Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

OMB Nos. 1210-0110

1210-0089

2011

This Form is Open to Public Inspection

| P | | lance witl | n the instructions to the Form 5500 | O-SF. | | • |
|----------|--|--------------|--|------------|---------------------------------|-------------------|
| | art I Annual Report Identification Information | | | | | |
| For | calendar plan year 2011 or fiscal plan year beginning 01/01/2011 | | and ending 1 | 2/31/2 | 011 | |
| Α | This return/report is for: | a multiple | -employer plan (not multiemployer) | Ī | a one-particip | oant plan |
| В | This return/report is: the first return/report | the final re | eturn/report | • | _ | |
| _ | | | in year return/report (less than 12 mo | onths) | | |
| _ | | | • • |) | 7 DEVC 250050 | |
| C | | | extension | L | DFVC progra | ım |
| | special extension (enter description | n) | | | | |
| Pa | art II Basic Plan Information—enter all requested informa | ntion | | | | |
| | Name of plan | | | | Three-digit | |
| GER | ATRIC RESOURCE CONSULTANTS, INC. PENSION PLAN | | | | plan number | 004 |
| | | | • | | (PN) • | 001 |
| | | | | 10 | Effective date of 01/01/ | |
| 22 | Plan sponsor's name and address; include room or suite number (en | nnlover if | for a single employer plan) | 2h | | |
| | IATRIC RESOURCE CONSULTANTS, INC. | ripioyer, ii | ioi a single-employer plan) | | Employer Identif (EIN) 11-35 | 57143 |
| | | | | | Sponsor's telep | |
| | LABOL FOLLOTREET | | | 20 | 718-998 | |
| | NAPOLEON STREET DDMERE, NY 11598-2317 | | | 2d | Business code (| see instructions) |
| | | | | | 54160 | , |
| 3a | Plan administrator's name and address (if same as plan sponsor, en | ter "Same | 3") | 3b | Administrator's I | ΞΙΝ |
| | ATRIC RESOURCE CONSULTANTS, INC. 811 NAPOLEO | ON STRE | ÉΤ | | 11-35 | 57143 |
| | WOODMERE, | , NY 1159 | 8-2317 | 3c | | elephone number |
| | | | | | 718-998 | 3-9708 |
| 4 | If the name and/or EIN of the plan sponsor has changed since the la name, EIN, and the plan number from the last return/report. | ast return/i | report filed for this plan, enter the | 4b | EIN | |
| а | Sponsor's name | | | 4c | PN | |
| | Total number of participants at the beginning of the plan year | | | | | |
| | | | • | 5a | | |
| b | Total number of participants at the end of the plan year | | + | 5b | | |
| С | Number of participants with account balances as of the end of the pl complete this item) | , | • | 5c | | |
| 60 | | | | | | X Yes No |
| oa b | Were all of the plan's assets during the plan year invested in eligible Are you claiming a waiver of the annual examination and report of a | | ' | | | N Tes NO |
| b | under 29 CFR 2520.104-46? (See instructions on waiver eligibility a | | | , | | X Yes No |
| | If you answered "No" to either 6a or 6b, the plan cannot use Fo | | • | | | |
| Pa | rt III Financial Information | | | | | |
| 7 | Plan Assets and Liabilities | | (a) Beginning of Year | | (b) End | of Year |
| а | Total plan assets | 7a | 443295 | | | 0 |
| b | Total plan liabilities | 7b | | | | |
| С | Net plan assets (subtract line 7b from line 7a) | 7c | 443295 | | | 0 |
| 8 | Income, Expenses, and Transfers for this Plan Year | | (a) Amount | | (b) T | otal |
| а | Contributions received or receivable from: | | (a) Amount | | (6) 1 | - Clai |
| <u> </u> | (1) Employers | 8a(1) | | | | |
| | (2) Participants | 8a(2) | | | | |
| | (3) Others (including rollovers) | 8a(3) | | | | |
| b | Other income (loss) | 8b | -8519 | | | |
| C | Total income (add lines 8a(1), 8a(2), 8a(3), and 8b) | 8c | | | | -8519 |
| d | Benefits paid (including direct rollovers and insurance premiums | OC. | | | | |
| u | to provide benefits) | 8d | 429872 | | | |
| е | Certain deemed and/or corrective distributions (see instructions) | 8e | | | | |
| f | Administrative service providers (salaries, fees, commissions) | 8f | | | | |
| g g | Other expenses | 8g | 4904 | | | |
| 9 h | Total expenses (add lines 8d, 8e, 8f, and 8g) | 8h | | | | 434776 |
| ; | | | | | | -443295 |
| ! ; | Net income (loss) (subtract line 8h from line 8c) | 8i | | | | 773233 |
| J | Transfers to (from) the plan (see instructions) | 8j | | | | |

| Form | 5500. | SF. | 201 |
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| Part IV | Plan | Charac | teristics |
|---------|---------|--------|-----------|
| railiv | ı Fiaii | Charac | teristics |

- If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 9a 1A 1G 3D 1H
- If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

| a v | Compliance Questions | ı | | | | | | |
|---------------------|---|------------|---------|----------|------|----------|--------|-------|
| | uring the plan year: | | Yes | No | | Am | ount | |
| 2 | /as there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program) | 10a | | X | | | | |
| | /ere there any nonexempt transactions with any party-in-interest? (Do not include transactions reported n line 10a.) | 10b | | X | | | | |
| c \ | Vas the plan covered by a fidelity bond?1 | 10c | X | | | | | 50000 |
| | Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? | | | | | | | |
| ir | Vere any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, issurance service or other organization that provides some or all of the benefits under the plan? (See instructions.) | 10e | | X | | | | |
| f H | as the plan failed to provide any benefit when due under the plan? | 10f | | X | | | | |
| g D | id the plan have any participant loans? (If "Yes," enter amount as of year end.) | 10q | | Χ | | | | |
| _ | this is an individual account plan, was there a blackout period? (See instructions and 29 CFR | ··· | | | | | | |
| | , | 10h | | | | | | |
| | 10h was answered "Yes," check the box if you either provided the required notice or one of the xceptions to providing the notice applied under 29 CFR 2520.101-3 | 10i | | | | | | |
| rt V | Pension Funding Compliance | | | | | | | |
| | this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and compl | | | | | [| Yes | X No |
| | s this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code o | | | | | | Yes | X No |
| | i "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.) | | | | | _ | _ | |
| a if | a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructionanting the waiver | | | | | | | |
| If yo | u completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13. | | _ | | | | | |
| b E | nter the minimum required contribution for this plan year | | | 12b | | | | |
| C E | | | | | | | | |
| | ubtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of egative amount) | | | 12d | | | | |
| e v | /ill the minimum funding amount reported on line 12d be met by the funding deadline? | | | | Yes | | No | N/A |
| rt V | Plan Terminations and Transfers of Assets | | | | | | | |
| | as a resolution to terminate the plan been adopted in any plan year? | | | X | es | No | | |
| Ва н | "Yes," enter the amount of any plan assets that reverted to the employer this year | | | | | | | |
| | | | | ntrol | | <u> </u> | Yes | No |
| lf b W | ere all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought un | | | | | <u> </u> | | |
| b W or C If | the PBGC?during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the | e plar | n(s) to | | | | | |
| b W or C If | f the PBGC? | e plar | | c(2) EII | V(s) | | 13c(3) | PN(s) |
| b W or C If | f the PBGC?during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the hich assets or liabilities were transferred. (See instructions.) | e plar | | | V(s) | | 13c(3) | PN(s) |
| If b W o C If w 13c | f the PBGC?during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the hich assets or liabilities were transferred. (See instructions.) | | 130 | c(2) EII | | | 13c(3) | PN(s) |

belief, it is true, correct, and complete.

| SIGN | Filed with authorized/valid electronic signature. | 07/25/2012 | SAM RAUSMAN |
|------|---|------------|--|
| HERE | Signature of plan administrator | Date | Enter name of individual signing as plan administrator |
| SIGN | | | |
| HERE | Signature of employer/plan sponsor | Date | Enter name of individual signing as employer or plan sponsor |