## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

## Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

OMB Nos. 1210-0110 1210-0089

2010

This Form is Open to Public Inspection

P	ension Benefit Guaranty Corporation	▶ Complete all entries in accor	dance witl	n the instructions to the Form 550	0-SF.		•				
		lentification Information									
For	calendar plan year 2010 or fisca	al plan year beginning 01/01/201	0	and ending 1	2/31/2	2010					
Α -	Γhis return/report is for:	single-employer plan	multiple-e	mployer plan (not multiemployer)		one-participa	ant plan				
В -	This return/report is for:	first return/report	final retur	n/report							
an amended return/report short plan				n year return/report (less than 12 months)							
C	Check box if filing under:	Form 5558	automatio	extension		DFVC progra	am				
		special extension (enter description	on)								
Pa	rt II Basic Plan Inforr	nation—enter all requested inform	nation								
1a	Name of plan				1b	Three-digit					
PETE	ER W JACOBSEN D D S P L L	C 401 K PROFIT SHARING PLAN T	RUST			plan number	001				
					10	(PN)	( 1				
					10	Effective date of 03/01/2					
2a	Plan sponsor's name and addre	ess (employer, if for single-employer	r plan)		2b	Employer Ident		ımber			
	R W JACOBSEN D D S P L L		,			(EIN) 91-218	2383				
2701	6 MAPLE VALLEY RD SE				<b>2c</b> Plan sponsor's telephone nur						
	LE VALLEY, WA 98038				2d			ctions)			
					_~	2d Business code (see instructions) 621210					
3a	Plan administrator's name and	address (if same as Plan sponsor, e	enter "Same	e")	3b	<b>3b</b> Administrator's EIN 91-2182383					
1 212	IN W JACOBSEN D D 31 EE	MAPLE VAL			30	Administrator's		number			
		30	253-98	1-4950	number						
		port filed for this plan, enter the	4b EIN								
1	name, EIN, and the plan numbe	er from the last return/report. Sponso	or's name		4c PN						
5a	5a Total number of participants at the beginning of the plan year										
			5a 5b								
		ith account balances as of the end o			35						
				•	5c			47			
	· ·	0 , ,		(See instructions.)			X Ye	s No			
b				ndent qualified public accountant (IQI ons.)			X Ye	s $\Pi$ No			
				SF and must instead use Form 55			ш				
Pa	rt III Financial Informa										
7	Plan Assets and Liabilities			(a) Beginning of Year		(b) End	of Year				
а	Total plan assets		. 7a	63508	3	12332					
b	Total plan liabilities		. 7b	0	)			0			
С	Net plan assets (subtract line 7	7b from line 7a)	. 7с	63508	12			123329			
8	Income, Expenses, and Transf	fers for this Plan Year		(a) Amount		(b) Total					
а	Contributions received or received		0-(4)								
	, , , ,		5007			2					
	` '	)									
h		8b 1223				6					
C	` ,	8a(2), 8a(3), and 8b)			6320						
d		rollovers and insurance premiums	60								
-	. \		. 8d	(	_						
е	Certain deemed and/or correct	ertain deemed and/or corrective distributions (see instructions) 8e			_						
f	Administrative service provider	rs (salaries, fees, commissions)	. 8f 894								
g	·			(	)						
h		8e, 8f, and 8g)						3387			
į		e 8h from line 8c)						59821			
j	Transfers to (from) the plan (se	ee instructions)	. 8i		)						

	Fo	rm 5500-SF 2010 Page <b>2-</b>								
ar	t IV	Plan Characteristics								
		lan provides pension benefits, enter the applicable pension feature codes from the List of Plan Cha $\stackrel{=}{=}$ $\stackrel{=}$	racteris	stic Co	des in	the instru	ction	s:		
		lan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Chai	acteris	tic Cod	des in t	the instruc	tions	<b>s</b> :		
art	t V	Compliance Questions						-		
0	During	the plan year:		Yes	No		Am	ount		
а		here a failure to transmit to the plan any participant contributions within the time period described in FR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	10a		X					
b		there any nonexempt transactions with any party-in-interest? (Do not include transactions reported e 10a.)			X					
С	Was t	the plan covered by a fidelity bond?	10c	X					200	000
d		e plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by frau-			X					
е	insura	any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, nce service or other organization that provides some or all of the benefits under the plan? (See ctions.)	10e		X					
f	Has th	ne plan failed to provide any benefit when due under the plan?	10f		X					
g	Did th	e plan have any participant loans? (If "Yes," enter amount as of year end.)	10g	X					24	424
h		is an individual account plan, was there a blackout period? (See instructions and 29 CFR 101-3.)	10h		X					
i		was answered "Yes," check the box if you either provided the required notice or one of the tions to providing the notice applied under 29 CFR 2520.101-3	10i							
art	: VI F	Pension Funding Compliance								
1		a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and co	•			`		Yes	X	No
2	Is this	a defined contribution plan subject to the minimum funding requirements of section 412 of the Coc	e or se	ection 3	302 of	ERISA?		Yes	X	No
	`	s," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.)								
	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver							_		
		mpleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13		Т	40h	<u> </u>				
		the minimum required contribution for this plan year		⊢	12b					
		the amount contributed by the employer to the plan for this plan year			12c					
	negati	act the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left ve amount)			12d			г	<del></del>	
		e minimum funding amount reported on line 12d be met by the funding deadline?				Yes	Ш	No	N	/A
art	VII	Plan Terminations and Transfers of Assets								
3а	Has a	resolution to terminate the plan been adopted during the plan year or any prior year?		<u></u>				Yes	X	No

If "Yes," enter the amount of any plan assets that reverted to the employer this year.....

Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....

If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

13c(1) Name of plan(s): 13c(2) EIN(s) 13c(3) PN(s)

Yes No

## Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN	Filed with authorized/valid electronic signature.	06/23/2011	PETER W JACOBSEN D D S P L L C					
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator					
SIGN								
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor					