

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code). <p style="text-align: center;">▶ Complete all entries in accordance with the instructions to the Form 5500.</p>	OMB Nos. 1210-0110 1210-0089 2010 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2010 or fiscal plan year beginning <u>01/01/2010</u> and ending <u>12/31/2010</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information										
1a Name of plan <u>RETIREMENT PLAN FOR SELECT GE BUSINESSES</u> 2a Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.) <u>GE CIA HOLDINGS INC.</u> <u>901 MAIN AVENUE, SUITE 800</u> <u>NORWALK, CT 06851-1187</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">1b Three-digit plan number (PN) ▶</td> <td style="width: 20%; text-align: center;"><u>001</u></td> </tr> <tr> <td colspan="2">1c Effective date of plan <u>01/01/1954</u></td> </tr> <tr> <td colspan="2">2b Employer Identification Number (EIN) <u>75-2617198</u></td> </tr> <tr> <td colspan="2">2c Sponsor's telephone number <u>203-840-6520</u></td> </tr> <tr> <td colspan="2">2d Business code (see instructions) <u>525990</u></td> </tr> </table>	1b Three-digit plan number (PN) ▶	<u>001</u>	1c Effective date of plan <u>01/01/1954</u>		2b Employer Identification Number (EIN) <u>75-2617198</u>		2c Sponsor's telephone number <u>203-840-6520</u>		2d Business code (see instructions) <u>525990</u>	
1b Three-digit plan number (PN) ▶	<u>001</u>										
1c Effective date of plan <u>01/01/1954</u>											
2b Employer Identification Number (EIN) <u>75-2617198</u>											
2c Sponsor's telephone number <u>203-840-6520</u>											
2d Business code (see instructions) <u>525990</u>											

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/17/2011	STEPHEN GUTH
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2010)
v.092307.1

3a Plan administrator's name and address (if same as plan sponsor, enter "Same") GE CAPITAL PLAN COMMITTEE 901 MAIN AVE STE 800 NORWALK, CT 06851-1187	3b Administrator's EIN 06-1109503 3c Administrator's telephone number 203-840-6520
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4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name	4b EIN 4c PN
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5 Total number of participants at the beginning of the plan year	5	13925
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6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		
a Active participants.....	6a	1730
b Retired or separated participants receiving benefits.....	6b	2185
c Other retired or separated participants entitled to future benefits.....	6c	9351
d Subtotal. Add lines 6a , 6b , and 6c	6d	13266
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....	6e	553
f Total. Add lines 6d and 6e	6f	13819
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....	6g	
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6h	56

7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7	
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8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:
 1A 1G 3H

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1) ☒ **R** (Retirement Plan Information)
 (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
 (3) ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- (1) ☒ **H** (Financial Information)
 (2) ☐ **I** (Financial Information – Small Plan)
 (3) ☐ **A** (Insurance Information)
 (4) ☒ **C** (Service Provider Information)
 (5) ☒ **D** (DFE/Participating Plan Information)
 (6) ☒ **G** (Financial Transaction Schedules)

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2010 This Form is Open to Public Inspection
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For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan <u>RETIREMENT PLAN FOR SELECT GE BUSINESSES</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF <u>GE CIA HOLDINGS INC.</u>	D Employer Identification Number (EIN) <u>75-2617198</u>
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information
1	Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2010</u>
2	Assets:
a	Market value 2a <u>356766545</u>
b	Actuarial value 2b <u>369378035</u>
3	Funding target/participant count breakdown
	(1) Number of participants (2) Funding Target
a	For retired participants and beneficiaries receiving payment 3a <u>2230</u> <u>142747142</u>
b	For terminated vested participants 3b <u>9718</u> <u>267425137</u>
c	For active participants:
(1)	Non-vested benefits 3c(1) <u>1892746</u>
(2)	Vested benefits 3c(2) <u>48138589</u>
(3)	Total active 3c(3) <u>1948</u> <u>50031335</u>
d	Total 3d <u>13896</u> <u>460203614</u>
4	If the plan is at-risk, check the box and complete items (a) and (b) ☐
a	Funding target disregarding prescribed at-risk assumptions 4a
b	Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been at-risk for fewer than five consecutive years and disregarding loading factor 4b
5	Effective interest rate 5 <u>6.71</u> %
6	Target normal cost 6 <u>5925200</u>

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<u>10/07/2011</u>
Signature of actuary	Date
<u>JON E. HAMBERG</u>	<u>11-06624</u>
Type or print name of actuary	Most recent enrollment number
<u>HEWITT ASSOCIATES LLC</u>	<u>847-295-5000</u>
Firm name	Telephone number (including area code)
<u>100 HALF DAY ROAD</u> <u>LINCOLNSHIRE, IL 60069-3258</u>	
Address of the firm	

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2010
v.092308.1

Part II	Beginning of year carryover and prefunding balances		
	(a) Carryover balance	(b) Prefunding balance	
7 Balance at beginning of prior year after applicable adjustments (Item 13 from prior year)	0	0	
8 Portion used to offset prior year's funding requirement (Item 35 from prior year)	0	0	
9 Amount remaining (Item 7 minus item 8).....	0	0	
10 Interest on item 9 using prior year's actual return of <u>21.77</u> %	0	0	
11 Prior year's excess contributions to be added to prefunding balance:			
a Excess contributions (Item 38 from prior year)		72104	
b Interest on (a) using prior year's effective rate of <u>8.13</u> %		5862	
c Total available at beginning of current plan year to add to prefunding balance		77966	
d Portion of (c) to be added to prefunding balance.....		0	
12 Reduction in balances due to elections or deemed elections.....	0	0	
13 Balance at beginning of current year (item 9 + item 10 + item 11d – item 12).....	0	0	

Part III	Funding percentages		
14 Funding target attainment percentage.....	14	80.26	%
15 Adjusted funding target attainment percentage.....	15	80.26	%
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement.....	16	90.32	%
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.....	17		%

Part IV	Contributions and liquidity shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:						
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	
04/15/2010	3011111	0				
07/15/2010	3011111	0				
10/15/2010	3011111	0				
01/14/2011	3011111	0				
03/30/2011	39000000	0				
09/13/2011	1500000	0				
			Totals ▶	18(b)	52544444	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
a Contributions allocated toward unpaid minimum required contribution from prior years.....	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date.....	19c	48863962
20 Quarterly contributions and liquidity shortfalls:		
a Did the plan have a "funding shortfall" for the prior year?	☒ Yes ☐ No	
b If 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☒ Yes ☐ No	
c If 20a is "Yes," see instructions and complete the following table as applicable:		

Liquidity shortfall as of end of Quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions used to determine funding target and target normal cost

21 Discount rate:				
a Segment rates:	1st segment: 5.03 %	2nd segment: 6.73 %	3rd segment: 6.82 %	☐ N/A, full yield curve used
b Applicable month (enter code)				21b 4
22 Weighted average retirement age				22 61
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27 If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of unpaid minimum required contributions for prior years

28 Unpaid minimum required contribution for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (item 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (item 28 minus item 29)	30	0

Part VIII Minimum required contribution for current year

31 Target normal cost, adjusted, if applicable (see instructions).....	31	5925200
32 Amortization installments:	Outstanding Balance	Installment
a Net shortfall amortization installment	90825579	16787041
b Waiver amortization installment	0	0
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33	0
34 Total funding requirement before reflecting carryover/prefunding balances (item 31 + item 32a + item 32b – item 33).....	34	22712241
	Carryover balance	Prefunding balance
35 Balances used to offset funding requirement	0	0
36 Additional cash requirement (item 34 minus item 35).....	36	22712241
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (Item 19c).....	37	48863962
38 Interest-adjusted excess contributions for current year (see instructions).....	38	26151721
39 Unpaid minimum required contribution for current year (excess, if any, of item 36 over item 37).....	39	0
40 Unpaid minimum required contribution for all years	40	0

<div>SCHEDULE C</div> <div>(Form 5500)</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div> <div>Pension Benefit Guaranty Corporation</div>	<div>Service Provider Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).</div> <div>▶ File as an attachment to Form 5500.</div>	OMB No. 1210-0110
		2010
		This Form is Open to Public Inspection.

For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010

<div>A</div> <div>Name of plan</div> <div>RETIREMENT PLAN FOR SELECT GE BUSINESSES</div>	<div>B</div> <div>Three-digit plan number (PN)</div> <div>▶</div> <div>001</div>
<div>C</div> <div>Plan sponsor's name as shown on line 2a of Form 5500</div> <div>GE CIA HOLDINGS INC.</div>	<div>D</div> <div>Employer Identification Number (EIN)</div> <div>75-2617198</div>

Part I

Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1

Information on Persons Receiving Only Eligible Indirect Compensation

a

Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).....

☐ Yes

☒ No

b

If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b)

Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b)

Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

HEWITT ASSOCIATES LLC

36-2235791

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 50	ACTUARIAL	999162	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

STATE STREET BANK & TRUST COMPANY

04-1867445

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
18 25 50	TRUSTEE/CUSTODIAN	211159	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

IVINS, PHILLIPS & BARKER CHTD

52-1229560

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29 50	LEGAL	131793	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

GE ASSET MANAGEMENT INCORPORATED

20-3646103

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 56 52	AFFILIATED COMPANY	0	Yes ☒ No ☐	Yes ☒ No ☐	250	Yes ☐ No ☒

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
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(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN;
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN;
c Position:	
d Address:	e Telephone:

Explanation:

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

<div>SCHEDULE G (Form 5500) Department of Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration</div>	<div>Financial Transaction Schedules</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).</div> <div>► File as an attachment to Form 5500.</div>	<div>OMB No. 1210-0110</div> <div>2010</div> <div>This Form is Open to Public Inspection.</div>
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For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010		
A Name of plan: RETIREMENT PLAN FOR SELECT GE BUSINESSES		B Three-digit plan number (PN) ► 001
C Plan sponsor's name as shown on line 2a of Form 5500 GECIA HOLDINGS INC.		D Employer Identification Number (EIN): 75-2617198

Part I	Schedule of Loans or Fixed Income Obligations in Default or Classified as Uncollectible Complete as many entries as needed to report all loans or fixed income obligations in default or classified as uncollectible. Check box (a) if obligor is known to be a party in interest. Attach Overdue Loan Explanation for each loan listed. See Instructions.
--------	--

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
☐	HOMECOMINGS FINANCIAL ONE MERIDIAN CROSSINGS SUITE 100 MINNEAPOLIS, MN 55423	RESIDENTIAL FUNDING MTG SEC I MAT DT 1/25/2036 INT RT 5.75% INT SHORTFALL REGISTERED THRU 2010

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest
100000	73	1922	95134	0	456

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
☐	HOMECOMINGS FINANCIAL ONE MERIDIAN CROSSINGS SUITE 100 MINNEAPOLIS, MN 55423	RESIDENTIAL FUNDING MTG SEC I MAT DT 1/25/2036 INT RT 5.75% SEC PAID OFF IN JAN 2011

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest
100000	0	0	19770	0	95

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
☐		

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<div style="border: 1px solid black; width: 20px; height: 20px; margin: 0 auto;"></div>		

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<div style="border: 1px solid black; width: 20px; height: 20px; margin: 0 auto;"></div>		

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<div style="border: 1px solid black; width: 20px; height: 20px; margin: 0 auto;"></div>		

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<div style="border: 1px solid black; width: 20px; height: 20px; margin: 0 auto;"></div>		

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<div style="border: 1px solid black; width: 20px; height: 20px; margin: 0 auto;"></div>		

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

Part II Schedule of Leases in Default or Classified as Uncollectible

Complete as many entries as needed to report all leases in default or classified as uncollectible. Check box (a) if lessor or lessee is known to be a party in interest. Attach Overdue Lease Explanation for each lease listed. (See instructions)

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost		(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost		(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost		(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost		(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost		(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost		(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears

(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)			
☐						
(e) Original cost		(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears

Part III Nonexempt Transactions

Complete as many entries as needed to report all nonexempt transactions. **Caution:** If a nonexempt prohibited transaction occurred with respect to a disqualified person, file Form 5330 with the IRS to pay the excise tax on the transaction.

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transaction including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price

(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset	(i) Current value of asset	(j) Net gain (or loss) on each transaction

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transactions including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price

(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset	(i) Current value of asset	(j) Net gain (or loss) on each transaction

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transactions including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price

(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset	(i) Current value of asset	(j) Net gain (or loss) on each transaction

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transactions including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price

(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset	(i) Current value of asset	(j) Net gain (or loss) on each transaction

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transactions including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price

(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset	(i) Current value of asset	(j) Net gain (or loss) on each transaction

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transactions including maturity date, rate of interest, collateral, par or maturity value	(d) Purchase price

(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset	(i) Current value of asset	(j) Net gain (or loss) on each transaction

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	<small>OMB No. 1210-0110</small> 2010 This Form is Open to Public Inspection
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For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010		
A Name of plan RETIREMENT PLAN FOR SELECT GE BUSINESSES	B Three-digit plan number (PN) ►	001
C Plan sponsor's name as shown on line 2a of Form 5500 GECIA HOLDINGS INC.	D Employer Identification Number (EIN) 75-2617198	

Part I Asset and Liability Statement			
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	0	9183
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	4710000	43511111
(2) Participant contributions	1b(2)		
(3) Other.....	1b(3)	1418890	1553860
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
(2) U.S. Government securities.....	1c(2)	66412979	68210820
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other.....	1c(3)(B)	48196052	50283334
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)	150848029	173976032
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)	12351329	16659114
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts.....	1c(9)		
(10) Value of interest in pooled separate accounts.....	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)	84484135	61061922
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other	1c(15)	0	21868110

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)	1904897	2302748
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	370326311	439436234

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h	157890	168298
i Acquisition indebtedness	1i	13444554	12250497
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	13602444	12418795

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	356723867	427017439
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income**a Contributions:**

		(a) Amount	(b) Total
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	52544444	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		52544444

b Earnings on investments:**(1) Interest:**

(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)	2207824	
(C) Corporate debt instruments	2b(1)(C)	3158417	
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	1144075	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		6510316

(2) Dividends: (A) Preferred stock	2b(2)(A)	4849	
(B) Common stock	2b(2)(B)	2352952	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		2357801

(3) Rents	2b(3)		
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(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		0

		(a) Amount	(b) Total
2b (5) Unrealized appreciation (depreciation) of assets: (A) Real estate.....	2b(5)(A)		
(B) Other	2b(5)(B)	25192562	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		25192562
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		3861394
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		
c Other income.....	2c		
d Total income. Add all income amounts in column (b) and enter total.....	2d		90466517

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	17431165	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		17431165
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)	1130955	
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)		
(4) Other	2i(4)	1610825	
(5) Total administrative expenses. Add lines 2i(1) through (4)	2i(5)		2741780
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		20172945

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		70293572
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: KPMG LLP

(2) EIN: 13-5565207

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

- 4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....	X		114904
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
e Was this plan covered by a fidelity bond?.....	X		90000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....	X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

- 5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
If yes, enter the amount of any plan assets that reverted to the employer this year ☐ Yes ☒ No Amount:

- 5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)

5b(2) EIN(s)	5b(3) PN(s)

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2010 This Form is Open to Public Inspection.
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For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010

A Name of plan <u>RETIREMENT PLAN FOR SELECT GE BUSINESSES</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>GE CIA HOLDINGS INC.</u>	D Employer Identification Number (EIN) <u>75-2617198</u>

Part I	Distributions
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All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>04-1867445</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	<u>64</u>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
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4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☐ No	☒ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☒ N/A

Part III	Amendments
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9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box(es). If no, check the "No" box.....	☐ Increase	☐ Decrease	☒ Both	☐ No
--	-----------------------------------	-----------------------------------	--	-----------------------------

Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
----------------	---

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Schedule R (Form 5500) 2010
v.092308.1

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month Day Year

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents)

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month Day Year

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents)

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month Day Year

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents)

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month Day Year

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents)

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month Day Year

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents)

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month Day Year

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents)

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

- 19** If the total number of participants is 1,000 or more, complete items (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: 42.0% Investment-Grade Debt: 31.0% High-Yield Debt: 4.0% Real Estate: _____% Other: 23.0%

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☒ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate item 19(b)?

☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify): _____



RETIREMENT PLAN FOR SELECT GE BUSINESSES

Financial Statements and Supplemental Schedules

December 31, 2010 and 2009

(With Independent Auditors' Report Thereon)

RETIREMENT PLAN FOR SELECT GE BUSINESSES

December 31, 2010 and 2009

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⁽ⁱ⁾ Schedules required by Form 5500 that are not applicable have not been included.



KPMG LLP
345 Park Avenue
New York, NY 10154-0102

Independent Auditors' Report

The Retirement Plan Board
GECIA Holdings, Inc.:

We were engaged to audit the accompanying Statements of Net Assets Available for Plan Benefits of the Retirement Plan for Select GE Businesses (the "Plan") as of December 31, 2010 and 2009, the related Statements of Changes in Net Assets Available for Plan Benefits for the years then ended, supplemental Schedule H, line 4i – schedule of assets (Held at End of Year) as of December 31, 2010, supplemental Schedule H, line 4j – Schedule of reportable transactions for the year ended December 31, 2010, and supplemental Schedule G, Part I – Schedule of loans or fixed income obligations in default as of December 31, 2010. These financial statements and supplemental schedules are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, as amended, the Plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the investment information summarized in Note 5, which was derived from information certified by State Street Bank and Trust Company, the Trustee of the Plan, except for comparing such derived information with the related information included in the financial statements and supplemental schedules. We have been informed by the Plan's administrator that the Trustee holds the Plan's investment assets and executes investment transactions. The Plan's administrator has obtained certifications from the Trustee as of and for the years ended December 31, 2010 and 2009, that the information provided to the Plan administrator by the Trustee is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedules taken as a whole. The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified by the Trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

KPMG LLP

October 14, 2011

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Statements of Net Assets Available for Plan Benefits

December 31, 2010 and 2009

	<u>2010</u>	<u>2009</u>
Assets:		
Investments at fair value, as certified by trustee (notes 5 and 7)	\$ 394,362,080	\$ 364,197,421
Cash	9,183	—
Employer contributions receivable	43,511,111	4,710,000
Accrued interest and dividends	1,458,601	1,393,723
Receivable from investments sold	93,536	22,651
Reclaims receivable	1,723	2,516
Total receivables	<u>45,064,971</u>	<u>6,128,890</u>
Total assets	<u>439,436,234</u>	<u>370,326,311</u>
Liabilities:		
Payable for investments purchased	12,250,497	13,444,554
Accrued expenses	168,298	157,890
Total liabilities	<u>12,418,795</u>	<u>13,602,444</u>
Net assets available for plan benefits	<u>\$ 427,017,439</u>	<u>\$ 356,723,867</u>

See accompanying notes to financial statements.

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Statements of Changes in Net Assets Available for Plan Benefits
Years ended December 31, 2010 and 2009

	<u>2010</u>	<u>2009</u>
Additions to net assets attributed to:		
Investment income, as certified by trustee:		
Net appreciation in fair value of investments (note 5)	\$ 29,053,956	\$ 55,274,024
Dividends and interest	<u>8,868,117</u>	<u>7,836,708</u>
Total investment income	<u>37,922,073</u>	<u>63,110,732</u>
Employer contributions	<u>52,544,444</u>	<u>12,820,000</u>
Total additions	<u>90,466,517</u>	<u>75,930,732</u>
Deductions from net assets attributed to:		
Benefits paid to participants	17,431,165	15,796,716
Custodian fees	211,159	216,945
Professional fees	1,130,955	894,461
Administrative expenses	<u>1,399,666</u>	<u>1,038,752</u>
Total deductions	<u>20,172,945</u>	<u>17,946,874</u>
Net increase in net assets	70,293,572	57,983,858
Net assets available for plan benefits at:		
Beginning of year	<u>356,723,867</u>	<u>298,740,009</u>
End of year	<u>\$ 427,017,439</u>	<u>\$ 356,723,867</u>

See accompanying notes to financial statements.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2010 and 2009

(1) Description of the Plan

The Retirement Plan for Select GE Businesses (the "Plan") is a defined benefit pension plan sponsored by GECIA Holdings Inc. (the "Company"), a wholly owned subsidiary of General Electric Capital Services, whose ultimate parent is General Electric Company ("GE"). The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended ("ERISA").

The following applies to employees of GE Capital Fleet Services: Effective December 26, 2010, no employees will be permitted to join the Plan. This applies to new employees, rehired employees, and current employees who are not eligible to participate. Service performed after December 31, 2010 will not be counted towards Benefit Service under the Plan and compensation paid after December 31, 2010 will not be counted for purposes of determining Final Average Earnings under the Plan. Participants will continue to earn Vesting Service for as long as they work for General Electric.

The following description of the Plan is provided for general information purposes only. The complete terms of the Plan are provided in The Retirement Plan for Select GE Businesses document (the "Plan Document"). Additional Plan information including benefits, investments, vesting provisions and effects of plan termination is included in Plan handbooks and other material distributed to participants.

Pension Benefits

Plan benefits are determined based on age, completed years of service, and qualifying compensation of participants. The normal retirement date under the Plan is the first day of the month coincident with or next following the attainment of age 65. Deferred retirement is provided for participants who remain in regular employment after attaining age 65 provided that they have completed at least five years of regular employment. The early retirement date is the first day of any calendar month coincident with or next following the date the member has attained age 55 and has met service requirements. Participants become fully vested in their benefits after they have completed seven years of credited service, as defined in the Plan Document.

The normal form of retirement benefit for married participants is a qualified joint and 50% survivor annuity and the normal form of retirement benefit for single participants is a single annuity for the life of the participants. However, the Plan permits participants to elect optional forms of payment.

(2) Summary of Significant Accounting Policies

(a) Basis of Presentation

The accompanying financial statements of the Plan have been prepared using the accrual basis of accounting.

(b) Accounting Changes

In January 2010, the Financial Accounting Standards Board ("FASB") issued Accounting Standards Updates ("ASU") 2010-06, *Improving Disclosures about Fair Value Measurements*. ASU 2010-06 requires reporting entities to make new disclosures about information on purchases, sales, issuances and settlements, on a gross basis, in the roll forward of activity in Level 3 fair value measurements. The new disclosures are effective for fiscal years beginning after December 15, 2010 and the interim periods within those fiscal years.

In May 2011, the FASB issued ASU 2011-04, *Fair Value Measurement: Amendments to Achieve Common Fair Value Measurement and Disclosure Requirements in U.S. GAAP and IFRSs*. ASU 2011-04 amended wording resulting in common fair value measurement and disclosure requirements in U.S. GAAP and International Financial Reporting Standards ("IFRS"). In particular, the amendments clarify how to apply existing fair value measurement and disclosure requirements as well as expand disclosure about valuation techniques and unobservable inputs used in Level 3 fair value measurements. In addition, the amendments

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2010 and 2009

require a narrative description of Level 3 measurements' sensitivity to changes in unobservable inputs if such changes significantly alter the fair value measurement. The amendments are applied prospectively and are effective for annual periods beginning after December 15, 2011. The Company does not believe the adoption of ASU 2011-04 will materially impact the net assets available for plan benefits; however, additional disclosures will be required about valuation techniques and inputs.

(c) Investments

Plan investments are reported at fair value. See notes 5 and 7 for additional information.

Investment transactions are recorded on a trade date basis. Dividends are recorded on the ex-dividend date. Interest income is recorded on the accrual basis. Earnings from the common and collective funds are reinvested in the fund and reflected in dividends.

Short-term investments maturing within 60 days are valued at amortized cost, which approximates fair value.

Off-balance-sheet financial instruments and commitments are valued at current market prices and rates, and are included in receivables and liabilities on the Statements of Net Assets Available for Plan Benefits. The net realized and unrealized gains or losses are included in net appreciation in value of investments in the Statements of Changes in Net Assets Available for Plan Benefits.

(d) Fair Value Measurements

For financial assets and liabilities fair valued on a recurring basis, fair value is the price the Plan would receive to sell an asset or pay to transfer a liability in an orderly transaction with a market participant at the measurement date (an exit price) in the principal or most advantageous market. In the absence of active markets for the identical assets and liabilities, such measurements involve developing assumptions based on market observable data and, in the absence of such data, internal information that is consistent with what market participants would use in a hypothetical transaction that occurs at the measurement date.

Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our market assumptions. Preference is given to observable inputs. These two types of inputs create the following fair value hierarchy:

Level 1 - Quoted prices for identical investments in active markets.

Level 2 - Quoted prices for similar investments in active markets; quoted prices for identical or similar investments in markets that are not active; and model-derived valuations whose inputs are observable or whose significant value drivers are observable.

Level 3 - Significant inputs to the valuation model are unobservable.

The Company maintains policies and procedures to value investments using the best and most relevant data available. The Company performs periodic reviews of the methodologies used by independent pricing services including obtaining price validation for certain securities.

When available, the Plan uses quoted market prices to determine the fair value of investment securities, and they are included in Level 1. Level 1 securities are primarily public equity securities.

The Plan's ownership in the common and collective funds and other investment funds are carried at fair value based on the fund's net asset value per unit. Fixed Income securities are generally valued by a dealer or by a pricing service based on a computerized matrix system which considers market transactions as well as dealer supplied valuations. These securities are included in Level 2.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2010 and 2009

When quoted market prices are unobservable, the Plan obtains pricing information from an independent pricing vendor. The pricing vendor uses various pricing models for each asset class that are consistent with what other market participants would use. The pricing vendor considers available market observable inputs in determining the evaluation for a security. Thus, certain securities may not be priced using quoted prices, but rather determined from market observable information. In infrequent circumstances, our pricing vendors may provide us with valuations that are based on significant unobservable inputs, and in those circumstances the investment securities are included in Level 3.

See note 7 for additional information.

(e) Payment of Benefits

Benefit payments to participants are recorded when paid.

(f) Expenses

Substantially all expenses related to the administration of the Plan are paid by the Plan with the exception of investment management and custodian fees which are paid by the Company.

(g) Management Estimates and Assumptions

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management of the Plan to make estimates and assumptions that affect the reported amount of assets, liabilities and changes therein and disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.

(3) Funding Policy

The Company's funding policy is to make regular contributions to the Trustee each year in such amounts that are necessary to maintain the Plan on a sound actuarial basis and to meet or exceed the minimum funding standard as set forth in employee benefit and tax laws. The Company's contributions have met the minimum funding requirements of ERISA for the years ended December 31, 2010 and 2009.

(4) Actuarial Present Value of Accumulated Plan Benefits

Accumulated plan benefits are those future periodic payments, including lump-sum distributions, that are attributable under the Plan's provisions to the service employees have rendered. Accumulated plan benefits include benefits expected to be paid to (a) retired or terminated employees or their beneficiaries, (b) beneficiaries of employees who have died, and (c) present employees or their beneficiaries. Benefits payable under all circumstances - retirement, death, disability and termination of employment - are included, to the extent they are deemed attributable to employee service rendered to the valuation date. Benefits to be provided via annuity contracts excluded from Plan assets are excluded from accumulated Plan benefits.

The actuarial present value of accumulated plan benefits is determined by independent actuaries and is the amount that results from applying actuarial assumptions to adjust the accumulated plan benefits earned by participants to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as for death, disability, withdrawal, and retirement) between the valuation date and the expected date of payment.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2010 and 2009

The present value of accumulated plan benefits, as of December 31, 2010 and 2009 as determined by the Plan's independent actuary, AonHewitt, is as follows:

	<u>2010</u>	<u>2009</u>
Vested benefits:		
Participants currently receiving payments	\$ 144,864,170	\$ 117,465,400
Other participants	<u>301,608,172</u>	<u>263,626,083</u>
Total vested plan benefits	446,472,342	381,091,483
Nonvested accrued benefits	<u>1,690,436</u>	<u>1,780,015</u>
Total actuarial present value of accumulated plan benefits	<u>\$ 448,162,778</u>	<u>\$ 382,871,498</u>

The change in the actuarial present value of accumulated plan benefits, as determined by the consulting actuary are as follows:

	<u>2010</u>	<u>2009</u>
Accumulated plan benefits at beginning of year	\$ <u>382,871,498</u>	\$ <u>356,392,334</u>
Increase/(decrease) during the year attributable to:		
Increase due to passage of time	31,818,360	29,635,678
Increase due to assumption changes	48,719,026	1,332,017
Benefits paid to participants	(17,431,165)	(15,796,716)
Increase due to plan amendments	(3,404)	—
Increase due to ongoing benefit accruals and others	<u>2,188,463</u>	<u>11,308,185</u>
Net increase	<u>65,291,280</u>	<u>26,479,164</u>
Actuarial present value of accumulated plan benefits at end of year	<u>\$ 448,162,778</u>	<u>\$ 382,871,498</u>

The significant actuarial assumptions used in the valuations as of December 31, 2010 and 2009 were: (a) interest rate of 7.5% and 8.5% per annum, respectively, (b) retirement age of 65, adjusted for probabilities of early retirement withdrawal, and (c) assumed mortality rates based on the (RP-2000 Combined Healthy Projection AA Mortality table). The foregoing actuarial assumptions are based on the presumption that the Plan will continue. The assumption changes are due to changes in the mortality tables.

The foregoing actuarial assumptions are based on the presumption that the Plan will continue indefinitely. If the Plan was expected to be completely terminated, different actuarial assumptions and other factors would be applicable in determining the actuarial present value of accumulated plan benefits. Due to uncertainties inherent in the estimations and assumptions process, it is at least reasonably possible that certain changes in these estimates and assumptions could be material to the financial statements.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2010 and 2009

(5) Investments Certified by State Street Bank and Trust Company

The information presented in this note and the "Fair Value Measurements" note (note (7)) below was derived from information that was certified as complete and accurate by State Street Bank and Trust Company, as trustee and was not subject to auditing procedures by the Plan's Independent Auditor as permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.

The following is a summary of the fair value (determined by quoted prices) of the Plan's investments at December 31, 2010 and 2009:

	<u>2010</u>	<u>2009</u>
Equity investments	\$ 176,278,780	\$ 152,752,925
Fixed income and other investments	135,153,268	126,960,361
Common and collective funds	<u>82,930,032</u>	<u>84,484,135</u>
Total	<u>\$ 394,362,080</u>	<u>\$ 364,197,421</u>

Investment related receivables (including interest, dividends and taxes) were \$1,553,860 and \$1,418,890 as of December 31, 2010 and 2009, respectively. Investment related payables were \$12,250,497 and \$13,444,554 as of December 31, 2010 and 2009, respectively.

The Plan's investments (including gains and losses on investments bought, sold, as well as held during the year) appreciated during 2010 and 2009 as follows:

	<u>2010</u>	<u>2009</u>
Equity investments	\$ 20,771,323	\$ 24,522,520
Fixed income and other investments	3,510,129	3,431,101
Common and collective funds	<u>4,772,504</u>	<u>27,320,403</u>
Total	<u>\$ 29,053,956</u>	<u>\$ 55,274,024</u>

Dividends and interest for the years ended December 31, 2010 and 2009 were \$8,868,117 and \$7,836,708, respectively.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2010 and 2009

The following investments represent 5% or more of the Plan net assets available for Plan benefits as of December 31, 2010 and 2009:

	<u>2010</u>	<u>2009</u>
Common and collective funds:		
GEAM Cash Plus Fund	\$ —	\$ 24,251,658
GE Investments International Group Trust	61,061,922	54,189,417
	<u>\$ 61,061,922</u>	<u>\$ 78,441,075</u>

(6) Financial Instruments with Off-Balance-Sheet Risk

In the normal course of business, the Plan enters into transactions in various financial instruments with off-balance-sheet risk. These financial instruments involve varying degrees and types of risks, including credit and market risks, which may be in excess of the amounts recognized in the net assets of the Plan.

Credit risk represents the potential loss to the Plan due to possible nonperformance by obligors and counterparties of the terms of their contracts. Market risk represents the potential loss to the Plan due to the decrease in the value of an off-balance-sheet financial instrument caused primarily by changes in interest rates, foreign exchange rates, or a combination thereof.

Forward contracts and futures represent commitments to purchase or sell securities, money market instruments or foreign currencies at a future date and at a specified price. Both credit and market risk exist with respect to forward contracts. Market risk exists with respect to futures. These positions are carried at current market value, and the unrealized gain or loss is included in other assets and liabilities in the net assets of the Plan. Financial futures are marked to market and settled with the broker on a daily basis. The Plan does not anticipate that losses, if any, as a result of credit or market risk would materially affect the net asset position of the Plan. The Plan, to a limited extent, enters into transactions involving other financial instruments and commitments as an integral part of the overall management of the investment portfolio.

Shown below are the derivative contracts entered into by the Plan, summarized by primary risk exposure as noted below in the statement of net assets of the plan as of December 31, 2010 and 2009, respectively:

Year-end	Derivatives	Asset Derivatives Fair Value	Liability Derivatives Fair Value
2010	Futures	\$ -	\$126,718
2009	Futures	21,150	-

Futures are classified as receivable for investments sold or payable for investments purchased on the Statement of Net Assets Available for Plan Benefits.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2010 and 2009

Shown below are the effects of derivative instruments classified in the net appreciation (depreciation) in the fair value of investments on the statement of changes in net assets of plan benefits for the years ended December 31, 2010 and 2009 respectively:

Year-end	Derivatives	Total Notional Amount of Future Contracts		Realized Loss on Derivatives Recognized in Income	Change in Unrealized Appreciation on Derivatives Recognized in Income
		Purchased	Sold		
2010	Futures	\$362,721,868	\$371,701,318	\$(1,677,555)	\$49,059
2009	Futures	254,773,658	264,366,916	(201)	70,484

(7) Fair Value Measurements

The following table presents the investments of the Plan measured at fair value on a recurring basis at December 31, 2010:

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
	(in thousands)			
Equities				
U.S. equities	\$ 168,262	\$ —	\$ —	\$ 168,262
Non- U.S. equities	8,017	—	—	8,017
Fixed income and other				
Corporate	—	45,258	—	45,258
Government and Agency	—	73,034	202	73,236
Other	—	16,644	15	16,659
Common and collective funds				
International Equity	—	64,937	—	64,937
Fixed Income	—	17,993	—	17,993
Total investments, at fair value	<u>\$ 176,279</u>	<u>\$ 217,866</u>	<u>\$ 217</u>	<u>\$ 394,362</u>

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2010 and 2009

The following table presents the changes in Level 3 investments measured on a recurring basis for the year ended December 31, 2010:

	January 1, 2010	Net realized/ unrealized gains/ (losses) included in earnings	Purchases, issuances and settlements	Transfers in and/or out of Level 3 ^(a)	December 31, 2010	Net change in unrealized gains/ (losses) relating to investments still held at December 31, 2010 ^(b)
	(in thousands)					
Fixed income and other						
Corporate	\$ 239	\$ 22	\$ (101)	\$ (160)	\$ -	\$ -
Government and agency	4,233	(4)	(4,009)	(18)	202	(22)
Other	8	11	(1)	(3)	15	-
	<u>\$ 4,480</u>	<u>\$ 29</u>	<u>\$ (4,111)</u>	<u>\$ (181)</u>	<u>\$ 217</u>	<u>\$ (22)</u>

(a) Transfers in and out of Level 3 are considered to occur at the beginning of the period.

(b) The net change in unrealized gains (losses) was included in the year-end asset value.

The following table presents the investments of the Plan measured at fair value on a recurring basis at December 31, 2009:

	Level 1	Level 2	Level 3	Total
	(in thousands)			
Equity investments	\$ 152,753	\$ —	\$ —	\$ 152,753
Fixed income and other				
Corporate	—	47,957	239	48,196
Government and Agency	—	62,179	4,233	66,412
Other	—	12,344	8	12,352
Common and collective funds				—
International Equity	—	57,625	—	57,625
Fixed Income	—	26,859	—	26,859
Total investments, at fair value	<u>\$ 152,753</u>	<u>\$ 206,964</u>	<u>\$ 4,480</u>	<u>\$ 364,197</u>

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2010 and 2009

The following table presents the changes in Level 3 investments measured on a recurring basis for the year ended December 31, 2009:

	January 1, 2009	Net realized/ unrealized gains/ (losses) included in earnings	Purchases, issuances and settlements	Transfers in and/or out of Level 3 ^(a)	December 31, 2009	Net change in unrealized gains/ (losses) relating to investments still held at December 31, 2009 ^(b)
	(in thousands)					
Fixed Income & Other Investments	\$ -	\$ 568	\$ 3,866	\$ 46	\$ 4,480	\$ 494

(a) Transfers in and out of Level 3 are considered to occur at the beginning of the period.

(b) The net change in unrealized gains (losses) was included in the year-end asset value.

(8) Related Party Transactions (Parties in Interest)

Certain investments of the Plan are shares of common and collective funds advised by GE Asset Management Incorporated ("GEAM"), and distributed by GE Investment Distributors Inc., affiliates of the Company. GEAM provides investment advisory services for certain investments in the Plan. Other investments in the Plan are shares of common stock issued by GE, the ultimate parent of the Company and shares of common stock issued by State Street Corporation, the ultimate parent of the Trustee. The value of GE Common Stock held by the Plan at December 31, 2010 and 2009 is \$2,302,748 and \$1,904,897, respectively.

Certain fees paid to related parties for services to the Trust were paid by the Trust. Common and collective fund operating expenses, which include expenses paid to GEAM and State Street Bank and Trust Company, come out of a fund's assets and are reflected in the fund's share/unit price and dividends.

(9) Risks and Uncertainties

The Plan invests in various investment securities. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility risk. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur (including in the near term) and that such changes could materially affect amounts reported in the Statements of Net Assets Available for Plan Benefits.

Plan contributions are made and the actuarial present value of accumulated plan benefits are reported based on certain assumptions pertaining to interest rates, inflation rates and employee demographics, all of which are subject to change. Due to uncertainties inherent in the estimations and assumptions process, it is at least reasonably possible that changes in these estimates and assumptions in the near term would be material to the financial statements.

(10) Income Tax Status

The Internal Revenue Service has determined and informed the Company by letter dated May 15, 2010, that the Plan is qualified under Internal Revenue Code ("IRC") Section 401(a) and the Trust is tax exempt under IRC 501(a). The Plan has been amended since receiving the determination letter. However, the Plan administrator and the Plan's tax

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2010 and 2009

counsel believe that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC.

Accounting Standards Codification ("ASC") 740, *Income Taxes*, provides guidance for how uncertain tax positions should be recognized, measured, presented, and disclosed in the financial statements. ASC 740 requires evaluation of tax positions taken or expected to be taken in the course of preparing the Plan's tax returns to determine whether the tax positions are "more likely than not" of being sustained by the applicable tax authority. In applying ASC 740, the management of the Plan concluded that there was no material impact on the Plan's net assets and financial statements. The Plan's tax returns for the prior three years are subject to examination by the taxing authorities.

(11) Plan Termination

Although it has not expressed any intent to do so, the Company has the right under the Plan to terminate the Plan subject to the provisions of ERISA. In the event of the termination of the Plan:

The Plan provides that the net assets shall be allocated among the participants and beneficiaries of the Plan in the order provided by ERISA, which is generally as follows:

- (a) Annuity benefits that former employees or their beneficiaries have been receiving for at least three years, or that employees eligible to retire for that three-year period would have been receiving if they had retired with benefits in the normal form of annuity under the Plan. The priority amount is limited to the lowest benefit that was payable (or would have been payable) during those three years. The amount is further limited to the lowest benefit that would be payable under the Plan provisions in effect at any time during the five years preceding Plan termination.
- (b) Other vested benefits insured by the Pension Benefit Guaranty Corporation ("PBGC") (a U.S. government agency,) up to applicable limitations (described below).
- (c) All other vested benefits (that is, vested benefits not insured by the PBGC).
- (d) All non-vested benefits.

Certain benefits under the Plan are insured by the PBGC if the Plan terminates. Generally, the PBGC guarantees most vested normal age retirement benefits, early retirement benefits, and certain disability and survivor's pensions. However, the PBGC does not guarantee all types of benefits under the Plan, and the amount of benefits protection is subject to certain limitations. Vested benefits under the Plan are guaranteed at the level in effect on the date of the Plan's termination. However, there is a statutory ceiling, which is adjusted periodically, on the amount of an individual's monthly benefit that the PBGC guarantees. For plan terminations occurring during 2011, that ceiling, which is adjusted periodically, is \$4,500 per month. The ceiling applies to those pensioners who elect to receive their benefits in the form of a single-life annuity and are at least 65 years old at the time of retirement or plan termination (whichever occurs later). For younger annuitants or for those who elect to receive their benefits in some form more valuable than a single-life annuity, the corresponding ceilings are actuarially adjusted downward.

Whether all participants receive their benefits should the Plan terminate at some future time will depend on the sufficiency, at that time, of the Plan's assets to provide for accumulated benefit obligations and may also depend on the financial condition of the Plan and on the level of benefits guaranteed by the PBGC.

(12) Subsequent Events

Subsequent events after the balance sheet date through October 14, 2011, the date the financial statements were issued, have been evaluated in the preparation of the financial statements.

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2010

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
<u>Equity Investments</u>					
AFLAC INC			12,323	310,807	695,387
AES CORP			23,292	267,847	283,697
AT+T INC			32,839	913,056	964,810
ALLEGHENY TECHNOLOGIES INC			42,564	2,345,540	2,348,682
AMAZON.COM INC			710	117,119	127,800
AMERICAN EXPRESS CO			9,106	401,431	390,830
AMERICAN TOWER CORP CL A			10,599	365,910	547,332
AMERIPRISE FINANCIAL INC			16,693	662,848	960,682
AMGEN INC			48,175	2,886,307	2,644,808
APACHE CORP			13,100	1,138,916	1,561,913
APPLE INC			9,721	2,200,500	3,135,606
ARCHER DANIELS MIDLAND CO			20,236	554,581	608,699
BAIDU INC SPON ADR			16,570	748,830	1,599,502
BANK OF AMERICA CORP			100,805	1,349,439	1,344,739
BANK OF NEW YORK MELLON CORP			24,739	808,475	747,118
BARRICK GOLD CORP			6,071	172,928	322,856
BECTON DICKINSON AND CO			1,973	133,647	166,758
BED BATH + BEYOND INC			5,781	194,625	284,136
BRISTOL MYERS SQUIBB CO			27,544	636,985	729,365
CAE INC			59,850	751,120	693,276
CB RICHARD ELLIS GROUP INC A			23,873	638,955	488,919
CME GROUP INC			8,016	2,464,166	2,579,148
CVS CAREMARK CORP			6,828	221,945	237,410
CALPINE CORP			12,370	169,135	165,016
CAPITAL ONE FINANCIAL CORP			8,084	316,560	344,055
CARDINAL HEALTH INC			6,830	216,973	261,657
CARNIVAL CORP			16,124	546,894	743,478
CHEVRON CORP			16,694	1,257,617	1,523,328
CISCO SYSTEMS INC			115,052	2,567,904	2,327,502
CITIGROUP INC			120,260	556,695	568,830
CLOROX COMPANY			10,604	660,481	671,021
CORNING INC			19,143	368,901	369,843
CORRECTIONS CORP OF AMERICA			22,530	356,265	564,602
CUMMINS INC			3,892	206,565	428,159
DEERE + CO			8,688	374,914	721,538
DEVON ENERGY CORPORATION			4,123	269,142	323,697
WALT DISNEY CO/THE			16,935	489,970	635,232
DIRECTV CLASS A			21,206	301,092	846,756
DOMINION RESOURCES INC/VA			14,726	556,313	629,095
EATON CORP			1,029	63,364	104,454
EDISON INTERNATIONAL			5,766	234,631	222,568
EL PASO CORP			51,147	618,252	703,783
ENTERGY CORP			3,795	282,778	268,800
EQUINIX INC			7,769	592,025	631,309
EXPRESS SCRIPTS INC			34,989	1,148,343	1,891,155
EXXON MOBIL CORP			36,686	2,062,352	2,682,480
FEDEX CORP			4,552	404,435	423,382
FREEMPORT MCMORAN COPPER			5,971	306,954	717,057
* GENERAL ELECTRIC CO			125,902	3,074,072	2,302,748
GILEAD SCIENCES INC			69,874	2,828,886	2,532,234
GOLDMAN SACHS GROUP INC			15,911	2,268,003	2,675,594
GOOGLE INC CL A			2,162	1,099,567	1,284,163
HALLIBURTON CO			4,417	129,358	180,346
HARTFORD FINANCIAL SVCS GRP			2,829	77,478	74,940
HESS CORP			5,958	400,305	456,025
HEWLETT PACKARD CO			10,308	430,206	433,967
HEXCEL CORP			19,637	394,722	355,233
HONEYWELL INTERNATIONAL INC			38,173	1,541,551	2,029,277
HOSPIRA INC			11,782	646,908	656,140
INTEL CORP			93,691	1,994,525	1,970,322
INTL BUSINESS MACHINES CORP			14,501	1,618,931	2,128,167
IRON MOUNTAIN INC			12,168	310,269	304,322
ITC HOLDINGS CORP			3,432	185,265	212,715
JPMORGAN CHASE + CO			63,179	2,524,393	2,680,053
JOHNSON + JOHNSON			19,143	1,184,490	1,183,995

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2010

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
KLA TENCOR CORPORATION			9,613	298,095	371,446
KRAFT FOODS INC CLASS A			38,318	1,113,233	1,207,400
LIBERTY GLOBAL INC SERIES C			15,314	324,199	518,991
LIFE TECHNOLOGIES CORP			8,127	345,863	451,049
LOWE S COS INC			73,156	1,700,864	1,834,752
MDC HOLDINGS INC			3,088	95,547	88,842
MACY S INC			11,338	234,612	286,851
MARATHON OIL CORP			10,623	465,234	393,370
MCCORMICK + CO NON VTG SHRS			3,186	111,072	148,245
MEDCO HEALTH SOLUTIONS INC			3,490	190,178	213,832
METLIFE INC			10,455	416,788	464,620
MICROSOFT CORP			156,619	4,271,331	4,372,802
MICROCHIP TECHNOLOGY INC			6,779	153,094	231,910
MONSANTO CO			22,712	1,292,099	1,581,664
MORGAN STANLEY			16,198	398,415	440,748
MOSAIC CO/THE			1,926	117,959	147,069
NII HOLDINGS INC			50,061	2,314,335	2,235,724
NATIONAL OILWELL VARCO INC			3,793	171,624	255,079
NAVISTAR INTERNATIONAL CORP			3,350	138,871	193,999
NESTLE SA SPONS ADR FOR REG			3,034	123,446	178,460
NEWS CORP CL A			45,357	626,549	660,398
NEXTERA ENERGY INC			7,070	363,220	367,569
NORTHEAST UTILITIES			16,213	396,286	516,870
NOVARTIS AG ADR			6,346	360,125	374,097
O REILLY AUTOMOTIVE INC			2,702	127,678	163,255
OCCIDENTAL PETROLEUM CORP			4,892	312,373	479,905
OMNICARE INC			19,879	515,698	504,728
OMNICOM GROUP			43,976	1,936,164	2,014,101
ORACLE CORP			53,049	1,246,948	1,660,434
PEABODY ENERGY CORP			4,188	189,245	267,948
PEPSICO INC			50,325	2,785,264	3,287,732
PERKINELMER INC			5,548	132,630	143,249
PFIZER INC			30,815	560,776	539,571
POTASH CORP OF SASKATCHEWAN			3,842	404,462	594,857
PRAXAIR INC			15,732	1,228,659	1,501,934
PRINCIPAL FINANCIAL GROUP			17,671	462,858	575,368
PROCTER + GAMBLE CO/THE			28,386	1,528,794	1,826,071
PRUDENTIAL FINANCIAL INC			21,188	903,376	1,243,947
QUALCOMM INC			66,024	2,759,457	3,267,528
REGIONS FINANCIAL CORP			16,292	102,267	114,044
RESEARCH IN MOTION			7,204	568,922	418,769
RESMED INC			26,994	595,617	935,072
ROCKWELL COLLINS INC			8,425	426,849	490,841
SCHLUMBERGER LTD			44,289	2,331,450	3,698,132
SOUTHWESTERN ENERGY CO			5,227	168,942	195,647
SPECTRA ENERGY CORP			9,572	203,769	239,204
* STATE STREET CORP			57,494	2,585,733	2,664,272
SUNCOR ENERGY INC			54,485	1,848,828	2,086,231
TARGET CORP			32,579	1,510,958	1,958,975
TEXAS INSTRUMENTS INC			32,023	834,023	1,040,748
THERMO FISHER SCIENTIFIC INC			16,487	713,978	912,720
TIME WARNER INC			45,652	1,355,402	1,468,625
US BANCORP			8,836	217,423	238,307
UNION PACIFIC CORP			13,062	676,560	1,210,325
UNITED TECHNOLOGIES CORP			8,146	479,848	641,253
VERIZON COMMUNICATIONS INC			19,145	660,888	685,008
VISA INC CLASS A SHARES			26,990	1,826,692	1,899,556
WELLS FARGO + CO			47,509	1,304,920	1,472,304
WESTERN UNION CO			109,983	1,824,914	2,042,384
COOPER INDUSTRIES PLC			10,243	493,082	597,064
COVIDIEN PLC			51,739	2,022,677	2,362,403
INVESCO LTD			55,963	1,224,787	1,346,470
PARTNERRE LTD			5,800	414,209	466,030
ACE LTD			9,712	519,535	604,572
WEATHERFORD INTL LTD			10,774	162,677	245,647
ACTIVISION BLIZZARD INC			60,398	546,063	751,351
AFFILIATED MANAGERS GROUP			9,387	633,786	931,378
ALEXION PHARMACEUTICALS INC			6,216	305,978	500,699
ALLEGHENY TECHNOLOGIES INC			10,013	475,745	552,517
ALLIANT TECHSYSTEMS INC			8,063	760,127	600,129

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2010

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
AMERICAN TOWER CORP CL A			15,312	455,766	790,712
AVON PRODUCTS INC			7,770	247,366	225,796
BAIDU INC SPON ADR			8,060	154,121	778,032
BED BATH + BEYOND INC			15,675	566,729	770,426
BLACKBOARD INC			10,100	363,824	417,130
CB RICHARD ELLIS GROUP INC A			48,295	792,667	989,082
CBOE HOLDINGS INC			14,464	446,015	330,647
CATALYST HEALTH SOLUTIONS IN			18,068	439,310	839,981
CITRIX SYSTEMS INC			11,599	356,045	793,488
COACH INC			16,336	578,087	903,544
COCA COLA ENTERPRISES			18,870	411,366	472,316
CORRECTIONS CORP OF AMERICA			34,064	826,843	853,644
COVANCE INC			11,542	589,754	593,374
CREE INC			4,328	222,029	285,172
CUMMINS INC			3,945	228,183	433,989
CYTEC INDUSTRIES INC			2,932	134,788	155,572
DISCOVERY COMMUNICATIONS A			4,582	192,973	191,069
DISCOVERY COMMUNICATIONS C			7,681	236,281	281,816
DIRECTV CLASS A			8,302	174,694	331,499
DOLLAR GENERAL CORP			13,033	288,925	399,722
DOUGLAS EMMETT INC			22,325	487,070	370,595
DRESSER RAND GROUP INC			14,516	387,493	618,236
E COMMERCE CHINA DANGDANG AD			947	15,152	25,635
EQT CORP			10,971	370,928	491,940
EQUINIX INC			4,501	357,926	365,751
GEN PROBE INC			7,757	385,348	452,621
HCC INSURANCE HOLDINGS INC			37,254	988,749	1,078,131
HARSCO CORP			33,668	1,059,733	953,478
HEXCEL CORP			21,037	381,581	380,559
HITTITE MICROWAVE CORP			12,822	536,768	782,655
HUMAN GENOME SCIENCES INC			12,891	319,164	307,966
IHS INC CLASS A			9,230	473,004	742,000
ILLUMINA INC			13,706	399,482	868,138
INCYTE CORP			17,897	208,960	296,374
INTREPID POTASH INC			14,115	645,146	526,348
ITC HOLDINGS CORP			16,297	666,073	1,010,088
JUNIPER NETWORKS INC			21,849	429,183	806,665
LIBERTY GLOBAL INC SERIES C			13,068	392,967	442,875
LONGTOP FINANCIAL SPON ADR			7,977	299,473	288,608
MDC HOLDINGS INC			7,104	211,874	204,382
MSC INDUSTRIAL DIRECT CO A			7,608	363,033	492,162
MSCI INC A			9,668	263,711	376,665
MARRIOTT INTERNATIONAL CL A			4,471	90,321	185,725
MASIMO CORPORATION			25,186	537,754	732,157
MCCORMICK + CO NON VTG SHRS			10,147	367,051	472,140
MCDERMOTT INTL INC			15,897	299,154	328,909
MEAD JOHNSON NUTRITION CO			7,092	182,737	441,477
MEDASSETS INC			25,420	541,480	513,230
MERCADOLIBRE INC			7,263	246,450	484,079
METTLER TOLEDO INTERNATIONAL			4,926	282,297	744,860
MONSANTO CO			5,036	142,934	350,707
NII HOLDINGS INC			7,981	515,121	356,431
NORTHEAST UTILITIES			13,570	352,301	432,612
O REILLY AUTOMOTIVE INC			12,211	403,917	737,789
OMNICOM GROUP			15,326	641,640	701,931
PEABODY ENERGY CORP			5,956	210,756	381,065
PENN NATIONAL GAMING INC			18,045	669,446	634,282
PEOPLE S UNITED FINANCIAL			56,631	851,669	793,400
PETROHAWK ENERGY CORP			29,181	542,443	532,553
PIONEER NATURAL RESOURCES CO			6,660	314,626	578,221
PRAXAIR INC			6,037	257,052	576,352
QUANTA SERVICES INC			14,772	290,607	294,258
RANGE RESOURCES CORP			9,773	343,092	439,590
REGAL ENTERTAINMENT GROUP A			20,818	376,147	244,403
REGIONS FINANCIAL CORP			42,360	236,101	296,520
ROVI CORP			29,153	606,219	1,807,778
SL GREEN REALTY CORP			4,662	195,271	314,732
STEEL DYNAMICS INC			28,327	462,861	518,384
STERICYCLE INC			2,887	147,120	233,616
SYNAPTICS INC			23,584	602,070	692,898

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
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Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
THERMO FISHER SCIENTIFIC INC			14,252	445,158	788,991
URBAN OUTFITTERS INC			13,824	332,842	495,037
VERTEX PHARMACEUTICALS INC			12,534	321,793	439,066
ZIONS BANCORPORATION			15,633	516,959	378,788
TELVENT GIT SA			9,514	258,476	251,360
COOPER INDUSTRIES PLC			9,257	418,057	539,591
INVESCO LTD			25,187	458,252	605,999
MARVELL TECHNOLOGY GROUP LTD			39,636	461,422	735,248
UTI WORLDWIDE INC			11,196	167,103	237,355
ACE LTD			9,745	484,041	606,626
WEATHERFORD INTL LTD			25,752	401,045	587,146
NOBLE CORP			11,322	360,048	404,988
				147,519,948	176,278,780

Common and Collective Funds

* GE Asset Management Cash Plus Fund			16,013,051	16,013,051	16,013,051
* GE Asset Management Emerging Markets Trust Fund			96,884	1,851,211	3,874,707
* GE Asset Management Income Plus Fund			1,921,365	1,325,742	1,980,352
* GE Investment International Group Trust			1,498,954	42,878,170	61,061,922
				62,068,174	82,930,032

Fixed income and other investments

Corporate and Foreign Obligations

AES PANAMA SA	6.350	12/21/2016	87,000	89,528	93,298
AES CORP	8.000	10/15/2017	149,000	146,935	157,568
AES CORPORATION	8.000	6/1/2020	128,000	127,900	135,680
AT+T INC	6.400	5/15/2038	664,000	657,776	705,835
AT + T INC	6.700	11/15/2013	184,000	183,685	209,055
TAQA ABU DHABI NATL ENER	4.750	9/15/2014	100,000	100,000	103,621
TAQA ABU DHABI NATL ENER	6.250	9/16/2019	100,000	99,201	103,630
AGILENT TECHNOLOGIES INC	5.500	9/14/2015	110,000	118,347	119,481
AGILENT TECHNOLOGIES INC	5.000	7/15/2020	155,000	154,279	157,346
ALCOA INC	6.150	8/15/2020	188,000	188,281	193,057
ALLERGAN INC	3.375	9/15/2020	311,000	310,058	293,342
ALLIANCE ONE INTL INC	10.000	7/15/2016	214,000	225,135	219,350
ALROSA FINANCE SA	7.750	11/3/2020	200,000	206,000	209,750
AMEREN ILLINOIS CO	9.750	11/15/2018	210,000	241,454	269,374
AMERICAN INTL GROUP INC	5.850	1/16/2018	79,000	82,160	81,460
AMERICAN TOWER CORP	4.500	1/15/2018	235,000	234,814	232,948
AMSTED INDUSTRIES	8.125	3/15/2018	255,000	254,451	270,619
ANADARKO PETROLEUM CORP	6.200	3/15/2040	462,000	448,771	450,996
ANADARKO PETROLEUM CORP	6.375	9/15/2017	78,000	85,310	84,966
ANHEUSER BUSCH INBEV SA	5.375	11/15/2014	224,000	242,321	246,793
ANHEUSER BUSH INBEV WOR	3.625	4/15/2015	235,000	250,698	242,561
ANHEUSER BUSCH INBEV WOR	5.000	4/15/2020	345,000	345,124	364,642
ARAMARK CORP	8.500	2/1/2015	308,000	303,380	321,860
ARIZONA PUB SVC CO	6.250	8/1/2016	105,000	104,431	117,353
AVIS BUDGET CAR RENTAL	9.625	3/15/2018	124,000	125,240	133,610
BE AEROSPACE INC	8.500	7/1/2018	154,000	162,470	168,630
BP CAPITAL MARKETS PLC	3.125	10/1/2015	78,000	77,778	77,946
BP CAPITAL MARKETS PLC	4.500	10/1/2020	78,000	77,572	77,812
BALL CORP	5.750	5/15/2021	134,000	134,000	129,645
BANCO DO BRASIL (CAYMAN)	8.500	10/29/2049	100,000	106,950	115,120
BANCOLOMBIA SA	6.125	7/26/2020	30,000	29,525	30,714
BANK AMER CORP	5.750	12/1/2017	355,000	324,479	369,422
BANK OF AMERICA CORP	6.500	8/1/2016	190,000	200,002	206,168
BANK OF AMERICA CORP	4.500	4/1/2015	385,000	394,105	391,289
BANK OF AMERICA CORP	5.625	7/1/2020	585,000	604,522	596,403
BOISE PAPER HDG/CO ISSR	8.000	4/1/2020	154,000	152,679	164,780
BOMBARDIER INC	7.750	3/15/2020	288,000	289,815	310,320
CBS CORP	5.750	4/15/2020	146,000	152,521	155,149
CBS CORP	5.900	10/15/2040	110,000	109,706	105,960
CCO HLDGS LLC CAP CORP	7.875	4/30/2018	74,000	74,000	76,590
CCO HLDGS LLC	8.125	4/30/2020	88,000	88,000	92,620
CHS CMNTY HEALTH SYS INC	8.875	7/15/2015	262,000	268,681	275,100
CVS CAREMARK CORP	5.750	6/1/2017	55,000	55,657	61,196
CVS CAREMARK CORP	6.125	9/15/2039	238,000	243,724	254,293
CVS CAREMARK CORP	3.250	5/18/2015	160,000	159,766	162,607
CALPINE CORP	7.250	10/15/2017	204,000	194,634	204,000
CANTOR FITZGERALD LP	7.875	10/15/2019	71,000	70,509	73,117

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CARGILL INC	6.000	11/27/2017	114,000	113,459	128,999
CARGILL INC	5.200	1/22/2013	226,000	228,703	243,827
CASE NEW HOLLAND INC	7.875	12/1/2017	141,000	140,041	154,043
CENT ELET BRASILEIRAS SA	6.875	7/30/2019	145,000	152,836	163,850
CENTRAL AMERICAN BANK	5.375	9/24/2014	150,000	150,000	160,055
CHESAPEAKE ENERGY CORP	7.250	12/15/2018	314,000	307,533	324,990
CHESAPEAKE ENERGY CORP	6.625	8/15/2020	166,000	166,000	163,510
CINCINNATI BELL	8.250	10/15/2017	271,000	267,959	268,290
CINCINNATI BELL INC	8.750	3/15/2018	186,000	183,956	174,375
CITIGROUP INC	5.125	5/5/2014	283,000	257,482	300,279
CITIGROUP INC	5.000	9/15/2014	259,000	245,039	267,930
CITIGROUP INC	6.125	11/21/2017	78,000	85,348	85,479
CITIGROUP INC	8.500	5/22/2019	83,000	93,566	103,039
CITIGROUP INC	6.375	8/12/2014	485,000	490,545	536,025
CITIGROUP INC	5.375	8/9/2020	282,000	279,607	293,000
CLARENDON ALUMINA PRODTN LTD	8.500	11/16/2021	115,000	118,979	115,000
CONSOLIDATED EDISON CO NY INC	5.850	4/1/2018	65,000	65,425	74,676
CONSOLIDATED EDISON CO NY INC	6.650	4/1/2019	110,000	113,611	131,106
CORPORACION NACIONAL COBRE CL	5.625	9/21/2035	30,000	28,680	30,660
CODELCO INC	3.750	11/4/2020	154,000	151,288	145,920
COX COMMUNICATIONS INC NEW	6.250	6/1/2018	119,000	118,530	132,907
CROWN CASTLE INTL CORP	7.125	11/1/2019	87,000	86,348	92,003
CROWN CASTLE TOWERS LLC	6.113	2/15/2040	152,000	152,000	158,585
CROWN CASTLE TOWERS LLC	4.883	8/15/2040	147,000	147,000	141,279
DTEK FINANCE BV	9.500	4/28/2015	100,000	103,500	103,500
DENBURY RESOURCES INC	8.250	2/15/2020	153,000	155,678	166,005
DIRECTV HOLDINGS/FING	4.750	10/1/2014	156,000	155,753	166,258
DIRECTV HOLDINGS/FING	5.875	10/1/2019	168,000	169,374	182,590
DOLPHIN ENERGY LTD	5.888	6/15/2019	92,290	92,290	98,750
DONNELLEY R R + SONS	7.625	6/15/2020	181,000	181,720	193,872
DRUMMOND CO INC	9.000	10/15/2014	148,000	149,148	157,990
DUBAI ELECTRICITY + WATE	7.375	10/21/2020	100,000	100,000	93,526
DUBAI ELECTRICITY + WATE	6.375	10/21/2016	100,000	100,000	96,738
EL PASO ENERGY CORP	8.050	10/15/2030	154,000	154,000	156,247
EMPRESA NACIONAL DEL PETROLEO	6.250	7/8/2019	100,000	100,500	107,908
EMPRESA NACIONAL DE PETR	5.250	8/10/2020	100,000	100,350	99,972
EUROPEAN INVESTMENT BANK	4.875	1/17/2017	440,000	486,823	490,355
EXELON GENERATION CO LLC	6.250	10/1/2039	104,000	103,858	104,667
EXELON CORP	4.900	6/15/2015	228,000	239,263	243,146
EXPEDIA INC	5.950	8/15/2020	167,000	167,029	167,835
FPL GROUP CAPITAL INC	2.600	9/1/2015	310,000	309,898	303,572
FIBRIA OVERSEAS FINANCE	7.500	5/4/2020	119,000	113,322	124,950
FIRST HORIZON NATIONAL	5.375	12/15/2015	158,000	157,477	159,488
FOREST OIL CORP	7.250	6/15/2019	147,000	143,545	149,205
FRANCE TELECOM SA	2.125	9/16/2015	155,000	154,175	150,883
FRONTIER COMMUNICATIONS	8.250	4/15/2017	210,000	210,000	230,475
GEORGIA PACIFIC LLC	5.400	11/1/2020	120,000	119,296	118,641
GLOBO COMUNICACOES PART	7.250	4/26/2022	100,000	105,500	107,500
GLOBO COMUNICACOES PART	6.250	12/31/2049	100,000	100,000	105,000
GOLDMAN SACHS GROUP INC	5.375	3/15/2020	415,000	403,497	428,845
GOLDMAN SACHS GROUP INC	3.700	8/1/2015	396,000	396,441	403,489
GOLDMAN SACHS GROUP INC	6.750	10/1/2037	78,000	81,476	79,747
GOLDMAN SACHS CAPITAL I	6.345	2/15/2034	156,000	149,496	148,645
HSBC FINANCE CORPORATION	6.676	1/15/2021	631,000	630,710	637,487
HANESBRANDS INC	6.375	12/15/2020	121,000	121,000	114,950
HARTFORD FINL SVCS GRP	5.500	3/30/2020	287,000	286,297	291,137
HEALTH MGMT ASSOC INC NEW	6.125	4/15/2016	187,000	161,755	188,870
HESS CORP	5.600	2/15/2041	155,000	153,921	153,874
HIDLI INDUSTRY INTL DEV	8.625	11/4/2015	100,000	100,000	99,250
HOST HOTELS + RESORTS L P	9.000	5/15/2017	160,000	154,678	177,600
HOST HOTELS + RESORTS	6.000	11/1/2020	230,000	230,000	226,550
HUNTINGTON BANCSHARES INC	7.000	12/15/2020	110,000	110,000	115,818
IPIC GMTN LTD	3.125	11/15/2015	250,000	249,105	244,402
IPIC GMTN LTD	5.000	11/15/2020	250,000	247,770	244,976
INGLES MARKETS INC	8.875	5/15/2017	292,000	285,433	312,440
INTELSAT SUBSIDIARY HLDG CO	8.875	1/15/2015	152,000	155,040	156,180
INTERGEN NV	9.000	6/30/2017	180,000	177,405	190,800
INTERNATIONAL PAPER CO	7.500	8/15/2021	217,000	238,487	256,313
JPMORGAN CHASE + CO	5.125	9/15/2014	417,000	434,950	443,718
JP MORGAN CHASE CAP XXV	6.800	10/1/2037	76,000	75,455	78,363

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JPMORGAN CHASE BK NA NEW YORK	5.875	6/13/2016	75,000	78,152	82,028
JP MORGAN CHASE BANK	6.000	10/1/2017	300,000	342,102	332,569
KOREA HYDRO + NUCLEAR PO	6.250	6/17/2014	100,000	98,935	109,745
KRAFT FOODS INC	6.500	2/9/2040	155,000	178,470	173,698
KRAFT FOOD INC	5.375	2/10/2020	386,000	398,065	415,440
KRAFT FOODS INC	4.125	2/9/2016	156,000	169,305	163,756
KREDITANSTALT FUR WEIDERAUFBAU	4.125	10/15/2014	512,000	533,116	556,695
KREDITANSTALT FUR WIEDERAUFBAU	4.500	7/16/2018	288,000	304,453	313,278
KREDITANSTALT FUR WIEDERAUFBAU	3.500	3/10/2014	527,000	526,858	560,709
KROGER CO	6.150	1/15/2020	226,000	233,163	256,094
LYONDELL CHEMICAL COMPAN	8.000	11/1/2017	100,000	101,250	110,625
LEVI STRAUSS + CO	7.625	5/15/2020	100,000	100,000	103,250
LINCOLN NATL CORP IN	8.750	7/1/2019	175,000	189,620	218,898
LINCOLN NATL CORP IN	6.250	2/15/2020	125,000	133,304	136,348
LISTRINDO CAPITAL BV	9.250	1/29/2015	100,000	102,125	112,787
LLOYDS TSB BANK PLC	6.500	9/14/2020	186,000	186,338	171,126
MMG FIDUCIARY + TR CORP	6.750	2/1/2016	100,000	90,625	96,741
MAJAPAHIT HLDG B V	7.250	10/17/2011	200,000	195,833	207,000
MAJAPAHIT HLDG B V	7.750	10/17/2016	200,000	188,250	231,000
MAJAPAHIT HOLDING BV	7.750	1/20/2020	100,000	99,152	115,250
MERRILL LYNCH + CO INC	6.050	8/15/2012	189,000	187,012	200,132
MERRILL LYNCH + CO	6.875	4/25/2018	231,000	231,457	252,797
METROPCS WIRELESS INC	6.625	11/15/2020	218,000	218,000	207,645
MIDAMERICAN ENERGY HLDGS CO N	6.125	4/1/2036	75,000	74,968	81,014
MORGAN STANLEY GROUP INC	6.625	4/1/2018	200,000	209,272	216,954
MORGAN STANLEY	6.000	4/28/2015	133,000	131,710	144,039
MORGAN STANLEY	5.625	9/23/2019	276,000	274,855	281,433
MORGAN STANLEY	5.500	1/26/2020	332,000	332,180	334,664
MYLAN INC	7.875	7/15/2020	204,000	204,916	219,810
NRG ENERGY	7.375	2/1/2016	265,000	258,083	271,625
NALCO CO	6.625	1/15/2019	68,000	68,000	69,530
NATIONAL AGRICULTURAL CO	5.000	9/30/2014	128,000	127,402	134,475
NATIONAL AGRICULTURAL CO	4.250	1/28/2016	85,000	84,663	85,225
NET SERVICOS DE COMUNICACAO SA	7.500	1/27/2020	100,000	106,250	114,750
NEWS AMER INC	6.650	11/15/2037	241,000	256,522	266,929
NEXEN INC	6.400	5/15/2037	404,000	423,401	391,428
NISOURCE FINANCE CORP	6.125	3/1/2022	144,000	143,379	155,154
ODEBRECHT DRILL VIII/IX	6.350	6/30/2021	100,000	99,818	104,000
OGLETHORPE POWER CORP	5.375	11/1/2040	156,000	155,610	149,380
PTTEP AUST INTL FIN PTY	4.152	7/19/2015	100,000	100,000	99,559
PACIFIC GAS + ELECTRIC	6.050	3/1/2034	338,000	384,221	370,076
PACIFIC GAS + ELEC CO	5.800	3/1/2037	60,000	59,672	63,589
PACIFIC RUBIALES ENERGY	8.750	11/10/2016	100,000	113,250	112,500
PACIFICORP	6.250	10/15/2037	6,000	6,555	6,800
PACIFICORP	6.000	1/15/2039	300,000	357,225	330,893
PAETEC HOLDING CORP	8.875	6/30/2017	421,000	425,210	449,418
PEMEX PROJ FDG MASTER TR	6.625	6/15/2035	15,000	16,251	15,262
PEMEX PROJ FDG MASTER TR	6.625	6/15/2038	50,000	49,300	50,786
PETROLEOS MEXICANOS	8.000	5/3/2019	30,000	34,740	36,150
PETROLEOS MEXICANOS	4.875	3/15/2015	230,000	228,376	242,075
PETROLEOS MEXICANOS	6.000	3/5/2020	60,000	59,273	63,600
PETRONAS CAPITAL LTD	5.250	8/12/2019	100,000	100,016	107,489
PIONEER NATURAL RESOURCE	7.500	1/15/2020	261,000	258,761	286,585
PLAINS EXPL + PRODTN CO	7.625	6/1/2018	34,000	33,320	35,785
PLAINS ALL AMER PIPELINE	4.250	9/1/2012	70,000	69,861	72,996
PLAINS ALL AMER PIPELINE	3.950	9/15/2015	156,000	155,827	161,191
POTOMAC EDISON CO	5.350	11/15/2014	50,000	49,978	54,517
PRUDENTIAL FINANCIAL INC	7.375	6/15/2019	139,000	138,996	163,886
PRUDENTIAL FINANCIAL INC	3.625	9/17/2012	69,000	68,988	71,609
PRUDENTIAL FINANCIAL INC	3.875	1/14/2015	275,000	276,460	283,711
PRUDENTIAL FINANCIAL INC	6.200	11/15/2040	157,000	156,071	166,083
QVC INC	7.500	10/1/2019	175,000	171,820	184,188
QATARI DIAR FINANCE QSC	5.000	7/21/2020	100,000	101,900	99,525
RSHB CAP S A	6.299	5/15/2017	100,000	99,500	100,500
RAILAMERICA INC	9.250	7/1/2017	162,000	155,395	177,998
REPUBLIC SERVICES INC	5.500	9/15/2019	97,000	96,306	105,782
REPUBLIC SVCS INC	5.250	11/15/2021	143,000	142,991	150,705
REYNOLDS GRP ISS/REYNOLD	7.750	10/15/2016	100,000	101,625	105,750
ROCHE HLDGS INC	6.000	3/1/2019	174,000	191,293	202,334
ROCKIES EXPRESS PIPELINE	5.625	4/15/2020	216,000	215,909	208,791

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SOLUTIA INC	7.875	3/15/2020	154,000	154,921	164,780
SOUTHERN COPPER CORP DEL	7.500	7/27/2035	100,000	102,440	110,980
SOUTHERN PERU COPPER COR	5.375	4/16/2020	208,000	225,069	210,284
SOUTHERN COPPER CORP	6.750	4/16/2040	188,000	204,068	194,673
SPIRIT AEROSYSTEMS INC	7.500	10/1/2017	85,000	83,513	88,400
TNK BP FINANCE SA	7.250	2/2/2020	30,000	30,918	32,625
TELECOM ITALIA CAP	6.000	9/30/2034	168,000	151,712	139,410
TELEFONICA EMISIONES SAU	3.729	4/27/2015	152,000	152,000	150,787
TEVA PHARMA FIN II III	3.000	6/15/2015	310,000	318,545	315,418
TEXTRON INC	6.200	3/15/2015	246,000	269,264	268,402
TICKETMASTER ENTERTAIN	10.750	8/1/2016	1,000,000	1,000,000	1,082,500
TIME WARNER INC	5.875	11/15/2016	181,000	182,985	204,298
TIME WARNER INC	6.200	3/15/2040	191,000	193,256	203,043
TIME WARNER INC	3.150	7/15/2015	308,000	320,839	312,934
TIME WARNER CABLE INC	6.750	7/1/2018	266,000	272,744	310,071
TIME WARNER CABLE INC	7.500	4/1/2014	79,000	89,404	90,598
TRANSOCEAN INC	6.000	3/15/2018	47,000	50,105	49,364
TRANSOCEAN INC	6.800	3/15/2038	31,000	32,092	31,771
UPC GERMANY GMBH	8.125	12/1/2017	200,000	197,719	209,000
USB CAPITAL XIII TRUST	6.625	12/15/2039	224,000	223,672	228,800
UNION ELEC CO	6.700	2/1/2019	32,000	27,580	37,302
UNITEDHEALTH GROUP INC	5.800	3/15/2036	118,000	121,315	119,715
VNESHECONOBANK	6.800	11/22/2025	100,000	100,000	99,750
VIP FIN IRELAND LTD	8.375	4/30/2013	100,000	104,500	108,000
VTB CAPITAL SA	6.465	3/4/2015	100,000	100,000	104,120
VALERO ENERGY CORP	6.125	2/1/2020	338,000	339,429	358,978
VERIZON COMMUNICATIONS INC	6.400	2/15/2038	96,000	103,366	106,194
VERIZON COMMUNICATIONS INC	6.900	4/15/2038	112,000	111,768	130,632
VERIZON COMMUNICATIONS	6.350	4/1/2019	432,000	480,238	498,595
VIRGIN MEDIA FINANCE PLC	8.375	10/15/2019	100,000	98,364	109,250
WEA FINANCE/WT FIN AUST	7.500	6/2/2014	69,000	68,296	78,312
WEA FINANCE/WT FIN AUST	6.750	9/2/2019	338,000	366,714	376,540
WEATHERFORD INTL LTD	6.750	9/15/2040	273,000	272,812	286,726
WILLIAMS PARTNERS LP	5.250	3/15/2020	129,000	128,929	133,721
WILLIAMS PARTNERS LP	6.300	4/15/2040	228,000	226,634	237,322
WINDSTREAM CORP	7.875	11/1/2017	304,000	298,130	319,580
WOODSIDE FINANCE LTD	4.500	11/10/2014	367,000	366,022	385,744
WYETH	1.000	3/15/2013	267,000	271,839	291,932
WYNN LAS VEGAS LLC/CORP	7.875	5/1/2020	204,000	203,640	218,280
XSTRATA FINANCE	5.800	11/15/2016	138,295	137,811	151,701
CREDIT SUISSE INTLBDS	7.650	9/7/2011	100,000	89,500	101,375
INDO INTEGRATED EN	9.000	6/1/2012	100,000	100,250	105,243
BCO MERC DEL NORTE	6.135	10/13/2016	30,000	29,400	30,825
TNK BP FINANCE SA	6.125	3/20/2012	100,000	101,000	104,438
GAZ CAPITAL SA	9.250	4/23/2019	50,000	55,313	61,440
NAFTOGAZ UKRAINE	9.500	9/30/2014	100,000	97,201	109,000
AIR JAMAICA LIMITED	9.375	7/8/2015	7,143	6,732	7,357
CFG INVESTMENTS S A C	9.250	12/19/2013	100,000	98,250	104,750
PETROLEUM COMPANY TRINIDAD	6.000	5/8/2022	191,667	178,729	192,146
NATIONAL POWER CORP	1.000	8/23/2011	82,000	83,845	83,554
Total Corporate and Foreign Obligations				43,534,301	45,258,244
Loans Secured by Mortgages and Other Assets					
BANC OF AMERICA FUNDING CORPOR	5.761	3/20/2036	60,440	59,904	1,111
BANC OF AMERICA MORTGAGE SECUR	5.399	1/25/2036	48,864	47,932	3,733
BANC OF AMERICA MORTGAGE SECUR	5.399	1/25/2036	19,074	18,587	86
BANC OF AMERICA COMMERCIAL MOR	5.634	7/10/2046	53,000	53,494	56,866
BANC OF AMERICA COMMERCIAL MOR	5.675	7/10/2046	160,000	162,619	161,193
BANC OF AMERICA COMMERCIAL MOR	5.695	7/10/2046	80,000	62,400	72,983
BANC OF AMERICA COMMERCIAL MOR	5.658	4/10/2049	100,000	98,610	17,568
BANC OF AMERICA COMMERCIAL MOR	5.745	2/10/2051	340,000	335,219	362,162
BANC OF AMERICA COMMERCIAL MOR	5.492	2/10/2051	187,500	123,215	196,110
BEAR STEARNS COMMERCIAL MORTGA	5.678	4/12/2038	122,594	112,173	122,877
BEAR STEARNS COMMERCIAL MORTGA	1.000	4/12/2038	140,000	145,731	149,079
BEAR STEARNS COMMERCIAL MORTGA	1.000	9/11/2038	140,000	145,485	145,504
BEAR STEARNS COMMERCIAL MORTGA	5.577	3/11/2039	53,000	53,290	52,966
BEAR STEARNS COMMERCIAL MORTGA	1.000	3/11/2039	125,000	77,500	117,757
BEAR STEARNS COMMERCIAL MORTGA	1.000	9/11/2041	275,000	279,877	278,325
BEAR STEARNS COMMERCIAL MORTGA	5.243	12/11/2038	115,000	58,075	115,977
BEAR STEARNS COMMERCIAL MORTGA	5.694	6/11/2050	720,000	702,643	763,271

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BEAR STEARNS COMMERCIAL MORTGA	1.000	6/11/2050	200,000	162,842	203,623
BEAR STEARNS COMMERCIAL MORTGA	1.000	1/12/2045	250,000	255,625	266,822
BEAR STEARNS COMMERCIAL MORTGA	1.000	6/11/2040	130,000	48,100	95,280
BEAR STEARNS COMMERCIAL MORTGA	6.177	9/11/2042	30,000	28,361	13,075
COUNTRYWIDE ASSET BACKED CERTI	4.740	10/25/2035	122,102	103,176	110,874
CITIGROUP COMMERCIAL MORTGAGE	1.000	3/15/2049	130,000	107,900	122,435
CITICORP RESIDENTIAL MORTGAGE	1.000	9/25/2036	140,000	120,400	121,623
CITIGROUP COMMERCIAL MORTGAGE	5.482	10/15/2049	150,000	93,469	138,692
COLLATERALIZED MORTGAGE OBLIGA	0.000	11/1/2018	2,410	1,753	2,261
COMMERCIAL MORTGAGE PASS THROU	1.000	6/10/2046	240,000	245,197	249,814
COMMERCIAL MORTGAGE PASS THROU	5.976	6/10/2046	160,000	139,150	154,464
GREENWICH CAPITAL COMMERCIAL F	1.000	7/10/2038	515,000	534,496	561,864
GREENWICH CAPITAL COMMERCIAL F	1.000	7/10/2038	270,000	274,883	278,073
GREENWICH CAPITAL COMMERCIAL F	5.597	12/10/2049	390,000	345,180	408,335
CS FIRST BOSTON MORTGAGE SECUR	5.333	10/25/2035	57,513	54,561	2,923
CREDIT SUISSE MORTGAGE CAPITAL	5.467	9/15/2039	173,000	173,865	181,440
CREDIT SUISSE MORTGAGE CAPITAL	5.422	2/15/2039	50,000	31,750	36,458
CREDIT SUISSE MORTGAGE CAPITAL	5.650	2/25/2036	32,936	32,054	2,548
EXTENDED STAY AMERICA TRUST	5.498	11/5/2027	310,000	309,999	305,201
FANNIEMAE STRIP	5.000	5/25/2038	151,501	38,349	23,159
FANNIEMAE WHOLE LOAN	0.000	8/25/2043	668,815	27,171	20,480
IIRSA NORTE FIN LTD	8.750	5/30/2024	110,116	110,116	122,504
INDYMAC INDA MORTGAGE LOAN TRU	5.171	1/25/2036	99,013	96,862	2,276
INDYMAC INDA MORTGAGE LOAN TRU	1.000	1/25/2036	15,131	14,686	14
JP MORGAN CHASE COMMERCIAL MOR	1.000	8/12/2037	540,000	536,515	581,386
JP MORGAN CHASE COMMERCIAL MOR	5.519	4/15/2043	110,000	90,338	92,705
JP MORGAN CHASE COMMERCIAL MOR	1.000	4/15/2045	160,000	139,600	165,920
JP MORGAN CHASE COMMERCIAL MOR	5.440	5/15/2045	330,000	328,280	334,576
JP MORGAN CHASE COMMERCIAL MOR	5.440	6/12/2047	370,000	361,241	387,734
JP MORGAN CHASE COMMERCIAL MOR	5.794	2/12/2051	810,000	786,433	862,752
JP MORGAN CHASE COMMERCIAL MOR	1.000	2/12/2051	260,000	171,600	261,374
JP MORGAN CHASE COMMERCIAL MOR	1.000	2/12/2051	55,000	51,648	13,738
JP MORGAN CHASE COMMERCIAL MOR	4.070	11/15/2043	110,000	111,100	104,600
LB UBS COMMERCIAL MORTGAGE TRU	6.647	7/14/2016	31,000	31,096	31,045
LB UBS COMMERCIAL MORTGAGE TRU	6.324	4/15/2041	390,000	427,538	422,731
LB UBS COMMERCIAL MORTGAGE TRU	6.145	4/15/2041	60,000	36,975	49,533
LB UBS COMMERCIAL MORTGAGE TRU	4.954	9/15/2030	120,000	110,180	127,993
LB UBS COMMERCIAL MORTGAGE TRU	0.111	12/15/2039	1,114,154	20,105	13,927
LB UBS COMMERCIAL MORTGAGE TRU	5.156	2/15/2031	160,000	166,200	170,908
LB UBS COMMERCIAL MORTGAGE TRU	5.661	3/15/2039	592,000	602,291	636,160
MASTR ALTERNATIVE LOANS TRUST	5.000	8/25/2018	37,710	4,290	4,037
MERRILL LYNCH MORTGAGE TRUST	1.000	5/12/2039	75,000	61,219	68,732
MID STATE TRUST	7.540	7/1/2035	11,099	11,055	11,227
MERRILL LYNCH/COUNTRYWIDE COMM	5.916	6/12/2046	170,000	153,744	161,192
MERRILL LYNCH/COUNTRYWIDE COMM	1.000	7/12/2046	125,000	123,066	126,161
MORGAN STANLEY CAPITAL I	1.000	11/14/2042	40,000	44,456	43,061
MORGAN STANLEY CAPITAL I	5.162	10/12/2052	500,000	450,313	533,194
MORGAN STANLEY CAPITAL I	5.438	3/12/2044	225,000	228,876	232,687
MORGAN STANLEY CAPITAL I	1.000	10/15/2042	75,000	67,664	71,748
MORGAN STANLEY CAPITAL I	5.734	10/15/2042	40,000	22,600	35,944
MORGAN STANLEY CAPITAL I	5.734	10/15/2042	182,000	103,740	142,625
MORGAN STANLEY CAPITAL I	1.000	8/12/2041	60,000	66,938	65,880
MORGAN STANLEY CAPITAL I	5.712	7/12/2044	100,000	100,545	106,662
MORGAN STANLEY CAPITAL I	1.000	11/12/2041	70,000	75,972	74,124
MORGAN STANLEY CAPITAL I	1.000	11/12/2041	215,000	216,173	192,914
MORGAN STANLEY CAPITAL I	1.000	11/12/2049	160,000	144,900	149,951
MORGAN STANLEY CAPITAL I	5.809	12/12/2049	470,000	474,253	502,208
MORGAN STANLEY CAPITAL I	6.108	12/12/2049	140,000	129,500	144,008
MORGAN STANLEY CAPITAL I	1.000	1/11/2043	150,000	133,875	154,039
OBP DEPOSITOR LLC TRUST	4.646	7/15/2045	110,000	109,999	112,239
PEMEX FIN LTD	9.030	2/15/2011	7,100	7,631	7,160
POPULAR ABS MORTGAGE PASS THRO	1.000	11/25/2035	150,000	118,875	124,989
RESIDENTIAL FUNDING MTG SEC I	5.750	1/25/2036	95,134	93,291	1
RESIDENTIAL FUNDING MTG SEC I	5.750	1/25/2036	19,770	18,515	2
SAXON ASSET SECURITIES TRUST	1.000	8/25/2035	2,182,655	2,040,783	2,093,341
STRUCTURED ASSET SECURITIES CO	1.000	2/25/2028	53,253	2,799	3
VENDEE MORTGAGE TRUST	0.904	5/15/2033	412,754	16,897	16,426
VENDEE MORTGAGE TRUST	1.000	4/15/2040	704,935	13,658	15,438
VORNADO DP LLC	6.356	9/13/2028	60,000	60,000	59,732
WACHOVIA BANK COMMERCIAL MORTG	1.000	1/15/2045	160,000	136,400	163,689

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WACHOVIA BANK COMMERCIAL MORTG	1.000	1/15/2045	220,000	146,850	216,356
WACHOVIA BANK COMMERCIAL MORTG	1.000	5/15/2043	160,000	133,800	152,384
WACHOVIA BANK COMMERCIAL MORTG	6.001	6/15/2045	70,000	36,750	61,580
WACHOVIA BANK COMMERCIAL MORTG	6.031	6/15/2045	160,000	75,200	78,457
WACHOVIA BANK COMMERCIAL MORTG	5.250	12/15/2043	270,000	253,083	274,446
WAMU COMMERCIAL MORTGAGE SECUR	5.190	5/25/2036	160,000	162,000	161,313
WELLS FARGO MORTGAGE BACKED SE	5.500	1/25/2036	166,010	157,009	2,275
WELLS FARGO MORTGAGE BACKED SE	5.500	3/25/2036	93,598	88,915	1
Total Loans Secured by Mortgages and Other Assets				16,143,473	16,659,114
Government and Agency Debt Obligations					
FNMA TBA JAN 30 SINGLE FAM	4.500	12/1/2099	5,535,000	5,659,538	5,681,157
FNMA TBA JAN 15 SINGLE FAM	6.000	12/1/2099	1,547,000	1,686,230	1,680,187
FNMA TBA JAN 30 SINGLE FAM	6.000	12/1/2099	4,000,000	4,322,500	4,347,500
FNMA TBA JAN 30 SINGLE FAM	6.500	12/1/2099	274,000	302,856	304,483
AMERICAN MUN PWR OHIO INC	8.084	2/15/2050	110,000	110,000	117,106
REPUBLIC OF ARGENTINA	1.000	12/31/2038	34,173	15,463	15,292
GOVERNMENT OF BELIZE	1.000	2/20/2029	27,300	24,707	24,024
FED REPUBLIC OF BRAZIL	8.250	1/20/2034	62,000	77,066	82,615
FED REPUBLIC OF BRAZIL	8.000	1/15/2018	27,500	31,680	32,175
FED REPUBLIC OF BRAZIL	5.625	1/7/2041	100,000	96,599	99,250
FED REPUBLIC OF BRAZIL	4.875	1/22/2021	245,000	259,377	249,900
CABINET MINISTERS UKRAINE	6.875	3/4/2011	100,000	100,625	100,375
REPUBLIC OF COLOMBIA	7.375	9/18/2037	100,000	120,800	118,500
REPUBLIC OF COLOMBIA	7.375	3/18/2019	100,000	120,500	120,000
REPUBLIC OF COSTA RICA	9.995	8/1/2020	77,000	105,025	105,490
DOMINICAN REPUBLIC	7.500	5/6/2021	100,000	102,250	107,750
REPUBLIC OF EL SALVADOR	7.650	6/15/2035	60,000	62,400	63,450
FED HM LN PC S10022	8.000	2/1/2023	2,208	640	453
FED HM LN PC S10003	8.000	7/1/2024	2,297	642	507
FED HM LN PC POOL G01240	7.500	12/1/2030	2,298	2,366	2,636
FED HM LN PC POOL G10730	7.500	9/1/2012	109	114	111
FED HM LN PC POOL C61044	7.000	4/1/2031	7,393	7,807	8,415
FED HM LN PC POOL E85726	7.000	10/1/2016	1,390	1,451	1,518
FED HM LN PC POOL E89347	6.000	4/1/2017	1,177	1,233	1,285
FED HM LN PC POOL E90346	6.000	6/1/2017	2,776	2,910	3,030
FED HM LN PC POOL E90755	6.000	8/1/2017	9,010	9,433	9,817
FED HM LN PC POOL A45721	5.000	7/1/2035	11,646	11,579	12,397
FED HM LN PC POOL A50871	7.000	7/1/2036	14,082	14,474	15,918
FED HM LN PC POOL A51843	7.000	8/1/2036	7,434	7,640	8,404
FED HM LN PC POOL A68323	6.000	11/1/2037	275,300	283,043	303,327
FED HM LN PC POOL G04126	6.000	6/1/2037	349,431	358,494	385,004
FED HM LN PC POOL G04013	5.500	1/1/2038	400,048	404,205	433,819
FED HM LN PC POOL C00932	7.000	3/1/2030	424	431	483
FED HM LN PC POOL C01025	8.000	7/1/2030	172	171	201
FED HM LN PC POOL A85727	5.500	4/1/2039	260,353	271,154	278,548
FED HM LN PC POOL C21516	6.000	2/1/2029	1,983	1,938	2,179
FED HM LN PC POOL C27167	7.000	6/1/2029	373	393	424
FED HM LN PC POOL C26842	6.500	5/1/2029	96	96	108
FED HM LN PC POOL C28420	6.500	7/1/2029	2,095	2,031	2,356
FED HM LN PC POOL C28612	6.500	7/1/2029	77	77	86
FED HM LN PC POOL C29192	6.500	7/1/2029	1,540	1,494	1,732
FED HM LN PC POOL C29468	7.000	8/1/2029	865	913	984
FED HM LN PC POOL C30646	6.000	9/1/2029	623	568	685
FED HM LN PC POOL A93510	5.000	8/1/2040	1,730,681	1,840,066	1,816,203
FED HM LN PC POOL C35123	7.500	1/1/2030	12,341	12,102	14,148
FED HM LN PC POOL C35606	7.500	1/1/2030	3,098	3,038	3,554
FED HM LN PC POOL A10422	6.000	6/1/2033	21,304	22,236	23,413
FED HM LN PC POOL A10641	4.500	6/1/2033	7,827	7,630	8,085
FED HM LN PC POOL A12957	6.000	9/1/2033	17,255	17,816	18,963
FED HM LN PC POOL A13916	7.500	9/1/2033	2,480	2,665	2,849
FED HM LN PC POOL A14773	6.000	11/1/2033	38,023	39,258	41,787
FED HM LN PC POOL A14882	6.000	10/1/2033	17,534	18,107	19,270
FED HM LN PC POOL A14883	6.000	10/1/2033	9,879	10,202	10,857
FED HM LN PC POOL A14884	6.000	10/1/2033	9,044	9,339	9,939
FED HM LN PC POOL A19745	6.000	3/1/2034	13,202	13,842	14,596
FED HM LN PC POOL B18168	5.500	5/1/2020	11,984	12,301	13,015
FED HM LN PC POOL B19410	6.000	5/1/2020	5,809	6,037	6,371
FED HM LN PC POOL A24705	7.000	7/1/2034	6,658	7,105	7,571
FED HM LN PC POOL A29815	4.500	2/1/2035	12,519	12,204	12,907

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FED HM LN PC POOL A30568	6.000	11/1/2034	8,898	9,156	9,734
FED HM LN PC POOL A30730	7.000	12/1/2034	6,528	6,949	7,423
FED HM LN PC POOL A30722	6.000	12/1/2034	12,736	13,202	14,080
FED HM LN PC POOL A32584	6.000	5/1/2035	13,891	14,358	15,305
FED HM LN PC POOL A32465	6.000	4/1/2035	7,669	7,883	8,416
FED HM LN PC POOL A32832	6.000	5/1/2035	16,850	17,322	18,432
FED HM LN PC POOL A33103	7.000	12/1/2034	6,354	6,775	7,225
FED HM LN PC POOL A33131	6.000	12/1/2034	9,390	9,755	10,381
FED HM LN PC POOL A33755	6.000	3/1/2035	9,760	10,088	10,736
FED HM LN PC POOL A34075	7.000	2/1/2035	5,682	6,035	6,462
FED HM LN PC POOL A34934	6.000	5/1/2035	20,729	21,311	22,654
FED HM LN PC POOL A35732	5.000	7/1/2035	35,154	34,951	37,419
FED HM LN PC POOL A35815	5.000	7/1/2035	48,907	48,624	52,057
FED HM LN PC POOL A35817	5.000	7/1/2035	17,410	17,309	18,531
FED HM LN PC POOL A35870	5.000	7/1/2035	24,394	24,253	25,965
* FED HM LN PC POOL C40406	6.500	7/1/2030	40	40	45
FED HM LN PC POOL C44226	8.500	5/1/2030	7,626	7,982	9,009
FED HM LN PC POOL C44227	8.500	4/1/2030	16,217	16,972	19,150
FED HM LN PC POOL C52753	7.500	1/1/2028	3,690	3,827	4,214
FED HM LN PC POOL C52755	8.000	11/1/2030	5,466	5,783	6,398
FEDERAL HOME LN MTG CORP	7.500	7/15/2027	3,523	907	770
FMAC	0.000	8/1/2027	1,137	811	942
FEDERAL NATL MTG ASSN REMIC	8.000	5/25/2022	9	251	203
FEDERAL NATL MTG ASSN REMIC	0.000	12/25/2022	2,124	1,513	1,956
FNMA POOL 006222	9.000	4/1/2016	7	8	7
FNMA POOL 020101	1.000	10/1/2024	6,169	6,254	6,275
FEDERAL NATL MTG ASSN STRP MTG	8.000	8/1/2023	1,197	309	260
FEDERAL NATL MTG ASSN STRP MTG	8.500	3/1/2017	677	159	104
FEDERAL NATL MTG ASSN STRP MTG	0.000	4/1/2017	1,520	357	239
FEDERAL NATL MTG ASSN STRP MTG	8.500	1/1/2018	258	61	43
FEDERAL NATL MTG ASSN STRP MTG	8.000	7/1/2024	8,300	2,503	1,894
FEDERAL NATL MTG ASSN STRP MTG	9.000	5/25/2022	2,157	704	423
FEDERAL NATL MTG ASSN STRP MTG	8.500	7/25/2022	1,417	463	374
FEDERAL NATL MTG ASSN STRP MTG	8.500	7/25/2022	2,099	672	321
FNMA POOL 190876	8.000	6/1/2024	3,445	3,574	3,970
FEDERAL NATL MTG ASSN	5.500	12/1/2033	34,861	8,606	7,030
FNS 354 1	0.010	11/1/2034	71,705	55,862	62,754
FEDERAL NATL MTG ASSN	6.000	1/1/2035	59,088	11,744	9,954
FNS 356 21	6.000	1/1/2035	70,073	13,927	12,126
FEDERAL NATL MTG ASSN STRIPPED	4.500	8/1/2035	197,162	43,437	35,745
FEDERAL NATL MTG ASSN	4.500	9/1/2035	333,208	78,824	60,411
FEDERAL NATL MTG ASSN	4.500	1/1/2036	249,045	56,891	45,152
FEDERAL NATL MTG ASSN	5.000	3/25/2038	158,304	37,399	26,213
FNMA POOL 250409	8.000	11/1/2025	1,702	1,793	1,965
FNMA POOL 252493	5.500	6/1/2014	287	284	308
FNMA POOL 252568	7.500	6/1/2029	2,645	2,845	3,033
FNMA POOL 254038	8.000	10/1/2031	6,210	6,449	7,186
FNMA POOL 254125	8.000	10/1/2031	3,312	3,634	3,824
FNMA POOL 255062	7.000	12/1/2033	2,426	2,599	2,740
FNMA POOL 255187	6.500	2/1/2034	1,905	2,017	2,117
FNMA POOL 255196	7.000	2/1/2034	1,092	1,170	1,233
FNMA POOL 255272	4.000	6/1/2019	69,670	67,928	72,642
FNMA POOL 255805	4.500	8/1/2020	51,087	49,659	53,897
FNMA POOL 277554	6.500	5/1/2024	667	702	747
FNMA POOL 303441	8.000	7/1/2025	223	236	257
FNMA POOL 309978	8.000	5/1/2025	4,240	4,468	4,895
FNMA POOL 310020	5.500	11/1/2035	147,962	155,938	159,162
FNMA POOL 318753	8.000	8/1/2025	1,536	1,616	1,773
FNMA POOL 323561	9.000	12/1/2022	4,897	5,262	5,576
FNMA POOL 323562	9.000	12/1/2017	4,095	4,405	4,362
FNMA POOL 357859	5.500	7/1/2020	25,944	26,580	28,234
FNMA POOL 358489	7.500	12/1/2026	415	446	475
FNMA POOL 432444	6.000	2/1/2014	383	385	416
FNMA POOL 445067	6.500	10/1/2028	294	306	330
FNMA POOL 453872	6.000	1/1/2029	364	356	401
FNMA POOL 454915	5.500	4/1/2014	15,584	15,133	16,765
FNMA POOL 457216	8.000	1/1/2013	28	30	29
FNMA POOL 457256	7.500	12/1/2023	1,875	1,928	2,132
FNMA POOL 479797	5.500	2/1/2014	2,278	2,148	2,450
FNMA POOL 479950	5.500	2/1/2014	775	761	833

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FNMA POOL 484704	6.000	2/1/2029	9,495	9,287	10,460
FNMA POOL 486653	5.500	3/1/2014	3,853	3,660	4,145
FNMA POOL 488078	5.500	5/1/2014	728	718	783
FNMA POOL 488180	5.500	4/1/2014	2,283	2,180	2,456
FNMA POOL 491028	6.000	7/1/2014	1,990	1,875	2,162
FNMA POOL 492393	5.500	4/1/2014	933	925	1,004
FNMA POOL 493293	5.500	4/1/2014	3,899	3,845	4,195
FNMA POOL 496978	6.500	8/1/2014	7,275	7,016	7,929
FNMA POOL 498476	7.000	11/1/2029	685	662	779
FNMA POOL 502398	6.000	7/1/2029	17,355	16,108	19,118
FNMA POOL 507528	6.500	7/1/2029	120	119	134
FNMA POOL 509669	6.000	8/1/2014	2,151	2,078	2,338
FNMA POOL 525581	6.500	1/1/2030	35	35	39
FNMA POOL 533970	8.000	7/1/2015	520	526	525
FNMA POOL 535194	7.000	3/1/2015	2,277	2,350	2,464
FNMA POOL 535444	6.000	6/1/2015	503	505	535
FNMA POOL 535790	8.000	12/1/2012	322	335	334
FNMA POOL 536284	8.000	8/1/2030	3,457	3,582	3,998
FNMA POOL 537263	7.500	5/1/2015	179	192	197
FNMA POOL 542985	8.000	7/1/2030	1,529	1,579	1,768
FNMA POOL 545136	8.000	12/1/2015	1,651	1,723	1,810
FNMA POOL 551206	7.500	9/1/2015	39	41	39
FNMA POOL 557126	7.500	12/1/2015	251	263	253
FNMA POOL 557288	8.000	9/1/2030	1,314	1,420	1,519
FNMA POOL 563070	7.500	11/1/2015	824	861	908
FNMA POOL 569980	8.000	2/1/2031	965	1,003	1,117
FNMA POOL 570061	6.000	2/1/2031	575	560	634
FNMA POOL 576798	7.500	9/1/2013	47	50	47
FNMA POOL 597573	7.500	9/1/2031	750	773	861
FNMA POOL 605464	7.500	8/1/2031	2,805	2,915	3,221
FNMA POOL 607125	7.000	10/1/2016	698	729	769
FNMA POOL 608045	7.500	10/1/2031	860	920	988
FNMA POOL 609661	7.500	11/1/2031	2,115	2,181	2,425
FNMA POOL 610461	8.500	5/1/2031	2,690	2,872	3,127
FNMA POOL 613028	6.500	5/1/2029	276	288	313
FNMA POOL 613019	8.000	11/1/2030	4,815	5,088	5,565
FNMA POOL 613021	8.000	12/1/2030	4,658	4,920	5,385
FNMA POOL 630530	7.500	1/1/2032	3,464	3,625	3,978
FNMA POOL 642473	7.000	4/1/2017	2,387	2,549	2,635
FNMA POOL 644527	6.500	7/1/2032	2,878	3,029	3,236
FNMA POOL 646174	7.500	6/1/2017	207	223	208
FNMA POOL 649882	6.500	9/1/2032	5,214	5,488	5,863
FNMA POOL 650106	7.000	8/1/2017	7,512	7,974	8,297
FNMA POOL 650443	6.500	9/1/2017	651	687	712
FNMA POOL 654192	7.000	10/1/2032	5,419	5,790	6,176
FNMA POOL 655749	6.500	8/1/2017	5,074	5,328	5,552
FNMA POOL 656653	7.500	5/1/2032	2,299	2,435	2,641
FNMA POOL 657426	6.500	10/1/2017	1,889	1,999	2,067
FNMA POOL 661172	7.500	6/1/2032	2,482	2,624	2,852
FNMA POOL 672421	8.000	9/1/2032	5,049	5,437	5,846
FNMA POOL 672436	6.500	9/1/2032	3,254	3,431	3,659
FNMA POOL 675398	6.000	3/1/2033	21,781	22,761	23,994
FNMA POOL 678015	7.500	7/1/2032	1,754	1,883	2,015
FNMA POOL 678064	6.000	2/1/2033	17,050	17,860	18,783
FNMA POOL 679370	5.500	12/1/2032	47,218	49,158	50,837
FNMA POOL 680010	6.500	1/1/2033	4,203	4,421	4,726
FEDERAL NATIONAL MTGE ASSOC	5.500	1/25/2033	155,115	145,668	169,104
FEDERAL NATL MTG ASSN GTD	0.000	8/25/2016	11,619	1,423	204
FEDERAL NATL MTG ASSN GTD	5.000	8/25/2017	17,990	2,850	1,208
FEDERAL NATL MTG ASSN	0.000	5/25/2018	366,522	58,529	42,769
FEDERAL NATL MTG ASSN GTD	4.500	5/25/2018	10,396	1,290	368
FEDERAL NATL MTG ASSN	5.000	2/25/2032	192,914	25,561	22,035
FEDERAL NATL MTG ASSN REMIC	5.000	10/25/2022	30,171	5,256	2,513
FEDERAL NATL MTG ASSN REMIC	14.190	3/25/2031	67,690	75,063	77,121
FEDERAL HOME LN MTG CORP	5.000	5/15/2017	13,695	2,101	847
FEDERAL HOME LN MTG CORP	5.500	6/15/2033	77,769	20,998	15,805
FEDERAL NATL MTG ASSN	1.191	12/25/2042	176,522	6,758	7,546
FEDERAL HOME LN MTG CORP	4.500	2/15/2018	31,835	4,621	2,261
FEDERAL HOME LN MTG CORP	4.500	3/15/2018	60,530	10,205	4,756
FEDERAL HOME LN MTG CORP	4.500	10/15/2016	7,326	1,026	115

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FEDERAL HOME LN MTG CORP	5.000	4/15/2028	3,900	868	2
FEDERAL HOME LN MTG	0.365	9/25/2043	475,561	7,654	4,159
FEDERAL HOME LN MTG CORP	5.500	4/15/2017	20,644	3,368	609
FEDERAL HOME LN MTG CORP	5.000	6/15/2028	8,424	1,269	197
FEDERAL HOME LN MTG CORP	5.000	10/15/2018	50,180	10,161	4,532
FEDERAL HOME LN MTG CORP	5.000	11/15/2017	18,808	2,874	723
FEDERAL HOME LN MTG CORP	5.000	5/15/2018	23,436	4,511	1,390
FEDERAL HOME LN MTG CORP	0.010	9/15/2034	33,138	28,706	31,156
FEDERAL HOME LN MTG CORP	0.000	5/15/2035	353,131	36,141	34,792
FNR 2006 116 TS	0.000	12/25/2036	412,305	67,579	49,202
FED NATIONAL MTG ASSTN	0.000	6/25/2037	280,164	42,725	45,585
FANNIE MAE	0.000	6/25/2037	280,164	42,725	45,585
FANNIE MAE	0.000	6/25/2037	280,164	42,725	45,585
FANNIE MAE	0.000	6/25/2037	280,164	42,725	45,585
FANNIE MAE	0.000	6/25/2037	280,164	42,550	45,585
FANNIE MAE	0.000	6/25/2037	428,303	65,316	69,689
FEDERAL NATL MTG ASSN	5.000	10/25/2035	104,968	95,518	101,996
FREDDIE MAC	0.000	5/15/2037	365,978	55,469	57,038
FREDDIE MAC	0.000	5/15/2037	365,978	55,469	57,038
FREDDIE MAC	0.000	5/15/2037	365,978	55,469	57,038
FREDDIE MAC	0.000	5/15/2037	365,978	55,469	57,038
FREDDIE MAC	0.000	5/15/2037	532,268	80,672	82,954
FNR 2008 61 SB	0.000	7/25/2038	347,191	39,547	42,873
FNR 2009 5 A	5.000	8/25/2038	128,203	107,627	130,209
FNR 2009 5 A	5.000	7/25/2038	102,476	88,297	103,405
FNR 2009 3 SE	0.000	1/25/2037	540,329	69,314	65,321
FEDERAL HOME LN MTG CORP	5.000	5/15/2038	124,097	108,422	127,243
FHR 3536 IP	5.000	2/15/2038	109,778	16,878	10,517
FNR 2010 21 SJ	0.000	3/25/2040	794,589	106,773	116,324
FNR 2010 21 PI	5.000	2/25/2040	90,150	18,157	16,224
FNR 2010 123 SK	0.000	11/25/2040	785,408	123,702	130,858
FNR 2010 16 SA	0.000	12/25/2040	774,706	119,111	113,801
FNMA POOL 681602	6.500	11/1/2032	1,448	1,514	1,628
FNMA POOL 683978	5.500	1/1/2033	16,488	17,145	17,752
FNMA POOL 687376	6.500	12/1/2032	2,752	2,877	3,094
FNMA POOL 687380	7.500	12/1/2032	571	611	656
FNMA POOL 687382	8.000	12/1/2032	199	216	230
FNMA POOL 689609	4.500	5/1/2018	26,394	26,084	27,961
FNMA POOL 694124	6.500	1/1/2033	460	483	518
FNMA POOL 694128	7.500	1/1/2033	1,472	1,580	1,691
FNMA POOL 694130	8.000	1/1/2033	257	279	298
FNMA POOL 697789	7.000	5/1/2033	775	834	877
FNMA POOL 701931	6.000	6/1/2033	9,957	10,476	10,968
FNMA POOL 708403	7.500	3/1/2033	1,263	1,357	1,451
FNMA POOL 709622	6.000	5/1/2033	4,133	4,271	4,553
FNMA POOL 709842	6.000	4/1/2018	485	504	529
FNMA POOL 710445	6.500	6/1/2033	3,364	3,532	3,783
FNMA POOL 710764	6.000	6/1/2033	9,285	9,769	10,228
FNMA POOL 723671	6.000	7/1/2033	8,351	8,616	9,199
FNMA POOL 725228	6.000	3/1/2034	447,068	485,069	492,492
FNMA POOL 726330	4.500	7/1/2033	19,004	18,407	19,649
FNMA POOL 726942	6.000	8/1/2033	18,059	18,494	19,894
FNMA POOL 726915	6.000	8/1/2033	26,810	27,455	29,534
FNMA POOL 726920	6.000	7/1/2033	6,913	7,220	7,615
FNMA POOL 730510	4.500	8/1/2033	10,851	10,352	11,219
FNMA POOL 734373	5.500	7/1/2033	16,727	16,876	18,030
FNMA POOL 734375	6.000	7/1/2033	18,438	19,023	20,311
FNMA POOL 740158	5.500	8/1/2033	14,887	14,799	16,047
FNMA POOL 740318	6.000	10/1/2033	10,076	10,384	11,099
FNMA POOL 743498	6.500	10/1/2018	1,737	1,835	1,901
FNMA POOL 742939	6.000	10/1/2033	15,655	16,198	17,246
FNMA POOL 744468	6.000	10/1/2033	7,401	7,646	8,153
FNMA POOL 744778	6.000	11/1/2033	9,127	9,417	10,055
FNMA POOL 753577	8.000	11/1/2033	2,678	2,919	3,091
FNMA POOL 755779	6.000	2/1/2034	18,462	19,388	20,482
FNMA POOL 757195	4.500	4/1/2034	21,706	21,221	22,410
FNMA POOL 761561	6.000	12/1/2033	11,648	12,147	12,832
FNMA POOL 762073	6.000	1/1/2034	17,349	18,090	19,247
FNMA POOL 766573	6.500	3/1/2019	4,180	4,473	4,584
FNMA POOL 769206	7.500	12/1/2033	2,490	2,687	2,861

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FNMA POOL 769194	6.500	1/1/2019	4,686	5,002	5,136
FNMA POOL 769202	6.500	1/1/2034	5,040	5,318	5,669
FNMA POOL 770829	6.000	4/1/2034	12,440	13,064	13,802
FNMA POOL 771180	7.500	3/1/2034	1,403	1,502	1,611
FNMA POOL 771185	6.500	3/1/2019	1,870	1,990	2,049
FNMA POOL 773393	4.000	5/1/2019	23,459	22,873	24,460
FNMA POOL 773398	4.500	5/1/2019	25,150	24,789	26,612
FNMA POOL 774248	6.500	11/1/2033	4,178	4,408	4,699
FNMA POOL 775174	4.500	5/1/2019	21,362	21,102	22,604
FNMA POOL 775226	4.500	5/1/2019	40,582	40,068	42,941
FNMA POOL 775295	6.000	5/1/2034	14,403	14,979	15,979
FNMA POOL 776463	5.000	3/1/2034	41,688	40,665	44,091
FNMA POOL 777189	4.500	5/1/2019	19,111	18,837	20,222
FNMA POOL 789590	6.500	7/1/2034	8,904	9,373	10,067
FNMA POOL 789950	6.500	8/1/2034	5,775	6,084	6,496
FNMA POOL 790967	6.000	9/1/2019	5,669	5,878	6,214
FNMA POOL 791437	5.000	10/1/2034	11,002	10,713	11,622
FNMA POOL 791530	6.000	7/1/2034	22,129	22,326	24,341
FNMA POOL 794701	6.000	10/1/2019	6,485	6,712	7,113
FNMA POOL 795921	6.000	1/1/2035	10,537	10,857	11,632
FNMA POOL 801123	4.500	6/1/2019	8,178	8,092	8,654
FNMA POOL 807273	6.000	10/1/2034	10,354	10,764	11,487
FNMA POOL 807351	6.000	11/1/2034	13,712	14,278	15,212
FNMA POOL 808504	6.000	12/1/2034	7,637	7,880	8,388
FNMA POOL 809542	6.000	2/1/2020	8,925	9,317	9,788
FNMA POOL 811100	6.000	12/1/2034	9,481	9,821	10,519
FNMA POOL 811157	6.000	5/1/2035	346,590	356,176	380,153
FNMA POOL 811137	6.000	3/1/2035	14,096	14,481	15,472
FNMA POOL 811446	5.500	6/1/2020	16,688	17,081	18,161
FNMA POOL 811435	5.500	6/1/2020	16,241	16,623	17,675
FNMA POOL 812205	4.500	2/1/2020	15,941	15,477	16,818
FNMA POOL 812247	6.000	3/1/2035	14,397	14,833	15,918
FNMA POOL 814281	6.000	1/1/2035	19,081	19,808	21,169
FNMA POOL 817256	5.500	6/1/2035	14,560	14,713	15,785
FNMA POOL 817378	5.500	8/1/2035	17,454	17,601	18,922
FNMA POOL 818770	6.000	2/1/2035	10,753	11,094	11,929
FNMA POOL 818794	6.000	1/1/2035	12,342	12,772	13,692
FNMA POOL 820015	6.000	4/1/2035	8,815	9,058	9,672
FNMA POOL 821706	6.000	6/1/2035	25,391	26,149	28,074
FNMA POOL 821723	5.500	6/1/2020	15,486	15,817	16,853
FNMA POOL 821756	6.000	6/1/2035	28,135	28,974	31,108
FNMA POOL 821067	6.000	3/1/2035	12,255	12,605	13,596
FNMA POOL 821536	6.000	6/1/2035	18,700	19,258	20,676
FNMA POOL 821579	6.000	6/1/2035	91,236	94,073	101,219
FNMA POOL 821580	6.000	6/1/2035	24,991	25,737	27,632
FNMA POOL 821627	5.500	6/1/2020	14,639	14,952	15,931
FNMA POOL 821805	5.000	6/1/2035	32,097	31,931	34,248
FNMA POOL 821864	5.000	6/1/2035	20,200	20,095	21,554
FNMA POOL 821908	5.500	6/1/2020	22,034	22,506	23,979
FNMA POOL 823277	6.000	6/1/2035	29,898	30,804	33,057
FNMA POOL 824169	6.000	4/1/2035	9,730	10,045	10,795
FNMA POOL 824530	6.000	5/1/2035	10,465	10,755	11,464
FNMA POOL 824635	5.500	6/1/2035	8,467	8,555	9,179
FNMA POOL 826188	5.500	7/1/2020	17,182	17,526	18,699
FNMA POOL 825608	5.500	6/1/2020	17,928	18,350	19,511
FNMA POOL 826026	5.500	7/1/2020	21,012	21,518	22,867
FNMA POOL 826080	5.000	7/1/2035	185,458	180,184	195,803
FNMA POOL 826688	6.000	8/1/2035	24,147	24,759	26,473
FNMA POOL 826791	5.000	8/1/2035	163,755	159,930	172,889
FNMA POOL 828015	5.000	6/1/2035	16,657	16,571	17,774
FNMA POOL 828019	5.000	7/1/2035	36,985	36,795	39,464
FNMA POOL 828156	5.500	6/1/2035	12,579	12,711	13,638
FNMA POOL 828406	5.500	7/1/2020	31,020	31,766	33,759
FNMA POOL 829022	5.000	7/1/2020	40,214	40,572	43,236
FNMA POOL 830532	5.500	7/1/2035	11,929	12,054	12,933
FNMA POOL 830930	5.500	7/1/2020	32,599	33,409	35,477
FNMA POOL 832198	5.000	7/1/2035	54,683	53,615	57,733
FNMA POOL 834154	6.000	7/1/2035	11,659	12,025	12,935
FNMA POOL 834175	6.000	7/1/2035	9,641	9,908	10,642
FNMA POOL 886585	6.500	8/1/2036	43,093	43,746	48,064

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FNMA POOL 886699	6.500	8/1/2036	20,792	21,107	23,194
FNMA POOL 889273	5.500	4/1/2038	302,099	298,132	325,538
FNMA POOL 889274	5.500	12/1/2035	302,605	314,284	325,421
FNMA POOL 914850	1.000	4/1/2037	2,952	2,971	3,128
FNMA POOL 914851	1.000	3/1/2037	1,851	1,863	1,957
FNMA POOL 916908	5.500	5/1/2037	93,695	96,520	101,345
FNMA POOL 995023	5.500	8/1/2037	283,591	298,790	304,974
FNMA POOL 995024	5.500	8/1/2037	771,841	828,885	830,760
FNMA POOL AC5400	4.500	10/1/2039	5,028,354	5,081,780	5,166,938
FNMA POOL AD0317	5.500	1/1/2039	248,758	267,143	266,348
FNMA POOL AD1593	4.500	2/1/2040	1,534,337	1,550,640	1,576,384
FNMA POOL AD9151	5.000	8/1/2040	1,163,955	1,241,248	1,224,511
FNMA POOL AE0504	4.500	11/1/2040	1,676,304	1,758,286	1,725,385
FNMA POOL AE1748	4.500	9/1/2040	1,328,239	1,395,689	1,364,638
FNMA POOL AE1784	4.500	10/1/2040	972,225	1,022,811	998,868
FNMA POOL AE1807	4.000	10/1/2040	3,162,428	3,242,600	3,149,134
* FNMA POOL AE3884	4.500	11/1/2040	2,200,311	2,302,076	2,260,609
FNMA POOL AE6356	5.000	11/1/2040	619,081	659,974	651,290
FNMA POOL AE6350	5.000	11/1/2040	933,354	996,027	981,913
GNMA POOL 603874	6.500	1/15/2033	8,754	9,288	9,923
GNMA POOL 603933	6.500	1/15/2033	6,493	6,889	7,360
GNMA POOL 603517	6.500	2/15/2033	1,683	1,781	1,907
GNMA POOL 603522	6.500	3/15/2033	2,458	2,602	2,786
GNMA POOL 603589	6.000	4/15/2033	23,783	25,143	26,445
GNMA POOL 603708	6.000	5/15/2033	66,606	70,415	74,060
GNMA POOL 603710	6.500	5/15/2033	11,963	12,705	13,559
GNMA POOL 603714	6.000	5/15/2033	5,484	5,798	6,098
GNMA POOL 604481	6.000	7/15/2033	15,782	16,374	17,548
GNMA POOL 584494	6.500	4/15/2032	9,245	9,793	10,497
GNMA POOL 607531	6.500	6/15/2024	12,348	12,941	13,963
GNMA POOL 607533	6.500	6/15/2034	12,424	13,005	14,261
GNMA POOL 607534	6.500	6/15/2034	13,297	13,918	15,262
GNMA POOL 607535	7.000	6/15/2034	9,930	10,600	11,286
GNMA POOL 352819	6.500	3/15/2024	1,943	1,956	2,206
GNMA POOL 353917	7.000	10/15/2027	566	578	648
GNMA POOL 367796	7.500	9/15/2023	5,214	5,353	6,012
GNMA POOL 384141	8.000	5/15/2024	2,113	2,100	2,490
GNMA POOL 456893	6.500	5/15/2028	1,392	1,391	1,580
GNMA POOL 462690	7.000	4/15/2028	17,822	18,047	20,418
GNMA POOL 466949	6.500	4/15/2028	2,864	2,862	3,252
GNMA POOL 473458	6.500	4/15/2028	5,159	5,139	5,857
GNMA POOL 473539	6.500	4/15/2028	17,329	17,261	19,674
GNMA POOL 477043	8.000	6/15/2030	3,370	3,349	3,991
GNMA POOL 496573	7.000	3/15/2029	322	328	369
GNMA POOL 552699	6.500	8/15/2032	6,651	7,056	7,551
GNMA POOL 557640	7.500	8/15/2031	5,888	6,083	6,825
GNMA POOL 158457	9.000	1/15/2017	2,844	3,064	3,224
GNMA POOL 159951	9.000	11/15/2016	15,276	16,492	17,171
GNMA POOL 780090	9.000	12/15/2021	984	1,055	1,150
GNMA POOL 780153	9.000	11/15/2017	3,256	3,511	3,664
GNMA POOL 780171	9.000	11/15/2017	850	915	956
GNMA POOL 780291	8.500	10/15/2017	36,158	37,609	40,679
GNMA POOL 780529	7.000	3/15/2012	1,693	1,741	1,671
GNMA POOL 781807	4.500	9/15/2034	32,239	31,518	33,692
GNMA POOL 615491	4.500	8/15/2033	17,813	17,417	18,629
GNMA POOL 616010	4.500	10/15/2033	52,883	51,775	55,306
GNMA POOL 616352	6.000	4/15/2034	7,012	7,302	7,807
GNMA POOL 618655	7.000	9/15/2036	6,478	6,702	7,244
GNMA POOL 618687	7.000	10/15/2036	4,771	4,935	5,345
GNMA POOL 619470	6.000	6/15/2035	1,628	1,683	1,821
GNMA POOL 621702	4.500	10/15/2033	7,932	7,775	8,295
GNMA POOL 621698	4.500	10/15/2033	10,132	9,907	10,596
GNMA POOL 630196	6.500	7/15/2034	5,659	5,975	6,453
GNMA POOL 631802	6.500	5/15/2024	6,571	6,939	7,493
GNMA POOL 633586	6.500	8/15/2034	4,014	4,258	4,552
GNMA POOL 633588	6.500	8/15/2034	10,252	10,874	11,691
GNMA POOL 636503	6.000	4/15/2030	4,832	5,007	5,404
GNMA POOL 636769	4.500	9/15/2034	15,426	15,122	16,113
GNMA POOL 647608	6.000	9/15/2036	7,848	7,963	8,777
GNMA POOL 655654	6.500	6/15/2036	15,603	15,925	17,910

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GNMA POOL 658067	7.000	8/15/2036	8,914	9,221	9,968
GNMA POOL 658564	7.000	8/15/2036	8,178	8,460	9,197
GNMA POOL 659213	7.000	9/15/2036	6,972	7,213	7,864
GOVERNMENT OF GRENADA	1.000	9/15/2025	61,400	30,546	33,156
GOVT NTL MTG ASSN	0.000	4/16/2037	354,180	46,763	61,015
GNR 2009 113 UE	0.000	10/16/2039	567,187	81,533	77,808
GNR 2009 106 MA	4.500	11/20/2039	249,201	248,130	242,706
GNR 2009 103 IT	5.000	9/20/2038	260,620	53,142	37,130
GNR 2009 118 YI	4.500	5/20/2038	176,668	29,813	25,585
GNR 2010 2 QI	5.000	1/20/2038	243,650	47,360	35,302
GNR 2010 4 SP	0.000	1/16/2039	960,977	160,964	150,963
GNR 2010 42 IA	5.000	10/20/2037	372,731	68,955	56,935
GNR 2010 134 ES	0.000	11/20/2039	1,560,041	259,357	236,936
HYDRO QUEBEC	8.050	7/7/2024	120,000	158,146	167,206
KOREA DEVELOPMENT BANK	3.250	3/9/2016	233,000	232,953	226,582
KOREA EXPRESSWAY CORP	4.500	3/23/2015	100,000	99,335	102,812
KOREA NATIONAL OIL CORP	5.375	7/30/2014	200,000	201,884	213,924
KOREA NATIONAL OIL CORP	2.875	11/9/2015	186,000	185,699	178,599
LEHMAN TBA FAIL RESIDUAL	5.500	12/1/2089	41,514	41,514	-
REPUBLIC OF LITHUANIA	7.375	2/11/2020	100,000	109,350	110,464
MUNICIPAL ELEC AUTH GA	6.637	4/1/2057	376,000	386,457	367,540
NEW JERSEY ST TRANSN TR FD	6.875	12/15/2039	45,000	44,282	43,716
NEW JERSEY ST TPK AUTH TPK REV	7.414	1/1/2040	145,000	145,000	159,152
NEW JERSEY ST TPK AUTH TPK REV	7.102	1/1/2041	80,000	80,000	86,706
REPUBLIC OF PANAMA	6.700	1/26/2036	40,000	41,350	44,600
REPUBLIC OF PERU	7.350	7/21/2025	100,000	103,827	121,650
REPUBLIC OF PERU	6.550	3/14/2037	90,000	93,757	98,550
REPUBLIC OF POLAND	6.375	7/15/2019	15,000	14,968	16,803
STATE OF QATAR	5.250	1/20/2020	100,000	99,758	105,500
PROVINCE OF QUEBEC	7.500	9/15/2029	90,000	116,885	123,584
REPUBLICA ORIENT URUGUAY	6.875	9/28/2025	44,525	44,525	50,759
RUSSIA FOREIGN BOND	5.000	4/29/2020	100,000	99,363	100,000
RUSSIA FOREIGN BOND	7.500	3/31/2030	96,920	110,853	112,087
REPUBLIC OF SOUTH AFRICA	5.500	3/9/2020	100,000	110,625	106,375
SOUTH CAROLINA ST PUB SVC AUTH	6.454	1/1/2050	80,000	80,000	82,137
REPUBLIC OF TURKEY	6.750	5/30/2040	200,000	197,405	218,000
REPUBLIC OF TURKEY	5.625	3/30/2021	100,000	98,986	104,000
UNITED MEXICAN STATES	6.050	1/11/2040	100,000	97,724	102,250
UNITED MEXICAN STATES	5.125	1/15/2020	47,000	47,449	48,998
US TREASURY N/B	3.875	8/15/2040	7,222,200	6,757,417	6,652,325
US TREASURY N/B	3.250	7/31/2016	1,296,400	1,404,163	1,364,562
US TREASURY N/B	2.625	8/15/2020	14,402,200	14,171,424	13,653,963
US TREASURY N/B	1.250	9/30/2015	2,033,900	2,026,022	1,973,359
REPUBLIC OF VENEZUELA	10.750	9/19/2013	143,000	136,244	137,638
GOVERNMENT OF BELIZE	1.000	2/20/2029	93,100	65,425	81,928
DOMINICAN REPUBLIC	9.500	9/27/2011	48,305	46,635	49,754
REPUBLIC OF VENEZUELA	1.000	4/20/2011	31,000	28,365	30,070
REPUBLIC OF SRI LANKA	8.250	10/24/2012	100,000	105,625	108,082
REPUBLIC OF ARGENTINA	1.000	8/3/2012	137,100	32,150	32,698
SOCIALIST REP OF VIETNAM	1.210	3/12/2016	13,391	12,595	11,866
LEBANESE REPUBLIC	5.150	11/12/2018	28,000	27,860	27,643
REPUBLIC OF ARGENTINA	8.280	12/31/2033	35,565	31,877	32,987
REPUBLIC OF ARGENTINA	7.000	10/3/2015	48,928	45,014	47,093
LEBANESE REPUBLIC	6.375	3/9/2020	100,000	100,850	104,254
Total Government and Agency Debt Obligations				<u>73,636,391</u>	<u>73,235,910</u>
 Total Fixed income and other securities				<u>133,314,165</u>	<u>135,153,268</u>
 Total Investments				<u>342,902,287</u>	<u>394,362,080</u>

* Represents Parties in interest as defined by ERISA

See Accompanying Independent Auditors' Report

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4j - Schedule of Reportable Transactions
For the Year ended December 31, 2010

Issuer and description				Number of transactions	Purchase cost	Selling price	Cost of asset	Current value of asset on transaction date	Net gain or (loss)
SERIES:									
United States Treasury N/B	4.375 %	5/15/2040	19	\$	9,973,049	\$ —	\$ —	\$ 19,531,047	\$ —
United States Treasury N/B	4.375 %	5/15/2040	23		—	9,557,997	9,973,049	—	(415,052)
United States Treasury N/B	3.375 %	11/15/2019	26		14,083,279	—	—	33,771,749	—
United States Treasury N/B	3.375 %	11/15/2019	51		—	19,688,470	19,778,053	—	(89,583)
United States Treasury N/B	2.625 %	12/31/2014	25		17,910,570	—	—	35,791,226	—
United States Treasury N/B	2.625 %	12/31/2014	20		—	17,880,655	17,910,570	—	(29,915)
United States Treasury N/B	2.250 %	1/31/2015	11		8,845,133	—	—	17,678,231	—
United States Treasury N/B	2.250 %	1/31/2015	14		—	8,833,099	8,845,133	—	(12,034)
United States Treasury N/B	3.625 %	2/15/2020	63		31,879,073	—	—	64,547,391	—
United States Treasury N/B	3.625 %	2/15/2020	58		—	32,668,318	31,879,073	—	789,245
United States Treasury N/B	1.750 %	7/31/2015	26		14,622,302	—	—	29,337,839	—
United States Treasury N/B	1.750 %	7/31/2015	15		—	14,715,538	14,622,301	—	93,236
United States Treasury N/B	2.625 %	8/15/2020	28		21,030,760	—	—	27,907,665	—
United States Treasury N/B	2.625 %	8/15/2020	27		—	6,876,905	6,859,336	—	17,569
WI Treasury N/B	2.500 %	4/30/2015	22		16,062,198	—	—	32,288,488	—
WI Treasury N/B	2.500 %	4/30/2015	18		—	16,226,290	16,062,198	—	164,092
FNMA TBA Sep 30 Single Family	4.500 %	12/1/2099	2		10,692,047	—	—	21,317,180	—
FNMA TBA Sep 30 Single Family	4.500 %	12/1/2099	1		—	10,625,133	10,692,047	—	(66,914)
* GE Asset Management Cash Plus Fund	1.000 %	12/31/2049	423		160,059,339	—	—	326,994,758	—
* GE Asset Management Cash Plus Fund	1.000 %	12/31/2049	382		—	166,935,419	166,935,419	—	—
GE Asset Management MBS Fund	1.000 %	12/31/2049	25		29,646,380	—	—	60,655,288	—
GE Asset Management MBS Fund	2.000 %	12/31/2049	22		—	31,008,908	31,008,908	—	—

See Accompanying Independent Auditors' Report

* Represents parties in interest as defined by ERISA

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule G- Part I Schedule of Loans or Fixed Income Obligations in Default
December 31, 2010

(a)	(b) Identity and address of obligor	(c) Original amount of loan (par value)	Amount received during reporting year		(f) Unpaid balance at year end	(g) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral any renegotiation of the loan and the terms of the renegotiation and other material matter	Amount due	
			(d) Principal	(e) Interest			(h) Principal	(i) Interest
	Homecomings Financial, One Meridian Crossings, Suite 100, Minneapolis, MN, 55423	100,000.00	73.30	1,921.68	95,133.77	RESIDENTIAL FUNDING MTG SEC 1 **DEF**, Maturity Date 01/25/2036, Interest Rate 5.75% - Interest shortfall registered through 2010. Both principal losses and interest shortfall occurring in 2011	-	455.85
	Homecomings Financial, One Meridian Crossings, Suite 100, Minneapolis, MN, 55423	100,000.00	-	-	19,769.69	RESIDENTIAL FUNDING MTG SEC 1 **DEF**, Maturity Date 01/25/2036, Interest Rate 5.75% - Security paid off in January 2011 due to principal losses and interest shortfall	-	94.73

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, line 26—Schedule of Active Participant Data as of January 1, 2010

Number of Participants and Average Compensation

Attained Age	Years of Credited Service									
	<1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
<25	3	9	2							
25-29	1	61 \$49,509	19							
30-34	3	60 \$58,676	124 \$44,042	43 \$24,148						
35-39	5	52 \$72,186	85 \$44,085	128 \$40,716	27 \$25,335	3				
40-44	2	45 \$80,437	75 \$54,116	127 \$42,778	79 \$44,502	37 \$44,674	3			
45-49	3	29 \$89,204	60 \$43,657	89 \$43,701	60 \$30,504	57 \$51,066	29 \$55,082	3		
50-54	4	32 \$63,738	34 \$42,309	65 \$22,873	44 \$40,995	49 \$35,540	42 \$59,262	23 \$35,464	1	
55-59	2	18	22 \$48,147	42 \$34,083	33 \$23,679	23 \$45,318	17	14	9	
60-64		5	14	21 \$24,288	24 \$33,965	21 \$9,787	10	6	6	6
65-69			4	10	4	5	2	1	2	5
70+					1	2			1	1

N-1948

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, Part V—Statement of Actuarial Assumptions/Methods

Interest Rates	Based on segment rates with a four-month lookback (as of September 2009).
1st Segment Rate	5.03%.
2nd Segment Rate	6.73%.
3rd Segment Rate	6.82%.
Salary Increases	
Minimum Funding Target Normal Cost	4.00%.
Maximum Tax Expected Benefit Increase	4.00%.
Social Security Wage Base Increases	Future wage indices are based on a national wage increase of 3.50% per year.
Optional Payment Form Election Percentage	100% Life Annuity. (100% Lump Sum for Heller and Kidder).
Optional Payment Form Conversion Interest Rate	Same as funding interest rates above for lump sums.
Optional Payment Form Conversion Mortality	Current 417(e) table for lump sums.
Retirement Age	
Active Participants	See Table 1.
Terminated Vested Participants	Age 63. Age 65 for Heller Lump Sum eligible.
Mortality Rates	
Healthy and Disabled	2010 Static Mortality Table for Annuitants and Non-Annuitants Per §1.430(h)(3)-1(e).
Withdrawal Rates	See Table 2.
Disability Rates	None.
Surviving Spouse Benefit	It is assumed that 80% of males and 80% of females have an eligible spouse, and that males are three years older than their spouses.
Valuation Compensation	2009 Pensionable earnings rolled forward one year with the salary increase assumption.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Benefit and Compensation Limits

Projected benefits and compensation are limited by the current IRC section 415 maximum benefit of \$195,000 and the 401(a)(17) compensation limit of \$245,000.

Valuation of Plan Assets

Smoothed fair market value of assets over the current and prior two years, adjusted for contributions, benefit payments, administrative expenses, and expected earnings. The average value of assets calculated in this manner is further limited to not less than 90% nor more than 110% of fair market value.

A characteristic of this method is that the expected distribution of the value of plan assets is skewed toward understatement relative to the corresponding market values for expected long-term rates of return in excess of the third segment rate under IRC section 430(h)(2)(C)(iii).

Expected Return on Assets

2008 Plan Year

6.43%.

2009 Plan Year

6.69%.

Trust Expenses Included in Target Normal Cost

\$2,100,000. Assumes prior year's expenses rounded to nearest \$10,000.

Actuarial Method

Standard Unit Credit Cost Method.

Valuation Date

January 1, 2010.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Table 1

Retirement Rates

Age	Rate
55	10.00%
56	11.00%
57	12.00%
58	13.00%
59	14.00%
60	15.00%
61	15.00%
62	20.00%
63	20.00%
64	20.00%
65	50.00%
66	50.00%
67	50.00%
68	50.00%
69	50.00%
70+	100.00%

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Table 2—Page 1 of 2

Withdrawal Rates

Age	Years of Service				
	0	1	2	3	4+
15	18.00%	17.00%	16.00%	15.00%	14.00%
16	18.00%	17.00%	16.00%	15.00%	14.00%
17	18.00%	17.00%	16.00%	15.00%	14.00%
18	18.00%	17.00%	16.00%	15.00%	14.00%
19	18.00%	17.00%	16.00%	15.00%	14.00%
20	18.00%	17.00%	16.00%	15.00%	14.00%
21	18.00%	17.00%	16.00%	15.00%	14.00%
22	18.00%	17.00%	16.00%	15.00%	14.00%
23	18.00%	17.00%	16.00%	15.00%	14.00%
24	18.00%	17.00%	16.00%	15.00%	14.00%
25	18.00%	17.00%	16.00%	15.00%	14.00%
26	18.00%	17.00%	16.00%	15.00%	14.00%
27	18.00%	17.00%	16.00%	15.00%	14.00%
28	18.00%	17.00%	16.00%	15.00%	14.00%
29	18.00%	17.00%	16.00%	15.00%	14.00%
30	18.00%	17.00%	16.00%	15.00%	14.00%
31	18.00%	17.00%	16.00%	15.00%	14.00%
32	18.00%	17.00%	16.00%	15.00%	14.00%
33	18.00%	17.00%	16.00%	15.00%	14.00%
34	18.00%	17.00%	16.00%	15.00%	14.00%
35	18.00%	17.00%	16.00%	15.00%	14.00%
36	18.00%	17.00%	16.00%	15.00%	13.80%
37	18.00%	17.00%	16.00%	15.00%	13.60%
38	18.00%	17.00%	16.00%	15.00%	13.40%
39	18.00%	17.00%	16.00%	15.00%	13.20%
40	18.00%	17.00%	16.00%	15.00%	13.00%
41	18.00%	17.00%	16.00%	15.00%	12.80%
42	18.00%	17.00%	16.00%	15.00%	12.60%
43	18.00%	17.00%	16.00%	15.00%	12.40%
44	18.00%	17.00%	16.00%	15.00%	12.20%

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Table 2—Page 2 of 2

Withdrawal Rates

Age	Years of Service				
	0	1	2	3	4+
45	18.00%	17.00%	16.00%	15.00%	12.00%
46	18.00%	17.00%	16.00%	15.00%	11.80%
47	18.00%	17.00%	16.00%	15.00%	11.60%
48	18.00%	17.00%	16.00%	15.00%	11.40%
49	18.00%	17.00%	16.00%	15.00%	11.20%
50	18.00%	17.00%	16.00%	15.00%	11.00%
51	18.00%	17.00%	16.00%	15.00%	10.80%
52	18.00%	17.00%	16.00%	15.00%	10.60%
53	18.00%	17.00%	16.00%	15.00%	10.40%
54	18.00%	17.00%	16.00%	15.00%	10.20%
55	18.00%	17.00%	16.00%	15.00%	10.00%
56	18.00%	17.00%	16.00%	15.00%	10.00%
57	18.00%	17.00%	16.00%	15.00%	10.00%
58	18.00%	17.00%	16.00%	15.00%	10.00%
59	18.00%	17.00%	16.00%	15.00%	10.00%
60	18.00%	17.00%	16.00%	15.00%	10.00%
61	18.00%	17.00%	16.00%	15.00%	10.00%
62	18.00%	17.00%	16.00%	15.00%	10.00%
63	18.00%	17.00%	16.00%	15.00%	10.00%
64	18.00%	17.00%	16.00%	15.00%	10.00%
65+	18.00%	17.00%	16.00%	15.00%	10.00%

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4j - Schedule of Reportable Transactions
For the Year ended December 31, 2010

Issuer and description				Number of transactions	Purchase cost	Selling price	Cost of asset	Current value of asset on transaction date	Net gain or (loss)
SERIES:									
United States Treasury N/B	4.375 %	5/15/2040	19	\$ 9,973,049	\$ —	\$ —	\$ 19,531,047	\$ —	
United States Treasury N/B	4.375 %	5/15/2040	23	—	9,557,997	9,973,049	—	(415,052)	
United States Treasury N/B	3.375 %	11/15/2019	26	14,083,279	—	—	33,771,749	—	
United States Treasury N/B	3.375 %	11/15/2019	51	—	19,688,470	19,778,053	—	(89,583)	
United States Treasury N/B	2.625 %	12/31/2014	25	17,910,570	—	—	35,791,226	—	
United States Treasury N/B	2.625 %	12/31/2014	20	—	17,880,655	17,910,570	—	(29,915)	
United States Treasury N/B	2.250 %	1/31/2015	11	8,845,133	—	—	17,678,231	—	
United States Treasury N/B	2.250 %	1/31/2015	14	—	8,833,099	8,845,133	—	(12,034)	
United States Treasury N/B	3.625 %	2/15/2020	63	31,879,073	—	—	64,547,391	—	
United States Treasury N/B	3.625 %	2/15/2020	58	—	32,668,318	31,879,073	—	789,245	
United States Treasury N/B	1.750 %	7/31/2015	26	14,622,302	—	—	29,337,839	—	
United States Treasury N/B	1.750 %	7/31/2015	15	—	14,715,538	14,622,301	—	93,236	
United States Treasury N/B	2.625 %	8/15/2020	28	21,030,760	—	—	27,907,665	—	
United States Treasury N/B	2.625 %	8/15/2020	27	—	6,876,905	6,859,336	—	17,569	
WI Treasury N/B	2.500 %	4/30/2015	22	16,062,198	—	—	32,288,488	—	
WI Treasury N/B	2.500 %	4/30/2015	18	—	16,226,290	16,062,198	—	164,092	
FNMA TBA Sep 30 Single Family	4.500 %	12/1/2099	2	10,692,047	—	—	21,317,180	—	
FNMA TBA Sep 30 Single Family	4.500 %	12/1/2099	1	—	10,625,133	10,692,047	—	(66,914)	
* GE Asset Management Cash Plus Fund	1.000 %	12/31/2049	423	160,059,339	—	—	326,994,758	—	
* GE Asset Management Cash Plus Fund	1.000 %	12/31/2049	382	—	166,935,419	166,935,419	—	—	
GE Asset Management MBS Fund	1.000 %	12/31/2049	25	29,646,380	—	—	60,655,288	—	
GE Asset Management MBS Fund	2.000 %	12/31/2049	22	—	31,008,908	31,008,908	—	—	

See Accompanying Independent Auditors' Report

* Represents parties in interest as defined by ERISA

SCHEDULE SB (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</small>	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2010 This Form is Open to Public Inspection
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For calendar plan year 2010 or fiscal plan year beginning 01/01/2010 and ending 12/31/2010

► Round off amounts to nearest dollar.

► Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan Retirement Plan for Select GE Businesses	B Three-digit plan number (PN) ►	001
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF GECIA Holdings, Inc.	D Employer Identification Number (EIN) 75-2617198	
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B		
F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500		

Part I Basic Information			
1 Enter the valuation date: Month <u>1</u> Day <u>1</u> Year <u>2010</u>			
2 Assets:			
a Market value.....	2a	356,766,545	
b Actuarial value.....	2b	369,378,035	
3 Funding target/participant count breakdown			
		(1) Number of participants	(2) Funding Target
a For retired participants and beneficiaries receiving payment.....	3a	2,230	142,747,142
b For terminated vested participants.....	3b	9,718	267,425,137
c For active participants:			
(1) Non-vested benefits.....	3c(1)	1,892,746	1,892,746
(2) Vested benefits.....	3c(2)	48,138,589	48,138,589
(3) Total active.....	3c(3)	1,948	50,031,335
d Total.....	3d	13,896	460,203,614
4 If the plan is at-risk, check the box and complete items (a) and (b) ☐			
a Funding target disregarding prescribed at-risk assumptions.....		4a	
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been at-risk for fewer than five consecutive years and disregarding loading factor.....		4b	
5 Effective interest rate.....		5	6.71 %
6 Target normal cost.....		6	5,925,200

Statement by Enrolled Actuary
 To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<div style="font-family: cursive; font-size: 1.2em;">Jon Hamberg</div> <div style="font-family: monospace; font-size: 1.2em;">JH</div>	<div style="font-size: 1.2em;">10/07/2011</div> <div style="font-size: 1.2em;">Date</div>
Signature of actuary		<div style="font-size: 1.2em;">11-06624</div> <div style="font-size: 1.2em;">Most recent enrollment number</div>
Jon E. Hamberg		<div style="font-size: 1.2em;">(847) 295-5000</div> <div style="font-size: 1.2em;">Telephone number (including area code)</div>
Hewitt Associates LLC		
100 Half Day Road		
Firm name		
Lincolnshire		
IL 60069-3258		
Address of the firm		

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

Part II		Beginning of year carryover and prefunding balances	
		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (Item 13 from prior year)	0	0
8	Portion used to offset prior year's funding requirement (Item 35 from prior year)	0	0
9	Amount remaining (Item 7 minus item 8).....	0	0
10	Interest on item 9 using prior year's actual return of <u>21.77</u> %	0	0
11	Prior year's excess contributions to be added to prefunding balance:		
a	Excess contributions (Item 38 from prior year)		72,104
b	Interest on (a) using prior year's effective rate of <u>8.13</u> %		5,862
c	Total available at beginning of current plan year to add to prefunding balance		77,966
d	Portion of (c) to be added to prefunding balance		0
12	Reduction in balances due to elections or deemed elections.....	0	0
13	Balance at beginning of current year (item 9 + item 10 + item 11d - item 12)	0	0

Part III		Funding percentages	
14	Funding target attainment percentage.....	14	80.26 %
15	Adjusted funding target attainment percentage.....	15	80.26 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement.....	16	90.32 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.....	17	%

Part IV		Contributions and liquidity shortfalls			
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
04/15/2010	3,011,111				
07/15/2010	3,011,111				
10/15/2010	3,011,111				
01/14/2011	3,011,111				
03/30/2011	39,000,000				
09/13/2011	1,500,000				
			Totals ▶	18(b)	52,544,444
				18(c)	0

19 Discounted employer contributions - see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contribution from prior years.	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date.....	19c	48,863,962

20 Quarterly contributions and liquidity shortfalls:

a Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No

b If 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No

c If 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of Quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions used to determine funding target and target normal cost**21** Discount rate:**a** Segment rates:1st segment:
5.03 %2nd segment:
6.73 %3rd segment:
6.82 %☐ N/A, full yield curve used**b** Applicable month (enter code).....**21b**

4

22 Weighted average retirement age**22**

61

23 Mortality table(s) (see instructions) ☐ Prescribed - combined☒ Prescribed - separate☐ Substitute**Part VI Miscellaneous items****24** Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment. ☐ Yes ☒ No**25** Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No**26** Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No**27** If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment.....**27****Part VII Reconciliation of unpaid minimum required contributions for prior years****28** Unpaid minimum required contribution for all prior years **28** 0**29** Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (item 19a)..... **29** 0**30** Remaining amount of unpaid minimum required contributions (item 28 minus item 29)..... **30** 0**Part VIII Minimum required contribution for current year****31** Target normal cost, adjusted, if applicable (see instructions)..... **31** 5,925,200**32** Amortization installments:

Outstanding Balance

Installment

a Net shortfall amortization installment

90,825,579

16,787,041

b Waiver amortization installment.....

0

0

33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount**33**

0

34 Total funding requirement before reflecting carryover/prefunding balances (item 31 + item 32a + item 32b - item 33).....**34**

22,712,241

Carryover balance

Prefunding balance

Total balance

35 Balances used to offset funding requirement

0

0

0

36 Additional cash requirement (item 34 minus item 35)..... **36** 22,712,241**37** Contributions allocated toward minimum required contribution for current year adjusted to valuation date (Item 19c).....**37**

48,863,962

38 Interest-adjusted excess contributions for current year (see instructions)..... **38** 26,151,721**39** Unpaid minimum required contribution for current year (excess, if any, of item 36 over item 37)..... **39** 0**40** Unpaid minimum required contribution for all years **40** 0

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, line 15—Reconciliation of Differences Between Valuation Results and
Amounts Used to Calculate AFTAP

The Adjusted Funding Target Attainment Percentage (AFTAP) was recertified due to subsequent modifications to the Funding Target. The Funding Target decreased by \$556,512.

2010 Specific AFTAP Certified on 9/29/2010

Funding Target	\$	460,760,126
Value of Plan Assets	\$	369,378,035
Appropriate Funding Standard Carryover Balance	\$	0
Appropriate Prefunding Balance	\$	0
Originally Certified AFTAP		80.16%

2010 Specific AFTAP Certified on 12/23/2010

Funding Target	\$	460,203,614
Value of Plan Assets	\$	369,378,035
Appropriate Funding Standard Carryover Balance	\$	0
Appropriate Prefunding Balance	\$	0
Revised Certified AFTAP		80.26%

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, Part V—Summary of Plan Provisions

Effective Date	January 1, 1977. Merged into the Kidder, Peabody Retirement Plan for Salaried and Commissioned Employees on December 31, 2001.
Participants	All nonunion employees of GE Capital Fleet Services and certain affiliated companies who are not active participants of another qualified pension plan sponsored by the Company, following the completion of one year of service and the attainment of age 21.
Normal Retirement Eligibility	Age 65.
Monthly Benefit	<p>1/12 of the following: 1.00% of final average earnings plus 0.60% of average earnings in excess of the annual breakpoint, times credited service up to 30 years.</p> <p>The benefit shall not be less than \$4.00 a month for each year of credited service (maximum 30).</p>
Commencement	At termination of employment.
Postponed Retirement Eligibility	After attaining age 65.
Monthly Benefit	The greater of the amount determined as for normal retirement based on final average earnings, monthly breakpoint, and credited service at the time of termination of employment, or the actuarial equivalent of the normal retirement benefit as if retired at age 65.
Commencement	At termination of employment.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Fleet Participants

Early Retirement
Eligibility

After attaining age 55 and completing seven years of vesting service.

Monthly Benefit

The amount determined as for normal retirement based on final average earnings, monthly breakpoint, and credited service at the time of termination of employment, reduced by 0.555% for each of the first 60 months and 0.278% for each of the next 60 months by which commencement precedes age 65.

Commencement

Between termination of employment and age 65.

Deferred Vested Retirement
Eligibility

After completing three years of vesting service but before attaining eligibility for early or normal retirement.

Monthly Benefit

The amount determined as for early retirement. A participant will be vested in his accrued benefit according to the following schedule:

Years of Vesting Service	Vested Percentage
Less than 3	0%
3 but less than 4	20%
4 but less than 5	40%
5 but less than 6	60%
6 but less than 7	80%
7 or more	100%

Commencement

Between age 55 and age 65 (reduced the same as for early retirement), if seven years of vesting service, else age 65.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Preretirement Death Benefit

Married Participants

Eligibility

After being married for at least one year, after becoming vested, and before receiving any benefits under the plan.

Monthly Benefit

50% of the amount that would have been payable if the employee had terminated employment on the date of death (if not already terminated), survived to earliest retirement age (if not already eligible for retirement), and then begun to receive a 50% Joint & Survivor Annuity.

Commencement

At the later of the date of death or the date the employee would have first been eligible for early retirement.

Unmarried Participants

Eligibility

After attaining age 55 and completing seven years of vesting service.

Benefit

A lump sum equal to the actuarial equivalent of 40% of the accrued benefit.

Commencement

At the date of death.

Disability Benefit

Eligibility

After completing three years of vesting service and Total Disability.

Benefit

Normal Retirement Benefit using annual earnings equal to the pay rate for the year preceding the year in which Total Disability occurs and service projected to Normal Retirement Date.

Commencement

Age 65.

Automatic Form of Annuity

Unmarried Employees

Life Annuity.

Married Employees

50% Joint & Survivor Annuity.

Optional Form of Annuity

5 Year Certain & Life Annuity; 10 Year Certain & Life Annuity; 75% Joint & Survivor Annuity; 100% Joint & Survivor Annuity.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Definitions

Actuarial Equivalent	A benefit of equivalent value based on the 1971 Group Annuity Mortality Table (set back one year for participants and five years for spouses) and an interest rate of 6% per annum, compounded annually.
Annual Earnings	Calendar year earnings including salary, section 401(k) and section 125 deferrals, bonuses, overtime, and commissions, as defined in the plan document.
Final Average Earnings	The average of the highest five consecutive calendar years of annual earnings during the ten-year period ending on the earlier of the participant's termination date or retirement date excluding the last partial year of earnings.
Monthly Breakpoint	\$1,400 multiplied by the ratio of (a) the Social Security maximum taxable wage base in the year the benefit is determined to (b) \$48,000. For 2009, this amount is \$3,115.00.
Credited Service	After January 1, 1992, a plan year with 1,000 hours.
Vesting Service	Each plan year in which the participant completed at least 1,000 hours of service. Years prior to the attainment of age 18 are disregarded.
Plan Year	Calendar year.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Former Kidder Participants

Effective Date	January 1, 1954. Merged with GE Fleet Services' Retirement Plan for Selected GE Capital Companies on December 31, 2001.
Participants	Former employees of Kidder, Peabody Inc.
Normal Retirement Eligibility	Age 65 and 5 years of vesting service.
Monthly Benefit	Greater of final average formula benefit or prior plan accrued benefit. The prior plan accrued benefit is only applicable to members on or before December 31, 1979. Accrued benefits were frozen as of December 31, 1995.
Postponed Retirement Eligibility	After normal retirement. Formerly required annual company approval after age 70.
Monthly Benefit	Accrued benefit to date of postponed retirement.
Early Retirement Eligibility	For retirements between January 1 and July 1, 1988, attainment of age 55 and 5 years of vesting service; after June 30, 1988, age 55 and 10 years.
Monthly Benefit	Accrued benefit to date of early retirement. Benefit is reduced for each year which pension commencement precedes age 65. The reduction factor is 10% for each of the first 3 years and 5% for each of the next 7 years.
Deferred Vested Retirement Eligibility	For terminations on or after January 1, 1989 and before October 1, 1994, 5 years of vesting service; For terminations on or after October 1 1994, all members are 100% vested.
Monthly Benefit	Accrued benefit to date of termination of employment. Benefit for early commencement, if eligible, reduced the same as for early retirement.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Preretirement Death Benefit

Married Participants

Eligibility

Attainment of vested status (active or terminated).

Monthly Benefit

50% of the accrued pension benefit to date of death reduced as if employee survived to earliest retirement age (if not already eligible for retirement), and then began to receive a 50% Joint & Survivor Annuity.

Automatic Form of Annuity

Unmarried Employees

Life annuity.

Married Employees

50% Joint & Survivor Annuity.

Optional Form of Annuity

100% Joint & Survivor Annuity.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Former Heller Participants

Effective Date	Established December 15, 1941. Merged into the Retirement Plan for Select GE Businesses on December 31, 2002.
Participants	Former employees of Heller Financial, Inc. who were participants prior to May 31, 2002.
Normal Retirement Eligibility	Age 65.
Monthly Benefit	Greater of final average benefit or benefit accrued under pre-1989 plan with updates. Accrued benefit frozen as of May 31, 2002.
Commencement	At termination of employment.
Postponed Retirement Eligibility	After attaining age 65.
Monthly Benefit	The greater of the amount determined as for normal retirement based on average earnings, monthly breakpoint, and credited service at the time of termination of employment, or the actuarial equivalent of the normal retirement benefit as if retired at age 65.
Commencement	At termination of employment.
Early Retirement Eligibility	After attaining age 55 and completing 15 years of vesting service.
Monthly Benefit	The amount determined as for normal retirement at the time of termination of employment, reduced by 1/15th for each of the first five years and by 1/30th for each of the next five years that payments begin early. If the participant retires after age 60 with 15 years of vesting service, the amount of his pension shall be reduced by only 3% for each year that payments begin early.
Commencement	Between termination of employment and age 65.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Deferred Vested Retirement

Eligibility

After completing five years of vesting service but before attaining eligibility for early or normal retirement.

Monthly Benefit

The amount determined as for normal retirement. With 15 years of vesting service, participants may begin payments on the first of any month following age 55 equal to the amount payable if retired early.

Commencement

Between age 55 and age 65 (reduced the same as for early retirement) if 15 years of vesting service, else age 65.

Preretirement Death Benefit

Eligibility

After being married for at least one year, after becoming vested, and before receiving any benefits under the plan. If there is no eligible spouse, the benefit will be paid to the participant's children, if any.

Monthly Benefit

If the participant dies after attaining age 50 or completing 20 years of vesting service, an unreduced benefit of 50% of the accrued benefit at the time of death is payable immediately. If eligible spouse is more than five years younger than the participant, the benefit payable is reduced to the actuarial equivalent of the benefit payable to a spouse exactly five years younger.

If the participant dies before age 50 or completion of 20 years of vesting service, the benefit equals 50% of the accrued benefit payable at the earliest age the participant could have commenced a pension, reduced for early retirement and for the 50% joint and survivor option.

Commencement

If age 50 and five years of service or 20 years of vesting service, the date of death. Otherwise, the later of the date of death or the date the employee would have first been eligible for retirement.

Automatic Form of Annuity

For unmarried employees: life annuity.

For married employees: the actuarial equivalent 50% Joint and Survivor Annuity.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Optional Form of Annuity

10 Year Certain & Life Annuity; 75% Joint & Survivor Annuity; 100% Joint & Survivor Annuity, 5 Year Certain Annuity, 10 Year Certain Annuity, 15 Year Certain Annuity.

Participants hired prior to January 1, 1993 and eligible for normal or early retirement (including deferred vested participants who have reached early retirement age) or a disability pension may elect a lump sum option.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Former Stewart & Stevenson Participants

Participants	Former Stewart & Stevenson employees as listed in the appendix to the Retirement Plan for Select GE Businesses.
Normal Retirement Eligibility	Age 65 and 5 years of participation.
Monthly Benefit	Accrued benefit listed in the appendix to the Retirement Plan for Select GE Businesses.
Commencement	At termination of employment.
Postponed Retirement Eligibility	After normal retirement.
Monthly Benefit	Accrued benefit listed in the appendix to the Retirement Plan for Select GE Businesses.
Early Retirement Eligibility	After attaining 10 years of vesting service and Rule of 70.
Monthly Benefit	Accrued benefit listed in the appendix to the Retirement Plan for Select GE Businesses reduced by 1/180 for the first 60 months before age 65 and 1/360 for the next 60 months. Benefit is actuarially reduced for each additional month thereafter.
Deferred Vested Retirement Eligibility	After completing 5 years of vesting service.
Monthly Benefit	Accrued benefit listed in the appendix to the Retirement Plan for Select GE Businesses. If eligible, benefit at early commencement reduced the same as for early retirement.
Preretirement Death Benefit Married Participants Eligibility	Attainment of vested status.
Monthly Benefit	50% of the amount that would have been payable if the employee survived to earliest retirement age (if not already eligible for retirement), and then began to receive a 50% Joint & Survivor Annuity.
Commencement	At the later of the date of death or the date the employee would have first been eligible for early retirement.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Automatic Form of Annuity

Unmarried Employees

Life annuity.

Married Employees

50% Joint & Survivor Annuity.

Large Amount Lump Sums

If present value of participant's accrued benefit is not in excess of \$10,000, such benefit is paid as a lump sum.

Optional Form of Annuity

5 Year Certain & Life Annuity; 10 Year Certain & Life Annuity; 66 2/3% Joint & Survivor Annuity; 75% Joint & Survivor Annuity; 100% Joint & Survivor Annuity.

Changes in Plan Provisions since the Prior Year

The January 1, 2010 funding valuation reflects the following plan change:

- An update to the mortality and interest rates for determining minimum lump sum payments under IRC section 417(e)(3) mortality table to the applicable rates for the current plan year.

Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

Due to software limitations with the electronic filing process, information filed electronically cannot be controlled by the Enrolled Actuary. The values on the signed Schedule SB will govern to the extent there are any differences in the entries filed electronically and the actual data contained on the signed Schedule SB.

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2010

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
Equity investments					
AFLAC INC			12,323	310,807	695,387
AES CORP			23,292	267,847	283,697
AT+T INC			32,839	913,056	964,810
ALLEGHENY TECHNOLOGIES INC			42,564	2,345,540	2,348,682
AMAZON.COM INC			710	117,119	127,800
AMERICAN EXPRESS CO			9,106	401,431	390,830
AMERICAN TOWER CORP CL A			10,599	365,910	547,332
AMERIPRISE FINANCIAL INC			16,693	662,848	960,682
AMGEN INC			48,175	2,886,307	2,644,808
APACHE CORP			13,100	1,138,916	1,561,913
APPLE INC			9,721	2,200,500	3,135,606
ARCHER DANIELS MIDLAND CO			20,236	554,581	608,699
BAIDU INC SPON ADR			16,570	748,830	1,599,502
BANK OF AMERICA CORP			100,805	1,349,439	1,344,739
BANK OF NEW YORK MELLON CORP			24,739	808,475	747,118
BARRICK GOLD CORP			6,071	172,928	322,856
BECTON DICKINSON AND CO			1,973	133,647	166,758
BED BATH + BEYOND INC			5,781	194,625	284,136
BRISTOL MYERS SQUIBB CO			27,544	636,985	729,365
CAE INC			59,850	751,120	693,276
CB RICHARD ELLIS GROUP INC A			23,873	638,955	488,919
CME GROUP INC			8,016	2,464,166	2,579,148
CVS CAREMARK CORP			6,828	221,945	237,410
CALPINE CORP			12,370	169,135	165,016
CAPITAL ONE FINANCIAL CORP			8,084	316,560	344,055
CARDINAL HEALTH INC			6,830	216,973	261,657
CARNIVAL CORP			16,124	546,894	743,478
CHEVRON CORP			16,694	1,257,617	1,523,328
CISCO SYSTEMS INC			115,052	2,567,904	2,327,502
CITIGROUP INC			120,260	556,695	568,830
CLOROX COMPANY			10,604	660,481	671,021
CORNING INC			19,143	368,901	369,843
CORRECTIONS CORP OF AMERICA			22,530	356,265	564,602
CUMMINS INC			3,892	206,565	428,159
DEERE + CO			8,688	374,914	721,538
DEVON ENERGY CORPORATION			4,123	269,142	323,697
WALT DISNEY CO/THE			16,935	489,970	635,232
DIRECTV CLASS A			21,206	301,092	846,756
DOMINION RESOURCES INC/VA			14,726	556,313	629,095
EATON CORP			1,029	63,364	104,454
EDISON INTERNATIONAL			5,766	234,631	222,568
EL PASO CORP			51,147	618,252	703,783
ENTERGY CORP			3,795	282,778	268,800
EQUINIX INC			7,769	592,025	631,309
EXPRESS SCRIPTS INC			34,989	1,148,343	1,891,155
EXXON MOBIL CORP			36,686	2,062,352	2,682,480
FEDEX CORP			4,552	404,435	423,382
FREEPORT MCMORAN COPPER			5,971	306,954	717,057
* GENERAL ELECTRIC CO			125,902	3,074,072	2,302,748
GILEAD SCIENCES INC			69,874	2,828,886	2,532,234
GOLDMAN SACHS GROUP INC			15,911	2,268,003	2,675,594
GOOGLE INC CL A			2,162	1,099,567	1,284,163
HALLIBURTON CO			4,417	129,358	180,346
HARTFORD FINANCIAL SVCS GRP			2,829	77,478	74,940
HESS CORP			5,958	400,305	456,025
HEWLETT PACKARD CO			10,308	430,206	433,967
HEXCEL CORP			19,637	394,722	355,233
HONEYWELL INTERNATIONAL INC			38,173	1,541,551	2,029,277
HOSPIRA INC			11,782	646,908	656,140
INTEL CORP			93,691	1,994,525	1,970,322
INTL BUSINESS MACHINES CORP			14,501	1,618,931	2,128,167
IRON MOUNTAIN INC			12,168	310,269	304,322
ITC HOLDINGS CORP			3,432	185,265	212,715
JPMORGAN CHASE + CO			63,179	2,524,393	2,680,053
JOHNSON + JOHNSON			19,143	1,184,490	1,183,995

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2010

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
KLA TENCOR CORPORATION			9,613	298,095	371,446
KRAFT FOODS INC CLASS A			38,318	1,113,233	1,207,400
LIBERTY GLOBAL INC SERIES C			15,314	324,199	518,991
LIFE TECHNOLOGIES CORP			8,127	345,863	451,049
LOWE S COS INC			73,156	1,700,864	1,834,752
MDC HOLDINGS INC			3,088	95,547	88,842
MACY S INC			11,338	234,612	286,851
MARATHON OIL CORP			10,623	465,234	393,370
MCCORMICK + CO NON VTG SHRS			3,186	111,072	148,245
MEDCO HEALTH SOLUTIONS INC			3,490	190,178	213,832
METLIFE INC			10,455	416,788	464,620
MICROSOFT CORP			156,619	4,271,331	4,372,802
MICROCHIP TECHNOLOGY INC			6,779	153,094	231,910
MONSANTO CO			22,712	1,292,099	1,581,664
MORGAN STANLEY			16,198	398,415	440,748
MOSAIC CO/THE			1,926	117,959	147,069
NII HOLDINGS INC			50,061	2,314,335	2,235,724
NATIONAL OILWELL VARCO INC			3,793	171,624	255,079
NAVISTAR INTERNATIONAL CORP			3,350	138,871	193,999
NESTLE SA SPONS ADR FOR REG			3,034	123,446	178,460
NEWS CORP CL A			45,357	626,549	660,398
NEXTERA ENERGY INC			7,070	363,220	367,569
NORTHEAST UTILITIES			16,213	396,286	516,870
NOVARTIS AG ADR			6,346	360,125	374,097
O REILLY AUTOMOTIVE INC			2,702	127,678	163,255
OCCIDENTAL PETROLEUM CORP			4,892	312,373	479,905
OMNICARE INC			19,879	515,698	504,728
OMNICOM GROUP			43,976	1,936,164	2,014,101
ORACLE CORP			53,049	1,246,948	1,660,434
PEABODY ENERGY CORP			4,188	189,245	267,948
PEPSICO INC			50,325	2,785,264	3,287,732
PERKINELMER INC			5,548	132,630	143,249
PFIZER INC			30,815	560,776	539,571
POTASH CORP OF SASKATCHEWAN			3,842	404,462	594,857
PRAXAIR INC			15,732	1,228,659	1,501,934
PRINCIPAL FINANCIAL GROUP			17,671	462,858	575,368
PROCTER + GAMBLE CO/THE			28,386	1,528,794	1,826,071
PRUDENTIAL FINANCIAL INC			21,188	903,376	1,243,947
QUALCOMM INC			66,024	2,759,457	3,267,528
REGIONS FINANCIAL CORP			16,292	102,267	114,044
RESEARCH IN MOTION			7,204	568,922	418,769
RESMED INC			26,994	595,617	935,072
ROCKWELL COLLINS INC			8,425	426,849	490,841
SCHLUMBERGER LTD			44,289	2,331,450	3,698,132
SOUTHWESTERN ENERGY CO			5,227	168,942	195,647
SPECTRA ENERGY CORP			9,572	203,769	239,204
* STATE STREET CORP			57,494	2,585,733	2,664,272
SUNCOR ENERGY INC			54,485	1,848,828	2,086,231
TARGET CORP			32,579	1,510,958	1,958,975
TEXAS INSTRUMENTS INC			32,023	834,023	1,040,748
THERMO FISHER SCIENTIFIC INC			16,487	713,978	912,720
TIME WARNER INC			45,652	1,355,402	1,468,625
US BANCORP			8,836	217,423	238,307
UNION PACIFIC CORP			13,062	676,560	1,210,325
UNITED TECHNOLOGIES CORP			8,146	479,848	641,253
VERIZON COMMUNICATIONS INC			19,145	660,888	685,008
VISA INC CLASS A SHARES			26,990	1,826,692	1,899,556
WELLS FARGO + CO			47,509	1,304,920	1,472,304
WESTERN UNION CO			109,983	1,824,914	2,042,384
COOPER INDUSTRIES PLC			10,243	493,082	597,064
COVIDIEN PLC			51,739	2,022,677	2,362,403
INVESCO LTD			55,963	1,224,787	1,346,470
PARTNERRE LTD			5,800	414,209	466,030
ACE LTD			9,712	519,535	604,572
WEATHERFORD INTL LTD			10,774	162,677	245,647
ACTIVISION BLIZZARD INC			60,398	546,063	751,351
AFFILIATED MANAGERS GROUP			9,387	633,786	931,378
ALEXION PHARMACEUTICALS INC			6,216	305,978	500,699
ALLEGHENY TECHNOLOGIES INC			10,013	475,745	552,517
ALLIANT TECHSYSTEMS INC			8,063	760,127	600,129

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AMERICAN TOWER CORP CL A			15,312	455,766	790,712
AVON PRODUCTS INC			7,770	247,366	225,796
BAIDU INC SPON ADR			8,060	154,121	778,032
BED BATH + BEYOND INC			15,675	566,729	770,426
BLACKBOARD INC			10,100	363,824	417,130
CB RICHARD ELLIS GROUP INC A			48,295	792,667	989,082
CBOE HOLDINGS INC			14,464	446,015	330,647
CATALYST HEALTH SOLUTIONS IN			18,068	439,310	839,981
CITRIX SYSTEMS INC			11,599	356,045	793,488
COACH INC			16,336	578,087	903,544
COCA COLA ENTERPRISES			18,870	411,366	472,316
CORRECTIONS CORP OF AMERICA			34,064	826,843	853,644
COVANCE INC			11,542	589,754	593,374
CREE INC			4,328	222,029	285,172
CUMMINS INC			3,945	228,183	433,989
CYTEC INDUSTRIES INC			2,932	134,788	155,572
DISCOVERY COMMUNICATIONS A			4,582	192,973	191,069
DISCOVERY COMMUNICATIONS C			7,681	236,281	281,816
DIRECTV CLASS A			8,302	174,694	331,499
DOLLAR GENERAL CORP			13,033	288,925	399,722
DOUGLAS EMMETT INC			22,325	487,070	370,595
DRESSER RAND GROUP INC			14,516	387,493	618,236
E COMMERCE CHINA DANGDANG AD			947	15,152	25,635
EQT CORP			10,971	370,928	491,940
EQUINIX INC			4,501	357,926	365,751
GEN PROBE INC			7,757	385,348	452,621
HCC INSURANCE HOLDINGS INC			37,254	988,749	1,078,131
HARSCO CORP			33,668	1,059,733	953,478
HEXCEL CORP			21,037	381,581	380,559
HITTITE MICROWAVE CORP			12,822	536,768	782,655
HUMAN GENOME SCIENCES INC			12,891	319,164	307,966
IHS INC CLASS A			9,230	473,004	742,000
ILLUMINA INC			13,706	399,482	868,138
INCYTE CORP			17,897	208,960	296,374
INTREPID POTASH INC			14,115	645,146	526,348
ITC HOLDINGS CORP			16,297	666,073	1,010,088
JUNIPER NETWORKS INC			21,849	429,183	806,665
LIBERTY GLOBAL INC SERIES C			13,068	392,967	442,875
LONGTOP FINANCIAL SPON ADR			7,977	299,473	288,608
MDC HOLDINGS INC			7,104	211,874	204,382
MSC INDUSTRIAL DIRECT CO A			7,608	363,033	492,162
MSCI INC A			9,668	263,711	376,665
MARRIOTT INTERNATIONAL CL A			4,471	90,321	185,725
MASIMO CORPORATION			25,186	537,754	732,157
MCCORMICK + CO NON VTG SHRS			10,147	367,051	472,140
MCDERMOTT INTL INC			15,897	299,154	328,909
MEAD JOHNSON NUTRITION CO			7,092	182,737	441,477
MEDASSETS INC			25,420	541,480	513,230
MERCADOLIBRE INC			7,263	246,450	484,079
METTLER TOLEDO INTERNATIONAL			4,926	282,297	744,860
MONSANTO CO			5,036	142,934	350,707
NII HOLDINGS INC			7,981	515,121	356,431
NORTHEAST UTILITIES			13,570	352,301	432,612
O REILLY AUTOMOTIVE INC			12,211	403,917	737,789
OMNICOM GROUP			15,326	641,640	701,931
PEABODY ENERGY CORP			5,956	210,756	381,065
PENN NATIONAL GAMING INC			18,045	669,446	634,282
PEOPLE S UNITED FINANCIAL			56,631	851,669	793,400
PETROHAWK ENERGY CORP			29,181	542,443	532,553
PIONEER NATURAL RESOURCES CO			6,660	314,626	578,221
PRAXAIR INC			6,037	257,052	576,352
QUANTA SERVICES INC			14,772	290,607	294,258
RANGE RESOURCES CORP			9,773	343,092	439,590
REGAL ENTERTAINMENT GROUP A			20,818	376,147	244,403
REGIONS FINANCIAL CORP			42,360	236,101	296,520
ROVI CORP			29,153	606,219	1,807,778
SL GREEN REALTY CORP			4,662	195,271	314,732
STEEL DYNAMICS INC			28,327	462,861	518,384
STERICYCLE INC			2,887	147,120	233,616
SYNAPTICS INC			23,584	602,070	692,898

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THERMO FISHER SCIENTIFIC INC			14,252	445,158	788,991
URBAN OUTFITTERS INC			13,824	332,842	495,037
VERTEX PHARMACEUTICALS INC			12,534	321,793	439,066
ZIONS BANCORPORATION			15,633	516,959	378,788
TELVENT GIT SA			9,514	258,476	251,360
COOPER INDUSTRIES PLC			9,257	418,057	539,591
INVESCO LTD			25,187	458,252	605,999
MARVELL TECHNOLOGY GROUP LTD			39,636	461,422	735,248
UTI WORLDWIDE INC			11,196	167,103	237,355
ACE LTD			9,745	484,041	606,626
WEATHERFORD INTL LTD			25,752	401,045	587,146
NOBLE CORP			11,322	360,048	404,988
				147,519,948	176,278,780
Common and Collective Funds					
* GE Asset Management Cash Plus Fund			16,013,051	16,013,051	16,013,051
* GE Asset Management Emerging Markets Trust Fund			96,884	1,851,211	3,874,707
* GE Asset Management Income Plus Fund			1,921,365	1,325,742	1,980,352
* GE Investment International Group Trust			1,498,954	42,878,170	61,061,922
				62,068,174	82,930,032
Fixed income and other investments					
Corporate and Foreign Obligations					
AES PANAMA SA	6.350	12/21/2016	87,000	89,528	93,298
AES CORP	8.000	10/15/2017	149,000	146,935	157,568
AES CORPORATION	8.000	6/1/2020	128,000	127,900	135,680
AT+T INC	6.400	5/15/2038	664,000	657,776	705,835
AT + T INC	6.700	11/15/2013	184,000	183,685	209,055
TAQA ABU DHABI NATL ENER	4.750	9/15/2014	100,000	100,000	103,621
TAQA ABU DHABI NATL ENER	6.250	9/16/2019	100,000	99,201	103,630
AGILENT TECHNOLOGIES INC	5.500	9/14/2015	110,000	118,347	119,481
AGILENT TECHNOLOGIES INC	5.000	7/15/2020	155,000	154,279	157,346
ALCOA INC	6.150	8/15/2020	188,000	188,281	193,057
ALLERGAN INC	3.375	9/15/2020	311,000	310,058	293,342
ALLIANCE ONE INTL INC	10.000	7/15/2016	214,000	225,135	219,350
ALROSA FINANCE SA	7.750	11/3/2020	200,000	206,000	209,750
AMEREN ILLINOIS CO	9.750	11/15/2018	210,000	241,454	269,374
AMERICAN INTL GROUP INC	5.850	1/16/2018	79,000	82,160	81,460
AMERICAN TOWER CORP	4.500	1/15/2018	235,000	234,814	232,948
AMSTED INDUSTRIES	8.125	3/15/2018	255,000	254,451	270,619
ANADARKO PETROLEUM CORP	6.200	3/15/2040	462,000	448,771	450,996
ANADARKO PETROLEUM CORP	6.375	9/15/2017	78,000	85,310	84,966
ANHEUSER BUSCH INBEV SA	5.375	11/15/2014	224,000	242,321	246,793
ANHEUSER BUSH INBEV WOR	3.625	4/15/2015	235,000	250,698	242,561
ANHEUSER BUSCH INBEV WOR	5.000	4/15/2020	345,000	345,124	364,642
ARAMARK CORP	8.500	2/1/2015	308,000	303,380	321,860
ARIZONA PUB SVC CO	6.250	8/1/2016	105,000	104,431	117,353
AVIS BUDGET CAR RENTAL	9.625	3/15/2018	124,000	125,240	133,610
BE AEROSPACE INC	8.500	7/1/2018	154,000	162,470	168,630
BP CAPITAL MARKETS PLC	3.125	10/1/2015	78,000	77,778	77,946
BP CAPITAL MARKETS PLC	4.500	10/1/2020	78,000	77,572	77,812
BALL CORP	5.750	5/15/2021	134,000	134,000	129,645
BANCO DO BRASIL (CAYMAN)	8.500	10/29/2049	100,000	106,950	115,120
BANCOLOMBIA SA	6.125	7/26/2020	30,000	29,525	30,714
BANK AMER CORP	5.750	12/1/2017	355,000	324,479	369,422
BANK OF AMERICA CORP	6.500	8/1/2016	190,000	200,002	206,168
BANK OF AMERICA CORP	4.500	4/1/2015	385,000	394,105	391,289
BANK OF AMERICA CORP	5.625	7/1/2020	585,000	604,522	596,403
BOISE PAPER HDG/CO ISSR	8.000	4/1/2020	154,000	152,679	164,780
BOMBARDIER INC	7.750	3/15/2020	288,000	289,815	310,320
CBS CORP	5.750	4/15/2020	146,000	152,521	155,149
CBS CORP	5.900	10/15/2040	110,000	109,706	105,960
CCO HLDGS LLC CAP CORP	7.875	4/30/2018	74,000	74,000	76,590
CCO HLDGS LLC	8.125	4/30/2020	88,000	88,000	92,620
CHS CMNTY HEALTH SYS INC	8.875	7/15/2015	262,000	268,681	275,100
CVS CAREMARK CORP	5.750	6/1/2017	55,000	55,657	61,196
CVS CAREMARK CORP	6.125	9/15/2039	238,000	243,724	254,293
CVS CAREMARK CORP	3.250	5/18/2015	160,000	159,766	162,607
CALPINE CORP	7.250	10/15/2017	204,000	194,634	204,000
CANTOR FITZGERALD LP	7.875	10/15/2019	71,000	70,509	73,117

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CARGILL INC	6.000	11/27/2017	114,000	113,459	128,999
CARGILL INC	5.200	1/22/2013	226,000	228,703	243,827
CASE NEW HOLLAND INC	7.875	12/1/2017	141,000	140,041	154,043
CENT ELET BRASILEIRAS SA	6.875	7/30/2019	145,000	152,836	163,850
CENTRAL AMERICAN BANK	5.375	9/24/2014	150,000	150,000	160,055
CHESAPEAKE ENERGY CORP	7.250	12/15/2018	314,000	307,533	324,990
CHESAPEAKE ENERGY CORP	6.625	8/15/2020	166,000	166,000	163,510
CINCINNATI BELL	8.250	10/15/2017	271,000	267,959	268,290
CINCINNATI BELL INC	8.750	3/15/2018	186,000	183,956	174,375
CITIGROUP INC	5.125	5/5/2014	283,000	257,482	300,279
CITIGROUP INC	5.000	9/15/2014	259,000	245,039	267,930
CITIGROUP INC	6.125	11/21/2017	78,000	85,348	85,479
CITIGROUP INC	8.500	5/22/2019	83,000	93,566	103,039
CITIGROUP INC	6.375	8/12/2014	485,000	490,545	536,025
CITIGROUP INC	5.375	8/9/2020	282,000	279,607	293,000
CLARENDON ALUMINA PRODTN LTD	8.500	11/16/2021	115,000	118,979	115,000
CONSOLIDATED EDISON CO NY INC	5.850	4/1/2018	65,000	65,425	74,676
CONSOLIDATED EDISON CO NY INC	6.650	4/1/2019	110,000	113,611	131,106
CORPORACION NACIONAL COBRE CL	5.625	9/21/2035	30,000	28,680	30,660
CODELCO INC	3.750	11/4/2020	154,000	151,288	145,920
COX COMMUNICATIONS INC NEW	6.250	6/1/2018	119,000	118,530	132,907
CROWN CASTLE INTL CORP	7.125	11/1/2019	87,000	86,348	92,003
CROWN CASTLE TOWERS LLC	6.113	2/15/2040	152,000	152,000	158,585
CROWN CASTLE TOWERS LLC	4.883	8/15/2040	147,000	147,000	141,279
DTEK FINANCE BV	9.500	4/28/2015	100,000	103,500	103,500
DENBURY RESOURCES INC	8.250	2/15/2020	153,000	155,678	166,005
DIRECTV HOLDINGS/FING	4.750	10/1/2014	156,000	155,753	166,258
DIRECTV HOLDINGS/FING	5.875	10/1/2019	168,000	169,374	182,590
DOLPHIN ENERGY LTD	5.888	6/15/2019	92,290	92,290	98,750
DONNELLEY R R + SONS	7.625	6/15/2020	181,000	181,720	193,872
DRUMMOND CO INC	9.000	10/15/2014	148,000	149,148	157,990
DUBAI ELECTRICITY + WATE	7.375	10/21/2020	100,000	100,000	93,526
DUBAI ELECTRICITY + WATE	6.375	10/21/2016	100,000	100,000	96,738
EL PASO ENERGY CORP	8.050	10/15/2030	154,000	154,000	156,247
EMPRESA NACIONAL DEL PETROLEO	6.250	7/8/2019	100,000	100,500	107,908
EMPRESA NACIONAL DE PETR	5.250	8/10/2020	100,000	100,350	99,972
EUROPEAN INVESTMENT BANK	4.875	1/17/2017	440,000	486,823	490,355
EXELON GENERATION CO LLC	6.250	10/1/2039	104,000	103,858	104,667
EXELON CORP	4.900	6/15/2015	228,000	239,263	243,146
EXPEDIA INC	5.950	8/15/2020	167,000	167,029	167,835
FPL GROUP CAPITAL INC	2.600	9/1/2015	310,000	309,898	303,572
FIBRIA OVERSEAS FINANCE	7.500	5/4/2020	119,000	113,322	124,950
FIRST HORIZON NATIONAL	5.375	12/15/2015	158,000	157,477	159,488
FOREST OIL CORP	7.250	6/15/2019	147,000	143,545	149,205
FRANCE TELECOM SA	2.125	9/16/2015	155,000	154,175	150,883
FRONTIER COMMUNICATIONS	8.250	4/15/2017	210,000	210,000	230,475
GEORGIA PACIFIC LLC	5.400	11/1/2020	120,000	119,296	118,641
GLOBO COMUNICACOES PART	7.250	4/26/2022	100,000	105,500	107,500
GLOBO COMUNICACOES PART	6.250	12/31/2049	100,000	100,000	105,000
GOLDMAN SACHS GROUP INC	5.375	3/15/2020	415,000	403,497	428,845
GOLDMAN SACHS GROUP INC	3.700	8/1/2015	396,000	396,441	403,489
GOLDMAN SACHS GROUP INC	6.750	10/1/2037	78,000	81,476	79,747
GOLDMAN SACHS CAPITAL I	6.345	2/15/2034	156,000	149,496	148,645
HSBC FINANCE CORPORATION	6.676	1/15/2021	631,000	630,710	637,487
HANESBRANDS INC	6.375	12/15/2020	121,000	121,000	114,950
HARTFORD FINL SVCS GRP	5.500	3/30/2020	287,000	286,297	291,137
HEALTH MGMT ASSOC INC NEW	6.125	4/15/2016	187,000	161,755	188,870
HESS CORP	5.600	2/15/2041	155,000	153,921	153,874
HIDILI INDUSTRY INTL DEV	8.625	11/4/2015	100,000	100,000	99,250
HOST HOTELS + RESORTS L P	9.000	5/15/2017	160,000	154,678	177,600
HOST HOTELS + RESORTS	6.000	11/1/2020	230,000	230,000	226,550
HUNTINGTON BANCSHARES INC	7.000	12/15/2020	110,000	110,000	115,818
IPIC GMTN LTD	3.125	11/15/2015	250,000	249,105	244,402
IPIC GMTN LTD	5.000	11/15/2020	250,000	247,770	244,976
INGLES MARKETS INC	8.875	5/15/2017	292,000	285,433	312,440
INTELSAT SUBSIDIARY HLDG CO	8.875	1/15/2015	152,000	155,040	156,180
INTERGEN NV	9.000	6/30/2017	180,000	177,405	190,800
INTERNATIONAL PAPER CO	7.500	8/15/2021	217,000	238,487	256,313
JPMORGAN CHASE + CO	5.125	9/15/2014	417,000	434,950	443,718
JP MORGAN CHASE CAP XXV	6.800	10/1/2037	76,000	75,455	78,363

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JPMORGAN CHASE BK NA NEW YORK	5.875	6/13/2016	75,000	78,152	82,028
JP MORGAN CHASE BANK	6.000	10/1/2017	300,000	342,102	332,569
KOREA HYDRO + NUCLEAR PO	6.250	6/17/2014	100,000	98,935	109,745
KRAFT FOODS INC	6.500	2/9/2040	155,000	178,470	173,698
KRAFT FOOD INC	5.375	2/10/2020	386,000	398,065	415,440
KRAFT FOODS INC	4.125	2/9/2016	156,000	169,305	163,756
KREDITANSTALT FUR WEIDERAUFBAU	4.125	10/15/2014	512,000	533,116	556,695
KREDITANSTALT FUR WIEDERAUFBAU	4.500	7/16/2018	288,000	304,453	313,278
KREDITANSTALT FUR WIEDERAUFBAU	3.500	3/10/2014	527,000	526,858	560,709
KROGER CO	6.150	1/15/2020	226,000	233,163	256,094
LYONDELL CHEMICAL COMPAN	8.000	11/1/2017	100,000	101,250	110,625
LEVI STRAUSS + CO	7.625	5/15/2020	100,000	100,000	103,250
LINCOLN NATL CORP IN	8.750	7/1/2019	175,000	189,620	218,898
LINCOLN NATL CORP IN	6.250	2/15/2020	125,000	133,304	136,348
LISTRINDO CAPITAL BV	9.250	1/29/2015	100,000	102,125	112,787
LLOYDS TSB BANK PLC	6.500	9/14/2020	186,000	186,338	171,126
MMG FIDUCIARY + TR CORP	6.750	2/1/2016	100,000	90,625	96,741
MAJAPAHIT HLDG B V	7.250	10/17/2011	200,000	195,833	207,000
MAJAPAHIT HLDG B V	7.750	10/17/2016	200,000	188,250	231,000
MAJAPAHIT HOLDING BV	7.750	1/20/2020	100,000	99,152	115,250
MERRILL LYNCH + CO INC	6.050	8/15/2012	189,000	187,012	200,132
MERRILL LYNCH + CO	6.875	4/25/2018	231,000	231,457	252,797
METROPCS WIRELESS INC	6.625	11/15/2020	218,000	218,000	207,645
MIDAMERICAN ENERGY HLDGS CO N	6.125	4/1/2036	75,000	74,968	81,014
MORGAN STANLEY GROUP INC	6.625	4/1/2018	200,000	209,272	216,954
MORGAN STANLEY	6.000	4/28/2015	133,000	131,710	144,039
MORGAN STANLEY	5.625	9/23/2019	276,000	274,855	281,433
MORGAN STANLEY	5.500	1/26/2020	332,000	332,180	334,664
MYLAN INC	7.875	7/15/2020	204,000	204,916	219,810
NRG ENERGY	7.375	2/1/2016	265,000	258,083	271,625
NALCO CO	6.625	1/15/2019	68,000	68,000	69,530
NATIONAL AGRICULTURAL CO	5.000	9/30/2014	128,000	127,402	134,475
NATIONAL AGRICULTURAL CO	4.250	1/28/2016	85,000	84,663	85,225
NET SERVICOS DE COMUNICACAO SA	7.500	1/27/2020	100,000	106,250	114,750
NEWS AMER INC	6.650	11/15/2037	241,000	256,522	266,929
NEXEN INC	6.400	5/15/2037	404,000	423,401	391,428
NISOURCE FINANCE CORP	6.125	3/1/2022	144,000	143,379	155,154
ODEBRECHT DRILL VIII/IX	6.350	6/30/2021	100,000	99,818	104,000
OGLETHORPE POWER CORP	5.375	11/1/2040	156,000	155,610	149,380
PTTEP AUST INTL FIN PTY	4.152	7/19/2015	100,000	100,000	99,559
PACIFIC GAS + ELECTRIC	6.050	3/1/2034	338,000	384,221	370,076
PACIFIC GAS + ELEC CO	5.800	3/1/2037	60,000	59,672	63,589
PACIFIC RUBIALES ENERGY	8.750	11/10/2016	100,000	113,250	112,500
PACIFICORP	6.250	10/15/2037	6,000	6,555	6,800
PACIFICORP	6.000	1/15/2039	300,000	357,225	330,893
PAETEC HOLDING CORP	8.875	6/30/2017	421,000	425,210	449,418
PEMEX PROJ FDG MASTER TR	6.625	6/15/2035	16,251	16,251	15,262
PEMEX PROJ FDG MASTER TR	6.625	6/15/2038	50,000	49,300	50,786
PETROLEOS MEXICANOS	8.000	5/3/2019	30,000	34,740	36,150
PETROLEOS MEXICANOS	4.875	3/15/2015	230,000	228,376	242,075
PETROLEOS MEXICANOS	6.000	3/5/2020	60,000	59,273	63,600
PETRONAS CAPITAL LTD	5.250	8/12/2019	100,000	100,016	107,489
PIONEER NATURAL RESOURCE	7.500	1/15/2020	261,000	258,761	286,585
PLAINS EXPL + PRODTN CO	7.625	6/1/2018	34,000	33,320	35,785
PLAINS ALL AMER PIPELINE	4.250	9/1/2012	70,000	69,861	72,996
PLAINS ALL AMER PIPELINE	3.950	9/15/2015	156,000	155,827	161,191
POTOMAC EDISON CO	5.350	11/15/2014	50,000	49,978	54,517
PRUDENTIAL FINANCIAL INC	7.375	6/15/2019	139,000	138,996	163,886
PRUDENTIAL FINANCIAL INC	3.625	9/17/2012	69,000	68,988	71,609
PRUDENTIAL FINANCIAL INC	3.875	1/14/2015	275,000	276,460	283,711
PRUDENTIAL FINANCIAL INC	6.200	11/15/2040	157,000	156,071	166,083
QVC INC	7.500	10/1/2019	175,000	171,820	184,188
QATARI DIAR FINANCE QSC	5.000	7/21/2020	100,000	101,900	99,525
RSHB CAP S A	6.299	5/15/2017	100,000	99,500	100,500
RAILAMERICA INC	9.250	7/1/2017	162,000	155,395	177,998
REPUBLIC SERVICES INC	5.500	9/15/2019	96,000	96,306	105,782
REPUBLIC SVCS INC	5.250	11/15/2021	143,000	142,991	150,705
REYNOLDS GRP ISS/REYNOLD	7.750	10/15/2016	100,000	101,625	105,750
ROCHE HLDGS INC	6.000	3/1/2019	174,000	191,293	202,334
ROCKIES EXPRESS PIPELINE	5.625	4/15/2020	216,000	215,909	208,791

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SOLUTIA INC	7.875	3/15/2020	154,000	154,921	164,780
SOUTHERN COPPER CORP DEL	7.500	7/27/2035	100,000	102,440	110,980
SOUTHERN PERU COPPER COR	5.375	4/16/2020	208,000	225,069	210,284
SOUTHERN COPPER CORP	6.750	4/16/2040	188,000	204,068	194,673
SPIRIT AEROSYSTEMS INC	7.500	10/1/2017	85,000	83,513	88,400
TNK BP FINANCE SA	7.250	2/2/2020	30,000	30,918	32,625
TELECOM ITALIA CAP	6.000	9/30/2034	168,000	151,712	139,410
TELEFONICA EMISIONES SAU	3.729	4/27/2015	152,000	152,000	150,787
TEVA PHARMA FIN II III	3.000	6/15/2015	310,000	318,545	315,418
TEXTRON INC	6.200	3/15/2015	246,000	269,264	268,402
TICKETMASTER ENTERTAIN	10.750	8/1/2016	1,000,000	1,000,000	1,082,500
TIME WARNER INC	5.875	11/15/2016	181,000	182,985	204,298
TIME WARNER INC	6.200	3/15/2040	191,000	193,256	203,043
TIME WARNER INC	3.150	7/15/2015	308,000	320,839	312,934
TIME WARNER CABLE INC	6.750	7/1/2018	266,000	272,744	310,071
TIME WARNER CABLE INC	7.500	4/1/2014	79,000	89,404	90,598
TRANSOCEAN INC	6.000	3/15/2018	47,000	50,105	49,364
TRANSOCEAN INC	6.800	3/15/2038	31,000	32,092	31,771
UPC GERMANY GMBH	8.125	12/1/2017	200,000	197,719	209,000
USB CAPITAL XIII TRUST	6.625	12/15/2039	224,000	223,672	228,800
UNION ELEC CO	6.700	2/1/2019	32,000	27,580	37,302
UNITEDHEALTH GROUP INC	5.800	3/15/2036	118,000	121,315	119,715
VNESHECONOBANK	6.800	11/22/2025	100,000	100,000	99,750
VIP FIN IRELAND LTD	8.375	4/30/2013	100,000	104,500	108,000
VTB CAPITAL SA	6.465	3/4/2015	100,000	100,000	104,120
VALERO ENERGY CORP	6.125	2/1/2020	338,000	339,429	358,978
VERIZON COMMUNICATIONS INC	6.400	2/15/2038	96,000	103,366	106,194
VERIZON COMMUNICATIONS INC	6.900	4/15/2038	112,000	111,768	130,632
VERIZON COMMUNICATIONS	6.350	4/1/2019	432,000	480,238	498,595
VIRGIN MEDIA FINANCE PLC	8.375	10/15/2019	100,000	98,364	109,250
WEA FINANCE/WT FIN AUST	7.500	6/2/2014	69,000	68,296	78,312
WEA FINANCE/WT FIN AUST	6.750	9/2/2019	338,000	366,714	376,540
WEATHERFORD INTL LTD	6.750	9/15/2040	273,000	272,812	286,726
WILLIAMS PARTNERS LP	5.250	3/15/2020	129,000	128,929	133,721
WILLIAMS PARTNERS LP	6.300	4/15/2040	228,000	226,634	237,322
WINDSTREAM CORP	7.875	11/1/2017	304,000	298,130	319,580
WOODSIDE FINANCE LTD	4.500	11/10/2014	367,000	366,022	385,744
WYETH	1.000	3/15/2013	267,000	271,839	291,932
WYNN LAS VEGAS LLC/CORP	7.875	5/1/2020	204,000	203,640	218,280
XSTRATA FINANCE	5.800	11/15/2016	138,295	137,811	151,701
CREDIT SUISSE INTLBDS	7.650	9/7/2011	100,000	89,500	101,375
INDO INTEGRATED EN	9.000	6/1/2012	100,000	100,250	105,243
BCO MERC DEL NORTE	6.135	10/13/2016	30,000	29,400	30,825
TNK BP FINANCE SA	6.125	3/20/2012	100,000	101,000	104,438
GAZ CAPITAL SA	9.250	4/23/2019	50,000	55,313	61,440
NAFTOGAZ UKRAINE	9.500	9/30/2014	100,000	97,201	109,000
AIR JAMAICA LIMITED	9.375	7/8/2015	7,143	6,732	7,357
CFG INVESTMENTS S A C	9.250	12/19/2013	100,000	98,250	104,750
PETROLEUM COMPANY TRINIDAD	6.000	5/8/2022	191,667	178,729	192,146
NATIONAL POWER CORP	1.000	8/23/2011	82,000	83,845	83,554
Total Corporate and Foreign Obligations				43,534,301	45,258,244
Loans Secured by Mortgages and Other Assets					
BANC OF AMERICA FUNDING CORPOR	5.761	3/20/2036	60,440	59,904	1,111
BANC OF AMERICA MORTGAGE SECUR	5.399	1/25/2036	48,864	47,932	3,733
BANC OF AMERICA MORTGAGE SECUR	5.399	1/25/2036	19,074	18,587	86
BANC OF AMERICA COMMERCIAL MOR	5.634	7/10/2046	53,000	53,494	56,866
BANC OF AMERICA COMMERCIAL MOR	5.675	7/10/2046	160,000	162,619	161,193
BANC OF AMERICA COMMERCIAL MOR	5.695	7/10/2046	80,000	62,400	72,983
BANC OF AMERICA COMMERCIAL MOR	5.658	4/10/2049	100,000	98,610	17,568
BANC OF AMERICA COMMERCIAL MOR	5.745	2/10/2051	340,000	335,219	362,162
BANC OF AMERICA COMMERCIAL MOR	5.492	2/10/2051	187,500	123,215	196,110
BEAR STEARNS COMMERCIAL MORTGA	5.678	4/12/2038	122,594	112,173	122,877
BEAR STEARNS COMMERCIAL MORTGA	1.000	4/12/2038	140,000	145,731	149,079
BEAR STEARNS COMMERCIAL MORTGA	1.000	9/11/2038	140,000	145,485	145,504
BEAR STEARNS COMMERCIAL MORTGA	5.577	3/11/2039	53,000	53,290	52,966
BEAR STEARNS COMMERCIAL MORTGA	1.000	3/11/2039	125,000	77,500	117,757
BEAR STEARNS COMMERCIAL MORTGA	1.000	9/11/2041	275,000	279,877	278,325
BEAR STEARNS COMMERCIAL MORTGA	5.243	12/11/2038	115,000	58,075	115,977
BEAR STEARNS COMMERCIAL MORTGA	5.694	6/11/2050	720,000	702,643	763,271

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BEAR STEARNS COMMERCIAL MORTGA	1.000	6/11/2050	200,000	162,842	203,623
BEAR STEARNS COMMERCIAL MORTGA	1.000	1/12/2045	250,000	255,625	266,822
BEAR STEARNS COMMERCIAL MORTGA	1.000	6/11/2040	130,000	48,100	95,280
BEAR STEARNS COMMERCIAL MORTGA	6.177	9/11/2042	30,000	28,361	13,075
COUNTRYWIDE ASSET BACKED CERTI	4.740	10/25/2035	122,102	103,176	110,874
CITIGROUP COMMERCIAL MORTGAGE	1.000	3/15/2049	130,000	107,900	122,435
CITICORP RESIDENTIAL MORTGAGE	1.000	9/25/2036	140,000	120,400	121,623
CITIGROUP COMMERCIAL MORTGAGE	5.482	10/15/2049	150,000	93,469	138,692
COLLATERALIZED MORTGAGE OBLIGA	0.000	11/1/2018	2,410	1,753	2,261
COMMERCIAL MORTGAGE PASS THROU	1.000	6/10/2046	240,000	245,197	249,814
COMMERCIAL MORTGAGE PASS THROU	5.976	6/10/2046	160,000	139,150	154,464
GREENWICH CAPITAL COMMERCIAL F	1.000	7/10/2038	515,000	534,496	561,864
GREENWICH CAPITAL COMMERCIAL F	1.000	7/10/2038	270,000	274,883	278,073
GREENWICH CAPITAL COMMERCIAL F	5.597	12/10/2049	390,000	345,180	408,335
CS FIRST BOSTON MORTGAGE SECUR	5.333	10/25/2035	57,513	54,561	2,923
CREDIT SUISSE MORTGAGE CAPITAL	5.467	9/15/2039	173,000	173,865	181,440
CREDIT SUISSE MORTGAGE CAPITAL	5.422	2/15/2039	50,000	31,750	36,458
CREDIT SUISSE MORTGAGE CAPITAL	5.650	2/25/2036	32,936	32,054	2,548
EXTENDED STAY AMERICA TRUST	5.498	11/5/2027	310,000	309,999	305,201
FANNIEMAE STRIP	5.000	5/25/2038	151,501	38,349	23,159
FANNIEMAE WHOLE LOAN	0.000	8/25/2043	668,815	27,171	20,480
IIRSA NORTE FIN LTD	8.750	5/30/2024	110,116	110,116	122,504
INDYMAC INDA MORTGAGE LOAN TRU	5.171	1/25/2036	99,013	96,862	2,276
INDYMAC INDA MORTGAGE LOAN TRU	1.000	1/25/2036	15,131	14,686	14
JP MORGAN CHASE COMMERCIAL MOR	1.000	8/12/2037	540,000	536,515	581,386
JP MORGAN CHASE COMMERCIAL MOR	5.519	4/15/2043	110,000	90,338	92,705
JP MORGAN CHASE COMMERCIAL MOR	1.000	4/15/2045	160,000	139,600	165,920
JP MORGAN CHASE COMMERCIAL MOR	5.440	5/15/2045	330,000	328,280	334,576
JP MORGAN CHASE COMMERCIAL MOR	5.440	6/12/2047	370,000	361,241	387,734
JP MORGAN CHASE COMMERCIAL MOR	5.794	2/12/2051	810,000	786,433	862,752
JP MORGAN CHASE COMMERCIAL MOR	1.000	2/12/2051	260,000	171,600	261,374
JP MORGAN CHASE COMMERCIAL MOR	1.000	2/12/2051	55,000	51,648	13,738
JP MORGAN CHASE COMMERCIAL MOR	4.070	11/15/2043	110,000	111,100	104,600
LB UBS COMMERCIAL MORTGAGE TRU	6.647	7/14/2016	31,000	31,096	31,045
LB UBS COMMERCIAL MORTGAGE TRU	6.324	4/15/2041	390,000	427,538	422,731
LB UBS COMMERCIAL MORTGAGE TRU	6.145	4/15/2041	60,000	36,975	49,533
LB UBS COMMERCIAL MORTGAGE TRU	4.954	9/15/2030	120,000	110,180	127,993
LB UBS COMMERCIAL MORTGAGE TRU	0.111	12/15/2039	1,114,154	20,105	13,927
LB UBS COMMERCIAL MORTGAGE TRU	5.156	2/15/2031	166,000	166,200	170,908
LB UBS COMMERCIAL MORTGAGE TRU	5.661	3/15/2039	592,000	602,291	636,160
MASTR ALTERNATIVE LOANS TRUST	5.000	8/25/2018	37,710	4,290	4,037
MERRILL LYNCH MORTGAGE TRUST	1.000	5/12/2039	75,000	61,219	68,732
MID STATE TRUST	7.540	7/1/2035	11,099	11,055	11,227
MERRILL LYNCH/COUNTRYWIDE COMM	5.916	6/12/2046	170,000	153,744	161,192
MERRILL LYNCH/COUNTRYWIDE COMM	1.000	7/12/2046	125,000	123,066	126,161
MORGAN STANLEY CAPITAL I	1.000	11/14/2042	40,000	44,456	43,061
MORGAN STANLEY CAPITAL I	5.162	10/12/2052	500,000	450,313	533,194
MORGAN STANLEY CAPITAL I	5.438	3/12/2044	225,000	228,876	232,687
MORGAN STANLEY CAPITAL I	1.000	10/15/2042	75,000	67,664	71,748
MORGAN STANLEY CAPITAL I	5.734	10/15/2042	40,000	22,600	35,944
MORGAN STANLEY CAPITAL I	5.734	10/15/2042	182,000	103,740	142,625
MORGAN STANLEY CAPITAL I	1.000	8/12/2041	60,000	66,938	65,880
MORGAN STANLEY CAPITAL I	5.712	7/12/2044	100,000	100,545	106,662
MORGAN STANLEY CAPITAL I	1.000	11/12/2041	70,000	75,972	74,124
MORGAN STANLEY CAPITAL I	1.000	11/12/2041	215,000	216,173	192,914
MORGAN STANLEY CAPITAL I	1.000	11/12/2049	160,000	144,900	149,951
MORGAN STANLEY CAPITAL I	5.809	12/12/2049	470,000	474,253	502,208
MORGAN STANLEY CAPITAL I	6.108	12/12/2049	140,000	129,500	144,008
MORGAN STANLEY CAPITAL I	1.000	1/11/2043	150,000	133,875	154,039
OBP DEPOSITOR LLC TRUST	4.646	7/15/2045	110,000	109,999	112,239
PEMEX FIN LTD	9.030	2/15/2011	7,100	7,631	7,160
POPULAR ABS MORTGAGE PASS THRO	1.000	11/25/2035	150,000	118,875	124,989
RESIDENTIAL FUNDING MTG SEC I	5.750	1/25/2036	95,134	93,291	1
RESIDENTIAL FUNDING MTG SEC I	5.750	1/25/2036	19,770	18,515	2
SAXON ASSET SECURITIES TRUST	1.000	8/25/2035	2,182,655	2,040,783	2,093,341
STRUCTURED ASSET SECURITIES CO	1.000	2/25/2028	53,253	2,799	3
VENDEE MORTGAGE TRUST	0.904	5/15/2033	412,754	16,897	16,426
VENDEE MORTGAGE TRUST	1.000	4/15/2040	704,935	13,658	15,438
VORNADO DP LLC	6.356	9/13/2028	60,000	60,000	59,732
WACHOVIA BANK COMMERCIAL MORTG	1.000	1/15/2045	160,000	136,400	163,689

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WACHOVIA BANK COMMERCIAL MORTG	1.000	1/15/2045	220,000	146,850	216,356
WACHOVIA BANK COMMERCIAL MORTG	1.000	5/15/2043	160,000	133,800	152,384
WACHOVIA BANK COMMERCIAL MORTG	6.001	6/15/2045	70,000	36,750	61,580
WACHOVIA BANK COMMERCIAL MORTG	6.031	6/15/2045	160,000	75,200	78,457
WACHOVIA BANK COMMERCIAL MORTG	5.250	12/15/2043	270,000	253,083	274,446
WAMU COMMERCIAL MORTGAGE SECUR	5.190	5/25/2036	160,000	162,000	161,313
WELLS FARGO MORTGAGE BACKED SE	5.500	1/25/2036	166,010	157,009	2,275
WELLS FARGO MORTGAGE BACKED SE	5.500	3/25/2036	93,598	88,915	1
Total Loans Secured by Mortgages and Other Assets				<u>16,143,473</u>	<u>16,659,114</u>
Government and Agency Debt Obligations					
FNMA TBA JAN 30 SINGLE FAM	4.500	12/1/2099	5,535,000	5,659,538	5,681,157
FNMA TBA JAN 15 SINGLE FAM	6.000	12/1/2099	1,547,000	1,686,230	1,680,187
FNMA TBA JAN 30 SINGLE FAM	6.000	12/1/2099	4,000,000	4,322,500	4,347,500
FNMA TBA JAN 30 SINGLE FAM	6.500	12/1/2099	274,000	302,856	304,483
AMERICAN MUN PWR OHIO INC	8.084	2/15/2050	110,000	110,000	117,106
REPUBLIC OF ARGENTINA	1.000	12/31/2038	34,173	15,463	15,292
GOVERNMENT OF BELIZE	1.000	2/20/2029	27,300	24,707	24,024
FED REPUBLIC OF BRAZIL	8.250	1/20/2034	62,000	77,066	82,615
FED REPUBLIC OF BRAZIL	8.000	1/15/2018	27,500	31,680	32,175
FED REPUBLIC OF BRAZIL	5.625	1/7/2041	100,000	96,599	99,250
FED REPUBLIC OF BRAZIL	4.875	1/22/2021	245,000	259,377	249,900
CABINET MINISTERS UKRAINE	6.875	3/4/2011	100,000	100,625	100,375
REPUBLIC OF COLOMBIA	7.375	9/18/2037	100,000	120,800	118,500
REPUBLIC OF COLOMBIA	7.375	3/18/2019	100,000	120,500	120,000
REPUBLIC OF COSTA RICA	9.995	8/1/2020	77,000	105,025	105,490
DOMINICAN REPUBLIC	7.500	5/6/2021	100,000	102,250	107,750
REPUBLIC OF EL SALVADOR	7.650	6/15/2035	60,000	62,400	63,450
FED HM LN PC S10022	8.000	2/1/2023	2,208	640	453
FED HM LN PC S10003	8.000	7/1/2024	2,297	642	507
FED HM LN PC POOL G01240	7.500	12/1/2030	2,298	2,366	2,636
FED HM LN PC POOL G10730	7.500	9/1/2012	109	114	111
FED HM LN PC POOL C61044	7.000	4/1/2031	7,393	7,807	8,415
FED HM LN PC POOL E85726	7.000	10/1/2016	1,390	1,451	1,518
FED HM LN PC POOL E89347	6.000	4/1/2017	1,177	1,233	1,285
FED HM LN PC POOL E90346	6.000	6/1/2017	2,776	2,910	3,030
FED HM LN PC POOL E90755	6.000	8/1/2017	9,010	9,433	9,817
FED HM LN PC POOL A45721	5.000	7/1/2035	11,646	11,579	12,397
FED HM LN PC POOL A50871	7.000	7/1/2036	14,082	14,474	15,918
FED HM LN PC POOL A51843	7.000	8/1/2036	7,434	7,640	8,404
FED HM LN PC POOL A68323	6.000	11/1/2037	275,300	283,043	303,327
FED HM LN PC POOL G04126	6.000	6/1/2037	349,431	358,494	385,004
FED HM LN PC POOL G04013	5.500	1/1/2038	400,048	404,205	433,819
FED HM LN PC POOL C00932	7.000	3/1/2030	424	431	483
FED HM LN PC POOL C01025	8.000	7/1/2030	172	171	201
FED HM LN PC POOL A85727	5.500	4/1/2039	260,353	271,154	278,548
FED HM LN PC POOL C21516	6.000	2/1/2029	1,983	1,938	2,179
FED HM LN PC POOL C27167	7.000	6/1/2029	373	393	424
FED HM LN PC POOL C26842	6.500	5/1/2029	96	96	108
FED HM LN PC POOL C28420	6.500	7/1/2029	2,095	2,031	2,356
FED HM LN PC POOL C28612	6.500	7/1/2029	77	77	86
FED HM LN PC POOL C29192	6.500	7/1/2029	1,540	1,494	1,732
FED HM LN PC POOL C29468	7.000	8/1/2029	865	913	984
FED HM LN PC POOL C30646	6.000	9/1/2029	623	568	685
FED HM LN PC POOL A93510	5.000	8/1/2040	1,730,681	1,840,066	1,816,203
FED HM LN PC POOL C35123	7.500	1/1/2030	12,341	12,102	14,148
FED HM LN PC POOL C35606	7.500	1/1/2030	3,098	3,038	3,554
FED HM LN PC POOL A10422	6.000	6/1/2033	21,304	22,236	23,413
FED HM LN PC POOL A10641	4.500	6/1/2033	7,827	7,630	8,085
FED HM LN PC POOL A12957	6.000	9/1/2033	17,255	17,816	18,963
FED HM LN PC POOL A13916	7.500	9/1/2033	2,480	2,665	2,849
FED HM LN PC POOL A14773	6.000	11/1/2033	38,023	39,258	41,787
FED HM LN PC POOL A14882	6.000	10/1/2033	17,534	18,107	19,270
FED HM LN PC POOL A14883	6.000	10/1/2033	9,879	10,202	10,857
FED HM LN PC POOL A14884	6.000	10/1/2033	9,044	9,339	9,939
FED HM LN PC POOL A19745	6.000	3/1/2034	13,202	13,842	14,596
FED HM LN PC POOL B18168	5.500	5/1/2020	11,984	12,301	13,015
FED HM LN PC POOL B19410	6.000	5/1/2020	5,809	6,037	6,371
FED HM LN PC POOL A24705	7.000	7/1/2034	6,658	7,105	7,571
FED HM LN PC POOL A29815	4.500	2/1/2035	12,519	12,204	12,907

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FED HM LN PC POOL A30568	6.000	11/1/2034	8,898	9,156	9,734
FED HM LN PC POOL A30730	7.000	12/1/2034	6,528	6,949	7,423
FED HM LN PC POOL A30722	6.000	12/1/2034	12,736	13,202	14,080
FED HM LN PC POOL A32584	6.000	5/1/2035	13,891	14,358	15,305
FED HM LN PC POOL A32465	6.000	4/1/2035	7,669	7,883	8,416
FED HM LN PC POOL A32832	6.000	5/1/2035	16,850	17,322	18,432
FED HM LN PC POOL A33103	7.000	12/1/2034	6,354	6,775	7,225
FED HM LN PC POOL A33131	6.000	12/1/2034	9,390	9,755	10,381
FED HM LN PC POOL A33755	6.000	3/1/2035	9,760	10,088	10,736
FED HM LN PC POOL A34075	7.000	2/1/2035	5,682	6,035	6,462
FED HM LN PC POOL A34934	6.000	5/1/2035	20,729	21,311	22,654
FED HM LN PC POOL A35732	5.000	7/1/2035	35,154	34,951	37,419
FED HM LN PC POOL A35815	5.000	7/1/2035	48,907	48,624	52,057
FED HM LN PC POOL A35817	5.000	7/1/2035	17,410	17,309	18,531
FED HM LN PC POOL A35870	5.000	7/1/2035	24,394	24,253	25,965
* FED HM LN PC POOL C40406	6.500	7/1/2030	40	40	45
FED HM LN PC POOL C44226	8.500	5/1/2030	7,626	7,982	9,009
FED HM LN PC POOL C44227	8.500	4/1/2030	16,217	16,972	19,150
FED HM LN PC POOL C52753	7.500	1/1/2028	3,690	3,827	4,214
FED HM LN PC POOL C52755	8.000	11/1/2030	5,466	5,783	6,398
FEDERAL HOME LN MTG CORP	7.500	7/15/2027	3,523	907	770
FMAC	0.000	8/1/2027	1,137	811	942
FEDERAL NATL MTG ASSN REMIC	8.000	5/25/2022	9	251	203
FEDERAL NATL MTG ASSN REMIC	0.000	12/25/2022	2,124	1,513	1,956
FNMA POOL 006222	9.000	4/1/2016	7	8	7
FNMA POOL 020101	1.000	10/1/2024	6,169	6,254	6,275
FEDERAL NATL MTG ASSN STRP MTG	8.000	8/1/2023	1,197	309	260
FEDERAL NATL MTG ASSN STRP MTG	8.500	3/1/2017	677	159	104
FEDERAL NATL MTG ASSN STRP MTG	0.000	4/1/2017	1,520	357	239
FEDERAL NATL MTG ASSN STRP MTG	8.500	1/1/2018	258	61	43
FEDERAL NATL MTG ASSN STRP MTG	8.000	7/1/2024	8,300	2,503	1,894
FEDERAL NATL MTG ASSN STRP MTG	9.000	5/25/2022	2,157	704	423
FEDERAL NATL MTG ASSN STRP MTG	8.500	7/25/2022	1,417	463	374
FEDERAL NATL MTG ASSN STRP MTG	8.500	7/25/2022	2,099	672	321
FNMA POOL 190876	8.000	6/1/2024	3,445	3,574	3,970
FEDERAL NATL MTG ASSN	5.500	12/1/2033	34,861	8,606	7,030
FNS 354 1	0.010	11/1/2034	71,705	55,862	62,754
FEDERAL NATL MTG ASSN	6.000	1/1/2035	59,088	11,744	9,954
FNS 356 21	6.000	1/1/2035	70,073	13,927	12,126
FEDERAL NATL MTG ASSN STRIPPED	4.500	8/1/2035	197,162	43,437	35,745
FEDERAL NATL MTG ASSN	4.500	9/1/2035	333,208	78,824	60,411
FEDERAL NATL MTG ASSN	4.500	1/1/2036	249,045	56,891	45,152
FEDERAL NATL MTG ASSN	5.000	3/25/2038	158,304	37,399	26,213
FNMA POOL 250409	8.000	11/1/2025	1,702	1,793	1,965
FNMA POOL 252493	5.500	6/1/2014	287	284	308
FNMA POOL 252568	7.500	6/1/2029	2,645	2,845	3,033
FNMA POOL 254038	8.000	10/1/2031	6,210	6,449	7,186
FNMA POOL 254125	8.000	10/1/2031	3,312	3,634	3,824
FNMA POOL 255062	7.000	12/1/2033	2,426	2,599	2,740
FNMA POOL 255187	6.500	2/1/2034	1,905	2,017	2,117
FNMA POOL 255196	7.000	2/1/2034	1,092	1,170	1,233
FNMA POOL 255272	4.000	6/1/2019	69,670	67,928	72,642
FNMA POOL 255805	4.500	8/1/2020	51,087	49,659	53,897
FNMA POOL 277554	6.500	5/1/2024	667	702	747
FNMA POOL 303441	8.000	7/1/2025	223	236	257
FNMA POOL 309978	8.000	5/1/2025	4,240	4,468	4,895
FNMA POOL 310020	5.500	11/1/2035	147,962	155,938	159,162
FNMA POOL 318753	8.000	8/1/2025	1,536	1,616	1,773
FNMA POOL 323561	9.000	12/1/2022	4,897	5,262	5,576
FNMA POOL 323562	9.000	12/1/2017	4,095	4,405	4,362
FNMA POOL 357859	5.500	7/1/2020	25,944	26,580	28,234
FNMA POOL 358489	7.500	12/1/2026	415	446	475
FNMA POOL 432444	6.000	2/1/2014	383	385	416
FNMA POOL 445067	6.500	10/1/2028	294	306	330
FNMA POOL 453872	6.000	1/1/2029	364	356	401
FNMA POOL 454915	5.500	4/1/2014	15,584	15,133	16,765
FNMA POOL 457216	8.000	1/1/2013	28	30	29
FNMA POOL 457256	7.500	12/1/2023	1,875	1,928	2,132
FNMA POOL 479797	5.500	2/1/2014	2,278	2,148	2,450
FNMA POOL 479950	5.500	2/1/2014	775	761	833

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FNMA POOL 484704	6.000	2/1/2029	9,495	9,287	10,460
FNMA POOL 486653	5.500	3/1/2014	3,853	3,660	4,145
FNMA POOL 488078	5.500	5/1/2014	728	718	783
FNMA POOL 488180	5.500	4/1/2014	2,283	2,180	2,456
FNMA POOL 491028	6.000	7/1/2014	1,990	1,875	2,162
FNMA POOL 492393	5.500	4/1/2014	933	925	1,004
FNMA POOL 493293	5.500	4/1/2014	3,899	3,845	4,195
FNMA POOL 496978	6.500	8/1/2014	7,275	7,016	7,929
FNMA POOL 498476	7.000	11/1/2029	685	662	779
FNMA POOL 502398	6.000	7/1/2029	17,355	16,108	19,118
FNMA POOL 507528	6.500	7/1/2029	120	119	134
FNMA POOL 509669	6.000	8/1/2014	2,151	2,078	2,338
FNMA POOL 525581	6.500	1/1/2030	35	35	39
FNMA POOL 533970	8.000	7/1/2015	520	526	525
FNMA POOL 535194	7.000	3/1/2015	2,277	2,350	2,464
FNMA POOL 535444	6.000	6/1/2015	503	505	535
FNMA POOL 535790	8.000	12/1/2012	322	335	334
FNMA POOL 536284	8.000	8/1/2030	3,457	3,582	3,998
FNMA POOL 537263	7.500	5/1/2015	179	192	197
FNMA POOL 542985	8.000	7/1/2030	1,529	1,579	1,768
FNMA POOL 545136	8.000	12/1/2015	1,651	1,723	1,810
FNMA POOL 551206	7.500	9/1/2015	39	41	39
FNMA POOL 557126	7.500	12/1/2015	251	263	253
FNMA POOL 557288	8.000	9/1/2030	1,314	1,420	1,519
FNMA POOL 563070	7.500	11/1/2015	824	861	908
FNMA POOL 569980	8.000	2/1/2031	965	1,003	1,117
FNMA POOL 570061	6.000	2/1/2031	575	560	634
FNMA POOL 576798	7.500	9/1/2013	47	50	47
FNMA POOL 597573	7.500	9/1/2031	750	773	861
FNMA POOL 605464	7.500	8/1/2031	2,805	2,915	3,221
FNMA POOL 607125	7.000	10/1/2016	698	729	769
FNMA POOL 608045	7.500	10/1/2031	860	920	988
FNMA POOL 609661	7.500	11/1/2031	2,115	2,181	2,425
FNMA POOL 610461	8.500	5/1/2031	2,690	2,872	3,127
FNMA POOL 613028	6.500	5/1/2029	276	288	313
FNMA POOL 613019	8.000	11/1/2030	4,815	5,088	5,565
FNMA POOL 613021	8.000	12/1/2030	4,658	4,920	5,385
FNMA POOL 630530	7.500	1/1/2032	3,464	3,625	3,978
FNMA POOL 642473	7.000	4/1/2017	2,387	2,549	2,635
FNMA POOL 644527	6.500	7/1/2032	2,878	3,029	3,236
FNMA POOL 646174	7.500	6/1/2017	207	223	208
FNMA POOL 649882	6.500	9/1/2032	5,214	5,488	5,863
FNMA POOL 650106	7.000	8/1/2017	7,512	7,974	8,297
FNMA POOL 650443	6.500	9/1/2017	651	687	712
FNMA POOL 654192	7.000	10/1/2032	5,419	5,790	6,176
FNMA POOL 655749	6.500	8/1/2017	5,074	5,328	5,552
FNMA POOL 656653	7.500	5/1/2032	2,299	2,435	2,641
FNMA POOL 657426	6.500	10/1/2017	1,889	1,999	2,067
FNMA POOL 661172	7.500	6/1/2032	2,482	2,624	2,852
FNMA POOL 672421	8.000	9/1/2032	5,049	5,437	5,846
FNMA POOL 672436	6.500	9/1/2032	3,254	3,431	3,659
FNMA POOL 675398	6.000	3/1/2033	21,781	22,761	23,994
FNMA POOL 678015	7.500	7/1/2032	1,754	1,883	2,015
FNMA POOL 678064	6.000	2/1/2033	17,050	17,860	18,783
FNMA POOL 679370	5.500	12/1/2032	47,218	49,158	50,837
FNMA POOL 680010	6.500	1/1/2033	4,203	4,421	4,726
FEDERAL NATIONAL MTGE ASSOC	5.500	1/25/2033	155,115	145,668	169,104
FEDERAL NATL MTG ASSN GTD	0.000	8/25/2016	11,619	1,423	204
FEDERAL NATL MTG ASSN GTD	5.000	8/25/2017	17,990	2,850	1,208
FEDERAL NATL MTG ASSN	0.000	5/25/2018	366,522	58,529	42,769
FEDERAL NATL MTG ASSN GTD	4.500	5/25/2018	10,396	1,290	368
FEDERAL NATL MTG ASSN	5.000	2/25/2032	192,914	25,561	22,035
FEDERAL NATL MTG ASSN REMIC	5.000	10/25/2022	30,171	5,256	2,513
FEDERAL NATL MTG ASSN REMIC	14.190	3/25/2031	67,690	75,063	77,121
FEDERAL HOME LN MTG CORP	5.000	5/15/2017	13,695	2,101	847
FEDERAL HOME LN MTG CORP	5.500	6/15/2033	77,769	20,998	15,805
FEDERAL NATL MTG ASSN	1.191	12/25/2042	176,522	6,758	7,546
FEDERAL HOME LN MTG CORP	4.500	2/15/2018	31,835	4,621	2,261
FEDERAL HOME LN MTG CORP	4.500	3/15/2018	60,530	10,205	4,756
FEDERAL HOME LN MTG CORP	4.500	10/15/2016	7,326	1,026	115

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FEDERAL HOME LN MTG CORP	5.000	4/15/2028	3,900	868	2
FEDERAL HOME LN MTG	0.365	9/25/2043	475,561	7,654	4,159
FEDERAL HOME LN MTG CORP	5.500	4/15/2017	20,644	3,368	609
FEDERAL HOME LN MTG CORP	5.000	6/15/2028	8,424	1,269	197
FEDERAL HOME LN MTG CORP	5.000	10/15/2018	50,180	10,161	4,532
FEDERAL HOME LN MTG CORP	5.000	11/15/2017	18,808	2,874	723
FEDERAL HOME LN MTG CORP	5.000	5/15/2018	23,436	4,511	1,390
FEDERAL HOME LN MTG CORP	0.010	9/15/2034	33,138	28,706	31,156
FEDERAL HOME LN MTG CORP	0.000	5/15/2035	353,131	36,141	34,792
FNR 2006 116 TS	0.000	12/25/2036	412,305	67,579	49,202
FED NATIONAL MTG ASSTN	0.000	6/25/2037	280,164	42,725	45,585
FANNIE MAE	0.000	6/25/2037	280,164	42,725	45,585
FANNIE MAE	0.000	6/25/2037	280,164	42,725	45,585
FANNIE MAE	0.000	6/25/2037	280,164	42,725	45,585
FANNIE MAE	0.000	6/25/2037	280,164	42,550	45,585
FANNIE MAE	0.000	6/25/2037	428,303	65,316	69,689
FEDERAL NATL MTG ASSN	5.000	10/25/2035	104,968	95,518	101,996
FREDDIE MAC	0.000	5/15/2037	365,978	55,469	57,038
FREDDIE MAC	0.000	5/15/2037	365,978	55,469	57,038
FREDDIE MAC	0.000	5/15/2037	365,978	55,469	57,038
FREDDIE MAC	0.000	5/15/2037	365,978	55,469	57,038
FREDDIE MAC	0.000	5/15/2037	532,268	80,672	82,954
FNR 2008 61 SB	0.000	7/25/2038	347,191	39,547	42,873
FNR 2009 5 A	5.000	8/25/2038	128,203	107,627	130,209
FNR 2009 5 A	5.000	7/25/2038	102,476	88,297	103,405
FNR 2009 3 SE	0.000	1/25/2037	540,329	69,314	65,321
FEDERAL HOME LN MTG CORP	5.000	5/15/2038	124,097	108,422	127,243
FHR 3536 IP	5.000	2/15/2038	109,778	16,878	10,517
FNR 2010 21 SJ	0.000	3/25/2040	794,589	106,773	116,324
FNR 2010 21 PI	5.000	2/25/2040	90,150	18,157	16,224
FNR 2010 123 SK	0.000	11/25/2040	785,408	123,702	130,858
FNR 2010 16 SA	0.000	12/25/2040	774,706	119,111	113,801
FNMA POOL 681602	6.500	11/1/2032	1,448	1,514	1,628
FNMA POOL 683978	5.500	1/1/2033	16,488	17,145	17,752
FNMA POOL 687376	6.500	12/1/2032	2,752	2,877	3,094
FNMA POOL 687380	7.500	12/1/2032	571	611	656
FNMA POOL 687382	8.000	12/1/2032	199	216	230
FNMA POOL 689609	4.500	5/1/2018	26,394	26,084	27,961
FNMA POOL 694124	6.500	1/1/2033	460	483	518
FNMA POOL 694128	7.500	1/1/2033	1,472	1,580	1,691
FNMA POOL 694130	8.000	1/1/2033	257	279	298
FNMA POOL 697789	7.000	5/1/2033	775	834	877
FNMA POOL 701931	6.000	6/1/2033	9,957	10,476	10,968
FNMA POOL 708403	7.500	3/1/2033	1,263	1,357	1,451
FNMA POOL 709622	6.000	5/1/2033	4,133	4,271	4,553
FNMA POOL 709842	6.000	4/1/2018	485	504	529
FNMA POOL 710445	6.500	6/1/2033	3,364	3,532	3,783
FNMA POOL 710764	6.000	6/1/2033	9,285	9,769	10,228
FNMA POOL 723671	6.000	7/1/2033	8,351	8,616	9,199
FNMA POOL 725228	6.000	3/1/2034	447,068	485,069	492,492
FNMA POOL 726330	4.500	7/1/2033	19,004	18,407	19,649
FNMA POOL 726942	6.000	8/1/2033	18,059	18,494	19,894
FNMA POOL 726915	6.000	8/1/2033	26,810	27,455	29,534
FNMA POOL 726920	6.000	7/1/2033	6,913	7,220	7,615
FNMA POOL 730510	4.500	8/1/2033	10,851	10,352	11,219
FNMA POOL 734373	5.500	7/1/2033	16,727	16,876	18,030
FNMA POOL 734375	6.000	7/1/2033	18,438	19,023	20,311
FNMA POOL 740158	5.500	8/1/2033	14,887	14,799	16,047
FNMA POOL 740318	6.000	10/1/2033	10,076	10,384	11,099
FNMA POOL 743498	6.500	10/1/2018	1,737	1,835	1,901
FNMA POOL 742939	6.000	10/1/2033	15,655	16,198	17,246
FNMA POOL 744468	6.000	10/1/2033	7,401	7,646	8,153
FNMA POOL 744778	6.000	11/1/2033	9,127	9,417	10,055
FNMA POOL 753577	8.000	11/1/2033	2,678	2,919	3,091
FNMA POOL 755779	6.000	2/1/2034	18,462	19,388	20,482
FNMA POOL 757195	4.500	4/1/2034	21,706	21,221	22,410
FNMA POOL 761561	6.000	12/1/2033	11,648	12,147	12,832
FNMA POOL 762073	6.000	1/1/2034	17,349	18,090	19,247
FNMA POOL 766573	6.500	3/1/2019	4,180	4,473	4,584
FNMA POOL 769206	7.500	12/1/2033	2,490	2,687	2,861

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FNMA POOL 769194	6.500	1/1/2019	4,686	5,002	5,136
FNMA POOL 769202	6.500	1/1/2034	5,040	5,318	5,669
FNMA POOL 770829	6.000	4/1/2034	12,440	13,064	13,802
FNMA POOL 771180	7.500	3/1/2034	1,403	1,502	1,611
FNMA POOL 771185	6.500	3/1/2019	1,870	1,990	2,049
FNMA POOL 773393	4.000	5/1/2019	23,459	22,873	24,460
FNMA POOL 773398	4.500	5/1/2019	25,150	24,789	26,612
FNMA POOL 774248	6.500	11/1/2033	4,178	4,408	4,699
FNMA POOL 775174	4.500	5/1/2019	21,362	21,102	22,604
FNMA POOL 775226	4.500	5/1/2019	40,582	40,068	42,941
FNMA POOL 775295	6.000	5/1/2034	14,403	14,979	15,979
FNMA POOL 776463	5.000	3/1/2034	41,688	40,665	44,091
FNMA POOL 777189	4.500	5/1/2019	19,111	18,837	20,222
FNMA POOL 789590	6.500	7/1/2034	8,904	9,373	10,067
FNMA POOL 789950	6.500	8/1/2034	5,775	6,084	6,496
FNMA POOL 790967	6.000	9/1/2019	5,669	5,878	6,214
FNMA POOL 791437	5.000	10/1/2034	11,002	10,713	11,622
FNMA POOL 791530	6.000	7/1/2034	22,129	22,326	24,341
FNMA POOL 794701	6.000	10/1/2019	6,485	6,712	7,113
FNMA POOL 795921	6.000	1/1/2035	10,537	10,857	11,632
FNMA POOL 801123	4.500	6/1/2019	8,178	8,092	8,654
FNMA POOL 807273	6.000	10/1/2034	10,354	10,764	11,487
FNMA POOL 807351	6.000	11/1/2034	13,712	14,278	15,212
FNMA POOL 808504	6.000	12/1/2034	7,637	7,880	8,388
FNMA POOL 809542	6.000	2/1/2020	8,925	9,317	9,788
FNMA POOL 811100	6.000	12/1/2034	9,481	9,821	10,519
FNMA POOL 811157	6.000	5/1/2035	346,590	356,176	380,153
FNMA POOL 811137	6.000	3/1/2035	14,096	14,481	15,472
FNMA POOL 811446	5.500	6/1/2020	16,688	17,081	18,161
FNMA POOL 811435	5.500	6/1/2020	16,241	16,623	17,675
FNMA POOL 812205	4.500	2/1/2020	15,941	15,477	16,818
FNMA POOL 812247	6.000	3/1/2035	14,397	14,833	15,918
FNMA POOL 814281	6.000	1/1/2035	19,081	19,808	21,169
FNMA POOL 817256	5.500	6/1/2035	14,560	14,713	15,785
FNMA POOL 817378	5.500	8/1/2035	17,454	17,601	18,922
FNMA POOL 818770	6.000	2/1/2035	10,753	11,094	11,929
FNMA POOL 818794	6.000	1/1/2035	12,342	12,772	13,692
FNMA POOL 820015	6.000	4/1/2035	8,815	9,058	9,672
FNMA POOL 821706	6.000	6/1/2035	25,391	26,149	28,074
FNMA POOL 821723	5.500	6/1/2020	15,486	15,817	16,853
FNMA POOL 821756	6.000	6/1/2035	28,135	28,974	31,108
FNMA POOL 821067	6.000	3/1/2035	12,255	12,605	13,596
FNMA POOL 821536	6.000	6/1/2035	18,700	19,258	20,676
FNMA POOL 821579	6.000	6/1/2035	91,236	94,073	101,219
FNMA POOL 821580	6.000	6/1/2035	24,991	25,737	27,632
FNMA POOL 821627	5.500	6/1/2020	14,639	14,952	15,931
FNMA POOL 821805	5.000	6/1/2035	32,097	31,931	34,248
FNMA POOL 821864	5.000	6/1/2035	20,200	20,095	21,554
FNMA POOL 821908	5.500	6/1/2020	22,034	22,506	23,979
FNMA POOL 823277	6.000	6/1/2035	29,898	30,804	33,057
FNMA POOL 824169	6.000	4/1/2035	9,730	10,045	10,795
FNMA POOL 824530	6.000	5/1/2035	10,465	10,755	11,464
FNMA POOL 824635	5.500	6/1/2035	8,467	8,555	9,179
FNMA POOL 826188	5.500	7/1/2020	17,182	17,526	18,699
FNMA POOL 825608	5.500	6/1/2020	17,928	18,350	19,511
FNMA POOL 826026	5.500	7/1/2020	21,012	21,518	22,867
FNMA POOL 826080	5.000	7/1/2035	185,458	180,184	195,803
FNMA POOL 826688	6.000	8/1/2035	24,147	24,759	26,473
FNMA POOL 826791	5.000	8/1/2035	163,755	159,930	172,889
FNMA POOL 828015	5.000	6/1/2035	16,657	16,571	17,774
FNMA POOL 828019	5.000	7/1/2035	36,985	36,795	39,464
FNMA POOL 828156	5.500	6/1/2035	12,579	12,711	13,638
FNMA POOL 828406	5.500	7/1/2020	31,020	31,766	33,759
FNMA POOL 829022	5.000	7/1/2020	40,214	40,572	43,236
FNMA POOL 830532	5.500	7/1/2035	11,929	12,054	12,933
FNMA POOL 830930	5.500	7/1/2020	32,599	33,409	35,477
FNMA POOL 832198	5.000	7/1/2035	54,683	53,615	57,733
FNMA POOL 834154	6.000	7/1/2035	11,659	12,025	12,935
FNMA POOL 834175	6.000	7/1/2035	9,641	9,908	10,642
FNMA POOL 886585	6.500	8/1/2036	43,093	43,746	48,064

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2010

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
FNMA POOL 886699	6.500	8/1/2036	20,792	21,107	23,194
FNMA POOL 889273	5.500	4/1/2038	302,099	298,132	325,538
FNMA POOL 889274	5.500	12/1/2035	302,605	314,284	325,421
FNMA POOL 914850	1.000	4/1/2037	2,952	2,971	3,128
FNMA POOL 914851	1.000	3/1/2037	1,851	1,863	1,957
FNMA POOL 916908	5.500	5/1/2037	93,695	96,520	101,345
FNMA POOL 995023	5.500	8/1/2037	283,591	298,790	304,974
FNMA POOL 995024	5.500	8/1/2037	771,841	828,885	830,760
FNMA POOL AC5400	4.500	10/1/2039	5,028,354	5,081,780	5,166,938
FNMA POOL AD0317	5.500	1/1/2039	248,758	267,143	266,348
FNMA POOL AD1593	4.500	2/1/2040	1,534,337	1,550,640	1,576,384
FNMA POOL AD9151	5.000	8/1/2040	1,163,955	1,241,248	1,224,511
FNMA POOL AE0504	4.500	11/1/2040	1,676,304	1,758,286	1,725,385
FNMA POOL AE1748	4.500	9/1/2040	1,328,239	1,395,689	1,364,638
FNMA POOL AE1784	4.500	10/1/2040	972,225	1,022,811	998,868
FNMA POOL AE1807	4.000	10/1/2040	3,162,428	3,242,600	3,149,134
* FNMA POOL AE3884	4.500	11/1/2040	2,200,311	2,302,076	2,260,609
FNMA POOL AE6356	5.000	11/1/2040	619,081	659,974	651,290
FNMA POOL AE6350	5.000	11/1/2040	933,354	996,027	981,913
GNMA POOL 603874	6.500	1/15/2033	8,754	9,288	9,923
GNMA POOL 603933	6.500	1/15/2033	6,493	6,889	7,360
GNMA POOL 603517	6.500	2/15/2033	1,683	1,781	1,907
GNMA POOL 603522	6.500	3/15/2033	2,458	2,602	2,786
GNMA POOL 603589	6.000	4/15/2033	23,783	25,143	26,445
GNMA POOL 603708	6.000	5/15/2033	66,606	70,415	74,060
GNMA POOL 603710	6.500	5/15/2033	11,963	12,705	13,559
GNMA POOL 603714	6.000	5/15/2033	5,484	5,798	6,098
GNMA POOL 604481	6.000	7/15/2033	15,782	16,374	17,548
GNMA POOL 584494	6.500	4/15/2032	9,245	9,793	10,497
GNMA POOL 607531	6.500	6/15/2024	12,348	12,941	13,963
GNMA POOL 607533	6.500	6/15/2034	12,424	13,005	14,261
GNMA POOL 607534	6.500	6/15/2034	13,297	13,918	15,262
GNMA POOL 607535	7.000	6/15/2034	9,930	10,600	11,286
GNMA POOL 352819	6.500	3/15/2024	1,943	1,956	2,206
GNMA POOL 353917	7.000	10/15/2027	566	578	648
GNMA POOL 367796	7.500	9/15/2023	5,214	5,353	6,012
GNMA POOL 384141	8.000	5/15/2024	2,113	2,100	2,490
GNMA POOL 456893	6.500	5/15/2028	1,392	1,391	1,580
GNMA POOL 462690	7.000	4/15/2028	17,822	18,047	20,418
GNMA POOL 466949	6.500	4/15/2028	2,864	2,862	3,252
GNMA POOL 473458	6.500	4/15/2028	5,159	5,139	5,857
GNMA POOL 473539	6.500	4/15/2028	17,329	17,261	19,674
GNMA POOL 477043	8.000	6/15/2030	3,370	3,349	3,991
GNMA POOL 496573	7.000	3/15/2029	322	328	369
GNMA POOL 552699	6.500	8/15/2032	6,651	7,056	7,551
GNMA POOL 557640	7.500	8/15/2031	5,888	6,083	6,825
GNMA POOL 158457	9.000	1/15/2017	2,844	3,064	3,224
GNMA POOL 159951	9.000	11/15/2016	15,276	16,492	17,171
GNMA POOL 780090	9.000	12/15/2021	984	1,055	1,150
GNMA POOL 780153	9.000	11/15/2017	3,256	3,511	3,664
GNMA POOL 780171	9.000	11/15/2017	850	915	956
GNMA POOL 780291	8.500	10/15/2017	36,158	37,609	40,679
GNMA POOL 780529	7.000	3/15/2012	1,693	1,741	1,671
GNMA POOL 781807	4.500	9/15/2034	32,239	31,518	33,692
GNMA POOL 615491	4.500	8/15/2033	17,813	17,417	18,629
GNMA POOL 616010	4.500	10/15/2033	52,883	51,775	55,306
GNMA POOL 616352	6.000	4/15/2034	7,012	7,302	7,807
GNMA POOL 618655	7.000	9/15/2036	6,478	6,702	7,244
GNMA POOL 618687	7.000	10/15/2036	4,771	4,935	5,345
GNMA POOL 619470	6.000	6/15/2035	1,628	1,683	1,821
GNMA POOL 621702	4.500	10/15/2033	7,932	7,775	8,295
GNMA POOL 621698	4.500	10/15/2033	10,132	9,907	10,596
GNMA POOL 630196	6.500	7/15/2034	5,659	5,975	6,453
GNMA POOL 631802	6.500	5/15/2024	6,571	6,939	7,493
GNMA POOL 633586	6.500	8/15/2034	4,014	4,258	4,552
GNMA POOL 633588	6.500	8/15/2034	10,252	10,874	11,691
GNMA POOL 636503	6.000	4/15/2030	4,832	5,007	5,404
GNMA POOL 636769	4.500	9/15/2034	15,426	15,122	16,113
GNMA POOL 647608	6.000	9/15/2036	7,848	7,963	8,777
GNMA POOL 655654	6.500	6/15/2036	15,603	15,925	17,910

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2010

Supplemental Schedule I

Issuer and Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
GNMA POOL 658067	7.000	8/15/2036	8,914	9,221	9,968
GNMA POOL 658564	7.000	8/15/2036	8,178	8,460	9,197
GNMA POOL 659213	7.000	9/15/2036	6,972	7,213	7,864
GOVERNMENT OF GRENADA	1.000	9/15/2025	61,400	30,546	33,156
GOVT NTL MTG ASSN	0.000	4/16/2037	354,180	46,763	61,015
GNR 2009 113 UE	0.000	10/16/2039	567,187	81,533	77,808
GNR 2009 106 MA	4.500	11/20/2039	249,201	248,130	242,706
GNR 2009 103 IT	5.000	9/20/2038	260,620	53,142	37,130
GNR 2009 118 YI	4.500	5/20/2038	176,668	29,813	25,585
GNR 2010 2 QI	5.000	1/20/2038	243,650	47,360	35,302
GNR 2010 4 SP	0.000	1/16/2039	960,977	160,964	150,963
GNR 2010 42 IA	5.000	10/20/2037	372,731	68,955	56,935
GNR 2010 134 ES	0.000	11/20/2039	1,560,041	259,357	236,936
HYDRO QUEBEC	8.050	7/7/2024	120,000	158,146	167,206
KOREA DEVELOPMENT BANK	3.250	3/9/2016	233,000	232,953	226,582
KOREA EXPRESSWAY CORP	4.500	3/23/2015	100,000	99,335	102,812
KOREA NATIONAL OIL CORP	5.375	7/30/2014	200,000	201,884	213,924
KOREA NATIONAL OIL CORP	2.875	11/9/2015	186,000	185,699	178,599
LEHMAN TBA FAIL RESIDUAL	5.500	12/1/2089	41,514	41,514	-
REPUBLIC OF LITHUANIA	7.375	2/11/2020	100,000	109,350	110,464
MUNICIPAL ELEC AUTH GA	6.637	4/1/2057	376,000	386,457	367,540
NEW JERSEY ST TRANSN TR FD	6.875	12/15/2039	45,000	44,282	43,716
NEW JERSEY ST TPK AUTH TPK REV	7.414	1/1/2040	145,000	145,000	159,152
NEW JERSEY ST TPK AUTH TPK REV	7.102	1/1/2041	80,000	80,000	86,706
REPUBLIC OF PANAMA	6.700	1/26/2036	40,000	41,350	44,600
REPUBLIC OF PERU	7.350	7/21/2025	100,000	103,827	121,650
REPUBLIC OF PERU	6.550	3/14/2037	90,000	93,757	98,550
REPUBLIC OF POLAND	6.375	7/15/2019	15,000	14,968	16,803
STATE OF QATAR	5.250	1/20/2020	100,000	99,758	105,500
PROVINCE OF QUEBEC	7.500	9/15/2029	90,000	116,885	123,584
REPUBLICA ORIENT URUGUAY	6.875	9/28/2025	44,525	44,525	50,759
RUSSIA FOREIGN BOND	5.000	4/29/2020	100,000	99,363	100,000
RUSSIA FOREIGN BOND	7.500	3/31/2030	96,920	110,853	112,087
REPUBLIC OF SOUTH AFRICA	5.500	3/9/2020	100,000	110,625	106,375
SOUTH CAROLINA ST PUB SVC AUTH	6.454	1/1/2050	80,000	80,000	82,137
REPUBLIC OF TURKEY	6.750	5/30/2040	200,000	197,405	218,000
REPUBLIC OF TURKEY	5.625	3/30/2021	100,000	98,986	104,000
UNITED MEXICAN STATES	6.050	1/11/2040	100,000	97,724	102,250
UNITED MEXICAN STATES	5.125	1/15/2020	47,000	47,449	48,998
US TREASURY N/B	3.875	8/15/2040	7,222,200	6,757,417	6,652,325
US TREASURY N/B	3.250	7/31/2016	1,296,400	1,404,163	1,364,562
US TREASURY N/B	2.625	8/15/2020	14,402,200	14,171,424	13,653,963
US TREASURY N/B	1.250	9/30/2015	2,033,900	2,026,022	1,973,359
REPUBLIC OF VENEZUELA	10.750	9/19/2013	143,000	136,244	137,638
GOVERNMENT OF BELIZE	1.000	2/20/2029	93,100	65,425	81,928
DOMINICAN REPUBLIC	9.500	9/27/2011	48,305	46,635	49,754
REPUBLIC OF VENEZUELA	1.000	4/20/2011	31,000	28,365	30,070
REPUBLIC OF SRI LANKA	8.250	10/24/2012	100,000	105,625	108,082
REPUBLIC OF ARGENTINA	1.000	8/3/2012	137,100	32,150	32,698
SOCIALIST REP OF VIETNAM	1.210	3/12/2016	13,391	12,595	11,866
LEBANESE REPUBLIC	5.150	11/12/2018	28,000	27,860	27,643
REPUBLIC OF ARGENTINA	8.280	12/31/2033	35,565	31,877	32,987
REPUBLIC OF ARGENTINA	7.000	10/3/2015	48,928	45,014	47,093
LEBANESE REPUBLIC	6.375	3/9/2020	100,000	100,850	104,254
Total Government and Agency Debt Obligations				<u>73,636,391</u>	<u>73,235,910</u>
Total Fixed income and other securities				<u>133,314,165</u>	<u>135,153,268</u>
Total Investments				<u>342,902,287</u>	<u>394,362,080</u>

* Represents Parties in interest as defined by ERISA

See Accompanying Independent Auditors' Report

RET PLAN FOR SELECT GE BUSINESS

(FORM 5500) SCHEDULE G - PART I

SCHEDULE OF LOANS OR FIXED INCOME OBLIGATIONS IN DEFAULT

December 31, 2010

(a)	(b) Identity and address of obligor	(c) Original amount of loan (par value)	(d) Amount received during reporting year	(e) Interest	(e) Unpaid balance at year end	(g) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation and other material matters	(h) Principal	(i) Interest
	Homecomings Financial, One Meridian Crossings, Suite 100, Minneapolis, MN, 55423	100,000.00	73.30	1,921.68	95,133.77	RESIDENTIAL FUNDING MTG SEC I **DEF**, Maturity Date 01/25/2036, Interest Rate 5.75% - Interest shortfall registered through 2010. Both principal losses and interest shortfall occurring in 2011	-	455.85
	Homecomings Financial, One Meridian Crossings, Suite 100, Minneapolis, MN, 55423	100,000.00	-	-	19,769.69	RESIDENTIAL FUNDING MTG SEC I **DEF**, Maturity Date 01/25/2036, Interest Rate 5.75% - Security paid off in January 2011 due to principal losses and interest shortfall	-	94.73

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, line 32—Schedule of Amortization Bases

Type Of Base	Present Value of Installments	Valuation Date Established	Remaining Years in Amortization Period	Amortization Amount
Shortfall	\$26,815,001	January 1, 2008	5	\$5,901,863
Shortfall	\$5,212,539	January 1, 2009	6	\$989,936
Shortfall	\$58,798,039	January 1, 2010	7	\$9,895,242

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, line 19—Discounted Employer Contributions

Year applied for contributions: 2010

Date	Amount	Interest Rate	Interest Adjusted Contribution
April 15, 2010	\$ 3,011,111	6.71%	\$ 2,955,903
July 15, 2010	3,011,111	6.71%	2,908,428
October 15, 2010	3,011,111	6.71%	2,861,205
January 14, 2011	3,011,111	6.71%	2,815,251
March 30, 2011	39,000,000	6.71%	35,979,850
September 13, 2011	<u>1,500,000</u>	6.71%	<u>1,343,325</u>
	\$ 52,544,444		\$ 48,863,962

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, line 25—Change in Funding Method

The funding valuation reflects the following method change:

- A change in the interest rate basis from the full yield curve with a two-month lookback (as of October 2008) to segment rates with a four-month lookback (5.03%, 6.73%, and 6.82% as of September 2009).

This change has automatic approval under final regulations, Notice 2009-22 or other IRS guidance.

Schedule SB Attachment (Form 5500)—2010 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, line 22—Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at mid-year, except for the 100% retirement age.

(a) Age	(b) Rate	(c) Weight	(d) Product (a) × (b) × (c)
55.5	10.00%	1.0000	5.55
56.5	11.00%	0.9000	5.59
57.5	12.00%	0.8010	5.53
58.5	13.00%	0.7049	5.36
59.5	14.00%	0.6132	5.11
60.5	15.00%	0.5274	4.79
61.5	15.00%	0.4483	4.14
62.5	20.00%	0.3810	4.76
63.5	20.00%	0.3048	3.87
64.5	20.00%	0.2439	3.15
65.5	50.00%	0.1951	6.39
66.5	50.00%	0.0975	3.24
67.5	50.00%	0.0488	1.65
68.5	50.00%	0.0244	0.84
69.5	50.00%	0.0122	0.42
70	100.00%	0.0061	0.43
Weighted Average			.60.82