Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

2000

OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public Inspection

P	ension Benefit Guaranty Corporation	▶ Complete all entries in accor	dance wit	h the instructions to the Form 550	0-SF.				
		dentification Information							
For	calendar plan year 2009 or fisc	cal plan year beginning 01/01/200)9	and ending 1	2/31/2	2009			
Α.	This return/report is for:	X single-employer plan	multiple-e	employer plan (not multiemployer)		one-participal	nt plan		
В	This return/report is for:	first return/report	n/report		_				
		an amended return/report	short plar	n year return/report (less than 12 mor	nths)				
C	Check box if filing under:	X Form 5558	automatio	extension	DFVC program				
	·								
Pa	rt II Basic Plan Infor	special extension (enter description) mation—enter all requested inform							
	Name of plan	That of the an requested filler	iation		1b	Three-digit			
	AN LEARNING CENTER 401	(K) PLAN				plan number	000		
		. ,				(PN) ▶	002		
					1c	Effective date of 01/01/2			
22	Dian anangar's name and add	ress (employer, if for single-employer	r nlon)		2h	Employer Identif			
	ET SOUND LEARNING CENT	` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	ι μιατι)		20	(EIN) 90-0000		libei	
					2c	Plan sponsor's to	elephone r	number	
	ORREST GLEN LANE SOUTH	IWEST			0.1	253-581			
LAND	EWOOD, WA 98498				2d	Business code (s	see instruc	tions)	
3a	Plan administrator's name and	d address (if same as Plan sponsor, ε	enter "Same	e")	3b	Administrator's E	IN		
	ET SOUND LEARNING CENT	ERS, LLC #7 FORRES	T GLEN LA	ANE SOUTHWEST		90-0000			
		LAKEWOOD), WA 9648	70	3с	Administrator's to		number	
4	f the name and/or EIN of the pl	lan sponsor has changed since the la	st return/re	port filed for this plan, enter the	253-581-3389 4b EIN				
		er from the last return/report. Sponso		,					
				PN					
		at the beginning of the plan year			5a			35	
b	·	at the end of the plan year			5b			35	
С		vith account balances as of the end o			5c			17	
6a	Were all of the plan's assets	during the plan year invested in eligit	ole assets?	(See instructions.)			X Yes	No	
b		the annual examination and report of					— ▼		
		(See instructions on waiver eligibility					× Yes	No	
Da	rt III Financial Inform	her 6a or 6b, the plan cannot use F	orm 5500-	SF and must instead use Form 55	00.				
		iation							
7	Plan Assets and Liabilities		_	(a) Beginning of Year		(b) End		121285	
	Total plan assets		7a		-				
b	'	7h from line 7a)		104856				0 121285	
<u>C</u>		7b from line 7a)	7с		,	(L) T		12 1205	
8 a	Income, Expenses, and Trans Contributions received or received			(a) Amount		(b) T	otai		
a			8a(1)	6309)				
	(2) Participants		8a(2)	16086	3				
	(3) Others (including rollovers	s)	. 8a(3)						
b	Other income (loss)		8b	22539					
С	Total income (add lines 8a(1)	, 8a(2), 8a(3), and 8b)	. 8c					44934	
d		rollovers and insurance premiums	8d	28505	5				
е	Certain deemed and/or correct	ctive distributions (see instructions)	8e						
f	Administrative service provide	ers (salaries, fees, commissions)	. 8f						
g	Other expenses		8g						
h	Total expenses (add lines 8d,	8e, 8f, and 8g)						28505	
i	Net income (loss) (subtract lin	ne 8h from line 8c)	8i					16429	
j	Transfers to (from) the plan (s	see instructions)	. 8i						

Part IV	Plan	Characteristic	٠.
rall IV	- FIAII	CHALACIELISII	

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2F 2J 2K

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

art	V Compliance Questions							
<u>αιτ</u> 0			Yes	No.		Amaunt		
	During the plan year: Was there a failure to transmit to the plan any participant contributions within the time period described in		162	No	Α	mou	nt	
u		10a		X				
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported			Χ				
	,	10b						
С	Was the plan covered by a fidelity bond?	10c		X				
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	10d		X				
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)	10e		X				
f	Has the plan failed to provide any benefit when due under the plan?	10f		X				
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)	10g	X					3994
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR	10h		X				
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the							
	exceptions to providing the notice applied under 29 CFR 2520.101-3	10i						
art	VI Pension Funding Compliance							
1	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and comp					П、	/00	V No
	5500))					+	res .	X No
2	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code	or sec	ction 3	02 of I	ERISA?	□ `	res	X No
	(If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.)							
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instruct							
If v	granting the waiver	n		Day.	r	ear _		
	Enter the minimum required contribution for this plan year		Γ	12b				
	Enter the amount contributed by the employer to the plan for this plan year			12c				
	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left o			_				
<u>.</u>	negative amount)		L	12d				
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?				Yes	No		N/A
art	VII Plan Terminations and Transfers of Assets							
3a	Has a resolution to terminate the plan been adopted during the plan year or any prior year?						⁄es	X No
	If "Yes," enter the amount of any plan assets that reverted to the employer this year			13a				
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought u			ntrol			-	
	of the PBGC?					□ `	⁄es	X No
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the which assets or liabilities were transferred. (See instructions.)	e plar	n(s) to					
1	3c(1) Name of plan(s):		130	(2) EII	N(s)	13	c(3) [PN(s)
	on: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable						<u> </u>	
B or	penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/re it is true, correct, and complete.							
	Filed with authorized/valid electronic signature. 10/13/2010 DAVE SMITH							

SIGN	Filed with authorized/valid electronic signature.	10/13/2010	DAVE SMITH				
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator				
SIGN	Filed with authorized/valid electronic signature.	10/13/2010	DAVE SMITH				
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor				

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

► Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public Inspection.

P	art I Annual Repor	t Identification Information	1							
For	the calendar plan year 2009	or fiscal plan year beginning	01/01	L/2009	and ending	12,	/31/2009			
Α	This return/report is for:	x single-employer plan	multiple-er	mployer plan (no	ot multiemployer)		one-participant plan			
В	This return/report is for:	first return/report	final return	/report			-			
		an amended return/report	short plan	year return/repo	ort (less than 12 month	is)				
С	Check box if filing under:	😠 Form 5558	automatic	extension		Г	DFVC program			
special extension (enter description)						L.,				
P	art II Basic Plan Inf	ormation enter all requested in	nformation							
-	Name of plan	enter an requested in	illormation.	·		1b т	hree-digit			
	Sylvan Learning Cen	ton 401/K) Plan				p	lan number			
	Sylvan bearning Cen	reer wor (n) Fran					PN) ► 002 Effective date of plan			
							1/01/2005			
2a		dress (employer, if for single-employer	r plan)			2b Employer Identification Number				
	Puget Sound Learnin	g Centers, LLC					EIN) 90-0000015 Plan sponsor's telephone number			
	#7 Forrest Glen Lan	e Southwest				1	253) 581-3389			
US	Lakewood	WA 98498					Business code (see instructions)			
		nd address (If same as plan employer,	enter "Same")	· //			dministrator's EIN			
	Same	, , , ,	,							
						3c A	dministrator's telephone number			
4	If the name and/or EIN of the	e plan sponsor has changed since the	last return/repo	rt filed for this p	lan enter the	e 4b EIN				
		ber from the last return. Sponsor's Na		, , , , , , , , , , , , , , , , , , ,	4c PN					
<u>5a</u>	Total number of participants	at the heginning of the plan year				5a	<u> </u>			
b	Total number of participants at the beginning of the plan year						35 35			
C Total number of participants with account balances as of the end of the plan year (defined benefit plans do not										
60	complete this item)									
b	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)									
_	under 29 CFR 2520.104-46?	(See instructions on waiver eligibility	and conditions.)			XYes No			
		ther 6a or 6b, the plan cannot use Fo	orm 5500-SF a	nd must instea	d use Form 5500.					
******	art III Financial Info	rmation		1						
7	Plan Assets and Liabilities			(a) Be	ginning of Year	_	(b) End of Year			
a	Total plan assets		· · 7a		1.04,856		121,285			
b	Total plan liabilities	· · · · · · · · · · · · · · · · · · ·	· · 7b		0	-	0			
<u>c</u>	Net plan assets (subtract line		7c		104,856		121,285			
8 a	Income, Expenses, and Tran Contributions received or rec			(6	a) Amount	5750.5	(b) Total			
а	(1) Employers		8a(1)		6,309					
			8a(2)		16,086					
	(3) Others (including rollove	rs)	8a(3)							
b	Other income (loss)		8b	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	22,539					
Ç	Total income(add lines 8a(1)	, , , , , ,	8c			2	44,934			
d		t rollovers and insurance premiums	يـ ه		28,505					
е	, , , , ,	ctive distributions (see instructions)	8d		28,305	NG SE				
f		ers (salaries, fees, commissions) .				593				
g	Other expenses		8g							
h	Total expenses (add lines 8d	, 8e, 8f, and 8g)					28,505			
i	Net income (loss) (subject lin	•					16,429			
i		see instructions)			- Anna Anna Anna Anna Anna Anna Anna Ann	No. of the				

	Form 5500-SF (2009)			Pa	ige 2-		_				
Pa	Part IV Plan Characteristics										
		enefits, enter the applicable pension feature	e codes from	the List	of Plan Character	istic Co	des in	the ins	tructions:	, 	
	2E 2F 2J 2K	•									
b	If the plan provides welfare be	nefits, enter the applicable welfare feature	codes from	the List of	Plan Characteris	tic Cod	les in t	he instr	ructions:		
_											
	Part V Compliance Que	stions					Yes	No	Λ.,	nount	
10	· · · · · · · · · · · · · · · · · · ·	nit to the plan any participant contribution v	uithin tha tim	a pariad	dososibod in		163	110		louin	
•		nstructions and DOL's Voluntary Fiduciary		•	· · · · ·	10a		х			
		transactions with any party-in-interest? (Do			•			x			
	on line 10a.)	• • • • • • • • • • • • • • • • • • • •				10b					
	•	īdelity bond?				10c		х	,		
-	•	nether or not reimbursed by the plan's fideli	•	was cau	sed by fraud	10d		x			
	•					100					
	•	ns paid to any brokers, agents, or other per organization that provides some or all of th	-								
					•	10e		х			
•	f Has the plan failed to provid	le any benefit when due under the plan?				10f		х			······
	g Did the plan have any partic	sipant loans? (If "Yes," enter amount as of y	year end.)			10g	x			/au//a	3,994
		nt plan, was there a blackout period? (See			FR • • • • • •	. 10h		х			
		check the box if you either provided the re notice applied under 29 CFR 2520.101-3	•			10i					
Pa	art VI Pension Funding						4		OF THE STATE OF TH	_	
11	1 Is this a defined benefit plan	subject to minimum funding requirements			•			•			
12		n plan subject to the minimum funding requ 2b, 12c, 12d, and 12e below, as applicable		section 41	2 of the Code or	section	302 0	r ERISA	4?	Yes [X No
	,	funding standard for a prior year is being ar		vie nlan v	aar eee inetructio	ne and	i antar	the de	to of the letter	r aulina	
										~	
	If you completed line 12a, con	nplete lines 3, 9, and 10 of Schedule MB	(Form 5500), and sk	ip to line 13.		_				
	b Enter the minimum required	contribution for this plan year					· _	12b			
	C Enter the amount contribute	by the employer to the plan for this plan year					· _	12c			
		12c from the amount in line 12b. Enter the	result (enter	a minus :	sign to the left of a	Э		12d			
	· ·	mount reported on line 12d be met by the fi	unding dead	ine?		• •	•		☐Yes 「	No [N/A
Pa		ons and Transfers of Assets	ariding dead	ino: .		•	•	• •	<u> </u>		
		e the plan been adopted during the plan ye	ear or any pri	or vear?						Yes [x No
		f any plan assets that reverted to the emplo					r	13a	· · · ·		
	b Were all the plan assets dis	tributed to participants or beneficiaries, trai	nsferred to a	nother pla	an, or brought und	der the	control				
	of the PBGC?									Yes [<u>x</u> No
		assets or liabilities were transferred from the transferred. (See instructions.)	nis plan to ar	other pla	n(s), identify the p	olan(s)	to				
	13c(1) Name of plan(s):						13	c(2) El	N(s)	13c(3) P	N(s)
						-					
Ca	aution: A penalty for the late or	incomplete filing of this return/report w	ill be asses	sed unle	ss reasonable ca	use is	estab	lished.			
	Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule										
	SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.										
5	SIGN NOE 10 Day					<u>e = </u>	500	M			
HERE Signature of plan administrator Date Enter name of inc						ıdividua	dividual signing as plan administrator				
SIGN WUC 109/10					Dar	<u> </u>	' جمدر	573			
					Enter name of in	ne of individual signing as employer or plan sponsor					