Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2010

This Form is Open to Public Inspection

		Identification Information					
For	calendar plan year 2010 or f	iscal plan year beginning 01/01	/2010	and ending	12/31/	2010	
Α	This return/report is for:	single-employer plan	multiple-e	employer plan (not multiemployer)		one-participa	int plan
В	This return/report is for:	first return/report	final retur	n/report			
		an amended return/report	short plan	year return/report (less than 12 n	nonths)		
С	Check box if filing under:	Form 5558	automatic	extension		DFVC progra	am
	special extension (enter description)						
Pa	rt II Basic Plan Info	ormation—enter all requested in	formation				
	Name of plan	-			1b	Three-digit	
		HOME, INC. PROFIT SHARING PI	LAN			plan number	002
					4.5	(PN) •	
					10	Effective date o	
2a	Plan sponsor's name and ad	ddress (employer, if for single-employer)	over plan)		2b	Employer Identi	fication Number
	RCY & STRONG FUNERAL		-,-,			(EIN) 61-056	6207
PO	BOX 377				2c	Plan sponsor's t	telephone number
	NEVILLE, KY 41314				2d	Business code (
						812210	
3a	Plan administrator's name a	nd address (if same as Plan spons	or, enter "Same	e")	3b	Administrator's 61-056	EIN
SEAI	RCY & STRONG FUNERAL		VILLE, KY 413	14	20		
					30	606-59	telephone number 3-5123
4 1	f the name and/or EIN of the	plan sponsor has changed since th	ne last return/re	port filed for this plan, enter the	4b	EIN	
- 1	name, EIN, and the plan num	nber from the last return/report. Spe	onsor's name		40	PN	
52	Total number of participants	s at the beginning of the plan year			_		4
b		s at the end of the plan year					4
C		s with account balances as of the e			5b		
C	· · ·			•	5c		4
6a	Were all of the plan's asset	ts during the plan year invested in e	eligible assets?	(See instructions.)			X Yes No
b		of the annual examination and repor					
		6? (See instructions on waiver eligibelisher 6a or 6b, the plan cannot us	•	,			Yes No
Pa	rt III Financial Infor		se FUIII 3300-	or and must mistead use Form	3300.		
7	Plan Assets and Liabilities			(a) Beginning of Year		(b) End	of Year
-			7a	10528	344	(2) 2.10	1078056
b	•						
С		ne 7b from line 7a)		10528	344		1078056
8	Income, Expenses, and Tra	nsfers for this Plan Year		(a) Amount		(b) 7	Γotal
а	Contributions received or re	eceivable from:		, ,			
	, , ,						
			` '				
	• • • • • • • • • • • • • • • • • • • •	ers)		F4.4	0.4		
b	, ,			514	104		51464
C		1), 8a(2), 8a(3), and 8b)					51464
d		ect rollovers and insurance premium		258	374		
е		ective distributions (see instruction					
f		ders (salaries, fees, commissions).	′	3	378		
g	· .						
h	•	d, 8e, 8f, and 8g)					26252
i	. ,	line 8h from line 8c)					25212
i	, , ,	(see instructions)					

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		•	
Part IV	Dian	('hara	cteristics
гант	ган	Ullala	ししせいろいしょ

Signature of plan administrator

Signature of employer/plan sponsor

SIGN HERE

If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2G 3D

b	If th	e plan provides welfare benefits, enter the applicable welfare featu	ure codes from the l	_ist of Plan Charad	cteris	tic Cod	des in th	he instruct	tions:	
Part	٧	Compliance Questions								
10	Du	ring the plan year:				Yes	No		Amount	
а		s there a failure to transmit to the plan any participant contributions CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciar	•		10a		X			
b		re there any nonexempt transactions with any party-in-interest? (D line 10a.)			10b		X			
С	W	as the plan covered by a fidelity bond?			10c	X				200000
d		the plan have a loss, whether or not reimbursed by the plan's fidel			10d		X			
	insurance service or other organization that provides some or all of the benefits under the plan? (See		10e		X					
f	На	s the plan failed to provide any benefit when due under the plan?			10f		X			_
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)				10g		X			
h		nis is an individual account plan, was there a blackout period? (See		9 CFR	10h		Х			
i	If 1	Oh was answered "Yes," check the box if you either provided the receptions to providing the notice applied under 29 CFR 2520.101-3	equired notice or on	e of the	10ii		X			
Part '	VI	Pension Funding Compliance								_
		nis a defined benefit plan subject to minimum funding requirements							Yes	s X No
12		his a defined contribution plan subject to the minimum funding requ							Yes	s X No
	(If "	Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable	e.)							
		waiver of the minimum funding standard for a prior year is being ar								
	_	nting the waivercomplete lines 3, 9, and 10 of Schedule ME			n		Day _		Year	
		er the minimum required contribution for this plan year	•	-			12b			
		er the amount contributed by the employer to the plan for this plan				1	12c			
d	Sul	otract the amount in line 12c from the amount in line 12b. Enter the lative amount)	result (enter a minu	us sign to the left o	of a		12d			
	•	the minimum funding amount reported on line 12d be met by the fi					1	Yes	No	N/A
Part '		Plan Terminations and Transfers of Assets	arianing addamine :							<u> </u>
		s a resolution to terminate the plan been adopted during the plan ye	oar or any prior you	r?					Yes	s X No
							13a			,
		'es," enter the amount of any plan assets that reverted to the emplore all the plan assets distributed to participants or beneficiaries, train								
С	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?									
) Name of plan(s):			13c(2) EIN(s)			V(s)	13c(3) PN(s)	
									(-)	
Cauti	on:	A penalty for the late or incomplete filing of this return/report	will be assessed u	ınless reasonable	e cau	se is	establi	shed.		
Under SB or	r pe Scl	nalties of perjury and other penalties set forth in the instructions, I can be a set forth in the instruction of the instruction o	declare that I have	examined this retu	rn/rep	ort, in	cluding	, if applica	,	
SIGN	J	iled with authorized/valid electronic signature.	09/29/2011	RICHARD B. SEA	RCY					
HERE	Т	Signature of plan administrator	Date	Enter name of inc	dividı	ıal sinı	ning as	plan adm	inistrator	

Date

Date

Enter name of individual signing as plan administrator

Enter name of individual signing as employer or plan sponsor

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

2010

OMB Nos. 1210-0110

1210-0089

This Form is Open to Public Inspection

Pa	art I Annual Report Identification Information					
For	calendar plan year 2010 or fiscal plan year beginning 01/01/2010		an	d ending 1	2/31/2010	
A	This return/report is for: X single-employer plan multiple-em	ployer pl	an (not mu	ltiemployer)	one-participant p	lan
B	This return/report is for: first return/report final return/	report				
_	an amended return/report short plan y	ear retur	n/report (le	ss than 12 months	s)	
C	Check box if filing under: X Form 5558 automatic	extension	ı		DFVC program	
	special extension (enter description)					
Pa	art II Basic Plan Information - enter all requested information					
1a	Name of plan			b Three-digit		
	ARCY & STRONG FUNERAL HOME, INC.			plan number (PN)	002
PR	OFIT SHARING PLAN		-	C Effective date	of plan	
			in the second	01/0	1/1986	
2a	Plan sponsor's name and address (employer, if for single-employer plan)		2	2b Employer Iden	tification Number	(EIN)
SE	ARCY & STRONG FUNERAL HOME, INC.			61-0	566207	
			2	2c Plan sponsor's	s telephone numb	er
P.	O. BOX 377			606-	593-5123	
			2	2d Business code	e (see instructions)
во	ONEVILLE KY 41314			8122	10	
3a	Plan administrator's name and address (If same as Plan sponsor, enter "Same	e")	(3b Administrator	's EIN	
SA	ME					
			(3c Administrator	's telephone numb	er
4	f the name and/or EIN of the plan sponsor has changed since the last return/re	oort filed	for this	lb EIN		
þ	plan, enter the name, EIN, and the plan number from the last return/report.	ponsor's	name			
			4	1c PN		
	Total number of participants at the beginning of the plan year			5a	4	
	Total number of participants at the end of the plan year			ōb	4	
С	Total number of participants with account balances as of the end of the plan	⁄ear (defi				
	benefit plans do not complete this item)			ōc	4	
	Were all of the plan's assets during the plan year invested in eligible assets? (X Yes	∐ No
b	Are you claiming a waiver of the annual examination and report of an independ					
	(IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and				X Yes	☐ No
	If you answered "No" to either 6a or 6b, the plan cannot use Form 5500-S	F and m	ust instead	d use Form 5500.		
Pa	art III Financial Information	I CONTRACTOR				
1	Plan Assets and Liabilities		(a) Begi	nning of Year	(b) End of	
a	Total plan assets	7a		1052844	1	078056
D	Total plan liabilities	7b		1050044	1	00000
_	Net plan assets (subtract line 7b from line 7a)	7c		1052844		.07805
8	Income, Expenses, and Transfers for this Plan Year		(a)	Amount	(b) Tot	aı
а	Contributions received or receivable from:					
	(1) Employers	8a(1)				
	(2) Participants					
L	(3) Others (including rollovers)	1		E1 4 C 4		
b		8b		51464		51464
C C	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)			25074	CMV MEMEN	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)			25874	STATEMEN	11 2
e f	Certain deemed and/or corrective distributions (see instructions)			378	СШУШЕМЕМ	luh 3
t	Administrative service providers (salaries, fees, commissions)			3/8	STATEMEN	11 2
g h	Other expenses (add lines 2d, 2e, 2f, and 2e)	8g				26252
i	Total expenses (add lines 8d, 8e, 8f, and 8g) Net income (loss) (subtract line 8h from line 8c)					25212
i	Transfers to (from) the plan (see instructions)					47414
	Transiers to (ITOHI) the plan (See Instructions)	0				

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Pai	rt IV Plan Characteristics				-
	If the plan provides pension benefits, enter the applicable pension feature codes from the List of	of Plan (Charac	teristic	Codes in the instructions:
	2G 3D				
-	If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of	Plan Ch	naracte	eristic C	odes in the instructions:
Pa	rt V Compliance Questions				
0	During the plan year:		Yes	No	Amount
а	Was there a failure to transmit to the plan any participant contributions within the time period described				
	in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program.)	10a		X	
b	Were there any nonexempt transactions with any party-in-interest? (Do not include				
	transactions reported on line 10a.)	10b		X	
C	Was the plan covered by a fidelity bond?	10c	X		200000
_	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that				
	was caused by fraud or dishonesty?	10d		X	
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance				
	carrier, insurance service or other organization that provides some or all of the benefits under				
	the plan? (See instructions.)	10e		X	
f	Has the plan failed to provide any benefit when due under the plan?	10f		Х	
	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)	10g		X	
	If this is an individual account plan, was there a blackout period? (See instructions				
	and 29 CFR 2520.101-3.)	10h		X	
i	If 10h was answered "Yes," check the box if you either provided the required notice or one				
	of the exceptions to providing the notice applied under 29 CFR 2520.101-3	10i		X	
Pai	rt VI Pension Funding Compliance				
1	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instruction	ons and	comp	lete	
	Schedule SB (Form 5500))				Yes X No
2	Is this a defined contribution plan subject to the minimum funding requirements of section 412	of the C	ode o	r	
	section 302 of ERISA? (If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.)				Yes X No
a	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year,				
	Month				

	the plant (See instructions.)		100	77			
f	Has the plan failed to provide any benefit when due under the plan?		10f	X			
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)		10g	X			
h	If this is an individual account plan, was there a blackout period? (See instructions	3					
	and 29 CFR 2520.101-3.)		10h	X			
i	If 10h was answered "Yes," check the box if you either provided the required notice						
	of the exceptions to providing the notice applied under 29 CFR 2520.101-3		10i	X			
Pa	rt VI Pension Funding Compliance						
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes,"	see instruction	ns and cor	nplete			
	Schedule SB (Form 5500))					Yes	X No
12	Is this a defined contribution plan subject to the minimum funding requirements of	f section 412 c	f the Code	e or			
	section 302 of ERISA? (If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, a	s applicable.)				Yes	X No
a	If a waiver of the minimum funding standard for a prior year is being amortized in t	his plan year, :	see instruc	ctions, ar	nd enter t	the date of	the letter
	ruling granting the waiver.	Month		Day		Year	
lf	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 550	0), and skip to	line 13.				
b	Enter the minimum required contribution for this plan year			. 12b			
C	Enter the amount contributed by the employer to the plan for this plan year			. 12c			
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter	r a minus sign	to				
	the left of a negative amount)						
Manager Co. Co. Co.	Will the minimum funding amount reported on line 12d be met by the funding dear	dline?		\	'es	No	N/A
	rt VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted during the plan year or any p			-		Yes	X No
	If "Yes," enter the amount of any plan assets that reverted to the employer this ye	ar		. 13a			
b	Were all the plan assets distributed to participants or beneficiaries, transferred to		9				
	under the control of the PBGC?					Yes	X No
С	If during this plan year, any assets or liabilities were transferred from this plan to a	nother plan(s),	identify th	ne plan(s	to whicl	n assets or	
	liabilities were transferred. (See instructions.)						ACTOR SERVICE
	13c(1) Name of plan(s):		13c	(2) EIN(s)	13c(3)	PN(s)
_				-			
	ution: A penalty for the late or incomplete filing of this return/report will be asso						
	penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/re by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge				or Schedul	e MB complete	d and
SIG	N// Y/M						
HER	RICH	HARD B.					
	Signature of plan administrator Date Enter n	ame of individu	ual signing	as plan	administ	rator	
SIG	N						

Date Enter name of individual signing as employer or plan sponsor Signature of employer/plan sponsor