Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

OMB Nos. 1210-0110 1210-0089

2010

This Form is Open to Public Inspection

P	ension Benefit Guaranty Corporation	▶ Complete all entries in accor	rdance wit	n the instructions to the Form 550	0-SF.					
		lentification Information								
For calendar plan year 2010 or fiscal plan year beginning 08/01/2010 and ending 07/31/2011										
Α.	This return/report is for:	single-employer plan	multiple-e	mployer plan (not multiemployer)		one-participa	ant plan			
В .	This return/report is for:	first return/report	final retur	n/report						
	an amended return/report short plan year return/report (less than 12 mg									
C	C Check box if filing under: automatic extension					DFVC progra	am			
	special extension (enter description)									
Pa	rt II Basic Plan Inforr	mation—enter all requested inform	nation							
1a	Name of plan				1b	Three-digit				
LEO	NARD TOONKEL, M.D. AND AS	SSOCIATES, P.A. 401K PROFIT SH	HARING PL	AN		plan number	001			
					4 -	(PN) •	<u> </u>			
					10	Effective date of 12/05/				
2a	Plan sponsor's name and addr	ess (employer, if for single-employer	r plan)		2b		ification Number			
	NARD TOONKEL, M.D. AND AS		' /			(EIN) 59-126	66812			
P. O.	BOX 402865				2c	Plan sponsor's 305-53	telephone number 35-3400			
	II BEACH, FL 33140-0865				2d		(see instructions)			
						62111	1			
3a	Plan administrator's name and NARD TOONKEL, M.D. AND AS	address (if same as Plan sponsor, e	enter "Same 102865	9")	3b	Administrator's 59-126				
		MIAMI BEAG		40-0865	3c		telephone number			
						305-53	35-3400			
		an sponsor has changed since the la		port filed for this plan, enter the	4b EIN					
ı	name, EIN, and the plan numbe	er from the last return/report. Sponso	or s name		4c	PN	PN			
5a	Total number of participants at	the beginning of the plan year			5a	a				
b	Total number of participants at	the end of the plan year			5b					
C Total number of participants with account balances as of the end of the plan year (defined benefit plans do not							4			
	complete this item)						4			
	6a Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)									
D	b Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)									
				SF and must instead use Form 550						
Pa	rt III Financial Informa									
7	Plan Assets and Liabilities			(a) Beginning of Year	Beginning of Year (b) End of Yea					
а	Total plan assets		7a	2709564	4 32850					
b	Total plan liabilities		7b	С)		0			
C	Net plan assets (subtract line 7	7b from line 7a)	7с	2709564	09564 32850					
8	Income, Expenses, and Transf			(a) Amount	(b) Total					
а	Contributions received or rece		8a(1)	97500						
	(1) Employers 8a(1) (2) Participants 8a(2)					0				
	(3) Others (including rollovers	0								
b	` ` ` ` ` `	Others (including rollovers)								
С	Total income (add lines 8a(1),	8a(2), 8a(3), and 8b)					599553			
d	Benefits paid (including direct	rollovers and insurance premiums		C)					
е										
f	Administrative service providers (salaries, fees, commissions)									
g				C)					
h	•	8e, 8f, and 8g)					24069			
i		e 8h from line 8c)					575484			
i		ee instructions)								

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Part IV	Plan	Characteristics	c
railiv	FIAII	CHALACLEH SUC:	

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E

b	If th	ne plan provides welfare benefits, enter the applicable welfare feature codes from the	List of Plan Chara	cterist	tic Co	des in	the instru	ictions	:	
art	: V	Compliance Questions								
0	Du	uring the plan year:			Yes	No		Am	ount	
а	Wa	as there a failure to transmit to the plan any participant contributions within the time pe 9 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Progra		10a		X				
b		ere there any nonexempt transactions with any party-in-interest? (Do not include trans I line 10a.)		10b		X				
С	Was the plan covered by a fidelity bond?				X				;	300000
d		Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?				X				
е	ins	ere any fees or commissions paid to any brokers, agents, or other persons by an insur surance service or other organization that provides some or all of the benefits under the structions.)	e plan? (See	10e		X				
f	На	Has the plan failed to provide any benefit when due under the plan?				X				
g	Dio	d the plan have any participant loans? (If "Yes," enter amount as of year end.)		10g		X				
h		If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)				X				
i		10h was answered "Yes," check the box if you either provided the required notice or or ceptions to providing the notice applied under 29 CFR 2520.101-3		10i						
art										
11		this a defined benefit plan subject to minimum funding requirements? (If "Yes," see ins 00))						[Yes	☐ No
2		this a defined contribution plan subject to the minimum funding requirements of section							Yes	X No
	(If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.) a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver									
	f you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.									
b	b Enter the minimum required contribution for this plan year									
	C Enter the amount contributed by the employer to the plan for this plan year									
	d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)						1			
	e Will the minimum funding amount reported on line 12d be met by the funding deadline?									
art	VII	Plan Terminations and Transfers of Assets							1	V
3a	Ha	as a resolution to terminate the plan been adopted during the plan year or any prior year	ar?		 Г				Yes	× No
	If "Yes," enter the amount of any plan assets that reverted to the employer this year									
	b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?									
С		during this plan year, any assets or liabilities were transferred from this plan to another nich assets or liabilities were transferred. (See instructions.)	plan(s), identify the	ne plai	n(s) to)				
13c(1) Name of plan(s): 13c(2) EIN(s) 13c(3)						13c(3)	PN(s)			
Caut	ion:	: A penalty for the late or incomplete filing of this return/report will be assessed	unless reasonab	le cau	se is	establ	lished.	I		
Jnde SB o	er pe r Sc	enalties of perjury and other penalties set forth in the instructions, I declare that I have chedule MB completed and signed by an enrolled actuary, as well as the electronic veries true, correct, and complete.	examined this retu	ırn/rep	ort, ir	ncludin	g, if appli	,		
CIO	NI.	Filed with authorized/valid electronic signature. 03/28/2012	LEONARD M. TO	ONKI	EL					
SIG	IV.									

SIGN	Filed with authorized/valid electronic signature.	03/28/2012	LEONARD M. TOONKEL
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN			
HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor