Form 5500

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Signature of DFE

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).

> ▶ Complete all entries in accordance with the instructions to the Form 5500.

OMB Nos. 1210-0110 1210-0089

2009

1 011310	on Benefit Guaranty Corporation				This Form is Open to Pu Inspection	ıblic
Part I	Annual Report Iden	tification Information			•	
For cale	ndar plan year 2009 or fiscal p	plan year beginning 04/01/2009		and ending 03/31/2	2010	
A This	return/report is for:	a multiemployer plan;	a multip	e-employer plan; or		
		a single-employer plan;	a DFE (specify)		
		_	_			
B This	return/report is:	the first return/report;	the final	return/report;		
		an amended return/report;	a short p	olan year return/report (less th	nan 12 months).	
C If the	plan is a collectively-bargaine	ed plan, check here				
D Chec	k box if filing under:	Form 5558;	automat	ic extension;	the DFVC program;	
2 000	and and an arranged and arranged arrang	special extension (enter des	ш			
Part	II Rasic Plan Inform	nation—enter all requested informa	• /			
	ne of plan	enter an requested informa	ation		1b Three-digit plan	
		OUP HEALTH AND WELFARE PLA	AN		number (PN) ▶	501
					1c Effective date of pla	an
0					11/01/2000	
	n sponsor's name and address Iress should include room or s	s (employer, if for a single-employer suite no.)	pian)		2b Employer Identifica Number (EIN)	ition
,	SOUND FREIGHT LINES, IN	,			91-6032643	
	,				2c Sponsor's telephon	ne
					number 800-638-2254	
PO BOX			MARGINAL WAY SV	V	2d Business code (see	<u> </u>
SEATTL	E, WA 98106	SEATTLE	, WA 98106		instructions)	•
					484110	
Caution	: A penalty for the late or in	complete filing of this return/repor	rt will be assessed	unless reasonable cause is	s established.	
		enalties set forth in the instructions,				dules,
statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.						
SIGN	Filed with authorized/valid ele	ectronic signature.	10/25/2010	BRAD LOVEJOY		
HERE	Signature of plan adminis	trator	Date	Enter name of individual si	igning as plan administrator	
SIGN						
HERE	Signature of employer/pla	n sponsor	Date	Enter name of individual s	igning as employer or plan sp	onsor
SIGN						
HERE						

Date

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2009) v.092307.1

Enter name of individual signing as DFE

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	Plan administrator's name and address (if same as plan sponsor, enter "Sar GET SOUND FREIGHT LINES, INC.	3b Administrator's EIN 91-6032643			
	BOX 24526 ATTLE, WA 98106		3c Administrator's telephone number 800-638-2254		
4	If the name and/or EIN of the plan sponsor has changed since the last return the plan number from the last return/report:	n/report filed for this plan, enter the name, EIN	and	4b EIN	
а	Sponsor's name			4c PN	
5	Total number of participants at the beginning of the plan year		5	227	
6	Number of participants as of the end of the plan year (welfare plans complet	e only lines 6a, 6b, 6c, and 6d).		1	
а	Active participants		. 6a	30	
b	Retired or separated participants receiving benefits		6b	0	
С	Other retired or separated participants entitled to future benefits		6c	0	
d	Subtotal. Add lines 6a, 6b, and 6c		6d	30	
е	Deceased participants whose beneficiaries are receiving or are entitled to re	ceive benefits	6e		
f	Total. Add lines 6d and 6e		6f		
g	Number of participants with account balances as of the end of the plan year complete this item)		. 6g		
h	Number of participants that terminated employment during the plan year with less than 100% vested		6h		
7	Enter the total number of employers obligated to contribute to the plan (only		7		
	If the plan provides pension benefits, enter the applicable pension feature confidence of the plan provides welfare benefits, enter the applicable welfare feature code 4A 4B 4D 4E 4H 4L 4R				
9a	Plan funding arrangement (check all that apply) (1)	9b Plan benefit arrangement (check all that (1) Insurance (2) Code section 412(e)(3) Trust (4) General assets of the sp	insurand		
10 a	Check all applicable boxes in 10a and 10b to indicate which schedules are a Pension Schedules (1) R (Retirement Plan Information) (2) MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) SB (Single-Employer Defined Benefit Plan Actuarial	b General Schedules (1) H (Financial Inform (2) I (Financial Inform (3) X 1 A (Insurance Inform (4) C (Service Provide (5) D (DFE/Participati	nation) nation – mation) er Inform ng Plan	Small Plan) nation) Information)	
	Information) - signed by the plan actuary	(6) G (Financial Trans	saction S	Schedules)	

SCHEDULE A (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

File as an attachment to Form 5500.

OMB No. 1210-0110

2009

Pension Benefit Guaranty Co	orporation		s are required to provide to ERISA section 103(a)(2)		ion	This For	m is Open to Public Inspection		
For calendar plan year 20	09 or fiscal pla	an year beginning 04/01/2009	9	and er	nding 03	/31/2010			
A Name of plan PUGET SOUND FREIGH	IT LINES GRO	OUP HEALTH AND WELFARE I	PLAN		e-digit number (PI	N) •	501		
C Plan sponsor's name a PUGET SOUND FREIGH	s shown on li	ne 2a of Form 5500.		D Emplo	-	ation Number	(EIN)		
	Part I Information Concerning Insurance Contract Coverage, Fees, and Commissions Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.								
1 Coverage Information:									
(a) Name of insurance ca									
	(c) NAIC	(d) Contract or	(e) Approximate n			Policy or c	ontract year		
(b) EIN	code	identification number	persons covered a policy or contract		(f)	From	(g) To		
06-0838648	70815	677092G	:	30 04		09	03/31/2010		
2 Insurance fee and com descending order of the		nation. Enter the total fees and to	otal commissions paid. L	ist in item 3	the agents,	, brokers, and	other persons in		
(a) Total a	amount of con	nmissions paid		(b) To	otal amount	of fees paid			
		3999					0		
3 Persons receiving com	missions and	fees. (Complete as many entrie	es as needed to report all	persons).					
		and address of the agent, broke		m commiss	ions or fees	were paid			
WELLS FARGO INSURA	NCE SERVIC		BOX 84581 ATTLE, WA 98124						
(b) Amount of sales ar	nd base	F	ees and other commissio	ns paid					
commissions pa		(c) Amount		(d) Purpose	е		(e) Organization code		
	3999						3		
	(a) Name	and address of the agent, broke	er, or other person to who	m commiss	ions or fees	were paid			
		-							
(b) Amount of sales ar			Fees and other commissions paid				_		
commissions pa	id	(c) Amount		(d) Purpose	e		(e) Organization code		

Schedule A (Form 5500)	2009	Page 2- 1	
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d
		Fees and other commissions paid	
(b) Amount of sales and base commissions paid	(c) Amount	(d) Purpose	(e) Organization code
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization
commissions paid	(c) Amount	(d) Purpose	code
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d
	I		
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization
commissions paid	(c) Amount	(d) Purpose	code
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were pai	
(4)	and address of the agont, or	oner, et euret person le miem commissione et lece were per	-
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization
commissions paid	(c) Amount	(d) Purpose	code
(a) Na	ame and address of the agent, bro	oker, or other person to whom commissions or fees were paid	d
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization
commissions paid	(c) Amount	(d) Purpose	code

Part II		Investment and Annuity Contract Information Where individual contracts are provided, the entire group of such individual report.	idual contrad	cts with each carrier may	be treated	d as a unit for purposes of
4	Curre	ent value of plan's interest under this contract in the general account at year	end		4	
		ent value of plan's interest under this contract in separate accounts at year e	5			
_		racts With Allocated Funds:				
-	а	State the basis of premium rates				
	b	Premiums paid to carrier			6b	
	С	Premiums due but unpaid at the end of the year			6c	
	d	If the carrier, service, or other organization incurred any specific costs in corretention of the contract or policy, enter amount			6d	
		Specify nature of costs				
	 Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity (3) ☐ other (specify) 					
	f	If contract purchased, in whole or in part, to distribute benefits from a termin	ating plan c	heck here		
7	Cont	racts With Unallocated Funds (Do not include portions of these contracts ma	intained in s	eparate accounts)		
	а	Type of contract: (1)		ion guarantee		
	b	Balance at the end of the previous year			. 7b	
	С	Additions: (1) Contributions deposited during the year	. 7c(1)			
		(2) Dividends and credits	. 7c(2)			
		(3) Interest credited during the year	7c(3)			
		(4) Transferred from separate account	. 7c(4)			
		(5) Other (specify below)	7c(5)			
		•				
	_	(6)Total additions			7c(6)	
		Total of balance and additions (add b and c(6))			. 7d	
		Deductions:				
			7e(1)			
		(2) Administration charge made by carrier	7e(2)			
		(3) Transferred to separate account	. 7e(3)			
		(4) Other (specify below)	. 7e(4)			
		>				
		(5) Total deductions			7e(5)	
	f	Balance at the end of the current year (subtract e(5) from d)			7f	

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Pa	Welfare Benefit Contract Information If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organization(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.								
8	Bene	efit and contract type (check all applicable boxes)							
	а	Health (other than dental or vision)	b	Dental		С	Vision		d X Life insurance
	е	Temporary disability (accident and sickness)	f	Long-term disabil	ity	g	Supplemental unem	ployment	h Prescription drug
	i	Stop loss (large deductible)	jΓ	HMO contract		k	PPO contract		I Indemnity contract
	m	Other (specify) ACCIDENTAL DEATH AND	DISM	MEMBERMENT		_	•		
9	Expe	rience-rated contracts:							
		Premiums: (1) Amount received			9a(1)			
		(2) Increase (decrease) in amount due but unpaid	l		. 9a(2)			
		(3) Increase (decrease) in unearned premium res	erve.		. 9a(3)			
		(4) Earned ((1) + (2) - (3))						. 9a(4)	
	b	Benefit charges (1) Claims paid				•			
		(2) Increase (decrease) in claim reserves							
		(3) Incurred claims (add (1) and (2))						. 9b(3)	
		(4) Claims charged						. 9b(4)	
	С	Remainder of premium: (1) Retention charges (o		,	00/1)/	۸۱			
		(A) Commissions				_			
		(B) Administrative service or other fees (C) Other specific acquisition costs			0 (4)(_
		(D) Other expenses			2 (4) (
		(E) Taxes			0 (4)(
		(F) Charges for risks or other contingencies			2 (4) (
		(G) Other retention charges			A (4)(G)			
		(H) Total retention						. 9c(1)(H)
		(2) Dividends or retroactive rate refunds. (These	amo	unts were paid in	n cash, oi	r 🗌 d	credited.)	9c(2)	
	d	Status of policyholder reserves at end of year: (1) Am	ount held to provide	benefits	after	retirement	. 9d(1)	
		(2) Claim reserves						. 9d(2)	
		(3) Other reserves						. 9d(3)	
		Dividends or retroactive rate refunds due. (Do no	ot inc	lude amount entere	d in c(2) .))		9e	
10		nexperience-rated contracts:							07004
	_	Total premiums or subscription charges paid to c						10a	27284
		If the carrier, service, or other organization incurr retention of the contract or policy, other than repo		, ,			•	. 10b	
	Sp	ecify nature of costs							

Part IV	Provision of Information			
11 Did th	e insurance company fail to provide any information necessary to complete Schedule A?	Yes	X No	

Form 5500

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).

► Complete all entries in accordance with the instructions to the Form 5500.

OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public Inspection

		****			Inspection
Part					
	endar plan year 2009 or fiscal plar		01/2009	and ending	03/31/2010
A This	return/report is for:	a multiemployer plan;		e-employer plan; or	
		X a single-employer plan;	a DFE (s	pecify)	
B This	return/report is:	the first return/report;	the final	return/report;	
		an amended return/report;		lan year return/report (less t	
C If the	e plan is a collectively-bargained p	olan, check here			
	ck box if filing under:	Form 5558;		c extension;	the DFVC program;
	-	special extension (enter des		·	
Part	II Basic Plan Informat	ion—enter all requested information	ation		
	ne of plan Puget Sound Fr				1b Three-digit plan
	lfare Plan				number (PN) ▶ 501
					1c Effective date of plan 11/01/2000
(Add	n sponsor's name and address (e dress should include room or suite get Sound Freight Li	no.)	plan)		2b Employer Identification Number (EIN) 91-6032643
D.O.	D 0.450.6				2c Sponsor's telephone number (800) 638-2254
Sea	Box 24526 attle 30 W. Marginal Way S'	W	WA	98106	2d Business code (see instructions) 484110
Sea	attle		AW	98106	
Caution	· A negalty for the late or incom	nolete filing of this return/rene	rt will be accessed:	inless reasonable	o ootablish ad
Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.					
SIGN HERE	RAN		10/20/2010	Brad Lovejoy	
	Signature of plan administrate	or	Date	Enter name of individual s	igning as plan administrator
SIGN HERE	Bl BN		İ	BLAN	
	Signature of employer/plan sp	onsor	Date	Enter name of individual s	igning as employer or plan sponsor
SIGN HERE					
	Signature of DFE		Date	Enter name of individual s	igning as DFE

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

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Page	2

3a	Plan administrator's name and address (if same as plan sponsor, enter "Same")	onsor, enter "Same")		3b Administrator's EIN	
			3c Administrator's telephone number		
4	If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN the plan number from the last return/report:		l and	4b EIN	
а	a Sponsor's name			4c PN	
5	Total number of participants at the beginning of the plan year		5	227	
6	Number of participants as of the end of the plan year (welfare plans complete only lines 6a, 6b, 6c, and 6d).				
а	Active participants.			30	
				0	
b	b Retired or separated participants receiving benefits				
С	Other retired or separated participants entitled to future benefits			C	
d	d Subtotal. Add lines 6a, 6b, and 6c		6d	30	
е	e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits				
f	f Total. Add lines 6d and 6e		6f		
•					
g	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)				
h	Number of participants that terminated employment during the plan year with accrued benefits that were				
	less than 100% vested.		6h		
7	Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)			<u> </u>	
ва	8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:				
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:					
	4A 4B 4D 4E 4H 4L 4R				
9a		9b Plan benefit arrangement (check all that apply)			
	(1) X Insurance (1) (2) Code section 412(e)(3) insurance contracts (2)	X Insurance Code section 412(e)(3)	insuranc	re contracts	
	(3) Trust (3)	Trust	mouranc	o contracts	
	(4) X General assets of the sponsor (4)	X General assets of the sp	onsor		
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)					
а	a Pension Schedules b General Schedules				
	(1) R (Retirement Plan Information) (1)				
	(2) MB (Multiemployer Defined Benefit Plan and Certain Money (2)	I (Financial Inform		Small Plan)	
	Purchase Plan Actuarial Information) - signed by the plan actuary (3)	X A (Insurance Inform	,		
	(4)	C (Service Provide		,	
	(3) SB (Single-Employer Defined Benefit Plan Actuarial (5)	D (DFE/Participati			
	Information) - signed by the plan actuary (6)	G (Financial Trans	saction S	cnedules)	