Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2010

This Form is Open to Public Inspection

	ension Benefit Guaranty Corporation	▶ Complete all entries in accor	dance wit	h the instructions to the Form 550	0-SF.	1			
	Part I Annual Report Identification Information								
For	calendar plan year 2010 or fisc	cal plan year beginning 01/01/201	0	and ending 1	2/31/2	2010			
Α.	his return/report is for:	single-employer plan	multiple-e	employer plan (not multiemployer)		one-participant plan			
В	his return/report is for:	first return/report	final retur	n/report					
		an amended return/report	short plar	year return/report (less than 12 mor	nths)				
C	Check box if filing under:	Form 5558	automatic	extension		DFVC program			
	-		_						
Pa	Part II Basic Plan Information—enter all requested information								
	Name of plan	That en an requested finem	idilon		1b	Three-digit			
	I B. CARBERY, D.M.D., P.S. F	PROFIT SHARING PLAN				plan number 002			
			(PN) •						
					1c	Effective date of plan			
	DI				26	08/01/1983			
	Plan sponsor's name and add I.B. CARBERY, D.M.D., P.S.	ress (employer, if for single-employer	r plan)		2D	Employer Identification Number (EIN) 91-1151163			
					2c	Plan sponsor's telephone number			
	S. 40TH AVE., #19 MA, WA 98908					509-966-4220			
TAK	VIA, VVA 30300				2d	Business code (see instructions) 621210			
32	Plan administrator's name and	d address (if same as Plan sponsor, e	ntor "Same	\"\	3h	Administrator's EIN			
JOH	I B. CARBERY, D.M.D., P.S.	1015 S. 40T	H AVE., #1		35	91-1151163			
YAKIMA, WA 98908						Administrator's telephone number			
						509-966-4220			
		lan sponsor has changed since the la er from the last return/report. Sponso		port filed for this plan, enter the	4b	EIN			
	iamo, Env, ana mo piam namo	or from the last return/report. Oponst	or o marrie		4c	PN			
5a	Total number of participants a		5a	10					
b	Total number of participants a		5b	11					
С		with account balances as of the end o				8			
	complete this item)								
	6a Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)								
b	b Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)								
		her 6a or 6b, the plan cannot use F		•					
Pa	Part III Financial Information								
7	Plan Assets and Liabilities			(a) Beginning of Year		(b) End of Year			
-	Total plan assets		. 7a	579824	ļ.	653319			
b	Total plan docoto								
С		7b from line 7a)		579824	ļ.	653319			
8	Income, Expenses, and Trans			(a) Amount		(b) Total			
а	Contributions received or received			, ,		(2) 10 (2)			
	(1) Employers		. 8a(1)	C	<u>'</u>				
	(2) Participants		. 8a(2)	C	_				
	(3) Others (including rollovers	s)	. 8a(3)	C)				
b	Other income (loss)		. 8b	73495	5				
С	Total income (add lines 8a(1)	, 8a(2), 8a(3), and 8b)	. 8c			73495			
d		rollovers and insurance premiums	. 8d						
е		ctive distributions (see instructions)	8e						
f	Administrative service provide	ers (salaries, fees, commissions)	8f						
g	Other expenses		8g						
h	·	8e, 8f, and 8g)				0			
i		ne 8h from line 8c)				73495			
i		see instructions)							

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Part IV	Plan	(`hara	cteristics
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9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

	11 (11)	e plan provides wellare benefits, enter the applicable wellare realtire codes from the cist of Flan Chara	1010110		203 111		Clions.		
art	٧	Compliance Questions							
0						Amount		unt	
а	Was there a failure to transmit to the plan any participant contributions within the time period described i 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)				X				
b	b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)		10b		X				
С	Wa	as the plan covered by a fidelity bond?	10c	X					100000
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?				X				
е	insı	re any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, urance service or other organization that provides some or all of the benefits under the plan? (See tructions.)	10e		X				
f	Has the plan failed to provide any benefit when due under the plan?		10f		X				
g	Did	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)			X				
h		If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			X				
i		Oh was answered "Yes," check the box if you either provided the required notice or one of the eptions to providing the notice applied under 29 CFR 2520.101-3	10i						
art	VI	Pension Funding Compliance							
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500))								X No
2									
	(If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.)								
	a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver								
lf y	ou o	completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.		г					
b	b Enter the minimum required contribution for this plan year				12b				
Enter the amount contributed by the employer to the plan for this plan year									
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of negative amount)				12d				
е	Will	the minimum funding amount reported on line 12d be met by the funding deadline?				Yes	N	lo	N/A
art	VII	Plan Terminations and Transfers of Assets							
3а	Has	s a resolution to terminate the plan been adopted during the plan year or any prior year?		<u>.</u>				Yes	X No
	If "Yes," enter the amount of any plan assets that reverted to the employer this year								
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?							X No	
С		uring this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the chassets or liabilities were transferred. (See instructions.)	ne pla	n(s) to					
1	3c(1) Name of plan(s):		13	c(2) El	IN(s)	1	3c(3)	PN(s)
Cauti	ion:	A penalty for the late or incomplete filing of this return/report will be assessed unless reasonab	le car	ıse is	estab	lished.			
Jnde SB o	r per Sch	nalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/ needule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/ true, correct, and complete.	urn/re _l	oort, in	cludin	g, if appli			

SIGN	Filed with authorized/valid electronic signature.	10/04/2011	JOHN CARBERY				
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator				
SIGN	Filed with authorized/valid electronic signature.	10/04/2011	JOHN CARBERY				
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor				