c PN	
5	Total number of participants at the beginning of the plan year	5		5
6	Number of participants as of the end of the plan year (welfare plans complete only lines 6a, 6b, 6c, and 6d)	).		
а	Active participants	6a		5
b	Retired or separated participants receiving benefits	6b		
С	Other retired or separated participants entitled to future benefits	6c		1
d	Subtotal. Add lines 6a, 6b, and 6c	6d		6
е	Deceased participants whose beneficiaries are receiving or are entitled to receive benefits	6e		
f	Total. Add lines 6d and 6e	6f		6
g	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)			6
h	Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	6h		
7	Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete	this item) <b>7</b>		
	If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Chara- 3B 2J 2G 2E  If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Character			
	in the plant provides wellare benefits, enter the applicable wellare leature codes from the List of Plan Characte	ensuc Codes III tile IIIs	u uguona.	

9a Plan funding arrangement (check all that apply)			9b	Plan ben	efit a	arrangement (check all that apply)	
	(1)		Insurance		(1)		Insurance
	(2)		Code section 412(e)(3) insurance contracts		(2)		Code section 412(e)(3) insurance contracts
	(3)	X	Trust		(3)	X	Trust
	(4)		General assets of the sponsor		(4)		General assets of the sponsor
10	10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)						
а	Pensio	n Sc	hedules	b	General	Sch	nedules
	(1)		R (Retirement Plan Information)		(1)		H (Financial Information)
	(2)		MB (Multiemployer Defined Benefit Plan and Certain Money		(2)	X	<ul><li>I (Financial Information – Small Plan)</li></ul>
		_	Purchase Plan Actuarial Information) - signed by the plan		(3)		A (Insurance Information)
			actuary		(4)		C (Service Provider Information)
	(3)	П	SB (Single-Employer Defined Benefit Plan Actuarial		(5)		D (DFE/Participating Plan Information)
			Information) - signed by the plan actuary		(6)		<b>G</b> (Financial Transaction Schedules)

## SCHEDULE I (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Financial Information—Small Plan

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

File as an attachment to Form 5500.

OMB No. 1210-0110

2009

This Form is Open to Public Inspection

	mopositor.
For calendar plan year 2009 or fiscal plan year beginning 01/01/2009	and ending 12/31/2009
A Name of plan BRIAN V BECKER MA PT PLLC 401K PS PLAN	B Three-digit plan number (PN) 001
C Plan sponsor's name as shown on line 2a of Form 5500	D Employer Identification Number (EIN)
BRIAN V BECKER MA PT PLLC	11-3600937
	•

Complete Schedule I if the plan covered fewer than 100 participants as of the beginning of the plan year. You may also complete Schedule I if you are filing as a small plan under the 80-120 participant rule (see instructions). Complete Schedule H if reporting as a large plan or DFE.

## Part I Small Plan Financial Information

Report below the current value of assets and liabilities, income, expenses, transfers and changes in net assets during the plan year. Combine the value of plan assets held in more than one trust. Do not enter the value of the portion of an insurance contract that guarantees during this plan year to pay a specific dollar benefit at a future date. Include all income and expenses of the plan including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar.

1	Plan Assets and Liabilities:		(a) Beginning of Year	(b) End of Year
а	Total plan assets	. 1a	149522	172780
b	Total plan liabilities	. 1b	24483	31603
С	Net plan assets (subtract line 1b from line 1a)	1c	125039	141177
2	Income, Expenses, and Transfers for this Plan Year:		(a) Amount	<b>(b)</b> Total
а	Contributions received or receivable:			
	(1) Employers	. 2a(1)	6364	
	(2) Participants	. 2a(2)	9050	
	(3) Others (including rollovers)	. 2a(3)		
b	Noncash contributions	. 2b		
С	Other income	. 2c	23438	
d	Total income (add lines 2a(1), 2a(2), 2a(3), 2b, and 2c)	. 2d		38852
е	Benefits paid (including direct rollovers)	. 2e	22714	
f	Corrective distributions (see instructions)	. 2f		
g	Certain deemed distributions of participant loans (see instructions)	. 2g		
h	Administrative service providers (salaries, fees, and commissions)	. 2h		
i	Other expenses	. 2i		
j	Total expenses (add lines 2e, 2f, 2g, 2h, and 2i)	. 2j		22714
k	Net income (loss) (subtract line 2j from line 2d)	. 2k		16138
	Transfers to (from) the plan (see instructions)	. 2I		

3 Specific Assets: If the plan held assets at anytime during the plan year in any of the following categories, check "Yes" and enter the current value of any assets remaining in the plan as of the end of the plan year. Allocate the value of the plan's interest in a commingled trust containing the assets of more than one plan on a line-by-line basis unless the trust meets one of the specific exceptions described in the instructions.

			Yes	No	Amount
а	Partnership/joint venture interests	3a		X	
b	Employer real property	3b		X	
	Real estate (other than employer real property)			X	
d	Employer securities	3d		X	
	Participant loans			X	

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Schedule I	(Form 5500) 2009

			Yes	No	Amo	ount
3f	Loans (other than to participants)	3f		X		
g	Tangible personal property	3g		X		
			•	,		
Pa	art II Compliance Questions				,	
4	During the plan year:		Yes	No	Amo	ount
а	Was there a failure to transmit to the plan any participant contributions within the time period					
	described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	4a		Х		
b	Were any loans by the plan or fixed income obligations due the plan in default as of the close of plan year or classified during the year as uncollectible? Disregard participant loans secured by the participant's account balance.	4b		X		
С	Were any leases to which the plan was a party in default or classified during the year as uncollectible?	4c		X		
d	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a.)	4d		X		
е	Was the plan covered by a fidelity bond?	4e		X		
f	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		X		
g	Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X		
h	Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		X		
i	Did the plan at any time hold 20% or more of its assets in any single security, debt, mortgage, parcel of real estate, or partnership/joint venture interest?	4i		X		
j	Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4j		X		
k	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? If "No," attach an IQPA's report or 2520.104-50 statement. (See instructions on waiver eligibility and conditions.)	4k	X			
1	Has the plan failed to provide any benefit when due under the plan?	41		X		
m	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m		X		
n	If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	4n				
5a	Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? If "Yes," enter the amount of any plan assets that reverted to the employer this year	. 🗌 Yo	es 🔀 N	lo /	Amount:	
5b	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identransferred. (See instructions.)	entify t	he plan	(s) to w	hich assets or liab	bilities were
	5b(1) Name of plan(s)			5b(2)	EIN(s)	<b>5b(3)</b> PN(s)