

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2009 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2009 or fiscal plan year beginning 05/01/2009 and ending 04/30/2010	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☐ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information
1a Name of plan RYKOFF-SEXTON, INC. PENSION PLAN	1b Three-digit plan number (PN) ▶ 011
	1c Effective date of plan 12/05/1983
2a Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.) U.S. FOODSERVICE, INC. 9399 HIGGINS ROAD, SUITE 500 ROSEMONT, IL 60018	2b Employer Identification Number (EIN) 36-3642294 2c Sponsor's telephone number 847-720-8000 2d Business code (see instructions) 424400

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	11/22/2010	GARY M. HANSEN
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE	Filed with authorized/valid electronic signature.	11/22/2010	GARY M. HANSEN
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address (if same as plan sponsor, enter "Same") U.S. FOODSERVICE, INC. 9399 HIGGINS ROAD, SUITE 500 ROSEMONT, IL 60018	3b Administrator's EIN 36-3642294 3c Administrator's telephone number 847-720-8000
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4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name	4b EIN 4c PN
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5 Total number of participants at the beginning of the plan year	5	4352
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6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		
a Active participants.....	6a	514
b Retired or separated participants receiving benefits.....	6b	1231
c Other retired or separated participants entitled to future benefits.....	6c	2351
d Subtotal. Add lines 6a , 6b , and 6c	6d	4096
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....	6e	243
f Total. Add lines 6d and 6e	6f	4339
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....	6g	
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6h	0

7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7	
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8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

1A 1G 1I 3H

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1) ☒ **R** (Retirement Plan Information)
 (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
 (3) ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- (1) ☒ **H** (Financial Information)
 (2) ☐ **I** (Financial Information – Small Plan)
 (3) ☐ **A** (Insurance Information)
 (4) ☐ **C** (Service Provider Information)
 (5) ☒ **D** (DFE/Participating Plan Information)
 (6) ☒ **G** (Financial Transaction Schedules)

<div>SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</div>	<div>Single-Employer Defined Benefit Plan Actuarial Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).</div> <div>File as an attachment to Form 5500 or 5500-SF.</div>	<div>OMB No. 1210-0110</div> <div>2009</div> <div>This Form is Open to Public Inspection</div>
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For calendar plan year 2009 or fiscal plan year beginning 05/01/2009 and ending 04/30/2010

Round off amounts to nearest dollar.
Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan RYKOFF-SEXTON, INC. PENSION PLAN	B Three-digit plan number (PN) 011
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF U.S. FOODSERVICE, INC.	D Employer Identification Number (EIN) 36-3642294

E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I Basic Information

1 Enter the valuation date: Month 05 Day 01 Year 2009		
2 Assets:		
a Market value	2a	90931902
b Actuarial value	2b	100025092
3 Funding target/participant count breakdown	(1) Number of participants	(2) Funding Target
a For retired participants and beneficiaries receiving payment	3a 1359	57714647
b For terminated vested participants	3b 2445	36156564
c For active participants:		
(1) Non-vested benefits	3c(1)	0
(2) Vested benefits	3c(2)	12131460
(3) Total active	3c(3) 548	12131460
d Total	3d 4352	106002671
4 If the plan is at-risk, check the box and complete items (a) and (b) ☐		
a Funding target disregarding prescribed at-risk assumptions	4a	
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been at-risk for fewer than five consecutive years and disregarding loading factor	4b	
5 Effective interest rate	5	7.49 %
6 Target normal cost	6	800000

Statement by Enrolled Actuary
To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

<div>SIGN HERE</div>	<div>11/01/2010</div>
<div>Signature of actuary</div> <div>MARK E. SILVERS</div>	<div>Date</div> <div>08-04235</div>
<div>Type or print name of actuary</div> <div>MERCER</div>	<div>Most recent enrollment number</div> <div>312-917-9900</div>
<div>Firm name</div> <div>155 N. WACKER DRIVE, STE 1500 CHICAGO, IL 60606</div>	<div>Telephone number (including area code)</div>
<div>Address of the firm</div>	

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

Part II Beginning of year carryover and prefunding balances		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (Item 13 from prior year)	15872827	0
8	Portion used to offset prior year's funding requirement (Item 35 from prior year)	0	0
9	Amount remaining (Item 7 minus item 8).....	15872827	0
10	Interest on item 9 using prior year's actual return of <u>-21.05</u> %	-3341230	
11	Prior year's excess contributions to be added to prefunding balance:		
a	Excess contributions (Item 38 from prior year)		2619092
b	Interest on (a) using prior year's effective rate of <u>6.41</u> %		167884
c	Total available at beginning of current plan year to add to prefunding balance		2786976
d	Portion of (c) to be added to prefunding balance.....		2691358
12	Reduction in balances due to elections or deemed elections.....	0	0
13	Balance at beginning of current year (item 9 + item 10 + item 11d – item 12).....	12531597	2691358

Part III Funding percentages			
14	Funding target attainment percentage.....	14	80.00 %
15	Adjusted funding target attainment percentage.....	15	94.36 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement.....	16	102.60 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.....	17	%

Part IV Contributions and liquidity shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
10/29/2010	906000				
Totals ►			18(b)	906000	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:	
a Contributions allocated toward unpaid minimum required contribution from prior years.....	19a 0
b Contributions made to avoid restrictions adjusted to valuation date	19b 0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date.....	19c 813214
20 Quarterly contributions and liquidity shortfalls:	
a Did the plan have a "funding shortfall" for the prior year?	☒ Yes ☐ No
b If 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☒ Yes ☐ No
c If 20a is "Yes," see instructions and complete the following table as applicable:	

Liquidity shortfall as of end of Quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions used to determine funding target and target normal cost

21 Discount rate:				
a Segment rates:	1st segment: %	2nd segment: %	3rd segment: %	☒ N/A, full yield curve used
b Applicable month (enter code)				21b 1
22 Weighted average retirement age				22 60
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27 If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of unpaid minimum required contributions for prior years

28 Unpaid minimum required contribution for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (item 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (item 28 minus item 29)	30	0

Part VIII Minimum required contribution for current year

31 Target normal cost, adjusted, if applicable (see instructions).....	31	800000
32 Amortization installments:	Outstanding Balance	Installment
a Net shortfall amortization installment	0	0
b Waiver amortization installment	0	0
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33	0
34 Total funding requirement before reflecting carryover/prefunding balances (item 31 + item 32a + item 32b – item 33).....	34	800000
	Carryover balance	Prefunding balance
35 Balances used to offset funding requirement	0	0
36 Additional cash requirement (item 34 minus item 35).....	36	800000
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (Item 19c).....	37	813214
38 Interest-adjusted excess contributions for current year (see instructions).....	38	13214
39 Unpaid minimum required contribution for current year (excess, if any, of item 36 over item 37).....	39	0
40 Unpaid minimum required contribution for all years	40	0

<div>SCHEDULE D</div> <div>(Form 5500)</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div>		<div>DFE/Participating Plan Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).</div> <div>▶ File as an attachment to Form 5500.</div>		<div>OMB No. 1210-0110</div> <div>2009</div> <div>This Form is Open to Public Inspection.</div>	
For calendar plan year 2009 or fiscal plan year beginning 05/01/2009 and ending 04/30/2010					
A Name of plan RYKOFF-SEXTON, INC. PENSION PLAN				B Three-digit plan number (PN) ▶ 011	
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 U.S. FOODSERVICE, INC.				D Employer Identification Number (EIN) 36-3642294	
Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)					
a Name of MTIA, CCT, PSA, or 103-12 IE: USF MASTER DEFINED BEN PEN TRUST					
b Name of sponsor of entity listed in (a): US FOODSERVICE INC					
c EIN-PN 36-3642294-200		d Entity code M		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 111450000	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
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a Name of MTIA, CCT, PSA, or 103-12 IE:					
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a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103	

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
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plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

<div>SCHEDULE G (Form 5500) Department of Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration</div>	<div>Financial Transaction Schedules</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).</div> <div>► File as an attachment to Form 5500.</div>	<div>OMB No. 1210-0110</div> <div>2009</div> <div>This Form is Open to Public Inspection.</div>
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For calendar plan year 2009 or fiscal plan year beginning 05/01/2009 and ending 04/30/2010	
A Name of plan: RYKOFF-SEXTON, INC. PENSION PLAN	B Three-digit plan number (PN) ► 011
C Plan sponsor's name as shown on line 2a of Form 5500 U.S. FOODSERVICE, INC.	D Employer Identification Number (EIN): 36-3642294

Part I	Schedule of Loans or Fixed Income Obligations in Default or Classified as Uncollectible				
	Complete as many entries as needed to report all loans or fixed income obligations in default or classified as uncollectible. Check box (a) if obligor is known to be a party in interest. Attach Overdue Loan Explanation for each loan listed. See Instructions.				
(a)	(b) Identity and address of obligor		(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items		
☐					
		Amount received during reporting year		Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest
(a)	(b) Identity and address of obligor		(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items		
☐					
		Amount received during reporting year		Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest
(a)	(b) Identity and address of obligor		(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items		
☐					
		Amount received during reporting year		Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor		(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items		
☐					
		Amount received during reporting year			Amount overdue
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor		(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items		
☐					
		Amount received during reporting year			Amount overdue
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor		(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items		
☐					
		Amount received during reporting year			Amount overdue
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor		(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items		
☐					
		Amount received during reporting year			Amount overdue
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor		(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items		
☐					
		Amount received during reporting year			Amount overdue
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

Part II Schedule of Leases in Default or Classified as Uncollectible

Complete as many entries as needed to report all leases in default or classified as uncollectible. Check box (a) if lessor or lessee is known to be a party in interest. Attach Overdue Lease Explanation for each lease listed. (See instructions)

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost	(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears	

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost	(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears	

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost	(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears	

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost	(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears	

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost	(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears	

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost	(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears	

Part III Nonexempt Transactions

Complete as many entries as needed to report all nonexempt transactions. **Caution:** If a nonexempt prohibited transaction occurred with respect to a disqualified person, file Form 5330 with the IRS to pay the excise tax on the transaction.

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transaction including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price
US FOODS MSTR TRST	PARTICIPATES IN MSTR TR	RECORDKEEPING TRANSFERS BETWEEN THE CASH ACCOUNTS IN MASTER TRUST	
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset
			(i) Current value of asset
			(j) Net gain (or loss) on each transaction
			-67471

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transactions including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price
US FOODS MSTR TRST	PATRICIPATES IN MSTR TR	INSURANCE PREMIUMS INCORRECTLY ALLOCATED BETWEEN PLAN IN MASTER TRUST	
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset
			(i) Current value of asset
			(j) Net gain (or loss) on each transaction
			-104771

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transactions including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset
			(i) Current value of asset
			(j) Net gain (or loss) on each transaction

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transactions including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset
			(i) Current value of asset
			(j) Net gain (or loss) on each transaction

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transactions including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset
			(i) Current value of asset
			(j) Net gain (or loss) on each transaction

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transactions including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset
			(i) Current value of asset
			(j) Net gain (or loss) on each transaction

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transactions including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset
			(i) Current value of asset
			(j) Net gain (or loss) on each transaction

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110
		2009
		This Form is Open to Public Inspection

For calendar plan year 2009 or fiscal plan year beginning 05/01/2009 and ending 04/30/2010		
A Name of plan RYKOFF-SEXTON, INC. PENSION PLAN	B Three-digit plan number (PN) ►	011
C Plan sponsor's name as shown on line 2a of Form 5500 U.S. FOODSERVICE, INC.	D Employer Identification Number (EIN) 36-3642294	

Part I	Asset and Liability Statement
---------------	--------------------------------------

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	2830000	906000
(2) Participant contributions	1b(2)		
(3) Other.....	1b(3)		
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
(2) U.S. Government securities.....	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other.....	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts.....	1c(9)		
(10) Value of interest in pooled separate accounts.....	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)	88145000	111450000
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other	1c(15)		

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	90975000	112356000

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	0	0

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	90975000	112356000
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income**a Contributions:**

		(a) Amount	(b) Total
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	906000	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		906000

b Earnings on investments:**(1) Interest:**

(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		0

(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		0

(3) Rents	2b(3)		
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(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		0

		(a) Amount	(b) Total
2b (5) Unrealized appreciation (depreciation) of assets: (A) Real estate.....	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B).....	2b(5)(C)		0
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		27756000
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		
c Other income.....	2c		
d Total income. Add all income amounts in column (b) and enter total.....	2d		28662000

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	6631000	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		6631000
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)	287682	
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)	36607	
(4) Other	2i(4)	285711	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		610000
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		7241000

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k		21421000
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan	2l(2)		40000

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: GRANT THORNTON LLP

(2) EIN: 36-6055558

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

- 4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....		X	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....	X		172242
e Was this plan covered by a fidelity bond?.....	X		20000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....		X	
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....		X	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.		X	

- 5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
If yes, enter the amount of any plan assets that reverted to the employer this year ☐ Yes ☒ No Amount:

- 5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)
PY/MONARCH, INC. HOURLY OPERATIONS EMPLOYEES' PENSION PLAN	36-3642294	020

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2009
		This Form is Open to Public Inspection.

For calendar plan year 2009 or fiscal plan year beginning 05/01/2009 and ending 04/30/2010

A Name of plan <u>RYKOFF-SEXTON, INC. PENSION PLAN</u>	B Three-digit plan number (PN) ▶ <u>011</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>U.S. FOODSERVICE, INC.</u>	D Employer Identification Number (EIN) <u>36-3642294</u>

Part I	Distributions
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All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>36-3046063</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	<u>3</u>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
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4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☐ No	☒ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____	If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.		
6 a Enter the minimum required contribution for this plan year	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☒ N/A

Part III	Amendments
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9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box(es). If no, check the "No" box.....	☐ Increase	☐ Decrease	☐ Both	☒ No
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Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
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10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Schedule R (Form 5500) 2009
v.092308.1

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

- 19** If the total number of participants is 1,000 or more, complete items (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: 100%

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate item 19(b)?

☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):



Financial Statements and Report of Independent
Certified Public Accountants

Rykoff-Sexton, Inc. Pension Plan

April 30, 2010 and 2009

INDEX

	Page
REPORT OF INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS	3
FINANCIAL STATEMENTS	
STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS	5
STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS	6
STATEMENTS OF ACCUMULATED PLAN BENEFITS	7
STATEMENTS OF CHANGES IN ACCUMULATED PLAN BENEFITS	8
NOTES TO FINANCIAL STATEMENTS	9
SUPPLEMENTAL INFORMATION	
FORM 5500, SCHEDULE G, PART III - SCHEDULE OF NON EXEMPT TRANSACTIONS	22



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Report of Independent Certified Public Accountants

U.S. Foodservice, Inc. Retirement Administration Committee
Rykoff-Sexton, Inc. Pension Plan

We were engaged to audit the financial statements and supplemental schedule of Rykoff-Sexton, Inc. Pension Plan (the “Plan”) as of April 30, 2010 and 2009, and for the years then ended, as listed in the accompanying index. These financial statements and supplemental schedule are the responsibility of the Plan’s management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor’s Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Notes D and E, which was certified by The Northern Trust Company, the trustee of the Plan, except for comparing such information with the related information included in the financial statements and supplemental schedule. We have been informed by the plan administrator that the trustee holds the Plan’s investment assets and executes investment transactions. The plan administrator has obtained a certification from the trustee as of April 30, 2010 and 2009, and for the years then ended, that the information provided to the plan administrator by the trustee is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedule taken as a whole. The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor’s Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

Grant Thornton LLP

Baltimore, Maryland
November 15, 2010

FINANCIAL STATEMENTS

Rykoff-Sexton, Inc. Pension Plan

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS

April 30,

(In thousands)

	<u>2010</u>	<u>2009</u>
ASSETS		
Investments, at fair value		
Investment in the U.S. Foodservice, Inc. Master		
Defined Benefit Pension Trust	\$111,450	\$88,145
Employer contribution receivable	<u>906</u>	<u>2,830</u>
Total assets	112,356	90,975
LIABILITIES	<u>-</u>	<u>-</u>
Net assets available for benefits	<u>\$112,356</u>	<u>\$90,975</u>

The accompanying notes are an integral part of these financial statements.

Rykoff-Sexton, Inc. Pension Plan

STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS

Years ended April 30,

(In thousands)

	<u>2010</u>	<u>2009</u>
Additions		
Additions to (reductions of) to net assets attributed to:		
Investment income (loss)		
Plan interest in U.S. Foodservice, Inc. Master		
Defined Benefit Pension Trust investment		
income (loss)	\$ 27,756	\$ (24,323)
Employer contributions	<u>906</u>	<u>2,830</u>
Total additions (reductions)	28,662	(21,493)
Deductions		
Deductions from net assets attributed to:		
Benefits paid directly to participants	6,631	6,262
Administrative expenses	<u>610</u>	<u>497</u>
Total deductions	<u>7,241</u>	<u>6,759</u>
Net increase (decrease) prior to transfer	21,421	(28,252)
Transfer to PYA/Monarch, Inc. Hourly Operations		
Employees' Pension Plan	<u>(40)</u>	<u>-</u>
NET INCREASE (DECREASE)	21,381	(28,252)
Net assets available for benefits		
Beginning of year	<u>90,975</u>	<u>119,227</u>
End of year	<u>\$ 112,356</u>	<u>\$ 90,975</u>

The accompanying notes are an integral part of these financial statements.

Rykoff-Sexton, Inc. Pension Plan

STATEMENTS OF ACCUMULATED PLAN BENEFITS

April 30,

(In thousands)

	<u>2009</u>	<u>2008</u>
Actuarial present value of accumulated plan benefits		
Vested benefits		
Active participants	\$ 11,536	\$11,627
Participants currently receiving payments	55,124	53,312
Participants with deferred benefits	<u>34,367</u>	<u>34,114</u>
Total actuarial present value of accumulated plan benefits	<u>\$101,027</u>	<u>\$99,053</u>

The accompanying notes are an integral part of these financial statements.

Rykoff-Sexton, Inc. Pension Plan

STATEMENTS OF CHANGES IN ACCUMULATED PLAN BENEFITS

Years ended April 30,

(In thousands)

	<u>2009</u>	<u>2008</u>
Actuarial present value of accumulated plan benefits, beginning of year	\$ 99,053	\$99,527
Change during the year attributable to:		
Benefits accumulated and (gains) losses	354	(1,454)
Increase in interest due to reduction in discount period	7,674	7,721
Benefits paid	(6,262)	(6,039)
Change in actuarial assumptions	<u>208</u>	<u>(702)</u>
NET INCREASE (DECREASE)	<u>1,974</u>	<u>(474)</u>
Actuarial present value of accumulated plan benefits, end of year	<u>\$101,027</u>	<u>\$99,053</u>

The accompanying notes are an integral part of these financial statements.

Rykoff-Sexton, Inc. Pension Plan
NOTES TO FINANCIAL STATEMENTS

April 30, 2010 and 2009

(In thousands)

NOTE A - DESCRIPTION OF THE PLAN

The following brief description of the Rykoff-Sexton, Inc. Pension Plan (the “Plan”) is provided for general information purposes only. Participants should refer to the Plan agreement for more complete information.

General

The Plan is a defined benefit plan that became effective on December 5, 1983. Effective April 30, 1998, the Plan was amended and all benefit accruals under the Plan were closed and all accrued benefits were frozen. Accordingly, no employee will become a participant in the Plan after April 30, 1998. The Plan covers substantially all non-union salaried and clerical employees of Rykoff-Sexton, Inc. (a wholly-owned subsidiary of U.S. Foodservice, Inc. (the “Employer”)) and its wholly owned subsidiaries as of April 30, 1998, and is subject to the provisions of the Employee Retirement Income Security Act of 1974 (“ERISA”).

Trustee Agreement

The Plan operates under a trustee agreement with The Northern Trust Company (the “Trustee”).

Participation

Employees became participants under the Plan on the first day of the month when they attained age 21 and completed 1 year of eligible service, as defined by the Plan.

Pension Benefits

Participants employed on December 5, 1983, or thereafter, with 5 or more years of vested service are entitled to monthly pension benefits beginning at normal retirement age 65 equal to 1% of the average of the highest 5 years of annual compensation times years of participation through April 30, 1998, as defined by the Plan.

The Plan permits normal early retirement at age 55 and after, at reduced benefits. The Plan also contains provisions for late retirement, total and permanent disability, surviving spouse, termination, and death benefits, all of which may affect the calculation of the amount of the participant’s benefit payments. Participants may elect to receive their pension benefits in the form of an annuity for a 10 or 15-year term or until the participant’s death, as a joint and survivor annuity or a lump-sum amount upon retirement or termination.

Rykoff-Sexton, Inc. Pension Plan

NOTES TO FINANCIAL STATEMENTS - CONTINUED

April 30, 2010 and 2009

(In thousands)

NOTE A - DESCRIPTION OF THE PLAN - Continued

Death and Disability Retirement Benefits

If an active participant dies, a death benefit equal to the value of the participant's accumulated pension benefit is paid to the participant's beneficiary at normal retirement age. Active participants who become totally and permanently disabled and have 5 years of vesting service will be entitled to receive a monthly disability pension benefit after reaching age 55 or the date the participant becomes disabled, whichever is later.

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A summary of the Plan's significant accounting policies applied in the preparation of the accompanying financial statements follows.

Basis of Accounting

The accompanying financial statements are prepared on the accrual basis of accounting.

Use of Estimates

The preparation of the financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, and changes therein, disclosure of contingent assets and liabilities, and the actuarial present value of accumulated plan benefits at the date of the financial statements. Actual results could differ from those estimates.

Investment Valuation and Income Recognition

The fair value of the Plan's interest in the U.S. Foodservice, Inc. Master Defined Benefit Pension Trust ("Master Trust") is based upon the beginning of year value of the Plan's interest in the Master Trust plus actual contributions and allocated investment income less actual distributions and administrative expenses (See Note E).

Payment of Benefits

Benefits are recorded when paid.

Rykoff-Sexton, Inc. Pension Plan

NOTES TO FINANCIAL STATEMENTS - CONTINUED

April 30, 2010 and 2009

(In thousands)

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - Continued

Administrative Expenses

All administrative expenses of the Plan are paid by the Plan.

Subsequent Events

The Plan has evaluated subsequent events through November 15, 2010 the date the financial statements were available to be issued.

NOTE C - ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS

Accumulated Plan benefits are those estimated future periodic payments, including lump-sum distributions, that are attributable under the Plan's provisions to the service which participants have already rendered. Accumulated Plan benefits include benefits expected to be paid to (a) retired or terminated participants or their beneficiaries, (b) beneficiaries of deceased participants, and (c) present participants or their beneficiaries. Benefits under the Plan are based on employees' compensation during their vested service period of participation. Benefits payable under all circumstances (retirement, death, disability and termination of employment) are included, to the extent they are deemed attributable to service rendered to the valuation date.

The actuarial present value of accumulated Plan benefits is determined by an actuary from MERCER Human Resource Consulting and is that amount that results from applying actuarial assumptions to adjust the accumulated Plan benefits to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as for death, disability, withdrawal, or retirement) between the valuation date and the expected date of payment.

Rykoff-Sexton, Inc. Pension Plan

NOTES TO FINANCIAL STATEMENTS - CONTINUED

April 30, 2010 and 2009

(In thousands)

NOTE C - ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS - Continued

The significant actuarial assumptions used in the valuations as of May 1, 2009 and 2008, are:

a. Healthy and Disabled Mortality: Effective May 1, 2009:

2009 PPA static annuitant and nonannuitant mortality

Effective May 1, 2008:

2008 PPA static annuitant and nonannuitant mortality

b. Retirement Age Assumptions:

Participants are assumed to retire in accordance with the following table:

Expected to Retire			
Effective May 1, 2009		Effective May 1, 2008	
<u>Age</u>	<u>Percent</u>	<u>Age</u>	<u>Percent</u>
55	15%	55	15%
56-61	10%	56-59	10%
62	15%	60-61	15%
63-64	10%	62	10%
65	100%	63-64	10%
		65	100%

c. Assumed Rate of Return:

8.00% compounded annually.

The foregoing actuarial assumptions are based on the presumption that the Plan will continue. Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated plan benefits.

NOTE D - INFORMATION CERTIFIED BY THE TRUSTEE

The plan administrator has elected the method of annual reporting compliance permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, the Trustee has certified that the following information included in the accompanying financial statements is complete and accurate:

- Investments, as shown in the statements of net assets available for benefits as of April 30, 2010 and 2009.

Rykoff-Sexton, Inc. Pension Plan

NOTES TO FINANCIAL STATEMENTS - CONTINUED

April 30, 2010 and 2009

(In thousands)

NOTE D - INFORMATION CERTIFIED BY THE TRUSTEE - Continued

- Investment income (loss), as shown in the statements of changes in net assets available for benefits for the years ended April 30, 2010 and 2009.

The Plan's independent accountants did not perform auditing procedures with respect to this information, except for comparing such information to the related information included in the financial statements.

NOTE E - INTEREST IN U.S. FOODSERVICE, INC. MASTER TRUST

The Plan is a member of the Master Trust, which was established for the investment of assets of the Plan and several other U.S. Foodservice, Inc. sponsored retirement plans. Each participating retirement plan has a specified divided interest in the Master Trust. The assets of the Master Trust are held by the Trustee. At April 30, 2010 and 2009, the Plan's interest in the net assets and investment income of the Master Trust was a specified allocation by investment type. Administrative expenses relating to the Master Trust are directly charged or allocated to the individual plans.

Rykoff-Sexton, Inc. Pension Plan

NOTES TO FINANCIAL STATEMENTS - CONTINUED

April 30, 2010 and 2009

(In thousands)

NOTE E - INTEREST IN U.S. FOODSERVICE, INC. MASTER DEFINED BENEFIT PENSION TRUST - Continued

The following presents the fair values of all investments and related income for the Master Trust as of:

	April 30,	
	2010	2009
Collective trust funds:		
Common stock	\$189,981	\$170,845
Cash equivalents	<u>10,784</u>	<u>32,642</u>
	200,765	203,487
Mutual funds:		
Common stock	49,023	39,961
Corporate bonds	<u>-</u>	<u>105,818</u>
	49,023	145,779
Corporate bonds:		
Domestic	90,216	-
Foreign	<u>15,900</u>	<u>-</u>
	106,116	-
Government bonds:		
Domestic	105,379	-
Foreign	<u>75</u>	<u>26</u>
	105,454	26
Convertible equities	<u>-</u>	<u>235</u>
Total investments	<u>\$461,358</u>	<u>\$349,527</u>

Rykoff-Sexton, Inc. Pension Plan

NOTES TO FINANCIAL STATEMENTS - CONTINUED

April 30, 2010 and 2009

(In thousands)

NOTE E - INTEREST IN U.S. FOODSERVICE, INC. MASTER DEFINED BENEFIT PENSION TRUST - Continued

	<u>Years ended April 30,</u>	
	<u>2010</u>	<u>2009</u>
Investment income (loss):		
Net appreciation (depreciation) in fair value of investments:		
Common stocks	\$ 82,904	\$(73,315)
Corporate bonds	6,068	(7,048)
Convertible equities	<u>141</u>	<u>(165)</u>
	89,113	(80,528)
Interest	6,961	7,177
Dividends	622	757
Realized gain (loss) on sales	<u>8,717</u>	<u>(2,062)</u>
	<u>\$105,413</u>	<u>\$(74,656)</u>

The Master Trust follows current guidance which defines fair value, establishes a framework for measuring fair value, and expands disclosures about fair value measurements. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements). The three levels of the fair value hierarchy are described below:

- Level 1 -** Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Master Trust has the ability to access.
- Level 2 -** Inputs to the valuation methodology include quoted prices for similar assets or liabilities in active markets, quoted prices for identical or similar assets or liabilities in inactive markets, inputs other than quoted prices that are observable for the asset or liability, inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.
- Level 3 -** Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

Rykoff-Sexton, Inc. Pension Plan

NOTES TO FINANCIAL STATEMENTS - CONTINUED

April 30, 2010 and 2009

(In thousands)

NOTE E - INTEREST IN U.S. FOODSERVICE, INC. MASTER DEFINED BENEFIT PENSION TRUST - Continued

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at April 30, 2010 and 2009.

Cash and cash equivalents: Valued at original price plus accrued interest.

Collective trust funds (common stock): Valued at the closing price reported on the active market on which the individual securities are traded.

Collective trust funds (cash equivalents): Valued at original cost plus accrued interest.

Mutual funds: Valued at the net asset value ("NAV") of shares held by the Master Trust at year-end.

Convertible equities: Valued at the closing price reported on the active market on which the individual securities are traded.

Corporate and government bonds: Valued at the estimated price a dealer will pay for the bonds, which is often the principal amount invested.

The methods described above may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Master Trust believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

For the year ended April 30, 2010, the Master Trust adopted the new disclosures requiring the disaggregation of assets by class as required by Financial Accounting Standards Board ("FASB") *Accounting Standards Codification* ("ASC") Topic 820, *Fair Value Measurements and Disclosures*, which did not have a significant impact on the Master Trust's financial statements.

Rykoff-Sexton, Inc. Pension Plan

NOTES TO FINANCIAL STATEMENTS - CONTINUED

April 30, 2010 and 2009

(In thousands)

NOTE E - INTEREST IN U.S. FOODSERVICE, INC. MASTER DEFINED BENEFIT PENSION TRUST - Continued

The following table sets forth by level within the fair value hierarchy, the Master Trust's assets at fair value as of April 30, 2010:

	Asset at Fair Value as of April 30, 2010			
	Level 1	Level 2	Level 3	Total
Collective trust funds:				
Common stock	\$189,981	\$ -	\$ -	\$189,981
Cash and cash equivalents	<u>10,784</u>	<u>-</u>	<u>-</u>	<u>10,784</u>
	200,765	-	-	200,765
Mutual funds:				
Common stock	49,023	-	-	49,023
Corporate bonds:				
Domestic	-	90,216	-	90,216
Foreign	<u>-</u>	<u>15,900</u>	<u>-</u>	<u>15,900</u>
	-	106,116	-	106,116
Government bonds:				
Domestic	-	105,379	-	105,379
Foreign	<u>-</u>	<u>75</u>	<u>-</u>	<u>75</u>
	-	105,454	-	105,454
Total assets at fair value	<u>\$249,788</u>	<u>\$211,570</u>	<u>\$ -</u>	<u>\$461,358</u>

Rykoff-Sexton, Inc. Pension Plan

NOTES TO FINANCIAL STATEMENTS - CONTINUED

April 30, 2010 and 2009

(In thousands)

NOTE E - INTEREST IN U.S. FOODSERVICE MASTER TRUST - Continued

The following table sets forth by level within the fair value hierarchy, the Master Trust's assets at fair value as of April 30, 2009:

	Asset at Fair Value as of April 30, 2009			
	Level 1	Level 2	Level 3	Total
Collective trust funds:				
Common stock	\$170,845	\$ -	\$ -	\$170,845
Cash and cash equivalents	<u>32,642</u>	<u>-</u>	<u>-</u>	<u>32,642</u>
	203,487	-	-	203,487
Mutual funds:				
Common stock	39,961	-	-	39,961
Corporate bonds	<u>105,818</u>	<u>-</u>	<u>-</u>	<u>105,818</u>
	145,779	-	-	145,779
Government bonds	-	26	-	26
Convertible equities	<u>235</u>	<u>-</u>	<u>-</u>	<u>235</u>
Total assets at fair value	<u>\$349,501</u>	<u>\$26</u>	<u>\$ -</u>	<u>\$349,527</u>

NOTE F - FUNDING POLICY

The Company is the sole contributor to the Plan. The Employer's funding policy is to contribute the minimum amount required to be funded for each Plan year pursuant to the provisions of ERISA based on actuarial calculations. The Employer's contributions for 2010 and 2009 have met the minimum funding requirements of ERISA.

Although it has not expressed any intention to do so, the Employer has the right under the Plan to discontinue its contributions at any time and terminate the Plan subject to the provisions set forth in ERISA.

Rykoff-Sexton, Inc. Pension Plan

NOTES TO FINANCIAL STATEMENTS - CONTINUED

April 30, 2010 and 2009

(In thousands)

NOTE G - PLAN TERMINATION AND PENSION BENEFIT GUARANTY CORPORATION

The Employer reserves the right to amend or terminate the Plan subject to the provisions of ERISA. The Pension Benefit Guaranty Corporation ("PBGC") reserves the right to terminate the Plan if the Employer fails to meet the minimum funding standards or is unable to pay benefits when due.

If the Plan is terminated, the Plan assets will be distributed among the Plan participants based upon a priority allocation procedure and the Employer shall be liable for any unfunded vested benefits to the extent required by law. If there are any assets remaining after all the plan's liabilities to participants have been satisfied, such remaining assets shall revert to the Employer.

If the Plan terminates, a portion of the benefits under the Plan is insured by the PBGC, a U.S. Government agency. Generally, the PBGC guarantees most vested normal age retirement benefits, early retirement benefits, and certain disability and survivor benefits. However, the PBGC does not guarantee all types of benefits under the Plan, and the amount of benefit protection is subject to certain limitations.

Whether all participants receive their benefits should the Plan terminate at some future time will depend on the sufficiency, at that time, of the Plan's net assets to provide those benefits and may also depend on the level of benefits guaranteed by the PBGC.

NOTE H - TAX STATUS

The Internal Revenue Service has determined and informed the Employer by a letter dated January 8, 2003, that the Plan and related trust, as amended, are designed in accordance with the applicable sections of the Internal Revenue Code ("IRC"). The Plan has been amended since receiving the determination letter. However, the plan administrator and the Plan's tax counsel believe that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC.

NOTE I - TRANSACTIONS WITH PARTIES-IN-INTEREST

Plan investments are managed by the Plan's Trustee and, as such, these transactions qualify as party-in-interest transactions. Fees paid during the year for legal, accounting, actuarial and other professional services rendered by parties-in-interest were based on customary and reasonable rates for such services.

Rykoff-Sexton, Inc. Pension Plan

NOTES TO FINANCIAL STATEMENTS - CONTINUED

April 30, 2010 and 2009

(In thousands)

NOTE J - RISKS AND UNCERTAINTIES

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the statements of net assets available for benefits.

Plan contributions are made and the actuarial present value of accumulated Plan benefits are reported based on certain assumptions pertaining to interest rates, inflation rates and employee demographics, all of which are subject to change. Due to uncertainties inherent in the estimations and assumptions process, it is at least reasonably possible that changes in these estimates and assumptions in the near term could be material to the financial statements.

NOTE K - NONEXEMPT TRANSACTIONS

In late 2007, the Employer determined that certain recordkeeping practices among various accounts of plans within the Master Trust caused prohibited transactions under ERISA. Those practices include the payment process of applicable PBGC premiums for certain plans, as well as the recordkeeping process of the cash portion of the accounts of the plans participating in the Master Trust. Following a complete review of these practices, the Employer determined that there was no adverse impact on the total assets (including earnings) held by the Master Trust as well as the payment of benefits to any participant. During the Plan year ended April 30, 2009, the Employer, to the extent administratively possible, completed full corrective action by making appropriate recordkeeping adjustments, including adjustments for applicable interest. Therefore, the Plan was placed in the position it should have been had the recordkeeping practices not occurred. In addition, all required forms have been filed and any applicable excise tax owed has been paid.

SUPPLEMENTAL INFORMATION

Rykoff-Sexton, Inc. Pension Plan

FORM 5500, SCHEDULE G, PART III - SCHEDULE OF NON EXEMPT TRANSACTIONS

EIN: 36-3642294

PN: 011

April 30, 2010

(In thousands)

<u>Identity of party involved</u>	<u>Relationship to plan, employer or other party-in-interest</u>	<u>Description of transactions including maturity date, rate of interest, collateral, par or maturity value</u>	<u>Net loss on each transaction</u>
U.S. Foodservice, Inc. Master Defined Benefit Pension Trust	Rykoff-Sexton Plan is a participant in the Master Trust.	Recordkeeping transfers between the cash accounts of the plans participating in the Master Trust.	\$ (67)
U.S. Foodservice, Inc. Master Defined Benefit Pension Trust	Rykoff-Sexton Plan is a participant in the Master Trust.	Incorrect allocation of insurance premiums between the accounts of the plans participating in the Master Trust.	(105)



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**SCHEDULE SB
(Form 5500)**Department of the Treasury
Internal Revenue ServiceDepartment of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

**Single-Employer Defined Benefit Plan
Actuarial Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500 or 5500-SF.**

OMB No. 1210-0110

2009**This Form is Open to Public
Inspection**

For calendar plan year 2009 or fiscal plan year beginning 05/01/2009 and ending 04/30/2010

▶ **Round off amounts to nearest dollar.**▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan RYKOFF-SEXTON, INC. PENSION PLAN	B Three-digit plan number (PN) ▶ 011
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF U.S. Foodservice, Inc.	D Employer Identification Number (EIN) 36-3642294
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I Basic Information

1 Enter the valuation date: Month <u>5</u> Day <u>1</u> Year <u>2009</u>			
2 Assets:			
a Market value	2a	90,931,902	
b Actuarial value	2b	100,025,092	
3 Funding target/participant count breakdown		(1) Number of participants	(2) Funding Target
a For retired participants and beneficiaries receiving payment	3a	1,359	57,714,647
b For terminated vested participants	3b	2,445	36,156,564
c For active participants:			
(1) Non-vested benefits	3c(1)		0
(2) Vested benefits	3c(2)		12,131,460
(3) Total active	3c(3)	548	12,131,460
d Total	3d	4,352	106,002,671
4 If the plan is at-risk, check the box and complete items (a) and (b) ☐			
a Funding target disregarding prescribed at-risk assumptions	4a		
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been at-risk for fewer than five consecutive years and disregarding loading factor	4b		
5 Effective interest rate	5	7.49 %	
6 Target normal cost	6	800,000	

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<u>MARK E. SILVERS</u> Signature of actuary	<u>11/1/10</u> Date
MARK E. SILVERS Type or print name of actuary		08-04235 Most recent enrollment number
MERCER Firm name		(312) 917-9900 Telephone number (including area code)
155 N. WACKER DRIVE, STE 1500 CHICAGO IL 60606 Address of the firm		

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2009
v.092308.1

Part II Beginning of year carryover and prefunding balances

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (Item 13 from prior year)	15,872,827	0
8 Portion used to offset prior year's funding requirement (Item 35 from prior year)	0	0
9 Amount remaining (Item 7 minus item 8)	15,872,827	0
10 Interest on item 9 using prior year's actual return of <u>(21.05)%</u>	(3,341,230)	
11 Prior year's excess contributions to be added to prefunding balance:		
a Excess contributions (Item 38 from prior year)		2,619,092
b Interest on (a) using prior year's effective rate of <u>6.41%</u>		167,884
c Total available at beginning of current plan year to add to prefunding balance		2,786,976
d Portion of (c) to be added to prefunding balance		2,691,358
12 Reduction in balances due to elections or deemed elections	0	0
13 Balance at beginning of current year (item 9 + item 10 + item 11d - item 12)	12,531,597	2,691,358

Part III Funding percentages

14 Funding target attainment percentage	14	80.00 %
15 Adjusted funding target attainment percentage	15	94.36 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	102.60 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and liquidity shortfalls**18** Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
10/29/2010	906,000				
Totals ▶			18(b)	906,000	18(c) 0

19 Discounted employer contributions - see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contribution from prior years	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	813,214

20 Quarterly contributions and liquidity shortfalls:

- a** Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No
- b** If 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No
- c** If 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of Quarter of this plan year

(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions used to determine funding target and target normal cost

21 Discount rate:			
a Segment rates:	1st segment: %	2nd segment: %	3rd segment: % ☒ N/A, full yield curve used
b Applicable month (enter code)	21b		1
22 Weighted average retirement age	22		60
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute			

Part VI Miscellaneous items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
27 If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment.	27

Part VII Reconciliation of unpaid minimum required contributions for prior years

28 Unpaid minimum required contribution for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (item 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (item 28 minus item 29).....	30	0

Part VIII Minimum required contribution for current year

31 Target normal cost, adjusted, if applicable (see instructions).....	31	800,000
32 Amortization installments:	Outstanding Balance	Installment
a Net shortfall amortization installment	0	0
b Waiver amortization installment	0	0
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33	0
34 Total funding requirement before reflecting carryover/prefunding balances (item 31 + item 32a + item 32b - item 33).....	34	800,000
	Carryover balance	Prefunding balance
35 Balances used to offset funding requirement	0	0
36 Additional cash requirement (item 34 minus item 35).....	36	800,000
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (Item 19c).....	37	813,214
38 Interest-adjusted excess contributions for current year (see instructions).....	38	13,214
39 Unpaid minimum required contribution for current year (excess, if any, of item 36 over item 37).....	39	0
40 Unpaid minimum required contribution for all years	40	0

Schedule SB, Line 22 – Description of Weighted Average Retirement Age

Each employee is assumed to retire in accordance with the table of retirement rates. The proportion of employees expected to retire at each potential retirement age is shown below. The average retirement age is 60.

(A) Age	(B) Retirement Rates	(C) Lx	(D) Expected to Retire	(E) (A) x (D)
55	15.00%	10,000	1,500	82,500
56	10.00%	8,500	850	47,600
57	10.00%	7,050	765	43,605
58	10.00%	6,885	689	39,933
59	10.00%	6,197	620	36,559
60	10.00%	5,577	558	33,461
61	10.00%	5,019	502	30,617
62	15.00%	4,517	678	42,010
63	10.00%	3,840	384	24,190
64	10.00%	3,456	346	22,116
65	100.00%	3,110	3,110	202,158
Weighted Average Retirement Age:				60

The weighted average retirement age is the total for column E divided by the total for column D. It should be noted that while only integral values are shown in the table, the full content of each cell, including decimal portions, is used in the calculations.

Schedule SB, Part V – Summary of Plan Provisions

Following is a summary of the major plan provisions used to determine the plan's financial position. It should not be used in determining plan benefits.

<i>Effective date and plan year</i>	April 30, 1989. Plan Year is May 1 to April 30.
<i>Effective date of last amendment</i>	Amended and restated May 1, 2009
<i>Employees eligible for participation</i>	Employees become plan participants on the first day of the month following completion of one Year of Service and attainment of age 21. Note that the plan is closed to new entrants.
<i>Compensation</i>	Prior to April 30, 1998, Compensation was defined as all wages, salaries, and fees for professional services received, but excluding deferred compensation and some other earnings as defined in the plan document. Compensation is not considered after April 30, 1998.
<i>Average Compensation</i>	The monthly average of the highest five calendar years of compensation during the 15-year period ending on the earliest of termination, early retirement, or normal retirement dates, but no later than April 30, 1998.
<i>Year of Service</i>	For purposes of plan participation, a 12-consecutive-month period during which the employee completes not less than 1,000 hours of service, measuring the beginning of the first 12-month period from the employment commencement date.
<i>Year of Vesting Service</i>	Any plan year during which an employee completes at least 1,000 hours of service.
<i>Year of Participation</i>	<ol style="list-style-type: none"> On or after April 30, 1989: An employee receives one Year of Participation for each plan year during which the employee completes at least 1,000 hours of service. No Years of Participation are earned after April 30, 1998. Prior to April 30, 1989: Employees of John Sexton & Company received credit for Years of Participation as provided in the John Sexton & Co. Supplement.
<i>Normal Retirement Age</i>	The later of the date the participant attains age 65 or the first day of the month following the month in which the participant completes five Years of Vesting Service.

Schedule SB, Part V – Summary of Plan Provisions

<i>Actuarial Equivalence</i>	GAR 94 projected to 2002 with 7 1/2% interest.			
<i>Pension Benefit at Normal Retirement</i>	<div><div>a.</div><div>Participants eligible – All participants attaining Normal Retirement Age.</div></div> <div><div>b.</div><div>Pension Benefit – 1% of Average Compensation times Years of Participation. Accrued benefits were frozen on April 30, 1998.</div></div> <div><div>c.</div><div>Minimum benefit – Accrued benefit under the John Sexton & Company Pension Plan as of April 29, 1989.</div></div>			
<i>Pension Benefit at Early Retirement</i>	<div><div>a.</div><div>Participants eligible – Participants who reach the first month on or next following attainment of age 55 and complete 10 Years of Vesting Service.</div></div> <div><div>b.</div><div>Pension benefit – The participant's benefit at Normal Retirement described above, based on Years of Participation and Average Compensation at separation from service, reduced in accordance with the following table based on age at commencement.</div></div>			
	Age	Factor	Age	Factor
	64	98%	59	80%
	63	96%	58	74%
	62	94%	57	68%
	61	90%	56	62%
	60	86%	55	56%
<i>Postponed Retirement Benefits</i>	<div><div>a.</div><div>Eligibility – Employees may remain in service beyond attainment of Normal Retirement Age.</div></div> <div><div>b.</div><div>Pension Benefit – Benefit at Normal Retirement described above, based on Years of Participation and Average Compensation at actual retirement date. Payment of benefit commences at actual retirement date.</div></div>			

Schedule SB, Part V – Summary of Plan Provisions

<i>Vested Benefits</i>	<p>a. Participants eligible – All participants who terminate employment after completing five or more Years of Vesting Service.</p> <p>b. Vested pension benefit – Benefit at age 55, based on Years of Participation and Average Compensation at termination, actuarially reduced if payments commence before the participant's Normal Retirement Age. If the participant has 10 years of Vesting Service at termination his or her pension will be reduced as for early retirees.</p>
<i>Preretirement Spouse's Benefit</i>	<p>If a vested participant dies prior to commencement of benefit payments, the surviving spouse, if any, shall receive a monthly benefit equal to the benefit payable to the spouse under the 50% Joint and Survivor option assuming the participant retired the day before his death. Benefit payments commence on the later of the day before his death or the first day the participant would have been eligible to retire.</p> <p>Notwithstanding the above, spouses of active participants who die after completing ten Years of Vesting Service are entitled to the spouse' benefit detailed below:</p> <p>a. Spouse's benefit – 50% of the amount of the benefit at Normal Retirement described above, based on Years of Participation and Average Compensation on the date of death. In the event the participant's date of birth precedes the date of birth of the surviving spouse by more than 120 months, the benefit will be reduced by 0.2% for each month in excess of 120 months. Monthly payments will begin as of the first day of the month following the participant's death and will continue for the spouse's life.</p>
<i>Forms of Payment</i>	<p>a. Normal form – Actuarially equivalent 50% joint and survivor annuity if married on date payments commence; life annuity if single.</p> <p>b. Optional form – Actuarially equivalent 100%, 66-2/3%, or 50% joint and survivor annuity or 10 or 15 years' certain and continuous annuities.</p>
<i>Changes in Plan Provisions Since the Prior Year</i>	None.

Schedule SB, Part V – Summary of Plan Provisions – Former White Swan, Inc.

Following is a brief summary of the major plan provisions for the former participants of the Retirement Plan for White Swan, Inc which was merged into the Rykoff-Sexton, Inc. Pension Plan on April 30, 1998.

<i>Effective Date</i>	October 18, 1989
<i>Effective Date of Last Amendment</i>	December 1997
<i>Employees Eligible for Participation</i>	Employees become plan participants on the first day of the month following completion of one Year of Service. Note that the plan is closed to new entrants.
<i>Compensation</i>	Prior to November 17, 1993, Compensation was defined as all wages, salaries, and fees for professional services received (including 401(k) contributions by the employer), but excluding deferred compensation, fringe benefits and some other earnings as specified in the plan document. Compensation is not considered after November 17, 1993.
<i>Average Compensation</i>	The monthly average of the highest five consecutive calendar years of compensation during the 10-year period ending on the earliest of termination, early retirement, or normal retirement dates, but no later than November 17, 1993.
<i>Plan Year</i>	A Plan Year is a 12-month period beginning on May 1 and ending on April 30.
<i>Accrued Benefit</i>	A Participant's benefit as of June 30, 1998 under the White Swan Plan
<i>Year of Vesting Service</i>	Any plan year during which an employee completes at least 1,000 hours of service in a Plan Year.
<i>Year of Benefit Service</i>	An employee receives one Year of Benefit Service for each Plan Year during which the employee completes at least 1,000 hours of service. No Years of Benefit Service are earned after November 17, 1993.
<i>Actuarial Equivalence</i>	GAR94 projected to 2002 with 7.5% interest.

Schedule SB, Part V – Summary of Plan Provisions – Former White Swan, Inc.

<i>Normal Retirement</i>	<p>a. Normal retirement date – The first day of the month coincident with or next following the attainment of the participant's Social Security retirement age.</p> <p>b. Normal retirement benefit – The annual accrued benefit is equal to [(1) plus (2) minus (3)] multiplied by (4).</p> <p>(1) 1.667% of average earnings times Projected Benefit Service at the Participant's Normal Retirement Date not in excess of 30 years;</p> <p>(2) 1% of average earnings times Projected Benefit Service at the Participant's Normal Retirement Date in excess of 30 years;</p> <p>(3) 1.667% of estimated Social Security Benefit times Projected Benefit Service at the Participant's Normal Retirement Date not in excess of 30 years;</p> <p>(4) Benefit Service to November 17, 1993 divided by Projected Benefit Service at the participant's Normal Retirement Date.</p> <p>In no event shall a Participant's Normal Retirement Benefit increase after November 17, 1993.</p>
<i>Early Retirement</i>	<p>a. Early retirement date – The first day of any month after the participant has both attained age 55 and completed at least 10 Years Vesting of Service.</p> <p>b. Early retirement benefit – A participant may elect to have his pension commence prior to normal retirement as a reduced pension equal to his accrued benefit at early retirement reduced by 0.5% for each month, in excess of 36 months, that his early retirement date precedes his normal retirement date.</p>
<i>Postponed Retirement</i>	<p>a. Postponed retirement date – The first day of any month after the participant's Normal Retirement Date.</p> <p>b. Postponed retirement benefit – The Participant's accrued benefit determined as of actual retirement date.</p>

Schedule SB, Part V – Summary of Plan Provisions – Former White Swan, Inc.

<i>Termination Benefit</i>	<ul style="list-style-type: none">a. Eligibility – Participants who have completed 5 years of vesting service.b. Termination – The amount equal to his Accrued Benefit determined as of the earlier of the date the Participant terminated employment and November 17, 1993, actuarially reduced for commencement prior to the participant's Normal Retirement Date and after age 55.
<i>Death Benefits</i>	<ul style="list-style-type: none">a. Pre-retirement spouse's benefit –<ul style="list-style-type: none">(1) Eligibility: Participants who die prior to retirement while married for at least one year and after completing 5 years of vesting service.(2) Spouse's Benefit: The benefit the spouse would have received if the participant had retired on the day before death having elected a 50% qualified joint and survivor annuity or, if the participant was not yet eligible for early retirement, the benefit which the spouse would have been able to receive if the participant had terminated employment on the earlier of his date of death or date of termination of employment, had survived to his earliest retirement date and elected to retire on that date having elected a 50% qualified joint and survivor annuity.b. Post-retirement spouse's benefit – None, except as provided by the election of the form of payment
<i>Form of Benefit Payment</i>	<ul style="list-style-type: none">a. Normal form of benefit payment –<ul style="list-style-type: none">(1) If a participant is married at the time of retirement, the pension will be paid in the form of an actuarially reduced joint and survivor monthly annuity with payments continuing to the spouse for life, if surviving at the participant's death, at a reduced amount equal to 50% of the amount payable to the participant.(2) If a participant is unmarried at the time of retirement, the pension will be paid in the form of a single life annuity, with payments to be made in equal monthly installments until the participant's death.
<i>Changes in Plan Provisions Since the Prior Year</i>	None.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

Discount rate elections¹		<u>Funding</u>
▪ Funding	Full Yield Curve with one month look-back	
Mortality elections		
▪ Healthy participants	2009 PPA separate static annuitant and nonannuitant mortality tables	
▪ Pre-1995 disabilities	2009 PPA static annuitant table	
▪ Post-1994 disabilities	2009 PPA static annuitant table	
Other economic assumptions		
▪ Salary increases	N/A	
▪ Flat-dollar benefit increases	N/A	
▪ Social Security wage base	N/A	
▪ Inflation	N/A	
▪ Expected investment return	8.00%	
▪ Expenses	3-year average, rounded to nearest \$100,000	
Demographic assumptions		
Withdrawal	See table of sample rates	
Retirement age	See table of sample rates	
Benefit commencement age for		
▪ Future vested deferred	65	
▪ Current vested deferred	See table of sample retirement rates	
Spouse assumptions	<u>Male participants</u>	<u>Female participants</u>
▪ Percentage married	85.00%	85.00%
▪ Spouse age difference	3 years younger	3 years older

¹ Based on interest rate methodology elections described in Appendix C.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

Form of payment	<u>Single life</u>	<u>50% J&S</u>
▪ Active retirements	100%	0%
▪ Future vested deferred	100%	0%
▪ Future disabilities	100%	0%
▪ Future deaths	100%	0%
▪ Current vested deferred	100%	0%
Changes since prior valuation	Mortality rates were updated from 2008 to 2009 in accordance with PPA and sponsor elections.	
	Discount rates were updated from 2008 full yield curve without lookback to the 2009 full yield curve with 1-month lookback.	

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

Table of sample rates

During the first five years of employment, withdrawal is assumed at the following rates:

Year	Probability of Withdrawal
1	30%
2	27%
3	22%
4	19%
5	17%

For after the fifth year of employment, withdrawal is assumed the following rates:

Age	Probability of Withdrawal
<36	13%
36 – 45	11%
46 – 54	9%

Attained Age	Retirement Rates
55	15%
56	10
57	10
58	10
59	10
60	10
61	10
62	15
63	10
64	10
65	100

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

Asset methods

We used financial data submitted by the trustee as of the valuation date without further audit. Customarily, this information would not be verified by a plan's actuary. We have reviewed the information for internal consistency and we have no reason to doubt its substantial accuracy.

The asset valuation method is an annual average of the adjusted market value over the last 2 years preceding the valuation date with semi-annual determination points. The adjusted market value is the market value at each determination date adjusted to the valuation date based on actual cash flows and expected interest at the lesser of the expected rate of return and the third segment rate. This amount is adjusted to be no greater than 110 percent and no less than 90 percent of the fair market value, as defined in IRC Section 430.

A characteristic of this asset valuation method is that, over time, it is slightly more likely to produce an actuarial value of assets that is less than the market value of assets than an actuarial value that is greater than market.

Participant methods

We used the participant data supplied by the plan sponsor. We have reviewed the data and have no reason to doubt its substantial accuracy. Participants or former participants are included or excluded from the valuation as described below:

- Participants included: The plan sponsor provides us with data on all employees as of the valuation date, but only those employees who have completed the plan's eligibility requirements are included in the valuation of liabilities.
- Participants excluded: No actuarial liability is included for nonvested participants who terminated prior to the valuation date. For this purpose, participants with a break in service on the valuation date are treated as terminated participants.
- Insurance contracts: The plan does not have any insurance contracts.
- Disabled participants: The liabilities for participants on long-term disability have been included with the liabilities for terminated vested participants.
- Transferred participants: The liabilities for employees who have transferred into another plan of the plan sponsor have been included with the liabilities for terminated vested participants.
- Estimated benefits: Accrued benefits were estimated for terminated vested participants when accrued benefit calculations were not available.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

Benefits included or excluded

Unless noted below, all benefits provided by the plan are included in this valuation.

- Plan amendments: Amendments adopted after the valuation date or effective after the current plan year are excluded from the valuation.
- Scheduled benefit increases: Scheduled benefit increases effective after the end of the current plan year are excluded from minimum funding requirements.
- Late retirement increases:
 - *Active participants*: The plan provides benefit suspension notices to participants who work beyond normal retirement; therefore, late retirement actuarial increases only apply to participants who defer retirement beyond age 70½. This valuation includes increases for current participants over age 70.
 - *Deferred vested participants*: Current deferred vested participants over normal retirement age are valued including the late retirement actuarial increase.
- Shutdown benefits: We are not aware of any corporate actions that would create shutdown benefits; therefore, they are excluded.
- IRC Section 415(b): The limitations of Internal Revenue Code Section 415(b) have been incorporated into our calculations.
- IRC Section 416: We did not test whether this plan is top-heavy (when the present value of benefits for key employees equals or exceeds 60 percent of the present value for all participants). However, we expect that the plan is not top-heavy due to the large number of rank-and-file participants; therefore, the funding target and target normal cost do not reflect any liability for top-heavy accruals.
- Benefit restrictions: Benefit restrictions (if applicable) are ignored in this valuation.

Plan sponsor elections

Funding interest rate:

- Full yield curve
- 1 look-back month

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

Minimum funding method

The funding target for minimum funding calculations is computed using the traditional unit credit method of funding. The objective under this method is to fund each participant's benefits under the plan as they accrue. Thus, the total pension to which each participant is expected to become entitled at retirement is broken down into units, each associated with a year of past or future credited service.

A detailed description of the calculation follows:

- An individual's **accrued liability** is the present value of future benefits based on credited service and average pay as of the beginning of the plan year, and an individual's **normal cost** is the present value of the benefit expected to accrue in the plan year. If multiple decrements are used, the accrued liability and the normal cost for an individual are the sum of the component accrued liabilities and normal costs associated with the various anticipated separation dates.
- The plan's **target normal cost** is the sum of the individual normal costs, and the plan's **funding target** is the sum of the accrued liabilities for all participants under the plan.

Maximum deductible contribution method

Calculations of maximum deductible contributions include the excess of the accrued liability computed using the projected unit credit method over the minimum funding target. The objective of the projected unit credit method is to fund each participant's benefits under the plan as they accrue, taking into consideration expected future benefit increases. Thus, the total pension to which each participant is expected to become entitled at retirement is broken down into units, each associated with a year of past or future credited service.

A detailed description of the calculation follows:

- An individual's **projected accrued liability** is the present value of benefits based on credited service as of the beginning of the plan year and projected benefit that would be used in the calculation of the benefit on each expected separation date. If multiple decrements are used, the accrued liability for an individual is the sum of the component accrued liabilities associated with the various anticipated separation dates.
- The plan's **projected accrued liability** is the sum of the projected accrued liabilities for all participants under the plan. The excess of the plan's projected accrued liability over the plan's funding target is included in the "cushion amount."

Method changes since prior valuation

Beginning with the 2009 valuation, expected expenses are added to the normal cost and the asset method was changed from fair market value to an average of the adjusted market value over the last 2 years preceding the valuation date with semi-annual determination points.

Schedule SB, Line 24 – Change in Actuarial Assumptions

Mortality rates were updated from 2008 to 2009 in accordance with PPA and sponsor elections.

Discount rates were updated from 2008 full yield curve without lookback to the 2009 full yield curve with 1-month lookback.

Schedule SB, Line 25 – Change in Method

Beginning with the 2009 valuation, expected expenses are added to the normal cost and the asset method was changed from fair market value to an average of the adjusted market value over the last 2 years preceding the valuation date with semi-annual determination points.

Schedule SB, Line 26 – Schedule of Active Participant Data

	Years of service as of May 1, 2009								
Age	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
25-29									
30-34			2						
35-39			17	6					
40-44			28	16	7				
45-49			24	31	24	9	2		
50-54			49	40	42	30	8		
55-59			19	30	18	24	25	7	
60-64		1	8	14	12	8	8	9	2
65-69			3	6	3	2	1	6	
70-74				2				1	
75+			1		2	1			