Form 5500

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500.

OMB Nos. 1210-0110 1210-0089

2009

This Form is Open to Public Inspection

| Part I | Annual Report Identific | ation Information | | | | | |
|-----------------|--|--|----------------------|--------------------------------|--|--|--|
| For caler | ndar plan year 2009 or fiscal plan y | ear beginning 04/01/2009 | | and ending 11/30/2 | 009 | | |
| A This r | eturn/report is for: | a multiemployer plan; | a multiple | e-employer plan; or | | | |
| | [| a single-employer plan; | a DFE (sp | pecify) | | | |
| B This r | eturn/report is: | the first return/report; | X the final r | eturn/report; | | | |
| 5 111151 | etani/report is. | an amended return/report; | a short pl | an year return/report (less th | an 12 months). | | |
| C If the | ا plan is a collectively-bargained pla | | | |) ∏ | | |
| | k box if filing under: | Form 5558; | _ | extension; | the DFVC program; | | |
| | | special extension (enter desc | cription) | | | | |
| Part I | I Basic Plan Information | n—enter all requested informa | tion | | | | |
| | e of plan | · | | | 1b Three-digit plan | | |
| BOWER | S WINDOW AND DOOR INC 401 I | K RETIREMENT PLAN | | | number (PN) ▶ 001 1c Effective date of plan | | |
| | | | | | 04/01/1991 | | |
| (Add | sponsor's name and address (empress should include room or suite not should include room or suite not should be shou | | olan) | | 2b Employer Identification Number (EIN) 64-0596181 | | |
| | | | | | 2c Sponsor's telephone number | | |
| | WILLIE DRIVE N, MS 39206 | 4747 MCWILLIE DRIVE JACKSON, MS 39206 | | | 2d Business code (see instructions) | | |
| | | | | | | | |
| Caution | A penalty for the late or incomp | lete filing of this return/repor | t will be assessed ւ | unless reasonable cause is | established. | | |
| | ' ' ' | | | | ncluding accompanying schedules, lef, it is true, correct, and complete. | | |
| SIGN | | | | | | | |
| HERE | Signature of plan administrator | | Date | Enter name of individual sign | gning as plan administrator | | |
| SIGN HERE | • | | | | | | |
| HERE | Signature of employer/plan spo | onsor | Date | Enter name of individual sign | gning as employer or plan sponsor | | |
| SIGN HERE | | | | | | | |
| HEIKE | Signature of DFE | | Date | Enter name of individual sign | gning as DFE | | |

| | Form 5500 (2009) | Pag | ge 2 | | | |
|----|---|--|--|-----------|-----------------------------------|--|
| | Plan administrator's name and address (if same as plan sponsor, enter "Same WERS WINDOW AND DOOR INC | | 3b Administrator's EIN 64-0596181 | | | |
| | 47 MCWILLIE DRIVE CKSON, MS 39206 | | | | lministrator's telephone umber | |
| | | | | | 1 | |
| 4 | If the name and/or EIN of the plan sponsor has changed since the last return/the plan number from the last return/report: | report filed for t | his plan, enter the name, EIN | and | 4b EIN | |
| а | Sponsor's name | | | | 4c PN | |
| 5 | Total number of participants at the beginning of the plan year | | | 5 | | |
| 6 | Number of participants as of the end of the plan year (welfare plans complete | only lines 6a, 6 | 6b, 6c, and 6d). | | | |
| а | Active participants | | | . 6a | | |
| b | Retired or separated participants receiving benefits | | | 6b | | |
| С | Other retired or separated participants entitled to future benefits | | . 6c | | | |
| d | Subtotal. Add lines 6a, 6b, and 6c | | | | | |
| е | Deceased participants whose beneficiaries are receiving or are entitled to rec | eive benefits | | . 6e | | |
| f | Total. Add lines 6d and 6e | | | . 6f | | |
| g | Number of participants with account balances as of the end of the plan year (complete this item) | | | . 6g | | |
| h | Number of participants that terminated employment during the plan year with less than 100% vested | | | . 6h | | |
| 7 | Enter the total number of employers obligated to contribute to the plan (only related to contribute) | multiemployer p | lans complete this item) | 7 | | |
| _ | If the plan provides pension benefits, enter the applicable pension feature coof the plan provides welfare benefits, enter the applicable welfare feature codes | | | | | |
| 9a | Plan funding arrangement (check all that apply) (1) Insurance (2) Code section 412(e)(3) insurance contracts (3) Trust (4) General assets of the sponsor | 9b Plan bene (1) (2) (3) (4) | efit arrangement (check all that Insurance Code section 412(e)(3) Trust General assets of the sp | insurand | | |
| 10 | Check all applicable boxes in 10a and 10b to indicate which schedules are at | tached, and, wh | nere indicated, enter the numb | oer attac | ched. (See instructions) | |
| а | Pension Schedules (1) R (Retirement Plan Information) (2) MB (Multiemployer Defined Benefit Plan and Certain Money | b General (1) (2) | Schedules H (Financial Inform I (Financial Inform | , | Small Plan) | |

(3)

(4)

(5)

(6)

A (Insurance Information)C (Service Provider Information)

D (DFE/Participating Plan Information)

G (Financial Transaction Schedules)

Purchase Plan Actuarial Information) - signed by the plan

SB (Single-Employer Defined Benefit Plan Actuarial

Information) - signed by the plan actuary

(3)

FINAL FORM

Form 5500

Department of the Treasury Internal Revenue Service

Department of Labor

Annual Return/Report of Employee Benefit Plan

This form is required to be flied under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 5068(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with

Official Usa Only OMB Nos. 1210 - 0110 1210 - 0088

This Form is Open to

| Administration | the | instructions to the For | m 5500. | · | Public Ins | pection. |
|--|---|--------------------------------|-----------------------|-----------------------|---------------------------|-------------------|
| nsion Benefit Guaranty Corporation | | | | | | |
| Annual Repo | rt Identification Informa | 04/01/2009 | . and e | inding $11/3$ | 30/2009, | |
| r the calendar plan year 200 | 8 or fiscal plan year beginnin | 19 01, 41, | | tiple-employer p | lan; or | |
| 1110 | a multiemployer plan; | other then a | = | E (specify) | | |
| (2 | a single-employer plan (| oule man a | , | | . | |
| | multiple-employer plan); | | | | | |
| |) the first return/report filed | i for the plant | (3) X the fi | nal return/report | filed for the plan; | |
| This return/report is: (1 | · 🗂 | TiOt ma birmi | (4) X a sho | nt plan year retu | rn/report (less tha | in 12 months |
| . (2 | -bank boom | | · - | | | ▶ |
| if the pian is a collectively-b | argained plan, check here of time or the DFVC program, or | heat hav and attach re | culred information | n, (see instruction | ns) | <u></u> ▶ |
| | I time or the DFVC program, c | ruested information | <u> </u> | | | |
| Basic Plan I | nformation — enter all rec | desied intomication. | | 1b Three-C | ligit | |
| a Name of plan | TYO 401 (K) | PRETERMENT | | pian nu | mber (PN) 🕨 | 001 |
| BOWERS WINDOW AND | DOOR, INC. 401(K) | Keilkhima | | 1C Effective | e date of plan (mo | ., day, yr.) |
| PLAN | | | | | | 1/1991 |
| | | | | | | |
| | | -la complexes plant | | 2b Employ | er Identification N | umber (EIN) |
| 2a Plan sponsor's name and | address (employer, if for a sing | 3ie-etubioket himi) | | | 64-0 | 596181 |
| (Address should include re | oom or sulte no.) | | D | 2c Spanso | r's telephone nur | nber |
| BOWERS WINDOW AND | DOOR, INC. | RECEIVE | ט ן | 1 | 601-36 | 2-8330 |
| 3 | | | 70 | 2d Busine | se code (see instr | uctions) |
| | \frac{1}{2} | JUN 1 1 201 | RS-OS(| | | 423990 |
| | 1 | 001111 201 | S | water and the | | Carlotte Mark |
| 4747 MCWILLIE DRIV | /E· | 0000 | | | | |
| | | OGDEN, L | JT | | | |
| | | | | | | |
| - | | MS | 39200 | 5 | 3 | |
| JACKSON | | | | hie cause is est | ablished. | |
| Caution: A penalty for the late | or incomplete filling of this retu | im/report will be assess | mined this return/re | ort, including acco | npanying schedules, | statements and |
| Under penalties of perjury and oth | er penalties set forth in the instructic version of this return/report if it is | being filed slectronically, an | d to the best of my k | elled bna egbaiwon | i, it is true. correct an | d complete. |
| ettachments, as wen as the electron | | | | | | |
| | 1 1 |) in Inches | RAH B. BOV | VERS | | |
| Sarah |) De Danier | <u> </u> | Type or print na | me of individual | signing as plan a | dministrator |
| Signature of p | olan administrator | Date | (300 or print in | | • | |
| Sign of the | <i>a a</i> | 1 12/20/295 | ARAH B. BOV | VERS | - | |
| (CACA) | D DOWNER | <u> </u> | Time of print name | of individual signing | g as employer, plan s | onsorer OFE |
| Signature of empl | oyer/plan sponsor/DFE | Date | -tions for Form | ERAN \ | /11.3 Fo | rm 5500 (2 |
| For Paperwork Reduction A | ct Notice and OMB Control N | umbers, see the instru | CHORS IOI FOILI | | | |
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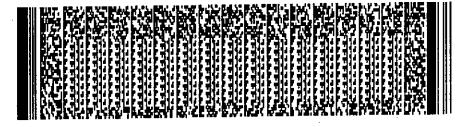
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|---------------|--|--|---------------------|------------------|--------------|
| . For | rm 5500 (2008) | Р | age 2 | Official | Jae Only |
| | | | 3b Administra | | |
| 3a Plan admi | nistrator's name and address (If same as plan sponsor, en | nter "Same") | 3D Administra | IOI S EII4 | |
| SAME | | | 3c Administra | tore telephone | number |
| | | | 3C Administra | iot a reschuerce | |
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| | | last return/report filed for this Dia | n, enter the name | , b EIN | |
| 4 If the narr | ne and/or EIN of the plan sponsor has changed since the t | ast teminioper man ter and ter | | | |
| | he plan number from the last return/report below: | | | C PN | |
| a Sponsor's | ; name | | | | |
| | information (optional) a Name (including firm name, i | f applicable) and address | | b EIN | |
| 5 Preparer i | information (optional) a Name (including firm name, i | | | | |
| | | | | - Tolo | -hern sumber |
| | | | | C rete | phone number |
| | | | | | |
| | | | | 6 | 15 |
| 6 Total num | nber of participants at the beginning of the plan year | | and 7d) | | |
| | THE STATE OF THE PROPERTY OF T | COLLIDICTE OITH WAS ANY AND A TO A TO A TO A | | 7a | 0 |
| | | | | 7b | 0 |
| | | | | 7c | 0 |
| | | | | 7d | 0 |
| | | | | 7e | 0 |
| | | | | 71 | 0 |
| | | | | | |
| g Number | of participants with account balances as of the end of the | plan year tomy domine commen | | 7g | 0 |
| complete | of participants with account balances as of the original strength of participants that terminated employment during the plan | e year with accrued benefits that | were less than | | |
| h Number | of participants that terminated employment during the plan | , year more address some | | 7h | 0 |
| | or participants that terminates strice with a deferred vested articipant(s) separated from service with a deferred vested | DENERIC BLUE OF COLUMN | | | |
| i if any pa | articipant(s) separated from service with a deletted vested ants required to be reported on a Schedule SSA (Form 550 | 20) | | 71 | 0 |
| participa | ints required to be reported on a scriedule 334 to onlicat | ple) | <u> </u> | | |
| 8 Benefits | provided under the pian (complete 8a and 8b, as application benefits (check this box if the pian provides pension be | enefits and enter the applicable p | ension feature co | des from the L | ist of Plan |
| a ⊠ Pe⊓sio | on benefits (check this box in the inemictions): [2E] [2: | F 2G 2J 3E | | | |
| Chara | cteristics Codes printed in the Instructions): [2E] [2:] re benefits (check this box if the plan provides welfare ben | efits and enter the applicable we | elfare feature cod | es from the Lis | t of Plan |
| b ∐ Welfar | re benefits (check this book if the provider structions): | | | | |
| Chara | ctensics codes printed in all interesting. | | | | |
| On Plan his | ding arrangement (check all that apply) | 9b Pian benefit arrang | ement (check all | nat apply) | |
| | Insurance | (f) Insurance | | and contracts | • |
| (2) | Code section 412(e)(3) insurance contracts | 1 11 🚍 | on 412(e)(3) insui | ance conductor | , |
| | Trust | (3) X Trust | sets of the spons | ne . | |
| | General assets of the sponsor | (4) General as | sets til the sports | | |
| | | | | | |
| | 0 2 0 8 | 6 0 0 2 0 | | | |

| Form 550 | 00 (2008 | 3) | | |
|----------|----------|----|---------------|-------|
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| | | | heven and | whore |

Page 3

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| Schedules attached (Check all applicate a Pension Benefit Schedules (1) R (Retirement Plan (2) B (Actuarial Inform (3) E (ESOP Annual It (4) SSA (Separated Vest | i Information) lation) | (1) | al Schedule H I A C D | (Financial information) (Financial information Small Plan) (Insurance information) (Service Provider information) (DFE/Participating Plan Information) (Financial Transaction Schedules) |
|---|------------------------|-----|--------------------------------------|--|
|---|------------------------|-----|--------------------------------------|--|





FINAL FORM

SCHEDULE I (Form 5500)

Department of the Treasury Internal Revenue Service

Oepartment of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

A Name of plan

For calendar year 2008 or fiscal plan year beginning

BOWERS WINDOW AND DOOR, INC. 401(K)

Financial Information -- Small Plan

This schedule is required to be filed under Section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

▶ File as an attachment to Form 5500.

and ending

04/01/2009

RETIREMENT PLAN

Official Use Only

OMB No. 1210-0110

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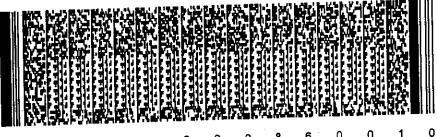
11/30/2009

D Employer Identification Number

B Three-digit

plan number

| C Plan sponsor's name as shown on line 2a of Form 5500 | | | n ewt | oloye | 64-0596181 |
|---|-------------------------|--|-------------------------------------|--------------------------|--|
| BOWERS WINDOW AND DOOR, INC. | beginning | of the plan year. | You may | also | complete Schedule I if you |
| Complete Schedule I if the plan covered fewer than 100 participants as of the are filing as a small plan under the 80-120 participant rule (see instructions). (| Complete S | schedule H if repo | rting as | a large | plan or DFE. |
| Tarried in the Classical Information | | | | | |
| Report below the current value of assets and liabilities, income, expenses, training of plan assets held in more than one trust. Do not enter the value of the pay a specific dollar benefit at a future date, include all income and expenses any payments/receipts to/from insurance carriers. Round off amounts to the | of the plan | nincluding any tru | sets dur ract that st(s) or s | ng the guera epara | e plan year. Combine the antees during this plan year to ately maintained fund(s) and |
| | | (a) Beginning | of Year | | (b) End of Year |
| 1 Plan Assets and Liabilities: | 1a | | 2000 | 71 | 0 |
| a Total plan assets | | | | 0 | 0 |
| h. Total plan lightlities | 1c | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 2000 | 71 | 0 |
| C Net plan assets (subtract line 1b from line 1a) | | (a) Amo | unt | | (b) Total |
| 2 Income, Expenses, and Transfers for this Plan Year: | A STATE OF THE PARTY OF | | - | | |
| a Contributions received or receivable | 2a(1) | | | 0 | |
| (1) Employers | | | | 0 | |
| (1) Employers | | | | | |
| (3) Others (including rollovers) | | | | | |
| b Noncash contributions | 2c | | 697 | | |
| C Other income | 2d | | | | 69714 |
| d Total income (add lines 2a(1), 2a(2), 2a(3), 2b, and 2c) | 2e | | 2624 | 57 | A STATE OF THE STA |
| Benefits paid (including direct rollovers) | · | | 44 | 73 | |
| f Corrective distributions (see instructions) | | | | | |
| g Certain deemed distributions of participant loans (see instructions) | | | 28 | 55 | |
| h Other expenses | | Mariane della | X 22 | * | 269785 |
| Total expenses (add lines 2e, 2f, 2g, and 2h) | | | 400 | 0.4 | -200071 |
| Net income (loss) (subtract line 2i from line 2d) | äk | | | | |
| K Transfers to (from) the plan (see instructions). 3 Specific Assets: If the plan held assets at anytime during the plan year | | the following categ | ories, cl | reck " | Yes" and enter the current |
| 3 Specific Assets: If the plan held assets at anytime during the plan year value of any assets remaining in the plan as of the end of the plan year value of any assets remaining in the plan as of the end of the plan year | . Allocate t | he value of the pla | ın's inter exception | estin Is des | cribed in the instructions. |
| 3 Specific Assets: If the plan field assets at the end of the plan year value of any assets remaining in the plan as of the end of the plan year the assets of more than one plan on a line-by-line basis unless the trustee. | 110000 | | Yes | NO | Amount |
| Partnership/joint venture Interests | | | a | X | <u></u> |
| | | | | X | |
| b Employer real property For Paperwork Reduction Act Notice and OMB Control Numbers, see the | e instructi | one for Form 550 | 0. v | 11.3 | Schedule I (Form 5500) 200 |





| | | Pag | e 2 | | |
|----------|--|---------------|-------------|----------|-------------------------------------|
| | Schedule 1 (Form 5500) 2008 | , 49 | | | Official Use Only |
| | | | Yes | No | Amount |
| | | 3c | | X | |
| 3c | Real estate (other than employer real property) | 3d | | х | |
| d | me delice amountains | 3e | | x | |
| e | The attended to the second sec | | | X | |
| | 1 ages (other than to participants) | 3f | | X | |
| | Tangible personal property | 3g | | Λ | |
| g Vee | Transactions During Plan Year | <u> </u> | T | | Amount |
| | | STORESTS. | Yes | No | Amount |
| 4 | and the temporal to the pian any participant contributions within the line | | 1 | | |
| а | Did the employer rail to transmit to the part of the period described in 29 CFR 2510.3–102? (See instructions and DOL's Voluntary Fiduciary period described in 29 CFR 2510.3–102? (See instructions and DOL's Voluntary Fiduciary | | | 1000 | |
| | | 4a | (Date of | X | |
| | | | 4/4 | 1 | |
| b | were any loans by the plan of ince incention when year as uncollectible? Disregard participant close of the plan year or classified during the year as uncollectible? Disregard participant | | 3.43 | 14.60 | |
| | loans secured by the participant's account balance | 4b | | X | |
| | loans secured by the participant's account but the plan was a party in default or classified during the year as Were any leases to which the plan was a party in default or classified during the year as | | | | |
| | | 4c | <u> </u> | X | |
| | uncollectible? Were there any nonexempt transactions with any party-in-interest? (Do not include | | | 160 | |
| d | Were there any nonexempt transactions will ally party-in transactions reported on line 4a.) | 4d | | X | F0000 |
| | transactions reported on line 4a.) | 4e | X | | 50000 |
| е | Was the plan covered by a fidelity bond? | | | | |
| f | Was the plan covered by a lidelity bond, that was Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was | 4f | 1 | X | |
| | caused by fraud or dishonesty? | A S | | | Apple Services |
| g | Did the plan hold any assets whose current value was neither readily determinable on an | 4g | Ī | X | |
| | established market nor set by an independent third party appraiser? | | 1 | | |
| h | Did the plan receive any noncash contributions whose value was neither readily | 4h | | X | |
| | determinable on an established market nor set by an independent third party appraisar? determinable on an established market nor set by an independent third party appraisar? | | 146 | 130 | 対応が表示で表示を |
| i | Did the plan at any time hold 20% or more of its assets in any single security, debt, | 4i | T_{-} | X | |
| | mortgage, parcel of real estate, or partnership/joint venture interest? | | 1.5 | 4 | |
| j | Were all the pian assets either distributed to participants or beneficiaries, transferred to | 4j | X | | |
| | another plan, or brought under the control of the PBGC? Are you claiming a waiver of the annual examination and report of an independent qualified | | | | |
| k | Are you claiming a waiver of the annual examination and report of an IOPA's report of | | | | |
| | public accountant (iQPA) under 29 CFR 2520.104-48? If no, attach an IQPA's report or | . 4k | X | | |
| | 2520.104-50 statement. (See instructions on waiver eligibility and conditions.) | ar? If y | es, er | nter the | amount of any plan assets that |
| 5a | 2520.104-50 statement. (See instructions on waiver eligibility and conditions.). Has e resolution to terminate the plan been adopted during the plan year or any prior plan ye | No | Ar | nount | 0 |
| | reverted to the employer this year | ഥ (s), ide | ntify t | he plar | n(s) to which assets or liabilities |
| 5L | If during this plan year, any assets or liabilities were transferred from this plan year. | , | - | | |
| • | were transferred. (See instructions.) 55/2) F | | | | 5b(3) PN(s) |
| | 5b(1) Name of pian(s) | | | | |
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FINAL FORM

SCHEDULE R (Form 5500)

Department of the Treasury internal Revenue Service Department of Labor Employee Benefits Security Administration

Retirement Plan Information

This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

Official Use Only

OMB No. 1210-0110

2008 9

| _, | Pension Benefit Guaranty Corporation | <u> </u> | File as an Attachm | ent to Form 5500. | | | | Form is lic Insp | Open to ection. |
|----|--------------------------------------|-----------------------------|--------------------------|------------------------------|-------------|--------------|----------|---------------------|-----------------|
| F | or calendar year 2008 or fiscal pla | an year beginning | 04/01/2009 | . and ending | | 11/ | 30/20 | | |
| | Name of plan SOWERS WINDOW AND DO | OOR, INC. 401(K |) RETIREMENT | PLAN | В | Three-dig | | | 001 |
| C | Plan sponsor's name as show | n on line 2a of Form 5500 |) | | D | Employer | | ation N | |
| В | OWERS WINDOW AND DO | OOR, INC. | * | | | | | _ | 0596181 |
| | art Distributions | | | | | | | | |
| Τ | All references to distribution | s relate only to paymen | ts of benefits during | the plan year. | | | | | ·· · · · · · |
| 1 | Total value of distributions pale | | | | | 1. 1 | • | • | |
| | in the instructions | | | | | 1 s | | | |
| 2 | Enter the EIN(s) of payor(s) wh | o Paid benefits on behal | f of the plan to partici | pants or beneficiaries durin | 10 | | | | |
| | the plan year (if more than two | | | | | | | | |
| | | 428634 | , | | | | | 46.00 | dica 31 |
| | Profit-sharing plans, ESOPs, | and stock bonus plans, | skip line 3. | | | | | 773 | 626-51 |
| 3 | Number of participants (living o | or deceased) whose bene | efits were distributed i | n a single surn, during | | | | | |
| | the plan year | | | | | 3 | | Control Services | |
| P | artille Funding Informa | ation (If the plan is not : | subject to the minimu | m funding requirements of | sect | lon 412 of | he intem | al Reve | лие |
| | | on 302, skip this Part) | | - | | | | | |
| 4 | is the plan administrator making | g an election under Code | section 412(d)(2) or | ERISA section 302(d)(2)? | | | Yes | No | N/A |
| | If the plan is a defined benefi | | | | | , | _ | البيط | . 🗀 · · · · |
| 5 | If a waiver of the minimum fund | ling standard for a prior p | olan year is being amo | ortized in this | | | | | |
| | plan year, see instructions, and | enter the date of the ruli | ng letter granting the | waiver , | > | Month | Day | Y | 'Bar |
| | If you completed line 5, comp | lete lines 3, 9, and 10 of | Schedule MB and d | lo not complets the rema | inde | r of this so | hedule. | | |
| ба | Enter the minimum required cos | ntribution for this plan ye | ar , , | | | 6a \$ | | | |
| b | Enter the amount contributed b | y the employer to the pla | n for this plan year | | , | 6b s | | | |
| | Subtract the amount in line 6b f | | | | | | | | · |
| | of a negative amount) | | | ******* | | 6c s | | | |
| | If you completed line 6c, skip | lines 7 and 8 and comp | lete line 9. | | • | | | | |
| 7 | If a change in actuarial cost met | thod was made for this p | an year pursuant to a | revenue procedure provid | ling | automatic | | | |
| | approval for the change or a cla | iss ruling letter, does the | plan sponsor or plan | administrator agree with th | e ch | ange? | Yes | No | □ N/A |
| P | artali Amendments | | | | | | | | |
| 3 | If this is a defined benefit pension | | | | | | | | |
| | increased or decreased the value | is of benefits? If yes, che | ck the appropriate bo | x(es). If no, check the | | _ | | | |
| | "No" box. (See instructions.) | * * | | <u> </u> | , [| Increase | De | crease | No |
| Ŗŧ | Coverage (See | | | | | | | | |
|) | Check the box for the test this p | | | | test | | avera | ige ben | efit test |
| Q. | Paperwork Reduction Act Noti | ce and OMB Control Nu | mbers, see the instr | uctions for Form 5500. | V1 | 1.3 Sch | | | 500) 2008 |
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