Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2010

This Form is Open to Public Inspection

Р	ension Benefit Guaranty Corporation	▶ Complete all entries in accord	dance witl	h the instructions to the Form 5500	0-SF.			
Pa	art I Annual Report Id	lentification Information						
For	calendar plan year 2010 or fisca	al plan year beginning 01/01/2010	0	and ending 1	2/31/2	2010		
A	This return/report is for:	single-employer plan	multiple-e	employer plan (not multiemployer)		one-participant plan		
В	This return/report is for:	first return/report	final retur	n/report		_		
		an amended return/report	short plan	year return/report (less than 12 mor	nths)			
С	C Check box if filing under: Term 5558 automatic extension					DFVC program		
Pa	rt II Basic Plan Inforr	nation—enter all requested informa	ation					
1a	Name of plan	•			1b	Three-digit		
ORT	HOPAEDIC EXCELLENCE OF	LONG ISLAND, PC 401(K) PLAN				plan number 001		
				•	1.0	(PN)		
					10	Effective date of plan 01/01/2002		
2a	Plan sponsor's name and addre	ess (employer, if for single-employer	plan)		2b	Employer Identification Num	nber	
	HOPAEDIC EXCELLENCE OF		,		(EIN) 11-2330143			
2000	NORTH VILLAGE AVE STE 30	06			2c Plan sponsor's telephone number 516-678-2232			
	KVILLE CENTRE, NY 11570				2d	ions)		
						Business code (see instruct 621111	,	
3a ORT	Plan administrator's name and HOPAEDIC EXCELLENCE OF	address (if same as Plan sponsor, er	nter "Same	e") : AVE STE 306	3b	Administrator's EIN 11-2330143		
Orti	TOT NEBTO EXCELENCE OF	ROCKVILLE			3c	Administrator's telephone no	umber	
						516-678-2232	2111001	
	•	an sponsor has changed since the las		port filed for this plan, enter the	4b EIN			
	name, EIN, and the plan numbe	er from the last return/report. Sponso	r's name		4c	PN		
5a	Total number of participants at	5a						
		the end of the plan year		ł	5b			
С	Total number of participants w	ith account balances as of the end of	the plan y	rear (defined benefit plans do not				
	complete this item)				5c		10	
	6a Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)							
b		ne annual examination and report of a See instructions on waiver eligibility a				X Yes	No	
	,	er 6a or 6b, the plan cannot use Fo		,				
Pa	rt III Financial Informa	ation						
7	Plan Assets and Liabilities			(a) Beginning of Year	(b) End of Year			
а	Total plan assets		. 7a	276438	3	3	329814	
b	Total plan liabilities		. 7b					
С	Net plan assets (subtract line 7	7b from line 7a)	7c	276438	3	3	329814	
8	Income, Expenses, and Transf	fers for this Plan Year		(a) Amount		(b) Total		
а	Contributions received or received		8a(1)	0				
	, , , ,		8a(2)	29705	5			
	` ')		0)			
b	, ,	,		26116				
С	` ,	8a(2), 8a(3), and 8b)	8c				55821	
d	Benefits paid (including direct	rollovers and insurance premiums	35	750				
			. 8d	756	_			
e		tive distributions (see instructions)	. 8e	1689	+			
t		rs (salaries, fees, commissions)		1009	-			
g	•		. 8g				2445	
h :	·	8e, 8f, and 8g)					53376	
 		e 8h from line 8c)					30070	
j	rransiers to (nom) the plan (Se	ee instructions)	8i	1				

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ar	t IV	Plan Characteristics						
		plan provides pension benefits, enter the applicable pension feature codes from the List of Plan C PF 2G 2J 2K 2T 3D	naracteri	stic Co	des in	the instruct	ons:	
		2F 2G 2J 2K 2T 3D plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Cl	aracteris	tic Co	das in t	he instructi	one:	
	11 (110	plan provided wonard benefits, other the applicable wendre realties coded from the List of Fight	araotorio		u00 III t	no mondon	J110.	
art	t V	Compliance Questions						
0	Durin	ng the plan year:		Yes	No		Amount	
а		there a failure to transmit to the plan any participant contributions within the time period described CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	in 10a		X			
b		e there any nonexempt transactions with any party-in-interest? (Do not include transactions report ne 10a.)	ed 10b		X			
С	Was	the plan covered by a fidelity bond?	10c		X			
d		he plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by franshonesty?	10d		X			
е	insur	e any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, ance service or other organization that provides some or all of the benefits under the plan? (See uctions.)	10e		X			
f	Has t	the plan failed to provide any benefit when due under the plan?	10f		X			
g	Did tl	he plan have any participant loans? (If "Yes," enter amount as of year end.)	10g		X			
h		s is an individual account plan, was there a blackout period? (See instructions and 29 CFR .101-3.)	10h	X				
i		n was answered "Yes," check the box if you either provided the required notice or one of the ptions to providing the notice applied under 29 CFR 2520.101-3	10i	Х				
art	VI	Pension Funding Compliance						
1		s a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and				•	Yes	No
2	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? Yes X							
		es," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.)						
a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver						0		
lf :	•	ompleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line			Day.		- Gai	
b	Enter	the minimum required contribution for this plan year			12b			
С	C Enter the amount contributed by the employer to the plan for this plan year							
d		ract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the tive amount)		[12d			
е	Will th	he minimum funding amount reported on line 12d be met by the funding deadline?				Yes	No	N/A
art	VII	Plan Terminations and Transfers of Assets						
3a	Has a	a resolution to terminate the plan been adopted during the plan year or any prior year?					Yes	X No
					40-		-	

of the PBGC?.....

as a resolution to terminate the plan been adopted during the plan year of any prior year.		
'Yes," enter the amount of any plan assets that reverted to the employer this year	13a	
ere all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the	ontrol	

c If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

13c(1) Name of plan(s):	13c(2) EIN(s)	13c(3) PN(s)
		_

Yes X No

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN	Filed with authorized/valid electronic signature.	09/23/2011	JAN KOENIG
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN			
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor