Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

This Form is Open to Public

Inspection

2011

OMB Nos. 1210-0110

1210-0089

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

	art I Annual Report Identification					
For	calendar plan year 2011 or fiscal plan year be	ginning 01/01/20)11	and ending 1	2/31/2	2011
Α .	This return/report is for:	ployer plan	a multiple	-employer plan (not multiemployer)		a one-participant plan
В	This return/report is:	rn/report	the final r	eturn/report		
		d return/report	a short pla	n year return/report (less than 12 mo	onths)	
C	Check box if filing under: Form 5558		=	extension	,	DFVC program
	The state of the s	L nsion (enter descripter				b B m.
Ps	art II Basic Plan Information—ente	•				
	Name of plan	i all requested illion	Пацоп		1h	Three-digit
	I A. ABRAMS, D.O., P.L. PROFIT SHARING P	LAN				plan number
						(PN) ▶ 001
					1c	Effective date of plan
0-			, , ,		-	10/01/2001
	Plan sponsor's name and address; include ro RI A. ABRAMS, D.O., P.L.	om or suite number ((employer, if	for a single-employer plan)	26	Employer Identification Number (EIN) 65-1108205
					20	Sponsor's telephone number
0404	LC TANALAMITRALI CTE 202				20	941-953-5340
	I S. TAMIAMI TRAIL, STE 202 ASOTA, FL 34239				2d	Business code (see instructions)
						621111
	Plan administrator's name and address (if san				3b	Administrator's EIN
_ORI	I A. ABRAMS, D.O., P.L.	3131 S. TAI SARASOTA		L, STE 202	20	65-1108205
			•		30	Administrator's telephone number 941-953-5340
4	If the name and/or EIN of the plan sponsor ha	as changed since the	e last return/i	report filed for this plan, enter the	4b	EIN
	name, EIN, and the plan number from the las	st return/report.			_	
	Sponsor's name				4c	
	Total number of participants at the beginning				5a	8
	Total number of participants at the end of the				5b	8
С	Number of participants with account balance complete this item)				5c	8
62	Were all of the plan's assets during the plan					X Yes \ \ No
_	Are you claiming a waiver of the annual exar	,		,		
-	under 29 CFR 2520.104-46? (See instruction					X Yes U No
_	If you answered "No" to either 6a or 6b, th	e plan cannot use	Form 5500-	SF and must instead use Form 550	00.	
	art III Financial Information				1	
7	Plan Assets and Liabilities			(a) Beginning of Year 616296		(b) End of Year 653796
	Total plan assets			616296		033790
	Total plan liabilities			616296		653796
_		,	7с			
8	Income, Expenses, and Transfers for this Pla Contributions received or receivable from:	n Year		(a) Amount		(b) Total
а	(1) Employers		8a(1)	65790		
	(2) Participants					
	(3) Others (including rollovers)					
b	Other income (loss)			-28290		
С	Total income (add lines 8a(1), 8a(2), 8a(3), a	nd 8b)	8c			37500
d	T					
	to provide benefits)					
е						
f	Administrative service providers (salaries, fee	es, commissions)	8f			
g	·					
h	Total expenses (add lines 8d, 8e, 8f, and 8g)		8h			0
į	Net income (loss) (subtract line 8h from line 8					37500
j	Transfers to (from) the plan (see instructions))	8j			

Form	5500-	SF.	201

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Part IV	Plan	Characte	aristics
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- If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 9a
 - If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

art	V Compliance Questions							
0	During the plan year:		Yes	No		Amo	unt	
	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	10a		X		7	, unit	
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported	10b		Х				
С	Was the plan covered by a fidelity bond?	10c	Χ				5	500000
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	10d		X				
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)	10e		X				
f	Has the plan failed to provide any benefit when due under the plan?	10f		X				
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)	10g		Χ				
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR	10h						
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	10i						
art								
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and comp 5500))					П	Yes	X No
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code						Yes	X No
	(If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.) If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instruc granting the waiver. Mont							
	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.		Г	404	I			
	Enter the minimum required contribution for this plan year		_	12b				
	Enter the amount contributed by the employer to the plan for this plan year	of a		12c 12d				
_	negative amount)		<u> </u>		☐ Yes		lo	N/A
	Will the minimum funding amount reported on line 12d be met by the funding deadline?				163		NO _	IN/A
art					V V	No		
3a	Has a resolution to terminate the plan been adopted in any plan year?				Yes X	INO		
	If "Yes," enter the amount of any plan assets that reverted to the employer this year							
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought u of the PBGC?	ınder	the co	ontrol		П	Yes	X No
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the which assets or liabilities were transferred. (See instructions.)	e plar	n(s) to					
1	Sc(1) Name of plan(s):		13	c(2) E	IN(s)		13c(3)	PN(s)
	on: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable							
	penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this retu Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/r							

belief, it is true, correct, and complete.

SIGN	Filed with authorized/valid electronic signature.	03/26/2012	LORI A. ABRAMS
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN	Filed with authorized/valid electronic signature.	03/26/2012	LORI A. ABRAMS
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500-SF. Part I Annual Papart Identification Information

OMB Nos. 1210-0110 1210-0089

2011

This Form is Open to Public Inspection

	afti / Allinai Report identification information					
For	calendar plan year 2011 or fiscal plan year beginning 0	1/01/2	011 and ending		12/31/201	1
A	This return/report is for: a single-employer plan	a multiple	-employer plan (not multiemployer)		a one-particip	oant plan
	This return/report is:	the final r	eturn/report		_	
_			in year return/report (less than 12 m	onths)		
_	Check box if filing under: Form 5558	•	extension	•	DFVC progra	ım
·	special extension (enter description					
<u> </u>					· · · · · · · · · · · · · · · · · · ·	
	art II Basic Plan Information—enter all requested information	aucn		1h	Three-digit	
14	Name of plan Lori A. Abrams, D.O., P.L. Profit Sharin	a Plan		'"	plan number	
	LOTT A. ADIAMS, D.O., F.E. FIOTIC SMALL	y rian			(PN))	001
				1c	Effective date o	•
				ļ	10/01/200	
2a	Plan sponsor's name and address; include room or suite number (e. Lori A. Abrams, D.O., P.L.	mployer, if	for a single-employer plan)	26	Employer Identi (EIN) 65-110	
	LOTI A. ADIAMS, D.O., P.L.			20		
				20	Sponsor's telep (941) 953-	
	3131 S. Tamiami Trail, Ste 202			2d	<u> </u>	see instructions)
	Sarasota		FL 34239		621111	, ,
3a	Plan administrator's name and address (if same as plan sponsor, er	nter "Same		3b	Administrator's	EIN
	SAME					
				3c	Administrator's	telephone number
4	If the name and/or EIN of the plan sponsor has changed since the la	agt return/i	report filed for this plan, enter the	4b	FIN	· · · · ·
7	name, EIN, and the plan number from the last return/report.		open med for the pient, enter the	40		
a	Sponsor's name			4c	PN	
5a	Total number of participants at the beginning of the plan year	•••••		5a		8
b	Total number of participants at the end of the plan year	5b		8		
C	Number of participants with account balances as of the end of the participants with account balances as of the end of the participants with account balances as of the end of the participants.			5c		8
6a	Were all of the plan's assets during the plan year invested in eligible	le assets?	(See instructions.)		•••••	X Yes No
b	Are you claiming a waiver of the annual examination and report of a	an indeper	dent qualified public accountant (IC	PA)		X Yes ∏ No
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility a lf you answered "No" to elther 6a or 6b, the plan cannot use Fo				•••••••	X Yes ∐ No
P	art III Financial Information	<u> </u>	SF and must mistead use Form 55	, , , , , , , , , , , , , , , , , , , 		
7	Plan Assets and Liabilities	1	(a) Beginning of Year		(b) End	of Year
•	Total plan assets	7a	616, 2	96	(2) 2	653,796
	Total plan liabilities					
	Net plan assets (subtract line 7b from line 7a)		616,2	96		653,796
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount	+	(b) 1	lotal .
-	Contributions received or receivable from:	· · · · · · · · · · · · · · · · · · ·		_		
	(1) Employers	8a(1)	65,7	90		
	(2) Participants	8a(2)		_		
	(3) Others (including rollovers)	8a(3)		_		
þ	Other income (loss)	8b	(28, 29)) <u> </u>		
C	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c		_		37,500
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d				
е		8e		7		
f	Administrative service providers (salaries, fees, commissions)			ヿ		
g	Other expenses			┪		
h						0
i	Net income (loss) (subtract line 8h from line 8c)			1		37,500
i	Transfers to (from) the plan (see instructions)			\neg		0.,000

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Form	5500	-SF	201	1

SAN THE PROPERTY OF THE PARTY O		
Part IV	Plan	Characteristics

- 9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2A 2E 3D
- b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

Luit	V Compliance Questions						
10	During the plan year:		Yes	No		Amount	
a	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	10a		X			
h	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported	IVa	-				
D	on line 10a.)	10b		Х			
С	Was the plan covered by a fidelity bond?	10c	Х			50	0,00
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	10d		х			
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)	10e		Х			
f	Has the plan failed to provide any benefit when due under the plan?	10f		Х			
q	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)	10g		Х			
_	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	10h					
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	10i					
Part	VI Pension Funding Compliance						
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and com					Yes	X No
lf y	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instrugranting the waiver	nth		Day	ne date of t	Year	ling
b	Enter the minimum required contribution for this plan year			12b			
С	Enter the amount contributed by the employer to the plan for this plan year			12c			
d	d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)						
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?				Yes	No	N/A
Part	VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?				Yes X N	10	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year				7		
b		under	the co			Yes	X No
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify t which assets or liabilities were transferred. (See instructions.)	he pla	n(s) to)		04070 	555.20
	3c(1) Name of plan(s):		13	c(2) E	IN(s)	13c(3) PN(s)
1	Set () realite of plants).						
1	oct () Name of plants).						
	ion: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonab	ole car	use is		lished.		

SIGN	/ A An	3-21-12	Lori A. Abrams
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN		3-21-12	Lori A. Abrams
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor