## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

2000

OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public Inspection

| P   | ension Benefit Guaranty Corporation                               | ▶ Complete all entries in accord        | dance wit  | h the instructions to the Form 550     | 0-SF.  | ·   |          |          |  |  |  |
|---|---|---|--|--|--|---|----------|----------|--|--|--|
|   |   | dentification Information               |  |  |  |   |          |          |  |  |  |
| For   | calendar plan year 2009 or fisc                                   | al plan year beginning 01/01/200        | )9   | and ending 1                           | 2/31/  | 2009  |          |          |  |  |  |
| Α -   | This return/report is for:  | employer plan (not multiemployer)       | er plan (not multiemployer) one-participant plan |  |  |   |          |          |  |  |  |
| В -   | This return/report is for:  | first return/report                     | final retur                                      | final return/report                    |  |   |          |          |  |  |  |
|   |   | an amended return/report                | short plar                                       | n year return/report (less than 12 mor | nths)  |   |          |          |  |  |  |
| C   | Check box if filing under:  | X Form 5558                             | automatio  | extension                              |  | DFVC progra   | am       |          |  |  |  |
|   |   | special extension (enter description    | on)  |  |  |   |          |          |  |  |  |
| Pa  | rt II Basic Plan Infor  | mation—enter all requested inform       | nation   |  |  |   |          |          |  |  |  |
| 1a  | Name of plan  |   |  |  | 1b   | Three-digit   |          |          |  |  |  |
| MAPI  | LE LEAF INSURANCE AGENO   | CY, INC. 401(K) P/S PLAN                |  |  |  | plan number   | 001      |          |  |  |  |
|   |   |   |  |  |  | (PN)  |          |          |  |  |  |
|   |   |   |  |  | 10   | Effective date of 01/01/2                             |          |          |  |  |  |
| 2a  | Plan sponsor's name and addr                                      | ress (employer, if for single-employer  | r plan)  |  | 2b Employer Identification Numb                        |   |          |          |  |  |  |
|   | LE LEAF INSURANCE AGENC   |   |  |  |  | (EIN) 91-159  |          |          |  |  |  |
| 0500  | KITO A D MANA   |   |  |  | <b>2c</b> Plan sponsor's telephone number 360-405-1817 |   |          |          |  |  |  |
|   | KITSAP WAY<br>MERTON, WA 98312                                    |   |  |  | 2d   | Business code   |          | tions)   |  |  |  |
|   |   |   |  |  |  | 524210  |          | ,,,,,,,, |  |  |  |
|   |   | address (if same as Plan sponsor, e     |  | ∍")                                    | <b>3b</b> Administrator's EIN                          |   |          |          |  |  |  |
| MAPLE LEAF INSURANCE AGENCY, INC. 6536 KITSAP WAY BREMERTON, WA 98312 |   |   |  |  | 30   | 91-1595402 <b>3c</b> Administrator's telephone number |          |          |  |  |  |
|   |   |   |  |  | 30   | 360-40  |          | lullibel |  |  |  |
|   | •   | an sponsor has changed since the la     |  | port filed for this plan, enter the    | 4b EIN   |   |          |          |  |  |  |
| ı   | name, EIN, and the plan number                                    | er from the last return/report. Sponse  | or's name  |  | <b>4</b> c   | PN  |          |          |  |  |  |
| 5a  | 5a Total number of participants at the beginning of the plan year |   |  |  |  | 111   | 10       |          |  |  |  |
|   |   | t the end of the plan year              |  |  | 5a<br>5b   |   |          |          |  |  |  |
|   | ·   | rith account balances as of the end c   |  |  | 30   |   |          | 9        |  |  |  |
|   |   |   |  |  | 5c   |   |          | 6        |  |  |  |
| 6a  | Were all of the plan's assets of                                  | during the plan year invested in eligib | ole assets?                                      | (See instructions.)                    |  |   | X Yes    | No       |  |  |  |
| b   |   |   |  | ndent qualified public accountant (IQI |  |   | X Yes    | □ No     |  |  |  |
|   |   |   |  | ions.)SF and must instead use Form 55  |  |   | <u> </u> | Пио      |  |  |  |
| Pa  | rt III Financial Inform   |   | 0  | or and muct motoda acc r crim co.      |  |   |          |          |  |  |  |
| 7   | Plan Assets and Liabilities                                       |   |  | (a) Beginning of Year                  |  | (b) End of Year                                       |          |          |  |  |  |
| а   | Total plan assets   |   | 7a   | 28078                                  | 3  | (0) =:::  |          | 36348    |  |  |  |
| b   | Total plan liabilities  |   | 7b   | C                                      | )  |   |          | 0        |  |  |  |
| С   | Net plan assets (subtract line                                    | 7b from line 7a)                        | . 7с   | 28078                                  | 3  |   |          | 36348    |  |  |  |
| 8   | Income, Expenses, and Trans                                       | fers for this Plan Year                 |  | (a) Amount                             | (b) Total  |   |          |          |  |  |  |
| а   | Contributions received or rece                                    |   |  | 2556                                   |  |   |          |          |  |  |  |
|   | ., .,   |   | ` '  | 3559                                   | -  |   |          |          |  |  |  |
|   | • •   |   | ` '  | 3913                                   | <del>-</del>   |   |          |          |  |  |  |
| <b>L</b>  | , ,   | 3)                                      | ` '  |  | 0  |   |          |          |  |  |  |
|   | ` ,   |   |  | 5070                                   |  |   |          |          |  |  |  |
| Q<br>C  |   | 8a(2), 8a(3), and 8b)                   | 8c   |  |  |   |          | 12542    |  |  |  |
| d   |   | rollovers and insurance premiums        | 8d   | 4272                                   | 2  |   |          |          |  |  |  |
| е   |   | tive distributions (see instructions)   |  | C                                      | )  |   |          |          |  |  |  |
| f   | Administrative service provide                                    | rs (salaries, fees, commissions)        | 8f   | C                                      | 0  |   |          |          |  |  |  |
| g   | Other expenses  |   | 8g   | C                                      | )  |   |          |          |  |  |  |
| h   | Total expenses (add lines 8d,                                     | 8e, 8f, and 8g)                         | . 8h   |  |  | 427   |          |          |  |  |  |
| i   | Net income (loss) (subtract lin                                   | e 8h from line 8c)                      | . 8i   |  |  |   |          | 8270     |  |  |  |
| j   | Transfers to (from) the plan (s                                   | ee instructions)                        | . 8i   |  |  |   |          |          |  |  |  |

| Part IV | Dian | Charac  | torictics |
|---------|------|---------|-----------|
| Partiv  | Pian | C.narac | reristics |

SIGN HERE

Signature of employer/plan sponsor

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2F 2G 2J 2K 3D

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

| Part                    | ٧   | Compliance Questions  |                       |                    |         |          |                                   |              |        |        |          |     |  |
|-------------------------|---|---|-----------------------|--------------------|---------|----------|-----------------------------------|--------------|--------|--------|----------|-----|--|
| 10                      | During the plan year:   |   |                       |                    |         |          | No                                |              | Amount |        |          |     |  |
| а                       |   | /as there a failure to transmit to the plan any participant contributions within the time period described in   |                       |                    |         |          |                                   |              |        |        |          |     |  |
| b                       |   | CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary   | -                     |                    | 10a     |          | X                                 |              |        |        |          | —   |  |
|                         |   | Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)   |                       |                    | 10b     |          | X                                 |              |        |        |          |     |  |
| С                       | Was   | Was the plan covered by a fidelity bond?  |                       |                    |         |          |                                   |              |        |        | 100      | )00 |  |
| d                       |   | Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?  |                       |                    |         |          | X                                 |              |        |        |          |     |  |
| е                       | insu  | Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.) |                       |                    |         |          | X                                 |              |        |        |          |     |  |
| f                       | Has   | the plan failed to provide any benefit when due under the plan?   |                       |                    | 10f     |          | X                                 |              |        |        |          |     |  |
| g                       | Did t   | he plan have any participant loans? (If "Yes," enter amount as of   | year end.)            |                    | 10q     | Χ        |                                   |              |        |        | 13       | 374 |  |
|                         | If thi  | this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 520.101-3.)   |                       |                    |         |          | X                                 |              |        |        | 10       |     |  |
| i                       |   | 100 was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3   |                       |                    |         |          |                                   |              |        |        |          |     |  |
| Part '                  | t VI Pension Funding Compliance   |   |                       |                    |         |          |                                   |              |        |        |          |     |  |
|                         |   | s a defined benefit plan subject to minimum funding requirements  |                       |                    |         |          |                                   |              |        | Yes    | П        | No  |  |
| 12                      |   | ))  |                       |                    |         |          |                                   |              |        |        | <u> </u> | No  |  |
| 12                      |   | Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? U Yes 🗓 No (If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.)   |                       |                    |         |          |                                   |              |        | ••     |          |     |  |
|                         | Ìf a v  | vaiver of the minimum funding standard for a prior year is being ar   | mortized in this plar |                    |         |          |                                   |              |        |        |          |     |  |
|                         | granting the waiver   |   |                       |                    |         |          |                                   |              |        |        |          |     |  |
| _                       | you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.  Enter the minimum required contribution for this plan year                                    |   |                       |                    |         |          | 12b                               |              |        |        |          |     |  |
|                         |   |   |                       |                    |         |          | 12c                               |              |        |        |          | —   |  |
|                         |   | nter the amount contributed by the employer to the plan for this plan year  |                       |                    |         |          |                                   |              |        |        |          |     |  |
|                         | negative amount)  |   |                       |                    |         |          | 12d                               |              |        |        | _        |     |  |
| е                       | Will the minimum funding amount reported on line 12d be met by the funding deadline?  |   |                       |                    |         |          |                                   | Yes          | 1      | Мо     | N/       | Α   |  |
| Part '                  | VII   | Plan Terminations and Transfers of Assets   |                       |                    |         |          |                                   |              |        |        |          |     |  |
| 13a                     | Has   | a resolution to terminate the plan been adopted during the plan ye  | ear or any prior yea  | r?                 |         | <u>.</u> |                                   |              |        | Yes    | X        | No  |  |
|                         | If "Yes," enter the amount of any plan assets that reverted to the employer this year   |   |                       |                    |         |          | 13a                               |              |        |        |          |     |  |
| b                       |   | Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?   |                       |                    |         |          |                                   |              |        | No     |          |     |  |
| С                       | C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.) |   |                       |                    |         |          |                                   |              |        |        |          |     |  |
| 13c(1) Name of plan(s): |   |   |                       |                    |         | 13       | c(2) El                           | N(s)         |        | 13c(3) | PN(      | s)  |  |
|                         |   |   |                       |                    |         |          |                                   |              |        |        |          |     |  |
|                         |   |   |                       |                    |         |          |                                   |              |        |        |          |     |  |
| Cauti                   | on: A   | penalty for the late or incomplete filing of this return/report   | will be assessed u    | ınless reasonabl   | e cau   | se is    | establ                            | ished.       |        |        |          |     |  |
| Under<br>SB or          | r pen<br>Sche   | alties of perjury and other penalties set forth in the instructions, I dedule MB completed and signed by an enrolled actuary, as well as true, correct, and complete.   | declare that I have e | examined this retu | ırn/rep | ort, in  | cludin                            | g, if applic |        |        |          | !   |  |
| SIGN                    | Fil   | Filed with authorized/valid electronic signature. 09/30/2010 STEVE JUNKER   |                       |                    |         |          |                                   |              |        |        |          |     |  |
| HERI                    | _   | Signature of plan administrator Date Enter name of individu   |                       |                    |         |          | ual signing as plan administrator |              |        |        |          |     |  |

Date

Enter name of individual signing as employer or plan sponsor