### Form 5500

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

SIGN **HERE** 

Signature of DFE

## Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).

> ▶ Complete all entries in accordance with the instructions to the Form 5500.

OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public

					Inspection	
Part I	Annual Report Ident	tification Information				
For cale	ndar plan year 2009 or fiscal pl	lan year beginning 01/01/2009		and ending 12/31/20	09	
A This	return/report is for:	a multiemployer plan;	a multipl	e-employer plan; or		
	·	X a single-employer plan;	a DFE (s	specify)		
				· · · · · · · · · · · · · · · · · · ·		
<b>B</b> This	return/report is:	the first return/report;	the final	return/report;		
an amended return/report; a short plan year return/report (less the				olan year return/report (less tha	n 12 months).	
C If the	plan is a collectively bargainer	d plan, check here				
		· <del>-</del>	_			
<b>D</b> Chec	k box if filing under:	X Form 5558;	<u> </u>	c extension;	the DFVC program;	
		special extension (enter des	cription)			
Part	II Basic Plan Inform	ation—enter all requested informa	ation			
	ne of plan				<b>1b</b> Three-digit plan	
GOODW	ILL INDUSTRIES OF GREAT	ER NY/NORTHERN NJ GROUP HE	EALTH PLAN		number (PN)   1c Effective date of plan	
					01/01/1992	
<b>2a</b> Plan	sponsor's name and address	(employer, if for a single-employer)	plan)		2b Employer Identification	
	ress should include room or su		,		Number (EIN)	
GOODW	/ILL INDUSTRIES OF GREAT	ER NEW YORK & NORTHERN NE	W JERSEY, INC.		13-1641068	
					2c Sponsor's telephone number	
					718-728-5400	
	TH AVENUE A, NY 11102		4-21 27TH AVENUE ASTORIA, NY 11102		2d Business code (see	
AOTORI	A, NT 11102	ASTORIA	, 111 11102		instructions)	
					624100	
Caution	: A penalty for the late or inc	complete filing of this return/repor	rt will be assessed	unless reasonable cause is	established.	
		enalties set forth in the instructions, I				
		s the electronic version of this return				
SIGN	Filed with authorized/valid elec	ctronic signature.	10/14/2010	SANFORD WEINSTEIN		
HERE	Signature of plan administr	rator	Date	Enter name of individual sign	ning as plan administrator	
	org		200		g ac plan daminorator	
SIGN	Filed with authorized/valid elec	ctronic signature.	10/14/2010	SANFORD WEINSTEIN		
HERE	Signature of employer/plan	n sponsor	Date	Enter name of individual signing as employer or plan spo		

Date

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2009) v.092307.1

Enter name of individual signing as DFE

	Form 5500 (2009)	Page	2			
	Plan administrator's name and address (if same as plan sponsor, enter "Same" ODWILL INDUSTRIES OF GREATER NEW YORK & NORTHERN NEW JERSE		ļ		<b>3b</b> Administrator's EIN 13-1641068	
	1 27TH AVENUE FORIA, NY 11102			nu	ministrator's telephone imber 8-728-5400	
4	If the name and/or EIN of the plan sponsor has changed since the last return/re the plan number from the last return/report:	port filed for thi	s plan, enter the name, EIN a	and	4b EIN	
а	Sponsor's name				4c PN	
5	Total number of participants at the beginning of the plan year			5	585	
6	Number of participants as of the end of the plan year (welfare plans complete o	nly lines 6a, 6b	, <b>6c</b> , and <b>6d</b> ).			
а	Active participants			6a	561	
b	Retired or separated participants receiving benefits			6b	0	
С	Other retired or separated participants entitled to future benefits			6c	0	
d	Subtotal. Add lines <b>6a</b> , <b>6b</b> , and <b>6c</b>			6d	561	
е	Deceased participants whose beneficiaries are receiving or are entitled to receive			6e		
f	Total. Add lines <b>6d</b> and <b>6e</b>		·····	6f	0	
g	Number of participants with account balances as of the end of the plan year (or complete this item)			6g		
h	Number of participants that terminated employment during the plan year with ac less than 100% vested			6h		
7	Enter the total number of employers obligated to contribute to the plan (only me		Ť	7		
b ı	If the plan provides pension benefits, enter the applicable pension feature code if the plan provides welfare benefits, enter the applicable welfare feature codes fruit 4A 4D  Plan funding arrangement (check all that apply)  (1)     9	om the List of F		the inst	tructions:	
	(2) Code section 412(e)(3) insurance contracts (3) Trust (4) General assets of the sponsor	(2) (3) (4)	Code section 412(e)(3) ir Trust General assets of the spo		ce contracts	
10	Check all applicable boxes in 10a and 10b to indicate which schedules are attached	ched, and, whe	re indicated, enter the number	er attac	ched. (See instructions)	

(1)

(2)

(3)

(4)

(5)

(6)

R (Retirement Plan Information)

MB (Multiemployer Defined Benefit Plan and Certain Money

Purchase Plan Actuarial Information) - signed by the plan

SB (Single-Employer Defined Benefit Plan Actuarial

Information) - signed by the plan actuary

(1)

(2)

(3)

**H** (Financial Information)

A (Insurance Information)

I (Financial Information – Small Plan)

**D** (DFE/Participating Plan Information)

**G** (Financial Transaction Schedules)

C (Service Provider Information)

# **SCHEDULE A** (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

### **Insurance Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

#### File as an attachment to Form 5500.

OMB No. 1210-0110

2009

Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).				This Fo	rm is Open to Public Inspection		
For calendar plan year 20	09 or fiscal plan	year beginning 01/01/2009	and	d ending 12/3	31/2009		
A Name of plan GOODWILL INDUSTRIE	S OF GREATEI	R NY/NORTHERN NJ GROUP H	EALTH DLAN	nree-digit lan number (PN	l) <b>•</b>	501	
C Plan sponsor's name a GOODWILL INDUSTRIE		e 2a of Form 5500. R NEW YORK & NORTHERN NE		ployer Identifica 1641068	ation Number	(EIN)	
	Part I Information Concerning Insurance Contract Coverage, Fees, and Commissions Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.						
1 Coverage Information:							
(a) Name of insurance ca		E INC.					
(L) FIN	(c) NAIC	(d) Contract or	(e) Approximate number of	:	Policy or o	contract year	
(b) EIN	code	identification number	persons covered at end of policy or contract year	(f)	From	<b>(g)</b> To	
23-7391136	55093	378653	426	426 01/01/2009		12/31/2009	
2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in item 3 the agents, brokers, and other persons in descending order of the amount paid.							
(a) Total amount of commissions paid (b) Total amount of fees paid							
87820					0		
3 Persons receiving com	missions and fe	ees. (Complete as many entries a	as needed to report all persons	).			
<u> </u>		nd address of the agent, broker, o			were paid		
HUB INTERNATIONAL N		100 SI	JNNYSIDE BLVD DBURY, NY 11797		•		
(b) Amount of sales a	nd hase	Fees	s and other commissions paid				
commissions pa		(c) Amount	(d) Purpose			(e) Organization code	
	87820	0 N/A	A			3	
(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid							
(b) Amount of sales and base Fees and other commissions paid							
commissions pa		(c) Amount	(d) Purp	ose		(e) Organization code	
		nd OMP Control Numbers and				200 2000 A (Farm 5500) 2000	

Schedule A (Form 5500)	2009	Page <b>2-</b> 1		
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d	
		Fees and other commissions paid		
(b) Amount of sales and base commissions paid	(c) Amount	(d) Purpose	(e) Organization code	
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d	
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization	
commissions paid	(c) Amount	(d) Purpose	code	
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d	
	I			
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization	
commissions paid	(c) Amount	(d) Purpose	code	
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were pai		
(4)	and address of the agont, or	oner, et euret person le miem commissione et lece were per	-	
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization	
commissions paid	(c) Amount	(d) Purpose	code	
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d	
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization	
commissions paid	(c) Amount	(d) Purpose	code	

Part II		Investment and Annuity Contract Information  Where individual contracts are provided, the entire group of such individual contracts with each carrier mathis report.			may be treated as a unit for purposes	
4	Curre	ent value of plan's interest under this contract in the general account at year	end		4	
		ent value of plan's interest under this contract in separate accounts at year e			5	
_		racts With Allocated Funds:				
-	а	State the basis of premium rates				
	b	Premiums paid to carrier			6b	
	С	Premiums due but unpaid at the end of the year			6c	
	d	If the carrier, service, or other organization incurred any specific costs in corretention of the contract or policy, enter amount			6d	
		Specify nature of costs				
	е	Type of contract: (1) individual policies (2) group deferred (3) other (specify)	d annuity	_		
	f	If contract purchased, in whole or in part, to distribute benefits from a termin	ating plan c	heck here		
7	Cont	racts With Unallocated Funds (Do not include portions of these contracts ma	intained in s	eparate accounts)		
	а	Type of contract: (1)		ion guarantee		
	b	Balance at the end of the previous year			. 7b	
	С	Additions: (1) Contributions deposited during the year	. 7c(1)			
		(2) Dividends and credits	. 7c(2)			
		(3) Interest credited during the year	7c(3)			
		(4) Transferred from separate account	. 7c(4)			
		(5) Other (specify below)	7c(5)			
		<b>•</b>				
	_	(6)Total additions			7c(6)	
		Total of balance and additions (add <b>b</b> and <b>c(6)</b> )			. 7d	
		Deductions:				
			7e(1)			
		(2) Administration charge made by carrier	7e(2)			
		(3) Transferred to separate account	. 7e(3)			
		(4) Other (specify below)	. 7e(4)			
		<b>&gt;</b>				
		(5) Total deductions			7e(5)	
	f	Balance at the end of the current year (subtract <b>e(5)</b> from <b>d</b> )			7f	

Page <b>4</b>		

	Schedule A (Form 5500) 2009		Р	age 4		
Part III	Welfare Benefit Contract Informat If more than one contract covers the same gr information may be combined for reporting por the entire group of such individual contracts to	oup of employees of urposes if such contr	acts are experienc	ce-rated as a unit. W	here contracts	
8 Benef	fit and contract type (check all applicable boxes)					
a X	Health (other than dental or vision)	<b>b</b> Dental	С	Vision	d	Life insurance
е 🗍	Temporary disability (accident and sickness)	f Long-term dis	sability <b>g</b>	Supplemental unen	nployment <b>h</b>	X Prescription drug
i 🗍	Stop loss (large deductible)	j HMO contrac	t <b>k</b>	PPO contract	1	Indemnity contract
m∏	Other (specify)			-		
Ш						
9 Exper	ience-rated contracts:					
<b>a</b> Pi	remiums: (1) Amount received		9a(1)			
(2	2) Increase (decrease) in amount due but unpaid	ł	9a(2)			
(;	3) Increase (decrease) in unearned premium res	erve	9a(3)			
(-	4) Earned ( <b>(1) + (2) - (3)</b> )		<u></u>		9a(4)	
<b>b</b> 1	Benefit charges (1) Claims paid		9b(1)			
(2	2) Increase (decrease) in claim reserves		9b(2)			
(;	3) Incurred claims (add (1) and (2))				9b(3)	
(4	4) Claims charged				9b(4)	
C	Remainder of premium: (1) Retention charges (o	n an accrual basis) -	-			
	(A) Commissions		9c(1)(A)			
	(B) Administrative service or other fees		9c(1)(B)			
	(C) Other specific acquisition costs		9c(1)(C)			
	(D) Other expenses		9c(1)(D)			
	(E) Taxes		9c(1)(E)			
	(F) Charges for risks or other contingencies		9c(1)(F)			
	(G) Other retention charges		9c(1)(G)			
	(H) Total retention				9c(1)(H)	
(	2) Dividends or retroactive rate refunds. (These	amounts were pa	aid in cash, or 🔲 (	credited.)	9c(2)	
d s	Status of policyholder reserves at end of year: (1	) Amount held to pro	vide benefits after	retirement	9d(1)	
(	2) Claim reserves				9d(2)	
(	3) Other reserves				9d(3)	
<b>e</b> [	Dividends or retroactive rate refunds due. (Do no	ot include amount en	tered in <b>c(2)</b> .)		9e	
<b>10</b> Non	experience-rated contracts:					
a <sup>-</sup>	Total premiums or subscription charges paid to c	arrier			10a	2775166
	f the carrier, service, or other organization incurretention of the contract or policy, other than repo			•	10b	
	- 1	,	, -1			

Part IV	Provision of Information			
<b>11</b> Did th	ne insurance company fail to provide any information necessary to complete Schedule A?	Yes	X No	

Specify nature of costs 🕨

# **SCHEDULE A** (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

## **Insurance Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

#### File as an attachment to Form 5500.

OMB No. 1210-0110

2009

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009  A Name of plan GOODWILL INDUSTRIES OF GREATER NY/NORTHERN NJ GROUP HEALTH PLAN  B Three-digit plan number (PN) 501						
GOODWILL INDUSTRIES OF GREATER NY/NORTHERN NJ GROUP HEALTH PLAN  plan number (PN)  501						
Plan sponsor's name as shown on line 2a of Form 5500.  GOODWILL INDUSTRIES OF GREATER NEW YORK & NORTHERN NEW JERSEY, INC.  D Employer Identification Number (EIN) 13-1641068						
Part I Information Concerning Insurance Contract Coverage, Fees, and Commissions Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.						
1 Coverage Information:						
(a) Name of insurance carrier HEALTH INSURANCE PLAN OF GREATERN NEW YORK HIP						
(b) FIN (c) NAIC (d) Contract or (e) Approximate number of Policy or contract year						
(b) EIN (c) NAIC (d) Contract of persons covered at end of policy or contract year (f) From (g) To						
13-1828429 55247 1GA0066-000 201 01/01/2009 12/31/2009						
2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in item 3 the agents, brokers, and other persons in descending order of the amount paid.						
(a) Total amount of commissions paid (b) Total amount of fees paid						
36674 0						
3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).						
(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid						
HUB INTERNATIONAL NORTHEAST LTD  100 SUNNYSIDE BLVD WOODBURY, NY 11797						
(b) Amount of sales and base Fees and other commissions paid						
commissions paid (c) Amount (d) Purpose (e) Organization	n code					
36674 0 N/A 3						
(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid						
(a) Name and dadress of the agent, bloker, or other person to whom commissions or roos were paid						
(b) Amount of sales and base Fees and other commissions paid						
commissions paid (c) Amount (d) Purpose (e) Organization	n code					

Schedule A (Form 5500)	2009	Page <b>2-</b> 1		
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d	
		Fees and other commissions paid		
(b) Amount of sales and base commissions paid	(c) Amount	(d) Purpose	(e) Organization code	
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d	
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization	
commissions paid	(c) Amount	(d) Purpose	code	
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d	
	I			
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization	
commissions paid	(c) Amount	(d) Purpose	code	
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were pai		
(4)	and address of the agont, or	oner, et euret person le miem commissione et lece were per	-	
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization	
commissions paid	(c) Amount	(d) Purpose	code	
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d	
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization	
commissions paid	(c) Amount	(d) Purpose	code	

Part II		Investment and Annuity Contract Information  Where individual contracts are provided, the entire group of such individual contracts with each carrier mathis report.			may be treated as a unit for purposes	
4	Curre	ent value of plan's interest under this contract in the general account at year	end		4	
		ent value of plan's interest under this contract in separate accounts at year e			5	
_		racts With Allocated Funds:				
-	а	State the basis of premium rates				
	b	Premiums paid to carrier			6b	
	С	Premiums due but unpaid at the end of the year			6c	
	d	If the carrier, service, or other organization incurred any specific costs in corretention of the contract or policy, enter amount			6d	
		Specify nature of costs				
	е	Type of contract: (1) individual policies (2) group deferred (3) other (specify)	d annuity	_		
	f	If contract purchased, in whole or in part, to distribute benefits from a termin	ating plan c	heck here		
7	Cont	racts With Unallocated Funds (Do not include portions of these contracts ma	intained in s	eparate accounts)		
	а	Type of contract: (1)		ion guarantee		
	b	Balance at the end of the previous year			. 7b	
	С	Additions: (1) Contributions deposited during the year	. 7c(1)			
		(2) Dividends and credits	. 7c(2)			
		(3) Interest credited during the year	7c(3)			
		(4) Transferred from separate account	. 7c(4)			
		(5) Other (specify below)	7c(5)			
		<b>•</b>				
	_	(6)Total additions			7c(6)	
		Total of balance and additions (add <b>b</b> and <b>c(6)</b> )			. 7d	
		Deductions:				
			7e(1)			
		(2) Administration charge made by carrier	7e(2)			
		(3) Transferred to separate account	. 7e(3)			
		(4) Other (specify below)	. 7e(4)			
		<b>&gt;</b>				
		(5) Total deductions			7e(5)	
	f	Balance at the end of the current year (subtract <b>e(5)</b> from <b>d</b> )			7f	

age	4	

Yes

No

Part III	Welfare Benefit Contract Information	tion					
	If more than one contract covers the same gi information may be combined for reporting p the entire group of such individual contracts	urposes if such contracts	are experie	ence	e-rated as a unit. Whe	ere contrac	
8 Benefit	t and contract type (check all applicable boxes)	)					
a X	Health (other than dental or vision)	<b>b</b> Dental	С	П	Vision		<b>d</b> Life insurance
	Temporary disability (accident and sickness)	f Long-term disabil	ity <b>g</b>	Ħ	Supplemental unemp	lovment	h Prescription drug
	Stop loss (large deductible)	j HMO contract	., s k	=	PPO contract		I Indemnity contract
		j Millio contract	K	`Ш	11 O contract		I I indemnity contract
m 📋	Other (specify)						
9 Evporio	ence-rated contracts:						
	emiums: (1) Amount received		9a(1)	1			
	) Increase (decrease) in amount due but unpai						
	) Increase (decrease) in unearned premium res						
	) Earned ( <b>(1)</b> + <b>(2)</b> - <b>(3)</b> )					9a(4)	
	enefit charges (1) Claims paid			Ï		,	
	) Increase (decrease) in claim reserves			T			
` '	) Incurred claims (add <b>(1)</b> and <b>(2)</b> )					9b(3)	
	) Claims charged					9b(4)	
C R	emainder of premium: (1) Retention charges (c	on an accrual basis)			•		
	(A) Commissions		9c(1)(A)	)			
	(B) Administrative service or other fees			_			
	(C) Other specific acquisition costs			_			
	(D) Other expenses		9c(1)(D)	_			
	(E) Taxes			_			
	(F) Charges for risks or other contingencies.						
	(G) Other retention charges					- (1) (1)	
	(H) Total retention			_		9c(1)(H)	
	2) Dividends or retroactive rate refunds. (These					9c(2)	
	tatus of policyholder reserves at end of year: (1					9d(1)	
,	?) Claim reserves					9d(2)	
•	3) Other reserves					9d(3)	
	ividends or retroactive rate refunds due. (Do n	ot include amount entere	d in <b>c(2)</b> .)			9e	
	xperience-rated contracts:					40-	020255
	otal premiums or subscription charges paid to					10a	929255
	the carrier, service, or other organization incur etention of the contract or policy, other than rep					10b	
	ify nature of costs	0.100 0.1 ., 1.0 2 0.20	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				- I
	, , , , , , , , , , , , , , , , , , , ,						
Part IV	Provision of Information						
	1						

11 Did the insurance company fail to provide any information necessary to complete Schedule A?......

# **SCHEDULE A** (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

## **Insurance Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

#### File as an attachment to Form 5500.

Insurance companies are required to provide the information

OMB No. 1210-0110

2009

			RISA section 103(a)(2).	11113 1 011	m is Open to Public Inspection		
For calendar plan year 20	09 or fiscal plan	year beginning 01/01/2009	and er				
A Name of plan GOODWILL INDUSTRIES	S OF GREATER	R NY/NORTHERN NJ GROUP H	EALTH DLAN	e-digit number (PN)	501		
C Plan sponsor's name a GOODWILL INDUSTRIE		e 2a of Form 5500. R NEW YORK & NORTHERN NE		oyer Identification Number ( 11068	EIN)		
			coverage, Fees, and Comi unit in Parts II and III can be repo				
1 Coverage Information:							
(a) Name of insurance ca							
	(c) NAIC	(d) Contract or	(e) Approximate number of	Policy or co	ontract year		
(b) EIN	code	identification number	persons covered at end of policy or contract year	(f) From	<b>(g)</b> To		
06-0303370	62308	3215108	423	01/01/2009	12/31/2009		
2 Insurance fee and com descending order of the		tion. Enter the total fees and tota	commissions paid. List in item 3	the agents, brokers, and c	other persons in		
(a) Total amount of commissions paid (b) Total amount of fees paid							
		20491			0		
3 Persons receiving com	missions and fe	es. (Complete as many entries a	is needed to report all persons).				
	• • • • • • • • • • • • • • • • • • • •	·	or other person to whom commiss	ions or fees were paid			
HUB INTERNATIONAL N	IORTHEAST LT		JNNYSIDE BLVD BURY, NY 11797				
(b) Amount of sales ar	nd base	Fees	and other commissions paid				
commissions pa	id	(c) Amount	(d) Purpose	e	(e) Organization code		
	11948	0 N/A			3		
	(a) Name a		or other person to whom commiss	ions or fees were paid			
UNITED BENEFIT CONS	SULTING INC.		MAIN STREET, SUITE 103 TOWN, NY 11787				
(b) Amount of sales ar	nd hase	Fees	and other commissions paid				
commissions pa		(c) Amount	(d) Purpose	(e) Organization code			
	8543	0 N/A			3		
For Paperwork Reduction	n Act Notice a	nd OMB Control Numbers, see	the instructions for Form 5500	Sch	edule A (Form 5500) 2009		

Schedule A (Form 5500)	2009	Page <b>2-</b> 1	
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d
		Fees and other commissions paid	
(b) Amount of sales and base commissions paid	(c) Amount	(d) Purpose	(e) Organization code
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization
commissions paid	(c) Amount	(d) Purpose	code
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	I		
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization
commissions paid	(c) Amount	(d) Purpose	code
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were pai	
(4)	and address of the agont, or	oner, et euret person le miem commissione et lece were per	-
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(b) Amount of sales and base		Fees and other commissions paid	(e) Organization
commissions paid	(c) Amount	(d) Purpose	code

Pa	art II	Investment and Annuity Contract Information Where individual contracts are provided, the entire group of such individual report.	idual contrad	cts with each carrier may	be treated	d as a unit for purposes of
4	Curr	ent value of plan's interest under this contract in the general account at year	end		4	
		ent value of plan's interest under this contract in separate accounts at year e			5	
_		racts With Allocated Funds:				
-	а	State the basis of premium rates				
	b	Premiums paid to carrier			6b	
	С	Premiums due but unpaid at the end of the year			6c	
	d	If the carrier, service, or other organization incurred any specific costs in corretention of the contract or policy, enter amount			6d	
		Specify nature of costs				
	е	Type of contract: (1) ☐ individual policies (2) ☐ group deferred (3) ☐ other (specify) ▶	d annuity			
	f	If contract purchased, in whole or in part, to distribute benefits from a termin	nating plan c	heck here		
7	Cont	racts With Unallocated Funds (Do not include portions of these contracts ma	intained in s	eparate accounts)		
	а	Type of contract: (1) ☐ deposit administration (2) ☐ immedia (3) ☐ guaranteed investment (4) ☐ other ▶		ion guarantee		
	b	Balance at the end of the previous year			7b	
	С	Additions: (1) Contributions deposited during the year	7c(1)			
		(2) Dividends and credits	7c(2)			
		(3) Interest credited during the year	7c(3)			
		(4) Transferred from separate account	7c(4)			
		(5) Other (specify below)	7c(5)			
		•				
	_	(6)Total additions			7c(6)	
		Total of balance and additions (add <b>b</b> and <b>c(6)</b> )			7d	
		Deductions:	7.44			
		(2) Administration charge made by carrier	7e(2)			
		(3) Transferred to separate account	_ ` _			
		(4) Other (specify below)	. 7e(4)			
		<b>&gt;</b>				
		(5) Total deductions			7e(5)	
	f	Balance at the end of the current year (subtract e(5) from d)			7f	

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lover(e) or members of the come		

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Pa	rt II	Welfare Benefit Contract Information If more than one contract covers the same goinformation may be combined for reporting pothe entire group of such individual contracts	roup of employees of the surposes if such contracts	are experien	ce-rated as a unit. Wh	ere contract:	, ,	` '
8	Ben	efit and contract type (check all applicable boxes)						
	а	Health (other than dental or vision)	<b>b</b> X Dental	С	Vision		d Life insura	ance
	еĪ	Temporary disability (accident and sickness)	f Long-term disabilit	ty <b>g</b>	Supplemental unem	plovment	h Prescription	on drug
	i [		i HMO contract	· - <u>-</u>	PPO contract	pioyinoni		•
	· [	Stop loss (large deductible)	I HIMO contract	r_	_ PPO contract		I Indemnity	contract
	m	Other (specify)						
9	Expe	erience-rated contracts:						
		Premiums: (1) Amount received		9a(1)			1	
		(2) Increase (decrease) in amount due but unpai		. ,			1	
		(3) Increase (decrease) in unearned premium res		9a(3)			7	
		(4) Earned ((1) + (2) - (3))				. 9a(4)		
	b	Benefit charges (1) Claims paid		9b(1)				
		(2) Increase (decrease) in claim reserves		9b(2)				
		(3) Incurred claims (add (1) and (2))				. 9b(3)		
		(4) Claims charged				9b(4)		
	С	Remainder of premium: (1) Retention charges (	on an accrual basis)					
		(A) Commissions		9c(1)(A)				
		(B) Administrative service or other fees		9c(1)(B)				
		(C) Other specific acquisition costs		9c(1)(C)				
		(D) Other expenses		9c(1)(D)				
		(E) Taxes		9c(1)(E)				
		(F) Charges for risks or other contingencies.						
		(G) Other retention charges		9c(1)(G)				
		(H) Total retention				. 9c(1)(H)		
		(2) Dividends or retroactive rate refunds. (These	e amounts were paid in	cash, or	credited.)	9c(2)		
	d	Status of policyholder reserves at end of year: (1	) Amount held to provide	benefits afte	r retirement	. 9d(1)		
		(2) Claim reserves				. 9d(2)		
		(3) Other reserves				. 9d(3)		
	е	Dividends or retroactive rate refunds due. (Do n	ot include amount entered	d in <b>c(2)</b> .)		. 9e		
10	No	nexperience-rated contracts:						
	а	Total premiums or subscription charges paid to	carrier			. 10a		294973
	b	If the carrier, service, or other organization incur	red any specific costs in c	onnection wi	th the acquisition or			
		retention of the contract or policy, other than rep	orted in Part I, item 2 abov	ve. report am	ount	. 10b		

Part I	Provision of Information			
<b>11</b> Dic	the insurance company fail to provide any information necessary to complete Schedule A?	Yes	X No	

Specify nature of costs >