Form 5500	Annual Return/Report of Employee Benefit Plan	OMB Nos. 1210-0110 1210-0089
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code). ▶ **Complete all entries in accordance with the instructions to the Form 5500.**	**2009** **This Form is Open to Public Inspection**

Part I Annual Report Identification Information

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

A This return/report is for:
- [ ] a multiemployer plan;
- [ ] a multiple-employer plan; or
- [X] a single-employer plan;
- [ ] a DFE (specify) ____

B This return/report is:
- [ ] the first return/report;
- [ ] the final return/report;
- [X] an amended return/report;
- [ ] a short plan year return/report (less than 12 months).

C If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

D Check box if filing under:
- [X] Form 5558;
- [ ] automatic extension;
- [ ] the DFVC program;
- [ ] special extension (enter description)

Part II Basic Plan Information—enter all requested information

1a Name of plan
MATTINGLY FOODS, INC. EMPLOYEE STOCK OWNERSHIP PLAN

1b Three-digit plan number (PN) ▶ 002

1c Effective date of plan 01/01/1999

2a Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.)
MATTINGLY FOODS, INC.

302 STATE STREET
ZANESVILLE, OH 43701-3233

2b Employer Identification Number (EIN) 31-0723680

2c Sponsor's telephone number 800-777-6288

2d Business code (see instructions) 722300

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	12/21/2011	WILL COOPER
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE	Filed with authorized/valid electronic signature.	12/21/2011	WILL COOPER
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

3a Plan administrator's name and address (if same as plan sponsor, enter "Same") MATTINGLY FOODS, INC. 302 STATE STREET ZANESVILLE, OH 43701-3233	**3b** Administrator's EIN 31-0723680 **3c** Administrator's telephone number 800-777-6288

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:		**4b** EIN
a Sponsor's name		**4c** PN

5 Total number of participants at the beginning of the plan year	**5**	240
6 Number of participants as of the end of the plan year (welfare plans complete only lines **6a, 6b, 6c,** and **6d**).		
a Active participants	**6a**	241
b Retired or separated participants receiving benefits	**6b**	0
c Other retired or separated participants entitled to future benefits	**6c**	15
d Subtotal. Add lines **6a**, **6b**, and **6c**	**6d**	256
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits	**6e**	1
f Total. Add lines **6d** and **6e**	**6f**	257
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g**	253
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	**6h**	2
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:
2P 2I 3H 2Q

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply)			**9b** Plan benefit arrangement (check all that apply)		
(1)	☐	Insurance	**(1)**	☐	Insurance
(2)	☐	Code section 412(e)(3) insurance contracts	**(2)**	☐	Code section 412(e)(3) insurance contracts
(3)	X	Trust	**(3)**	X	Trust
(4)	☐	General assets of the sponsor	**(4)**	☐	General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules			**b General Schedules**		
(1)	X	**R** (Retirement Plan Information)	**(1)**	X	**H** (Financial Information)
(2)	☐	**MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary	**(2)**	☐	**I** (Financial Information – Small Plan)
			(3)	☐	___ **A** (Insurance Information)
			(4)	☐	**C** (Service Provider Information)
(3)	☐	**SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary	**(5)**	X	**D** (DFE/Participating Plan Information)
			(6)	☐	**G** (Financial Transaction Schedules)

SCHEDULE D (Form 5500)	DFE/Participating Plan Information	OMB No. 1210-0110
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration	This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ **File as an attachment to Form 5500.**	**2009** **This Form is Open to Public Inspection.**

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

A Name of plan
MATTINGLY FOODS, INC. EMPLOYEE STOCK OWNERSHIP PLAN

B Three-digit plan number (PN) ▶ 002

C Plan or DFE sponsor's name as shown on line 2a of Form 5500
MATTINGLY FOODS, INC.

D Employer Identification Number (EIN)
31-0723680

Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)

(Complete as many entries as needed to report all interests in DFEs)

a Name of MTIA, CCT, PSA, or 103-12 IE: SEI STABLE ASSET FUND NO.354

b Name of sponsor of entity listed in (a): SEI TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
23-7654996-002	C	436060

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name

b Name of plan sponsor

c EIN-PN

a Plan name

b Name of plan sponsor

c EIN-PN

a Plan name

b Name of plan sponsor

c EIN-PN

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a Plan name

b Name of plan sponsor

c EIN-PN

a Plan name

b Name of plan sponsor

c EIN-PN

SCHEDULE H (Form 5500)	Financial Information	OMB No. 1210-0110
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ **File as an attachment to Form 5500.**	**2009** **This Form is Open to Public Inspection**

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

A Name of plan
MATTINGLY FOODS, INC. EMPLOYEE STOCK OWNERSHIP PLAN

B Three-digit plan number (PN) ▶ 002

C Plan sponsor's name as shown on line 2a of Form 5500
MATTINGLY FOODS, INC.

D Employer Identification Number (EIN)
31-0723680

Part I Asset and Liability Statement

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions	1b(2)		
(3) Other	1b(3)	131422	1715
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	334851	455486
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)	429642	436060
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)		
(15) Other	1c(15)		

		(a) Beginning of Year	(b) End of Year
1d Employer-related investments:			
(1) Employer securities	1d(1)	3658390	2326962
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	4554305	3220223
Liabilities			
g Benefit claims payable	1g	128027	
h Operating payables	1h		
i Acquisition indebtedness	1i	912839	679249
j Other liabilities	1j		35267
k Total liabilities (add all amounts in lines 1g through1j)	1k	1040866	714516
Net Assets			
l Net assets (subtract line 1k from line 1f)	1l	3513439	2505707

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: **(A)** Employers	2a(1)(A)	283244	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)**	2a(3)		283244
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	6471	
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)		
(G) Total interest. Add lines **2b(1)(A)** through **(F)**	2b(1)(G)		6471
(2) Dividends: **(A)** Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	176875	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
(D) Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)**	2b(2)(D)		176875
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: **(A)** Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result	2b(4)(C)		0

		(a) Amount	(b) Total
2b **(5)** Unrealized appreciation (depreciation) of assets: **(A)** Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	-1331428	
(C) Total unrealized appreciation of assets. Add lines **2b(5)(A)** and **(B)**	2b(5)(C)		-1331428
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		
c Other income	2c		35524
d Total income. Add all **income** amounts in column (b) and enter total	2d		-829314

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	114519	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines **2e(1)** through **(3)**	2e(4)		114519
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		63899
i Administrative expenses: **(1)** Professional fees	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)		
(4) Other	2i(4)		
(5) Total administrative expenses. Add lines **2i(1)** through **(4)**	2i(5)		0
j Total expenses. Add all **expense** amounts in column (b) and enter total	2j		178418

Net Income and Reconciliation

k Net income (loss). Subtract line **2j** from line **2d**	2k		-1007732
l Transfers of assets:			
(1) To this plan	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) [X] Unqualified **(2)** [ ] Qualified **(3)** [ ] Disclaimer **(4)** [ ] Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? [ ] Yes [X] No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: REA & ASSOCIATES,INC. **(2)** EIN: 34-1310124

d The opinion of an independent qualified public accountant is **not attached** because:

(1) [ ] This form is filed for a CCT, PSA, or MTIA. **(2)** [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

			Yes	No	Amount
a	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	4a		X	
b	Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	4b		X	
c	Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	4c		X	
d	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	4d		X	
e	Was this plan covered by a fidelity bond?	4e	X		1000000
f	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		X	
g	Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X	
h	Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		X	
i	Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	4i	X		
j	Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	4j		X	
k	Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4k		X	
l	Has the plan failed to provide any benefit when due under the plan?	4l		X	
m	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m		X	
n	If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
If yes, enter the amount of any plan assets that reverted to the employer this year ☐ **Yes** ☒ **No** **Amount:**

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	**5b(2)** EIN(s)	**5b(3)** PN(s)

SCHEDULE R (Form 5500)	Retirement Plan Information	OMB No. 1210-0110
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ **File as an attachment to Form 5500.**	**2009** **This Form is Open to Public Inspection.**

For calendar plan year 2009 or fiscal plan year beginning 01/01/2009 and ending 12/31/2009

A Name of plan
MATTINGLY FOODS, INC. EMPLOYEE STOCK OWNERSHIP PLAN

B Three-digit plan number (PN) ▶ 002

C Plan sponsor's name as shown on line 2a of Form 5500
MATTINGLY FOODS, INC.

D Employer Identification Number (EIN)
31-0723680

Part I Distributions

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions **1** 0

2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):

EIN(s): 31-6243960 _____

Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.

3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year. **3**

Part II Funding Information (If the plan is not subject to the minimum funding requirements of section of 412 of the Internal Revenue Code or ERISA section 302, skip this Part)

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

If the plan is a defined benefit plan, go to line 8.

5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. **Date:** Month _____ Day _____ Year _____

If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.

6 a Enter the minimum required contribution for this plan year **6a**

b Enter the amount contributed by the employer to the plan for this plan year **6b**

c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount) **6c**

If you completed line 6c, skip lines 8 and 9.

7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

Part III Amendments

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box(es). If no, check the "No" box. ..... ☐ **Increase** ☐ **Decrease** ☐ **Both** ☐ **No**

Part IV ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ..... ☐ **Yes** ☒ **No**

11 a Does the ESOP hold any preferred stock? ..... ☐ **Yes** ☒ **No**

b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... ☐ **Yes** ☒ **No**

12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ..... ☒ **Yes** ☐ **No**

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

14 Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	**14a**	
b The plan year immediately preceding the current plan year	**14b**	
c The second preceding plan year	**14c**	

15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	**15a**	
b The corresponding number for the second preceding plan year	**15b**	

16 Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	**16a**	
b If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	**16b**	

17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

19 If the total number of participants is 1,000 or more, complete items (a) through (c)

a Enter the percentage of plan assets held as:
Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

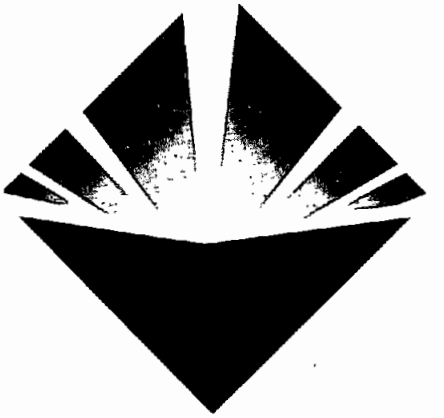
b Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate item 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

Mattingly Foods, Inc.
Employee Stock Ownership Plan

Audited Financial Statements

December 31, 2009 and 2008



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October 15, 2010

To the Board of Trustees
Mattingly Foods, Inc.
Employee Stock Ownership Plan
Post Office Box 760
Zanesville, Ohio 43702-0760

INDEPENDENT AUDITOR'S REPORT

We have audited the accompanying statements of net assets available for benefits of the Mattingly Foods, Inc. Employee Stock Ownership Plan (the "Plan") as of December 31, 2009 and 2008, and the related statements of changes in net assets available for benefits for the years then ended. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform an audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the Plan as of December 31, 2009 and 2008, and the changes in net assets available for benefits for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

Our audits were conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental Schedule of Assets (Held at End of Year) is presented for the purpose of additional analysis and is not a required part of the basic financial statements, but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. The supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has been subjected to the auditing procedures applied in the audit of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Rea & Associates, Inc.

Rea & Associates, Inc.

5775 Perimeter Dr. | Suite 200 | Dublin, OH 43017-3224 | p: 614.889.8725 | f: 614.889.0159

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MATTINGLY FOODS, INC.
EMPLOYEE STOCK OWNERSHIP PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS
AS OF DECEMBER 31, 2009 AND 2008

	2009			2008
	Allocated	Unallocated	Total	Total
ASSETS:				
INVESTMENTS, at fair value				
Common stock - Mattingly Foods, Inc.	$ 1,867,596	$ 394,020	$ 2,261,616	$ 3,658,390
Investment in common collective trust	436,060	-	436,060	429,642
Money market fund	455,486	-	455,486	334,851
Total investments at fair value	2,759,142	394,020	3,153,162	4,422,883
Employer receivable	67,061	-	67,061	131,422
TOTAL ASSETS	2,826,203	394,020	3,220,223	4,554,305
LIABILITIES:				
Deferred contributions	-	-	-	29,838
Benefit payable	-	-	-	62,922
Accrued interest	-	35,267	35,267	35,267
Note-payable Mattingly Foods, Inc.	-	679,249	679,249	912,839
TOTAL LIABILITIES	-	714,516	714,516	1,040,866
NET ASSETS AVAILABLE FOR BENEFITS	$ 2,826,203	$ (320,496)	$ 2,505,707	$ 3,513,439

The accompanying notes are an integral part of these financial statements.

MATTINGLY FOODS, INC.
EMPLOYEE STOCK OWNERSHIP PLAN

STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
FOR THE YEARS ENDED DECEMBER 31, 2009 AND 2008

	2009			2008
	Allocated	Unallocated	Total	Total
ADDITIONS TO NET ASSETS:				
Interest	$ 4,954	$ 1,517	$ 6,471	$ 21,089
Other income	35,524	-	35,524	-
Contributions:				
Employer contributions	-	283,244	283,244	319,420
S-corporation distributions	135,398	41,477	176,875	192,570
Net depreciation in fair value of Mattingly Foods, Inc. common stock	(593,612)	(737,816)	(1,331,428)	(1,820,517)
Allocation of 542.2523 shares of common stock of Mattingly Foods, Inc., at fair value	151,663	-	151,663	254,612
TOTAL ADDITIONS	(266,073)	(411,578)	(677,651)	(1,032,826)
DEDUCTIONS FROM NET ASSETS:				
Interest expense	-	63,899	63,899	71,653
Benefits paid	114,519	-	114,519	272,092
Allocation of 542.2523 shares of common stock of Mattingly Foods, Inc., at fair value	-	151,663	151,663	254,612
TOTAL DEDUCTIONS	114,519	215,562	330,081	598,357
NET DECREASE IN NET ASSETS AVAILABLE FOR BENEFITS	(380,592)	(627,140)	(1,007,732)	(1,631,183)
NET ASSETS AVAILABLE FOR BENEFITS - beginning of year	3,206,795	306,644	3,513,439	5,144,622
NET ASSETS AVAILABLE FOR BENEFITS - end of year	$ 2,826,203	$ (320,496)	$ 2,505,707	$ 3,513,439

The accompanying notes are an integral part of these financial statements.

NOTE 1: DESCRIPTION OF THE PLAN

The following description of Mattingly Foods, Inc. Employee Stock Ownership Plan (the "Plan") provides only general information. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

General

The Plan is a defined contribution benefit plan covering all employees of Mattingly Foods, Inc. (the "Company") who have been credited with one year of service prior to the beginning of the plan year, worked at least 1000 hours during the year and are 18 years of age or older. It is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA).

Loans

The borrowing to purchase the Mattingly Foods, Inc. common stock is collateralized by the unallocated shares of the stock. The lender for the loan to purchase the stock is Mattingly Foods, Inc. (the Plan sponsor). The lender has no rights to shares once they have been allocated under the ESOP. Accordingly, the financial statements of the Plan present separately the assets and liabilities and changes therein pertaining to the accounts of participants with vested rights in allocated stock and stock not yet allocated to participants (unallocated).

Funding

Funding is provided by annual employer contributions. The employer shall contribute in cash no less than the amount required enabling the Trustees to discharge any indebtedness loan owed for that plan. Any amounts contributed above the amount required to discharge indebtedness will be allocated to the participants subject to limitations based on total participants' compensation and net income of the Company. If any cash is remaining after allocations have been made to the participants, the Plan Administrator has the sole discretion to hold the cash in a separate cash account, purchase investments, or repay the acquisition loan indebtedness. Contributions by the participants are neither required nor permitted.

Participant Accounts

Individual account balances are maintained for each participant. Account balances are adjusted annually at the end of the plan year as follows:

Employer contributions and forfeitures are allocated on the last day of the plan year. The plan allocations are based on each eligible participant's compensation to the total of all eligible participants' compensation. In a participants' initial year of participation, the compensation for the entire year will be included. However, compensation will not include amounts earned while not meeting the eligibility requirements of the plan. The participant must be employed on the last day of the plan year to be eligible for any allocation of contribution or plan forfeitures.

Participants allocations first start with ESOP stock allocations to each participant's stock account, which includes released shares and forfeitures. The next participant allocations are cash account allocations to each participant's cash account. Both stock and cash allocations are based on participant's compensation. If any shares of stock or cash remain unallocated for the year due to contribution limitations, it will be held in a suspense account to be allocated in the next plan year.

NOTE 1: DESCRIPTION OF THE PLAN (Continued)

Participant Accounts (Continued)
Cash dividends paid to the Plan trustee on shares of company stock held will be allocated based on the amount of the shares held at the record date. These cash dividends are applied to the participant's cash account and may be applied to any repayment of debt, held as cash, or used to purchase company stock.

A pro rata share of income, expenses, realized and unrealized gains and losses is allocated to participants based on the percentage, which each participant's account balance at the beginning of the year bears, to the total of all participant's account balances at that date. These allocations will be made prior to allocating for any employer contributions, but after any distributions have been made for the plan year.

Vesting
Vesting is based on years of continuous service. Participants do not start vesting until they complete three years of service and are 100% vested after seven years of service. Participants who retire at normal retirement age but before completing seven years of service also become 100% vested in their account.

Payment of Benefits
Benefit payments may be paid in equal annual installments, lump sum, or a combination thereof determined at the discretion of the Plan Committee, which administers the Plan. Terminated participants are eligible to receive their benefits in the Plan year subsequent to the Plan year in which their employment with the Plan sponsor was terminated.

Voting Rights
Each participant is entitled to exercise voting rights attributable to the shares allocated to his or her account and is notified by the Trustee prior to the time that such rights are to be exercised. The Trustee is not permitted to vote any allocated share for which instructions have not been given by a participant. Any allocated company stock with respect to which voting instructions are not given, and shares of Company stock which are not then allocated to Participants' stock accounts, shall be voted in the manner determined by the Plan Administrator.

Forfeitures
As of December 31, 2009 and 2008, the Plan had no unallocated forfeitures. Forfeitures are allocated among eligible participants at the end of the Plan year in which the forfeiture occurs.

Put Option
Under Federal income tax regulations, the employer stock that is held by the plan and its participants and is not readily tradable on an established market, or is subject to trading limitations includes a put option. The put option is a right to demand that the company buy any shares of its stock distributed to participants for which there is no market. The put price is representative of the fair market value of the stock. The company can pay for the purchase with interest over a period of five years. The purpose of the put option is to ensure interest over a period of five years. The purpose of the put option is to ensure that the participant has the ability to ultimately obtain cash.

NOTE 1: DESCRIPTION OF THE PLAN (Continued)

Diversification

Diversification is offered to participants close to retirement so that they may have the opportunity to move part of the value of their investment in company stock into investments which are more diversified. Participants who are at least age 55 with at least 10 years of participation in the plan may elect to diversify a portion of their account. Diversification is offered to each eligible participant over a six-year period. In each of the first five years, a participant may diversify up to 25 percent of the number of post-1986 shares allocated to his or her account, less any shares previously diversified. In the sixth year, the percentage changes to 50 percent. Participants who elect to diversify receive a cash distribution.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The financial statements of the Plan are prepared on the accrual basis of accounting.

Administrative Expenses

The Plan's assets, which consist principally of sponsor company common shares, are held by the Trustee of the plan.

Company contributions are held and managed by the Trustee, which invests cash received, interest, and dividend income and makes distributions to participants. The Trustee also administers the payment of interest and principal on the loan, which is reimbursed to the Trustee through contributions as determined by the company.

Certain administrative functions are performed by officers or employees of the company or its subsidiaries. No such officer or employee receives compensation from the plan. Administrative expenses for the Trustee's fees are paid directly by the company.

Estimates

The preparation of financial statements, in conformity with accounting principles generally accepted in the United States of America, requires the Plan Administrator to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results may differ from those estimates.

Investment Valuation and Income Recognition

Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See Note 10 for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Net appreciation includes the Plan's gains and losses on investments bought and sold as well as held during the year.

Benefit Payments

Benefits payments to participants and beneficiaries are recorded when paid.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES (Continued)

Risks and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks, such as interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statements of net assets available for benefits.

NOTE 3: INCOME TAX STATUS

The Internal Revenue Service has determined, and informed the Company by a letter dated June 2, 2001, that the Plan is qualified and the trust established under the Plan is tax-exempt, under the appropriate sections of the Code. Although the Plan has been amended since receiving the determination letter, the Plan Administrator and the Plan's tax counsel believe that the Plan is designed and is currently being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

Effective January 1, 2003, the Company elected to operate under S-Corporation status.

NOTE 4: LOAN PAYABLE

In 1999, the Plan entered into a $3,500,000 term loan agreement with the sponsor of the Plan. The proceeds of the loan were used to purchase Mattingly Foods, Inc. common stock. The loan is uncollateralized. The loan agreement provides for the loan to be repaid over 15 years. The scheduled loan payments are due on June 11th of each year and the principal amount of each payment is $233,333 at a fixed interest rate of 7%. The scheduled amortization for the loan payments is as follows:

2010	$ 233,333
2011	233,333
2012	212,583
Total	$ 679,249

NOTE 5: COMMON STOCK – MATTINGLY FOODS, INC.

The following is a summary of stock activity at December 31:

	2009		2008	
	Allocated	Unallocated	Allocated	Unallocated
Shares	6,677.8549	1,408.8764	6,369.2556	1,951.1287
Cost	$ 2,596,949	$ 547,870	$ 2,476,876	$ 758,755
Market Value	$ 1,867,596	$ 394,020	$ 2,800,498	$ 857,892

NOTE 5: COMMON STOCK – MATTINGLY FOODS, INC. (Continued)

For the years ended December 31, 2009 and 2008 the plan sponsor chose to redeem allocated stock from terminated participant accounts using the applicable fair market value. Total shares redeemed for 2009 and 2008 amounted to 233.6525 shares with a fair market value of $65,346 and 330.4625 shares with a fair market value of $145,301, respectively. These transactions are not deemed to be a prohibited transaction under Internal Revenue Code Section 4975 and Employee Retirement Income Security Act of 1974 Section 406.

Since Mattingly Foods, Inc. is a closely held entity, there is no established market price for the shares. The common shares were valued at fair value on December 31, 2009 and 2008 by an independent appraiser. The investment in Mattingly Foods, Inc. common stock represents 5% or more of net assets available for benefits.

NOTE 6: PLAN TERMINATION

Subsequent to year end, the Company decided to terminate the Plan subject to the provisions of ERISA. Each participant's account automatically becomes 100% vested. The net assets of the trust will be distributed in a form of payment as determined by the Plan Committee.

NOTE 7: CONCENTRATION

Plan assets consist principally of Mattingly Foods, Inc. Company common shares. The common shares of the Company are valued at fair value on December 31, 2009 and 2008. Fair value is determined by annual independent appraisal.

NOTE 8: PARTY-IN-INTEREST

Certain Plan investments include shares of the Plan Sponsor. Mattingly Foods, Inc. is the Plan Sponsor; therefore, these transactions qualify as party-in-interest.

NOTE 9: INVESTMENTS

The following investments represent 5% or more of the plan net assets available for benefits at December 31:

	2009	2008
Mattingly Foods, Inc. Common Stock	$ 2,261,616	$ 3,658,390
SEI Stable Value Fund	436,060	429,642
Money Market Fund	455,486	334,851

NOTE 10: FAIR VALUE MEASUREMENTS

Accounting standards establishes a framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements). The three levels of the fair value hierarchy are described below:

Level 1 Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 Inputs to the valuation methodology include:

- Quoted prices for similar assets or liabilities in active markets;
- Quoted prices for identical or similar assets or liabilities in inactive markets;
- Inputs other than quoted prices that are observable for the asset or liability;
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2009 and 2008.

Common stock: Valued by an annual independent appraisal.

Mutual funds: Valued at the net asset value ("NAV") of shares held by the plan at year end.

Common collective trust: Valued at unit price as determined by the custodian at year end.

NOTE 10: FAIR VALUE MEASUREMENTS (Continued)

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2009 and 2008:

December 31, 2009

	Level 1	Level 2	Level 3	Total
Money market	$ 455,486	$ -	$ -	$ 455,486
Common collective trust	-	436,060	-	436,060
Common stock	-	-	2,261,616	2,261,616
Total assets at fair value	$ 455,486	$ 436,060	$ 2,261,616	$ 3,153,162

December 31, 2008

	Level 1	Level 2	Level 3	Total
Money market	$ 334,851	$ -	$ -	$ 334,851
Common collective trust	-	429,642	-	429,642
Common stock	-	-	3,658,390	3,658,390
Total assets at fair value	$ 334,851	$ 429,642	$ 3,658,390	$ 4,422,883

The table below sets forth a summary of changes in the fair value of the Plan's level 3 assets for the year ended December 31, 2009:

	Common Stock
Balance, beginning of year	$ 3,658,390
Unrealized gains (losses) relating to instruments still held at the reporting date	(1,331,428)
Purchases, sales, issuances and settlements (net)	(65,346)
Balance, end of year	$ 2,261,616

NOTE 11: SUBSEQUENT EVENTS

Subsequent to year end, the plan sponsor failed to renew a significant contract with Bob Evans, Inc. and elected not to renew its contract with Steak 'n Shake. Combined these customers comprised approximately 82% of the plan sponsor's revenue for the year ended January 2, 2010. Management of the plan sponsor is developing a strategic plan to deal with these contract losses to ensure the future success of Mattingly Foods, Inc. Subsequent to year end, the Company decided to terminate the Plan. This evaluation was made as of October 15, 2010, the date the financial statements of the plan sponsor were available to be issued.

MATTINGLY FOODS, INC.
EMPLOYEE STOCK OWNERSHIP PLAN
SCHEDULE OF ASSETS HELD AT END OF YEAR
EIN: 31-0723680
FORM 5500 PLAN 002
As of December 31, 2009

Schedule H, line 4i - Schedule of Assets Held at End of Year

(a)	(b) Identity of issue borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral par or maturity value	(d) Cost	(e) Current Value
*	Mattingly Foods, Inc.	Common stock	3,144,819	2,261,616
	SEI Stable Asset Fund #354	Common Collective Trust	436,060	436,060
	Federated Treasury Obligations #398	Money Market	455,486	455,486
			4,036,365	3,153,162

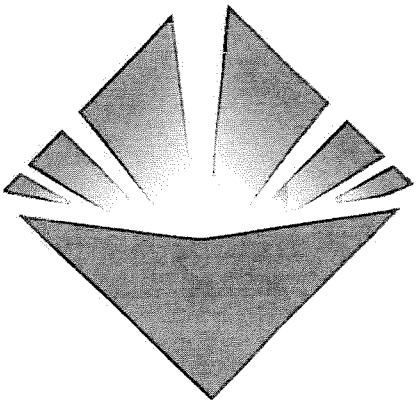
* represents party in interest

See accompanying independent auditors' report.

Mattingly Foods, Inc.
Employee Stock Ownership Plan

Audited Financial Statements

December 31, 2010 and 2009



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November 28, 2011

To the Board of Trustees
Mattingly Foods, Inc.
Employee Stock Ownership Plan
Post Office Box 760
Zanesville, Ohio 43702-0760

INDEPENDENT AUDITORS' REPORT

We have audited the accompanying statements of net assets available for benefits of the Mattingly Foods, Inc. Employee Stock Ownership Plan (the "Plan") as of December 31, 2010 and 2009, and the related statements of changes in net assets available for benefits for the years then ended. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform an audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the Plan as of December 31, 2010 and 2009, and the changes in net assets available for benefits for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

As discussed in Note 6, to the financial statements, the Board of Trustees of the Mattingly Foods, Inc. Employee Stock Ownership Plan, the Plan's sponsor, voted on September 15, 2010, to terminate the Plan. In accordance with accounting principles generally accepted in the United States of America, the Plan has changed its basis of accounting from the ongoing plan basis used in presenting the 2009 financial statements to the liquidation basis used in presenting the 2010 financial statements.

Our audits were conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental Schedule of Assets (Held at End of Year) as of December 31, 2010 and 2009 are presented for the purpose of additional analysis and are not a required part of the basic financial statements, but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. The supplemental schedules are the responsibility of the Plan's management. The supplemental schedules have been subjected to the auditing procedures applied in the audit of the basic financial statements and, in our opinion, are fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Rea & Associates, Inc.

Rea & Associates, Inc.

5775 Perimeter Dr. | Suite 200 | Dublin, OH 43017-3224 | p: 614.889.8725 | f: 614.889.0159

An independent firm associated with Moore Stephens International Limited

MATTINGLY FOODS, INC.
EMPLOYEE STOCK OWNERSHIP PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS
AS OF DECEMBER 31, 2010 AND 2009

	2010 Allocated	2010 Unallocated	2010 Total	Restated 2009 Total
ASSETS:				
INVESTMENTS, at fair value				
Common stock - Mattingly Foods, Inc.	$ 498,785	$ 60,262	$ 559,047	$ 2,326,962
Investment in common collective trust	640,332	-	640,332	436,060
Money market fund	190,958	-	190,958	455,486
Total investments at fair value	1,330,075	60,262	1,390,337	3,218,508
Employer receivable	1,715	-	1,715	1,715
TOTAL ASSETS	1,331,790	60,262	1,392,052	3,220,223
LIABILITIES:				
Benefit payable	3,392	-	3,392	-
Accrued interest	-	17,227	17,227	35,267
Note-payable Mattingly Foods, Inc.	-	445,916	445,916	679,249
TOTAL LIABILITIES	3,392	463,143	466,535	714,516
NET ASSETS AVAILABLE FOR BENEFITS	$ 1,328,398	$ (402,881)	$ 925,517	$ 2,505,707

The accompanying notes are an integral part of these financial statements.

MATTINGLY FOODS, INC.
EMPLOYEE STOCK OWNERSHIP PLAN

STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
FOR THE YEARS ENDED DECEMBER 31, 2010 AND 2009

	2010			2009
	Allocated	Unallocated	Total	Total
ADDITIONS TO NET ASSETS:				
Interest	$ 2,363	$ 2,255	$ 4,618	$ 6,471
Other income	-	-	-	35,524
Contributions:				
Employer contributions	-	265,287	265,287	283,244
S-corporation distributions	119,331	25,176	144,507	176,875
Net depreciation in fair value of Mattingly Foods, Inc. common stock	(1,456,719)	(311,196)	(1,767,915)	(1,331,428)
Allocation of 511.9805 shares of common stock of Mattingly Foods, Inc., at fair value	34,400	-	34,400	151,663
TOTAL ADDITIONS	(1,300,625)	(18,478)	(1,319,103)	(677,651)
DEDUCTIONS FROM NET ASSETS:				
Interest expense	-	29,507	29,507	63,899
Benefits paid	197,180	-	197,180	114,519
Allocation of 511.9805 shares of common stock of Mattingly Foods, Inc., at fair value	-	34,400	34,400	151,663
TOTAL DEDUCTIONS	197,180	63,907	261,087	330,081
NET DECREASE IN NET ASSETS AVAILABLE FOR BENEFITS	(1,497,805)	(82,385)	(1,580,190)	(1,007,732)
NET ASSETS AVAILABLE FOR BENEFITS - beginning of year	2,826,203	(320,496)	2,505,707	3,513,439
NET ASSETS AVAILABLE FOR BENEFITS - end of year	$ 1,328,398	$ (402,881)	$ 925,517	$ 2,505,707

The accompanying notes are an integral part of these financial statements.

MATTINGLY FOODS, INC. EMPLOYEE STOCK OWNERSHIP PLAN

NOTES TO THE FINANCIAL STATEMENTS

NOTE 1: DESCRIPTION OF THE PLAN

The following description of Mattingly Foods, Inc. Employee Stock Ownership Plan (the "Plan") provides only general information. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

General

The Plan is a defined contribution benefit plan covering all employees of Mattingly Foods, Inc. (the "Company") who have been credited with one year of service prior to the beginning of the plan year, worked at least 1000 hours during the year, and are 18 years of age or older. It is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA).

Loans

The borrowing to purchase the Mattingly Foods, Inc. common stock is collateralized by the unallocated shares of the stock. The lender for the loan to purchase the stock is Mattingly Foods, Inc. (the "Plan Sponsor"). The lender has no rights to shares once they have been allocated under the ESOP. Accordingly, the financial statements of the Plan present separately the assets and liabilities and changes therein pertaining to the accounts of participants with vested rights in allocated stock and stock not yet allocated to participants (unallocated).

Funding

Funding is provided by annual employer contributions. The employer shall contribute in cash no less than the amount required enabling the Trustees to discharge any indebtedness loan owed for that plan. Any amounts contributed above the amount required to discharge indebtedness will be allocated to the participants subject to limitations based on total participants' compensation and net income of the Company. If any cash is remaining after allocations have been made to the participants, the Plan Administrator has the sole discretion to hold the cash in a separate cash account, purchase investments, or repay the acquisition loan indebtedness. Contributions by the participants are neither required nor permitted.

Participant Accounts

Individual account balances are maintained for each participant. Account balances are adjusted annually at the end of the plan year as follows:

Employer contributions and forfeitures are allocated on the last day of the plan year. The plan allocations are based on each eligible participant's compensation to the total of all eligible participants' compensation. In a participants' initial year of participation, the compensation for the entire year will be included. However, compensation will not include amounts earned while not meeting the eligibility requirements of the plan. The participant must be employed on the last day of the plan year to be eligible for any allocation of contribution or plan forfeitures. Due to the layoff of a significant portion of the workforce, any employee who worked at least 1000 hours during 2010, whether employed at the end of the year or not, received a portion of the contribution.

Participants allocations first start with ESOP stock allocations to each participant's stock account, which includes released shares and forfeitures. The next participant allocations are cash account allocations to each participant's cash account. Both stock and cash allocations are based on participant's compensation. If any shares of stock or cash remain unallocated for the year due to contribution limitations, it will be held in a suspense account to be allocated in the next plan year.

NOTE 1: DESCRIPTION OF THE PLAN (Continued)

Participant Accounts (Continued)
Cash dividends paid to the Plan trustee on shares of company stock held will be allocated based on the amount of the shares held at the record date. These cash dividends are applied to the participant's cash account and may be applied to any repayment of debt, held as cash, or used to purchase company stock.

A pro rata share of income, expenses, realized and unrealized gains and losses is allocated to participants based on the percentage, which each participant's account balance at the beginning of the year bears, to the total of all participant's account balances at that date. These allocations will be made prior to allocating for any employer contributions, but after any distributions have been made for the plan year.

Vesting
Vesting is based on years of continuous service. Participants vest at the following percentages:

Years of Service	Percentage
Less than 2	0 %
2	20 %
3	40 %
4	60 %
5	80 %
6	100 %

Due to plan being frozen (see Note 6), all participants are fully vested as of December 31, 2010.

Payment of Benefits
Benefit payments may be paid in equal annual installments, lump sum, or a combination thereof determined at the discretion of the Plan Committee, which administers the Plan. Terminated participants are eligible to receive their benefits in the Plan year subsequent to the Plan year in which their employment with the Plan Sponsor was terminated.

Voting Rights
Each participant is entitled to exercise voting rights attributable to the shares allocated to his or her account and is notified by the Trustee prior to the time that such rights are to be exercised. The Trustee is not permitted to vote any allocated share for which instructions have not been given by a participant. Any allocated company stock with respect to which voting instructions are not given, and shares of Company stock which are not then allocated to Participants' stock accounts, shall be voted in the manner determined by the Plan Administrator.

Put Option
Under Federal income tax regulations, the employer stock that is held by the plan and its participants and is not readily tradable on an established market, or is subject to trading limitations includes a put option. The put option is a right to demand that the company buy any shares of its stock distributed to participants for which there is no market. The put price is representative of the fair market value of the stock. The company can pay for the purchase with interest over a period of five years. The purpose of the put option is to ensure interest over a period of five years, and to ensure that the participant has the ability to ultimately obtain cash.

NOTE 1: DESCRIPTION OF THE PLAN (Continued)

Forfeitures

As of December 31, 2010 and 2009, the Plan had no unallocated forfeitures. Forfeitures are allocated among eligible participants at the end of the Plan year in which the forfeiture occurs.

Diversification

Diversification is offered to participants close to retirement so that they may have the opportunity to move part of the value of their investment in company stock into investments which are more diversified. Participants who are at least age 55 with at least 10 years of participation in the plan may elect to diversify a portion of their account. Diversification is offered to each eligible participant over a six-year period. In each of the first five years, a participant may diversify up to 25 percent of the number of post-1986 shares allocated to his or her account, less any shares previously diversified. In the sixth year, the percentage changes to 50 percent. Participants who elect to diversify receive a cash distribution.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The financial statements of the Plan are prepared on the accrual basis of accounting.

Administrative Expenses

The Plan's assets, which consist principally of sponsor company common shares, are held by the Trustee of the plan.

Company contributions are held and managed by the Trustee, which invests cash received, interest, and dividend income and makes distributions to participants. The Trustee also administers the payment of interest and principal on the loan, which is reimbursed to the Trustee through contributions as determined by the company.

Certain administrative functions are performed by officers or employees of the company or its subsidiaries. No such officer or employee receives compensation from the plan. Administrative expenses for the Trustee's fees are paid directly by the company.

Estimates

The preparation of financial statements, in conformity with accounting principles generally accepted in the United States of America, requires the Plan Administrator to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results may differ from those estimates.

Investment Valuation and Income Recognition

Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See Note 10 for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Net appreciation includes the Plan's gains and losses on investments bought and sold as well as held during the year.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES (Continued)

Benefit Payments

Benefits payments to participants and beneficiaries are recorded when paid.

Risks and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks, such as interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statements of net assets available for benefits.

NOTE 3: INCOME TAX STATUS

The Internal Revenue Service has determined, and informed the Company by a letter dated May 7, 2002, that the Plan is qualified and the trust established under the Plan is tax-exempt, under the appropriate sections of the Code. Although the Plan has been amended since receiving the determination letter, the Plan Administrator and the Plan's tax counsel believe that the Plan is designed and is currently being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

Effective January 1, 2003, the Company elected to operate under S-Corporation status.

NOTE 4: LOAN PAYABLE

In 1999, the Plan entered into a $3,500,000 term loan agreement with the sponsor of the Plan. The proceeds of the loan were used to purchase Mattingly Foods, Inc. common stock. The loan is collateralized by the unallocated shares of the stock. The loan agreement provides for the loan to be repaid over 15 years. The scheduled loan payments are due on June 11th of each year and the principal amount of each payment is $233,333 at a fixed interest rate of 7%. The scheduled amortization for the loan payments is as follows:

2011	233,333
2012	212,583
Total	$ 445,916

NOTE 5: COMMON STOCK – MATTINGLY FOODS, INC.

The following is a summary of stock activity at December 31:

	2010		Restated 2009	
	Allocated	Unallocated	Allocated	Unallocated
Shares	7,423.4884	896.8959	6,911.5079	1,408.8764
Cost	$ 2,886,919	$ 348,776	$ 2,687,815	$ 547,880
Market Value	$ 498,785	$ 60,262	$ 1,932,942	$ 394,020

NOTE 5: COMMON STOCK – MATTINGLY FOODS, INC. (Continued)

For the years ended December 31, 2010 and 2009 the plan sponsor did not redeem any allocated stock from terminated participant accounts.

Since Mattingly Foods, Inc. is a closely held entity, there is no established market price for the shares. The common shares were valued at fair value on December 31, 2010 and 2009 by an independent appraiser. The investment in Mattingly Foods, Inc. common stock represents 5% or more of net assets available for benefits.

NOTE 6: PLAN TERMINATION

On September 15, 2010, the Company voted to freeze and terminate the Plan subject to the provisions of ERISA. Due to the Company's action each participant's account automatically becomes 100% vested. The net assets of the trust will be distributed in a form of payment as determined by the Plan Committee. The Company, subsequent to year end, continues discussions and procedures regarding termination of the plan. The Company is in negotiations with the Plan Trustee to determine a value for the liquidation of the Plan. The Company believes the final negotiated liquidating value will be less than the value as reported on the statement of assets available for benefits as of December 31, 2010, however no agreement has been reached since the statement of net assets available for benefits date and through November 28, 2011.

NOTE 7: CONCENTRATION

Plan assets consist principally of Mattingly Foods, Inc. Company common shares. The common shares of the Company are valued at fair value on December 31, 2010 and 2009. Fair value is determined by annual independent appraisal.

NOTE 8: PARTY-IN-INTEREST

Certain Plan investments include shares of the Plan Sponsor. Mattingly Foods, Inc. is the Plan Sponsor; therefore, these transactions qualify as party-in-interest.

NOTE 9: INVESTMENTS

The following investments represent 5% or more of the plan net assets available for benefits at December 31:

	2010	Restated 2009
Mattingly Foods, Inc. Common Stock	$ 559,047	$ 2,326,962
SEI Stable Value Fund	640,332	436,060
Money Market Fund	190,958	455,486

NOTE 10: FAIR VALUE MEASUREMENTS

Accounting standards establishes a framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements). The three levels of the fair value hierarchy are described below:

Level 1 Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 Inputs to the valuation methodology include:

- Quoted prices for similar assets or liabilities in active markets;
- Quoted prices for identical or similar assets or liabilities in inactive markets;
- Inputs other than quoted prices that are observable for the asset or liability;
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2010 and 2009.

Common stock: Valued by an annual independent appraisal.

Mutual funds: Valued at the net asset value ("NAV") of shares held by the plan at year end.

Common collective trust: Valued at unit price as determined by the custodian at year end.

NOTE 10: FAIR VALUE MEASUREMENTS (Continued)

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2010 and 2009:

December 31, 2010

	Level 1	Level 2	Level 3	Total
Money market	$ 190,958	$ -	$ -	$ 190,958
Common collective trust	-	640,332	-	640,332
Common stock	-	-	559,047	559,047
Total assets at fair value	$ 190,958	$ 640,332	$ 559,047	$ 1,390,337

Restated December 31, 2009

	Level 1	Level 2	Level 3	Total
Money market	$ 455,486	$ -	$ -	$ 455,486
Common collective trust	-	436,060	-	436,060
Common stock	-	-	2,326,962	2,326,962
Total assets at fair value	$ 455,486	$ 436,060	$ 2,326,962	$ 3,218,508

The table below sets forth a summary of changes in the fair value of the Plan's level 3 assets for the year ended December 31, 2010:

	Common Stock
Balance, beginning of year	$ 2,326,962
Unrealized gains (losses) relating to instruments still held at the reporting date	(1,767,915)
Balance, end of year	$ 559,047

NOTE 11: SUBSEQUENT EVENTS

Subsequent to year end the board of trustees elected to change Trustee for the plan.

The board of trustees has evaluated its operations and has determined that there are no other material subsequent events occurring after December 31, 2010 that would be required to be disclosed in the financial statements. This evaluation was made as of November 28, 2011, the date the financial statements were available to be issued.

NOTE 12: GOING CONCERN CONSIDERATION

During 2010, the Company failed to renew a significant contract with Bob Evans, Inc. and elected not to renew its contract with Steak 'n Shake. Combined these customers comprised approximately 82% of the Company's revenue for the year ended January 2, 2010. Due to this loss of business, the Company suffered considerable losses from operations in the year ended January 1, 2011. Management has developed a strategic plan to address the future direction of the Company but must continue to make considerable changes in the Company and develop new business opportunities to continue as a going concern into the future. Management will continue to search for potential leasing clients for refrigeration space as well as increase their market share in Louisville based on the meat processing division.

During 2010, a lawsuit was filed against the Company by a former customer citing declaration that it validly terminated the parties' distribution agreement prior to the 2010 calendar year. The Company responded with a countersuit citing breach of contract. While the Company does not know the potential conclusion of the lawsuit, it is optimistic there will be no negative impact on the financial statement or ability of the Company to continue.

NOTE 13: RESTATEMENT

The 2009 Statement of Net Assets Available for Benefits has been restated due to 233.6525 shares originally being shown as redeemed by the Company when in fact there was no intention or action taken by the Company for this to occur. The effect of this restatement on prior year amounts was an increase to investments in common stock – Mattingly Foods, Inc. and a decrease to employer receivable in the amount of $65,346. This restatement had no impact on the reported net decrease in net assets available for benefits or the net assets available for benefits – end of year for 2009.

MATTINGLY FOODS, INC.
EMPLOYEE STOCK OWNERSHIP PLAN
SCHEDULE OF ASSETS HELD AT END OF YEAR
EIN: 31-0723680
FORM 5500 PLAN 002
As of December 31, 2010

Schedule H, line 4i - Schedule of Assets Held at End of Year

(a)	(b) Identity of issue borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral par or maturity value	(d) Cost	(e) Current Value
*	Mattingly Foods, Inc.	Common Stock	$ 3,235,695	$ 559,047
	SEI Stable Asset Fund #354	Common Collective Trust	640,332	640,332
	Federated Treasury Obligations #398	Money Market	190,958	190,958
			$ 4,066,985	$ 1,390,337

* represents party in interest

See accompanying independent auditors' report.

MATTINGLY FOODS, INC.
EMPLOYEE STOCK OWNERSHIP PLAN
SCHEDULE OF ASSETS HELD AT END OF YEAR
EIN: 31-0723680
FORM 5500 PLAN 002
As of December 31, 2009

Schedule H, line 4i - Schedule of Assets Held at End of Year

(a)	(b) Identity of issue borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral par or maturity value	(d) Restated Cost	(e) Restated Current Value
*	Mattingly Foods, Inc.	Common Stock	$ 3,235,695	$ 2,326,962
	SEI Stable Asset Fund #354	Common Collective Trust	436,060	436,060
	Federated Treasury Obligations #398	Money Market	455,486	455,486
			$ 4,127,241	$ 3,218,508

* represents party in interest

See accompanying independent auditors' report.

MATTINGLY FOODS, INC.
EMPLOYEE STOCK OWNERSHIP PLAN
SCHEDULE OF ASSETS HELD AT END OF YEAR
EIN: 31-0723680
FORM 5500 PLAN 002
As of December 31, 2009

Schedule H, line 4i - Schedule of Assets Held at End of Year

(a)	(b) Identity of issue borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral par or maturity value	(d) Restated Cost	(e) Restated Current Value
*	Mattingly Foods, Inc.	Common Stock	$ 3,235,695	$ 2,326,962
	SEI Stable Asset Fund #354	Common Collective Trust	436,060	436,060
	Federated Treasury Obligations #398	Money Market	455,486	455,486
			$ 4,127,241	$ 3,218,508

* represents party in interest

See accompanying independent auditors' report.