Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2010

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2010 or fiscal plan year beginning 03/15/2010 and ending 12/31/2010

A This return/report is for:
- [ ] a multiemployer plan;
- [ ] a multiple-employer plan; or
- [X] a single-employer plan;
- [ ] a DFE (specify) ____

B This return/report is:
- [X] the first return/report;
- [ ] the final return/report;
- [ ] an amended return/report;
- [X] a short plan year return/report (less than 12 months).

C If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

D Check box if filing under:
- [X] Form 5558;
- [ ] automatic extension;
- [ ] the DFVC program;
- [ ] special extension (enter description)

Part II Basic Plan Information—enter all requested information

1a Name of plan
LERETA, LLC 401(K) PLAN

1b Three-digit plan number (PN) ▶ 001

1c Effective date of plan 03/15/2010

2a Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
LERETA, LLC

1123 PARKVIEW DRIVE
COVINA, CA 91724

2b Employer Identification Number (EIN)
27-0800873

2c Sponsor's telephone number
626-667-1443

2d Business code (see instructions)
531390

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/17/2011	DOUG FOLEY
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE	Filed with authorized/valid electronic signature.	10/17/2011	DOUG FOLEY
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

LERETA, LLC

1123 PARKVIEW DRIVE
COVINA, CA 91724

3b Administrator's EIN
27-0800873

3c Administrator's telephone number
626-667-1443

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:

a Sponsor's name

4b EIN

4c PN

5	Total number of participants at the beginning of the plan year	**5**	242
6	Number of participants as of the end of the plan year (welfare plans complete only lines **6a, 6b, 6c,** and **6d**).		
a	Active participants	**6a**	228
b	Retired or separated participants receiving benefits	**6b**	0
c	Other retired or separated participants entitled to future benefits	**6c**	21
d	Subtotal. Add lines **6a**, **6b**, and **6c**	**6d**	249
e	Deceased participants whose beneficiaries are receiving or are entitled to receive benefits	**6e**	0
f	Total. Add lines **6d** and **6e**	**6f**	249
g	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g**	181
h	Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	**6h**	0
7	Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

2E 2F 2G 2J 2K 3D 2T

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply)

(1)		Insurance
(2)		Code section 412(e)(3) insurance contracts
(3)	X	Trust
(4)		General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1)		Insurance
(2)		Code section 412(e)(3) insurance contracts
(3)	X	Trust
(4)		General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

(1)	X	**R** (Retirement Plan Information)
(2)		**MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
(3)		**SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

(1)	X	**H** (Financial Information)
(2)		**I** (Financial Information – Small Plan)
(3)		___ **A** (Insurance Information)
(4)	X	**C** (Service Provider Information)
(5)		**D** (DFE/Participating Plan Information)
(6)		**G** (Financial Transaction Schedules)

SCHEDULE C (Form 5500)	Service Provider Information	OMB No. 1210-0110
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ **File as an attachment to Form 5500.**	**2010** **This Form is Open to Public Inspection.**

For calendar plan year 2010 or fiscal plan year beginning 03/15/2010 and ending 12/31/2010

A Name of plan
LERETA, LLC 401(K) PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
LERETA, LLC

D Employer Identification Number (EIN)
27-0800873

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. . . . . [X] Yes [ ] No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

MERRILL LYNCH,PIERCE,FENNER & SMITH

13-5674085

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

ASCENSUS

11-3665754

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
15 50 37 60 99	RECORD KEEPER	4610	Yes [X] No [ ]	Yes [ ] No [X]	0	Yes [X] No [ ]

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes [ ] No [ ]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes [ ] No [ ]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	**(c)** Relationship to employer, employee organization, or person known to be a party-in-interest	**(d)** Enter direct compensation paid by the plan. If none, enter -0-.	**(e)** Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	**(f)** Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	**(g)** Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	**(h)** Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	**(c)** Relationship to employer, employee organization, or person known to be a party-in-interest	**(d)** Enter direct compensation paid by the plan. If none, enter -0-.	**(e)** Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	**(f)** Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	**(g)** Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	**(h)** Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	**(c)** Relationship to employer, employee organization, or person known to be a party-in-interest	**(d)** Enter direct compensation paid by the plan. If none, enter -0-.	**(e)** Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	**(f)** Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	**(g)** Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	**(h)** Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
ASCENSUS	15 60	0

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
OPPENHEIMER TWO WORLD FINANCIAL CENTER 225 LIBERTY STREET NEW YORK, NY 10281	SEE THE FORMULA DESCRIPTION REPORT LISTING THE FORMULAS FOR SUB T/A REVENUE BY FUND

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
ASCENSUS	15 60	0

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
MERRILL LYNCH,PIERCE,FENNER & SMITH 13-5674085	SEE THE FORMULA DESCRIPTION REPORT LISTING THE FORMULAS FOR SUB T/A REVENUE BY FUND

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

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Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN;
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN;
c	Position:	
d	Address:	**e** Telephone:

Explanation:

SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2010

This Form is Open to Public Inspection

For calendar plan year 2010 or fiscal plan year beginning 03/15/2010 and ending 12/31/2010

A Name of plan
LERETA, LLC 401(K) PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
LERETA, LLC

D Employer Identification Number (EIN)
27-0800873

Part I Asset and Liability Statement

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions	1b(2)		9976
(3) Other	1b(3)		
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		800081
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		496893
(9) Value of interest in common/collective trusts	1c(9)		
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)		7033063
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)		
(15) Other	1c(15)		

			(a) Beginning of Year	(b) End of Year
1d	Employer-related investments:			
	(1) Employer securities	1d(1)		
	(2) Employer real property	1d(2)		
e	Buildings and other property used in plan operation	1e		
f	Total assets (add all amounts in lines 1a through 1e)	1f	0	8340013
	Liabilities			
g	Benefit claims payable	1g		
h	Operating payables	1h		
i	Acquisition indebtedness	1i		
j	Other liabilities	1j		
k	Total liabilities (add all amounts in lines 1g through1j)	1k	0	0
	Net Assets			
l	Net assets (subtract line 1k from line 1f)	1l	0	8340013

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

	Income		(a) Amount	(b) Total
a	**Contributions:**			
	(1) Received or receivable in cash from: **(A)** Employers	2a(1)(A)		
	(B) Participants	2a(1)(B)	175132	
	(C) Others (including rollovers)	2a(1)(C)	45501	
	(2) Noncash contributions	2a(2)		
	(3) Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)**	2a(3)		220633
b	**Earnings on investments:**			
	(1) Interest:			
	(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	64	
	(B) U.S. Government securities	2b(1)(B)		
	(C) Corporate debt instruments	2b(1)(C)		
	(D) Loans (other than to participants)	2b(1)(D)		
	(E) Participant loans	2b(1)(E)	16177	
	(F) Other	2b(1)(F)		
	(G) Total interest. Add lines **2b(1)(A)** through **(F)**	2b(1)(G)		16241
	(2) Dividends: **(A)** Preferred stock	2b(2)(A)		
	(B) Common stock	2b(2)(B)		
	(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	152463	
	(D) Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)**	2b(2)(D)		152463
	(3) Rents	2b(3)		
	(4) Net gain (loss) on sale of assets: **(A)** Aggregate proceeds	2b(4)(A)		
	(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
	(C) Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result	2b(4)(C)		0

		(a) Amount	(b) Total
2b (5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		0
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		744192
c Other income	2c		
d Total income. Add all **income** amounts in column (b) and enter total	2d		1133529
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	438993	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		438993
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses: (1) Professional fees	2i(1)		
(2) Contract administrator fees	2i(2)	4610	
(3) Investment advisory and management fees	2i(3)		
(4) Other	2i(4)	1	
(5) Total administrative expenses. Add lines 2i(1) through (4)	2i(5)		4611
j Total expenses. Add all **expense** amounts in column (b) and enter total	2j		443604
Net Income and Reconciliation			
k Net income (loss). Subtract line 2j from line 2d	2k		689925
l Transfers of assets:			
(1) To this plan	2l(1)		7650088
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: MAYES AND MAILLY CPA (2) EIN: 33-0527446

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

		Yes	No	Amount
a	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	4a	X		82724
b	Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	4b		X	
c	Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	4c		X	
d	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	4d		X	
e	Was this plan covered by a fidelity bond?	4e	X		500000
f	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		X	
g	Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X	
h	Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		X	
i	Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	4i	X		
j	Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	4j		X	
k	Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4k		X	
l	Has the plan failed to provide any benefit when due under the plan?	4l		X	
m	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m		X	
n	If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? If yes, enter the amount of any plan assets that reverted to the employer this year ☐ **Yes** ☒ **No** **Amount:**

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	**5b(2)** EIN(s)	**5b(3)** PN(s)

SCHEDULE R (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Retirement Plan Information

This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2010

This Form is Open to Public Inspection.

For calendar plan year 2010 or fiscal plan year beginning 03/15/2010 and ending 12/31/2010

A Name of plan
LERETA, LLC 401(K) PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
LERETA, LLC

D Employer Identification Number (EIN)
27-0800873

Part I Distributions

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions **1** 0

2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):

EIN(s): 45-0404698

Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.

3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year. **3**

Part II Funding Information (If the plan is not subject to the minimum funding requirements of section of 412 of the Internal Revenue Code or ERISA section 302, skip this Part)

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

If the plan is a defined benefit plan, go to line 8.

5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. **Date:** Month _____ Day _____ Year _____

If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.

6 **a** Enter the minimum required contribution for this plan year **6a**

b Enter the amount contributed by the employer to the plan for this plan year **6b**

c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount) **6c**

If you completed line 6c, skip lines 8 and 9.

7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

Part III Amendments

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box(es). If no, check the "No" box. ..... ☐ **Increase** ☐ **Decrease** ☐ **Both** ☐ **No**

Part IV ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ..... ☐ **Yes** ☐ **No**

11 **a** Does the ESOP hold any preferred stock? ..... ☐ **Yes** ☐ **No**

b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... ☐ **Yes** ☐ **No**

12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ..... ☐ **Yes** ☐ **No**

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

14 Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	**14a**	
b The plan year immediately preceding the current plan year	**14b**	
c The second preceding plan year	**14c**	

15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	**15a**	
b The corresponding number for the second preceding plan year	**15b**	

16 Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	**16a**	
b If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	**16b**	

17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

19 If the total number of participants is 1,000 or more, complete items (a) through (c)

a Enter the percentage of plan assets held as:
Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

b Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate item 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

LERETA, LLC 401(K) PlAN

REPORT ON AUDIT OF FINANCIAL STATEMENTS

For The Period From Inception, March 15, 2010, Through December 31, 2010

LERETA, LLC 401(K) PlAN

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Mayes & Mailly
Certified Public Accountants

Alan K. Mayes
Diana M. Mailly

2091 Business Center Drive
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Irvine, California 92612
Telephone 949/752-0410
Facsimile 949/225-1441
Email: mmcpafirm@aol.com

REPORT OF INDEPENDENT ACCOUNTANT'S

Plan Administrator
LERETA, LLC 401(K) Plan
Inglewood, California

We were engaged to audit the financial statements (Modified Cash Basis) of LERETA, LLC 401(K) Plan as of December 31,2010, and for the period from inception, Mach 15,2010, through December 31, 2010, and the supplemental schedules as listed in the accompanying table of contents. These financial statements and supplemental schedules are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the Plan Administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note 4, which was certified by OFI Trust Company, Trustee of the Plan, except for comparing the information with the related information included in the financial statements and supplemental schedules. We have been informed by the Plan Administrator that the Trustee holds the Plan's investment assets and executes investment transactions. The Plan Administrator has obtained a certification from the Trustee as of and for for the period from inception, March 15, 2010, Through December 31, 2010 that the information provided to the plan administrator by the Trustee is complete and accurate.

As described in Note 2, these financial statements were prepared on a modified cash basis of accounting, which is a comprehensive basis of accounting other than accounting principles generally accepted in the United States of America.

Because of the significance of the information we did not audit, the scope of our work was not sufficient to enable us to express, and we do not, express an opinion on the accompanying financial statements and supplemental schedules. The supplemental schedules are presented for the purposes of additional analysis and are not a required part of the financial statements. The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified by the Trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

Mayes & Mailly

Irvine, California
October 4, 2011

LERETA, LLC 401(k) Plan
STATEMENT OF NET ASSETS AVAILABLE FOR PLAN BENEFITS (MODIFIED CASH BASIS)
December 31, 2010

ASSETS:

Participant Directed Investments - at Fair Value	
Reistered Investment Companies	$ 7,033,062
Cash	800,080
	7,833,142
Receivables:	
Contributions Receivable	9,976
Notes Receivable From Participants	496,298
	506,274
Total Assets	$ 8,339,416
NET ASSETS AVAILABLE FOR PLAN BENEFITS	$ 8,339,416

The accompanying notes are an integral part of these financial statements

LERETA, LLC 401(k) Plan
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR PLAN BENEFITS (MODIFIED CASH BASIS)
For The Period From, March 15, 2010, Through, December 31, 2010

ADDITIONS TO NET ASSETS ATTRIBUTED TO:		
Investment Income:		
Net appreciation in fair value of investments	$	744,192
Interest		64
Dividends		152,399
		896,655
Interest income from notes receivable from participants		15,644
		912,299
Contributions:		
Employer		-
Participants		220,632
		220,632
TOTAL ADDITIONS		1,132,931
DEDUCTIONS FROM NET ASSETS ATTRIBUTED TO:		
Benefits paid to participants		438,993
Administration fees		4,610
TOTAL DEDUCTIONS		443,603
Increase in net assets available for plan benefits		689,328
NET ASSETS AVAILABLE FOR PLAN BENEFITS:		
Balance January 1, 2010		-
Transfer of Assets to This Plan		7,650,088
Balance December 31, 2010	$	8,339,416

The accompanying notes are an integral part of these financial statements

LERETA, LLC 401(K) PLAN
NOTES TO FINANCIAL STATEMENTS
For The Period From Inception, March 15, 2010, Through December 31, 2010

1) DESCRIPTION OF THE PLAN

The following brief description of the LERETA, LLC 401(K) Plan (the "Plan") is provided for general information purposes only. Participants should refer to the Plan Agreement for more complete information.

General

The Plan is a defined contribution 401(K) salary reduction plan sponsored by LERETA, LLC (the "Sponsor") for the purpose of accumulating funds to provide retirement benefits to all eligible employees of the Sponsor. The Plan became effective March 15. 2010, was amended effective September 15, 2010, and is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA").

Eligibility

All employees over 18 years of age become eligible to participate in the Plan after completing one month of eligibility service. Employees who were employed by the Sponsor as of the effective date of the Plan who had not otherwise met the age and eligibility service requirements were considered to of met those requirements as of the effective date of the Plan and became be eligible to be a participant in the Plan.

Salary Deferred Contributions

Participants may elect to have a portion of their salary contributed to the Plan as either a pre-tax or a Roth elective deferral. As a pre-tax deferral income tax on any amount contributed is deferred until it is withdrawn. As a Roth deferral the contribution is treated as an after tax deferral with no tax consequences when the contributions are withdrawn. Participants are permitted to contribute an amount equal to a dollar amount or percentage of the participant's compensation not to exceed limits imposed by the Internal Revenue Service. The Sponsor can contribute to the Plan a discretionary amount equal to a percentage of each qualifying contributing participants elective deferral, as defined by the Plan, which the Sponsor, in its sole discretion, determines from year to year. The Sponsor can also make profit sharing contributions to the Plan based on a discretionary formula as determined by the Sponsor for year to year. Profit sharing contributions will be allocated to individual accounts of qualifying participants, as defined by the Plan, based on the ratio that each qualifying participants compensation for the Plan year bears to the total compensation of all qualifying participants for the Plan year.

Continued

1) DESCRIPTION OF THE PLAN, Continued

Participant Accounts

Each participants account is credited with the participants contribution and allocation of (a) The Sponsor's contributions and, (b) Plan earnings, and charged with an allocation of administrative expenses. Allocations are based on participant earnings or account balances, as defined. The benefit to which a participant is entitled is the benefit that can be provided for the participant's vested account.

Investment Elections

Participation in the Plan is voluntary. Participant's elective and employer matching and discretionary contributions to the Plan are allocated to the various funds at the direction of the participant. The following investment options are available for the investment of contributions:

Stock Funds:

- Developing Markets Fund
- Real Estate Fund
- Global Opportunities Fund
- Small & Mid-Cap Value Fund
- Main Street Select Fund
- Rising Dividends
- Gold & Special Minerals Fund
- Black Rock Equity Dividend Fund
- Black Rock Pacific Fund
- John Hancock Large-Cap Equity Fund
- Prudential Jennison Mid-Cap Growth
- Perkins Mid-Cap Value Fund
- Thornburg International Value
- Allianz NFJ Small-Cap Value Fund

Bond Funds:

- International Bond Fund
- Black Rock High Yield Bond Portfolio
- America Century Diversified Bond Fund
- Global Strategic Income Fund

Continued

1) DESCRIPTION OF THE PLAN, Continued

Investment Elections, Continued

Blended Funds:

- Black Rock Global Allocation Fund
- Ivy Asset Strategy Fund
- Thornburg Investment Income Builder

Ready Assets Prime Money Fund

Notes Receivable From Participants

Loans are available to all participants of the Plan. Loan amounts can be no more than 50% of the participants vested balance or $50,000, whichever is less. All loans will bear a reasonable rate of interest at rates a bank or other professional lender would charge for making a loan in a similar circumstance. The total amount borrowed by a participant is deducted pro-rata from each of their investment fund(s) based upon the account balances. Repayments of principle and interest are transferred from a participant's loan account to the investment fund(s) to which the participant is currently directing their contributions. At December 31, 2010 there were $496,893 of outstanding participant loans.

Vesting

Participants are 100% vested in their salary contribution and investment income from these contributions. Participants become fully vested in the Sponsor's matching and profit sharing contributions, including investment income, after three years of service.. Participants separating from the Plan for any reason prior to completion of three years of service and who were not employed on the inception date of the Plan are 30% vested in that portion of their individual accounts after one year of service, 60% vested after two years of service increasing to 100% after 3 years of service. Participants who were employed by the Sponsor as of the effective date of the Plan were deemed to be 100% vested on the effective date of the Plan. Forfeitures of non-vested matching, excess aggregate and profit sharing contributions will be applied to reduce the Sponsors contributions. For the period from inception, March 15, 2010, through December 31, 2010, there were no forfeitures, and the sponsor made no matching, aggregate excess or profit sharing contributions to the Plan.

Benefit Payments

Benefit payments for vested amounts are paid to participants or their beneficiaries in a

Continued

1) DESCRIPTION OF THE PLAN, Continued

Benefit Payments, Continued

manner requested by the participant or beneficiary as soon as practicable after the participant's termination of employment, disability, retirement or death, as governed by the Plan agreement. Under certain conditions, as defined in the Plan Agreement, the Plan also permits in service and qualifying hardship withdrawals from a participant's account while the participant is actively employed by the Sponsor. For the period from inception March 15, 2010, through December 31, 2010, benefit payments amounted to approximately $439,000.

2) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying financial statements of the Plan have been prepared on the modified cash basis of accounting. Contributions by the sponsor and participant contributions are recognized as income for amounts that are attributable to the current plan year but funded in the subsequent plan year. Withdrawals from the Plan for employee distributions and Plan expenses are recognized when paid. Accordingly these financial statements are not intended to be presented in conformity with accounting principles generally accepted in the United States of America.

Investments

The investments in the prime money fund and registered investment companies are considered Level I investments and are presented at fair value using quoted prices in active markets for the underlying securities with in each fund at December 31, 2010. An active market for an investment is a market in which the investment is traded with sufficient frequency to provide information on an ongoing basis.

Purchases and sales of securities are recorded on a trade date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation includes the Plan's gains and losses on investments bought and sold as well as held during the year.

Notes Receivable From Participants

Notes receivable from participants are measured at their unpaid principal balance plus unpaid interest. Delinquent participant loans are reclassified as distributions based upon the terms of the Plan document.

Continued

2) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, Continued

Administrative Expenses

All expenses of maintaining the Plan are paid by the Plan. Certain expenses incurred in the administration of the Plan are paid directly by the Sponsor.

Subsequent Events

For the period from March 15, 2010, through December 31, 2010, the Plan has evaluated sequent events for potential recognition and disclosure through October 4, 2011 the date the financial statements were available to be issued.

3) FEDERAL INCOME TAXES

The Plan has not obtained a determination letter, in which the Internal Revenue Service would state that the Plan and related trust, as designed, was in accordance with the applicable requirements and sections of the Internal Revenue Code. However, the Plan administrator and Plan sponsor believe that the Plan is designed and is currently being operated in compliance with the applicable requirements of the Internal Revenue Code and therefore believes that the Plan is qualified and the related trust is tax-exempt. Required nondiscrimination testing, as applicable, has been completed for the Plan, and any excess deferrals or contributions have been disposed of in accordance with the regulations. Therefore, no provision for income taxes has been included in the Plan's financial statements.

Accounting principles generally accepted in the United States of America require plan management to evaluate tax positions taken by the Plan and recognize a tax liability or asset if the Plan has taken uncertain tax positions that more likely than not would not be sustained upon examination by the Internal Revenue Service. The Plan administrator and the Plan sponsor believes and has concluded that as of December 31, 2010, there were no uncertain positions taken or expected to be taken that would require recognition of a liability or asset or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions, however, there are currently no audits for any tax periods in progress.

Continued

4) INVESTMENTS (Unaudited)

The investments in the funds are presented at fair value, based on the quoted market prices of the underlying securities within each fund at December 31, 2010. Net assets, as certified to by the Trustee at December 31, 2010, and the changes in net assets by investment program for the period from inception, March 15, 2010, through December 31, 2010, are as follows:

	Investment Program	Balances January 1, 2010	Conversion Balances	Contributions	Gain (Loss)	Interest	Fees & Other	Loan Repayments	New Loans	Exchanges	Withdrawals	Balances December 31, 2010	
BL	Black Rock Global Allocation Fund	-	814,716	21,998	70,360	-	(125)	15,394	(40,024)	14,772	(28,250)	868,841	*
B	International Bond Fund	-	706,160	20,612	52,543	-	(515)	15,292	(31,591)	39,699	(29,039)	773,161	*
S	Developing Markets Fund	-	570,276	13,348	128,077	-	(1,111)	7,335	(18,484)	(36,798)	(37,760)	624,883	*
S	Real Estate Fund	-	190,804	8,299	29,459	-	(125)	3,902	(8,398)	17,471	(9,273)	232,139	
S	Global Opportunities Fund	-	249,382	5,498	15,937	-	(125)	4,174	(7,457)	-	(18,630)	248,778	
S	Small & Mid-Cap Value Fund	-	112,779	1,109	14,233	-	-	5,145	(7,448)	1,456	(12,916)	114,358	
S	Main Street Select Fund	-	29,478	831	4,082	-	-	884	(4,110)	11,124	(7,492)	34,797	
S	Rising Dividends	-	34,454	513	5,635	-	-	568	(2,488)	22,712	(3,500)	57,894	
S	Gold & Special Minerals Fund	-	513,978	18,767	252,304	-	(58)	8,301	(16,619)	(74,271)	(30,327)	672,074	*
S	Black Rock Equity Dividend Fund	-	239,906	6,865	22,377	-	(10)	3,350	(7,159)	(8,722)	(13,286)	243,320	
B	Black Rock High Yields Bond Portfo	-	190,365	4,948	20,383	-	(249)	1,474	(8,033)	(10,583)	(1,009)	197,294	
S	Black Rock Pacific Fund	-	163,611	2,092	15,770	-	(1)	3,947	(4,729)	(8,820)	(8,020)	163,851	
S	John Hancock Large-Cap Equity Fur	-	281,323	8,973	28,102	-	-	3,479	(8,894)	(7,605)	(13,787)	291,593	
B	America Century Diversified Bond Fi	-	419,524	12,835	21,165	-	-	11,108	(14,925)	32,012	(16,705)	465,015	*
BL	Ivy Asset Strategy Fund	-	689,482	22,723	66,297	-	-	12,293	(34,278)	22,203	(25,707)	753,013	*
S	Prudential Jennison Mid-Cap Growth	-	96,532	3,283	9,958	-	-	1,394	(1,862)	(29,422)	(8,841)	71,042	
BL	Thornburg Investment Income Builde	-	-	550	1,241	-	-	129	-	352	-	2,272	
B	Global Strategic Income Fund	-	327,060	10,816	39,151	-	-	7,433	(13,849)	(7,084)	(19,493)	344,035	
S	Perkins Mid-Cap Value Fund	-	220,109	8,939	20,216	-	-	4,171	(10,110)	6,508	(15,156)	234,677	
S	Thornburg International Value	-	260,056	7,671	30,065	-	-	5,747	(14,144)	1,882	(24,887)	266,391	
S	Allianz NFJ Small-Cap Value Fund	-	362,720	11,207	50,595	-	-	4,950	(15,295)	(16,448)	(24,096)	373,634	
		-	6,472,714	191,877	897,950	-	(2,319)	120,469	(269,897)	(29,560)	(348,173)	7,033,062	
	Ready Assets Prime Money Fund	-	840,001	18,779	64	-	(2,291)	13,287	(23,314)	29,560	(76,006)	800,080	*
	Notes Receivable From Participants	-	337,373	-	(1,359)	15,644	-	(133,756)	293,210	-	(14,814)	496,298	*
	Assets Held for Investment	-	7,650,088	210,656	896,655	15,644	(4,610)	-	-	-	(438,993)	8,329,440	
	Contributions Receivable	-	-	9,976	-	-	-	-	-	-	-	9,976	
	Total Assets	-	7,650,088	220,632	896,655	15,644	(4,610)	-	-	-	(438,993)	8,339,416	

* Represents investments greater than 5% of the Plans net assets

Investment Type:

S Stock Fund

B Bond Fund

BL Blended Fund

Continued

5) PLAN TERMINATION

Although it has not expressed any intent to do so, the Sponsor has the right under the plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants will become 100% vested in their accounts.

6) RISK AND UNCERTAINTIES

The Plan invests in a variety of investment funds. Investments in general are exposed to various risks, such as interest rates, credit, and overall volatility risk. Due to the level of risk associated with certain investments, it is reasonable possible that change in the value of investments will occur in the near term and that such changes could materially affect the amounts reported in the statement of net assets available for benefits.

7) SUBSEQUENT EVENTS

For the period March 15, 2010, through December 31, 2010, subsequent events were evaluated through October 4, 2011, the date the financial statements were available to be issued.

LERETA, LLC 401(K) PlAN

SUPPLEMENTAL SCHEDULES

For The Period From Inception, March 15, 2010, Through December 31, 2010

LERETA, LLC 401(K) Plan
Schedule I
Item 4i - Schedule of Assets Held For Investment Purposes
December 31, 2010
Plan 001
EIN 27-0800873

(a)	(b) Issue, borrower, Lessor or Similar Party	(C) Description of Investment	(d) Cost	(e) Current Value	
	BlackRock	Black Rock Global Allocation Fund	N/A	868,841	*
	Oppenheimer	International Bond Fund	N/A	773,161	*
	Oppenheimer	Developing Markets Fund	N/A	624,883	*
	Oppenheimer	Real Estate Fund	N/A	232,139	
	Oppenheimer	Global Opprotunities Fund	N/A	248,778	
	Oppenheimer	Small & Mid-Cap Value Fund	N/A	114,358	
	Oppenheimer	Main Street Select Fund	N/A	34,797	
	Oppenheimer	Rising Dividends	N/A	57,894	
	Oppenheimer	Gold & Special Minerals Fund	N/A	672,074	*
	BlackRock	Black Rock Equity Dividend Fund	N/A	243,320	
	BlackRock	Black Rock High Yiels Bond Portfolio	N/A	197,294	
	BlackRock	Black Rock Pacific Fund	N/A	163,851	
	John Hancock	John Hancock Large-Cap Equity Fund	N/A	291,593	
	American Century	America Century Diversified Bond Fund	N/A	465,015	*
	Ivy	Ivy Asset Strategy Fund	N/A	753,013	*
	Prudential Jennison	Prudential Jennison Mid-Cap Growth	N/A	71,042	
	Thornburg	Thornburg Investment Income Builder	N/A	2,272	
	Oppenheimer	Global Strategic Income Fund	N/A	344,035	
	Perkins	Perkins Mid-Cap Value Fund	N/A	234,677	
	Thornburg	Thornburg International Value	N/A	266,391	
	Allianz	Allianz NFJ Small-Cap Value Fund	N/A	373,634	
	Merrill Lynch	Ready Assets Prime Money Fund	N/A	800,080	*
	Paticipants Loan Account	Notes Reveivable From Participants - various rates and maturities	N/A	496,298	*
				8,329,440	

* Represents investments greater than 5% of the Plans net assets

LERETA,LLC 401(K) Plan
Schedule II
Item 4j - Schedule of Reportable Transactions
December 31, 2010
Plan 001
(EIN 27-0800873

(a)	(b)	(C)	(d)	(f)	(g)	(h)	(l)
Identity of Party Involved	Description of Asset	Purchase Price	Selling Price	Expenses Incurred with Transaction	Cost of Asset	Current Value of Asset on Transaction Date	Net Gain (Loss)

NONE

LERETA,LLC 401(K) Plan
Schedule III
Item 4a - Schedule of Deliquent Participant Contributions
December 31, 2010
Plan 001
(EIN 27-0800873

Participant Contributions			Total that Constitue Nonexempt Prohibited Transactions			
Transferred Late To Plan		Check here if Late Loan	Contributions	Contriutions	Contributions Pending	Total Fully Corrected Under
Date Withheld By Sponsor	Date Remitted To Plan	Repayments are Included	Not Corrected	Corrected Outside VFCP	Correction in VFCP	VFCP and PTE 200-51
March 26, 2010	April 16, 2010	X	$ 5,646	-	-	-
April 9, 2010	April 26, 2010	X	5,627	-	-	-
May 7, 2010	May 17, 2010	X	13,702	-	-	-
May 21, 2010	May 27, 2010	X	13,911	-	-	-
June 4, 2010	June 10, 2010	X	16,406	-	-	-
September 24, 2010	September 29, 2010	X	17,456	-	-	-
November 30, 2010	January 4, 2011		9,976	-	-	-
		Toital	$ 82,724	$ -	$ -	$ -

Schedule C, Part I, line 2(h) Formula Description and Schedule C, Part I, line 3(e)
Formula Description

Plan Name: LERETA, LLC 401(K) PLAN

Plan Number: 210328

Broker Dealer: Merrill Lynch

Ticker Symbol	Investment Name	Formula used to determine Sub-TA Compensation paid to Ascensus
MDLOX	BlackRock Global Allocation Fund	12 dollars per fund position
OIBAX	Oppenheimer International Bond Fund A	25 basis points
ODMAX	Oppenheimer Developing Markets Fd A	25 basis points
OREAX	Oppenheimer Real Estate Fund Class A	25 basis points
OPGIX	Oppenheimer Global Opportunities Fund A	25 basis points
QVSCX	Oppenheimer Sm- & Mid- Cap Val Fd A	25 basis points
OMSOX	Oppenheimer Main Street Select Fd A	25 basis points
OARDX	Oppenheimer Rising Dividends Fund A	25 basis points
OPGSX	Oppenheimer Gold & Special Minerals Fd A	25 basis points
MRAXX	Ready Assets Prime Money Fund	12 dollars per fund position
BHYAX	BlackRock High Yield Bond Portfolio	12 dollars per fund position
PCVAX	Allianz NFJ Small Cap Value Fund A	12 dollars per fund position
MDPCX	BlackRock Pacific Fund Inc.	12 dollars per fund position
TAGRX	John Hancock Large-Cap Equity Fund A	12 dollars per fund position
ADFAX	American Century Diversified Bond Fund	12 dollars per fund position
WASYX	Ivy Asset Strategy Fund Y	12 dollars per fund position
JDERX	Prudential Jennison MidCap Gr R	12 dollars per fund position
TIBGX	Thornburg Investment Income Builder R4	12 dollars per fund position
OPSIX	Oppenheimer Global Strategic Income A	25 basis points
JDPAX	Perkins Mid Cap Value Fund - A	12 dollars per fund position
THVRX	Thornburg International Value R4	12 dollars per fund position
MDDVX	BlackRock Equity Dividend Fund	12 dollars per fund position

Attachment to 2010 Form 5500
Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Name LERETA, LLC 401(K) PLAN **EIN:** 27-0800873
Plan Sponsor's Name LERETA, LLC **PN:** 001

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value.	(d) Cost	(e) Current value
	Merrill Lynch	Ready Assets Prime Money Fund	0	800,081
	Oppenheimer	Oppenheimer International Bond Fund A	0	773,162
	Oppenheimer	Oppenheimer Developing Markets Fd A	0	624,883
	Oppenheimer	Oppenheimer Real Estate Fund Class A	0	232,139
	Oppenheimer	Oppenheimer Global Opportunities Fund A	0	248,778
	Oppenheimer	Oppenheimer Sm- & Mid- Cap Val Fd A	0	114,358
	Oppenheimer	Oppenheimer Main Street Select Fd A	0	34,797

Attachment to 2010 Form 5500
Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Name _____ **EIN:** _____
Plan Sponsor's Name _____ **PN:** _____

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value.	(d) Cost	(e) Current value
	Oppenheimer	Oppenheimer Rising Dividends Fund A	0	57,894
	Oppenheimer	Oppenheimer Gold & Special Minerals Fd A	0	672,074
	BlackRock	BlackRock Equity Dividend Fund	0	243,320
	BlackRock	BlackRock High Yield Bond Portfolio	0	197,294
	BlackRock	BlackRock Global Allocation Fund	0	868,841
	BlackRock	BlackRock Pacific Fund Inc.	0	163,851
	John Hancock	John Hancock Large-Cap Equity Fund A	0	291,593

Attachment to 2010 Form 5500
Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Name _____ **EIN:** _____
Plan Sponsor's Name _____ **PN:** _____

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value.	(d) Cost	(e) Current value
	American Century	American Century Diversified Bond Fund	0	465,015
	Ivy	Ivy Asset Strategy Fund Y	0	753,013
	Prudential Jennison	Prudential Jennison MidCap Gr R	0	71,042
	Thornburg	Thornburg Investment Income Builder R4	0	2,272
	Oppenheimer	Oppenheimer Global Strategic Income A	0	344,035
	Perkins	Perkins Mid Cap Value Fund - A	0	234,677
	Thornburg	Thornburg International Value R4	0	266,391

Attachment to 2010 Form 5500
Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Name _____ **EIN:** _____
Plan Sponsor's Name _____ **PN:** _____

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value.	(d) Cost	(e) Current value
	Allianz	Allianz NFJ Small Cap Value Fund A	0	373,634
	Participant's Loan Account	Various Rates and Maturities	0	496,893