Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

1210-0089

OMB Nos. 1210-0110

2009

This Form is Open to Public Inspection

Pa	art I Annual Report Identification Information							
For	For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009							
Α	This return/report is for:	multiple-e	mployer plan (not multiemployer)	one-participant plan				
В	This return/report is for: first return/report	final retur	n/report	_				
	an amended return/report	short plan	year return/report (less than 12 mg	onths)				
С	Check box if filing under: Form 5558 automatic extension				DFVC program			
	special extension (enter description	n)						
Pa	art II Basic Plan Information—enter all requested informa	,						
	Name of plan	20011		1b	Three-digit			
	G B CHI MD PLLC MONEY PURCHASE PENSION PLAN				plan number			
					(PN)			
				1C	Effective date of plan 07/01/2008			
2a	Plan sponsor's name and address (employer, if for single-employer)	2b	Employer Identification Number					
YON	ONG B CHI MD PLLC				(EIN) 26-2919582			
	2040 EDWARD AVENUE				Plan sponsor's telephone number			
	6040 EDWARD AVENUE NEWFANE, NY 14108			716-778-9100 2d Business code (see instructions				
					621111			
	3a Plan administrator's name and address (if same as Plan sponsor, enter "Same")				Administrator's EIN			
YON	G B CHI MD PLLC 6040 EDWAR NEWFANE, N		JE	30	26-2919582 Administrator's telephone number			
				30	716-778-9100			
	f the name and/or EIN of the plan sponsor has changed since the las		port filed for this plan, enter the	4b	EIN			
	name, EIN, and the plan number from the last return/report. Sponsor's name				PN			
5a	Total number of participants at the beginning of the plan year			5a	4			
b	b Total number of participants at the end of the plan year		5b	4				
С	Total number of participants with account balances as of the end of							
	complete this item)			5c	4			
-			,		X Yes No			
b	Are you claiming a waiver of the annual examination and report of a under 29 CFR 2520.104-46? (See instructions on waiver eligibility a				X Yes No			
	If you answered "No" to either 6a or 6b, the plan cannot use Fo		•					
Pa	rt III Financial Information							
7	Plan Assets and Liabilities		(a) Beginning of Year		(b) End of Year			
а	Total plan assets	7a	556	6	197818			
b	Total plan liabilities	7b			7446			
С	Net plan assets (subtract line 7b from line 7a)	7c	556	6	190372			
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount		(b) Total			
а	Contributions received or receivable from: (1) Employers	8a(1)	1149	4				
	(2) Participants	8a(2)						
	(3) Others (including rollovers)	8a(3)						
b	Other income (loss)	8b	2825	5				
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c			39749			
d	Benefits paid (including direct rollovers and insurance premiums							
	to provide benefits)	8d		_				
e	Certain deemed and/or corrective distributions (see instructions)	8e		_				
f	Administrative service providers (salaries, fees, commissions)	8f						
g	Other expenses	8g						
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h			20712			
i	Net income (loss) (subtract line 8h from line 8c)	8i			39749			
J	Transfers to (from) the plan (see instructions)	8j	14505	7				

D (IV/	DI	O L	
Part IV	Plan	Characi	reristics

SIGN HERE

Signature of employer/plan sponsor

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2C 3B

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions

art	V Compliance Questions							
0	uring the plan year:				s No		Amount	
-	Was there a failure to transmit to the plan any participant contributions 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiducial			0a	X		Amount	
b	Were there any nonexempt transactions with any party-in-interest? (Don line 10a.)	o not include trans	actions reported	0b	X			
С	/as the plan covered by a fidelity bond?			0c	Χ			
d	Did the plan have a loss, whether or not reimbursed by the plan's fide or dishonesty?	elity bond, that was	caused by fraud	0d	X			
е	Were any fees or commissions paid to any brokers, agents, or other prinsurance service or other organization that provides some or all of the instructions.)	e benefits under the	ance carrier, e plan? (See	0e	X			
f	Has the plan failed to provide any benefit when due under the plan? .	the plan failed to provide any benefit when due under the plan?		Of	X			
g	Did the plan have any participant loans? (If "Yes," enter amount as of	year end.)	1	0g	Χ			
h	If this is an individual account plan, was there a blackout period? (Sec 2520.101-3.)		9 CFR	0h				
i	If 10h was answered "Yes," check the box if you either provided the reexceptions to providing the notice applied under 29 CFR 2520.101-3.		e of the	10i				
art	VI Pension Funding Compliance							
1	Is this a defined benefit plan subject to minimum funding requirements 5500))						Yes	No
2	Is this a defined contribution plan subject to the minimum funding req	uirements of sectio	n 412 of the Code of	r sectio	n 302 of I	ERISA?	Yes	X No
	(If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable $\overline{}$,						
а	If a waiver of the minimum funding standard for a prior year is being a granting the waiver.							
If v	you completed line 12a, complete lines 3, 9, and 10 of Schedule MI				_ Day		rear	
	Enter the minimum required contribution for this plan year				12b			
		Enter the amount contributed by the employer to the plan for this plan year			12c			
	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left negative amount)			а	12d			
е	Will the minimum funding amount reported on line 12d be met by the f	funding deadline?				Yes	No	N/A
art	VII Plan Terminations and Transfers of Assets							
3a	Has a resolution to terminate the plan been adopted during the plan ye	ear or any prior yea	r?				Yes	X No
	If "Yes," enter the amount of any plan assets that reverted to the empl	loyer this year			. 13a			
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?						X No	
С	If during this plan year, any assets or liabilities were transferred from which assets or liabilities were transferred. (See instructions.)	this plan to another	plan(s), identify the	plan(s)	to			
1	3c(1) Name of plan(s):			13c(2) EIN(s) 13e			13c(3) PN(s)
`a	ion. A populty for the late or incomplete filling of this material	will be seesed	uniona reaserable	00::5:5	0.004-1-1	iohod		
Inde B or	ion: A penalty for the late or incomplete filing of this return/report or penalties of perjury and other penalties set forth in the instructions, I or Schedule MB completed and signed by an enrolled actuary, as well as f, it is true, correct, and complete.	declare that I have	examined this return	n/report,	includin	g, if applic	,	
SIGN	Filed with authorized/valid electronic signature.	10/06/2010	YONG B CHI MD					
HERI		Data	Enter name of ind	vidual a	ianina os	nlan adr	miniatratar	

Date

Enter name of individual signing as employer or plan sponsor

Common	ETV Plan Characteristics						
9a	If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Ch	aracteris	tic Co	des in ti	he instru	ctions	:
	2C 3B						
Ь	If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Chair	acterist	c Cod	es in the	instruc	:enoi	
E008.2.454300	Compliance Constitute						
Mary Marian	tV Compliance Questions		T	T T			
10	During the plan year:		Yes	No	A	moun	ţ
а	Was there a fallure to transmit to the plan any participant contributions within the time period described in	0.0000					
	29 CFR 2510.3-102? (See Instructions and DOL's Voluntary Fiduciary Correction Program)	10a	<u> </u>	X			
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported						
	on line 10a.)	105	-	X			
9	Was the plan covered by a fidelity bond?	10c	_	X			
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud						
	or dishonesty?	10d		X			
e	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier,						
	insurance service or other organization that provides some or all of the benefits under the plan? (See						
f	Instructions.) Has the plan falled to provide any benefit when due under the plan?	10e	_	X			· · · · · · · · · · · · · · · · · · ·
\$ 7 7	Did the plan have any participant loans? (If "Yes," enter the amount as of year end.)	10f		X			
g h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR	10g		X	an original and an in-	0.00000000	4 0.500 to 10 000
••	2520 404 2 \	10h		20			
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the	1011			•••••		* *********
	exceptions to providing the notice applied under 29 CFR 2520.101-3	101			en e		
Par	VI Pension Funding Compliance	101		180			genetergoons
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and con	nolete S	chedi	IA SR /	Form		7107
	5500))	ripiete c	oneac	ile ob (i		Yes	□ No
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of	ERISA?				***************************************	X No
	(If "Yes," complete 12e or 12b, 12c, 12d, and 12e below, as applicable.)						
a	If a walver of the minimum funding standard for a prior year is being amortized in this plan year, see instru	ctions,	and en	ter the c	date of th	ne lette	er rulino
	granting the waiver.				Year		
If yo	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.					0000	
b	Enter the minimum required contribution for this plan year		[12b			2000 State
C	Enter the amount contributed by the employer to the plan for this plan year						
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a						
	negative amount)		L	12d			
	will the minimum funding amount reported on line 12d be met by the funding deadline?	******		Ye	95	No	N/A
Part							
13a	Has a resolution to terminate the plan been adopted during the plan year or any prior year?		٠	7701000 77-1	`ليك	Yes	X No
	If "Yes," enter the amount of any plan assets that reverted to the employer this year			13a			
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought	under tr	e con	trol			
C	of the PBGC?				. 닎, ՝	res [X No
C	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the which assets or liabilities were transferred. (See instructions.)	ne plan(s) to				
1:	3c(1) Name of plan(s):	42-	(2) =	ht/a\	1 40-	(O) F	M1/- V
	The state of the s	100	(2) E	14(8)	130	(3) F	14(5)
					-		
					1		
Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.							
Under	Inder penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule						
SB or S	Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the	est of my	knowle	edge and			
	it is true, correct, and complete.						
SIGN	Jackbur //5// YONG B CHI	MD					
HERE	Signature of plan administrator Date Enter name of inc	lividual	signing	i as plar	admini	strato	

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Signature of employer/plan sponsor

SIGN HERE

Form 5500-SF 2009

Date

Enter name of individual signing as plan administrator

Enter name of individual signing as employer or plan sponsor