

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2009 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009	
A	This return/report is for: ☐ a multiemployer plan; ☒ a single-employer plan; ☐ a multiple-employer plan; or ☐ a DFE (specify) ____
B	This return/report is: ☐ the first return/report; ☒ an amended return/report; ☐ the final return/report; ☐ a short plan year return/report (less than 12 months).
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: ☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information—enter all requested information
1a	Name of plan MICHAELS FINER MEATS LLC PSP
1b	Three-digit plan number (PN) ▶ 001
1c	Effective date of plan 08/31/1970
2a	Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.) MICHAELS FINER MEATS LLC 3775 ZANE TRACE DRIVE COLUMBUS, OH 43228-2700
2b	Employer Identification Number (EIN) 31-0686091
2c	Sponsor's telephone number 614-527-4900
2d	Business code (see instructions) 424400

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/05/2010	MICHAEL D. BLOCH
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE	Filed with authorized/valid electronic signature.	10/05/2010	MICHAEL D. BLOCH
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address (if same as plan sponsor, enter "Same") MICHAELS FINER MEATS LLC 3775 ZANE TRACE DRIVE COLUMBUS, OH 43228-2700	3b Administrator's EIN 31-0686091 3c Administrator's telephone number 614-527-4900
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4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name	4b EIN 4c PN
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5 Total number of participants at the beginning of the plan year	5	140
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6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		
a Active participants.....	6a	82
b Retired or separated participants receiving benefits.....	6b	0
c Other retired or separated participants entitled to future benefits.....	6c	37
d Subtotal. Add lines 6a , 6b , and 6c	6d	119
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....	6e	1
f Total. Add lines 6d and 6e	6f	120
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....	6g	117
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6h	5

7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7	
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8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:
 2E 2J 3D

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☒ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☒ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1) ☒ **R** (Retirement Plan Information)
 (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
 (3) ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- (1) ☒ **H** (Financial Information)
 (2) ☐ **I** (Financial Information – Small Plan)
 (3) ☒ 1 **A** (Insurance Information)
 (4) ☒ **C** (Service Provider Information)
 (5) ☐ **D** (DFE/Participating Plan Information)
 (6) ☐ **G** (Financial Transaction Schedules)

SCHEDULE A (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Insurance Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500. ▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).	OMB No. 1210-0110 2009 This Form is Open to Public Inspection
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For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009		
A Name of plan MICHAELS FINER MEATS LLC PSP	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500. MICHAELS FINER MEATS LLC	D Employer Identification Number (EIN) 31-0686091	

Part I	Information Concerning Insurance Contract Coverage, Fees, and Commissions Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.
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1 Coverage Information:

(a) Name of insurance carrier

METLIFE

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
13-5581829	65978	075659-000	8	01/01/2009	12/31/2009

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in item 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
103	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NEW ENGLAND FINANCIAL
921 CHATHAM LN, SUITE 300
COLUMBUS, OH 43221

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	
103	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	4	
5	Current value of plan's interest under this contract in separate accounts at year end	5	
6	Contracts With Allocated Funds:		
a	State the basis of premium rates ▶		
b	Premiums paid to carrier	6b	
c	Premiums due but unpaid at the end of the year	6c	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount. Specify nature of costs ▶	6d	
e	Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity (3) ☐ other (specify) ▶		
f	If contract purchased, in whole or in part, to distribute benefits from a terminating plan check here ▶ ☐		
7	Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)		
a	Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee (3) ☐ guaranteed investment (4) ☐ other ▶		
b	Balance at the end of the previous year	7b	
c	Additions: (1) Contributions deposited during the year	7c(1)	
	(2) Dividends and credits	7c(2)	
	(3) Interest credited during the year	7c(3)	
	(4) Transferred from separate account	7c(4)	
	(5) Other (specify below)	7c(5)	
	(6) Total additions	7c(6)	
d	Total of balance and additions (add b and c(6)).	7d	
e	Deductions:		
	(1) Disbursed from fund to pay benefits or purchase annuities during year	7e(1)	
	(2) Administration charge made by carrier	7e(2)	
	(3) Transferred to separate account	7e(3)	
	(4) Other (specify below)	7e(4)	
	(5) Total deductions	7e(5)	
f	Balance at the end of the current year (subtract e(5) from d)	7f	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organization(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- a** ☐ Health (other than dental or vision)
 b ☐ Dental
 c ☐ Vision
 d ☐ Life insurance
e ☐ Temporary disability (accident and sickness)
 f ☐ Long-term disability
 g ☐ Supplemental unemployment
 h ☐ Prescription drug
i ☐ Stop loss (large deductible)
 j ☐ HMO contract
 k ☐ PPO contract
 l ☐ Indemnity contract
m ☐ Other (specify) ▶

9 Experience-rated contracts:

a Premiums: (1) Amount received.....	9a(1)		
(2) Increase (decrease) in amount due but unpaid.....	9a(2)		
(3) Increase (decrease) in unearned premium reserve.....	9a(3)		
(4) Earned ((1) + (2) - (3)).....		9a(4)	
b Benefit charges (1) Claims paid.....	9b(1)		
(2) Increase (decrease) in claim reserves.....	9b(2)		
(3) Incurred claims (add (1) and (2)).....		9b(3)	
(4) Claims charged.....		9b(4)	
c Remainder of premium: (1) Retention charges (on an accrual basis) --			
(A) Commissions.....	9c(1)(A)		
(B) Administrative service or other fees.....	9c(1)(B)		
(C) Other specific acquisition costs.....	9c(1)(C)		
(D) Other expenses.....	9c(1)(D)		
(E) Taxes.....	9c(1)(E)		
(F) Charges for risks or other contingencies.....	9c(1)(F)		
(G) Other retention charges.....	9c(1)(G)		
(H) Total retention.....		9c(1)(H)	
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.).....		9c(2)	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement.....		9d(1)	
(2) Claim reserves.....		9d(2)	
(3) Other reserves.....		9d(3)	
e Dividends or retroactive rate refunds due. (Do not include amount entered in c(2).).....		9e	

10 Nonexperience-rated contracts:

a Total premiums or subscription charges paid to carrier.....	10a	
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, item 2 above, report amount.	10b	

Specify nature of costs ▶

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☐ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2009
		This Form is Open to Public Inspection.

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

A Name of plan MICHAELS FINER MEATS LLC PSP	B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 MICHAELS FINER MEATS LLC	D Employer Identification Number (EIN) 31-0686091

Part I

Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☐ Yes ☒ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

MERRILL LYNCH

4 WORLD FINANCIAL CENTER
250 VERSEY STREET
NEW YORK, NY 10281

13-5674085

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
27	FINANCIAL ADV	66467	Yes ☒ No ☐	Yes ☒ No ☐	7088	Yes ☐ No ☒

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation

(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation

(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation

(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110
		2009
		This Form is Open to Public Inspection

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009		
A Name of plan MICHAELS FINER MEATS LLC PSP	B Three-digit plan number (PN) ►	001
C Plan sponsor's name as shown on line 2a of Form 5500 MICHAELS FINER MEATS LLC	D Employer Identification Number (EIN) 31-0686091	

Part I	Asset and Liability Statement
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1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	78025	83286
(2) Participant contributions	1b(2)		1930
(3) Other.....	1b(3)		
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	298839	315239
(2) U.S. Government securities.....	1c(2)	555593	542491
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other.....	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)	5675393	7211282
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts.....	1c(9)		
(10) Value of interest in pooled separate accounts.....	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	2364958	3081961
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)	168994	196585
(15) Other	1c(15)		

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	9141802	11432774

Liabilities

g Benefit claims payable	1g	327	
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	327	0

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	9141475	11432774
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income**a Contributions:**

		(a) Amount	(b) Total
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	483286	
(B) Participants	2a(1)(B)	62953	
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		546239

b Earnings on investments:**(1) Interest:**

(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		0

(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	233181	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		233181

(3) Rents	2b(3)		
-----------------	--------------	--	--

(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		0

		(a) Amount	(b) Total
2b (5) Unrealized appreciation (depreciation) of assets: (A) Real estate.....	2b(5)(A)		
(B) Other	2b(5)(B)	1391186	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		1391186
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		465375
c Other income.....	2c		27591
d Total income. Add all income amounts in column (b) and enter total.....	2d		2663572

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	296017	
(2) To insurance carriers for the provision of benefits	2e(2)	6769	
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		302786
f Corrective distributions (see instructions)	2f		3020
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)	66467	
(4) Other	2i(4)		
(5) Total administrative expenses. Add lines 2i(1) through (4)	2i(5)		66467
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		372273

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		2291299
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unqualified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☐ Yes ☒ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: GBQ PARTNERS, LLC

(2) EIN: 20-2122306

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

- 4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....		X	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
e Was this plan covered by a fidelity bond?.....	X		3000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....		X	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

- 5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
If yes, enter the amount of any plan assets that reverted to the employer this year ☐ Yes ☒ No Amount:

- 5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2009 This Form is Open to Public Inspection.
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For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

A Name of plan <u>MICHAELS FINER MEATS LLC PSP</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>MICHAELS FINER MEATS LLC</u>	D Employer Identification Number (EIN) <u>31-0686091</u>

Part I	Distributions
---------------	----------------------

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>31-6103405</u>	
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.	
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
----------------	--

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☐ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☐ N/A

Part III	Amendments
-----------------	-------------------

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box(es). If no, check the "No" box.....	☐ Increase	☐ Decrease	☐ Both	☐ No
--	-----------------------------------	-----------------------------------	-------------------------------	-----------------------------

Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
----------------	---

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Schedule R (Form 5500) 2009
v.092308.1

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

- 19** If the total number of participants is 1,000 or more, complete items (a) through (c)

a Enter the percentage of plan assets held as:
 Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

b Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate item 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify): _____

Financial Statements
with Supplemental Information

Michael's Finer Meats, Inc. Profit Sharing Plan

December 31, 2009 and 2008

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To the Trustee
Michael's Finer Meats, Inc. Profit Sharing Plan
Columbus, Ohio

Independent Auditors' Report

We have audited the accompanying statements of net assets available for benefits of Michael's Finer Meats, Inc. Profit Sharing Plan as of December 31, 2009 and 2008, and the related statements of changes in net assets available for benefits for the years then ended. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the Plan as of December 31, 2009 and 2008, and the changes in net assets available for benefits for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Our audits were performed for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedule of assets (held at end of year) is presented for the purpose of additional analysis and is not a required part of the basic financial statements, but is supplemental information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. The supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has been subjected to the auditing procedures applied in our audit of the basic 2009 financial statements and, in our opinion, is fairly stated in all material respects when considered in relation to the basic financial statements taken as a whole.

GBQ Partners LLC

Columbus, Ohio
September 28, 2010

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN

Statements of Net Assets Available for Benefits

December 31, 2009 and 2008

	<u>2009</u>	<u>2008</u>
ASSETS		
Investments	\$ 11,347,558	\$ 9,063,450
Employer's contribution receivable	<u>85,216</u>	<u>78,025</u>
NET ASSETS AVAILABLE FOR BENEFITS	<u>\$ 11,432,774</u>	<u>\$ 9,141,475</u>

The accompanying notes are an integral part of the financial statements.

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN

Statements of Changes in Net Assets Available for Benefits

For the Years Ended December 31, 2009 and 2008

	<u>2009</u>	<u>2008</u>
Additions to Net Assets Attributed to:		
Investment income:		
Net appreciation in fair value of investments	\$ 1,843,658	\$ -
Interest and dividends	<u>263,942</u>	<u>262,984</u>
	2,107,600	262,984
Less: investment expenses	<u>(56,734)</u>	<u>(108,263)</u>
Total investment income	<u>2,050,866</u>	<u>154,721</u>
Contributions:		
Participants'	62,953	76,009
Employer's	<u>483,286</u>	<u>471,080</u>
Total contributions	<u>546,239</u>	<u>547,089</u>
Total additions	<u>2,597,105</u>	<u>701,810</u>
Deductions from Net Assets Attributed to:		
Net depreciation in fair value of investments	-	4,554,544
Benefits paid to participants	299,037	880,137
Life insurance premiums	<u>6,769</u>	<u>8,055</u>
Total deductions	<u>305,806</u>	<u>5,442,736</u>
Net increase (decrease)	2,291,299	(4,740,926)
Net Assets Available for Benefits:		
Beginning of Year	<u>9,141,475</u>	<u>13,882,401</u>
End of Year	<u><u>\$ 11,432,774</u></u>	<u><u>\$ 9,141,475</u></u>

The accompanying notes are an integral part of the financial statements.

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN

Notes to Financial Statements

December 31, 2009 and 2008

Plan Description

The following description of the Michael's Finer Meats, Inc. (the Company) Profit Sharing Plan (the Plan) provides only general information. Participants should refer to the Plan agreement for a complete description of the Plan's provisions.

General

The Plan is a defined contribution plan covering all full-time employees of the Company who have completed 6 months of service and are age 20 1/2 or older. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA).

Contributions

Each year, participants may contribute up to 15% of pretax annual compensation, as defined in the Plan agreement. Participants who have attained age 50 before the end of the Plan year are eligible to make catch-up contributions. Participants may also contribute amounts representing distributions from other qualified plans. At the option of the Company's Board of Directors, a discretionary matching contribution and/or an employer discretionary contribution may be made to the Plan. All contributions are invested in a portfolio of investments as directed by the Company. Contributions are subject to certain limitations.

Participant Accounts

Each participant's account is credited with the participant's contribution and allocations of (a) the Company's contribution, and (b) Plan earnings, and charged with an allocation of administrative expenses. Allocations are based on participant earnings or account balances, as defined in the Plan agreement. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Vesting

Participants are immediately vested in their contributions plus actual earnings thereon. Vesting in the Company's matching and discretionary contribution portion of their accounts plus actual earnings thereon is based on continuous years of service according to the following vesting schedule:

<u>Years of Service</u>	<u>Vesting Percentage</u>
1	0%
2	20%
3	40%
4	60%
5	80%
6 or more	100%

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN

Notes to Financial Statements

December 31, 2009 and 2008

Plan Description (continued)

Payment of Benefits

A participant may elect to receive a lump-sum amount equal to the value of the participant's vested interest in his or her account, or annual installments upon termination of service due to separation of service, death, disability, retirement or other reasons.

Forfeited Accounts

Forfeited non-vested accounts resulting from the employer matching contributions will be used to reduce the employer's matching contribution. Accounts resulting from the employer discretionary contribution will be added to the employer's contribution. In 2009 and 2008, forfeitures of \$16,267 and \$19,846, respectively, were added to the employer's contribution.

Summary of Significant Accounting Policies

Basis of Accounting

The financial statements of the Plan are prepared on the accrual basis of accounting.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

Investment Valuation and Income Recognition

The Plan's investments are stated at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) includes the plan's gains and losses on investments bought and sold as well as held during the year.

Payment of Benefits

Benefits are recorded when paid.

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN

Notes to Financial Statements

December 31, 2009 and 2008

Investments

The following is a summary of investments at December 31, 2009 and 2008. Investments that represent 5% or more of the Plan's net assets are separately stated.

	<u>2009</u>	<u>2008</u>
Common stocks	\$ 7,008,222	\$ 5,501,663
Government securities	542,490	555,813
Corporate bonds	203,063	173,510
Mutual funds:		
Diamond Hill Long-Short Fund	908,092	767,070
Blackrock Global Fund	755,836	624,531
Others	799,118	422,536
Endowment TEI Fund Limited Partnership	621,274	550,798
Money market accounts	312,878	298,535
Cash surrender value of life insurance	<u>196,585</u>	<u>168,994</u>
	<u>\$ 11,347,558</u>	<u>\$ 9,063,450</u>

The Plan's investments (including investments bought, sold, as well as held during the year) appreciated/(depreciated) in value as follows at December 31:

	<u>2009</u>	<u>2008</u>
Common stocks	\$ 1,370,050	\$(3,695,860)
Government securities	2,089	(29,838)
Corporate bonds	19,047	11
Mutual funds	381,996	(651,964)
Limited partnership	<u>70,476</u>	<u>(176,893)</u>
	<u>\$ 1,843,658</u>	<u>\$(4,554,544)</u>

Notes to Financial Statements

December 31, 2009 and 2008

Fair Value Measurements

Financial Accounting Standards Board (FASB) *Accounting Standards Codification* (ASC 820), *Fair Value Measurements and Disclosures*, provides the framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under FASB ASC 820 are described as follows:

Level 1 Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 Inputs to the valuation methodology include:

- Quoted prices for similar assets or liabilities in active markets.
- Quoted prices for identical or similar assets or liabilities in inactive markets.
- Inputs other than quoted prices that are observable for the asset or liability.
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full-term of the asset or liability.

Level 3 Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN

Notes to Financial Statements

December 31, 2009 and 2008

Fair Value Measurements (continued)

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2009 and 2008.

<i>Common Stocks, Government Securities and Corporate Bonds:</i>	Valued at the closing price reported on the active market on which the individual securities are traded.
<i>Mutual Funds:</i>	Valued at the net asset value (NAV) of shares held by the Plan at year-end.
<i>Limited Partnership:</i>	Valued based on the underlying investments held by the fund.
<i>Cash Surrender Value of Life Insurance:</i>	Value based on the underlying investments as provided by the insurance company.

The preceding methods described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2009 and 2008.

Assets at fair value as of December 31, 2009.

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Common stocks	\$ 7,008,222	\$ -	\$ -	\$ 7,008,222
Government securities	542,490	-	-	542,490
Corporate bonds	203,063	-	-	203,063
Mutual funds	2,463,046	-	-	2,463,046
Money market	312,878	-	-	312,878
Limited partnership	-	-	621,274	621,274
Cash surrender value of life insurance	<u>-</u>	<u>-</u>	<u>196,585</u>	<u>196,585</u>
Total assets at fair value	<u>\$ 10,529,699</u>	<u>\$ -</u>	<u>\$ 817,859</u>	<u>\$ 11,347,558</u>

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN

Notes to Financial Statements

December 31, 2009 and 2008

Fair Value Measurements (continued)

Assets at fair value as of December 31, 2008.

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Common stocks	\$ 5,501,663	\$ -	\$ -	\$ 5,501,663
Government securities	555,813	-	-	555,813
Corporate bonds	173,510	-	-	173,510
Mutual funds	1,814,137	-	-	1,814,137
Money market	298,535	-	-	298,535
Limited partnership	-	-	550,798	550,798
Cash surrender value of life insurance	<u>-</u>	<u>-</u>	<u>168,994</u>	<u>168,994</u>
Total assets at fair value	<u>\$ 8,343,658</u>	<u>\$ -</u>	<u>\$ 719,792</u>	<u>\$ 9,063,450</u>

Level 3 Gains and Losses

The following table sets forth a summary of changes in the fair value of the Plan's Level 3 assets for the years ended December 31, 2009 and 2008.

	<u>2009</u>		<u>2008</u>	
	<u>Limited Partnership</u>	<u>Cash Surrender Value of Life Insurance</u>	<u>Limited Partnership</u>	<u>Cash Surrender Value of Life Insurance</u>
Balance, beginning of year	\$ 550,798	\$ 168,994	\$ 727,691	\$ 228,571
Unrealized gains (losses) relating to instruments still held at the reporting date	70,476	27,591	(176,893)	(51,027)
Purchases, sales, issuances and settlements (net)	<u>-</u>	<u>-</u>	<u>-</u>	<u>(8,550)</u>
Balance, end of year	<u>\$ 621,274</u>	<u>\$ 196,585</u>	<u>\$ 550,798</u>	<u>\$ 168,994</u>

Transactions with Parties-in-Interest

Certain Plan investments are managed by Merrill Lynch. Merrill Lynch is the custodian as defined by the Plan agreement and, therefore, these transactions qualify as party-in-interest. Fees paid by the Plan to the custodian for the investment management services amounted to \$56,734 and \$108,263 for the years ending December 31, 2009 and 2008, respectively.

Notes to Financial Statements

December 31, 2009 and 2008

Plan Termination

Although it has not expressed any intent to do so, the Company has the right, under the Plan, to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA.

Tax Status

The Company adopted a Prototype Profit Sharing Plan which received a favorable opinion letter from the Internal Revenue Service on November 19, 2001, which stated that the Plan and related trust are designed in accordance with the applicable sections of the Internal Revenue Code (IRC). Although the Plan has been amended since receiving the opinion letter, the Plan administrator and the Plan's tax counsel believe that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC.

Risks and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term, and that such changes could materially affect participants' account balances and the amounts reported in the accompanying 2009 statement of net assets available for benefits.

Subsequent Events – Date of Management's Evaluation

The Plan has evaluated subsequent events through September 28, 2010, the date the financial statements were available to be issued.

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SUPPLEMENTAL INFORMATION

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN

EIN: #31-0686091

PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks:</i>				
	JDS Uniphase	46 Shares	\$ 37,370	\$ 380
	Abbott Labs	165 Shares	8,261	8,908
	Accenture PLC SHS	190 Shares	5,742	7,885
	Adobe Sys Del	295 Shares	8,357	10,850
	Air Liquide	160 Shares	3,192	3,822
	Akzo Nobel NV	100 Shares	4,272	6,630
	Allergan Inc	115 Shares	6,719	7,246
	AllState Corp.	365 Shares	12,523	10,965
	Altria Group	940 Shares	17,678	18,452
	Amazon Com Inc.	85 Shares	4,231	11,434
	American Express Company	230 Shares	6,714	9,320
	Ameren Corp.	320 Shares	12,692	8,944
	American Movil Sab	40 Shares	2,036	1,879
	American Finl Grp Hldgs	282 Shares	8,543	7,036
	AMGEN Inc Com	160 Shares	8,629	9,051
	Annaly Cap Management Inc.	1115 Shares	16,162	19,345
	AOL Inc	24 Shares	399	559
	Apple Computer, Inc.	116 Shares	13,289	24,445
	AT&T, Inc.	338 Shares	8,559	9,474
	Atmos Energy Corp.	210 Shares	5,955	6,174
	Banco Santander Brzl SA	160 Shares	2,171	2,230
	Bank Hawaii Corp.	140 Shares	7,482	6,588
	Barnes Group, Inc.	400 Shares	8,185	6,760
	Baxter International	125 Shares	6,680	7,335
	Bayer	70 Shares	4,917	5,586
	Becton Dickinson Co.	240 Shares	16,145	18,916
	Best Buy Co Inc	170 Shares	6,151	6,708
	BHP Billiton Ltd.	70 Shares	1,582	4,470
	BNP Paribas	141 Shares	5,579	5,663
	Boeing Company	195 Shares	7,614	10,555
	Bridgestone Corp	60 Shares	1,898	2,107
	Brinks Co	215 Shares	5,786	5,233
	Broadcom Corp	225 Shares	5,821	7,081
	Canadian Natural Res Ltd.	160 Shares	8,222	11,512
	Caterpillar, Inc.	165 Shares	6,968	9,403
	CENTURYTEL Inc	274 Shares	6,992	9,922
	Chesapeake Energy OKLA	390 Shares	9,810	10,093
	Chevron Corp.	110 Shares	6,375	8,469
	Chimera Investment Corp	1,600 Shares	5,483	6,208
	China Life Ins Co SP ADR	55 Shares	2,968	4,034
	China Unicom Hong Kong	120 Shares	1,652	1,573
	CISCO Systems	435 Shares	10,185	10,414
	Commercial Metals Co	385 Shares	10,200	6,025
	Compass Minerals INTL	100 Shares	5,520	6,719
	ConocoPhillips	370 Shares	20,268	18,896
	Cummins Inc	160 Shares	5,641	7,338
	Curtiss Wright	170 Shares	4,526	5,324
	Dahaher Corp.	85 Shares	5,422	6,392
	Danone-Spons	175 Shares	1,698	2,133
	Del Monte Foods	585 Shares	5,236	6,634

See Independent Auditors' Report.

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks: (continued)</i>				
	Deutsche Boerse	365 Shares	2,867	3,037
	Diamond Offshore DrIng	185 Shares	18,788	18,208
	Directv Group Holdings	340 Shares	9,074	11,339
	E M C Corporation Mass	680 Shares	9,856	11,880
	E.ON AG	95 Shares	3,425	3,966
	East Japan RY Co	480 Shares	5,626	5,064
	EBAY Inc	295 Shares	7,074	6,941
	Edison Intl Calif	255 Shares	7,124	8,869
	Energen Crp	155 Shares	5,146	7,254
	Eni S P A	105 Shares	5,987	5,314
	Ennis, Inc.	480 Shares	9,341	8,059
	Equity One	370 Shares	7,475	5,983
	Federated Investrs B	220 Shares	5,232	6,050
	FREERT-MCMRAN CPR & GLD	120 Shares	7,062	9,635
	GDF Suez	100 Shares	4,685	4,280
	Gilead Sciences Inc.	170 Shares	8,088	7,356
	GlaxoSmithKline	480 Shares	22,724	20,280
	Goldman Sachs Group Inc	50 Shares	9,408	8,442
	Google, Inc.	22 Shares	11,236	13,640
	Grupo Aero Delspon	125 Shares	2,125	2,595
	Harris Corp Del	290 Shares	10,902	13,790
	Harsco Corporation	200 Shares	6,266	6,446
	HDFC Bank Ltd.	20 Shares	1,642	2,602
	Healthcare Realty	350 Shares	12,307	7,511
	Heineken NV ADR	160 Shares	2,817	3,810
	Hewlett Packard Co.	275 Shares	11,610	14,165
	Holly Corp.	265 Shares	5,306	6,792
	Home Depot, Inc.	350 Shares	9,770	10,126
	HSBC HLDG PLC	120 Shares	4,367	6,851
	Hudson City Bancorp	540 Shares	7,503	7,414
	Hutchins Whampoa	105 Shares	3,857	3,612
	Iamgold Corp.	570 Shares	2,899	8,915
	ICICI Bank Ltd	60 Shares	2,163	2,263
	ING GP NV	417 Shares	5,651	4,091
	Intel Corp.	1,140 Shares	19,230	23,256
	Intl Business Machines	162 Shares	18,233	21,206
	Jabil Circuit Inc.	775 Shares	5,766	13,462
	Johnson & Johnson	315 Shares	17,508	20,289
	JPMorgan Chase & Co.	201 Shares	6,188	8,376
	Kao Corp.	80 Shares	2,408	1,869
	KBR Inc	265 Shares	4,990	5,035
	Keppel Ltd Spons	350 Shares	2,812	4,116
	Kimberly Clark Corp.	151 Shares	9,514	9,620
	Kimberly Clark De Mx Sab	110 Shares	2,013	2,470
	Kraft Foods, Inc.	326 Shares	10,296	8,861
	Lubrizol Corp.	140 Shares	6,049	10,213
	LVMH MOET Hennessy	185 Shares	2,271	4,153
	Marathon Oil Corp.	262 Shares	7,560	8,180
	Mattel, Inc.	575 Shares	8,815	11,489

See Independent Auditors' Report.

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost	Current Value
(a)	(b)	(c)	(d)	(e)
Common Stocks: (continued)				
	McGraw Hill Company	270 Shares	8,621	9,048
	Medtronic Inc	255 Shares	8,388	11,215
	MetLife Inc.	285 Shares	7,867	10,075
	Microsoft Corp.	1,225 Shares	29,319	37,338
	Mitsubishi Cp	60 Shares	1,634	2,986
	Mitsubishi UFJ Finl Group	280 Shares	1,809	1,378
	Nat Fuel Gas Co	150 Shares	5,335	7,500
	National-Oilwell Varco	175 Shares	6,052	7,716
	Nestle S A	130 Shares	5,177	6,286
	New York CMNTY Bancorp	665 Shares	8,383	9,650
	Nexen Inc Canada	90 Shares	1,741	2,154
	Nokia Corp.	265 Shares	4,069	3,405
	Nomura Hldgs Inc	250 Shares	1,887	1,850
	Northrop Grumman Corp	185 Shares	9,431	10,332
	Occidental Pete Corp.	110 Shares	6,894	8,949
	Oracle Corp.	370 Shares	7,381	9,076
	Owens&Minor	145 Shares	4,650	6,225
	Pepsico, Inc.	115 Shares	7,431	6,992
	Petrleo Bras	224 Shares	7,478	10,680
	Pfizer, Inc.	1,095 Shares	25,345	19,918
	Phillip Morris Intl.	140 Shares	6,748	6,747
	Phillips Van Heusen	205 Shares	4,296	8,339
	Praxair Inc	80 Shares	5,544	6,425
	Proctor Gamble	230 Shares	12,219	13,945
	R R Donnelley Sons	930 Shares	16,104	20,711
	Reckitt Benckiser	265 Shares	2,021	2,875
	Reed Elsevier	50 Shares	1,644	1,640
	Reynolds American, Inc.	195 Shares	8,018	10,329
	Ricoh Co Ltd New	65 Shares	4,205	4,628
	Roche Holding Switzerland	185 Shares	6,849	7,807
	Royal Dutch Shell	255 Shares	17,079	15,328
	Royal KPN	200 Shares	2,475	3,410
	Sanofi Aventis	50 Shares	1,933	1,964
	Sensient Technology Corp.	230 Shares	5,017	6,049
	Shinhan Finl Group	15 Shares	1,247	1,114
	Siemens AG	85 Shares	6,080	7,795
	Smith-NPHW PLC SPADR	80 Shares	3,394	4,100
	Southwestern Energy Co	145 Shares	7,097	6,989
	St. Jude Medical Inc	225 Shares	8,138	8,276
	Staples Inc.	305 Shares	6,376	7,500
	Sumitomo M Inds	1,555 Shares	7,567	4,432
	Suncor Energy Inc	60 Shares	1,800	2,119
	Swiss Reins	90 Shares	3,760	4,337
	Symrise AG	135 Shares	2,412	2,896
	3M Company	235 Shares	16,417	19,427
	Taiwan S Manufacturing	475 Shares	4,641	5,434
	Target Corp	145 Shares	7,458	7,014
	Teck Resources LTD	55 Shares	1,886	1,923
	Teleflex Inc	120 Shares	6,363	6,467
	Tesco PLC SPNRD	114 Shares	2,103	2,345

See Independent Auditors' Report.

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks: (continued)</i>				
		270 Shares	5,681	7,868
	Time Warner Inc			
	TNT NV	153 Shares	3,908	4,712
	Tokia Marine Holdings	65 Shares	1,779	1,769
	Tomkins PLC	140 Shares	1,344	1,749
	Total SA	255 Shares	15,939	16,330
	Travelers Cos., Inc.	195 Shares	8,213	9,723
	UBS Corp	150 Shares	1,998	2,327
	UGI Corp.	205 Shares	5,139	4,959
	Union Pacific Corp	165 Shares	8,104	10,544
	United Parcel Svc	160 Shares	8,509	9,179
	United Techs Corp.	120 Shares	6,120	8,329
	Universal Corp.	150 Shares	6,192	6,842
	VF Corporation	135 Shares	7,604	9,887
	Valero Energy Corp	360 Shares	7,464	6,030
	Verizon Communicatns Com	279 Shares	8,148	9,243
	Vodafone Group	235 Shares	5,118	5,426
	Wal-Mart Stores Inc.	160 Shares	8,728	8,552
	Waste Management Inc.	320 Shares	9,837	10,819
	WD 40 Company	185 Shares	5,730	5,987
	Weis Markets, Inc.	175 Shares	6,839	6,363
	WestPac Banking	15 Shares	1,667	1,695
	Windstream Corp.	1,021 Shares	12,113	11,221
	Wolverine World Wide	290 Shares	6,735	7,894
	World Fuel Services	290 Shares	5,603	7,769
	WPP Plc.	105 Shares	3,151	5,108
	Wynn Resorts LTD	95 Shares	6,713	5,532
	Xerox Corp	1,500 Shares	13,619	12,690
	Yahoo Inc	575 Shares	8,895	9,649
	Air Product & Chem	79 Shares	3,813	6,404
	Allergan Inc.	81 Shares	3,016	5,104
	Amdocs Limited	177 Shares	3,545	5,050
	Apollo Group Inc Cl A	109 Shares	5,991	6,603
	Axis Capitl Holdings Ltd Shs	207 Shares	5,730	5,881
	BJ Services Co	466 Shares	7,322	8,668
	Block H&R Inc	257 Shares	4,575	5,818
	Boston Scientific Corp	696 Shares	6,800	6,264
	Cadbury Schweppes	154 Shares	5,998	7,914
	Chesapeake Energy Okla	213 Sharers	5,761	5,512
	Cooper Cos Inc	168 Shares	4,649	6,404
	Del Monte Foods	474 Shares	3,827	5,375
	Dun & Bradstreet Cor - New	75 Shares	5,611	6,328
	Energizer Hldgs Inc.	82 Shares	6,806	5,025
	Genuine Parts Co	160 Shares	6,309	6,074
	Goodrich Corporation	114 Shares	4,777	7,325
	Hasbro Inc	210 Shares	5,910	6,733
	Hospira Inc	149 Shares	5,434	7,599
	Intl Flavors & Frgrncs	253 Shares	10,307	10,408
	ITT Industries	101 Shares	5,307	5,024
	Laboratory CP Amer Hldgs	89 Shares	5,855	6,662
	Lauder Estee Cos., Inc. A	107 Shares	3,966	5,175

See Independent Auditors' Report.

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks: (continued)</i>				
	Legg Mason Inc.	557 Shares	19,059	16,799
	Linear Technology Corp.	207 Shares	6,751	6,326
	Marsh & McLennan Cos.	209 Shares	6,311	4,615
	Molex, Inc.	237 Shares	5,080	5,107
	Moody's Corp.	380 Shares	12,978	10,184
	Motorola Inc.	1,540 Shares	11,510	11,950
	Newfield Expl Co.	191 Shares	6,486	9,212
	Parker Hannifin Corp.	137 Shares	6,674	7,382
	Penn West Energy	394 Shares	10,215	6,934
	People's United Fnl, Inc.	873 Shares	14,977	14,579
	Pharm Prod Dev Inc	521 Shares	11,585	12,212
	Pioneer Natural Res.	179 Shares	7,146	8,622
	Pitney Bowes Inc	325 Shares	6,941	7,391
	Precision Castparts	80 Shares	6,096	8,828
	Progressive Crp Ohio	455 Shares	9,817	8,185
	Quest Diagnostics	138 Shares	7,295	8,332
	Republic Services	298 Shares	6,534	8,436
	Safeway, Inc.	575 Shares	11,415	12,242
	Sara Lee Corp	584 Shares	5,131	7,113
	Sigma Aldrich Corp.	178 Shares	5,627	8,998
	SK Telecom	304 Shares	7,707	4,943
	Smith Intl Inc	129 Shares	3,566	3,505
	Southwestern Energy Co	92 Shares	2,594	4,434
	Symantec Corp.	937 Shares	14,048	16,763
	Techne Corp.	99 Shares	5,506	6,787
	Teva Pharmactcl Inds	83 Shares	3,518	4,663
	Tyco Intl Ltd, Bermuda	170 Shares	4,110	6,066
	UGI Corop.	335 Shares	8,570	8,104
	Varian Medical Sys, Inc.	130 Shares	4,688	6,091
	Waters Corp	106 Shares	4,155	6,568
	Williams Companies Del	362 Shares	4,568	7,631
	Wisc Energy Corp.	186 Shares	6,259	9,268
	Xerox Corporation	518 Shares	2,822	4,382
	Zimmer Holdings, Inc.	203 Shares	11,715	11,999
	Aegon NV	2,777 Shares	39,096	17,800
	Akzo Nobel NV	345 Shares	12,386	22,874
	Alcatel Adr	6,992 Shares	88,301	23,213
	American Express	380 Shares	5,320	15,398
	Astrazeneca	810 Shares	42,548	38,021
	AT&T, Inc.	1,035 Shares	24,482	29,011
	Bank of America Corp	1,446 Shares	88,258	21,777
	Boston Scientific Corp.	2,510 Shares	36,342	22,590
	Brasil Telecom ADR	101 Shares	3,163	2,942
	Brasil Telecom SHS	57 Shares	953	911
	Bristol Myers Squibb Co.	1,500 Shares	32,772	37,875
	Canon Inc	630 Shares	17,438	26,661
	Carrefour	3,180 Shares	28,479	30,146
	Cisco Systems Inc.	270 Shares	4,399	6,464
	Citigroup, Inc.	5,451 Shares	13,864	18,043
	Contax Participacoes	400 Shares	240	1,080

See Independent Auditors' Report.

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks: (continued)</i>				
	Dell, Inc.	2,370 Shares	41,486	34,033
	Deutsche Telekom AD Spon ADR	3,370 Shares	53,411	49,539
	Dow Chemical Co.	1,410 Shares	46,300	38,958
	Du Pont	330 Shares	9,216	11,111
	Electrobras Centrais	1,385 Shares	10,830	29,210
	Eli Lilly & Co	560 Shares	18,429	19,998
	ENI S P A Sponsored	530 Shares	24,192	26,823
	Ericsson LM Tel	3,010 Shares	40,727	27,662
	Fifth Third Bancorp	1,120 Shares	40,776	10,920
	France Telecom	1,466 Shares	33,098	37,002
	Fujifilm Hldgs Corp.	630 Shares	19,421	19,026
	General Electric	1,230 Shares	13,956	18,610
	GlaxoSmithKline PLC	925 Shares	47,169	39,081
	Hitachi Ltd. ADR New Japan	225 Shares	13,100	6,903
	Home Depot, Inc.	1,160 Shares	33,817	33,559
	Intel Corp.	1,940 Shares	33,168	39,576
	J Sainsbury Plc	630 Shares	15,097	13,016
	Keycorp New	750 Shares	8,774	4,163
	Kloninklijke Ahold NV	2,064 Shares	15,197	27,348
	KT Corp.	520 Shares	10,780	8,746
	Lowe's Companies Inc	380 Shares	7,586	8,888
	Marks & Spencer Group	1,623 Shares	16,814	21,099
	Masco Corp	1,320 Shares	22,416	18,229
	Merk and Co Inc	951 Shares	17,837	34,750
	Micron Technology, Inc.	1,380 Shares	16,925	14,573
	Microsoft Corp.	1,560 Shares	33,127	47,549
	Mitsubishi UFJ Finl Grp.	3,600 Shares	41,297	17,712
	Mitsui Sumitomo Ins.	2,640 Shares	54,222	33,660
	Mizuho Finl Group	3,950 Shares	46,421	14,062
	Motorola, Inc.	3,230 Shares	46,955	25,065
	Nippon Teleg & Tel Corp.	1,960 Shares	46,551	38,690
	Nokia Corp	450 Shares	5,781	5,783
	Pfizer, Inc.	3,615 Shares	78,252	65,757
	PNC Financial Services	36 Shares	24,892	1,900
	Portugal Telecom	2,924 Shares	27,183	35,497
	Royal BK Scotland Group	370 Shares	45,434	3,474
	Safeway, Inc.	1,550 Shares	37,373	33,000
	Sanofi Aventis	1,360 Shares	59,983	53,407
	Sara Lee Corp.	2,480 Shares	40,321	30,206
	Sony Corp	360 Shares	9,717	10,440
	Stmicroelectronics NY	2,270 Shares	35,626	21,043
	Sumitomo Mitsu Finl	5,250 Shares	36,809	14,963
	SunTrust BKS	260 Shares	4,121	5,275
	Supervalu Inc.	243 Shares	7,103	3,089
	Swiss Reins Spnsd	190 Shares	8,835	9,156
	Telecom Italia SPA New	3,384 Shares	51,478	52,215
	Telefonica S A	340 Shares	12,908	28,397
	Telefonos M SA RP	680 Shares	**	11,274
	Telenorte Les Part	400 Shares	8,666	8,568
	Tenet Healthcare Corp.	1,830 Shares	21,620	9,864

See Independent Auditors' Report.

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

		Description of Investment Including		
Identity of Issue, Borrower,		Maturity Date, Rate of Interest,		Current
(a)	(b) Lessor or Similar Party	(c) Collateral, Par or Maturity Value	(d) Cost	(e) Value
<i>Common Stocks: (continued)</i>				
	Texas Instruments	1,510 Shares	23,623	39,351
	Tim Participacoes	77 Shares	1,815	2,288
	Tokio Marine Holdings	887 Shares	20,416	24,135
	Unilever NV NY	1,000 Shares	21,248	32,330
	Valero Energy Corp	1,590 Shares	29,703	26,633
	Verizon Communicatns	860 Shares	27,609	28,492
	Vivo Participacoes	136 Shares	15,137	4,216
	Wells Fargo & Co	896 Shares	55,212	24,183
	Xerox Corp	2,650 Shares	34,796	22,419
	Aetna, Inc.	827 Shares	13,957	26,216
	AMGEN	915 Shares	50,454	51,762
	Anglogold Ashanti Ltd	1,081 Shares	35,900	43,435
	AON Corp.	1,081 Shares	33,939	41,446
	Apache Corp.	579 Shares	39,861	59,735
	AT&T, Inc.	751 Shares	17,874	21,051
	Barrick Gold Corp.	1,374 Shares	22,276	54,108
	CA, Inc.	3,205 Shares	20,324	71,984
	Canadian Natural	312 Shares	21,035	22,448
	CBS Corp.	1,133 Shares	31,562	15,919
	Citigroup Inc	12,409 Shares	39,823	41,074
	Comcast Crp New	822 Shares	11,888	13,160
	ConocoPhillips	525 Shares	29,874	26,812
	CVS Caremark Corp	697 Shares	21,509	22,450
	Genworth Financial	2,172 Shares	49,186	24,652
	Halliburton Company	627 Shares	11,029	18,866
	Hartford Fincl Svcs	1,201 Shares	69,774	27,935
	Hess Corp.	336 Shares	18,943	20,328
	Ingersoll Rand	878 Shares	17,722	31,380
	JPMorgan Chase & Co.	755 Shares	27,395	31,461
	Kimberly Clark	585 Shares	30,694	37,270
	Kroger Co	965 Shares	19,820	19,811
	Lockheed Martin	492 Shares	30,286	37,072
	Lowe's Corp.	1,252 Shares	43,848	45,510
	Merck & Co	1,058 Shares	29,362	38,659
	MetLife Inc.	1,114 Shares	34,933	39,380
	Microsoft Corp.	818 Shares	22,203	24,933
	Mosaic Co	252 Shares	11,375	15,052
	Motorola, Inc.	7,309 Shares	87,626	56,718
	Noble Energy, Inc.	798 Shares	32,235	56,834
	NRG Energy Inc.	799 Shares	33,782	18,864
	Phillip Morris	699 Shares	16,202	33,685
	Pitney Bowes, Inc.	2,059 Shares	74,479	46,863
	Raytheon Co.	659 Shares	20,402	33,952
	Sanofi Aventis	896 Shares	36,955	35,186
	Talisman Energy Inc.	1,300 Shares	27,052	24,232
	Union Pacific Corp.	418 Shares	12,835	26,710
	Verizon Communications	720 Shares	34,131	23,854
	Viacom, Inc. B	1,810 Shares	75,278	53,811
	Wells Fargo & Co	1,162 Shares	10,493	31,362
	Abbott Labs	452 Shares	22,216	24,403

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

		Description of Investment Including		Current	
(a)	(b) Identity of Issue, Borrower, Lessor or Similar Party	(c) Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	(d) Cost	(e) Value	
<i>Common Stocks: (continued)</i>					
	Accenture FLC	364 Shares	10,940	15,106	
	Adobe Sys	793 Shares	22,622	29,167	
	Allergan Inc	222 Shares	12,744	13,988	
	Amazon Com Inc.	229 Shares	12,773	30,805	
	American Express Company	407 Shares	11,718	16,492	
	Amgen Inc	249 Shares	13,148	14,086	
	Analog Devices Inc	438 Shares	12,369	13,832	
	Apple Computer, Inc.	303 Shares	35,754	63,852	
	Baxter Interntl, Inc.	299 Shares	15,965	17,545	
	Becton Dickinson Co.	150 Shares	11,120	11,829	
	Best Buy Co	320 Shares	11,754	12,627	
	Broadcom Corp Calif	260 Shares	6,432	8,182	
	Canadian Natural Res	344 Shares	19,057	24,751	
	Caterpillar Inc	293 Shares	11,933	16,698	
	Cisco Systems	1,361 Shares	29,404	32,582	
	Citrix Systems Inc	406 Shares	16,730	16,894	
	Corning Inc	720 Shares	13,530	13,903	
	Cummins Inc	379 Shares	13,743	17,381	
	Danaher Corp.	187 Shares	13,027	14,062	
	DirecTV Group Hldings	748 Shares	19,147	24,946	
	E M C Corporation Mass	1,464 Shares	19,736	25,576	
	EBAY Inc	844 Shares	20,208	19,859	
	Emerson Elec Co	319 Shares	11,492	13,589	
	Freeprt-McMran Cpr & GLD	351 Shares	21,188	28,182	
	Gilead Sciences, Inc.	465 Shares	21,253	20,121	
	Google, Inc.	64 Shares	33,686	39,679	
	Hewlett Packard	819 Shares	33,263	42,187	
	Intel Corp.	1,199 Shares	17,478	24,460	
	Intl Business Machines	247 Shares	28,742	32,332	
	Johnson and Johnson	392 Shares	22,470	25,249	
	Johnson Controls	493 Shares	11,993	13,429	
	Joy Global Inc	273 Shares	12,802	14,079	
	JPMorgan Chase & Co	491 Shares	12,690	20,460	
	Lowe's Companies	820 Shares	18,113	19,180	
	Mead Johnson Nutrtn Co	162 Shares	6,757	7,079	
	Microsoft Corp.	2,163 Shares	52,220	65,928	
	National-Oilwell Varco	639 Shares	23,705	28,174	
	Occidental Pete Corp.	296 Shares	18,631	24,080	
	Oracle Corp.	857 Shares	17,246	21,022	
	Parker Hannifin Corp	242 Shares	12,495	13,039	
	Pepsico, Inc.	407 Shares	26,359	24,746	
	Petroleo Bras	292 Shares	9,466	13,923	
	Philip Morris Intl Inc	460 Shares	20,451	22,167	
	Potash Corp Saskatchewan	158 Shares	14,759	17,143	
	Praxair Inc	156 Shares	9,898	12,528	
	Proctor & Gamble Co.	680 Shares	35,702	41,228	
	Range Resources Corp	286 Shares	16,505	14,257	
	Raytheon Co	262 Shares	13,604	13,498	
	Southwestern Energy Co	285 Shares	13,833	13,737	
	St. Jude Medical Inc	533 Shares	20,002	19,604	

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks: (continued)</i>				
	Staples Inc.	564 Shares	12,916	13,869
	Target Corp	328 Shares	16,255	15,865
	Teva Pharmactcl Inds	235 Shares	11,499	13,202
	3M Company	207 Shares	16,917	17,113
	Time Warner Inc	572 Shares	12,917	16,668
	United Pacific Corp	333 Shares	16,440	21,279
	United Parcel Svc	226 Shares	12,416	12,966
	United Techs Corp.	475 Shares	25,601	32,970
	UnitedHealth Group Inc	425 Shares	13,615	12,954
	Visa Inc	217 Shares	13,171	18,979
	Wal-Mart Stores Inc.	273 Shares	16,162	14,592
	Wynn Resorts LTD	184 Shares	12,854	10,714
	Yahoo Inc	1,440 Shares	21,810	24,163
	Abbott Labs	70 Shares	3,522	3,779
	Adobe Sys Del	52 Shares	1,822	1,913
	Amazon Com Inc	21 Shares	2,201	2,825
	American Express Company	48 Shares	1,584	1,945
	American Tower Corp	50 Shares	1,779	2,161
	Apple, Inc.	30 Shares	4,456	6,322
	Baidu Inc Spon ADR	8 Shares	3,195	3,290
	BHP Billiton PLC	49 Shares	2,049	3,129
	DirecTV Group Hldings	22 Shares	547	734
	Dow Chemical Co	172 Shares	3,672	4,752
	EOG Resources	26 Shares	2,331	2,530
	Genl Dynamics Corp.	52 Shares	3,927	3,545
	Gilead Sciences Inc.	57 Shares	2,687	2,466
	Goldman Sachs Group	23 Shares	2,555	3,883
	Google, Inc.	11 Shares	4,194	6,820
	HSBC Hldg	33 Shares	1,782	1,884
	Intl Business Machines	42 Shares	4,351	5,498
	Johnson & Johnson	51 Shares	3,170	3,285
	JPMorgan Chase & Co	93 Shares	2,738	3,875
	Mastercard, Inc.	16 Shares	2,740	4,096
	McDonalds Corp.	88 Shares	4,667	5,495
	Adidas AG Sponsored	219 Shares	5,571	5,946
	America Movil SAB	284 Shares	15,688	13,342
	BAE SYS PLC	280 Shares	6,286	6,490
	Bayer AG	205 Shares	12,461	16,359
	BG Group PLC	103 Shares	8,308	9,322
	BHP	273 Shares	10,942	20,907
	BNP	219 Shares	11,387	8,796
	BP	176 Shares	11,345	10,204
	British Amn Tobacco	78 Shares	4,395	5,044
	Bunzl	243 Shares	14,690	13,365
	Canadian Ntl Railway	100 Shares	4,399	5,436
	Cenovus Energy Inc	125 Shares	2,793	3,150
	Cheung Kong Hldg	758 Shares	9,892	9,718
	Cnooc, Ltd.	115 Shares	9,911	17,877
	Coca Cola Amatil Spd ADR	716 Shares	8,100	14,921
	Coca Cola Hellenic S ADS	257 Shares	6,034	5,916

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks: (continued)</i>				
	Compass Group Plc	1,677 Shares	11,589	12,242
	CRH	220 Shares	8,531	6,013
	CSL Ltd	704 Shares	8,331	10,215
	Danone-Spons	454 Shares	4,628	5,534
	Denso	46 Shares	4,323	5,526
	Encana Corp.	125 Shares	2,965	4,049
	ENI	247 Shares	13,391	12,501
	Fresenius Medical Care	65 Shares	3,301	3,446
	Grupo Televisa SA ADR	451 Shares	10,712	9,363
	Hutchisn Whampoa	291 Shares	14,842	10,010
	Imperial	258 Shares	18,468	16,352
	Infosys Tech	295 Shares	14,909	16,305
	Intl Power	273 Shares	18,030	13,759
	Keppel, Ltd.	705 Shares	13,817	8,291
	Komatsu	67 Shares	7,685	5,598
	Koninklijke Ahold NV	575 Shares	7,295	7,619
	Merck KGAA	273 Shares	8,264	8,417
	Nestle	398 Shares	13,968	19,243
	Nidec Corporation	880 Shares	14,293	20,425
	Nokia Corp Spon	322 Shares	5,149	4,138
	Novartis	76 Shares	3,956	4,137
	Novo Nordisk	150 Shares	6,206	9,578
	Petrleo Bras	191 Shares	4,625	9,107
	Petroleum Geo Sys	460 Shares	10,833	5,267
	Philppne L D Tel	189 Shares	8,087	10,711
	Reed Elsevier Plc	292 Shares	12,379	9,575
	Roche Holdg	480 Shares	22,193	20,256
	Royal SPN	531 Shares	6,966	9,054
	SAP AG SHS	66 Shares	3,060	3,089
	Sharp	625 Shares	10,375	7,919
	Shire	230 Shares	17,114	17,307
	Smith-NPHW PLC	90 Shares	3,337	4,613
	Sygenta	235 Shares	8,475	13,223
	Taiwan S Manufctring	1,133 Shares	11,981	12,962
	Talisman Energy Inc	384 Shares	6,123	7,158
	Telefonica SA Spain	100 Shares	8,542	8,352
	Tesco	700 Shares	16,724	14,399
	Teva Pharmactcl	442 Shares	17,747	24,832
	TNT	299 Shares	10,675	9,209
	Total S.A.	249 Shares	15,220	15,946
	Toyota Motor Corp.	66 Shares	8,662	5,555
	Transcanada	290 Shares	9,614	9,967
	Trend Micro, Inc.	155 Shares	4,335	5,899
	Vimpel Comm.	370 Shares	6,206	6,878
	Vodafone Group Plc	688 Shares	17,284	15,886
	WPP Group	180 Shares	12,964	8,757
	Merck and Co Inc	87 Shares	2,918	3,179
	Nike Inc Cl B	46 Shares	2,547	3,039
	Nordstrom Inc	19 Shares	650	714
	Norfolk Southern Corp	51 Shares	2,737	2,673
	NRG Energy Inc	23 Shares	529	543

See Independent Auditors' Report.

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

(a)	(b)	(c)	(d)	(e)
Identity of Issue, Borrower, Lessor or Similar Party	Description of Investment Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost	Current Value	
<i>Common Stocks: (continued)</i>				
Petroleo Bras Vtg	85 Shares	3,429	4,053	
Potash Corp Saskatchewan	12 Shares	1,095	1,302	
PPG Industries Inc	27 Shares	1,496	1,581	
Praxair, Inc.	32 Shares	2,153	2,570	
Priceline Com Inc	4 Shares	862	874	
Qualcomm, Inc.	103 Shares	4,690	4,765	
Starwood Hotels	26 Shares	555	951	
Transocean, Inc.	68 Shares	5,931	5,630	
Union Pacific Corp.	81 Shares	4,286	5,176	
US Bancorp	106 Shares	2,318	2,386	
Visa Inc	44 Shares	2,801	3,848	
Wells Fargo & Co.	178 Shares	4,579	4,804	
Yahoo Inc	70 Shares	1,230	1,175	
<i>Preferred Stocks:</i>				
Wells Fargo & Co	36 Shares	811	925	
<i>Government Securities:</i>				
US Treasury Inflation Note	Matures 4/15/10; 0.875%	25,433	25,789	
US Treasury Inflation Note	Matures 7/15/12; 3.00%	24,717	25,853	
US Treasury Note	Matures 2/15/2015	16,149	15,942	
FNMA	5% Matures 2035	22,628	23,501	
FNMA	5.5% Matures 2036	4,012	4,041	
Federal Home Loan Mortgage Corp	50% Matures 2037	32,761	33,882	
FNMA	5.5% Matures 2038	1,543	1,557	
FNMA	5.5% Matures 2038	3,745	3,809	
Federal Home Loan Mortgage Corp	6% Matures 2038	7,166	7,595	
FNMA	6% Matures 2038	41,769	43,472	
FNMA	6% Matures 2038	5,052	5,270	
FNMA	6% Matures 2038	7,390	7,654	
FNMA	6% Matures 2038	10,450	10,896	
FNMA	6% Matures 2038	9,343	9,735	
FNMA	6% Matures 2038	7,389	7,480	
US Treasury Note	Matures 3/15/2010; 4.00%	4,968	5,038	
FNMA	7.125% Matures 6/15/2010	9,090	9,281	
US Treasury Note	Matures 9/15/2010; 3.875%	106,419	106,523	
FNMA	4.75% Matures 12/15/2010	12,457	12,473	
US Treasury Note	Matures 2/15/2011; 5%	9,445	9,432	
Federal Home Loan Mortgage Corp	5.125% Matures 7/15/2012	14,204	15,208	
US Treasury Note	Matures 9/30/2010; 4.25%	58,045	57,949	
US Treasury Note	Matures 6/30/2014; 2.625%	21,187	21,153	
US Treasury Note	Matures 5/15/2016; 5.125%	4,367	4,461	
US Treasury Note	Matures 1/15/2017; 2.375%	25,073	27,786	
FNMA	5% Matures 2017	9,521	9,776	
US Treasury Note	Matures 5/15/2019; 3.125%	37,798	36,934	
<i>Corporate Bonds :</i>				
Bear Stearns Co	Matures 2/1/12; 5.35%	3,001	3,188	
John Deere Capital	Matures 3/15/12; 7%	7,391	7,765	
General Elec Cap Corp	Matures 10/19/12; 5.25%	7,143	7,450	
IBM Corp	Matures 11/29/12; 4.75%	5,003	5,372	

See Independent Auditors' Report.

MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

		Description of Investment Including		
Identity of Issue, Borrower,		Maturity Date, Rate of Interest,		Current
(a)	(b) Lessor or Similar Party	(c) Collateral, Par or Maturity Value	(d) Cost	(e) Value
<i>Corporate Bonds : (continued)</i>				
	Metlife	Matures 12/15/12; 5.375%	3,927	4,251
	Boeing	Matures 2/15/13; 5.125%	4,836	5,344
	Daimler Chrysler	Matures 11/15/13; 6.5%	6,213	6,577
	Proctor & Gamble Co	Matures 1/15/14; 4.6%	7,228	7,453
	Conocophillips	Matures 2/1/2014; 4.75%	10,103	10,737
	Bottling Group, Inc	Matures 3/15/2014; 6.95%	7,844	8,054
	Morgan Stanley	Matures 4/1/14; 4.75%	4,746	5,029
	Citigroup	Matures 9/15/14; 5.00%	4,892	4,820
	News America	Matures 12/15/14; 5.30%	4,973	5,405
	Goldman Sachs	Matures 1/15/15; 5.125%	10,019	10,508
	JPMorgan Chase	Matures 3/1/15; 4.75%	9,857	10,400
	Exelon	Matures 6/15/15; 4.90%	4,704	5,158
	Simon Property Group	Matures 12/1/15; 5.75%	3,040	3,059
	Bank of America Corp	Matures 12/1/2015; 5.25%	6,981	7,044
	Wachovia Bank	Matures 3/15/16; 5.60%	5,058	5,114
	Abbott Laboratories	Matures 5/15/16; 5.875%	7,178	7,721
	USD Can Natural Res	Matures 5/15/17; 5.70%	4,911	5,342
	CVS Caremark	Matures 6/1/17; 5.75%	4,842	5,277
	XTO Energy	Matures 8/1/17; 6.25%	5,123	5,662
	Astrazeneca	Matures 9/15/17; 5.90%	5,033	5,556
	United Parcel Service	Matures 1/15/18; 5.5%	5,073	5,389
	Wal-Mart Energy Inc	Matures 2/15/18; 5.8%	7,373	7,768
	Verizon Communications	Matures 4/15/2018; 6.1%	5,142	5,435
	Pfizer Inc	Matures 3/15/2019; 6.2%	7,358	7,781
	GlaxoSmithKline Capital	Matures 3/15/18; 5.65%	7,083	7,550
	Time Warner Cable	Matures 2/14/2019; 8.75%	5,027	6,094
	Marathon Oil	Matures 10/1/17; 6.00%	5,028	5,289
	Comcast	Matures 11/15/17; 6.30%	5,051	5,471
<i>Mutual Funds:</i>				
	Blackrock	Global Fund	764,658	755,836
	PIMCO	Fixed Income Fund	169,323	159,312
*	JPMorgan Chase	Investor Growth Fund	**	374,457
* **	Diamond Hill	Long-Short Fund	**	908,092
	Templeton	Global Fund	254,213	265,349
<i>Limited Partnership:</i>				
	Endowment TEI Fund	Limited Partnership	749,993	621,274
<i>Money Market:</i>				
*	Merrill Lynch	CMA Money Fund	305,217	312,204
*	JPMorgan Chase	Government Money Market	674	674
<i>Cash Surrender Value:</i>				
	New England	Cash Surrender Value	**	118,400
	Paine Webber	Cash Surrender Value	**	78,185
			<u>\$ 9,824,893</u>	<u>\$ 11,347,558</u>
*	Denotes party-in-interest			
**	Cost not available			

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN

EIN: #31-0686091

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Schedule H, Line 4i – Schedule of Assets (Held at End of Year)

December 31, 2009

		Description of Investment Including		Current	
(a)	(b) Identity of Issue, Borrower, Lessor or Similar Party	(c) Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	(d) Cost	(e) Value	
<i>Common Stocks:</i>					
	JDS Uniphase	46 Shares	\$ 37,370	\$	380
	Abbott Labs	165 Shares	8,261		8,908
	Accenture PLC SHS	190 Shares	5,742		7,885
	Adobe Sys Del	295 Shares	8,357		10,850
	Air Liquide	160 Shares	3,192		3,822
	Akzo Nobel NV	100 Shares	4,272		6,630
	Allergan Inc	115 Shares	6,719		7,246
	AllState Corp.	365 Shares	12,523		10,965
	Altria Group	940 Shares	17,678		18,452
	Amazon Com Inc.	85 Shares	4,231		11,434
	American Express Company	230 Shares	6,714		9,320
	Ameren Corp.	320 Shares	12,692		8,944
	American Movil Sab	40 Shares	2,036		1,879
	American Finl Grp Hldgs	282 Shares	8,543		7,036
	AMGEN Inc Com	160 Shares	8,629		9,051
	Annaly Cap Management Inc.	1115 Shares	16,162		19,345
	AOL Inc	24 Shares	399		559
	Apple Computer, Inc.	116 Shares	13,289		24,445
	AT&T, Inc.	338 Shares	8,559		9,474
	Atmos Energy Corp.	210 Shares	5,955		6,174
	Banco Santander Brzl SA	160 Shares	2,171		2,230
	Bank Hawaii Corp.	140 Shares	7,482		6,588
	Barnes Group, Inc.	400 Shares	8,185		6,760
	Baxter International	125 Shares	6,680		7,335
	Bayer	70 Shares	4,917		5,586
	Becton Dickinson Co.	240 Shares	16,145		18,916
	Best Buy Co Inc	170 Shares	6,151		6,708
	BHP Billiton Ltd.	70 Shares	1,582		4,470
	BNP Paribas	141 Shares	5,579		5,663
	Boeing Company	195 Shares	7,614		10,555
	Bridgestone Corp	60 Shares	1,898		2,107
	Brinks Co	215 Shares	5,786		5,233
	Broadcom Corp	225 Shares	5,821		7,081
	Canadian Natural Res Ltd.	160 Shares	8,222		11,512
	Caterpillar, Inc.	165 Shares	6,968		9,403
	CENTURYTEL Inc	274 Shares	6,992		9,922
	Chesapeake Energy OKLA	390 Shares	9,810		10,093
	Chevron Corp.	110 Shares	6,375		8,469
	Chimera Investment Corp	1,600 Shares	5,483		6,208
	China Life Ins Co SP ADR	55 Shares	2,968		4,034
	China Unicom Hong Kong	120 Shares	1,652		1,573
	CISCO Systems	435 Shares	10,185		10,414
	Commercial Metals Co	385 Shares	10,200		6,025
	Compass Minerals INTL	100 Shares	5,520		6,719
	ConocoPhillips	370 Shares	20,268		18,896
	Cummins Inc	160 Shares	5,641		7,338
	Curtiss Wright	170 Shares	4,526		5,324
	Dahaher Corp.	85 Shares	5,422		6,392
	Danone-Spons	175 Shares	1,698		2,133
	Del Monte Foods	585 Shares	5,236		6,634

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks: (continued)</i>				
	Deutsche Boerse	365 Shares	2,867	3,037
	Diamond Offshore DrIng	185 Shares	18,788	18,208
	Directv Group Holdings	340 Shares	9,074	11,339
	E M C Corporation Mass	680 Shares	9,856	11,880
	E.ON AG	95 Shares	3,425	3,966
	East Japan RY Co	480 Shares	5,626	5,064
	EBAY Inc	295 Shares	7,074	6,941
	Edison Intl Calif	255 Shares	7,124	8,869
	Energen Crp	155 Shares	5,146	7,254
	Eni S P A	105 Shares	5,987	5,314
	Ennis, Inc.	480 Shares	9,341	8,059
	Equity One	370 Shares	7,475	5,983
	Federated Investrs B	220 Shares	5,232	6,050
	FREERT-MCMRAN CPR & GLD	120 Shares	7,062	9,635
	GDF Suez	100 Shares	4,685	4,280
	Gilead Sciences Inc.	170 Shares	8,088	7,356
	GlaxoSmithKline	480 Shares	22,724	20,280
	Goldman Sachs Group Inc	50 Shares	9,408	8,442
	Google, Inc.	22 Shares	11,236	13,640
	Grupo Aero Delspon	125 Shares	2,125	2,595
	Harris Corp Del	290 Shares	10,902	13,790
	Harsco Corporation	200 Shares	6,266	6,446
	HDFC Bank Ltd.	20 Shares	1,642	2,602
	Healthcare Realty	350 Shares	12,307	7,511
	Heineken NV ADR	160 Shares	2,817	3,810
	Hewlett Packard Co.	275 Shares	11,610	14,165
	Holly Corp.	265 Shares	5,306	6,792
	Home Depot, Inc.	350 Shares	9,770	10,126
	HSBC HLDG PLC	120 Shares	4,367	6,851
	Hudson City Bancorp	540 Shares	7,503	7,414
	Hutchins Whampoa	105 Shares	3,857	3,612
	Iamgold Corp.	570 Shares	2,899	8,915
	ICICI Bank Ltd	60 Shares	2,163	2,263
	ING GP NV	417 Shares	5,651	4,091
	Intel Corp.	1,140 Shares	19,230	23,256
	Intl Business Machines	162 Shares	18,233	21,206
	Jabil Circuit Inc.	775 Shares	5,766	13,462
	Johnson & Johnson	315 Shares	17,508	20,289
	JPMorgan Chase & Co.	201 Shares	6,188	8,376
	Kao Corp.	80 Shares	2,408	1,869
	KBR Inc	265 Shares	4,990	5,035
	Keppel Ltd Spons	350 Shares	2,812	4,116
	Kimberly Clark Corp.	151 Shares	9,514	9,620
	Kimberly Clark De Mx Sab	110 Shares	2,013	2,470
	Kraft Foods, Inc.	326 Shares	10,296	8,861
	Lubrizol Corp.	140 Shares	6,049	10,213
	LVMH MOET Hennessy	185 Shares	2,271	4,153
	Marathon Oil Corp.	262 Shares	7,560	8,180
	Mattel, Inc.	575 Shares	8,815	11,489

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

		Description of Investment Including		Current	
(a)	(b) Identity of Issue, Borrower, Lessor or Similar Party	(c) Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	(d) Cost	(e) Value	
<i>Common Stocks: (continued)</i>					
	McGraw Hill Company	270 Shares	8,621	9,048	
	Medtronic Inc	255 Shares	8,388	11,215	
	MetLife Inc.	285 Shares	7,867	10,075	
	Microsoft Corp.	1,225 Shares	29,319	37,338	
	Mitsubishi Cp	60 Shares	1,634	2,986	
	Mitsubishi UFJ Finl Group	280 Shares	1,809	1,378	
	Nat Fuel Gas Co	150 Shares	5,335	7,500	
	National-Oilwell Varco	175 Shares	6,052	7,716	
	Nestle S A	130 Shares	5,177	6,286	
	New York CMNTY Bancorp	665 Shares	8,383	9,650	
	Nexen Inc Canada	90 Shares	1,741	2,154	
	Nokia Corp.	265 Shares	4,069	3,405	
	Nomura Hldgs Inc	250 Shares	1,887	1,850	
	Northrop Grumman Corp	185 Shares	9,431	10,332	
	Occidental Pete Corp.	110 Shares	6,894	8,949	
	Oracle Corp.	370 Shares	7,381	9,076	
	Owens&Minor	145 Shares	4,650	6,225	
	Pepsico, Inc.	115 Shares	7,431	6,992	
	Petrleo Bras	224 Shares	7,478	10,680	
	Pfizer, Inc.	1,095 Shares	25,345	19,918	
	Phillip Morris Intl.	140 Shares	6,748	6,747	
	Phillips Van Heusen	205 Shares	4,296	8,339	
	Praxair Inc	80 Shares	5,544	6,425	
	Proctor Gamble	230 Shares	12,219	13,945	
	R R Donnelley Sons	930 Shares	16,104	20,711	
	Reckitt Benckiser	265 Shares	2,021	2,875	
	Reed Elsevier	50 Shares	1,644	1,640	
	Reynolds American, Inc.	195 Shares	8,018	10,329	
	Ricoh Co Ltd New	65 Shares	4,205	4,628	
	Roche Holding Switzerland	185 Shares	6,849	7,807	
	Royal Dutch Shell	255 Shares	17,079	15,328	
	Royal KPN	200 Shares	2,475	3,410	
	Sanofi Aventis	50 Shares	1,933	1,964	
	Sensient Technology Corp.	230 Shares	5,017	6,049	
	Shinhan Finl Group	15 Shares	1,247	1,114	
	Siemens AG	85 Shares	6,080	7,795	
	Smith-NPHW PLC SPADR	80 Shares	3,394	4,100	
	Southwestern Energy Co	145 Shares	7,097	6,989	
	St. Jude Medical Inc	225 Shares	8,138	8,276	
	Staples Inc.	305 Shares	6,376	7,500	
	Sumitomo M Inds	1,555 Shares	7,567	4,432	
	Suncor Energy Inc	60 Shares	1,800	2,119	
	Swiss Reins	90 Shares	3,760	4,337	
	Symrise AG	135 Shares	2,412	2,896	
	3M Company	235 Shares	16,417	19,427	
	Taiwan S Manufacturing	475 Shares	4,641	5,434	
	Target Corp	145 Shares	7,458	7,014	
	Teck Resources LTD	55 Shares	1,886	1,923	
	Teleflex Inc	120 Shares	6,363	6,467	
	Tesco PLC SPNRD	114 Shares	2,103	2,345	

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
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Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks: (continued)</i>				
	Time Warner Inc	270 Shares	5,681	7,868
	TNT NV	153 Shares	3,908	4,712
	Tokia Marine Holdings	65 Shares	1,779	1,769
	Tomkins PLC	140 Shares	1,344	1,749
	Total SA	255 Shares	15,939	16,330
	Travelers Cos., Inc.	195 Shares	8,213	9,723
	UBS Corp	150 Shares	1,998	2,327
	UGI Corp.	205 Shares	5,139	4,959
	Union Pacific Corp	165 Shares	8,104	10,544
	United Parcel Svc	160 Shares	8,509	9,179
	United Techs Corp.	120 Shares	6,120	8,329
	Universal Corp.	150 Shares	6,192	6,842
	VF Corporation	135 Shares	7,604	9,887
	Valero Energy Corp	360 Shares	7,464	6,030
	Verizon Communicatns Com	279 Shares	8,148	9,243
	Vodafone Group	235 Shares	5,118	5,426
	Wal-Mart Stores Inc.	160 Shares	8,728	8,552
	Waste Management Inc.	320 Shares	9,837	10,819
	WD 40 Company	185 Shares	5,730	5,987
	Weis Markets, Inc.	175 Shares	6,839	6,363
	WestPac Banking	15 Shares	1,667	1,695
	Windstream Corp.	1,021 Shares	12,113	11,221
	Wolverine World Wide	290 Shares	6,735	7,894
	World Fuel Services	290 Shares	5,603	7,769
	WPP Plc.	105 Shares	3,151	5,108
	Wynn Resorts LTD	95 Shares	6,713	5,532
	Xerox Corp	1,500 Shares	13,619	12,690
	Yahoo Inc	575 Shares	8,895	9,649
	Air Product & Chem	79 Shares	3,813	6,404
	Allergan Inc.	81 Shares	3,016	5,104
	Amdocs Limited	177 Shares	3,545	5,050
	Apollo Group Inc Cl A	109 Shares	5,991	6,603
	Axis Capitl Holdings Ltd Shs	207 Shares	5,730	5,881
	BJ Services Co	466 Shares	7,322	8,668
	Block H&R Inc	257 Shares	4,575	5,818
	Boston Scientific Corp	696 Shares	6,800	6,264
	Cadbury Schweppes	154 Shares	5,998	7,914
	Chesapeake Energy Okla	213 Sharers	5,761	5,512
	Cooper Cos Inc	168 Shares	4,649	6,404
	Del Monte Foods	474 Shares	3,827	5,375
	Dun & Bradstreet Cor - New	75 Shares	5,611	6,328
	Energizer Hldgs Inc.	82 Shares	6,806	5,025
	Genuine Parts Co	160 Shares	6,309	6,074
	Goodrich Corporation	114 Shares	4,777	7,325
	Hasbro Inc	210 Shares	5,910	6,733
	Hospira Inc	149 Shares	5,434	7,599
	Intl Flavors & Frgrncs	253 Shares	10,307	10,408
	ITT Industries	101 Shares	5,307	5,024
	Laboratory CP Amer Hldgs	89 Shares	5,855	6,662
	Lauder Estee Cos., Inc. A	107 Shares	3,966	5,175

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
 EIN: #31-0686091 PN: #001

Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks: (continued)</i>				
	Legg Mason Inc.	557 Shares	19,059	16,799
	Linear Technology Corp.	207 Shares	6,751	6,326
	Marsh & McLennan Cos.	209 Shares	6,311	4,615
	Molex, Inc.	237 Shares	5,080	5,107
	Moody's Corp.	380 Shares	12,978	10,184
	Motorola Inc.	1,540 Shares	11,510	11,950
	Newfield Expl Co.	191 Shares	6,486	9,212
	Parker Hannifin Corp.	137 Shares	6,674	7,382
	Penn West Energy	394 Shares	10,215	6,934
	People's United Fnl, Inc.	873 Shares	14,977	14,579
	Pharm Prod Dev Inc	521 Shares	11,585	12,212
	Pioneer Natural Res.	179 Shares	7,146	8,622
	Pitney Bowes Inc	325 Shares	6,941	7,391
	Precision Castparts	80 Shares	6,096	8,828
	Progressive Crp Ohio	455 Shares	9,817	8,185
	Quest Diagnostics	138 Shares	7,295	8,332
	Republic Services	298 Shares	6,534	8,436
	Safeway, Inc.	575 Shares	11,415	12,242
	Sara Lee Corp	584 Shares	5,131	7,113
	Sigma Aldrich Corp.	178 Shares	5,627	8,998
	SK Telecom	304 Shares	7,707	4,943
	Smith Intl Inc	129 Shares	3,566	3,505
	Southwestern Energy Co	92 Shares	2,594	4,434
	Symantec Corp.	937 Shares	14,048	16,763
	Techne Corp.	99 Shares	5,506	6,787
	Teva Pharmactcl Inds	83 Shares	3,518	4,663
	Tyco Intl Ltd, Bermuda	170 Shares	4,110	6,066
	UGI Corop.	335 Shares	8,570	8,104
	Varian Medical Sys, Inc.	130 Shares	4,688	6,091
	Waters Corp	106 Shares	4,155	6,568
	Williams Companies Del	362 Shares	4,568	7,631
	Wisc Energy Corp.	186 Shares	6,259	9,268
	Xerox Corporation	518 Shares	2,822	4,382
	Zimmer Holdings, Inc.	203 Shares	11,715	11,999
	Aegon NV	2,777 Shares	39,096	17,800
	Akzo Nobel NV	345 Shares	12,386	22,874
	Alcatel Adr	6,992 Shares	88,301	23,213
	American Express	380 Shares	5,320	15,398
	Astrazeneca	810 Shares	42,548	38,021
	AT&T, Inc.	1,035 Shares	24,482	29,011
	Bank of America Corp	1,446 Shares	88,258	21,777
	Boston Scientific Corp.	2,510 Shares	36,342	22,590
	Brasil Telecom ADR	101 Shares	3,163	2,942
	Brasil Telecom SHS	57 Shares	953	911
	Bristol Myers Squibb Co.	1,500 Shares	32,772	37,875
	Canon Inc	630 Shares	17,438	26,661
	Carrefour	3,180 Shares	28,479	30,146
	Cisco Systems Inc.	270 Shares	4,399	6,464
	Citigroup, Inc.	5,451 Shares	13,864	18,043
	Contax Participacoes	400 Shares	240	1,080

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
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Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks: (continued)</i>				
	Dell, Inc.	2,370 Shares	41,486	34,033
	Deutsche Telekom AD Spon ADR	3,370 Shares	53,411	49,539
	Dow Chemical Co.	1,410 Shares	46,300	38,958
	Du Pont	330 Shares	9,216	11,111
	Electrobras Centrais	1,385 Shares	10,830	29,210
	Eli Lilly & Co	560 Shares	18,429	19,998
	ENI S P A Sponsored	530 Shares	24,192	26,823
	Ericsson LM Tel	3,010 Shares	40,727	27,662
	Fifth Third Bancorp	1,120 Shares	40,776	10,920
	France Telecom	1,466 Shares	33,098	37,002
	Fujifilm Hldgs Corp.	630 Shares	19,421	19,026
	General Electric	1,230 Shares	13,956	18,610
	GlaxoSmithKline PLC	925 Shares	47,169	39,081
	Hitachi Ltd. ADR New Japan	225 Shares	13,100	6,903
	Home Depot, Inc.	1,160 Shares	33,817	33,559
	Intel Corp.	1,940 Shares	33,168	39,576
	J Sainsbury Plc	630 Shares	15,097	13,016
	Keycorp New	750 Shares	8,774	4,163
	Kloninklijke Ahold NV	2,064 Shares	15,197	27,348
	KT Corp.	520 Shares	10,780	8,746
	Lowe's Companies Inc	380 Shares	7,586	8,888
	Marks & Spencer Group	1,623 Shares	16,814	21,099
	Masco Corp	1,320 Shares	22,416	18,229
	Merk and Co Inc	951 Shares	17,837	34,750
	Micron Technology, Inc.	1,380 Shares	16,925	14,573
	Microsoft Corp.	1,560 Shares	33,127	47,549
	Mitsubishi UFJ Finl Grp.	3,600 Shares	41,297	17,712
	Mitsui Sumitomo Ins.	2,640 Shares	54,222	33,660
	Mizuho Finl Group	3,950 Shares	46,421	14,062
	Motorola, Inc.	3,230 Shares	46,955	25,065
	Nippon Teleg & Tel Corp.	1,960 Shares	46,551	38,690
	Nokia Corp	450 Shares	5,781	5,783
	Pfizer, Inc.	3,615 Shares	78,252	65,757
	PNC Financial Services	36 Shares	24,892	1,900
	Portugal Telecom	2,924 Shares	27,183	35,497
	Royal BK Scotland Group	370 Shares	45,434	3,474
	Safeway, Inc.	1,550 Shares	37,373	33,000
	Sanofi Aventis	1,360 Shares	59,983	53,407
	Sara Lee Corp.	2,480 Shares	40,321	30,206
	Sony Corp	360 Shares	9,717	10,440
	Stmicroelectronics NY	2,270 Shares	35,626	21,043
	Sumitomo Mitsu Finl	5,250 Shares	36,809	14,963
	SunTrust BKS	260 Shares	4,121	5,275
	Supervalu Inc.	243 Shares	7,103	3,089
	Swiss Reins Spnsd	190 Shares	8,835	9,156
	Telecom Italia SPA New	3,384 Shares	51,478	52,215
	Telefonica S A	340 Shares	12,908	28,397
	Telefonos M SA RP	680 Shares	**	11,274
	Telenorte Les Part	400 Shares	8,666	8,568
	Tenet Healthcare Corp.	1,830 Shares	21,620	9,864

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
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Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost	Current Value
(a)	(b)	(c)	(d)	(e)
Common Stocks: (continued)				
	Texas Instruments	1,510 Shares	23,623	39,351
	Tim Participacoes	77 Shares	1,815	2,288
	Tokio Marine Holdings	887 Shares	20,416	24,135
	Unilever NV NY	1,000 Shares	21,248	32,330
	Valero Energy Corp	1,590 Shares	29,703	26,633
	Verizon Communicatns	860 Shares	27,609	28,492
	Vivo Participacoes	136 Shares	15,137	4,216
	Wells Fargo & Co	896 Shares	55,212	24,183
	Xerox Corp	2,650 Shares	34,796	22,419
	Aetna, Inc.	827 Shares	13,957	26,216
	AMGEN	915 Shares	50,454	51,762
	Anglogold Ashanti Ltd	1,081 Shares	35,900	43,435
	AON Corp.	1,081 Shares	33,939	41,446
	Apache Corp.	579 Shares	39,861	59,735
	AT&T, Inc.	751 Shares	17,874	21,051
	Barrick Gold Corp.	1,374 Shares	22,276	54,108
	CA, Inc.	3,205 Shares	20,324	71,984
	Canadian Natural	312 Shares	21,035	22,448
	CBS Corp.	1,133 Shares	31,562	15,919
	Citigroup Inc	12,409 Shares	39,823	41,074
	Comcast Crp New	822 Shares	11,888	13,160
	ConocoPhillips	525 Shares	29,874	26,812
	CVS Caremark Corp	697 Shares	21,509	22,450
	Genworth Financial	2,172 Shares	49,186	24,652
	Halliburton Company	627 Shares	11,029	18,866
	Hartford Fincl Svcs	1,201 Shares	69,774	27,935
	Hess Corp.	336 Shares	18,943	20,328
	Ingersoll Rand	878 Shares	17,722	31,380
	JPMorgan Chase & Co.	755 Shares	27,395	31,461
	Kimberly Clark	585 Shares	30,694	37,270
	Kroger Co	965 Shares	19,820	19,811
	Lockheed Martin	492 Shares	30,286	37,072
	Lowe's Corp.	1,252 Shares	43,848	45,510
	Merck & Co	1,058 Shares	29,362	38,659
	MetLife Inc.	1,114 Shares	34,933	39,380
	Microsoft Corp.	818 Shares	22,203	24,933
	Mosaic Co	252 Shares	11,375	15,052
	Motorola, Inc.	7,309 Shares	87,626	56,718
	Noble Energy, Inc.	798 Shares	32,235	56,834
	NRG Energy Inc.	799 Shares	33,782	18,864
	Phillip Morris	699 Shares	16,202	33,685
	Pitney Bowes, Inc.	2,059 Shares	74,479	46,863
	Raytheon Co.	659 Shares	20,402	33,952
	Sanofi Aventis	896 Shares	36,955	35,186
	Talisman Energy Inc.	1,300 Shares	27,052	24,232
	Union Pacific Corp.	418 Shares	12,835	26,710
	Verizon Communications	720 Shares	34,131	23,854
	Viacom, Inc. B	1,810 Shares	75,278	53,811
	Wells Fargo & Co	1,162 Shares	10,493	31,362
	Abbott Labs	452 Shares	22,216	24,403

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Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks: (continued)</i>				
		364 Shares	10,940	15,106
	Accenture FLC			
	Adobe Sys	793 Shares	22,622	29,167
	Allergan Inc	222 Shares	12,744	13,988
	Amazon Com Inc.	229 Shares	12,773	30,805
	American Express Company	407 Shares	11,718	16,492
	Amgen Inc	249 Shares	13,148	14,086
	Analog Devices Inc	438 Shares	12,369	13,832
	Apple Computer, Inc.	303 Shares	35,754	63,852
	Baxter Interntl, Inc.	299 Shares	15,965	17,545
	Becton Dickinson Co.	150 Shares	11,120	11,829
	Best Buy Co	320 Shares	11,754	12,627
	Broadcom Corp Calif	260 Shares	6,432	8,182
	Canadian Natural Res	344 Shares	19,057	24,751
	Caterpillar Inc	293 Shares	11,933	16,698
	Cisco Systems	1,361 Shares	29,404	32,582
	Citrix Systems Inc	406 Shares	16,730	16,894
	Corning Inc	720 Shares	13,530	13,903
	Cummins Inc	379 Shares	13,743	17,381
	Danaher Corp.	187 Shares	13,027	14,062
	DirecTV Group Hldings	748 Shares	19,147	24,946
	E M C Corporation Mass	1,464 Shares	19,736	25,576
	EBAY Inc	844 Shares	20,208	19,859
	Emerson Elec Co	319 Shares	11,492	13,589
	Freeprt-McMran Cpr & GLD	351 Shares	21,188	28,182
	Gilead Sciences, Inc.	465 Shares	21,253	20,121
	Google, Inc.	64 Shares	33,686	39,679
	Hewlett Packard	819 Shares	33,263	42,187
	Intel Corp.	1,199 Shares	17,478	24,460
	Intl Business Machines	247 Shares	28,742	32,332
	Johnson and Johnson	392 Shares	22,470	25,249
	Johnson Controls	493 Shares	11,993	13,429
	Joy Global Inc	273 Shares	12,802	14,079
	JPMorgan Chase & Co	491 Shares	12,690	20,460
	Lowe's Companies	820 Shares	18,113	19,180
	Mead Johnson Nutrtn Co	162 Shares	6,757	7,079
	Microsoft Corp.	2,163 Shares	52,220	65,928
	National-Oilwell Varco	639 Shares	23,705	28,174
	Occidental Pete Corp.	296 Shares	18,631	24,080
	Oracle Corp.	857 Shares	17,246	21,022
	Parker Hannifin Corp	242 Shares	12,495	13,039
	Pepsico, Inc.	407 Shares	26,359	24,746
	Petroleo Bras	292 Shares	9,466	13,923
	Philip Morris Intl Inc	460 Shares	20,451	22,167
	Potash Corp Saskatchewan	158 Shares	14,759	17,143
	Praxair Inc	156 Shares	9,898	12,528
	Proctor & Gamble Co.	680 Shares	35,702	41,228
	Range Resources Corp	286 Shares	16,505	14,257
	Raytheon Co	262 Shares	13,604	13,498
	Southwestern Energy Co	285 Shares	13,833	13,737
	St. Jude Medical Inc	533 Shares	20,002	19,604

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
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Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including (c) Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
Common Stocks: (continued)				
	Staples Inc.	564 Shares	12,916	13,869
	Target Corp	328 Shares	16,255	15,865
	Teva Pharmactcl Inds	235 Shares	11,499	13,202
	3M Company	207 Shares	16,917	17,113
	Time Warner Inc	572 Shares	12,917	16,668
	United Pacific Corp	333 Shares	16,440	21,279
	United Parcel Svc	226 Shares	12,416	12,966
	United Techs Corp.	475 Shares	25,601	32,970
	UnitedHealth Group Inc	425 Shares	13,615	12,954
	Visa Inc	217 Shares	13,171	18,979
	Wal-Mart Stores Inc.	273 Shares	16,162	14,592
	Wynn Resorts LTD	184 Shares	12,854	10,714
	Yahoo Inc	1,440 Shares	21,810	24,163
	Abbott Labs	70 Shares	3,522	3,779
	Adobe Sys Del	52 Shares	1,822	1,913
	Amazon Com Inc	21 Shares	2,201	2,825
	American Express Company	48 Shares	1,584	1,945
	American Tower Corp	50 Shares	1,779	2,161
	Apple, Inc.	30 Shares	4,456	6,322
	Baidu Inc Spon ADR	8 Shares	3,195	3,290
	BHP Billiton PLC	49 Shares	2,049	3,129
	DirecTV Group Hldings	22 Shares	547	734
	Dow Chemical Co	172 Shares	3,672	4,752
	EOG Resources	26 Shares	2,331	2,530
	Genl Dynamics Corp.	52 Shares	3,927	3,545
	Gilead Sciences Inc.	57 Shares	2,687	2,466
	Goldman Sachs Group	23 Shares	2,555	3,883
	Google, Inc.	11 Shares	4,194	6,820
	HSBC Hldg	33 Shares	1,782	1,884
	Intl Business Machines	42 Shares	4,351	5,498
	Johnson & Johnson	51 Shares	3,170	3,285
	JPMorgan Chase & Co	93 Shares	2,738	3,875
	Mastercard, Inc.	16 Shares	2,740	4,096
	McDonalds Corp.	88 Shares	4,667	5,495
	Adidas AG Sponsored	219 Shares	5,571	5,946
	America Movil SAB	284 Shares	15,688	13,342
	BAE SYS PLC	280 Shares	6,286	6,490
	Bayer AG	205 Shares	12,461	16,359
	BG Group PLC	103 Shares	8,308	9,322
	BHP	273 Shares	10,942	20,907
	BNP	219 Shares	11,387	8,796
	BP	176 Shares	11,345	10,204
	British Amn Tobacco	78 Shares	4,395	5,044
	Bunzl	243 Shares	14,690	13,365
	Canadian Ntl Railway	100 Shares	4,399	5,436
	Cenovus Energy Inc	125 Shares	2,793	3,150
	Cheung Kong Hldg	758 Shares	9,892	9,718
	Cnooc, Ltd.	115 Shares	9,911	17,877
	Coca Cola Amatil Spd ADR	716 Shares	8,100	14,921
	Coca Cola Hellenic S ADS	257 Shares	6,034	5,916

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
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Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
<i>Common Stocks: (continued)</i>				
	Compass Group Plc	1,677 Shares	11,589	12,242
	CRH	220 Shares	8,531	6,013
	CSL Ltd	704 Shares	8,331	10,215
	Danone-Spons	454 Shares	4,628	5,534
	Denso	46 Shares	4,323	5,526
	Encana Corp.	125 Shares	2,965	4,049
	ENI	247 Shares	13,391	12,501
	Fresenius Medical Care	65 Shares	3,301	3,446
	Grupo Televisa SA ADR	451 Shares	10,712	9,363
	Hutchisn Whampoa	291 Shares	14,842	10,010
	Imperial	258 Shares	18,468	16,352
	Infosys Tech	295 Shares	14,909	16,305
	Intl Power	273 Shares	18,030	13,759
	Keppel, Ltd.	705 Shares	13,817	8,291
	Komatsu	67 Shares	7,685	5,598
	Koninklijke Ahold NV	575 Shares	7,295	7,619
	Merck KGAA	273 Shares	8,264	8,417
	Nestle	398 Shares	13,968	19,243
	Nidec Corporation	880 Shares	14,293	20,425
	Nokia Corp Spon	322 Shares	5,149	4,138
	Novartis	76 Shares	3,956	4,137
	Novo Nordisk	150 Shares	6,206	9,578
	Petrleo Bras	191 Shares	4,625	9,107
	Petroleum Geo Sys	460 Shares	10,833	5,267
	Philppne L D Tel	189 Shares	8,087	10,711
	Reed Elsevier Plc	292 Shares	12,379	9,575
	Roche Holdg	480 Shares	22,193	20,256
	Royal SPN	531 Shares	6,966	9,054
	SAP AG SHS	66 Shares	3,060	3,089
	Sharp	625 Shares	10,375	7,919
	Shire	230 Shares	17,114	17,307
	Smith-NPHW PLC	90 Shares	3,337	4,613
	Sygenta	235 Shares	8,475	13,223
	Taiwan S Manufctring	1,133 Shares	11,981	12,962
	Talisman Energy Inc	384 Shares	6,123	7,158
	Telefonica SA Spain	100 Shares	8,542	8,352
	Tesco	700 Shares	16,724	14,399
	Teva Pharmactcl	442 Shares	17,747	24,832
	TNT	299 Shares	10,675	9,209
	Total S.A.	249 Shares	15,220	15,946
	Toyota Motor Corp.	66 Shares	8,662	5,555
	Transcanada	290 Shares	9,614	9,967
	Trend Micro, Inc.	155 Shares	4,335	5,899
	Vimpel Comm.	370 Shares	6,206	6,878
	Vodafone Group Plc	688 Shares	17,284	15,886
	WPP Group	180 Shares	12,964	8,757
	Merck and Co Inc	87 Shares	2,918	3,179
	Nike Inc Cl B	46 Shares	2,547	3,039
	Nordstrom Inc	19 Shares	650	714
	Norfolk Southern Corp	51 Shares	2,737	2,673
	NRG Energy Inc	23 Shares	529	543

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
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Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

Identity of Issue, Borrower, (a) (b) Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, (c) Collateral, Par or Maturity Value	(d) Cost	Current (e) Value
Common Stocks: (continued)				
	Petroleo Bras Vtg	85 Shares	3,429	4,053
	Potash Corp Saskatchewan	12 Shares	1,095	1,302
	PPG Industries Inc	27 Shares	1,496	1,581
	Praxair, Inc.	32 Shares	2,153	2,570
	Priceline Com Inc	4 Shares	862	874
	Qualcomm, Inc.	103 Shares	4,690	4,765
	Starwood Hotels	26 Shares	555	951
	Transocean, Inc.	68 Shares	5,931	5,630
	Union Pacific Corp.	81 Shares	4,286	5,176
	US Bancorp	106 Shares	2,318	2,386
	Visa Inc	44 Shares	2,801	3,848
	Wells Fargo & Co.	178 Shares	4,579	4,804
	Yahoo Inc	70 Shares	1,230	1,175
Preferred Stocks:				
	Wells Fargo & Co	36 Shares	811	925
Government Securities:				
	US Treasury Inflation Note	Matures 4/15/10; 0.875%	25,433	25,789
	US Treasury Inflation Note	Matures 7/15/12; 3.00%	24,717	25,853
	US Treasury Note	Matures 2/15/2015	16,149	15,942
	FNMA	5% Matures 2035	22,628	23,501
	FNMA	5.5% Matures 2036	4,012	4,041
	Federal Home Loan Mortgage Corp	50% Matures 2037	32,761	33,882
	FNMA	5.5% Matures 2038	1,543	1,557
	FNMA	5.5% Matures 2038	3,745	3,809
	Federal Home Loan Mortgage Corp	6% Matures 2038	7,166	7,595
	FNMA	6% Matures 2038	41,769	43,472
	FNMA	6% Matures 2038	5,052	5,270
	FNMA	6% Matures 2038	7,390	7,654
	FNMA	6% Matures 2038	10,450	10,896
	FNMA	6% Matures 2038	9,343	9,735
	FNMA	6% Matures 2038	7,389	7,480
	US Treasury Note	Matures 3/15/2010; 4.00%	4,968	5,038
	FNMA	7.125% Matures 6/15/2010	9,090	9,281
	US Treasury Note	Matures 9/15/2010; 3.875%	106,419	106,523
	FNMA	4.75% Matures 12/15/2010	12,457	12,473
	US Treasury Note	Matures 2/15/2011; 5%	9,445	9,432
	Federal Home Loan Mortgage Corp	5.125% Matures 7/15/2012	14,204	15,208
	US Treasury Note	Matures 9/30/2010; 4.25%	58,045	57,949
	US Treasury Note	Matures 6/30/2014; 2.625%	21,187	21,153
	US Treasury Note	Matures 5/15/2016; 5.125%	4,367	4,461
	US Treasury Note	Matures 1/15/2017; 2.375%	25,073	27,786
	FNMA	5% Matures 2017	9,521	9,776
	US Treasury Note	Matures 5/15/2019; 3.125%	37,798	36,934
Corporate Bonds :				
	Bear Stearns Co	Matures 2/1/12; 5.35%	3,001	3,188
	John Deere Capital	Matures 3/15/12; 7%	7,391	7,765
	General Elec Cap Corp	Matures 10/19/12; 5.25%	7,143	7,450
	IBM Corp	Matures 11/29/12; 4.75%	5,003	5,372

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MICHAEL'S FINER MEATS, INC. PROFIT SHARING PLAN
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Schedule H, Line 4i – Schedule of Assets (Held at End of Year) (Continued)

December 31, 2009

(a)	(b)	(c)	(d)	(e)
Identity of Issue, Borrower, Lessor or Similar Party		Description of Investment Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost	Current Value
<i>Corporate Bonds : (continued)</i>				
	Metlife	Matures 12/15/12; 5.375%	3,927	4,251
	Boeing	Matures 2/15/13; 5.125%	4,836	5,344
	Daimler Chrysler	Matures 11/15/13; 6.5%	6,213	6,577
	Proctor & Gamble Co	Matures 1/15/14; 4.6%	7,228	7,453
	Conocophillips	Matures 2/1/2014; 4.75%	10,103	10,737
	Bottling Group, Inc	Matures 3/15/2014; 6.95%	7,844	8,054
	Morgan Stanley	Matures 4/1/14; 4.75%	4,746	5,029
	Citigroup	Matures 9/15/14; 5.00%	4,892	4,820
	News America	Matures 12/15/14; 5.30%	4,973	5,405
	Goldman Sachs	Matures 1/15/15; 5.125%	10,019	10,508
	JPMorgan Chase	Matures 3/1/15; 4.75%	9,857	10,400
	Exelon	Matures 6/15/15; 4.90%	4,704	5,158
	Simon Property Group	Matures 12/1/15; 5.75%	3,040	3,059
	Bank of America Corp	Matures 12/1/2015; 5.25%	6,981	7,044
	Wachovia Bank	Matures 3/15/16; 5.60%	5,058	5,114
	Abbott Laboratories	Matures 5/15/16; 5.875%	7,178	7,721
	USD Can Natural Res	Matures 5/15/17; 5.70%	4,911	5,342
	CVS Caremark	Matures 6/1/17; 5.75%	4,842	5,277
	XTO Energy	Matures 8/1/17; 6.25%	5,123	5,662
	Astrazeneca	Matures 9/15/17; 5.90%	5,033	5,556
	United Parcel Service	Matures 1/15/18; 5.5%	5,073	5,389
	Wal-Mart Energy Inc	Matures 2/15/18; 5.8%	7,373	7,768
	Verizon Communications	Matures 4/15/2018; 6.1%	5,142	5,435
	Pfizer Inc	Matures 3/15/2019; 6.2%	7,358	7,781
	GlaxoSmithKline Capital	Matures 3/15/18; 5.65%	7,083	7,550
	Time Warner Cable	Matures 2/14/2019; 8.75%	5,027	6,094
	Marathon Oil	Matures 10/1/17; 6.00%	5,028	5,289
	Comcast	Matures 11/15/17; 6.30%	5,051	5,471
<i>Mutual Funds:</i>				
	Blackrock	Global Fund	764,658	755,836
	PIMCO	Fixed Income Fund	169,323	159,312
*	JPMorgan Chase	Investor Growth Fund	**	374,457
* **	Diamond Hill	Long-Short Fund	**	908,092
	Templeton	Global Fund	254,213	265,349
<i>Limited Partnership:</i>				
	Endowment TEI Fund	Limited Partnership	749,993	621,274
<i>Money Market:</i>				
*	Merrill Lynch	CMA Money Fund	305,217	312,204
*	JPMorgan Chase	Government Money Market	674	674
<i>Cash Surrender Value:</i>				
	New England	Cash Surrender Value	**	118,400
	Paine Webber	Cash Surrender Value	**	78,185
			<u>\$ 9,824,893</u>	<u>\$ 11,347,558</u>
*	Denotes party-in-interest			
**	Cost not available			

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