Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

OMB Nos. 1210-0110 1210-0089

2010

This Form is Open to Public Inspection

P	ension Benefit Guaranty Corporation	 Complete all entries in accor 	dance wit	h the instructions to the Form 550	0-SF.		•			
		lentification Information								
For	calendar plan year 2010 or fisca	al plan year beginning 01/01/201	10	and ending 1	2/31/2	2010				
Α -	This return/report is for:	single-employer plan	multiple-e	employer plan (not multiemployer)		one-participa	ant plan			
В	This return/report is for:	first return/report	final retur	n/report						
		an amended return/report	short plar	n year return/report (less than 12 mo	nths)					
C	Check box if filing under:	Form 5558	automatio	extension		DFVC progra	am			
		special extension (enter description	on)							
Pa	rt II Basic Plan Inforn	nation—enter all requested inform	nation							
1a	Name of plan				1b	Three-digit				
JENN	NIFER AVARA-LOTT, DMD, PA,	, PROFIT SHARING PLAN				plan number	001			
					10	(PN)	fl.			
					10	Effective date of 01/01/				
2a	Plan sponsor's name and addre	ess (employer, if for single-employer	r plan)		2b	Employer Ident		ımber		
JENN	NIFER AVARA-LOTT, DMD, PA				0-	(EIN) 64-088				
P. O.	BOX 3567				2c Plan sponsor's telephone number 601-485-7006					
MER	IDIAN, MS 39303				2d	Business code		ctions)		
					-	621210				
3a JENN	Plan administrator's name and a NIFER AVARA-LOTT, DMD, PA		567	e")	30	Administrator's 64-088	EIN 4487			
		MERIDIAN,	MS 39303		3с	Administrator's	telephone	number		
4					4.		5-7006			
		in sponsor has changed since the la r from the last return/report. Sponso		port filed for this plan, enter the	4b	EIN				
	iamo, Em, ama mo piamiamo				4c	4c PN				
5a	Total number of participants at	the beginning of the plan year			5a	a				
b	Total number of participants at	the end of the plan year			5b			8		
С		th account balances as of the end o		•	F -			8		
	,				5с		X Yes			
	•	0 , ,		(See instructions.)ndent qualified public accountant (IQ				s П 140		
D				ions.)			X Yes	s No		
			orm 5500-	SF and must instead use Form 55	00.					
Pa	rt III Financial Informa	ation								
7	Plan Assets and Liabilities			(a) Beginning of Year		(b) End	of Year			
а	Total plan assets		. 7a	260990				282882		
b	Total plan liabilities		7b							
C	Net plan assets (subtract line 7	b from line 7a)	. 7с	260990)			282882		
8	Income, Expenses, and Transf			(a) Amount		(b)	Total			
а	Contributions received or received	vable from:	8a(1)	10000						
	. , , ,									
	, ,)								
b	, ,			13691	 					
C	,	8a(2), 8a(3), and 8b)						23691		
d		rollovers and insurance premiums								
					4					
		ive distributions (see instructions)								
f		rs (salaries, fees, commissions)		4700	+					
g	·			1799	1			1700		
h		Be, 8f, and 8g)						1799 21892		
į		8h from line 8c)						21092		
J	ransfers to (from) the plan (se	ee instructions)	8i							

|--|

Part IV	Plan	Charact	eristics

If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 3D

b	If th	he plan provides welfare benefits, enter the applicable welfare feature codes from the Lis	st of Plan Charac	cterist	tic Co	des in t	the instru	ctions	:	
art	: V	Compliance Questions								
0	Du	uring the plan year:			Yes	No		Am	ount	
а	Wa	Was there a failure to transmit to the plan any participant contributions within the time period described i 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)				X				
b		ere there any nonexempt transactions with any party-in-interest? (Do not include transact		10b		X				
С	W	/as the plan covered by a fidelity bond?		10c	X					40000
d		d the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was cau dishonesty?		10d		X				
е	ins	ere any fees or commissions paid to any brokers, agents, or other persons by an insurance surance service or other organization that provides some or all of the benefits under the postructions.)	olan? (See	10e		X				
f	На	as the plan failed to provide any benefit when due under the plan?		10f		X				
g	Dio	d the plan have any participant loans? (If "Yes," enter amount as of year end.)		10g		X				
h		this is an individual account plan, was there a blackout period? (See instructions and 29 C 520.101-3.)		10h		X				
i		10h was answered "Yes," check the box if you either provided the required notice or one occeptions to providing the notice applied under 29 CFR 2520.101-3		10i						
art			<u>'</u>							
11		this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instruction))							Yes	X No
12		this a defined contribution plan subject to the minimum funding requirements of section 4							Yes	X No
	If a	"Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.) a waiver of the minimum funding standard for a prior year is being amortized in this plan yearing the waiver.	Montl							
lf y	you	completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and s	skip to line 13.		_		1			
b	En	nter the minimum required contribution for this plan year				12b				
		nter the amount contributed by the employer to the plan for this plan year				12c				
	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)							1		
е	e Will the minimum funding amount reported on line 12d be met by the funding deadline?									
art	VII	Plan Terminations and Transfers of Assets								_
3а	Ha	as a resolution to terminate the plan been adopted during the plan year or any prior year?					1		Yes	X No
	If "Yes," enter the amount of any plan assets that reverted to the employer this year									
b		ere all the plan assets distributed to participants or beneficiaries, transferred to another plather PBGC?		ınder	the co	ontrol 			Yes	X No
С		during this plan year, any assets or liabilities were transferred from this plan to another pla nich assets or liabilities were transferred. (See instructions.)	an(s), identify the	e plar	n(s) to	1				
1	3c((1) Name of plan(s):			13	c(2) El	N(s)		13c(3)	PN(s)
Caut	ion:	: A penalty for the late or incomplete filing of this return/report will be assessed unl	less reasonable	e cau	se is	establ	ished.			
Jnde SB o	er pe r Sc	enalties of perjury and other penalties set forth in the instructions, I declare that I have exachedule MB completed and signed by an enrolled actuary, as well as the electronic version is true, correct, and complete.	amined this retu	rn/rep	ort, ir	cludin	g, if appli	,		
010		Filed with authorized/valid electronic signature. 07/20/2011 JE	NNIFER AVAR	A-LO	TT					
SIG	N									

SIGN	Filed with authorized/valid electronic signature.	07/20/2011	JENNIFER AVARA-LOTT
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN			
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor