# Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

## Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

**2010**

**This Form is Open to Public Inspection**

## Part I Annual Report Identification Information

For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010

**A** This return/report is for:
- [ ] a multiemployer plan;
- [ ] a multiple-employer plan; or
- [X] a single-employer plan;
- [ ] a DFE (specify) ____

**B** This return/report is:
- [ ] the first return/report;
- [ ] the final return/report;
- [ ] an amended return/report;
- [ ] a short plan year return/report (less than 12 months).

**C** If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

**D** Check box if filing under:
- [X] Form 5558;
- [ ] automatic extension;
- [ ] the DFVC program;
- [ ] special extension (enter description)

## Part II Basic Plan Information—enter all requested information

**1a** Name of plan
AMPACET CORPORATION 401(K) PROFIT SHARING PLAN

**1b** Three-digit plan number (PN) ▶ 003

**1c** Effective date of plan 01/01/1987

**2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
AMPACET CORPORATION

660 WHITE PLAINS ROAD
TARRYTOWN, NY 10591-5130

**2b** Employer Identification Number (EIN)
13-2546877

**2c** Sponsor's telephone number
914-631-6600

**2d** Business code (see instructions)
326100

**Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.**

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

| | | | |
|---|---|---|---|
| **SIGN HERE** | Filed with authorized/valid electronic signature. | 09/07/2011 | BENNETT SCHWARTZ |
| | **Signature of plan administrator** | Date | Enter name of individual signing as plan administrator |
| **SIGN HERE** | | | |
| | **Signature of employer/plan sponsor** | Date | Enter name of individual signing as employer or plan sponsor |
| **SIGN HERE** | | | |
| | **Signature of DFE** | Date | Enter name of individual signing as DFE |

**3a** Plan administrator's name and address (if same as plan sponsor, enter "Same")
AMPACET CORPORATION

660 WHITE PLAINS ROAD
TARRYTOWN, NY 10591-5130

**3b** Administrator's EIN
13-2546877

**3c** Administrator's telephone number
914-631-6600

**4** If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:

**a** Sponsor's name

**4b** EIN

**4c** PN

| | | | |
|---|---|---|---|
| **5** | Total number of participants at the beginning of the plan year | **5** | 604 |
| **6** | Number of participants as of the end of the plan year (welfare plans complete only lines **6a, 6b, 6c,** and **6d**). | | |
| **a** | Active participants | **6a** | 569 |
| **b** | Retired or separated participants receiving benefits | **6b** | 0 |
| **c** | Other retired or separated participants entitled to future benefits | **6c** | 39 |
| **d** | Subtotal. Add lines **6a**, **6b**, and **6c** | **6d** | 608 |
| **e** | Deceased participants whose beneficiaries are receiving or are entitled to receive benefits | **6e** | 2 |
| **f** | Total. Add lines **6d** and **6e** | **6f** | 610 |
| **g** | Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) | **6g** | 576 |
| **h** | Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested | **6h** | 1 |
| **7** | Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item) | **7** | |

**8a** If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:
2E 2F 2G 2J 2K

**b** If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

**9a** Plan funding arrangement (check all that apply)

| | | |
|---|---|---|
| **(1)** | | Insurance |
| **(2)** | | Code section 412(e)(3) insurance contracts |
| **(3)** | X | Trust |
| **(4)** | | General assets of the sponsor |

**9b** Plan benefit arrangement (check all that apply)

| | | |
|---|---|---|
| **(1)** | | Insurance |
| **(2)** | | Code section 412(e)(3) insurance contracts |
| **(3)** | X | Trust |
| **(4)** | | General assets of the sponsor |

**10** Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

**a Pension Schedules**

| | | |
|---|---|---|
| **(1)** | X | **R** (Retirement Plan Information) |
| **(2)** | | **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary |
| **(3)** | | **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary |

**b General Schedules**

| | | |
|---|---|---|
| **(1)** | X | **H** (Financial Information) |
| **(2)** | | **I** (Financial Information – Small Plan) |
| **(3)** | | **A** (Insurance Information) |
| **(4)** | X | **C** (Service Provider Information) |
| **(5)** | X | **D** (DFE/Participating Plan Information) |
| **(6)** | | **G** (Financial Transaction Schedules) |

| SCHEDULE C (Form 5500) | Service Provider Information | OMB No. 1210-0110 |
|---|---|---|
| Department of the Treasury<br>Internal Revenue Service<br>Department of Labor<br>Employee Benefits Security Administration<br>Pension Benefit Guaranty Corporation | This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).<br>▶ **File as an attachment to Form 5500.** | **2010**<br>**This Form is Open to Public Inspection.** |

For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010

**A** Name of plan
AMPACET CORPORATION 401(K) PROFIT SHARING PLAN

**B** Three-digit plan number (PN) ▶ 003

**C** Plan sponsor's name as shown on line 2a of Form 5500
AMPACET CORPORATION

**D** Employer Identification Number (EIN)
13-2546877

## Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

### 1 Information on Persons Receiving Only Eligible Indirect Compensation

**a** Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. . . . . [X] Yes [ ] No

**b** If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

ALGER

13-2665689

**(b)** Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation

AMERICAN CENTURY INVESTMENTS

44-6006315

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

AMERICAN FUNDS

95-1411037

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

COLUMBIA

93-0577450

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

DREYFUS

13-5673135

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

DWS

13-3241232

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

BLACKROCK

04-6171663

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

GOLDMAN SACHS

13-5108880

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

PRUDENTIAL INVESTMENTS

22-3703799

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

JPMORGAN

13-2624428

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

LAZARD

20-4571006

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

MFS

04-2747644

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

OAKMARK

04-3276558

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

PIMCO FUNDS

95-2632339

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

T. ROWE PRICE

52-2264646

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

THORNBURG

85-0301299

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

VANGUARD

23-1945930

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

STATE STREET MASTER FUNDS

04-3480508

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

HARBOR

04-2679462

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

JANUS

43-1804048

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

**(a)** Enter name and EIN or address (see instructions)

WELLS FARGO BANK, N.A.

94-1347393

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 15 21 37 49 50 52 60 63 64 | NONE | 12592 | Yes [X] No [ ] | Yes [X] No [ ] | 0 | Yes [ ] No [X] |

**(a)** Enter name and EIN or address (see instructions)

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes [ ] No [ ] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**(a)** Enter name and EIN or address (see instructions)

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes [ ] No [ ] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**(a)** Enter name and EIN or address (see instructions)

| **(b)** Service Code(s) | **(c)** Relationship to employer, employee organization, or person known to be a party-in-interest | **(d)** Enter direct compensation paid by the plan. If none, enter -0-. | **(e)** Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | **(f)** Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | **(g)** Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | **(h)** Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes ☐ No ☐ | Yes ☐ No ☐ | | Yes ☐ No ☐ |

**(a)** Enter name and EIN or address (see instructions)

| **(b)** Service Code(s) | **(c)** Relationship to employer, employee organization, or person known to be a party-in-interest | **(d)** Enter direct compensation paid by the plan. If none, enter -0-. | **(e)** Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | **(f)** Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | **(g)** Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | **(h)** Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes ☐ No ☐ | Yes ☐ No ☐ | | Yes ☐ No ☐ |

**(a)** Enter name and EIN or address (see instructions)

| **(b)** Service Code(s) | **(c)** Relationship to employer, employee organization, or person known to be a party-in-interest | **(d)** Enter direct compensation paid by the plan. If none, enter -0-. | **(e)** Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | **(f)** Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | **(g)** Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | **(h)** Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes ☐ No ☐ | Yes ☐ No ☐ | | Yes ☐ No ☐ |

## Part I Service Provider Information (continued)

**3** If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

| **(a)** Enter service provider name as it appears on line 2 | **(b)** Service Codes (see instructions) | **(c)** Enter amount of indirect compensation |
|---|---|---|
| | | |
| **(d)** Enter name and EIN (address) of source of indirect compensation | **(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. | |
| | | |

| **(a)** Enter service provider name as it appears on line 2 | **(b)** Service Codes (see instructions) | **(c)** Enter amount of indirect compensation |
|---|---|---|
| | | |
| **(d)** Enter name and EIN (address) of source of indirect compensation | **(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. | |
| | | |

| **(a)** Enter service provider name as it appears on line 2 | **(b)** Service Codes (see instructions) | **(c)** Enter amount of indirect compensation |
|---|---|---|
| | | |
| **(d)** Enter name and EIN (address) of source of indirect compensation | **(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. | |
| | | |

## Part II Service Providers Who Fail or Refuse to Provide Information

**4** Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

**Part III** **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

| | | |
|---|---|---|
| **a** | Name: | **b** EIN: |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

| | | |
|---|---|---|
| **a** | Name: | **b** EIN: |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

| | | |
|---|---|---|
| **a** | Name: | **b** EIN: |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

| | | |
|---|---|---|
| **a** | Name: | **b** EIN; |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

| | | |
|---|---|---|
| **a** | Name: | **b** EIN; |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

# SCHEDULE D (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

## DFE/Participating Plan Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

**2010**

**This Form is Open to Public Inspection.**

For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010

**A** Name of plan
AMPACET CORPORATION 401(K) PROFIT SHARING PLAN

**B** Three-digit plan number (PN) ▶ 003

**C** Plan or DFE sponsor's name as shown on line 2a of Form 5500
AMPACET CORPORATION

**D** Employer Identification Number (EIN)
13-2546877

**Part I** **Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)**
(Complete as many entries as needed to report all interests in DFEs)

**a** Name of MTIA, CCT, PSA, or 103-12 IE: WELLS FARGO EQUITY INDEX G

**b** Name of sponsor of entity listed in (a): WELLS FARGO BANK, N.A.

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| 56-6633539-001 | C | 189209 |

**a** Name of MTIA, CCT, PSA, or 103-12 IE: WELLS FARGO ENHANCED STOCK MARKET G

**b** Name of sponsor of entity listed in (a): WELLS FARGO BANK, N.A.

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| 56-6288528-001 | C | 440237 |

**a** Name of MTIA, CCT, PSA, or 103-12 IE: STABLE INVESTMENT FUND

**b** Name of sponsor of entity listed in (a): WACHOVIA BANK, N.A.

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| 56-6271988-001 | C | 0 |

**a** Name of MTIA, CCT, PSA, or 103-12 IE: STABLE RETURN FUND G

**b** Name of sponsor of entity listed in (a): WELLS FARGO BANK, N.A.

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| 41-6202499-001 | C | 164694 |

**a** Name of MTIA, CCT, PSA, or 103-12 IE: TOTAL RETURN BOND FUND

**b** Name of sponsor of entity listed in (a): WELLS FARGO BANK, N.A.

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| 94-3222878-001 | C | 847477 |

**a** Name of MTIA, CCT, PSA, or 103-12 IE: US BOND INDX NL SF CL D

**b** Name of sponsor of entity listed in (a): STATE STREET BANK AND TRUST COMPANY

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| 90-0337987-179 | C | 3860693 |

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|
| | | |

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

## Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

**a** Plan name

| **b** Name of plan sponsor | **c** EIN-PN |
|---|---|

# SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

# Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

**2010**

**This Form is Open to Public Inspection**

For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010

**A** Name of plan
AMPACET CORPORATION 401(K) PROFIT SHARING PLAN

**B** Three-digit plan number (PN) ▶ 003

**C** Plan sponsor's name as shown on line 2a of Form 5500
AMPACET CORPORATION

**D** Employer Identification Number (EIN)
13-2546877

## Part I Asset and Liability Statement

**1** Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

| Assets | | (a) Beginning of Year | (b) End of Year |
|---|---|---|---|
| **a** Total noninterest-bearing cash | 1a | | |
| **b** Receivables (less allowance for doubtful accounts): | | | |
| **(1)** Employer contributions | 1b(1) | 78820 | 87291 |
| **(2)** Participant contributions | 1b(2) | 92481 | 90300 |
| **(3)** Other | 1b(3) | | |
| **c** General investments: | | | |
| **(1)** Interest-bearing cash (include money market accounts & certificates of deposit) | 1c(1) | | |
| **(2)** U.S. Government securities | 1c(2) | | |
| **(3)** Corporate debt instruments (other than employer securities): | | | |
| **(A)** Preferred | 1c(3)(A) | | |
| **(B)** All other | 1c(3)(B) | | |
| **(4)** Corporate stocks (other than employer securities): | | | |
| **(A)** Preferred | 1c(4)(A) | | |
| **(B)** Common | 1c(4)(B) | | |
| **(5)** Partnership/joint venture interests | 1c(5) | | |
| **(6)** Real estate (other than employer real property) | 1c(6) | | |
| **(7)** Loans (other than to participants) | 1c(7) | | |
| **(8)** Participant loans | 1c(8) | 2283827 | 2417369 |
| **(9)** Value of interest in common/collective trusts | 1c(9) | 1304925 | 5502310 |
| **(10)** Value of interest in pooled separate accounts | 1c(10) | | |
| **(11)** Value of interest in master trust investment accounts | 1c(11) | | |
| **(12)** Value of interest in 103-12 investment entities | 1c(12) | | |
| **(13)** Value of interest in registered investment companies (e.g., mutual funds) | 1c(13) | 50002667 | 54644634 |
| **(14)** Value of funds held in insurance company general account (unallocated contracts) | 1c(14) | | |
| **(15)** Other | 1c(15) | | |

| | | | (a) Beginning of Year | (b) End of Year |
|---|---|---|---|---|
| **1d** | Employer-related investments: | | | |
| | **(1)** Employer securities | 1d(1) | | |
| | **(2)** Employer real property | 1d(2) | | |
| **e** | Buildings and other property used in plan operation | 1e | | |
| **f** | Total assets (add all amounts in lines 1a through 1e) | 1f | 53762720 | 62741904 |
| | **Liabilities** | | | |
| **g** | Benefit claims payable | 1g | | |
| **h** | Operating payables | 1h | | |
| **i** | Acquisition indebtedness | 1i | | |
| **j** | Other liabilities | 1j | | |
| **k** | Total liabilities (add all amounts in lines 1g through1j) | 1k | 0 | 0 |
| | **Net Assets** | | | |
| **l** | Net assets (subtract line 1k from line 1f) | 1l | 53762720 | 62741904 |

## Part II Income and Expense Statement

**2** Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

| | Income | | (a) Amount | (b) Total |
|---|---|---|---|---|
| **a** | **Contributions:** | | | |
| | **(1)** Received or receivable in cash from: **(A)** Employers | 2a(1)(A) | 1344575 | |
| | **(B)** Participants | 2a(1)(B) | 2733266 | |
| | **(C)** Others (including rollovers) | 2a(1)(C) | | |
| | **(2)** Noncash contributions | 2a(2) | | |
| | **(3)** Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)** | 2a(3) | | 4077841 |
| **b** | **Earnings on investments:** | | | |
| | **(1)** Interest: | | | |
| | **(A)** Interest-bearing cash (including money market accounts and certificates of deposit) | 2b(1)(A) | | |
| | **(B)** U.S. Government securities | 2b(1)(B) | | |
| | **(C)** Corporate debt instruments | 2b(1)(C) | | |
| | **(D)** Loans (other than to participants) | 2b(1)(D) | | |
| | **(E)** Participant loans | 2b(1)(E) | 127449 | |
| | **(F)** Other | 2b(1)(F) | | |
| | **(G)** Total interest. Add lines **2b(1)(A)** through **(F)** | 2b(1)(G) | | 127449 |
| | **(2)** Dividends: **(A)** Preferred stock | 2b(2)(A) | | |
| | **(B)** Common stock | 2b(2)(B) | | |
| | **(C)** Registered investment company shares (e.g. mutual funds) | 2b(2)(C) | 444553 | |
| | **(D)** Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)** | 2b(2)(D) | | 444553 |
| | **(3)** Rents | 2b(3) | | |
| | **(4)** Net gain (loss) on sale of assets: **(A)** Aggregate proceeds | 2b(4)(A) | | |
| | **(B)** Aggregate carrying amount (see instructions) | 2b(4)(B) | | |
| | **(C)** Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result | 2b(4)(C) | | 0 |

| | | (a) Amount | (b) Total |
|---|---|---|---|
| **2b** (5) Unrealized appreciation (depreciation) of assets: (A) Real estate | 2b(5)(A) | | |
| (B) Other | 2b(5)(B) | | |
| (C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B) | 2b(5)(C) | | 0 |
| (6) Net investment gain (loss) from common/collective trusts | 2b(6) | | 119695 |
| (7) Net investment gain (loss) from pooled separate accounts | 2b(7) | | |
| (8) Net investment gain (loss) from master trust investment accounts | 2b(8) | | |
| (9) Net investment gain (loss) from 103-12 investment entities | 2b(9) | | |
| (10) Net investment gain (loss) from registered investment companies (e.g., mutual funds) | 2b(10) | | 5826744 |
| **c** Other income | 2c | | 4953 |
| **d** Total income. Add all **income** amounts in column (b) and enter total | 2d | | 10601235 |
| **Expenses** | | | |
| **e** Benefit payment and payments to provide benefits: | | | |
| (1) Directly to participants or beneficiaries, including direct rollovers | 2e(1) | 1445934 | |
| (2) To insurance carriers for the provision of benefits | 2e(2) | | |
| (3) Other | 2e(3) | | |
| (4) Total benefit payments. Add lines 2e(1) through (3) | 2e(4) | | 1445934 |
| **f** Corrective distributions (see instructions) | 2f | | |
| **g** Certain deemed distributions of participant loans (see instructions) | 2g | | 11150 |
| **h** Interest expense | 2h | | |
| **i** Administrative expenses: (1) Professional fees | 2i(1) | | |
| (2) Contract administrator fees | 2i(2) | | |
| (3) Investment advisory and management fees | 2i(3) | | |
| (4) Other | 2i(4) | 164967 | |
| (5) Total administrative expenses. Add lines 2i(1) through (4) | 2i(5) | | 164967 |
| **j** Total expenses. Add all **expense** amounts in column (b) and enter total | 2j | | 1622051 |
| **Net Income and Reconciliation** | | | |
| **k** Net income (loss). Subtract line 2j from line 2d | 2k | | 8979184 |
| **l** Transfers of assets: | | | |
| (1) To this plan | 2l(1) | | |
| (2) From this plan | 2l(2) | | |

## Part III Accountant's Opinion

**3** Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

**a** The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) [ ] Unqualified (2) [ ] Qualified (3) [X] Disclaimer (4) [ ] Adverse

**b** Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? [X] Yes [ ] No

**c** Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: JH COHN LLP (2) EIN: 22-1478099

**d** The opinion of an independent qualified public accountant is **not attached** because:

(1) [ ] This form is filed for a CCT, PSA, or MTIA. (2) [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

## Part IV Compliance Questions

**4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

| | | Yes | No | Amount |
|---|---|---|---|---|
| **a** | Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.) | **4a** | | X | |
| **b** | Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.) | **4b** | | X | |
| **c** | Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.) | **4c** | | X | |
| **d** | Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.) | **4d** | | X | |
| **e** | Was this plan covered by a fidelity bond? | **4e** | X | | 10000000 |
| **f** | Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? | **4f** | | X | |
| **g** | Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser? | **4g** | | X | |
| **h** | Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser? | **4h** | | X | |
| **i** | Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.) | **4i** | X | | |
| **j** | Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.) | **4j** | | X | |
| **k** | Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC? | **4k** | | X | |
| **l** | Has the plan failed to provide any benefit when due under the plan? | **4l** | | X | |
| **m** | If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) | **4m** | | X | |
| **n** | If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3. | **4n** | | | |

**5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? If yes, enter the amount of any plan assets that reverted to the employer this year ☐ **Yes** ☒ **No** **Amount:**

**5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

| **5b(1)** Name of plan(s) | **5b(2)** EIN(s) | **5b(3)** PN(s) |
|---|---|---|
| | | |
| | | |
| | | |
| | | |

# SCHEDULE R
## (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

# Retirement Plan Information

This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

**2010**

**This Form is Open to Public Inspection.**

For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010

**A** Name of plan
AMPACET CORPORATION 401(K) PROFIT SHARING PLAN

**B** Three-digit plan number (PN) ▶ 003

**C** Plan sponsor's name as shown on line 2a of Form 5500
AMPACET CORPORATION

**D** Employer Identification Number (EIN)
13-2546877

## Part I Distributions

**All references to distributions relate only to payments of benefits during the plan year.**

**1** Total value of distributions paid in property other than in cash or the forms of property specified in the instructions ..... **1** 0

**2** Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):

EIN(s): 56-1354495

**Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.**

**3** Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year. ..... **3**

## Part II Funding Information (If the plan is not subject to the minimum funding requirements of section of 412 of the Internal Revenue Code or ERISA section 302, skip this Part)

**4** Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

**If the plan is a defined benefit plan, go to line 8.**

**5** If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. **Date:** Month _____ Day _____ Year _____

**If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.**

**6** **a** Enter the minimum required contribution for this plan year ..... **6a**

**b** Enter the amount contributed by the employer to the plan for this plan year ..... **6b**

**c** Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount) ..... **6c**

**If you completed line 6c, skip lines 8 and 9.**

**7** Will the minimum funding amount reported on line 6c be met by the funding deadline? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

**8** If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

## Part III Amendments

**9** If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box(es). If no, check the "No" box. ..... ☐ **Increase** ☐ **Decrease** ☐ **Both** ☐ **No**

## Part IV ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.

**10** Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ..... ☐ **Yes** ☐ **No**

**11** **a** Does the ESOP hold any preferred stock? ..... ☐ **Yes** ☐ **No**

**b** If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... ☐ **Yes** ☐ **No**

**12** Does the ESOP hold any stock that is not readily tradable on an established securities market? ..... ☐ **Yes** ☐ **No**

## Part V Additional Information for Multiemployer Defined Benefit Pension Plans

**13** Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

**14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

| | | |
|---|---|---|
| **a** The current year | **14a** | |
| **b** The plan year immediately preceding the current plan year | **14b** | |
| **c** The second preceding plan year | **14c** | |

**15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

| | | |
|---|---|---|
| **a** The corresponding number for the plan year immediately preceding the current plan year | **15a** | |
| **b** The corresponding number for the second preceding plan year | **15b** | |

**16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

| | | |
|---|---|---|
| **a** Enter the number of employers who withdrew during the preceding plan year | **16a** | |
| **b** If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers | **16b** | |

**17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

## Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

**18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

**19** If the total number of participants is 1,000 or more, complete items (a) through (c)

**a** Enter the percentage of plan assets held as:
Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

**b** Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

**c** What duration measure was used to calculate item 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

# FINANCIAL STATEMENTS AND REPORT OF INDEPENDENT PUBLIC ACCOUNTANTS

# AMPACET CORPORATION 401(K) PROFIT SHARING PLAN

**December 31, 2010 and 2009**

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**

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J.H. COHN LLP
Accountants and Consultants since 1919

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# REPORT OF INDEPENDENT PUBLIC ACCOUNTANTS

To the Participants and Plan Administrator
Ampacet Corporation
401(k) Profit Sharing Plan

We were engaged to audit the accompanying statements of net assets available for benefits of Ampacet Corporation's 401(k) Profit Sharing Plan (the "Plan") as of December 31, 2010 and 2009 and the related statement of changes in net assets available for benefits for the year ended December 31, 2010 and the supplemental schedule of Schedule H, line 4i – Schedule of Assets (Held at End of Year) as of December 31, 2010. These financial statements and supplemental schedule are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the U.S. Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note G, which was certified by Institutional Retirement & Trust, a division of Wells Fargo Bank, N.A. the trustee and custodian of the Plan, except for comparing such information with the related information included in the financial statements and supplemental schedule. We have been informed by the plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained a certification from the trustee as of December 31, 2010 and 2009 and for the year ended December 31, 2010, that the information provided to the plan administrator by the trustee is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedule taken as a whole. The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the U.S. Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

J.H. Cohn LLP

New York, New York
September 6, 2011

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**

**STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS**

December 31,

| | 2010 | 2009 |
|---|---|---|
| Assets | | |
| Investments at fair value | | |
| Mutual funds | $54,644,634 | $50,002,667 |
| Common trust funds | 5,502,310 | 1,304,925 |
| Total investments | 60,146,944 | 51,307,592 |
| Receivables: | | |
| Employee receivable | 90,300 | 92,481 |
| Employer receivable | 87,291 | 78,820 |
| Notes receivable from participants | 2,417,369 | 2,283,827 |
| Total receivables | 2,594,960 | 2,455,128 |
| Net assets available for benefits | $62,741,904 | $53,762,720 |

See notes to financial statements.

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**

**STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS**

Year ended December 31, 2010

| | |
|---|---|
| Additions: | |
| Investment income: | |
| Interest and dividend income | $ 444,553 |
| Net appreciation in fair value of investments | 5,951,392 |
| | 6,395,945 |
| Less investment expenses | (164,967) |
| Total investment income | 6,230,978 |
| Interest income on notes receivable from participants | 127,449 |
| Contributions: | |
| Participants | 2,733,266 |
| Employer | 1,344,575 |
| Total contributions | 4,077,841 |
| Total additions | 10,436,268 |
| Deductions: | |
| Benefits paid to participants | 1,457,084 |
| Increase in net assets available for benefits | 8,979,184 |
| Net assets available for benefits: | |
| Beginning of year | 53,762,720 |
| End of year | $62,741,904 |

See notes to the financial statements.

AMPACET CORPORATION
401(K) PROFIT SHARING PLAN

NOTES TO FINANCIAL STATEMENTS

## Note A – Description of Plan

The following brief description of the Ampacet Corporation 401(k) Profit Sharing Plan (the "Plan") of Ampacet Corporation (the "Company") is provided for general information purposes only. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

### 1. General

The Plan is a defined contribution plan which covers substantially all employees of the Company in the United States. Employees are eligible to participate in the Plan on the first day of January, April, July or October following the completion of three months of service and the attainment of age twenty-one. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA").

### 2. Contributions

Each participant may elect to defer a portion of his or her annual earnings to the Plan. This elective deferral may not exceed the adjusted limit provided in Section 402(g) of the Internal Revenue Code of 1986 ($16,500 for 2010 and 2009). Participants who are at least age 50 before the end of the Plan year are eligible to make catch-up contributions.

Participants direct the investment of the contributions into various investment options offered by the Plan. The Company matches 100% of employee deferrals on the first 3% of compensation and 50% of the next 2% of compensation. The maximum match contribution is 4%. Such contributions shall be made regardless of the number of hours worked by the participant, and whether or not the participant is employed at the end of the Plan year ("Safe Harbor Matching Contributions"). Additional contributions (including matching contributions) may be deposited to the Plan at the discretion of the Company's board of directors, but in no event shall they exceed 15% of the compensation of all participants. The Plan was amended effective January 1, 2008 to provide for safe harbor contributions, within the meaning or Treas. Reg 1.401(k)-3(c), and shall be subject to the requirements of said Treasury Regulation. As a result, the Plan will no longer be subject to ADP/ACP nondiscrimination testing.

### 3. Participants' Accounts

Each participant's account is credited with the participant's contribution, an allocation of the Company's contribution, and plan earnings. The benefit to which a participant is entitled is equal to the vested value of his or her accounts. The nonvested portion of terminated participants' accounts shall be forfeited and credited to the remaining active participants' accounts.

## Note A – Description of Plan (continued)

### 4. Employee Rollovers

Employee rollovers to the Plan from another plan qualified under Internal Revenue Code 401(a), whether directly or through an individual retirement account, are permitted. Any amount rolled over to the Plan is fully vested and nonforfeitable.

### 5. Forfeitures

There were no forfeitures for the years ended December 31, 2010 and 2009. Amounts not vested upon termination of employment are forfeited. These accounts will be reallocated to participants in the same manner as employer contributions.

### 6. Notes Receivable from Participants

Active participants may borrow from their vested accounts, up to a maximum equal to the lesser of $50,000 or 50 percent of their vested account balance. Loan transactions are treated as a transfer to (from) the investment from (to) the participant loan fund. Loan terms range from one to five years. Residential loans are permitted and be repaid over a ten year period. The loans are secured by the balances in the accounts of the participants and bear interest at a rate equal to the prime interest rate plus 1% at the date of the loan. Principal and interest are paid ratably through monthly payroll deductions. Interest rates on loans range from 4.25% to 9.25%.

### 7. Vesting

Participants are immediately vested in their own contributions plus actual earnings thereon. Vesting in the Company's matching and discretionary contributions made prior to January 1, 2008, plus actual earnings thereon, is based upon years of continuous service. With respect to contributions made prior to January 1, 2008, a participant is 100% vested after three years of credited service. Employer match contributions made on January 1, 2008 and thereafter are 100% immediately vested.

### 8. Payment of Benefits

On termination of service, a participant who has vested benefits over $1,000, but not over $5,000, can elect to receive the distribution in cash or have it transferred to an IRA or another qualified plan. In the event that the participant does not make a choice, the Plan sponsor will transfer the balance to an IRA in the participant's name. Balances of $1,000 or below are distributed in a lump sum. A participant whose vested benefits are more than $5,000 may remain in the Plan until age 701/2. Distributions options include lump sum or cash or direct rollover or annual installments over a 5 or 10 year period.

## Note A – Description of Plan (concluded)

### 8. Payment of Benefits (continued)

Active participants over the age of 65 may withdraw all available amounts in their accounts. Certain hardship withdrawals by active employees may be allowed, in accordance with the Plan's provisions, to the maximum amount available for hardship distribution in the account of the participant. Benefit payments are recorded when incurred.

### 9. Administration

The Plan is administered by the trustees, who are appointed by the Company's Board of Directors.

## Note B – Summary of Accounting Policies

### 1. Basis of Accounting:

The financial statements have been prepared on the accrual basis of accounting.

### 2. Investment Valuation and Income Recognition

The Plan investments are held by Institutional Retirement & Trust, a division of Wells Fargo Bank, N.A., ("Institutional") and are valued on certified values provided to the Plan by Institutional. The Custodian is responsible for executing all of the Plan's investment transactions.

The Plan's investments are stated at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See note E for discussion of the fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Dividends are recorded on the ex-dividend date. Interest income is recorded on the accrual basis. Net appreciation includes the Plan's gains and losses on investments bought and sold as well as held during the year.

### 3. Notes Receivable from Participants

Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. Delinquent notes receivable are reclassified as distributions based upon the terms of the Plan document.

## Note B – Summary of Accounting Policies (continued)

### 4. Payment of Benefits

Benefit payments to participants are recorded upon distribution.

### 5. Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, and changes therein and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

### 6. Operating Expenses

All of the Plan's administrative expenses are paid by the Company on the Plan's behalf.

### 7 . Subsequent Events

The Plan has evaluated the impact of subsequent events through September 6, 2011, which is the date the financial statements were available to be issued.

### 8. Reclassifications

Certain amounts in the 2009 financial statements have been reclassed to conform to the 2010 presentation.

## Note C - Investments

The following summarizes the investments at fair value which represent 5% or more of the Plan's net assets available for benefits at December 31, 2010 and 2009:

| Mutual Fund Family | Fund Name | 2010 | 2009 |
|---|---|---|---|
| American Funds | The Growth Fund of America- Class R-4 | $ 9,749,488 | $ 8,848,872 |
| Wells Fargo* | Wells Fargo Advantage Treasury Plus Money Market Fund** | 8,604,451 | 7,898,206 |
| MFS Family of Funds | MFS Series International New Discovery Fund – Class A | 7,356,814 | 6,011,195 |
| State Street Global Advisers Funds | SSgA Passive Bond Market Index Non Lending Fund | 3,860,693 | 3,401,369 |

## Note C – Investments (concluded)

| Mutual Fund Family | Fund Name | 2010 | 2009 |
|---|---|---|---|
| Oakmark Funds | Oakmark Equity & Income Fund Class I | $3,576,770 | $3,290,933 |
| MFS Family of Funds | MFS Series Trust I Value Fund I | - *** | 2,749,683 |

* Denotes a party-in-interest as defined by ERISA.
** Formerly known as Evergreen Treasury Money Market Fund.
*** Account balance does not represent 5% or more of the Plan's net assets for the corresponding year.

During 2010, the Plan's investments (including gains and losses on investments bought and sold, as well as held during the year) appreciated in value by $5,951,392 as follows:

| | |
|---|---|
| Mutual funds | $5,579,065 |
| Common trust funds | 372,327 |
| | $5,951,392 |

## Note D – Tax Status

The Internal Revenue Service has determined and informed the Company by a letter dated March 17, 2011 that the Plan and related trust are designed in accordance with applicable sections of the Internal Revenue Code (IRC).

Accounting principles generally accepted in the United States of America require plan management to evaluate tax positions taken by the plan and recognize a tax liability (or asset) if the plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The plan administrator has analyzed the tax positions taken by the Plan and has concluded that as of December 31, 2010, there are no uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. The plan administrator believes it is no longer subject to income tax examinations for years prior to 2007.

## Note E – Fair Value Measurements

The Plan establishes a framework for measuring fair value which provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements). The three levels of the fair value hierarchy are described as follows:

| | |
|---|---|
| Level 1 | Inputs to the valuation methodology are unadjusted quoted prices for identical assets in the active markets that the plan has the ability to access. |

**Note E – Fair Value Measurements (continued)**

| | |
|---|---|
| Level 2 | Inputs to the valuation methodology include<br>• quoted prices for similar assets or liabilities in active markets;<br>• quoted prices for identical or similar assets or liabilities in inactive markets;<br>• inputs other than quoted prices that are observable for the asset or liability;<br>• inputs that are derived principally from or corroborated by observable market data by correlation or other means.<br><br>If the asset or liability has a specified (contractual) term, the level 2 input must be observable for substantially the full term of the asset or liability. |
| Level 3 | Inputs to the valuation methodology are unobservable and significant to the fair value measurement. |

The assets or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2010 and 2009.

Mutual funds: Mutual fund investments are valued at quoted market prices, which represent the net asset value of shares held by the Savings Plan at year end.

Common trust funds: Valued at the net asset value (NAV) of shares held by the plan at year end.

The proceeding methods described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Futhermore, although the plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date. The following table sets forth by level, within fair value hierarchy, the plan's assets at fair value as of December 31, 2010 and 2009.

## NOTES TO FINANCIAL STATEMENTS (continued)

### Note E – Fair Value Measurements (concluded)

**Assets at Fair Value as of December 31, 2010**

| | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Mutual funds: | | | | |
| Bond fund | $ 955,765 | $ 3,027,102 | $ - | $ 3,982,867 |
| Small & mid cap fund | 10,579,654 | | | 10,579,654 |
| Large cap fund | 17,173,662 | | | 17,173,662 |
| Foreign fund | 10,422,584 | | | 10,422,584 |
| Money market fund | | 8,604,451 | | 8,604,451 |
| Balanced fund | 3,576,770 | | | 3,576,770 |
| Other | 304,646 | | | 304,646 |
| Total mutual funds | 43,013,081 | 11,631,553 | | 54,644,634 |
| Common trust funds: | | | | |
| Bond fund | | 4,708,170 | | 4,708,170 |
| Large cap fund | | 629,446 | | 629,446 |
| Other | | 164,694 | | 164,694 |
| Total common trust funds | | 5,502,310 | | 5,502,310 |
| Total assets at fair value | $ 43,013,081 | $ 17,133,863 | $ - | $ 60,146,944 |

**Assets at Fair Value as of December 31, 2009**

| | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Mutual funds: | | | | |
| Bond fund | $ 4,471,838 | $ 2,183,998 | $ - | $ 6,655,836 |
| Small & mid cap fund | 8,138,528 | | | 8,138,528 |
| Large cap fund | 15,819,101 | | | 15,819,101 |
| Foreign fund | 7,202,365 | | | 7,202,365 |
| Money market fund | | 7,898,206 | | 7,898,206 |
| Balanced fund | 4,010,178 | | | 4,010,178 |
| Other | 278,453 | | | 278,453 |
| Total mutual funds | 39,920,463 | 10,082,204 | | 50,002,667 |
| Common trust funds: | | | | |
| Bond fund | | 538,837 | | 538,837 |
| Large cap fund | | 492,769 | | 492,769 |
| Other | | 273,319 | | 273,319 |
| Total common trust funds | | 1,304,925 | | 1,304,925 |
| Total assets at fair value | $39,920,463 | $11,387,129 | $ - | $ 51,307,592 |

## Note F – Plan Termination

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of termination of the Plan, each participant will become one hundred percent (100%) vested in his/her account.

## Note G – Information Certified by the Plan's Trustees

The plan administrator has elected the method of compliance permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, Institutional, the trustee as of December 31, 2010 and 2009, and for the year ended December 31, 2010, has certified to the completeness and accuracy of the financial information related to investments and investment income, including interest and dividend income.

## Note H – Party -In-Interest Transactions

During the years ended December 31, 2010 and 2009, certain plan assets were invested in certain mutual funds offered by Wells Fargo, N.A, the trustee and custodian of the Plan, which is a party-in-interest as defined by ERISA.

## Note I – Risk and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statements of net assets available for benefits.

**SUPPLEMENTARY INFORMATION**

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**
**Employer Identification Number 13-2546877**
**Plan Number 003**

**SCHEDULE OF ASSETS (HELD AT END OF YEAR) (Schedule H, line 4i)**
**December 31, 2010**

| (a) | Identity Of Issuer, Borrower, Lessor or Similar Party (b) | Description (c) | Cost (d) (A) | Current Value (e) |
|---|---|---|---|---|
| | Alger Funds | Alger Small Cap Growth - Institutional Class | | $ 392,820 |
| | American Funds | The Growth Fund of America | | 9,749,488 |
| | Blackrock Funds | Blackrock Global Asset Allocation - Institutional Class | | 861,282 |
| | The Boston Company | Small Capital Value Fund | | 2 |
| | Colombia | Acorn Fund Class A – Class Z | | 2,832,948 |
| | Dreyfus Funds | Dreyfus Premier Small Cap Equity Fund – Class I | | 447,765 |
| | DWS Dreman | Small Cap Value Fund – Class A | | 2,796,906 |
| | Goldman Sachs Asset Management Group | Goldman Sachs Structured International Equity Fund – Institutional Class | | 223,604 |
| | Goldman Sachs Asset Management Group | Goldman Sachs Trust Large Capital Value Fund – Institutional Class | | 743,278 |
| | Harbor Funds | Harbor International Fund – Institutional Class | | 725,870 |
| | Janus Funds | Janus Overseas Fund – Institutional Class | | 505,157 |
| | J.P. Morgan Funds | High Yield Bond Fund | | 351,373 |
| | Lazard | Emerging Markets - Institutional Class | | 69,950 |
| | MFS Funds | MFS Value Fund – Class A | | 2,774,547 |
| | MFS Family of Funds | MFS Series International New Discovery Fund – Class A | | 7,356,814 |

See report of independent public accountants.

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**
**Employer Identification Number 13-2546877**
**Plan Number 003**

**SCHEDULE OF ASSETS (HELD AT END OF YEAR) (Schedule H, line 4i)**
**December 31, 2010**
**(continued)**

| (a) | Identity Of Issuer, Borrower, Lessor or Similar Party (b) | Description (c) | Cost (d) (A) | Current Value (e) |
|---|---|---|---|---|
| | Oakmark Funds | Oakmark Equity & Income Fund | | $3,576,770 |
| | Pimco | Pimco High Yield Fund – Institutional Class | | 74,568 |
| | Pimco | Pimco Real Return Fund - Institutional Class | | 529,824 |
| | Pimco | Pimco Total Return – Institutional Class | | 978,068 |
| | Prudential | Prudential Jennison Small Company Fund – Class Z | | 1,352,982 |
| | State Street Global Advisors | SSgA Passive Bond Market Index Non Lending Fund | | 3,860,693 |
| | Thornburg Investment Manager | Thornburg Fund – Class R-5 A | | 439,605 |
| | Thornburg Investment Manager | Thornburg Value Fund – Class R-5 A | | 1,551,021 |
| | T.Rowe Price | T.Rowe Price Equity Income Fund | | 624,728 |
| | T.Rowe Price | T.Rowe Price Growth Stock Fund | | 658,115 |
| | T.Rowe Price | T. Rowe Price Mid- Cap Value Fund – Advisor Class | | 2,756,231 |
| | T Rowe Price | T.Rowe Price Real Estate | | 304,646 |
| | Vanguard | Vanguard Inflation Protected Securities Fund | | 2,049,034 |

See report of independent public accountants.

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**
**Employer Identification Number 13-2546877**
**Plan Number 003**

**SCHEDULE OF ASSETS (HELD AT END OF YEAR) (Schedule H, line 4i)**
**December 31, 2010**
**(concluded)**

| (a) | Identity Of Issuer, Borrower, Lessor or Similar Party (b) | Description (c) | Cost (d) (A) | Current Value (e) |
|---|---|---|---|---|
| * | Wells Fargo | Wells Fargo Equity Advantage Equity Index Trust – Class A | | $ 189,209 |
| * | Wells Fargo | Wells Fargo Advantage International Bond Fund - Institutional Class | | 679,907 |
| * | Wells Fargo | Wells Fargo Advantage Strategic Large Cap Growth Fund | | 632,880 |
| * | Wells Fargo | Wells Fargo Advantage Total Return Bond Fund | | 847,477 |
| * | Wells Fargo | Wells Fargo Advantage Treasury Plus Money Market Fund | | 8,604,451 |
| * | Wells Fargo | Wells Fargo Enhanced Stock Market Fund | | 440,237 |
| * | Wells Fargo | Wells Fargo Stable Investment Fund | | 164,694 |
| | Subtotal | | | 60,146,944 |
| * | Participants' loans | Loans to participants (interest rates of 4.25% to 9.25%) | | 2,417,369 |
| | | Total Assets | | $62,564,313 |

* Party-in-interest.
(A) Cost not required because investment are participant directed.
See report of independent public accountants.

# FINANCIAL STATEMENTS AND REPORT OF INDEPENDENT PUBLIC ACCOUNTANTS

# AMPACET CORPORATION 401(K) PROFIT SHARING PLAN

**December 31, 2010 and 2009**

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**

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J.H. COHN LLP
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# REPORT OF INDEPENDENT PUBLIC ACCOUNTANTS

To the Participants and Plan Administrator
Ampacet Corporation
401(k) Profit Sharing Plan

We were engaged to audit the accompanying statements of net assets available for benefits of Ampacet Corporation's 401(k) Profit Sharing Plan (the "Plan") as of December 31, 2010 and 2009 and the related statement of changes in net assets available for benefits for the year ended December 31, 2010 and the supplemental schedule of Schedule H, line 4i – Schedule of Assets (Held at End of Year) as of December 31, 2010. These financial statements and supplemental schedule are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the U.S. Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note G, which was certified by Institutional Retirement & Trust, a division of Wells Fargo Bank, N.A. the trustee and custodian of the Plan, except for comparing such information with the related information included in the financial statements and supplemental schedule. We have been informed by the plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained a certification from the trustee as of December 31, 2010 and 2009 and for the year ended December 31, 2010, that the information provided to the plan administrator by the trustee is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedule taken as a whole. The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the U.S. Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

J.H. Cohn LLP

New York, New York
September 6, 2011

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**

**STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS**

December 31,

| | 2010 | 2009 |
|---|---|---|
| Assets | | |
| Investments at fair value | | |
| Mutual funds | $54,644,634 | $50,002,667 |
| Common trust funds | 5,502,310 | 1,304,925 |
| Total investments | 60,146,944 | 51,307,592 |
| Receivables: | | |
| Employee receivable | 90,300 | 92,481 |
| Employer receivable | 87,291 | 78,820 |
| Notes receivable from participants | 2,417,369 | 2,283,827 |
| Total receivables | 2,594,960 | 2,455,128 |
| Net assets available for benefits | $62,741,904 | $53,762,720 |

See notes to financial statements.

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**

**STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS**

Year ended December 31, 2010

| | |
|---|---|
| Additions: | |
| Investment income: | |
| Interest and dividend income | $ 444,553 |
| Net appreciation in fair value of investments | 5,951,392 |
| | 6,395,945 |
| Less investment expenses | (164,967) |
| Total investment income | 6,230,978 |
| Interest income on notes receivable from participants | 127,449 |
| Contributions: | |
| Participants | 2,733,266 |
| Employer | 1,344,575 |
| Total contributions | 4,077,841 |
| Total additions | 10,436,268 |
| Deductions: | |
| Benefits paid to participants | 1,457,084 |
| Increase in net assets available for benefits | 8,979,184 |
| Net assets available for benefits: | |
| Beginning of year | 53,762,720 |
| End of year | $62,741,904 |

See notes to the financial statements.

AMPACET CORPORATION
401(K) PROFIT SHARING PLAN

NOTES TO FINANCIAL STATEMENTS

## Note A – Description of Plan

The following brief description of the Ampacet Corporation 401(k) Profit Sharing Plan (the "Plan") of Ampacet Corporation (the "Company") is provided for general information purposes only. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

### 1. General

The Plan is a defined contribution plan which covers substantially all employees of the Company in the United States. Employees are eligible to participate in the Plan on the first day of January, April, July or October following the completion of three months of service and the attainment of age twenty-one. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA").

### 2. Contributions

Each participant may elect to defer a portion of his or her annual earnings to the Plan. This elective deferral may not exceed the adjusted limit provided in Section 402(g) of the Internal Revenue Code of 1986 ($16,500 for 2010 and 2009). Participants who are at least age 50 before the end of the Plan year are eligible to make catch-up contributions.

Participants direct the investment of the contributions into various investment options offered by the Plan. The Company matches 100% of employee deferrals on the first 3% of compensation and 50% of the next 2% of compensation. The maximum match contribution is 4%. Such contributions shall be made regardless of the number of hours worked by the participant, and whether or not the participant is employed at the end of the Plan year ("Safe Harbor Matching Contributions"). Additional contributions (including matching contributions) may be deposited to the Plan at the discretion of the Company's board of directors, but in no event shall they exceed 15% of the compensation of all participants. The Plan was amended effective January 1, 2008 to provide for safe harbor contributions, within the meaning or Treas. Reg 1.401(k)-3(c), and shall be subject to the requirements of said Treasury Regulation. As a result, the Plan will no longer be subject to ADP/ACP nondiscrimination testing.

### 3. Participants' Accounts

Each participant's account is credited with the participant's contribution, an allocation of the Company's contribution, and plan earnings. The benefit to which a participant is entitled is equal to the vested value of his or her accounts. The nonvested portion of terminated participants' accounts shall be forfeited and credited to the remaining active participants' accounts.

## Note A – Description of Plan (continued)

### 4. Employee Rollovers

Employee rollovers to the Plan from another plan qualified under Internal Revenue Code 401(a), whether directly or through an individual retirement account, are permitted. Any amount rolled over to the Plan is fully vested and nonforfeitable.

### 5. Forfeitures

There were no forfeitures for the years ended December 31, 2010 and 2009. Amounts not vested upon termination of employment are forfeited. These accounts will be reallocated to participants in the same manner as employer contributions.

### 6. Notes Receivable from Participants

Active participants may borrow from their vested accounts, up to a maximum equal to the lesser of $50,000 or 50 percent of their vested account balance. Loan transactions are treated as a transfer to (from) the investment from (to) the participant loan fund. Loan terms range from one to five years. Residential loans are permitted and be repaid over a ten year period. The loans are secured by the balances in the accounts of the participants and bear interest at a rate equal to the prime interest rate plus 1% at the date of the loan. Principal and interest are paid ratably through monthly payroll deductions. Interest rates on loans range from 4.25% to 9.25%.

### 7. Vesting

Participants are immediately vested in their own contributions plus actual earnings thereon. Vesting in the Company's matching and discretionary contributions made prior to January 1, 2008, plus actual earnings thereon, is based upon years of continuous service. With respect to contributions made prior to January 1, 2008, a participant is 100% vested after three years of credited service. Employer match contributions made on January 1, 2008 and thereafter are 100% immediately vested.

### 8. Payment of Benefits

On termination of service, a participant who has vested benefits over $1,000, but not over $5,000, can elect to receive the distribution in cash or have it transferred to an IRA or another qualified plan. In the event that the participant does not make a choice, the Plan sponsor will transfer the balance to an IRA in the participant's name. Balances of $1,000 or below are distributed in a lump sum. A participant whose vested benefits are more than $5,000 may remain in the Plan until age 701/2. Distributions options include lump sum or cash or direct rollover or annual installments over a 5 or 10 year period.

## Note A – Description of Plan (concluded)

### 8. Payment of Benefits (continued)

Active participants over the age of 65 may withdraw all available amounts in their accounts. Certain hardship withdrawals by active employees may be allowed, in accordance with the Plan's provisions, to the maximum amount available for hardship distribution in the account of the participant. Benefit payments are recorded when incurred.

### 9. Administration

The Plan is administered by the trustees, who are appointed by the Company's Board of Directors.

## Note B – Summary of Accounting Policies

### 1. Basis of Accounting:

The financial statements have been prepared on the accrual basis of accounting.

### 2. Investment Valuation and Income Recognition

The Plan investments are held by Institutional Retirement & Trust, a division of Wells Fargo Bank, N.A., ("Institutional") and are valued on certified values provided to the Plan by Institutional. The Custodian is responsible for executing all of the Plan's investment transactions.

The Plan's investments are stated at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See note E for discussion of the fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Dividends are recorded on the ex-dividend date. Interest income is recorded on the accrual basis. Net appreciation includes the Plan's gains and losses on investments bought and sold as well as held during the year.

### 3. Notes Receivable from Participants

Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. Delinquent notes receivable are reclassified as distributions based upon the terms of the Plan document.

## Note B – Summary of Accounting Policies (continued)

### 4. Payment of Benefits

Benefit payments to participants are recorded upon distribution.

### 5. Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, and changes therein and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

### 6. Operating Expenses

All of the Plan's administrative expenses are paid by the Company on the Plan's behalf.

### 7 . Subsequent Events

The Plan has evaluated the impact of subsequent events through September 6, 2011, which is the date the financial statements were available to be issued.

### 8. Reclassifications

Certain amounts in the 2009 financial statements have been reclassed to conform to the 2010 presentation.

## Note C - Investments

The following summarizes the investments at fair value which represent 5% or more of the Plan's net assets available for benefits at December 31, 2010 and 2009:

| Mutual Fund Family | Fund Name | 2010 | 2009 |
|---|---|---|---|
| American Funds | The Growth Fund of America- Class R-4 | $ 9,749,488 | $ 8,848,872 |
| Wells Fargo* | Wells Fargo Advantage Treasury Plus Money Market Fund** | 8,604,451 | 7,898,206 |
| MFS Family of Funds | MFS Series International New Discovery Fund – Class A | 7,356,814 | 6,011,195 |
| State Street Global Advisers Funds | SSgA Passive Bond Market Index Non Lending Fund | 3,860,693 | 3,401,369 |

## Note C – Investments (concluded)

| Mutual Fund Family | Fund Name | 2010 | 2009 |
|---|---|---|---|
| Oakmark Funds | Oakmark Equity & Income Fund Class I | $3,576,770 | $3,290,933 |
| MFS Family of Funds | MFS Series Trust I Value Fund I | - *** | 2,749,683 |

* Denotes a party-in-interest as defined by ERISA.
** Formerly known as Evergreen Treasury Money Market Fund.
*** Account balance does not represent 5% or more of the Plan's net assets for the corresponding year.

During 2010, the Plan's investments (including gains and losses on investments bought and sold, as well as held during the year) appreciated in value by $5,951,392 as follows:

| | |
|---|---|
| Mutual funds | $5,579,065 |
| Common trust funds | 372,327 |
| | $5,951,392 |

## Note D – Tax Status

The Internal Revenue Service has determined and informed the Company by a letter dated March 17, 2011 that the Plan and related trust are designed in accordance with applicable sections of the Internal Revenue Code (IRC).

Accounting principles generally accepted in the United States of America require plan management to evaluate tax positions taken by the plan and recognize a tax liability (or asset) if the plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The plan administrator has analyzed the tax positions taken by the Plan and has concluded that as of December 31, 2010, there are no uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. The plan administrator believes it is no longer subject to income tax examinations for years prior to 2007.

## Note E – Fair Value Measurements

The Plan establishes a framework for measuring fair value which provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements). The three levels of the fair value hierarchy are described as follows:

| | |
|---|---|
| Level 1 | Inputs to the valuation methodology are unadjusted quoted prices for identical assets in the active markets that the plan has the ability to access. |

**Note E – Fair Value Measurements (continued)**

| | |
|---|---|
| Level 2 | Inputs to the valuation methodology include<br>• quoted prices for similar assets or liabilities in active markets;<br>• quoted prices for identical or similar assets or liabilities in inactive markets;<br>• inputs other than quoted prices that are observable for the asset or liability;<br>• inputs that are derived principally from or corroborated by observable market data by correlation or other means.<br><br>If the asset or liability has a specified (contractual) term, the level 2 input must be observable for substantially the full term of the asset or liability. |
| Level 3 | Inputs to the valuation methodology are unobservable and significant to the fair value measurement. |

The assets or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2010 and 2009.

Mutual funds: Mutual fund investments are valued at quoted market prices, which represent the net asset value of shares held by the Savings Plan at year end.

Common trust funds: Valued at the net asset value (NAV) of shares held by the plan at year end.

The proceeding methods described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Futhermore, although the plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date. The following table sets forth by level, within fair value hierarchy, the plan's assets at fair value as of December 31, 2010 and 2009.

## NOTES TO FINANCIAL STATEMENTS (continued)

### Note E – Fair Value Measurements (concluded)

**Assets at Fair Value as of December 31, 2010**

| | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Mutual funds: | | | | |
| Bond fund | $ 955,765 | $ 3,027,102 | $ - | $ 3,982,867 |
| Small & mid cap fund | 10,579,654 | | | 10,579,654 |
| Large cap fund | 17,173,662 | | | 17,173,662 |
| Foreign fund | 10,422,584 | | | 10,422,584 |
| Money market fund | | 8,604,451 | | 8,604,451 |
| Balanced fund | 3,576,770 | | | 3,576,770 |
| Other | 304,646 | | | 304,646 |
| Total mutual funds | 43,013,081 | 11,631,553 | | 54,644,634 |
| Common trust funds: | | | | |
| Bond fund | | 4,708,170 | | 4,708,170 |
| Large cap fund | | 629,446 | | 629,446 |
| Other | | 164,694 | | 164,694 |
| Total common trust funds | | 5,502,310 | | 5,502,310 |
| Total assets at fair value | $ 43,013,081 | $ 17,133,863 | $ - | $ 60,146,944 |

**Assets at Fair Value as of December 31, 2009**

| | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Mutual funds: | | | | |
| Bond fund | $ 4,471,838 | $ 2,183,998 | $ - | $ 6,655,836 |
| Small & mid cap fund | 8,138,528 | | | 8,138,528 |
| Large cap fund | 15,819,101 | | | 15,819,101 |
| Foreign fund | 7,202,365 | | | 7,202,365 |
| Money market fund | | 7,898,206 | | 7,898,206 |
| Balanced fund | 4,010,178 | | | 4,010,178 |
| Other | 278,453 | | | 278,453 |
| Total mutual funds | 39,920,463 | 10,082,204 | | 50,002,667 |
| Common trust funds: | | | | |
| Bond fund | | 538,837 | | 538,837 |
| Large cap fund | | 492,769 | | 492,769 |
| Other | | 273,319 | | 273,319 |
| Total common trust funds | | 1,304,925 | | 1,304,925 |
| Total assets at fair value | $39,920,463 | $11,387,129 | $ - | $ 51,307,592 |

## Note F – Plan Termination

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of termination of the Plan, each participant will become one hundred percent (100%) vested in his/her account.

## Note G – Information Certified by the Plan's Trustees

The plan administrator has elected the method of compliance permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, Institutional, the trustee as of December 31, 2010 and 2009, and for the year ended December 31, 2010, has certified to the completeness and accuracy of the financial information related to investments and investment income, including interest and dividend income.

## Note H – Party -In-Interest Transactions

During the years ended December 31, 2010 and 2009, certain plan assets were invested in certain mutual funds offered by Wells Fargo, N.A, the trustee and custodian of the Plan, which is a party-in-interest as defined by ERISA.

## Note I – Risk and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statements of net assets available for benefits.

**SUPPLEMENTARY INFORMATION**

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**
**Employer Identification Number 13-2546877**
**Plan Number 003**

**SCHEDULE OF ASSETS (HELD AT END OF YEAR) (Schedule H, line 4i)**
**December 31, 2010**

| (a) | Identity Of Issuer, Borrower, Lessor or Similar Party (b) | Description (c) | Cost (d) (A) | Current Value (e) |
|---|---|---|---|---|
| | Alger Funds | Alger Small Cap Growth - Institutional Class | | $ 392,820 |
| | American Funds | The Growth Fund of America | | 9,749,488 |
| | Blackrock Funds | Blackrock Global Asset Allocation - Institutional Class | | 861,282 |
| | The Boston Company | Small Capital Value Fund | | 2 |
| | Colombia | Acorn Fund Class A – Class Z | | 2,832,948 |
| | Dreyfus Funds | Dreyfus Premier Small Cap Equity Fund – Class I | | 447,765 |
| | DWS Dreman | Small Cap Value Fund – Class A | | 2,796,906 |
| | Goldman Sachs Asset Management Group | Goldman Sachs Structured International Equity Fund – Institutional Class | | 223,604 |
| | Goldman Sachs Asset Management Group | Goldman Sachs Trust Large Capital Value Fund – Institutional Class | | 743,278 |
| | Harbor Funds | Harbor International Fund – Institutional Class | | 725,870 |
| | Janus Funds | Janus Overseas Fund – Institutional Class | | 505,157 |
| | J.P. Morgan Funds | High Yield Bond Fund | | 351,373 |
| | Lazard | Emerging Markets - Institutional Class | | 69,950 |
| | MFS Funds | MFS Value Fund – Class A | | 2,774,547 |
| | MFS Family of Funds | MFS Series International New Discovery Fund – Class A | | 7,356,814 |

See report of independent public accountants.

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**
**Employer Identification Number 13-2546877**
**Plan Number 003**

**SCHEDULE OF ASSETS (HELD AT END OF YEAR) (Schedule H, line 4i)**
**December 31, 2010**
**(continued)**

| (a) | Identity Of Issuer, Borrower, Lessor or Similar Party (b) | Description (c) | Cost (d) (A) | Current Value (e) |
|---|---|---|---|---|
| | Oakmark Funds | Oakmark Equity & Income Fund | | $3,576,770 |
| | Pimco | Pimco High Yield Fund – Institutional Class | | 74,568 |
| | Pimco | Pimco Real Return Fund - Institutional Class | | 529,824 |
| | Pimco | Pimco Total Return – Institutional Class | | 978,068 |
| | Prudential | Prudential Jennison Small Company Fund – Class Z | | 1,352,982 |
| | State Street Global Advisors | SSgA Passive Bond Market Index Non Lending Fund | | 3,860,693 |
| | Thornburg Investment Manager | Thornburg Fund – Class R-5 A | | 439,605 |
| | Thornburg Investment Manager | Thornburg Value Fund – Class R-5 A | | 1,551,021 |
| | T.Rowe Price | T.Rowe Price Equity Income Fund | | 624,728 |
| | T.Rowe Price | T.Rowe Price Growth Stock Fund | | 658,115 |
| | T.Rowe Price | T. Rowe Price Mid- Cap Value Fund – Advisor Class | | 2,756,231 |
| | T Rowe Price | T.Rowe Price Real Estate | | 304,646 |
| | Vanguard | Vanguard Inflation Protected Securities Fund | | 2,049,034 |

See report of independent public accountants.

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**
**Employer Identification Number 13-2546877**
**Plan Number 003**

**SCHEDULE OF ASSETS (HELD AT END OF YEAR) (Schedule H, line 4i)**
**December 31, 2010**
**(concluded)**

| (a) | Identity Of Issuer, Borrower, Lessor or Similar Party (b) | Description (c) | Cost (d) (A) | Current Value (e) |
|---|---|---|---|---|
| * | Wells Fargo | Wells Fargo Equity Advantage Equity Index Trust – Class A | | $ 189,209 |
| * | Wells Fargo | Wells Fargo Advantage International Bond Fund - Institutional Class | | 679,907 |
| * | Wells Fargo | Wells Fargo Advantage Strategic Large Cap Growth Fund | | 632,880 |
| * | Wells Fargo | Wells Fargo Advantage Total Return Bond Fund | | 847,477 |
| * | Wells Fargo | Wells Fargo Advantage Treasury Plus Money Market Fund | | 8,604,451 |
| * | Wells Fargo | Wells Fargo Enhanced Stock Market Fund | | 440,237 |
| * | Wells Fargo | Wells Fargo Stable Investment Fund | | 164,694 |
| | Subtotal | | | 60,146,944 |
| * | Participants' loans | Loans to participants (interest rates of 4.25% to 9.25%) | | 2,417,369 |
| | | Total Assets | | $62,564,313 |

* Party-in-interest.
(A) Cost not required because investment are participant directed.
See report of independent public accountants.

# FINANCIAL STATEMENTS AND REPORT OF INDEPENDENT PUBLIC ACCOUNTANTS

# AMPACET CORPORATION 401(K) PROFIT SHARING PLAN

**December 31, 2010 and 2009**

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**

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J.H. COHN LLP
Accountants and Consultants since 1919

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# REPORT OF INDEPENDENT PUBLIC ACCOUNTANTS

To the Participants and Plan Administrator
Ampacet Corporation
401(k) Profit Sharing Plan

We were engaged to audit the accompanying statements of net assets available for benefits of Ampacet Corporation's 401(k) Profit Sharing Plan (the "Plan") as of December 31, 2010 and 2009 and the related statement of changes in net assets available for benefits for the year ended December 31, 2010 and the supplemental schedule of Schedule H, line 4i – Schedule of Assets (Held at End of Year) as of December 31, 2010. These financial statements and supplemental schedule are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the U.S. Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note G, which was certified by Institutional Retirement & Trust, a division of Wells Fargo Bank, N.A. the trustee and custodian of the Plan, except for comparing such information with the related information included in the financial statements and supplemental schedule. We have been informed by the plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained a certification from the trustee as of December 31, 2010 and 2009 and for the year ended December 31, 2010, that the information provided to the plan administrator by the trustee is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedule taken as a whole. The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the U.S. Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

J.H. Cohn LLP

New York, New York
September 6, 2011

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**

**STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS**

December 31,

| | 2010 | 2009 |
|---|---|---|
| Assets | | |
| Investments at fair value | | |
| Mutual funds | $54,644,634 | $50,002,667 |
| Common trust funds | 5,502,310 | 1,304,925 |
| Total investments | 60,146,944 | 51,307,592 |
| Receivables: | | |
| Employee receivable | 90,300 | 92,481 |
| Employer receivable | 87,291 | 78,820 |
| Notes receivable from participants | 2,417,369 | 2,283,827 |
| Total receivables | 2,594,960 | 2,455,128 |
| Net assets available for benefits | $62,741,904 | $53,762,720 |

See notes to financial statements.

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**

**STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS**

Year ended December 31, 2010

| | |
|---|---|
| Additions: | |
| Investment income: | |
| Interest and dividend income | $ 444,553 |
| Net appreciation in fair value of investments | 5,951,392 |
| | 6,395,945 |
| Less investment expenses | (164,967) |
| Total investment income | 6,230,978 |
| Interest income on notes receivable from participants | 127,449 |
| Contributions: | |
| Participants | 2,733,266 |
| Employer | 1,344,575 |
| Total contributions | 4,077,841 |
| Total additions | 10,436,268 |
| Deductions: | |
| Benefits paid to participants | 1,457,084 |
| Increase in net assets available for benefits | 8,979,184 |
| Net assets available for benefits: | |
| Beginning of year | 53,762,720 |
| End of year | $62,741,904 |

See notes to the financial statements.

AMPACET CORPORATION
401(K) PROFIT SHARING PLAN

NOTES TO FINANCIAL STATEMENTS

## Note A – Description of Plan

The following brief description of the Ampacet Corporation 401(k) Profit Sharing Plan (the "Plan") of Ampacet Corporation (the "Company") is provided for general information purposes only. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

### 1. General

The Plan is a defined contribution plan which covers substantially all employees of the Company in the United States. Employees are eligible to participate in the Plan on the first day of January, April, July or October following the completion of three months of service and the attainment of age twenty-one. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA").

### 2. Contributions

Each participant may elect to defer a portion of his or her annual earnings to the Plan. This elective deferral may not exceed the adjusted limit provided in Section 402(g) of the Internal Revenue Code of 1986 ($16,500 for 2010 and 2009). Participants who are at least age 50 before the end of the Plan year are eligible to make catch-up contributions.

Participants direct the investment of the contributions into various investment options offered by the Plan. The Company matches 100% of employee deferrals on the first 3% of compensation and 50% of the next 2% of compensation. The maximum match contribution is 4%. Such contributions shall be made regardless of the number of hours worked by the participant, and whether or not the participant is employed at the end of the Plan year ("Safe Harbor Matching Contributions"). Additional contributions (including matching contributions) may be deposited to the Plan at the discretion of the Company's board of directors, but in no event shall they exceed 15% of the compensation of all participants. The Plan was amended effective January 1, 2008 to provide for safe harbor contributions, within the meaning or Treas. Reg 1.401(k)-3(c), and shall be subject to the requirements of said Treasury Regulation. As a result, the Plan will no longer be subject to ADP/ACP nondiscrimination testing.

### 3. Participants' Accounts

Each participant's account is credited with the participant's contribution, an allocation of the Company's contribution, and plan earnings. The benefit to which a participant is entitled is equal to the vested value of his or her accounts. The nonvested portion of terminated participants' accounts shall be forfeited and credited to the remaining active participants' accounts.

## Note A – Description of Plan (continued)

### 4. Employee Rollovers

Employee rollovers to the Plan from another plan qualified under Internal Revenue Code 401(a), whether directly or through an individual retirement account, are permitted. Any amount rolled over to the Plan is fully vested and nonforfeitable.

### 5. Forfeitures

There were no forfeitures for the years ended December 31, 2010 and 2009. Amounts not vested upon termination of employment are forfeited. These accounts will be reallocated to participants in the same manner as employer contributions.

### 6. Notes Receivable from Participants

Active participants may borrow from their vested accounts, up to a maximum equal to the lesser of $50,000 or 50 percent of their vested account balance. Loan transactions are treated as a transfer to (from) the investment from (to) the participant loan fund. Loan terms range from one to five years. Residential loans are permitted and be repaid over a ten year period. The loans are secured by the balances in the accounts of the participants and bear interest at a rate equal to the prime interest rate plus 1% at the date of the loan. Principal and interest are paid ratably through monthly payroll deductions. Interest rates on loans range from 4.25% to 9.25%.

### 7. Vesting

Participants are immediately vested in their own contributions plus actual earnings thereon. Vesting in the Company's matching and discretionary contributions made prior to January 1, 2008, plus actual earnings thereon, is based upon years of continuous service. With respect to contributions made prior to January 1, 2008, a participant is 100% vested after three years of credited service. Employer match contributions made on January 1, 2008 and thereafter are 100% immediately vested.

### 8. Payment of Benefits

On termination of service, a participant who has vested benefits over $1,000, but not over $5,000, can elect to receive the distribution in cash or have it transferred to an IRA or another qualified plan. In the event that the participant does not make a choice, the Plan sponsor will transfer the balance to an IRA in the participant's name. Balances of $1,000 or below are distributed in a lump sum. A participant whose vested benefits are more than $5,000 may remain in the Plan until age 701/2. Distributions options include lump sum or cash or direct rollover or annual installments over a 5 or 10 year period.

## Note A – Description of Plan (concluded)

### 8. Payment of Benefits (continued)

Active participants over the age of 65 may withdraw all available amounts in their accounts. Certain hardship withdrawals by active employees may be allowed, in accordance with the Plan's provisions, to the maximum amount available for hardship distribution in the account of the participant. Benefit payments are recorded when incurred.

### 9. Administration

The Plan is administered by the trustees, who are appointed by the Company's Board of Directors.

## Note B – Summary of Accounting Policies

### 1. Basis of Accounting:

The financial statements have been prepared on the accrual basis of accounting.

### 2. Investment Valuation and Income Recognition

The Plan investments are held by Institutional Retirement & Trust, a division of Wells Fargo Bank, N.A., ("Institutional") and are valued on certified values provided to the Plan by Institutional. The Custodian is responsible for executing all of the Plan's investment transactions.

The Plan's investments are stated at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See note E for discussion of the fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Dividends are recorded on the ex-dividend date. Interest income is recorded on the accrual basis. Net appreciation includes the Plan's gains and losses on investments bought and sold as well as held during the year.

### 3. Notes Receivable from Participants

Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. Delinquent notes receivable are reclassified as distributions based upon the terms of the Plan document.

## Note B – Summary of Accounting Policies (continued)

### 4. Payment of Benefits

Benefit payments to participants are recorded upon distribution.

### 5. Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, and changes therein and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

### 6. Operating Expenses

All of the Plan's administrative expenses are paid by the Company on the Plan's behalf.

### 7 . Subsequent Events

The Plan has evaluated the impact of subsequent events through September 6, 2011, which is the date the financial statements were available to be issued.

### 8. Reclassifications

Certain amounts in the 2009 financial statements have been reclassed to conform to the 2010 presentation.

## Note C - Investments

The following summarizes the investments at fair value which represent 5% or more of the Plan's net assets available for benefits at December 31, 2010 and 2009:

| Mutual Fund Family | Fund Name | 2010 | 2009 |
|---|---|---|---|
| American Funds | The Growth Fund of America- Class R-4 | $ 9,749,488 | $ 8,848,872 |
| Wells Fargo* | Wells Fargo Advantage Treasury Plus Money Market Fund** | 8,604,451 | 7,898,206 |
| MFS Family of Funds | MFS Series International New Discovery Fund – Class A | 7,356,814 | 6,011,195 |
| State Street Global Advisers Funds | SSgA Passive Bond Market Index Non Lending Fund | 3,860,693 | 3,401,369 |

## Note C – Investments (concluded)

| Mutual Fund Family | Fund Name | 2010 | 2009 |
|---|---|---|---|
| Oakmark Funds | Oakmark Equity & Income Fund Class I | $3,576,770 | $3,290,933 |
| MFS Family of Funds | MFS Series Trust I Value Fund I | - *** | 2,749,683 |

* Denotes a party-in-interest as defined by ERISA.
** Formerly known as Evergreen Treasury Money Market Fund.
*** Account balance does not represent 5% or more of the Plan's net assets for the corresponding year.

During 2010, the Plan's investments (including gains and losses on investments bought and sold, as well as held during the year) appreciated in value by $5,951,392 as follows:

| | |
|---|---|
| Mutual funds | $5,579,065 |
| Common trust funds | 372,327 |
| | $5,951,392 |

## Note D – Tax Status

The Internal Revenue Service has determined and informed the Company by a letter dated March 17, 2011 that the Plan and related trust are designed in accordance with applicable sections of the Internal Revenue Code (IRC).

Accounting principles generally accepted in the United States of America require plan management to evaluate tax positions taken by the plan and recognize a tax liability (or asset) if the plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The plan administrator has analyzed the tax positions taken by the Plan and has concluded that as of December 31, 2010, there are no uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. The plan administrator believes it is no longer subject to income tax examinations for years prior to 2007.

## Note E – Fair Value Measurements

The Plan establishes a framework for measuring fair value which provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements). The three levels of the fair value hierarchy are described as follows:

| | |
|---|---|
| Level 1 | Inputs to the valuation methodology are unadjusted quoted prices for identical assets in the active markets that the plan has the ability to access. |

**Note E – Fair Value Measurements (continued)**

| | |
|---|---|
| Level 2 | Inputs to the valuation methodology include<br>• quoted prices for similar assets or liabilities in active markets;<br>• quoted prices for identical or similar assets or liabilities in inactive markets;<br>• inputs other than quoted prices that are observable for the asset or liability;<br>• inputs that are derived principally from or corroborated by observable market data by correlation or other means.<br><br>If the asset or liability has a specified (contractual) term, the level 2 input must be observable for substantially the full term of the asset or liability. |
| Level 3 | Inputs to the valuation methodology are unobservable and significant to the fair value measurement. |

The assets or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2010 and 2009.

Mutual funds: Mutual fund investments are valued at quoted market prices, which represent the net asset value of shares held by the Savings Plan at year end.

Common trust funds: Valued at the net asset value (NAV) of shares held by the plan at year end.

The proceeding methods described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Futhermore, although the plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date. The following table sets forth by level, within fair value hierarchy, the plan's assets at fair value as of December 31, 2010 and 2009.

## NOTES TO FINANCIAL STATEMENTS (continued)

### Note E – Fair Value Measurements (concluded)

**Assets at Fair Value as of December 31, 2010**

| | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Mutual funds: | | | | |
| Bond fund | $ 955,765 | $ 3,027,102 | $ - | $ 3,982,867 |
| Small & mid cap fund | 10,579,654 | | | 10,579,654 |
| Large cap fund | 17,173,662 | | | 17,173,662 |
| Foreign fund | 10,422,584 | | | 10,422,584 |
| Money market fund | | 8,604,451 | | 8,604,451 |
| Balanced fund | 3,576,770 | | | 3,576,770 |
| Other | 304,646 | | | 304,646 |
| Total mutual funds | 43,013,081 | 11,631,553 | | 54,644,634 |
| Common trust funds: | | | | |
| Bond fund | | 4,708,170 | | 4,708,170 |
| Large cap fund | | 629,446 | | 629,446 |
| Other | | 164,694 | | 164,694 |
| Total common trust funds | | 5,502,310 | | 5,502,310 |
| Total assets at fair value | $ 43,013,081 | $ 17,133,863 | $ - | $ 60,146,944 |

**Assets at Fair Value as of December 31, 2009**

| | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Mutual funds: | | | | |
| Bond fund | $ 4,471,838 | $ 2,183,998 | $ - | $ 6,655,836 |
| Small & mid cap fund | 8,138,528 | | | 8,138,528 |
| Large cap fund | 15,819,101 | | | 15,819,101 |
| Foreign fund | 7,202,365 | | | 7,202,365 |
| Money market fund | | 7,898,206 | | 7,898,206 |
| Balanced fund | 4,010,178 | | | 4,010,178 |
| Other | 278,453 | | | 278,453 |
| Total mutual funds | 39,920,463 | 10,082,204 | | 50,002,667 |
| Common trust funds: | | | | |
| Bond fund | | 538,837 | | 538,837 |
| Large cap fund | | 492,769 | | 492,769 |
| Other | | 273,319 | | 273,319 |
| Total common trust funds | | 1,304,925 | | 1,304,925 |
| Total assets at fair value | $39,920,463 | $11,387,129 | $ - | $ 51,307,592 |

## Note F – Plan Termination

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of termination of the Plan, each participant will become one hundred percent (100%) vested in his/her account.

## Note G – Information Certified by the Plan's Trustees

The plan administrator has elected the method of compliance permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, Institutional, the trustee as of December 31, 2010 and 2009, and for the year ended December 31, 2010, has certified to the completeness and accuracy of the financial information related to investments and investment income, including interest and dividend income.

## Note H – Party -In-Interest Transactions

During the years ended December 31, 2010 and 2009, certain plan assets were invested in certain mutual funds offered by Wells Fargo, N.A, the trustee and custodian of the Plan, which is a party-in-interest as defined by ERISA.

## Note I – Risk and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statements of net assets available for benefits.

**SUPPLEMENTARY INFORMATION**

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**
**Employer Identification Number 13-2546877**
**Plan Number 003**

**SCHEDULE OF ASSETS (HELD AT END OF YEAR) (Schedule H, line 4i)**
**December 31, 2010**

| (a) | Identity Of Issuer, Borrower, Lessor or Similar Party (b) | Description (c) | Cost (d) (A) | Current Value (e) |
|---|---|---|---|---|
| | Alger Funds | Alger Small Cap Growth - Institutional Class | | $ 392,820 |
| | American Funds | The Growth Fund of America | | 9,749,488 |
| | Blackrock Funds | Blackrock Global Asset Allocation - Institutional Class | | 861,282 |
| | The Boston Company | Small Capital Value Fund | | 2 |
| | Colombia | Acorn Fund Class A – Class Z | | 2,832,948 |
| | Dreyfus Funds | Dreyfus Premier Small Cap Equity Fund – Class I | | 447,765 |
| | DWS Dreman | Small Cap Value Fund – Class A | | 2,796,906 |
| | Goldman Sachs Asset Management Group | Goldman Sachs Structured International Equity Fund – Institutional Class | | 223,604 |
| | Goldman Sachs Asset Management Group | Goldman Sachs Trust Large Capital Value Fund – Institutional Class | | 743,278 |
| | Harbor Funds | Harbor International Fund – Institutional Class | | 725,870 |
| | Janus Funds | Janus Overseas Fund – Institutional Class | | 505,157 |
| | J.P. Morgan Funds | High Yield Bond Fund | | 351,373 |
| | Lazard | Emerging Markets - Institutional Class | | 69,950 |
| | MFS Funds | MFS Value Fund – Class A | | 2,774,547 |
| | MFS Family of Funds | MFS Series International New Discovery Fund – Class A | | 7,356,814 |

See report of independent public accountants.

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**
**Employer Identification Number 13-2546877**
**Plan Number 003**

**SCHEDULE OF ASSETS (HELD AT END OF YEAR) (Schedule H, line 4i)**
**December 31, 2010**
**(continued)**

| (a) | Identity Of Issuer, Borrower, Lessor or Similar Party (b) | Description (c) | Cost (d) (A) | Current Value (e) |
|---|---|---|---|---|
| | Oakmark Funds | Oakmark Equity & Income Fund | | $3,576,770 |
| | Pimco | Pimco High Yield Fund – Institutional Class | | 74,568 |
| | Pimco | Pimco Real Return Fund - Institutional Class | | 529,824 |
| | Pimco | Pimco Total Return – Institutional Class | | 978,068 |
| | Prudential | Prudential Jennison Small Company Fund – Class Z | | 1,352,982 |
| | State Street Global Advisors | SSgA Passive Bond Market Index Non Lending Fund | | 3,860,693 |
| | Thornburg Investment Manager | Thornburg Fund – Class R-5 A | | 439,605 |
| | Thornburg Investment Manager | Thornburg Value Fund – Class R-5 A | | 1,551,021 |
| | T.Rowe Price | T.Rowe Price Equity Income Fund | | 624,728 |
| | T.Rowe Price | T.Rowe Price Growth Stock Fund | | 658,115 |
| | T.Rowe Price | T. Rowe Price Mid- Cap Value Fund – Advisor Class | | 2,756,231 |
| | T Rowe Price | T.Rowe Price Real Estate | | 304,646 |
| | Vanguard | Vanguard Inflation Protected Securities Fund | | 2,049,034 |

See report of independent public accountants.

**AMPACET CORPORATION**
**401(K) PROFIT SHARING PLAN**
**Employer Identification Number 13-2546877**
**Plan Number 003**

**SCHEDULE OF ASSETS (HELD AT END OF YEAR) (Schedule H, line 4i)**
**December 31, 2010**
**(concluded)**

| (a) | Identity Of Issuer, Borrower, Lessor or Similar Party (b) | Description (c) | Cost (d) (A) | Current Value (e) |
|---|---|---|---|---|
| * | Wells Fargo | Wells Fargo Equity Advantage Equity Index Trust – Class A | | $ 189,209 |
| * | Wells Fargo | Wells Fargo Advantage International Bond Fund - Institutional Class | | 679,907 |
| * | Wells Fargo | Wells Fargo Advantage Strategic Large Cap Growth Fund | | 632,880 |
| * | Wells Fargo | Wells Fargo Advantage Total Return Bond Fund | | 847,477 |
| * | Wells Fargo | Wells Fargo Advantage Treasury Plus Money Market Fund | | 8,604,451 |
| * | Wells Fargo | Wells Fargo Enhanced Stock Market Fund | | 440,237 |
| * | Wells Fargo | Wells Fargo Stable Investment Fund | | 164,694 |
| | Subtotal | | | 60,146,944 |
| * | Participants' loans | Loans to participants (interest rates of 4.25% to 9.25%) | | 2,417,369 |
| | | Total Assets | | $62,564,313 |

* Party-in-interest.
(A) Cost not required because investment are participant directed.
See report of independent public accountants.