Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2010

This Form is Open to Public Inspection

P	ension Benefit Guaranty Corporation	 Complete all entries in accor 	dance witl	h the instructions to the Form 550	0-SF.	•				
		tification Information								
For	For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010									
Α .	This return/report is for:	single-employer plan	multiple-e	employer plan (not multiemployer)		one-participant plan				
	· —	irst return/report	final retur	n/report						
	·	an amended return/report	short plan	year return/report (less than 12 mo	nths)					
_	Check box if filing under: Form 5558 automatic extension					DFVC program				
	·	CATCHSION		bi vo program						
		special extension (enter description								
		tion—enter all requested inform	ation		4 1-	T. P. 7				
	Name of plan MAS A. ERICKSON, D.M.D., P.S. F	DDOELT SHADING DLAN			10	Three-digit plan number				
1110	MAS A. ERICKSON, D.M.D., F.S. F	FROFTI SHARING FLAN				(PN) • 002				
					1c	Effective date of plan				
						01/01/1988				
	Plan sponsor's name and address	(employer, if for single-employer	· plan)		2b	Employer Identification Nu	mber			
THO	MAS A. ERICKSON, D.M.D., P.S.				0 -	(EIN) 91-1144717				
215 1	N.W. 78TH ST.				2C	Plan sponsor's telephone r 360-693-2577	number			
VAN	COUVER, WA 98665-7972				2d	Business code (see instruc	ctions)			
					1	621210	74.01.0)			
3a	Plan administrator's name and add	dress (if same as Plan sponsor, e	nter "Same	∍")	3b	Administrator's EIN				
ТПО	MAS A ERICKSON, D.M.D., P.S.	215 N.W. 78 VANCOUVE		665-7972	2-	91-1144717				
					3C	Administrator's telephone i 360-693-2577	number			
4	f the name and/or EIN of the plan s	ponsor has changed since the la	st return/re	port filed for this plan, enter the	4b	EIN				
	name, EIN, and the plan number fro			, ,						
						C PN				
					5a	a				
b	Total number of participants at the	e end of the plan year			5b		7			
С	C Total number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)						7			
62	<u> </u>				5c	X Yes	No			
	The same of the plant of the pl									
	b Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)									
			orm 5500-	SF and must instead use Form 55	00.					
Pa	rt III Financial Information	on								
7	Plan Assets and Liabilities			(a) Beginning of Year		(b) End of Year				
а	Total plan assets		. 7a	1661187	7	1	740440			
b	Total plan liabilities		. 7b	(0			
С	Net plan assets (subtract line 7b fr	rom line 7a)	. 7с	1661187	7	1	740440			
8	Income, Expenses, and Transfers	for this Plan Year		(a) Amount		(b) Total				
а	Contributions received or receivab		0 (1)	65211						
	• • • •		` '	15280						
	(2) Participants		, ,	13200	_					
L-	(3) Others (including rollovers)		, ,	20791	_					
b	Other income (loss)			20791			101282			
C	Total income (add lines 8a(1), 8a(2)		8c				101202			
d	Benefits paid (including direct rollo to provide benefits)	•	8d)					
е	Certain deemed and/or corrective			()					
f	Administrative service providers (s			22029)					
g	Other expenses	•								
h	Total expenses (add lines 8d, 8e,						22029			
i	Net income (loss) (subtract line 8h	=:					79253			
j	Transfers to (from) the plan (see in			()					
			OI	,	1					

Form 5500-SF 2010	Page 2-

Dart IV	Dlan	Characteristic	_
Part IV	Plan	Characteristic	Ş

If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2A 2E 2F 2G 2J

b	If th	ne plan provides welfare benefits, enter the applicable welfare feature code	s from the	List of Plan Chara	cterist	ic Co	des in t	the instru	ctions	:	
art	: V	Compliance Questions									
0	Du	uring the plan year:				Yes	No		Ame	ount	
а	Wa	Vas there a failure to transmit to the plan any participant contributions within the time period described i 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a		X				
b		Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X				
С	W	Was the plan covered by a fidelity bond?				X					50000
d		d the plan have a loss, whether or not reimbursed by the plan's fidelity bond dishonesty?			10d	×					
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)			e plan? (See	10e	X					22029
f	На	as the plan failed to provide any benefit when due under the plan?			10f		X				
g	Dio	d the plan have any participant loans? (If "Yes," enter amount as of year en	d.)(.b		10g		X				
h		If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		Х				
i		10h was answered "Yes," check the box if you either provided the required receptions to providing the notice applied under 29 CFR 2520.101-3			10i						
art		Pension Funding Compliance									
11		this a defined benefit plan subject to minimum funding requirements? (If "Yeo"))								Yes	No
12		this a defined contribution plan subject to the minimum funding requiremen								Yes	X No
	If a	"Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.) a waiver of the minimum funding standard for a prior year is being amortized anting the waiver.	······	Mont							
-		completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form	•	-		г	401				
	b Enter the minimum required contribution for this plan year										
C Enter the amount contributed by the employer to the plan for this plan year											
	ne	btract the amount in line 12c from the amount in line 12b. Enter the result (egative amount)					12d			F	1
		Il the minimum funding amount reported on line 12d be met by the funding of	deadline?					Yes	Г	No	N/A
art	VII	Plan Terminations and Transfers of Assets								1	N/
3a	Ha	s a resolution to terminate the plan been adopted during the plan year or ar	ny prior yea	r?						Yes	× No
		Yes," enter the amount of any plan assets that reverted to the employer this					13a				
	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC? Yes No										
С		during this plan year, any assets or liabilities were transferred from this plan lich assets or liabilities were transferred. (See instructions.)	to another	plan(s), identify th	ne plar	n(s) to	1				
1	3c(1) Name of plan(s):				13	c(2) El	N(s)		13c(3)	PN(s)
Caut	ion:	A penalty for the late or incomplete filing of this return/report will be	assessed (unless reasonabl	e cau	se is	establ	ished.			
Jnde SB o	er pe r Sc	enalties of perjury and other penalties set forth in the instructions, I declare the hedule MB completed and signed by an enrolled actuary, as well as the elest true, correct, and complete.	hat I have	examined this retu	ırn/rep	ort, ir	cluding	g, if appli	,		
CI C'		Filed with authorized/valid electronic signature. 05/20/20	11	THOMAS A ERIC	KSON	١					
SIGI	IN .										

SIGN	Filed with authorized/valid electronic signature.	05/20/2011	THOMAS A ERICKSON
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN			
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor