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| <div>Form 5500</div> <div>Department of the Treasury<br/>Internal Revenue Service</div> <div>Department of Labor<br/>Employee Benefits Security<br/>Administration</div> <div>Pension Benefit Guaranty Corporation</div> | <div>Annual Return/Report of Employee Benefit Plan</div> <div>This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).</div> <div>▶ Complete all entries in accordance with the instructions to the Form 5500.</div> | <div>OMB Nos. 1210-0110<br/>1210-0089</div> <div>2009</div> <div>This Form is Open to Public Inspection</div> |
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|                                                                                            |                                                                                                                                                                                                                                                                                                                   |
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| Part I                                                                                     | Annual Report Identification Information                                                                                                                                                                                                                                                                          |
| For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009 |                                                                                                                                                                                                                                                                                                                   |
| A                                                                                          | This return/report is for: <div><div><input type="checkbox"/> a multiemployer plan;</div><div><input checked="" type="checkbox"/> a single-employer plan;</div><div><input type="checkbox"/> a multiple-employer plan; or</div><div><input type="checkbox"/> a DFE (specify) ____</div></div>                     |
| B                                                                                          | This return/report is: <div><div><input type="checkbox"/> the first return/report;</div><div><input type="checkbox"/> the final return/report;</div><div><input type="checkbox"/> an amended return/report;</div><div><input type="checkbox"/> a short plan year return/report (less than 12 months).</div></div> |
| C                                                                                          | If the plan is a collectively-bargained plan, check here. .... ▶ <input type="checkbox"/>                                                                                                                                                                                                                         |
| D                                                                                          | Check box if filing under: <div><div><input checked="" type="checkbox"/> Form 5558;</div><div><input type="checkbox"/> automatic extension;</div><div><input type="checkbox"/> the DFVC program;</div><div><input type="checkbox"/> special extension (enter description)</div></div>                             |

|         |                                                                                                                                                                                                                         |                                                                                                                                                         |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| Part II | Basic Plan Information—enter all requested information                                                                                                                                                                  |                                                                                                                                                         |
| 1a      | Name of plan<br>EFH RETIREMENT PLAN                                                                                                                                                                                     | 1b Three-digit plan number (PN) ▶ 002                                                                                                                   |
|         |                                                                                                                                                                                                                         | 1c Effective date of plan<br>01/01/1947                                                                                                                 |
| 2a      | Plan sponsor's name and address (employer, if for a single-employer plan)<br>(Address should include room or suite no.)<br>ENERGY FUTURE HOLDINGS CORP.<br><br>1601 BRYAN STREET, SUITE 02-035<br>DALLAS, TX 75201-3411 | 2b Employer Identification Number (EIN)<br>75-2669310<br>2c Sponsor's telephone number<br>214-812-1332<br>2d Business code (see instructions)<br>551112 |

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

|           |                                                   |            |                                                              |
|-----------|---------------------------------------------------|------------|--------------------------------------------------------------|
| SIGN HERE | Filed with authorized/valid electronic signature. | 10/15/2010 | RUSSEL GRAVES                                                |
|           | Signature of plan administrator                   | Date       | Enter name of individual signing as plan administrator       |
| SIGN HERE | Filed with authorized/valid electronic signature. | 10/15/2010 | RUSSEL GRAVES                                                |
|           | Signature of employer/plan sponsor                | Date       | Enter name of individual signing as employer or plan sponsor |
| SIGN HERE |                                                   |            |                                                              |
|           | Signature of DFE                                  | Date       | Enter name of individual signing as DFE                      |

|                                                                                                                                                                                         |                                                                                                               |
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| <b>3a</b> Plan administrator's name and address (if same as plan sponsor, enter "Same")<br>ENERGY FUTURE HOLDINGS CORP.<br><br>1601 BRYAN STREET, SUITE 02-035<br>DALLAS, TX 75201-3411 | <b>3b</b> Administrator's EIN<br>75-2669310<br><br><b>3c</b> Administrator's telephone number<br>214-812-1332 |
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|                                                                                                                                                                                                                       |                                   |
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| <b>4</b> If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:<br><br><b>a</b> Sponsor's name | <b>4b</b> EIN<br><br><b>4c</b> PN |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|

|                                                                         |          |       |
|-------------------------------------------------------------------------|----------|-------|
| <b>5</b> Total number of participants at the beginning of the plan year | <b>5</b> | 29652 |
|-------------------------------------------------------------------------|----------|-------|

|                                                                                                                                                        |           |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-------|
| <b>6</b> Number of participants as of the end of the plan year (welfare plans complete only lines <b>6a</b> , <b>6b</b> , <b>6c</b> , and <b>6d</b> ). |           |       |
| <b>a</b> Active participants.....                                                                                                                      | <b>6a</b> | 7188  |
| <b>b</b> Retired or separated participants receiving benefits.....                                                                                     | <b>6b</b> | 8307  |
| <b>c</b> Other retired or separated participants entitled to future benefits.....                                                                      | <b>6c</b> | 11579 |
| <b>d</b> Subtotal. Add lines <b>6a</b> , <b>6b</b> , and <b>6c</b> .....                                                                               | <b>6d</b> | 27074 |
| <b>e</b> Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....                                              | <b>6e</b> | 2332  |
| <b>f</b> Total. Add lines <b>6d</b> and <b>6e</b> .....                                                                                                | <b>6f</b> | 29406 |
| <b>g</b> Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....         | <b>6g</b> |       |
| <b>h</b> Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....             | <b>6h</b> | 171   |

|                                                                                                                                      |          |  |
|--------------------------------------------------------------------------------------------------------------------------------------|----------|--|
| <b>7</b> Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item) ..... | <b>7</b> |  |
|--------------------------------------------------------------------------------------------------------------------------------------|----------|--|

**8a** If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:  
1A 1C 1E 1G 3F 3H

**b** If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

|                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>9a</b> Plan funding arrangement (check all that apply)<br>(1) <input type="checkbox"/> Insurance<br>(2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts<br>(3) <input checked="" type="checkbox"/> Trust<br>(4) <input type="checkbox"/> General assets of the sponsor | <b>9b</b> Plan benefit arrangement (check all that apply)<br>(1) <input type="checkbox"/> Insurance<br>(2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts<br>(3) <input checked="" type="checkbox"/> Trust<br>(4) <input type="checkbox"/> General assets of the sponsor |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**10** Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

**a Pension Schedules**

- (1) ☒ **R** (Retirement Plan Information)  
(2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary  
(3) ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

**b General Schedules**

- (1) ☒ **H** (Financial Information)  
(2) ☐ **I** (Financial Information – Small Plan)  
(3) ☐ **A** (Insurance Information)  
(4) ☒ **C** (Service Provider Information)  
(5) ☒ **D** (DFE/Participating Plan Information)  
(6) ☐ **G** (Financial Transaction Schedules)

|                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                    |                                                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>SCHEDULE SB</b><br><b>(Form 5500)</b><br><br>Department of the Treasury<br>Internal Revenue Service<br><br>Department of Labor<br>Employee Benefits Security Administration<br><br>Pension Benefit Guaranty Corporation | <b>Single-Employer Defined Benefit Plan</b><br><b>Actuarial Information</b><br><br>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).<br><br>▶ <b>File as an attachment to Form 5500 or 5500-SF.</b> | OMB No. 1210-0110<br><br><b>2009</b><br><br><b>This Form is Open to Public Inspection</b> |
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For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

|                                                                                                                                           |                                                                                                                                                         |
|-------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>A</b> Name of plan<br><u>EFH RETIREMENT PLAN</u>                                                                                       | <b>B</b> Three-digit plan number (PN) ▶ <u>002</u>                                                                                                      |
| <b>C</b> Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF<br><u>ENERGY FUTURE HOLDINGS CORP.</u>                           | <b>D</b> Employer Identification Number (EIN)<br><u>75-2669310</u>                                                                                      |
| <b>E</b> Type of plan: <input checked="" type="checkbox"/> Single <input type="checkbox"/> Multiple-A <input type="checkbox"/> Multiple-B | <b>F</b> Prior year plan size: <input type="checkbox"/> 100 or fewer <input type="checkbox"/> 101-500 <input checked="" type="checkbox"/> More than 500 |

|               |                                                                                                                                                                                                        |
|---------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part I</b> | <b>Basic Information</b>                                                                                                                                                                               |
| <b>1</b>      | Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2009</u>                                                                                                                               |
| <b>2</b>      | Assets:                                                                                                                                                                                                |
| <b>a</b>      | Market value ..... <b>2a</b> <u>1746591365</u>                                                                                                                                                         |
| <b>b</b>      | Actuarial value ..... <b>2b</b> <u>1921250501</u>                                                                                                                                                      |
| <b>3</b>      | Funding target/participant count breakdown                                                                                                                                                             |
|               | (1) Number of participants (2) Funding Target                                                                                                                                                          |
| <b>a</b>      | For retired participants and beneficiaries receiving payment ..... <b>3a</b> <u>10342</u> <u>904855003</u>                                                                                             |
| <b>b</b>      | For terminated vested participants ..... <b>3b</b> <u>12174</u> <u>368393957</u>                                                                                                                       |
| <b>c</b>      | For active participants:                                                                                                                                                                               |
| (1)           | Non-vested benefits ..... <b>3c(1)</b> <u>5809377</u>                                                                                                                                                  |
| (2)           | Vested benefits ..... <b>3c(2)</b> <u>657617571</u>                                                                                                                                                    |
| (3)           | Total active ..... <b>3c(3)</b> <u>7163</u> <u>663426948</u>                                                                                                                                           |
| <b>d</b>      | Total ..... <b>3d</b> <u>29679</u> <u>1936675908</u>                                                                                                                                                   |
| <b>4</b>      | If the plan is at-risk, check the box and complete items (a) and (b) ..... <input type="checkbox"/>                                                                                                    |
| <b>a</b>      | Funding target disregarding prescribed at-risk assumptions ..... <b>4a</b>                                                                                                                             |
| <b>b</b>      | Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been at-risk for fewer than five consecutive years and disregarding loading factor ..... <b>4b</b> |
| <b>5</b>      | Effective interest rate ..... <b>5</b> <u>8.22</u> %                                                                                                                                                   |
| <b>6</b>      | Target normal cost ..... <b>6</b> <u>46303133</u>                                                                                                                                                      |

**Statement by Enrolled Actuary**

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

|                                                                                     |                                                      |
|-------------------------------------------------------------------------------------|------------------------------------------------------|
| <b>SIGN HERE</b>                                                                    | <u>10/14/2010</u>                                    |
| Signature of actuary<br><u>BRIAN P. LEVINE</u>                                      | Date<br><u>08-06424</u>                              |
| Type or print name of actuary<br><u>HEWITT ASSOCIATES LLC</u>                       | Most recent enrollment number<br><u>972-402-8700</u> |
| Firm name<br><u>2201 WEST ROYAL LANE, SUITE 100</u><br><u>IRVING, TX 75063-3301</u> | Telephone number (including area code)               |
| Address of the firm                                                                 |                                                      |

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

**For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.**

**Schedule SB (Form 5500) 2009**  
**v.092308.1**

| Part II Beginning of year carryover and prefunding balances                                       |                       |                        |
|---------------------------------------------------------------------------------------------------|-----------------------|------------------------|
|                                                                                                   | (a) Carryover balance | (b) Prefunding balance |
| 7 Balance at beginning of prior year after applicable adjustments (Item 13 from prior year) ..... | 0                     | 0                      |
| 8 Portion used to offset prior year's funding requirement (Item 35 from prior year) .....         | 0                     | 0                      |
| 9 Amount remaining (Item 7 minus item 8).....                                                     | 0                     | 0                      |
| 10 Interest on item 9 using prior year's actual return of <u>-19.82</u> % .....                   |                       |                        |
| 11 Prior year's excess contributions to be added to prefunding balance:                           |                       |                        |
| a Excess contributions (Item 38 from prior year) .....                                            |                       | 16724352               |
| b Interest on (a) using prior year's effective rate of <u>6.28</u> % .....                        |                       | 1050289                |
| c Total available at beginning of current plan year to add to prefunding balance .....            |                       | 17774641               |
| d Portion of (c) to be added to prefunding balance.....                                           |                       | 17774641               |
| 12 Reduction in balances due to elections or deemed elections.....                                | 0                     | 0                      |
| 13 Balance at beginning of current year (item 9 + item 10 + item 11d – item 12).....              | 0                     | 17774641               |

| Part III Funding percentages                                                                                                                                       |    |         |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------|
| 14 Funding target attainment percentage.....                                                                                                                       | 14 | 98.28 % |
| 15 Adjusted funding target attainment percentage.....                                                                                                              | 15 | 98.28 % |
| 16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement..... | 16 | 96.44 % |
| 17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.....                                        | 17 | %       |

| Part IV Contributions and liquidity shortfalls                                    |                                   |                                 |                          |                                   |                                 |
|-----------------------------------------------------------------------------------|-----------------------------------|---------------------------------|--------------------------|-----------------------------------|---------------------------------|
| 18 Contributions made to the plan for the plan year by employer(s) and employees: |                                   |                                 |                          |                                   |                                 |
| (a) Date<br>(MM-DD-YYYY)                                                          | (b) Amount paid by<br>employer(s) | (c) Amount paid by<br>employees | (a) Date<br>(MM-DD-YYYY) | (b) Amount paid by<br>employer(s) | (c) Amount paid by<br>employees |
| 04/15/2009                                                                        | 16100000                          |                                 |                          |                                   |                                 |
| 07/15/2009                                                                        | 16100000                          |                                 |                          |                                   |                                 |
| 10/15/2009                                                                        | 16100000                          |                                 |                          |                                   |                                 |
| 12/31/2009                                                                        | 30573003                          |                                 |                          |                                   |                                 |
|                                                                                   |                                   |                                 |                          |                                   |                                 |
|                                                                                   |                                   |                                 |                          |                                   |                                 |
|                                                                                   |                                   |                                 | Totals ►                 | 18(b)                             | 78873003 18(c) 0                |

|                                                                                                                               |                                                                     |          |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----------|
| 19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year: |                                                                     |          |
| a Contributions allocated toward unpaid minimum required contribution from prior years.....                                   | 19a                                                                 | 0        |
| b Contributions made to avoid restrictions adjusted to valuation date .....                                                   | 19b                                                                 | 0        |
| c Contributions allocated toward minimum required contribution for current year adjusted to valuation date.....               | 19c                                                                 | 74563609 |
| 20 Quarterly contributions and liquidity shortfalls:                                                                          |                                                                     |          |
| a Did the plan have a "funding shortfall" for the prior year? .....                                                           | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |          |
| b If 20a is "Yes," were required quarterly installments for the current year made in a timely manner? .....                   | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |          |
| c If 20a is "Yes," see instructions and complete the following table as applicable:                                           |                                                                     |          |

| Liquidity shortfall as of end of Quarter of this plan year |         |         |         |
|------------------------------------------------------------|---------|---------|---------|
| (1) 1st                                                    | (2) 2nd | (3) 3rd | (4) 4th |
| 0                                                          | 0       | 0       | 0       |

**Part V Assumptions used to determine funding target and target normal cost**

|                                                                                                                                                                                              |                   |                   |                   |                                                                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-------------------|-------------------|----------------------------------------------------------------|
| <b>21</b> Discount rate:                                                                                                                                                                     |                   |                   |                   |                                                                |
| <b>a</b> Segment rates:                                                                                                                                                                      | 1st segment:<br>% | 2nd segment:<br>% | 3rd segment:<br>% | <input checked="" type="checkbox"/> N/A, full yield curve used |
| <b>b</b> Applicable month (enter code) .....                                                                                                                                                 |                   |                   |                   | <b>21b</b> 2                                                   |
| <b>22</b> Weighted average retirement age .....                                                                                                                                              |                   |                   |                   | <b>22</b> 62                                                   |
| <b>23</b> Mortality table(s) (see instructions) <input type="checkbox"/> Prescribed - combined <input checked="" type="checkbox"/> Prescribed - separate <input type="checkbox"/> Substitute |                   |                   |                   |                                                                |

**Part VI Miscellaneous items**

|                                                                                                                                                                        |                                                                     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|
| <b>24</b> Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment. .... | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>25</b> Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment. ....                                      | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>26</b> Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....                             | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>27</b> If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment.....                   | <b>27</b>                                                           |

**Part VII Reconciliation of unpaid minimum required contributions for prior years**

|                                                                                                                                     |           |   |
|-------------------------------------------------------------------------------------------------------------------------------------|-----------|---|
| <b>28</b> Unpaid minimum required contribution for all prior years .....                                                            | <b>28</b> | 0 |
| <b>29</b> Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (item 19a)..... | <b>29</b> | 0 |
| <b>30</b> Remaining amount of unpaid minimum required contributions (item 28 minus item 29) .....                                   | <b>30</b> | 0 |

**Part VIII Minimum required contribution for current year**

|                                                                                                                                                                                      |                     |                    |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------------|
| <b>31</b> Target normal cost, adjusted, if applicable (see instructions).....                                                                                                        | <b>31</b>           | 46303133           |
| <b>32</b> Amortization installments:                                                                                                                                                 | Outstanding Balance | Installment        |
| <b>a</b> Net shortfall amortization installment .....                                                                                                                                | 33200048            | 7363760            |
| <b>b</b> Waiver amortization installment .....                                                                                                                                       |                     |                    |
| <b>33</b> If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount ..... | <b>33</b>           |                    |
| <b>34</b> Total funding requirement before reflecting carryover/prefunding balances (item 31 + item 32a + item 32b – item 33).....                                                   | <b>34</b>           | 53666893           |
|                                                                                                                                                                                      | Carryover balance   | Prefunding balance |
| <b>35</b> Balances used to offset funding requirement .....                                                                                                                          | 0                   | 0                  |
| <b>36</b> Additional cash requirement (item 34 minus item 35).....                                                                                                                   | <b>36</b>           | 53666893           |
| <b>37</b> Contributions allocated toward minimum required contribution for current year adjusted to valuation date (Item 19c).....                                                   | <b>37</b>           | 74563609           |
| <b>38</b> Interest-adjusted excess contributions for current year (see instructions).....                                                                                            | <b>38</b>           | 20896716           |
| <b>39</b> Unpaid minimum required contribution for current year (excess, if any, of item 36 over item 37).....                                                                       | <b>39</b>           | 0                  |
| <b>40</b> Unpaid minimum required contribution for all years .....                                                                                                                   | <b>40</b>           | 0                  |

|                                                                                                                                                                                                                           |                                                                                                                                                                                                                        |                                                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| <b>SCHEDULE C</b><br><b>(Form 5500)</b><br><br>Department of the Treasury<br>Internal Revenue Service<br><br>Department of Labor<br>Employee Benefits Security Administration<br><br>Pension Benefit Guaranty Corporation | <b>Service Provider Information</b><br><br>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).<br><br>▶ <b>File as an attachment to Form 5500.</b> | OMB No. 1210-0110                              |
|                                                                                                                                                                                                                           |                                                                                                                                                                                                                        | <b>2009</b>                                    |
|                                                                                                                                                                                                                           |                                                                                                                                                                                                                        | <b>This Form is Open to Public Inspection.</b> |
| For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009                                                                                                                                |                                                                                                                                                                                                                        |                                                |
| <b>A</b> Name of plan<br>EFH RETIREMENT PLAN                                                                                                                                                                              | <b>B</b> Three-digit plan number (PN) ▶                                                                                                                                                                                | 002                                            |
|                                                                                                                                                                                                                           |                                                                                                                                                                                                                        |                                                |
| <b>C</b> Plan sponsor's name as shown on line 2a of Form 5500<br>ENERGY FUTURE HOLDINGS CORP.                                                                                                                             | <b>D</b> Employer Identification Number (EIN)<br>75-2669310                                                                                                                                                            |                                                |

|               |                                                        |
|---------------|--------------------------------------------------------|
| <b>Part I</b> | <b>Service Provider Information (see instructions)</b> |
|---------------|--------------------------------------------------------|

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

**1 Information on Persons Receiving Only Eligible Indirect Compensation**

**a** Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No

**b** If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

|                                                                                                                   |
|-------------------------------------------------------------------------------------------------------------------|
| <b>(b)</b> Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation |
| ARIEL INVESTMENTS LLC                                                                                             |
| 02-0712418                                                                                                        |

|                                                                                                                  |
|------------------------------------------------------------------------------------------------------------------|
| <b>(b)</b> Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation |
| DODGE AND COX                                                                                                    |
| 94-1441976                                                                                                       |

|                                                                                                                   |
|-------------------------------------------------------------------------------------------------------------------|
| <b>(b)</b> Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation |
| BNY MELLON ASSET SERVICING                                                                                        |
| 13-5160382                                                                                                        |

|                                                                                                                   |
|-------------------------------------------------------------------------------------------------------------------|
| <b>(b)</b> Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation |
|-------------------------------------------------------------------------------------------------------------------|

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

**(a)** Enter name and EIN or address (see instructions)

MELLON BANK

25-0659309

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 99 18                         | CUSTODIAN                                                                                                | 1021812                                                                       | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

SIT INVESTMENT ASSOCIATES

41-1404829

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 28                            | INVESTMENT MANAGER                                                                                       | 915068                                                                        | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

PACIFIC INVESTMENT MANAGEMENT

33-0629048

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 28                            | INVESTMENT MANAGER                                                                                       | 839121                                                                        | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

STANDISH

25-1890416

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28                     | INVESTMENT MANAGER                                                                                | 720655                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

**(a)** Enter name and EIN or address (see instructions)

MORGAN STANLEY

13-0057834

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28                     | INVESTMENT MANAGER                                                                                | 620499                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

**(a)** Enter name and EIN or address (see instructions)

TWEEDY BROWN CO

13-3381587

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28                     | INVESTMENT MANAGER                                                                                | 593848                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

**(a)** Enter name and EIN or address (see instructions)

HOTCHKIS AND WILEY CAPITAL

95-4871957

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 28                            | INVESTMENT MANAGER                                                                                       | 520013                                                                        | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

CAUSEWAY CAP MGT LLC

95-4861680

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 28                            | INVESTMENT MANAGER                                                                                       | 318606                                                                        | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

RUSSELL INVESTMENT GROUP

91-1175091

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 16 99                         | CONSULTANT                                                                                               | 281974                                                                        | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

HEWITT ASSOCIATES

36-2235791

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 11 65 28                      | ACTUARY                                                                                                  | 1398345                                                                       | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

NORTHERN TRUST/SECURITIES

36-1561860

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 28                            | INVESTMENT MANAGER                                                                                       | 63247                                                                         | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

WATSON WYATT INVESTMENT COUNSELING

52-1868818

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 16                            | CONSULTANT                                                                                               | 1263354                                                                       | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

AETNA INC

06-6033492

| <b>(b)</b><br>Service<br>Code(s) | <b>(c)</b><br>Relationship to<br>employer, employee<br>organization, or<br>person known to be<br>a party-in-interest | <b>(d)</b><br>Enter direct<br>compensation paid<br>by the plan. If none,<br>enter -0-. | <b>(e)</b><br>Did service provider<br>receive indirect<br>compensation? (sources<br>other than plan or plan<br>sponsor) | <b>(f)</b><br>Did indirect compensation<br>include eligible indirect<br>compensation, for which the<br>plan received the required<br>disclosures? | <b>(g)</b><br>Enter total indirect<br>compensation received by<br>service provider excluding<br>eligible indirect<br>compensation for which you<br>answered "Yes" to element<br>(f). If none, enter -0-. | <b>(h)</b><br>Did the service<br>provider give you a<br>formula instead of<br>an amount or<br>estimated amount? |
|----------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| 65 23                            | INSURANCE<br>CARRIER                                                                                                 | 15784740                                                                               | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                                     | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                                          |                                                                                                                                                                                                          | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                        |

**(a)** Enter name and EIN or address (see instructions)

SCOTT &amp; WHITE

74-2052197

| <b>(b)</b><br>Service<br>Code(s) | <b>(c)</b><br>Relationship to<br>employer, employee<br>organization, or<br>person known to be<br>a party-in-interest | <b>(d)</b><br>Enter direct<br>compensation paid<br>by the plan. If none,<br>enter -0-. | <b>(e)</b><br>Did service provider<br>receive indirect<br>compensation? (sources<br>other than plan or plan<br>sponsor) | <b>(f)</b><br>Did indirect compensation<br>include eligible indirect<br>compensation, for which the<br>plan received the required<br>disclosures? | <b>(g)</b><br>Enter total indirect<br>compensation received by<br>service provider excluding<br>eligible indirect<br>compensation for which you<br>answered "Yes" to element<br>(f). If none, enter -0-. | <b>(h)</b><br>Did the service<br>provider give you a<br>formula instead of<br>an amount or<br>estimated amount? |
|----------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| 65                               | ADMINISTRATION                                                                                                       | 224585                                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                                     | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                                          |                                                                                                                                                                                                          | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                        |

**(a)** Enter name and EIN or address (see instructions)

SECURE HORIZONS

33-0115163

| <b>(b)</b><br>Service<br>Code(s) | <b>(c)</b><br>Relationship to<br>employer, employee<br>organization, or<br>person known to be<br>a party-in-interest | <b>(d)</b><br>Enter direct<br>compensation paid<br>by the plan. If none,<br>enter -0-. | <b>(e)</b><br>Did service provider<br>receive indirect<br>compensation? (sources<br>other than plan or plan<br>sponsor) | <b>(f)</b><br>Did indirect compensation<br>include eligible indirect<br>compensation, for which the<br>plan received the required<br>disclosures? | <b>(g)</b><br>Enter total indirect<br>compensation received by<br>service provider excluding<br>eligible indirect<br>compensation for which you<br>answered "Yes" to element<br>(f). If none, enter -0-. | <b>(h)</b><br>Did the service<br>provider give you a<br>formula instead of<br>an amount or<br>estimated amount? |
|----------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| 65                               | ADMINISTRATION                                                                                                       | 96216                                                                                  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                                     | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                                          |                                                                                                                                                                                                          | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                        |

**Part I Service Provider Information (continued)**

**3** If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

| (a) Enter service provider name as it appears on line 2 | (b) Service Codes<br>(see instructions) | (c) Enter amount of indirect compensation |
|---------------------------------------------------------|-----------------------------------------|-------------------------------------------|
|                                                         |                                         |                                           |

| (d) Enter name and EIN (address) of source of indirect compensation | (e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. |
|---------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                     |                                                                                                                                                                    |

| (a) Enter service provider name as it appears on line 2 | (b) Service Codes<br>(see instructions) | (c) Enter amount of indirect compensation |
|---------------------------------------------------------|-----------------------------------------|-------------------------------------------|
|                                                         |                                         |                                           |

| (d) Enter name and EIN (address) of source of indirect compensation | (e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. |
|---------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                     |                                                                                                                                                                    |

| (a) Enter service provider name as it appears on line 2 | (b) Service Codes<br>(see instructions) | (c) Enter amount of indirect compensation |
|---------------------------------------------------------|-----------------------------------------|-------------------------------------------|
|                                                         |                                         |                                           |

| (d) Enter name and EIN (address) of source of indirect compensation | (e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. |
|---------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                     |                                                                                                                                                                    |

**Part II Service Providers Who Fail or Refuse to Provide Information**

**4** Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

| (a) Enter name and EIN or address of service provider (see instructions) | (b) Nature of Service Code(s) | (c) Describe the information that the service provider failed or refused to provide |
|--------------------------------------------------------------------------|-------------------------------|-------------------------------------------------------------------------------------|
|                                                                          |                               |                                                                                     |
| (a) Enter name and EIN or address of service provider (see instructions) | (b) Nature of Service Code(s) | (c) Describe the information that the service provider failed or refused to provide |
|                                                                          |                               |                                                                                     |
| (a) Enter name and EIN or address of service provider (see instructions) | (b) Nature of Service Code(s) | (c) Describe the information that the service provider failed or refused to provide |
|                                                                          |                               |                                                                                     |
| (a) Enter name and EIN or address of service provider (see instructions) | (b) Nature of Service Code(s) | (c) Describe the information that the service provider failed or refused to provide |
|                                                                          |                               |                                                                                     |
| (a) Enter name and EIN or address of service provider (see instructions) | (b) Nature of Service Code(s) | (c) Describe the information that the service provider failed or refused to provide |
|                                                                          |                               |                                                                                     |
| (a) Enter name and EIN or address of service provider (see instructions) | (b) Nature of Service Code(s) | (c) Describe the information that the service provider failed or refused to provide |
|                                                                          |                               |                                                                                     |

**Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)**  
(complete as many entries as needed)

|                                                                                                                                               |                                                                          |                     |              |
|-----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|---------------------|--------------|
| <b>a</b> Name:                                                                                                                                | DELOITTE & TOUCHE LLP                                                    | <b>b</b> EIN:       | 13-3891517   |
| <b>c</b> Position:                                                                                                                            | PLAN AUDITOR                                                             |                     |              |
| <b>d</b> Address:                                                                                                                             | JPMORGAN CHASE TOWER<br>2200 ROSS AVENUE, SUITE 1600<br>DALLAS, TX 75201 | <b>e</b> Telephone: | 214-840-7262 |
| Explanation: A NEW AUDIT FIRM WAS SELECTED AS PART OF THE COMPANYS DUE DILIGENCE TO PERIODICALLY REBID SERVICES PROVIDED BY EXTERNAL VENDORS. |                                                                          |                     |              |

|                    |  |                     |  |
|--------------------|--|---------------------|--|
| <b>a</b> Name:     |  | <b>b</b> EIN:       |  |
| <b>c</b> Position: |  |                     |  |
| <b>d</b> Address:  |  | <b>e</b> Telephone: |  |
| Explanation:       |  |                     |  |

|                    |  |                     |  |
|--------------------|--|---------------------|--|
| <b>a</b> Name:     |  | <b>b</b> EIN:       |  |
| <b>c</b> Position: |  |                     |  |
| <b>d</b> Address:  |  | <b>e</b> Telephone: |  |
| Explanation:       |  |                     |  |

|                    |  |                     |  |
|--------------------|--|---------------------|--|
| <b>a</b> Name:     |  | <b>b</b> EIN;       |  |
| <b>c</b> Position: |  |                     |  |
| <b>d</b> Address:  |  | <b>e</b> Telephone: |  |
| Explanation:       |  |                     |  |

|                    |  |                     |  |
|--------------------|--|---------------------|--|
| <b>a</b> Name:     |  | <b>b</b> EIN;       |  |
| <b>c</b> Position: |  |                     |  |
| <b>d</b> Address:  |  | <b>e</b> Telephone: |  |
| Explanation:       |  |                     |  |

|                                                                                                                                                                               |                                                                                                                                                                                                                              |                                                                                            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| <b>SCHEDULE D</b><br><b>(Form 5500)</b><br><br>Department of the Treasury<br>Internal Revenue Service<br><br>Department of Labor<br>Employee Benefits Security Administration | <b>DFE/Participating Plan Information</b><br><br>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).<br><br>► <b>File as an attachment to Form 5500.</b> | OMB No. 1210-0110<br><br><b>2009</b><br><br><b>This Form is Open to Public Inspection.</b> |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|

|                                                                                                      |                                                             |     |
|------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|-----|
| For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009           |                                                             |     |
| <b>A</b> Name of plan<br>EFH RETIREMENT PLAN                                                         | <b>B</b> Three-digit plan number (PN) ►                     | 002 |
|                                                                                                      |                                                             |     |
| <b>C</b> Plan or DFE sponsor's name as shown on line 2a of Form 5500<br>ENERGY FUTURE HOLDINGS CORP. | <b>D</b> Employer Identification Number (EIN)<br>75-2669310 |     |

|               |                                                                                                                                                                                  |
|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part I</b> | <b>Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)</b><br>(Complete as many entries as needed to report all interests in DFEs) |
|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|                                                                                  |                        |                                                                                                               |
|----------------------------------------------------------------------------------|------------------------|---------------------------------------------------------------------------------------------------------------|
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: COLLECTIVE US GOVT STIF 3         |                        |                                                                                                               |
| <b>b</b> Name of sponsor of entity listed in (a): BANK OF NEW YORK MELLON        |                        |                                                                                                               |
| <b>c</b> EIN-PN 25-6078093-023                                                   | <b>d</b> Entity code C | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 53454585  |
|                                                                                  |                        |                                                                                                               |
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: SIGMA ERISA LIQUIDATION POOL      |                        |                                                                                                               |
| <b>b</b> Name of sponsor of entity listed in (a): BANK OF NEW YORK MELLON        |                        |                                                                                                               |
| <b>c</b> EIN-PN 04-6735716-001                                                   | <b>d</b> Entity code C | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 49762     |
|                                                                                  |                        |                                                                                                               |
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: MORGAN STANLEY POOLED INTL        |                        |                                                                                                               |
| <b>b</b> Name of sponsor of entity listed in (a): STATE STREET                   |                        |                                                                                                               |
| <b>c</b> EIN-PN 04-3222247-001                                                   | <b>d</b> Entity code C | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 82979568  |
|                                                                                  |                        |                                                                                                               |
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: NTGI-QM COLLECTIVE DAILY S&P      |                        |                                                                                                               |
| <b>b</b> Name of sponsor of entity listed in (a): NORTHERN TRUST GLOBAL ADVISORS |                        |                                                                                                               |
| <b>c</b> EIN-PN 45-6138589-001                                                   | <b>d</b> Entity code C | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 255901217 |
|                                                                                  |                        |                                                                                                               |
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE:                                   |                        |                                                                                                               |
| <b>b</b> Name of sponsor of entity listed in (a):                                |                        |                                                                                                               |
| <b>c</b> EIN-PN                                                                  | <b>d</b> Entity code   | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)           |
|                                                                                  |                        |                                                                                                               |
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE:                                   |                        |                                                                                                               |
| <b>b</b> Name of sponsor of entity listed in (a):                                |                        |                                                                                                               |
| <b>c</b> EIN-PN                                                                  | <b>d</b> Entity code   | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)           |
|                                                                                  |                        |                                                                                                               |
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE:                                   |                        |                                                                                                               |
| <b>b</b> Name of sponsor of entity listed in (a):                                |                        |                                                                                                               |
| <b>c</b> EIN-PN                                                                  | <b>d</b> Entity code   | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)           |

**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)

**Part II Information on Participating Plans (to be completed by DFEs)**

(Complete as many entries as needed to report all participating plans)

**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
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plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN

|                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                              |                                               |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|
| <b>SCHEDULE H</b><br><b>(Form 5500)</b><br><br>Department of the Treasury<br>Internal Revenue Service<br><br>Department of Labor<br>Employee Benefits Security Administration<br><br>Pension Benefit Guaranty Corporation | <b>Financial Information</b><br><br>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).<br><br><b>► File as an attachment to Form 5500.</b> | OMB No. 1210-0110                             |
|                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                              | <b>2009</b>                                   |
|                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                              | <b>This Form is Open to Public Inspection</b> |

|                                                                                                          |                                                                        |            |
|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------|
| For calendar plan year 2009 or fiscal plan year beginning <b>01/01/2009</b> and ending <b>12/31/2009</b> |                                                                        |            |
| <b>A</b> Name of plan<br><b>EFH RETIREMENT PLAN</b>                                                      | <b>B</b> Three-digit plan number (PN) ►                                | <b>002</b> |
|                                                                                                          |                                                                        |            |
| <b>C</b> Plan sponsor's name as shown on line 2a of Form 5500<br><b>ENERGY FUTURE HOLDINGS CORP.</b>     | <b>D</b> Employer Identification Number (EIN)<br><br><b>75-2669310</b> |            |

|               |                                      |
|---------------|--------------------------------------|
| <b>Part I</b> | <b>Asset and Liability Statement</b> |
|---------------|--------------------------------------|

**1** Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

| Assets                                                                                             |                 | (a) Beginning of Year | (b) End of Year |
|----------------------------------------------------------------------------------------------------|-----------------|-----------------------|-----------------|
| <b>a</b> Total noninterest-bearing cash .....                                                      | <b>1a</b>       |                       |                 |
| <b>b</b> Receivables (less allowance for doubtful accounts):                                       |                 |                       |                 |
| <b>(1)</b> Employer contributions .....                                                            | <b>1b(1)</b>    | 25600000              |                 |
| <b>(2)</b> Participant contributions .....                                                         | <b>1b(2)</b>    |                       |                 |
| <b>(3)</b> Other .....                                                                             | <b>1b(3)</b>    | 149446969             | 23961682        |
| <b>c</b> General investments:                                                                      |                 |                       |                 |
| <b>(1)</b> Interest-bearing cash (include money market accounts & certificates of deposit) .....   | <b>1c(1)</b>    | 3697330               | 31975845        |
| <b>(2)</b> U.S. Government securities .....                                                        | <b>1c(2)</b>    | 421311690             | 22203179        |
| <b>(3)</b> Corporate debt instruments (other than employer securities):                            |                 |                       |                 |
| <b>(A)</b> Preferred .....                                                                         | <b>1c(3)(A)</b> | 7937740               | 358175574       |
| <b>(B)</b> All other .....                                                                         | <b>1c(3)(B)</b> | 350474509             | 606538633       |
| <b>(4)</b> Corporate stocks (other than employer securities):                                      |                 |                       |                 |
| <b>(A)</b> Preferred .....                                                                         | <b>1c(4)(A)</b> | 16563831              | 15000000        |
| <b>(B)</b> Common .....                                                                            | <b>1c(4)(B)</b> | 395797526             | 446509314       |
| <b>(5)</b> Partnership/joint venture interests .....                                               | <b>1c(5)</b>    |                       |                 |
| <b>(6)</b> Real estate (other than employer real property) .....                                   | <b>1c(6)</b>    |                       |                 |
| <b>(7)</b> Loans (other than to participants) .....                                                | <b>1c(7)</b>    |                       |                 |
| <b>(8)</b> Participant loans .....                                                                 | <b>1c(8)</b>    |                       |                 |
| <b>(9)</b> Value of interest in common/collective trusts .....                                     | <b>1c(9)</b>    | 492987618             | 392385132       |
| <b>(10)</b> Value of interest in pooled separate accounts .....                                    | <b>1c(10)</b>   |                       |                 |
| <b>(11)</b> Value of interest in master trust investment accounts .....                            | <b>1c(11)</b>   |                       |                 |
| <b>(12)</b> Value of interest in 103-12 investment entities .....                                  | <b>1c(12)</b>   |                       |                 |
| <b>(13)</b> Value of interest in registered investment companies (e.g., mutual funds) .....        | <b>1c(13)</b>   | 165961706             | 183244317       |
| <b>(14)</b> Value of funds held in insurance company general account (unallocated contracts) ..... | <b>1c(14)</b>   |                       |                 |
| <b>(15)</b> Other .....                                                                            | <b>1c(15)</b>   | 108130514             | 24797716        |

| <b>1d</b> Employer-related investments:                              |              | (a) Beginning of Year | (b) End of Year |
|----------------------------------------------------------------------|--------------|-----------------------|-----------------|
| (1) Employer securities .....                                        | <b>1d(1)</b> |                       |                 |
| (2) Employer real property .....                                     | <b>1d(2)</b> |                       |                 |
| <b>e</b> Buildings and other property used in plan operation .....   | <b>1e</b>    |                       |                 |
| <b>f</b> Total assets (add all amounts in lines 1a through 1e) ..... | <b>1f</b>    | 2137909433            | 2104791392      |

**Liabilities**

|                                                                           |           |           |         |
|---------------------------------------------------------------------------|-----------|-----------|---------|
| <b>g</b> Benefit claims payable .....                                     | <b>1g</b> | 1273435   | 982413  |
| <b>h</b> Operating payables .....                                         | <b>1h</b> |           |         |
| <b>i</b> Acquisition indebtedness .....                                   | <b>1i</b> | 286565034 |         |
| <b>j</b> Other liabilities .....                                          | <b>1j</b> |           | 6072925 |
| <b>k</b> Total liabilities (add all amounts in lines 1g through 1j) ..... | <b>1k</b> | 287838469 | 7055338 |

**Net Assets**

|                                                           |           |            |            |
|-----------------------------------------------------------|-----------|------------|------------|
| <b>l</b> Net assets (subtract line 1k from line 1f) ..... | <b>1l</b> | 1850070964 | 2097736054 |
|-----------------------------------------------------------|-----------|------------|------------|

**Part II Income and Expense Statement**

**2** Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

**Income**

|                                                                                                            |                 | (a) Amount | (b) Total |
|------------------------------------------------------------------------------------------------------------|-----------------|------------|-----------|
| <b>a Contributions:</b>                                                                                    |                 |            |           |
| (1) Received or receivable in cash from: <b>(A)</b> Employers .....                                        | <b>2a(1)(A)</b> | 83404468   |           |
| <b>(B)</b> Participants .....                                                                              | <b>2a(1)(B)</b> |            |           |
| <b>(C)</b> Others (including rollovers) .....                                                              | <b>2a(1)(C)</b> |            |           |
| (2) Noncash contributions .....                                                                            | <b>2a(2)</b>    |            |           |
| (3) Total contributions. Add lines <b>2a(1)(A)</b> , <b>(B)</b> , <b>(C)</b> , and line <b>2a(2)</b> ..... | <b>2a(3)</b>    |            | 83404468  |
| <b>b Earnings on investments:</b>                                                                          |                 |            |           |
| (1) Interest:                                                                                              |                 |            |           |
| <b>(A)</b> Interest-bearing cash (including money market accounts and certificates of deposit) .....       | <b>2b(1)(A)</b> | -28519     |           |
| <b>(B)</b> U.S. Government securities .....                                                                | <b>2b(1)(B)</b> | 4103737    |           |
| <b>(C)</b> Corporate debt instruments .....                                                                | <b>2b(1)(C)</b> | 38800409   |           |
| <b>(D)</b> Loans (other than to participants) .....                                                        | <b>2b(1)(D)</b> |            |           |
| <b>(E)</b> Participant loans .....                                                                         | <b>2b(1)(E)</b> |            |           |
| <b>(F)</b> Other .....                                                                                     | <b>2b(1)(F)</b> | 1259174    |           |
| <b>(G)</b> Total interest. Add lines <b>2b(1)(A)</b> through <b>(F)</b> .....                              | <b>2b(1)(G)</b> |            | 44134801  |
| (2) Dividends: <b>(A)</b> Preferred stock .....                                                            | <b>2b(2)(A)</b> | 440669     |           |
| <b>(B)</b> Common stock .....                                                                              | <b>2b(2)(B)</b> | 11395986   |           |
| <b>(C)</b> Registered investment company shares (e.g. mutual funds) .....                                  | <b>2b(2)(C)</b> | 1692134    |           |
| <b>(D)</b> Total dividends. Add lines <b>2b(2)(A)</b> , <b>(B)</b> , and <b>(C)</b> .....                  | <b>2b(2)(D)</b> |            | 13528789  |
| (3) Rents .....                                                                                            | <b>2b(3)</b>    |            |           |
| (4) Net gain (loss) on sale of assets: <b>(A)</b> Aggregate proceeds .....                                 | <b>2b(4)(A)</b> | 2238162343 |           |
| <b>(B)</b> Aggregate carrying amount (see instructions) .....                                              | <b>2b(4)(B)</b> | 2230086255 |           |
| <b>(C)</b> Subtract line <b>2b(4)(B)</b> from line <b>2b(4)(A)</b> and enter result .....                  | <b>2b(4)(C)</b> |            | 8076088   |

|                                                                                                   |                 | (a) Amount | (b) Total |
|---------------------------------------------------------------------------------------------------|-----------------|------------|-----------|
| <b>2b</b> (5) Unrealized appreciation (depreciation) of assets: (A) Real estate.....              | <b>2b(5)(A)</b> |            |           |
| (B) Other .....                                                                                   | <b>2b(5)(B)</b> | 110480812  |           |
| (C) Total unrealized appreciation of assets.<br>Add lines <b>2b(5)(A)</b> and <b>(B)</b> .....    | <b>2b(5)(C)</b> |            | 110480812 |
| (6) Net investment gain (loss) from common/collective trusts .....                                | <b>2b(6)</b>    |            | 71843110  |
| (7) Net investment gain (loss) from pooled separate accounts .....                                | <b>2b(7)</b>    |            |           |
| (8) Net investment gain (loss) from master trust investment accounts .....                        | <b>2b(8)</b>    |            |           |
| (9) Net investment gain (loss) from 103-12 investment entities .....                              | <b>2b(9)</b>    |            |           |
| (10) Net investment gain (loss) from registered investment<br>companies (e.g., mutual funds)..... | <b>2b(10)</b>   |            | 69127744  |
| <b>c</b> Other income.....                                                                        | <b>2c</b>       |            | 1270311   |
| <b>d</b> Total income. Add all <b>income</b> amounts in column (b) and enter total.....           | <b>2d</b>       |            | 401866123 |

**Expenses**

|                                                                                            |              |           |           |
|--------------------------------------------------------------------------------------------|--------------|-----------|-----------|
| <b>e</b> Benefit payment and payments to provide benefits:                                 |              |           |           |
| (1) Directly to participants or beneficiaries, including direct rollovers .....            | <b>2e(1)</b> | 144060418 |           |
| (2) To insurance carriers for the provision of benefits .....                              | <b>2e(2)</b> |           |           |
| (3) Other .....                                                                            | <b>2e(3)</b> |           |           |
| (4) Total benefit payments. Add lines <b>2e(1)</b> through <b>(3)</b> .....                | <b>2e(4)</b> |           | 144060418 |
| <b>f</b> Corrective distributions (see instructions) .....                                 | <b>2f</b>    |           |           |
| <b>g</b> Certain deemed distributions of participant loans (see instructions).....         | <b>2g</b>    |           |           |
| <b>h</b> Interest expense.....                                                             | <b>2h</b>    |           |           |
| <b>i</b> Administrative expenses: (1) Professional fees .....                              | <b>2i(1)</b> | 402551    |           |
| (2) Contract administrator fees .....                                                      | <b>2i(2)</b> |           |           |
| (3) Investment advisory and management fees .....                                          | <b>2i(3)</b> | 4843868   |           |
| (4) Other .....                                                                            | <b>2i(4)</b> | 4894196   |           |
| (5) Total administrative expenses. Add lines <b>2i(1)</b> through <b>(4)</b> .....         | <b>2i(5)</b> |           | 10140615  |
| <b>j</b> Total expenses. Add all <b>expense</b> amounts in column (b) and enter total..... | <b>2j</b>    |           | 154201033 |

**Net Income and Reconciliation**

|                                                                               |              |  |           |
|-------------------------------------------------------------------------------|--------------|--|-----------|
| <b>k</b> Net income (loss). Subtract line <b>2j</b> from line <b>2d</b> ..... | <b>2k</b>    |  | 247665090 |
| <b>l</b> Transfers of assets:                                                 |              |  |           |
| (1) To this plan.....                                                         | <b>2l(1)</b> |  |           |
| (2) From this plan .....                                                      | <b>2l(2)</b> |  |           |

**Part III Accountant's Opinion**

**3** Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

**a** The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unqualified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

**b** Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☐ Yes ☒ No

**c** Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: MCCONNELL & JONES LLP

(2) EIN: 76-0488832

**d** The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

**Part IV Compliance Questions**

- 4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

|                                                                                                                                                                                                                                                                                                                 | Yes | No | Amount   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|----------|
| <b>a</b> Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....                 |     | X  |          |
| <b>b</b> Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)..... |     | X  |          |
| <b>c</b> Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.) .....                                                                                                                            |     | X  |          |
| <b>d</b> Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....                                                                                                                  |     | X  |          |
| <b>e</b> Was this plan covered by a fidelity bond?.....                                                                                                                                                                                                                                                         | X   |    | 60000000 |
| <b>f</b> Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? .....                                                                                                                                                                         |     | X  |          |
| <b>g</b> Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser? .....                                                                                                                                      |     | X  |          |
| <b>h</b> Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser? .....                                                                                                                            |     | X  |          |
| <b>i</b> Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....                                                                                                                                                   | X   |    |          |
| <b>j</b> Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....                                                                                    | X   |    |          |
| <b>k</b> Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....                                                                                                                                              |     | X  |          |
| <b>l</b> Has the plan failed to provide any benefit when due under the plan? .....                                                                                                                                                                                                                              | X   |    | 903126   |
| <b>m</b> If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....                                                                                                                                                                                     |     |    |          |
| <b>n</b> If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3. ....                                                                                                                        |     |    |          |

- 5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?  
If yes, enter the amount of any plan assets that reverted to the employer this year ..... ☐ Yes ☒ No Amount:

- 5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

**5b(1)** Name of plan(s)

**5b(2)** EIN(s)

**5b(3)** PN(s)

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |
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|  |  |  |

|                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                            |                                                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| <b>SCHEDULE R</b><br><b>(Form 5500)</b><br><br>Department of the Treasury<br>Internal Revenue Service<br><br>Department of Labor<br>Employee Benefits Security Administration<br><br>Pension Benefit Guaranty Corporation | <b>Retirement Plan Information</b><br><br>This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).<br><br>▶ <b>File as an attachment to Form 5500.</b> | OMB No. 1210-0110<br><br><b>2009</b><br><br><b>This Form is Open to Public Inspection.</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

|                                                                                                      |                                                                    |
|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|
| <b>A</b> Name of plan<br><u>EFH RETIREMENT PLAN</u>                                                  | <b>B</b> Three-digit plan number (PN) ▶<br><u>002</u>              |
| <b>C</b> Plan sponsor's name as shown on line 2a of Form 5500<br><u>ENERGY FUTURE HOLDINGS CORP.</u> | <b>D</b> Employer Identification Number (EIN)<br><u>75-2669310</u> |

|               |                      |
|---------------|----------------------|
| <b>Part I</b> | <b>Distributions</b> |
|---------------|----------------------|

All references to distributions relate only to payments of benefits during the plan year.

|                                                                                                                                                                                                                                                                                                                                                                     |          |            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------|
| <b>1</b> Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....                                                                                                                                                                                                                               | <b>1</b> | <u>0</u>   |
| <b>2</b> Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):<br><br>EIN(s): <u>13-5160382</u> <u>04-3275867</u><br><br><b>Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.</b> |          |            |
| <b>3</b> Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....                                                                                                                                                                                                                                     | <b>3</b> | <u>286</u> |

|                |                                                                                                                                                                              |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part II</b> | <b>Funding Information</b> (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part) |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|                                                                                                                                                                                                                                                                                                                                                                           |                              |                             |                                         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|-----------------------------|-----------------------------------------|
| <b>4</b> Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....                                                                                                                                                                                                                                                       | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input checked="" type="checkbox"/> N/A |
| <b>If the plan is a defined benefit plan, go to line 8.</b>                                                                                                                                                                                                                                                                                                               |                              |                             |                                         |
| <b>5</b> If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. <b>Date:</b> Month _____ Day _____ Year _____<br><b>If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.</b> |                              |                             |                                         |
| <b>6 a</b> Enter the minimum required contribution for this plan year .....                                                                                                                                                                                                                                                                                               | <b>6a</b>                    |                             |                                         |
| <b>b</b> Enter the amount contributed by the employer to the plan for this plan year .....                                                                                                                                                                                                                                                                                | <b>6b</b>                    |                             |                                         |
| <b>c</b> Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....                                                                                                                                                                                                                           | <b>6c</b>                    |                             |                                         |
| <b>If you completed line 6c, skip lines 8 and 9.</b>                                                                                                                                                                                                                                                                                                                      |                              |                             |                                         |
| <b>7</b> Will the minimum funding amount reported on line 6c be met by the funding deadline? .....                                                                                                                                                                                                                                                                        | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> N/A            |
| <b>8</b> If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....                                                                                                                   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input checked="" type="checkbox"/> N/A |

|                 |                   |
|-----------------|-------------------|
| <b>Part III</b> | <b>Amendments</b> |
|-----------------|-------------------|

|                                                                                                                                                                                                                                |                                              |                                   |                               |                             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|-----------------------------------|-------------------------------|-----------------------------|
| <b>9</b> If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box(es). If no, check the "No" box..... | <input checked="" type="checkbox"/> Increase | <input type="checkbox"/> Decrease | <input type="checkbox"/> Both | <input type="checkbox"/> No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|-----------------------------------|-------------------------------|-----------------------------|

|                |                                                                                                                                                   |
|----------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part IV</b> | <b>ESOPs</b> (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part. |
|----------------|---------------------------------------------------------------------------------------------------------------------------------------------------|

|                                                                                                                                                                                              |                              |                             |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|-----------------------------|
| <b>10</b> Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....                                                       | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <b>11 a</b> Does the ESOP hold any preferred stock? .....                                                                                                                                    | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <b>b</b> If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <b>12</b> Does the ESOP hold any stock that is not readily tradable on an established securities market? .....                                                                               | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Schedule R (Form 5500) 2009  
v.092308.1

**Part V Additional Information for Multiemployer Defined Benefit Pension Plans**

**13** Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

**a** Name of contributing employer

**b** EIN

**c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**e** Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) \_\_\_\_\_

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): \_\_\_\_\_

**a** Name of contributing employer

**b** EIN

**c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**e** Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) \_\_\_\_\_

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): \_\_\_\_\_

**a** Name of contributing employer

**b** EIN

**c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**e** Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) \_\_\_\_\_

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): \_\_\_\_\_

**a** Name of contributing employer

**b** EIN

**c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**e** Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) \_\_\_\_\_

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): \_\_\_\_\_

**a** Name of contributing employer

**b** EIN

**c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**e** Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) \_\_\_\_\_

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): \_\_\_\_\_

**a** Name of contributing employer

**b** EIN

**c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**e** Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) \_\_\_\_\_

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): \_\_\_\_\_

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

|                                                                          |            |  |
|--------------------------------------------------------------------------|------------|--|
| <b>a</b> The current year .....                                          | <b>14a</b> |  |
| <b>b</b> The plan year immediately preceding the current plan year ..... | <b>14b</b> |  |
| <b>c</b> The second preceding plan year .....                            | <b>14c</b> |  |

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

|                                                                                                       |            |  |
|-------------------------------------------------------------------------------------------------------|------------|--|
| <b>a</b> The corresponding number for the plan year immediately preceding the current plan year ..... | <b>15a</b> |  |
| <b>b</b> The corresponding number for the second preceding plan year .....                            | <b>15b</b> |  |

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

|                                                                                                                                                                        |            |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--|
| <b>a</b> Enter the number of employers who withdrew during the preceding plan year .....                                                                               | <b>16a</b> |  |
| <b>b</b> If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers ..... | <b>16b</b> |  |

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. .... ☐

**Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans**

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment. .... ☐

- 19** If the total number of participants is 1,000 or more, complete items (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: 48% Investment-Grade Debt: 48% High-Yield Debt: 1% Real Estate: 1% Other: 2%

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☒ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate item 19(b)?

☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

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## ***EFH Retirement Plan***

Financial Statements  
as of December 31, 2009 and 2008 and for the  
Year Ended December 31, 2009,  
Supplemental Schedules as of and for the  
Year Ended December 31, 2009 and  
Independent Auditors' Report

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**Note:**

The accompanying financial statements have been prepared for the purpose of filing with the Department of Labor's Form 5500. Supplemental schedules required by 29 CFR 2520.103-10 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, other than the schedules listed above, are omitted because of the absence of the conditions under which they are required.



## INDEPENDENT AUDITORS' REPORT

To the EFH Retirement Committee and the  
Participants of the EFH Retirement Plan

We have audited the accompanying statement of net assets available for benefits of the EFH Retirement Plan (the "Plan") as of December 31, 2009, and the related statement of changes in net assets available for benefits for the year ended December 31, 2009. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audit. The financial statements of the Plan as of and for the year ended December 31, 2008 were audited by other auditors whose report dated October 15, 2009 expressed an unqualified opinion on those statements.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the Plan at December 31, 2009, and the changes in net assets available for benefits for the year ended December 31, 2009 in conformity with accounting principles generally accepted in the United States of America.

Our audit was conducted for the purpose of forming an opinion on the 2009 basic financial statements taken as a whole. The supplemental schedules as of and for the year ended December 31, 2009, as listed in the accompanying table of contents, are presented for the purpose of additional analysis and are not a required part of the 2009 basic financial statements, but are supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. These supplemental schedules are the responsibility of the Plan's management. The supplemental schedules have been subjected to the auditing procedures applied in the audit of the basic financial statements and, in our opinion, are fairly stated in all material respects in relation to the basic financial statements taken as a whole.

*McConnell & Jones LLP*

Houston, Texas  
October 11, 2010

**EFH RETIREMENT PLAN**  
**STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS**  
**DECEMBER 31, 2009 AND 2008**

|                                                                                         | December 31,           |                        |
|-----------------------------------------------------------------------------------------|------------------------|------------------------|
|                                                                                         | 2009                   | 2008                   |
| <b>ASSETS</b>                                                                           |                        |                        |
| INVESTMENTS, AT FAIR VALUE (Notes 3 and 4):                                             |                        |                        |
| Interest bearing cash.....                                                              | \$ 30,308,859          | \$ 3,485,946           |
| Common stocks .....                                                                     | 404,430,453            | 352,776,957            |
| Preferred stocks .....                                                                  | 14,218,010             | 15,616,844             |
| Fixed income securities:                                                                |                        |                        |
| United States (U.S.) Government.....                                                    | 20,192,613             | 265,209,565            |
| Corporate .....                                                                         | 880,630,141            | 330,437,184            |
| Common funds:                                                                           |                        |                        |
| Mutual funds.....                                                                       | 173,691,301            | 156,473,345            |
| Commingled trusts.....                                                                  | 371,929,047            | 464,802,535            |
| Other investments .....                                                                 | 23,504,945             | 3,582,524              |
| Securities pledged to creditors:                                                        |                        |                        |
| Common stocks .....                                                                     | 18,801,137             | 20,392,037             |
| Fixed income securities — Corporate .....                                               | 33,790,937             | 7,483,923              |
| Fixed income securities — U.S. Government.....                                          | <u>853,055</u>         | <u>132,014,897</u>     |
| Total investments.....                                                                  | 1,972,350,498          | 1,752,275,757          |
| COLLATERAL HELD UNDER SECURITIES LENDING AGREEMENT (Note 3).....                        | 54,917,871             | 162,538,579            |
| NET ASSETS HELD IN 401(h) ACCOUNT (Notes 1, 4 and 6) .....                              | 109,360,585            | 104,310,092            |
| ACCRUED INTEREST AND DIVIDENDS .....                                                    | 17,178,263             | 4,977,576              |
| CONTRIBUTIONS RECEIVABLE (Note 1).....                                                  | —                      | 25,600,000             |
| RECEIVABLE FROM SALES OF SECURITIES .....                                               | <u>5,534,233</u>       | <u>135,925,213</u>     |
| Total assets .....                                                                      | 2,159,341,450          | 2,185,627,217          |
| <b>LIABILITIES</b>                                                                      |                        |                        |
| NON-INTEREST BEARING CASH OVERDRAFT .....                                               | —                      | 25,476                 |
| LIABILITY TO RETURN COLLATERAL HELD UNDER SECURITIES<br>LENDING AGREEMENT (Note 3)..... | 54,917,871             | 162,538,579            |
| AMOUNTS RELATED TO OBLIGATION OF 401(h) ACCOUNT (Notes 1 and 6).....                    | 109,360,585            | 104,310,092            |
| PAYABLE FOR SECURITIES PURCHASED .....                                                  | 4,107,756              | 158,523,484            |
| ACCRUED EXPENSES .....                                                                  | 931,197                | 1,200,630              |
| OTHER LIABILITIES.....                                                                  | <u>1,648,572</u>       | <u>13,268,084</u>      |
| Total liabilities.....                                                                  | <u>170,965,981</u>     | <u>439,866,345</u>     |
| NET ASSETS AVAILABLE FOR BENEFITS .....                                                 | <u>\$1,988,375,469</u> | <u>\$1,745,760,872</u> |

See Notes to Financial Statements.

**EFH RETIREMENT PLAN**  
**STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS**  
**YEAR ENDED DECEMBER 31, 2009**

|                                                                                         | <u>2009</u>            |
|-----------------------------------------------------------------------------------------|------------------------|
| ADDITIONS:                                                                              |                        |
| Investment income (loss), including amounts related to securities pledged to creditors: |                        |
| Common stocks.....                                                                      | \$ 116,289,904         |
| Preferred stocks.....                                                                   | (426,221)              |
| Fixed income securities:                                                                |                        |
| U.S. Government .....                                                                   | (31,553,138)           |
| Corporate.....                                                                          | 39,522,822             |
| Common funds:                                                                           |                        |
| Mutual funds.....                                                                       | 65,333,532             |
| Commingled trusts.....                                                                  | 66,913,404             |
| Other investments .....                                                                 | <u>(11,793,312)</u>    |
| Net appreciation in fair value of investments.....                                      | 244,286,991            |
| Interest and dividends .....                                                            | 55,468,956             |
| Other investment income .....                                                           | <u>1,200,484</u>       |
| Total investment gain .....                                                             | 300,956,431            |
| Contributions (Note 1).....                                                             | <u>78,873,003</u>      |
| Total additions .....                                                                   | 379,829,434            |
| DEDUCTIONS:                                                                             |                        |
| Benefits paid to participants .....                                                     | 128,386,955            |
| Administrative expenses (Note 2) .....                                                  | <u>8,827,882</u>       |
| Total deductions.....                                                                   | <u>137,214,837</u>     |
| NET INCREASE IN NET ASSETS AVAILABLE FOR BENEFITS .....                                 | 242,614,597            |
| NET ASSETS AVAILABLE FOR BENEFITS:                                                      |                        |
| Beginning of year .....                                                                 | <u>1,745,760,872</u>   |
| End of year.....                                                                        | <u>\$1,988,375,469</u> |

See Notes to Financial Statements.

## EFH RETIREMENT PLAN

### NOTES TO FINANCIAL STATEMENTS

#### 1. THE PLAN

**General** — The EFH Retirement Plan (the “Plan”) is a noncontributory defined benefit pension plan that covers eligible employees of Energy Future Holdings Corp. (“EFH”) and its U.S. subsidiaries (collectively the “Company”). The Plan also provides benefits to certain former employees of ENSERCH Corporation, which was acquired by the Company in 1997. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended (“ERISA”).

The Bank of New York Mellon Corporation is the Plan’s trustee (the “Trustee”) and holds the Plan’s assets. The Plan provisions are included in the Plan document, effective January 1, 2008, as amended, and a description of the Plan is included in a summary plan description, which has been made available to all participants in the Plan. Reference should be made to such documents for a more complete understanding of Plan benefits and operations. The Plan was amended and restated effective January 1, 2006 to comply with certain provisions of The Pension Protection Act of 2006 (“PPA”), which was signed into law on August 17, 2006. Pursuant to provisions of the PPA, effective January 1, 2008, an employee will be fully vested in their cash balance account on the date the employee accumulates three years of vesting service.

Effective December 31, 2009, certain benefits totaling a net \$12 million earned under the Company’s nonqualified defined benefit plans and nonqualified Salary Deferral Program were transferred into the Plan. The amounts transferred from the nonqualified defined benefit plans were deposited into the respective existing Plan accounts. The amounts transferred from the Salary Deferral Program were deposited into newly created cash balance accounts in the Plan. All of the amounts transferred from both the nonqualified defined benefit plans and the Salary Deferral Program are qualified for inclusion in the Plan.

In April 2009 the Company announced that the administration of the Plan would be transitioned to a new service provider. Accordingly, Fidelity Investments became the service provider effective October 1, 2009. In conjunction with this change, the Plan was amended effective October 1, 2009 to:

- increase the notice period for distributions and spousal consent from 90 days to 180 days;
- eliminate the one-year marriage requirement for pre-retirement survivor benefits, and
- provide that eligibility to participate in the Plan will be based on an elapsed time basis, such that employees will be entitled to participate after being employed for twelve months without regard to the number of hours of service during such period.

Effective January 1, 2009, the Plan was amended to provide for the payment from the 401(h) trust account of the Plan of medical and dental benefits incurred under the EFH Health Care and Life Insurance Plan for those retirees (and their eligible dependants) who retired from Oncor Electric Delivery Company LLC on or before December 31, 2008.

Effective January 1, 2008, the Plan was amended to:

- incorporate the funding-based limitations enacted as part of the PPA, and
- add Roth Individual Retirement Accounts to the list of eligible retirement plans that may receive rollover distributions and permit direct rollovers to nonspousal beneficiaries and alternate payees pursuant to qualified domestic relations orders.

Effective October 1, 2007, the Plan was amended such that employees, other than employees of Oncor Electric Delivery Company LLC, who are first hired, or rehired more than twelve months following a severance from service, are ineligible to participate in the Plan or accrue any additional benefit under the Plan. In addition, an employee who is terminated and rehired within 12 months, has a benefit accrued under the Traditional Retirement Formula and has yet to receive any payment will have his or her accrued benefit converted to a hypothetical account balance and become eligible for the Cash Balance Formula. If the rehired employee has already begun to receive payments under the Traditional Retirement Formula, the participant will continue to receive payments, and all new benefits accruals will be determined based on the Cash Balance Formula.

Effective January 1, 2007, the Plan was amended with respect to certain military personnel who do not return to active employment due to death or disability while on active duty, such that the Company will make contributions to the Plan for the period during which the employee was on active duty, and in the event of death, will apply the provisions of the Plan relating to survivor benefits as if the participant were an active employee on the date of death.

Eligible employees generally become participants in the Plan upon attainment of age 21 and completion of one year of service. Plan participants with five or more years of service after age 18 or who retire on or after attainment of age 65 are fully vested in the Plan and are eligible to receive monthly retirement benefits based on participant pay and years of service under the Traditional Retirement Formula, as defined in the Plan document, or based on contribution credits as determined by age, service and participant earnings, as defined in the Plan document, plus interest credits under the Cash Balance Formula (described below). Cash Balance Formula participants are fully vested in their accounts upon completion of three years of vesting service. The Plan permits early retirement beginning at age 55 with at least 15 years of accredited service. Some reductions in normal monthly retirement benefits occur under the Traditional Retirement Formula if participants elect to begin receiving benefits prior to reaching age 62. Certain death benefits are also provided under the Plan.

All eligible employees who were first hired on or after January 1, 2001, and who therefore became eligible to participate in the Plan on or after January 1, 2002, are covered under the Cash Balance Formula component of the Plan. Under the Cash Balance Formula, the Company makes a monthly contribution to a hypothetical account established for each Cash Balance Formula participant. The amount of the Company contribution is equal to a percentage of the participant's compensation determined on the basis of the participant's combined age and years of accredited service according to the following table:

| <b>Age + Years of Accredited Service</b> | <b>Contribution Credit</b> |
|------------------------------------------|----------------------------|
| <35                                      | 3.5%                       |
| 35—49                                    | 4.5%                       |
| 50—64                                    | 5.5%                       |
| 65+                                      | 6.5%                       |

Participants can receive their Cash Balance Formula benefit upon retirement or when they otherwise terminate employment with the Company, provided that, if the severance from employment is for a reason other than retirement and the participant has less than ten years of participation under the Plan, the participant may not receive their Cash Balance Formula benefit until ten years have elapsed from the participant's initial plan participation date or the participant attains age 65 (whichever comes first), except as explained in the paragraph immediately below. Participants may, at their election, receive their benefit earned under the Cash Balance Formula in the form of a single lump sum or one of the monthly annuities available under the Plan. The amount of the Cash Balance Formula benefit is based on the value of the participant's Cash Balance Formula account.

For all Plan participants who terminate employment before retirement with a benefit in the Plan that is less than or equal to \$1,000, their benefit is distributed to them in a lump sum upon termination of employment. If a participant's benefit is greater than \$1,000 but less than or equal to \$5,000 upon termination of employment before retirement, the participant may elect to receive their benefit in the form of a lump sum upon termination of employment. Otherwise, the benefit is transferred to an individual retirement account.

***Partial Termination*** — Effective October 1, 2004, the assets of TXU Gas Company were sold to Atmos Energy Corporation. Also in 2004, the Company announced certain restructuring initiatives that resulted in a reduction in the workforce. As a result, the Company determined that a partial plan termination had occurred. Consequently, balances of all participants terminating employment were 100% vested as required under ERISA regulations. In December 2008, the Company determined that the restructuring initiatives were complete, and the Plan was amended such that participants terminating employment on or after January 1, 2009 no longer automatically vest in their benefits. Instead, Cash Balance Formula participants must have three years of vesting service and Traditional Retirement Formula participants must have five years of vesting service in order to be 100% vested.

***Plan Termination*** — The Plan is subject to termination at any time by the Board of Directors of EFH, in which event all Plan assets will be used for the benefit of participants and their beneficiaries under the Plan. In the event of liquidation, the distribution of assets shall conform to the law and shall recognize the priority of claims and interests in the payment of benefits in accordance with applicable provisions of the law. Whether a particular participant's accumulated benefits will be paid depends on both the priority of those benefits and the level of benefits guaranteed at the time by the Pension Benefit Guaranty Corporation ("PBGC"). Some benefits may be fully or partially provided for by the then-existing assets and the PBGC, while other benefits may not be provided for at all.

***Section 401(h) Medical Benefit Component*** — The Plan includes a separate medical benefit account ("401(h) account") in addition to the normal plan retirement benefits, to fund a portion of postretirement health care obligations for retirees and their beneficiaries in accordance with Section 401(h) of the Internal Revenue Code ("IRC"). Accordingly, the Plan's investments in the 401(h) account may not be used for, or diverted to, any purpose other than providing health benefits for retirees and their beneficiaries. The related obligations for health benefits are not included in the Plan's actuarial present value of accumulated plan benefits (see Note 5) but are reflected as obligations in the separate financial statements of the EFH Health Care and Life Insurance Plan. Plan participants do not contribute to the 401(h) account. Employer contributions are at the discretion of EFH management. See Note 4 and 6 for details of the 401(h) net assets as of December 31, 2009.

***Contributions*** — The Company's contributions to the Plan to fund the benefits are based on an independent actuarial study and satisfy the minimum funding requirements of ERISA for the years 2009 and 2008. The Company made contributions to the Plan of \$78,873,003 for the 2009 plan year, all of which was paid during 2009, and \$84,500,000 for the 2008 plan year, of which \$25,600,000 was paid during 2009. The Company did not make 401(h) contributions during the 2009 and 2008 plan years. The assets of the Plan attributable to the contributions made by the Company are to be used solely to provide benefits to participants of the Plan.

## 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

**Basis of Accounting** — The financial statements of the Plan are prepared under the accrual method of accounting. Subsequent events have been evaluated through October 11, 2010, the date these financial statements were available to be issued.

**Investments** — The investments of the Plan are presented at fair value. Generally quoted market prices, determined as the last reported sales price on the last business day of the year, are used to present the fair value of investments of the Plan.

At both December 31, 2009 and 2008, the Plan held approximately \$15 million of investments (approximately 0.8% and 0.9% of the Plan's net assets, respectively) whose fair values were determined by the Trustee in the absence of available market information. Because of the inherent uncertainty of valuation, those estimated values may differ significantly from the values that would have been used had a ready market for the securities existed, and the differences could be material. These investments consisted principally of preferred shares of private Real Estate Investment Trusts.

See Note 4 for additional information on fair value measurements.

**Administrative Expenses** — During the year ended December 31, 2009, the Plan paid the costs and expenses of investment transactions and the fees of investment managers engaged by the EFH Retirement Committee, which consists of certain management-level employees of the Company, PBGC insurance fees, and relevant actuarial, audit and legal fees.

**Actuarial Assumptions** — The actuarial present value of accumulated plan benefits is determined by the consulting actuary by applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money and the probability of payment between the valuation date and the expected payment date. The more significant actuarial assumptions used in the actuarial valuations as of December 31, 2009 and 2008, include:

- use of an annual rate of interest of 8.03% and 8.28% for 2009 and 2008, respectively;
- use of the 2000 Retired Pensioners Combined Healthy Participant Mortality Table projected to 2010 using Scale AA;
- the Form of Payment assumption: 1) life annuities for all traditional benefit participants (as of December 31, 2009 and 2008) and for cash balance benefit participants who leave with less than 10 years of accredited service (as of December 31, 2008) and 2) lump sum payments for all other cash balance participants at termination (as of December 31, 2009 and 2008) or the date they would have reached 10 years of accredited service, if later (as of December 31, 2009), and
- the assumed rates of retirement at various ages for Company participants hired prior to January 1, 2002 who were age 60 or who were age 41 with 11 years of service at January 1, 2002 are the following:

| Ages         | Rates assumed |
|--------------|---------------|
| 55-59        | 5-10%         |
| 60-61        | 13-15%        |
| 62-64        | 20-35%        |
| 65 and older | 100%          |

and the assumed rates of retirement at various ages for other participants are the following:

| Ages         | Rates assumed |
|--------------|---------------|
| 55-61        | 2.5%          |
| 62           | 10%           |
| 63-64        | 4%            |
| 65 and older | 100%          |

**Derivatives** — The Plan has established policies and procedures for risk assessment and the approval, reporting and monitoring of derivative financial instrument activities. The Plan enters into derivative financial instruments including forward foreign exchange contracts, futures contracts, written options and interest rate and credit default swaps, as described below. The instruments' maturity periods vary depending upon the objectives for which the instruments are held. The recorded fair values of the instruments are based on the applicable forward rates as of December 31, 2009 and 2008.

The Plan enters into forward contracts to purchase and sell foreign currencies to manage the currency exposure associated with the Plan's foreign investments. The credit risk associated with these contracts is minimal as they are entered into with a limited number of highly rated counterparties.

The Plan enters into futures contracts and written options to manage market risk associated with the Plan's investments and to achieve overall investment portfolio objectives. The credit risk associated with these contracts is minimal as they are traded on organized exchanges and margined daily.

The Plan uses credit default swaps to manage the risk of defaults by counterparties on bond investments. The Plan uses interest rate swaps and written options to manage its exposure to interest rate risk.

The following table provides aggregate assets and liabilities of the Plan's derivatives not under hedge accounting included in other investments and other liabilities as reported in the statements of net assets available for benefits as of December 31, 2009 and 2008:

|                                 | December 31, 2009 |           |              | December 31, 2008 |            |               |
|---------------------------------|-------------------|-----------|--------------|-------------------|------------|---------------|
|                                 | Asset             | Liability | Notional (a) | Asset             | Liability  | Notional (a)  |
| Foreign currency contracts..... | \$ —              | \$ 636    | \$ 204,503   | \$ 43,503         | \$ 263,116 | \$ 13,166,824 |
| Futures contracts .....         | —                 | 1,154,805 | 25,100,000   | 23,267,892        | 1,373,984  | 247,900,000   |
| Written options.....            | —                 | 901,549   | 98,100,000   | —                 | 217,269    | 21,300,000    |
| Credit default swaps.....       | 31,981            | 19,822    | 4,000,000    | 145,334           | 707,485    | 10,115,000    |
| Interest rate swaps.....        | —                 | —         | —            | —                 | —          | —             |

(a) Represents fair value of foreign currency contracts and underlying principal value for all other derivatives.

As of December 31, 2009 and 2008, there were no derivative positions accounted for as cash flow or fair value hedges and no amounts recognized in accumulated other comprehensive income. Accordingly, for the year ended December 31, 2009, there were no gains or losses related to derivatives recognized in, or reclassified from, other comprehensive income.

Gains and losses on derivative financial instruments are recognized as fair values change. Generally, gains and losses on the derivative financial instruments held would be offset by similar fair value gains and losses on the related securities. The following table provides changes in fair value of the Plan's derivatives not under hedge accounting included in net appreciation or depreciation in fair value of investments as reported in the statement of changes in net assets available for benefits for the year ended December 31, 2009:

|                                 | Year Ended<br>December 31, 2009 |
|---------------------------------|---------------------------------|
|                                 | Gain/(Loss)                     |
| Foreign currency contracts..... | \$ 741,082                      |
| Futures contracts .....         | (17,311,499)                    |
| Written options.....            | 2,567,585                       |
| Credit default swaps.....       | (16,453)                        |
| Interest rate swaps.....        | 463,758                         |

**Use of Estimates** — The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of changes in net assets during the reporting period. Actual results could differ from those estimates.

**Risks and Uncertainties** — The Plan holds various investment instruments. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the statements of net assets available for benefits.

**Changes in Accounting Standards** — In January 2010, the Financial Accounting Standards Board (FASB) issued guidance on disclosure about fair value measurements. The guidance requires new disclosures of transfers in and out of Levels 1 and 2 of the fair value hierarchy and separate disclosure about purchases, sales, issuances and settlements in Level 3 of the fair value hierarchy. The guidance also provides clarification on disclosures related to the level of disaggregation among assets and liabilities and to the inputs and valuation techniques used to measure fair value. This new guidance is effective for periods beginning January 1, 2010, except for the new disclosures about purchases, sales, issuances and settlements in Level 3, which are effective for periods beginning January 1, 2011. As this new guidance provides only disclosure requirements, the adoption will not have any effect on reported net assets available for benefits or changes thereof.

In June 2009, the FASB issued “The *FASB Accounting Standards Codification*<sup>™</sup> and the Hierarchy of Generally Accepted Accounting Principles,” which establishes the *FASB Accounting Standards Codification*<sup>™</sup> (Codification) as the source of authoritative accounting principles recognized by the FASB to be applied to nongovernmental entities. The adoption of the Codification for these 2009 financial statements did not affect reported net assets available for benefits or changes thereof.

In May 2009, the FASB issued new guidance related to subsequent events that requires disclosure of the date through which the Plan has evaluated subsequent events related to the financial statements being issued and the basis for that date. The Plan’s adoption of this guidance for these 2009 financial statements did not affect reported net assets available for benefits or changes thereof, and the required disclosure is provided above in “Basis of Accounting.”

In April 2009, the FASB issued new guidance regarding determining fair value when the volume and level of activity for the asset or liability have significantly decreased or market transactions are not orderly. The Plan adopted this guidance in 2009. This guidance did not change the Plan’s fair value measurement techniques.

In December 2008, the FASB issued new guidance for employers’ disclosures about postretirement benefit plan assets. This new guidance provides enhanced disclosures regarding how investment allocation decisions are made and certain aspects of fair value measurements on plan assets. The required disclosures are intended to provide transparency related to the types of assets and associated risks in an employer’s defined benefit pension or other postretirement employee benefits plan and events in the economy and markets that could have a significant effect on the value of plan assets. As this new guidance provides only disclosure requirements, the Plan’s adoption as of December 31, 2009 did not have any effect on the statements of net assets available for benefits or changes thereof. The disclosures are provided in Note 6.

In March 2008, the FASB issued amended disclosure guidance for derivative instruments and hedging activities. This amended guidance enhances required disclosures regarding derivatives and hedging activities to enable investors to better understand their effects on an entity’s financial position, financial performance and cash flows. As this guidance provides only disclosure requirements, the adoption as of January 1, 2009 did not have any effect on reported net assets available for benefits or changes thereof. The disclosures are provided above in “Derivatives.”

### 3. INVESTMENTS

The Bank of New York Mellon Corporation serves as the trustee of the Plan, and the investment managers during the 2009 and 2008 plan years were as follows:

- Ariel Investments, LLC (U.S. Equity);
- Morgan Stanley Asset Management (U.S. and International Equity);
- Northern Trust Global Investors (“NTGI”) (U.S. Equity);
- SIT Investment Associates, Inc. (U.S. and International Equity);
- Tweedy Browne L.P. (U.S. and International Equity);
- Loomis Sayles & Company LP (Fixed Income);
- Pacific Investment Management Co. (“PIMCO”) (Fixed Income);
- Standish Mellon Asset Management Company, LLC (Fixed Income);
- Causeway Capital Management, LLC (International Equity);
- Hotchkis & Wiley Capital (U.S. Equity), and
- Franklin Street Properties (Real Estate).

Managers invest the assets under guidelines established by the EFH Retirement Committee.

The Plan invests its funds in various assets. The principal asset types are described below:

- **Common Stocks** — Shares of widely traded public companies;
- **Preferred Stocks** — Primarily preferred shares of private Real Estate Investment Trusts (REITs) which hold quality non-leveraged real estate with current income;
- **Fixed Income Securities** — United States government obligations and corporate obligations primarily of companies generally listed on nationally recognized exchanges;
- **Common Funds** — Equity trust fund portfolios and bank common collective trust funds; and
- **Other Investments** — Foreign government bonds, written options, open futures contracts, interest rate swaps, credit default swaps and foreign exchange contracts.

The Trustee invests certain assets in The Bank of New York Mellon Corporation Employee Benefit Directed Temporary Investment Fund, which is managed by The Bank of New York Mellon Corporation.

Investments with a fair value in excess of 5% of net assets available for benefits at December 31, 2009 or 2008 are as follows:

|                                                      | 2009           | 2008           |
|------------------------------------------------------|----------------|----------------|
| NTGI — Qm Collective Daily S&P 500 Equity            |                |                |
| Index Fund.....                                      | \$ 242,560,403 | \$ 213,803,293 |
| Tweedy Browne FD Inc Global Value Fund.....          | \$ 101,698,781 | \$ 73,774,468  |
| The Bank of New York Mellon Corporation — Collective |                |                |
| U.S. Government Short-Term Investment Fund.....      | \$ 17,839,848  | \$ 135,866,175 |

The Plan participates in a security lending program whereby certain of the Plan’s investment securities are loaned to investment brokers for a fee. Securities loaned are fully collateralized by letters of credit, cash or U.S. Government Debt. As of December 31, 2009 and 2008, the value of securities on loan under this program totaled \$53,445,129 and \$159,890,857, respectively. The total value of securities held as collateral by the Plan for securities loaned under this program as of December 31, 2009 and 2008 totaled \$54,917,871 and \$162,538,579, respectively. The collateral consists of interests in government and agency obligations, corporate bonds and cash equivalents. For the years ended December 31, 2009 and 2008, the Plan received income for securities lending activities of \$519,348 and \$1,127,560, respectively.

### ***Plan Investment Strategy and Asset Allocations***

The investment objective for the Plan is to invest in a suitable mix of assets to meet the future benefit obligations at an acceptable level of risk, while minimizing the volatility of contributions. Equity securities are held to achieve returns in excess of passive indexes by participating in a wide range of investment opportunities. International equity securities are used to further diversify the equity portfolio and may include investments in both developed and emerging international markets. Fixed income securities include primarily corporate bonds from a diversified range of companies, U.S. government and agency securities and money market instruments. The investment strategy for fixed income investments is to maintain a high grade portfolio of securities which assist in managing the volatility and magnitude of plan contributions and expense, while maintaining sufficient cash and short-term investments to pay near-term benefits and expenses.

The target asset allocation ranges of the Plan's investments by asset category are as follows:

| <b>Asset Category</b>        | <b>Target<br/>Allocation<br/>Ranges</b> |
|------------------------------|-----------------------------------------|
| U.S. equities.....           | 15%-50%                                 |
| International equities ..... | 5%-20%                                  |
| Fixed income .....           | 40%-70%                                 |
| Other .....                  | 0%-10%                                  |

### ***Expected Long-Term Rate of Return on Assets Assumption***

The Plan's strategic asset allocation is determined in conjunction with the Plan's advisors and utilizes a comprehensive Asset-Liability modeling study to evaluate potential long-term outcomes of various investment strategies. The study incorporates long-term rate of return assumptions for each asset class based on historical and future expected asset class returns, current market conditions, rate of inflation, current prospects for economic growth, and taking into account the diversification benefits of investing in multiple asset classes and potential benefits of employing active investment management.

| <b>Asset Class</b>                    | <b>Expected Long-<br/>Term Returns</b> |
|---------------------------------------|----------------------------------------|
| U.S. equity securities.....           | 9.3%                                   |
| International equity securities ..... | 10.3%                                  |
| Fixed income securities.....          | 7.0%                                   |
| Preferred securities .....            | 8.0%                                   |
| Weighted average .....                | 8.0%                                   |

### ***Significant Concentrations of Risk***

The Plans' investments are exposed to risks such as interest rate, capital market and credit risks. The Plan seeks to optimize return on investment consistent with levels of liquidity and investment risk which are prudent and reasonable, given prevailing capital market conditions and other factors specific to the Plan. While the Plan recognizes the importance of return, investments will be diversified in order to minimize the risk of large losses unless, under the circumstances, it is clearly prudent not to do so. There are also various restrictions and guidelines in place including limitations on types of investments allowed and portfolio weightings for certain investment securities to assist in the mitigation of the risk of large losses.

#### 4. FAIR VALUE MEASUREMENTS

Accounting standards related to the determination of fair value define fair value as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The market approach uses prices and other relevant information generated by market transactions involving identical or comparable assets or liabilities. The income approach uses valuation techniques to convert future amounts to a single present amount. The cost approach is based on the amount that currently would be required to replace the service capacity of an asset. The Plan primarily uses the market approach of using prices and other market information for identical and/or comparable assets for those investments that are measured on a recurring basis and uses valuation techniques to maximize the use of observable inputs and minimize the use of unobservable inputs.

The Plan categorizes its investments recorded at fair value based upon the following fair value hierarchy:

- Level 1 valuations use quoted prices in active markets for identical assets that are accessible at the measurement date. An active market is a market in which transactions for the asset occur with sufficient frequency and volume to provide pricing information on an ongoing basis. The Plan's Level 1 investments primarily consist of common stocks and mutual funds that are valued using published market prices, such as those from the New York Stock Exchange.
- Level 2 valuations use inputs in the absence of actively quoted market prices that are observable for the asset, either directly or indirectly. Level 2 inputs include: (a) quoted prices for similar assets in active markets, (b) quoted prices for identical or similar assets in markets that are not active, (c) inputs other than quoted prices that are observable for the asset such as interest rates and yield curves observable at commonly quoted intervals and (d) inputs that are derived principally from or corroborated by observable market data by correlation or other means. The Plan's Level 2 assets primarily consist of:
  - U.S. Government fixed income securities that are valued using a combination of quoted prices and inputs that are either observable in the market or can be derived through observable market data;
  - corporate fixed income securities that are primarily valued using a spread scale representing credit risk through the use of data obtained from the new issue market, secondary trading and dealer quotes, and an option adjusted spread model used to adjust spreads of issues that have early redemption features, and
  - bank common collective trust funds representing cash and cash equivalents invested in short-term funds that do not have published net asset values.
- Level 3 valuations use unobservable inputs for the asset. Unobservable inputs are used to the extent observable inputs are not available, thereby allowing for situations in which there is little, if any, market activity for the asset at the measurement date. The Plan's Level 3 assets primarily consist of preferred shares of private real estate investment trusts valued using original cost.

With respect to amounts presented in the following fair value hierarchy table, the fair value measurement of an asset (e.g. an investment) is required to fall in its entirety in one level, based on the lowest level input that is significant to the fair value measurement. Assessing the significance of a particular input to the fair value measurement in its entirety requires judgment, considering factors specific to the asset being measured.

The preceding methods may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following table sets forth by level within the fair value hierarchy a summary of the Plan's investments measured at fair value on a recurring basis at December 31, 2009:

|                                       | Level 1               | Level 2                 | Level 3              | Total                   |
|---------------------------------------|-----------------------|-------------------------|----------------------|-------------------------|
| Interest bearing cash.....            | \$ 961,143            | \$ 29,347,716           | \$ —                 | \$ 30,308,859           |
| Common stocks:                        |                       |                         |                      |                         |
| United States.....                    | 268,098,374           | —                       | —                    | 268,098,374             |
| International.....                    | 155,133,216           | —                       | —                    | 155,133,216             |
| Preferred stocks .....                | —                     | —                       | 14,218,010           | 14,218,010              |
| Fixed income securities:              |                       |                         |                      |                         |
| U.S. government.....                  | —                     | 21,045,668              | —                    | 21,045,668              |
| Corporate (a).....                    | —                     | 914,281,344             | 139,734              | 914,421,078             |
| Common funds:                         |                       |                         |                      |                         |
| Mutual funds – United States.....     | 71,992,520            | —                       | —                    | 71,992,520              |
| Mutual funds – International.....     | 101,698,781           | —                       | —                    | 101,698,781             |
| Commingled trusts – United States.... | —                     | 293,228,257             | 47,168               | 293,275,425             |
| Commingled trusts – International.... | —                     | 78,653,622              | —                    | 78,653,622              |
| Other investments.....                | —                     | 23,504,945              | —                    | 23,504,945              |
| Total investments.....                | <u>\$ 597,884,034</u> | <u>\$ 1,360,061,552</u> | <u>\$ 14,404,912</u> | <u>\$ 1,972,350,498</u> |

(a) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.

The following table sets forth by level within the fair value hierarchy a summary of the Plan's investments measured at fair value on a recurring basis at December 31, 2008:

|                             | Level 1               | Level 2                 | Level 3              | Total                   |
|-----------------------------|-----------------------|-------------------------|----------------------|-------------------------|
| Interest bearing cash ..... | \$ 2,384,549          | \$ 606,412              | \$ 494,985           | \$ 3,485,946            |
| Common stocks .....         | 373,168,994           | —                       | —                    | 373,168,994             |
| Preferred stocks .....      | 369,012               | 1,105,412               | 14,142,420           | 15,616,844              |
| Fixed income securities:    |                       |                         |                      |                         |
| U.S. government.....        | —                     | 397,224,462             | —                    | 397,224,462             |
| Corporate .....             | —                     | 337,638,565             | 282,542              | 337,921,107             |
| Common funds:               |                       |                         |                      |                         |
| Mutual funds.....           | 118,314,329           | 38,159,016              | —                    | 156,473,345             |
| Commingled trusts.....      | —                     | 464,766,105             | 36,430               | 464,802,535             |
| Other investments.....      | —                     | 3,582,524               | —                    | 3,582,524               |
| Total investments.....      | <u>\$ 494,236,884</u> | <u>\$ 1,243,082,496</u> | <u>\$ 14,956,377</u> | <u>\$ 1,752,275,757</u> |

The following table presents a reconciliation of the beginning and ending balances of the fair value measurements using significant unobservable inputs (Level 3) of the Plan for the years ended December 31, 2009 and 2008:

|                                                                                  | Year Ended<br>December 31, 2009 | Year Ended<br>December 31, 2008 |
|----------------------------------------------------------------------------------|---------------------------------|---------------------------------|
| Balance at beginning of period.....                                              | \$ 14,956,377                   | \$ 14,456,767                   |
| Net realized and unrealized gains (losses) .....                                 | (507,504)                       | 990                             |
| Purchases, issuances and settlements .....                                       | (43,961)                        | 498,620                         |
| Transfers in and/or out of Level 3 .....                                         | —                               | —                               |
| Balance at end of period .....                                                   | <u>\$ 14,404,912</u>            | <u>\$ 14,956,377</u>            |
| Net unrealized gains (losses) included in net assets held at end of period ..... | <u>\$ (8,207)</u>               | <u>\$ 2,288</u>                 |

The following table sets forth by level within the fair value hierarchy a summary of the 401(h) account's investments measured at fair value on a recurring basis at December 31, 2009:

|                                       | Level 1              | Level 2              | Level 3           | Total                 |
|---------------------------------------|----------------------|----------------------|-------------------|-----------------------|
| Interest bearing cash.....            | \$ 52,863            | \$ 1,614,123         | \$ —              | \$ 1,666,986          |
| Common stocks:                        |                      |                      |                   |                       |
| United States.....                    | 14,745,402           | —                    | —                 | 14,745,402            |
| International.....                    | 8,532,322            | —                    | —                 | 8,532,322             |
| Preferred stocks .....                | —                    | —                    | 781,990           | 781,990               |
| Fixed income securities:              |                      |                      |                   |                       |
| U.S. government.....                  | —                    | 1,157,511            | —                 | 1,157,511             |
| Corporate (a).....                    | —                    | 50,285,444           | 7,685             | 50,293,129            |
| Common funds:                         |                      |                      |                   |                       |
| Mutual funds – United States.....     | 3,959,586            | —                    | —                 | 3,959,586             |
| Mutual funds – International.....     | 5,593,430            | —                    | —                 | 5,593,430             |
| Commingled trusts – United States.... | —                    | 16,127,545           | 2,594             | 16,130,139            |
| Commingled trusts – International.... | —                    | 4,325,946            | —                 | 4,325,946             |
| Other investments.....                | —                    | 1,292,771            | —                 | 1,292,771             |
| Total investments.....                | <u>\$ 32,883,603</u> | <u>\$ 74,803,340</u> | <u>\$ 792,269</u> | <u>\$ 108,479,212</u> |

(a) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.

The following table sets forth by level within the fair value hierarchy a summary of the 401(h) account's investments measured at fair value on a recurring basis at December 31, 2008:

|                            | Level 1              | Level 2              | Level 3           | Total                 |
|----------------------------|----------------------|----------------------|-------------------|-----------------------|
| Interest bearing cash..... | \$ 144,597           | \$ 36,772            | \$ 30,015         | \$ 211,384            |
| Common stocks .....        | 22,628,532           | —                    | —                 | 22,628,532            |
| Preferred stocks .....     | 22,376               | 67,031               | 857,580           | 946,987               |
| Fixed income securities:   |                      |                      |                   |                       |
| U.S. government.....       | —                    | 24,087,228           | —                 | 24,087,228            |
| Corporate .....            | —                    | 20,474,009           | 17,133            | 20,491,142            |
| Common funds:              |                      |                      |                   |                       |
| Mutual funds.....          | 7,174,443            | 2,313,918            | —                 | 9,488,361             |
| Commingled trusts .....    | —                    | 28,182,874           | 2,209             | 28,185,083            |
| Other investments.....     | —                    | 217,240              | —                 | 217,240               |
| Total investments.....     | <u>\$ 29,969,948</u> | <u>\$ 75,379,072</u> | <u>\$ 906,937</u> | <u>\$ 106,255,957</u> |

The following table presents a reconciliation of the beginning and ending balances of the fair value measurements using significant unobservable inputs (Level 3) of the 401(h) account for the years ended December 31, 2009 and 2008:

|                                                                                 | Year Ended<br>December 31, 2009 | Year Ended<br>December 31, 2008 |
|---------------------------------------------------------------------------------|---------------------------------|---------------------------------|
| Balance at beginning of period.....                                             | \$ 906,937                      | \$ 876,641                      |
| Net realized and unrealized gains (losses).....                                 | (112,250)                       | 60                              |
| Purchases, issuances and settlements .....                                      | (2,418)                         | 30,236                          |
| Transfers in and/or out of Level 3 .....                                        | —                               | —                               |
| Balance at end of period .....                                                  | <u>\$ 792,269</u>               | <u>\$ 906,937</u>               |
| Net unrealized gains (losses) included in net assets held at end of period..... | <u>\$ (84,788)</u>              | <u>\$ 139</u>                   |

## 5. ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS

The actuarial present value of accumulated Plan benefits at December 31, 2009 and 2008 is as follows:

|                                                         | <u>2009</u>             | <u>2008</u>             |
|---------------------------------------------------------|-------------------------|-------------------------|
| Vested benefits:                                        |                         |                         |
| Retired participants and beneficiaries .....            | \$ 943,545,399          | \$ 896,645,660          |
| Other participants .....                                | <u>1,072,367,658</u>    | <u>972,711,948</u>      |
| Total .....                                             | 2,015,913,057           | 1,869,357,608           |
| Nonvested benefits .....                                | <u>21,153,640</u>       | <u>26,297,137</u>       |
| Total actuarial present value of accumulated benefits.. | <u>\$ 2,037,066,697</u> | <u>\$ 1,895,654,745</u> |

Changes in the actuarial present value of accumulated Plan benefits for the year ended December 31, 2009, are as follows:

|                                                                            | <u>2009</u>             |
|----------------------------------------------------------------------------|-------------------------|
| Actuarial present value of accumulated benefits at beginning of year ..... | \$ 1,895,654,745        |
| Increase (decrease) during the year attributable to:                       |                         |
| Benefits accumulated .....                                                 | 39,524,228              |
| Increase for interest due to decrease in the discount period.....          | 151,750,686             |
| Benefits paid to participants .....                                        | (128,386,955)           |
| Assumption changes .....                                                   | 60,163,065              |
| Plan amendments (See Note 1).....                                          | <u>18,360,928</u>       |
| Net increase .....                                                         | <u>141,411,952</u>      |
| Actuarial present value of accumulated benefits at end of year .....       | <u>\$ 2,037,066,697</u> |

The annual rate of interest used to discount estimated future benefit payments decreased from 8.28% in 2008 to 8.03% in 2009. This change drove an increase of \$60,163,065 in the actuarial present value of accumulated plan benefits during the year ended December 31, 2009.

The foregoing actuarially determined amounts were calculated using assumptions based on the presumption that the Plan will continue. Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated benefits.

## 6. RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of the net assets and changes in net assets per the financial statements to the Form 5500 for December 31, 2009 and 2008 and the 2009 plan year, respectively. The net assets of the 401(h) account included in the Form 5500 are not available to pay pension benefits and may be used only to pay retiree health benefits.

|                                                                                 | As of December 31, 2009                |                       |                          |
|---------------------------------------------------------------------------------|----------------------------------------|-----------------------|--------------------------|
|                                                                                 | Amounts per<br>Financial<br>Statements | 401(h)<br>Account     | Amounts per<br>Form 5500 |
| <b>NET ASSETS</b>                                                               |                                        |                       |                          |
| INVESTMENTS:                                                                    |                                        |                       |                          |
| Interest bearing cash.....                                                      | \$ 30,308,859                          | \$ 1,666,986          | \$ 31,975,845            |
| Common stocks .....                                                             | 404,430,453                            | 22,243,662            | 426,674,115              |
| Preferred stocks .....                                                          | 14,218,010                             | 781,990               | 15,000,000               |
| Fixed income securities:                                                        |                                        |                       |                          |
| U.S. Government.....                                                            | 20,192,613                             | 1,110,593             | 21,303,206               |
| Corporate.....                                                                  | 880,630,141                            | 48,434,629            | 929,064,770              |
| Common funds:                                                                   |                                        |                       |                          |
| Mutual funds .....                                                              | 173,691,301                            | 9,553,016             | 183,244,317              |
| Commingled trusts .....                                                         | 371,929,047                            | 20,456,085            | 392,385,132              |
| Other investments.....                                                          | 23,504,945                             | 1,292,771             | 24,797,716               |
| Securities pledged to creditors:                                                |                                        |                       |                          |
| Common stocks.....                                                              | 18,801,137                             | 1,034,062             | 19,835,199               |
| Fixed income securities — Corporate.....                                        | 33,790,937                             | 1,858,500             | 35,649,437               |
| Fixed income securities — U.S. Government ...                                   | <u>853,055</u>                         | <u>46,918</u>         | <u>899,973</u>           |
| Total investments .....                                                         | 1,972,350,498                          | 108,479,212           | 2,080,829,710            |
| Collateral held under securities lending agreement.....                         | 54,917,871                             | 3,020,481             | 57,938,352               |
| Net assets held in 401(h) account .....                                         | 109,360,585                            | —                     | 109,360,585              |
| Accrued interest and dividends.....                                             | 17,178,263                             | 944,804               | 18,123,067               |
| Receivable from sale of securities .....                                        | 5,534,233                              | 304,382               | 5,838,615                |
| Liability to return collateral held under securities<br>lending agreement ..... | (54,917,871)                           | (3,020,481)           | (57,938,352)             |
| Amount related to obligation of 401(h) account .....                            | (109,360,585)                          | —                     | (109,360,585)            |
| Payable for securities purchased.....                                           | (4,107,756)                            | (225,926)             | (4,333,682)              |
| Accrued expenses.....                                                           | (931,197)                              | (51,216)              | (982,413)                |
| Other liabilities.....                                                          | <u>(1,648,572)</u>                     | <u>(90,671)</u>       | <u>(1,739,243)</u>       |
| Total net assets .....                                                          | <u>\$ 1,988,375,469</u>                | <u>\$ 109,360,585</u> | <u>\$ 2,097,736,054</u>  |

| For the Year Ended December 31, 2009                  |                                        |                     |                          |
|-------------------------------------------------------|----------------------------------------|---------------------|--------------------------|
| CHANGE IN NET ASSETS                                  | Amounts per<br>Financial<br>Statements | 401(h)<br>Account   | Amounts per<br>Form 5500 |
| Investment income (loss):                             |                                        |                     |                          |
| Common stocks.....                                    | \$ 116,289,904                         | \$ 6,764,038        | \$ 123,053,942           |
| Preferred stocks.....                                 | (426,221)                              | (24,791)            | (451,012)                |
| Fixed income securities:                              |                                        |                     |                          |
| U.S. Government .....                                 | (31,553,138)                           | (1,835,298)         | (33,388,436)             |
| Corporate .....                                       | 39,522,822                             | 2,298,858           | 41,821,680               |
| Common funds:                                         |                                        |                     |                          |
| Mutual funds.....                                     | 65,333,532                             | 3,800,145           | 69,133,677               |
| Commingled trusts.....                                | 66,913,404                             | 3,892,039           | 70,805,443               |
| Other investments .....                               | (11,793,312)                           | (685,962)           | (12,479,274)             |
| Net appreciation in fair value of investments.....    | 244,286,991                            | 14,209,029          | 258,496,020              |
| Interest and dividends .....                          | 55,468,956                             | 3,226,368           | 58,695,324               |
| Other investment income .....                         | 1,200,484                              | 69,827              | 1,270,311                |
| Contributions.....                                    | 78,873,003                             | 4,531,465           | 83,404,468               |
| Benefits paid to participants .....                   | (128,386,955)                          | (15,673,463)        | (144,060,418)            |
| Administrative expenses .....                         | (8,827,882)                            | (1,312,733)         | (10,140,615)             |
| Net increase in net assets available for benefits ... | <u>\$ 242,614,597</u>                  | <u>\$ 5,050,493</u> | <u>\$ 247,665,090</u>    |

The following is a reconciliation of the net assets per the financial statements to the Form 5500 for the 2008 plan year.

|                                                                                 | As of December 31, 2008                |                       |                          |
|---------------------------------------------------------------------------------|----------------------------------------|-----------------------|--------------------------|
|                                                                                 | Amounts per<br>Financial<br>Statements | 401(h)<br>Account     | Amounts per<br>Form 5500 |
| <b>NET ASSETS</b>                                                               |                                        |                       |                          |
| <b>INVESTMENTS:</b>                                                             |                                        |                       |                          |
| Interest bearing cash.....                                                      | \$ 3,485,946                           | \$ 211,384            | \$ 3,697,330             |
| Common stocks .....                                                             | 352,776,957                            | 21,391,983            | 374,168,940              |
| Preferred stocks .....                                                          | 15,616,844                             | 946,987               | 16,563,831               |
| Fixed income securities:                                                        |                                        |                       |                          |
| U.S. Government.....                                                            | 265,209,565                            | 16,081,999            | 281,291,564              |
| Corporate .....                                                                 | 330,437,184                            | 20,037,325            | 350,474,509              |
| Common funds:                                                                   |                                        |                       |                          |
| Mutual funds .....                                                              | 156,473,345                            | 9,488,361             | 165,961,706              |
| Commingled trusts .....                                                         | 464,802,535                            | 28,185,083            | 492,987,618              |
| Other investments.....                                                          | 3,582,524                              | 217,240               | 3,799,764                |
| Securities pledged to creditors:                                                |                                        |                       |                          |
| Common stocks .....                                                             | 20,392,037                             | 1,236,549             | 21,628,586               |
| Fixed income securities — Corporate.....                                        | 7,483,923                              | 453,817               | 7,937,740                |
| Fixed income securities — U.S. Government ...                                   | <u>132,014,897</u>                     | <u>8,005,229</u>      | <u>140,020,126</u>       |
| Total investments .....                                                         | 1,752,275,757                          | 106,255,957           | 1,858,531,714            |
| Collateral held under securities lending agreement.....                         | 162,538,579                            | 9,856,150             | 172,394,729              |
| Net assets held in 401(h) account .....                                         | 104,310,092                            | —                     | 104,310,092              |
| Accrued interest and dividends.....                                             | 4,977,576                              | 301,834               | 5,279,410                |
| Contributions receivable .....                                                  | 25,600,000                             | —                     | 25,600,000               |
| Receivable from sale of securities .....                                        | 135,925,213                            | 8,242,346             | 144,167,559              |
| Non-interest bearing cash overdraft.....                                        | (25,476)                               | —                     | (25,476)                 |
| Liability to return collateral held under securities<br>lending agreement ..... | (162,538,579)                          | (9,856,150)           | (172,394,729)            |
| Amount related to obligation of 401(h) account .....                            | (104,310,092)                          | —                     | (104,310,092)            |
| Payable for securities purchased.....                                           | (158,523,484)                          | (9,612,679)           | (168,136,163)            |
| Accrued expenses.....                                                           | (1,200,630)                            | (72,805)              | (1,273,435)              |
| Other liabilities.....                                                          | <u>(13,268,084)</u>                    | <u>(804,561)</u>      | <u>(14,072,645)</u>      |
| Total net assets .....                                                          | <u>\$ 1,745,760,872</u>                | <u>\$ 104,310,092</u> | <u>\$ 1,850,070,964</u>  |

## **7. TAX STATUS**

The Plan obtained its latest determination letter on June 30, 2009, in which the Internal Revenue Service stated that the Plan, as designed, was in compliance with the applicable requirements of the Internal Revenue Code (IRC). Therefore no provisions for income taxes have been included in the Plan's financial statements. The Plan has been amended since receiving the determination letter, but the Plan administrator believes that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC.

|                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                    |                                                                                           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>SCHEDULE SB</b><br><b>(Form 5500)</b><br><br><small>Department of the Treasury<br/>Internal Revenue Service</small><br><br><small>Department of Labor<br/>Employee Benefits Security Administration<br/>Pension Benefit Guaranty Corporation</small> | <b>Single-Employer Defined Benefit Plan</b><br><b>Actuarial Information</b><br><br>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).<br><br><b>► File as an attachment to Form 5500 or 5500-SF.</b> | OMB No. 1210-0110<br><br><b>2009</b><br><br><b>This Form is Open to Public Inspection</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

► **Round off amounts to nearest dollar.**  
 ► **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

|                                                                                                                                                         |                                                                 |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|-----|
| <b>A</b> Name of plan<br><br>EFH Retirement Plan                                                                                                        | <b>B</b> Three-digit plan number (PN) ►                         | 002 |
| <b>C</b> Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF<br><br>Energy Future Holdings Corp.                                            | <b>D</b> Employer Identification Number (EIN)<br><br>75-2669310 |     |
| <b>E</b> Type of plan: <input checked="" type="checkbox"/> Single <input type="checkbox"/> Multiple-A <input type="checkbox"/> Multiple-B               |                                                                 |     |
| <b>F</b> Prior year plan size: <input type="checkbox"/> 100 or fewer <input type="checkbox"/> 101-500 <input checked="" type="checkbox"/> More than 500 |                                                                 |     |

|                                                                                                                                                                                                |              |                            |                    |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|----------------------------|--------------------|
| <b>Part I Basic Information</b>                                                                                                                                                                |              |                            |                    |
| <b>1</b> Enter the valuation date: Month <u>1</u> Day <u>1</u> Year <u>2009</u>                                                                                                                |              |                            |                    |
| <b>2</b> Assets:                                                                                                                                                                               |              |                            |                    |
| a Market value .....                                                                                                                                                                           | <b>2a</b>    | 1,746,591,365              |                    |
| b Actuarial value .....                                                                                                                                                                        | <b>2b</b>    | 1,921,250,501              |                    |
| <b>3</b> Funding target/participant count breakdown                                                                                                                                            |              | (1) Number of participants | (2) Funding Target |
| a For retired participants and beneficiaries receiving payment .....                                                                                                                           | <b>3a</b>    | 10,342                     | 904,855,003        |
| b For terminated vested participants .....                                                                                                                                                     | <b>3b</b>    | 12,174                     | 368,393,957        |
| c For active participants:                                                                                                                                                                     |              |                            |                    |
| (1) Non-vested benefits .....                                                                                                                                                                  | <b>3c(1)</b> |                            | 5,809,377          |
| (2) Vested benefits .....                                                                                                                                                                      | <b>3c(2)</b> |                            | 657,617,571        |
| (3) Total active .....                                                                                                                                                                         | <b>3c(3)</b> | 7,163                      | 663,426,948        |
| d Total .....                                                                                                                                                                                  | <b>3d</b>    | 29,679                     | 1,936,675,908      |
| <b>4</b> If the plan is at-risk, check the box and complete items (a) and (b) <input type="checkbox"/>                                                                                         |              |                            |                    |
| a Funding target disregarding prescribed at-risk assumptions .....                                                                                                                             | <b>4a</b>    |                            |                    |
| b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been at-risk for fewer than five consecutive years and disregarding loading factor ..... | <b>4b</b>    |                            |                    |
| <b>5</b> Effective interest rate .....                                                                                                                                                         | <b>5</b>     | 8.22 %                     |                    |
| <b>6</b> Target normal cost .....                                                                                                                                                              | <b>6</b>     | 46,303,133                 |                    |

**Statement by Enrolled Actuary**  
 To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

|                                                                                |                          |                                                          |
|--------------------------------------------------------------------------------|--------------------------|----------------------------------------------------------|
| <b>SIGN HERE</b>                                                               | <br>Signature of actuary | 10/14/2010<br>Date                                       |
| Brian P. Levine<br>Type or print name of actuary                               |                          | 08-06424<br>Most recent enrollment number                |
| HEWITT ASSOCIATES LLC<br>Firm name                                             |                          | (972) 402-8700<br>Telephone number (including area code) |
| 2201 WEST ROYAL LANE, SUITE 100<br>IRVING TX 75063-3301<br>Address of the firm |                          |                                                          |

| <b>Part II Beginning of year carryover and prefunding balances</b> |                                                                                                 | (a) Carryover balance | (b) Prefunding balance |
|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|-----------------------|------------------------|
| <b>7</b>                                                           | Balance at beginning of prior year after applicable adjustments (Item 13 from prior year) ..... | 0                     | 0                      |
| <b>8</b>                                                           | Portion used to offset prior year's funding requirement (Item 35 from prior year) .....         | 0                     | 0                      |
| <b>9</b>                                                           | Amount remaining (Item 7 minus item 8).....                                                     | 0                     | 0                      |
| <b>10</b>                                                          | Interest on item 9 using prior year's actual return of <u>(19.82)</u> % .....                   |                       |                        |
| <b>11</b>                                                          | Prior year's excess contributions to be added to prefunding balance:                            |                       |                        |
| <b>a</b>                                                           | Excess contributions (Item 38 from prior year) .....                                            |                       | 16,724,352             |
| <b>b</b>                                                           | Interest on (a) using prior year's effective rate of <u>6.28</u> % .....                        |                       | 1,050,289              |
| <b>c</b>                                                           | Total available at beginning of current plan year to add to prefunding balance .....            |                       | 17,774,641             |
| <b>d</b>                                                           | Portion of (c) to be added to prefunding balance.....                                           |                       | 17,774,641             |
| <b>12</b>                                                          | Reduction in balances due to elections or deemed elections.....                                 | 0                     | 0                      |
| <b>13</b>                                                          | Balance at beginning of current year (item 9 + item 10 + item 11d - item 12) .....              | 0                     | 17,774,641             |

| <b>Part III Funding percentages</b> |                                                                                                                                                                 |           |         |
|-------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>14</b>                           | Funding target attainment percentage.....                                                                                                                       | <b>14</b> | 98.28 % |
| <b>15</b>                           | Adjusted funding target attainment percentage.....                                                                                                              | <b>15</b> | 98.28 % |
| <b>16</b>                           | Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement..... | <b>16</b> | 96.44 % |
| <b>17</b>                           | If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.....                                        | <b>17</b> | %       |

| <b>Part IV Contributions and liquidity shortfalls</b>                                    |                                   |                                 |                          |                                   |                                 |
|------------------------------------------------------------------------------------------|-----------------------------------|---------------------------------|--------------------------|-----------------------------------|---------------------------------|
| <b>18</b> Contributions made to the plan for the plan year by employer(s) and employees: |                                   |                                 |                          |                                   |                                 |
| (a) Date<br>(MM-DD-YYYY)                                                                 | (b) Amount paid by<br>employer(s) | (c) Amount paid by<br>employees | (a) Date<br>(MM-DD-YYYY) | (b) Amount paid by<br>employer(s) | (c) Amount paid by<br>employees |
| 04/15/2009                                                                               | 16,100,000                        |                                 |                          |                                   |                                 |
| 07/15/2009                                                                               | 16,100,000                        |                                 |                          |                                   |                                 |
| 10/15/2009                                                                               | 16,100,000                        |                                 |                          |                                   |                                 |
| 12/31/2009                                                                               | 30,573,003                        |                                 |                          |                                   |                                 |
|                                                                                          |                                   |                                 |                          |                                   |                                 |
|                                                                                          |                                   |                                 |                          |                                   |                                 |
| <b>Totals ▶</b>                                                                          |                                   |                                 | <b>18(b)</b>             | 78,873,003                        | <b>18(c)</b>                    |
|                                                                                          |                                   |                                 |                          |                                   | 0                               |

**19** Discounted employer contributions - see instructions for small plan with a valuation date after the beginning of the year:

|                                                                                                                        |            |            |
|------------------------------------------------------------------------------------------------------------------------|------------|------------|
| <b>a</b> Contributions allocated toward unpaid minimum required contribution from prior years. ....                    | <b>19a</b> | 0          |
| <b>b</b> Contributions made to avoid restrictions adjusted to valuation date .....                                     | <b>19b</b> | 0          |
| <b>c</b> Contributions allocated toward minimum required contribution for current year adjusted to valuation date..... | <b>19c</b> | 74,563,609 |

**20** Quarterly contributions and liquidity shortfalls:

**a** Did the plan have a "funding shortfall" for the prior year? ..... ☒ Yes ☐ No

**b** If 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ..... ☒ Yes ☐ No

**c** If 20a is "Yes," see instructions and complete the following table as applicable:

| Liquidity shortfall as of end of Quarter of this plan year |         |         |         |
|------------------------------------------------------------|---------|---------|---------|
| (1) 1st                                                    | (2) 2nd | (3) 3rd | (4) 4th |
| 0                                                          | 0       | 0       | 0       |

**Part V Assumptions used to determine funding target and target normal cost**

|                                                                                                                                                                                              |                   |                   |                   |                                                                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-------------------|-------------------|----------------------------------------------------------------|
| <b>21</b> Discount rate:                                                                                                                                                                     |                   |                   |                   |                                                                |
| <b>a</b> Segment rates:                                                                                                                                                                      | 1st segment:<br>% | 2nd segment:<br>% | 3rd segment:<br>% | <input checked="" type="checkbox"/> N/A, full yield curve used |
| <b>b</b> Applicable month (enter code) .....                                                                                                                                                 |                   |                   |                   | <b>21b</b> 2                                                   |
| <b>22</b> Weighted average retirement age .....                                                                                                                                              |                   |                   |                   | <b>22</b> 62                                                   |
| <b>23</b> Mortality table(s) (see instructions) <input type="checkbox"/> Prescribed - combined <input checked="" type="checkbox"/> Prescribed - separate <input type="checkbox"/> Substitute |                   |                   |                   |                                                                |

**Part VI Miscellaneous Items**

|                                                                                                                                                                        |                                                                     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|
| <b>24</b> Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment. .... | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>25</b> Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment. ....                                      | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>26</b> Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment. ....                            | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>27</b> If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment. ....                  | <b>27</b>                                                           |

**Part VII Reconciliation of unpaid minimum required contributions for prior years**

|                                                                                                                                      |           |   |
|--------------------------------------------------------------------------------------------------------------------------------------|-----------|---|
| <b>28</b> Unpaid minimum required contribution for all prior years .....                                                             | <b>28</b> | 0 |
| <b>29</b> Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (item 19a) ..... | <b>29</b> | 0 |
| <b>30</b> Remaining amount of unpaid minimum required contributions (item 28 minus item 29) .....                                    | <b>30</b> | 0 |

**Part VIII Minimum required contribution for current year**

|                                                                                                                                                                                      |                     |                    |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------------|
| <b>31</b> Target normal cost, adjusted, if applicable (see instructions) .....                                                                                                       | <b>31</b>           | 46,303,133         |
| <b>32</b> Amortization installments:                                                                                                                                                 | Outstanding Balance | Installment        |
| <b>a</b> Net shortfall amortization installment .....                                                                                                                                | 33,200,048          | 7,363,760          |
| <b>b</b> Waiver amortization installment .....                                                                                                                                       |                     |                    |
| <b>33</b> If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount ..... | <b>33</b>           |                    |
| <b>34</b> Total funding requirement before reflecting carryover/prefunding balances (item 31 + item 32a + item 32b - item 33) .....                                                  | <b>34</b>           | 53,666,893         |
|                                                                                                                                                                                      | Carryover balance   | Prefunding balance |
| <b>35</b> Balances used to offset funding requirement .....                                                                                                                          | 0                   | 0                  |
| <b>36</b> Additional cash requirement (item 34 minus item 35) .....                                                                                                                  | <b>36</b>           | 53,666,893         |
| <b>37</b> Contributions allocated toward minimum required contribution for current year adjusted to valuation date (Item 19c) .....                                                  | <b>37</b>           | 74,563,609         |
| <b>38</b> Interest-adjusted excess contributions for current year (see instructions) .....                                                                                           | <b>38</b>           | 20,896,716         |
| <b>39</b> Unpaid minimum required contribution for current year (excess, if any, of item 36 over item 37) .....                                                                      | <b>39</b>           | 0                  |
| <b>40</b> Unpaid minimum required contribution for all years .....                                                                                                                   | <b>40</b>           | 0                  |

Schedule SB Attachment (Form 5500)—2009 Plan Year  
EFH Retirement Plan  
EIN: 75-2669310 PN: 002

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**Schedule SB, line 19—Discounted Employer Contributions**

Year applied for contributions: 2009

| <b>Date</b>        | <b>Amount</b>     | <b>Interest<br/>Rate</b> | <b>Interest Adjusted<br/>Contribution</b> |
|--------------------|-------------------|--------------------------|-------------------------------------------|
| April 15, 2009     | \$ 16,100,000     | 8.22%                    | \$ 15,741,662                             |
| July 15, 2009      | 16,100,000        | 8.22%                    | 15,434,665                                |
| October 15, 2009   | 16,100,000        | 8.22%                    | 15,130,379                                |
| December 31, 2009  | <u>30,573,003</u> | 8.22%                    | <u>28,256,903</u>                         |
| Total Contribution | \$ 78,873,003     |                          | \$ 74,563,609                             |

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**Schedule SB, line 22—Description of Weighted Average Retirement Age**

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at mid-year, except for the 100% retirement age.

**Table 1 – High Retirement Rate**

| Retirement Age          | Retirement Percentage | Number of Employees Retired Per 1,000 | Weighted Age     |
|-------------------------|-----------------------|---------------------------------------|------------------|
| 55                      | 10.0%                 | 100                                   | 5,500.00         |
| 56                      | 5.0%                  | 45                                    | 2,520.00         |
| 57                      | 6.0%                  | 51                                    | 2,924.10         |
| 58                      | 8.0%                  | 64                                    | 3,729.17         |
| 59                      | 9.0%                  | 67                                    | 3,926.24         |
| 60                      | 13.0%                 | 87                                    | 5,248.29         |
| 61                      | 15.0%                 | 88                                    | 5,356.28         |
| 62                      | 35.0%                 | 174                                   | 10,797.45        |
| 63                      | 20.0%                 | 65                                    | 4,075.17         |
| 64                      | 25.0%                 | 65                                    | 4,139.85         |
| 65                      | 100.0%                | <u>194</u>                            | <u>12,613.61</u> |
| Total                   |                       | 1,000                                 | 60,830.16        |
| Average Retirement Age: |                       | 60.83016                              |                  |

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**Table 2 – Low Retirement Rate**

| Retirement<br>Age       | Retirement<br>Percentage | Number of<br>Employees<br>Retired<br>Per 1,000 | Weighted Age     |
|-------------------------|--------------------------|------------------------------------------------|------------------|
| 55                      | 2.5%                     | 25                                             | 1,375.00         |
| 56                      | 2.5%                     | 24                                             | 1,365.00         |
| 57                      | 2.5%                     | 24                                             | 1,354.64         |
| 58                      | 2.5%                     | 23                                             | 1,343.95         |
| 59                      | 2.5%                     | 23                                             | 1,332.94         |
| 60                      | 2.5%                     | 22                                             | 1,321.64         |
| 61                      | 2.5%                     | 21                                             | 1,310.08         |
| 62                      | 10.0%                    | 84                                             | 5,193.07         |
| 63                      | 4.0%                     | 30                                             | 1,899.66         |
| 64                      | 4.0%                     | 29                                             | 1,852.62         |
| 65                      | 100.0%                   | <u>695</u>                                     | <u>45,157.58</u> |
| Total                   |                          | 1,000                                          | 63,506.18        |
| Average Retirement Age: |                          | 63.50618                                       |                  |

The retirement rate was weighted according to the number of participants subject to each of the retirement tables above. The ultimate weighed average retirement age was 62.1, which was rounded to 62, as shown on Schedule SB line 22.

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**Schedule SB, Part V—Statement of Actuarial Assumptions/Methods**

|                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|--------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Interest Rates                       | Based on the full Yield Curve with a two month<br>lookback (October 2008 yield curve), with sample<br>rates as follows:                                                                                                                                                                                                                                                                                                                                                                                           |
| Yield Curve                          | Duration 0.5 - 5.45%<br>Duration 5.5 - 8.25%<br>Duration 10.5 - 8.87%<br>Duration 15.5 - 8.65%<br>Duration 20.5 - 8.11%<br>Duration 25.5 - 7.71%<br>Duration 30.5 - 7.46%                                                                                                                                                                                                                                                                                                                                         |
| Salary Increases                     | See Table A.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Cash Balance Interest Crediting Rate | 4.75%                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Cash Balance Annuity Conversion Rate | 4.75%                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Social Security Wage Base Increases  | Future wage indices are based on a national wage<br>increase of 3.50% per year.                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Social Security COLA Increases       | 3.00%.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Benefit Form for Active Participants | Traditional benefit participants are assumed to<br>receive life annuities at the earliest commencement<br>date. Cash Balance participants are assumed to<br>receive lump sums at termination or the date they<br>would have reached 10 years of Accredited Service.<br>The lump sums are calculated as the greater of their<br>Cash Balance account or the present value of their<br>12/31/2001 accrued benefit deferred to 65 valued<br>using the assumed 30-year treasury rate and current<br>417(3) mortality. |
| Retirement Age                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Active Participants                  | See Table B.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Terminated Vested Participants       | Age 62 for Traditional Deferred Vested participants<br>eligible for early retirement commencement;<br>otherwise age 65. Cash Balance participants are<br>assumed to receive a lump sum at age 55 or, if later,<br>once the 10-year service requirement is or would<br>have been met.                                                                                                                                                                                                                              |
| Mortality Rates                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Healthy                              | The 2009 Static Mortality Table for Annuitants and                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

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|                                 |                                                                                                                                                                 |
|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                 | Non-Annuitants Per §1.430(h)(3)-1(e).                                                                                                                           |
| Disabled                        | The 2009 Static Mortality Table for Annuitants and Non-Annuitants Per §1.430(h)(3)-1(e).                                                                        |
| Termination Rates               | See Table C.                                                                                                                                                    |
| Disability Rates                | See Table D.                                                                                                                                                    |
| Surviving Spouse Benefit        | It is assumed that 80% of males and 80% of females have an eligible spouse, and that males are three years older than their spouses.                            |
| Valuation Compensation          | None                                                                                                                                                            |
| Benefit and Compensation Limits | Projected benefits and compensation are limited by the current IRC section 415 maximum benefit of \$195,000 and the 401(a)(17) compensation limit of \$245,000. |
| Valuation of Plan Assets        | Two year average value.                                                                                                                                         |
| Actuarial Method                | Standard Unit Credit Cost Method.                                                                                                                               |
| Valuation Date                  | January 1, 2009.                                                                                                                                                |

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**Table A**  
***Percentage Salary Increase at Attained Age***

| <b>Present<br/>Age</b> | <b>Assumed<br/>Increase</b> | <b>Present<br/>Age</b> | <b>Assumed<br/>Increase</b> |
|------------------------|-----------------------------|------------------------|-----------------------------|
| 15                     | 9.95%                       | 40                     | 4.83%                       |
| 16                     | 9.95%                       | 41                     | 4.74%                       |
| 17                     | 9.95%                       | 42                     | 4.65%                       |
| 18                     | 9.95%                       | 43                     | 4.57%                       |
| 19                     | 9.95%                       | 44                     | 4.49%                       |
| 20                     | 9.95%                       | 45                     | 4.41%                       |
| 21                     | 9.46%                       | 46                     | 4.34%                       |
| 22                     | 9.00%                       | 47                     | 4.27%                       |
| 23                     | 8.57%                       | 48                     | 4.21%                       |
| 24                     | 8.18%                       | 49                     | 4.15%                       |
| 25                     | 7.82%                       | 50                     | 4.09%                       |
| 26                     | 7.49%                       | 51                     | 4.04%                       |
| 27                     | 7.18%                       | 52                     | 3.98%                       |
| 28                     | 6.89%                       | 53                     | 3.93%                       |
| 29                     | 6.62%                       | 54                     | 3.88%                       |
| 30                     | 6.36%                       | 55                     | 3.84%                       |
| 31                     | 6.11%                       | 56                     | 3.79%                       |
| 32                     | 5.87%                       | 57                     | 3.74%                       |
| 33                     | 5.66%                       | 58                     | 3.70%                       |
| 34                     | 5.49%                       | 59                     | 3.65%                       |
| 35                     | 5.35%                       | 60                     | 3.60%                       |
| 36                     | 5.23%                       | 61                     | 3.56%                       |
| 37                     | 5.13%                       | 62                     | 3.51%                       |
| 38                     | 5.03%                       | 63                     | 3.46%                       |
| 39                     | 4.93%                       | 64                     | 3.42%                       |

Effective beginning January 1, 2008, for funding purposes, to determine base pay increases the above table is reduced by 1% at each age for two years.

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**Table B**

***Annual Rates of Retirement per 100 Eligible Participants***

- Table 1 retirement rates are used for participants hired prior to January 1, 2002, who were either:

— Age 60 or older as of January 1, 2002; or

— Age 41 or older with at least 11 years of service as of January 1, 2002.

- For all other participants, Table 2 retirement rates are used.

| Present<br>Age | Table 1 | Table 2 |
|----------------|---------|---------|
| 55             | 10.00   | 2.50    |
| 56             | 5.00    | 2.50    |
| 57             | 6.00    | 2.50    |
| 58             | 8.00    | 2.50    |
| 59             | 9.00    | 2.50    |
| 60             | 13.00   | 2.50    |
| 61             | 15.00   | 2.50    |
| 62             | 35.00   | 10.00   |
| 63             | 20.00   | 4.00    |
| 64             | 25.00   | 4.00    |
| 65             | 100.00  | 100.00  |
| 66             | 100.00  | 100.00  |
| 67             | 100.00  | 100.00  |
| 68             | 100.00  | 100.00  |
| 69             | 100.00  | 100.00  |

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**Table C**

***Annual Rates of Turnover per 100 Eligible Participants (with at least three years of service)***

| Age | Male    | Female  | Age | Male   | Female  |
|-----|---------|---------|-----|--------|---------|
| 15  | 11.4136 | 17.1606 | 40  | 6.4647 | 10.2636 |
| 16  | 11.4136 | 17.1606 | 41  | 6.1898 | 9.8804  |
| 17  | 11.4136 | 17.1606 | 42  | 5.9148 | 9.4972  |
| 18  | 11.4136 | 17.1606 | 43  | 5.6399 | 9.1141  |
| 19  | 11.4136 | 17.1606 | 44  | 5.3650 | 8.7309  |
| 20  | 11.4136 | 17.1606 | 45  | 5.0900 | 8.3477  |
| 21  | 11.4136 | 17.1606 | 46  | 4.8151 | 7.9646  |
| 22  | 11.4136 | 17.1606 | 47  | 4.5401 | 7.5814  |
| 23  | 11.1387 | 16.7774 | 48  | 4.2652 | 7.1982  |
| 24  | 10.8638 | 16.3943 | 49  | 3.9903 | 6.8151  |
| 25  | 10.5888 | 16.0111 | 50  | 3.7153 | 6.4319  |
| 26  | 10.3139 | 15.6279 | 51  | 3.4404 | 6.0487  |
| 27  | 10.0389 | 15.2448 | 52  | 3.1654 | 5.6656  |
| 28  | 9.7640  | 14.8616 | 53  | 2.8905 | 5.2824  |
| 29  | 9.4891  | 14.4784 | 54  | 2.6156 | 4.8992  |
| 30  | 9.2141  | 14.0953 | 55  | 2.3406 | 4.5161  |
| 31  | 8.9392  | 13.7121 | 56  | 2.0657 | 4.1329  |
| 32  | 8.6642  | 13.3289 | 57  | 1.7907 | 3.7497  |
| 33  | 8.3893  | 12.9458 | 58  | 1.5158 | 3.3666  |
| 34  | 8.1144  | 12.5626 | 59  | 1.2408 | 2.9834  |
| 35  | 7.8394  | 12.1794 | 60  | 0.9659 | 2.6002  |
| 36  | 7.5645  | 11.7963 | 61  | 0.6910 | 2.2170  |
| 37  | 7.2895  | 11.4131 | 62  | 0.4160 | 1.8339  |
| 38  | 7.0146  | 11.0299 | 63  | 0.1411 | 1.4507  |
| 39  | 6.7397  | 10.6467 | 64  | 0.0000 | 1.0675  |

Participants (male and female) with less than three years of service are assumed to terminate at the following rates:

| Service | Annual Rate per 100 Eligible Participants |
|---------|-------------------------------------------|
| 0       | 25                                        |
| 1       | 20                                        |
| 2       | 15                                        |

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**Table D**  
**Disability Rates**

| Age | Rate    | Age | Rate    |
|-----|---------|-----|---------|
| 16  | 0.0000% | 46  | 0.3071% |
| 17  | 0.0000% | 47  | 0.3380% |
| 18  | 0.0000% | 48  | 0.3737% |
| 19  | 0.0000% | 49  | 0.4202% |
| 20  | 0.0200% | 50  | 0.4758% |
| 21  | 0.0210% | 51  | 0.5370% |
| 22  | 0.0220% | 52  | 0.6080% |
| 23  | 0.0250% | 53  | 0.6868% |
| 24  | 0.0285% | 54  | 0.7759% |
| 25  | 0.0325% | 55  | 0.8700% |
| 26  | 0.0370% | 56  | 0.9672% |
| 27  | 0.0420% | 57  | 1.0700% |
| 28  | 0.0486% | 58  | 1.1693% |
| 29  | 0.0567% | 59  | 1.2500% |
| 30  | 0.0658% | 60  | 1.3750% |
| 31  | 0.0756% | 61  | 1.6570% |
| 32  | 0.0858% | 62  | 1.7820% |
| 33  | 0.0965% | 63  | 1.8400% |
| 34  | 0.1076% | 64  | 1.8620% |
| 35  | 0.1190% | 65  | 1.8750% |
| 36  | 0.1305% | 66  | 0.0000% |
| 37  | 0.1420% | 67  | 0.0000% |
| 38  | 0.1541% | 68  | 0.0000% |
| 39  | 0.1673% | 69  | 0.0000% |
| 40  | 0.1821% | 70  | 0.0000% |
| 41  | 0.1974% | 71  | 0.0000% |
| 42  | 0.2129% | 72  | 0.0000% |
| 43  | 0.2302% | 73  | 0.0000% |
| 44  | 0.2512% | 74  | 0.0000% |
| 45  | 0.2773% | 75+ | 0.0000% |

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**Schedule SB, line 24—Change in Actuarial Assumptions**

The funding valuation reflects the following changes in conjunction with the implementation of PPA:

- The cash balance interest crediting rate and the cash balance annuity conversion rate assumptions were changed from 6.00% to 4.75%. This change was made to reflect better plan experience.

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**Schedule SB, Part V—Summary of Plan Provisions**

|                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|---------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Effective Date</b>                                   | January 1, 1947; amended and restated January 1, 2008.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Participation</b>                                    | <p>Completion of at least one year of service and attainment of age 21.</p> <p>Employees (other than Employees of Oncor Electric Delivery), who are first hired or rehired more than twelve months following a severance from service on or after October 1, 2007, shall not be eligible to participate in the plan or to accrue any additional benefit.</p>                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Applicable Benefit Formula</b>                       | <p>Employees hired before January 1, 2001 were allowed a one-time choice between their then current pension benefit (generally Final Average Pay), and a new Cash Balance benefit. For those electing the Cash Balance Plan an opening balance equal to the value of their Traditional benefit was determined. All hires after December 31, 2000 automatically enter the Cash Balance formula. In addition certain employees were already covered by a "Prior Cash Balance Formula" and certain employees, acquired as a result of various acquisitions have special minimum benefit provisions. The most notable of those special provisions pertain to former Enserch employees and those are summarized later in this material.</p> |
| <b>Normal Retirement</b>                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Eligibility                                             | Attainment of age 65.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Current EFH Formulas:                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Traditional Final Average Pay<br>(Pre – 1/1/2001 hires) | <p>Monthly amount equal to the sum of (A) and (B):</p> <p>(A) <math>1.3\% \times (\text{average annual Earnings not in excess of } \\$7,800) \times \text{Accredited Service}</math>; and</p> <p>(B) <math>1.5\% \times (\text{average annual Earnings in excess of } \\$7,800) \times \text{Accredited Service}</math>.</p>                                                                                                                                                                                                                                                                                                                                                                                                           |
| Prior Cash Balance Formula                              | Cash Balance Account is equal to the sum of (A) and (B):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |

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**Normal Retirement** (continued)

Prior Cash Balance Formula (continued)

- (A) Pay-Based Credits equal to a percentage of Earnings for each month as an eligible employee based on the following table:

| Years of Accredited Service | Percentage |
|-----------------------------|------------|
| 0, but less than 5          | 2.30%      |
| 5, but less than 10         | 3.15%      |
| 10, but less than 15        | 3.80%      |
| 15, but less than 20        | 4.60%      |
| 20, but less than 25        | 5.55%      |
| 25 or more                  | 6.75%      |

- (B) Interest Credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average of the 30-year Treasury rate in effect for November of the previous plan (calendar) year.

Current Cash Balance Formula

Cash Balance Account is equal to the sum of (A) and (B):

- (A) Pay-Based Credits equal to a percentage of Earnings plus incentive pay for each month as an eligible employee based on the following table:

| Age plus Years of Accredited Service | Percentage |
|--------------------------------------|------------|
| Less than 35                         | 3.50%      |
| 35, but less than 50                 | 4.50%      |
| 50, but less than 65                 | 5.50%      |
| 65 or more                           | 6.50%      |

- (B) Interest Credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average of the 30-year Treasury rate in effect for November of the previous plan (calendar) year.

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**Early Retirement**

Eligibility

Attainment of age 55 and 15 years of Accredited Service.

Benefits

The participant's accrued benefit at the date of early retirement is payable at the Normal Retirement Age. The participant may elect an earlier commencement with early retirement reduction based on the participant's age at the annuity start date.

The early commencement benefit under the Traditional Final Average Pay formula shall be the accrued benefit under this formula reduced by 1/3% for each month the commencement date precedes the first day of the month coincident with or following their 62<sup>nd</sup> birthday.

The benefit under the Cash Balance Formula will be the account balance if the Employee has 10 years of Accredited Service or more. This benefit can be received as either a lump sum or an actuarially equivalent annuity.

**Late Retirement**

Eligibility

Actively employed after normal retirement eligibility.

Benefits

The accrued benefit payable beginning on the first day of the month following Late Retirement is the greater of the accrued benefit calculated at termination under the applicable formula and the accrued benefit calculated at Normal Retirement Age increased actuarially to the late retirement date.

**Vested Terminations**

Eligibility

Traditional Formula

Five years of Vesting Service and termination of employment for reasons other than disability and death.

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**Vested Terminations** (continued)

Eligibility (continued)

Cash Balance Formula

Three years of Vesting Service and termination of employment for reasons other than disability and death.

Benefits

The benefit under the Final Average Pay Formula shall be the accrued benefit payable at age 65. If the Employee has at least 15 years of Accredited Service at termination, the benefit can commence as early as age 55 with the same reduction as for Early Retirement.

The benefit under the Cash Balance Formula will be the account balance or an actuarially equivalent annuity that can commence immediately, provided the Employee had at least 10 years of Accredited Service at termination. For other participants commencement is delayed until the date that they would have had 10 years of Accredited Service had they not terminated.

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**Disability Retirement**

Eligibility

Participant must be eligible for benefits under the company's formal long-term disability plan.

Benefits

Service for purposes of Accredited Service will continue. However, average annual Earnings at the time of disability will be used to calculate retirement benefits.

**Qualified Preretirement Survivor Annuity**

Eligibility

A surviving spouse is eligible for the Qualified Preretirement Survivor Annuity (QPSA) if all of the following are satisfied:

- The participant was partially or fully vested
- The participant's death occurred before the benefit commencement date of the first pension payment to the participant
- For Traditional Final Average Pay participants the participant and spouse were married for not less than one year at the time of death

The benefit payable to the surviving spouse under the Final Average Pay plan is the greater of (A) and (B) until remarriage of the surviving spouse and the benefit under (B) thereafter:

- (A) Two-thirds of the normal retirement benefit based on average annual Earnings and years of Accredited Service at the time of the participant's death.
- (B) The retirement benefit payable as if the employee had terminated on the date of death and elected to receive the 100% Joint and Survivor Annuity Option at the earliest possible date.

The benefit payable to the surviving spouse or designated beneficiary under the Cash Balance Plan is the vested account balance in the form of a lump sum or a monthly annuity.

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**Postretirement Death**

Eligibility

If a participant dies after having started receiving retirement benefits, the survivor may be eligible for a portion of the participant's benefit, depending on the form of payment originally elected and the period of time over which payments have been made.

Benefits

Benefit amounts are based on the form of payment the participant was receiving.

**Normal Form of Payment**

Single life annuity for single participants. 100% qualified joint and survivor annuity for married participants.

**Optional Forms of Payment**

Actuarially equivalent amounts may be paid in any of the following forms:

- Single Life Annuity
- 50% Joint and Survivor Annuity
- 100% Joint and Survivor Annuity
- 10-Year Certain and Life Annuity
- Social Security Adjustment
- Lump Sum (only if less than \$5,000 for Traditional participants)

**Employee Contributions**

No employee contributions are required or allowed

**Pay Limits**

The Enserch plan incorporates prospective EGTRRA Limits. Pre-EGTRRA Limits are calculated under the Extended Wear-Away GATT approach.

**Ad Hoc Enhancements**

From time to time, the plan has sponsored ad hoc enhancements including severance benefits, early retirement windows, and ad hoc retiree cost-of-living increases. None of these has consistently shown a pattern of entitlement to include their valuation for future retirees.

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**Definitions**

Accredited Service

Accredited Service is used to determine the amount of a participant's benefit under the plan.

Accredited Service is years and complete months of participation, up to a maximum of 40 years.

Vesting Service

Vesting Service is used to determine a participant's eligibility to receive benefits under the plan.

Vesting Service is years and complete months of service beginning no earlier than age 18.

Earnings

Annual remuneration, exclusive of overtime earnings or any special, incentive or other extra compensation. Includes amounts contributed to a salary reduction arrangement. Earnings for Cash Balance participants shall include cash commissions and incentive compensation.

However, in no event will Earnings exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Final Average Earnings

Final Average Earnings will be calculated as one-third of the sum of the Participant's Earnings during the Participant's highest three years of Earnings.

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**Plan Provisions—Retirement and Benefit Program of 1969 of ENSERCH Corporation and Participating Subsidiary Companies**

|                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|--------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Participation            | Employees of Enserch Corporation as of the corporate merger date in 1997, and employed with TXU as of December 31, 1997.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Normal Retirement</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Eligibility              | Attainment of age 65.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Benefits                 | Greater of (1) Enserch Benefit only, but considering all service with Enserch and TXU or (2) Enserch Benefit accrued through 12/31/1997 (or earlier transfer date) plus TXU benefits accrued thereafter. (1) does not apply for periods of service in which an employee participates in the TXU cash balance formula.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Enserch Benefit          | <p>Monthly amount equal to the greater of (A), (B) and (C):</p> <p>(A) 1.25% x Enserch Final Average Earnings x Enserch Benefit Service up to 35 years; plus 0.50% x Enserch Final Average Earnings x Enserch Benefit Service for years 35 up to 45.</p> <p>(B) 1.00% x Enserch Final Average Earnings x Enserch Benefit Service up to 35 years; plus 0.50% x Enserch Final Average Earnings x Enserch Benefit Service for years 35 up to 45; plus 0.75% x (Enserch Final Average Earnings in Excess of Covered Compensation) x Enserch Benefit Service up to 35 years</p> <p>(C) Post-1990 Minimum Benefit, (1) + (2) + (3):</p> <p>(1) Frozen 4/30/1989 benefit with pay growth adjustment through 12/31/1993</p> <p>(2) Frozen 5/1/1989-12/31/1990 benefit with pay growth through 12/31/1990, consisting of a Base Component and an Excess Component</p> <p>(3) Greater of Enserch Benefit (A) or (B) above with Enserch Benefit Service</p> |

Schedule SB Attachment (Form 5500)—2009 Plan Year  
EFH Retirement Plan  
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after 12/31/1990 only; the 45 year  
service cap is disregarded

The Post-1990 Minimum Benefit shall be no  
less than the prior Minimum Benefit as of  
12/31/1990

Schedule SB Attachment (Form 5500)—2009 Plan Year  
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**Plan Provisions—Retirement and Benefit Program of 1969 of ENSERCH Corporation and Participating Subsidiary Companies**

**Early Retirement**

Eligibility

Retirement after attainment of age 55 and 5 years of Enserch Benefit Service or age 50 and 15 years of TXU Accredited Service

Benefits

Normal Retirement benefit reduced for early commencement, but no earlier than Earliest Retirement Age (age 55 if satisfying the 50+15 criteria, otherwise, 10 years prior to SSRA)

The reduction factor differs for each Enserch benefit component and age, according to the following table. Benefit component labels correspond to the labels under the retirement area.

| Table                         | 1              | 2    | 3           | 4               |
|-------------------------------|----------------|------|-------------|-----------------|
| Applies to:                   | (A), (B), (C3) | (C1) | (C2)        | (C2),<br>Excess |
| Unreduced Age:                |                |      |             |                 |
| Years before<br>Unreduced Age | SSRA           | 65   | SSRA        | SSRA            |
| 0                             | 1.0000         | 1.00 | 1.00        | 1.000           |
| 1                             | 0.9077         | 0.98 | 1.00        | 0.933           |
| 2                             | 0.8255         | 0.96 | 1.00        | 0.867           |
| 3                             | 0.7522         | 0.94 | 1.00        | 0.800           |
| 4                             | 0.6866         | 0.92 | 1.00        | 0.733           |
| 5                             | 0.6278         | 0.90 | 1.00        | 0.667           |
| 6                             | 0.5748         | 0.84 | 0.95        | 0.633           |
| 7                             | 0.5271         | 0.78 | 0.90        | 0.600           |
| 8                             | 0.4840         | 0.72 | 0.85        | 0.567           |
| 9                             | 0.4451         | 0.66 | 0.80        | 0.533           |
| 10                            | 0.4098         | 0.60 | 0.75        | 0.500           |
| 11                            | Actuarial      | N/A  | Actuarial   | N/A             |
|                               | Equivalence    |      | Equivalence |                 |
| 12                            | Actuarial      | N/A  | Actuarial   | N/A             |
|                               | Equivalence    |      | Equivalence |                 |

The Excess portion of (C)(2) is reduced by both tables 3 and 4.

Schedule SB Attachment (Form 5500)—2009 Plan Year  
EFH Retirement Plan  
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**Plan Provisions—Retirement and Benefit Program of 1969 of ENSERCH Corporation and Participating Subsidiary Companies**

**Late Retirement**

Eligibility

Actively employed after normal retirement eligibility.

Benefits

The accrued benefit payable beginning on the first day of the month following Late Retirement is the accrued benefit calculated at termination under the applicable formula indicated at Normal Retirement.

**Vested Terminations**

Eligibility

Five years of EFH Vesting Service, but including service before age 18, and termination of employment for reasons other than disability and death.

Benefits

Accrued Normal Retirement benefit, payable as early as the Earliest Retirement Age, reduced actuarially.

**Disability Retirement**

Eligibility

Disability as defined in the plan document, generally incapacity to perform current job or one concomitant with current qualifications, affirmed by a physician.

Benefits

100% immediate vesting, with termination date as of disability date. However, early commencement is in accordance with the reductions under Early Retirement.

**Preretirement Survivor Annuity**

Eligibility

A surviving spouse is eligible for the Preretirement Survivor Annuity if all of the following are satisfied:

- The participant was vested
- The participant's death occurred before the benefit commencement date of the first pension payment to the participant

Schedule SB Attachment (Form 5500)—2009 Plan Year  
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Benefits

Benefit as if the participant terminated employment on the date of death, selected the earliest commencement age, elected the Joint and 50% Survivor option with the spouse as joint annuitant, and then died. The spouse therefore is entitled to a single life survivor annuity.

Schedule SB Attachment (Form 5500)—2009 Plan Year  
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**Plan Provisions—Retirement and Benefit Program of 1969 of ENSERCH Corporation and Participating Subsidiary Companies**

|                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|----------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Unreduced Form of Payment</b> | 10 Year Certain and Life                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>Normal Form of Payment</b>    | Actuarially equivalent life annuity for single participants and 100% Joint and Survivor if married.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Optional Forms of Payment</b> | <p>Actuarially equivalent amounts may be paid in any of the following forms:</p> <ul style="list-style-type: none"><li>■ 10 Year Certain and Life</li><li>■ 100% Joint and Survivor</li><li>■ Single Life Annuity</li><li>■ 5 Year Certain and Life</li><li>■ 15 Year Certain and Life</li><li>■ 100% Joint and Survivor with 10 Years Certain</li><li>■ 100% Joint and Survivor with 15 Years Certain</li><li>■ 50% Joint and Survivor</li><li>■ 67% Joint and Survivor</li><li>■ 67% Joint and Contingent (Reduce upon either death)</li><li>■ 67% Joint and Survivor with 10 Years Certain</li><li>■ Age 62 Social Security Level Income</li></ul> |
| <b>Definitions</b>               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Enserch Benefit Service          | <p>Benefit Service is credited from original hire date, and includes service with EFH (except as where specifically excluded in the formulas).</p> <p>For calculations involving Benefit Service after 12/31/1990 only, prior service shall still be considered in determining the 35 year service breakpoint.</p> <p>Benefit Service includes service with Fleet Star of Texas, L.C. and Transtar Technologies, L.C.</p> <p>Service is counted as determined by administrative practice.</p>                                                                                                                                                         |

Schedule SB Attachment (Form 5500)—2009 Plan Year  
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**Definitions** (continued)

“Compensation” if not contributed to a cafeteria plan, within the meaning of section 125 of the code, pursuant to the Participant’s election.

However, in no event will Compensation exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Enserch Final Average Earnings

Final Average Earnings is calculated as the highest monthly average of the sum of Enserch Compensation during the 60-consecutive-month period ending on the Participant’s retirement or earlier date of termination. For determining which 60 months are the highest, base pay alone is considered.

Enserch Compensation

For full-time participants, compensation includes:

- Base Pay
- 401(k), 125,132(f) Salary Reductions
- Overtime, differentials, commissions
- Annual cash awards if allowed by incentive plan

For part-time participants, compensation includes:

- W-2 Wages

Covered Compensation

The 35 year unindexed average of Social Security Wage Bases ending in the year the participant attains Social Security Retirement Age, with Social Security Wage Bases projected at a constant level amount between projected termination date and Social Security Retirement Age.

Social Security Retirement Age

Age at which unreduced benefits are available under the Social Security Act, but as further defined by Code Section 415(b)(8). Currently this is:

Schedule SB Attachment (Form 5500)—2009 Plan Year  
EFH Retirement Plan  
EIN: 75-2669310 PN: 002

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**Definitions** (continued)

- 65 if born before 1938
- 66 if born between 1938 and 1954 inclusive,  
and
- 67 if born after 1954

**EBASCO Provisions**

There were 10 active employees covered by the EBASCO plan provisions as of January 1, 2006. Those plan provisions are not summarized here due to its immaterial impact.

Schedule SB Attachment (Form 5500)—2009 Plan Year  
EFH Retirement Plan  
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The actuarial valuation was conducted on an ongoing (not termination) basis using personnel data furnished as of January 1, 2009 by Energy Future Holdings Corp.. Asset information and the dates and amounts of contributions are based on information supplied by Energy Future Holdings Corp..

The target liability was calculated using the full yield curve based on corporate bonds rates for October 2008. As such, "2" was entered on line 21b as the applicable lookback month.

Schedule SB Attachment (Form 5500)—2009 Plan Year  
EFH Retirement Plan  
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**Schedule SB, line 25—Change in Funding Method**

The implementation of PPA required certain changes to the methods used in the funding valuation:

- A change in the interest rate assumption the full yield curve with zero month lookback (December 2007 yield curve) to the full yield curve with a two month lookback (October 2008 yield curve).
- A change in the asset valuation method from market value method to the two year average value method. This change is automatically approved pursuant to IRS Notice 2009-22 and subsequent IRS guidance.
- An addition to the target normal cost of assumed expenses payable from the trust, as required by WRERA.

Note that this change will affect the comparability of the funding valuation results for the 2009 plan year and the funding valuation results for prior plan years.

Schedule SB Attachment (Form 5500)—2009 Plan Year  
EFH Retirement Plan  
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**Schedule SB, line 26—Schedule of Active Participant Data as of January 1, 2009**

Number of Participants, Average Compensation and Average Cash Balance Account

| Attained Age | Years of Credited Service |           |          |          |          |          |          |          |          |     |
|--------------|---------------------------|-----------|----------|----------|----------|----------|----------|----------|----------|-----|
|              | <1                        | 1-4       | 5-9      | 10-14    | 15-19    | 20-24    | 25-29    | 30-34    | 35-39    | 40+ |
| <25          | 101                       | 82        |          |          |          |          |          |          |          |     |
|              | \$33,594                  | \$38,496  |          |          |          |          |          |          |          |     |
|              | \$592                     | \$2,512   |          |          |          |          |          |          |          |     |
| 25-29        | 101                       | 157       | 96       |          |          |          |          |          |          |     |
|              | \$51,819                  | \$51,067  | \$49,819 |          |          |          |          |          |          |     |
|              | \$1,053                   | \$3,964   | \$7,651  |          |          |          |          |          |          |     |
| 30-34        | 71                        | 125       | 178      | 44       |          |          |          |          |          |     |
|              | \$68,322                  | \$77,483  | \$63,925 | \$60,509 |          |          |          |          |          |     |
|              | \$1,488                   | \$6,277   | \$13,423 | \$14,851 |          |          |          |          |          |     |
| 35-39        | 75                        | 84        | 130      | 69       | 43       |          |          |          |          |     |
|              | \$76,386                  | \$107,763 | \$83,666 | \$61,248 | \$64,150 |          |          |          |          |     |
|              | \$1,842                   | \$10,407  | \$21,185 | \$19,709 | \$26,974 |          |          |          |          |     |
| 40-44        | 51                        | 64        | 98       | 73       | 138      | 192      | 1        |          |          |     |
|              | \$65,906                  | \$102,801 | \$85,100 | \$71,853 | \$80,628 | \$70,756 |          |          |          |     |
|              | \$1,409                   | \$10,475  | \$23,479 | \$23,554 | \$36,820 | \$26,795 |          |          |          |     |
| 45-49        | 47                        | 59        | 94       | 63       | 87       | 1,060    | 12       | 1        |          |     |
|              | \$80,296                  | \$112,016 | \$79,161 | \$66,255 | \$78,336 | \$72,312 |          |          |          |     |
|              | \$1,660                   | \$11,880  | \$21,229 | \$21,311 | \$25,454 | \$25,632 |          |          |          |     |
| 50-54        | 35                        | 45        | 66       | 64       | 58       | 205      | 1,249    | 6        | 2        |     |
|              | \$96,575                  | \$125,392 | \$78,611 | \$75,933 | \$76,851 | \$77,011 | \$73,769 |          |          |     |
|              | \$2,621                   | \$15,771  | \$26,982 | \$26,225 | \$24,066 | \$29,417 | \$25,818 |          |          |     |
| 55-59        | 20                        | 20        | 32       | 44       | 46       | 129      | 437      | 707      | 4        | 2   |
|              | \$80,157                  | \$106,644 | \$74,104 | \$70,947 | \$65,509 | \$68,489 | \$64,095 | \$75,278 |          |     |
|              | \$2,616                   | \$9,729   | \$25,557 | \$32,447 | \$17,598 | \$21,450 | \$22,609 | \$24,433 |          |     |
| 60-64        | 7                         | 17        | 12       | 13       | 19       | 50       | 128      | 109      | 206      | 6   |
|              |                           |           |          |          |          | \$67,832 | \$60,378 | \$67,558 | \$72,019 |     |
|              |                           |           |          |          |          | \$11,391 | \$26,837 | \$43,566 | \$34,293 |     |
| 65-69        |                           | 1         | 2        | 2        | 1        | 7        | 2        | 3        | 5        | 4   |
|              |                           |           |          |          |          |          |          |          |          |     |
|              |                           |           |          |          |          |          |          |          |          |     |
| 70+          |                           |           |          |          | 1        |          |          | 1        |          |     |
|              |                           |           |          |          |          |          |          |          |          |     |
|              |                           |           |          |          |          |          |          |          |          |     |

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Schedule SB Attachment (Form 5500)—2009 Plan Year  
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**Schedule SB, line 32 – Schedule of Amortization Bases**

| Type of Base | Present Value of<br>Installments | Valuation Date<br>Established | Remaining Years in<br>Amortization Period | Amortization<br>Amount |
|--------------|----------------------------------|-------------------------------|-------------------------------------------|------------------------|
| Shortfall    | \$ 67,278,912                    | January 1, 2008               | 6                                         | \$ 13,411,010          |
| Shortfall    | \$ (34,078,864)                  | January 1, 2009               | 7                                         | \$ (6,047,250)         |

Attachment to 2009 Form 5500 for ENERGY FUTURE HOLDINGS CORP. RETIREMENT PLAN  
EIN 75-2669310  
Schedule H – Part IV 4 l

The amount reported is attributable to benefits payable as of the end of the 2009 plan year to (a) participants who are over age 65 but less than age 70<sup>1/2</sup> with an accrued benefit of less than \$5,000 who are due a single sum cash-out distribution and (b) participants who are over age 70<sup>1/2</sup> who are due a required minimum distribution. The Plan Administrator is currently taking action to distribute these benefits to the participants at this time.

**EFH RETIREMENT PLAN**  
EIN 75-2669310 PN 002

**SCHEDULE H, PART IV, LINE 4i**  
**SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2009**

Note: Refer to the enclosed Trustee statements for the required disclosures.



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 092641 5500 SCHEDULE OF INVESTMENTS AT END OF PLAN YEAR 2009-12-31 CYCLE 3 12:21:52 RUN DATE: 29-MAR-10  
TUC G178146 31 DECEMBER 2009 PAGE: 1  
TEXAS UTILITIES M1102E  
COMBINED MANAGER

| SHARES/<br>PAR VALUE               | SECURITY DESCRIPTION                                          | COST          | PRICE      | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|------------------------------------|---------------------------------------------------------------|---------------|------------|-----------------|-------------------------|
| <u>INTEREST-BEARING CASH</u>       |                                                               |               |            |                 |                         |
| 2.1500                             | GBP (GREAT BRITISH POUNDS)                                    | 3.48          | 0.0000     | 3.47            | 0.01-                   |
| 56,000.0000                        | JPY (JAPANESE YEN)                                            | 622.44        | 0.0000     | 601.54          | 20.90-                  |
| 0.7900                             | MXN (MEXICAN PESO)                                            | 0.05          | 0.0000     | 0.06            | 0.01                    |
| 0.8700                             | CAD (CANADIAN DOLLARS)                                        | 0.82          | 0.0000     | 0.83            | 0.01                    |
| 0.4400                             | SEK (SWEDISH KRONA)                                           | 0.06          | 0.0000     | 0.06            | 0.00                    |
| 39.9600                            | EUR (EURO)                                                    | 57.33         | 0.0000     | 57.33           | 0.00                    |
| 30,701,839.6300                    | BSDT-LATE MONEY DEPOSIT ACCT<br>0.025% 12/31/2049 DD 06/26/97 | 30,701,839.63 | 100.0000   | 30,701,839.63   | 0.00                    |
| 260,000.0000                       | RBS PLC CASH COLLATERAL<br>0.010% 01/01/2049 DD 07/01/08      | 260,000.00    | 100.0000   | 260,000.00      | 0.00                    |
| TOTAL INTEREST-BEARING CASH        |                                                               | 30,962,523.81 |            | 30,962,502.92   | 20.89-                  |
| <u>U. S. GOVERNMENT SECURITIES</u> |                                                               |               |            |                 |                         |
| 137,113.3600                       | FHA INSD 12TH PROJ MTG GMAC<br>7.430% 12/01/2021              | 138,865.58    | 100.0022   | 137,116.45      | 1,749.13-               |
| 111,579.4800                       | FHA HUNTOON PAIGE<br>VAR RT 12/15/2022                        | 113,355.66    | 100.0022   | 111,581.99      | 1,773.67-               |
| 236,086.3800                       | FHA PROJ #23 REILLY MTG ASSOC<br>7.430% 03/25/2022            | 239,103.35    | 99.8606    | 235,757.44      | 3,345.91-               |
| 152.2800                           | FHLMC MULTICLASS MTG<br>884.500% 01/15/2021 11/15/89          | 1,883.46      | 1,845.2600 | 2,809.96        | 926.50                  |



THE BANK OF NEW YORK MELLON.

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TUC G178146 TEXAS UTILITIES COMBINED MANAGER 31 DECEMBER 2009 PAGE: 2  
M1102E

| SHARES/<br>PAR VALUE              | SECURITY DESCRIPTION                                            | COST          | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|-----------------------------------|-----------------------------------------------------------------|---------------|----------|-----------------|-------------------------|
| 7,191.6600                        | FNMA GTD REMIC P/T 1992-82 IO<br>9.000% 05/25/2022 DD 05/01/92  | 1,897.79      | 19.1710  | 1,378.71        | 519.08-                 |
| 352,694.1600                      | FNMA GTD REMIC P/T 04-17 BZ<br>6.000% 04/25/2034 DD 03/01/04    | 353,111.49    | 104.7810 | 369,556.47      | 16,444.98               |
| 449,428.3200                      | SBA GTD PARTN CTFS 2001-P10B 1<br>6.344% 08/01/2011 DD 08/29/01 | 472,411.70    | 105.0630 | 472,182.88      | 228.82-                 |
| 12,186,000.0000                   | STUDENT LN MARKETING ASSN BD<br>0.000% 10/03/2022 DD 10/03/84   | 6,370,475.22  | 49.2550  | 6,002,214.30    | 368,260.92-             |
| 950,000.0000                      | U S TREASURY BILL<br>0.000% 01/14/2010 DD 01/15/09              | 949,843.91    | 99.9835  | 949,843.91      | 0.00                    |
| 1,000.0000                        | U S TREASURY BILL<br>0.000% 03/04/2010 DD 09/03/09              | 998.92        | 99.8920  | 998.92          | 0.00                    |
| 1,078,000.0000                    | U S TREASURY BILL<br>0.000% 03/11/2010 DD 03/12/09              | 1,077,766.84  | 99.9783  | 1,077,766.84    | 0.00                    |
| 150,000.0000                      | U S TREASURY BILL<br>0.000% 04/22/2010 DD 10/22/09              | 149,937.44    | 99.9582  | 149,937.44      | 0.00                    |
| 9,625,000.0000                    | U S TREASURY BONDS<br>4.375% 11/15/2039 DD 11/15/09             | 9,792,016.61  | 95.7190  | 9,212,953.75    | 579,062.86-             |
| 601,000.0000                      | U S TREASURY NOTES<br>3.125% 10/31/2016 DD 10/31/09             | 614,757.27    | 98.7420  | 593,439.42      | 21,317.85-              |
| 3,000,000.0000                    | U S TREASURY NOTES<br>3.375% 11/15/2019 DD 11/15/09             | 2,895,363.56  | 96.1880  | 2,885,640.00    | 9,723.56-               |
| TOTAL U. S. GOVERNMENT SECURITIES |                                                                 | 23,171,788.80 |          | 22,203,178.48   | 968,610.32-             |



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 092641 2009-12-31 CYCLE 3 12:21:52 RUN DATE: 29-MAR-10  
TUC G178146 5500 SCHEDULE OF INVESTMENTS AT END OF PLAN YEAR PAGE: 3  
TEXAS UTILITIES 31 DECEMBER 2009 M1102E  
COMBINED MANAGER

| <u>SHARES/<br/>PAR VALUE</u>                  | <u>SECURITY DESCRIPTION</u>                                     | <u>COST</u>   | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|-----------------------------------------------|-----------------------------------------------------------------|---------------|--------------|-------------------------|---------------------------------|
| <u>CORPORATE DEBT INSTRUMENTS - PREFERRED</u> |                                                                 |               |              |                         |                                 |
| 250,000.0000                                  | AFLAC INC<br>6.900% 12/17/2039 DD 12/17/09                      | 247,377.50    | 98.5160      | 246,290.00              | 1,087.50-                       |
| 16,670,000.0000                               | AT&T CORP SR NT<br>STEP 11/15/2031 DD 05/15/02                  | 20,807,603.10 | 122.0520     | 20,346,068.40           | 461,534.70-                     |
| 6,274,000.0000                                | AT & T INC GLOBAL NT<br>6.300% 01/15/2038 DD 12/06/07           | 6,481,550.88  | 101.5730     | 6,372,690.02            | 108,860.86-                     |
| 1,400,000.0000                                | AT&T INC GLOBAL NT<br>6.400% 05/15/2038 DD 05/13/08             | 1,517,026.00  | 102.7670     | 1,438,738.00            | 78,288.00-                      |
| 13,220,000.0000                               | AT&T INC GLOBAL NT<br>6.550% 02/15/2039 DD 02/03/09             | 13,865,574.00 | 105.3660     | 13,929,385.20           | 63,811.20                       |
| 1,650,000.0000                                | ABBOTT LABS NT<br>6.000% 04/01/2039 DD 03/03/09                 | 1,813,053.00  | 105.4140     | 1,739,331.00            | 73,722.00-                      |
| 3,000,000.0000                                | ALABAMA PWR CO SR NT SER 2009A<br>6.000% 03/01/2039 DD 03/06/09 | 3,212,670.00  | 105.3940     | 3,161,820.00            | 50,850.00-                      |
| 1,900,000.0000                                | AMERICAN EXPRESS CENTURION BK<br>VAR RT 03/23/2010 DD 03/23/07  | 1,756,056.00  | 99.9270      | 1,898,613.00            | 142,557.00                      |
| 5,915,000.0000                                | AMERICAN EXPRESS CO NT<br>8.150% 03/19/2038 DD 03/19/08         | 6,904,902.15  | 125.1160     | 7,400,611.40            | 495,709.25                      |
| 400,000.0000                                  | AMERICAN INTL GROUP INC NT<br>5.050% 10/01/2015 DD 04/01/06     | 268,228.00    | 83.4260      | 333,704.00              | 65,476.00                       |
| 1,704,000.0000                                | ARCHER DANIELS MIDLAND CO NT<br>7.000% 02/01/2031 DD 02/08/01   | 1,786,166.88  | 113.9510     | 1,941,725.04            | 155,558.16                      |
| 2,000,000.0000                                | ARCHER DANIELS MIDLAND CO DEB<br>5.375% 09/15/2035 DD 09/22/05  | 1,949,600.00  | 96.4180      | 1,928,360.00            | 21,240.00-                      |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                     | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|-----------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 1,470,000.0000               | ARCHER DANIELS MIDLAND CO DEB<br>6.450% 01/15/2038 DD 12/11/07  | 1,678,609.00 | 111.3380     | 1,636,668.60            | 41,940.40-                      |
| 1,500,000.0000               | ASTRAZENECA PLC NT<br>6.450% 09/15/2037 DD 09/12/07             | 1,705,020.00 | 112.6290     | 1,689,435.00            | 15,585.00-                      |
| 2,200,000.0000               | BANC ONE CORP DEBS<br>8.000% 04/29/2027 DD 04/29/97             | 2,621,102.00 | 120.9760     | 2,661,472.00            | 40,370.00                       |
| 2,000,000.0000               | BANK AMER N A CHARLOTE N C<br>6.000% 10/15/2036 DD 10/26/06     | 2,123,560.00 | 96.6330      | 1,932,660.00            | 190,900.00-                     |
| 7,215,000.0000               | BANK OF AMERICA CORP<br>7.625% 06/01/2019 DD 06/02/09           | 7,887,236.05 | 115.6850     | 8,346,672.75            | 459,436.70                      |
| 2,500,000.0000               | BARCLAYS BANK PLC<br>6.750% 05/22/2019 DD 05/22/09              | 2,729,975.00 | 111.5430     | 2,788,575.00            | 58,600.00                       |
| 1,770,000.0000               | BOEING CO<br>5.875% 02/15/2040 DD 07/28/09                      | 1,779,381.00 | 102.3500     | 1,811,595.00            | 32,214.00                       |
| 1,700,000.0000               | BOTTLING GROUP LLC SR NT<br>5.125% 01/15/2019 DD 01/20/09       | 1,760,384.00 | 103.9160     | 1,766,572.00            | 6,188.00                        |
| 470,000.0000                 | CARGILL INC SR NT 144A<br>6.125% 09/15/2036 DD 09/14/06         | 479,949.90   | 99.4040      | 467,198.80              | 12,751.10-                      |
| 635,000.0000                 | CATERPILLAR FINL SVCS CORP MTN<br>7.150% 02/15/2019 DD 02/12/09 | 647,865.10   | 115.6390     | 734,307.65              | 86,442.55                       |
| 4,300,000.0000               | CATERPILLAR INC DEB<br>6.050% 08/15/2036 DD 08/08/06            | 4,701,772.20 | 106.6130     | 4,584,359.00            | 117,413.20-                     |
| 850,000.0000                 | CHUBB CORP SR NT<br>6.000% 05/11/2037 DD 05/11/07               | 910,760.50   | 102.8560     | 874,276.00              | 36,484.50-                      |
| 1,395,000.0000               | CISCO SYS INC SR NT<br>5.900% 02/15/2039 DD 02/17/09            | 1,322,075.10 | 101.1090     | 1,410,470.55            | 88,395.45                       |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                                            | COST         | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|-----------------------------------------------------------------|--------------|----------|-----------------|-------------------------|
| 915,000.0000         | CISCO SYSTEMS INC<br>5.500% 01/15/2040 DD 11/17/09              | 899,351.90   | 95.6210  | 874,932.15      | 24,419.75-              |
| 6,685,000.0000       | CITIGROUP INC GLOBAL SR NT<br>5.875% 05/29/2037 DD 05/29/07     | 5,783,533.42 | 88.1180  | 5,890,688.30    | 107,154.88              |
| 5,700,000.0000       | CITIGROUP INC SR NT<br>6.875% 03/05/2038 DD 03/05/08            | 6,485,973.00 | 99.8020  | 5,688,714.00    | 797,259.00-             |
| 200,000.0000         | COMMONWEALTH BANK AUST 144A<br>5.000% 10/15/2019 DD 10/15/09    | 199,590.00   | 99.2830  | 198,566.00      | 1,024.00-               |
| 8,887,000.0000       | CONOCOPHILLIPS GTD NT<br>5.900% 05/15/2038 DD 05/08/08          | 9,262,546.91 | 102.5030 | 9,109,441.61    | 153,105.30-             |
| 3,000,000.0000       | CONOCOPHILLIPS GTD NT<br>6.500% 02/01/2039 DD 02/03/09          | 3,448,740.00 | 110.9840 | 3,329,520.00    | 119,220.00-             |
| 2,680,000.0000       | CREDIT SUISSE NEW YORK<br>5.300% 08/13/2019 DD 08/13/09         | 2,677,748.80 | 102.6970 | 2,752,279.60    | 74,530.80               |
| 360,000.0000         | DELL COMPUTER CORP DEBS<br>7.100% 04/15/2028 DD 04/15/98        | 396,544.50   | 108.1420 | 389,311.20      | 7,233.30-               |
| 1,650,000.0000       | DJ PONT E I DE NEMOURS & CO NT<br>5.750% 03/15/2019 DD 02/20/09 | 1,808,185.50 | 107.2160 | 1,769,064.00    | 39,121.50-              |
| 7,175,000.0000       | DUKE ENERGY IND INC FIRST MTG<br>6.450% 04/01/2039 DD 03/23/09  | 7,535,258.00 | 111.5100 | 8,000,842.50    | 465,584.50              |
| 3,442,000.0000       | EDF S A NT 144A<br>6.950% 01/26/2039 DD 01/26/09                | 3,654,717.99 | 118.2680 | 4,070,784.56    | 416,066.57              |
| 2,500,000.0000       | ENEL FIN INTL SA GTD NT 144A<br>6.800% 09/15/2037 DD 09/20/07   | 1,919,500.00 | 110.5680 | 2,764,200.00    | 844,700.00              |
| 2,000,000.0000       | FLORIDA PWR CORP 1ST MTG BD<br>6.350% 09/15/2037 DD 09/18/07    | 2,208,680.00 | 108.3850 | 2,167,700.00    | 40,980.00-              |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                     | <u>COST</u>   | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|-----------------------------------------------------------------|---------------|--------------|-------------------------|---------------------------------|
| 1,650,000.0000               | FLORIDA PWR CORP 1ST MTG BD<br>6.400% 06/15/2038 DD 06/18/08    | 1,842,621.00  | 109.1790     | 1,801,453.50            | 41,167.50-                      |
| 1,000,000.0000               | GENERAL ELEC CAP MTN #TR 00528<br>6.750% 03/15/2032 DD 03/20/02 | 1,063,230.00  | 101.9560     | 1,019,560.00            | 43,670.00-                      |
| 4,200,000.0000               | GENERAL ELEC CAP CORP MEDIUM<br>6.150% 08/07/2037 DD 08/07/07   | 4,211,004.00  | 94.4320      | 3,966,144.00            | 244,860.00-                     |
| 16,385,000.0000              | GENERAL ELEC CAP CORP #TR00806<br>5.875% 01/14/2038 DD 01/14/08 | 15,825,832.05 | 92.5880      | 15,170,543.80           | 655,288.25-                     |
| 11,300,000.0000              | GENERAL ELEC CAP CORP MTN 0081<br>6.875% 01/10/2039 DD 01/09/09 | 11,171,593.00 | 103.2680     | 11,669,284.00           | 497,691.00                      |
| 2,220,000.0000               | GEORGIA PWR CO SER 2009A SR NT<br>5.950% 02/01/2039 DD 02/10/09 | 2,286,400.00  | 104.3860     | 2,317,369.20            | 30,969.20                       |
| 6,500,000.0000               | GLAXOSMITHKLINE CAP INC GTD NT<br>6.375% 05/15/2038 DD 05/13/08 | 7,335,109.00  | 110.7880     | 7,201,220.00            | 133,889.00-                     |
| 7,700,000.0000               | GOLDMAN SACHS GROUP INC MTN<br>7.500% 02/15/2019 DD 02/05/09    | 8,849,398.25  | 116.5800     | 8,976,660.00            | 127,261.75                      |
| 5,220,000.0000               | GOLDMAN SACHS GROUP INC SR NT<br>6.125% 02/15/2033 DD 02/13/03  | 4,952,553.85  | 100.4230     | 5,242,080.60            | 289,526.75                      |
| 4,400,000.0000               | GOLDMAN SACHS GROUP INC SUB NT<br>6.750% 10/01/2037 DD 10/03/07 | 4,559,228.55  | 102.7890     | 4,522,716.00            | 36,512.55-                      |
| 3,745,000.0000               | HSBC BK USA NA MTN #SB0001<br>5.875% 11/01/2034 DD 10/25/04     | 3,811,101.80  | 97.2560      | 3,642,237.20            | 168,864.60-                     |
| 6,400,000.0000               | HSBC BK USA TRANCE TRANCHE<br>7.000% 01/15/2039 DD 06/18/08     | 6,945,521.00  | 112.0250     | 7,169,600.00            | 224,079.00                      |
| 2,800,000.0000               | HSBC HLDGS PLC SUB NT<br>6.500% 05/02/2036 DD 05/03/06          | 2,842,868.00  | 104.8820     | 2,936,696.00            | 93,828.00                       |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                    | <u>COST</u>   | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|----------------------------------------------------------------|---------------|--------------|-------------------------|---------------------------------|
| 3,800,000.0000               | HSBC HLDGS PLC SUB NT<br>6.500% 09/15/2037 DD 09/12/07         | 3,717,236.00  | 104.4790     | 3,970,202.00            | 252,966.00                      |
| 2,000,000.0000               | HSBC HLDGS PLC SUB NT<br>6.800% 06/01/2038 DD 05/27/08         | 2,051,500.00  | 108.5270     | 2,170,540.00            | 119,040.00                      |
| 1,210,000.0000               | HALLIBURTON CO<br>7.450% 09/15/2039 DD 03/13/09                | 1,495,611.30  | 123.7250     | 1,497,072.50            | 1,461.20                        |
| 3,230,000.0000               | JPMORGAN CHASE & CO SR NT<br>6.000% 01/15/2018 DD 12/20/07     | 3,263,980.45  | 107.4990     | 3,472,217.70            | 208,237.25                      |
| 15,420,000.0000              | JPMORGAN CHASE & CO NT<br>6.400% 05/15/2038 DD 05/22/08        | 17,600,245.50 | 110.0780     | 16,974,027.60           | 626,217.90-                     |
| 1,660,000.0000               | LILLY ELI & CO NT<br>5.950% 11/15/2037 DD 03/06/09             | 1,803,324.40  | 105.3560     | 1,748,909.60            | 54,414.80-                      |
| 800,000.0000                 | LOWES COS INC NT<br>6.650% 09/15/2037 DD 09/11/07              | 928,568.00    | 114.0590     | 912,472.00              | 16,096.00-                      |
| 500,000.0000                 | MERRILL LYNCH & CO INC MEDIUM<br>6.875% 04/25/2018 DD 04/25/08 | 523,015.01    | 107.7440     | 538,720.00              | 15,704.99                       |
| 5,800,000.0000               | MORGAN STANLEY GLOBAL MTN<br>6.250% 08/28/2017 DD 08/28/07     | 4,940,962.00  | 104.3580     | 6,052,764.00            | 1,111,802.00                    |
| 1,900,000.0000               | MORGAN STANLEY SR GBL MTN F<br>6.250% 08/09/2026 DD 08/09/06   | 1,973,787.00  | 103.4050     | 1,964,695.00            | 9,092.00-                       |
| 8,470,000.0000               | MORGAN STANLEY<br>7.300% 05/13/2019 DD 05/13/09                | 9,466,720.00  | 112.2930     | 9,511,217.10            | 44,497.10                       |
| 2,500,000.0000               | NATIONAL RURAL UTILS COOP FIN<br>8.000% 03/01/2032 DD 03/07/02 | 2,861,155.00  | 119.5870     | 2,989,675.00            | 128,520.00                      |
| 3,721,000.0000               | NOKIA CORP<br>6.625% 05/15/2039 DD 05/07/09                    | 4,172,055.87  | 108.7170     | 4,045,359.57            | 126,696.30-                     |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                    | <u>COST</u>   | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|----------------------------------------------------------------|---------------|--------------|-------------------------|---------------------------------|
| 1,300,000.0000               | NORTHERN STS PWR CO MINN 1ST<br>6.200% 07/01/2037 DD 06/26/07  | 1,374,490.00  | 108.4990     | 1,410,487.00            | 35,997.00                       |
| 100,000.0000                 | PACIFICORP FIRST MTG BD<br>6.350% 07/15/2038 DD 07/17/08       | 108,028.00    | 109.2410     | 109,241.00              | 1,213.00                        |
| 3,000,000.0000               | PACIFICORP 1ST MTG BD<br>6.000% 01/15/2039 DD 01/08/09         | 3,095,710.95  | 105.0960     | 3,152,880.00            | 57,169.05                       |
| 9,400,000.0000               | PFIZER INC NT<br>7.200% 03/15/2039 DD 03/24/09                 | 11,399,997.00 | 122.1940     | 11,486,236.00           | 86,239.00                       |
| 1,600,000.0000               | PHILIP MORRIS INTL INC NT<br>6.375% 05/16/2038 DD 05/16/08     | 1,753,568.00  | 108.0930     | 1,729,488.00            | 24,080.00-                      |
| 1,570,000.0000               | PROCTER & GAMBLE CO NT<br>5.550% 03/05/2037 DD 03/05/07        | 1,551,725.20  | 103.2770     | 1,621,448.90            | 69,723.70                       |
| 2,100,000.0000               | ROCHE HLDGS INC GTD NT 144A<br>7.000% 03/01/2039 DD 02/25/09   | 2,526,588.00  | 120.9860     | 2,540,706.00            | 14,118.00                       |
| 3,800,000.0000               | SIEMENS NV 144A<br>6.125% 08/17/2026 DD 08/16/06               | 3,724,262.00  | 105.9460     | 4,025,948.00            | 301,686.00                      |
| 1,650,000.0000               | SOUTHERN CALIF EDISON CO<br>6.000% 01/15/2034 DD 01/14/04      | 1,836,796.50  | 105.3680     | 1,738,572.00            | 98,224.50-                      |
| 900,000.0000                 | SOUTHERN CALIF EDISON CO REF<br>5.950% 02/01/2038 DD 01/22/08  | 996,723.00    | 105.0500     | 945,450.00              | 51,273.00-                      |
| 1,895,000.0000               | SOUTHERN CALIF EDISON SER 09A<br>6.050% 03/15/2039 DD 03/20/09 | 2,082,534.35  | 106.5580     | 2,019,274.10            | 63,260.25-                      |
| 5,100,000.0000               | TARGET CORP NT<br>7.000% 01/15/2038 DD 01/17/08                | 5,738,001.00  | 116.6750     | 5,950,425.00            | 212,424.00                      |
| 700,000.0000                 | TEACHERS INSUR & ANNUITY<br>6.850% 12/16/2039 DD 12/16/09      | 699,111.00    | 103.3740     | 723,618.00              | 24,507.00                       |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                                            | COST          | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|-----------------------------------------------------------------|---------------|----------|-----------------|-------------------------|
| 1,670,000.0000       | TRAVELERS COS INC<br>5.900% 06/02/2019 DD 06/02/09              | 1,815,991.40  | 106.8050 | 1,783,643.50    | 32,347.90-              |
| 3,500,000.0000       | UBS AG STAMFORD BRH MEDIUM<br>5.750% 04/25/2018 DD 04/25/08     | 3,457,300.00  | 101.8010 | 3,563,035.00    | 105,735.00              |
| 1,895,581.6800       | UNION PAC RR CO 05 1 P/T 05-1<br>5.082% 01/02/2029 DD 07/28/05  | 1,786,490.95  | 97.0090  | 1,838,884.83    | 52,393.88               |
| 1,590,000.0000       | UNITED TECHNOLOGIES CORP NT<br>6.125% 07/15/2038 DD 05/16/08    | 1,786,699.65  | 108.3360 | 1,722,542.40    | 64,157.25-              |
| 1,085,000.0000       | WEA FIN LLC GTD SR NT 144A<br>7.125% 04/15/2018 DD 04/16/08     | 769,688.15    | 109.3340 | 1,186,273.90    | 416,585.75              |
| 850,000.0000         | WEA FINANCE/WT FIN AUST<br>6.750% 09/02/2019 DD 09/02/09        | 892,429.95    | 107.3740 | 912,679.00      | 20,249.05               |
| 5,900,000.0000       | WACHOVIA BK NATL MTN #SB00007<br>5.850% 02/01/2037 DD 01/29/07  | 5,352,152.00  | 95.6610  | 5,643,999.00    | 291,847.00              |
| 8,650,000.0000       | WACHOVIA BK NATL ASSN MTN<br>6.600% 01/15/2038 DD 12/07/07      | 9,226,184.34  | 105.5480 | 9,129,902.00    | 96,282.34-              |
| 3,100,000.0000       | WAL MART STORES INC NT<br>7.550% 02/15/2030 DD 02/15/00         | 3,756,642.00  | 123.9060 | 3,841,086.00    | 84,444.00               |
| 1,000,000.0000       | WAL MART STORES INC NT<br>6.500% 08/15/2037 DD 08/24/07         | 1,139,600.00  | 113.7980 | 1,137,980.00    | 1,620.00-               |
| 11,500,000.0000      | WAL-MART STORES INC NT<br>6.200% 04/15/2038 DD 04/15/08         | 12,504,761.00 | 110.2790 | 12,682,085.00   | 177,324.00              |
| 3,780,000.0000       | WELLS FARGO & CO NEW SR GBL NT<br>5.375% 02/07/2035 DD 02/07/05 | 3,615,654.60  | 92.5250  | 3,497,445.00    | 118,209.60-             |
| 2,450,000.0000       | WELLS FARGO BK<br>5.950% 08/26/2036 DD 08/29/06                 | 2,540,950.50  | 97.6030  | 2,391,273.50    | 149,677.00-             |



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| SHARES/<br>PAR VALUE                         | SECURITY DESCRIPTION                                            | COST           | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------------------------------|-----------------------------------------------------------------|----------------|----------|-----------------|-------------------------|
| 1,400,000.0000                               | WYETH NT<br>5.950% 04/01/2037 DD 03/27/07                       | 1,554,406.00   | 104.2780 | 1,459,892.00    | 94,514.00-              |
| TOTAL CORPORATE DEBT INSTRUMENTS - PREFERRED |                                                                 |                |          |                 |                         |
|                                              |                                                                 | 354,818,973.95 |          | 358,175,573.83  | 3,356,599.88            |
| CORPORATE DEBT INSTRUMENTS                   |                                                                 |                |          |                 |                         |
| 175,000.0000                                 | ANR PIPELINE CO DEB<br>7.000% 06/10/2025 DD 06/01/95            | 175,372.75     | 105.4010 | 184,451.75      | 9,079.00                |
| 900,000.0000                                 | AOL TIME WARNER INC DEB<br>7.700% 05/01/2032 DD 04/08/02        | 901,107.00     | 117.4340 | 1,056,906.00    | 155,799.00              |
| 3,000,000.0000                               | ABBEY NATL PLC DEB<br>7.950% 10/26/2029 DD 10/26/99             | 3,032,500.00   | 111.9170 | 3,357,510.00    | 325,010.00              |
| 4,530,000.0000                               | ACE INA HLDG INC GTD SR NT<br>6.700% 05/15/2036 DD 05/22/06     | 3,969,321.90   | 112.9520 | 5,116,725.60    | 1,147,403.70            |
| 865,000.0000                                 | AETNA INC SR NT<br>6.625% 06/15/2036 DD 06/09/06                | 887,290.20     | 102.5400 | 886,971.00      | 319.20-                 |
| 1,485,000.0000                               | ALCAN INC NT<br>6.125% 12/15/2033 DD 12/08/03                   | 1,083,597.00   | 101.7010 | 1,510,259.85    | 426,662.85              |
| 2,670,000.0000                               | ALCOA INC NT<br>5.950% 02/01/2037 DD 01/25/07                   | 2,188,303.75   | 85.8220  | 2,291,447.40    | 103,143.65              |
| 3,900,000.0000                               | ALLEGHENY ENERGY SUPPLY<br>6.750% 10/15/2039 DD 10/01/09        | 3,820,209.20   | 95.1880  | 3,712,332.00    | 107,877.20-             |
| 375,000.0000                                 | ALLIED WASTE NORTH AMER SR NT<br>7.125% 05/15/2016 DD 05/17/06  | 367,968.75     | 106.5000 | 399,375.00      | 31,406.25               |
| 1,750,000.0000                               | ALLIED WASTE NORTH AMER INC SR<br>6.875% 06/01/2017 DD 03/12/07 | 1,717,548.00   | 106.1250 | 1,857,187.50    | 139,639.50              |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                                            | COST          | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|-----------------------------------------------------------------|---------------|----------|-----------------|-------------------------|
| 230,000.0000         | ALLSTATE CORP SR NT<br>5.550% 05/09/2035 DD 05/09/05            | 229,027.10    | 96.3010  | 221,492.30      | 7,534.80-               |
| 1,420,000.0000       | ALLSTATE CORP<br>5.950% 04/01/2036 DD 03/24/06                  | 1,472,917.80  | 101.1200 | 1,435,904.00    | 37,013.80-              |
| 1,390,000.0000       | ALLTEL CORP<br>6.800% 05/01/2029 DD 04/27/99                    | 1,547,603.55  | 107.9760 | 1,500,866.40    | 46,737.15-              |
| 6,785,000.0000       | ALTRIA GROUP INC NT<br>9.950% 11/10/2038 DD 11/10/08            | 8,611,603.50  | 130.3510 | 8,844,315.35    | 232,711.85              |
| 3,450,000.0000       | ALTRIA GROUP INC GTD NT<br>10.200% 02/06/2039 DD 02/06/09       | 4,451,324.00  | 133.4040 | 4,602,438.00    | 151,114.00              |
| 1,200,000.0000       | AMER AIRLN PT TRST 09-1A<br>10.375% 07/02/2019 DD 07/07/09      | 1,332,000.00  | 111.1250 | 1,333,500.00    | 1,500.00                |
| 3,160,000.0000       | AMERICAN EXPRESS CO<br>8.125% 05/20/2019 DD 05/18/09            | 3,417,545.60  | 118.5060 | 3,744,789.60    | 327,244.00              |
| 4,925,000.0000       | AMERICAN INTL GROUP INC MEDIUM<br>5.850% 01/16/2018 DD 12/12/07 | 3,389,443.50  | 82.0530  | 4,041,110.25    | 651,666.75              |
| 2,900,000.0000       | AMERICAN INTERNATIONAL GROUP I<br>8.250% 08/15/2018 DD 02/15/09 | 2,122,568.00  | 93.8850  | 2,722,665.00    | 600,097.00              |
| 1,810,000.0000       | ANADARKO PETE CORP SR NT<br>6.450% 09/15/2036 DD 09/19/06       | 1,889,790.70  | 104.4370 | 1,890,309.70    | 519.00                  |
| 760,000.0000         | ANADARKO PETE CORP SR NT<br>8.700% 03/15/2019 DD 03/05/09       | 824,680.45    | 124.3920 | 945,379.20      | 120,698.75              |
| 8,900,000.0000       | ANADARKO PETROLEUM CORP<br>7.950% 06/15/2039 DD 06/12/09        | 10,300,318.00 | 123.7020 | 11,009,478.00   | 709,160.00              |
| 935,000.0000         | ANHEUSER BUSCH COS INC DEB<br>6.450% 09/01/2037 DD 08/24/07     | 842,023.60    | 105.7470 | 988,734.45      | 146,710.85              |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                     | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|-----------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 7,130,000.0000               | ANHEUSER BUSER BUSCH 144A<br>8.200% 01/15/2039 DD 01/12/09      | 8,606,706.05 | 126.4500     | 9,015,885.00            | 409,178.95                      |
| 2,545,000.0000               | ANHEUSER-BUSCH INBEV WOR<br>5.375% 01/15/2020 DD 10/16/09       | 2,641,549.55 | 102.0260     | 2,596,561.70            | 44,987.85-                      |
| 1,960,000.0000               | APPALACHIAN PWR CO SR NT SER P<br>6.700% 08/15/2037 DD 08/17/07 | 1,822,290.40 | 105.9980     | 2,077,560.80            | 255,270.40                      |
| 5,340,000.0000               | APPALACHIAN PWR CO SR NT SER Q<br>7.000% 04/01/2038 DD 03/25/08 | 6,000,104.60 | 110.0030     | 5,874,160.20            | 125,944.40-                     |
| 450,000.0000                 | ARCELORMITTAL<br>9.850% 06/01/2019 DD 05/20/09                  | 535,967.70   | 129.3400     | 582,030.00              | 46,062.30                       |
| 3,212,000.0000               | ARCELORMITTAL<br>7.000% 10/15/2039 DD 10/08/09                  | 3,104,653.89 | 105.2910     | 3,381,946.92            | 277,293.03                      |
| 895,000.0000                 | ARROW ELECTONICS INC<br>6.000% 04/01/2020 DD 09/30/09           | 896,505.65   | 98.9360      | 885,477.20              | 11,028.45-                      |
| 1,500,000.0000               | ATMOS ENERGY CORP SR NT<br>8.500% 03/15/2019 DD 03/26/09        | 1,840,290.00 | 121.4620     | 1,821,930.00            | 18,360.00-                      |
| 965,000.0000                 | AVALONBAY COMMUNITIES<br>6.100% 03/15/2020 DD 09/11/09          | 963,581.45   | 102.1160     | 985,419.40              | 21,837.95                       |
| 445,000.0000                 | BALTIMORE GAS & ELEC CO NT<br>6.350% 10/01/2036 DD 04/01/07     | 482,028.45   | 102.7160     | 457,086.20              | 24,942.25-                      |
| 1,700,000.0000               | BARROCK GOLD CORP NT<br>5.800% 11/15/2034 DD 11/12/04           | 1,759,466.00 | 94.4580      | 1,605,786.00            | 153,680.00-                     |
| 1,400,000.0000               | BARRICK AUSTRALIA FINANC<br>5.950% 10/15/2039 DD 10/16/09       | 1,365,994.00 | 97.5960      | 1,366,344.00            | 350.00                          |
| 830,000.0000                 | BEMIS COMPANY INC<br>6.800% 08/01/2019 DD 07/27/09              | 895,777.50   | 109.9450     | 912,543.50              | 16,766.00                       |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                    | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|----------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 420,000.0000                 | BOSTON PPTYS LTD PARTNERSHIP<br>5.625% 04/15/2015 DD 03/18/03  | 279,707.40   | 102.9360     | 432,331.20              | 152,623.80                      |
| 1,575,000.0000               | BRITISH SKY BROADCASTING 144A<br>6.100% 02/15/2018 DD 02/15/08 | 1,376,219.25 | 105.9340     | 1,668,460.50            | 292,241.25                      |
| 835,000.0000                 | BSKYB FIN U K PLC USD SR 144A<br>6.500% 10/15/2035 DD 10/20/05 | 613,315.85   | 101.9930     | 851,641.55              | 238,325.70                      |
| 1,960,000.0000               | BURLINGTN NORTH SANTA FE<br>4.700% 10/01/2019 DD 09/24/09      | 1,956,570.00 | 99.0680      | 1,941,732.80            | 14,837.20-                      |
| 130,000.0000                 | CIGNA CORP<br>8.500% 05/01/2019 DD 05/07/09                    | 148,744.10   | 113.6280     | 147,716.40              | 1,027.70-                       |
| 1,800,000.0000               | CSX CORP NT<br>6.150% 05/01/2037 DD 04/25/07                   | 1,827,018.00 | 101.3180     | 1,823,724.00            | 3,294.00-                       |
| 500,000.0000                 | CSX CORP NT<br>7.450% 04/01/2038 DD 03/27/08                   | 586,945.00   | 118.2130     | 591,065.00              | 4,120.00                        |
| 850,000.0000                 | CVS CAREMARK CORP SR NT<br>6.250% 06/01/2027 DD 05/25/07       | 912,109.50   | 101.6950     | 864,407.50              | 47,702.00-                      |
| 800,000.0000                 | CVS CAREMARK CORP SR NT<br>6.600% 03/15/2019 DD 03/13/09       | 899,592.00   | 109.4290     | 875,432.00              | 24,160.00-                      |
| 1,750,000.0000               | CVS CAREMARK CORP<br>6.125% 09/15/2039 DD 09/11/09             | 1,744,260.00 | 99.1100      | 1,734,425.00            | 9,835.00-                       |
| 900,000.0000                 | CVS PAS-THROUGH TRUST 144A<br>7.507% 01/10/2032 DD 12/22/09    | 900,000.00   | 104.7490     | 942,741.00              | 42,741.00                       |
| 1,921,842.7820               | CVS PASS-THROUGH TRUST<br>8.353% 07/10/2031 DD 06/26/09        | 2,060,715.15 | 110.0230     | 2,114,469.08            | 53,753.93                       |
| 2,200,000.0000               | CAMERON INTL CORP SR NT<br>7.000% 07/15/2038 DD 06/26/08       | 2,267,730.00 | 105.9090     | 2,329,998.00            | 62,268.00                       |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                     | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|-----------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 1,500,000.0000               | CANADIAN NATIONAL RAILWAY CO<br>6.900% 15-JUL-2028 NT           | 1,643,250.00 | 115.3600     | 1,730,400.00            | 87,150.00                       |
| 795,000.0000                 | CANADIAN NATL RY CO SR NT<br>6.250% 08/01/2034 DD 07/09/04      | 854,903.25   | 109.3070     | 868,990.65              | 14,087.40                       |
| 2,300,000.0000               | CANADIAN NATL RY CO DEB<br>6.375% 11/15/2037 DD 09/24/07        | 2,512,980.00 | 111.3000     | 2,559,900.00            | 46,920.00                       |
| 825,000.0000                 | CANADIAN NAT RES LTD NT<br>6.500% 02/15/2037 DD 08/17/06        | 885,301.70   | 106.0760     | 875,127.00              | 10,174.70-                      |
| 5,700,000.0000               | CANADIAN NAT RES LTD NT<br>6.250% 03/15/2038 DD 03/19/07        | 5,870,795.00 | 103.4940     | 5,899,158.00            | 28,363.00                       |
| 930,000.0000                 | CANADIAN PAC RY CO NEW NT<br>5.950% 05/15/2037 DD 05/08/07      | 906,280.90   | 94.9420      | 882,960.60              | 23,320.30-                      |
| 400,000.0000                 | CAPITAL ONE FINL CORP SR NT<br>5.500% 06/01/2015 DD 05/24/05    | 421,880.00   | 104.7420     | 418,968.00              | 2,912.00-                       |
| 3,755,000.0000               | CAPITAL ONE BANK USA NA<br>8.800% 07/15/2019 DD 06/25/09        | 4,140,840.25 | 118.1670     | 4,437,170.85            | 296,330.60                      |
| 1,260,000.0000               | CATERPILLAR FINL SVCS CORP MTN<br>7.050% 10/01/2018 DD 09/26/08 | 1,326,187.80 | 114.4710     | 1,442,334.60            | 116,146.80                      |
| 5,705,000.0000               | CENOVUS ENERGY INC 144A<br>6.750% 11/15/2039 DD 09/18/09        | 5,767,978.65 | 109.0050     | 6,218,735.25            | 450,756.60                      |
| 1,005,000.0000               | CENTURYTEL INC<br>7.600% 09/15/2039 DD 09/21/09                 | 1,013,760.50 | 102.4840     | 1,029,964.20            | 16,203.70                       |
| 525,000.0000                 | CENTURY LINK<br>6.150% 09/15/2019 DD 09/21/09                   | 524,427.75   | 102.2370     | 536,744.25              | 12,316.50                       |
| 2,200,000.0000               | CINCINNATI FINL CORP DEB<br>6.920% 05/15/2028 DD 11/15/04       | 1,874,928.00 | 96.6310      | 2,125,882.00            | 250,954.00                      |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                     | <u>COST</u>   | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|-----------------------------------------------------------------|---------------|--------------|-------------------------|---------------------------------|
| 1,000,000.0000               | CITIGROUP INC GLOBAL SUB NT<br>6.625% 06/15/2032 DD 06/06/02    | 953,830.00    | 90.9360      | 909,360.00              | 44,470.00-                      |
| 6,585,000.0000               | CITIGROUP INC<br>8.125% 07/15/2039 DD 07/23/09                  | 6,532,111.50  | 112.8650     | 7,432,160.25            | 900,048.75                      |
| 500,000.0000                 | CLEAR CHANNEL WORLDWIDE 144A<br>9.250% 12/15/2017 DD 12/23/09   | 500,000.00    | 103.0000     | 515,000.00              | 15,000.00                       |
| 1,700,000.0000               | COCA-COLA ENTERPRISES BONDS<br>6.750% 01/15/2038 DD 01/09/98    | 1,692,101.68  | 115.5380     | 1,964,146.00            | 272,044.32                      |
| 5,975,000.0000               | COMCAST CORP NEW NT<br>6.500% 11/15/2035 DD 11/14/05            | 6,004,070.25  | 103.6860     | 6,195,238.50            | 191,168.25                      |
| 9,950,000.0000               | COMCAST CORP<br>6.550% 07/01/2039 DD 06/18/09                   | 10,374,787.17 | 104.8370     | 10,431,281.50           | 56,494.33                       |
| 2,020,000.0000               | COMMONWEALTH EDISON CO FIRST<br>6.450% 01/15/2038 DD 01/16/08   | 2,231,578.40  | 106.9050     | 2,159,481.00            | 72,097.40-                      |
| 2,500,000.0000               | CONSOLIDATED EDISON CO N Y INC<br>6.300% 08/15/2037 DD 08/28/07 | 2,809,550.00  | 107.6890     | 2,692,225.00            | 117,325.00-                     |
| 3,536,000.0000               | CONSOLIDATED EDISON CO N Y INC<br>6.750% 04/01/2038 DD 04/04/08 | 4,186,614.91  | 114.0090     | 4,031,358.24            | 155,256.67-                     |
| 3,300,000.0000               | CONS EDISON CO OF NY<br>5.500% 12/01/2039 DD 12/04/09           | 3,287,526.00  | 97.2640      | 3,209,712.00            | 77,814.00-                      |
| 3,180,000.0000               | CONSUMERS ENERGY CO 1ST MTG BD<br>6.700% 09/15/2019 DD 03/06/09 | 3,569,918.90  | 112.7340     | 3,584,941.20            | 15,022.30                       |
| 230,000.0000                 | CONTINENTAL AIRLS PASSTHRU TR<br>5.983% 04/19/2022 DD 04/10/07  | 221,375.00    | 96.5000      | 221,950.00              | 575.00                          |
| 670,000.0000                 | CONTINENTAL AIRLINES INC<br>7.250% 11/10/2019 DD 11/10/09       | 679,212.50    | 101.7500     | 681,725.00              | 2,512.50                        |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                    | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|----------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 4,700,000.0000               | COX COMMUNICATIONS INC 144A<br>8.375% 03/01/2039 DD 02/20/09   | 5,839,421.00 | 124.5180     | 5,852,346.00            | 12,925.00                       |
| 565,000.0000                 | CYTEC INDUSTRIES INC<br>8.950% 07/01/2017 DD 07/06/09          | 676,269.05   | 118.6120     | 670,157.80              | 6,111.25-                       |
| 3,200,000.0000               | DAIMLER CHRYSLER HLDG CORP NT<br>8.500% 01/18/2031 DD 01/18/01 | 3,701,640.00 | 122.8840     | 3,932,288.00            | 230,648.00                      |
| 665,000.0000                 | DARDEN RESTAURANTS INC SR NT<br>6.000% 08/15/2035 DD 08/12/05  | 588,338.80   | 90.7980      | 603,806.70              | 15,467.90                       |
| 450,000.0000                 | DARDEN RESTAURANTS INC SR NT<br>6.800% 10/15/2037 DD 10/16/07  | 469,035.60   | 103.6890     | 466,600.50              | 2,435.10-                       |
| 880,000.0000                 | DEERE & CO<br>5.375% 10/16/2029 DD 10/16/09                    | 888,298.40   | 99.8100      | 878,328.00              | 9,970.40-                       |
| 1,725,000.0000               | DEERE JOHN CAP CORP MTN<br>5.750% 09/10/2018 DD 09/08/08       | 1,855,634.25 | 108.4310     | 1,870,434.75            | 14,800.50                       |
| 785,000.0000                 | DELHAIZE GROUP SA SR NT<br>6.500% 06/15/2017 DD 06/27/07       | 712,772.15   | 108.6030     | 852,533.55              | 139,761.40                      |
| 790,000.0000                 | DELTA AIR LINES<br>7.750% 12/17/2019 DD 11/24/09               | 797,875.00   | 102.0000     | 805,800.00              | 7,925.00                        |
| 6,900,000.0000               | DEUTSCHE TELEKOM INTL FIN BV<br>STEP 06/15/2030 DD 07/06/00    | 8,588,184.00 | 128.6110     | 8,874,159.00            | 285,975.00                      |
| 2,800,000.0000               | DEVON FING CORP ULC DEB<br>7.875% 09/30/2031 DD 10/03/01       | 3,423,420.00 | 125.2910     | 3,508,148.00            | 84,728.00                       |
| 5,310,000.0000               | DEVON ENERGY CORP SR DEB<br>7.950% 04/15/2032 DD 03/25/02      | 6,394,391.00 | 127.1260     | 6,750,390.60            | 355,999.60                      |
| 3,910,000.0000               | DIAMOND OFFSHORE DRILL<br>5.700% 10/15/2039 DD 10/08/09        | 3,885,437.56 | 97.3350      | 3,805,798.50            | 79,639.06-                      |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                     | <u>COST</u>   | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|-----------------------------------------------------------------|---------------|--------------|-------------------------|---------------------------------|
| 945,000.0000                 | DISCOVERY COMMUNICATIONS LLC<br>5.625% 08/15/2019 DD 08/19/09   | 939,594.60    | 103.2530     | 975,740.85              | 36,146.25                       |
| 880,000.0000                 | DISCOVER FINANCIAL SVS<br>10.250% 07/15/2019 DD 07/15/09        | 880,000.00    | 116.9370     | 1,029,045.60            | 149,045.60                      |
| 2,125,000.0000               | DOMINION RES INC VA SR NT B<br>5.950% 06/15/2035 DD 06/20/05    | 1,815,685.00  | 99.4640      | 2,113,610.00            | 297,925.00                      |
| 1,650,000.0000               | DOMINION RES INC VA NEW SR NT<br>7.000% 06/15/2038 DD 06/17/08  | 1,966,674.90  | 115.2090     | 1,900,948.50            | 65,726.40-                      |
| 695,000.0000                 | DOMINION RESOURCES INC<br>5.200% 08/15/2019 DD 08/14/09         | 694,089.55    | 101.5590     | 705,835.05              | 11,745.50                       |
| 9,030,000.0000               | DOW CHEMICAL CO/THE<br>9.400% 05/15/2039 DD 05/13/09            | 10,832,692.10 | 132.2150     | 11,939,014.50           | 1,106,322.40                    |
| 750,000.0000                 | EDP FINANCE BV<br>4.900% 10/01/2019 DD 09/29/09                 | 745,200.00    | 99.1300      | 743,475.00              | 1,725.00-                       |
| 770,000.0000                 | ERAC USA FIN CO GTD NT 144A<br>6.375% 10/15/2017 DD 10/17/07    | 798,875.00    | 101.0070     | 777,753.90              | 21,121.10-                      |
| 1,540,000.0000               | ERAC USA FIN CO GTD 144A<br>7.000% 10/15/2037 DD 10/17/07       | 1,071,055.00  | 97.8810      | 1,507,367.40            | 436,312.40                      |
| 1,540,000.0000               | EMBARQ CORP NT<br>7.995% 06/01/2036 DD 05/17/06                 | 1,603,380.70  | 107.5700     | 1,656,578.00            | 53,197.30                       |
| 1,800,000.0000               | ENCANA CORP NT<br>6.625% 08/15/2037 DD 08/13/07                 | 1,926,612.00  | 108.5000     | 1,953,000.00            | 26,388.00                       |
| 3,505,000.0000               | ENCANA CORP NT<br>6.500% 02/01/2038 DD 12/04/07                 | 3,741,326.30  | 108.8890     | 3,816,559.45            | 75,233.15                       |
| 2,370,000.0000               | ENERGY TRANSFER PARTNERS LP SR<br>6.625% 10/15/2036 DD 10/23/06 | 2,452,103.35  | 99.8000      | 2,365,260.00            | 86,843.35-                      |



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|------------------------------|---------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 3,500,000.0000               | ENERGY TRANSFER PARTNERS L P<br>7.500% 07/01/2038 DD 03/28/08 | 3,979,296.00 | 109.5680     | 3,834,880.00            | 144,416.00-                     |
| 2,200,000.0000               | ENERGY TRANSFER PARTNERS L P<br>9.000% 04/15/2019 DD 04/07/09 | 2,685,694.00 | 119.1980     | 2,622,356.00            | 63,338.00-                      |
| 2,400,000.0000               | ENERGY LOUISIANA LLC<br>5.400% 11/01/2024 DD 11/16/09         | 2,391,792.00 | 97.5440      | 2,341,056.00            | 50,736.00-                      |
| 3,345,000.0000               | ENTERPRISE PRODUCTS OPER<br>6.125% 10/15/2039 DD 10/05/09     | 3,321,695.30 | 96.6070      | 3,231,504.15            | 90,191.15-                      |
| 1,370,000.0000               | EXELON GENERATION CO LLC<br>6.250% 10/01/2039 DD 09/23/09     | 1,425,379.50 | 101.8830     | 1,395,797.10            | 29,582.40-                      |
| 1,381,000.0000               | EXELON CORP SR NT<br>5.625% 06/15/2035 DD 06/09/05            | 1,317,468.02 | 90.4280      | 1,248,810.68            | 68,657.34-                      |
| 800,000.0000                 | EXPRESS SCRIPTS INC<br>7.250% 06/15/2019 DD 06/09/09          | 912,080.00   | 113.6180     | 908,944.00              | 3,136.00-                       |
| 770,000.0000                 | FEDEX CORP<br>8.000% 01/15/2019 DD 01/16/09                   | 922,128.90   | 120.4440     | 927,418.80              | 5,289.90                        |
| 4,110,000.0000               | FIRSTENERGY SOLUTIONS CO<br>6.800% 08/15/2039 DD 08/07/09     | 4,241,207.05 | 101.0000     | 4,151,100.00            | 90,107.05-                      |
| 82,000.0000                  | FIRSTENERGY CORP NT SER B<br>6.450% 11/15/2011 DD 11/15/01    | 77,511.32    | 107.2250     | 87,924.50               | 10,413.18                       |
| 1,000,000.0000               | FORD MOTOR CREDIT CO LLC<br>8.000% 06/01/2014 DD 06/02/09     | 990,000.00   | 102.6790     | 1,026,790.00            | 36,790.00                       |
| 1,300,000.0000               | FORD MOTOR CREDIT CO LLC<br>8.700% 10/01/2014 DD 09/23/09     | 1,326,000.00 | 104.5490     | 1,359,137.00            | 33,137.00                       |
| 4,100,000.0000               | FRANCE TELECOM SA NT<br>STEP 03/01/2031 DD 09/01/01           | 5,349,330.15 | 133.0810     | 5,456,321.00            | 106,990.85                      |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                                            | COST         | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|-----------------------------------------------------------------|--------------|----------|-----------------|-------------------------|
| 825,000.0000         | FREEPORT MCMORAN COPPER & GOLD<br>8.375% 04/01/2017 DD 03/19/07 | 893,668.75   | 109.5000 | 903,375.00      | 9,706.25                |
| 450,000.0000         | GENWORTH FINL INC SR NT<br>6.515% 05/22/2018 DD 05/22/08        | 407,277.00   | 91.5090  | 411,790.50      | 4,513.50                |
| 8,900,000.0000       | HBOS PLC MTN TR #SB 0000 144A<br>6.750% 05/21/2018 DD 05/21/08  | 7,832,890.00 | 92.7910  | 8,258,399.00    | 425,509.00              |
| 430,000.0000         | HANOVER INS GROUP INC SR NT<br>7.625% 10/15/2025 DD 10/16/95    | 258,000.00   | 92.0000  | 395,600.00      | 137,600.00              |
| 410,000.0000         | HARTFORD FINL SVCS GROUP INC<br>5.950% 10/15/2036 DD 10/03/06   | 345,225.40   | 83.2930  | 341,501.30      | 3,724.10-               |
| 4,420,000.0000       | HEINZ (H J) FINANCE CO<br>7.125% 08/01/2039 DD 07/29/09         | 4,890,499.80 | 113.0540 | 4,996,986.80    | 106,487.00              |
| 4,829,000.0000       | HOME DEPOT INC SR NT<br>5.875% 12/16/2036 DD 12/19/06           | 4,471,242.65 | 96.5260  | 4,661,240.54    | 189,997.89              |
| 800,000.0000         | HUSKY ENERGY INC<br>7.250% 12/15/2019 DD 05/11/09               | 900,528.00   | 115.5600 | 924,480.00      | 23,952.00               |
| 1,540,000.0000       | HUTCHINSON WHAMPOA FINANC<br>5.750% 09/11/2019 DD 09/11/09      | 1,531,114.20 | 101.3760 | 1,561,190.40    | 30,076.20               |
| 7,342,000.0000       | IBM CORP<br>5.600% 11/30/2039 DD 11/30/09                       | 7,428,646.02 | 100.1763 | 7,354,948.42    | 73,697.60-              |
| 1,233,000.0000       | INTERNATIONAL PAPER CO NT<br>8.700% 06/15/2038 DD 06/04/08      | 1,450,249.27 | 121.7100 | 1,500,684.30    | 50,435.03               |
| 415,000.0000         | INTL PAPER CO<br>7.500% 08/15/2021 DD 08/10/09                  | 459,069.05   | 112.0470 | 464,995.05      | 5,926.00                |
| 1,300,000.0000       | INTERSTATE POWER & LIGHT<br>6.250% 07/15/2039 DD 07/10/09       | 1,423,743.31 | 104.9940 | 1,364,922.00    | 58,821.31-              |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                    | <u>COST</u>   | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|----------------------------------------------------------------|---------------|--------------|-------------------------|---------------------------------|
| 5,200,000.0000               | JERSEY CENT PWR & LT CO SR NT<br>6.150% 06/01/2037 DD 12/01/07 | 5,424,744.00  | 98.1620      | 5,104,424.00            | 320,320.00-                     |
| 1,110,000.0000               | JERSEY CENT PWR & LT CO SR NT<br>7.350% 02/01/2019 DD 01/27/09 | 1,296,935.10  | 113.5030     | 1,259,883.30            | 37,051.80-                      |
| 600,000.0000                 | KINDER MORGAN ENERGY PARTNERS<br>7.300% 08/15/2033 DD 08/19/02 | 549,024.00    | 109.0670     | 654,402.00              | 105,378.00                      |
| 9,900,000.0000               | KINDER MORGAN ENERGY PARTNERS<br>6.950% 01/15/2038 DD 06/21/07 | 10,323,462.00 | 106.5760     | 10,551,024.00           | 227,562.00                      |
| 1,835,000.0000               | KINDER MORGAN ENER PART<br>6.500% 09/01/2039 DD 09/16/09       | 1,868,803.05  | 100.7810     | 1,849,331.35            | 19,471.70-                      |
| 775,000.0000                 | KOHL'S CORP NT<br>6.875% 12/15/2037 DD 09/28/07                | 878,545.75    | 113.4150     | 878,966.25              | 420.50                          |
| 2,185,000.0000               | KRAFT FOODS INC NT<br>6.875% 02/01/2038 DD 12/12/07            | 2,359,085.15  | 104.9380     | 2,292,895.30            | 66,189.85-                      |
| 1,800,000.0000               | KRAFT FOODS INC NT<br>6.875% 01/26/2039 DD 05/22/08            | 2,056,248.00  | 104.9990     | 1,889,982.00            | 166,266.00-                     |
| 1,240,000.0000               | KROGER CO SR NT<br>6.150% 01/15/2020 DD 01/16/08               | 1,223,408.80  | 107.0250     | 1,327,110.00            | 103,701.20                      |
| 570,000.0000                 | LINCOLN NATL CORP IND SR NT<br>6.300% 10/09/2037 DD 10/09/07   | 537,641.10    | 91.5810      | 522,011.70              | 15,629.40-                      |
| 1,800,000.0000               | LINCOLN NATIONAL CORP<br>8.750% 07/01/2019 DD 06/22/09         | 1,976,202.00  | 114.2600     | 2,056,680.00            | 80,478.00                       |
| 450,000.0000                 | LINCOLN NATIONAL CORP<br>6.250% 02/15/2020 DD 12/11/09         | 449,329.50    | 98.5480      | 443,466.00              | 5,863.50-                       |
| 850,000.0000                 | LOCKHEED MARTIN CORP NT<br>6.150% 09/01/2036 DD 08/30/06       | 923,593.00    | 105.8360     | 899,606.00              | 23,987.00-                      |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                     | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|-----------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 850,000.0000                 | LUBRIZOL CORP SR NT<br>8.875% 02/01/2019 DD 01/27/09            | 1,065,276.60 | 124.3280     | 1,056,788.00            | 8,488.60-                       |
| 113,000.0000                 | MARSH & MCLENNAN COS INC SR NT<br>5.875% 08/01/2033 DD 07/30/03 | 102,229.95   | 88.7770      | 100,318.01              | 1,911.94-                       |
| 1,000,000.0000               | MCDONALDS CORP MEDIUM TERM NTS<br>6.300% 10/15/2037 DD 10/18/07 | 1,155,960.00 | 108.4530     | 1,084,530.00            | 71,430.00-                      |
| 600,000.0000                 | MCDONALDS CORP<br>6.300% 03/01/2038 DD 02/29/08                 | 686,358.00   | 110.3060     | 661,836.00              | 24,522.00-                      |
| 1,770,000.0000               | MCDONALDS CORP MEDIUM TERM NTS<br>5.700% 02/01/2039 DD 01/16/09 | 1,803,842.40 | 102.0020     | 1,805,435.40            | 1,593.00                        |
| 2,840,000.0000               | MECCANICA HOLDINGS USA<br>7.375% 07/15/2039 DD 07/15/09         | 3,248,966.20 | 112.2670     | 3,188,382.80            | 60,583.40-                      |
| 1,500,000.0000               | MERRILL LYNCH & CO INC SUB NT<br>5.700% 05/02/2017 DD 05/02/07  | 1,471,005.00 | 98.0170      | 1,470,255.00            | 750.00-                         |
| 2,295,000.0000               | MERRILL LYNCH & CO INC SUB NT<br>7.750% 05/14/2038 DD 05/14/08  | 2,564,865.75 | 109.8740     | 2,521,608.30            | 43,257.45-                      |
| 2,235,000.0000               | METLIFE INC SR NT<br>5.700% 06/15/2035 DD 06/23/05              | 2,074,962.85 | 98.7580      | 2,207,241.30            | 132,278.45                      |
| 1,095,000.0000               | METLIFE INC SR DEBT SECS SER B<br>7.717% 02/15/2019 DD 02/15/09 | 1,157,322.80 | 117.5140     | 1,286,778.30            | 129,455.50                      |
| 7,460,000.0000               | MIDAMERICAN ENERGY HLDGS CO<br>6.500% 09/15/2037 DD 08/28/07    | 7,806,977.50 | 107.5380     | 8,022,334.80            | 215,357.30                      |
| 2,200,000.0000               | MIDCONTINENT EXPRESS PIP<br>6.700% 09/15/2019 DD 09/16/09       | 2,197,008.00 | 102.5650     | 2,256,430.00            | 59,422.00                       |
| 4,660,000.0000               | NGPL PIPECO LLC SR NT 144A<br>7.768% 12/15/2037 DD 12/21/07     | 5,412,422.40 | 115.2180     | 5,369,158.80            | 43,263.60-                      |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                     | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|-----------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 3,200,000.0000               | NEVADA PWR CO GEN & REFUNDING<br>6.750% 07/01/2037 DD 06/28/07  | 3,482,272.00 | 106.6480     | 3,412,736.00            | 69,536.00-                      |
| 2,020,000.0000               | NEWMONT MNG CORP NT<br>5.875% 04/01/2035 DD 03/22/05            | 1,932,970.60 | 94.8040      | 1,915,040.80            | 17,929.80-                      |
| 4,870,000.0000               | NEWMONT MINING CORP<br>6.250% 10/01/2039 DD 09/18/09            | 4,837,679.10 | 100.1200     | 4,875,844.00            | 38,164.90                       |
| 3,070,000.0000               | NEWS AMER INC GTD SR NT<br>6.150% 03/01/2037 DD 03/02/07        | 2,739,541.50 | 99.4890      | 3,054,312.30            | 314,770.80                      |
| 1,035,000.0000               | NEWS AMER INC SR NT<br>6.650% 11/15/2037 DD 11/14/07            | 1,024,401.60 | 105.6310     | 1,093,280.85            | 68,879.25                       |
| 3,115,000.0000               | NEWS AMERICA INC<br>6.900% 08/15/2039 DD 08/25/09               | 3,307,961.80 | 109.0870     | 3,398,060.05            | 90,098.25                       |
| 1,700,000.0000               | NEXEN INC<br>7.500% 07/30/2039 DD 07/30/09                      | 1,731,008.00 | 114.6450     | 1,948,965.00            | 217,957.00                      |
| 490,000.0000                 | NIPSCO CAP MKTS INC MTN #00002<br>7.860% 03/27/2017 DD 03/27/97 | 360,414.60   | 105.0000     | 514,500.00              | 154,085.40                      |
| 1,045,000.0000               | NISOURCE FIN CORP GTD NT<br>5.450% 09/15/2020 DD 09/16/05       | 1,012,877.45 | 96.9700      | 1,013,336.50            | 459.05                          |
| 395,000.0000                 | NISOURCE FINANCE CORP<br>6.125% 03/01/2022 DD 12/04/09          | 401,801.45   | 102.0550     | 403,117.25              | 1,315.80                        |
| 275,000.0000                 | NOBLE ENERGY INC NT<br>8.250% 03/01/2019 DD 02/27/09            | 333,034.60   | 119.6380     | 329,004.50              | 4,030.10-                       |
| 1,450,000.0000               | NORTHROP GRUMMAN CORP DEB<br>7.750% 02/15/2031 DD 02/27/01      | 1,774,307.00 | 123.5540     | 1,791,533.00            | 17,226.00                       |
| 825,000.0000                 | OHIO POWER COMPANY<br>5.375% 10/01/2021 DD 09/24/09             | 843,652.25   | 100.2680     | 827,211.00              | 16,441.25-                      |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                    | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|----------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 865,000.0000                 | ONEOK PARTNERS LP GTD SR NT<br>6.650% 10/01/2036 DD 09/25/06   | 914,286.00   | 101.9920     | 882,230.80              | 32,055.20-                      |
| 3,770,000.0000               | ORACLE CORP<br>6.125% 07/08/2039 DD 07/08/09                   | 4,038,496.80 | 105.0030     | 3,958,613.10            | 79,883.70-                      |
| 1,535,000.0000               | OWENS CORNING NEW SR NT<br>7.000% 12/01/2036 DD 06/01/07       | 1,424,225.00 | 93.2640      | 1,431,602.40            | 7,377.40                        |
| 850,000.0000                 | PNC FUNDING CORP<br>6.700% 06/10/2019 DD 06/09/09              | 848,748.50   | 111.8980     | 951,133.00              | 102,384.50                      |
| 3,100,000.0000               | PACIFIC GAS & ELEC CO 1ST MTG<br>6.050% 03/01/2034 DD 03/23/04 | 3,339,855.00 | 104.4030     | 3,236,493.00            | 103,362.00-                     |
| 1,720,000.0000               | PACIFIC GAS & ELEC CO SR NT<br>5.800% 03/01/2037 DD 03/13/07   | 1,772,614.80 | 101.3500     | 1,743,220.00            | 29,394.80-                      |
| 2,000,000.0000               | PACIFIC GAS & ELEC CO SR NT<br>6.350% 02/15/2038 DD 03/03/08   | 2,227,260.00 | 108.4390     | 2,168,780.00            | 58,480.00-                      |
| 1,200,000.0000               | PACIFIC GAS & ELEC CO SR NT<br>6.250% 03/01/2039 DD 03/06/09   | 1,332,750.00 | 107.1540     | 1,285,848.00            | 46,902.00-                      |
| 1,950,000.0000               | PACIFIC GAS & ELECTRIC<br>5.400% 01/15/2040 DD 11/18/09        | 1,918,975.05 | 95.6950      | 1,866,052.50            | 52,922.55-                      |
| 2,165,000.0000               | PEARSON DLR FIN TWO PLC 144A<br>6.250% 05/06/2018 DD 05/06/08  | 1,834,504.52 | 104.9980     | 2,273,206.70            | 438,702.18                      |
| 1,780,000.0000               | PETRO-CDA SR NT<br>6.800% 05/15/2038 DD 05/15/08               | 1,322,860.00 | 110.2300     | 1,962,094.00            | 639,234.00                      |
| 1,375,000.0000               | PETROBRAS INTL<br>6.875% 01/20/2040 DD 10/30/09                | 1,411,082.00 | 102.7600     | 1,412,950.00            | 1,868.00                        |
| 1,805,000.0000               | PLAINS ALL AMERN PIPELINE LP<br>6.650% 01/15/2037 DD 07/15/07  | 1,904,892.30 | 102.0240     | 1,841,533.20            | 63,359.10-                      |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                                            | COST         | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|-----------------------------------------------------------------|--------------|----------|-----------------|-------------------------|
| 2,200,000.0000       | PLAINS ALL AMER PIPELINE<br>8.750% 05/01/2019 DD 04/20/09       | 2,648,008.00 | 117.9090 | 2,593,998.00    | 54,010.00-              |
| 700,000.0000         | POTASH CORP SASK INC NT<br>5.875% 12/01/2036 DD 12/04/06        | 725,760.00   | 98.4530  | 689,171.00      | 36,589.00-              |
| 2,400,000.0000       | PRINCIPAL FINANCIAL GROUP INC<br>8.875% 05/15/2019 DD 05/21/09  | 2,813,928.00 | 115.3520 | 2,768,448.00    | 45,480.00-              |
| 2,260,000.0000       | PROGRESS ENERGY INC SR NT<br>7.750% 03/01/2031 DD 02/22/01      | 2,700,270.60 | 117.5760 | 2,657,217.60    | 43,053.00-              |
| 925,000.0000         | PROGRESS ENERGY INC<br>6.000% 12/01/2039 DD 11/19/09            | 924,204.50   | 98.0730  | 907,175.25      | 17,029.25-              |
| 2,535,000.0000       | PRUDENTIAL FINL INC MTN<br>5.700% 12/14/2036 DD 12/14/06        | 1,711,125.00 | 90.3520  | 2,290,423.20    | 579,298.20              |
| 1,680,000.0000       | PRUDENTIAL FINL INC MTN #00028<br>6.625% 12/01/2037 DD 12/03/07 | 1,656,638.30 | 102.5060 | 1,722,100.80    | 65,462.50               |
| 220,000.0000         | PRUDENTIAL FINANCIAL INC<br>7.375% 06/15/2019 DD 06/08/09       | 246,908.20   | 112.1170 | 246,657.40      | 250.80-                 |
| 1,090,000.0000       | PUGET SOUND ENERGY INC<br>5.757% 10/01/2039 DD 09/11/09         | 1,077,857.45 | 96.7590  | 1,054,673.10    | 23,184.35-              |
| 430,000.0000         | QUEST DIAGNOSTIC INC<br>5.750% 01/30/2040 DD 11/17/09           | 418,080.40   | 97.0470  | 417,302.10      | 778.30-                 |
| 175,000.0000         | QUESTAR MARKET RESOURCES<br>6.800% 03/01/2020 DD 08/31/09       | 185,400.25   | 104.2300 | 182,402.50      | 2,997.75-               |
| 125,000.0000         | RPM INTERNATIONAL INC<br>6.125% 10/15/2019 DD 10/09/09          | 125,461.25   | 100.6080 | 125,760.00      | 298.75                  |
| 1,710,000.0000       | REED ELSEVIER CAP INC GTD NT<br>8.625% 01/15/2019 DD 01/16/09   | 1,748,039.60 | 121.6770 | 2,080,676.70    | 332,637.10              |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                    | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|----------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 1,215,000.0000               | REPUBLIC SERVICES INC<br>5.500% 09/15/2019 DD 09/08/09         | 1,214,477.00 | 101.5450     | 1,233,771.75            | 19,294.75                       |
| 1,875,000.0000               | REPUBLIC SERVICES INC<br>5.250% 11/15/2021 DD 11/25/09         | 1,880,602.05 | 98.3230      | 1,843,556.25            | 37,045.80-                      |
| 1,000,000.0000               | ROCKIES EXPRESS PIPELINE 144A<br>7.500% 07/15/2038 DD 06/27/08 | 1,207,670.00 | 113.7580     | 1,137,580.00            | 70,090.00-                      |
| 730,000.0000                 | ROYAL KPN NV NT<br>8.375% 10/01/2030 DD 10/04/00               | 934,786.90   | 125.2980     | 914,675.40              | 20,111.50-                      |
| 3,213,000.0000               | SEMPRA ENERGY<br>6.000% 10/15/2039 DD 10/08/09                 | 3,189,951.17 | 98.7450      | 3,172,676.85            | 17,274.32-                      |
| 2,265,000.0000               | SIMON DEBARTOLO GROUP L P NT<br>7.375% 06/15/2018 DD 06/22/98  | 2,258,725.95 | 106.0100     | 2,401,126.50            | 142,400.55                      |
| 2,000,000.0000               | SOUTHWESTERN PUB SVC CO SR NT<br>6.000% 10/01/2036 DD 10/06/06 | 2,083,300.00 | 99.4480      | 1,988,960.00            | 94,340.00-                      |
| 325,000.0000                 | SPECTRA ENERGY CAPITAL<br>5.650% 03/01/2020 DD 08/28/09        | 334,526.25   | 100.9150     | 327,973.75              | 6,552.50-                       |
| 700,000.0000                 | SPRINT CAP CORP<br>7.625% 01/30/2011 DD 01/25/01               | 718,375.00   | 102.3750     | 716,625.00              | 1,750.00-                       |
| 780,000.0000                 | TJX COS INC NEW NT<br>6.950% 04/15/2019 DD 04/07/09            | 912,186.60   | 115.5850     | 901,563.00              | 10,623.60-                      |
| 1,490,000.0000               | TELECOM ITALIA CAP GTD SR NT<br>6.000% 09/30/2034 DD 09/30/05  | 1,419,756.30 | 94.5690      | 1,409,078.10            | 10,678.20-                      |
| 2,500,000.0000               | TELECOM ITALIA CAP GTD SR NT<br>7.200% 07/18/2036 DD 07/18/06  | 2,076,085.00 | 108.7790     | 2,719,475.00            | 643,390.00                      |
| 6,850,000.0000               | TELECOM ITALIA CAP GTD SR NT<br>7.721% 06/04/2038 DD 06/04/08  | 7,355,702.25 | 115.1330     | 7,886,610.50            | 530,908.25                      |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                     | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|-----------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 8,550,000.0000               | TELEFONICA EMISIONES S A U<br>7.045% 06/20/2036 DD 06/20/06     | 9,307,844.00 | 114.1900     | 9,763,245.00            | 455,401.00                      |
| 900,000.0000                 | TENNESSEE GAS PIPELINES DEBS<br>7.000% 10/15/2028 DD 10/09/98   | 959,580.00   | 106.5910     | 959,319.00              | 261.00-                         |
| 5,800,000.0000               | TENNESSEE GAS PIPELINE CO NT<br>8.375% 06/15/2032 DD 06/10/02   | 6,876,293.90 | 118.7580     | 6,887,964.00            | 11,670.10                       |
| 1,030,000.0000               | TESCO PLC SR NT 144A<br>6.150% 11/15/2037 DD 11/05/07           | 909,675.40   | 103.7950     | 1,069,088.50            | 159,413.10                      |
| 870,000.0000                 | TEVA PHARMACEUTICAL FIN CO LLC<br>6.150% 02/01/2036 DD 01/31/06 | 902,485.80   | 103.2880     | 898,605.60              | 3,880.20-                       |
| 2,525,000.0000               | TIME WARNER INC BNDS<br>6.625% 05/15/2029 DD 11/23/98           | 2,679,706.75 | 104.2700     | 2,632,817.50            | 46,889.25-                      |
| 4,200,000.0000               | TIME WARNER INC NEW<br>6.500% 11/15/2036 DD 11/13/06            | 3,856,353.00 | 104.4140     | 4,385,388.00            | 529,035.00                      |
| 5,705,000.0000               | TIME WARNER CABLE INC DEB<br>7.300% 07/01/2038 DD 06/19/08      | 6,354,727.50 | 110.8620     | 6,324,677.10            | 30,050.40-                      |
| 6,785,000.0000               | TIME WARNER CABLE INC<br>6.750% 06/15/2039 DD 06/29/09          | 7,204,754.20 | 104.7300     | 7,105,930.50            | 98,823.70-                      |
| 126,000.0000                 | TRANSCANADA PIPELINES LTD SR<br>6.200% 10/15/2037 DD 10/05/07   | 105,993.72   | 105.6050     | 133,062.30              | 27,068.58                       |
| 1,105,000.0000               | TRANSCANADA PIPELINES LTD SR<br>7.250% 08/15/2038 DD 08/11/08   | 1,339,753.15 | 117.8970     | 1,302,761.85            | 36,991.30-                      |
| 7,748,000.0000               | TRANSCANADA PIPELINES LTD SR<br>7.625% 01/15/2039 DD 01/09/09   | 7,994,776.94 | 123.1610     | 9,542,514.28            | 1,547,737.34                    |
| 6,200,000.0000               | TRANSOCEAN INC SR NT<br>6.800% 03/15/2038 DD 12/11/07           | 6,411,178.00 | 111.8200     | 6,932,840.00            | 521,662.00                      |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                     | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|-----------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 850,000.0000                 | TRAVELERS COS INC SR NT<br>6.250% 06/15/2037 DD 05/29/07        | 927,732.50   | 105.7100     | 898,535.00              | 29,197.50-                      |
| 820,000.0000                 | TYCO INTL LTD/TYCO INTL FIN<br>6.875% 01/15/2021 DD 07/15/08    | 907,608.80   | 112.1950     | 919,999.00              | 12,390.20                       |
| 1,300,000.0000               | TYCO ELECTRONICS GROUP S A SR<br>7.125% 10/01/2037 DD 04/01/08  | 1,336,945.95 | 103.1140     | 1,340,482.00            | 3,536.05                        |
| 810,000.0000                 | USA WASTE SERVICES INC SR NTS<br>7.000% 07/15/2028 DD 07/17/98  | 750,366.20   | 107.7010     | 872,378.10              | 122,011.90                      |
| 4,270,000.0000               | UNION PACIFIC CORP BDS<br>6.625% 02/01/2029 DD 02/01/99         | 4,456,112.10 | 107.5320     | 4,591,616.40            | 135,504.30                      |
| 821,000.0000                 | UNION PAC CORP DEB<br>6.150% 05/01/2037 DD 04/18/07             | 889,791.59   | 103.2230     | 847,460.83              | 42,330.76-                      |
| 473,911.0900                 | UNITED AIRL P/T SER 91-A CL B1<br>9.300% 03/22/2049 DD 10/18/91 | 272,498.88   | 31.0000      | 146,912.44              | 125,586.44-                     |
| 202,789.4700                 | UNITED AIR LINES P/T CTF 93-A4<br>9.210% 01/21/2017 DD 05/12/93 | 506.97       | 0.2500       | 506.97                  | 0.00                            |
| 2,400,000.0000               | UNITED AIRLINES INC<br>9.750% 01/15/2017 DD 11/24/09            | 2,448,000.00 | 102.0000     | 2,448,000.00            | 0.00                            |
| 125,000.0000                 | U S WEST COMMUNICATIONS INC<br>7.500% 06/15/2023                | 118,125.00   | 94.5000      | 118,125.00              | 0.00                            |
| 1,045,000.0000               | U S WEST COMMUNICATIONS INC<br>6.875% 09/15/2033 DD 09/15/93    | 899,300.00   | 88.0000      | 919,600.00              | 20,300.00                       |
| 2,050,000.0000               | UNITEDHEALTH GROUP INC NT<br>5.800% 03/15/2036 DD 03/02/06      | 1,869,095.50 | 89.6240      | 1,837,292.00            | 31,803.50-                      |
| 870,000.0000                 | UNITEDHEALTH GROUP INC NT<br>6.500% 06/15/2037 DD 12/15/07      | 881,963.70   | 98.6100      | 857,907.00              | 24,056.70-                      |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                                    | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|----------------------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 930,000.0000                 | VALERO ENERGY CORP NT<br>6.625% 06/15/2037 DD 06/08/07         | 870,961.60   | 93.8330      | 872,646.90              | 1,685.30                        |
| 380,000.0000                 | VALERO ENERGY CORP NEW NT<br>10.500% 03/15/2039 DD 03/17/09    | 392,054.35   | 128.4770     | 488,212.60              | 96,158.25                       |
| 3,200,000.0000               | VERIZON COMMUNICATIONS INC NT<br>6.400% 02/15/2038 DD 02/12/08 | 3,378,228.00 | 104.5410     | 3,345,312.00            | 32,916.00-                      |
| 3,545,000.0000               | VERIZON COMMUNICATIONS INC NT<br>6.900% 04/15/2038 DD 04/04/08 | 3,991,035.20 | 110.8340     | 3,929,065.30            | 61,969.90-                      |
| 6,200,000.0000               | VERIZON COMMUNICATIONS INC NT<br>8.950% 03/01/2039 DD 11/04/08 | 8,042,059.00 | 135.3050     | 8,388,910.00            | 346,851.00                      |
| 6,980,000.0000               | VERIZON COMMUNICATIONS INC NT<br>7.350% 04/01/2039 DD 03/27/09 | 8,042,438.40 | 116.0110     | 8,097,567.80            | 55,129.40                       |
| 1,310,000.0000               | VIACOM INC SR DEB<br>6.875% 04/30/2036 DD 04/12/06             | 1,414,403.75 | 108.1310     | 1,416,516.10            | 2,112.35                        |
| 1,600,000.0000               | VIRGINIA ELEC & PWR CO SR NT<br>6.350% 11/30/2037 DD 12/04/07  | 1,768,418.00 | 109.1530     | 1,746,448.00            | 21,970.00-                      |
| 3,500,000.0000               | VIRGINIA ELEC & PWR CO SR DEB<br>8.875% 11/15/2038 DD 11/06/08 | 4,484,960.00 | 141.1570     | 4,940,495.00            | 455,535.00                      |
| 7,700,000.0000               | VODAFONE GROUP PLC NEW NT<br>6.150% 02/27/2037 DD 02/27/07     | 7,963,850.00 | 104.1720     | 8,021,244.00            | 57,394.00                       |
| 1,465,000.0000               | WMX TECH INC SENIOR NOTES<br>7.100% 08/01/2026 DD 08/02/96     | 1,618,915.80 | 108.2450     | 1,585,789.25            | 33,126.55-                      |
| 1,700,000.0000               | WASTE MGMT INC DEL SR NT<br>7.375% 05/15/2029 DD 11/15/99      | 1,450,882.00 | 111.4370     | 1,894,429.00            | 443,547.00                      |
| 2,100,000.0000               | WEATHERFORD INTL LTD SR NT<br>9.875% 03/01/2039 DD 01/08/09    | 2,742,579.00 | 128.0900     | 2,689,890.00            | 52,689.00-                      |



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| SHARES/<br>PAR VALUE             | SECURITY DESCRIPTION                                          | COST           | PRICE        | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------------------|---------------------------------------------------------------|----------------|--------------|-----------------|-------------------------|
| 905,000.0000                     | WELLPOINT INC NT<br>5.950% 12/15/2034 DD 12/09/04             | 891,488.65     | 94.7820      | 857,777.10      | 33,711.55-              |
| 2,425,000.0000                   | WILLIAMS COS INC DEB SER A<br>7.500% 01/15/2031 DD 01/17/01   | 2,573,215.20   | 107.8730     | 2,615,920.25    | 42,705.05               |
| 1,730,000.0000                   | WILLIS NORTH AMER INC GTD NT<br>6.200% 03/28/2017 DD 03/28/07 | 1,552,928.30   | 99.1320      | 1,714,983.60    | 162,055.30              |
| 495,000.0000                     | WILLIS NORTH AMERICA INC<br>7.000% 09/29/2019 DD 09/29/09     | 498,697.45     | 101.8260     | 504,038.70      | 5,341.25                |
| 220,000.0000                     | WOODSIDE FIN LTD GTD NT 144A<br>8.750% 03/01/2019 DD 03/03/09 | 271,349.80     | 121.5610     | 267,434.20      | 3,915.60-               |
| 1,020,000.0000                   | XL CAP LTD SR NT<br>6.250% 05/15/2027 DD 05/07/07             | 920,009.80     | 90.9350      | 927,537.00      | 7,527.20                |
| 4,000,000.0000                   | XTO ENERGY INC SR NT<br>6.750% 08/01/2037 DD 07/19/07         | 4,329,103.00   | 117.7890     | 4,711,560.00    | 382,457.00              |
| 835,000.0000                     | XTO ENERGY INC SR NT<br>6.375% 06/15/2038 DD 04/18/08         | 889,947.75     | 112.1930     | 936,811.55      | 46,863.80               |
| 1,420,000.0000                   | XEROX CORPORATION<br>6.750% 12/15/2039 DD 12/04/09            | 1,415,974.80   | 100.7530     | 1,430,692.60    | 14,717.80               |
| TOTAL CORPORATE DEBT INSTRUMENTS |                                                               | 585,787,023.19 |              | 606,538,633.21  | 20,751,610.02           |
| CORPORATE STOCK - PREFERRED      |                                                               |                |              |                 |                         |
| 40.0000                          | FSP HIGHLAND PLACE I CORP                                     | 4,000,000.00   | 100,000.0000 | 4,000,000.00    | 0.00                    |
| 60.0000                          | FSP SATELLITE PLACE CORP PFD                                  | 6,000,000.00   | 100,000.0000 | 6,000,000.00    | 0.00                    |
| 50.0000                          | FSP 1441 MAIN STREET CORP<br>PFD ST                           | 5,000,000.00   | 100,000.0000 | 5,000,000.00    | 0.00                    |



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| SHARES/<br>PAR VALUE              | SECURITY DESCRIPTION           | COST          | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|-----------------------------------|--------------------------------|---------------|----------|-----------------|-------------------------|
| TOTAL CORPORATE STOCK - PREFERRED |                                | 15,000,000.00 |          | 15,000,000.00   | 0.00                    |
| CORPORATE STOCK - COMMON          |                                |               |          |                 |                         |
| 94,393.0000                       | DEUTSCHE POST AG NPV (REGD)    | 1,418,468.16  | 19.4408  | 1,835,081.33    | 416,613.17              |
| 53,223.0000                       | E.ON AG NPV                    | 1,870,585.72  | 41.7655  | 2,222,889.07    | 352,303.35              |
| 16,406.0000                       | BAYER AG ORD NPV               | 976,822.24    | 80.6186  | 1,322,628.79    | 345,806.55              |
| 37,359.0000                       | SIEMENS AG NPV REGD            | 2,725,214.79  | 92.3548  | 3,450,285.12    | 725,070.33              |
| 22,415.0000                       | LINDE AG NPV                   | 1,786,145.01  | 120.3037 | 2,696,609.40    | 910,464.39              |
| 74,469.0000                       | TELEFONICA SA EUR1             | 1,640,722.80  | 28.0063  | 2,085,602.64    | 444,879.84              |
| 51,157.0000                       | ENAGAS SA EUR1.50              | 895,384.06    | 22.1310  | 1,132,156.53    | 236,772.47              |
| 55,678.0000                       | VINCI EUR2.50 (POST SUBDIVISIO | 2,280,595.01  | 56.6295  | 3,153,021.89    | 872,426.88              |
| 43,389.0000                       | EADS EURO AERO DEF EUR 1       | 818,662.36    | 20.2084  | 876,824.61      | 58,162.25               |
| 52,381.0000                       | TECHNIP SA EUR                 | 1,672,588.14  | 70.8766  | 3,712,589.80    | 2,040,001.66            |
| 88,412.0000                       | FRANCE TELECOM EUR4            | 2,453,026.13  | 25.0076  | 2,210,980.11    | 242,046.02              |
| 39,552.0000                       | SANOFI-AVENTIS EUR2            | 2,571,841.70  | 78.9973  | 3,124,502.59    | 552,660.89              |
| 27,009.0000                       | ACCOR EUR3                     | 1,391,016.41  | 54.8791  | 1,482,231.98    | 91,215.57               |
| 76,965.0000                       | AXA EUR2.29                    | 1,394,894.72  | 23.7307  | 1,826,438.33    | 431,543.61              |
| 17,256.0000                       | BNP PARIBAS EUR2               | 753,378.00    | 80.2025  | 1,383,974.77    | 630,596.77              |
| 87,941.0000                       | OPAP SA EUR0.3 (CR)            | 2,384,170.81  | 22.0090  | 1,935,499.19    | 448,671.62              |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                         | COST         | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|----------------------------------------------|--------------|----------|-----------------|-------------------------|
| 266,799.0000         | SNAM RETE GAS EUR1                           | 1,242,419.17 | 4.9785   | 1,328,280.83    | 85,861.66               |
| 246,202.0000         | REED ELSEVIER NV EUR0.07                     | 2,871,433.89 | 12.3402  | 3,038,202.78    | 166,768.89              |
| 47,591.0000          | AKZO NOBEL NV EUR2                           | 1,947,291.81 | 66.5724  | 3,168,247.09    | 1,220,955.28            |
| 105,686.0000         | TNT NV EUR0.48                               | 2,132,835.59 | 30.8471  | 3,260,109.25    | 1,127,273.66            |
| 54,323.0000          | ASML HLDG NV EUR0.09                         | 962,774.03   | 34.4340  | 1,870,558.18    | 907,784.15              |
| 132,806.0000         | UBS AG CHF0.1 (POST<br>SUBDIVISION)          | 1,842,466.27 | 15.5259  | 2,061,945.63    | 219,479.36              |
| 67,546.0000          | COMPAGNIE FINANCIERE<br>RICHEMONTAG CHF1     | 1,063,443.46 | 33.5961  | 2,269,284.24    | 1,205,840.78            |
| 2,692.0000           | SULZER AG CHF0.01(REGD)                      | 206,921.87   | 78.4522  | 211,193.42      | 4,271.55                |
| 1,321.0000           | GIVAUDAN AG CHF10                            | 1,074,830.56 | 799.5163 | 1,056,161.06    | 18,669.50-              |
| 7,424.0000           | ZURICH FINANCIAL SERVICES AG<br>CHF0.1       | 1,551,394.65 | 219.1051 | 1,626,637.00    | 75,242.35               |
| 37,932.0000          | NOVARTIS AG CHF0.50 (REGD)                   | 1,496,510.75 | 54.6553  | 2,073,187.91    | 576,677.16              |
| 11,220.0000          | ROCHE HLDG AG GENUSSSCHEINE NPV              | 1,483,820.55 | 170.0604 | 1,908,078.36    | 424,257.81              |
| 36,455.0000          | ROYAL DUTCH SHELL 'B' SHS                    | 904,651.39   | 29.2530  | 1,066,418.41    | 161,767.02              |
| 97,971.0000          | SMURFIT KAPPA GROUP PLC ORD<br>EUR0.001 (WI) | 243,089.50   | 9.0389   | 885,552.52      | 642,463.02              |
| 1,031,134.0000       | VODAFONE GROUP<br>ORD USD0.11428571          | 2,029,363.27 | 2.3205   | 2,392,787.13    | 363,423.86              |
| 305,659.0000         | AVIVA PLC GBP0.25                            | 1,502,889.48 | 6.4254   | 1,964,008.28    | 461,118.80              |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                  | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|----------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 49,658.0000                  | BRITISH AMERICAN TOBACCO ORD<br>GBP0.25      | 1,285,124.29 | 32.5634      | 1,617,035.81            | 331,911.52                      |
| 286,804.0000                 | REXAM ORD 64 2/7P                            | 1,306,513.33 | 4.6927       | 1,345,900.64            | 39,387.31                       |
| 31,407.0000                  | RIO TINTO ORD GBP0.10                        | 829,787.43   | 54.7434      | 1,719,326.43            | 889,539.00                      |
| 174,865.0000                 | MICHAEL PAGE INTL ORD GBP0.01                | 579,329.97   | 6.1186       | 1,069,940.65            | 490,610.68                      |
| 158,993.0000                 | ROLLS ROYCE GROUP ORD GBP0.20                | 957,330.18   | 7.8078       | 1,241,385.51            | 284,055.33                      |
| 14,896.0000                  | SMURFIT KAPPA GROUP PLC ORD<br>EUR0.001 (WI) | 111,279.90   | 8.8954       | 132,506.62              | 21,226.72                       |
| 152,495.0000                 | HSBC HLDGS USD0.50 HONGKONG<br>REG           | 1,185,674.58 | 11.5294      | 1,758,184.83            | 572,510.25                      |
| 580,804.0000                 | YUE YUEN INDL HLDG HKD0.25                   | 1,085,437.69 | 2.9017       | 1,685,324.45            | 599,886.76                      |
| 660.0000                     | SONY FINANCIAL HOLDINGS INC<br>NPV           | 2,383,401.64 | 2,601.6433   | 1,717,084.63            | 666,317.01-                     |
| 248,200.0000                 | MITSUBISHI UFJ FINANCIAL GROUP<br>NPV        | 1,503,163.87 | 4.8552       | 1,205,074.34            | 298,089.53-                     |
| 37,700.0000                  | FANUC CO NPV                                 | 2,783,612.16 | 92.7010      | 3,494,827.72            | 711,215.56                      |
| 913,308.0000                 | HASEKO CORP Y50                              | 952,785.27   | 0.7089       | 647,492.62              | 305,292.65-                     |
| 33,100.0000                  | HONDA MOTOR CO NPV                           | 695,958.08   | 33.4067      | 1,105,762.88            | 409,804.80                      |
| 299,000.0000                 | MITSUBISHI GAS & CHEML CO Y50                | 1,344,213.28 | 5.0056       | 1,496,686.12            | 152,472.84                      |
| 11,900.0000                  | SMC CORP NPV                                 | 1,252,538.04 | 113.1102     | 1,346,012.08            | 93,474.04                       |
| 30,100.0000                  | SANKYO CO(OTC) NPV                           | 1,494,208.55 | 49.8415      | 1,500,230.88            | 6,022.33                        |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                    | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 36,200.0000                  | SHIN-ETSU CHEMICALS CO NPV                     | 1,648,654.60 | 56.1791      | 2,033,685.93            | 385,031.33                      |
| 46,000.0000                  | TOKYO ELECTRON NPV                             | 1,573,083.34 | 63.5909      | 2,925,183.83            | 1,352,100.49                    |
| 76,300.0000                  | YAMAHA MOTOR CO Y50                            | 784,463.34   | 12.5248      | 955,645.27              | 171,181.93                      |
| 14,967.0000                  | HYUNDAI HEAVY IND CO KRW5000                   | 2,344,631.71 | 148.9941     | 2,229,995.68            | 114,636.03-                     |
| 151,000.0000                 | SINGAPORE AIRLINES SGD0.50<br>(1000 BOARD LOT) | 1,080,260.93 | 10.6414      | 1,606,852.10            | 526,591.17                      |
| 34,400.0000                  | ACCENTURE PLC IRELAND SHS CL A                 | 1,127,976.00 | 41.5000      | 1,427,600.00            | 299,624.00                      |
| 29,100.0000                  | MARVELL TECHNOLOGY GROUP LTD<br>SHS            | 451,418.13   | 20.7500      | 603,825.00              | 152,406.87                      |
| 12,900.0000                  | PARTNERRE HLDGS LTD BERMUDA<br>COM             | 923,360.63   | 74.6600      | 963,114.00              | 39,753.37                       |
| 31,900.0000                  | SEAGATE TECHNOLOGY                             | 390,598.90   | 18.1900      | 580,261.00              | 189,662.10                      |
| 111,800.0000                 | XL CAP LTD CL A COM                            | 413,659.99   | 18.3300      | 2,049,294.00            | 1,635,634.01                    |
| 15,500.0000                  | NOBLE CORPORATION BAAR<br>NAMEN-AKT CHF4.85    | 341,628.98   | 40.7000      | 630,850.00              | 289,221.02                      |
| 6,400.0000                   | TRANSOCEAN LTD ZUG NAMEN-AKT                   | 302,400.00   | 82.8000      | 529,920.00              | 227,520.00                      |
| 129,600.0000                 | TYCO ELECTRONICS LTD                           | 1,860,933.01 | 24.5500      | 3,181,680.00            | 1,320,746.99                    |
| 49,700.0000                  | TYCO INTERNATIONAL LTD SHS                     | 1,073,519.95 | 35.6800      | 1,773,296.00            | 699,776.05                      |
| 257,502.0000                 | PRECISION DRILLING TRUST<br>UNIT               | 1,562,561.92 | 7.2971       | 1,879,038.78            | 316,476.86                      |
| 213,032.0000                 | AKER SOLUTIONS NOK2 (POST<br>SUBDIVISION)      | 1,360,927.17 | 13.0608      | 2,782,382.01            | 1,421,454.84                    |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                              | COST         | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|---------------------------------------------------|--------------|----------|-----------------|-------------------------|
| 211,079.0000         | SKANDINAVISKA ENSKILDA BANKEN<br>SER A SWKR10     | 1,234,485.69 | 6.2099   | 1,310,799.97    | 76,314.28               |
| 37,630.0000          | ERICSSON (L.M.)<br>TELEFONAKTIEBOLAGET SEK1 SER B | 279,799.92   | 9.2295   | 347,308.44      | 67,508.52               |
| 45,500.0000          | ABB LTD SPONSORED ADR                             | 682,954.99   | 19.1000  | 869,050.00      | 186,095.01              |
| 19,500.0000          | AFLAC INC COM                                     | 441,547.34   | 46.2500  | 901,875.00      | 460,327.66              |
| 21,200.0000          | ABBOTT LABS COM                                   | 1,131,444.00 | 53.9900  | 1,144,588.00    | 13,144.00               |
| 91,600.0000          | ACTIVISION BLIZZARD INC COM                       | 876,253.18   | 11.1100  | 1,017,676.00    | 141,422.82              |
| 31,000.0000          | ADOBE SYS INC DEL COM                             | 659,990.00   | 36.7800  | 1,140,180.00    | 480,190.00              |
| 15,700.0000          | AIR PRODS & CHEMS INC COM                         | 789,239.00   | 81.0600  | 1,272,642.00    | 483,403.00              |
| 10,600.0000          | ALLEGHENY TECHNOLOGIES INC COM                    | 270,618.00   | 44.7700  | 474,562.00      | 203,944.00              |
| 10,400.0000          | ALLERGAN INC COM                                  | 419,328.00   | 63.0100  | 655,304.00      | 235,976.00              |
| 72,000.0000          | ALLSTATE CORP COM                                 | 2,062,794.96 | 30.0400  | 2,162,880.00    | 100,085.04              |
| 93,890.0000          | AMERICAN EXPRESS CO COM                           | 1,741,659.51 | 40.5200  | 3,804,422.80    | 2,062,763.29            |
| 34,163.0000          | AMERICAN NATL INS CO                              | 2,105,834.38 | 119.4400 | 4,080,428.72    | 1,974,594.34            |
| 22,600.0000          | ANALOG DEVICES INC COM                            | 429,852.00   | 31.5800  | 713,708.00      | 283,856.00              |
| 45,900.0000          | ANIXTER INTL INC COM                              | 2,013,633.00 | 47.1000  | 2,161,890.00    | 148,257.00              |
| 8,700.0000           | APPLE INC                                         | 742,545.00   | 210.7320 | 1,833,368.40    | 1,090,823.40            |
| 69,800.0000          | APPLIED MATLS INC COM                             | 707,073.99   | 13.9400  | 973,012.00      | 265,938.01              |
| 100.0000             | ASKMENOW INC COM                                  | 0.02         | 0.0020   | 0.20            | 0.18                    |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>           | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|---------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 319,121.0000                 | BANK OF AMERICA CORP                  | 3,915,781.88 | 15.0600      | 4,805,962.26            | 890,180.38                      |
| 36,400.0000                  | BANK NEW YORK MELLON CORP COM         | 1,031,211.99 | 27.9700      | 1,018,108.00            | 13,103.99-                      |
| 20,200.0000                  | BAXTER INTL INC COM                   | 1,089,505.76 | 58.6800      | 1,185,336.00            | 95,830.24                       |
| 13,800.0000                  | BEST BUY INC COM                      | 473,418.76   | 39.4600      | 544,548.00              | 71,129.24                       |
| 24,600.0000                  | BIO RAD LABS INC CL A                 | 2,405,765.72 | 96.4600      | 2,372,916.00            | 32,849.72-                      |
| 146,732.0000                 | BLOUNT INTL INC NEW COM               | 1,399,236.26 | 10.1000      | 1,481,993.20            | 82,756.94                       |
| 58,900.0000                  | BOB EVANS FARMS INC                   | 1,539,414.01 | 28.9600      | 1,705,744.00            | 166,329.99                      |
| 10,100.0000                  | BOEING CO COM                         | 305,134.96   | 54.1300      | 546,713.00              | 241,578.04                      |
| 53,000.0000                  | BRADY CORPORATION CL A COM            | 1,610,670.00 | 30.0100      | 1,590,530.00            | 20,140.00-                      |
| 55,400.0000                  | BRINKS CO<br>COM                      | 1,322,427.01 | 24.3400      | 1,348,436.00            | 26,008.99                       |
| 105,700.0000                 | BRISTOL MYERS SQUIBB CO COM           | 2,386,589.13 | 25.2500      | 2,668,925.00            | 282,335.87                      |
| 37,100.0000                  | BROADCOM CORP CL A COM                | 662,831.52   | 31.4700      | 1,167,537.00            | 504,705.48                      |
| 43,045.0000                  | BURLINGTON NORTH SANTA FE CORP<br>COM | 3,050,065.61 | 98.6200      | 4,245,097.90            | 1,195,032.29                    |
| 151,700.0000                 | CB RICHARD ELLIS GROUP INC<br>CL A    | 1,861,359.00 | 13.5700      | 2,058,569.00            | 197,210.00                      |
| 3,400.0000                   | CME GROUP INC COM                     | 777,126.67   | 335.9600     | 1,142,264.00            | 365,137.33                      |
| 59,000.0000                  | CVS CAREMARK CORP                     | 1,695,660.00 | 32.2100      | 1,900,390.00            | 204,730.00                      |
| 184,143.0000                 | CA INC COM                            | 3,422,210.69 | 22.4600      | 4,135,851.78            | 713,641.09                      |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                                       | COST         | PRICE   | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|------------------------------------------------------------|--------------|---------|-----------------|-------------------------|
| 17,800.0000          | CELANESE CORP DEL COM SER A                                | 516,075.53   | 32.1000 | 571,380.00      | 55,304.47               |
| 41,300.0000          | CELGENE CORP                                               | 2,204,114.91 | 55.6800 | 2,299,584.00    | 95,469.09               |
| 65,100.0000          | CIENA CORP COM NEW                                         | 871,645.28   | 10.8400 | 705,684.00      | 165,961.28-             |
| 104,600.0000         | CISCO SYS INC COM                                          | 1,704,980.01 | 23.9400 | 2,504,124.00    | 799,143.99              |
| 629,514.0000         | CITIGROUP INC COM                                          | 1,680,633.40 | 3.3100  | 2,083,691.34    | 403,057.94              |
| 39,300.0000          | CITY NATL CORP COM                                         | 1,555,101.00 | 45.6000 | 1,792,080.00    | 236,979.00              |
| 42,800.0000          | COCA COLA CO COM                                           | 1,937,555.99 | 57.0000 | 2,439,600.00    | 502,044.01              |
| 50,243.0000          | COCA-COLA FEMSA SAB DE CV ADR<br>SPONSORED REPSTG 10SHSERL | 2,186,072.96 | 65.7200 | 3,301,969.96    | 1,115,897.00            |
| 17,600.0000          | COLGATE PALMOLIVE CO                                       | 1,206,304.00 | 82.1500 | 1,445,840.00    | 239,536.00              |
| 427,520.0000         | COMCAST CORP NEW CL A SPL                                  | 6,830,941.46 | 16.0100 | 6,844,595.20    | 13,653.74               |
| 98,100.0000          | CONOCOPHILLIPS<br>COM                                      | 4,568,507.91 | 51.0700 | 5,009,967.00    | 441,459.09              |
| 15,100.0000          | CORNING INC COM                                            | 143,903.00   | 19.3100 | 291,581.00      | 147,678.00              |
| 13,100.0000          | COSTCO WHSL CORP NEW COM                                   | 629,197.22   | 59.1700 | 775,127.00      | 145,929.78              |
| 51,300.0000          | CUMMINS INC COM                                            | 1,544,985.49 | 45.8600 | 2,352,618.00    | 807,632.51              |
| 4,200.0000           | DANAHER CORP COM                                           | 264,472.74   | 75.2000 | 315,840.00      | 51,367.26               |
| 22,300.0000          | DEERE & CO COM                                             | 854,536.00   | 54.0900 | 1,206,207.00    | 351,671.00              |
| 4,424.0000           | DYNEGY INC DEL CL A                                        | 8,848.00     | 1.8100  | 8,007.44        | 840.56-                 |
| 26,150.0000          | EMC CORP MASS                                              | 273,790.49   | 17.4700 | 456,840.50      | 183,050.01              |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                                         | COST         | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|--------------------------------------------------------------|--------------|----------|-----------------|-------------------------|
| 22,100.0000          | EQT CORP COM                                                 | 741,455.00   | 43.9200  | 970,632.00      | 229,177.00              |
| 24,100.0000          | ECOLAB INC COM                                               | 845,327.88   | 44.5800  | 1,074,378.00    | 229,050.12              |
| 47,000.0000          | EDISON INTL COM                                              | 1,362,547.95 | 34.7800  | 1,634,660.00    | 272,112.05              |
| 58,400.0000          | EMBRAER EMPRESA BRASILEIRA<br>DE AERONAUTICA SA SPON ADR REP | 924,290.30   | 22.1100  | 1,291,224.00    | 366,933.70              |
| 114,595.0000         | EMERSON ELEC CO COM                                          | 4,195,322.95 | 42.6000  | 4,881,747.00    | 686,424.05              |
| 85,300.0000          | EXELON CORP COM                                              | 4,361,817.57 | 48.8700  | 4,168,611.00    | 193,206.57-             |
| 21,500.0000          | EXPEDITORS INTL WASH INC COM                                 | 559,582.59   | 34.7700  | 747,555.00      | 187,972.41              |
| 18,300.0000          | EXXON MOBIL CORP                                             | 1,369,824.35 | 68.1900  | 1,247,877.00    | 121,947.35-             |
| 39,800.0000          | FPL GROUP INC COM                                            | 2,003,134.01 | 52.8200  | 2,102,236.00    | 99,101.99               |
| 17,900.0000          | FAIR ISAAC INC COM                                           | 366,512.75   | 21.3100  | 381,449.00      | 14,936.25               |
| 13,200.0000          | FORTUNE BRANDS INC COM                                       | 458,201.33   | 43.2000  | 570,240.00      | 112,038.67              |
| 11,300.0000          | FRANKLIN RES INC COM                                         | 720,714.00   | 105.3500 | 1,190,455.00    | 469,741.00              |
| 5,000.0000           | FREPORT MCMORAN COPPER & GOLD<br>INC COM                     | 309,901.80   | 80.2900  | 401,450.00      | 91,548.20               |
| 179,500.0000         | GANNETT INC COM                                              | 1,771,665.00 | 14.8500  | 2,665,575.00    | 893,910.00              |
| 23,600.0000          | GAP INC COM                                                  | 294,131.61   | 20.9500  | 494,420.00      | 200,288.39              |
| 67,400.0000          | GENERAL ELEC CO COM                                          | 1,091,880.00 | 15.1300  | 1,019,762.00    | 72,118.00-              |
| 5,100.0000           | GENERAL MLS INC COM                                          | 300,397.14   | 70.8100  | 361,131.00      | 60,733.86               |
| 125,200.0000         | GENWORTH FINL INC<br>COM                                     | 559,500.59   | 11.3500  | 1,421,020.00    | 861,519.41              |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                  | COST         | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|---------------------------------------|--------------|----------|-----------------|-------------------------|
| 24,300.0000          | GENZYME CORP COM                      | 1,612,790.99 | 49.0100  | 1,190,943.00    | 421,847.99-             |
| 39,700.0000          | GILEAD SCIENCES INC COM               | 2,006,250.09 | 43.2700  | 1,717,819.00    | 288,431.09-             |
| 35,740.0000          | GLAXOSMITHKLINE PLC SPONSORED<br>ADR  | 1,332,029.80 | 42.2500  | 1,510,015.00    | 177,985.20              |
| 5,400.0000           | GOLDMAN SACHS GROUP INC COM           | 455,705.99   | 168.8400 | 911,736.00      | 456,030.01              |
| 5,600.0000           | GOOGLE INC CL A                       | 1,951,303.15 | 619.9800 | 3,471,888.00    | 1,520,584.85            |
| 70,500.0000          | HCC INS HLDGS INC COM                 | 1,868,422.76 | 27.9700  | 1,971,885.00    | 103,462.24              |
| 23,400.0000          | HARLEY DAVIDSON INC COM               | 372,351.65   | 25.2000  | 589,680.00      | 217,328.35              |
| 307,502.0000         | HEINEKEN NV ADR                       | 4,680,487.94 | 23.8630  | 7,337,920.23    | 2,657,432.29            |
| 61,200.0000          | HEWITT ASSOCS INC<br>COM              | 2,567,952.00 | 42.2600  | 2,586,312.00    | 18,360.00               |
| 227,369.0000         | HOME DEPOT INC COM                    | 5,380,731.82 | 28.9300  | 6,577,785.17    | 1,197,053.35            |
| 137,704.0000         | HORACE MANN EDUCATORS CORP NEW<br>COM | 1,680,352.23 | 12.5000  | 1,721,300.00    | 40,947.77               |
| 10,500.0000          | ITT CORP                              | 482,895.00   | 49.7400  | 522,270.00      | 39,375.00               |
| 63,900.0000          | IDEX CORP                             | 1,941,282.00 | 31.1500  | 1,990,485.00    | 49,203.00               |
| 107,700.0000         | INTEL CORP                            | 1,578,882.00 | 20.4000  | 2,197,080.00    | 618,198.00              |
| 203,607.0000         | INTERFACE INC CL A                    | 1,645,359.31 | 8.3100   | 1,691,974.17    | 46,614.86               |
| 32,100.0000          | IBM CORP COM                          | 3,056,966.85 | 130.9000 | 4,201,890.00    | 1,144,923.15            |
| 348,300.0000         | INTERPUBLIC GROUP COS INC COM         | 2,266,035.90 | 7.3800   | 2,570,454.00    | 304,418.10              |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION              | COST         | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|-----------------------------------|--------------|----------|-----------------|-------------------------|
| 3,300.0000           | INTUITIVE SURGICAL INC<br>COM NEW | 419,067.00   | 303.4300 | 1,001,319.00    | 582,252.00              |
| 166,500.0000         | JPMORGAN CHASE & CO COM           | 5,223,193.66 | 41.6700  | 6,938,055.00    | 1,714,861.34            |
| 163,300.0000         | JANUS CAP GROUP INC<br>COM        | 2,101,671.00 | 13.4500  | 2,196,385.00    | 94,714.00               |
| 49,379.0000          | JOHNSON & JOHNSON COM             | 2,954,345.58 | 64.4100  | 3,180,501.39    | 226,155.81              |
| 72,600.0000          | JONES APPAREL GROUP INC COM       | 425,435.96   | 16.0600  | 1,165,956.00    | 740,520.04              |
| 41,700.0000          | JONES LANG LASALLE INC COM        | 2,269,314.00 | 60.4000  | 2,518,680.00    | 249,366.00              |
| 177,700.0000         | KEYCORP NEW COM                   | 1,391,648.55 | 5.5500   | 986,235.00      | 405,413.55-             |
| 17,400.0000          | KOHL'S CORP COM                   | 947,393.31   | 53.9300  | 938,382.00      | 9,011.31-               |
| 244,539.0000         | LEE ENTERPRISES INC COM           | 813,698.29   | 3.4700   | 848,550.33      | 34,852.04               |
| 85,200.0000          | LILLY ELI & CO COM                | 3,102,068.92 | 35.7100  | 3,042,492.00    | 59,576.92-              |
| 115,400.0000         | LIMITED BRANDS INC                | 1,367,671.07 | 19.2400  | 2,220,296.00    | 852,624.93              |
| 61,755.0000          | LITTELFUSE INC COM                | 1,670,192.53 | 32.1500  | 1,985,423.25    | 315,230.72              |
| 49,000.0000          | LOCKHEED MARTIN CORP COM          | 3,744,332.72 | 75.3500  | 3,692,150.00    | 52,182.72-              |
| 4,900.0000           | MARKEL HOLDINGS                   | 1,675,137.05 | 340.0000 | 1,666,000.00    | 9,137.05-               |
| 47,900.0000          | MATTHEWS INTL CORP PA CL A        | 1,673,415.62 | 35.4300  | 1,697,097.00    | 23,681.38               |
| 203,469.0000         | MCCLATCHY CO (HOLDING CO)CL A     | 523,885.40   | 3.5400   | 720,280.26      | 196,394.86              |
| 33,300.0000          | MCDERMOTT INTL INC COM            | 329,003.99   | 24.0100  | 799,533.00      | 470,529.01              |
| 37,000.0000          | MCDONALDS CORP COM                | 2,301,030.00 | 62.4400  | 2,310,280.00    | 9,250.00                |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                     | COST         | PRICE   | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|------------------------------------------|--------------|---------|-----------------|-------------------------|
| 9,800.0000           | MCKESSON CORP COM                        | 379,553.99   | 62.5000 | 612,500.00      | 232,946.01              |
| 20,500.0000          | MEDCO HEALTH SOLUTIONS INC<br>COM        | 859,155.01   | 63.9100 | 1,310,155.00    | 450,999.99              |
| 17,175.0000          | MEDTRONIC INC COM                        | 539,638.49   | 43.9800 | 755,356.50      | 215,718.01              |
| 35,744.0000          | MERCK & CO INC NEW                       | 1,017,255.36 | 36.5400 | 1,306,085.76    | 288,830.40              |
| 54,600.0000          | MEREDITH CORP COM                        | 1,481,298.00 | 30.8500 | 1,684,410.00    | 203,112.00              |
| 48,400.0000          | METLIFE INC COM                          | 1,293,255.60 | 35.3500 | 1,710,940.00    | 417,684.40              |
| 148,200.0000         | MICROSOFT CORP COM                       | 2,949,908.01 | 30.4800 | 4,517,136.00    | 1,567,227.99            |
| 78,500.0000          | HERMAN MILLER INC COM                    | 1,234,805.00 | 15.9900 | 1,255,215.00    | 20,410.00               |
| 36,400.0000          | MOHAWK INDS INC COM                      | 1,599,158.64 | 47.6000 | 1,732,640.00    | 133,481.36              |
| 1.0000               | MONOGENESIS CORP                         | 0.00         | 0.0000  | 0.00            | 0.00                    |
| 19,000.0000          | MONSANTO CO NEW COM                      | 1,336,650.01 | 81.7500 | 1,553,250.00    | 216,599.99              |
| 12,000.0000          | MURPHY OIL CORP COM                      | 532,200.01   | 54.2000 | 650,400.00      | 118,199.99              |
| 19,500.0000          | NATIONAL OILWELL VARCO INC               | 476,579.99   | 44.0900 | 859,755.00      | 383,175.01              |
| 165,042.0000         | NESTLE SA SPON ADR REPSTG REG<br>SHS COM | 6,450,666.58 | 48.5610 | 8,014,604.56    | 1,563,937.98            |
| 39,400.0000          | NEWS CORPORATION CL A                    | 358,146.00   | 13.6900 | 539,386.00      | 181,240.00              |
| 8,700.0000           | NORTHERN TR CORP COM                     | 478,574.82   | 52.4000 | 455,880.00      | 22,694.82-              |
| 33,100.0000          | NORTHROP GRUMMAN CORP COM                | 1,458,554.52 | 55.8500 | 1,848,635.00    | 390,080.48              |
| 42,666.0000          | NOVARTIS AG SPON ADR                     | 2,123,060.16 | 54.4300 | 2,322,310.38    | 199,250.22              |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION           | COST         | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|--------------------------------|--------------|----------|-----------------|-------------------------|
| 29,400.0000          | OCCIDENTAL PETE CORP COM       | 1,763,706.01 | 81.3500  | 2,391,690.00    | 627,983.99              |
| 100,700.0000         | ORACLE CORPORATION COM         | 1,785,410.99 | 24.5300  | 2,470,171.00    | 684,760.01              |
| 39,200.0000          | PNC FINANCIAL SERVICES GROUP   | 1,328,287.73 | 52.7900  | 2,069,368.00    | 741,080.27              |
| 34,800.0000          | PPG INDS INC COM               | 1,174,612.77 | 58.5400  | 2,037,192.00    | 862,579.23              |
| 71,100.0000          | PACCAR INC                     | 2,068,963.47 | 36.2700  | 2,578,797.00    | 509,833.53              |
| 64,800.0000          | JC PENNEY CO INC COM           | 1,256,215.85 | 26.6100  | 1,724,328.00    | 468,112.15              |
| 34,600.0000          | PEPSICO INC COM                | 1,895,042.01 | 60.8000  | 2,103,680.00    | 208,637.99              |
| 73,200.0000          | PFIZER INC<br>COM STK USD0.05  | 1,296,371.99 | 18.1900  | 1,331,508.00    | 35,136.01               |
| 159,150.0000         | PHILIP MORRIS INTL INC COM     | 6,340,858.04 | 48.1900  | 7,669,438.50    | 1,328,580.46            |
| 5,600.0000           | PRECISION CASTPARTS CORP       | 352,072.28   | 110.3500 | 617,960.00      | 265,887.72              |
| 35,300.0000          | PROCTER & GAMBLE CO COM        | 2,182,246.00 | 60.6300  | 2,140,239.00    | 42,007.00-              |
| 115,600.0000         | PRIVATE BANCORP INC COM        | 1,141,924.00 | 8.9700   | 1,036,932.00    | 104,992.00-             |
| 12,700.0000          | PRUDENTIAL FINL INC<br>COM     | 500,647.97   | 49.7600  | 631,952.00      | 131,304.03              |
| 54,400.0000          | QUALCOMM INC                   | 2,011,794.89 | 46.2600  | 2,516,544.00    | 504,749.11              |
| 194,700.0000         | REGIONS FINL CORP<br>NEW COM   | 803,599.45   | 5.2900   | 1,029,963.00    | 226,363.55              |
| 11,800.0000          | RESEARCH IN MOTION LTD COM     | 642,911.56   | 67.5400  | 796,972.00      | 154,060.44              |
| 36,400.0000          | ROGERS COMMUNICATIONS INC CL B | 1,047,882.55 | 31.0000  | 1,128,400.00    | 80,517.45               |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u>                         | <u>COST</u>  | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|------------------------------|-----------------------------------------------------|--------------|--------------|-------------------------|---------------------------------|
| 88,200.0000                  | ROYAL DUTCH SHELL PLC<br>SPONSORED ADR REPSTG B SHS | 4,405,542.28 | 58.1300      | 5,127,066.00            | 721,523.72                      |
| 125,370.0000                 | SK TELECOM LTD SPONSORED ADR                        | 2,279,226.60 | 16.2600      | 2,038,516.20            | 240,710.40-                     |
| 126,800.0000                 | SAFEWAY INC NEW COM                                 | 2,827,337.90 | 21.2900      | 2,699,572.00            | 127,765.90-                     |
| 11,400.0000                  | ST JUDE MED INC COM                                 | 416,247.06   | 36.7800      | 419,292.00              | 3,044.94                        |
| 24,200.0000                  | SCHLUMBERGER LTD COM                                | 1,024,386.02 | 65.0900      | 1,575,178.00            | 550,791.98                      |
| 61,000.0000                  | SOTHEBYS COM SHS                                    | 1,215,730.00 | 22.4800      | 1,371,280.00            | 155,550.00                      |
| 55,800.0000                  | SOUTHWESTERN ENERGY CO (DEL)<br>COM                 | 1,616,526.00 | 48.2000      | 2,689,560.00            | 1,073,034.00                    |
| 74,100.0000                  | STEELCASE INC CL A                                  | 424,593.00   | 6.3600       | 471,276.00              | 46,683.00                       |
| 19,600.0000                  | SUNCOR ENERGY INC NEW                               | 497,669.55   | 35.3100      | 692,076.00              | 194,406.45                      |
| 33,550.0000                  | TARGET CORP COM                                     | 1,253,700.59 | 48.3700      | 1,622,813.50            | 369,112.91                      |
| 25,900.0000                  | THERMO FISHER SCIENTIFIC                            | 882,412.99   | 47.6900      | 1,235,171.00            | 352,758.01                      |
| 39,935.0000                  | 3M CO<br>COM                                        | 2,387,447.16 | 82.6700      | 3,301,426.45            | 913,979.29                      |
| 59,751.0000                  | TRANSATLANTIC HLDGS INC COM                         | 2,393,625.06 | 52.1100      | 3,113,624.61            | 719,999.55                      |
| 31,400.0000                  | TRAVELERS COS INC COM                               | 1,345,922.85 | 49.8600      | 1,565,604.00            | 219,681.15                      |
| 15,200.0000                  | US BANCORP DEL COM NEW                              | 380,152.00   | 22.5100      | 342,152.00              | 38,000.00-                      |
| 34,950.0000                  | ULTRA PETE CORP                                     | 1,245,183.93 | 49.8600      | 1,742,607.00            | 497,423.07                      |
| 9,441.0000                   | UNIFIRST CORP                                       | 280,303.29   | 48.1100      | 454,206.51              | 173,903.22                      |



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| <u>SHARES/<br/>PAR VALUE</u>   | <u>SECURITY DESCRIPTION</u>   | <u>COST</u>    | <u>PRICE</u> | <u>MARKET<br/>VALUE</u> | <u>UNREALIZED<br/>GAIN/LOSS</u> |
|--------------------------------|-------------------------------|----------------|--------------|-------------------------|---------------------------------|
| 247,015.0000                   | UNILEVER N V NEW YORK SHS NEW | 6,064,218.25   | 32.3300      | 7,985,994.95            | 1,921,776.70                    |
| 70,025.0000                    | UNION PAC CORP COM            | 3,255,397.31   | 63.9000      | 4,474,597.50            | 1,219,200.19                    |
| 9,800.0000                     | UNITED PARCEL SVC INC CL B    | 540,568.00     | 57.3700      | 562,226.00              | 21,658.00                       |
| 17,900.0000                    | UNITED TECHNOLOGIES CORP COM  | 939,821.07     | 69.4100      | 1,242,439.00            | 302,617.93                      |
| 40,200.0000                    | UNUM GROUP                    | 747,720.03     | 19.5200      | 784,704.00              | 36,983.97                       |
| 68,400.0000                    | VERIZON COMMUNICATIONS COM    | 2,260,607.86   | 33.1300      | 2,266,092.00            | 5,484.14                        |
| 22,500.0000                    | VISA INC COM CL A             | 1,186,069.95   | 87.4600      | 1,967,850.00            | 781,780.05                      |
| 137,800.0000                   | VODAFONE GROUP PLC-SP ADR     | 2,729,272.90   | 23.0900      | 3,181,802.00            | 452,529.10                      |
| 27,000.0000                    | WAL MART STORES INC COM       | 1,447,165.63   | 53.4500      | 1,443,150.00            | 4,015.63-                       |
| 425,800.0000                   | WASHINGTON MUTUAL INC COM     | 9,367.60       | 0.1400       | 59,612.00               | 50,244.40                       |
| 41,455.0000                    | WELLPOINT INC<br>COM          | 1,746,499.15   | 58.2900      | 2,416,411.95            | 669,912.80                      |
| 247,994.0000                   | WELLS FARGO & CO NEW COM      | 6,135,674.64   | 26.9900      | 6,693,358.06            | 557,683.42                      |
| 40,700.0000                    | WISCONSIN ENERGY CORP COM     | 1,714,804.07   | 49.8300      | 2,028,081.00            | 313,276.93                      |
| 25,566.0000                    | XTO ENERGY INC COM            | 901,712.83     | 46.5300      | 1,189,585.98            | 287,873.15                      |
| TOTAL CORPORATE STOCK - COMMON |                               | 357,863,640.77 |              | 446,509,314.37          | 88,645,673.60                   |



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M1102E

| SHARES/<br>PAR VALUE     | SECURITY DESCRIPTION                                            | COST         | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|--------------------------|-----------------------------------------------------------------|--------------|----------|-----------------|-------------------------|
| <u>OTHER INVESTMENTS</u> |                                                                 |              |          |                 |                         |
| 2,400,000.0000           | BAY AREA TOLL AUTH CALIF TOLL<br>6.263% 04/01/2049 DD 11/05/09  | 2,400,000.00 | 95.5210  | 2,292,504.00    | 107,496.00-             |
| 1,900,000.0000           | CALIFORNIA ST<br>7.550% 04/01/2039 DD 04/28/09                  | 1,891,659.00 | 96.9070  | 1,841,233.00    | 50,426.00-              |
| 4,200,000.0000           | CHICAGO ILL BRD ED<br>6.138% 12/01/2039 DD 09/24/09             | 4,200,000.00 | 98.8430  | 4,151,406.00    | 48,594.00-              |
| 3,000,000.0000           | DALLAS CNTY TEX HOSP DIST<br>5.621% 08/15/2044 DD 09/17/09      | 3,000,000.00 | 97.6430  | 2,929,290.00    | 70,710.00-              |
| 2,200,000.0000           | FLORIDA ST TPK AUTH TPK REV<br>6.800% 07/01/2039 DD 07/09/09    | 2,191,574.00 | 101.4330 | 2,231,526.00    | 39,952.00               |
| 2,000,000.0000           | HARRIS CNTY TEX MET TRAN AUTH<br>6.875% 11/01/2038 DD 06/11/09  | 1,972,720.00 | 102.5320 | 2,050,640.00    | 77,920.00               |
| 1,300,000.0000           | METROPOLITAN WASHINGTON D C AR<br>7.462% 10/01/2046 DD 08/12/09 | 1,300,000.00 | 100.6630 | 1,308,619.00    | 8,619.00                |
| 2,300,000.0000           | NEW YORK ST URBAN DEV CORP REV<br>5.770% 03/15/2039 DD 12/01/09 | 2,300,000.00 | 96.9660  | 2,230,218.00    | 69,782.00-              |
| 100,000.0000             | NORTH CAROLINA TPK AUTH<br>6.700% 01/01/2039 DD 07/29/09        | 99,763.00    | 102.4740 | 102,474.00      | 2,711.00                |
| 4,000,000.0000           | UNIVERSITY CALIF REVS<br>6.270% 05/15/2031 DD 08/27/09          | 3,997,160.00 | 100.1000 | 4,004,000.00    | 6,840.00                |
| 251.0000                 | US TREAS BD FUTURE (CBT)<br>EXP MAR 10                          | 0.00         | 115.3750 | 1,154,804.63-   | 1,154,804.63-           |
| 500,000.0000             | CDS SP EL PASO CORP SNR S*<br>5.000% 09/20/2014 DD 06/22/09     | 0.00         | 6.3962   | 31,981.20       | 31,981.20               |



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| SHARES/<br>PAR VALUE    | SECURITY DESCRIPTION                                             | COST          | PRICE    | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|-------------------------|------------------------------------------------------------------|---------------|----------|-----------------|-------------------------|
| 3,500,000.0000          | CDS_SP UL SOUTH KOREA GOVT NS<br>0.920% 12/20/2014 DD 11/19/09   | 0.00          | 0.5663-  | 19,821.94-      | 19,821.94-              |
| 2,300,000.0000          | BARCLAYS CP REPO REPO<br>0.090% 01/04/2010 DD 12/31/09           | 2,300,000.00  | 100.0000 | 2,300,000.00    | 0.00                    |
| 1,400,000.0000          | JPM CAT 1 REPO REPO<br>0.000% 01/04/2010 DD 12/31/09             | 1,400,000.00  | 100.0000 | 1,400,000.00    | 0.00                    |
| TOTAL OTHER INVESTMENTS |                                                                  | 27,052,876.00 |          | 25,699,264.63   | 1,353,611.37-           |
| <u>SHORT SALES</u>      |                                                                  |               |          |                 |                         |
| 500,000.0000-           | CDS SP EL PASO CORP SNR S*<br>R 500BP 2014 SEP 20                | 33,194.44-    | 0.0000   | 0.00            | 33,194.44               |
| 3,500,000.0000-         | CDS SP UL SOUTH KOREA GOVT NS<br>R 92BPS 2014 DEC 20             | 0.00          | 0.0000   | 0.00            | 0.00                    |
| TOTAL SHORT SALES       |                                                                  | 33,194.44-    |          | 0.00            | 33,194.44               |
| <u>WRITTEN OPTIONS</u>  |                                                                  |               |          |                 |                         |
| 145.0000-               | US 10YR NOTE FUTURE MAR 10<br>CALL MAR 10 120.000 ED 2/19/10     | 32,450.00-    | 4.6875   | 6,796.88-       | 25,653.12               |
| 145.0000-               | US 10YR NOTE FUTURE MAR 10<br>PUT MAR 10 115.000 ED 02/19/10     | 62,528.13-    | 96.8750  | 140,468.75-     | 77,940.62-              |
| 3,000,000.0000-         | IRS_P US0003M R 5.50% 09/02/15<br>PUT AUG 10 005.500 ED 08/31/10 | 31,500.00-    | 0.2651   | 7,954.80-       | 23,545.20               |
| 3,700,000.0000-         | IRS_P US0003M R 6.00% 09/02/20<br>PUT AUG 10 006.000 ED 08/31/10 | 29,970.00-    | 0.5679   | 21,014.15-      | 8,955.85                |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                                             | COST        | PRICE  | MARKET<br>VALUE | UNREALIZED<br>GAIN/LOSS |
|----------------------|------------------------------------------------------------------|-------------|--------|-----------------|-------------------------|
| 3,000,000.0000-      | IRS_R US0003M P 3.25% 04/21/20<br>CALL_APR 10 003.250 ED 4/19/10 | 37,800.00-  | 0.1794 | 5,382.60-       | 32,417.40               |
| 1,200,000.0000-      | IRS_R US0003M P 3.25% 04/21/20<br>CALL_APR 10 003.250 ED 4/19/10 | 17,070.00-  | 0.1794 | 2,153.04-       | 14,916.96               |
| 2,500,000.0000-      | IRS_P US0003M R 4.25% 4/21/20<br>PUT_APR 10 004.250 ED 04/19/10  | 19,680.43-  | 1.9175 | 47,937.50-      | 28,257.07-              |
| 13,700,000.0000-     | IRS_P US0003M R 4.25% 04/21/20<br>PUT_APR 10 004.250 ED 04/19/10 | 129,519.67- | 1.9175 | 262,697.50-     | 133,177.83-             |
| 5,200,000.0000-      | IRS_P US0003M R 4.25% 04/21/20<br>PUT_APR 10 004.250 ED 04/19/10 | 42,380.00-  | 1.9175 | 99,710.00-      | 57,330.00-              |
| 2,400,000.0000-      | IRS_P US0003M R 4.25% 04/21/20<br>PUT_APR 10 004.250 ED 04/19/10 | 18,030.00-  | 1.9175 | 46,020.00-      | 27,990.00-              |
| 5,000,000.0000-      | IRS_R US0003M P 2.8% 02/19/201<br>CALL_FEB 10 002.800 ED 021710  | 28,500.00-  | 0.0097 | 488.00-         | 28,012.00               |
| 3,200,000.0000-      | IRS_R US0003M P 3.25% 02/19/20<br>CALL_FEB 10 003.250 ED 2/17/10 | 31,795.00-  | 0.0312 | 1,001.28-       | 30,793.72               |
| 4,800,000.0000-      | IRS_R US0003M P 3.25% 02/19/20<br>CALL_FEB 10 003.250 ED 2/17/10 | 43,200.00-  | 0.0312 | 1,501.92-       | 41,698.08               |
| 2,400,000.0000-      | IRS_R US0003M P 3.25% 04/21/20<br>CALL_APR 10 003.250 ED 041910  | 34,700.00-  | 0.1794 | 4,306.08-       | 30,393.92               |
| 3,800,000.0000-      | IRS_R US0003M P 3.25% 04/21/20<br>CALL_APR 10 003.250 ED 4/19/10 | 47,500.00-  | 0.1794 | 6,817.96-       | 40,682.04               |
| 3,300,000.0000-      | IRS_P US0003M R 4.00% 02/19/20<br>PUT_FEB 10 004.000 ED 02/17/10 | 15,709.82-  | 1.6749 | 55,273.02-      | 39,563.20-              |
| 4,800,000.0000-      | IRS_P US0003M R 4.0% 02/19/20<br>PUT_FEB 10 004.000 ED 02/17/10  | 25,920.00-  | 1.6749 | 80,397.12-      | 54,477.12-              |



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TEXAS UTILITIES M1102E  
COMBINED MANAGER

| SHARES/<br>PAR VALUE                   | SECURITY DESCRIPTION                                            | COST             | PRICE      | MARKET<br>VALUE  | UNREALIZED<br>GAIN/LOSS                              |
|----------------------------------------|-----------------------------------------------------------------|------------------|------------|------------------|------------------------------------------------------|
| 5,100,000.0000-                        | IRS_P US0003M R 3.5% 02/19/17<br>PUT_FEB 10 003.500 ED 02/17/10 | 27,030.00-       | 1.5319     | 78,129.45-       | 51,099.45-                                           |
| 2,000,000.0000-                        | IRS_P US0003M R 4.0% 02/19/20<br>PUT_FEB 10 004.000 ED 02/17/10 | 14,200.00-       | 1.6749     | 33,498.80-       | 19,298.80-                                           |
| TOTAL WRITTEN OPTIONS                  |                                                                 | 689,483.05-      |            | 901,548.85-      | 212,065.80-                                          |
| <u>COMMON/COLLECTIVE TRUST</u>         |                                                                 |                  |            |                  |                                                      |
| 53,454,584.7100                        | COLLECTIVE US GOVT STIF 3<br>VAR RT 12/31/2049 DD 07/24/08      | 53,454,584.71    | 1.0000     | 53,454,584.71    | 0.00                                                 |
| 1,170,882.1900                         | SIGMA ERISA LIQUIDATING POOL<br>VAR RT 12/31/2049 DD 05/01/01   | 1,170,882.19     | 0.0425     | 49,762.49        | 1,121,119.70-                                        |
| 474,782.1090                           | MORGAN STANLEY POOLED INTL<br>EQUITY                            | 43,429,193.27    | 174.7740   | 82,979,568.32    | 39,550,375.05                                        |
| 79,632.9300                            | NTGI-QM COLLECTIVE DAILY S&P<br>500 EQUITY INDEX FUND-LENDING   | 120,080,326.18   | 3,213.5100 | 255,901,216.88   | 135,820,890.70                                       |
| TOTAL COMMON/COLLECTIVE TRUST          |                                                                 | 218,134,986.35   |            | 392,385,132.40   | 174,250,146.05                                       |
| <u>REGISTERED INVESTMENT COMPANIES</u> |                                                                 |                  |            |                  |                                                      |
| 2,696,205.4130                         | MORGAN STANLEY INSTL FD<br>TR MID CAP GROWTH PORT               | 55,963,617.52    | 28.1700    | 75,952,106.48    | 19,988,488.96                                        |
| 5,060,953.3300                         | TWEEDY BROWNE FD INC GLOBAL<br>VALUE FD                         | 84,041,079.68    | 21.2000    | 107,292,210.60   | 23,251,130.92                                        |
| TOTAL REGISTERED INVESTMENT COMPANIES  |                                                                 | 140,004,697.20   |            | 183,244,317.08   | 43,239,619.88                                        |
| GRAND TOTAL                            |                                                                 | 1,752,073,832.58 |            | 2,079,816,368.07 | 5,936,351.18 C<br>321,806,184.31 I<br>327,742,535.49 |

**EFH RETIREMENT PLAN**  
EIN 75-2669310 PN 002

**SCHEDULE H, PART IV, LINE 4i**  
**SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)**  
**YEAR ENDED DECEMBER 31, 2009**

Note: Refer to the enclosed Trustee statements for the required disclosures.



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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2009 THROUGH 31 DECEMBER 2009 M2574E  
COMBINED MANAGER

| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST          | PROCEEDS     |
|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 210,912.7030         | ABCMT 07-A1 A<br>VAR RT 01/20/2015 DD 02/21/07                                                           | 182,307.66-   | 199,312.50   |
| 109,087.2900 *       | ABCMT 07-A1 A<br>VAR RT 01/20/2015 DD 02/21/07                                                           | 94,292.33-    | .00          |
| 306,808.0300 *       | ADVANTA BUSINESS CARD 05-A2 A<br>VAR RT 05/20/2013 DD 07/07/05                                           | 254,663.45-   | .00          |
| 593,191.9700         | ADVANTA BUSINESS CARD 05-A2 A<br>VAR RT 05/20/2013 DD 07/07/05                                           | 492,374.05-   | 562,049.40   |
| 399,627.4380         | ADVANTA BUSINESS CARD 06-A3 A<br>5.300% 05/21/2012 DD 06/08/06                                           | 340,682.40-   | 379,646.07   |
| 325,372.1900 *       | ADVANTA BUSINESS CARD 06-A3 A<br>5.300% 05/21/2012 DD 06/08/06                                           | 277,379.78-   | .00          |
| 575,000.0000         | AES CORP SR NT<br>8.000% 10/15/2017 DD 10/15/07                                                          | 544,500.00-   | 543,375.00   |
| 545,000.0000         | ALLIED WASTE NORTH AMER INC SR<br>7.250% 03/15/2015 DD 09/15/05                                          | 526,500.00-   | 568,925.50   |
| 1,340,172.4470       | AMERICREDIT AUTO 07-CM CL A3A<br>5.420% 05/07/2012 DD 07/26/07                                           | 1,336,822.01- | 1,358,128.66 |
| 308,866.5600 *       | AMERICREDIT AUTO 07-CM CL A3A<br>5.420% 05/07/2012 DD 07/26/07                                           | 308,094.40-   | .00          |
| 4,400,000.0000       | AMGEN INC<br>6.400% 02/01/2039 DD 01/16/09                                                               | 4,379,452.00- | 4,913,436.00 |
| 23,000.0000          | ASAHI GLASS CO Y50                                                                                       | 192,870.26-   | 209,575.24   |



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|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 385,000.0000         | ATLAS COPCO AB NT 144A<br>5.600% 05/22/2017 DD 05/22/07                                                  | 367,661.40-   | 378,644.60   |
| 14,562.0000          | AUTONOMY CORP ORD GBP0.003333                                                                            | 323,544.16-   | 333,855.76   |
| 76,965.0000          | AXA SA - RTS                                                                                             | .00           | 46,276.79    |
| 825,000.0000         | BALL CORP SR NT<br>6.625% 03/15/2018 DD 03/27/06                                                         | 794,475.00-   | 749,275.00   |
| 34,800.0000          | BANCO SANTANDER S A ADR                                                                                  | 485,796.14-   | 588,104.88   |
| 328,000.0000         | BARCLAYS BANK PLC<br>10.179% 06/12/2021 DD 06/12/09                                                      | 418,728.90-   | 390,651.28   |
| 100,000.0000         | BARCLAYS CORP LTD REPO<br>0.120% 10/01/2009 DD 09/30/09                                                  | 100,000.00-   | 100,000.00   |
| 8,200,000.0000       | BARCLAYS CORP LTD REPO<br>0.120% 11/10/2009 DD 11/09/09                                                  | 8,200,000.00- | 8,200,000.00 |
| 700,000.0000         | BARCLAYS CORP LTD REPO<br>0.150% 07/23/2009 DD 07/22/09                                                  | 700,000.00-   | 700,000.00   |
| 300,000.0000         | BARCLAYS CORP LTD REPO<br>0.160% 07/28/2009 DD 07/27/09                                                  | 300,000.00-   | 300,000.00   |
| 100,000.0000         | BARCLAYS CORP LTD REPO<br>0.160% 10/02/2009 DD 10/01/09                                                  | 100,000.00-   | 100,000.00   |
| 300,000.0000         | BARCLAYS CORP LTD REPO<br>0.170% 07/22/2009 DD 07/21/09                                                  | 300,000.00-   | 300,000.00   |
| 1,900,000.0000       | BARCLAYS CORP LTD REPO<br>0.200% 07/09/2009 DD 07/08/09                                                  | 1,900,000.00- | 1,900,000.00 |



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|----------------------|----------------------------------------------------------------------------------------------------------|----------------|---------------|
| 700,000.0000         | BARCLAYS CORP LTD REPO<br>0.200% 10/05/2009 DD 10/02/09                                                  | 700,000.00-    | 700,000.00    |
| 3,600,000.0000       | BARCLAYS CORP LTD REPO<br>0.270% 07/23/2009 DD 07/22/09                                                  | 3,600,000.00-  | 3,600,000.00  |
| 800,000.0000         | BARCLAYS CORP LTD REPO<br>0.280% 07/20/2009 DD 07/17/09                                                  | 800,000.00-    | 800,000.00    |
| 1,800,000.0000       | BARCLAYS CORP LTD REPO<br>0.280% 07/22/2009 DD 07/21/09                                                  | 1,800,000.00-  | 1,800,000.00  |
| 4,400,000.0000       | BARCLAYS CORP LTD REPO<br>0.280% 07/24/2009 DD 07/23/09                                                  | 4,400,000.00-  | 4,400,000.00  |
| 1,200,000.0000       | BARCLAYS CORP LTD REPO<br>0.280% 07/28/2009 DD 07/27/09                                                  | 1,200,000.00-  | 1,200,000.00  |
| 1,100,000.0000       | BARCLAYS CORP LTD REPO<br>0.300% 07/21/2009 DD 07/20/09                                                  | 1,100,000.00-  | 1,100,000.00  |
| 1,300,000.0000       | BARCLAYS CP REPO REPO<br>0.020% 12/31/2009 DD 12/30/09                                                   | 1,300,000.00-  | 1,300,000.00  |
| 3,600,000.0000       | BARCLAYS CP REPO REPO<br>0.070% 11/16/2009 DD 11/13/09                                                   | 3,600,000.00-  | 3,600,000.00  |
| 14,200,000.0000      | BARCLAYS CP REPO REPO<br>0.080% 11/02/2009 DD 10/30/09                                                   | 14,200,000.00- | 14,200,000.00 |
| 1,400,000.0000       | BARCLAYS CP REPO REPO<br>0.080% 12/28/2009 DD 12/24/09                                                   | 1,400,000.00-  | 1,400,000.00  |
| 400,000.0000         | BARCLAYS CP REPO REPO<br>0.110% 10/06/2009 DD 10/05/09                                                   | 400,000.00-    | 400,000.00    |



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|----------------------|----------------------------------------------------------------------------------------------------------|----------------|---------------|
| 14,300,000.0000      | BARCLAYS CP REPO REPO<br>0.110% 11/03/2009 DD 11/02/09                                                   | 14,300,000.00- | 14,300,000.00 |
| 13,000,000.0000      | BARCLAYS CP REPO REPO<br>0.110% 11/05/2009 DD 11/04/09                                                   | 13,000,000.00- | 13,000,000.00 |
| 10,600,000.0000      | BARCLAYS CP REPO REPO<br>0.110% 11/06/2009 DD 11/05/09                                                   | 10,600,000.00- | 10,600,000.00 |
| 8,500,000.0000       | BARCLAYS CP REPO REPO<br>0.110% 11/12/2009 DD 11/10/09                                                   | 8,500,000.00-  | 8,500,000.00  |
| 1,500,000.0000       | BARCLAYS CP REPO REPO<br>0.110% 12/24/2009 DD 12/23/09                                                   | 1,500,000.00-  | 1,500,000.00  |
| 8,100,000.0000       | BARCLAYS CP REPO REPO<br>0.120% 11/09/2009 DD 11/06/09                                                   | 8,100,000.00-  | 8,100,000.00  |
| 5,000,000.0000       | BARCLAYS CP REPO REPO<br>0.120% 11/16/2009 DD 11/13/09                                                   | 5,000,000.00-  | 5,000,000.00  |
| 2,200,000.0000       | BARCLAYS CP REPO REPO<br>0.120% 12/29/2009 DD 12/28/09                                                   | 2,200,000.00-  | 2,200,000.00  |
| 2,400,000.0000       | BARCLAYS CP REPO REPO<br>0.120% 12/31/2009 DD 12/30/09                                                   | 2,400,000.00-  | 2,400,000.00  |
| 13,000,000.0000      | BARCLAYS CP REPO REPO<br>0.130% 11/04/2009 DD 11/03/09                                                   | 13,000,000.00- | 13,000,000.00 |
| 4,500,000.0000       | BARCLAYS CP REPO REPO<br>0.130% 11/17/2009 DD 11/16/09                                                   | 4,500,000.00-  | 4,500,000.00  |
| 4,300,000.0000       | BARCLAYS CP REPO REPO<br>0.130% 11/18/2009 DD 11/17/09                                                   | 4,300,000.00-  | 4,300,000.00  |



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|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 5,300,000.0000       | BARCLAYS CP REPO REPO<br>0.130% 11/19/2009 DD 11/18/09                                                   | 5,300,000.00- | 5,300,000.00 |
| 4,400,000.0000       | BARCLAYS CP REPO REPO<br>0.130% 11/20/2009 DD 11/19/09                                                   | 4,400,000.00- | 4,400,000.00 |
| 2,300,000.0000       | BARCLAYS CP REPO REPO<br>0.135% 11/23/2009 DD 11/20/09                                                   | 2,300,000.00- | 2,300,000.00 |
| 700,000.0000         | BARCLAYS CP REPO REPO<br>0.140% 08/12/2009 DD 08/11/09                                                   | 700,000.00-   | 700,000.00   |
| 2,900,000.0000       | BARCLAYS CP REPO REPO<br>0.140% 08/14/2009 DD 08/13/09                                                   | 2,900,000.00- | 2,900,000.00 |
| 200,000.0000         | BARCLAYS CP REPO REPO<br>0.140% 10/07/2009 DD 10/06/09                                                   | 200,000.00-   | 200,000.00   |
| 1,700,000.0000       | BARCLAYS CP REPO REPO<br>0.140% 12/21/2009 DD 12/18/09                                                   | 1,700,000.00- | 1,700,000.00 |
| 1,900,000.0000       | BARCLAYS CP REPO REPO<br>0.140% 12/23/2009 DD 12/22/09                                                   | 1,900,000.00- | 1,900,000.00 |
| 2,300,000.0000       | BARCLAYS CP REPO REPO<br>0.140% 12/28/2009 DD 12/24/09                                                   | 2,300,000.00- | 2,300,000.00 |
| 2,200,000.0000       | BARCLAYS CP REPO REPO<br>0.140% 12/30/2009 DD 12/29/09                                                   | 2,200,000.00- | 2,200,000.00 |
| 5,100,000.0000       | BARCLAYS CP REPO REPO<br>0.150% 04/29/2009 DD 04/28/09                                                   | 5,100,000.00- | 5,100,000.00 |
| 5,300,000.0000       | BARCLAYS CP REPO REPO<br>0.150% 04/30/2009 DD 04/29/09                                                   | 5,300,000.00- | 5,300,000.00 |



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|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 3,300,000.0000       | BARCLAYS CP REPO REPO<br>0.150% 11/24/2009 DD 11/23/09                                                   | 3,300,000.00- | 3,300,000.00 |
| 4,300,000.0000       | BARCLAYS CP REPO REPO<br>0.150% 11/27/2009 DD 11/25/09                                                   | 4,300,000.00- | 4,300,000.00 |
| 2,400,000.0000       | BARCLAYS CP REPO REPO<br>0.160% 03/27/2009 DD 03/26/09                                                   | 2,400,000.00- | 2,400,000.00 |
| 3,300,000.0000       | BARCLAYS CP REPO REPO<br>0.160% 07/15/2009 DD 07/14/09                                                   | 3,300,000.00- | 3,300,000.00 |
| 4,200,000.0000       | BARCLAYS CP REPO REPO<br>0.160% 11/30/2009 DD 11/27/09                                                   | 4,200,000.00- | 4,200,000.00 |
| 2,900,000.0000       | BARCLAYS CP REPO REPO<br>0.160% 12/24/2009 DD 12/23/09                                                   | 2,900,000.00- | 2,900,000.00 |
| 1,400,000.0000       | BARCLAYS CP REPO REPO<br>0.170% 04/13/2009 DD 04/09/09                                                   | 1,400,000.00- | 1,400,000.00 |
| 6,000,000.0000       | BARCLAYS CP REPO REPO<br>0.170% 04/24/2009 DD 04/23/09                                                   | 6,000,000.00- | 6,000,000.00 |
| 3,700,000.0000       | BARCLAYS CP REPO REPO<br>0.170% 06/10/2009 DD 06/09/09                                                   | 3,700,000.00- | 3,700,000.00 |
| 700,000.0000         | BARCLAYS CP REPO REPO<br>0.170% 10/06/2009 DD 10/05/09                                                   | 700,000.00-   | 700,000.00   |
| 1,100,000.0000       | BARCLAYS CP REPO REPO<br>0.170% 12/17/2009 DD 12/16/09                                                   | 1,100,000.00- | 1,100,000.00 |
| 600,000.0000         | BARCLAYS CP REPO REPO<br>0.180% 09/10/2009 DD 09/09/09                                                   | 600,000.00-   | 600,000.00   |



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|----------------------|----------------------------------------------------------------------------------------------------------|----------------|---------------|
| 3,600,000.0000       | BARCLAYS CP REPO REPO<br>0.180% 12/11/2009 DD 12/10/09                                                   | 3,600,000.00-  | 3,600,000.00  |
| 3,100,000.0000       | BARCLAYS CP REPO REPO<br>0.190% 05/21/2009 DD 05/20/09                                                   | 3,100,000.00-  | 3,100,000.00  |
| 3,600,000.0000       | BARCLAYS CP REPO REPO<br>0.190% 06/02/2009 DD 06/01/09                                                   | 3,600,000.00-  | 3,600,000.00  |
| 300,000.0000         | BARCLAYS CP REPO REPO<br>0.190% 08/07/2009 DD 08/06/09                                                   | 300,000.00-    | 300,000.00    |
| 10,200,000.0000      | BARCLAYS CP REPO REPO<br>0.190% 09/01/2009 DD 08/31/09                                                   | 10,200,000.00- | 10,200,000.00 |
| 2,900,000.0000       | BARCLAYS CP REPO REPO<br>0.190% 12/01/2009 DD 11/30/09                                                   | 2,900,000.00-  | 2,900,000.00  |
| 1,600,000.0000       | BARCLAYS CP REPO REPO<br>0.190% 12/03/2009 DD 12/02/09                                                   | 1,600,000.00-  | 1,600,000.00  |
| 1,800,000.0000       | BARCLAYS CP REPO REPO<br>0.190% 12/04/2009 DD 12/03/09                                                   | 1,800,000.00-  | 1,800,000.00  |
| 3,600,000.0000       | BARCLAYS CP REPO REPO<br>0.190% 12/14/2009 DD 12/11/09                                                   | 3,600,000.00-  | 3,600,000.00  |
| 3,600,000.0000       | BARCLAYS CP REPO REPO<br>0.190% 12/15/2009 DD 12/14/09                                                   | 3,600,000.00-  | 3,600,000.00  |
| 3,300,000.0000       | BARCLAYS CP REPO REPO<br>0.190% 12/21/2009 DD 12/18/09                                                   | 3,300,000.00-  | 3,300,000.00  |
| 3,300,000.0000       | BARCLAYS CP REPO REPO<br>0.195% 12/23/2009 DD 12/22/09                                                   | 3,300,000.00-  | 3,300,000.00  |



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|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 400,000.0000         | BARCLAYS CP REPO REPO<br>0.200% 12/02/2009 DD 12/01/09                                                   | 400,000.00-   | 400,000.00   |
| 3,600,000.0000       | BARCLAYS CP REPO REPO<br>0.200% 12/16/2009 DD 12/15/09                                                   | 3,600,000.00- | 3,600,000.00 |
| 3,300,000.0000       | BARCLAYS CP REPO REPO<br>0.200% 12/18/2009 DD 12/17/09                                                   | 3,300,000.00- | 3,300,000.00 |
| 3,100,000.0000       | BARCLAYS CP REPO REPO<br>0.200% 12/22/2009 DD 12/21/09                                                   | 3,100,000.00- | 3,100,000.00 |
| 4,400,000.0000       | BARCLAYS CP REPO REPO<br>0.210% 06/09/2009 DD 06/08/09                                                   | 4,400,000.00- | 4,400,000.00 |
| 900,000.0000         | BARCLAYS CP REPO REPO<br>0.210% 07/07/2009 DD 07/06/09                                                   | 900,000.00-   | 900,000.00   |
| 2,300,000.0000       | BARCLAYS CP REPO REPO<br>0.220% 08/05/2009 DD 08/04/09                                                   | 2,300,000.00- | 2,300,000.00 |
| 3,800,000.0000       | BARCLAYS CP REPO REPO<br>0.220% 12/17/2009 DD 12/16/09                                                   | 3,800,000.00- | 3,800,000.00 |
| 4,600,000.0000       | BARCLAYS CP REPO REPO<br>0.230% 03/20/2009 DD 03/19/09                                                   | 4,600,000.00- | 4,600,000.00 |
| 5,500,000.0000       | BARCLAYS CP REPO REPO<br>0.230% 06/18/2009 DD 06/17/09                                                   | 5,500,000.00- | 5,500,000.00 |
| 400,000.0000         | BARCLAYS CP REPO REPO<br>0.240% 09/24/2009 DD 09/23/09                                                   | 400,000.00-   | 400,000.00   |
| 4,300,000.0000       | BARCLAYS CP REPO REPO<br>0.250% 06/22/2009 DD 06/19/09                                                   | 4,300,000.00- | 4,300,000.00 |



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|----------------------|----------------------------------------------------------------------------------------------------------|----------------|---------------|
| 1,900,000.0000       | BARCLAYS CP REPO REPO<br>0.250% 08/27/2009 DD 08/26/09                                                   | 1,900,000.00-  | 1,900,000.00  |
| 10,400,000.0000      | BARCLAYS CP REPO REPO<br>0.250% 08/28/2009 DD 08/27/09                                                   | 10,400,000.00- | 10,400,000.00 |
| 1,700,000.0000       | BARCLAYS CP REPO REPO<br>0.250% 09/14/2009 DD 09/11/09                                                   | 1,700,000.00-  | 1,700,000.00  |
| 1,700,000.0000       | BARCLAYS CP REPO REPO<br>0.250% 09/16/2009 DD 09/15/09                                                   | 1,700,000.00-  | 1,700,000.00  |
| 500,000.0000         | BARCLAYS CP REPO REPO<br>0.250% 09/17/2009 DD 09/16/09                                                   | 500,000.00-    | 500,000.00    |
| 800,000.0000         | BARCLAYS CP REPO REPO<br>0.250% 09/18/2009 DD 09/17/09                                                   | 800,000.00-    | 800,000.00    |
| 400,000.0000         | BARCLAYS CP REPO REPO<br>0.250% 09/23/2009 DD 09/22/09                                                   | 400,000.00-    | 400,000.00    |
| 1,100,000.0000       | BARCLAYS CP REPO REPO<br>0.260% 08/14/2009 DD 08/13/09                                                   | 1,100,000.00-  | 1,100,000.00  |
| 5,400,000.0000       | BARCLAYS CP REPO REPO<br>0.260% 08/17/2009 DD 08/14/09                                                   | 5,400,000.00-  | 5,400,000.00  |
| 8,300,000.0000       | BARCLAYS CP REPO REPO<br>0.260% 08/31/2009 DD 08/28/09                                                   | 8,300,000.00-  | 8,300,000.00  |
| 2,400,000.0000       | BARCLAYS CP REPO REPO<br>0.260% 09/11/2009 DD 09/10/09                                                   | 2,400,000.00-  | 2,400,000.00  |
| 3,600,000.0000       | BARCLAYS CP REPO REPO<br>0.260% 09/15/2009 DD 09/14/09                                                   | 3,600,000.00-  | 3,600,000.00  |



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TEXAS UTILITIES  
COMBINED MANAGER

| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST           | PROCEEDS      |
|----------------------|----------------------------------------------------------------------------------------------------------|----------------|---------------|
| 300,000.0000         | BARCLAYS CP REPO REPO<br>0.260% 09/21/2009 DD 09/18/09                                                   | 300,000.00-    | 300,000.00    |
| 4,400,000.0000       | BARCLAYS CP REPO REPO<br>0.270% 08/12/2009 DD 08/11/09                                                   | 4,400,000.00-  | 4,400,000.00  |
| 400,000.0000         | BARCLAYS CP REPO REPO<br>0.270% 09/22/2009 DD 09/21/09                                                   | 400,000.00-    | 400,000.00    |
| 14,700,000.0000      | BARCLAYS CP REPO REPO<br>0.280% 02/24/2009 DD 02/23/09                                                   | 14,700,000.00- | 14,700,000.00 |
| 600,000.0000         | BARCLAYS CP REPO REPO<br>0.280% 03/10/2009 DD 03/09/09                                                   | 600,000.00-    | 600,000.00    |
| 1,600,000.0000       | BARCLAYS CP REPO REPO<br>0.280% 07/29/2009 DD 07/28/09                                                   | 1,600,000.00-  | 1,600,000.00  |
| 1,500,000.0000       | BARCLAYS CP REPO REPO<br>0.280% 07/30/2009 DD 07/29/09                                                   | 1,500,000.00-  | 1,500,000.00  |
| 1,500,000.0000       | BARCLAYS CP REPO REPO<br>0.280% 09/04/2009 DD 09/03/09                                                   | 1,500,000.00-  | 1,500,000.00  |
| 800,000.0000         | BARCLAYS CP REPO REPO<br>0.280% 09/10/2009 DD 09/09/09                                                   | 800,000.00-    | 800,000.00    |
| 1,400,000.0000       | BARCLAYS CP REPO REPO<br>0.290% 07/31/2009 DD 07/30/09                                                   | 1,400,000.00-  | 1,400,000.00  |
| 2,600,000.0000       | BARCLAYS CP REPO REPO<br>0.290% 08/11/2009 DD 08/10/09                                                   | 2,600,000.00-  | 2,600,000.00  |
| 1,000,000.0000       | BARCLAYS CP REPO REPO<br>0.290% 08/21/2009 DD 08/20/09                                                   | 1,000,000.00-  | 1,000,000.00  |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST           | PROCEEDS      |
|----------------------|----------------------------------------------------------------------------------------------------------|----------------|---------------|
| 2,600,000.0000       | BARCLAYS CP REPO REPO<br>0.300% 08/10/2009 DD 08/07/09                                                   | 2,600,000.00-  | 2,600,000.00  |
| 2,600,000.0000       | BARCLAYS CP REPO REPO<br>0.310% 08/07/2009 DD 08/06/09                                                   | 2,600,000.00-  | 2,600,000.00  |
| 13,500,000.0000      | BARCLAYS CP REPO REPO<br>0.310% 08/19/2009 DD 08/18/09                                                   | 13,500,000.00- | 13,500,000.00 |
| 9,400,000.0000       | BARCLAYS CP REPO REPO<br>0.310% 09/01/2009 DD 08/31/09                                                   | 9,400,000.00-  | 9,400,000.00  |
| 2,700,000.0000       | BARCLAYS CP REPO REPO<br>0.310% 09/03/2009 DD 09/02/09                                                   | 2,700,000.00-  | 2,700,000.00  |
| 2,100,000.0000       | BARCLAYS CP REPO REPO<br>0.320% 09/02/2009 DD 09/01/09                                                   | 2,100,000.00-  | 2,100,000.00  |
| 1,500,000.0000       | BARCLAYS CP REPO REPO<br>0.330% 08/03/2009 DD 07/31/09                                                   | 1,500,000.00-  | 1,500,000.00  |
| 1,400,000.0000       | BARCLAYS CP REPO REPO<br>0.330% 08/04/2009 DD 08/03/09                                                   | 1,400,000.00-  | 1,400,000.00  |
| 10,100,000.0000      | BARCLAYS CP REPO REPO<br>0.340% 08/05/2009 DD 08/04/09                                                   | 10,100,000.00- | 10,100,000.00 |
| 385,000.0000         | BEAR STEARNS 07 TOP28 CL A-4<br>5.742% 09/11/2042 DD 10/01/07                                            | 347,342.19-    | 350,951.56    |
| 1,190,000.0000       | BEAR STEARNS 07-T26 CL A5<br>VAR RT 01/12/2045 DD 04/01/07                                               | 999,135.16-    | 1,070,628.13  |
| 745,000.0000         | BHP BILLITON FIN USA LTD GTD<br>6.500% 04/01/2019 DD 03/25/09                                            | 757,983.45-    | 831,680.75    |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST          | PROCEEDS     |
|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 1,600,000.0000       | BNP PARIBAS REPO<br>0.140% 12/18/2009 DD 12/17/09                                                        | 1,600,000.00- | 1,600,000.00 |
| 2,100,000.0000       | BNP PARIBAS REPO<br>0.140% 12/22/2009 DD 12/21/09                                                        | 2,100,000.00- | 2,100,000.00 |
| 7,042.0000           | BNP PARIBAS RTS                                                                                          | .00           | 13,725.57    |
| 1,950,000.0000       | BOSTON PTYS LTD PARTNERSHIP<br>5.000% 06/01/2015 DD 05/22/03                                             | 1,496,625.00- | 1,812,720.00 |
| 2,095,000.0000       | BRAZIL FEDERATIVE REP<br>6.000% 01/17/2017 DD 11/14/06                                                   | 2,105,250.00- | 2,200,169.00 |
| 3,600,000.0000       | BRAZIL FEDERATIVE REP GBL BD<br>7.125% 01/20/2037 DD 01/18/06                                            | 3,910,680.00- | 3,997,800.00 |
| 28,325.0000          | BURBERRY GROUP ORD GBP0.0005                                                                             | 224,364.67-   | 276,054.81   |
| 233,958.0000         | C&C GROUP ORD EUR0.01                                                                                    | 1,125,445.78- | 961,312.46   |
| 110,000.0000         | CABLEVISION SYS CORP SR NT<br>8.000% 04/15/2012 DD 04/15/05                                              | 101,200.00-   | 110,550.00   |
| 1,040,000.0000       | CALIFORNIA ST<br>7.500% 04/01/2034 DD 04/28/09                                                           | 1,047,644.00- | 951,145.30   |
| 614,334.4100         | CAPITAL AUTO REC 07 3 CL A-3A<br>5.020% 09/15/2011 DD 09/27/07                                           | 614,334.41-   | 626,309.13   |
| 298,330.0200 *       | CAPITAL AUTO REC 07 3 CL A-3A<br>5.020% 09/15/2011 DD 09/27/07                                           | 298,330.02-   | .00          |
| 115,000.0000         | CASE NEW HOLLAND INC SR NT<br>7.125% 03/01/2014 DD 03/03/06                                              | 94,300.00-    | 82,312.50    |



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|------------------------------|-----------------------------------------------------------------------------------------------------------------|---------------|-----------------|
| 2,850,000.0000 *             | CELLCO PART/VERI WIRELESS<br>8.500% 11/15/2018 DD 05/15/09                                                      | 3,589,546.50- | .00             |
| 865,000.0000                 | CHESAPEAKE ENERGY CORP SR NT<br>9.500% 02/15/2015 DD 02/02/09                                                   | 851,300.00-   | 877,975.00      |
| 68,000.0000                  | CHINA RAILWAY CONSTRUCTION<br>CORP 'H' CNY1                                                                     | 87,049.89-    | 102,058.86      |
| 840,000.0000                 | CHS/CMNTY HEALTH SYS INC SR NT<br>8.875% 07/15/2015 DD 07/25/07                                                 | 819,375.00-   | 831,600.00      |
| 900,000.0000                 | CITIBANK CR CARD 06-C4 CL C4<br>VAR RT 01/09/2012 DD 12/21/06                                                   | 882,562.50-   | 889,031.25      |
| 905,000.0000                 | CITIGROUP COML 07 C6 CL A-M<br>VAR RT 12/10/2049 DD 07/01/07                                                    | 503,750.00-   | 511,325.00      |
| 1,065,000.0000               | CITIGROUP COML 07-C6 CL A-4<br>VAR RT 12/10/2049 DD 07/01/07                                                    | 904,162.11-   | 931,542.19      |
| 1,185,000.0000               | Coca Cola CO NT<br>4.875% 03/15/2019 DD 03/06/09                                                                | 1,174,062.45- | 1,207,977.15    |
| 1,500,000.0000               | COMCAST CORP NEW GTD NT<br>6.450% 03/15/2037 DD 03/02/06                                                        | 1,575,150.00- | 1,546,680.00    |
| 1,225,000.0000               | CONNECTICUT LT & PWR CO<br>5.500% 02/01/2019 DD 02/13/09                                                        | 1,233,895.85- | 1,288,479.50    |
| 400,000.0000                 | COUNTRYWIDE HOME MTN #TR00313<br>4.000% 03/22/2011 DD 03/22/04                                                  | 401,188.00-   | 402,764.00      |
| 289,438.7100                 | CREDIT SUISSE FB 01 CF2 CL A 4<br>6.505% 02/15/2034 DD 04/01/01                                                 | 295,939.77-   | 293,780.29      |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST          | PROCEEDS     |
|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 2,359.0500 *         | CREDIT SUISSE FB 01 CF2 CL A 4<br>6.505% 02/15/2034 DD 04/01/01                                          | 2,412.04-     | .00          |
| 808,000.0000         | CROWN AMERS LLC SR NT<br>7.750% 11/15/2015 DD 05/15/06                                                   | 813,932.50-   | 799,920.00   |
| 975,000.0000         | CROWN CASTLE TOWERS LLC<br>5.074% 06/15/2035 DD 06/08/05                                                 | 906,750.00-   | 978,351.56   |
| 815,000.0000         | CROWN CASTLE TOWERS LLC 144A<br>5.362% 11/15/2036 DD 11/29/06                                            | 741,395.31-   | 812,166.60   |
| 3,600,000.0000       | CS FOB CAT 1 REPO REPO<br>0.070% 11/18/2009 DD 11/17/09                                                  | 3,600,000.00- | 3,600,000.00 |
| 600,000.0000         | CS FOB CAT 1 REPO REPO<br>0.070% 11/23/2009 DD 11/20/09                                                  | 600,000.00-   | 600,000.00   |
| 1,500,000.0000       | CS FOB CAT 1 REPO REPO<br>0.070% 12/29/2009 DD 12/28/09                                                  | 1,500,000.00- | 1,500,000.00 |
| 5,200,000.0000       | CS FOB CAT 1 REPO REPO<br>0.100% 06/30/2009 DD 06/29/09                                                  | 5,200,000.00- | 5,200,000.00 |
| 700,000.0000         | CS FOB CAT 1 REPO REPO<br>0.140% 09/24/2009 DD 09/23/09                                                  | 700,000.00-   | 700,000.00   |
| 1,700,000.0000       | CS FOB CAT 1 REPO REPO<br>0.150% 01/16/2009 DD 01/15/09                                                  | 1,700,000.00- | 1,700,000.00 |
| 4,600,000.0000       | CS FOB CAT 1 REPO REPO<br>0.150% 06/26/2009 DD 06/25/09                                                  | 4,600,000.00- | 4,600,000.00 |
| 2,600,000.0000       | CS FOB CAT 1 REPO REPO<br>0.150% 07/10/2009 DD 07/09/09                                                  | 2,600,000.00- | 2,600,000.00 |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST          | PROCEEDS     |
|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 400,000.0000         | CS FOB CAT 1 REPO REPO<br>0.160% 04/20/2009 DD 04/17/09                                                  | 400,000.00-   | 400,000.00   |
| 800,000.0000         | CS FOB CAT 1 REPO REPO<br>0.160% 04/21/2009 DD 04/20/09                                                  | 800,000.00-   | 800,000.00   |
| 4,500,000.0000       | CS FOB CAT 1 REPO REPO<br>0.160% 04/22/2009 DD 04/21/09                                                  | 4,500,000.00- | 4,500,000.00 |
| 2,800,000.0000       | CS FOB CAT 1 REPO REPO<br>0.160% 05/29/2009 DD 05/28/09                                                  | 2,800,000.00- | 2,800,000.00 |
| 200,000.0000         | CS FOB CAT 1 REPO REPO<br>0.160% 07/30/2009 DD 07/29/09                                                  | 200,000.00-   | 200,000.00   |
| 1,000,000.0000       | CS FOB CAT 1 REPO REPO<br>0.170% 01/29/2009 DD 01/28/09                                                  | 1,000,000.00- | 1,000,000.00 |
| 1,000,000.0000       | CS FOB CAT 1 REPO REPO<br>0.170% 04/15/2009 DD 04/14/09                                                  | 1,000,000.00- | 1,000,000.00 |
| 3,000,000.0000       | CS FOB CAT 1 REPO REPO<br>0.170% 05/27/2009 DD 05/26/09                                                  | 3,000,000.00- | 3,000,000.00 |
| 3,300,000.0000       | CS FOB CAT 1 REPO REPO<br>0.180% 01/26/2009 DD 01/23/09                                                  | 3,300,000.00- | 3,300,000.00 |
| 2,900,000.0000       | CS FOB CAT 1 REPO REPO<br>0.190% 06/01/2009 DD 05/29/09                                                  | 2,900,000.00- | 2,900,000.00 |
| 5,600,000.0000       | CS FOB CAT 1 REPO REPO<br>0.190% 06/15/2009 DD 06/12/09                                                  | 5,600,000.00- | 5,600,000.00 |
| 200,000.0000         | CS FOB CAT 1 REPO REPO<br>0.200% 04/06/2009 DD 04/03/09                                                  | 200,000.00-   | 200,000.00   |



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 TEXAS UTILITIES  
 COMBINED MANAGER

| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST          | PROCEEDS     |
|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 300,000.0000         | CS FOB CAT 1 REPO REPO<br>0.200% 06/04/2009 DD 06/03/09                                                  | 300,000.00-   | 300,000.00   |
| 200,000.0000         | CS FOB CAT 1 REPO REPO<br>0.210% 03/19/2009 DD 03/18/09                                                  | 200,000.00-   | 200,000.00   |
| 4,700,000.0000       | CS FOB CAT 1 REPO REPO<br>0.210% 06/03/2009 DD 06/02/09                                                  | 4,700,000.00- | 4,700,000.00 |
| 2,700,000.0000       | CS FOB CAT 1 REPO REPO<br>0.220% 03/25/2009 DD 03/24/09                                                  | 2,700,000.00- | 2,700,000.00 |
| 3,700,000.0000       | CS FOB CAT 1 REPO REPO<br>0.230% 03/24/2009 DD 03/23/09                                                  | 3,700,000.00- | 3,700,000.00 |
| 5,000,000.0000       | CS FOB CAT 1 REPO REPO<br>0.230% 06/08/2009 DD 06/05/09                                                  | 5,000,000.00- | 5,000,000.00 |
| 1,900,000.0000       | CS FOB CAT 1 REPO REPO<br>0.250% 02/06/2009 DD 02/05/09                                                  | 1,900,000.00- | 1,900,000.00 |
| 135,000.0000         | CSC HLDGS INC SR NT 144A<br>8.500% 04/15/2014 DD 01/13/09                                                | 122,456.00-   | 136,350.00   |
| 620,000.0000         | CSC HLDGS INC SR NT 144A<br>8.625% 02/15/2019 DD 02/12/09                                                | 603,725.00-   | 626,200.00   |
| 3.0000               | DANONE S.A. RIGHTS                                                                                       | .00           | 8.68         |
| 300,000.0000         | DEUT CAT 1 REPO REPO<br>0.050% 10/29/2009 DD 10/28/09                                                    | 300,000.00-   | 300,000.00   |
| 900,000.0000         | DEUT CAT 1 REPO REPO<br>0.070% 11/20/2009 DD 11/19/09                                                    | 900,000.00-   | 900,000.00   |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST          | PROCEEDS     |
|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 4,700,000.0000       | DEUT CAT 1 REPO REPO<br>0.100% 01/15/2009 DD 01/14/09                                                    | 4,700,000.00- | 4,700,000.00 |
| 100,000.0000         | DEUT CAT 1 REPO REPO<br>0.110% 11/30/2009 DD 11/27/09                                                    | 100,000.00-   | 100,000.00   |
| 4,600,000.0000       | DEUT CAT 1 REPO REPO<br>0.120% 06/29/2009 DD 06/26/09                                                    | 4,600,000.00- | 4,600,000.00 |
| 1,900,000.0000       | DEUT CAT 1 REPO REPO<br>0.120% 08/27/2009 DD 08/26/09                                                    | 1,900,000.00- | 1,900,000.00 |
| 1,300,000.0000       | DEUT CAT 1 REPO REPO<br>0.150% 04/17/2009 DD 04/16/09                                                    | 1,300,000.00- | 1,300,000.00 |
| 800,000.0000         | DEUT CAT 1 REPO REPO<br>0.150% 11/25/2009 DD 11/24/09                                                    | 800,000.00-   | 800,000.00   |
| 500,000.0000         | DEUT CAT 1 REPO REPO<br>0.160% 08/11/2009 DD 08/10/09                                                    | 500,000.00-   | 500,000.00   |
| 3,400,000.0000       | DEUT CAT 1 REPO REPO<br>0.170% 05/22/2009 DD 05/21/09                                                    | 3,400,000.00- | 3,400,000.00 |
| 400,000.0000         | DEUT CAT 1 REPO REPO<br>0.170% 08/10/2009 DD 08/07/09                                                    | 400,000.00-   | 400,000.00   |
| 3,700,000.0000       | DEUT CAT 1 REPO REPO<br>0.180% 06/11/2009 DD 06/10/09                                                    | 3,700,000.00- | 3,700,000.00 |
| 2,400,000.0000       | DEUT CAT 1 REPO REPO<br>0.190% 03/26/2009 DD 03/25/09                                                    | 2,400,000.00- | 2,400,000.00 |
| 2,900,000.0000       | DEUT CAT 1 REPO REPO<br>0.200% 03/19/2009 DD 03/18/09                                                    | 2,900,000.00- | 2,900,000.00 |



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| <u>SHARES/<br/>PAR VALUE</u> | <u>SECURITY DESCRIPTION</u><br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | <u>COST</u>   | <u>PROCEEDS</u> |
|------------------------------|-----------------------------------------------------------------------------------------------------------------|---------------|-----------------|
| 4,800,000.0000               | DEUT CAT 1 REPO REPO<br>0.240% 02/25/2009 DD 02/24/09                                                           | 4,800,000.00- | 4,800,000.00    |
| 800,000.0000                 | DEUT CAT 1 REPO REPO<br>0.250% 02/03/2009 DD 02/02/09                                                           | 800,000.00-   | 800,000.00      |
| 3,600,000.0000               | DEUT CAT 1 REPO REPO<br>0.250% 02/04/2009 DD 02/03/09                                                           | 3,600,000.00- | 3,600,000.00    |
| 700,000.0000                 | DEUT CAT 1 REPO REPO<br>0.250% 02/09/2009 DD 02/06/09                                                           | 700,000.00-   | 700,000.00      |
| 500,000.0000                 | DEUT CAT 1 REPO REPO<br>0.270% 03/11/2009 DD 03/10/09                                                           | 500,000.00-   | 500,000.00      |
| 300,000.0000                 | DEUT CAT 1 REPO REPO<br>0.270% 03/12/2009 DD 03/11/09                                                           | 300,000.00-   | 300,000.00      |
| 900,000.0000                 | DEUTSCHE TRI AGCY REPO<br>0.070% 10/02/2009 DD 10/01/09                                                         | 900,000.00-   | 900,000.00      |
| 3,900,000.0000               | DEUTSCHE TRI AGCY REPO<br>0.170% 07/13/2009 DD 07/10/09                                                         | 3,900,000.00- | 3,900,000.00    |
| 1,340,000.0000               | DIAGEO CAP PLC GTD NT<br>5.750% 10/23/2017 DD 10/26/07                                                          | 1,378,225.20- | 1,419,368.20    |
| 630,000.0000                 | DOM MFA CASH COLL BOS<br>VAR RT 01/01/2049 DD 07/01/08                                                          | 630,000.00-   | 630,000.00      |
| 1,820,000.0000               | DOM MFA CASH COLL GSC<br>VAR RT 01/01/2049 DD 07/01/08                                                          | 1,820,000.00- | 1,820,000.00    |
| 1,800,000.0000               | E ON INTL FIN B V GTD NT 144A<br>5.800% 04/30/2018 DD 04/22/08                                                  | 1,817,964.00- | 1,966,392.00    |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST          | PROCEEDS     |
|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 1,290,000.0000       | ECHOSTAR DBS CORP SR NT<br>7.750% 05/31/2015 DD 05/27/08                                                 | 1,214,037.50- | 1,257,750.00 |
| 759,000.0000         | EDISON MISSION ENERGY SR NT<br>7.500% 06/15/2013 DD 06/06/06                                             | 727,374.50-   | 606,310.00   |
| 870,000.0000         | EL PASO CORP SR NT<br>8.250% 02/15/2016 DD 02/09/09                                                      | 852,330.25-   | 865,650.00   |
| 7,450.0000           | ENI EUR1                                                                                                 | 187,221.15-   | 191,717.20   |
| 668,643.5700         | FIRST UN NATL BK 01-C2 CL A 2<br>6.663% 01/12/2043 DD 06/01/01                                           | 692,045.69-   | 692,464.00   |
| 4,640.4700 *         | FIRST UN NATL BK 01-C2 CL A 2<br>6.663% 01/12/2043 DD 06/01/01                                           | 4,802.89-     | .00          |
| 1,893,340.1000       | FUTURES CASH COLLATERAL MARGIN<br>USD                                                                    | 1,893,340.10- | 1,893,340.10 |
| 840,000.0000         | GOODYEAR TIRE & RUBR CO SR<br>8.625% 12/01/2011 DD 06/01/07                                              | 698,925.00-   | 840,000.00   |
| 300,000.0000         | GREENWICH REPO<br>0.120% 09/29/2009 DD 09/28/09                                                          | 300,000.00-   | 300,000.00   |
| 900,000.0000         | HSBC FIN CORP NT<br>5.500% 01/19/2016 DD 01/19/06                                                        | 874,692.00-   | 894,240.00   |
| 7,550.0000           | INDUSTRIA DE DISENO TEXTIL SA<br>EUR0.15                                                                 | 325,763.67-   | 477,359.60   |
| 22.0000              | INPEX CORPORATION                                                                                        | 161,683.94-   | 189,528.92   |
| 175,000.0000         | INTELSAT SUBSIDIARY HLDG CO<br>8.875% 01/15/2015 DD 02/12/09                                             | 154,875.00-   | 175,875.00   |



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|----------------------|----------------------------------------------------------------------------------------------------------|----------------|---------------|
| 50,000,000.0000      | IRS_P US0003M R 3.00%<br>2010 DEC 16                                                                     | 786,000.00-    | 985,000.00    |
| 86,000,000.0000      | IRS_P US0003M R 3.00%<br>2011 JUN 16                                                                     | 1,032,860.00-  | 1,004,480.00  |
| 1,700,000.0000       | IRS_P US0003M R 3.50%<br>2016 JUN 24                                                                     | .00            | 25,623.29     |
| 8,600,000.0000       | IRS_P US0003M R 4.00%<br>2019 DEC 16                                                                     | .00            | 115,928.00    |
| 100,000.0000         | IRS_P US0003M R 4.00%<br>2019 DEC 16                                                                     | .00            | 1,348.00      |
| 300,000.0000         | JPM CAT 1 REPO REPO<br>0.040% 10/01/2009 DD 09/30/09                                                     | 300,000.00-    | 300,000.00    |
| 300,000.0000         | JPM CAT 1 REPO REPO<br>0.040% 10/27/2009 DD 10/26/09                                                     | 300,000.00-    | 300,000.00    |
| 6,700,000.0000       | JPM CAT 1 REPO REPO<br>0.050% 01/14/2009 DD 01/13/09                                                     | 6,700,000.00-  | 6,700,000.00  |
| 14,100,000.0000      | JPM CAT 1 REPO REPO<br>0.060% 10/30/2009 DD 10/29/09                                                     | 14,100,000.00- | 14,100,000.00 |
| 1,500,000.0000       | JPM CAT 1 REPO REPO<br>0.070% 12/30/2009 DD 12/29/09                                                     | 1,500,000.00-  | 1,500,000.00  |
| 8,500,000.0000       | JPM CAT 1 REPO REPO<br>0.080% 11/13/2009 DD 11/12/09                                                     | 8,500,000.00-  | 8,500,000.00  |
| 3,400,000.0000       | JPM CAT 1 REPO REPO<br>0.080% 11/17/2009 DD 11/16/09                                                     | 3,400,000.00-  | 3,400,000.00  |



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|----------------------|----------------------------------------------------------------------------------------------------------|----------------|---------------|
| 100,000.0000         | JPM CAT 1 REPO REPO<br>0.090% 10/07/2009 DD 10/06/09                                                     | 100,000.00-    | 100,000.00    |
| 300,000.0000         | JPM CAT 1 REPO REPO<br>0.100% 10/08/2009 DD 10/07/09                                                     | 300,000.00-    | 300,000.00    |
| 300,000.0000         | JPM CAT 1 REPO REPO<br>0.110% 10/05/2009 DD 10/02/09                                                     | 300,000.00-    | 300,000.00    |
| 10,900,000.0000      | JPM CAT 1 REPO REPO<br>0.130% 08/28/2009 DD 08/27/09                                                     | 10,900,000.00- | 10,900,000.00 |
| 3,900,000.0000       | JPM CAT 1 REPO REPO<br>0.140% 08/13/2009 DD 08/12/09                                                     | 3,900,000.00-  | 3,900,000.00  |
| 40,200,000.0000      | JPM CAT 1 REPO REPO<br>0.140% 08/17/2009 DD 08/14/09                                                     | 40,200,000.00- | 40,200,000.00 |
| 8,500,000.0000       | JPM CAT 1 REPO REPO<br>0.140% 08/31/2009 DD 08/28/09                                                     | 8,500,000.00-  | 8,500,000.00  |
| 1,300,000.0000       | JPM CAT 1 REPO REPO<br>0.150% 04/16/2009 DD 04/15/09                                                     | 1,300,000.00-  | 1,300,000.00  |
| 1,200,000.0000       | JPM CAT 1 REPO REPO<br>0.150% 09/14/2009 DD 09/11/09                                                     | 1,200,000.00-  | 1,200,000.00  |
| 4,900,000.0000       | JPM CAT 1 REPO REPO<br>0.150% 09/16/2009 DD 09/15/09                                                     | 4,900,000.00-  | 4,900,000.00  |
| 600,000.0000         | JPM CAT 1 REPO REPO<br>0.150% 09/23/2009 DD 09/22/09                                                     | 600,000.00-    | 600,000.00    |
| 4,600,000.0000       | JPM CAT 1 REPO REPO<br>0.160% 04/23/2009 DD 04/22/09                                                     | 4,600,000.00-  | 4,600,000.00  |



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|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 4,700,000.0000       | JPM CAT 1 REPO REPO<br>0.160% 04/27/2009 DD 04/24/09                                                     | 4,700,000.00- | 4,700,000.00 |
| 5,100,000.0000       | JPM CAT 1 REPO REPO<br>0.160% 04/28/2009 DD 04/27/09                                                     | 5,100,000.00- | 5,100,000.00 |
| 200,000.0000         | JPM CAT 1 REPO REPO<br>0.160% 07/29/2009 DD 07/28/09                                                     | 200,000.00-   | 200,000.00   |
| 2,200,000.0000       | JPM CAT 1 REPO REPO<br>0.160% 09/11/2009 DD 09/10/09                                                     | 2,200,000.00- | 2,200,000.00 |
| 3,000,000.0000       | JPM CAT 1 REPO REPO<br>0.160% 09/15/2009 DD 09/14/09                                                     | 3,000,000.00- | 3,000,000.00 |
| 1,200,000.0000       | JPM CAT 1 REPO REPO<br>0.160% 09/17/2009 DD 09/16/09                                                     | 1,200,000.00- | 1,200,000.00 |
| 1,800,000.0000       | JPM CAT 1 REPO REPO<br>0.160% 09/18/2009 DD 09/17/09                                                     | 1,800,000.00- | 1,800,000.00 |
| 700,000.0000         | JPM CAT 1 REPO REPO<br>0.160% 09/22/2009 DD 09/21/09                                                     | 700,000.00-   | 700,000.00   |
| 300,000.0000         | JPM CAT 1 REPO REPO<br>0.170% 07/31/2009 DD 07/30/09                                                     | 300,000.00-   | 300,000.00   |
| 900,000.0000         | JPM CAT 1 REPO REPO<br>0.170% 08/21/2009 DD 08/20/09                                                     | 900,000.00-   | 900,000.00   |
| 1,400,000.0000       | JPM CAT 1 REPO REPO<br>0.170% 09/04/2009 DD 09/03/09                                                     | 1,400,000.00- | 1,400,000.00 |
| 600,000.0000         | JPM CAT 1 REPO REPO<br>0.170% 09/21/2009 DD 09/18/09                                                     | 600,000.00-   | 600,000.00   |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST           | PROCEEDS      |
|----------------------|----------------------------------------------------------------------------------------------------------|----------------|---------------|
| 3,600,000.0000       | JPM CAT 1 REPO REPO<br>0.190% 05/26/2009 DD 05/22/09                                                     | 3,600,000.00-  | 3,600,000.00  |
| 2,500,000.0000       | JPM CAT 1 REPO REPO<br>0.190% 09/03/2009 DD 09/02/09                                                     | 2,500,000.00-  | 2,500,000.00  |
| 800,000.0000         | JPM CAT 1 REPO REPO<br>0.200% 05/15/2009 DD 05/14/09                                                     | 800,000.00-    | 800,000.00    |
| 1,700,000.0000       | JPM CAT 1 REPO REPO<br>0.200% 05/18/2009 DD 05/15/09                                                     | 1,700,000.00-  | 1,700,000.00  |
| 16,300,000.0000      | JPM CAT 1 REPO REPO<br>0.200% 08/19/2009 DD 08/18/09                                                     | 16,300,000.00- | 16,300,000.00 |
| 2,100,000.0000       | JPM CAT 1 REPO REPO<br>0.210% 09/02/2009 DD 09/01/09                                                     | 2,100,000.00-  | 2,100,000.00  |
| 9,100,000.0000       | JPM CAT 1 REPO REPO<br>0.220% 01/23/2009 DD 01/22/09                                                     | 9,100,000.00-  | 9,100,000.00  |
| 3,000,000.0000       | JPM CAT 1 REPO REPO<br>0.220% 05/19/2009 DD 05/18/09                                                     | 3,000,000.00-  | 3,000,000.00  |
| 3,000,000.0000       | JPM CAT 1 REPO REPO<br>0.220% 05/20/2009 DD 05/19/09                                                     | 3,000,000.00-  | 3,000,000.00  |
| 5,200,000.0000       | JPM CAT 1 REPO REPO<br>0.220% 06/17/2009 DD 06/16/09                                                     | 5,200,000.00-  | 5,200,000.00  |
| 3,100,000.0000       | JPM CAT 1 REPO REPO<br>0.240% 03/18/2009 DD 03/17/09                                                     | 3,100,000.00-  | 3,100,000.00  |
| 6,500,000.0000       | JPM CAT 1 REPO REPO<br>0.240% 06/25/2009 DD 06/24/09                                                     | 6,500,000.00-  | 6,500,000.00  |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST          | PROCEEDS     |
|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 4,300,000.0000       | JPM CAT 1 REPO REPO<br>0.250% 06/23/2009 DD 06/22/09                                                     | 4,300,000.00- | 4,300,000.00 |
| 4,500,000.0000       | JPM CAT 1 REPO REPO<br>0.250% 06/24/2009 DD 06/23/09                                                     | 4,500,000.00- | 4,500,000.00 |
| 3,800,000.0000       | JPM CAT 1 REPO REPO<br>0.260% 02/05/2009 DD 02/04/09                                                     | 3,800,000.00- | 3,800,000.00 |
| 2,100,000.0000       | JPM CAT 1 REPO REPO<br>0.260% 02/12/2009 DD 02/11/09                                                     | 2,100,000.00- | 2,100,000.00 |
| 2,900,000.0000       | JPM CAT 1 REPO REPO<br>0.260% 02/19/2009 DD 02/18/09                                                     | 2,900,000.00- | 2,900,000.00 |
| 4,100,000.0000       | JPM CAT 1 REPO REPO<br>0.260% 02/20/2009 DD 02/19/09                                                     | 4,100,000.00- | 4,100,000.00 |
| 4,500,000.0000       | JPM CAT 1 REPO REPO<br>0.260% 02/26/2009 DD 02/25/09                                                     | 4,500,000.00- | 4,500,000.00 |
| 4,300,000.0000       | JPM CAT 1 REPO REPO<br>0.260% 06/19/2009 DD 06/18/09                                                     | 4,300,000.00- | 4,300,000.00 |
| 4,600,000.0000       | JPM CAT 1 REPO REPO<br>0.280% 02/23/2009 DD 02/20/09                                                     | 4,600,000.00- | 4,600,000.00 |
| 1,600,000.0000       | JPM CAT 1 REPO REPO<br>0.290% 02/17/2009 DD 02/13/09                                                     | 1,600,000.00- | 1,600,000.00 |
| 3,700,000.0000       | JPM CAT 1 REPO REPO<br>0.310% 02/18/2009 DD 02/17/09                                                     | 3,700,000.00- | 3,700,000.00 |
| 900,000.0000         | JPM CAT 1 REPO REPO<br>0.310% 03/03/2009 DD 03/02/09                                                     | 900,000.00-   | 900,000.00   |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST          | PROCEEDS     |
|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 2,780,000.0000       | JPM CHASE CAPITAL XXVII<br>7.000% 11/01/2039 DD 10/27/09                                                 | 2,765,794.20- | 2,740,440.60 |
| 1,615,000.0000       | KINDER MORGAN ENER PART<br>6.850% 02/15/2020 DD 05/14/09                                                 | 1,607,196.85- | 1,738,870.50 |
| 12,100.0000          | KOMATSU Y50                                                                                              | 197,188.00-   | 245,901.62   |
| 50,000.0000          | KUBOTA CORPORATION Y50                                                                                   | 412,867.29-   | 413,075.85   |
| 1,305,000.0000       | LB UBS COML MTG TR 06-CL A-4<br>5.156% 02/15/2031 DD 01/11/06                                            | 1,177,507.62- | 1,180,617.19 |
| 1,635,000.0000       | LB UBS MTG TR 2007-C7 A-5<br>5.866% 09/15/2045 DD 11/11/07                                               | 1,368,899.42- | 1,308,000.00 |
| 66,000.0000          | LI & FUNG HKD0.025                                                                                       | 184,971.49-   | 281,652.78   |
| 870,000.0000         | L3 COMMUNICATIONS CORP SR<br>6.375% 10/15/2015 DD 10/15/05                                               | 831,775.00-   | 813,450.00   |
| 1,335,000.0000       | MARATHON OIL CORP SR NT<br>7.500% 02/15/2019 DD 02/17/09                                                 | 1,345,883.95- | 1,461,090.20 |
| 1,740,000.0000       | MERCK & CO INC<br>5.000% 06/30/2019 DD 06/25/09                                                          | 1,807,320.60- | 1,827,730.80 |
| 3,500,000.0000       | MERCK & CO INC<br>5.850% 06/30/2039 DD 06/25/09                                                          | 3,588,607.00- | 3,868,480.00 |
| 6,700,000.0000       | MORGAN J P & CO REPO<br>0.050% 01/12/2009 DD 01/09/09                                                    | 6,700,000.00- | 6,700,000.00 |
| 300,000.0000         | MORGAN J P & CO REPO<br>0.050% 10/28/2009 DD 10/27/09                                                    | 300,000.00-   | 300,000.00   |



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|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 400,000.0000         | MORGAN J P & CO REPO<br>0.120% 10/16/2009 DD 10/15/09                                                    | 400,000.00-   | 400,000.00   |
| 3,000,000.0000       | MORGAN J P & CO REPO<br>0.160% 07/14/2009 DD 07/13/09                                                    | 3,000,000.00- | 3,000,000.00 |
| 100,000.0000         | MORGAN J P & CO REPO<br>0.180% 07/20/2009 DD 07/17/09                                                    | 100,000.00-   | 100,000.00   |
| 200,000.0000         | MORGAN J P & CO REPO<br>0.190% 07/21/2009 DD 07/20/09                                                    | 200,000.00-   | 200,000.00   |
| 1,575,000.0000       | MORGAN STANLEY 07-HQ11 CL AM<br>VAR RT 02/12/2044 DD 02/01/07                                            | 801,281.25-   | 1,023,750.00 |
| 2,555,000.0000       | MORGAN STANLEY 07-HQ11 CL A4<br>5.447% 02/12/2044 DD 02/01/07                                            | 1,872,344.33- | 2,157,777.34 |
| 635,000.0000         | NEVADA PWR CO GENERAL & REF<br>7.125% 03/15/2019 DD 03/02/09                                             | 634,295.15-   | 715,676.75   |
| 3,200.0000           | NEW ORIENTAL ED & TECHNOLOGY<br>GROUP INC SPONS ADR REPSTG COM                                           | 160,160.00-   | 227,538.47   |
| 3,015,000.0000       | NOVARTIS SECS INVEST LTD<br>5.125% 02/10/2019 DD 02/10/09                                                | 3,009,633.30- | 3,141,358.75 |
| 890,000.0000         | NRG ENERGY INC SR NT<br>7.375% 01/15/2017 DD 11/21/06                                                    | 834,657.50-   | 838,825.00   |
| 400,000.0000         | OGLETHORPE POWER CORP 144A<br>5.950% 11/03/2039 DD 11/03/09                                              | 400,000.00-   | 402,632.00   |
| 3,000,000.0000       | ONTARIO PROV CDA US\$ GLOBAL BD<br>4.950% 11/28/2016 DD 11/28/06                                         | 3,105,930.00- | 3,127,110.00 |



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|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 1,000,000.0000       | PACIFICORP BD<br>6.250% 10/15/2037 DD 10/03/07                                                           | 1,028,930.00- | 1,070,770.00 |
| 1,640,000.0000       | PEPSICO INC SR NT<br>7.900% 11/01/2018 DD 10/24/08                                                       | 2,022,480.80- | 2,010,476.00 |
| 3.0000               | PERNOD RICARD SA EUR1.55<br>(S/R 29-APR-2009)                                                            | .00           | 10.23        |
| 940,000.0000         | POTASH CORP-SASKATCHEWAN<br>4.875% 03/30/2020 DD 09/28/09                                                | 931,624.60-   | 938,345.60   |
| 1,655,000.0000       | POTASH CORP-SASKATCHEWAN<br>6.500% 05/15/2019 DD 05/01/09                                                | 1,817,107.25- | 1,854,907.45 |
| 1,900,000.0000       | PUBLIC SVC ELEC GAS CO SEC MTN<br>5.800% 05/01/2037 DD 05/14/07                                          | 1,923,389.00- | 1,885,294.90 |
| 1,250,000.0000       | QATAR ST BD 144A<br>5.150% 04/09/2014 DD 04/09/09                                                        | 1,248,862.50- | 1,261,900.00 |
| 642,416.8280         | RENAISSANCE MTG 05-2 CL M9<br>VAR RT 08/25/2035 DD 06/01/05                                              | 26,234.61-    | 25,696.67    |
| 226.6600 *           | RENAISSANCE MTG 05-2 CL M9<br>VAR RT 08/25/2035 DD 06/01/05                                              | 549.32        | .00          |
| 8,596,620.0000 *     | ROLLS-ROYCE GROUP-C                                                                                      | 14,076.11-    | .00          |
| 100,000.0000         | SALT RIVER PROJ ARIZ AGRIC IMP<br>5.000% 01/01/2039 DD 01/28/09                                          | 100,149.00-   | 99,236.00    |
| 815,000.0000         | SEMPRA ENERGY<br>6.500% 06/01/2016 DD 05/15/09                                                           | 818,907.21-   | 884,462.45   |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST          | PROCEEDS     |
|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 110,230.0000         | SINGAPORE AIRPORT SGD0.10                                                                                | 179,521.47-   | 166,086.34   |
| 6,800.0000           | SONY CORP AMERN SH NEW ADR                                                                               | 180,955.22-   | 198,864.96   |
| 725,000.0000         | STAPLES INC<br>9.750% 01/15/2014 DD 01/15/09                                                             | 760,737.50-   | 849,932.00   |
| 657,000.0000         | STATER BROS HLDGS INC SR NT<br>7.750% 04/15/2015 DD 04/18/07                                             | 638,727.50-   | 625,792.50   |
| 740,000.0000         | STATER BROS HLDGS INC SR NT<br>8.125% 06/15/2012 DD 06/17/04                                             | 734,387.50-   | 747,400.00   |
| 16,800.0000          | SUGI HOLDINGS CO LTD JPY50                                                                               | 364,315.48-   | 366,555.12   |
| 540,000.0000         | SUPERVALU INC<br>8.000% 05/01/2016 DD 05/07/09                                                           | 530,131.25-   | 529,837.50   |
| 115,000.0000         | SUPERVALU INC SR NT<br>7.500% 11/15/2014 DD 10/31/06                                                     | 112,125.00-   | 112,700.00   |
| 160,000.0000         | SUPERVALUE INC NT<br>7.500% 05/15/2012 DD 05/16/02                                                       | 155,000.00-   | 160,400.00   |
| 345,000.0000         | TELECOM ITALIA CAP GTD SR NT<br>5.250% 10/01/2015 DD 09/28/05                                            | 301,557.60-   | 349,533.30   |
| 16,000.0000          | TOYO SUISAN KAISHA LTD Y50                                                                               | 399,891.90-   | 409,044.49   |
| 1,785,000.0000       | TRAVELERS COS INC SR NT<br>5.800% 05/15/2018 DD 05/13/08                                                 | 1,804,849.20- | 1,889,154.75 |
| 3,200.0000           | UNICREDIT SPA EURO.50 (SUB<br>RIGHTS 23-JAN-2009)                                                        | .00           | .42          |



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| SHARES/<br>PAR VALUE | SECURITY DESCRIPTION<br>* INDICATES PENDING SETTLEMENT<br>** INDICATES TRANSACTION PENDING IN PRIOR YEAR | COST          | PROCEEDS     |
|----------------------|----------------------------------------------------------------------------------------------------------|---------------|--------------|
| 1,310,000.0000       | UNITED MEXICAN MTN #TR00019<br>5.625% 01/15/2017 DD 03/10/06                                             | 1,313,428.00- | 1,357,422.00 |
| 1,000,000.0000       | UNITEDHEALTH GROUP INC SR NT<br>6.875% 02/15/2038 DD 02/07/08                                            | 919,700.00-   | 889,240.00   |
| 1,630,000.0000       | VERIZON COMMUNICATIONS INC NT<br>6.350% 04/01/2019 DD 03/27/09                                           | 1,605,843.40- | 1,800,709.90 |
| 1,505,000.0000       | VERIZON WIRELESS CAP LLC NT<br>8.500% 11/15/2018 DD 11/21/08                                             | 1,749,388.15- | 1,886,683.05 |
| 1,655,000.0000       | WACHOVIA BK COML 07 C34 CL A-3<br>VAR RT 05/15/2046 DD 11/01/07                                          | 1,417,575.20- | 1,450,193.75 |
| 880,000.0000         | WACHOVIA BK SER 07 C34 CL A-M<br>VAR RT 05/15/2046 DD 11/01/07                                           | 545,600.00-   | 519,200.00   |
| 1,145,000.0000       | WASHINGTON MUT 07-B1 B1 144A<br>4.950% 03/17/2014 DD 03/15/07                                            | 1,150,411.91- | 1,155,958.01 |
| 1,000,000.0000       | WELLPOINT INC NT<br>6.375% 06/15/2037 DD 06/08/07                                                        | 913,490.00-   | 859,620.00   |
| 515,000.0000         | WELLPOINT INC NT<br>7.000% 02/15/2019 DD 02/05/09                                                        | 520,211.35-   | 516,828.25   |
| 685,000.0000         | WIND ACQUISITION FIN SA<br>11.750% 07/15/2017 DD 07/13/09                                                | 678,816.00-   | 732,950.00   |
| 1,800,000.0000       | XEROX CORP SR NT<br>6.350% 05/15/2018 DD 04/28/08                                                        | 1,840,500.00- | 1,895,220.75 |
| 545,000.0000         | XEROX CORPORATION<br>8.250% 05/15/2014 DD 05/11/09                                                       | 552,198.60-   | 608,977.55   |

**EFH RETIREMENT PLAN**  
EIN 75-2669310 PN 002

**SCHEDULE H, PART IV, LINE 4j**  
**SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS**  
**YEAR ENDED DECEMBER 31, 2009**

Note: Refer to the enclosed Trustee statements for the required disclosures.



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| TRAN<br>COUNT | SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                                         | COST OF<br>PURCHASES | 5% VALUE:              |                            | GAIN/LOSS    |
|---------------|----------------------|--------------------------------------------------------------|----------------------|------------------------|----------------------------|--------------|
|               |                      |                                                              |                      | PROCEEDS<br>FROM SALES | COST OF ASSETS<br>DISPOSED |              |
| 917           | 957,589,261.30       | COLLECTIVE US GOVT STIF 3<br>VAR RT 12/31/2049 DD 07/24/08   | 957,589,261.30       | .00                    |                            | .00          |
| 855           | 1,085,298,670.89     | COLLECTIVE US GOVT STIF 3<br>VAR RT 12/31/2049 DD 07/24/08   | .00                  | 1,085,298,670.89       | 1,085,298,670.89           | .00          |
| 3             | 91,000,000.00        | COMMIT TO PUR FNMA SF MTG<br>5.000% 01/01/2039 DD 01/01/09   | 90,814,375.00        | .00                    |                            | .00          |
| 3             | 91,000,000.00        | COMMIT TO PUR FNMA SF MTG<br>5.000% 01/01/2039 DD 01/01/09   | .00                  | 92,177,187.50          | 90,814,375.00              | 1,362,812.50 |
| 4             | 119,000,000.00       | COMMIT TO PUR FNMA SF MTG<br>5.000% 12/02/2039 DD 02/01/09   | 120,727,187.50       | .00                    |                            | .00          |
| 7             | 96,000,000.00        | COMMIT TO PUR FNMA SF MTG<br>5.000% 12/02/2039 DD 02/01/09   | .00                  | 97,863,750.00          | 97,486,406.25              | 377,343.75   |
| 5             | 114,318,000.00       | FEDERAL NATL MTG ASSN DEBS<br>ZERO CPN 06/01/2017 D 01/29/99 | 80,917,682.69        | .00                    |                            | .00          |
| 6             | 114,318,000.00       | FEDERAL NATL MTG ASSN DEBS<br>ZERO CPN 06/01/2017 D 01/29/99 | .00                  | 80,989,123.13          | 80,917,682.69              | 71,440.44    |
| 16            | 76,000,000.00        | U S TREASURY BOND<br>08.750% 08/15/2020 DD 08/15/90          | 112,835,294.27       | .00                    |                            | .00          |
| 18            | 80,300,000.00        | U S TREASURY BOND<br>08.750% 08/15/2020 DD 08/15/90          | .00                  | 119,252,722.24         | 119,300,468.97             | 47,746.73-   |
| 16            | 143,500,000.00       | U S TREASURY BOND<br>08.000% 11/15/2021 DD 11/15/91          | 204,187,181.91       | .00                    |                            | .00          |
| 19            | 146,800,000.00       | U S TREASURY BOND<br>08.000% 11/15/2021 DD 11/15/91          | .00                  | 208,648,422.78         | 209,286,713.16             | 638,290.38-  |
| 10            | 39,400,000.00        | U S TREASURY BOND<br>6.250% 08/15/2023 DD 08/15/93           | 50,020,506.78        | .00                    |                            | .00          |
| 17            | 51,770,000.00        | U S TREASURY BOND<br>6.250% 08/15/2023 DD 08/15/93           | .00                  | 65,129,090.21          | 65,917,192.47              | 788,102.26-  |



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| TRAN<br>COUNT | SHARES/<br>PAR VALUE | SECURITY DESCRIPTION                                | COST OF<br>PURCHASES | 5% VALUE:              |                            | GAIN/LOSS   |
|---------------|----------------------|-----------------------------------------------------|----------------------|------------------------|----------------------------|-------------|
|               |                      |                                                     |                      | PROCEEDS<br>FROM SALES | COST OF ASSETS<br>DISPOSED |             |
| 8             | 47,500,000.00        | U S TREASURY BOND<br>06.500% 11/15/2026 DD 11/15/96 | 59,375,421.18        | .00                    | .00                        | .00         |
| 7             | 47,500,000.00        | U S TREASURY BOND<br>06.500% 11/15/2026 DD 11/15/96 | .00                  | 59,416,668.14          | 59,375,421.18              | 41,246.96   |
| 5             | 74,200,000.00        | U S TREASURY BONDS<br>4.375% 11/15/2039 DD 11/15/09 | 75,315,967.70        | .00                    | .00                        | .00         |
| 16            | 64,575,000.00        | U S TREASURY BONDS<br>4.375% 11/15/2039 DD 11/15/09 | .00                  | 65,271,087.02          | 65,523,951.09              | 252,864.07- |