Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2010

This Form is Open to Public Inspection

| P | art I | Annual Report I | dentification Information | | | | | | | |
|-----|--|---|--|----------------|---------------------------------------|--------------------|---|--|--|--|
| For | calend | ar plan year 2010 or fisc | cal plan year beginning 01/01/20 |)10 | and ending | 12/31/2 | 2010 | | | |
| Α | This ret | turn/report is for: | single-employer plan | multiple- | employer plan (not multiemployer) | not multiemployer) | | | | |
| | | return/report is for: first return/report final return/report | | | | | _ | | | |
| _ | | | an amended return/report | short pla | n year return/report (less than 12 mo | onths) | | | | |
| _ | Chaald | box if filing under: | Form 5558 | = : | c extension | | DFVC program | | | |
| C | Check | box if filling under: | | Cexterision | | brvc program | | | | |
| | 4 11 | Desir Bless Info | special extension (enter descrip | , | | | | | | |
| | art II | | mation—enter all requested infor | mation | | 146 | There is all the | | | |
| | Name CARDI | • | RY CLINIC OF NORTH MISSISSIPF | PI, PA PROF | IT SHARING PLAN | 10 | Three-digit plan number (PN) ▶ 001 | | | |
| | | | | | | 1c | Effective date of plan 07/01/1999 | | | |
| | | | lress (employer, if for single-employ RY CLINIC OF NORTH MISSISSIPP | | | | Employer Identification Number (EIN) 64-0907720 | | | |
| | P. O. BOX 7062 FUPELO. MS 38802 | | | | | | Plan sponsor's telephone number 662-377-7170 | | | |
| 32 | Dlana | dministrator's name and | d address (if some as Dlan spanser | ontor "Com | 2"\ | | Business code (see instructions) 621493 Administrator's EIN | | | |
| | CARDI SISSIPE | | d address (if same as Plan sponsor, RY CLINIC OF NORTH P. O. BOX TUPELO, I | | e) | | 64-0907720 Administrator's telephone number | | | |
| 4 | If the na | ame and/or EIN of the p | lan sponsor has changed since the | last return/re | eport filed for this plan, enter the | | 662-377-7170 | | | |
| | | | er from the last return/report. Spon | | | 4c | | | | |
| 5a | Totalı | number of participants a | at the beginning of the plan year | | | 5a | 14 | | | |
| b | Totalı | number of participants a | at the end of the plan year | | | 5b | 14 | | | |
| С | C Total number of participants with account balances as of the end of complete this item) | | | | | . 5c | 14 | | | |
| 6a | 6a Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) | | | | | | | | | |
| b | b Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) | | | | | | | | | |
| | | | (See instructions on waiver eligibilit her 6a or 6b, the plan cannot use | | | | Yes No | | | |
| Pa | art III | Financial Inform | | FOIII 3300 | or and must mistead use Form 5. | 500. | | | | |
| 7 | | Assets and Liabilities | | | (a) Beginning of Year | | (b) End of Year | | | |
| a | | | | 7a | 385505 | 7 | 4206191 | | | |
| | | plan liabilities | | 7b | | | | | | |
| С | Net pl | an assets (subtract line | 7b from line 7a) | | 385505 | 7 | 4206191 | | | |
| 8 | Income, Expenses, and Transfers for this Plan Year | | | | (a) Amount | | (b) Total | | | |
| а | | ibutions received or received | | | , í | _ | (1) | | | |
| | (1) E | mployers | | 8a(1) | | 0 | | | | |
| | (2) P | articipants | | 8a(2) | | 0 | | | | |
| | (3) O | thers (including rollover | s) | 8a(3) | | 0 | | | | |
| b | Other | income (loss) | | 8b | 35155 | 54 | | | | |
| С | | | , 8a(2), 8a(3), and 8b) | 8c | | | 351554 | | | |
| d | | | t rollovers and insurance premiums | <u>8d</u> | | 0 | | | | |
| е | Certai | in deemed and/or correc | ctive distributions (see instructions) | 8e | | 0 | | | | |
| f | Admir | nistrative service provide | ers (salaries, fees, commissions) | 8f | | 0 | | | | |
| g | Other | expenses | | 8g | 42 | 20 | | | | |
| h | Total e | expenses (add lines 8d, | , 8e, 8f, and 8g) | 8h | | | 420 | | | |
| i | Net in | come (loss) (subtract lir | ne 8h from line 8c) | 8i | | | 351134 | | | |
| _ | T | fers to (from) the plan (s | see instructions) | 8j | | | | | | |

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| Part IV | Plan | Charac | cteristics |
|---------|------|--------|------------|
| | | | |

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

| art | V Compliance Questions | | | | | | | |
|---|---|--------|---------|---------|-------|----|-------|----------------|
| 0 | During the plan year: | | Yes | No | | Ar | nount | |
| а | Was there a failure to transmit to the plan any participant contributions within the time period described 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program) | | | X | | | | |
| b | Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.) | | | X | | | | |
| С | Was the plan covered by a fidelity bond? | 10c | | X | | | | |
| d | Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? | | | X | | | | |
| е | insurance service or other organization that provides some or all of the benefits under the plan? (See | 10e | | х | | | | |
| f | Has the plan failed to provide any benefit when due under the plan? | 10f | | X | | | | |
| g | Did the plan have any participant loans? (If "Yes," enter amount as of year end.) | 10q | | X | | | | |
| h | If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) | | | X | | | | |
| i | If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3 | 10i | | | | | | |
| art | VI Pension Funding Compliance | | | | | | | |
| 1 | Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and comp 5500)) | | | | | | Yes | X No |
| 12 | Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? Yes 🖺 No | | | | | | | |
| | (If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.) a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver | | | | | | | |
| b Enter the minimum required contribution for this plan year | | | | | | | | |
| | Enter the amount contributed by the employer to the plan for this plan year | | | 12c | | | | |
| | Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount) | | | | | | | |
| е | Will the minimum funding amount reported on line 12d be met by the funding deadline? | | | | Yes | | No | N/A |
| art | VII Plan Terminations and Transfers of Assets | | | | | | | |
| 3a | Has a resolution to terminate the plan been adopted during the plan year or any prior year? | | | | | | X Yes | No |
| | If "Yes," enter the amount of any plan assets that reverted to the employer this year | | | 13a | | | | 0 |
| b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control | | | | | | | × No | |
| С | If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the which assets or liabilities were transferred. (See instructions.) | e plar | n(s) to | | | | | |
| 1 | 3c(1) Name of plan(s): | | 130 | (2) EIN | ۱(s) | | 13c(3 |) PN(s) |
| | | | | | | | | |
| | | | | | | | | |
| Caut | on: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable | e cau | se is | establi | shed. | | | |
| SB o | r penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/re. Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/re, it is true, correct, and complete. | | , | U | | | , | |
| | Filed with outhorized / rolid electronic eignoture | | | | | | | |

| SIGN | Filed with authorized/valid electronic signature. | 10/11/2011 | HENRY P. EWING | | | | |
|------|---|------------|--|--|--|--|--|
| HERE | Signature of plan administrator | Date | Enter name of individual signing as plan administrator | | | | |
| SIGN | Filed with authorized/valid electronic signature. | 10/11/2011 | HENRY P. EWING | | | | |
| HERE | Signature of employer/plan sponsor | Date | Enter name of individual signing as employer or plan sponsor | | | | |