Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

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OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public Inspection

Р	ension Benefit Guaranty Corporation	▶ Complete all entries in accor	dance witl	h the instructions to the Form 5500)-SF.				
		lentification Information							
For	calendar plan year 2009 or fisca	al plan year beginning 01/01/200	9	and ending 1	2/31/2	2009			
A	This return/report is for:	x single-employer plan	multiple-e	employer plan (not multiemployer)	one-participant plan				
В	This return/report is for:	s return/report is for: first return/report final return/report							
	Ţ	an amended return/report	short plan	n year return/report (less than 12 mor	nths)				
C	Check box if filing under:	extension		DFVC progra	am				
	C Check box if filing under: Y Form 5558								
Do	rt II Pacia Blan Inform								
	art II Basic Plan Inform	nation—enter all requested inform	ation	I	1h	Three-digit			
	•	ACTION COUNCIL, INC. 403(B) TD	A PLAN		ID	plan number			
		(a) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c				(PN) •	001		
					1c	Effective date o			
						07/01/2	:002		
		ess (employer, if for single-employer	plan)		2b Employer Identification Number				
NEVV	YORK STATEWIDE SENIOR A	ACTION COUNCIL, INC.			(EIN) 22-2233947 2c Plan sponsor's telephone numbe				
275 9	STATE STREET				20	518-43		umbei	
ALBA	ANY, NY 12210-2101				2d	Business code	see instruc	tions)	
)			
	Plan administrator's name and YORK STATEWIDE SENIOR	address (if same as Plan sponsor, e		∋")	3b Administrator's EIN 22-2233947				
INC.	TORROTATE WIDE DENIOR?	ALBANY, N		01	3c	Administrator's		number	
						518-43	•		
	•	an sponsor has changed since the la		port filed for this plan, enter the	4b EIN				
- 1	name, EIN, and the plan numbe	r from the last return/report. Sponso	or's name		4c PN				
5a	Total number of participants at	the beginning of the plan year			5a				
_	• •	the end of the plan year		}					
	, ,	• •		}	5b			1	
С		ith account balances as of the end o		,	5c			1	
6a	Were all of the plan's assets d	luring the plan year invested in eligib	le assets?	(See instructions.)			X Yes	No	
	Are you claiming a waiver of th	ne annual examination and report of	an indeper	ndent qualified public accountant (IQF	PA)			_	
				ions.)			× Yes	No	
Do			orm 5500-	SF and must instead use Form 550	00.				
		ation		I					
7	Plan Assets and Liabilities			(a) Beginning of Year		(b) End of Year			
	Total plan assets		. 7a	14063	-			7061	
b	'			0				7004	
<u> </u>		7b from line 7a)	. 7с	14063		7061			
8	Income, Expenses, and Transf			(a) Amount	(b) Total				
а	Contributions received or recei (1) Employers	vable from:	. 8a(1)	0					
			` `	0					
	, ,)	` ` `	0					
b				274					
C	,	8a(2), 8a(3), and 8b)						274	
d		rollovers and insurance premiums							
			. 8d	7260					
е	Certain deemed and/or correct	tive distributions (see instructions)	. 8e	0					
f	Administrative service provider	rs (salaries, fees, commissions)	. 8f	0					
g	Other expenses		. 8g	16					
h	Total expenses (add lines 8d,	8e, 8f, and 8g)	. 8h					7276	
i	Net income (loss) (subtract line	e 8h from line 8c)	. 8i					-7002	
j	Transfers to (from) the plan (se	ee instructions)	. 8i	0					

D (IV/	DI	O L	
Part IV	Plan	Characi	reristics

SIGN HERE

Signature of employer/plan sponsor

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2G 2L

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

	The plant provides its line selection, since approaches its line selection for the plant provides its line and the plant provi	ian enaracione							
art	V Compliance Questions								
0	During the plan year:		Yes	No	Amount				
а	as there a failure to transmit to the plan any participant contributions within the time period described in 9 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			X					
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			X					
С	Was the plan covered by a fidelity bond?	10c		Χ					
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused lor dishonesty?			X					
е	ere any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, surance service or other organization that provides some or all of the benefits under the plan? (See structions.)			X					
f	Has the plan failed to provide any benefit when due under the plan?	10f		X					
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)	10g		X					
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			X					
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3								
art	VI Pension Funding Compliance								
1	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions 5500))						Yes	X No	
2	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of	f the Code or se	ction 3	302 of I	ERISA?		Yes	X No	
	(If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.) a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver								
	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to		Γ	12b					
	nter the minimum required contribution for this plan year			12c					
	Enter the amount contributed by the employer to the plan for this plan year								
е	/ill the minimum funding amount reported on line 12d be met by the funding deadline?				Yes	No	о 📗	N/A	
art	VII Plan Terminations and Transfers of Assets								
3a	Has a resolution to terminate the plan been adopted during the plan year or any prior year?						Yes	X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year			13a					
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?						X No		
C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)									
13c(1) Name of plan(s):					N(s)	1	3c(3)	PN(s)	
auti	ion: A penalty for the late or incomplete filing of this return/report will be assessed unless r	reasonable cau	ıse is	establ	ished.				
SB or	er penalties of perjury and other penalties set forth in the instructions, I declare that I have examine r Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of the f, it is true, correct, and complete.								
SIGN	Filed with authorized/valid electronic signature. 10/15/2010 HAROLD GREENE								
HER		name of individu	ual sig	ll signing as plan administrator					

Date

Enter name of individual signing as employer or plan sponsor