Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2009

This Form is Open to Public Inspection

Р	ension Benefit Guaranty Corporation	▶ Complete all entries in accord	dance witl	h the instructions to the Form 5500	0-SF.				
		dentification Information							
For	calendar plan year 2009 or fisc	al plan year beginning 01/01/200	9	and ending 1	2/31/	2009			
Α .	This return/report is for:	x single-employer plan	multiple-e	employer plan (not multiemployer)		one-participa	ant plan		
В	This return/report is for:	first return/report	final retur	n/report		_			
	·	an amended return/report	short plan	n year return/report (less than 12 mor	nths)				
С	Check box if filing under:		automatic	extension		DFVC progra	am		
		special extension (enter description	on)						
Pa	rt II Basic Plan Infori	mation—enter all requested inform							
_	Name of plan	Tiation—enter an requested inform	allon		1b	Three-digit			
	KINGSLEY SCHOOL RETIRE!	MENT PLAN				plan number	004		
						(PN) ▶	001		
					1c	Effective date of			
2-	<u> </u>				26	01/01/1			
	KINGSLEY SCHOOL FOR CH	ess (employer, if for single-employer	pian)		2b Employer Identification Numb (EIN) 11-3033705				
					2c	(=:::/	telephone number		
	ATLANTIC AVENUE				718-260-8881				
BKO	OKLYN, NY 11217				2d	Business code 611000	(see instructions)		
3a	Plan administrator's name and	address (if same as Plan sponsor, e	nter "Same	<u>"</u> ")	3b	EIN			
	KINGSLEY SCHOOL FOR CH	ILD DEVELOPMENT 440 ATLANT	IC AVENU	JĖ		11-303			
		BROOKLYN	, NY 1121 <i>i</i>		3с		•		
1 1	f the name and/or FINI of the pla	an anangar has shanged since the la	ot roturn/ro	port filed for this plan, enter the	4 h		0-8881		
		er from the last return/report. Sponso		port filed for this plan, enter the	40	EIN			
		· · ·		3c Administrator's telephone number 718-260-8881 4b EIN 4c PN 5a 48 5b 44 4c PN 5c 44 4c PN 4c PN 5c 44 4c PN 4c PN					
5a	Total number of participants a	t the beginning of the plan year			5a	ja 4			
b	Total number of participants a	t the end of the plan year			5b		44		
c Total number of participants with account balances as of the end of the plan year (defined benefit plans do not					_				
	'								
							Yes No		
D		ne annual examination and report of See instructions on waiver eligibility					X Yes No		
		ner 6a or 6b, the plan cannot use F							
Part III Financial Information									
7	Plan Assets and Liabilities			(a) Beginning of Year		(b) End	l of Year		
а	Total plan assets	ts			2		1293846		
b	Total plan liabilities		. 7b	0)		0		
С	Net plan assets (subtract line	7b from line 7a)	. 7c	1172392	2		1293846		
8	Income, Expenses, and Trans	fers for this Plan Year		(a) Amount		(b) ·	Total		
а	Contributions received or rece		90(4)	0					
	., .,		. 8a(1)	0					
	• •		1	-					
h	, ,	·)	` '	178740					
b	` ,	8a(2), 8a(3), and 8b)		170740	1787				
c d	, , , ,	rollovers and insurance premiums					170740		
4			. 8d	57286	5				
е	Certain deemed and/or correct	tive distributions (see instructions)	. 8e	0					
f	Administrative service provide	rs (salaries, fees, commissions)	. 8f	0)				
g	Other expenses		. 8g	0)				
h	Total expenses (add lines 8d,	8e, 8f, and 8g)	. 8h				57286		
i	Net income (loss) (subtract line	e 8h from line 8c)	. 8i				121454		
j	Transfers to (from) the plan (se	ee instructions)	. 8i	0					

Part IV	Plan	Charact	eristics

Signature of plan administrator

Signature of employer/plan sponsor

SIGN HERE

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 3D

D .	11 1111	s plant provides wellare benefits, enter the applicable wellare heat	ure codes from the	List of Flair Criara	Cleris	lic Co	ues III	uie ilisuut	Juons.	
Part	٧	Compliance Questions								
10	Dur	ring the plan year:				Yes	No		Amoun	nt
а		Was there a failure to transmit to the plan any participant contributions within the time period described 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a		X			
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)				10b		X			
С	Was the plan covered by a fidelity bond?				10c	X				250000
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?				10d		Х			
	insı	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)		e plan? (See	10e		X			
f	Has	Has the plan failed to provide any benefit when due under the plan?					X			
g	Did	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)			10g	X				40316
h		If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X			
i		10h was answered "Yes," check the box if you either provided the required notice or one of the xceptions to providing the notice applied under 29 CFR 2520.101-3			10i					
Part '	VI	Pension Funding Compliance								
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500))								es X No	
12	ls t	nis a defined contribution plan subject to the minimum funding req	quirements of sectio	n 412 of the Code	or se	ction (302 of	ERISA?	. T	es X No
	•	Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable	,							
		waiver of the minimum funding standard for a prior year is being a nting the waiver								
	-	completed line 12a, complete lines 3, 9, and 10 of Schedule M					Day		Teal_	
						[12b			
						1	12c			
d					of a		12d			
е	Will	the minimum funding amount reported on line 12d be met by the	funding deadline?					Yes	No	N/A
Part \	VII	Plan Terminations and Transfers of Assets								
13a	Has	a resolution to terminate the plan been adopted during the plan y	ear or any prior yea	ır?					Y	es X No
	If "Yes," enter the amount of any plan assets that reverted to the employer this year						13a			1
	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control						es X No			
	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)									
13	13c(1) Name of plan(s):					13	c(2) El	N(s)	130	(3) PN(s)
Cauti	on:	A penalty for the late or incomplete filing of this return/report	will be assessed	unless reasonab	le cau	ıse is	establ	lished.		
Under SB or	per Sch	nalties of perjury and other penalties set forth in the instructions, I edule MB completed and signed by an enrolled actuary, as well a true, correct, and complete.	declare that I have	examined this retu	ırn/re _l	port, ir	ncludin	g, if applic		
SIGN	F	Filed with authorized/valid electronic signature. 09/27/2010 ANNE CAHALAN								
HERE	- [Signature of plan administrator Date Enter name of individual signing as plan administrator						r		

Date

Date

Enter name of individual signing as plan administrator

Enter name of individual signing as employer or plan sponsor