Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2009

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2009 or fiscal plan year beginning 01/01/2007 and ending 12/31/2007

A This return/report is for:
- [ ] a multiemployer plan;
- [ ] a multiple-employer plan; or
- [X] a single-employer plan;
- [ ] a DFE (specify) ____

B This return/report is:
- [ ] the first return/report;
- [ ] the final return/report;
- [X] an amended return/report;
- [ ] a short plan year return/report (less than 12 months).

C If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

D Check box if filing under:
- [X] Form 5558;
- [ ] automatic extension;
- [ ] the DFVC program;
- [ ] special extension (enter description)

Part II Basic Plan Information—enter all requested information

1a Name of plan
ERC RETIREMENT PLAN

1b Three-digit plan number (PN) ▶ 004

1c Effective date of plan 01/01/1941

2a Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
GENERAL ELECTRIC CAPITAL CORPORATION

3135 EASTON TURNPIKE
FAIRFIELD, CT 06828-0002

2b Employer Identification Number (EIN)
13-1500700

2c Sponsor's telephone number
203-373-2298

2d Business code (see instructions)
525990

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/11/2010	DENISE FAGGELLA
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")
GENERAL ELECTRIC CAPITAL CORPORATION

3135 EASTON TURNPIKE
FAIRFIELD, CT 06828-0002

3b Administrator's EIN
13-1500700

3c Administrator's telephone number
203-373-2298

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:

a Sponsor's name
GENERAL ELECTRIC CAPITAL CORPORATION

4b EIN
13-1500700

4c PN
001

5	Total number of participants at the beginning of the plan year	**5**	2304
6	Number of participants as of the end of the plan year (welfare plans complete only lines **6a, 6b, 6c,** and **6d**).		
a	Active participants	**6a**	462
b	Retired or separated participants receiving benefits	**6b**	437
c	Other retired or separated participants entitled to future benefits	**6c**	1262
d	Subtotal. Add lines **6a**, **6b**, and **6c**	**6d**	2161
e	Deceased participants whose beneficiaries are receiving or are entitled to receive benefits	**6e**	41
f	Total. Add lines **6d** and **6e**	**6f**	2202
g	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g**	
h	Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	**6h**	
7	Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:
1A 1G 3F 3H

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply)

(1)		Insurance
(2)		Code section 412(e)(3) insurance contracts
(3)	X	Trust
(4)		General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1)		Insurance
(2)		Code section 412(e)(3) insurance contracts
(3)	X	Trust
(4)		General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

(1)	X	**R** (Retirement Plan Information)
(2)		**MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
(3)		**SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

(1)	X		**H** (Financial Information)
(2)			**I** (Financial Information – Small Plan)
(3)		0	**A** (Insurance Information)
(4)	X		**C** (Service Provider Information)
(5)	X		**D** (DFE/Participating Plan Information)
(6)			**G** (Financial Transaction Schedules)

SCHEDULE D (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

DFE/Participating Plan Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2009

This Form is Open to Public Inspection.

For calendar plan year 2009 or fiscal plan year beginning 01/01/2007 and ending 12/31/2007

A Name of plan
ERC RETIREMENT PLAN

B Three-digit plan number (PN) ▶ 004

C Plan or DFE sponsor's name as shown on line 2a of Form 5500
GENERAL ELECTRIC CAPITAL CORPORATION

D Employer Identification Number (EIN)
13-1500700

Part I **Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)**
(Complete as many entries as needed to report all interests in DFEs)

a Name of MTIA, CCT, PSA, or 103-12 IE: GE PENSION TRUST

b Name of sponsor of entity listed in (a): GENERAL ELECTRIC COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
14-6015763-001	M	202853074

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

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b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2009

This Form is Open to Public Inspection

For calendar plan year 2009 or fiscal plan year beginning 01/01/2007 and ending 12/31/2007

A Name of plan
ERC RETIREMENT PLAN

B Three-digit plan number (PN) ▶ 004

C Plan sponsor's name as shown on line 2a of Form 5500
GENERAL ELECTRIC CAPITAL CORPORATION

D Employer Identification Number (EIN)
13-1500700

Part I Asset and Liability Statement

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions	1b(2)		
(3) Other	1b(3)		
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)		
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)	186141242	202853074
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)		
(15) Other	1c(15)		

			(a) Beginning of Year	(b) End of Year
1d	Employer-related investments:			
	(1) Employer securities	1d(1)		
	(2) Employer real property	1d(2)		
e	Buildings and other property used in plan operation	1e		
f	Total assets (add all amounts in lines 1a through 1e)	1f	186141242	202853074
	Liabilities			
g	Benefit claims payable	1g		
h	Operating payables	1h		
i	Acquisition indebtedness	1i		
j	Other liabilities	1j		
k	Total liabilities (add all amounts in lines 1g through1j)	1k	0	0
	Net Assets			
l	Net assets (subtract line 1k from line 1f)	1l	186141242	202853074

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

	Income		(a) Amount	(b) Total
a	**Contributions:**			
	(1) Received or receivable in cash from: **(A)** Employers	2a(1)(A)		
	(B) Participants	2a(1)(B)		
	(C) Others (including rollovers)	2a(1)(C)		
	(2) Noncash contributions	2a(2)		
	(3) Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)**	2a(3)		0
b	**Earnings on investments:**			
	(1) Interest:			
	(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
	(B) U.S. Government securities	2b(1)(B)		
	(C) Corporate debt instruments	2b(1)(C)		
	(D) Loans (other than to participants)	2b(1)(D)		
	(E) Participant loans	2b(1)(E)		
	(F) Other	2b(1)(F)		
	(G) Total interest. Add lines **2b(1)(A)** through **(F)**	2b(1)(G)		0
	(2) Dividends: **(A)** Preferred stock	2b(2)(A)		
	(B) Common stock	2b(2)(B)		
	(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
	(D) Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)**	2b(2)(D)		0
	(3) Rents	2b(3)		
	(4) Net gain (loss) on sale of assets: **(A)** Aggregate proceeds	2b(4)(A)		
	(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
	(C) Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result	2b(4)(C)		0

		(a) Amount	(b) Total
2b (5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		0
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		24999776
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		
c Other income	2c		
d Total income. Add all **income** amounts in column (b) and enter total	2d		24999776
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	7738300	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		7738300
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses: (1) Professional fees	2i(1)	148556	
(2) Contract administrator fees	2i(2)	314383	
(3) Investment advisory and management fees	2i(3)		
(4) Other	2i(4)	86705	
(5) Total administrative expenses. Add lines 2i(1) through (4)	2i(5)		549644
j Total expenses. Add all **expense** amounts in column (b) and enter total	2j		8287944
Net Income and Reconciliation			
k Net income (loss). Subtract line 2j from line 2d	2k		16711832
l Transfers of assets:			
(1) To this plan	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) [X] Unqualified (2) [ ] Qualified (3) [ ] Disclaimer (4) [ ] Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? [ ] Yes [X] No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: KPMG LLP (2) EIN: 13-5565207

d The opinion of an independent qualified public accountant is **not attached** because:

(1) [ ] This form is filed for a CCT, PSA, or MTIA. (2) [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

		Yes	No	Amount
a	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	4a		X	
b	Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	4b		X	
c	Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	4c		X	
d	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	4d		X	
e	Was this plan covered by a fidelity bond?	4e	X		70000000
f	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		X	
g	Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X	
h	Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		X	
i	Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	4i		X	
j	Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	4j		X	
k	Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4k		X	
l	Has the plan failed to provide any benefit when due under the plan?	4l			
m	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m			
n	If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? If yes, enter the amount of any plan assets that reverted to the employer this year ☐ **Yes** ☒ **No** **Amount:**

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	**5b(2)** EIN(s)	**5b(3)** PN(s)

2007 5500, Schedule H, Line 3a

Plan Name: ERC RETIREMENT PLAN

Plan Year Beginning: 01/01/2007 **Plan Year Ending: 12/31/2007**

Employer Identification Number: 13-1500700 **Three-Digit Plan Number: 004**

AUDITORS' REPORT

ERC RETIREMENT PLAN

Financial Statements

December 31, 2007 and 2006

(With Independent Auditors' Report Thereon)

ERC RETIREMENT PLAN

Table of Contents

December 31, 2007 and 2006

	Page Number(s)
Independent Auditors' Report	3
Financial Statements:	
Statements of Net Assets Available for Plan Benefits as of December 31, 2007 and 2006	4
Statements of Changes in Net Assets Available for Plan Benefits for the Years Ended December 31, 2007 and 2006	5
Statements of Accumulated Plan Benefits as of December 31, 2007 and 2006	6
Statements of Changes in Accumulated Plan Benefits for the Years Ended December 31, 2007 and 2006	7
Notes to Financial Statements	8-18

KPMG LLP
345 Park Avenue
New York, NY 10154

Independent Auditors' Report

The ERC Retirement Plan Committee
ERC Retirement Plan:

We have audited the accompanying statements of net assets available for plan benefits and statements of accumulated plan benefits of the ERC Retirement Plan (the Plan) as of December 31, 2007 and 2006, and the related statements of changes in net assets available for plan benefits and of changes in accumulated plan benefits for the years then ended. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control over financial reporting. Accordingly, we express no such opinion. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial status of the Plan as of December 31, 2007 and 2006, and the changes in its financial status for the years then ended in conformity with U.S. generally accepted accounting principles.

KPMG LLP

October 8, 2008

KPMG LLP, a U.S. limited liability partnership, is the U.S. member firm of KPMG International, a Swiss cooperative.

ERC RETIREMENT PLAN

Statements of Net Assets Available for Plan Benefits

December 31, 2007 and 2006

(in thousands)

	2007	2006
Investment in GE Pension Trust (note 3)	$ 202,853	$ 186,141
Net assets available for plan benefits	$ 202,853	$ 186,141

See accompanying notes to financial statements.

ERC RETIREMENT PLAN

Statements of Changes in Net Assets Available for Plan Benefits

Years Ended December 31, 2007 and 2006

(in thousands)

	2007	2006
Additions (deductions) to net assets attributed to:		
Investment income allocated from GE Pension Trust (note 3):		
Interest and dividends	$ 5,517	$ 5,121
Net appreciation in fair value of investments	19,335	22,039
Investment management fees and other expenses (note 5)	(181)	(190)
Other	328	-
Total additions	24,999	26,970
Deductions from plan assets attributed to:		
Benefit payments	7,738	8,345
Administrative expenses (note 5)	549	279
Total deductions	8,287	8,624
Net increase	16,712	18,346
Net assets available for plan benefits:		
Beginning of year	186,141	167,795
End of year	$ 202,853	$ 186,141

See accompanying notes to financial statements.

ERC RETIREMENT PLAN

Statements of Accumulated Plan Benefits

December 31, 2007 and 2006

(in thousands)

	2007	2006
Actuarial present value of accumulated plan benefits (note 2):		
Vested benefits:		
Participants currently receiving payments	$ 68,985	$ 77,439
Other participants	50,289	55,152
	119,274	132,591
Non-vested benefits	5,220	7,417
Total actuarial present value of accumulated plan benefits	$ 124,494	$ 140,008

See accompanying notes to financial statements.

ERC RETIREMENT PLAN

Statements of Changes in Accumulated Plan Benefits

Years Ended December 31, 2007 and 2006

(in thousands)

	2007	2006
Actuarial present value of accumulated plan benefits at beginning of year	$ 140,008	$ 136,169
Increase (decrease) during the year attributable to:		
Benefits accumulated	-	1,489
Increase for interest due to the decrease in the discount period	10,897	10,695
Benefit payments	(7,738)	(8,345)
Changes in actuarial assumptions	(1,504)	-
Plan freeze	(15,194)	-
Other	(1,975)	-
Net increase (decrease)	(15,514)	3,839
Actuarial present value of accumulated plan benefits at end of year	$ 124,494	$ 140,008

See accompanying notes to financial statements.

(1) Description of the Plan

ERC Retirement Plan (the "Plan") is a defined benefit pension plan for the benefit of eligible employees of Employers Reinsurance Corporation (the "Company") and its participating affiliated companies. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended ("ERISA").

The Plan provides benefits to certain U.S. employees of Employers Reinsurance Corporation and such affiliates based on a) years of service, up to a maximum accrual of 30 years of service prior to normal retirement age, and b) average monthly salary during the highest paid 60 consecutive months of service.

Participating qualified employees are generally entitled to pension benefits (paid monthly) beginning at normal retirement age (65). The Plan also provides for early, unreduced benefit at age 60 with 15 or more years of service.

Effective October 1, 1999, all employees of the Company became eligible to participate in the GE Pension Plan. However, due to the differences in the Plan formulas, upon conversion, the Company elected to provide a make-up ("wrap") benefit through the Plan that delivers a final pension benefit equal to the benefit an employee would have earned solely under the Plan had the transition never occurred. The employee is eligible to participate in the "wrap" if the employee worked at the Company on April 30, 1999 and elected to begin participating in the GE Pension Plan on October 1, 1999. Under this "wrap" provision, the employee will continue to earn benefits under the Plan until his employment ends. At retirement, the employee will receive a benefit from both the Plan and the GE Pension Plan in amounts that, when combined, equal, but do not exceed, the monthly benefit the employee would have received if the employee had continued accruing benefits solely under the Plan. Former Industrial Risk Insurers employees that participate in the Pension Plan for Insurance Organizations ("IRI participants") are eligible for a different "wrap" benefit based on a distinct benefit structure.

General Electric Company ("GE") sold Employers Reinsurance Corporation in June 2006. Substantially all of the current employees became employees of Swiss Reinsurance Company ("Swiss Re") at the time of the sale and are no longer accruing benefits (except for early retirement eligibility as described in note 8). The remaining active employees of GE ceased benefit accruals at December 31, 2006 (except for early retirement eligibility as described in note 8). Effective June 8, 2006, the Plan sponsorship was transferred to General Electric Capital Corporation.

This description of the Plan is provided for general information purposes only. The complete terms of the Plan are provided in the ERC Retirement Plan document. Information concerning the Plan, including benefits and vesting provisions, is also included in the summary plan description.

The Plan invests its funds in the GE Pension Trust (the "Trust"). State Street Corporation is the Trustee and primary custodian for ERC Trust assets. GE Asset Management Incorporated ("GEAM"), a wholly owned subsidiary of General Electric Company, is investment advisor to the Trust and provides investment management and other services.

(2) Summary of Significant Accounting Policies

(a) Basis of Accounting

The accompanying financial statements have been prepared on the accrual basis of accounting.

(b) Investments

All Plan investments are held in the Trust. The Trust's investments are carried at fair value. Securities for which exchange quotations are readily available are valued at the last sale price, or if no sales occurred on that day, at the quoted bid price. Certain securities are valued by a dealer or by a pricing service based on a computerized matrix system which considers market transactions as well as dealer supplied valuations. Short-term investments generally maturing within 60 days are valued at amortized cost, which approximates fair value. Non-publicly traded investments are principally investments in real estate, pooled investment vehicles and private companies.

Real estate investments are valued using discounted cash flow techniques on estimated future cash flows generated by the property; market analysis; sales comparison information; third party appraisals; or most recent valuations provided by general partners. Pooled investment vehicles are valued based on the Trust's proportional ownership of the pooled investments' current market values which are included in equity securities. Equity securities held in private companies are valued using estimated earning multiples based on averages from selected comparable companies in the same industry. The fair value of other non-publicly traded investments are estimated by the Trustees based on indicators of general market conditions or other such economic measurements deemed relevant. The estimates for these non-publicly traded investments may differ from the values that would have resulted had a ready market for these securities existed.

The Trust also invests in collective funds. A collective fund is a pool of investments from various investors to create a diversified fund. Generally, a collective fund other than a bank common fund or a master trust that includes assets contributed from employee benefit plans is referred to as a 103-12 entity under ERISA. The Trust's ownership in the collective funds is carried at fair value based on the investment's net asset value per unit

Off-balance-sheet financial instruments and commitments are valued at current market prices and rates and are included in receivables and liabilities on the Statement of Net Assets of the Trust. The net realized and unrealized gains or losses are included in net appreciation in value of investments in the Statement of Changes in Net Assets of the Trust (see note 3).

Investment transactions are recorded by the Trust on a trade date basis. Interest income on such investments is earned from settlement date and is recognized on an accrual basis. Dividend income on such investments is recorded on the declaration dates.

Investment income and related expenses, including interest and dividend income and net realized gains on sale and unrealized appreciation in value of investments, is allocated by the Trust to the Plan based upon the Plan's percentage of Trust net assets at the beginning of each month.

In September 2006, the Financial Accounting Standards Board ("FASB") issued Statement of Financial Accounting Standards SFAS 157, *Fair Value Measurements* ("SFAS 157"), which

defines fair value, establishes a new framework for measuring fair value and expands disclosures about fair value measurements. The change to current generally accepted accounting principles from the application of SFAS 157 relates to the definition of fair value, the methods used to measure fair value and the expanded disclosure about fair value measurements. Broadly, SFAS 157 defines fair value as the price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. SFAS 157 establishes market or observable inputs as the preferred source of values. Management does not believe the adoption of SFAS 157 will materially impact the net assets available for plan benefits, however, additional disclosures will be required about the inputs used to develop measurements and the effect of certain measurements on changes in net assets of the period. SFAS 157 is effective for financial statements issued for fiscal years beginning after November 15, 2007.

(c) Management Estimates and Assumptions

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and changes therein, the actuarial present value of accumulated plan benefits and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

(d) Actuarial Present Value of Accumulated Plan Benefits

Accumulated plan benefits are those future periodic payments, including lump-sum distributions, which are attributable under the Plan's provisions to the service employees have rendered. Accumulated plan benefits include benefits expected to be paid to: (a) retired or terminated employees or their beneficiaries, (b) beneficiaries of employees who have died, and (c) present employees or their beneficiaries. Benefits under the Plan are based on an employees compensation during his sixty highest-paid, consecutive months of credited service. The accumulated plan benefits for active employees are based on historical earnings and actual plan compensation on the date as of which the benefit information is presented (the valuation date). Benefits payable under all circumstances—retirement, death, disability, and termination of employment—are included, to the extent they are deemed attributable to employee service rendered to the valuation date. Benefits provided via annuity contracts excluded from plan assets are excluded from accumulated plan benefits.

The actuarial present value of accumulated plan benefits is determined by an independent actuary and is that amount that results from applying actuarial assumptions to adjust the accumulated Plan benefits to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as for death, disability, termination of employment, and retirement) between the valuation date and the expected date of payment. The more significant actuarial assumptions used in the valuations as of December 31, 2007 and 2006 were (a) expected mortality rates of participants based on mortality tables adjusted for the demographic characteristics of the participants; (b) retirement age assumptions; the average retirement age is approximately age 62; and (c) interest discount assumption of 8.0%.

The foregoing actuarial assumptions are based on the presumption that the Plan will continue indefinitely. If the Plan was expected to be completely terminated, different actuarial assumptions

and other factors would be applicable in determining the actuarial present value of accumulated plan benefits. Due to uncertainties inherent in the estimations and assumptions process, it is at least reasonably possible that certain changes in these estimates and assumptions could be material to the financial statements.

The December 31, 2007 actuarial present value of accumulated plan benefits were reduced as a result of the 2006 plan freeze in which certain participant Plan benefits were completely offset by their benefit payable under the GE Pension Plan.

(e) Benefit Payments

Benefit payments to participants are recorded when paid.

(3) Summary of Trust Financial Information

(a) The Plan's net assets are invested solely in the irrevocable Trust, which has been established to receive Company and employee contributions, invest or reinvest such sums, and pay benefits in accordance with specific provisions for participating plans.

The Plan's net investment in the Trust rounded to less than 1% of the Trust net assets as of December 31, 2007 and 2006.

Following are the net assets and changes in net assets of the Trust.

Net Assets:

	December 31,	
	2007	2006
	(in thousands)	
Assets:		
Investments:		
Equity securities	$ 40,282,779	$ 39,856,340
Fixed income securities	11,483,892	7,386,474
Interest bearing cash and CDs	3,886,999	5,805,346
Real estate	5,357,634	3,165,703
Securities pledged to creditors	2,812,078	4,439,861
Other investments	-	223
Total investments	63,823,382	60,653,947
Receivables:		
Due from brokers	100,501	438,752
Income receivable	189,607	173,367
Other receivables	182,748	22,054
Total receivables	472,856	634,173
Total assets	64,296,238	61,288,120
Liabilities:		
Liability for collateral deposits	2,870,057	4,556,744
Due to brokers	1,201,985	1,533,664
Accounts payable and accrued expenses	50,907	52,295
Other liabilities	74,050	14,149
Total liabilities	4,196,999	6,156,852
Net assets of the Trust	$ 60,099,239	$ 55,131,268

Changes in Net Assets:

	Years Ended	
	December 31, 2007	December 31, 2006
	(in thousands)	
Investment income:		
Interest and dividend income	$ 1,609,053	$ 1,577,446
Net appreciation (depreciation) in value of investments:		
Equity securities	5,301,777	5,541,123
Fixed income securities	(348,462)	(74,443)
Real estate	329,319	648,429
Other	466,449	337,744
Investment management fees and other expenses	(102,662)	(102,977)
Transfers in:		
Participant contributions	173,937	169,278
Transfers out:		
Benefit payments and employee refunds	(2,437,184)	(2,368,000)
Administrative expenses	(24,256)	(23,426)
Net increase	4,967,971	5,705,174
Net assets of the Trust:		
Beginning of year	55,131,268	49,426,094
End of year	$ 60,099,239	$ 55,131,268

(b) Investments

The Trust invests in U.S. equities, international equities, fixed income securities, private equities, partnerships, real estate, and certain other assets. Due to risks associated with certain investments, it is reasonable to expect that changes in the value of investments will occur (including in the near term) and that such changes could materially affect the Trust's investments.

At December 31, 2007, Trust assets included exposure to $975 million of sub prime residential mortgage-backed securities. A majority of these assets have received credit ratings of Double A or better from the major rating agencies. The Trust's sub prime investment securities were collateralized primarily by pools of individual, direct mortgage loans, not other structured products such as collateralized debt obligations.

Trust investments include equity securities of General Electric Company. Such securities represented 5.6% and 6.1% of Trust net assets at December 31, 2007 and 2006, respectively.

(c) Security Lending

The Trust loans securities to certain unrelated third-party brokers. In the event the counterparty does not meet its contracted obligation to return securities used, the Trust may be exposed to the risk of reacquiring the securities at prevailing market prices in order to satisfy its obligations. The Trust receives collateral in the form of cash or securities, which may be supplemented by letters of credit, in an amount generally between 102% and 105% of the market value of securities loaned. The Trust monitors the market value of the securities loaned on a daily basis and additional collateral is obtained or refunded, as necessary, to maintain the 102% to 105% margin. The value of equity securities and U.S. Treasury obligations on loan amounted to $2.8 billion and $4.4 billion at December 31, 2007 and 2006, respectively. The obligation to return collateral, which is invested in short-term investments, is reflected as a liability in the Trust's financial statements.

(d) Financial Instruments with Off-Balance-Sheet Risk

In the normal course of business, the Trust enters into transactions in various financial instruments with off-balance-sheet risk. These financial instruments involve varying degrees and types of risks, including credit and market risks, which may be in excess of the amounts recognized in the net assets of the Trust.

Credit risk represents the potential loss to the Trust due to possible nonperformance by obligors and counterparties of the terms of their contracts. Market risk represents the potential loss to the Trust due to the decrease in the value of an off-balance-sheet financial instrument caused primarily by changes in interest rates, foreign exchange rates, or a combination thereof.

Forward contracts and futures represent commitments to purchase or sell securities, money market instruments or foreign currencies at a future date and at a specified price. Short sells represent commitments to purchase securities at a future date. Options give the holder the right, but not the obligation, to purchase or sell securities at a future date and at a specified price. Both credit and market risk exist with respect to forward contracts. Market risk exists with respect to futures, short sells and options. These positions are carried at current market value, and the unrealized gain or loss is included in other assets and liabilities in the net assets of the Trust. Financial futures are marked to market and settled with the broker on a daily basis. The Trust does not anticipate that losses, if any, as a result of credit or market risk would materially affect the net asset position of the Trust. The Trust, to a limited extent, enters into transactions involving other financial instruments and commitments as an integral part of the overall management of the investment portfolio.

The following table describes the type of instrument, the current fair value of and the unrealized gain (loss) for such activity as of December 31, 2007 and 2006:

	2007		2006	
	(in thousands)			
Description	Fair Value/ Notional Amount Long/(Short)	Unrealized Gain (Loss)	Fair Value/ Notional Amount Long/(Short)	Unrealized Gain (Loss)
Call Options:				
Equity options	$ (2,267)	$ 1,455	$ (8,625)	$ (2,996)
Put options:				
Equity options	(1,507)	303	(1,139)	913
Fixed Income	-	-	235,000	150
Commodity	100	(89)	-	-
Futures:				
U.S. Treasury futures	1,486,600	2,026	652,700	(4,998)
Equity index futures	6,839	9,187	(78,063)	2,317
Fixed income futures	1,560,803	394	20,844	(9,131)
Commodity	26,605	(9)	-	-
Forward contracts:				
Foreign exchange commitments to buy	-	-	249,377	546
Foreign exchange commitments to sell	324,072	(24,379)	407,350	(7,977)
Short Sells:				
Equity Options	(14,422)	2,981	-	-
		$ (8,131)		$(21,176)

Net realized gains (losses) for the years ended December 31, 2007 and 2006 were as follows:

Activity	December 31 2007	2006
	(in thousands)	
Futures	$ 7,206	$ (35,614)
Forward foreign exchange contracts	(18,016)	(14,890)
Total net realized losses	$ (10,810)	$ (50,504)

Additionally, the Trust had unfunded commitments of $5,394 million and $2,519 million as of December 31, 2007 and 2006, respectively.

(4) Tax Status

The Internal Revenue Service has notified General Electric Company by a letter dated January 21, 2004, that the Plan continues to be qualified under the appropriate sections of the Internal Revenue Code. The Plan has been amended since that letter was issued. However, counsel for the Plan has no reason to believe that those amendments have adversely affected the validity of the determination letter. GE Capital Corporation will take appropriate steps to secure a new determination letter within the required timeframe. The Plan satisfies the non-discrimination requirements of Code sections 401(a)(4) and 410(b). To the extent the Trust recognizes any "unrelated business taxable income" as defined in Section 512 of the Code, the Trust is required to pay tax on any such income. The Trust recorded a current income tax expense of $8.2 million and deferred income tax expense of $9.6 million during the year ended December 31, 2007. The Trust recorded a $14.2 million deferred tax liability at December 31, 2007 related to investment in real property and loss carryovers.

In July 2006, the FASB released FASB Interpretation ("FIN") No. 48, "Accounting for Uncertainty in Income Taxes" ("FIN 48"). FIN 48 provides guidance for how uncertain tax positions should be recognized, measured, presented and disclosed in the financial statements. FIN 48 requires evaluation of tax positions taken or expected to be taken in the course of preparing the Trust's tax returns to determine whether the tax positions are "more likely than not" of being sustained by the applicable tax authority. The adoption of FIN 48 will require financial statements to be adjusted to reflect only those tax positions that are more likely than not to be sustained as of the adoption date. Pursuant to FASB Staff Position ("FSP") No. 48-2, adoption of FIN 48 is required for fiscal years beginning after December 15, 2007 and is applied to all open years as of the effective date. At this time, management is evaluating the implications of FIN 48 and its impact on the financial statements has not yet been determined.

(5) Expenses

Pursuant to the Plan document, the Plan incurs certain administrative expenses and the Plan's proportionate share of other Trust expenses. Administrative expenses consist primarily of direct recordkeeping and transaction processing costs. The Plan's proportionate share of the other Trust expenses is primarily associated with investment management fees.

Expenses for the Plan for the years ended December 31, 2007 and 2006 were as follows:

	2007	2006
	(in thousands)	
Administrative expenses	$ 549	$ 279
Investment management fees and other expenses	181	190
Total expenses	$ 730	$ 469

(6) Funding

It is the Company's policy to contribute amounts sufficient to meet minimum funding requirements as set forth in employee benefit and tax laws plus such additional amounts as the Company may determine to be appropriate. There were no such contributions for 2007 or 2006.

(7) Plan Termination

Although the Company has not expressed any intent to do so, it has the right to terminate the Plan in accordance with the Plan provisions and the provisions set forth in ERISA.

In the event of complete Plan termination, the net assets of the Plan will be allocated, as prescribed by ERISA and its related regulations, generally to provide benefits in a prescribed order starting with benefits attributable to employee contributions.

Additionally, the Pension Benefit Guaranty Corporation (PBGC), a U.S. government agency, insures certain benefits under the Plan, if the Plan so terminates. Generally, the PBGC guarantees most vested normal retirement benefits, early retirement benefits, and certain disability and survivor's pensions. However, the PBGC does not guarantee all types of benefits under the Plan, and the amount of benefit protection is subject to certain limitations.

Whether all participants will receive their benefits should the Plan so terminate at some future time will depend on the sufficiency, at that time, of the Plan's net assets to provide for accumulated benefit obligations and may also depend on the financial condition of the Plan sponsor and level of benefits guaranteed by the PBGC. There is a statutory ceiling on the amount of an individual's monthly benefit that the PBGC guarantees. For plan terminations occurring during 2008, that ceiling, which is adjusted periodically, was $4,313 per month.

(8) Voluntary Compliance Program

Subsequent to December 31, 2006 the Company determined that former Kemper Reinsurance participants were allowed to take lump sum distributions but did not meet the Plan's definition of eligibility for such distribution. The Company has taken remedial actions under the Department of Labor's Voluntary Compliance program to correct the matter through retroactive amendment to the Plan's definition of eligibility for lump sum distributions whereby former Kemper Reinsurance participants that were part of the sale to Swiss Re are permitted to take a distribution of their benefit. The Company submitted its request to the IRS in June 2007, and received a Compliance Statement on August 14, 2008.

(9) Plan Amendments

Effective December 31, 2006, the Plan was amended such that plan members that were still employed by GE ceased to accrue new benefits under the Plan. However, they will become eligible for the Plan's early retirement benefits by reaching the age and service requirements for such benefits based on their full service with the Company. In addition, for members who continue to accrue benefits under the GE Pension Plan after December 31, 2006, the GE Pension Plan benefit used for purposes of the offset (as described in Section 4.12 of the Plan) is the members GE Pension Plan benefit determined as of December 31, 2006.

Effective June 9, 2006, the Plan was amended such that plan members that transferred to Swiss Re ceased to accrue new benefits under the Plan. However, participants (other than IRI participants) that continue to be employed by Swiss Re will become eligible for the Plan's early retirement benefits by reaching the age and service requirements for such benefits based on their combined service with the Company at GE and Swiss Re.

The Plan was also retroactively amended on September 17, 2007, with an effective date of June 9, 2006, to allow former Kemper Reinsurance participants that were part of the sale to Swiss Re to take a distribution of their benefit.

SCHEDULE C (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Service Provider Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974.

▶ **File as an attachment to Form 5500.**

Official Use Only

OMB No. 1210-0110

2007

This Form is Open to Public Inspection.

For calendar plan year 2007 or fiscal plan year beginning 01/01/2007 and ending 12/31/2007

A Name of plan
ERC RETIREMENT PLAN

B Three-digit plan number ▶ 004

C Plan sponsor's name as shown on line 2a of Form 5500
GENERAL ELECTRIC CAPITAL CORPORATION

D Employer Identification Number
13-1500700

Part I Service Provider Information (see instructions)

1 Enter the total dollar amount of compensation paid by the plan to all persons, other than those listed below, who received compensation during the plan year: **1**

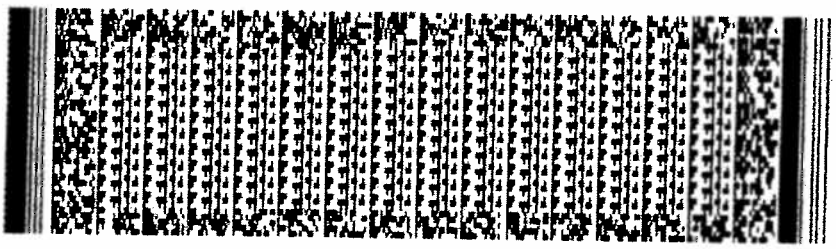
2 On the first item below list the contract administrator, if any, as defined in the instructions. On the other items, list service providers in descending order of the compensation they received for the services rendered during the plan year. List only the top 40. 103-12 IEs should enter N/A in (c) and (d).

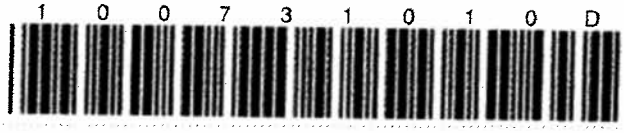
(a) Name	(b) Employer identification number (see instructions)	(c) Official plan position
SEE ATTACHED	00-0000000	Contract administrator

(d) Relationship to employer, employee organization, or person known to be a party-in-interest	(e) Gross salary or allowances paid by plan	(f) Fees and commissions paid by plan	(g) Nature of service code(s) (see instructions)
		0	12

(a) Name	(b) Employer identification number (see instructions)	(c) Official plan position

(d) Relationship to employer, employee organization, or person known to be a party-in-interest	(e) Gross salary or allowances paid by plan	(f) Fees and commissions paid by plan	(g) Nature of service code(s) (see instructions)
NONE		0	





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(a) Name	(b) Employer identification number (see instructions)	(c) Official plan position

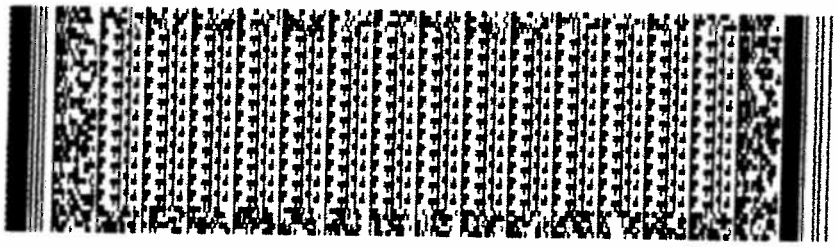
(d) Relationship to employer, employee organization, or person known to be a party-in-interest	(e) Gross salary or allowances paid by plan	(f) Fees and commissions paid by plan	(g) Nature of service code(s) (see instructions)
		0	

(a) Name	(b) Employer identification number (see instructions)	(c) Official plan position

(d) Relationship to employer, employee organization, or person known to be a party-in-interest	(e) Gross salary or allowances paid by plan	(f) Fees and commissions paid by plan	(g) Nature of service code(s) (see instructions)
		0	

(a) Name	(b) Employer identification number (see instructions)	(c) Official plan position

(d) Relationship to employer, employee organization, or person known to be a party-in-interest	(e) Gross salary or allowances paid by plan	(f) Fees and commissions paid by plan	(g) Nature of service code(s) (see instructions)
	0	0	



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Part II Termination Information on Accountants and Enrolled Actuaries (see instructions)

(a) Name _____ **(b)** EIN _____

(c) Position _____

(d) Address _____

(e) Telephone No. _____

Explanation: _____

(a) Name _____ **(b)** EIN _____

(c) Position _____

(d) Address _____

(e) Telephone No. _____

Explanation: _____

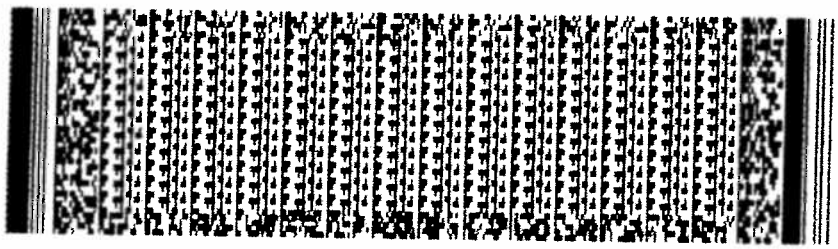
(a) Name _____ **(b)** EIN _____

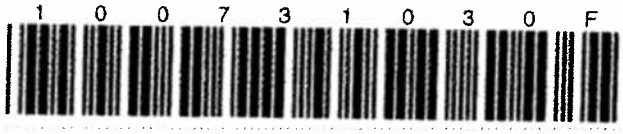
(c) Position _____

(d) Address _____

(e) Telephone No. _____

Explanation: _____





2007 FORM 5500, Schedule C, Part I, Item 2
Plan Name: ERC Retirement Plan

Plan Year Beginning: 1/01/2007
Employer Identification Number: 13-1500700

Plan Year Ending: 12/31/2007
Three-Digit Plan Number: 004

	Name	Employer Identification Number	Official Plan Position	Relationship To Employer	Fees Paid By Plan	Nature of Service Code
1	Hewitt Associates LLC	36-2235791	Actuarial, Administration	NONE	359,253	11, 13
2	Ivins Phillips Barker	52-6222034	Legal	NONE	57,572	22
3	KPMG LLC	13-5565207	Accounting	NONE	35,000	10
4	State Street Bank and Trust	04-1867445	Trustee	NONE	14,165	18
5	Mercer	62-1154641	Administration	NONE	11,114	13
					$ 477,104	

Schedule B, line 6 – Statement of Actuarial Assumptions/Methods
For ERISA Funding Requirements

Method Changes Since the Prior Valuation
The valuation software used to develop the funding results was changed as of January 1, 2007. Per IRS requirements, this change in software was considered a funding method change. IRS approval for the change in software was obtained via a class ruling letter. Any difference in liabilities that resulted from this change in software was treated as an actuarial experience item.

Interest Rate
Funding
8.00% per year, compounded annually. (7% per annum for valuing Med Pro lump sums.)

Current Liability
RPA
5.78% per year, compounded annually.

Salary Scale
Salaries for ERC and IRI employees are assumed to increase 5.00% per year.

Retirement Age

Age	ERC and IRI Rate	Med Pro Rate
55	5.0%	2.0%
56	5.0%	2.0%
57	5.0%	2.0%
58	5.0%	2.0%
59	5.0%	3.0%
60	10.0%	3.0%
61	10.0%	3.0%
62	50.0%	3.0%
63	20.0%	3.0%
64	20.0%	3.0%
65	100.0%	100.0%

Mortality Rates
Funding: Active
RP-2000 Combined Healthy Participant Table projected 15 years using scale AA.

Funding: Disabled
ERC and IRI - Revenue Ruling 96-7.

Med Pro - The rates in the 1977 Railroad Board Disabled Annuitants Mortality Table.

Withdrawal Rates
ERC and IRI - Twenty percent during first two years, 10% during next two years, rates in Table A (Table T-3 of Actuary's Pension Handbook) thereafter.

Med Pro - Rates in Table A (Table T-3 of Actuary's Pension Handbook).

Disability Rates
ERC and IRI - See Table B.

Med Pro - See Table C.

Cost-of-Living
Two percent per year, compounded annually.

Surviving Spouse Benefit
ERC and IRI - It is assumed that 80% of the male participants and 60% of the female participants have an eligible spouse, and that the males are five years older than their spouses.

Med Pro - It is assumed that 80% of the participants have an eligible spouse, and that the males are three years older than their spouses.

Actuarial Method
Projected Unit Credit cost method.

Assets
Beginning with the market value of assets as of January 1, 2007, the actuarial value of assets in subsequent years is determined by reducing (increasing) the market value for the current year and each of the three succeeding years by a portion of the gain (loss) in market value during the prior year. The portion of the gain (loss) by which the current market value of assets is reduced (increased) shall be 80% in the current year; 60% in the first succeeding year; 40% in the second succeeding year, and 20% in the third succeeding year. The actuarial value of assets is further adjusted, if necessary, so that it does not exceed 120% of market value or is less than 80% of market value.

Expenses
None assumed.

Funded Employees
All eligible participants.

Valuation Date
Each January 1.

Benefit and Compensation Limits
Projected benefits and compensation are limited by the current IRC Section 415 maximum benefit of $180,000 and the compensation limit of $225,000.

Schedule B, line 6 – Summary of Plan Provisions

ERC Participants

Eligibility for Participation

After completion of 12-month period of employment of not less than 1,000 hours but excluding:

(a) any person more than half of whose remuneration consists of commissions;

(b) any person who is a member of any labor organization which has accepted this plan;

(c) any person who is a leased employee; and

(d) any person hired after April 30, 1999 or hired prior to May 1, 1999 but has not yet completed the 1,000 hour service requirement by October 1, 1999.

Effective June 9, 2006, the Plan was amended such that plan members that transferred to Swiss Re ceased to accrue new benefits under the plan. However, participants (other than IRI participants) that continue to be employed by Swiss Re will grow into eligibility for the Plan's early retirement benefits by reaching the age and service requirements for such benefits based on their combined service with the Company at GE and Swiss Re.

Effective December 31, 2006, the Plan was amended such that plan members that were still employed by GE ceased to accrue new benefits under the plan. However, they will grow into eligibility for the Plan's early retirement benefits by reaching the age and service requirements for such benefits based on their full service with the Company. In addition, for members who continue to accrue benefits under the GE Pension Plan after December 31, 2006, the GE Pension Plan benefit used for purposes of the offset is the members GE Pension Plan benefit determined as of December 31, 2006.

Normal Retirement

Eligibility

The first day of the month coincident with or next following the attainment of age 65.

Monthly Benefit

1.667% of Average Monthly Compensation up to $1,300 plus 2.000% of Average Monthly Compensation in excess of $1,300 for each year of credited service (maximum 30 years) less any benefit payable from the GE Pension Plan for benefit service after October 1, 1999.

Early Retirement

Eligibility

Age 55 and 5 years of service.

Benefit Reduction for Early Payment
Less than 15 Years of Service
Accrued benefit reduced .25% the first 60 months and .4167% for the next 60 months by which payments precede Normal Retirement Age.

15+ Years of Service
Accrued benefit reduced .4167% for each month by which payments precede age 60.

Disability Retirement
Eligibility
Five years of service.

Benefit
Accrued benefit payable at age 65 based on earnings of disability and service projected to age 65.

Preretirement Surviving Spouse Benefit
Eligibility
All vested participants.

Benefit
50% of an employee's accrued benefit, payable to a surviving spouse commencing on the date of death.

Vested Termination Benefits
Eligibility
Five years of vesting service.

Benefit
Accrued benefit payable at normal retirement age, or payable at early retirement age reduced .5556% for the first 60 months and .2778% for the next 60 months payments precede normal retirement age.

Cost of Living Adjustments
Adjustments occur on July 1 of each year. The benefit is equal to 100% plus (or minus) the proportionate change in the cost of living index between the two most recent January 1, provided that:

(a) No pension will be reduced below its original amount; and

(b) The maximum upward adjustment in any year is 2% of the current pension.

Definitions
Year of Service
Years of full-time continuous employment to December 31, 1975, rounded up to next full year; plus the number of years beginning with 1976 during which the Employee earns 1,000 or more hours of service. Former employees of companies acquired by ERC receive service for vesting in accordance with the terms of the agreement.

Credited Service
Years and months of continuous full-time employment to December 31, 1983, rounded to nearest month; plus the number of years beginning with 1984 during which the Employee earns 1,000 or more hours of service. Former employees of companies acquired by ERC receive credited service in accordance with the terms of the agreement.

Compensation
Base salary plus overtime.

Average Monthly Compensation
The average monthly compensation for the highest 60 consecutive months.

Normal Form of Benefit
Life annuity or an actuarially equivalent 50% joint and survivor annuity if the participant is married at the date of his retirement.

Employers Included
Employers Reinsurance Corporation, First Excess Reinsurance Corporation, Bates Turner, ERC Life Insurance.

IRI Participants
Eligibility for Participation
Any former employee of HSB Industrial Risk Insurers hired prior to May 1, 1999, who commenced employment with a GE Controlled Entity as of May 1, 1999 and who participated in the BCG Pension Plan (now known as the PPIO) as of December 31, 2000 and enrolled in the GE Pension Plan as of January 1, 2001.

Normal Retirement
Eligibility
The first day of the month coincident with or next following the attainment of age 65.

Monthly Benefit
Monthly benefit equal to the excess of (1) over (2):

(1) The GE Pension (comprised of both the Regular Pension and Additional Pension, if applicable, but not including any amounts attributable to the participant's Personal Pension Account or Voluntary Pension Account) based on the participant's Pension Benefit Service and Pension Qualification Service.

(2) Equals (a) plus (b)

(a) the Participant's BCG Accrued Benefit under the BCG Pension Plan as of December 31, 2000;

(b) the Participant's GE Pension (comprised of both the Regular Pension and Additional Pension, if applicable, but not including any amounts attributable to the IRI Personal Pension Account or Voluntary Pension Account) under the GE Pension Plan based solely upon the IRI Participant's Pension Benefit Service earned on or after January 1, 2001.

Early Retirement
Eligibility
Age 55 and 5 years of service.

Benefit Reduction for Early Payment
Unreduced accrued benefit payable at age 60.

Disability Retirement
Eligibility
Fifteen years of service.

Benefit
Accrued benefit reduced 2% per year below age 60 (maximum 12% reduction) payable immediately.

Preretirement Surviving Spouse Benefit
Eligibility
Age 50 and five years of service, 30 years of service, or age 60.

Benefit
Fifty percent of employee's accrued benefit reduced 1% per year below age 60 and for 50% joint and survivor option payable to a surviving spouse immediately.

Eligibility
Five years of service and not eligible for above benefit.

Benefit
50% of employee's accrued benefit, reduced for the 50% joint and survivor option, payable to a surviving spouse commencing on the later of (a) the date the participant would have attained age 60, or (b) the date of death.

Vested Termination Benefits
Eligibility
Five years of service.

Benefit
Accrued benefit payable at age 60.

Definitions
Normal Form of Benefit
Life annuity or an actuarially equivalent 50% joint and survivor annuity if the participant is married at the date of his retirement.

Med Pro Participants

Eligibility for Participation

Any former employee of the Medical Protective Corporation hired prior to May 1, 1999 and completed a 12-month period of employment of not less than 1,000 hours.

Effective March 8, 2000, and recognized in the January 1, 2000 valuation, the Plan was amended to include a "gap pension benefit" for former Kemper RE ("KRE") employees.

The plan was retroactively amended on September 17, 2007, with an effective date of June 9, 2006, to allow former Kemper Reinsurance participants that were part of the sale to Swiss Re to take a distribution of their benefit.

Normal Retirement

Eligibility

The first day of the month coincident with or next following the attainment of age 65.

Monthly Benefit

The sum of (1) and (2) below:

(1) For plan years beginning after December 31, 1995, 1/12 of 1% of compensation times each year or partial year of benefit service after December 31, 1995 and before October 1, 1999.

(2) For plan years beginning before December 31, 1995, 40% of average monthly compensation plus 20% of average monthly compensation over covered compensation, the sum prorated for benefit service before January 1, 1996 if less than 35 years.

Postponed Retirement

Eligibility

After attaining eligibility for normal retirement.

Monthly Benefit

The greater of (1) or (2) below:

(1) The amount that would have been payable if the employee had retired when he or she attained normal retirement age, increased to the actuarial equivalent as of the earlier of the benefit commencement date or the September 30, 1999 freeze date.

(2) The amount determined as for normal retirement based on compensation and benefit service at the time of termination of employment.

Early Retirement

Eligibility

Age 55 and 10 years of service.

Benefit Reduction for Early Payment

Reduced to the actuarial equivalent as of the benefit commencement date.

Preretirement Surviving Spouse Benefit
Eligibility
All vested participants.

Benefit
100% of the amount that would have been payable if the employee had terminated employment on the date of death (if not already terminated) and begun to receive a 100% joint and survivor annuity.

Vested Termination Benefits
Eligibility
Five years of vesting service.

Benefit
The amount determined as for early retirement.

Definitions
Actuarial Equivalent
For benefits other than lump-sum benefits: a benefit of equivalent value based on the male rates from the 1951 Group Annuity Mortality Table projected to 1960 and an interest rate of 6% per annum, compounded annually.

For lump-sum benefits: a benefit of equivalent value based on the 1983 Group Annuity Mortality Table, weighted 50% male/50% female, and an interest rate equivalent to the rate on 30-year Treasury securities (unrounded) for the November preceding the plan year in which distribution occurs, subject to certain minimum requirements.

Average Monthly Compensation
1/36 of the highest compensation for any three consecutive plan years of employment prior to January 1, 1996.

Benefit Service
The sum of (1) and (2) below:

(1) 1/12 for each month of employment on or after January 1, 1996.

(2) One year for each year of employment (rounded to the nearest whole year) before January 1, 1996.

Compensation
The pay rate in effect on January 1 (or on date of hire in year of hire), determined prior to any reductions for the Company's section 401(k) or 125 plan, subject to the 401(a)(17) limits.

Covered Compensation
1/12 of the average of the taxable wage bases for each calendar year during the 35-year period ending with the last day of the calendar year in which the employee attains (or will attain) Social Security retirement age; determined assuming that future wage bases will be the same as the current wage base, frozen as of December 31, 1995.

Plan Year
Each calendar year.

Vesting Service
The number of years of benefit service, plus service during certain periods of absence.

Schedule B, line 6 – Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

The actuarial valuation was conducted on an ongoing (not termination) basis using personnel data furnished as of January 1, 2007 by General Electric Company.

Asset information and the dates and amounts of the contributions made by the Company have been supplied by General Electric Company.

The current liability of vested benefits and total benefits [line 2(b)(2) and (3)] was calculated using the actuarial assumptions described in these attachments. These current liability values do not represent the value of benefits on a plan termination basis. The interest rate used for determining the current liability on line 2(b) is in accordance with guidelines issued by the Internal Revenue Service. The number of persons and the current liability shown in line 2(b)(2) includes terminated vested participants, transferred participants, and disabled participants.

The liabilities have been determined based on our understanding of the plan provisions in effect on January 1, 2007.

The retirement age shown in item 6(b) has been calculated using the retirement rates table found on page 11 of these attachments. The retirement age is an average calculated by assuming the portion of each life that has not retired at each age retires according to the retirement rates table using age 55 to first enter the table and assuming no decrements other than retirement.

The RPA '94 current liability interest rate was increased from 5.77% as of January 1, 2006 to 5.78% as of January 1, 2007. This rate was changed in accordance with Revenue Notice 90-11 and the Pension Funding Equity Act of 2004 and remains within the prescribed range. Because this current liability interest rate is mandated, a change within the range is not subject to the approval requirements of IRC §412(c)(5)(B).

In 2006, the plan experienced an actuarial gain of $20,359,047. However, a gain base of $1,796,011 was established to balance the amortization schedule to $0 in accordance with Revenue Ruling 81-213.

The PN changed from 001 to 004.

Schedule B, Line 6b—Description of Weighted Average Retirement Age

The assumed retirement age [line 6(b)] is based on a probability of age. The estimated whole age of retirement is age 62. This was developed as follows:

(1) Age at Retirement	(2) Percentage of Total Group Retiring	Weighted Retirement Age (1)*(2)
55	5.00%	2.75
56	4.75%	2.66
57	4.51%	2.57
58	4.29%	2.49
59	4.07%	2.40
60	7.74%	4.64
61	6.96%	4.25
62	31.34%	19.43
63	6.27%	3.95
64	5.01%	3.21
65	20.06%	13.04
		61.39
Adjustment to reflect mid-year decrements		0.50
Weighted Average Retirement Age		61.89

Schedule B, line 11 – Justifications for Change in Actuarial Assumptions

The RPA '94 current liability interest rate was increased from 5.77% as of January 1, 2006 to 5.78% as of January 1, 2007. This rate was changed in accordance with Revenue Notice 90-11 and remains within the prescribed range. Additionally, the mortality table that is used to determine current liability for healthy participants has been changed to the Optional Combined Table for 2007 as described in IRS Regulation 1.412(l)(7)-1. Because these changes are mandated, they are not subject to the approval requirements of IRC §412(c)(5)(B).

Table A
Probability of Withdrawal

Present Age		Present Age	
15	0.065775	40	0.038412
16	0.065775	41	0.037229
17	0.065775	42	0.036139
18	0.065775	43	0.035048
19	0.065775	44	0.033784
20	0.065775	45	0.032149
21	0.062179	46	0.029962
22	0.059081	47	0.027100
23	0.056482	48	0.023544
24	0.054379	49	0.019386
25	0.052704	50	0.015245
26	0.051387	51	0.011813
27	0.050358	52	0.009082
28	0.049547	53	0.006879
29	0.048888	54	0.004987
30	0.048312	55	0.003344
31	0.047756	56	0.002074
32	0.047165	57	0.001172
33	0.046488	58	0.000538
34	0.045687	59	0.000161
35	0.044736	60	0.000000
36	0.043629	61	0.000000
37	0.042376	62	0.000000
38	0.041036	63	0.000000
39	0.039690	64	0.000000

Table B
ERC and IRI
Probability of Disability

Present Age	Male	Female	Present Age	Male	Female
15	0.00070	0.00070	40	0.00115	0.00200
16	0.00070	0.00070	41	0.00120	0.00220
17	0.00070	0.00070	42	0.00127	0.00240
18	0.00070	0.00070	43	0.00136	0.00260
19	0.00070	0.00070	44	0.00148	0.00280
20	0.00070	0.00070	45	0.00162	0.00310
21	0.00071	0.00070	46	0.00176	0.00340
22	0.00072	0.00080	47	0.00191	0.00380
23	0.00073	0.00080	48	0.00207	0.00420
24	0.00074	0.00080	49	0.00223	0.00470
25	0.00075	0.00090	50	0.00240	0.00520
26	0.00076	0.00090	51	0.00260	0.00580
27	0.00078	0.00090	52	0.00286	0.00660
28	0.00080	0.00100	53	0.00318	0.00750
29	0.00082	0.00100	54	0.00356	0.00860
30	0.00084	0.00100	55	0.00400	0.00990
31	0.00086	0.00110	56	0.00459	0.01130
32	0.00088	0.00110	57	0.00534	0.01280
33	0.00090	0.00120	58	0.00610	0.01430
34	0.00093	0.00130	59	0.00720	0.01580
35	0.00096	0.00140	60	0.00843	0.01740
36	0.00099	0.00150	61	0.00975	0.01910
37	0.00103	0.00160	62	0.01130	0.02110
38	0.00107	0.00170	63	0.01305	0.02330
39	0.00111	0.00180	64	0.01490	0.02580

Table C
Med Pro
Probability of Disability

Present Age	Male	Female	Present Age	Male	Female
15	0.0003	0.0003	40	0.0008	0.0013
16	0.0003	0.0003	41	0.0009	0.0015
17	0.0003	0.0003	42	0.0010	0.0017
18	0.0003	0.0003	43	0.0012	0.0019
19	0.0003	0.0003	44	0.0014	0.0022
20	0.0003	0.0003	45	0.0016	0.0024
21	0.0003	0.0003	46	0.0018	0.0027
22	0.0003	0.0003	47	0.0021	0.0030
23	0.0003	0.0003	48	0.0025	0.0033
24	0.0003	0.0003	49	0.0028	0.0036
25	0.0003	0.0003	50	0.0033	0.0040
26	0.0003	0.0003	51	0.0039	0.0044
27	0.0003	0.0003	52	0.0046	0.0049
28	0.0003	0.0004	53	0.0053	0.0054
29	0.0003	0.0004	54	0.0061	0.0059
30	0.0003	0.0004	55	0.0069	0.0064
31	0.0003	0.0005	56	0.0077	0.0069
32	0.0003	0.0005	57	0.0086	0.0074
33	0.0003	0.0006	58	0.0095	0.0080
34	0.0003	0.0006	59	0.0105	0.0085
35	0.0004	0.0007	60	0.0115	0.0090
36	0.0004	0.0008	61	0.0126	0.0096
37	0.0005	0.0009	62	0.0138	0.0101
38	0.0006	0.0010	63	0.0151	0.0105
39	0.0007	0.0012	64	0.0164	0.0109

Schedule B, line 9c and 9j – Schedule of Funding Standard Account Bases

Minimum Required Contribution—Schedule of Amortization Payments as of January 1, 2007

	Initial Amount	Years Remaining	Amortization Payment	Present Value 1/1/2007
Charges				
Plan Amendment, 1/1/2005	$ 455,075	28	$ 37,429	$ 446,719
Assumption Change, 1/1/2005	5,184,812	8	715,454	4,440,369
Actuarial Loss, 1/1/2005	47,663,358	3	11,053,329	30,764,342
Plan Amendment, 1/1/2006	566,948	29	46,630	561,943
Plan Amendment, 1/1/2007	4,658	30	383	4,658
Total Charges			$ 11,853,225	$ 36,218,031
Credits				
Method Change, 1/1/2005	$ 7,047,310	8	$ 972,460	$ 6,035,448
Actuarial Gain, 1/1/2006	2,594,162	4	601,597	2,151,970
Actuarial Bain, 1/1/2007[1]	1,796,011	5	416,502	1,796,011
Total Credits			$ 1,990,559	$ 9,983,429
Balancing Equation				
Total Charges Less Total Credits			$ 9,862,666	$ 26,234,602
Less: Funding Standard Account Credit Balance, 12/31/2006				26,234,602
Less: Accumulated Reconciliation Account, 12/31/2006				0
Equals: Unfunded Accrued Liability, 1/1/2007				$ 0

[1]The plan experience in 2006 produced an actuarial gain of $20,359,047. However, this gain base of $1,796,011 was established to balance the amortization schedule to $0 in accordance with Revenue Ruling 81-213.

Schedule B, Line 8c—Schedule of Active Participant Data
As of January 1, 2007

ERC
ACTIVE PLAN PARTICIPANTS
AS OF JANUARY 1, 2007

EIN: 13-1500700 PN: 004

Number of Participants and Average Compensation

Attained Age	Years of Credited Service									
	<1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
<25										
25-29										
30-34			4	3						
35-39			16	25 $38,059	5	1				
40-44			19	42 $47,930	18	10				
45-49			19	31 $45,207	19	11	10			
50-54			6	17	18	16	5	8		
55-59			5	13	5	8	4	11		
60-64			1	5	1	1	1			
65-69			1							
70+										

N-359

SCHEDULE B (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Actuarial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974, referred to as ERISA, except when attached to Form 5500-EZ and, in all cases, under section 6059(a) of the Internal Revenue Code, referred to as the Code.

▶ **Attach to Form 5500 or 5500-EZ if applicable.**

▶ **See separate instructions.**

Official Use Only

OMB No. 1210-0110

2007

This Form is Open to Public Inspection (except when attached to Form 5500-EZ).

For calendar plan year 2007 or fiscal plan year beginning , and ending ,

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of $1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan ERC RETIREMENT PLAN	**B** Three-digit plan number ... ▶ 004
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-EZ GENERAL ELECTRIC CAPITAL CORPORATION	**D** Employer Identification Number 13-1500700
E Type of plan: (1) ☐ Multiemployer (2) ☒ Single-employer (3) ☐ Multiple-employer	**F** ☐ 100 or fewer participants in prior plan year

Part I Basic Information (To be completed by all plans)

1a Enter the actuarial valuation date: Month 01 Day 01 Year 2007

b Assets:

(1) Current value of assets	b(1)	186141242
(2) Actuarial value of assets for funding standard account	b(2)	186141242
c (1) Accrued liability for plans using immediate gain methods	c(1)	140390093
(2) Information for plans using spread gain methods:		
(a) Unfunded liability for methods with bases	c(2)(a)	
(b) Accrued liability under entry age normal method	c(2)(b)	
(c) Normal cost under entry age normal method	c(2)(c)	

Statement by Enrolled Actuary (see instructions before signing):

To the best of my knowledge, the information supplied in this schedule and on the accompanying schedules, statements, and attachments, if any, is complete and accurate, and in my opinion each assumption, used in combination, represents my best estimate of anticipated experience under the plan. Furthermore, in the case of a plan other than a multiemployer plan, each assumption used (a) is reasonable (taking into account the experience of the plan and reasonable expectations) or (b) would, in the aggregate, result in a total contribution equivalent to that which would be determined if each such assumption were reasonable; in the case of a multiemployer plan, the assumptions used, in the aggregate, are reasonable (taking into account the experience of the plan and reasonable expectations).

SIGN HERE Michael R. Hill — 09/30/2008

Signature of actuary — Date

MICHAEL R. HILL — **G** 08-03091

Type or print name of actuary — Most recent enrollment number

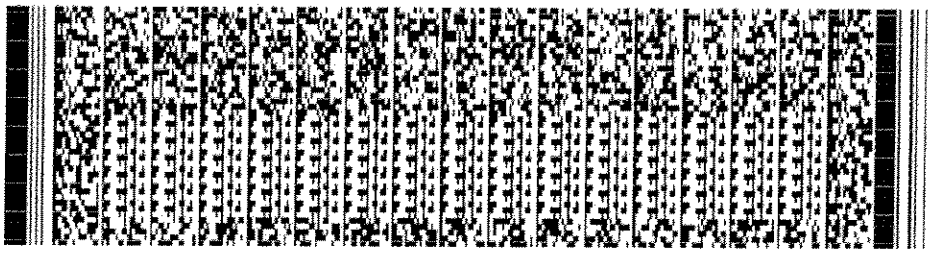
HEWITT ASSOCIATES LLC — 847-295-5000

Firm name — Telephone number (including area code)

100 HALF DAY ROAD
LINCOLNSHIRE IL 60069

Address of the firm

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions. ☐



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1d Information on current liabilities of the plan:

(1) Amount excluded from current liability attributable to pre-participation service (see instructions)	d(1)	0
(2) "RPA '94" information:		
(a) Current liability	d(2)(a)	187386463
(b) Expected increase in current liability due to benefits accruing during the plan year	d(2)(b)	0
(c) Current liability computed at highest allowable interest rate (see instructions)	d(2)(c)	187386463
(d) Expected release from "RPA '94" current liability for the plan year	d(2)(d)	
(3) Expected plan disbursements for the plan year	d(3)	7437281

2 Operational information as of beginning of this plan year:

a Current value of the assets (see instructions)	2a	186141242

b "RPA '94" current liability:

	(1) No. of Persons	(2) Vested Benefits	(3) Total Benefits
(1) For retired participants and beneficiaries receiving payments	454	93486975	93486975
(2) For terminated vested participants	1318	46990266	46990266
(3) For active participants	535	36408648	46909222
(4) Total	2307	176885889	187386463

c If the percentage resulting from dividing line 2a by line 2b(4), column (3), is less than 70%, enter such percentage | 2c | %

3 Contributions made to the plan for the plan year by employer(s) and employees:

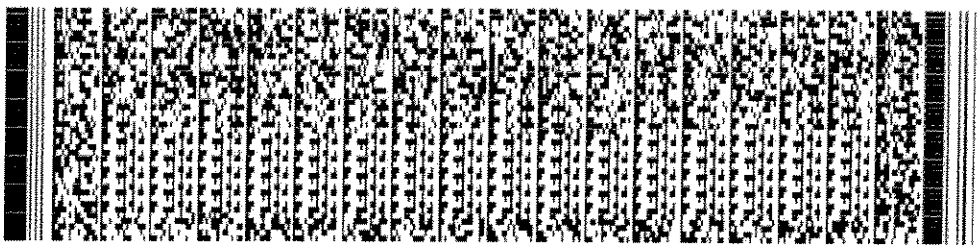
(a) Month-Day-Year	(b) Amount paid by employer	(c) Amount paid by employees	(a) Month-Day-Year	(b) Amount paid by employer	(c) Amount paid by employees
		3 Totals ▶	(b)	0	(c) 0

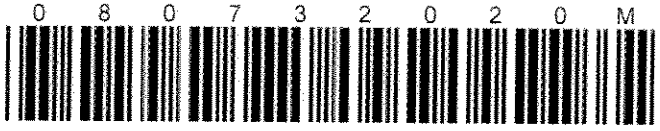
4 Quarterly contributions and liquidity shortfall(s):

a Plans other than multiemployer plans, enter funded current liability percentage for preceding year (see instructions) | 4a | 92.5 %

b If line 4a is less than 100%, see instructions, and complete the following table as applicable:

Liquidity shortfall as of end of Quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0





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5 Actuarial cost method used as the basis for this plan year's funding standard account computation:

a ☐ Attained age normal b ☐ Entry age normal c ☒ Accrued benefit (unit credit)

d ☐ Aggregate e ☐ Frozen initial liability f ☐ Individual level premium

g ☐ Individual aggregate h ☐ Other (specify) ▶

i Has a change been made in funding method for this plan year? ☒ Yes ☐ No

j If line i is "Yes," was the change made pursuant to Revenue Procedure 2000-40? ☐ Yes ☒ No

k If line i is "Yes," and line j is "No" enter the date of the ruling letter (individual or class) approving the change in funding method Month 12 Day 28 Year 2004

6 Checklist of certain actuarial assumptions:

a Interest rate for "RPA '94" current liability		6a	5.78 %	☐ N/A
b Weighted average retirement age		6b	62	☐ N/A
		Pre-retirement	Post-retirement	
c Rates specified in insurance or annuity contracts	☐ N/A	6c	☐ Yes ☒ No	☐ Yes ☒ No ☐ N/A
d Mortality table code for valuation purposes:				
(1) Males		d(1)	A	A
(2) Females		d(2)	A	A
e Valuation liability interest rate	☐ N/A	6e	8.00 %	8.00 % ☐ N/A
f Expense loading	☐ N/A	6f	0.0 %	0.0 % ☐ N/A
			Male	Female
g Annual withdrawal rates:			Rate Code	Rate Code
(1) Age 25		g(1)	S 20.00 %	S 20.00 %
(2) Age 40		g(2)	S 20.00 %	S 20.00 %
(3) Age 55		g(3)	S 20.00 %	S 20.00 %
h Salary scale	☐ N/A	6h	5.00 %	5.00 % ☐ N/A
i Estimated investment return on actuarial value of assets for year ending on the valuation date		6i	19.7 %	
j Estimated investment return on current value of assets for year ending on the valuation date		6j	16.3 %	

7 New amortization bases established in the current plan year:

(1) Type of Base	(2) Initial Balance	(3) Amortization Charge/Credit
3	4658	383
1	-1796011	-416502

8 Miscellaneous information:

a If a waiver of a funding deficiency or an extension of an amortization period has been approved for this plan year, enter the date of the ruling letter granting the approval Month Day Year

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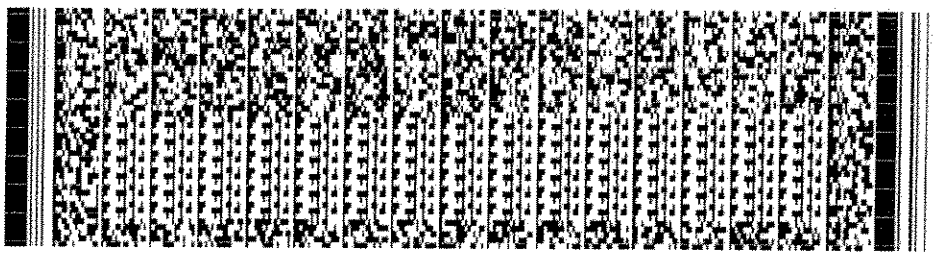
8b If one or more alternative methods or rules (as listed in the instructions) were used for this plan year, enter the appropriate code in accordance with the instructions ▶ _____

c Is the plan required to provide a Schedule of Active Participant Data? (see instructions) If "Yes," attach schedule . . . . . ☒ Yes ☐ No

9	Funding standard account statement for this plan year:			
	Charges to funding standard account:			
a	Prior year funding deficiency, if any		9a	0
b	Employer's normal cost for plan year as of valuation date		9b	0
c	Amortization charges as of valuation date:	Outstanding Balance		
	(1) All bases except funding waivers ▶	($ 36218031)	c(1)	11853225
	(2) Funding waivers ▶	($ 0)	c(2)	0
d	Interest as applicable on lines 9a, 9b, and 9c		9d	948258
e	Additional interest charge due to late quarterly contributions, if applicable		9e	0
f	Adjusted additional funding charge from Part II, line 12q, if applicable ☐ N/A		9f	0
g	Total charges. Add lines 9a through 9f		9g	12801483
	Credits to funding standard account:			
h	Prior year credit balance, if any		9h	26234602
i	Employer contributions. Total from column (b) of line 3		9i	0
		Outstanding Balance		
j	Amortization credits as of valuation date ▶	($ 9983429)	9j	1990559
k	Interest as applicable to end of plan year on lines 9h, 9i, and 9j		9k	2258013
l	Full funding limitation (FFL) and credits			
	(1) ERISA FFL (accrued liability FFL)	l(1) 0		
	(2) "RPA '94" override (90% current liability FFL)	l(2) 0		
	(3) FFL credit		l(3)	10651679
m	(1) Waived funding deficiency		m(1)	0
	(2) Other credits		m(2)	0
n	Total credits. Add lines 9h through 9k, 9l(3), 9m(1), and 9m(2)		9n	41134853
o	Credit balance: If line 9n is greater than line 9g, enter the difference		9o	28333370
p	Funding deficiency: If line 9g is greater than line 9n, enter the difference		9p	0
	Reconciliation account:			
q	Current year's accumulated reconciliation account:			
	(1) Due to additional funding charges as of the beginning of the plan year	q(1) 0		
	(2) Due to additional interest charges as of the beginning of the plan year	q(2) 0		
	(3) Due to waived funding deficiencies:			
	(a) Reconciliation outstanding balance as of valuation date	q(3)(a) 0		
	(b) Reconciliation amount. Line 9c(2) balance minus line 9q(3)(a)	q(3)(b) 0		
	(4) Total as of valuation date ▶		q(4)	0
10	Contribution necessary to avoid an accumulated funding deficiency. Enter the amount in line 9p or the amount required under the alternative funding standard account if applicable		10	0

11 Has a change been made in the actuarial assumptions for the current plan year? If "Yes," see instructions . . . . . ☒ Yes ☐ No



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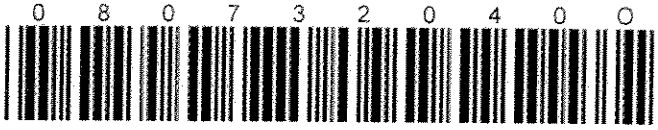

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Part II Additional Information for Certain Plans Other Than Multiemployer Plans

Please see **Who Must File** in the Schedule B instructions to determine if you must complete Part II.

12 Additional required funding charge (see instructions):

a Enter "Gateway %." Divide line 1b(2) by line 1d(2)(c) and multiply by 100.
If line 12a is at least 90%, go to line 12q and enter -0-.
If line 12a is less than 80%, go to line 12b.
If line 12a is at least 80% (but less than 90%), see instructions and, if applicable, go to line 12q and enter -0-. Otherwise, go to line 12b . . . . . 12a 99.3 %

b "RPA '94" current liability. Enter line 1d(2)(a) 12b

c Adjusted value of assets (see instructions) 12c

d Funded current liability percentage. Divide line 12c by 12b and multiply by 100 . . . . . 12d %

e Unfunded current liability. Subtract line 12c from line 12b 12e

f Liability attributable to any unpredictable contingent event benefit 12f

g Outstanding balance of unfunded old liability 12g

h Unfunded new liability. Subtract the total of lines 12f and 12g from line 12e. Enter -0- if negative 12h

i Unfunded new liability amount (_____ % of line 12h) 12i

j Unfunded old liability amount 12j

k Deficit reduction contribution. Add lines 12i, 12j, and 1d(2)(b) 12k

l Net charges in funding standard account used to offset the deficit reduction contribution. Enter a negative number if less than zero 12l

m Unpredictable contingent event amount:

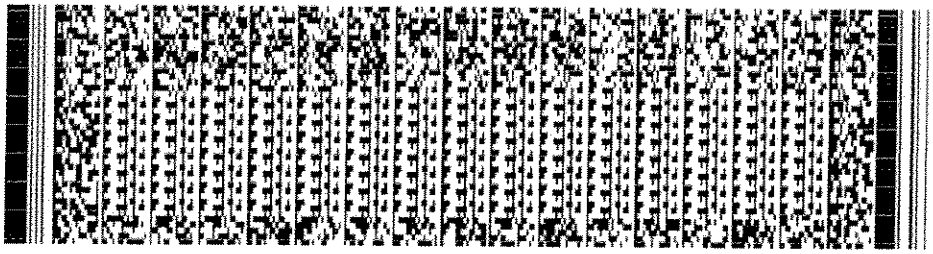
(1)	Benefits paid during year attributable to unpredictable contingent event . . .	m(1)	
(2)	Unfunded current liability percentage. Subtract the percentage on line 12d from 100%	m(2)	%
(3)	Enter the product of lines 12m(1) and 12m(2)	m(3)	
(4)	Amortization of all unpredictable contingent event liabilities	m(4)	
(5)	"RPA '94" additional amount (see instructions)	m(5)	
(6)	Enter the greatest of lines 12m(3), 12m(4), or 12m(5)		m(6)

n Preliminary additional funding charge: Enter the excess of line 12k over line 12l (if any), plus line 12m(6), adjusted to end of year with interest 12n

o Contributions needed to increase current liability percentage to 100% (see instructions) 12o

p Additional funding charge prior to adjustment: Enter the lesser of line 12n or 12o 12p

q Adjusted additional funding charge. (.0 % of line 12p) 12q 0



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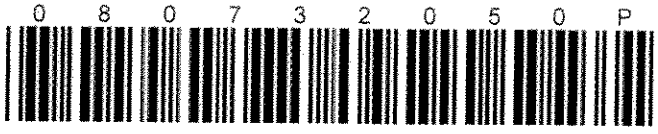

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SCHEDULE R (Form 5500)
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security Administration
Pension Benefit Guaranty Corporation

Retirement Plan Information

This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

► **File as an Attachment to Form 5500.**

OMB No. 1210-0110

2007

This Form is Open to Public Inspection.

For calendar year 2007 or fiscal plan year beginning , and ending ,

A Name of plan
GE CAPITAL CORPORATION ERC 2007 DUMMY PLAN

B Three-digit plan number ►

C Plan sponsor's name as shown on line 2a of Form 5500
GE CAPITAL CORPORATION

D Employer Identification Number
13-1500700

Part I Distributions

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions ..... 1 $

2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits). 04-3581074 44-6009392

Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.

3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year 3 22

Part II Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)

4 Is the plan administrator making an election under Code section 412(c)(8) or ERISA section 302(c)(8)? ..... ☐ Yes ☐ No ☒ N/A

If the plan is a defined benefit plan, go to line 7.

5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the ruling letter granting the waiver ..... ► Month ____ Day ____ Year ____

If you completed line 5, complete lines 3, 9, and 10 of Schedule B and do not complete the remainder of this schedule.

6a Enter the minimum required contribution for this plan year ..... 6a $

b Enter the amount contributed by the employer to the plan for this plan year ..... 6b $

c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount) ..... 6c $

If you completed line 6c, skip lines 7 and 8 and complete line 9.

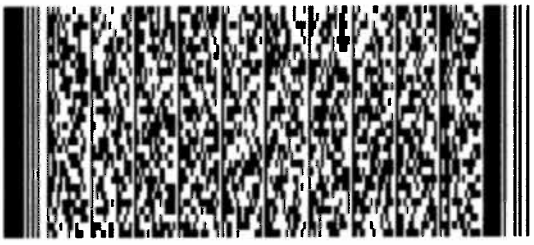
7 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? .. ☐ Yes ☐ No ☒ N/A

Part III Amendments

8 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box(es). If no, check the "No" box. (See instructions) ..... ☐ Increase ☒ Decrease ☐ No

Part IV Coverage (See Instructions.)

9 Check the box for the test this plan used to satisfy the coverage requirements .... ☐ the ratio percentage test ☒ average benefit test



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