## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2010

This Form is Open to Public Inspection

P	ension Benefit Guaranty Corporation Complete a	III entries in acco	rdance wit	h the instructions to the Form 550	O-SF.	1				
	art I Annual Report Identification I									
For	For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010									
Α.	This return/report is for:	er plan	multiple-e	employer plan (not multiemployer)		one-participant plan				
В	This return/report is for: first return/report	ort	final retur	n/report						
	an amended re	eturn/report	short plar	year return/report (less than 12 mor	nths)					
C	Check box if filing under: Form 5558		automatic	extension		DFVC program				
	special extens									
Da	rt II Basic Plan Information—enter a		,							
	Name of plan	iii requested iriioir	Hallon		1h	Three-digit				
	OCIATED INSURANCE BROKERS, INC. 401(K)	110	plan number 001							
						(PN) ▶				
					1c	Effective date of plan				
	Di				<b>2</b> L	01/01/1958				
	Plan sponsor's name and address (employer, if DCIATED INSURANCE BROKERS, INC.	for single-employe	er plan)		2D	Employer Identification Number (EIN) 91-1287867				
71001	SOUTHED INCOMMODE BROKERO, INC.				2c	Plan sponsor's telephone number				
	PACIFIC AVENUE, SUITE 400					253-272-3921				
TACC	DMA, WA 98402				2d	Business code (see instructions)				
0 -					01	524210				
ASS	Plan administrator's name and address (if same OCIATED INSURANCE BROKERS, INC.	as Plan sponsor, 621 PACIFI	enter "Same C AVENUE	e") , SUITE 400	30	Administrator's EIN 91-1287867				
		TACOMA, \	NA 98402		3c	Administrator's telephone number				
						253-272-3921				
	the name and/or EIN of the plan sponsor has ch			port filed for this plan, enter the	4b	EIN				
-	name, EIN, and the plan number from the last ret	urn/report. Spons	or's name		4c PN					
5a	Total number of participants at the beginning of		5a	2						
						2				
b Total number of participants at the end of the plan year										
C	C Total number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)					2				
6a	complete this item)									
b	<b>b</b> Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA)									
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)									
Do	rt III Financial Information	plan cannot use	Form 5500-	SF and must instead use Form 550	00.					
7	Plan Assets and Liabilities		_	(a) Beginning of Year	<u> </u>	(b) End of Year 572337				
	Total plan assets		<u>7a</u>		0					
b	Total plan liabilities			526849	_	572337				
<u>C</u>	Net plan assets (subtract line 7b from line 7a)		7с	520648	<u>'</u>	5/255/				
8	Income, Expenses, and Transfers for this Plan	Year		(a) Amount		(b) Total				
а	Contributions received or receivable from:  (1) Employers		8a(1)	4174	L					
	(2) Participants		, ,	0	<del>-</del>					
	(3) Others (including rollovers)	<u> </u>								
h	, , , , ,	<del>,  </del>								
b	Other income (loss)			43767		47941				
۲ C	Total income (add lines 8a(1), 8a(2), 8a(3), and Benefits paid (including direct rollovers and insu		8c							
d	to provide benefits)		8d	C						
е	Certain deemed and/or corrective distributions (			C						
f	Administrative service providers (salaries, fees,	commissions)	8f	C						
g	Other expenses		8g	2453	3					
h	Total expenses (add lines 8d, 8e, 8f, and 8g)					2453				
i	Net income (loss) (subtract line 8h from line 8c)					45488				
i	Transfers to (from) the plan (see instructions)			C	)					

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Part IV	Dian	('hara	cteristics
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If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 9a

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

art	V	Compliance Questions		1	Т	1			
0		ng the plan year:		Yes			Amount		
а	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)					0a X			
b		e there any nonexempt transactions with any party-in-interest? (Do not include transactions reported ne 10a.)	10b		Χ				
С	Was	s the plan covered by a fidelity bond?	10c	X				1	00000
d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?									
е	insu	e any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, rance service or other organization that provides some or all of the benefits under the plan? (See uctions.)	10e		X				
f	Has	the plan failed to provide any benefit when due under the plan?	10f		X				
g	Did t	the plan have any participant loans? (If "Yes," enter amount as of year end.)	10g		X				
h		s is an individual account plan, was there a blackout period? (See instructions and 29 CFR 0.101-3.)	10h		X				
i		h was answered "Yes," check the box if you either provided the required notice or one of the eptions to providing the notice applied under 29 CFR 2520.101-3	10i		X				
art	VI	Pension Funding Compliance							
1		is a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and com					[	Yes	X No
2	Is th	is a defined contribution plan subject to the minimum funding requirements of section 412 of the Code	or se	ction 3	302 of	ERISA?	🔲	Yes	<sup>X</sup> No
	(If "Y	es," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.)							
	gran	vaiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructing the waiver	th						
-		ompleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.			405	1			
b	Enter the minimum required contribution for this plan year								
		r the amount contributed by the employer to the plan for this plan year			12c				
d		ract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left tive amount)			12d				
е	Will t	the minimum funding amount reported on line 12d be met by the funding deadline?				Yes	N	10	N/A
art	VII	Plan Terminations and Transfers of Assets							
3a	Has	a resolution to terminate the plan been adopted during the plan year or any prior year?					X	Yes	No
	If "Ye	es," enter the amount of any plan assets that reverted to the employer this year			13a				
b	Were	e all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought e PBGC?	under	the co		•		Yes	No
С		ring this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the hassets or liabilities were transferred. (See instructions.)	ne pla	n(s) to	١				
1	3c(1)	Name of plan(s):		13	c(2) E	IN(s)	,	13c(3) F	PN(s)
aut	on: A	A penalty for the late or incomplete filing of this return/report will be assessed unless reasonab	le cau	ıse is	estab	lished.			
Во	Sche	alties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/ edule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/ true, correct, and complete.							

SIGN	Filed with authorized/valid electronic signature.	05/25/2011	JAY T STERN
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN	Filed with authorized/valid electronic signature.	05/25/2011	JAY T STERN
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor