

<div>Form 5500</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div> <div>Pension Benefit Guaranty Corporation</div>	<div>Annual Return/Report of Employee Benefit Plan</div> <div>This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).</div> <div>▶ Complete all entries in accordance with the instructions to the Form 5500.</div>	<div>OMB Nos. 1210-0110 1210-0089</div> <div>2009</div> <div>This Form is Open to Public Inspection</div>
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Part I	Annual Report Identification Information
For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009	
A	This return/report is for: <div><div>☐ a multiemployer plan;</div><div>☒ a single-employer plan;</div><div>☐ a multiple-employer plan; or</div><div>☐ a DFE (specify) ____</div></div>
B	This return/report is: <div><div>☐ the first return/report;</div><div>☒ an amended return/report;</div><div>☐ the final return/report;</div><div>☐ a short plan year return/report (less than 12 months).</div></div>
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: <div><div>☒ Form 5558;</div><div>☐ automatic extension;</div><div>☐ the DFVC program;</div><div>☐ special extension (enter description)</div></div>

Part II	Basic Plan Information—enter all requested information
1a	Name of plan RETIREMENT PLAN FOR SELECT GE BUSINESSES
1b	Three-digit plan number (PN) ▶ 001
1c	Effective date of plan 01/01/1954
2a	Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.) GECIA HOLDINGS INC. 901 MAIN AVENUE, SUITE 800 NORWALK, CT 06851-1187
2b	Employer Identification Number (EIN) 75-2617198
2c	Sponsor's telephone number 203-840-6520
2d	Business code (see instructions) 525990

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/14/2010	JOHN T. HINSHAW
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

GE CAPITAL PLAN COMMITTEE

901 MAIN AVE STE 800
NORWALK, CT 06851-1187**3b** Administrator's EIN

06-1109503

3c Administrator's telephone number

203-840-6520

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:**a** Sponsor's name**4b** EIN**4c** PN**5** Total number of participants at the beginning of the plan year**5**

13764

6 Number of participants as of the end of the plan year (welfare plans complete only lines **6a**, **6b**, **6c**, and **6d**).**a** Active participants.....**6a**

1948

b Retired or separated participants receiving benefits.....**6b**

1861

c Other retired or separated participants entitled to future benefits.....**6c**

9605

d Subtotal. Add lines **6a**, **6b**, and **6c**.....**6d**

13414

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....**6e**

511

f Total. Add lines **6d** and **6e**.....**6f**

13925

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....**6g****h** Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....**6h**

20

7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)**7****8a** If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

1A 1G 3H

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:**9a** Plan funding arrangement (check all that apply)

- (1) ☐ Insurance
- (2) ☐ Code section 412(e)(3) insurance contracts
- (3) ☒ Trust
- (4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- (1) ☐ Insurance
- (2) ☐ Code section 412(e)(3) insurance contracts
- (3) ☒ Trust
- (4) ☐ General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)**a Pension Schedules**

- (1) ☒ **R** (Retirement Plan Information)
- (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3) ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- (1) ☒ **H** (Financial Information)
- (2) ☐ **I** (Financial Information – Small Plan)
- (3) ☐ 0 **A** (Insurance Information)
- (4) ☒ **C** (Service Provider Information)
- (5) ☒ **D** (DFE/Participating Plan Information)
- (6) ☐ **G** (Financial Transaction Schedules)

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2009 This Form is Open to Public Inspection
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For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan <u>RETIREMENT PLAN FOR SELECT GE BUSINESSES</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF <u>GE CIA HOLDINGS INC.</u>	D Employer Identification Number (EIN) <u>75-2617198</u>
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information
1	Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2009</u>
2	Assets:
a	Market value 2a <u>298723753</u>
b	Actuarial value 2b <u>328596128</u>
3	Funding target/participant count breakdown
	(1) Number of participants (2) Funding Target
a	For retired participants and beneficiaries receiving payment 3a <u>2071</u> <u>117973569</u>
b	For terminated vested participants 3b <u>9502</u> <u>205435168</u>
c	For active participants:
(1)	Non-vested benefits 3c(1) <u>1871327</u>
(2)	Vested benefits 3c(2) <u>38502609</u>
(3)	Total active 3c(3) <u>2191</u> <u>40373936</u>
d	Total 3d <u>13764</u> <u>363782673</u>
4	If the plan is at-risk, check the box and complete items (a) and (b) ☐
a	Funding target disregarding prescribed at-risk assumptions 4a
b	Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been at-risk for fewer than five consecutive years and disregarding loading factor 4b
5	Effective interest rate 5 <u>8.13</u> %
6	Target normal cost 6 <u>5065098</u>

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<u>10/08/2010</u>
Signature of actuary	Date
<u>JON E. HAMBERG</u>	<u>08-06624</u>
Type or print name of actuary	Most recent enrollment number
<u>HEWITT ASSOCIATES LLC</u>	<u>847-295-5000</u>
Firm name	Telephone number (including area code)
<u>100 HALF DAY ROAD</u> <u>LINCOLNSHIRE, IL 60069-3258</u>	
Address of the firm	

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2009
v.092308.1

Part II Beginning of year carryover and prefunding balances		
	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (Item 13 from prior year)	0	0
8 Portion used to offset prior year's funding requirement (Item 35 from prior year)	0	0
9 Amount remaining (Item 7 minus item 8).....	0	0
10 Interest on item 9 using prior year's actual return of <u>-24.87</u> %	0	0
11 Prior year's excess contributions to be added to prefunding balance:		
a Excess contributions (Item 38 from prior year)		3901839
b Interest on (a) using prior year's effective rate of <u>6.35</u> %		247767
c Total available at beginning of current plan year to add to prefunding balance		4149606
d Portion of (c) to be added to prefunding balance.....		0
12 Reduction in balances due to elections or deemed elections.....	0	0
13 Balance at beginning of current year (item 9 + item 10 + item 11d – item 12).....	0	0

Part III Funding percentages		
14 Funding target attainment percentage.....	14	90.32 %
15 Adjusted funding target attainment percentage.....	15	90.32 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement.....	16	91.82 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.....	17	%

Part IV Contributions and liquidity shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
04/14/2009	2700000	0			
07/14/2009	2700000	0			
10/15/2009	2710000	0			
01/15/2010	2710000	0			
09/15/2010	2000000	0			
			Totals ►	18(b)	12820000
				18(c)	0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
a Contributions allocated toward unpaid minimum required contribution from prior years.....	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date.....	19c	12029001
20 Quarterly contributions and liquidity shortfalls:		
a Did the plan have a "funding shortfall" for the prior year?	☒ Yes ☐ No	
b If 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☒ Yes ☐ No	
c If 20a is "Yes," see instructions and complete the following table as applicable:		
Liquidity shortfall as of end of Quarter of this plan year		
(1) 1st	(2) 2nd	(3) 3rd
0	0	0
		(4) 4th
		0

Part V Assumptions used to determine funding target and target normal cost

21 Discount rate:				
a Segment rates:	1st segment: %	2nd segment: %	3rd segment: %	☒ N/A, full yield curve used
b Applicable month (enter code)				21b 2
22 Weighted average retirement age				22 61
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27 If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of unpaid minimum required contributions for prior years

28 Unpaid minimum required contribution for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (item 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (item 28 minus item 29)	30	0

Part VIII Minimum required contribution for current year

31 Target normal cost, adjusted, if applicable (see instructions).....	31	5065098
32 Amortization installments:	Outstanding Balance	Installment
a Net shortfall amortization installment	35186545	6891799
b Waiver amortization installment	0	0
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33	0
34 Total funding requirement before reflecting carryover/prefunding balances (item 31 + item 32a + item 32b – item 33).....	34	11956897
	Carryover balance	Prefunding balance
35 Balances used to offset funding requirement	0	0
36 Additional cash requirement (item 34 minus item 35).....	36	11956897
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (Item 19c).....	37	12029001
38 Interest-adjusted excess contributions for current year (see instructions).....	38	72104
39 Unpaid minimum required contribution for current year (excess, if any, of item 36 over item 37).....	39	0
40 Unpaid minimum required contribution for all years	40	0

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2009
		This Form is Open to Public Inspection.
For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009		
A Name of plan RETIREMENT PLAN FOR SELECT GE BUSINESSES	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 GE CIA HOLDINGS INC.	D Employer Identification Number (EIN) 75-2617198	

Part I	Service Provider Information (see instructions)
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You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
GE ASSET MANAGEMENT INCORPORATED
20-3646103

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation
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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

HEWITT ASSOCIATES LLC

36-2235791

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 50	NONE	801170	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

STATE STREET BANK & TRUST COMPANY

04-1867445

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
18 25 50	TRUSTEE	216945	Yes ☒ No ☐	Yes ☒ No ☐	0	Yes ☒ No ☐

(a) Enter name and EIN or address (see instructions)

IVINS, PHILLIPS AND BARKER

52-1229560

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29 50	NONE	91453	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation

(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation

(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation

(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN;
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN;
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2009 This Form is Open to Public Inspection.
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For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

A Name of plan <u>RETIREMENT PLAN FOR SELECT GE BUSINESSES</u>	B Three-digit plan number (PN) ► <u>001</u>	
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>GE CIA HOLDINGS INC.</u>	D Employer Identification Number (EIN) <u>75-2617198</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: <u>GE INVESTMENTS INT'L GROUP TRUST</u>		
b Name of sponsor of entity listed in (a): <u>GE ASSET MANAGEMENT INCORPORATED</u>		
c EIN-PN <u>22-3022506-001</u>	d Entity code <u>E</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>54189417</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>GE ASSET MGMT TRUST CASH PLUS FUND</u>		
b Name of sponsor of entity listed in (a): <u>GE ASSET MANAGEMENT INCORPORATED</u>		
c EIN-PN <u>20-2137197-001</u>	d Entity code <u>E</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>24251658</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>GE ASSET MGMT TRST EMERGING MKTS FD</u>		
b Name of sponsor of entity listed in (a): <u>GE ASSET MANAGEMENT INCORPORATED</u>		
c EIN-PN <u>26-1996688-001</u>	d Entity code <u>E</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>3435972</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>GE ASSET MGMT TRUST INCOME PLUS FD</u>		
b Name of sponsor of entity listed in (a): <u>GE ASSET MANAGEMENT INCORPORATED</u>		
c EIN-PN <u>26-4446583-001</u>	d Entity code <u>E</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>2607088</u>
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110
		2009
		This Form is Open to Public Inspection

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009		
A Name of plan RETIREMENT PLAN FOR SELECT GE BUSINESSES	B Three-digit plan number (PN)	001
C Plan sponsor's name as shown on line 2a of Form 5500 GECIA HOLDINGS INC.	D Employer Identification Number (EIN) 75-2617198	

Part I	Asset and Liability Statement
---------------	--------------------------------------

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	373530	0
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	6433090	4710000
(2) Participant contributions	1b(2)		
(3) Other.....	1b(3)	8498591	1418890
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
(2) U.S. Government securities.....	1c(2)	77626369	66412979
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other.....	1c(3)(B)	28098564	48196052
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)	113668761	150848029
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)	9661437	12351329
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts.....	1c(9)	1930900	0
(10) Value of interest in pooled separate accounts.....	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)	84490664	84484135
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other	1c(15)	3528363	0

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)	0	1904897
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	334310269	370326311

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h	110522	157890
i Acquisition indebtedness	1i	35459738	13444554
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	35570260	13602444

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	298740009	356723867
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income**a Contributions:**

		(a) Amount	(b) Total
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	12820000	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		12820000

b Earnings on investments:**(1) Interest:**

(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		0

(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	7836708	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		7836708

(3) Rents	2b(3)		
-----------------	--------------	--	--

(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		0

		(a) Amount	(b) Total
2b (5) Unrealized appreciation (depreciation) of assets: (A) Real estate.....	2b(5)(A)		
(B) Other	2b(5)(B)	27953621	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B).....	2b(5)(C)		27953621
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		27320403
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		
c Other income.....	2c		
d Total income. Add all income amounts in column (b) and enter total.....	2d		75930732

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	15796716	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		15796716
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)	894461	
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)	216945	
(4) Other	2i(4)	1038752	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		2150158
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		17946874

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k		57983858
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: KPMG LLP

(2) EIN: 13-5565207

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

- 4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....		X	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
e Was this plan covered by a fidelity bond?.....	X		90000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....	X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

- 5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
If yes, enter the amount of any plan assets that reverted to the employer this year ☐ Yes ☒ No Amount:

- 5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)

5b(2) EIN(s)

5b(3) PN(s)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2009 This Form is Open to Public Inspection.
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For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

A Name of plan <u>RETIREMENT PLAN FOR SELECT GE BUSINESSES</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>GE CIA HOLDINGS INC.</u>	D Employer Identification Number (EIN) <u>75-2617198</u>

Part I	Distributions
---------------	----------------------

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>04-1867445</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	<u>77</u>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
----------------	--

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☐ No	☒ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☒ N/A

Part III	Amendments
-----------------	-------------------

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box(es). If no, check the "No" box.....	☒ Increase	☐ Decrease	☐ Both	☐ No
--	--	-----------------------------------	-------------------------------	-----------------------------

Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
----------------	---

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Schedule R (Form 5500) 2009
v.092308.1

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

- 19** If the total number of participants is 1,000 or more, complete items (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: 42.0% Investment-Grade Debt: 31.0% High-Yield Debt: 4.0% Real Estate: _____% Other: 23.0%

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☒ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate item 19(b)?

☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify): _____



RETIREMENT PLAN FOR SELECT GE BUSINESSES

Financial Statements and Supplemental Schedules

December 31, 2009 and 2008

(With Independent Auditors' Report Thereon)

RETIREMENT PLAN FOR SELECT GE BUSINESSES

December 31, 2009 and 2008

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⁽ⁱ⁾ Schedules required by Form 5500 that are not applicable have not been included.



KPMG LLP
345 Park Avenue
New York, NY 10154

Independent Auditors' Report

The Retirement Plan Board
GECIA Holdings, Inc.:

We were engaged to audit the accompanying Statements of Net Assets Available for Plan Benefits of the Retirement Plan for Select GE Businesses (the "Plan") as of December 31, 2009 and 2008, the related Statements of Changes in Net Assets Available for Plan Benefits for the years then ended, supplemental schedule H, line 4i – schedule of assets (Held at End of Year) as of December 31, 2009, and supplemental schedule H, line 4j – schedule of reportable transactions for the year ended December 31, 2009. These financial statements and supplemental schedules are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, as amended, the Plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the investment information summarized in notes 5 and 6, which was derived from information certified by State Street Bank and Trust Company, the trustee of the Plan, except for comparing such derived information with the related information included in the financial statements and supplemental schedules. We have been informed by the Plan's administrator that the trustee holds the Plan's investment assets and executes investment transactions. The Plan's administrator has obtained certifications from the trustee as of and for the years ended December 31, 2009 and 2008, that the information provided to the Plan administrator by the trustee is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedules taken as a whole. The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

KPMG LLP

October 12, 2010

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Statements of Net Assets Available for Plan Benefits

December 31, 2009 and 2008

	<u>2009</u>	<u>2008</u>
Assets:		
Investments, at fair value (notes 5, 6 and 7)	\$ 364,197,421	\$ 319,378,588
Employer contributions receivable	4,710,000	6,433,090
Accrued interest and dividends	1,393,723	1,489,156
Receivable from investments sold	22,651	7,006,857
Other receivable	2,516	2,578
Total receivables	<u>6,128,890</u>	<u>14,931,681</u>
Total assets	<u>370,326,311</u>	<u>334,310,269</u>
Liabilities:		
Payable for investments purchased	13,444,554	35,459,738
Accrued expenses	157,890	110,522
Total liabilities	<u>13,602,444</u>	<u>35,570,260</u>
Net assets available for plan benefits	<u>\$ 356,723,867</u>	<u>\$ 298,740,009</u>

See accompanying notes to financial statements.

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Statements of Changes in Net Assets Available for Plan Benefits
Years ended December 31, 2009 and 2008

	<u>2009</u>	<u>2008</u>
Additions/(reductions) to net assets attributed to:		
Investment income/(loss):		
Net appreciation/(depreciation) in fair value of investments (note 5)	\$ 55,274,024	\$ (109,021,412)
Dividends and interest	<u>7,836,708</u>	<u>9,461,063</u>
Total investment income/(loss)	<u>63,110,732</u>	<u>(99,560,349)</u>
Employer contributions	<u>12,820,000</u>	<u>15,592,329</u>
Total additions/(reductions)	<u>75,930,732</u>	<u>(83,968,020)</u>
Deductions from net assets attributed to:		
Benefits paid to participants	15,796,716	16,676,060
Trustee and custodian fees	216,945	190,537
Professional fees	894,461	217,753
Administrative expenses	<u>1,038,752</u>	<u>1,352,409</u>
Total deductions	<u>17,946,874</u>	<u>18,436,759</u>
Net increase/(decrease)	57,983,858	(102,404,779)
Net assets available for plan benefits at:		
Beginning of year	<u>298,740,009</u>	<u>401,144,788</u>
End of year	<u>\$ 356,723,867</u>	<u>\$ 298,740,009</u>

See accompanying notes to financial statements.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2009 and 2008

(1) Description of the Plan

The Retirement Plan for Select GE Businesses (the “Plan”) is a defined benefit pension plan sponsored by GECIA Holdings Inc. (the “Company”), a wholly owned subsidiary of General Electric Capital Services, whose ultimate parent is General Electric Company (“GE”). The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended (“ERISA”).

The following description of the Plan is provided for general information purposes only. The complete terms of the Plan are provided in The Retirement Plan for Select GE Businesses Plan document (the “Plan Document”). Additional Plan information including benefits, investments, vesting provisions and effects of plan termination is included in the Summary Plan Description and other material distributed to participants.

Pension Benefits

Plan benefits are determined based on age, completed years of service, and qualifying compensation of participants. The normal retirement date under the Plan is the first day of the month coincident with or next following the attainment of age 65. Deferred retirement is provided for participants who remain in regular employment after attaining age 65. The early retirement date is the first day of any calendar month coincident with or next following the date the member has attained age 55 and has met service requirements. Participants become fully vested in their benefits after they have completed five years of credited service or seven year graded dependent on the specific plan provision that apply to them, as defined in the Plan Document.

The normal form of retirement benefit for married participants is a qualified joint and 50% survivor annuity and the normal form of retirement benefit for single participants is a single annuity for the life of the participants. However, the Plan permits participants to elect optional forms of payment.

(2) Summary of Significant Accounting Policies

(a) Basis of Presentation

The accompanying financial statements of the Plan have been prepared using the accrual basis of accounting.

(b) Accounting Changes

The Financial Accounting Standards Board (FASB) has made the Accounting Standards Codification (ASC) effective for financial statements issued for interim and annual periods ending after September 15, 2009. The ASC combines all previously issued authoritative U.S. generally accepted accounting principles (GAAP) into one codified set of guidance organized by subject area. In these financial statements, references to previously issued accounting standards have been replaced with the relevant ASC references. Subsequent revisions to GAAP by the FASB will be incorporated into the ASC through issuance of Accounting Standards Updates (ASU).

(c) Investments

Plan investments are reported at fair value. See notes 5 and 6 for additional information.

Investment transactions are recorded on a trade date basis. Dividends are recorded on the ex-dividend date. Interest income is recorded on the accrual basis. Earnings from the collective trust funds are reinvested in the fund and reflected in dividends.

Short-term investments maturing within 60 days are valued at amortized cost, which approximates fair value.

Off-balance-sheet financial instruments and commitments are valued at current market prices and rates and are included in receivables and liabilities on the Statements of Net Assets Available for Plan Benefits. The net

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2009 and 2008

realized and unrealized gains or losses are included in net appreciation in value of investments in the Statements of Changes in Net Assets Available for Plan Benefits.

(d) Fair Value Measurements

We adopted ASC 820, *Fair Value Measurement and Disclosures* for all financial investments accounted for at fair value.

For financial assets and liabilities fair valued on a recurring basis, fair value is the price the Plan would receive to sell an asset or pay to transfer a liability in an orderly transaction with a market participant at the measurement date. In the absence of active markets for the identical assets and liabilities, such measurements involve developing assumptions based on market observable data and, in the absence of such data, internal information that is consistent with what market participants would use in a hypothetical transaction that occurs at the measurement date.

Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our market assumptions. Preference is given to observable inputs. These two types of inputs create the following fair value hierarchy:

Level 1 - Quoted prices for identical investments in active markets.

Level 2 - Quoted prices for similar investments in active markets; quoted prices for identical or similar investments in markets that are not active; and model-derived valuations whose inputs are observable or whose significant value drivers are observable.

Level 3 - Significant inputs to the valuation model are unobservable.

We maintain policies and procedures to value investments using the best and most relevant data available.

The following describes the valuation methodologies we use to measure investments at fair value:

When available, we use quoted market prices to determine the fair value of investment securities, and they are included in Level 1. Level 1 securities primarily public equity securities.

Securities for which exchange quotations are readily available are valued at the last sale price, or if no sales occurred on that day, at the quoted bid price.

The Plan's ownership in the common and collective funds and other investment funds are carried at fair value based on the investment's net asset value per unit. Fixed Income securities are generally valued by a dealer or by a pricing service based on a computerized matrix system which considers market transactions as well as dealer supplied valuations. These securities are included in Level 2.

When quoted market prices are unobservable, we obtain pricing information from an independent pricing vendor. The pricing vendor uses various pricing models for each asset class that are consistent with what other market participants would use. The pricing vendor considers available market observable inputs in determining the evaluation for a security. Thus, certain securities may not be priced using quoted prices, but rather determined from market observable information. In infrequent circumstances, our pricing vendors may provide us with valuations that are based on significant unobservable inputs, and in those circumstances we classify the investment securities in Level 3.

See note 6 for additional information.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2009 and 2008

(e) Payment of Benefits

Benefit payments to participants are recorded when paid.

(f) Expenses

Substantially all expenses related to the administration of the Plan are paid by the Plan with the exception of investment management and custodian fees which are paid by the Company.

(g) Use of Estimates

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management of the Plan to make estimates and assumptions that affect the reported amount of assets, liabilities and changes therein and disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.

(3) Funding Policy

The Company's funding policy is to make regular contributions to the Trustee each year in such amounts that are necessary to maintain the Plan on a sound actuarial basis and to meet or exceed the minimum funding standard as set forth in employee benefit and tax laws. The Company's contributions have met the minimum funding requirements of ERISA for the years ended December 31, 2009 and 2008.

(4) Actuarial Present Value of Accumulated Plan Benefits

Accumulated plan benefits are those future periodic payments, including lump-sum distributions, that are attributable under the Plan's provisions to the service employees have rendered. Accumulated plan benefits include benefits expected to be paid to (a) retired or terminated employees or their beneficiaries, (b) beneficiaries of employees who have died, and (c) present employees or their beneficiaries. Benefits payable under all circumstances - retirement, death, disability and termination of employment - are included, to the extent they are deemed attributable to employee service rendered to the valuation date. Benefits to be provided via annuity contracts excluded from Plan assets are excluded from accumulated Plan benefits.

The actuarial present value of accumulated plan benefits is determined by independent actuaries and is the amount that results from applying actuarial assumptions to adjust the accumulated plan benefits earned by participants to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as for death, disability, withdrawal, and retirement) between the valuation date and the expected date of payment.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2009 and 2008

The present value of accumulated plan benefits, as of December 31, 2009 and 2008 as determined by the Plan's independent actuary, Hewitt, Incorporated, is as follows:

	<u>2009</u>	<u>2008</u>
Vested benefits:		
Participants currently receiving payments	\$ 117,465,400	\$ 116,968,379
Other participants	<u>263,626,083</u>	<u>237,437,732</u>
Total vested plan benefits	381,091,483	354,406,111
Nonvested accrued benefits	<u>1,780,015</u>	<u>1,986,223</u>
Total actuarial present value of accumulated plan benefits	<u>\$ 382,871,498</u>	<u>\$ 356,392,334</u>

The change in the actuarial present value of accumulated plan benefits, as determined by the consulting actuary are as follows:

	<u>2009</u>	<u>2008</u>
Accumulated plan benefits at beginning of year	\$ <u>356,392,334</u>	\$ <u>338,707,080</u>
Increase/(decrease) during the year attributable to:		
Increase due to passage of time	29,635,678	28,095,822
Decrease due to assumption changes	1,332,019	—
Benefits paid to participants	(15,796,716)	(16,676,060)
Increase due to ongoing benefit accruals and others	<u>11,308,183</u>	<u>6,265,492</u>
Net increase	<u>26,479,164</u>	<u>17,685,254</u>
Actuarial present value of accumulated plan benefits at end of year	<u>\$ 382,871,498</u>	<u>\$ 356,392,334</u>

The significant actuarial assumptions used in the valuations as of December 31, 2009 were: (a) interest rate of 8.5%, (b) retirement age of 65, adjusted for probabilities of early retirement withdrawal, and (c) assumed mortality rates based on the (RP-2000 Combined Healthy Projection AA Mortality table). The foregoing actuarial assumptions are based on the presumption that the Plan will continue. The assumption changes are due to changes in the mortality tables.

Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated plan benefits.

(5) Investments Certified by State Street Bank and Trust Company (Unaudited)

The information presented in this note and the "Fair Value Measurements" note (note (7)) below was derived from information that was certified as complete and accurate by State Street Bank and Trust Company, as trustee and was not subject to auditing procedures by the Plan's Independent Auditor as permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2009 and 2008

The following is a summary of the fair value (determined by quoted prices) of the Plan's investments at December 31, 2009 and 2008:

	<u>2009</u>	<u>2008</u>
Cash and cash equivalents	\$ —	\$ 373,530
Equity investments	152,752,925	113,668,761
Fixed income and other investments	126,960,361	118,914,733
Common and collective funds	<u>84,484,135</u>	<u>86,421,564</u>
Total	<u>\$ 364,197,421</u>	<u>\$ 319,378,588</u>

Investment related receivables (including interest, dividends and taxes) were \$1,418,890 and \$8,498,591 as of December 31, 2009 and 2008, respectively. Investment related payables were \$13,444,554 and \$35,459,738 as of December 31, 2009 and 2008, respectively.

The Plan's investments (including gains and losses on investments bought, sold, as well as held during the year) appreciated/(depreciated) during 2009 and 2008 as follows:

	<u>2009</u>	<u>2008</u>
Equity investments	\$ 24,522,520	\$ (91,841,846)
Fixed income and other investments	3,431,101	(4,331,320)
Common and collective funds	<u>27,320,403</u>	<u>(12,848,246)</u>
Total	<u>\$ 55,274,024</u>	<u>\$ (109,021,412)</u>

Dividends and interest for the years ended December 31, 2009 and 2008 were \$7,836,708 and \$9,461,063, respectively.

The following investments represent 5% or more of the Plan net assets available for benefits as of December 31, 2009 and 2008:

	<u>2009</u>	<u>2008</u>
Common collective funds:		
GEAM Cash Plus Fund	\$ 24,251,658	\$ 42,262,767
GE Investments International Group Trust	<u>54,189,417</u>	<u>42,227,897</u>
	<u>\$ 78,441,075</u>	<u>\$ 84,490,664</u>

(6) Financial Instruments with Off-Balance-Sheet Risk

In the normal course of business, the Plan enters into transactions in various financial instruments with off-balance-sheet risk. These financial instruments involve varying degrees and types of risks, including credit and market risks, which may be in excess of the amounts recognized in the net assets of the Plan.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2009 and 2008

Credit risk represents the potential loss to the Plan due to possible nonperformance by obligors and counterparties of the terms of their contracts. Market risk represents the potential loss to the Plan due to the decrease in the value of an off-balance-sheet financial instrument caused primarily by changes in interest rates, foreign exchange rates, or a combination thereof.

Forward contracts and futures represent commitments to purchase or sell securities, money market instruments or foreign currencies at a future date and at a specified price. Both credit and market risk exist with respect to forward contracts. Market risk exists with respect to futures. These positions are carried at current market value, and the unrealized gain or loss is included in other assets and liabilities in the net assets of the Plan. Financial futures are marked to market and settled with the broker on a daily basis. The Plan does not anticipate that losses, if any, as a result of credit or market risk would materially affect the net asset position of the Plan. The Plan, to a limited extent, enters into transactions involving other financial instruments and commitments as an integral part of the overall management of the investment portfolio.

Shown below are the derivative contracts entered into by the Plan as of December 31, 2009:

	Asset Derivatives at December 31, 2009				Liability Derivatives at December 31, 2009			
Derivatives not accounted for as hedges	Location in Statement of Net Assets Available for Plan Benefits	Notional Amount Long/ (Short)	No. of Contracts Long/ (Short)	Fair Value	Location in Statement of Net Assets Available for Plan Benefits	Notional Amount Long/ (Short)	No. of Contracts Long/ (Short)	Fair Value
U.S. Treasury futures	Other receivable	5,800,000/ (6,800,000)	29/(68)	\$21,150	-	-	-	\$-

Derivatives not accounted for as hedges	Location in Statement of Changes in Net Assets Available for Plan Benefits	Total No. of Contracts Purchased/ (Sold)	Realized Gain or (Loss) on Derivatives Recognized in Income	Change in Unrealized Appreciation/(Depreciation) Recognized in Income
U.S. Treasury futures	Net appreciation/(depreciation) in the fair value of investments	120/(154)	\$(201)	\$70,484

(7) Fair Value Measurements

We adopted ASC 820 effective January 1, 2008 for all financial investments accounted for at fair value. This guidance establishes a new framework for measuring fair value and expands related disclosures. Broadly, the framework requires fair value to be determined based on the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants. It also established a three-level valuation hierarchy based upon observable and non-observable inputs.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2009 and 2008

The following table presents the investments of the Plan measured at fair value on a recurring basis at December 31, 2009:

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
	(in thousands)			
U.S. Equity investments	\$ 152,753	\$ —	\$ —	\$ 152,753
Fixed income and other investments				
Corporate	—	47,957	239	48,196
Government and Agency	—	62,179	4,233	66,412
Other	—	12,344	8	12,352
Common and collective funds:				—
International Equity	—	57,625	—	57,625
Fixed Income	—	26,859	—	26,859
Total investments, at fair value	<u>\$ 152,753</u>	<u>\$ 206,964</u>	<u>\$ 4,480</u>	<u>\$ 364,197</u>

The following table presents the investments of the Plan measured at fair value on a recurring basis at December 31, 2008:

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
	(in thousands)			
Equity investments	\$ 114,042	\$ —	\$ —	\$ 114,042
Fixed income and other investments	—	118,915	—	118,915
Common and collective funds	—	86,422	—	86,422
Total investments, at fair value	<u>\$ 114,042</u>	<u>\$ 205,337</u>	<u>\$ —</u>	<u>\$ 319,379</u>

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2009 and 2008

The following table presents the changes in Level 3 investments measured on a recurring basis for the year ended December 31, 2009:

(in thousands)	January 1, 2009	Net realized/ unrealized gains/ (losses) included in earnings	Purchases, issuances and settlements	Transfers in and/or out of Level 3 ^(a)	December 31, 2009	Net change in unrealized gains/ (losses) relating to investments still held at December 31, 2009 ^(b)
Fixed Income & Other Investments	\$ -	\$ 568	\$ 3,866	\$ 46	\$ 4,480	\$ 494

^(a) Transfers in and out of Level 3 are considered to occur at the beginning of the period.

^(b) Represented the amount of total gains or losses for the period included in earnings attributable to the change in unrealized gains (losses) relating to investments classified as Level 3 that are still held at December 31, 2009.

There were no transfers in or out of Level 3 during 2008.

(8) Related Party Transactions (Parties in Interest)

Certain investments of the Trust are shares of common and collective funds advised by GE Asset Management Incorporated ("GEAM"), and distributed by GE Investment Distributors Inc., affiliates of the Company. GEAM provides investment advisory services for certain investments in the Trust. Other investments in the Trust are shares of common stock and debt issued by GE, the ultimate parent of the Company and by State Street Corporation, the ultimate parent of the Trustee.

Certain fees paid to related parties for services to the Trust were paid by the Trust. Common and collective fund operating expenses, which include expenses paid to GEAM and State Street Bank and Trust Company, come out of a fund's assets and are reflected in the fund's share/unit price and dividends.

(9) Risks and Uncertainties

The Plan invests in various investment securities. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility risk. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur (including in the near term) and that such changes could materially affect amounts reported in the Statements of Net Assets Available for Plan Benefits.

Plan contributions are made and the actuarial present value of accumulated plan benefits are reported based on certain assumptions pertaining to interest rates, inflation rates and employee demographics, all of which are subject to change. Due to uncertainties inherent in the estimations and assumptions process, it is at least reasonably possible that changes in these estimates and assumptions in the near term would be material to the financial statements.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2009 and 2008

(10) Income Tax Status

The Internal Revenue Service has determined and informed the Company by letter dated January 21, 2004, that the Plan is qualified under Internal Revenue Code ("IRC") Section 401(a) and the trust is tax exempt under IRC 501(a). The Plan has been amended since receiving the determination letter. However, the Plan administrator and the Plan's tax counsel believe that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC.

(11) Plan Termination

Although it has not expressed any intent to do so, the Company has the right under the Plan to terminate the Plan subject to the provisions of ERISA. In the event of the termination of the Plan:

The Plan provides that the net assets shall be allocated among the participants and beneficiaries of the Plan in the order provided by ERISA, which is generally as follows:

- (a) Annuity benefits that former employees or their beneficiaries have been receiving for at least three years, or that employees eligible to retire for that three-year period would have been receiving if they had retired with benefits in the normal form of annuity under the Plan. The priority amount is limited to the lowest benefit that was payable (or would have been payable) during those three years. The amount is further limited to the lowest benefit that would be payable under the Plan provisions in effect at any time during the five years preceding Plan termination.
- (b) Other vested benefits insured by the Pension Benefit Guaranty Corporation ("PBGC") (a U.S. government agency), up to applicable limitations (described below).
- (c) All other vested benefits (that is, vested benefits not insured by the PBGC).
- (d) All non-vested benefits.

Certain benefits under the Plan are insured by the PBGC if the Plan terminates. Generally, the PBGC guarantees most vested normal age retirement benefits, early retirement benefits, and certain disability and survivor's pensions. However, the PBGC does not guarantee all types of benefits under the Plan, and the amount of benefits protection is subject to certain limitations. Vested benefits under the Plan are guaranteed at the level in effect on the date of the Plan's termination. However, there is a statutory ceiling, which is adjusted periodically, on the amount of an individual's monthly benefit that the PBGC guarantees. For plan terminations occurring during 2010, that ceiling, which is adjusted periodically, was \$4,500 per month. The ceiling applies to those pensioners who elect to receive their benefits in the form of a single-life annuity and are at least 65 years old at the time of retirement or plan termination (whichever occurs later). For younger annuitants or for those who elect to receive their benefits in some form more valuable than a single-life annuity, the corresponding ceilings are actuarially adjusted downward.

Whether all participants receive their benefits should the Plan terminate at some future time will depend on the sufficiency, at that time, of the Plan's assets to provide for accumulated benefit obligations and may also depend on the financial condition of the Plan and on the level of benefits guaranteed by the PBGC.

(12) Subsequent Event

Subsequent events after the balance sheet date through October 12, 2010, the date the financial statements were issued, have been evaluated in the preparation of the financial statements.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Schedule SB, line 26—Schedule of Active Participant Data as of January 1, 2009
Number of Participants and Average Compensation

Attained Age	Years of Credited Service									
	<1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
<25		16	1							
25-29		94 \$45,769	31 \$46,076	1						
30-34		92 \$59,166	137 \$38,023	38 \$38,235	1					
35-39		77 \$71,440	126 \$47,032	120 \$48,978	37 \$34,739	2				
40-44		64 \$77,778	103 \$45,541	112 \$49,180	75 \$42,793	39 \$50,816	2			
45-49		49 \$68,485	80 \$45,240	86 \$39,670	66 \$47,864	60 \$41,765	30 \$57,495	2		
50-54		33 \$62,588	59 \$42,913	62 \$29,272	38 \$34,063	54 \$46,500	42 \$64,388	17	2	
55-59		26 \$70,104	36 \$50,493	34 \$38,006	34 \$20,588	24 \$26,743	24 \$32,915	21 \$26,189	9	
60-64		7	17	23 \$35,100	20 \$37,354	10	9	5	6	4
65-69		1	5	7	2	7	2	2	1	5
70+						2				

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Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Schedule SB, Part V—Statement of Actuarial Assumptions/Methods

Interest Rates	Based on the full Yield Curve with a two month lookback (October 2008 yield curve), with sample rates as follows:
Yield Curve	Duration 0.5 - 5.45% Duration 5.5 - 8.25% Duration 10.5 - 8.87% Duration 15.5 - 8.65% Duration 20.5 - 8.11% Duration 25.5 - 7.71% Duration 30.5 - 7.46%
Salary Increases	
Minimum Funding Target Normal Cost	4.00%.
Maximum Tax Expected Benefit Increase	4.00%.
Social Security Wage Base Increases	Future wage indices are based on a national wage increase of 3.50% per year.
Optional Payment Form Election Percentage	100% Life Annuity. (100% Lump Sum for Heller and Kidder).
Optional Payment Form Conversion Interest Rate	Same as funding interest rates above for lump sums.
Optional Payment Form Conversion Mortality	Current 417(e) table for lump sums.
Retirement Age	
Active Participants	See Table 1.
Terminated Vested Participants	Age 63. Age 65 for Heller Lump Sum eligible.
Mortality Rates	
Healthy and Disabled	2009 Static Mortality Table for Annuitants and Non-Annuitants Per §1.430(h)(3)-1(e).
Withdrawal Rates	See Table 2.
Disability Rates	None.
Surviving Spouse Benefit	It is assumed that 80% of males and 80% of females have an eligible spouse, and that males are three years older than their spouses.
Valuation Compensation	2008 Pensionable earnings rolled forward one year with the salary increase assumption.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Benefit and Compensation Limits

Projected benefits and compensation are limited by the current IRC section 415 maximum benefit of \$195,000 and the 401(a)(17) compensation limit of \$245,000.

Valuation of Plan Assets

Smoothed fair market value of assets over the current and prior two years, adjusted for contributions, benefit payments, administrative expenses, and expected earnings. The average value of assets calculated in this manner is further limited to not less than 90% nor more than 110% of fair market value.

A characteristic of this method is that the expected distribution of the value of plan assets is skewed toward understatement relative to the corresponding market values for expected long-term rates of return in excess of the third segment rate under IRC section 430(h)(2)(C)(iii).

Trust Expenses Included in Target Normal Cost

\$1,800,000, based on the prior year actual plan administrative expenses, rounded to the nearest \$100,000.

Expected Return on Assets

2007 Plan Year

6.09%.

2008 Plan Year

6.43%.

Actuarial Method

Standard Unit Credit Cost Method.

Valuation Date

January 1, 2009.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Table 1
Retirement Rates

Age	Rate
55	10.00%
56	11.00%
57	12.00%
58	13.00%
59	14.00%
60	15.00%
61	15.00%
62	20.00%
63	20.00%
64	20.00%
65	50.00%
66	50.00%
67	50.00%
68	50.00%
69	50.00%
70+	100.00%

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Table 2—Page 1 of 2
Termination Rates

Age	Years of Service				
	0	1	2	3	4+
15	18.00%	17.00%	16.00%	15.00%	14.00%
16	18.00%	17.00%	16.00%	15.00%	14.00%
17	18.00%	17.00%	16.00%	15.00%	14.00%
18	18.00%	17.00%	16.00%	15.00%	14.00%
19	18.00%	17.00%	16.00%	15.00%	14.00%
20	18.00%	17.00%	16.00%	15.00%	14.00%
21	18.00%	17.00%	16.00%	15.00%	14.00%
22	18.00%	17.00%	16.00%	15.00%	14.00%
23	18.00%	17.00%	16.00%	15.00%	14.00%
24	18.00%	17.00%	16.00%	15.00%	14.00%
25	18.00%	17.00%	16.00%	15.00%	14.00%
26	18.00%	17.00%	16.00%	15.00%	14.00%
27	18.00%	17.00%	16.00%	15.00%	14.00%
28	18.00%	17.00%	16.00%	15.00%	14.00%
29	18.00%	17.00%	16.00%	15.00%	14.00%
30	18.00%	17.00%	16.00%	15.00%	14.00%
31	18.00%	17.00%	16.00%	15.00%	14.00%
32	18.00%	17.00%	16.00%	15.00%	14.00%
33	18.00%	17.00%	16.00%	15.00%	14.00%
34	18.00%	17.00%	16.00%	15.00%	14.00%
35	18.00%	17.00%	16.00%	15.00%	14.00%
36	18.00%	17.00%	16.00%	15.00%	13.80%
37	18.00%	17.00%	16.00%	15.00%	13.60%
38	18.00%	17.00%	16.00%	15.00%	13.40%
39	18.00%	17.00%	16.00%	15.00%	13.20%
40	18.00%	17.00%	16.00%	15.00%	13.00%
41	18.00%	17.00%	16.00%	15.00%	12.80%
42	18.00%	17.00%	16.00%	15.00%	12.60%
43	18.00%	17.00%	16.00%	15.00%	12.40%
44	18.00%	17.00%	16.00%	15.00%	12.20%

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Table 2—Page 2 of 2
Termination Rates

Age	Years of Service				
	0	1	2	3	4+
45	18.00%	17.00%	16.00%	15.00%	12.00%
46	18.00%	17.00%	16.00%	15.00%	11.80%
47	18.00%	17.00%	16.00%	15.00%	11.60%
48	18.00%	17.00%	16.00%	15.00%	11.40%
49	18.00%	17.00%	16.00%	15.00%	11.20%
50	18.00%	17.00%	16.00%	15.00%	11.00%
51	18.00%	17.00%	16.00%	15.00%	10.80%
52	18.00%	17.00%	16.00%	15.00%	10.60%
53	18.00%	17.00%	16.00%	15.00%	10.40%
54	18.00%	17.00%	16.00%	15.00%	10.20%
55	18.00%	17.00%	16.00%	15.00%	10.00%
56	18.00%	17.00%	16.00%	15.00%	10.00%
57	18.00%	17.00%	16.00%	15.00%	10.00%
58	18.00%	17.00%	16.00%	15.00%	10.00%
59	18.00%	17.00%	16.00%	15.00%	10.00%
60	18.00%	17.00%	16.00%	15.00%	10.00%
61	18.00%	17.00%	16.00%	15.00%	10.00%
62	18.00%	17.00%	16.00%	15.00%	10.00%
63	18.00%	17.00%	16.00%	15.00%	10.00%
64	18.00%	17.00%	16.00%	15.00%	10.00%
65+	18.00%	17.00%	16.00%	15.00%	10.00%

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4j - Schedule of Reportable Transactions
For the Year ended December 31, 2009

ISSUER:	Issuer and description		Number of transactions	Purchase cost	Selling price	Cost of asset	Current value of asset on transaction date	Net gain or (loss)
SERIES:								
	United States Treasury N/B	1.125 %	6/30/2011	4 \$	9,911,283	\$	19,885,604	\$ —
	United States Treasury N/B	1.125 %	6/30/2011	6	—	—	—	63,038
	WI Treasury N/B	2.625 %	7/31/2014	9	10,903,105	—	21,835,939	—
	WI Treasury N/B	2.625 %	7/31/2014	25	—	10,932,834	10,903,105	29,729
	United States Treasury Notes	2.750 %	2/15/2019	39	15,644,606	—	30,950,554	—
	United States Treasury Notes	2.750 %	2/15/2019	45	—	15,305,947	15,644,606	(338,659)
	FNMA TBA Sep 30 Single Family	6.000 %	12/1/2099	1	10,418,750	—	20,975,000	—
	FNMA TBA Sep 30 Single Family	6.000 %	12/1/2099	1	—	10,556,250	10,418,750	137,500
	FNMA TBA Oct 30 Single Family	6.000 %	12/1/2099	1	10,517,188	—	21,115,625	—
	FNMA TBA Oct 30 Single Family	6.000 %	12/1/2099	1	—	10,598,438	10,517,188	81,250
	FNMA TBA Nov 30 Single Family	6.000 %	12/1/2099	1	10,568,750	—	21,194,141	—
	FNMA TBA Nov 30 Single Family	6.000 %	12/1/2099	1	—	10,625,391	10,568,750	56,641
	FNMA TBA Nov 30 Single Family	6.000 %	12/1/2099	1	13,361,655	—	26,814,264	—
	FNMA TBA Mar 30 Single Family	6.000 %	12/1/2099	1	—	13,452,609	13,361,655	90,954
	FNMA TBA Jun 30 Single Family	6.000 %	12/1/2099	1	13,577,100	—	27,158,773	—
	FNMA TBA Jun 30 Single Family	6.000 %	12/1/2099	1	—	13,581,673	13,577,100	4,573
	FNMA TBA Jul 30 Single Family	6.000 %	12/1/2099	1	13,526,094	—	27,184,727	—
	FNMA TBA Jul 30 Single Family	6.000 %	12/1/2099	1	—	13,658,633	13,526,094	132,539
	FNMA TBA Jul 30 Single Family	6.000 %	12/1/2099	1	—	—	23,977,078	—
	FNMA TBA Jan 30 Single Family	6.000 %	12/1/2099	2	25,178,558	(1,205,075)	26,882,353	3,595
	FNMA TBA Jan 30 Single Family	6.000 %	12/1/2099	1	13,487,670	—	26,882,353	—
	FNMA TBA Feb 30 Single Family	6.000 %	12/1/2099	1	—	13,394,683	13,487,670	(92,987)
	FNMA TBA Feb 30 Single Family	6.000 %	12/1/2099	1	10,587,500	—	21,305,078	—
	FNMA TBA Dec 30 Single Family	6.000 %	12/1/2099	1	—	10,717,578	10,587,500	130,078
	FNMA TBA Dec 30 Single Family	6.000 %	12/1/2099	1	10,473,438	—	20,931,641	—
	FNMA TBA Aug 30 Single Family	6.000 %	12/1/2099	1	—	10,458,203	10,473,438	(15,234)
	FNMA TBA Aug 30 Single Family	6.000 %	12/1/2099	1	13,414,500	—	27,007,352	—
	FNMA TBA Apr 30 Single Family	6.000 %	12/1/2099	1	—	13,592,852	13,414,500	178,352
	FNMA TBA Apr 30 Single Family	6.000 %	12/1/2099	1	—	—	29,211,000	—
	FNMA Pool 988661	6.000 %	9/1/2038	15	14,489,498	—	296,409,681	—
	FNMA Pool 988661	6.000 %	9/1/2038	15	—	14,721,502	14,489,498	232,005
	* GE Asset Management Cash Plus Fund	1.000 %	12/31/2049	464	145,738,856	—	296,409,681	—
	* GE Asset Management Cash Plus Fund	1.000 %	12/31/2049	385	—	150,670,825	150,974,784	(303,959)
	* GE Asset Management Cash Plus Fund	1.000 %	12/31/2049	25	35,483,066	—	83,841,344	—
	* GE Asset Management Cash Plus Fund	1.000 %	12/31/2049	34	—	48,358,278	49,175,616	(817,338)
SINGLE:								
	* GE Asset Management Cash Plus Fund	1 %	12/31/2049	1	20,020,033	—	20,020,033	—
	* GE Asset Management Cash Plus Fund	1 %	12/31/2049	1	—	22,120,458	22,120,458	(584,096)

See Accompanying Independent Auditors' Report

* Represents parties in interest as defined by ERISA

SCHEDULE SB (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2009 This Form is Open to Public Inspection
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For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

► **Round off amounts to nearest dollar.**

► **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan Retirement Plan for Select GE Businesses	B Three-digit plan number (PN) <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF GECIA Holdings	D Employer Identification Number (EIN) 75-2617198
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	
F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500	

Part I Basic Information			
1 Enter the valuation date: Month <u>1</u> Day <u>1</u> Year <u>2009</u>			
2 Assets:			
a Market value.....	2a	298,723,753	
b Actuarial value.....	2b	328,596,128	
3 Funding target/participant count breakdown		(1) Number of participants	(2) Funding Target
a For retired participants and beneficiaries receiving payment	3a	2,071	117,973,569
b For terminated vested participants	3b	9,502	205,435,168
c For active participants:			
(1) Non-vested benefits.....	3c(1)		1,871,327
(2) Vested benefits.....	3c(2)		38,502,609
(3) Total active	3c(3)	2,191	40,373,936
d Total.....	3d	13,764	363,782,673
4 If the plan is at-risk, check the box and complete items (a) and (b) ☐			
a Funding target disregarding prescribed at-risk assumptions	4a		
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been at-risk for fewer than five consecutive years and disregarding loading factor	4b		
5 Effective interest rate.....	5	8.13 %	
6 Target normal cost.....	6	5,065,098	

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	 Signature of actuary	<u>10/08/2010</u> Date
<u>Jon E. Hamberg</u> Type or print name of actuary		<u>08-06624</u> Most recent enrollment number
<u>Hewitt Associates LLC</u> Firm name		<u>(847) 295-5000</u> Telephone number (including area code)
<u>100 Half Day Road</u> Address of the firm		
<u>Lincolnshire IL 60069-3258</u> Address of the firm		

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

Part II Beginning of year carryover and prefunding balances

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (Item 13 from prior year)	0	0
8 Portion used to offset prior year's funding requirement (Item 35 from prior year)	0	0
9 Amount remaining (Item 7 minus item 8)	0	0
10 Interest on item 9 using prior year's actual return of <u>(24.87)</u> %	0	0
11 Prior year's excess contributions to be added to prefunding balance:		
a Excess contributions (Item 38 from prior year)		3,901,839
b Interest on (a) using prior year's effective rate of <u>6.35</u> %		247,767
c Total available at beginning of current plan year to add to prefunding balance		4,149,606
d Portion of (c) to be added to prefunding balance		0
12 Reduction in balances due to elections or deemed elections	0	0
13 Balance at beginning of current year (item 9 + item 10 + item 11d - item 12)	0	0

Part III Funding percentages

14 Funding target attainment percentage	14	90.32 %
15 Adjusted funding target attainment percentage	15	90.32 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	91.82 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and liquidity shortfalls**18** Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
04/14/2009	2,700,000				
07/14/2009	2,700,000				
10/15/2009	2,710,000				
01/15/2010	2,710,000				
09/15/2010	2,000,000				
Totals ►			18(b)	12,820,000	18(c) 0

19 Discounted employer contributions - see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contribution from prior years.	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	12,029,001

20 Quarterly contributions and liquidity shortfalls:

a Did the plan have a "funding shortfall" for the prior year?	☒ Yes ☐ No
b If 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☒ Yes ☐ No
c If 20a is "Yes," see instructions and complete the following table as applicable:	

Liquidity shortfall as of end of Quarter of this plan year

(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions used to determine funding target and target normal cost

21 Discount rate:				
a Segment rates:	1st segment: %	2nd segment: %	3rd segment: %	☒ N/A, full yield curve used
b Applicable month (enter code)				21b 2
22 Weighted average retirement age				22 61
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
27 If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment.	27

Part VII Reconciliation of unpaid minimum required contributions for prior years

28 Unpaid minimum required contribution for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (item 19a)	29	0
30 Remaining amount of unpaid minimum required contributions (item 28 minus item 29)	30	0

Part VIII Minimum required contribution for current year

31 Target normal cost, adjusted, if applicable (see instructions)	31	5,065,098
32 Amortization installments:	Outstanding Balance	Installment
a Net shortfall amortization installment	35,186,545	6,891,799
b Waiver amortization installment	0	0
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33	0
34 Total funding requirement before reflecting carryover/prefunding balances (item 31 + item 32a + item 32b - item 33)	34	11,956,897
	Carryover balance	Prefunding balance
35 Balances used to offset funding requirement	0	0
36 Additional cash requirement (item 34 minus item 35)	36	11,956,897
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (Item 19c)	37	12,029,001
38 Interest-adjusted excess contributions for current year (see instructions)	38	72,104
39 Unpaid minimum required contribution for current year (excess, if any, of item 36 over item 37)	39	0
40 Unpaid minimum required contribution for all years	40	0

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Schedule SB, Part V—Summary of Plan Provisions

Effective Date	January 1, 1977. Merged into the Kidder, Peabody Retirement Plan for Salaried and Commissioned Employees on December 31, 2001.
Participants	All nonunion employees of GE Capital Fleet Services and certain affiliated companies who are not active participants of another qualified pension plan sponsored by the Company, following the completion of one year of service and the attainment of age 21.
Normal Retirement Eligibility	Age 65.
Monthly Benefit	<p>One-twelfth of the following: 1.00% of final average earnings plus 0.60% of average earnings in excess of the annual breakpoint, times credited service up to 30 years.</p> <p>The benefit shall not be less than \$4.00 a month for each year of credited service (maximum 30).</p>
Commencement	At termination of employment.
Postponed Retirement Eligibility	After attaining age 65.
Monthly Benefit	The greater of the amount determined as for normal retirement based on final average earnings, monthly breakpoint, and credited service at the time of termination of employment, or the actuarial equivalent of the normal retirement benefit as if retired at age 65.
Commencement	At termination of employment.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Fleet Participants

Early Retirement

Eligibility

After attaining age 55 and completing seven years of vesting service.

Monthly Benefit

The amount determined as for normal retirement based on final average earnings, monthly breakpoint, and credited service at the time of termination of employment, reduced by 0.555% for each of the first 60 months and 0.278% for each of the next 60 months by which commencement precedes age 65.

Commencement

Between termination of employment and age 65.

Deferred Vested Retirement

Eligibility

After completing three years of vesting service but before attaining eligibility for early or normal retirement.

Monthly Benefit

The amount determined as for early retirement. A participant will be vested in his accrued benefit according to the following schedule:

Years of Vesting Service	Vested Percentage
Less than 3	0%
3 but less than 4	20%
4 but less than 5	40%
5 but less than 6	60%
6 but less than 7	80%
7 or more	100%

Commencement

Between age 55 and age 65 (reduced the same as for early retirement), if seven years of vesting service, else age 65.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Preretirement Death Benefit

Married Participants

Eligibility

After being married for at least one year, after becoming vested, and before receiving any benefits under the plan.

Monthly Benefit

50% of the amount that would have been payable if the employee had terminated employment on the date of death (if not already terminated), survived to earliest retirement age (if not already eligible for retirement), and then begun to receive a 50% Joint & Survivor Annuity.

Commencement

At the later of the date of death or the date the employee would have first been eligible for early retirement.

Unmarried Participants

Eligibility

After attaining age 55 and completing seven years of vesting service.

Benefit

A lump sum equal to the actuarial equivalent of 40% of the accrued benefit.

Commencement

At the date of death.

Disability Benefit

Eligibility

After completing three years of vesting service and Total Disability.

Benefit

Normal Retirement Benefit using annual earnings equal to the pay rate for the year preceding the year in which Total Disability occurs and service projected to Normal Retirement Date.

Commencement

Age 65.

Automatic Form of Annuity

Unmarried Employees

Life Annuity.

Married Employees

50% Joint & Survivor Annuity.

Optional Form of Annuity

5 Year Certain & Life Annuity; 10 Year Certain & Life Annuity; 75% Joint & Survivor Annuity; 100% Joint & Survivor Annuity.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Definitions

Actuarial Equivalent

A benefit of equivalent value based on the 1971 Group Annuity Mortality Table (set back one year for participants and five years for spouses) and an interest rate of 6% per annum, compounded annually.

Annual Earnings

Calendar year earnings including salary, section 401(k) and section 125 deferrals, bonuses, overtime, and commissions, as defined in the plan document.

Final Average Earnings

The average of the highest five consecutive calendar years of annual earnings during the ten-year period ending on the earlier of the participant's termination date or retirement date excluding the last partial year of earnings.

Monthly Breakpoint

\$1,400 multiplied by the ratio of (a) the Social Security maximum taxable wage base in the year the benefit is determined to (b) \$48,000. For 2009, this amount is \$3,115.00.

Credited Service

After January 1, 1992, a plan year with 1,000 hours.

Vesting Service

Each plan year in which the participant completed at least 1,000 hours of service. Years prior to the attainment of age 18 are disregarded.

Plan Year

Calendar year.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Former Kidder Participants

Effective Date	January 1, 1954. Merged with GE Fleet Services' Retirement Plan for Selected GE Capital Companies on December 31, 2001.
Participants	Former employees of Kidder, Peabody Inc.
Normal Retirement Eligibility	Age 65 and 5 years of vesting service.
Monthly Benefit	Greater of final average formula benefit or prior plan accrued benefit. The prior plan accrued benefit is only applicable to members on or before December 31, 1979. Accrued benefits were frozen as of December 31, 1995.
Postponed Retirement Eligibility	After normal retirement. Formerly required annual company approval after age 70.
Monthly Benefit	Accrued benefit to date of postponed retirement.
Early Retirement Eligibility	For retirements between January 1 and July 1, 1988, attainment of age 55 and 5 years of vesting service; after June 30, 1988, age 55 and 10 years.
Monthly Benefit	Accrued benefit to date of early retirement. Benefit is reduced for each year which pension commencement precedes age 65. The reduction factor is 10% for each of the first 3 years and 5% for each of the next 7 years.
Deferred Vested Retirement Eligibility	For terminations on or after January 1, 1989 and before October 1, 1994, 5 years of vesting service; For terminations on or after October 1 1994, all members are 100% vested.
Monthly Benefit	Accrued benefit to date of termination of employment. Benefit for early commencement, if eligible, reduced the same as for early retirement.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Preretirement Death Benefit

Married Participants

Eligibility

Attainment of vested status (active or terminated).

Monthly Benefit

50% of the accrued pension benefit to date of death reduced as if employee survived to earliest retirement age (if not already eligible for retirement), and then began to receive a 50% Joint & Survivor Annuity.

Automatic Form of Annuity

Unmarried Employees

Life annuity.

Married Employees

50% Joint & Survivor Annuity.

Optional Form of Annuity

100% Joint & Survivor Annuity.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Former Heller Participants

Effective Date

Established December 15, 1941. Merged into the Retirement Plan for Select GE Businesses on December 31, 2002.

Participants

Former employees of Heller Financial, Inc. who were participants prior to May 31, 2002.

Normal Retirement
Eligibility

Age 65.

Monthly Benefit

Greater of final average benefit or benefit accrued under pre-1989 plan with updates. Accrued benefit frozen as of May 31, 2002.

Commencement

At termination of employment.

Postponed Retirement
Eligibility

After attaining age 65.

Monthly Benefit

The greater of the amount determined as for normal retirement based on average earnings, monthly breakpoint, and credited service at the time of termination of employment, or the actuarial equivalent of the normal retirement benefit as if retired at age 65.

Commencement

At termination of employment.

Early Retirement
Eligibility

After attaining age 55 and completing 15 years of vesting service.

Monthly Benefit

The amount determined as for normal retirement at the time of termination of employment, reduced by 1/15th for each of the first five years and by 1/30th for each of the next five years that payments begin early. If the participant retires after age 60 with 15 years of vesting service, the amount of his pension shall be reduced by only 3% for each year that payments begin early.

Commencement

Between termination of employment and age 65.

Deferred Vested Retirement
Eligibility

After completing five years of vesting service but before attaining eligibility for early or normal retirement.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Monthly Benefit	The amount determined as for normal retirement. With 15 years of vesting service, participants may begin payments on the first of any month following age 55 equal to the amount payable if retired early.
Commencement	Between age 55 and age 65 (reduced the same as for early retirement) if 15 years of vesting service, else age 65.
Preretirement Death Benefit Eligibility	After being married for at least one year, after becoming vested, and before receiving any benefits under the plan. If there is no eligible spouse, the benefit will be paid to the participant's children, if any.
Monthly Benefit	<p>If the participant dies after attaining age 50 or completing 20 years of vesting service, an unreduced benefit of 50% of the accrued benefit at the time of death is payable immediately. If eligible spouse is more than five years younger than the participant, the benefit payable is reduced to the actuarial equivalent of the benefit payable to a spouse exactly five years younger.</p> <p>If the participant dies before age 50 and completion of 20 years of vesting service, the benefit equals 50% of the accrued benefit payable at the earliest age the participant could have commenced a pension, reduced for early retirement and for the 50% joint and survivor option.</p>
Commencement	If age 50 and five years of service or 20 years of vesting service, the date of death. Otherwise, the later of the date of death or the date the employee would have first been eligible for retirement.
Automatic Form of Annuity	<p>For unmarried employees: life annuity.</p> <p>For married employees: the actuarial equivalent 50% Joint and Survivor Annuity.</p>
Optional Form of Annuity	<p>10 Year Certain & Life Annuity; 75% Joint & Survivor Annuity; 100% Joint & Survivor Annuity, 5 Year Certain Annuity, 10 Year Certain Annuity, 15 Year Certain Annuity.</p> <p>Participants hired prior to January 1, 1993 and eligible for normal or early retirement (including deferred vested participants who have reached early retirement age) or a disability pension may elect a lump sum option.</p>

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Former Stewart & Stevenson Participants

Participants

Former Stewart & Stevenson employees as listed in the appendix to the Retirement Plan for Select GE Businesses.

Normal Retirement

Eligibility

Age 65 and 5 years of participation.

Monthly Benefit

Accrued benefit listed in the appendix to the Retirement Plan for Select GE Businesses.

Commencement

At termination of employment.

Postponed Retirement

Eligibility

After normal retirement.

Monthly Benefit

Accrued benefit listed in the appendix to the Retirement Plan for Select GE Businesses.

Early Retirement

Eligibility

After attaining 10 years of vesting service and Rule of 70.

Monthly Benefit

Accrued benefit listed in the appendix to the Retirement Plan for Select GE Businesses reduced by 1/180 for the first 60 months before age 65 and 1/360 for the next 60 months. Benefit is actuarially reduced for each additional month thereafter.

Deferred Vested Retirement

Eligibility

After completing 5 years of vesting service.

Monthly Benefit

Accrued benefit listed in the appendix to the Retirement Plan for Select GE Businesses. If eligible, benefit at early commencement reduced the same as for early retirement.

Preretirement Death Benefit

Married Participants

Eligibility

Attainment of vested status.

Monthly Benefit

50% of the amount that would have been payable if the employee survived to earliest retirement age (if not already eligible for retirement), and then began to receive a 50% Joint & Survivor Annuity.

Commencement

At the later of the date of death or the date the employee would have first been eligible for early retirement.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Automatic Form of Annuity

Unmarried Employees

Life annuity.

Married Employees

50% Joint & Survivor Annuity.

Large Amount Lump Sums

If present value of participant's accrued benefit is not in excess of \$10,000, such benefit is paid as a lump sum.

Optional Form of Annuity

5 Year Certain & Life Annuity; 10 Year Certain & Life Annuity; 66 2/3% Joint & Survivor Annuity; 75% Joint & Survivor Annuity; 100% Joint & Survivor Annuity.

Changes in Plan Provisions since the Prior Year

The funding valuation reflects the following plan change:

- An update to the mortality and interest rates for determining minimum lump sum payments under IRC section 417(e)(3) mortality table to the applicable rates for the current plan year.

Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

- The target liability was calculated using the full yield curve based on corporate bonds rates for October. As such, "2" was entered on line 21b as the applicable lookback month.

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2009

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ Par	Cost	Fair Value
Equity investments					
ABB Limited			30,112	384,081	575,139
Abbott Laboratories			3,771	168,639	203,596
Accenture Plc			1,754	62,880	72,791
ACE Limited			29,488	1,526,782	1,486,195
Activision Blizzard Inc.			53,893	470,234	598,751
Aetna Inc.			9,092	353,940	288,216
Affiliated Computer Services			9,397	448,778	560,907
Affiliated Managers Group			9,387	633,786	632,215
AFLAC Inc.			13,096	319,666	605,690
Air Products & Chemicals Inc.			627	45,304	50,825
Alberto Culver Co.			13,596	348,022	398,227
Allegheny Technologies Inc.			19,445	1,202,574	870,552
Alliant Techsystems Inc.			10,582	966,125	934,073
Altria Group Inc.			6,292	124,208	123,512
American Tower Corporation			33,079	1,069,138	1,429,344
American Water Works Inc.			21,480	459,646	481,367
Ameriprise Financial Inc.			14,058	537,599	545,732
Amgen Inc.			56,014	3,374,463	3,168,712
AOL Inc.			3,704	87,264	86,229
AON Corporation			8,277	324,222	317,340
Apache Corporation			7,884	607,585	813,392
Apple Inc.			864	174,116	182,183
Archer Daniels Midland Co.			5,017	114,679	157,082
AT&T Inc.			31,348	878,022	878,684
Avon Products Inc.			2,506	60,617	78,939
Baidu Inc.			1,526	334,714	627,537
Bank of America Corporation			153,716	2,074,764	2,310,764
Bank of New York Mellon Corp			24,585	807,547	687,642
Barrick Gold Corporation			7,524	214,316	296,295
Baxter International Inc.			13,878	746,437	814,361
Becton Dickinson and Co.			6,833	462,852	538,850
Bed Bath & Beyond Inc.			50,228	1,716,776	1,940,308
Blackboard Inc.			9,180	329,021	416,680
Boston Scientific Corporation			27,619	365,902	248,571
Bristol Myers Squibb Co.			54,209	1,232,433	1,368,777
Brown Forman Corporation			667	30,151	35,731
CAE Inc.			63,140	799,891	528,199
Capital One Financial Corporation			9,181	354,422	352,000
Cardinal Health Inc.			17,811	546,812	574,227
Carnival Corporation			16,659	565,089	527,924
Catalyst Health Solutions			14,815	322,625	540,303
CB Richard Ellis Group Inc.			76,569	1,561,980	1,039,041
Cheesecake Factory Inc.			17,442	440,427	376,573
Chesapeake Energy Corporation			3,508	96,271	90,787
Chevron Corporation			18,888	1,374,950	1,454,187
CISCO Systems Inc.			121,327	2,699,380	2,904,568
Citrix Systems Inc.			13,682	419,985	569,308
Clorox Company			2,882	177,332	175,802
CME Group Inc.			5,900	1,984,197	1,982,105
Coach Inc.			16,336	578,087	596,754
Cogent Inc.			29,298	622,896	304,406
Cognizant Technology Solutions			11,615	331,863	526,160
Comcast Corporation			5,878	120,829	94,107
Corning Inc.			36,496	728,852	704,738
Corrections Corporation of America			55,707	1,164,217	1,367,607
Covance Inc.			11,542	589,754	629,847
Covidien Plc			41,119	1,578,259	1,969,189
CVS Caremark Corporation			5,013	183,223	161,469
Cybersource Corporation			15,625	236,068	314,219
Deere & Co.			10,288	443,959	556,478
Dentsply International Inc.			7,453	233,706	262,122
Devon Energy Corporation			14,393	937,576	1,057,886
DirectTV			30,426	481,308	1,014,707
Dollar General Corporation			15,535	344,391	348,450
Dominion Resources Inc.			15,691	589,696	610,694
Douglas Emmett Inc.			15,665	377,175	223,226
Dresser-Rand			14,516	387,493	458,851
DST Systems Inc.			4,464	264,098	194,407
Eaton Corporation			6,897	424,703	438,787
Edison International			17,563	714,675	610,841
Emerson Electric Co.			4,908	158,588	209,081
Entergy Corp			3,761	274,318	307,800
EQT Corporation			6,438	217,395	282,757
Equinix Inc.			1,533	106,010	162,728

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2009

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ Par	Cost	Fair Value
Express Scripts Inc.			15,011	909,758	1,297,701
Exxon Mobil Corp			30,985	1,591,198	2,112,867
Focus Media Holding ADR			11,688	351,144	185,255
Freeport McMoran Copper			11,886	429,338	954,327
* General Electric Company			125,902	3,074,072	1,904,897
Gen-Probe Inc.			7,757	385,348	332,775
Gilead Sciences Inc.			47,509	2,005,398	2,056,190
Goldman Sachs Group Inc.			14,892	2,045,102	2,514,365
Google Inc.			1,794	925,430	1,112,244
Halliburton Company			19,179	553,725	577,096
Harsco Corporation			20,800	723,723	670,384
HCC Insurance Holdings Inc.			37,254	988,749	1,041,994
Hewlett Packard Co.			34,870	1,452,443	1,796,154
Hexcel Corporation			40,841	797,457	530,116
HIS Inc. (Class A)			8,464	431,181	463,912
Hittite Microwave Corporation			15,042	629,704	612,962
Hologic Inc.			30,939	772,331	448,616
Honeywell International Inc.			20,376	724,182	798,739
Illumina Inc.			13,706	399,482	420,089
Intel Corporation			82,951	1,829,050	1,692,200
International Business Machines Corporation			19,330	2,141,175	2,530,297
Intrepid Potash			14,115	645,146	411,735
Intuit Inc.			18,022	472,525	553,456
Invesco Limited			21,857	390,168	513,421
Iron Mountain Inc.			23,146	591,870	526,803
ITC Holdings Corporation			16,297	666,073	848,911
ITT Corp			22,498	1,167,240	1,119,051
Johnson & Johnson			14,410	883,293	928,148
JP Morgan Chase			48,210	1,929,341	2,008,911
Juniper Networks Inc.			21,849	429,183	582,713
Kimberly Clark Corporation			5,515	348,115	351,361
KLA Tencor Corporation			1,637	31,103	59,194
Kohl's Corporation			12,407	564,475	669,110
Kraft Foods Inc. Class A			12,314	349,973	334,695
Liberty Global Inc. Series C			31,739	783,856	693,497
Life Technologies Corporation			7,338	252,803	383,264
Lowe's Home Improvement			80,332	1,870,278	1,878,965
M.D.C. Holdings Inc.			9,064	272,089	281,347
Marathon Oil Corporation			55,535	2,245,452	1,733,803
Marriott International			4,471	90,321	121,835
Marvell Technology Group Limited			39,636	461,422	822,447
Masimo Corporation			25,186	537,754	766,158
McCormick + Co.			36,977	1,307,649	1,335,979
McDermott International Inc.			8,571	399,680	205,790
McKesson Corporation			3,016	167,554	188,500
Mead Johnson Nutrition Co.			7,843	202,088	342,739
Medtronic Inc.			13,847	634,433	608,991
Mercadolibre Inc.			8,764	297,383	454,589
Merck & Co., Inc.			2,766	114,360	101,070
MetLife Inc.			16,296	657,656	576,064
Mettler Toledo International			4,926	282,297	517,181
Microchip Technology Inc.			6,893	155,668	200,311
Microsoft Corporation			131,604	3,596,953	4,012,606
Molson Coors Brewing Company			6,647	244,234	300,179
Monsanto Productions			20,776	984,864	1,698,438
Morgan Stanley			11,029	264,134	326,458
Mosaic Company			3,903	176,981	233,126
Motorola Inc.			5,639	49,918	43,759
MSCI Inc. A			7,226	193,161	229,787
National Oilwell Varco Inc			6,899	320,543	304,177
Navistar International Corporation			4,710	195,248	182,042
Nestle S.A.			6,274	249,482	303,348
Nextera Energy Inc.			6,233	312,117	329,227
NII Holdings Inc.			58,891	2,885,051	1,977,560
Nike Inc. Class B			1,002	58,441	66,202
Noble Corporation			11,322	360,048	460,805
Northeast Utilities			37,983	953,725	979,582
Nvidia Corporation			5,012	73,760	93,624
Occidental Petroleum Corporation			10,613	603,347	863,368
Omnicom Group			47,078	2,095,415	1,843,104
Oracle Corporation			17,505	305,753	429,573
O'Reilly Automotive Inc.			14,213	470,139	541,800
PartnerRe Limited			4,511	297,775	336,791
Paychex, Inc.			10,702	414,432	327,909
Peabody Energy Corporation			7,538	266,736	340,793

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2009

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ Par	Cost	Fair Value
Penn National Gaming Inc.			14,937	591,711	405,988
People's United Bank			26,928	422,238	449,698
PepsiCo Inc.			56,073	3,075,584	3,409,238
Pfizer Inc.			42,062	763,796	765,108
Philip Morris International			20,088	765,596	968,041
Potash Corporation of Saskatchewan			4,262	360,541	462,427
Praxair Inc.			16,223	985,004	1,302,869
Principal Financial Group			13,782	354,748	331,319
Procter & Gamble Co.			35,625	1,890,164	2,159,944
Prudential Financial Inc.			15,585	578,144	775,510
Psychiatric Solutions Inc.			5,137	169,514	108,596
Qualcomm Inc.			58,387	2,469,370	2,700,983
Regal Entertainment Group			34,520	623,720	498,469
Regions Financial Corporation			82,746	471,058	437,726
Research In Motion			23,865	1,902,959	1,611,842
ResMed Inc.			13,468	583,188	703,972
Rockwell Collins Inc.			9,323	451,835	516,121
Rovi Corporation			41,616	865,380	1,326,302
Sara Lee Corporation			31,080	330,023	378,554
Scana Corporation			8,636	352,308	325,404
Schlumberger Limited			36,452	1,785,154	2,372,661
Schwab (Charles) Corporation			15,260	249,248	287,193
Siemens AG			1,881	164,727	172,488
Sinopharm Group Co. H			1,650	3,441	5,862
SL Green Realty Corporation			4,662	195,271	234,219
Southwestern Energy Company			29,839	812,946	1,438,239
Staples Inc.			9,159	225,540	225,220
* State Street Corporation			47,286	2,179,436	2,058,832
Stericycle, Inc.			3,774	192,321	208,212
Suncor Energy, Inc.			17,182	619,449	606,696
SunTrust Banks, Inc.			9,658	188,897	195,961
Synaptics, Inc.			22,758	581,739	697,533
Syniverse Holdings, Inc.			19,823	303,619	346,506
Taiwan Semiconductor			27,616	284,515	315,927
Target Corporation			24,033	996,565	1,162,476
Telvent GIT S.A.			4,364	119,356	170,109
Tesco Corporation			21,310	440,828	275,112
Texas Instruments Inc.			9,799	276,976	255,362
Textron, Inc.			21,930	787,129	412,503
Thermo Fisher Scientific Inc.			28,409	1,036,494	1,354,825
Time Warner Cable Inc.			40,749	1,196,682	1,187,426
Transocean Limited			17,835	1,570,298	1,476,738
Union Pacific Corporation			13,767	700,888	879,711
United Technologies Corporation			6,002	320,243	416,599
UnitedHealth Group Inc.			27,891	1,339,478	850,117
Urban Outfitters Inc.			7,839	141,968	274,287
US Bankcorp			11,292	277,246	254,183
Verizon Communications			12,543	488,570	415,550
Vertex Pharmaceuticals			12,534	321,793	537,082
Visa Inc. Class A Shares			14,984	940,617	1,310,501
Walt Disney			13,795	358,565	444,889
Wells Fargo			4,409	113,760	118,999
Western Union			107,130	1,763,447	2,019,401
Weyerhaeuser Co.			7,519	264,023	324,370
Zions Bancorporation			4,989	299,502	64,010
				143,770,890	152,752,925
<u>Common and Collective Funds</u>					
* GE Asset Management Cash Plus Fund			24,251,658	24,251,658	24,251,658
* GE Asset Management Emerging Markets Trust Fund			96,884	1,851,211	3,435,972
* GE Asset Management Income Plus Fund			3,077,663	2,123,587	2,607,088
* GE Investment International Group Trust			1,413,713	39,867,059	54,189,417
				68,093,515	84,484,135
<u>Fixed income and other investments</u>					
Corporate and Foreign Obligations					
Abbey National Treasury Service	3.875	11/10/2014	169,000	168,961	169,601
Abu Dhabi National Energy	6.250	9/16/2019	100,000	99,201	96,865
Air Jamaica Limited	9.375	7/8/2015	8,571	8,079	7,457
Alliance One International Inc.	10.000	7/15/2016	152,000	161,120	159,600
Allstate Corporation	7.450	5/16/2019	102,000	101,723	118,506
AMC Entertainment Inc.	8.750	6/1/2019	175,000	171,178	178,500
America Tower Corporation	4.625	4/1/2015	210,000	211,756	212,406
American Electric Power Inc.	5.375	3/15/2010	205,000	204,965	206,861
American RE Corporation	7.450	12/15/2026	55,000	62,811	56,651

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2009

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ Par	Cost	Fair Value
Anheuser Busch	5.375	11/15/2014	199,000	214,269	210,692
Anheuser Busch	7.200	1/15/2014	57,000	56,983	64,647
Anheuser Busch	7.750	1/15/2019	331,000	361,091	387,533
Apria Healthcare Group	11.250	11/1/2014	224,000	226,800	245,840
Aramark Corporate	8.500	2/1/2015	308,000	303,380	317,240
Archer Daniels Midland Co.	6.450	1/15/2038	221,000	221,918	246,057
Arcos Dorados S.A.	7.500	10/1/2019	100,000	99,136	99,125
Arizona Public Service	6.250	8/1/2016	105,000	104,431	111,011
AT&T Inc.	6.700	11/15/2013	184,000	183,685	207,597
AT&T Inc.	6.400	5/15/2038	438,000	424,225	450,119
Axtel S.A.B. de C.V.	9.000	9/22/2019	14,000	14,000	14,350
Banck Mercantil del Norte	6.135	10/13/2016	30,000	29,400	29,083
Banco Do Brasil	8.500	10/29/2049	100,000	102,300	106,500
Bank of America Corporation	5.750	12/1/2017	355,000	324,479	363,526
Bank of America Corporation	6.500	8/1/2016	455,000	470,025	489,272
Bank of America Corporation	7.375	5/15/2014	70,000	69,612	79,430
Barclays Bank Plc	5.000	9/22/2016	100,000	99,871	102,181
Barclays Bank Plc	5.200	7/10/2014	152,000	151,822	161,121
Bear Stearns Commercial Mortgage Securities	6.950	8/10/2012	250,000	249,408	279,319
Berkshire Hathaway Finance Corporation	5.000	8/15/2013	122,000	122,949	131,187
Blackrock Inc.	5.000	12/10/2019	198,000	197,461	194,571
Boston Properties Inc.	5.875	10/15/2019	138,000	137,905	138,432
Boston Scientific Corporation	6.000	1/15/2020	100,000	99,031	102,178
Bristol Myers Squibb Co.	5.875	11/15/2036	34,000	33,943	35,336
CA Inc.	5.375	12/1/2019	144,000	145,259	144,808
CA Inc.	6.125	12/1/2014	70,000	73,384	77,333
Calpine Corporation	7.250	10/15/2017	154,000	146,884	147,840
Cantor Fitzgerald LP	7.875	10/15/2019	142,000	141,017	138,969
Cargill Inc.	5.200	1/22/2013	226,000	228,703	239,638
Cargill Inc.	6.000	11/27/2017	114,000	113,459	121,505
Carolina Power & Light Co.	5.150	4/1/2015	50,000	49,953	53,807
Carolina Power & Light Co.	5.700	4/1/2035	40,000	41,658	39,779
Carolina Power & Light Co.	6.125	9/15/2033	39,000	40,055	40,922
Case New Holland Inc. 144A	7.750	9/1/2013	298,000	289,245	304,705
Cellco Partners	7.375	11/15/2013	309,000	323,368	354,938
Cellco Partners	5.550	2/1/2014	298,000	297,176	323,413
Cenovus Energy Inc.	4.500	9/15/2014	152,000	151,853	156,902
Cenovus Energy Inc.	6.750	11/15/2039	139,000	138,472	151,518
Centrais Eletricas Brasileiras S.A.	6.875	7/30/2019	200,000	207,712	216,750
Central American Bank	5.375	9/24/2014	150,000	150,000	155,625
CFG Investments	9.250	12/19/2013	100,000	98,250	99,250
Chesapeake Energy Corporation	7.250	12/15/2018	314,000	307,533	316,355
Cincinnati Bell	8.250	10/15/2017	271,000	267,959	275,065
Citigroup Inc.	5.000	9/15/2014	174,000	157,722	167,740
Citigroup Inc.	5.125	5/5/2014	283,000	257,482	281,672
Citigroup Inc.	6.375	8/12/2014	485,000	490,545	507,750
Citigroup Inc.	8.500	5/22/2019	380,000	404,845	438,806
City National Capital Trust	9.625	2/1/2040	144,000	142,199	152,944
Clarendon Alumina Production Limited	8.500	11/16/2021	115,000	118,979	83,950
CME Group Inc.	5.400	8/1/2013	117,000	116,987	126,268
Comcast Corporation	6.500	1/15/2015	138,000	133,678	154,609
Community Health Systems	8.875	7/15/2015	314,000	322,093	324,990
Consolidated Edison Inc.	5.850	4/1/2018	109,000	109,713	116,755
Consolidated Edison Inc.	6.650	4/1/2019	110,000	113,611	124,651
Consolidated Edison Inc.	7.125	12/1/2018	900,000	896,778	1,040,003
Cox Communications Inc.	7.125	10/1/2012	69,000	74,526	76,648
Cox Communications Inc.	6.250	6/1/2018	119,000	118,530	126,662
Cox Communications Inc.	7.750	11/1/2010	70,000	75,654	73,281
Credit Suisse First Boston	7.650	9/7/2011	100,000	89,500	84,000
Credit Suisse First Boston	5.750	2/15/2018	453,000	457,416	473,991
CVS Caremark Corporation	5.750	6/1/2017	55,000	55,657	58,048
CVS Caremark Corporation	6.125	9/15/2039	208,000	211,653	206,149
CVS Caremark Corporation	6.600	3/15/2019	62,000	65,339	67,846
Dasa Finance Corporation	8.750	5/29/2018	240,000	248,348	249,000
Diageo	5.200	1/30/2013	107,000	106,899	114,549
Diageo	3.250	1/15/2015	139,000	138,431	138,075
Diamond Offshore Drill	5.700	10/15/2039	342,000	339,756	332,886
DirectTV	4.750	10/1/2014	290,000	289,540	295,607
DirectTV	5.875	10/1/2019	168,000	169,374	170,872
Discover Card	1.000	10/16/2014	130,000	93,113	124,464
Discover Card	1.000	6/16/2015	80,000	63,044	75,202
Dolphin Energy Limited	5.888	6/15/2019	99,000	99,000	99,990
Dominion Resources Inc.	5.200	8/15/2019	139,000	138,818	141,167
Dover Corporation	6.500	2/15/2011	55,000	57,714	58,103
Dow Chemical Company	5.900	2/15/2015	194,000	193,598	208,468

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2009

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ Par	Cost	Fair Value
Dow Chemical Company	8.550	5/15/2019	70,000	74,453	83,520
Drummond Company Inc.	7.375	2/15/2016	210,000	200,700	205,275
Drummond Company Inc.	9.000	10/15/2014	148,000	149,148	155,215
Duke Energy Indiana Inc.	6.350	8/15/2038	169,000	168,463	184,627
Dynegy Holdings Inc.	7.500	6/1/2015	172,000	162,833	160,820
Ecopetrol S.A.	7.625	7/23/2019	45,000	49,275	49,883
Embraer Overseas Limited	6.375	1/15/2020	60,000	59,574	60,000
Empresa Nacional del Petroleo	6.250	7/8/2019	100,000	100,500	103,971
Empresas Publicas Medellin	7.625	7/29/2019	100,000	108,250	110,000
European IN.V.estment Bank	4.875	1/17/2017	300,000	321,437	321,470
Exelon Generation Co. LLC	5.200	10/1/2019	194,000	193,622	194,087
Exelon Generation Co. LLC	6.250	10/1/2039	173,000	172,763	176,258
Export Import Bank of Korea	5.875	1/14/2015	100,000	99,426	107,311
Gaz Capital S.A.	9.250	4/23/2019	150,000	165,938	167,250
Genworth Financial Inc.	8.625	12/15/2016	144,000	143,719	149,391
Gerdau Holdings Inc.	7.000	1/20/2020	100,000	98,200	102,750
Glaxosmithcline Cap Inc.	4.850	5/15/2013	191,000	196,176	205,029
Globo Comunicacoes Part	7.250	4/26/2022	100,000	105,500	104,500
Goldman Sachs Group Inc.	5.250	10/15/2013	88,000	77,000	93,457
Goldman Sachs Group Inc.	6.600	1/15/2012	22,000	23,270	23,917
Goldman Sachs Group Inc.	6.000	5/1/2014	247,000	248,735	270,161
Goldman Sachs Group Inc.	7.500	2/15/2019	222,000	234,594	258,808
Harvard Home	5.000	1/15/2014	100,000	103,153	107,411
HCA Inc.	7.875	2/15/2020	328,000	323,565	341,530
HCA Inc.	9.250	11/15/2016	280,000	297,500	300,650
HCC Insurance Holdings Inc.	6.300	11/15/2019	72,000	71,631	73,129
Health Management Associates Inc.	6.125	4/15/2016	298,000	257,770	279,375
Holcim US Finance Sarl & CIE	6.000	12/30/2019	111,000	111,286	115,539
Host Hotels + Resorts LP	9.000	5/15/2017	381,000	368,328	411,956
HSBC	4.625	4/1/2014	100,000	95,748	104,389
HSBC	5.000	6/30/2015	516,000	518,168	533,030
HSBC	5.700	6/1/2011	296,000	307,955	309,235
HSBC	6.750	5/15/2011	80,000	84,139	84,550
HSBC	6.500	5/2/2036	650,000	647,050	681,736
HSBC	6.800	6/1/2038	250,000	219,843	271,318
Hutchison Whampoa Limited	4.625	9/11/2015	200,000	199,658	201,798
Hydro Quebec	8.050	7/7/2024	120,000	158,146	148,511
IIRSA Norte Finance Limited	8.750	5/30/2024	114,588	114,588	120,318
Illinois Power Co.	9.750	11/15/2018	210,000	241,454	261,129
Indo Integrated Energy B.V.	8.500	6/1/2012	100,000	100,250	100,954
Ingles Markets Inc.	8.875	5/15/2017	292,000	285,433	303,680
Inmarsat Finance Plc	7.375	12/1/2017	200,000	198,512	204,500
Intelsat Subsidiary Holdings Co.	8.875	1/15/2015	152,000	155,040	157,320
InterGen N.V.	9.000	6/30/2017	180,000	177,405	187,650
International Business Machines Corporation	7.625	10/15/2018	100,000	99,628	122,114
International Paper Co.	7.500	8/15/2021	292,000	312,952	327,178
Inversiones C.M.P.C. S.A.	6.125	11/5/2019	100,000	99,117	100,760
Johnson & Johnson	5.850	7/15/2038	108,000	112,538	116,518
JP Morgan Chase	7.000	11/1/2039	211,000	212,604	212,796
JP Morgan Chase	5.125	9/15/2014	417,000	434,950	439,836
JP Morgan Chase	6.300	4/23/2019	104,000	114,438	114,408
JP Morgan Chase	5.875	6/13/2016	75,000	78,152	78,698
KazMunaiGaz Finance Sub B.V.	9.125	7/2/2018	100,000	106,625	111,000
KazMunaiGaz Finance Sub B.V.	11.750	1/23/2015	100,000	99,375	120,500
Key Bank N A Mtn	5.800	7/1/2014	250,000	246,980	243,329
Korea Expressway Corporation	4.500	3/23/2015	100,000	99,335	101,888
Korea Hydro + Nuclear Power	6.250	6/17/2014	100,000	98,935	109,111
Korea National Oil Corporation	5.375	7/30/2014	200,000	201,884	211,428
Kreditanstalt Fur Wiederaufbau	4.125	10/15/2014	457,000	472,379	478,910
Kreditanstalt Fur Wiederaufbau	3.500	3/10/2014	677,000	676,817	695,732
Kreditanstalt Fur Wiederaufbau	4.500	7/16/2018	233,000	242,462	240,614
Kroger Company	6.150	1/15/2020	226,000	233,163	241,876
L-3 Communications Corporation	5.875	1/15/2015	180,000	175,898	179,775
Lincoln National Corporation	8.750	7/1/2019	243,000	263,301	277,653
Majapahit Holdings B.V.	7.250	10/17/2011	300,000	293,750	313,500
Majapahit Holdings B.V.	7.750	10/17/2016	200,000	188,250	211,760
Majapahit Holdings B.V.	7.750	1/20/2020	100,000	99,152	104,750
Massey Energy Company	6.875	12/15/2013	149,000	137,453	148,814
McDonalds Corporation	6.300	3/1/2038	81,000	80,621	89,348
Mead Johnson Nutrition Co.	4.900	11/1/2019	208,000	207,270	206,230
Merrill Lynch & Co. Inc.	6.050	8/15/2012	189,000	187,012	202,463
Merrill Lynch & Co. Inc.	6.875	4/25/2018	231,000	231,457	248,888
MidAmerican Energy Holdings Company	6.125	4/1/2036	75,000	74,968	76,814
MMG Fiduciary + Trust Corporation	6.750	2/1/2016	100,000	90,625	88,783
Morgan Stanley	5.050	1/21/2011	133,000	121,695	137,946

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Morgan Stanley	5.625	9/23/2019	276,000	274,855	278,018
Morgan Stanley	6.000	4/28/2015	133,000	131,710	141,675
Morgan Stanley	7.300	5/13/2019	261,000	264,407	293,085
Morgan Stanley	6.625	4/1/2018	100,000	100,000	108,117
Naftogaz Ukraine	9.500	9/29/2014	100,000	98,027	83,946
National Agricultural Development Co.	5.000	9/30/2014	128,000	127,402	132,663
Net Servicos De Comunicacao S.A.	7.500	1/27/2020	100,000	99,140	102,000
Newmont Mining Corporation	5.125	10/1/2019	109,000	108,457	109,051
Newmont Mining Corporation	6.250	10/1/2039	312,000	308,281	312,373
News America Marketing	6.650	11/15/2037	216,000	228,281	228,162
News America Marketing	5.650	8/15/2020	97,000	96,712	101,002
Nexen Inc.	6.200	7/30/2019	249,000	257,800	263,472
Nexen Inc.	7.500	7/30/2039	166,000	172,468	190,310
NGPL PipeCo LLC	7.119	12/15/2017	112,000	112,000	123,589
NiSource Finance Corporation	6.125	3/1/2022	144,000	143,379	146,959
Northwestern Corporation	5.875	11/1/2014	135,000	137,138	140,033
NRG Energy	7.375	2/1/2016	280,000	271,813	280,350
Oracle Corporation	5.000	7/8/2019	140,000	139,478	144,381
Pacific Gas + Electric Co.	5.800	3/1/2037	60,000	59,672	60,810
PacifiCorp	6.250	10/15/2037	6,000	6,555	6,474
Parker Hannifin	5.500	5/15/2018	169,000	169,850	178,038
Petroleos Brasiceros	5.750	1/20/2020	150,000	148,590	152,593
Petronas Capital LTD	5.250	8/12/2019	200,000	200,031	200,094
Petroleos Mexicanos	4.875	3/15/2015	230,000	228,376	229,149
Petroleos Mexicanos	8.000	5/3/2019	34,000	33,426	39,355
Pfizer Inc.	6.200	3/15/2019	128,000	127,871	142,288
Pfizer Inc.	7.200	3/15/2039	64,000	63,963	78,204
Pioneer Natural Resources	7.500	1/15/2020	261,000	258,761	261,118
Plains All American Pipeline, L.P.	4.250	9/1/2012	209,000	208,586	215,685
PNC Financial Services Group	4.250	9/21/2015	138,000	137,754	140,774
Potomac Edison Company	5.350	11/15/2014	50,000	49,978	52,404
Potomac Electric Power Corporation	7.900	12/15/2038	46,000	46,000	58,762
Principal Financial Group	8.875	5/15/2019	96,000	100,597	110,738
Procter & Gamble Co.	5.500	2/1/2034	61,000	59,574	62,394
Prudential Financial Inc.	3.625	9/17/2012	69,000	68,988	70,021
Prudential Financial Inc.	7.375	6/15/2019	139,000	138,996	155,842
Prudential Financial Inc.	5.150	1/15/2013	160,000	166,152	168,317
Quebec Province of Canada	7.500	9/15/2029	90,000	116,885	113,229
QVC, Inc.	7.500	10/1/2019	115,000	113,020	117,300
Qwest Communications International Inc.	8.000	10/1/2015	140,000	137,542	143,850
RailAmerica, Inc.	9.250	7/1/2017	274,000	262,829	291,468
Republic of Panama	6.700	1/26/2036	75,000	77,531	79,125
Republic of Venezuela	5.375	8/7/2020	191,000	180,562	186,225
Republic Services, Inc.	5.250	11/15/2021	143,000	142,991	140,601
Republic Services, Inc.	5.500	9/15/2019	97,000	96,306	98,499
Roche Holdings Inc.	6.000	3/1/2019	120,000	127,111	131,862
Royal Bank of Scotland	4.875	8/25/2014	100,000	99,702	101,369
Royal Bank of Scotland	6.400	10/21/2019	93,000	92,899	92,701
Sabine Pass Lng LP	7.250	11/30/2013	70,000	72,013	63,525
Sabine Pass Lng LP	7.500	11/30/2016	80,000	81,200	66,600
SBA Telecommunications, Inc.	8.000	8/15/2016	60,000	59,598	62,700
SBA Telecommunications, Inc.	8.250	8/15/2019	90,000	89,237	95,400
Security Benefit Life Company	8.750	5/15/2016	25,000	29,429	6,250
Simon Property Group LP	6.750	5/15/2014	168,000	173,320	179,034
Southern California Edison Co.	5.500	8/15/2018	434,000	437,771	463,297
Spirit Aerosystems Inc.	7.500	10/1/2017	140,000	136,926	137,900
Talisman Energy Inc.	7.750	6/1/2019	150,000	162,054	176,161
Target Corporation	7.000	1/15/2038	111,000	121,403	129,509
Teachers Insurance + Annuity	6.850	12/16/2039	173,000	172,780	178,837
Teck Resources Limited	10.750	5/15/2019	208,000	211,438	248,560
Telecom Italia Capital	6.200	7/18/2011	131,000	135,306	138,659
Telecom Italia Capital	7.175	6/18/2019	194,000	194,000	216,283
Telefonica Emisiones, S.A.U.	5.855	2/4/2013	150,000	150,000	162,070
Tesoro Corporation	6.625	11/1/2015	357,000	328,440	339,150
Thermo Fisher Scientific Inc.	3.250	11/20/2014	144,000	143,862	141,178
Thomson Reuters Corporation	5.950	7/15/2013	171,000	171,777	187,196
Ticketmaster Entertainment	10.750	8/1/2016	1,000,000	1,000,000	1,077,500
Time Warner Cable Inc.	6.750	7/1/2018	366,000	375,279	402,074
Time Warner Cable Inc.	7.500	4/1/2014	132,000	149,384	152,088
Time Warner Cable Inc.	8.750	2/14/2019	184,000	181,176	224,254
Time Warner Cable Inc.	5.875	11/15/2016	181,000	182,985	195,391
TNK-BP Finance S.A.	6.125	3/20/2012	100,000	101,000	102,500
Toledo Edison Co.	7.250	5/1/2020	66,000	65,870	75,315
Transocean Inc.	6.000	3/15/2018	109,000	109,432	116,297
Travelers Insurance	5.800	5/15/2018	110,000	110,188	117,230

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UBS Luxembourg (Vimpelcom)	8.000	2/11/2010	100,000	96,000	100,625
Union Electric Company	6.700	2/1/2019	32,000	27,580	35,330
United Technologies Corporation	6.125	7/15/2038	57,000	56,772	61,751
UPC Germany Gmbh	8.125	12/1/2017	200,000	197,719	202,250
USB Capital XIII Trust	6.625	12/15/2039	144,000	143,477	146,353
Vale Overseas Limited	6.875	11/10/2039	32,000	31,540	32,215
Valero Energy Corporation	6.625	6/15/2037	188,000	173,104	176,406
Vedanta Resources Plc	9.500	7/18/2018	100,000	89,500	101,500
Vedanta Resources Plc	6.625	2/22/2010	60,000	60,150	60,150
Verizon Communications	6.350	4/1/2019	76,000	79,311	83,845
Verizon Communications	5.250	4/15/2013	270,000	277,052	291,052
Verizon Communications	6.400	2/15/2038	40,000	39,812	41,816
Verizon Communications	6.900	4/15/2038	112,000	111,768	124,134
Verizon Communications	8.750	11/1/2018	164,000	174,230	204,839
Verizon Communications	7.250	12/1/2010	158,000	168,750	166,971
VIP Finance Ireland Limited	8.375	4/30/2013	100,000	104,500	105,750
Virgin Media Finance Plc	8.375	10/15/2019	100,000	98,364	102,875
Virgin Media Finance Plc	9.500	8/15/2016	100,000	106,250	107,375
Votorantim	6.625	9/25/2019	100,000	99,102	100,250
VTB Capital S.A.	1.000	2/4/2015	100,000	95,813	99,020
Walgreen	5.250	1/15/2019	227,000	227,406	240,894
WEA Finance LLC	7.500	6/2/2014	208,000	205,878	234,061
WEA Finance LLC	6.750	9/2/2019	140,000	137,700	150,324
Westpac Banking Corporation	4.875	11/19/2019	288,000	287,796	284,257
Williams Co. Inc.	7.875	9/1/2021	216,000	240,660	247,756
Windstream Corporation	7.875	11/1/2017	242,000	238,765	238,975
Woodside Finance Limited	4.500	11/10/2014	278,000	275,998	280,479
Wyeth	1.000	3/15/2013	267,000	271,839	290,306
Xl Cap Limited	5.250	9/15/2014	314,000	310,229	307,507
Xstrata Finance	5.800	11/15/2016	138,295	137,811	141,746
XTO Energy Inc.	6.375	6/15/2038	87,000	86,882	97,928
XTO Energy Inc.	6.500	12/15/2018	49,000	48,879	55,992
Total Corporate and Foreign Obligations				45,993,327	48,196,052
Loans Secured by Mortgages and Other Assets					
Bank of America Commercial Mortgage	5.492	2/10/2051	100,000	123,215	158,181
Bank of America Commercial Mortgage	5.698	4/10/2017	187,500	98,610	21,613
Bank of America Commercial Mortgage	5.837	6/10/2049	330,000	257,514	275,827
Bank of America FDG	1.000	2/20/2036	8,914	8,914	4
Bank of America FDG	5.761	3/20/2036	63,818	63,252	3,485
Bank of America Mortgage Securities	5.399	1/25/2036	24,597	48,256	5,057
Bank of America Mortgage Securities	5.399	1/25/2036	49,193	23,968	440
Bear Stearns Commercial Mortgage Securities	6.177	9/11/2042	30,000	28,361	5,607
Bear Stearns Commercial Mortgage Securities	1.000	3/11/2039	53,000	77,500	76,223
Bear Stearns Commercial Mortgage Securities	5.577	3/11/2039	130,000	53,290	53,798
Bear Stearns Commercial Mortgage Securities	5.463	4/12/2038	125,000	203,130	225,284
Bear Stearns Commercial Mortgage Securities	1.000	6/11/2040	160,000	48,100	64,983
Bear Stearns Commercial Mortgage Securities	1.000	11/11/2017	125,000	83,200	78,486
Bear Stearns Commercial Mortgage Securities	5.243	12/11/2038	115,000	58,075	93,740
Bear Stearns Commercial Mortgage Securities	5.331	2/11/2044	190,000	143,235	163,965
Bear Stearns Commercial Mortgage Securities	5.478	10/12/2041	191,000	192,046	193,262
Bear Stearns Commercial Mortgage Securities	5.537	10/12/2041	200,000	555,454	666,196
Bear Stearns Commercial Mortgage Securities	5.613	6/11/2050	222,000	186,281	202,852
Bear Stearns Commercial Mortgage Securities	5.694	6/11/2050	270,000	227,802	236,406
Bear Stearns Commercial Mortgage Securities	5.915	6/11/2050	670,000	88,281	90,252
Capital Community Foundation Greenwich	5.444	3/10/2039	190,000	172,039	167,873
CD Mortgage Trust	5.617	10/15/2048	330,000	283,581	314,367
Collateralized Mortgage Obligations	0.010	11/1/2018	3,131	2,278	2,344
Commercial Mortgage	5.597	12/10/2049	390,000	345,180	386,260
Credit Suisse First Boston	5.467	9/15/2039	33,411	173,865	148,178
Credit Suisse First Boston	0.000	7/15/2037	58,043	42,596	17,376
Credit Suisse First Boston	0.010	3/15/2035	3,057,263	178,778	7,063
Credit Suisse First Boston	5.333	10/25/2035	1,223,341	55,064	4,643
Credit Suisse First Boston	5.650	2/25/2036	173,000	32,517	2,428
GS Mortgage Securities	5.560	11/10/2039	200,000	174,594	175,109
Hertz	4.260	3/25/2014	2,500,000	2,499,851	2,491,359
Indymac Mortgage-Backed Securities Inc.	5.166	1/25/2036	99,488	96,558	1,194
Indymac Mortgage-Backed Securities Inc.	5.171	1/25/2036	99,247	97,092	5,592
JP Morgan Chase	5.794	2/12/2051	55,000	173,070	174,467
JP Morgan Chase	1.000	2/12/2051	70,000	171,600	188,186
JP Morgan Chase	6.068	2/12/2051	200,000	299,718	267,454
JP Morgan Chase	1.000	2/12/2051	260,000	51,648	9,716
JP Morgan Chase	1.000	6/12/2047	210,000	32,495	31,170
JP Morgan Chase	5.335	8/12/2037	340,000	197,827	207,232
Master Alternative Loan Trust	5.000	8/25/2018	47,405	5,392	4,665

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Merrill Lynch & Co. Inc.	1.000	2/25/2036	54,995	53,953	2,106
Mid-State Trust	7.540	7/1/2035	12,067	12,019	11,360
MI Cfc Commercial Mortgage Tr	1.000	7/12/2046	350,000	255,500	268,747
Morgan Stanley	5.310	12/15/2043	76,000	76,418	76,955
Morgan Stanley	5.692	4/15/2049	76,000	201,085	168,527
Morgan Stanley	1.000	3/12/2044	100,000	321,196	318,238
Morgan Stanley	5.162	10/12/2052	215,000	450,313	489,854
Morgan Stanley	5.319	12/15/2043	200,000	76,413	70,524
Morgan Stanley	5.389	11/12/2041	330,000	216,173	120,752
Morgan Stanley	5.712	7/12/2044	500,000	100,545	100,106
Morgan Stanley Capital I	1.000	11/12/2041	490,000	366,450	403,399
Pemex Finance Limited	9.030	2/15/2011	35,500	38,155	36,565
Residential Funding Mortgage Securities	5.750	1/25/2036	74,010	71,512	4,348
Residential Funding Mortgage Securities	5.750	1/25/2036	95,207	93,362	7,971
Saxon Asset Securities Tr	1.000	8/25/2035	2,520,716	2,356,869	2,186,691
Structured Asset Securities Corporation	1.692	2/25/2028	80,968	4,256	5
UBS Commercial Mortgage	0.000	1/18/2012	80,000	62,421	17,778
UBS Commercial Mortgage	1.000	4/15/2041	1,284,040	36,975	35,108
UBS Commercial Mortgage	1.000	12/15/2039	1,563,865	23,171	14,949
UBS Commercial Mortgage	1.000	7/15/2040	31,000	75,947	13,376
UBS Commercial Mortgage	4.954	9/15/2030	60,000	110,180	116,281
UBS Commercial Mortgage	5.866	9/15/2045	120,000	267,852	289,644
UBS Commercial Mortgage	6.647	7/14/2016	330,000	31,096	31,973
Wachovia Bank	1.000	6/15/2045	70,000	36,750	42,166
Wachovia Bank	5.246	12/15/2043	270,000	253,083	260,859
Wells Fargo	5.500	1/25/2036	5,511	165,501	25,563
Wells Fargo	5.500	3/25/2036	94,375	89,657	9,683
Wells Fargo	3.970	9/25/2024	5,511	5,510	5,466
Total Loans Secured by Mortgages and Other Assets				13,506,586	12,351,329

Government and Agency Debt Obligations

American Municipal Power Ohio Inc.	6.053	2/15/2043	110,000	110,000	103,034
Banco Nacional de Desarrollo Economico	6.500	6/10/2019	200,000	199,332	215,000
Dallas Texas Area Rapid Transit	5.999	12/1/2044	85,000	85,000	87,042
Dominican Republic	9.500	9/27/2011	110,663	106,836	115,090
Federal Home Loan Mortgage Corporation	0.722	9/25/2043	528,608	8,507	5,819
Federal Home Loan Mortgage Corporation	1.000	9/15/2034	129,766	112,409	98,271
Federal Home Loan Mortgage Corporation	4.500	6/1/2033	11,799	11,502	11,863
Federal Home Loan Mortgage Corporation	4.500	2/15/2018	47,225	6,855	4,098
Federal Home Loan Mortgage Corporation	4.500	3/15/2018	78,821	13,289	8,014
Federal Home Loan Mortgage Corporation	4.500	10/15/2016	19,139	2,679	551
Federal Home Loan Mortgage Corporation	4.500	3/15/2019	19,463	2,269	364
Federal Home Loan Mortgage Corporation	5.000	4/15/2028	46,137	10,265	1,214
Federal Home Loan Mortgage Corporation	5.000	6/15/2028	17,780	2,678	873
Federal Home Loan Mortgage Corporation	5.000	5/15/2017	20,671	3,172	1,480
Federal Home Loan Mortgage Corporation	5.000	5/15/2018	31,839	6,129	2,495
Federal Home Loan Mortgage Corporation	5.000	5/15/2026	4,273	550	13
Federal Home Loan Mortgage Corporation	5.000	5/15/2038	118,057	102,382	116,263
Federal Home Loan Mortgage Corporation	5.000	11/15/2017	27,719	4,236	1,231
Federal Home Loan Mortgage Corporation	5.000	9/15/2024	1,021	145	0
Federal Home Loan Mortgage Corporation	5.000	10/15/2018	66,017	13,368	6,436
Federal Home Loan Mortgage Corporation	5.500	4/15/2017	36,368	5,932	1,186
Federal Home Loan Mortgage Corporation	5.500	12/15/2026	1,976	275	7
Federal Home Loan Mortgage Corporation	5.500	6/15/2033	109,858	29,662	21,687
Federal Home Loan Mortgage Corporation	6.000	6/1/2033	27,922	29,144	29,842
Federal Home Loan Mortgage Corporation	6.000	9/1/2033	20,556	21,224	22,128
Federal Home Loan Mortgage Corporation	6.000	11/1/2033	47,741	49,293	51,023
Federal Home Loan Mortgage Corporation	7.500	1/15/2016	5,102	5,619	5,201
Federal Home Loan Mortgage Corporation	7.500	7/15/2027	4,353	1,121	832
Federal Home Loan Mortgage Corporation	8.000	7/1/2024	2,741	766	562
Federal Home Loan Mortgage Corporation	8.000	2/1/2023	2,669	774	649
Federal National Mortgage Association	0.010	11/1/2034	96,528	75,201	79,973
Federal National Mortgage Association	1.173	12/25/2042	197,805	7,572	9,450
Federal National Mortgage Association	4.500	1/1/2036	356,494	81,437	68,299
Federal National Mortgage Association	4.500	9/1/2035	429,958	101,712	93,366
Federal National Mortgage Association	4.894	5/25/2018	487,337	77,822	55,990
Federal National Mortgage Association	5.000	2/25/2032	3,889	359	39
Federal National Mortgage Association	5.000	2/25/2032	262,036	34,720	33,912
Federal National Mortgage Association	5.000	3/25/2038	231,742	54,749	45,651
Federal National Mortgage Association	5.000	10/25/2035	99,859	90,409	95,980
Federal National Mortgage Association	5.000	5/25/2038	239,509	60,626	43,629
Federal National Mortgage Association	5.500	1/25/2033	146,832	137,386	151,359
Federal National Mortgage Association	5.500	12/1/2033	45,577	11,252	10,038
Federal National Mortgage Association 2006	0.000	7/25/2036	1,110,081	154,717	136,537
Federal National Mortgage Association 2006	0.000	6/25/2036	531,553	68,437	71,635

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Issuer and Description	Rate	Maturity Date	Number of shares/ Par	Cost	Fair Value
Federal National Mortgage Association 2009	0.000	1/25/2040	643,303	70,763	70,763
Federal National Mortgage Association 2009	0.000	1/25/2040	281,235	30,848	33,045
Federal National Mortgage Association 2009	5.000	8/25/2038	121,963	101,387	121,109
Federal National Mortgage Association 2009	5.000	7/25/2038	97,488	83,309	96,494
Federal National Mortgage Association GTD	4.500	5/25/2018	33,694	4,180	913
Federal National Mortgage Association GTD	4.750	11/25/2014	1,480	196	1
Federal National Mortgage Association GTD	5.000	8/25/2017	26,549	4,206	2,135
Federal National Mortgage Association GTD	6.360	8/25/2016	40,828	5,001	2,363
Federal National Mortgage Association GTD	6.738	10/25/2029	128,758	16,503	12,583
Federal National Mortgage Association Pool	1.000	4/1/2037	6,486	6,526	6,791
Federal National Mortgage Association Pool	1.000	3/1/2037	6,726	6,768	7,058
Federal National Mortgage Association Pool	1.000	10/1/2024	7,126	7,224	7,278
Federal National Mortgage Association Pool	4.000	6/1/2019	91,393	89,108	93,402
Federal National Mortgage Association Pool	4.000	5/1/2019	33,418	32,582	34,152
Federal National Mortgage Association Pool	4.500	2/1/2035	17,438	16,999	17,462
Federal National Mortgage Association Pool	4.500	8/1/2020	65,145	63,323	67,616
Federal National Mortgage Association Pool	4.500	5/1/2018	38,615	38,162	40,248
Federal National Mortgage Association Pool	4.500	7/1/2033	24,649	23,875	24,798
Federal National Mortgage Association Pool	4.500	8/1/2033	14,519	13,852	14,607
Federal National Mortgage Association Pool	4.500	4/1/2034	29,282	28,627	29,422
Federal National Mortgage Association Pool	4.500	5/1/2019	28,590	28,179	29,728
Federal National Mortgage Association Pool	4.500	5/1/2019	37,694	37,153	39,195
Federal National Mortgage Association Pool	4.500	5/1/2019	27,199	26,867	28,281
Federal National Mortgage Association Pool	4.500	5/1/2019	53,480	52,803	55,609
Federal National Mortgage Association Pool	4.500	6/1/2019	10,345	10,235	10,761
Federal National Mortgage Association Pool	4.500	2/1/2020	19,579	19,008	20,321
Federal National Mortgage Association Pool	5.000	6/1/2035	40,565	40,356	41,809
Federal National Mortgage Association Pool	5.000	6/1/2035	23,959	23,835	24,694
Federal National Mortgage Association Pool	5.000	7/1/2035	251,411	244,261	258,495
Federal National Mortgage Association Pool	5.000	8/1/2035	213,744	208,751	219,766
Federal National Mortgage Association Pool	5.000	6/1/2035	18,335	18,241	18,852
Federal National Mortgage Association Pool	5.000	7/1/2035	45,278	45,044	46,554
Federal National Mortgage Association Pool	5.000	7/1/2020	56,904	57,411	59,810
Federal National Mortgage Association Pool	5.000	7/1/2035	84,373	82,725	86,750
Federal National Mortgage Association Pool	5.000	7/1/2035	39,093	38,867	40,261
Federal National Mortgage Association Pool	5.000	7/1/2035	56,374	56,048	57,918
Federal National Mortgage Association Pool	5.000	7/1/2035	18,717	18,609	19,230
Federal National Mortgage Association Pool	5.000	7/1/2035	28,026	27,864	28,794
Federal National Mortgage Association Pool	5.000	7/1/2035	15,373	15,284	15,832
Federal National Mortgage Association Pool	5.000	3/1/2034	49,355	48,144	50,854
Federal National Mortgage Association Pool	5.000	10/1/2034	13,986	13,619	14,398
Federal National Mortgage Association Pool	5.500	6/1/2020	17,435	17,808	18,625
Federal National Mortgage Association Pool	5.500	6/1/2020	19,294	19,707	20,612
Federal National Mortgage Association Pool	5.500	6/1/2020	25,830	26,383	27,586
Federal National Mortgage Association Pool	5.500	6/1/2035	10,044	10,150	10,608
Federal National Mortgage Association Pool	5.500	6/1/2020	21,714	22,224	23,190
Federal National Mortgage Association Pool	5.500	7/1/2020	26,587	27,227	28,394
Federal National Mortgage Association Pool	5.500	7/1/2020	21,599	22,031	23,067
Federal National Mortgage Association Pool	5.500	6/1/2035	17,584	17,768	18,570
Federal National Mortgage Association Pool	5.500	7/1/2020	37,686	38,593	40,129
Federal National Mortgage Association Pool	5.500	7/1/2035	15,804	15,969	16,601
Federal National Mortgage Association Pool	5.500	7/1/2020	41,434	42,463	44,119
Federal National Mortgage Association Pool	5.500	11/1/2036	154,237	157,821	162,013
Federal National Mortgage Association Pool	5.500	4/1/2038	375,958	371,020	393,973
Federal National Mortgage Association Pool	5.500	12/1/2035	406,562	422,252	427,059
Federal National Mortgage Association Pool	5.500	4/1/2038	410,700	414,101	433,416
Federal National Mortgage Association Pool	5.500	5/1/2037	118,217	121,782	123,882
Federal National Mortgage Association Pool	5.500	8/1/2037	388,525	409,348	408,114
Federal National Mortgage Association Pool	5.500	8/1/2037	85,185	87,507	89,533
Federal National Mortgage Association Pool	5.500	12/1/2038	959,182	996,050	1,008,140
Federal National Mortgage Association Pool	5.500	5/1/2020	15,628	16,042	16,636
Federal National Mortgage Association Pool	5.500	4/1/2039	408,672	425,625	428,509
Federal National Mortgage Association Pool	5.500	6/1/2036	489,998	520,738	515,162
Federal National Mortgage Association Pool	5.500	1/1/2038	498,446	503,625	527,885
Federal National Mortgage Association Pool	5.500	3/1/2038	477,931	482,449	506,234
Federal National Mortgage Association Pool	5.500	6/1/2014	456	452	484
Federal National Mortgage Association Pool	5.500	11/1/2035	198,772	209,487	209,704
Federal National Mortgage Association Pool	5.500	7/1/2020	32,848	33,654	34,977
Federal National Mortgage Association Pool	5.500	4/1/2014	21,805	21,175	23,246
Federal National Mortgage Association Pool	5.500	2/1/2014	5,717	5,390	6,077
Federal National Mortgage Association Pool	5.500	3/1/2014	6,171	5,862	6,559
Federal National Mortgage Association Pool	5.500	5/1/2014	915	902	973
Federal National Mortgage Association Pool	5.500	4/1/2014	3,460	3,303	3,677
Federal National Mortgage Association Pool	5.500	4/1/2014	1,533	1,519	1,629
Federal National Mortgage Association Pool	5.500	2/1/2014	1,689	1,658	1,795

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Federal National Mortgage Association Pool	5.500	4/1/2014	5,167	5,094	5,492
Federal National Mortgage Association Pool	5.500	12/1/2032	55,741	58,031	58,929
Federal National Mortgage Association Pool	5.500	1/1/2033	28,155	29,277	29,716
Federal National Mortgage Association Pool	5.500	7/1/2033	19,613	19,788	20,614
Federal National Mortgage Association Pool	5.500	5/1/2035	2,817,678	2,935,719	2,959,736
Federal National Mortgage Association Pool	5.500	8/1/2033	18,024	17,917	18,943
Federal National Mortgage Association Pool	5.500	6/1/2020	20,028	20,499	21,396
Federal National Mortgage Association Pool	5.500	6/1/2020	21,545	22,051	23,009
Federal National Mortgage Association Pool	5.500	6/1/2035	18,855	19,053	19,913
Federal National Mortgage Association Pool	5.500	8/1/2035	20,307	20,478	21,330
Federal National Mortgage Association Pool	6.000	3/1/2035	14,367	14,778	15,323
Federal National Mortgage Association Pool	6.000	6/1/2035	23,935	24,650	25,702
Federal National Mortgage Association Pool	6.000	6/1/2035	111,187	114,645	118,309
Federal National Mortgage Association Pool	6.000	6/1/2035	31,715	32,661	34,055
Federal National Mortgage Association Pool	6.000	6/1/2035	33,810	34,819	36,305
Federal National Mortgage Association Pool	6.000	6/1/2035	34,677	35,712	37,236
Federal National Mortgage Association Pool	6.000	6/1/2035	35,625	36,705	37,908
Federal National Mortgage Association Pool	6.000	4/1/2035	11,819	12,202	12,577
Federal National Mortgage Association Pool	6.000	5/1/2035	15,779	16,216	16,790
Federal National Mortgage Association Pool	6.000	8/1/2035	30,640	31,415	32,602
Federal National Mortgage Association Pool	6.000	7/1/2035	12,874	13,278	13,830
Federal National Mortgage Association Pool	6.000	7/1/2035	13,404	13,775	14,394
Federal National Mortgage Association Pool	6.000	3/1/2038	1,624,034	1,640,394	1,722,744
Federal National Mortgage Association Pool	6.000	11/1/2039	1,808,675	1,929,630	1,941,360
Federal National Mortgage Association Pool	6.000	11/1/2039	1,292,805	1,382,140	1,381,362
Federal National Mortgage Association Pool	6.000	10/1/2033	22,288	23,016	23,820
Federal National Mortgage Association Pool	6.000	10/1/2033	11,446	11,820	12,233
Federal National Mortgage Association Pool	6.000	10/1/2033	10,540	10,884	11,264
Federal National Mortgage Association Pool	6.000	11/1/2034	13,879	14,282	14,840
Federal National Mortgage Association Pool	6.000	12/1/2034	14,175	14,693	15,132
Federal National Mortgage Association Pool	6.000	4/1/2035	7,953	8,175	8,468
Federal National Mortgage Association Pool	6.000	5/1/2035	18,270	18,885	19,452
Federal National Mortgage Association Pool	6.000	5/1/2035	22,789	23,428	24,263
Federal National Mortgage Association Pool	6.000	12/1/2034	10,976	11,403	11,717
Federal National Mortgage Association Pool	6.000	3/1/2035	14,178	14,655	15,095
Federal National Mortgage Association Pool	6.000	5/1/2035	21,109	21,701	22,474
Federal National Mortgage Association Pool	6.000	11/1/2037	379,842	390,525	403,464
Federal National Mortgage Association Pool	6.000	5/1/2020	7,653	7,953	8,188
Federal National Mortgage Association Pool	6.000	2/1/2029	2,415	2,361	2,590
Federal National Mortgage Association Pool	6.000	9/1/2029	648	591	694
Federal National Mortgage Association Pool	6.000	4/1/2017	1,581	1,657	1,694
Federal National Mortgage Association Pool	6.000	6/1/2017	3,476	3,643	3,724
Federal National Mortgage Association Pool	6.000	8/1/2017	13,106	13,720	14,040
Federal National Mortgage Association Pool	6.000	6/1/2037	462,063	474,048	490,798
Federal National Mortgage Association Pool	6.000	1/1/2029	383	374	410
Federal National Mortgage Association Pool	6.000	2/1/2014	644	647	690
Federal National Mortgage Association Pool	6.000	2/1/2029	11,767	11,510	12,613
Federal National Mortgage Association Pool	6.000	7/1/2014	3,615	3,406	3,865
Federal National Mortgage Association Pool	6.000	7/1/2029	26,416	24,517	28,298
Federal National Mortgage Association Pool	6.000	8/1/2014	2,903	2,804	3,104
Federal National Mortgage Association Pool	6.000	6/1/2015	788	793	832
Federal National Mortgage Association Pool	6.000	2/1/2031	797	775	852
Federal National Mortgage Association Pool	6.000	10/1/2019	7,170	7,421	7,728
Federal National Mortgage Association Pool	6.000	3/1/2033	24,630	25,739	26,298
Federal National Mortgage Association Pool	6.000	2/1/2033	19,979	20,928	21,353
Federal National Mortgage Association Pool	6.000	6/1/2033	10,190	10,721	10,884
Federal National Mortgage Association Pool	6.000	5/1/2033	6,669	6,892	7,171
Federal National Mortgage Association Pool	6.000	4/1/2018	690	718	744
Federal National Mortgage Association Pool	6.000	6/1/2033	12,461	13,111	13,310
Federal National Mortgage Association Pool	6.000	7/1/2033	9,651	9,957	10,308
Federal National Mortgage Association Pool	6.000	8/1/2033	31,294	32,047	33,426
Federal National Mortgage Association Pool	6.000	7/1/2033	7,421	7,751	7,927
Federal National Mortgage Association Pool	6.000	8/1/2033	19,323	19,788	20,639
Federal National Mortgage Association Pool	6.000	7/1/2033	22,933	23,661	24,496
Federal National Mortgage Association Pool	6.000	10/1/2033	11,000	11,337	11,832
Federal National Mortgage Association Pool	6.000	10/1/2033	19,315	19,985	20,631
Federal National Mortgage Association Pool	6.000	10/1/2033	8,111	8,380	8,664
Federal National Mortgage Association Pool	6.000	11/1/2033	12,411	12,805	13,257
Federal National Mortgage Association Pool	6.000	2/1/2034	22,448	23,573	23,977
Federal National Mortgage Association Pool	6.000	12/1/2033	12,930	13,483	13,811
Federal National Mortgage Association Pool	6.000	1/1/2034	20,382	21,253	21,770
Federal National Mortgage Association Pool	6.000	4/1/2034	19,378	20,350	20,668
Federal National Mortgage Association Pool	6.000	5/1/2034	18,924	19,681	20,183
Federal National Mortgage Association Pool	6.000	9/1/2019	6,822	7,073	7,347
Federal National Mortgage Association Pool	6.000	7/1/2034	28,551	28,806	30,452

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Federal National Mortgage Association Pool	6.000	1/1/2035	14,088	14,516	15,026
Federal National Mortgage Association Pool	6.000	10/1/2034	10,532	10,948	11,233
Federal National Mortgage Association Pool	6.000	11/1/2034	15,834	16,488	16,888
Federal National Mortgage Association Pool	6.000	12/1/2034	9,603	9,910	10,243
Federal National Mortgage Association Pool	6.000	2/1/2020	10,837	11,312	11,597
Federal National Mortgage Association Pool	6.000	12/1/2034	11,154	11,553	11,896
Federal National Mortgage Association Pool	6.000	3/1/2035	18,079	18,573	19,342
Federal National Mortgage Association Pool	6.000	5/1/2035	481,031	494,334	511,847
Federal National Mortgage Association Pool	6.000	3/1/2035	17,545	18,076	18,669
Federal National Mortgage Association Pool	6.000	1/1/2035	24,837	25,784	26,490
Federal National Mortgage Association Pool	6.000	2/1/2035	12,525	12,922	13,358
Federal National Mortgage Association Pool	6.000	1/1/2035	13,518	13,989	14,418
Federal National Mortgage Association Pool	6.000	4/1/2035	10,585	10,878	11,325
Federal National Mortgage Association Pool	6.000	3/1/2024	14,842	15,561	15,844
Federal National Mortgage Association Pool	6.500	8/1/2036	71,232	72,311	76,569
Federal National Mortgage Association Pool	6.500	8/1/2036	27,498	27,915	29,558
Federal National Mortgage Association Pool	6.500	5/1/2029	131	131	142
Federal National Mortgage Association Pool	6.500	7/1/2029	3,782	3,667	4,094
Federal National Mortgage Association Pool	6.500	7/1/2029	124	123	134
Federal National Mortgage Association Pool	6.500	7/1/2029	1,963	1,904	2,125
Federal National Mortgage Association Pool	6.500	7/1/2030	41	40	44
Federal National Mortgage Association Pool	6.500	2/1/2034	7,703	8,154	8,239
Federal National Mortgage Association Pool	6.500	5/1/2024	765	805	826
Federal National Mortgage Association Pool	6.500	10/1/2028	302	315	327
Federal National Mortgage Association Pool	6.500	7/1/2029	992	930	1,075
Federal National Mortgage Association Pool	6.500	8/1/2014	13,559	13,076	14,656
Federal National Mortgage Association Pool	6.500	7/1/2029	123	122	133
Federal National Mortgage Association Pool	6.500	1/1/2030	43	43	47
Federal National Mortgage Association Pool	6.500	5/1/2029	284	296	307
Federal National Mortgage Association Pool	6.500	7/1/2032	4,048	4,261	4,375
Federal National Mortgage Association Pool	6.500	9/1/2032	5,902	6,212	6,378
Federal National Mortgage Association Pool	6.500	9/1/2017	2,357	2,488	2,559
Federal National Mortgage Association Pool	6.500	8/1/2017	6,135	6,442	6,660
Federal National Mortgage Association Pool	6.500	10/1/2017	2,951	3,124	3,193
Federal National Mortgage Association Pool	6.500	9/1/2032	4,070	4,291	4,398
Federal National Mortgage Association Pool	6.500	1/1/2033	8,779	9,235	9,487
Federal National Mortgage Association Pool	6.500	11/1/2032	1,518	1,587	1,640
Federal National Mortgage Association Pool	6.500	12/1/2032	2,812	2,940	3,039
Federal National Mortgage Association Pool	6.500	1/1/2033	671	704	725
Federal National Mortgage Association Pool	6.500	6/1/2033	3,462	3,635	3,734
Federal National Mortgage Association Pool	6.500	10/1/2018	2,936	3,101	3,176
Federal National Mortgage Association Pool	6.500	3/1/2019	5,815	6,222	6,260
Federal National Mortgage Association Pool	6.500	1/1/2019	5,607	5,986	6,066
Federal National Mortgage Association Pool	6.500	1/1/2034	7,482	7,895	8,071
Federal National Mortgage Association Pool	6.500	3/1/2019	3,128	3,330	3,368
Federal National Mortgage Association Pool	6.500	11/1/2033	4,793	5,057	5,170
Federal National Mortgage Association Pool	6.500	7/1/2034	12,055	12,690	13,073
Federal National Mortgage Association Pool	6.500	8/1/2034	5,873	6,187	6,347
Federal National Mortgage Association Pool	7.000	7/1/2034	9,008	9,614	9,895
Federal National Mortgage Association Pool	7.000	12/1/2034	8,406	8,948	9,233
Federal National Mortgage Association Pool	7.000	12/1/2034	8,274	8,823	9,088
Federal National Mortgage Association Pool	7.000	2/1/2035	10,059	10,683	11,049
Federal National Mortgage Association Pool	7.000	7/1/2036	17,879	18,376	19,571
Federal National Mortgage Association Pool	7.000	8/1/2036	9,675	9,943	10,587
Federal National Mortgage Association Pool	7.000	3/1/2030	448	455	495
Federal National Mortgage Association Pool	7.000	6/1/2029	530	559	586
Federal National Mortgage Association Pool	7.000	8/1/2029	886	935	976
Federal National Mortgage Association Pool	7.000	4/1/2031	8,633	9,116	9,538
Federal National Mortgage Association Pool	7.000	7/1/2031	286	291	315
Federal National Mortgage Association Pool	7.000	9/1/2032	13,413	14,250	14,762
Federal National Mortgage Association Pool	7.000	10/1/2016	1,621	1,691	1,753
Federal National Mortgage Association Pool	7.000	12/1/2033	2,464	2,639	2,697
Federal National Mortgage Association Pool	7.000	2/1/2034	1,108	1,186	1,212
Federal National Mortgage Association Pool	7.000	11/1/2029	700	677	776
Federal National Mortgage Association Pool	7.000	3/1/2015	3,454	3,564	3,722
Federal National Mortgage Association Pool	7.000	10/1/2016	808	844	879
Federal National Mortgage Association Pool	7.000	4/1/2017	2,692	2,875	2,930
Federal National Mortgage Association Pool	7.000	8/1/2017	11,037	11,717	12,012
Federal National Mortgage Association Pool	7.000	10/1/2032	6,772	7,236	7,473
Federal National Mortgage Association Pool	7.000	5/1/2033	787	846	862
Federal National Mortgage Association Pool	7.500	9/1/2033	2,517	2,704	2,821
Federal National Mortgage Association Pool	7.500	1/1/2030	12,892	12,643	14,501
Federal National Mortgage Association Pool	7.500	1/1/2030	3,172	3,111	3,565
Federal National Mortgage Association Pool	7.500	1/1/2028	3,848	3,991	4,322
Federal National Mortgage Association Pool	7.500	12/1/2030	3,148	3,241	3,537

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Federal National Mortgage Association Pool	7.500	9/1/2012	242	254	255
Federal National Mortgage Association Pool	7.500	6/1/2029	3,393	3,650	3,828
Federal National Mortgage Association Pool	7.500	12/1/2026	636	684	717
Federal National Mortgage Association Pool	7.500	12/1/2023	2,491	2,560	2,798
Federal National Mortgage Association Pool	7.500	5/1/2015	264	283	288
Federal National Mortgage Association Pool	7.500	9/1/2015	46	50	50
Federal National Mortgage Association Pool	7.500	12/1/2015	313	327	342
Federal National Mortgage Association Pool	7.500	11/1/2015	962	1,005	1,053
Federal National Mortgage Association Pool	7.500	9/1/2013	62	66	66
Federal National Mortgage Association Pool	7.500	9/1/2031	932	960	1,051
Federal National Mortgage Association Pool	7.500	8/1/2031	3,211	3,336	3,623
Federal National Mortgage Association Pool	7.500	10/1/2031	984	1,053	1,111
Federal National Mortgage Association Pool	7.500	11/1/2031	2,838	2,927	3,202
Federal National Mortgage Association Pool	7.500	1/1/2032	3,528	3,692	3,982
Federal National Mortgage Association Pool	7.500	6/1/2017	231	248	252
Federal National Mortgage Association Pool	7.500	5/1/2032	2,876	3,045	3,245
Federal National Mortgage Association Pool	7.500	6/1/2032	3,093	3,270	3,491
Federal National Mortgage Association Pool	7.500	7/1/2032	1,800	1,932	1,975
Federal National Mortgage Association Pool	7.500	12/1/2032	579	621	654
Federal National Mortgage Association Pool	7.500	1/1/2033	2,940	3,157	3,317
Federal National Mortgage Association Pool	7.500	3/1/2033	2,501	2,688	2,823
Federal National Mortgage Association Pool	7.500	12/1/2033	3,683	3,975	4,163
Federal National Mortgage Association Pool	7.500	3/1/2034	1,945	2,082	2,180
Federal National Mortgage Association Pool	8.000	7/1/2030	219	219	251
Federal National Mortgage Association Pool	8.000	11/1/2030	5,758	6,092	6,611
Federal National Mortgage Association Pool	8.000	6/1/2024	3,817	3,960	4,377
Federal National Mortgage Association Pool	8.000	11/1/2025	2,150	2,266	2,468
Federal National Mortgage Association Pool	8.000	10/1/2031	7,318	7,599	8,391
Federal National Mortgage Association Pool	8.000	10/1/2031	3,949	4,334	4,533
Federal National Mortgage Association Pool	8.000	7/1/2025	305	323	350
Federal National Mortgage Association Pool	8.000	5/1/2025	4,385	4,621	5,032
Federal National Mortgage Association Pool	8.000	8/1/2025	1,587	1,669	1,821
Federal National Mortgage Association Pool	8.000	1/1/2013	66	69	70
Federal National Mortgage Association Pool	8.000	7/1/2015	672	680	734
Federal National Mortgage Association Pool	8.000	12/1/2012	939	975	993
Federal National Mortgage Association Pool	8.000	8/1/2030	5,085	5,269	5,830
Federal National Mortgage Association Pool	8.000	7/1/2030	1,560	1,611	1,789
Federal National Mortgage Association Pool	8.000	7/1/2031	2,407	2,513	2,629
Federal National Mortgage Association Pool	8.000	9/1/2030	1,779	1,922	2,043
Federal National Mortgage Association Pool	8.000	2/1/2031	982	1,020	1,126
Federal National Mortgage Association Pool	8.000	11/1/2030	5,767	6,094	6,624
Federal National Mortgage Association Pool	8.000	12/1/2030	6,317	6,673	7,248
Federal National Mortgage Association Pool	8.000	9/1/2032	6,348	6,835	7,280
Federal National Mortgage Association Pool	8.000	12/1/2032	203	220	233
Federal National Mortgage Association Pool	8.000	1/1/2033	261	283	299
Federal National Mortgage Association Pool	8.000	11/1/2033	3,590	3,913	4,101
Federal National Mortgage Association Pool	8.500	5/1/2030	9,049	9,472	10,477
Federal National Mortgage Association Pool	8.500	4/1/2030	16,822	17,605	19,471
Federal National Mortgage Association Pool	8.500	5/1/2031	3,043	3,248	3,509
Federal National Mortgage Association Pool	9.000	4/1/2016	10	10	10
Federal National Mortgage Association Pool	9.000	1/1/2029	5,814	6,247	6,510
Federal National Mortgage Association Pool	9.000	1/1/2029	5,153	5,542	5,562
Federal National Mortgage Association REHIC	0.000	12/25/2022	2,633	1,876	2,442
Federal National Mortgage Association REHIC	5.000	10/25/2022	46,581	8,115	5,002
Federal National Mortgage Association REHIC	8.000	5/25/2022	10	308	245
Federal National Mortgage Association REHIC	14.190	3/25/2031	96,373	106,870	109,026
Federal National Mortgage Association Stripped	0.000	4/1/2017	1,865	438	342
Federal National Mortgage Association Stripped	4.500	8/1/2035	252,149	55,552	59,518
Federal National Mortgage Association Stripped	8.000	8/1/2023	1,458	377	351
Federal National Mortgage Association Stripped	8.000	7/1/2024	9,998	3,015	2,327
Federal National Mortgage Association Stripped	8.500	1/1/2018	312	73	56
Federal National Mortgage Association Stripped	8.500	7/1/2022	1,683	550	460
Federal National Mortgage Association Stripped	8.500	3/1/2017	954	224	162
Federal National Mortgage Association Stripped	8.500	7/25/2022	2,632	843	496
Federal National Mortgage Association Stripped	9.000	2/25/2022	2,640	861	652
Federal Republic of Brazil	5.625	1/7/2041	100,000	97,498	94,250
Federal Republic of Brazil	8.000	1/15/2018	102,944	118,592	117,460
Financial Management Adjustment Credit (FMAC)	0.010	8/1/2027	1,379	983	1,106
Fixed Hierarchical Rounding (FHR)	0.000	2/15/2036	480,443	64,409	70,087
Fixed Hierarchical Rounding (FHR)	0.000	5/15/2036	588,119	72,780	80,259
Fixed Hierarchical Rounding (FHR)	0.000	12/15/2039	247,600	25,921	25,921
FNMA	4.500	12/1/2099	375,000	380,625	374,297
FNMA	5.500	12/1/2099	155,000	164,046	162,241
FNMA	6.000	12/1/2099	10,000,000	10,689,063	10,590,620
FNMA	6.000	12/1/2099	1,547,000	1,661,091	1,650,214

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2009

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ Par	Cost	Fair Value
FNMA	6.500	12/1/2099	274,000	295,363	293,437
FNMA	7.000	12/1/2099	205,000	225,148	224,635
FNW 2003	7.354	9/25/2042	325,017	39,662	61,314
Freddie Mac	0.000	11/15/2037	245,946	184,345	199,808
Government National Mortgage Association 2009	0.000	5/20/2039	756,539	81,091	83,696
Government National Mortgage Association 2009	6.153	1/20/2037	1,240,365	125,781	120,167
Government National Mortgage Association Pool	4.500	8/15/2033	22,465	21,966	22,639
Government National Mortgage Association Pool	4.500	10/15/2033	62,186	60,884	62,668
Government National Mortgage Association Pool	4.500	10/15/2033	11,382	11,130	11,471
Government National Mortgage Association Pool	4.500	10/15/2033	10,101	9,902	10,180
Government National Mortgage Association Pool	4.500	9/15/2034	15,811	15,499	15,966
Government National Mortgage Association Pool	4.500	9/15/2034	39,244	38,367	39,527
Government National Mortgage Association Pool	6.000	4/15/2033	32,963	34,849	35,173
Government National Mortgage Association Pool	6.000	5/15/2033	77,151	81,563	82,322
Government National Mortgage Association Pool	6.000	5/15/2033	8,162	8,628	8,709
Government National Mortgage Association Pool	6.000	7/15/2033	18,165	18,846	19,382
Government National Mortgage Association Pool	6.000	4/15/2034	8,330	8,675	8,868
Government National Mortgage Association Pool	6.000	6/15/2035	3,233	3,342	3,432
Government National Mortgage Association Pool	6.000	4/15/2030	12,404	12,854	13,251
Government National Mortgage Association Pool	6.000	9/15/2036	14,188	14,396	15,078
Government National Mortgage Association Pool	6.500	3/15/2024	2,394	2,410	2,565
Government National Mortgage Association Pool	6.500	5/15/2028	1,578	1,576	1,704
Government National Mortgage Association Pool	6.500	4/15/2028	2,956	2,954	3,194
Government National Mortgage Association Pool	6.500	4/15/2028	5,514	5,493	5,957
Government National Mortgage Association Pool	6.500	4/15/2028	18,427	18,355	19,907
Government National Mortgage Association Pool	6.500	8/15/2032	8,394	8,906	9,096
Government National Mortgage Association Pool	6.500	4/15/2032	9,452	10,012	10,181
Government National Mortgage Association Pool	6.500	2/15/2033	2,302	2,437	2,457
Government National Mortgage Association Pool	6.500	3/15/2033	2,915	3,085	3,111
Government National Mortgage Association Pool	6.500	5/15/2033	14,317	15,205	15,283
Government National Mortgage Association Pool	6.500	1/15/2033	9,691	10,282	10,345
Government National Mortgage Association Pool	6.500	1/15/2033	8,058	8,549	8,601
Government National Mortgage Association Pool	6.500	6/15/2024	15,760	16,516	16,888
Government National Mortgage Association Pool	6.500	6/15/2034	14,914	15,611	15,897
Government National Mortgage Association Pool	6.500	6/15/2034	17,547	18,367	18,704
Government National Mortgage Association Pool	6.500	7/15/2034	9,106	9,615	9,706
Government National Mortgage Association Pool	6.500	5/15/2024	7,665	8,093	8,213
Government National Mortgage Association Pool	6.500	8/15/2034	9,760	10,352	10,543
Government National Mortgage Association Pool	6.500	8/15/2034	11,432	12,125	12,348
Government National Mortgage Association Pool	6.500	6/15/2036	19,416	19,817	20,775
Government National Mortgage Association Pool	7.000	10/15/2027	584	597	649
Government National Mortgage Association Pool	7.000	4/15/2028	18,457	18,690	20,535
Government National Mortgage Association Pool	7.000	3/15/2029	347	353	386
Government National Mortgage Association Pool	7.000	6/15/2034	10,081	10,761	11,071
Government National Mortgage Association Pool	7.000	9/15/2036	8,001	8,278	8,708
Government National Mortgage Association Pool	7.000	10/15/2036	5,748	5,947	6,256
Government National Mortgage Association Pool	7.000	8/15/2036	9,613	9,945	10,462
Government National Mortgage Association Pool	7.000	8/15/2036	8,294	8,580	9,027
Government National Mortgage Association Pool	7.000	9/15/2036	13,339	13,800	14,518
Government National Mortgage Association Pool	7.000	3/15/2012	5,330	5,482	5,377
Government National Mortgage Association Pool	7.500	6/15/2023	1,765	1,812	1,987
Government National Mortgage Association Pool	7.500	9/15/2023	5,531	5,678	6,226
Government National Mortgage Association Pool	7.500	8/15/2031	6,012	6,211	6,787
Government National Mortgage Association Pool	8.000	5/15/2024	4,638	4,609	5,334
Government National Mortgage Association Pool	8.000	6/15/2030	3,435	3,414	3,951
Government National Mortgage Association Pool	8.500	10/15/2017	47,645	49,556	52,083
Government National Mortgage Association Pool	9.000	1/15/2017	3,548	3,823	3,961
Government National Mortgage Association Pool	9.000	11/15/2016	19,638	21,201	21,849
Government National Mortgage Association Pool	9.000	12/15/2021	1,182	1,267	1,343
Government National Mortgage Association Pool	9.000	11/15/2017	4,179	4,506	4,638
Government National Mortgage Association Pool	9.000	11/15/2017	1,076	1,159	1,195
Government of Belize	1.000	2/20/2029	30,500	17,080	16,775
Indonesia Republic 144a	11.625	3/4/2019	100,000	99,276	143,500
Lehman TBA Fail Residual	5.500	12/1/2089	41,514	41,514	-
National Government Republic of Sri Lanka	8.250	10/24/2012	100,000	105,625	104,990
New Jersey Turnpike Authority	6.875	12/15/2039	45,000	44,282	46,225
New Jersey Turnpike Authority	7.414	1/1/2040	145,000	145,000	162,365
Republic of Argentina	1.330	12/31/2038	30,493	10,566	10,596
Republic of Colombia	6.125	1/18/2041	100,000	99,597	92,750
Republic of Croatia	6.750	11/5/2019	100,000	98,160	107,708
Republic of Korea	5.750	4/16/2014	45,000	44,780	49,188
Republic of Lebanon	4.000	12/31/2017	24,000	22,440	22,200
Republic of Lithuania	6.750	1/15/2015	100,000	99,744	101,812
Republic of Panama	5.200	1/30/2020	100,000	99,796	100,250
Republic of Peru	6.550	3/14/2037	186,000	193,765	193,440

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2009

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ Par	Cost	Fair Value
Republic of Peru	7.350	7/21/2025	100,000	103,827	114,500
Republic of Philippines	6.500	1/20/2020	100,000	99,065	108,250
Republic of Poland	6.375	7/15/2019	45,000	44,905	48,946
Republic of Venezuela	10.750	9/19/2013	74,000	70,431	65,120
Republica Oriental Uruguay	6.875	9/28/2025	44,525	44,525	46,751
State of Qatar	5.250	1/20/2020	100,000	99,758	100,750
United States Treasury Bonds	4.500	8/15/2039	4,404,000	4,359,081	4,304,223
United States Treasury Notes	0.875	1/31/2011	635,700	634,911	637,687
United States Treasury Notes	1.250	11/30/2010	59,900	60,438	60,321
United States Treasury Notes	1.750	8/15/2012	805,200	812,062	810,421
United States Treasury Notes	4.500	11/15/2010	13,000	12,995	13,452
United States Treasury Notes	4.625	10/31/2011	165,000	164,910	175,706
When Issued Treasury Notes	0.750	11/30/2011	4,109,800	4,110,568	4,082,992
When Issued Treasury Notes	0.875	10/31/2011	3,901,000	3,902,844	3,897,489
When Issued Treasury Notes	2.125	11/30/2014	9,689,000	9,583,125	9,459,661
When Issued Treasury Notes	3.375	11/15/2019	5,796,100	5,694,774	5,575,153
Total Government and Agency Debt Obligations				66,355,138	66,412,979
Futures			Notional Amount		
U.S. Treasury Futures - Long			5,800,000	-	-
U.S. Treasury Futures - Short			(6,800,000)	-	-
Total Futures				-	-
Total Fixed income and other securities				125,855,051	126,960,361
Total Investments				337,719,456	364,197,421

* Represents Parties in interest as defined by ERISA

See Accompanying Independent Auditors' Report

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Schedule SB, line 32—Schedule of Amortization Bases

Type Of Base	Present Value of Installments	Valuation Date Established	Remaining Years in Amortization Period	Amortization Amount
Shortfall	\$29,607,831	January 1, 2008	6	\$5,901,863
Waiver	\$5,578,714	January 1, 2009	7	\$989,936

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Schedule SB, line 19—Discounted Employer Contributions

Year applied for contributions: 2009

Date	Amount	Interest Rate	Interest Adjusted Contribution
April 14, 2009	\$ 2,700,000	8.13%	\$ 2,641,097
July 14, 2009	2,700,000	8.13%	2,590,127
October 15, 2009	2,710,000	8.13%	2,548,457
January 15, 2010	2,710,000	8.13%	2,498,740
September 15, 2010	<u>2,000,000</u>	8.13%	<u>1,750,580</u>
Total Contribution	\$ 12,820,000		\$ 12,029,001

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Schedule SB, line 25—Change in Funding Method

The funding valuation reflects the following method changes:

- A change in the asset valuation method from a Market Value method to the two-year, three-point smoothed value method as of January 1, 2009.
- A change in the interest rate assumption from the full yield curve with no lookback (December 2007 yield curve) to the full yield curve with a two-month lookback (October 2008 yield curve)
- An addition to the Target Normal Cost of assumed expenses payable from the trust, as required by WRERA.

These changes have automatic approval under final regulations, Notice 2009-22 or other IRS guidance.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Schedule SB, line 24—Change in Actuarial Assumptions

The funding valuation reflects the following changes:

- The mortality assumption changed from the 2008 Static Mortality Table for Annuitants and Non-Annuitants Per §1.430(h)(3)-1(e) to the 2009 Static Mortality Table for Annuitants and Non-Annuitants Per §1.430(h)(3)-1(e).
- A change in the Social Security Wage Base increase assumption from 4.0% to 3.5%.
- A change in the salary increase assumption from 5.00% to 4.00% for both the short-term and long-term assumptions.

These changes were made to better reflect the anticipated plan experience. Neither of the non-prescribed assumption changes reduced the funding shortfall, as such approval of the Commissioner is not required.

Schedule SB Attachment (Form 5500)—2009 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-261798 PN: 001

Schedule SB, line 22—Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at mid-year, except for the 100% retirement age.

(a)	(b)	(c)	(d)
Age	Rate	Weight	Product (a) × (b) × (c)
55.5	10.00%	1.0000	5.55
56.5	11.00%	0.9000	5.59
57.5	12.00%	0.8010	5.53
58.5	13.00%	0.7049	5.36
59.5	14.00%	0.6132	5.11
60.5	15.00%	0.5274	4.79
61.5	15.00%	0.4483	4.14
62.5	20.00%	0.3810	4.76
63.5	20.00%	0.3048	3.87
64.5	20.00%	0.2439	3.15
65.5	50.00%	0.1951	6.39
66.5	50.00%	0.0975	3.24
67.5	50.00%	0.0488	1.65
68.5	50.00%	0.0244	0.84
69.5	50.00%	0.0122	0.42
70	100.00%	0.0061	0.43
Weighted Average			60.82