Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2010

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2010 or fiscal plan year beginning 02/01/2010 and ending 01/31/2011

A This return/report is for:
- [ ] a multiemployer plan;
- [ ] a multiple-employer plan; or
- [X] a single-employer plan;
- [ ] a DFE (specify) ____

B This return/report is:
- [ ] the first return/report;
- [ ] the final return/report;
- [X] an amended return/report;
- [ ] a short plan year return/report (less than 12 months).

C If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

D Check box if filing under:
- [ ] Form 5558;
- [ ] automatic extension;
- [ ] the DFVC program;
- [ ] special extension (enter description)

Part II Basic Plan Information—enter all requested information

1a Name of plan
MICA CORPORATION PROFIT SHARING RETIREMENT PLAN

1b Three-digit plan number (PN) ▶ 001

1c Effective date of plan 02/01/1978

2a Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.)
MICA CORPORATION

5750 N RIVERSIDE DRIVE
FORT WORTH, TX 76137

5750 N RIVERSIDE DRIVE
FORT WORTH, TX 76137

2b Employer Identification Number (EIN)
75-1092008

2c Sponsor's telephone number
817-847-6121

2d Business code (see instructions)
237310

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	05/29/2012	JACK DAVIS
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")
MICA CORPORATION

5750 N RIVERSIDE DRIVE
FORT WORTH, TX 76137

3b Administrator's EIN
75-1092008

3c Administrator's telephone number
817-847-6121

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:

a Sponsor's name

4b EIN

4c PN

5	Total number of participants at the beginning of the plan year	**5**	286
6	Number of participants as of the end of the plan year (welfare plans complete only lines **6a, 6b, 6c,** and **6d**).		
a	Active participants	**6a**	136
b	Retired or separated participants receiving benefits	**6b**	24
c	Other retired or separated participants entitled to future benefits	**6c**	112
d	Subtotal. Add lines **6a**, **6b**, and **6c**	**6d**	272
e	Deceased participants whose beneficiaries are receiving or are entitled to receive benefits	**6e**	0
f	Total. Add lines **6d** and **6e**	**6f**	272
g	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g**	224
h	Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	**6h**	41
7	Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:
2E

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply)

(1)		Insurance
(2)		Code section 412(e)(3) insurance contracts
(3)	X	Trust
(4)		General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1)		Insurance
(2)		Code section 412(e)(3) insurance contracts
(3)	X	Trust
(4)		General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

(1)		**R** (Retirement Plan Information)
(2)		**MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
(3)		**SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

(1)	X	**H** (Financial Information)
(2)		**I** (Financial Information – Small Plan)
(3)		**A** (Insurance Information)
(4)		**C** (Service Provider Information)
(5)		**D** (DFE/Participating Plan Information)
(6)		**G** (Financial Transaction Schedules)

SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2010

This Form is Open to Public Inspection

For calendar plan year 2010 or fiscal plan year beginning 02/01/2010 and ending 01/31/2011

A Name of plan
MICA CORPORATION PROFIT SHARING RETIREMENT PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
MICA CORPORATION

D Employer Identification Number (EIN)
75-1092008

Part I Asset and Liability Statement

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	150000	150000
(2) Participant contributions	1b(2)		
(3) Other	1b(3)	1172	1069
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	71346	69773
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)	4234393	5420587
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)		
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)		
(15) Other	1c(15)		

			(a) Beginning of Year	(b) End of Year
1d	Employer-related investments:			
	(1) Employer securities	1d(1)		
	(2) Employer real property	1d(2)		
e	Buildings and other property used in plan operation	1e		
f	Total assets (add all amounts in lines 1a through 1e)	1f	4456911	5641429
	Liabilities			
g	Benefit claims payable	1g	171818	468756
h	Operating payables	1h		
i	Acquisition indebtedness	1i		
j	Other liabilities	1j		
k	Total liabilities (add all amounts in lines 1g through1j)	1k	171818	468756
	Net Assets			
l	Net assets (subtract line 1k from line 1f)	1l	4285093	5172673

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

	Income		(a) Amount	(b) Total
a	**Contributions:**			
	(1) Received or receivable in cash from: **(A)** Employers	2a(1)(A)	150000	
	(B) Participants	2a(1)(B)		
	(C) Others (including rollovers)	2a(1)(C)		
	(2) Noncash contributions	2a(2)		
	(3) Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)**	2a(3)		150000
b	**Earnings on investments:**			
	(1) Interest:			
	(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	2	
	(B) U.S. Government securities	2b(1)(B)		
	(C) Corporate debt instruments	2b(1)(C)		
	(D) Loans (other than to participants)	2b(1)(D)		
	(E) Participant loans	2b(1)(E)		
	(F) Other	2b(1)(F)		
	(G) Total interest. Add lines **2b(1)(A)** through **(F)**	2b(1)(G)		2
	(2) Dividends: **(A)** Preferred stock	2b(2)(A)		
	(B) Common stock	2b(2)(B)	43694	
	(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	4904	
	(D) Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)**	2b(2)(D)		48598
	(3) Rents	2b(3)		
	(4) Net gain (loss) on sale of assets: **(A)** Aggregate proceeds	2b(4)(A)	190372	
	(B) Aggregate carrying amount (see instructions)	2b(4)(B)	191665	
	(C) Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result	2b(4)(C)		-1293

		(a) Amount	(b) Total
2b (5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	1062702	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		1062702
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		
c Other income	2c		312
d Total income. Add all **income** amounts in column (b) and enter total	2d		1260321
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	372741	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		372741
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses: (1) Professional fees	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)		
(4) Other	2i(4)		
(5) Total administrative expenses. Add lines 2i(1) through (4)	2i(5)		
j Total expenses. Add all **expense** amounts in column (b) and enter total	2j		372741
Net Income and Reconciliation			
k Net income (loss). Subtract line 2j from line 2d	2k		887580
l Transfers of assets:			
(1) To this plan	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) [X] Unqualified (2) [ ] Qualified (3) [ ] Disclaimer (4) [ ] Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? [ ] Yes [X] No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: WEAVER AND TIDWELL LLP (2) EIN: 75-0786316

d The opinion of an independent qualified public accountant is **not attached** because:

(1) [ ] This form is filed for a CCT, PSA, or MTIA. (2) [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

		Yes	No	Amount
a	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	4a		X	
b	Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	4b		X	
c	Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	4c		X	
d	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	4d		X	
e	Was this plan covered by a fidelity bond?	4e	X		500000
f	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		X	
g	Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X	
h	Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		X	
i	Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	4i	X		
j	Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	4j		X	
k	Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4k		X	
l	Has the plan failed to provide any benefit when due under the plan?	4l		X	
m	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m			
n	If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? If yes, enter the amount of any plan assets that reverted to the employer this year ☐ **Yes** ☒ **No** **Amount:**

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	**5b(2)** EIN(s)	**5b(3)** PN(s)

MICA CORPORATION
PROFIT SHARING RETIREMENT TRUST

FINANCIAL REPORT

JANUARY 31, 2011

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INDEPENDENT AUDITOR'S REPORT

To the Trustee and Participants
MICA Corporation Profit
Sharing Retirement Trust

We have audited the statements of net assets available for benefits of the MICA Corporation Profit Sharing Retirement Trust (the Trust) as of January 31, 2011 and 2010, and the related statements of changes in net assets available for benefits for the years then ended. These financial statements are the responsibility of the Trust's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the MICA Corporation Profit Sharing Retirement Trust as of January 31, 2011 and 2010, and the changes in net assets available for benefits for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Weaver and Tidwell, L.L.P.

WEAVER AND TIDWELL, L.L.P.

Fort Worth, Texas
June 20, 2011

MICA CORPORATION
PROFIT SHARING RETIREMENT TRUST
STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS
JANUARY 31, 2011 AND 2010

	2011	2010
ASSETS		
INVESTMENTS, at fair value		
Money market fund	$ 66,926	$ 68,614
Common stock	4,443,671	3,416,762
Mutual funds	976,916	817,631
Total investments, at fair value	5,487,513	4,303,007
RECEIVABLES		
Employer contribution	150,000	150,000
Accrued dividend income	1,069	1,172
Total receivables	151,069	151,172
CASH	2,847	2,732
TOTAL ASSETS	$ 5,641,429	$ 4,456,911
LIABILITIES		
PARTICIPANTS' ACCOUNTS PAYABLE	$ 4,119	$ 3,287
TOTAL LIABILITIES	4,119	3,287
NET ASSETS AVAILABLE FOR BENEFITS	$ 5,637,310	$ 4,453,624

The Notes to Financial Statements are
an integral part of these statements.

MICA CORPORATION
PROFIT SHARING RETIREMENT TRUST
STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
YEARS ENDED JANUARY 31, 2011 AND 2010

	2011	2010
ADDITIONS TO NET ASSETS ATTRIBUTED TO		
Employer contribution	$ 150,000	$ 150,000
Investment income		
Interest	2	5,522
Dividends	48,598	42,597
Other	312	155
Net appreciation in fair value of investments	1,061,409	1,292,288
Total additions	1,260,321	1,490,562
DEDUCTIONS FROM NET ASSETS ATTRIBUTED TO		
Benefits paid to participants	76,635	116,838
Administrative expense	-	2,841
Total deductions	76,635	119,679
Net increase	1,183,686	1,370,883
NET ASSETS AVAILABLE FOR BENEFITS, beginning of year	4,453,624	3,082,741
NET ASSETS AVAILABLE FOR BENEFITS, end of year	$ 5,637,310	$ 4,453,624

The Notes to Financial Statements are an integral part of these statements.

MICA CORPORATION
PROFIT SHARING RETIREMENT TRUST
NOTES TO FINANCIAL STATEMENTS

NOTE 1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting

The Plan maintains its accounting records on the accrual basis.

Federal Income Taxes

The Plan obtained its latest determination letter on August 5, 2009, in which the Internal Revenue Service stated that the Plan, as then designed, was in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving the determination letter. However, the Plan administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code.

Valuation of Trust Investments

The Trust assets are revalued each year to reflect fair value using quoted market prices. Any appreciation or depreciation in fair value is reflected in the statement of changes in net assets available for benefits.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Subsequent Events

The Plan evaluated all events or transactions that occurred after January 31, 2011 through June 20, 2011, the date these financial statements were available to be issued. The Plan did not have any material recognizable subsequent events.

NOTE 2. DESCRIPTION OF PLAN AND TRUST

The MICA Corporation Profit Sharing Retirement Trust was established February 1, 1978, for the exclusive benefit of eligible employees of MICA Corporation.

Subsequently, the Plan has been restated to shorten the participants vesting schedule and the effective date of the latest restatement was February 2007. An individual, who is selected and designated by the Board of Directors of MICA Corporation, administers the Plan.

NOTE 2. DESCRIPTION OF PLAN AND TRUST – CONTINUED

The Plan is a defined contribution plan that covers any employee who completes one hour of active service. It is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA).

For each of its taxable periods, the employer shall contribute to the Trust (from its current or accumulated profits) an amount determined by its Board of Directors, provided, however, that the amount contributed shall not exceed the amount constituting an allowable deduction under Section 404(a)(3) of the Internal Revenue Code of 1986, as amended.

At each anniversary date (February 1) the employer contributions and forfeitures of the Trust are allocated to all participants in the ratio that their total salary bears to the total salaries of all the participants. The earnings of the Trust are allocated to each participant on the ratio of his beginning account balance to the beginning account balance of total participants.

Each participant shall have a vested interest in his proportionate share of employer contributions, trust earnings and forfeitures as follows:

a. Upon completion of two years of service, he shall have a vested interest of 20%. This vested interest shall increase 20% in the following four years. After six years of service, the participant shall be fully vested.

b. In the event of death or disability of a participant such amounts shall be fully vested.

A participant, upon reaching his normal retirement date (age 65) or his early retirement date (age 62), provided that the participant has at least six years of credited service, shall be fully vested in his proportionate share of the Trust. The amount may be paid as follows:

a. A single lump-sum payment.

b. In periodic payments of substantially equal amounts for a specified number of years not in excess of fifteen (15), in which event the unpaid balance as of each valuation date shall not receive allocations of employer contributions or forfeitures.

c. In a combination of the above.

The employer absorbs substantially all of the administrative expense of the Trust.

NOTE 3. INVESTMENTS

The following table presents the fair value of investments at January 31, 2011 and 2010:

	2011		2010	
	Number of Shares or Face Amount	Fair Value	Number of Shares or Face Amount	Fair Value
Fair value of investments as determined by quoted market price				
Money market fund	66,926	$ 66,926	68,614	$ 68,614
Common stock	188,687	4,443,671	207,061	3,416,762
Mutual funds	36,705	976,916	36,546	817,631
		$5,487,513		$4,303,007

The Trust's investments (including investments bought, sold and held during the fiscal years) appreciated in value by $1,061,409 and $1,292,288 during the years ended January 31, 2011 and 2010, respectively, as follows:

	2011	2010
Common stock	$ 907,028	$1,133,926
Corporate bonds	-	8,418
Mutual fund	154,381	149,944
Net appreciation in fair value	$1,061,409	$1,292,288

NOTE 3. INVESTMENTS – CONTINUED

Investments that represent five percent or more of the trust's net assets are as follows:

	2011		2010	
	Cost	Current Value	Cost	Current Value
CISCO Systems, Inc. 12,500 shares of common stock	$266,082	$264,375	$266,082	$280,875
Davis New York VNT Class A Mutual Fund	394,276	435,129	389,640	369,761
General Electric, Co. 27,000 shares of common stock	763,355	543,780	685,042	353,760
Invesco Constellation Fund	482,078	473,676	482,078	387,626
Perficient, Inc. 77,000 shares of common stock	605,268	900,130	605,268	747,670
Texas Cap Bancshares, Inc. 30,000 shares of common stock	585,780	731,700	531,283	454,950

All investments are non-participant directed.

NOTE 4. TRUST TERMINATION

Although it has not expressed any intent to do so, the Company has the right under the Trust to discontinue its contributions at any time and to terminate the Trust subject to the provisions of ERISA. In the event of Trust termination, participants will become 100% vested in their account.

NOTE 5. RECONCILIATION TO FORM 5500

Amounts allocated to participants who have withdrawn from the Plan but who have not been paid are included as a liability in Form 5500, Line 1k. United States generally accepted accounting principles require these amounts to be included in net assets available for benefits.

	2011		2010	
	Participants Payable	Net Assets Value	Participants Payable	Net Assets Value
Per financial statements	$ 4,119	$5,637,310	$ 3,287	$4,453,624
Participant distributions (unpaid)	464,637	(464,637)	168,531	(168,531)
Amount per Form 5500	$ 468,756	$5,172,673	$ 171,818	$4,285,093

The following is a reconciliation of benefits paid to participants per the financial statements for the years ended January 31, 2011 and 2010 to Form 5500:

	2011	2010
Benefits paid to participants per the financial statements	$ 76,635	$ 116,838
Amounts allocated to withdrawing participants	296,106	11,924
Amount per Form 5500	$ 372,741	$ 128,762

NOTE 6. FAIR VALUE MEASUREMENTS

The Plan records its investments at fair value. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Where available, fair value is based on observable market prices or parameters or derived from such prices or parameters. Where observable prices or inputs are not available, valuation models are applied. These valuation techniques involve some level of management estimation and judgment, the degree of which is dependent on the price transparency for the instruments or market and the instruments' complexity.

NOTE 6. FAIR VALUE MEASUREMENTS – CONTINUED

Generally accepted accounting principles establish a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 inputs) and the lowest priority to unobservable inputs (Level 3 inputs). The three levels of the fair value hierarchy are described below:

Level 1 inputs – Unadjusted, quoted prices in active markets that are accessible at the measurement date for identical, unrestricted assets or liabilities.

Level 2 inputs – Inputs (other than quoted market prices included within Level 1) that are either directly or indirectly observable for the asset or liability through correlation with market data at the measurement date and fair value is determined through the use of models or other valuation techniques.

Level 3 inputs – Prices or valuations that require unobservable inputs that are both significant to the fair measurement and unobservable. Fair value for these investments are determined using valuation methodologies that consider a range of factors including but not limited to the nature of the investment, market conditions, current and projected operating performance and changes in operating characteristics of the investment.

A financial instrument's level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement.

Mutual funds and common stock are valued at the last sales prices on the largest securities exchange in which such securities have been traded on the valuation date.

The Plan may have risk associated with its concentration of investments. The following summarizes the Plan's portfolio investments using the fair value hierarchy by type of investment and industry representing identified risk to the portfolio at January 31, 2011:

	Level 1	Level 2	Level 3	Total
Type of investment				
Equity mutual funds	$ 976,916	$ -	$ -	$ 976,916
Common stock	4,443,671	-	-	4,443,671
	$ 5,420,587	$ -	$ -	$ 5,420,587

NOTE 6. FAIR VALUE MEASUREMENTS – CONTINUED

	Level 1	Level 2	Level 3	Total
Industry				
Consumer discretionary	$ 213,900	$ -	$ -	$ 213,900
Consumer staples	334,267	-	-	334,267
Energy	1,209,770	-	-	1,209,770
Financials	764,697	-	-	764,697
Health care	15,806	-	-	15,806
Information technology	1,477,355	-	-	1,477,355
Mutual funds - equity	976,916	-	-	976,916
Transportation	26,290	-	-	26,290
Other	401,586	-	-	401,586
Total	$ 5,420,587	$ -	$ -	$ 5,420,587

The following summarizes the Plan's portfolio investments using the fair value hierarchy by type of investment at January 31, 2010:

	2010			
	Level 1	Level 2	Level 3	Total
Common stock	$ 3,416,762	$ -	$ -	$3,416,762
Mutual funds	817,631	-	-	817,631
Total assets at fair value	$4,234,393	$ -	$ -	$4,234,393

The valuation methods used by the Trust have been consistently applied during the year.

INDEPENDENT AUDITOR'S REPORT
ON SUPPLEMENTARY DATA

To the Trustee and Participants
MICA Corporation Profit
Sharing Retirement Trust

Our audit was made for the purpose of forming an opinion on the basic financial statements taken as a whole. The schedule of assets held at end of year on pages 12 through 13 is presented for purposes of additional analysis and are not a required part of the basic financial statements but are supplementary information required by the Department of Labor's Rules and Regulations for reporting and disclosure under the Employee Retirement Income Security Act of 1974. Such information has been subjected to the auditing procedures applied in the audit of the basic financial statements and, in our opinion, is fairly stated, in all material respects, in relation to the basic financial statements taken as a whole.

Weaver and Tidwell, L.L.P.

WEAVER AND TIDWELL, L.L.P

Fort Worth, Texas
June 20, 2011

SUPPLEMENTARY DATA

MICA CORPORATION
PROFIT SHARING RETIREMENT TRUST
SCHEDULE H, LINE 4i - SCHEDULE OF ASSETS HELD AT END OF YEAR
EIN: 75-1092008
TRUST NUMBER - 001
YEAR ENDED JANUARY 31, 2011

(A)	(B) Identity of Issue, Borrower, Lessor or Similar Party	(C) Description of Investment including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	(D) Cost	(E) Current Value
	Federated Government Reserves	Money market fund	$ 66,926	$ 66,926
	Total money market funds		**66,926**	**66,926**
	Abbott Labs	Common stock	19,153	15,806
	Apple Inc	Common stock	14,311	33,932
	Berkshire Hathaway Hold Cl B	Common stock	115,143	143,062
	Chubb Corp	Common stock	14,743	18,538
	Cisco Systems Inc	Common stock	266,082	264,375
	Coca-Cola Company	Common stock	128,265	125,700
	Conoco Phillips	Common stock	92,461	142,920
	Consolidated Edison Inc	Common stock	20,347	24,955
	Walt Disney Holding Company	Common stock	66,807	77,740
	EMC Corp	Common stock	143,137	248,900
	Emerson Electric Co	Common stock	39,697	58,880
	Exxon Mobile Corp	Common stock	129,897	161,360
	General Electric Co	Common stock	763,355	543,780
	Google Inc	Common stock	21,152	30,018
	Halliburton Co	Common stock	88,505	277,875
	Ishares Tr S&P	Common stock	151,956	258,524

MICA CORPORATION
PROFIT SHARING RETIREMENT TRUST
SCHEDULE H, LINE 4i - SCHEDULE OF ASSETS HELD AT END OF YEAR
EIN: 75-1092008
TRUST NUMBER - 001
YEAR ENDED JANUARY 31, 2011
(CONTINUED)

(A)	(B) Identity of Issue, Borrower, Lessor or Similar Party	(C) Description of Investment including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	(D) Cost	(E) Current Value
	Johnson & Johnson	Common stock	19,283	25,103
	Kraft Foods, Inc	Common stock	36,462	45,855
	Mattel, Inc	Common stock	152,335	136,160
	Perficient, Inc	Common stock	605,268	900,130
	Procter & Gamble	Common stock	62,107	119,947
	Texas Cap Bancshares, Inc	Common stock	585,780	731,700
	Textron, Inc	Common stock	22,193	26,290
	Travelers Co, Inc	Common stock	4,254	14,459
	Walmart Stores, Inc	Common stock	16,429	17,662
	Total common stock		**3,579,122**	**4,443,671**
	Invesco Constellation Fund	20,105 shares	482,078	473,676
	Invesco Charter Fund	4,096 shares	85,557	68,111
	Davis New York Venture Class A	12,504 shares	394,276	435,129
	Total mutual funds		**961,911**	**976,916**
	Total assets held for investment		**$ 4,607,959**	**$ 5,487,513**

MICA CORPORATION
PROFIT SHARING RETIREMENT TRUST
SCHEDULE H, LINE 4i - SCHEDULE OF ASSETS HELD AT END OF YEAR
EIN: 75-1092008
TRUST NUMBER - 001
YEAR ENDED JANUARY 31, 2011

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MICA CORPORATION
PROFIT SHARING RETIREMENT TRUST
SCHEDULE H, LINE 4i - SCHEDULE OF ASSETS HELD AT END OF YEAR
EIN: 75-1092008
TRUST NUMBER - 001
YEAR ENDED JANUARY 31, 2011
(CONTINUED)

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