# Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

## Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

**2009**

**This Form is Open to Public Inspection**

## Part I Annual Report Identification Information

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

**A** This return/report is for:
- [ ] a multiemployer plan;
- [ ] a multiple-employer plan; or
- [X] a single-employer plan;
- [ ] a DFE (specify) ____

**B** This return/report is:
- [ ] the first return/report;
- [ ] the final return/report;
- [X] an amended return/report;
- [ ] a short plan year return/report (less than 12 months).

**C** If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

**D** Check box if filing under:
- [X] Form 5558;
- [ ] automatic extension;
- [ ] the DFVC program;
- [ ] special extension (enter description)

## Part II Basic Plan Information—enter all requested information

**1a** Name of plan
GE SECURITY, INC. 401(K) RETIREMENT PLAN

**1b** Three-digit plan number (PN) ▶ 002

**1c** Effective date of plan 01/01/1987

**2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
GE SECURITY, INC.

12345 SW LEVETON DRIVE
TUALATIN, OR 97062-9938

**2b** Employer Identification Number (EIN)
06-1340453

**2c** Sponsor's telephone number
941-739-4200

**2d** Business code (see instructions)
334410

**Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.**

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

| | | | |
|---|---|---|---|
| **SIGN HERE** | Filed with authorized/valid electronic signature. | 10/07/2010 | LAURIE BEVIER |
| | **Signature of plan administrator** | Date | Enter name of individual signing as plan administrator |
| **SIGN HERE** | Filed with authorized/valid electronic signature. | 10/05/2010 | TONI GEORGE |
| | **Signature of employer/plan sponsor** | Date | Enter name of individual signing as employer or plan sponsor |
| **SIGN HERE** | | | |
| | **Signature of DFE** | Date | Enter name of individual signing as DFE |

**3a** Plan administrator's name and address (if same as plan sponsor, enter "Same")

GE SECURITY, INC.

12345 SW LEVETON DRIVE
TUALATIN, OR 97062-9938

**3b** Administrator's EIN
06-1340453

**3c** Administrator's telephone number
941-739-4200

**4** If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:

**a** Sponsor's name

**4b** EIN

**4c** PN

| | | | |
|---|---|---|---|
| **5** | Total number of participants at the beginning of the plan year | **5** | 3654 |
| **6** | Number of participants as of the end of the plan year (welfare plans complete only lines **6a, 6b, 6c,** and **6d**). | | |
| **a** | Active participants | **6a** | 1678 |
| **b** | Retired or separated participants receiving benefits | **6b** | 0 |
| **c** | Other retired or separated participants entitled to future benefits | **6c** | 1332 |
| **d** | Subtotal. Add lines **6a**, **6b**, and **6c** | **6d** | 3010 |
| **e** | Deceased participants whose beneficiaries are receiving or are entitled to receive benefits | **6e** | 1 |
| **f** | Total. Add lines **6d** and **6e** | **6f** | 3011 |
| **g** | Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) | **6g** | 2558 |
| **h** | Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested | **6h** | 561 |
| **7** | Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item) | **7** | |

**8a** If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:
2E 2F 2G 2J 2K 3H

**b** If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

**9a** Plan funding arrangement (check all that apply)

| | | |
|---|---|---|
| **(1)** | X | Insurance |
| **(2)** | | Code section 412(e)(3) insurance contracts |
| **(3)** | X | Trust |
| **(4)** | | General assets of the sponsor |

**9b** Plan benefit arrangement (check all that apply)

| | | |
|---|---|---|
| **(1)** | | Insurance |
| **(2)** | | Code section 412(e)(3) insurance contracts |
| **(3)** | X | Trust |
| **(4)** | | General assets of the sponsor |

**10** Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

**a Pension Schedules**

| | | |
|---|---|---|
| **(1)** | X | **R** (Retirement Plan Information) |
| **(2)** | | **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary |
| **(3)** | | **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary |

**b General Schedules**

| | | | |
|---|---|---|---|
| **(1)** | X | | **H** (Financial Information) |
| **(2)** | | | **I** (Financial Information – Small Plan) |
| **(3)** | X | 1 | **A** (Insurance Information) |
| **(4)** | X | | **C** (Service Provider Information) |
| **(5)** | X | | **D** (DFE/Participating Plan Information) |
| **(6)** | | | **G** (Financial Transaction Schedules) |

# SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

# Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

**2009**

**This Form is Open to Public Inspection**

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

**A** Name of plan
GE SECURITY, INC. 401(K) RETIREMENT PLAN

**B** Three-digit plan number (PN) ▶ 002

**C** Plan sponsor's name as shown on line 2a of Form 5500.
GE SECURITY, INC.

**D** Employer Identification Number (EIN)
06-1340453

## Part I Information Concerning Insurance Contract Coverage, Fees, and Commissions

Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

**1** Coverage Information:

**(a)** Name of insurance carrier
NEW YORK LIFE INSURANCE COMPANY

| (b) EIN | (c) NAIC code | (d) Contract or identification number | (e) Approximate number of persons covered at end of policy or contract year | Policy or contract year | |
|---|---|---|---|---|---|
| | | | | (f) From | (g) To |
| 13-5582869 | 66915 | 31505 | 2558 | 01/01/2009 | 12/31/2009 |

**2** Insurance fee and commission information. Enter the total fees and total commissions paid. List in item 3 the agents, brokers, and other persons in descending order of the amount paid.

| (a) Total amount of commissions paid | (b) Total amount of fees paid |
|---|---|
| 0 | 0 |

**3** Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

**(a)** Name and address of the agent, broker, or other person to whom commissions or fees were paid

| (b) Amount of sales and base commissions paid | Fees and other commissions paid | | (e) Organization code |
|---|---|---|---|
| | (c) Amount | (d) Purpose | |
| | | | |

**(a)** Name and address of the agent, broker, or other person to whom commissions or fees were paid

| (b) Amount of sales and base commissions paid | Fees and other commissions paid | | (e) Organization code |
|---|---|---|---|
| | (c) Amount | (d) Purpose | |
| | | | |

**(a)** Name and address of the agent, broker, or other person to whom commissions or fees were paid

| **(b)** Amount of sales and base commissions paid | Fees and other commissions paid | | **(e)** Organization code |
|---|---|---|---|
| | **(c)** Amount | **(d)** Purpose | |
| | | | |

**(a)** Name and address of the agent, broker, or other person to whom commissions or fees were paid

| **(b)** Amount of sales and base commissions paid | Fees and other commissions paid | | **(e)** Organization code |
|---|---|---|---|
| | **(c)** Amount | **(d)** Purpose | |
| | | | |

**(a)** Name and address of the agent, broker, or other person to whom commissions or fees were paid

| **(b)** Amount of sales and base commissions paid | Fees and other commissions paid | | **(e)** Organization code |
|---|---|---|---|
| | **(c)** Amount | **(d)** Purpose | |
| | | | |

**(a)** Name and address of the agent, broker, or other person to whom commissions or fees were paid

| **(b)** Amount of sales and base commissions paid | Fees and other commissions paid | | **(e)** Organization code |
|---|---|---|---|
| | **(c)** Amount | **(d)** Purpose | |
| | | | |

**(a)** Name and address of the agent, broker, or other person to whom commissions or fees were paid

| **(b)** Amount of sales and base commissions paid | Fees and other commissions paid | | **(e)** Organization code |
|---|---|---|---|
| | **(c)** Amount | **(d)** Purpose | |
| | | | |

## Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

| | | | |
|---|---|---|---|
| 4 | Current value of plan's interest under this contract in the general account at year end | 4 | |
| 5 | Current value of plan's interest under this contract in separate accounts at year end | 5 | 26363876 |

**6** Contracts With Allocated Funds:

**a** State the basis of premium rates ▶

| | | | |
|---|---|---|---|
| **b** | Premiums paid to carrier | 6b | |
| **c** | Premiums due but unpaid at the end of the year | 6c | |
| **d** | If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount. | 6d | |

Specify nature of costs ▶

**e** Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

**f** If contract purchased, in whole or in part, to distribute benefits from a terminating plan check here ▶ ☐

**7** Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

**a** Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

| | | | | | |
|---|---|---|---|---|---|
| **b** | Balance at the end of the previous year | | | 7b | |
| **c** | Additions: (1) Contributions deposited during the year | 7c(1) | | | |
| | (2) Dividends and credits | 7c(2) | | | |
| | (3) Interest credited during the year | 7c(3) | | | |
| | (4) Transferred from separate account | 7c(4) | | | |
| | (5) Other (specify below) ▶ | 7c(5) | | | |
| | (6) Total additions | | | 7c(6) | |
| **d** | Total of balance and additions (add **b** and **c(6)**) | | | 7d | |
| **e** | Deductions: | | | | |
| | (1) Disbursed from fund to pay benefits or purchase annuities during year | 7e(1) | | | |
| | (2) Administration charge made by carrier | 7e(2) | | | |
| | (3) Transferred to separate account | 7e(3) | | | |
| | (4) Other (specify below) ▶ | 7e(4) | | | |
| | (5) Total deductions | | | 7e(5) | |
| **f** | Balance at the end of the current year (subtract **e(5)** from **d**) | | | 7f | |

## Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organization(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

**8** Benefit and contract type (check all applicable boxes)

**a** ☐ Health (other than dental or vision) **b** ☐ Dental **c** ☐ Vision **d** ☐ Life insurance
**e** ☐ Temporary disability (accident and sickness) **f** ☐ Long-term disability **g** ☐ Supplemental unemployment **h** ☐ Prescription drug
**i** ☐ Stop loss (large deductible) **j** ☐ HMO contract **k** ☐ PPO contract **l** ☐ Indemnity contract
**m** ☐ Other (specify) ▶

| | | | | |
|---|---|---|---|---|
| **9** Experience-rated contracts: | | | | |
| **a** Premiums: (1) Amount received | **9a(1)** | | | |
| (2) Increase (decrease) in amount due but unpaid | **9a(2)** | | | |
| (3) Increase (decrease) in unearned premium reserve | **9a(3)** | | | |
| (4) Earned (**(1)** + **(2)** - **(3)**) | | | **9a(4)** | |
| **b** Benefit charges (1) Claims paid | **9b(1)** | | | |
| (2) Increase (decrease) in claim reserves | **9b(2)** | | | |
| (3) Incurred claims (add **(1)** and **(2)**) | | | **9b(3)** | |
| (4) Claims charged | | | **9b(4)** | |
| **c** Remainder of premium: (1) Retention charges (on an accrual basis) -- | | | | |
| (A) Commissions | **9c(1)(A)** | | | |
| (B) Administrative service or other fees | **9c(1)(B)** | | | |
| (C) Other specific acquisition costs | **9c(1)(C)** | | | |
| (D) Other expenses | **9c(1)(D)** | | | |
| (E) Taxes | **9c(1)(E)** | | | |
| (F) Charges for risks or other contingencies | **9c(1)(F)** | | | |
| (G) Other retention charges | **9c(1)(G)** | | | |
| (H) Total retention | | | **9c(1)(H)** | |
| (2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.) | | | **9c(2)** | |
| **d** Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement | | | **9d(1)** | |
| (2) Claim reserves | | | **9d(2)** | |
| (3) Other reserves | | | **9d(3)** | |
| **e** Dividends or retroactive rate refunds due. (Do not include amount entered in **c(2)**.) | | | **9e** | |
| **10** Nonexperience-rated contracts: | | | | |
| **a** Total premiums or subscription charges paid to carrier | | | **10a** | |
| **b** If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, item 2 above, report amount. | | | **10b** | |

Specify nature of costs ▶

## Part IV Provision of Information

**11** Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☐ No

**12** If the answer to line 11 is "Yes," specify the information not provided. ▶

| SCHEDULE C (Form 5500) | Service Provider Information | OMB No. 1210-0110 |
|---|---|---|
| Department of the Treasury<br>Internal Revenue Service<br>Department of Labor<br>Employee Benefits Security Administration<br>Pension Benefit Guaranty Corporation | This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).<br>▶ **File as an attachment to Form 5500.** | **2009**<br>**This Form is Open to Public Inspection.** |

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

| **A** Name of plan | **B** Three-digit plan number (PN) ▶ |
|---|---|
| GE SECURITY, INC. 401(K) RETIREMENT PLAN | 002 |

| **C** Plan sponsor's name as shown on line 2a of Form 5500 | **D** Employer Identification Number (EIN) |
|---|---|
| GE SECURITY, INC. | 06-1340453 |

## Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

### 1 Information on Persons Receiving Only Eligible Indirect Compensation

**a** Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. . . . . ☐ Yes ☒ No

**b** If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

**(a)** Enter name and EIN or address (see instructions)

NEW YORK LIFE INVESTMENT MANAGEMENT

52-2206685

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 15 64 | RETAINED BY EMPLOYER | 13007 | Yes [X] No [ ] | Yes [X] No [ ] | 0 | Yes [ ] No [X] |

**(a)** Enter name and EIN or address (see instructions)

NEW YORK LIFE SECURITES, INC.

13-2649692

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 71 | RETAINED BY EMPLOYER | 10324 | Yes [ ] No [X] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**(a)** Enter name and EIN or address (see instructions)

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes [ ] No [ ] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**(a)** Enter name and EIN or address (see instructions)

| **(b)** Service Code(s) | **(c)** Relationship to employer, employee organization, or person known to be a party-in-interest | **(d)** Enter direct compensation paid by the plan. If none, enter -0-. | **(e)** Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | **(f)** Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | **(g)** Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | **(h)** Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes ☐ No ☐ | Yes ☐ No ☐ | | Yes ☐ No ☐ |

**(a)** Enter name and EIN or address (see instructions)

| **(b)** Service Code(s) | **(c)** Relationship to employer, employee organization, or person known to be a party-in-interest | **(d)** Enter direct compensation paid by the plan. If none, enter -0-. | **(e)** Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | **(f)** Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | **(g)** Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | **(h)** Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes ☐ No ☐ | Yes ☐ No ☐ | | Yes ☐ No ☐ |

**(a)** Enter name and EIN or address (see instructions)

| **(b)** Service Code(s) | **(c)** Relationship to employer, employee organization, or person known to be a party-in-interest | **(d)** Enter direct compensation paid by the plan. If none, enter -0-. | **(e)** Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | **(f)** Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | **(g)** Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | **(h)** Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes ☐ No ☐ | Yes ☐ No ☐ | | Yes ☐ No ☐ |

## Part I Service Provider Information (continued)

**3** If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

| **(a)** Enter service provider name as it appears on line 2 | **(b)** Service Codes (see instructions) | **(c)** Enter amount of indirect compensation |
|---|---|---|
| | | |
| **(d)** Enter name and EIN (address) of source of indirect compensation | **(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. | |
| | | |

| **(a)** Enter service provider name as it appears on line 2 | **(b)** Service Codes (see instructions) | **(c)** Enter amount of indirect compensation |
|---|---|---|
| | | |
| **(d)** Enter name and EIN (address) of source of indirect compensation | **(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. | |
| | | |

| **(a)** Enter service provider name as it appears on line 2 | **(b)** Service Codes (see instructions) | **(c)** Enter amount of indirect compensation |
|---|---|---|
| | | |
| **(d)** Enter name and EIN (address) of source of indirect compensation | **(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. | |
| | | |

## Part II Service Providers Who Fail or Refuse to Provide Information

**4** Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

**Part III** **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

| | | |
|---|---|---|
| **a** | Name: | **b** EIN: |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

| | | |
|---|---|---|
| **a** | Name: | **b** EIN: |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

| | | |
|---|---|---|
| **a** | Name: | **b** EIN: |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

| | | |
|---|---|---|
| **a** | Name: | **b** EIN; |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

| | | |
|---|---|---|
| **a** | Name: | **b** EIN; |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

# SCHEDULE D (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

## DFE/Participating Plan Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

**2009**

**This Form is Open to Public Inspection.**

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

**A** Name of plan
GE SECURITY, INC. 401(K) RETIREMENT PLAN

**B** Three-digit plan number (PN) ▶ 002

**C** Plan or DFE sponsor's name as shown on line 2a of Form 5500
GE SECURITY, INC.

**D** Employer Identification Number (EIN)
06-1340453

**Part I** **Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)**
(Complete as many entries as needed to report all interests in DFEs)

**a** Name of MTIA, CCT, PSA, or 103-12 IE: NEW YORK LIFE ANCHOR ACCT

**b** Name of sponsor of entity listed in (a): NEW YORK LIFE INSURANCE COMPANY

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| 13-5582869-125 | P | 26363876 |

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| | | |

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| | | |

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| | | |

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| | | |

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| | | |

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

## Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

# SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

# Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

**2009**

**This Form is Open to Public Inspection**

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

**A** Name of plan
GE SECURITY, INC. 401(K) RETIREMENT PLAN

**B** Three-digit plan number (PN) ▶ 002

**C** Plan sponsor's name as shown on line 2a of Form 5500
GE SECURITY, INC.

**D** Employer Identification Number (EIN)
06-1340453

## Part I Asset and Liability Statement

**1** Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

| Assets | | (a) Beginning of Year | (b) End of Year |
|---|---|---|---|
| **a** Total noninterest-bearing cash | 1a | | |
| **b** Receivables (less allowance for doubtful accounts): | | | |
| **(1)** Employer contributions | 1b(1) | 177738 | 85850 |
| **(2)** Participant contributions | 1b(2) | 653 | 0 |
| **(3)** Other | 1b(3) | 126894 | 73575 |
| **c** General investments: | | | |
| **(1)** Interest-bearing cash (include money market accounts & certificates of deposit) | 1c(1) | 391154 | 494570 |
| **(2)** U.S. Government securities | 1c(2) | | |
| **(3)** Corporate debt instruments (other than employer securities): | | | |
| **(A)** Preferred | 1c(3)(A) | | |
| **(B)** All other | 1c(3)(B) | | |
| **(4)** Corporate stocks (other than employer securities): | | | |
| **(A)** Preferred | 1c(4)(A) | | |
| **(B)** Common | 1c(4)(B) | | |
| **(5)** Partnership/joint venture interests | 1c(5) | | |
| **(6)** Real estate (other than employer real property) | 1c(6) | | |
| **(7)** Loans (other than to participants) | 1c(7) | | |
| **(8)** Participant loans | 1c(8) | 4358170 | 3756953 |
| **(9)** Value of interest in common/collective trusts | 1c(9) | | |
| **(10)** Value of interest in pooled separate accounts | 1c(10) | 27599176 | 26363876 |
| **(11)** Value of interest in master trust investment accounts | 1c(11) | | |
| **(12)** Value of interest in 103-12 investment entities | 1c(12) | | |
| **(13)** Value of interest in registered investment companies (e.g., mutual funds) | 1c(13) | 83307119 | 102384507 |
| **(14)** Value of funds held in insurance company general account (unallocated contracts) | 1c(14) | | |
| **(15)** Other | 1c(15) | 377349 | 392451 |

| | | | (a) Beginning of Year | (b) End of Year |
|---|---|---|---|---|
| **1d** | Employer-related investments: | | | |
| | **(1)** Employer securities | 1d(1) | 6630935 | 11131867 |
| | **(2)** Employer real property | 1d(2) | | |
| **e** | Buildings and other property used in plan operation | 1e | | |
| **f** | Total assets (add all amounts in lines 1a through 1e) | 1f | 122969188 | 144683649 |
| | **Liabilities** | | | |
| **g** | Benefit claims payable | 1g | | |
| **h** | Operating payables | 1h | | |
| **i** | Acquisition indebtedness | 1i | | |
| **j** | Other liabilities | 1j | 52196 | 229055 |
| **k** | Total liabilities (add all amounts in lines 1g through1j) | 1k | 52196 | 229055 |
| | **Net Assets** | | | |
| **l** | Net assets (subtract line 1k from line 1f) | 1l | 122916992 | 144454594 |

## Part II Income and Expense Statement

**2** Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

| | Income | | (a) Amount | (b) Total |
|---|---|---|---|---|
| **a** | **Contributions:** | | | |
| | **(1)** Received or receivable in cash from: **(A)** Employers | 2a(1)(A) | 3284524 | |
| | **(B)** Participants | 2a(1)(B) | 9952416 | |
| | **(C)** Others (including rollovers) | 2a(1)(C) | 467836 | |
| | **(2)** Noncash contributions | 2a(2) | | |
| | **(3)** Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)** | 2a(3) | | 13704776 |
| **b** | **Earnings on investments:** | | | |
| | **(1)** Interest: | | | |
| | **(A)** Interest-bearing cash (including money market accounts and certificates of deposit) | 2b(1)(A) | 667 | |
| | **(B)** U.S. Government securities | 2b(1)(B) | | |
| | **(C)** Corporate debt instruments | 2b(1)(C) | | |
| | **(D)** Loans (other than to participants) | 2b(1)(D) | | |
| | **(E)** Participant loans | 2b(1)(E) | 259418 | |
| | **(F)** Other | 2b(1)(F) | 15102 | |
| | **(G)** Total interest. Add lines **2b(1)(A)** through **(F)** | 2b(1)(G) | | 275187 |
| | **(2)** Dividends: **(A)** Preferred stock | 2b(2)(A) | | |
| | **(B)** Common stock | 2b(2)(B) | 368722 | |
| | **(C)** Registered investment company shares (e.g. mutual funds) | 2b(2)(C) | 1826521 | |
| | **(D)** Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)** | 2b(2)(D) | | 2195243 |
| | **(3)** Rents | 2b(3) | | |
| | **(4)** Net gain (loss) on sale of assets: **(A)** Aggregate proceeds | 2b(4)(A) | 583854 | |
| | **(B)** Aggregate carrying amount (see instructions) | 2b(4)(B) | -594412 | |
| | **(C)** Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result | 2b(4)(C) | | 1178266 |

| | | (a) Amount | (b) Total |
|---|---|---|---|
| **2b** (5) Unrealized appreciation (depreciation) of assets: (A) Real estate | 2b(5)(A) | | |
| (B) Other | 2b(5)(B) | 6805 | |
| (C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B) | 2b(5)(C) | | 6805 |
| (6) Net investment gain (loss) from common/collective trusts | 2b(6) | | |
| (7) Net investment gain (loss) from pooled separate accounts | 2b(7) | | 875676 |
| (8) Net investment gain (loss) from master trust investment accounts | 2b(8) | | |
| (9) Net investment gain (loss) from 103-12 investment entities | 2b(9) | | |
| (10) Net investment gain (loss) from registered investment companies (e.g., mutual funds) | 2b(10) | | 20620966 |
| **c** Other income | 2c | | |
| **d** Total income. Add all **income** amounts in column (b) and enter total | 2d | | 38856919 |
| **Expenses** | | | |
| **e** Benefit payment and payments to provide benefits: | | | |
| (1) Directly to participants or beneficiaries, including direct rollovers | 2e(1) | 17193295 | |
| (2) To insurance carriers for the provision of benefits | 2e(2) | | |
| (3) Other | 2e(3) | | |
| (4) Total benefit payments. Add lines 2e(1) through (3) | 2e(4) | | 17193295 |
| **f** Corrective distributions (see instructions) | 2f | | 25751 |
| **g** Certain deemed distributions of participant loans (see instructions) | 2g | | 43800 |
| **h** Interest expense | 2h | | |
| **i** Administrative expenses: (1) Professional fees | 2i(1) | | |
| (2) Contract administrator fees | 2i(2) | 49858 | |
| (3) Investment advisory and management fees | 2i(3) | 11372 | |
| (4) Other | 2i(4) | | |
| (5) Total administrative expenses. Add lines 2i(1) through (4) | 2i(5) | | 61230 |
| **j** Total expenses. Add all **expense** amounts in column (b) and enter total | 2j | | 17324076 |
| **Net Income and Reconciliation** | | | |
| **k** Net income (loss). Subtract line 2j from line 2d | 2k | | 21532843 |
| **l** Transfers of assets: | | | |
| (1) To this plan | 2l(1) | | |
| (2) From this plan | 2l(2) | | |

## Part III Accountant's Opinion

**3** Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

**a** The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) [X] Unqualified (2) [ ] Qualified (3) [ ] Disclaimer (4) [ ] Adverse

**b** Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? [ ] Yes [X] No

**c** Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: KPMG (2) EIN: 13-5565207

**d** The opinion of an independent qualified public accountant is **not attached** because:

(1) [ ] This form is filed for a CCT, PSA, or MTIA. (2) [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

## Part IV Compliance Questions

**4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

| | | Yes | No | Amount |
|---|---|---|---|---|
| **a** | Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.) | 4a | | X | |
| **b** | Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.) | 4b | | X | |
| **c** | Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.) | 4c | | X | |
| **d** | Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.) | 4d | | X | |
| **e** | Was this plan covered by a fidelity bond? | 4e | X | | 10000000 |
| **f** | Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? | 4f | | X | |
| **g** | Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser? | 4g | | X | |
| **h** | Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser? | 4h | | X | |
| **i** | Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.) | 4i | X | | |
| **j** | Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.) | 4j | | X | |
| **k** | Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC? | 4k | | X | |
| **l** | Has the plan failed to provide any benefit when due under the plan? | 4l | | X | |
| **m** | If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) | 4m | | X | |
| **n** | If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3. | 4n | | | |

**5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? If yes, enter the amount of any plan assets that reverted to the employer this year ☐ **Yes** ☒ **No** **Amount:**

**5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

| **5b(1)** Name of plan(s) | **5b(2)** EIN(s) | **5b(3)** PN(s) |
|---|---|---|
| | | |
| | | |
| | | |
| | | |

# SCHEDULE R (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

# Retirement Plan Information

This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

**2009**

**This Form is Open to Public Inspection.**

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

**A** Name of plan
GE SECURITY, INC. 401(K) RETIREMENT PLAN

**B** Three-digit plan number (PN) ▶ 002

**C** Plan sponsor's name as shown on line 2a of Form 5500
GE SECURITY, INC.

**D** Employer Identification Number (EIN)
06-1340453

## Part I Distributions

**All references to distributions relate only to payments of benefits during the plan year.**

**1** Total value of distributions paid in property other than in cash or the forms of property specified in the instructions ..... **1**

**2** Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):

EIN(s): 13-3808042

**Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.**

**3** Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year. ..... **3**

## Part II Funding Information (If the plan is not subject to the minimum funding requirements of section of 412 of the Internal Revenue Code or ERISA section 302, skip this Part)

**4** Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

**If the plan is a defined benefit plan, go to line 8.**

**5** If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. **Date:** Month _____ Day _____ Year _____

**If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.**

**6** **a** Enter the minimum required contribution for this plan year ..... **6a**

**b** Enter the amount contributed by the employer to the plan for this plan year ..... **6b**

**c** Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount) ..... **6c**

**If you completed line 6c, skip lines 8 and 9.**

**7** Will the minimum funding amount reported on line 6c be met by the funding deadline? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

**8** If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

## Part III Amendments

**9** If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box(es). If no, check the "No" box. ..... ☐ **Increase** ☐ **Decrease** ☐ **Both** ☐ **No**

## Part IV ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.

**10** Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ..... ☐ **Yes** ☐ **No**

**11** **a** Does the ESOP hold any preferred stock? ..... ☐ **Yes** ☐ **No**

**b** If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... ☐ **Yes** ☐ **No**

**12** Does the ESOP hold any stock that is not readily tradable on an established securities market? ..... ☐ **Yes** ☐ **No**

## Part V Additional Information for Multiemployer Defined Benefit Pension Plans

**13** Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

**14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

| | | | |
|---|---|---|---|
| **a** | The current year | **14a** | |
| **b** | The plan year immediately preceding the current plan year | **14b** | |
| **c** | The second preceding plan year | **14c** | |

**15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

| | | | |
|---|---|---|---|
| **a** | The corresponding number for the plan year immediately preceding the current plan year | **15a** | |
| **b** | The corresponding number for the second preceding plan year | **15b** | |

**16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

| | | | |
|---|---|---|---|
| **a** | Enter the number of employers who withdrew during the preceding plan year | **16a** | |
| **b** | If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers | **16b** | |

**17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

## Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

**18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

**19** If the total number of participants is 1,000 or more, complete items (a) through (c)

**a** Enter the percentage of plan assets held as:
Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

**b** Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

**c** What duration measure was used to calculate item 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

# GE SECURITY, INC. 401(k) RETIREMENT PLAN

Financial Statements and Supplementary Schedule

December 31, 2009 and 2008

(With Independent Auditors' Report Thereon)

**GE SECURITY, INC. 401(k) RETIREMENT PLAN**

Financial Statements and Supplementary Schedule

December 31, 2009 and 2008

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**KPMG LLP**
Suite 3800
1300 South West Fifth Avenue
Portland, OR 97201

## Independent Auditors' Report

The Plan Administrator
GE Security, Inc. 401(k) Retirement Plan

We were engaged to audit the financial statements and supplemental schedule of GE Security, Inc. 401(k) Retirement Plan (the Plan) as of December 31, 2009 and 2008, and for the years then ended, as listed in the accompanying index. These financial statements and supplemental schedule are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in note 8, which was certified by The New York Like Trust Company, the trustee of the Plan, except for comparing such information with the related information included in the financial statements and supplemental schedule. We have been informed by the plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained certifications from the trustee as of December 31, 2009 and 2008 and for the years then ended, that the information provided to the plan administrator by the trustee is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedule taken as a whole. The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

KPMG LLP

September 10, 2010

KPMG LLP, is a Delaware limited liability partnership, the U.S. member firm of KPMG International Cooperative ("KPMG International"), a Swiss entity.

**GE SECURITY, INC. 401(k) RETIREMENT PLAN**

Statements of Net Assets Available for Benefits

December 31, 2009 and 2008

| | 2009 | 2008 |
|---|---|---|
| Investments, at fair value | $ 139,501,805 | 114,601,924 |
| Receivables: | | |
| Participant loans | 3,756,957 | 4,358,170 |
| Employee contribution | — | 653 |
| Employer contribution | 85,850 | 177,738 |
| Accrued income | 73,575 | 126,894 |
| Liability: | | |
| Excess employee contributions payable | 229,055 | 52,196 |
| Net assets available for benefits, before adjustments from fair value to contract value | 143,189,132 | 119,213,183 |
| Adjustments from fair value to contract value for fully benefit-responsive contracts | 1,265,466 | 3,703,809 |
| Net assets available for benefits | $ 144,454,598 | 122,916,992 |

See accompanying notes to financial statements.

**GE SECURITY, INC. 401(k) RETIREMENT PLAN**

Statements of Changes in Net Assets Available for Benefits

Years ended December 31, 2009 and 2008

| | 2009 | 2008 |
|---|---|---|
| Additions (reductions) to net assets attributed to: | | |
| Investment income (loss): | | |
| Net appreciation (depreciation) in fair value of investments | $ 21,665,933 | (49,291,771) |
| Interest income | 1,145,500 | 1,467,903 |
| Dividends | 2,345,398 | 3,636,333 |
| Total investment income (loss) | 25,156,831 | (44,187,535) |
| Contributions: | | |
| Rollover | 467,836 | 1,055,599 |
| Employee | 9,952,416 | 12,648,425 |
| Employer, net of forfeitures | 3,284,524 | 4,059,870 |
| Total contributions | 13,704,776 | 17,763,894 |
| Total additions (reductions) | 38,861,607 | (26,423,641) |
| Deductions from net assets attributed to: | | |
| Benefits paid to participants | 17,262,846 | 13,535,550 |
| Administrative expenses | 61,155 | 37,852 |
| Total deductions | 17,324,001 | 13,573,402 |
| Net increase (decrease) in net assets | 21,537,606 | (39,997,043) |
| Net assets available for benefits: | | |
| Beginning of year | 122,916,992 | 162,914,035 |
| End of year | $ 144,454,598 | 122,916,992 |

See accompanying notes to financial statements.

## (1) Description of the Plan

The following description of the GE Security, Inc. 401(k) Retirement Plan (the Plan), a defined contribution plan, sponsored by UTC Fire & Security Americas Corporation Inc. (formerly GE Security, Inc.) (the Company or Employer or Plan administrator), is provided for general information purposes only. The Plan is subject to applicable provisions of the Employee Retirement Income Security Act of 1974, as amended (ERISA). Any employee of the Company who has attained the required ERISA age is eligible to participate in the Plan on the first day of the month after the employee's three-month anniversary. The Plan is administered by the Company and advised by a committee whose members are appointed by the Board of Directors of the Company (the Plan Committee). The Company has entered into an agreement with New York Life Trust Company (the Trustee) who acts as the trustee and record keeper of the Plan's assets. Participants should refer to the Plan document for complete information regarding the Plan's definitions, benefits, eligibility and other matters.

### *(a) Contributions*

Each year, participants may elect to contribute pretax annual compensation, as defined by the Plan. For nonhighly compensated employees, contributions are limited to an aggregate of 50% of the participant's pretax annual compensation. Highly compensated employees are limited in their contributions to an aggregate of 20% of the participant's pretax annual compensation. The total amount of participant pretax contribution is limited to $16,500 and $15,500 for 2009 and 2008, respectively. Participants may also contribute amounts representing distributions from other qualified plans or individual retirement accounts (IRAs) into the Plan, as specified in the plan document.

Matching contributions by the Company for the benefit of participants are discretionary. For 2009 and 2008, Company matching contributions were equal to 50% of each participant's contributions, up to 6% of eligible compensation. The Company also has the option to make a discretionary profit-sharing contribution to the Plan, which is allocated to participants based on the participants' relative compensation as defined by the Plan. During 2009 and 2008, the Company did not make a discretionary profit-sharing contribution to the Plan.

Participants who are age 50 or older before the close of the plan year may elect to make a catch-up contribution, subject to certain limitations under the Internal Revenue Code (IRC) ($5,500 and $5,000 per participant in 2009 and 2008, respectively). The Company does not match employee catch-up contributions.

### *(b) Participant Accounts*

Participants direct the investment of their contributions among several mutual funds, a pooled separate account, and General Electric Company (GE) common stock. The allocation of a participant's contributions to these investment funds is selected by the participant and may be changed daily. Each participant's account is credited with the participant's contributions, a share of Company matching and discretionary profit-sharing contributions, and the Plan's earnings or losses, net of administrative expenses. Allocation of investment income or losses is based on the value of the participant's account at the close of each day.

***(c) Vesting***

Participants are vested immediately in their contributions, Company contributions (except as noted below) and related net investment earnings. Forfeitures of nonvested Company employer matching contributions are used to reduce future Company contributions. During 2009 and 2008, forfeitures totaling approximately $14,500 and $7,200, respectively, were used to reduce employer contributions. At December 31, 2009 and 2008, forfeitures totaling approximately $600 and $14,600, respectively, were available to reduce future contributions. Balances transferred prior to 2000 into the Plan from the Aritech Corporation Employee Stock Ownership Plan vest as follows:

| Years of service | Vested percentage |
|---|---|
| Less than 3 years | — |
| 3 years but less than 4 | 20 |
| 4 years but less than 5 | 40 |
| 5 years but less than 6 | 60 |
| 6 years but less than 7 | 80 |
| 7 years and thereafter | 100 |

***(d) Participant Loans***

A participant may borrow from his or her account a minimum of $500 up to a maximum equal to the lesser of $50,000 reduced by the highest outstanding loan balance in the participant's account during the prior 12-month period or 50% of the participant's vested account balance. Loan terms range from one to five years or up to 15 years for the purchase of a primary residence. The loans are secured by the balance in the participant's account and bear interest at a rate commensurate with prevailing rates as determined by the Plan administrator. Interest rates range from 4.25% to 10.50% on loans outstanding at December 31, 2009. Principal and interest is paid ratably through biweekly payroll deductions. Loan administration charges are charged to the participant's account electing the loan.

***(e) Payments of Benefits***

Distributions to participants may be made upon death, retirement or termination of employment. Participants may elect payment in a lump sum or in the form of an annuity or in-kind distribution of GE common stock as described in the Plan document. Distributions are also permitted for reasons of proven financial hardship as outlined in the Plan document. Participant benefit payments may be subject to federal income tax.

***(f) Plan Termination***

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants will become or remain 100% vested in their accounts.



(Continued)

## (2) Summary of Significant Accounting Policies

### *(a) Basis of Accounting*

The accompanying financial statements have been prepared using the accrual basis of accounting.

### *(b) Investment Valuation and Income Recognition*

Purchases and sales of securities are recorded on a trade-date basis. Interest and dividend income are recorded as earned on an accrual basis. Dividends are recorded on the ex-dividend date.

As described in Financial Accounting Standards Board Staff Position (FSP) AAG INV-1 and SOP 94-4-1, *Reporting of Fully Benefit-Responsive Investment Contracts Held by Certain Investment Companies Subject to the AICPA Investment Company Guide and Defined-Contribution Health and Welfare and Pension Plans* (the FSP), investment contracts held by a defined contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined contribution plan attributable to fully benefit-responsive investment contracts because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the plan. The plan invests in investment contracts through a pooled separate account, the New York Life Anchor Account III (Anchor Account III) at December 31, 2009 and 2008. As required by the FSP, the statements of net assets available for benefits presents the fair value of the investment in the pooled separate account as well as the adjustment of the investment in the pooled separate account from the fair value to contract value relating to the investment contracts. The statements of changes in net assets available for benefits is prepared on a contract value basis. The fair value of the fully benefit-responsive investment contracts are calculated using a discounting method developed by the trustee. The fair value and contract value of the Anchor Account III was $25,098,410 and $26,363,876, respectively, at December 31, 2009. The fair value and contract value of the Anchor Account III was $23,895,367 and $27,599,176, respectively, at December 31, 2008. The average yield for 2009 and 2008 was 3.31% and 4.79%, respectively. For the years ended December 31, 2009 and 2008, the crediting interest rate to participants in the Plan was 3.18% and 4.62%, respectively. There were no valuation reserves recorded that were associated with the pooled separate account in 2009 and 2008. Interest is credited daily to the account and is guaranteed to be not less than 0% before any deduction for expenses.

On December 31, 2000, the Plan received benefit-responsive investments in guaranteed insurance contracts in conjunction with the merger of the Interactive Technologies, Inc. 401(k) Investment Plan (the ITI Plan merger). The contracts are included in the financial statements at contract value as reported to the Plan. Contract value represents contributions made under the contracts, plus interest accrued at the current rate, less participant withdrawals and administrative expenses. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment at contract value. There are no reserves against the contract value of the guaranteed insurance contracts for credit risk of the contract issuer or otherwise. The average yield and crediting interest rates ranged from approximately 4.0% and 4.0% for 2009 and 2008. The crediting interest rate is based on a formula agreed upon with the issuer, but may not be less than a specified rate, which was 4.0% and 4.0% as of December 31, 2009 and 2008, respectively. Such interest rates are reviewed on an annual



(Continued)

basis for resetting. The fair values of these contracts as of December 31, 2009 and 2008 equaled the contract value.

Certain events limit the ability of the Plan to transact at contract value with the issuer. Such events include the following: (a) amendments to the plan documents (including complete or partial plan termination or merger with another plan) (b) changes to the Plan's prohibition on competing investment options or deletion of equity wash provisions; (c) bankruptcy of the plan sponsor or other plan sponsor events (e.g. divestitures or spin-offs of a subsidiary) which cause a significant withdrawal from the Plan or (d) the failure of the trust to qualify for exemption from federal income taxes or any required prohibited transaction exemption under ERISA. The plan administrator does not believe that the occurrence of any such value event, which would limit the Plan's ability to transact at contract value with participants, is probable.

***(c) Net Depreciation in Fair Value of Investments***

Net depreciation in fair value of investments included in the statements of changes in net assets available for benefits consists of realized gains or losses on investments sold and the unrealized appreciation (depreciation) on investments held at the end of the year.

***(d) Plan Expenses***

The Company pays all Plan administrative expenses other than loan administration charges and commissions and fees on transactions involving GE common stock. Loan administration charges and common stock commissions and fees are charged to the participant's account electing the loan or common stock transaction.

***(e) Payment of Benefits***

Benefit payments are recorded when paid.

***(f) Use of Estimates***

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amount of assets and liabilities and changes therein, and disclosures of contingent assets and liabilities. Actual results could differ from those estimates.

***(g) Risks and Uncertainties***

The Plan invests in a variety of investments. Investment securities are exposed to various risks including, but not limited to, interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term.

The Plan invests in securities with contractual cash flows, such as asset-backed securities, collateralized mortgage obligations and commercial mortgage backed securities, including securities backed by subprime mortgage loans. The value, liquidity, and related income of these securities are sensitive to changes in economic conditions, including real estate value, delinquencies or defaults, or

both, and may be adversely affected by shifts in the market's perception of the issuers and changes in interest rates.

***(h) Participant Loans***

Participant loans are carried at amortized cost plus accrued interest.

**(3) Investments**

The following tables present investments that represent 5% or more of the Plan's net assets as of December 31, 2009 and 2008.

| | 2009 | 2008 |
|---|---|---|
| New York Life Insurance Anchor Account III, at contract value | $ 26,363,876 | 27,599,176 |
| PIMCO Total Return Fund (Admin) | 14,772,560 | 14,113,017 |
| The Growth Fund of America R4 | 14,273,910 | 11,105,791 |
| Davis New York Venture Fund (A) | 11,541,507 | 9,201,556 |
| Mainstay Balanced Fund I | 9,508,699 | 8,452,168 |
| Mainstay S&P 500 Index Fund I | 10,074,751 | 8,093,809 |
| Fidelity Advisor Diversified International T | 9,387,542 | 8,064,224 |
| JP Morgan Mid Cap Value Fund A | 7,622,822 | 6,746,830 |
| General Electric Company common stock | 11,131,867 | 6,630,935 |

During 2009 and 2008, the Plan's investments (including investments bought, sold, and held during the year) appreciated (depreciated) in value as follows:

| | 2009 | 2008 |
|---|---|---|
| General Electric Company common stock | $ 1,185,070 | (5,729,336) |
| Mutual funds | 20,480,863 | (43,562,435) |
| Net appreciation (depreciation) in fair value of investments | $ 21,665,933 | (49,291,771) |

**(4) Fair Value Measurements**

Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) 820, Fair Value Measurements and Disclosures, provides the framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements). The three levels of the fair value hierarchy under FASB ASC 820 are described as follows:

Level 1 – Quoted prices for identical investments in active markets.



(Continued)

Level 2 – Quoted prices for similar investments in active markets; quoted prices for identical or similar investments in markets that are not active; and model-derived valuations whose significant value drivers are observable.

Level 3 – Significant inputs to the valuation model are unobservable.

The Company maintains policies and procedures to value investments using the best and most relevant data available. The following section describes the valuation methodologies used to measure investments at fair value.

When available, quoted market prices are used to determine the fair value of investment securities, and they are included in Level 1. Level 1 securities primarily include the GE common stock, the money market fund and mutual funds.

When quoted market prices are unobservable, quotes from independent pricing vendors are utilized based on recent trading activity and other relevant information including market interest rate curves, referenced credit spreads and estimated prepayment rates where applicable. These investments are included in Level 2. In infrequent circumstances, our pricing vendors may provide us with valuations that are based on significant unobservable inputs, and in those circumstances the investment securities are classified in Level 3.

The Plan's ownership in the pooled separate account is carried at fair value based on the investment's net asset value per unit and included in Level 2.

Guaranteed investment contracts are valued at fair value by discounting the related cash flows based on current yields of similar instruments with comparable durations considering the credit-worthiness of the issuer (see note 2(b)) and are included in Level 2.

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2009 and 2008:

| 2009 | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Common stock: | | | | |
| General Electric Company | $ 11,131,867 | — | — | 11,131,867 |
| Money market fund | 494,570 | — | — | 494,570 |
| Mutual funds: | | | | |
| Fixed income fund | 19,401,516 | — | — | 19,401,516 |
| Asset allocation fund | 1,935,898 | — | — | 1,935,898 |
| Growth and income fund | 26,145,041 | — | — | 26,145,041 |
| Growth fund | 45,514,510 | — | — | 45,514,510 |
| International fund | 9,387,542 | — | — | 9,387,542 |
| Pooled separate account | — | 25,098,410 | — | 25,098,410 |
| Guaranteed insurance contracts | — | 392,451 | — | 392,451 |
| Total investments | $ 114,010,944 | 25,490,861 | — | 139,501,805 |



(Continued)

| 2008 | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Common stock | $ 6,630,935 | — | — | 6,630,935 |
| Money market fund | 391,154 | — | — | 391,154 |
| Mutual funds | 83,307,119 | — | — | 83,307,119 |
| Pooled separate account | — | 23,895,367 | — | 23,895,367 |
| Guaranteed insurance contracts | — | 377,349 | — | 377,349 |
| Total investments | $ 90,329,208 | 24,272,716 | — | 114,601,924 |

**(5) Concentration of Investments**

The Plan's investment in GE common stock represents approximately 8% and 5%, of total investments as of December 31, 2009 and 2008. GE is a diversified technology, media and financial services company, with products and services ranging from aircraft engines, power generation, water processing and security technology to medical imaging, business and consumer financing, media content and advanced materials. GE serves customers in more than 100 countries.

**(6) Tax Status**

The Internal Revenue Service has determined and informed the Plan administrator by a letter dated September 24, 2002 that the Plan and related trust are designed in accordance with applicable sections of the IRC. The Plan has been amended since receiving the determination letter; however, the Plan administrator believes that the Plan is designed and is currently operated in compliance with the applicable requirements of the IRC and the related trust was tax exempt as of December 31, 2009 and 2008.

**(7) Party-in-Interest Transactions**

The Plan engages in investment transactions with funds managed by the Trustee, a party-in-interest with respect to the Plan. The Plan also has investments in GE common stock. The Company is the Plan administrator; therefore, these transactions are party-in-interest transactions. These transactions are covered by an exemption from the "prohibited transaction" provisions of ERISA and IRC.

**(8) Information Certified by Trustee**

The New York Life Trust Company, the trustee, has certified that the following information included in the financial statements and supplemental schedule as of and for the years ended December 31, 2009 and 2008 is complete and accurate:

- Investments, at fair value
- Participant loans, at amortized cost
- New York Life Insurance Anchor Account III, at contract value
- Investment income (loss)
- Investments, note 3



(Continued)

- Fair value measurements, note 4, excluding New York Life Insurance Anchor Account III, at fair value
- Schedule of assets (held at end of year)

**(9) Subsequent Events**

The plan has evaluated subsequent events through September 10, 2010, the date the financial statements were available to be issued.

**GE SECURITY, INC. 401(k) RETIREMENT PLAN**

Schedule H, Line 4i – Schedule of Assets (Held at End of Year)

December 31, 2009

| Identity of issue | Description of investment | Number of shares | Current value |
|---|---|---|---|
| Corporate Stocks – Common: | | | $ |
| General Electric Company* | General Electric Company common stock | 735,748 | 11,131,867 |
| Money Market Fund: | | | |
| New York Life Trust Company* | Mainstay Cash Reserves Fund I | 494,570 | 494,570 |
| Mutual Funds: | | | |
| American Funds | The Growth Fund of America R4 | 526,518 | 14,273,910 |
| Davis Funds | Davis New York Venture Fund (A) | 372,547 | 11,541,507 |
| Fidelity Investments | Fidelity Advisor Diversified International T | 638,608 | 9,387,542 |
| New York Life Trust Company* | Mainstay S&P 500 Index Fund I | 392,472 | 10,074,751 |
| New York Life Trust Company* | Mainstay Balanced Fund I | 410,565 | 9,508,699 |
| PIMCO Funds | PIMCO Total Return Fund (Admin) | 1,367,829 | 14,772,560 |
| JP Morgan | JP Morgan Mid Cap Value Fund A | 401,623 | 7,622,822 |
| Artisan Funds | Artisan Mid Cap Fund | 260,983 | 6,670,734 |
| Van Kampen | Van Kampen Growth and Income A | 379,722 | 6,561,591 |
| Aston | Optimum Mid Cap Fund | 135,485 | 3,534,811 |
| PIMCO Funds | PIMCO Real Return Admin Fund | 429,004 | 4,628,956 |
| Royce | Micro Cap Fund | 137,452 | 1,870,726 |
| New York Life Trust Company* | Mainstay Retirement 2010 Fund | 42,805 | 397,659 |
| New York Life Trust Company* | Mainstay Retirement 2020 Fund | 63,762 | 561,743 |
| New York Life Trust Company* | Mainstay Retirement 2030 Fund | 76,174 | 633,771 |
| New York Life Trust Company* | Mainstay Retirement 2040 Fund | 27,670 | 225,233 |
| New York Life Trust Company* | Mainstay Retirement 2050 Fund | 14,835 | 117,492 |
| Pooled Separate Account: | | | |
| New York Life Trust Company* | New York Life Insurance Anchor Account III | | 26,363,876 |
| Guaranteed Insurance Contracts: | | | |
| American Founders Life Insurance Company | Bradford National Life Insurance Company Guarantee #2990002645, 4.0%, maturing January 28, 2044 | | 256,792 |
| Conseco Life Insurance Company | American Life and Casualty Insurance Company Contract, #ON890313, 4.0% maturing April 1, 2019 | | 135,659 |
| Participant loans* | Interest rates from 4.25% to 10.50%, maturing through 2026 | | 3,756,957 |
| | | | $ 144,524,228 |

* Denotes party in interest

See accompanying independent auditors' report.

# GE SECURITY, INC. 401(k) RETIREMENT PLAN

Financial Statements and Supplementary Schedule

December 31, 2009 and 2008

(With Independent Auditors' Report Thereon)

**GE SECURITY, INC. 401(k) RETIREMENT PLAN**

Financial Statements and Supplementary Schedule

December 31, 2009 and 2008

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**KPMG LLP**
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## Independent Auditors' Report

The Plan Administrator
GE Security, Inc. 401(k) Retirement Plan

We were engaged to audit the financial statements and supplemental schedule of GE Security, Inc. 401(k) Retirement Plan (the Plan) as of December 31, 2009 and 2008, and for the years then ended, as listed in the accompanying index. These financial statements and supplemental schedule are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in note 8, which was certified by The New York Like Trust Company, the trustee of the Plan, except for comparing such information with the related information included in the financial statements and supplemental schedule. We have been informed by the plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained certifications from the trustee as of December 31, 2009 and 2008 and for the years then ended, that the information provided to the plan administrator by the trustee is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedule taken as a whole. The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

KPMG LLP

September 10, 2010

KPMG LLP, is a Delaware limited liability partnership, the U.S. member firm of KPMG International Cooperative ("KPMG International"), a Swiss entity.

**GE SECURITY, INC. 401(k) RETIREMENT PLAN**

Statements of Net Assets Available for Benefits

December 31, 2009 and 2008

| | 2009 | 2008 |
|---|---|---|
| Investments, at fair value | $ 139,501,805 | 114,601,924 |
| Receivables: | | |
| Participant loans | 3,756,957 | 4,358,170 |
| Employee contribution | — | 653 |
| Employer contribution | 85,850 | 177,738 |
| Accrued income | 73,575 | 126,894 |
| Liability: | | |
| Excess employee contributions payable | 229,055 | 52,196 |
| Net assets available for benefits, before adjustments from fair value to contract value | 143,189,132 | 119,213,183 |
| Adjustments from fair value to contract value for fully benefit-responsive contracts | 1,265,466 | 3,703,809 |
| Net assets available for benefits | $ 144,454,598 | 122,916,992 |

See accompanying notes to financial statements.

**GE SECURITY, INC. 401(k) RETIREMENT PLAN**

Statements of Changes in Net Assets Available for Benefits

Years ended December 31, 2009 and 2008

| | 2009 | 2008 |
|---|---|---|
| Additions (reductions) to net assets attributed to: | | |
| Investment income (loss): | | |
| Net appreciation (depreciation) in fair value of investments | $ 21,665,933 | (49,291,771) |
| Interest income | 1,145,500 | 1,467,903 |
| Dividends | 2,345,398 | 3,636,333 |
| Total investment income (loss) | 25,156,831 | (44,187,535) |
| Contributions: | | |
| Rollover | 467,836 | 1,055,599 |
| Employee | 9,952,416 | 12,648,425 |
| Employer, net of forfeitures | 3,284,524 | 4,059,870 |
| Total contributions | 13,704,776 | 17,763,894 |
| Total additions (reductions) | 38,861,607 | (26,423,641) |
| Deductions from net assets attributed to: | | |
| Benefits paid to participants | 17,262,846 | 13,535,550 |
| Administrative expenses | 61,155 | 37,852 |
| Total deductions | 17,324,001 | 13,573,402 |
| Net increase (decrease) in net assets | 21,537,606 | (39,997,043) |
| Net assets available for benefits: | | |
| Beginning of year | 122,916,992 | 162,914,035 |
| End of year | $ 144,454,598 | 122,916,992 |

See accompanying notes to financial statements.

## (1) Description of the Plan

The following description of the GE Security, Inc. 401(k) Retirement Plan (the Plan), a defined contribution plan, sponsored by UTC Fire & Security Americas Corporation Inc. (formerly GE Security, Inc.) (the Company or Employer or Plan administrator), is provided for general information purposes only. The Plan is subject to applicable provisions of the Employee Retirement Income Security Act of 1974, as amended (ERISA). Any employee of the Company who has attained the required ERISA age is eligible to participate in the Plan on the first day of the month after the employee's three-month anniversary. The Plan is administered by the Company and advised by a committee whose members are appointed by the Board of Directors of the Company (the Plan Committee). The Company has entered into an agreement with New York Life Trust Company (the Trustee) who acts as the trustee and record keeper of the Plan's assets. Participants should refer to the Plan document for complete information regarding the Plan's definitions, benefits, eligibility and other matters.

### *(a) Contributions*

Each year, participants may elect to contribute pretax annual compensation, as defined by the Plan. For nonhighly compensated employees, contributions are limited to an aggregate of 50% of the participant's pretax annual compensation. Highly compensated employees are limited in their contributions to an aggregate of 20% of the participant's pretax annual compensation. The total amount of participant pretax contribution is limited to $16,500 and $15,500 for 2009 and 2008, respectively. Participants may also contribute amounts representing distributions from other qualified plans or individual retirement accounts (IRAs) into the Plan, as specified in the plan document.

Matching contributions by the Company for the benefit of participants are discretionary. For 2009 and 2008, Company matching contributions were equal to 50% of each participant's contributions, up to 6% of eligible compensation. The Company also has the option to make a discretionary profit-sharing contribution to the Plan, which is allocated to participants based on the participants' relative compensation as defined by the Plan. During 2009 and 2008, the Company did not make a discretionary profit-sharing contribution to the Plan.

Participants who are age 50 or older before the close of the plan year may elect to make a catch-up contribution, subject to certain limitations under the Internal Revenue Code (IRC) ($5,500 and $5,000 per participant in 2009 and 2008, respectively). The Company does not match employee catch-up contributions.

### *(b) Participant Accounts*

Participants direct the investment of their contributions among several mutual funds, a pooled separate account, and General Electric Company (GE) common stock. The allocation of a participant's contributions to these investment funds is selected by the participant and may be changed daily. Each participant's account is credited with the participant's contributions, a share of Company matching and discretionary profit-sharing contributions, and the Plan's earnings or losses, net of administrative expenses. Allocation of investment income or losses is based on the value of the participant's account at the close of each day.

***(c) Vesting***

Participants are vested immediately in their contributions, Company contributions (except as noted below) and related net investment earnings. Forfeitures of nonvested Company employer matching contributions are used to reduce future Company contributions. During 2009 and 2008, forfeitures totaling approximately $14,500 and $7,200, respectively, were used to reduce employer contributions. At December 31, 2009 and 2008, forfeitures totaling approximately $600 and $14,600, respectively, were available to reduce future contributions. Balances transferred prior to 2000 into the Plan from the Aritech Corporation Employee Stock Ownership Plan vest as follows:

| Years of service | Vested percentage |
|---|---|
| Less than 3 years | — |
| 3 years but less than 4 | 20 |
| 4 years but less than 5 | 40 |
| 5 years but less than 6 | 60 |
| 6 years but less than 7 | 80 |
| 7 years and thereafter | 100 |

***(d) Participant Loans***

A participant may borrow from his or her account a minimum of $500 up to a maximum equal to the lesser of $50,000 reduced by the highest outstanding loan balance in the participant's account during the prior 12-month period or 50% of the participant's vested account balance. Loan terms range from one to five years or up to 15 years for the purchase of a primary residence. The loans are secured by the balance in the participant's account and bear interest at a rate commensurate with prevailing rates as determined by the Plan administrator. Interest rates range from 4.25% to 10.50% on loans outstanding at December 31, 2009. Principal and interest is paid ratably through biweekly payroll deductions. Loan administration charges are charged to the participant's account electing the loan.

***(e) Payments of Benefits***

Distributions to participants may be made upon death, retirement or termination of employment. Participants may elect payment in a lump sum or in the form of an annuity or in-kind distribution of GE common stock as described in the Plan document. Distributions are also permitted for reasons of proven financial hardship as outlined in the Plan document. Participant benefit payments may be subject to federal income tax.

***(f) Plan Termination***

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants will become or remain 100% vested in their accounts.



(Continued)

## (2) Summary of Significant Accounting Policies

### *(a) Basis of Accounting*

The accompanying financial statements have been prepared using the accrual basis of accounting.

### *(b) Investment Valuation and Income Recognition*

Purchases and sales of securities are recorded on a trade-date basis. Interest and dividend income are recorded as earned on an accrual basis. Dividends are recorded on the ex-dividend date.

As described in Financial Accounting Standards Board Staff Position (FSP) AAG INV-1 and SOP 94-4-1, *Reporting of Fully Benefit-Responsive Investment Contracts Held by Certain Investment Companies Subject to the AICPA Investment Company Guide and Defined-Contribution Health and Welfare and Pension Plans* (the FSP), investment contracts held by a defined contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined contribution plan attributable to fully benefit-responsive investment contracts because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the plan. The plan invests in investment contracts through a pooled separate account, the New York Life Anchor Account III (Anchor Account III) at December 31, 2009 and 2008. As required by the FSP, the statements of net assets available for benefits presents the fair value of the investment in the pooled separate account as well as the adjustment of the investment in the pooled separate account from the fair value to contract value relating to the investment contracts. The statements of changes in net assets available for benefits is prepared on a contract value basis. The fair value of the fully benefit-responsive investment contracts are calculated using a discounting method developed by the trustee. The fair value and contract value of the Anchor Account III was $25,098,410 and $26,363,876, respectively, at December 31, 2009. The fair value and contract value of the Anchor Account III was $23,895,367 and $27,599,176, respectively, at December 31, 2008. The average yield for 2009 and 2008 was 3.31% and 4.79%, respectively. For the years ended December 31, 2009 and 2008, the crediting interest rate to participants in the Plan was 3.18% and 4.62%, respectively. There were no valuation reserves recorded that were associated with the pooled separate account in 2009 and 2008. Interest is credited daily to the account and is guaranteed to be not less than 0% before any deduction for expenses.

On December 31, 2000, the Plan received benefit-responsive investments in guaranteed insurance contracts in conjunction with the merger of the Interactive Technologies, Inc. 401(k) Investment Plan (the ITI Plan merger). The contracts are included in the financial statements at contract value as reported to the Plan. Contract value represents contributions made under the contracts, plus interest accrued at the current rate, less participant withdrawals and administrative expenses. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment at contract value. There are no reserves against the contract value of the guaranteed insurance contracts for credit risk of the contract issuer or otherwise. The average yield and crediting interest rates ranged from approximately 4.0% and 4.0% for 2009 and 2008. The crediting interest rate is based on a formula agreed upon with the issuer, but may not be less than a specified rate, which was 4.0% and 4.0% as of December 31, 2009 and 2008, respectively. Such interest rates are reviewed on an annual



(Continued)

basis for resetting. The fair values of these contracts as of December 31, 2009 and 2008 equaled the contract value.

Certain events limit the ability of the Plan to transact at contract value with the issuer. Such events include the following: (a) amendments to the plan documents (including complete or partial plan termination or merger with another plan) (b) changes to the Plan's prohibition on competing investment options or deletion of equity wash provisions; (c) bankruptcy of the plan sponsor or other plan sponsor events (e.g. divestitures or spin-offs of a subsidiary) which cause a significant withdrawal from the Plan or (d) the failure of the trust to qualify for exemption from federal income taxes or any required prohibited transaction exemption under ERISA. The plan administrator does not believe that the occurrence of any such value event, which would limit the Plan's ability to transact at contract value with participants, is probable.

***(c) Net Depreciation in Fair Value of Investments***

Net depreciation in fair value of investments included in the statements of changes in net assets available for benefits consists of realized gains or losses on investments sold and the unrealized appreciation (depreciation) on investments held at the end of the year.

***(d) Plan Expenses***

The Company pays all Plan administrative expenses other than loan administration charges and commissions and fees on transactions involving GE common stock. Loan administration charges and common stock commissions and fees are charged to the participant's account electing the loan or common stock transaction.

***(e) Payment of Benefits***

Benefit payments are recorded when paid.

***(f) Use of Estimates***

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amount of assets and liabilities and changes therein, and disclosures of contingent assets and liabilities. Actual results could differ from those estimates.

***(g) Risks and Uncertainties***

The Plan invests in a variety of investments. Investment securities are exposed to various risks including, but not limited to, interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term.

The Plan invests in securities with contractual cash flows, such as asset-backed securities, collateralized mortgage obligations and commercial mortgage backed securities, including securities backed by subprime mortgage loans. The value, liquidity, and related income of these securities are sensitive to changes in economic conditions, including real estate value, delinquencies or defaults, or

both, and may be adversely affected by shifts in the market's perception of the issuers and changes in interest rates.

***(h) Participant Loans***

Participant loans are carried at amortized cost plus accrued interest.

**(3) Investments**

The following tables present investments that represent 5% or more of the Plan's net assets as of December 31, 2009 and 2008.

| | 2009 | 2008 |
|---|---|---|
| New York Life Insurance Anchor Account III, at contract value | $ 26,363,876 | 27,599,176 |
| PIMCO Total Return Fund (Admin) | 14,772,560 | 14,113,017 |
| The Growth Fund of America R4 | 14,273,910 | 11,105,791 |
| Davis New York Venture Fund (A) | 11,541,507 | 9,201,556 |
| Mainstay Balanced Fund I | 9,508,699 | 8,452,168 |
| Mainstay S&P 500 Index Fund I | 10,074,751 | 8,093,809 |
| Fidelity Advisor Diversified International T | 9,387,542 | 8,064,224 |
| JP Morgan Mid Cap Value Fund A | 7,622,822 | 6,746,830 |
| General Electric Company common stock | 11,131,867 | 6,630,935 |

During 2009 and 2008, the Plan's investments (including investments bought, sold, and held during the year) appreciated (depreciated) in value as follows:

| | 2009 | 2008 |
|---|---|---|
| General Electric Company common stock | $ 1,185,070 | (5,729,336) |
| Mutual funds | 20,480,863 | (43,562,435) |
| Net appreciation (depreciation) in fair value of investments | $ 21,665,933 | (49,291,771) |

**(4) Fair Value Measurements**

Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) 820, Fair Value Measurements and Disclosures, provides the framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements). The three levels of the fair value hierarchy under FASB ASC 820 are described as follows:

Level 1 – Quoted prices for identical investments in active markets.



(Continued)

Level 2 – Quoted prices for similar investments in active markets; quoted prices for identical or similar investments in markets that are not active; and model-derived valuations whose significant value drivers are observable.

Level 3 – Significant inputs to the valuation model are unobservable.

The Company maintains policies and procedures to value investments using the best and most relevant data available. The following section describes the valuation methodologies used to measure investments at fair value.

When available, quoted market prices are used to determine the fair value of investment securities, and they are included in Level 1. Level 1 securities primarily include the GE common stock, the money market fund and mutual funds.

When quoted market prices are unobservable, quotes from independent pricing vendors are utilized based on recent trading activity and other relevant information including market interest rate curves, referenced credit spreads and estimated prepayment rates where applicable. These investments are included in Level 2. In infrequent circumstances, our pricing vendors may provide us with valuations that are based on significant unobservable inputs, and in those circumstances the investment securities are classified in Level 3.

The Plan's ownership in the pooled separate account is carried at fair value based on the investment's net asset value per unit and included in Level 2.

Guaranteed investment contracts are valued at fair value by discounting the related cash flows based on current yields of similar instruments with comparable durations considering the credit-worthiness of the issuer (see note 2(b)) and are included in Level 2.

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2009 and 2008:

| 2009 | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Common stock: | | | | |
| General Electric Company | $ 11,131,867 | — | — | 11,131,867 |
| Money market fund | 494,570 | — | — | 494,570 |
| Mutual funds: | | | | |
| Fixed income fund | 19,401,516 | — | — | 19,401,516 |
| Asset allocation fund | 1,935,898 | — | — | 1,935,898 |
| Growth and income fund | 26,145,041 | — | — | 26,145,041 |
| Growth fund | 45,514,510 | — | — | 45,514,510 |
| International fund | 9,387,542 | — | — | 9,387,542 |
| Pooled separate account | — | 25,098,410 | — | 25,098,410 |
| Guaranteed insurance contracts | — | 392,451 | — | 392,451 |
| Total investments | $ 114,010,944 | 25,490,861 | — | 139,501,805 |



(Continued)

| 2008 | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Common stock | $ 6,630,935 | — | — | 6,630,935 |
| Money market fund | 391,154 | — | — | 391,154 |
| Mutual funds | 83,307,119 | — | — | 83,307,119 |
| Pooled separate account | — | 23,895,367 | — | 23,895,367 |
| Guaranteed insurance contracts | — | 377,349 | — | 377,349 |
| Total investments | $ 90,329,208 | 24,272,716 | — | 114,601,924 |

**(5) Concentration of Investments**

The Plan's investment in GE common stock represents approximately 8% and 5%, of total investments as of December 31, 2009 and 2008. GE is a diversified technology, media and financial services company, with products and services ranging from aircraft engines, power generation, water processing and security technology to medical imaging, business and consumer financing, media content and advanced materials. GE serves customers in more than 100 countries.

**(6) Tax Status**

The Internal Revenue Service has determined and informed the Plan administrator by a letter dated September 24, 2002 that the Plan and related trust are designed in accordance with applicable sections of the IRC. The Plan has been amended since receiving the determination letter; however, the Plan administrator believes that the Plan is designed and is currently operated in compliance with the applicable requirements of the IRC and the related trust was tax exempt as of December 31, 2009 and 2008.

**(7) Party-in-Interest Transactions**

The Plan engages in investment transactions with funds managed by the Trustee, a party-in-interest with respect to the Plan. The Plan also has investments in GE common stock. The Company is the Plan administrator; therefore, these transactions are party-in-interest transactions. These transactions are covered by an exemption from the "prohibited transaction" provisions of ERISA and IRC.

**(8) Information Certified by Trustee**

The New York Life Trust Company, the trustee, has certified that the following information included in the financial statements and supplemental schedule as of and for the years ended December 31, 2009 and 2008 is complete and accurate:

- Investments, at fair value
- Participant loans, at amortized cost
- New York Life Insurance Anchor Account III, at contract value
- Investment income (loss)
- Investments, note 3



(Continued)

- Fair value measurements, note 4, excluding New York Life Insurance Anchor Account III, at fair value
- Schedule of assets (held at end of year)

**(9) Subsequent Events**

The plan has evaluated subsequent events through September 10, 2010, the date the financial statements were available to be issued.

**GE SECURITY, INC. 401(k) RETIREMENT PLAN**

Schedule H, Line 4i – Schedule of Assets (Held at End of Year)

December 31, 2009

| Identity of issue | Description of investment | Number of shares | Current value |
|---|---|---|---|
| Corporate Stocks – Common: | | | $ |
| General Electric Company* | General Electric Company common stock | 735,748 | 11,131,867 |
| Money Market Fund: | | | |
| New York Life Trust Company* | Mainstay Cash Reserves Fund I | 494,570 | 494,570 |
| Mutual Funds: | | | |
| American Funds | The Growth Fund of America R4 | 526,518 | 14,273,910 |
| Davis Funds | Davis New York Venture Fund (A) | 372,547 | 11,541,507 |
| Fidelity Investments | Fidelity Advisor Diversified International T | 638,608 | 9,387,542 |
| New York Life Trust Company* | Mainstay S&P 500 Index Fund I | 392,472 | 10,074,751 |
| New York Life Trust Company* | Mainstay Balanced Fund I | 410,565 | 9,508,699 |
| PIMCO Funds | PIMCO Total Return Fund (Admin) | 1,367,829 | 14,772,560 |
| JP Morgan | JP Morgan Mid Cap Value Fund A | 401,623 | 7,622,822 |
| Artisan Funds | Artisan Mid Cap Fund | 260,983 | 6,670,734 |
| Van Kampen | Van Kampen Growth and Income A | 379,722 | 6,561,591 |
| Aston | Optimum Mid Cap Fund | 135,485 | 3,534,811 |
| PIMCO Funds | PIMCO Real Return Admin Fund | 429,004 | 4,628,956 |
| Royce | Micro Cap Fund | 137,452 | 1,870,726 |
| New York Life Trust Company* | Mainstay Retirement 2010 Fund | 42,805 | 397,659 |
| New York Life Trust Company* | Mainstay Retirement 2020 Fund | 63,762 | 561,743 |
| New York Life Trust Company* | Mainstay Retirement 2030 Fund | 76,174 | 633,771 |
| New York Life Trust Company* | Mainstay Retirement 2040 Fund | 27,670 | 225,233 |
| New York Life Trust Company* | Mainstay Retirement 2050 Fund | 14,835 | 117,492 |
| Pooled Separate Account: | | | |
| New York Life Trust Company* | New York Life Insurance Anchor Account III | | 26,363,876 |
| Guaranteed Insurance Contracts: | | | |
| American Founders Life Insurance Company | Bradford National Life Insurance Company Guarantee #2990002645, 4.0%, maturing January 28, 2044 | | 256,792 |
| Conseco Life Insurance Company | American Life and Casualty Insurance Company Contract, #ON890313, 4.0% maturing April 1, 2019 | | 135,659 |
| Participant loans* | Interest rates from 4.25% to 10.50%, maturing through 2026 | | 3,756,957 |
| | | | $ 144,524,228 |

* Denotes party in interest

See accompanying independent auditors' report.

# GE SECURITY, INC. 401(k) RETIREMENT PLAN

Financial Statements and Supplementary Schedule

December 31, 2009 and 2008

(With Independent Auditors' Report Thereon)

**GE SECURITY, INC. 401(k) RETIREMENT PLAN**

Financial Statements and Supplementary Schedule

December 31, 2009 and 2008

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**KPMG LLP**
Suite 3800
1300 South West Fifth Avenue
Portland, OR 97201

## Independent Auditors' Report

The Plan Administrator
GE Security, Inc. 401(k) Retirement Plan

We were engaged to audit the financial statements and supplemental schedule of GE Security, Inc. 401(k) Retirement Plan (the Plan) as of December 31, 2009 and 2008, and for the years then ended, as listed in the accompanying index. These financial statements and supplemental schedule are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in note 8, which was certified by The New York Like Trust Company, the trustee of the Plan, except for comparing such information with the related information included in the financial statements and supplemental schedule. We have been informed by the plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained certifications from the trustee as of December 31, 2009 and 2008 and for the years then ended, that the information provided to the plan administrator by the trustee is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedule taken as a whole. The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

KPMG LLP

September 10, 2010

KPMG LLP, is a Delaware limited liability partnership, the U.S. member firm of KPMG International Cooperative ("KPMG International"), a Swiss entity.

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December 31, 2009 and 2008

| | 2009 | 2008 |
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| Receivables: | | |
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| Employee contribution | — | 653 |
| Employer contribution | 85,850 | 177,738 |
| Accrued income | 73,575 | 126,894 |
| Liability: | | |
| Excess employee contributions payable | 229,055 | 52,196 |
| Net assets available for benefits, before adjustments from fair value to contract value | 143,189,132 | 119,213,183 |
| Adjustments from fair value to contract value for fully benefit-responsive contracts | 1,265,466 | 3,703,809 |
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Years ended December 31, 2009 and 2008

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|---|---|---|
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| Investment income (loss): | | |
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| Interest income | 1,145,500 | 1,467,903 |
| Dividends | 2,345,398 | 3,636,333 |
| Total investment income (loss) | 25,156,831 | (44,187,535) |
| Contributions: | | |
| Rollover | 467,836 | 1,055,599 |
| Employee | 9,952,416 | 12,648,425 |
| Employer, net of forfeitures | 3,284,524 | 4,059,870 |
| Total contributions | 13,704,776 | 17,763,894 |
| Total additions (reductions) | 38,861,607 | (26,423,641) |
| Deductions from net assets attributed to: | | |
| Benefits paid to participants | 17,262,846 | 13,535,550 |
| Administrative expenses | 61,155 | 37,852 |
| Total deductions | 17,324,001 | 13,573,402 |
| Net increase (decrease) in net assets | 21,537,606 | (39,997,043) |
| Net assets available for benefits: | | |
| Beginning of year | 122,916,992 | 162,914,035 |
| End of year | $ 144,454,598 | 122,916,992 |

See accompanying notes to financial statements.

## (1) Description of the Plan

The following description of the GE Security, Inc. 401(k) Retirement Plan (the Plan), a defined contribution plan, sponsored by UTC Fire & Security Americas Corporation Inc. (formerly GE Security, Inc.) (the Company or Employer or Plan administrator), is provided for general information purposes only. The Plan is subject to applicable provisions of the Employee Retirement Income Security Act of 1974, as amended (ERISA). Any employee of the Company who has attained the required ERISA age is eligible to participate in the Plan on the first day of the month after the employee's three-month anniversary. The Plan is administered by the Company and advised by a committee whose members are appointed by the Board of Directors of the Company (the Plan Committee). The Company has entered into an agreement with New York Life Trust Company (the Trustee) who acts as the trustee and record keeper of the Plan's assets. Participants should refer to the Plan document for complete information regarding the Plan's definitions, benefits, eligibility and other matters.

### *(a) Contributions*

Each year, participants may elect to contribute pretax annual compensation, as defined by the Plan. For nonhighly compensated employees, contributions are limited to an aggregate of 50% of the participant's pretax annual compensation. Highly compensated employees are limited in their contributions to an aggregate of 20% of the participant's pretax annual compensation. The total amount of participant pretax contribution is limited to $16,500 and $15,500 for 2009 and 2008, respectively. Participants may also contribute amounts representing distributions from other qualified plans or individual retirement accounts (IRAs) into the Plan, as specified in the plan document.

Matching contributions by the Company for the benefit of participants are discretionary. For 2009 and 2008, Company matching contributions were equal to 50% of each participant's contributions, up to 6% of eligible compensation. The Company also has the option to make a discretionary profit-sharing contribution to the Plan, which is allocated to participants based on the participants' relative compensation as defined by the Plan. During 2009 and 2008, the Company did not make a discretionary profit-sharing contribution to the Plan.

Participants who are age 50 or older before the close of the plan year may elect to make a catch-up contribution, subject to certain limitations under the Internal Revenue Code (IRC) ($5,500 and $5,000 per participant in 2009 and 2008, respectively). The Company does not match employee catch-up contributions.

### *(b) Participant Accounts*

Participants direct the investment of their contributions among several mutual funds, a pooled separate account, and General Electric Company (GE) common stock. The allocation of a participant's contributions to these investment funds is selected by the participant and may be changed daily. Each participant's account is credited with the participant's contributions, a share of Company matching and discretionary profit-sharing contributions, and the Plan's earnings or losses, net of administrative expenses. Allocation of investment income or losses is based on the value of the participant's account at the close of each day.

***(c) Vesting***

Participants are vested immediately in their contributions, Company contributions (except as noted below) and related net investment earnings. Forfeitures of nonvested Company employer matching contributions are used to reduce future Company contributions. During 2009 and 2008, forfeitures totaling approximately $14,500 and $7,200, respectively, were used to reduce employer contributions. At December 31, 2009 and 2008, forfeitures totaling approximately $600 and $14,600, respectively, were available to reduce future contributions. Balances transferred prior to 2000 into the Plan from the Aritech Corporation Employee Stock Ownership Plan vest as follows:

| Years of service | Vested percentage |
|---|---|
| Less than 3 years | — |
| 3 years but less than 4 | 20 |
| 4 years but less than 5 | 40 |
| 5 years but less than 6 | 60 |
| 6 years but less than 7 | 80 |
| 7 years and thereafter | 100 |

***(d) Participant Loans***

A participant may borrow from his or her account a minimum of $500 up to a maximum equal to the lesser of $50,000 reduced by the highest outstanding loan balance in the participant's account during the prior 12-month period or 50% of the participant's vested account balance. Loan terms range from one to five years or up to 15 years for the purchase of a primary residence. The loans are secured by the balance in the participant's account and bear interest at a rate commensurate with prevailing rates as determined by the Plan administrator. Interest rates range from 4.25% to 10.50% on loans outstanding at December 31, 2009. Principal and interest is paid ratably through biweekly payroll deductions. Loan administration charges are charged to the participant's account electing the loan.

***(e) Payments of Benefits***

Distributions to participants may be made upon death, retirement or termination of employment. Participants may elect payment in a lump sum or in the form of an annuity or in-kind distribution of GE common stock as described in the Plan document. Distributions are also permitted for reasons of proven financial hardship as outlined in the Plan document. Participant benefit payments may be subject to federal income tax.

***(f) Plan Termination***

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants will become or remain 100% vested in their accounts.



(Continued)

## (2) Summary of Significant Accounting Policies

### *(a) Basis of Accounting*

The accompanying financial statements have been prepared using the accrual basis of accounting.

### *(b) Investment Valuation and Income Recognition*

Purchases and sales of securities are recorded on a trade-date basis. Interest and dividend income are recorded as earned on an accrual basis. Dividends are recorded on the ex-dividend date.

As described in Financial Accounting Standards Board Staff Position (FSP) AAG INV-1 and SOP 94-4-1, *Reporting of Fully Benefit-Responsive Investment Contracts Held by Certain Investment Companies Subject to the AICPA Investment Company Guide and Defined-Contribution Health and Welfare and Pension Plans* (the FSP), investment contracts held by a defined contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined contribution plan attributable to fully benefit-responsive investment contracts because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the plan. The plan invests in investment contracts through a pooled separate account, the New York Life Anchor Account III (Anchor Account III) at December 31, 2009 and 2008. As required by the FSP, the statements of net assets available for benefits presents the fair value of the investment in the pooled separate account as well as the adjustment of the investment in the pooled separate account from the fair value to contract value relating to the investment contracts. The statements of changes in net assets available for benefits is prepared on a contract value basis. The fair value of the fully benefit-responsive investment contracts are calculated using a discounting method developed by the trustee. The fair value and contract value of the Anchor Account III was $25,098,410 and $26,363,876, respectively, at December 31, 2009. The fair value and contract value of the Anchor Account III was $23,895,367 and $27,599,176, respectively, at December 31, 2008. The average yield for 2009 and 2008 was 3.31% and 4.79%, respectively. For the years ended December 31, 2009 and 2008, the crediting interest rate to participants in the Plan was 3.18% and 4.62%, respectively. There were no valuation reserves recorded that were associated with the pooled separate account in 2009 and 2008. Interest is credited daily to the account and is guaranteed to be not less than 0% before any deduction for expenses.

On December 31, 2000, the Plan received benefit-responsive investments in guaranteed insurance contracts in conjunction with the merger of the Interactive Technologies, Inc. 401(k) Investment Plan (the ITI Plan merger). The contracts are included in the financial statements at contract value as reported to the Plan. Contract value represents contributions made under the contracts, plus interest accrued at the current rate, less participant withdrawals and administrative expenses. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment at contract value. There are no reserves against the contract value of the guaranteed insurance contracts for credit risk of the contract issuer or otherwise. The average yield and crediting interest rates ranged from approximately 4.0% and 4.0% for 2009 and 2008. The crediting interest rate is based on a formula agreed upon with the issuer, but may not be less than a specified rate, which was 4.0% and 4.0% as of December 31, 2009 and 2008, respectively. Such interest rates are reviewed on an annual



(Continued)

basis for resetting. The fair values of these contracts as of December 31, 2009 and 2008 equaled the contract value.

Certain events limit the ability of the Plan to transact at contract value with the issuer. Such events include the following: (a) amendments to the plan documents (including complete or partial plan termination or merger with another plan) (b) changes to the Plan's prohibition on competing investment options or deletion of equity wash provisions; (c) bankruptcy of the plan sponsor or other plan sponsor events (e.g. divestitures or spin-offs of a subsidiary) which cause a significant withdrawal from the Plan or (d) the failure of the trust to qualify for exemption from federal income taxes or any required prohibited transaction exemption under ERISA. The plan administrator does not believe that the occurrence of any such value event, which would limit the Plan's ability to transact at contract value with participants, is probable.

***(c) Net Depreciation in Fair Value of Investments***

Net depreciation in fair value of investments included in the statements of changes in net assets available for benefits consists of realized gains or losses on investments sold and the unrealized appreciation (depreciation) on investments held at the end of the year.

***(d) Plan Expenses***

The Company pays all Plan administrative expenses other than loan administration charges and commissions and fees on transactions involving GE common stock. Loan administration charges and common stock commissions and fees are charged to the participant's account electing the loan or common stock transaction.

***(e) Payment of Benefits***

Benefit payments are recorded when paid.

***(f) Use of Estimates***

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amount of assets and liabilities and changes therein, and disclosures of contingent assets and liabilities. Actual results could differ from those estimates.

***(g) Risks and Uncertainties***

The Plan invests in a variety of investments. Investment securities are exposed to various risks including, but not limited to, interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term.

The Plan invests in securities with contractual cash flows, such as asset-backed securities, collateralized mortgage obligations and commercial mortgage backed securities, including securities backed by subprime mortgage loans. The value, liquidity, and related income of these securities are sensitive to changes in economic conditions, including real estate value, delinquencies or defaults, or

both, and may be adversely affected by shifts in the market's perception of the issuers and changes in interest rates.

***(h) Participant Loans***

Participant loans are carried at amortized cost plus accrued interest.

**(3) Investments**

The following tables present investments that represent 5% or more of the Plan's net assets as of December 31, 2009 and 2008.

| | 2009 | 2008 |
|---|---|---|
| New York Life Insurance Anchor Account III, at contract value | $ 26,363,876 | 27,599,176 |
| PIMCO Total Return Fund (Admin) | 14,772,560 | 14,113,017 |
| The Growth Fund of America R4 | 14,273,910 | 11,105,791 |
| Davis New York Venture Fund (A) | 11,541,507 | 9,201,556 |
| Mainstay Balanced Fund I | 9,508,699 | 8,452,168 |
| Mainstay S&P 500 Index Fund I | 10,074,751 | 8,093,809 |
| Fidelity Advisor Diversified International T | 9,387,542 | 8,064,224 |
| JP Morgan Mid Cap Value Fund A | 7,622,822 | 6,746,830 |
| General Electric Company common stock | 11,131,867 | 6,630,935 |

During 2009 and 2008, the Plan's investments (including investments bought, sold, and held during the year) appreciated (depreciated) in value as follows:

| | 2009 | 2008 |
|---|---|---|
| General Electric Company common stock | $ 1,185,070 | (5,729,336) |
| Mutual funds | 20,480,863 | (43,562,435) |
| Net appreciation (depreciation) in fair value of investments | $ 21,665,933 | (49,291,771) |

**(4) Fair Value Measurements**

Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) 820, Fair Value Measurements and Disclosures, provides the framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements). The three levels of the fair value hierarchy under FASB ASC 820 are described as follows:

Level 1 – Quoted prices for identical investments in active markets.



(Continued)

Level 2 – Quoted prices for similar investments in active markets; quoted prices for identical or similar investments in markets that are not active; and model-derived valuations whose significant value drivers are observable.

Level 3 – Significant inputs to the valuation model are unobservable.

The Company maintains policies and procedures to value investments using the best and most relevant data available. The following section describes the valuation methodologies used to measure investments at fair value.

When available, quoted market prices are used to determine the fair value of investment securities, and they are included in Level 1. Level 1 securities primarily include the GE common stock, the money market fund and mutual funds.

When quoted market prices are unobservable, quotes from independent pricing vendors are utilized based on recent trading activity and other relevant information including market interest rate curves, referenced credit spreads and estimated prepayment rates where applicable. These investments are included in Level 2. In infrequent circumstances, our pricing vendors may provide us with valuations that are based on significant unobservable inputs, and in those circumstances the investment securities are classified in Level 3.

The Plan's ownership in the pooled separate account is carried at fair value based on the investment's net asset value per unit and included in Level 2.

Guaranteed investment contracts are valued at fair value by discounting the related cash flows based on current yields of similar instruments with comparable durations considering the credit-worthiness of the issuer (see note 2(b)) and are included in Level 2.

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2009 and 2008:

| 2009 | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Common stock: | | | | |
| General Electric Company | $ 11,131,867 | — | — | 11,131,867 |
| Money market fund | 494,570 | — | — | 494,570 |
| Mutual funds: | | | | |
| Fixed income fund | 19,401,516 | — | — | 19,401,516 |
| Asset allocation fund | 1,935,898 | — | — | 1,935,898 |
| Growth and income fund | 26,145,041 | — | — | 26,145,041 |
| Growth fund | 45,514,510 | — | — | 45,514,510 |
| International fund | 9,387,542 | — | — | 9,387,542 |
| Pooled separate account | — | 25,098,410 | — | 25,098,410 |
| Guaranteed insurance contracts | — | 392,451 | — | 392,451 |
| Total investments | $ 114,010,944 | 25,490,861 | — | 139,501,805 |



(Continued)

| 2008 | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Common stock | $ 6,630,935 | — | — | 6,630,935 |
| Money market fund | 391,154 | — | — | 391,154 |
| Mutual funds | 83,307,119 | — | — | 83,307,119 |
| Pooled separate account | — | 23,895,367 | — | 23,895,367 |
| Guaranteed insurance contracts | — | 377,349 | — | 377,349 |
| Total investments | $ 90,329,208 | 24,272,716 | — | 114,601,924 |

**(5) Concentration of Investments**

The Plan's investment in GE common stock represents approximately 8% and 5%, of total investments as of December 31, 2009 and 2008. GE is a diversified technology, media and financial services company, with products and services ranging from aircraft engines, power generation, water processing and security technology to medical imaging, business and consumer financing, media content and advanced materials. GE serves customers in more than 100 countries.

**(6) Tax Status**

The Internal Revenue Service has determined and informed the Plan administrator by a letter dated September 24, 2002 that the Plan and related trust are designed in accordance with applicable sections of the IRC. The Plan has been amended since receiving the determination letter; however, the Plan administrator believes that the Plan is designed and is currently operated in compliance with the applicable requirements of the IRC and the related trust was tax exempt as of December 31, 2009 and 2008.

**(7) Party-in-Interest Transactions**

The Plan engages in investment transactions with funds managed by the Trustee, a party-in-interest with respect to the Plan. The Plan also has investments in GE common stock. The Company is the Plan administrator; therefore, these transactions are party-in-interest transactions. These transactions are covered by an exemption from the "prohibited transaction" provisions of ERISA and IRC.

**(8) Information Certified by Trustee**

The New York Life Trust Company, the trustee, has certified that the following information included in the financial statements and supplemental schedule as of and for the years ended December 31, 2009 and 2008 is complete and accurate:

- Investments, at fair value
- Participant loans, at amortized cost
- New York Life Insurance Anchor Account III, at contract value
- Investment income (loss)
- Investments, note 3



(Continued)

- Fair value measurements, note 4, excluding New York Life Insurance Anchor Account III, at fair value
- Schedule of assets (held at end of year)

**(9) Subsequent Events**

The plan has evaluated subsequent events through September 10, 2010, the date the financial statements were available to be issued.

**GE SECURITY, INC. 401(k) RETIREMENT PLAN**

Schedule H, Line 4i – Schedule of Assets (Held at End of Year)

December 31, 2009

| Identity of issue | Description of investment | Number of shares | Current value |
|---|---|---|---|
| Corporate Stocks – Common: | | | $ |
| General Electric Company* | General Electric Company common stock | 735,748 | 11,131,867 |
| Money Market Fund: | | | |
| New York Life Trust Company* | Mainstay Cash Reserves Fund I | 494,570 | 494,570 |
| Mutual Funds: | | | |
| American Funds | The Growth Fund of America R4 | 526,518 | 14,273,910 |
| Davis Funds | Davis New York Venture Fund (A) | 372,547 | 11,541,507 |
| Fidelity Investments | Fidelity Advisor Diversified International T | 638,608 | 9,387,542 |
| New York Life Trust Company* | Mainstay S&P 500 Index Fund I | 392,472 | 10,074,751 |
| New York Life Trust Company* | Mainstay Balanced Fund I | 410,565 | 9,508,699 |
| PIMCO Funds | PIMCO Total Return Fund (Admin) | 1,367,829 | 14,772,560 |
| JP Morgan | JP Morgan Mid Cap Value Fund A | 401,623 | 7,622,822 |
| Artisan Funds | Artisan Mid Cap Fund | 260,983 | 6,670,734 |
| Van Kampen | Van Kampen Growth and Income A | 379,722 | 6,561,591 |
| Aston | Optimum Mid Cap Fund | 135,485 | 3,534,811 |
| PIMCO Funds | PIMCO Real Return Admin Fund | 429,004 | 4,628,956 |
| Royce | Micro Cap Fund | 137,452 | 1,870,726 |
| New York Life Trust Company* | Mainstay Retirement 2010 Fund | 42,805 | 397,659 |
| New York Life Trust Company* | Mainstay Retirement 2020 Fund | 63,762 | 561,743 |
| New York Life Trust Company* | Mainstay Retirement 2030 Fund | 76,174 | 633,771 |
| New York Life Trust Company* | Mainstay Retirement 2040 Fund | 27,670 | 225,233 |
| New York Life Trust Company* | Mainstay Retirement 2050 Fund | 14,835 | 117,492 |
| Pooled Separate Account: | | | |
| New York Life Trust Company* | New York Life Insurance Anchor Account III | | 26,363,876 |
| Guaranteed Insurance Contracts: | | | |
| American Founders Life Insurance Company | Bradford National Life Insurance Company Guarantee #2990002645, 4.0%, maturing January 28, 2044 | | 256,792 |
| Conseco Life Insurance Company | American Life and Casualty Insurance Company Contract, #ON890313, 4.0% maturing April 1, 2019 | | 135,659 |
| Participant loans* | Interest rates from 4.25% to 10.50%, maturing through 2026 | | 3,756,957 |
| | | | $ 144,524,228 |

* Denotes party in interest

See accompanying independent auditors' report.