Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public Inspection

P	ension Benefit Guaranty Corporation	▶ Complete all entries in acco	rdance wit	h the instructions to the Form 550	0-SF.	•			
		dentification Information							
For	For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009								
Α.	his return/report is for:	X single-employer plan	multiple-e	employer plan (not multiemployer)		one-participant plan			
В	nis return/report is for: first return/report final return/report					_			
		an amended return/report	short plar	year return/report (less than 12 mor	nths)				
C	C Check box if filing under:					DFVC program			
	special extension (enter description)								
Da	Part II Basic Plan Information—enter all requested information								
		mation—enter all requested inform	паноп		1h	Three-digit			
	1a Name of plan FOREST RIDGE SCHOOL OF THE SACRED HEART DEFINED CONTRIBUTION RETIREMENT PLAN					plan number			
1 011	OF RIDGE CONCOL OF THE		(PN) • 001						
			1c	Effective date of plan					
						09/01/1984			
	•	ress (employer, if for single-employe	r plan)		2b	Employer Identification Number			
FORI	EST RIDGE SCHOOL OF THE	SACRED HEART			0 -	(EIN) 91-0570882			
4000	120TH AVE CE				2C	Plan sponsor's telephone number 425-641-0700			
	139TH AVE. SE EVUE, WA 98006				2d	Business code (see instructions)			
						611000			
		d address (if same as Plan sponsor,		e")	3b	Administrator's EIN			
FORI	EST RIDGE SCHOOL OF THE	E SACRED HEART 4800 139TH BELLEVUE			_	91-0570882			
		5222402	, *************************************		3C	Administrator's telephone number 425-641-0700			
4 1	the name and/or FIN of the pl	lan sponsor has changed since the la	ast return/re	port filed for this plan, enter the	4h	EIN			
		er from the last return/report. Spons		port mod for the plant, officer the	70	LIIV			
					4c	PN			
5a	Total number of participants a	at the beginning of the plan year			5a	96			
b Total number of participants at the end of the plan year									
С	Total number of participants v	with account balances as of the end	of the plan y	vear (defined benefit plans do not					
	complete this item)								
6a	Were all of the plan's assets	during the plan year invested in eligi	ble assets?	(See instructions.)		X Yes No			
b									
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)								
Pa	rt III Financial Inform		0	or and muct motoda acc r crim co					
7	Plan Assets and Liabilities			(a) Beginning of Year		(b) End of Year			
-	Total plan assets		7a	3575275	;	4484274			
b				0070270		4404214			
C	•	7b from line 7a)		3575275		4484274			
			7с		<u>'</u>				
8	Income, Expenses, and Trans Contributions received or received			(a) Amount		(b) Total			
а			8a(1)	298499	9				
				258344					
		s)		516	3				
b	, ,								
С	` ,	, 8a(2), 8a(3), and 8b)				1028809			
d		rollovers and insurance premiums							
-	1 \		8d	119810)				
е	Certain deemed and/or correct	ctive distributions (see instructions)	8e						
f	Administrative service provide	ers (salaries, fees, commissions)	8f						
g	Other expenses		8g						
h	Total expenses (add lines 8d,	8e, 8f, and 8g)				119810			
i	Net income (loss) (subtract lin	ne 8h from line 8c)	8i			908999			
i		see instructions)							

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Part IV	Plan	Characteristics

If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 9a

2L 2T 2G

If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

		ilicable wellare readure codes from the List of Flan Chare							
art	rt V Compliance Questions			ı		ı			
0	During the plan year:			Yes	No	Amoun		nt	
а	Was there a failure to transmit to the plan any participant contributions within the time period described i 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)				X				
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)				X				
С	Was the plan covered by a fidelity bond?				X				
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?				X				
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See		10e	Х					
f	f Has the plan failed to provide any benefit when de	ue under the plan?	10f		X				
g	g Did the plan have any participant loans? (If "Yes,"	enter amount as of year end.)	10g		X				
h		If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)							
i	·	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3							
art	rt VI Pension Funding Compliance								
1	Is this a defined benefit plan subject to minimum f 5500))	unding requirements? (If "Yes," see instructions and com	plete	Sched	ule SE	3 (Form	 . [] \	Yes -	No
2	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA?								
	(If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.)								
	granting the waiver	prior year is being amortized in this plan year, see instru	th						ng
lf y	If you completed line 12a, complete lines 3, 9, and	I 10 of Schedule MB (Form 5500), and skip to line 13.		_		I			
b	b Enter the minimum required contribution for this p	lan year			12b				
	Enter the amount contributed by the employer to the plan for this plan year				12c				
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left onegative amount)				12d				
е	e Will the minimum funding amount reported on line	Will the minimum funding amount reported on line 12d be met by the funding deadline?				Yes	No		N/A
art	rt VII Plan Terminations and Transfers	s of Assets							
3a	Has a resolution to terminate the plan been adopt	ed during the plan year or any prior year?						Yes	X No
	If "Yes." enter the amount of any plan assets that	reverted to the employer this year			13a				
b	If "Yes," enter the amount of any plan assets that reverted to the employer this year							X No	
С	If during this plan year, any assets or liabilities we which assets or liabilities were transferred. (See it	re transferred from this plan to another plan(s), identify the tructions.)	he pla	n(s) to					
1	13c(1) Name of plan(s):			13	c(2) EI	N(s)	13	c(3)	PN(s)
auti	ution: A penalty for the late or incomplete filing o	f this return/report will be assessed unless reasonab	le cau	ıse is	establ	ished.			
B or		n the instructions, I declare that I have examined this returned actuary, as well as the electronic version of this returned							

SIGN	Filed with authorized/valid electronic signature.	10/14/2010	DONALD B. ANDERSON			
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator			
SIGN	Filed with authorized/valid electronic signature.	10/14/2010	DONALD B. ANDERSON			
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor			