Form 5500

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

SIGN **HERE**

Signature of DFE

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).

> ▶ Complete all entries in accordance with the instructions to the Form 5500.

OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public

					Inspection			
Part I Annual Report Identification Information								
For cale	ndar plan year 2009 or fiscal pl	lan year beginning 01/01/2009		and ending 12/31/2	2009			
A This	return/report is for:	a multiemployer plan;	a multip	e-employer plan; or				
		a single-employer plan;	a DFE (specify)				
		_	_					
B This	return/report is:	the first return/report;	the final	return/report;				
		an amended return/report;	a short p	olan year return/report (less th	than 12 months).			
C If the	plan is a collectively-bargained	d plan, check here						
D Chec	k box if filing under:	X Form 5558;	automat	ic extension;	the DFVC program;			
	-	special extension (enter desc	cription)		_			
Part	II Basic Plan Informa	ation—enter all requested informa	ation					
1a Nam	ne of plan	·			1b Three-digit plan			
ARTHU	R D. BIRD, LTD. PS. BENEFIT	PLAN AND TRUST			number (PN)			
					1c Effective date of plan 01/01/1993			
2a Plar	n sponsor's name and address	(employer, if for a single-employer p	olan)		2b Employer Identification			
	ress should include room or su		,		Number (EIN)			
ARTHUI	R D. BIRD, LTD. PS				91-1419648			
					2c Sponsor's telephone number			
					360-748-7500			
	AR ROSE LANE LIS, WA 98532		103 BRIAR ROSE LANE CHEHALIS, WA 98532					
			instructions) 541211					
					311211			
Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules,								
statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.								
SIGN HERE	Filed with authorized/valid electronic signature.		09/28/2010	ARTHUR D BIRD				
HERE	Signature of plan administrator		Date	Enter name of individual s	igning as plan administrator			
SIGN HERE	Filed with authorized/valid elec	ctronic signature.	09/28/2010 ARTHUR D BIRD					
	Signature of employer/plan	sponsor	Date	Enter name of individual s	igning as employer or plan sponsor			

Date

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2009) v.092307.1

Enter name of individual signing as DFE

	Form 5500 (2009)	Paç	ge 2			
	Plan administrator's name and address (if same as plan sponsor, enter "Sam THUR D. BIRD, LTD. PS	3b Administrator's EIN 91-1419648 3c Administrator's telephone number 360-748-7500				
103 BRIAR ROSE LANE CHEHALIS, WA 98532						
4	If the name and/or EIN of the plan sponsor has changed since the last return/	/report filed for t	 this plan, enter the name, El	N and	4b EIN	
а	the plan number from the last return/report: Sponsor's name		4c PN			
5	Total number of participants at the beginning of the plan year			5		
6	Number of participants as of the end of the plan year (welfare plans complete	e only lines 6a, 6	6b, 6c, and 6d).		. L	
а	Active participants			6a		,
b	Retired or separated participants receiving benefits	6b				
С	Other retired or separated participants entitled to future benefits	6c				
d	Subtotal. Add lines 6a, 6b, and 6c			6d		•
е	Deceased participants whose beneficiaries are receiving or are entitled to rec	ceive benefits		<u>6e</u>		
f	Total. Add lines 6d and 6e			6f		
g	Number of participants with account balances as of the end of the plan year (complete this item)			6g		
h	Number of participants that terminated employment during the plan year with less than 100% vested	6h				
7	Enter the total number of employers obligated to contribute to the plan (only			7		
	If the plan provides pension benefits, enter the applicable pension feature codes The plan provides welfare benefits, enter the applicable welfare feature codes					
02	Plan funding arrangement (check all that apply)	Qh Dlan hans	efit arrangement (check all th	ant apple		
	(1) Insurance (2) Code section 412(e)(3) insurance contracts (3) X Trust (4) General assets of the sponsor	(1) (2) (3) (4)	Insurance Code section 412(e)(3) Trust General assets of the s) insurand	ce contracts	(1000)
10	Check all applicable boxes in 10a and 10b to indicate which schedules are at			nber attac	ned. (See instruc	tions)
а	Pension Schedules (1) R (Retirement Plan Information)	b General (1)	Schedules H (Financial Infor	rmation)		

(2)

(3)

(4)

(5)

(6)

I (Financial Information – Small Plan)

D (DFE/Participating Plan Information)

G (Financial Transaction Schedules)

A (Insurance Information)C (Service Provider Information)

(2)

(3)

MB (Multiemployer Defined Benefit Plan and Certain Money

Purchase Plan Actuarial Information) - signed by the plan

SB (Single-Employer Defined Benefit Plan Actuarial

Information) - signed by the plan actuary

SCHEDULE I (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Financial Information—Small Plan

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

File as an attachment to Form 5500.

OMB No. 1210-0110

2009

This Form is Open to Public Inspection

For	calendar plan year 2009 or fiscal plan year beginning 01/01/20	09		a	and ending	12/31/2009			
A Name of plan ARTHUR D. BIRD, LTD. PS. BENEFIT PLAN AND TRUST					Γhree-digit blan number (ΡΙ	N) •	001		
	Plan sponsor's name as shown on line 2a of Form 5500			D E	mployer Identifi	cation Numb	per (EIN)		
ART	HUR D. BIRD, LTD. PS			91-	1419648				
Con	nplete Schedule I if the plan covered fewer than 100 participants as of all plan under the 80-120 participant rule (see instructions). Complete S	the beg	inning of the plan e H if reporting as	n year. ` s a larg	You may also co e plan or DFE.	omplete Sch	edule I if you are filing as a		
Pa	art I Small Plan Financial Information								
ass ben	out below the current value of assets and liabilities, income, expense ets held in more than one trust. Do not enter the value of the portion efit at a future date. Include all income and expenses of the plan incurance carriers. Round off amounts to the nearest dollar.	of an in	surance contract	t that g	uarantees durin	ng this plan y	ear to pay a specific dollar		
1	Plan Assets and Liabilities:		(a) Be	ginning	g of Year		(b) End of Year		
а	Total plan assets	. 1a			18793	39	182645		
b	Total plan liabilities	. 1b				0			
С	Net plan assets (subtract line 1b from line 1a)	1c			18793	39	182645		
2	Income, Expenses, and Transfers for this Plan Year:		(;	(a) Amount			(b) Total		
а	Contributions received or receivable:								
	(1) Employers	. 2a(1)							
	(2) Participants	. 2a(2)							
	(3) Others (including rollovers)	2a(3)							
b	Noncash contributions	. 2b							
С	Other income	. 2c			-29	94			
d	Total income (add lines 2a(1), 2a(2), 2a(3), 2b, and 2c)	. 2d					-294		
е	Benefits paid (including direct rollovers)	. 2e			500	00			
f	Corrective distributions (see instructions)	. 2f							
g	Certain deemed distributions of participant loans (see instructions)	. 2g							
h	Administrative service providers (salaries fees and commissions)	2h							

3 Specific Assets: If the plan held assets at anytime during the plan year in any of the following categories, check "Yes" and enter the current value of any assets remaining in the plan as of the end of the plan year. Allocate the value of the plan's interest in a commingled trust containing the assets of more than one plan on a line-by-line basis unless the trust meets one of the specific exceptions described in the instructions.

2i

2j

2k

21

			Yes	NO	Amount
а	Partnership/joint venture interests	3a			
b	Employer real property	3b			
С	Real estate (other than employer real property)	3с			
d	Employer securities	3d			
	Participant loans	3e			

Other expenses.....

Total expenses (add lines 2e, 2f, 2g, 2h, and 2i)

Transfers to (from) the plan (see instructions).....

k Net income (loss) (subtract line 2j from line 2d).....

5000

-5294

Schedule I (Form 5500) 2009	Page 2- 1

			Yes	No		Amount	
3f	Loans (other than to participants)	3f		X			
g	Tangible personal property	3g		Χ			
			•	•			
Pa	art II Compliance Questions						
4	During the plan year:		Yes	No		Amount	
а	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully			X			
h	corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	4a		^			
	year or classified during the year as uncollectible? Disregard participant loans secured by the participant's account balance.	4b		X			
С	Were any leases to which the plan was a party in default or classified during the year as uncollectible?	4c		Х			
d	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a.)	4d		X			
е	Was the plan covered by a fidelity bond?	4e		X			
f	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		Х			
g	Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X			
h	Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		Х			
i	Did the plan at any time hold 20% or more of its assets in any single security, debt, mortgage, parcel of real estate, or partnership/joint venture interest?	4i		X			
j	Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4j		X			
k	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? If "No," attach an IQPA's report or 2520.104-50 statement. (See instructions on waiver eligibility and conditions.)	4k	X				
ı	Has the plan failed to provide any benefit when due under the plan?	41		X			
m	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m		X			
n	If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	4n		Х			
5a	Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? If "Yes," enter the amount of any plan assets that reverted to the employer this year	. [] Ye	es 🛚 N	No A	Amount:		
5b	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), id transferred. (See instructions.)	entify t	he plan	(s) to w	hich assets o	or liabilities	were
	5b(1) Name of plan(s)			5b(2)	EIN(s)	5	b(3) PN(s)