

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). ► Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089
		2011
		This Form is Open to Public Inspection

Part I	Annual Report Identification Information
For calendar plan year 2011 or fiscal plan year beginning <u>01/01/2008</u> and ending <u>12/31/2008</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☒ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☒
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information
1a Name of plan <u>ROCKWELL COLLINS PENSION PLAN</u>	1b Three-digit plan number (PN) ► <u>001</u> 1c Effective date of plan <u>12/06/1996</u>
2a Plan sponsor's name and address, including room or suite number (Employer, if for single-employer plan) <u>ROCKWELL COLLINS, INC.</u> <u>400 COLLINS ROAD, MAIL CODE 124-318</u> <u>CEDAR RAPIDS, IA 52498</u>	2b Employer Identification Number (EIN) <u>52-2314475</u> 2c Sponsor's telephone number <u>714-503-1032</u> 2d Business code (see instructions) <u>335900</u>

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	<u>Filed with authorized/valid electronic signature.</u>	<u>08/02/2012</u>	<u>ROSA BARONE</u>
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE	<u>Filed with authorized/valid electronic signature.</u>	<u>08/02/2012</u>	<u>ROSA BARONE</u>
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2011)
v.012611

3a Plan administrator's name and address (if same as plan sponsor, enter "Same") ROCKWELL COLLINS, INC. 400 COLLINS ROAD, MAIL CODE 124-318 CEDAR RAPIDS, IA 52498	3b Administrator's EIN 52-2314475 3c Administrator's telephone number 714-503-1032
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4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name	4b EIN 4c PN
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5 Total number of participants at the beginning of the plan year	5	36756
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6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		
a Active participants.....	6a	13034
b Retired or separated participants receiving benefits.....	6b	8531
c Other retired or separated participants entitled to future benefits.....	6c	13130
d Subtotal. Add lines 6a , 6b , and 6c	6d	34695
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....	6e	751
f Total. Add lines 6d and 6e	6f	35446
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....	6g	
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6h	66

7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7	
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8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

1A 1G 3H

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☒ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☒ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1) ☒ **R** (Retirement Plan Information)
- (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3) ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- (1) ☒ **H** (Financial Information)
- (2) ☐ **I** (Financial Information – Small Plan)
- (3) ☒ 1 **A** (Insurance Information)
- (4) ☒ **C** (Service Provider Information)
- (5) ☒ **D** (DFE/Participating Plan Information)
- (6) ☐ **G** (Financial Transaction Schedules)

SCHEDULE A (Form 5500) Department of the Treasury Internal Revenue Service <hr/> Department of Labor Employee Benefits Security Administration <hr/> Pension Benefit Guaranty Corporation	Insurance Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500. ► Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).	OMB No. 1210-0110
		2011
		This Form is Open to Public Inspection

For calendar plan year 2011 or fiscal plan year beginning **01/01/2008** and ending **12/31/2008**

A Name of plan ROCKWELL COLLINS PENSION PLAN	B Three-digit plan number (PN) ►	001
C Plan sponsor's name as shown on line 2a of Form 5500 ROCKWELL COLLINS, INC.	D Employer Identification Number (EIN) 52-2314475	

Part I	Information Concerning Insurance Contract Coverage, Fees, and Commissions Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.
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1 Coverage Information:

(a) Name of insurance carrier

MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
04-1590850	65935	DA 601		01/01/2008	12/31/2008

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in item 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
0	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4 Current value of plan's interest under this contract in the general account at year end	4	160022
5 Current value of plan's interest under this contract in separate accounts at year end	5	0

6 Contracts With Allocated Funds:**a** State the basis of premium rates ▶

b Premiums paid to carrier	6b	
c Premiums due but unpaid at the end of the year	6c	
d If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount. Specify nature of costs ▶	6d	

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity
(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan check here ▶ ☐**7** Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☒ deposit administration (2) ☐ immediate participation guarantee
(3) ☐ guaranteed investment (4) ☐ other ▶

b Balance at the end of the previous year	7b	141940
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c Additions: (1) Contributions deposited during the year	7c(1)		
(2) Dividends and credits	7c(2)	12648	
(3) Interest credited during the year	7c(3)	7394	
(4) Transferred from separate account	7c(4)		
(5) Other (specify below)	7c(5)		
▶			

(6) Total additions	7c(6)	20042
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d Total of balance and additions (add b and c(6))	7d	161982
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e Deductions:			
(1) Disbursed from fund to pay benefits or purchase annuities during year	7e(1)	960	
(2) Administration charge made by carrier	7e(2)	1000	
(3) Transferred to separate account	7e(3)		
(4) Other (specify below)	7e(4)		
▶			

(5) Total deductions	7e(5)	1960
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f Balance at the end of the current year (subtract e(5) from d)	7f	160022
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Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- a** ☐ Health (other than dental or vision)
 b ☐ Dental
 c ☐ Vision
 d ☐ Life insurance
e ☐ Temporary disability (accident and sickness)
 f ☐ Long-term disability
 g ☐ Supplemental unemployment
 h ☐ Prescription drug
i ☐ Stop loss (large deductible)
 j ☐ HMO contract
 k ☐ PPO contract
 l ☐ Indemnity contract
m ☐ Other (specify) ▶

9 Experience-rated contracts:

a Premiums: (1) Amount received.....	9a(1)		
(2) Increase (decrease) in amount due but unpaid.....	9a(2)		
(3) Increase (decrease) in unearned premium reserve.....	9a(3)		
(4) Earned ((1) + (2) - (3)).....		9a(4)	
b Benefit charges (1) Claims paid.....	9b(1)		
(2) Increase (decrease) in claim reserves.....	9b(2)		
(3) Incurred claims (add (1) and (2)).....		9b(3)	
(4) Claims charged.....		9b(4)	
c Remainder of premium: (1) Retention charges (on an accrual basis) --			
(A) Commissions.....	9c(1)(A)		
(B) Administrative service or other fees.....	9c(1)(B)		
(C) Other specific acquisition costs.....	9c(1)(C)		
(D) Other expenses.....	9c(1)(D)		
(E) Taxes.....	9c(1)(E)		
(F) Charges for risks or other contingencies.....	9c(1)(F)		
(G) Other retention charges.....	9c(1)(G)		
(H) Total retention.....		9c(1)(H)	
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.).....		9c(2)	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement.....		9d(1)	
(2) Claim reserves.....		9d(2)	
(3) Other reserves.....		9d(3)	
e Dividends or retroactive rate refunds due. (Do not include amount entered in c(2).).....		9e	

10 Nonexperience-rated contracts:

a Total premiums or subscription charges paid to carrier.....	10a	
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, item 2 above, report amount.	10b	

Specify nature of costs ▶

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection
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For calendar plan year 2011 or fiscal plan year beginning 01/01/2008 and ending 12/31/2008

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan <u>ROCKWELL COLLINS PENSION PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF <u>ROCKWELL COLLINS, INC.</u>	D Employer Identification Number (EIN) <u>52-2314475</u>
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information																								
1	Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2008</u>																								
2	Assets: <table><tr><td>a Market value</td><td>2a</td><td><u>2381507880</u></td></tr><tr><td>b Actuarial value</td><td>2b</td><td></td></tr></table>	a Market value	2a	<u>2381507880</u>	b Actuarial value	2b																			
a Market value	2a	<u>2381507880</u>																							
b Actuarial value	2b																								
3	Funding target/participant count breakdown: <table><tr><td></td><td>(1) Number of participants</td><td>(2) Funding Target</td></tr><tr><td>a For retired participants and beneficiaries receiving payment</td><td>3a</td><td><u>1338704587</u></td></tr><tr><td>b For terminated vested participants</td><td>3b</td><td><u>367990392</u></td></tr><tr><td>c For active participants:</td><td></td><td></td></tr><tr><td> (1) Non-vested benefits</td><td>3c(1)</td><td><u>122278622</u></td></tr><tr><td> (2) Vested benefits</td><td>3c(2)</td><td><u>757699086</u></td></tr><tr><td> (3) Total active</td><td>3c(3)</td><td><u>879977708</u></td></tr><tr><td>d Total</td><td>3d</td><td><u>2586672687</u></td></tr></table>		(1) Number of participants	(2) Funding Target	a For retired participants and beneficiaries receiving payment	3a	<u>1338704587</u>	b For terminated vested participants	3b	<u>367990392</u>	c For active participants:			(1) Non-vested benefits	3c(1)	<u>122278622</u>	(2) Vested benefits	3c(2)	<u>757699086</u>	(3) Total active	3c(3)	<u>879977708</u>	d Total	3d	<u>2586672687</u>
	(1) Number of participants	(2) Funding Target																							
a For retired participants and beneficiaries receiving payment	3a	<u>1338704587</u>																							
b For terminated vested participants	3b	<u>367990392</u>																							
c For active participants:																									
(1) Non-vested benefits	3c(1)	<u>122278622</u>																							
(2) Vested benefits	3c(2)	<u>757699086</u>																							
(3) Total active	3c(3)	<u>879977708</u>																							
d Total	3d	<u>2586672687</u>																							
4	If the plan is in at-risk status, check the box and complete lines (a) and (b) ☐ <table><tr><td>a Funding target disregarding prescribed at-risk assumptions</td><td>4a</td><td></td></tr><tr><td>b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor</td><td>4b</td><td></td></tr></table>	a Funding target disregarding prescribed at-risk assumptions	4a		b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b																			
a Funding target disregarding prescribed at-risk assumptions	4a																								
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b																								
5	Effective interest rate	5	<u>6.34 %</u>																						
6	Target normal cost	6	<u>5154386</u>																						

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<u>09/03/2009</u> Date
<u>JAMES P NEAL</u> Signature of actuary	<u>08-06418</u> Most recent enrollment number
<u>WATSON WYATT & COMPANY</u> Type or print name of actuary	<u>703-258-8000</u> Telephone number (including area code)
<u>901 N. GLEBE ROAD</u> <u>ARLINGTON, VA 22203-8215</u> Firm name	
<u></u> Address of the firm	

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2011
v.012611

Part II		Beginning of year carryover and prefunding balances	
		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	0
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9	Amount remaining (line 7 minus line 8)	100963281	0
10	Interest on line 9 using prior year's actual return of <u>0.00</u> %		
11	Prior year's excess contributions to be added to prefunding balance:		
a	Present value of excess contributions (line 38 from prior year)		0
b	Interest on (a) using prior year's effective rate of <u>0.00</u> % except as otherwise provided (see instructions)		0
c	Total available at beginning of current plan year to add to prefunding balance.....		0
d	Portion of (c) to be added to prefunding balance.....		0
12	Other reductions in balances due to elections or deemed elections	0	0
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12).....	100963281	0

Part III		Funding percentages	
14	Funding target attainment percentage.....	14	88.17 %
15	Adjusted funding target attainment percentage.....	15	88.17 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement.....	16	82.14 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.....	17	0.00 %

Part IV		Contributions and liquidity shortfalls			
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
Totals ►			18(b)	0	18(c)
					0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:	
a Contributions allocated toward unpaid minimum required contributions from prior years.	19a 0
b Contributions made to avoid restrictions adjusted to valuation date	19b 0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c 0
20 Quarterly contributions and liquidity shortfalls:	
a Did the plan have a "funding shortfall" for the prior year?	☒ Yes ☐ No
b If 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☒ Yes ☐ No
c If 20a is "Yes," see instructions and complete the following table as applicable:	
Liquidity shortfall as of end of quarter of this plan year	
(1) 1st	(2) 2nd
0	0
(3) 3rd	(4) 4th
0	0

Part V Assumptions used to determine funding target and target normal cost

21 Discount rate:				
a Segment rates:	1st segment: %	2nd segment: %	3rd segment: %	☒ N/A, full yield curve used
b Applicable month (enter code)				21b
22 Weighted average retirement age				22 63
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27 If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of unpaid minimum required contributions for prior years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum required contribution for current year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6)	31a	5154386	
b Excess assets, if applicable, but not greater than 31a	31b		
32 Amortization installments:	Outstanding Balance	Installment	
a Net shortfall amortization installment	306128088	50583715	
b Waiver amortization installment			
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	55738101	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.....	55738101		55738101
36 Additional cash requirement (line 34 minus line 35)	36	0	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	0	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	0	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b		
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years.....	40	0	

Part IX Pension funding relief under Pension Relief Act of 2010 (see instructions)

41 If a shortfall amortization base is being amortized pursuant to an alternative amortization schedule:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection.
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For calendar plan year 2011 or fiscal plan year beginning 01/01/2008 and ending 12/31/2008

A Name of plan <u>ROCKWELL COLLINS PENSION PLAN</u>	B Three-digit plan number (PN) ►	<u>001</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>ROCKWELL COLLINS, INC.</u>	D Employer Identification Number (EIN) <u>52-2314475</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: <u>WELLS FARGO COL LGE CO GROWTH FD G</u>		
b Name of sponsor of entity listed in (a): <u>WELLS FARGO</u>		
c EIN-PN <u>99-2341985-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>0</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>EB DV STOCK INDEX FUND</u>		
b Name of sponsor of entity listed in (a): <u>BNY MELLON ASSET SERVICING</u>		
c EIN-PN <u>25-6078093-010</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>34891594</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>EB MCM AGGREGATE BOND INDEX FD</u>		
b Name of sponsor of entity listed in (a): <u>BNY MELLON ASSET SERVICING</u>		
c EIN-PN <u>25-6078093-056</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>1140204</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>EB SMAM SHORT TERM INV FUND</u>		
b Name of sponsor of entity listed in (a): <u>BNY MELLON ASSET SERVICING</u>		
c EIN-PN <u>25-6078093-101</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>10731528</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>JP MORGAN RTII MORTGAGE BACKED SEC</u>		
b Name of sponsor of entity listed in (a): <u>STATE STREET GLOBAL ADVISORS</u>		
c EIN-PN <u>20-4742530-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>113142983</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>CREDIT 3-10 YR INDEX SL</u>		
b Name of sponsor of entity listed in (a): <u>STATE STREET GLOBAL ADVISORS</u>		
c EIN-PN <u>04-0025081-468</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>22506901</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>LONG TERM INDEX SL FUND</u>		
b Name of sponsor of entity listed in (a): <u>STATE STREET GLOBAL ADVISORS</u>		
c EIN-PN <u>04-0025081-145</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>41476876</u>

a Name of MTIA, CCT, PSA, or 103-12 IE: LONG US AGENCY INDEX FUND SL**b** Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS

c EIN-PN 04-0025081-471	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 23195359
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a Name of MTIA, CCT, PSA, or 103-12 IE: LONG US TREASURY INDEX**b** Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS

c EIN-PN 04-0025081-479	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 30120675
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a Name of MTIA, CCT, PSA, or 103-12 IE: US AGENCY 1-3 YEAR INDEX**b** Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS

c EIN-PN 04-0025081-474	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 12340086
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a Name of MTIA, CCT, PSA, or 103-12 IE: US AGENCY 3-10 YEAR**b** Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS

c EIN-PN 04-0025081-475	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 21421845
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a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
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plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection
For calendar plan year 2011 or fiscal plan year beginning <u>01/01/2008</u> and ending <u>12/31/2008</u>		
A Name of plan <u>ROCKWELL COLLINS PENSION PLAN</u>	B Three-digit plan number (PN) ►	<u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>ROCKWELL COLLINS, INC.</u>	D Employer Identification Number (EIN) <u>52-2314475</u>	

Part I Asset and Liability Statement			
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	6861100	1031250
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions	1b(2)		
(3) Other.....	1b(3)	34533510	42531431
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	7355797	1694731
(2) U.S. Government securities.....	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other.....	1c(3)(B)	476947842	444785932
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)	3855530	63746
(B) Common	1c(4)(B)	1437632867	865835629
(5) Partnership/joint venture interests	1c(5)	96491	154163
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts.....	1c(9)	446210390	310968051
(10) Value of interest in pooled separate accounts.....	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	8611370	16466616
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)	141940	160022
(15) Other	1c(15)	270167157	109732532

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	2692413994	1793424103

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h	3148940	1929136
i Acquisition indebtedness	1i	37566335	41129708
j Other liabilities	1j	270190839	111966182
k Total liabilities (add all amounts in lines 1g through 1j)	1k	310906114	155025026

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	2381507880	1638399077
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)		
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		0
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	162607	
(B) U.S. Government securities	2b(1)(B)	6060956	
(C) Corporate debt instruments	2b(1)(C)	16086981	
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	546022	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		22856566
(2) Dividends: (A) Preferred stock	2b(2)(A)	138223	
(B) Common stock	2b(2)(B)	28370236	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		28508459
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	1467063069	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	1690716734	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		-223653665

		(a) Amount	(b) Total
2b (5) Unrealized appreciation (depreciation) of assets: (A) Real estate.....	2b(5)(A)		
(B) Other	2b(5)(B)	-373252767	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		-373252767
(6) Net investment gain (loss) from common/collective trusts	2b(6)		-48640901
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		-8119011
c Other income.....	2c		2018841
d Total income. Add all income amounts in column (b) and enter total.....	2d		-600282478

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	130569124	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		130569124
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)	445512	
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)	8011638	
(4) Other	2i(4)	3800051	
(5) Total administrative expenses. Add lines 2i(1) through (4)	2i(5)		12257201
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		142826325

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		-743108803
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: DELOITTE & TOUCHE

(2) EIN: 13-3891517

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

- 4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....		X	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
e Was this plan covered by a fidelity bond?.....	X		25000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....	X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			
4n			

- 5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?

If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ Yes ☒ No Amount:

- 5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)

5b(2) EIN(s)	5b(3) PN(s)

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection.
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For calendar plan year 2011 or fiscal plan year beginning 01/01/2008 and ending 12/31/2008

A Name of plan <u>ROCKWELL COLLINS PENSION PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>ROCKWELL COLLINS, INC.</u>	D Employer Identification Number (EIN) <u>52-2314475</u>

Part I	Distributions
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All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>23-2871599</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	<u>1412</u>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
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4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☒ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☒ N/A

Part III	Amendments
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9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☐ Increase	☐ Decrease	☐ Both	☒ No
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Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
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10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.).....	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. Complete as many entries as needed to report all applicable employers.

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

- 19** If the total number of participants is 1,000 or more, complete items (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: 68% Investment-Grade Debt: 29% High-Yield Debt: 3% Real Estate: 0% Other: 0%

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☒ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate item 19(b)?

☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):



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INDEPENDENT AUDITORS' REPORT

To the Trustees and Participants of the Rockwell Collins Pension Plan:

We were engaged to audit the financial statements and supplemental schedules of the Rockwell Collins Pension Plan (the "Plan") as of December 31, 2008 and 2007, and for the years then ended, listed in the table of contents. These financial statements and supplemental schedules are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note 9, which was certified by The Bank of New York Mellon (formerly Mellon Bank, N.A.) and Massachusetts Mutual Life Insurance Company, the trustees of the Plan, except for comparing the information with the related information included in the financial statements and supplemental schedules. We have been informed by the plan administrator that the trustees hold the Plan's investment assets and execute investment transactions. The plan administrator has obtained certifications from each trustee that the information as of and for the years ended December 31, 2008 and 2007 provided to the plan administrator by the trustees is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to express, and do not express, an opinion on the accompanying financial statements and supplemental schedules taken as a whole. The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified by the trustees, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

Deloitte + Touche LLP

September 2, 2009

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
EQUITY INVESTMENTS				
PREFERRED STOCK				
ANTHOUSA LTD SPONSORED GDR	1,516	\$ 36,796	\$ 63,746	
TOTAL PREFERRED STOCKS		<u>36,796</u>	<u>63,746</u>	
COMMON STOCK				
99 CENTS ONLY STORES	38,000	417,890	415,340	18,801
ABB LTD CHF2.02 (REGD)	9,635	235,008	141,038	
ABBOTT LABS COM	89,690	2,672,005	4,786,755	
ABERCROMBIE & FITCH CO CL A	8,054	115,637	185,806	
ACCOR EUR3	1,520	109,323	74,183	1,520
ACETO CORP	28,550	234,088	285,786	
ACTUATE CORP COM	31,700	155,535	93,832	
ADC TELECOMMUNICATIONS INC	100,163	1,157,597	547,892	28,837
ADIDAS AG NPV	870	37,115	32,822	870
ADOBE SYS INC DEL COM	185,384	3,823,855	3,946,825	
ADP PROMESSES EUR3	5,116	462,454	344,125	5,016
ADVANCED ENERGY INDS INC	111,239	2,256,499	1,106,828	
AEGEAN MARINE PETROLEUM	17,436	205,028	295,715	14,388
AEROPORTO VENEZIA EUR0.65	4,616	74,483	26,676	
AFFILIATED MANAGERS GROUP INC	11,482	751,304	481,325	8,016
AFFYMETRIX INC OC-CAP STK	10,200	306,895	30,498	
AGILENT TECHNOLOGIES INC	632	13,958	9,878	
AGL RES INC	22,377	858,544	701,519	
AIR LIQUIDE(L')	1,707	139,479	155,301	
AIRGAS INC	19,691	826,636	767,752	
AIRTRAN HLDGS INC	29,000	108,274	128,760	29,000
AISIN SEIKI CO Y50	2,100	66,078	28,610	
AKER SOLUTIONS NOK2 (POST	209,581	2,888,521	1,346,902	
AKZO NOBEL NV EUR2	82,389	5,639,410	3,371,611	
ALBEMARLE CORP	14,787	598,908	329,750	
ALCATEL LUCENT SPONSORED ADR	633,500	3,299,520	1,362,025	
ALCOA INC COM	133,800	3,213,161	1,506,588	
ALCON INC COM SHS	2,800	243,847	249,732	
ALEXANDER & BALDWIN INC	37,965	1,266,037	951,403	19,700
ALEXANDRIA REAL ESTATE	6,710	633,124	404,881	
ALEXION PHARMACEUTICALS INC	13,674	506,341	494,862	462
ALFA CEMENT RUBI	968	86,007	86,152	
ALK-ABELLO A/S DKK10 ORD 'B'	922	134,546	89,537	922
ALLEGiant TRAVEL CO COM	7,563	266,686	367,335	
ALLIED IRISH BANKS ORD EUR0.32	208,653	4,010,139	504,666	

(Continued)

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
ALLION HEALTHCARE INC	26,800	161,453	110,416	
ALLOS THERAPEUTICS INC COM	14,000	94,278	85,680	
ALLSTATE CORP COM	39,300	1,192,370	1,287,468	
ALPHATEC HLDGS INC COM	28,100	139,507	66,035	
ALSTOM EUR7 (POST	8,763	531,453	511,359	
ALTRIA GROUP INC	171,130	809,918	2,577,218	
AMBAC FINANCIAL GROUP INC	22,749	187,357	29,574	22,749
AMERCO INC COM	12,800	745,699	441,984	
AMERICAN EAGLE OUTFITTERS NEW	35,027	340,160	327,853	
AMERICAN EXPRESS CO COM	48,850	1,803,409	906,168	
AMERICAN FINL GROUP INC OHIO	33,357	1,061,693	763,208	
AMERICAN ITALIAN PASTA CO CL A	28,046	602,099	626,548	605
AMERICAN PHYSICIANS CAP INC	16,260	779,074	782,106	
AMERICAN PUB ED INC COM	10,139	390,341	377,069	6,158
AMERIGROUP CORP	17,021	415,653	502,460	
AMERIPRISE FINL INC	19,670	631,239	459,491	
AMERISAFE INC JONES DAY COM	52,830	943,303	1,084,600	
AMGEN INC	204,300	11,009,609	11,798,325	
AMPCO PITTSBURGH CORP	11,850	447,664	257,145	
AMR CORP DEL COM	77,790	1,645,308	830,019	
AMTRUST FINL SVCS INC COM	66,000	764,913	765,600	
ANADARKO PETE CORP COM	18,874	633,002	727,593	
ANGLO AMERICAN	12,861	309,414	285,869	
ANWORTH MTG ASSET CORP COM	163,054	1,173,716	1,048,437	
APOLLO GROUP INC CL A	28,100	1,733,474	2,153,022	24,900
APPLE INC	23,900	3,184,104	2,039,865	
APPLIED MATLS INC COM	122,500	1,436,359	1,240,925	
APPLIED SIGNAL TECHNOLOGY INC	10,500	175,676	188,370	
APTARGROUP INC COM	54,110	1,666,483	1,906,836	
ARCELOR NPV	16,468	404,173	391,671	9,958
ARCH CAPITAL GROUP LTD SHS	17,310	1,145,840	1,213,431	
ARCH COAL INC COM	71,200	2,039,218	1,159,848	
ARCHER DANIELS MIDLAND CO COM	39,300	889,226	1,133,019	
ARENA RES INC	12,857	435,699	361,153	
ARRAY BIOPHARMA INC COM	16,500	138,678	66,825	
ARROW ELECTRS INC COM	30,493	930,785	574,488	
ASIANFO HLDGS INC COM	24,500	252,713	290,080	
ASML HLDG NV EUR0.09	131,623	2,152,465	2,332,773	
ASML HOLDING NV F	49,011	734,746	885,629	49,011
ASPEN INSURANCE HOLDINGS	12,450	250,711	301,913	
ASSOCIATED BANC CORP COM	31,258	821,568	654,230	21,366
ASSURED GUARANTY LTD SHS	54,000	741,852	615,600	
ASTRONICS CORP	19,850	485,511	176,665	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
ASTRONICS CORP CL B	4,962	112,452	42,624	
ATHENAHEALTH INC COM	8,572	268,522	322,479	
ATLAS COPCO AB SER A NPV	180,929	2,602,965	1,527,199	
ATMEL CORP COM	62,870	329,877	196,783	
ATMI INC COM	13,448	203,638	207,503	
ATRIA OYJ SER'A'EURL 70	5,694	148,106	91,813	
AUCKLAND INTL AIRPORT NPV	113,632	188,870	107,579	
AUST INFRAST FD NPV (STAPLED)	64,036	126,007	84,827	25,000
AUSTEVOLL SEAFOOD NOK0.50	12,907	75,954	20,276	
AUTODESK INC COM	79,100	2,848,819	1,554,315	
AUTOMATIC DATA PROCESSING INC	43,700	1,619,345	1,719,158	
AUTONATION INC COM	64,400	1,243,716	636,272	54,995
AUTOZONE INC COM	3,600	430,474	502,092	
AVID TECHNOLOGY INC COM	4,400	123,372	48,004	4,200
AVISTA CORP COM	77,370	1,895,445	1,499,431	37,955
AVIVA PLC GBP0.25	299,934	3,298,462	1,681,797	
AXA EUR2.29	118,102	2,382,812	2,601,237	97,307
AXSYS TECHNOLOGIES INC COM	7,415	445,221	406,787	
BAE SYSTEMS ORD GBP0.025	438,607	2,529,465	2,375,813	
BALDOR ELEC CO	11,032	193,317	196,921	
BANK FORUM JSC UAH10	118,117	586,176	67,715	
BANK NEW YORK MELLON CORP COM*	41,396	1,384,211	1,172,749	
BANK OF AMERICA CORP	355,513	9,401,867	5,005,623	
BANK OF CYPRUS PUBLIC CO LTD	4,424	36,735	16,419	
BANK OF GEORGIA GDR (EACH REPR	17,011	539,384	70,426	
BANK OF THE OZARKS INC COM	5,550	145,455	164,502	
BANK PEKAO PLN1	23,883	1,573,919	1,017,224	
BANK PPH	805	17,330	9,563	
BARRICK GOLD CORP	29,008	1,013,768	1,050,585	
BARRICK GOLD CORP	29,834	1,065,941	1,096,996	
BASF SE NPV	16,685	475,220	643,141	16,485
BAXTER INTL INC COM	8,700	569,613	466,233	
BAYER AG ORD NPV	46,902	2,665,547	2,708,899	
BAYERISCHE MOTOREN WERKE (BMW)	3,190	100,595	95,824	
BCA ROMANA DE DEZVOLTARE	54,048	235,625	153,688	
BE AEROSPACE INC	32,379	490,888	248,995	
BECTON DICKINSON & CO COM	46,000	2,423,354	3,145,940	
BED BATH & BEYOND INC COM	70,990	2,187,552	1,804,566	
BEIJING CAP INTL ARPT CO	157,259	70,145	78,932	
BELDEN INC	22,658	686,824	473,099	
BENCHMARK ELECTRS INC	50,849	820,687	649,342	
BERKSHIRE HATHAWAY INC DEL B	1,689	4,671,901	5,428,446	100
BGC PARTNERS INC CL A	47,523	368,281	131,163	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
BHP BILLITON LIMITED	30,913	600,940	656,059	10,625
BHP BILLITON PLC USD0.50	17,649	394,818	328,351	
BIODEL INC COM	21,800	285,905	105,076	18,259
BIOGEN IDEC INC COM	76,921	2,873,222	3,663,747	
BIOMARIN PHARMACEUTICAL COM	44,800	587,550	797,440	42,179
BIOMED RLTY TR INC	19,261	435,255	225,739	
BKW FMB ENERGIE AG CHF2.5	1,626	147,433	155,825	
BLUE COAT SYS INC COM NEW	60,250	1,816,325	506,100	49,041
BMC SOFTWARE INC COM	66,000	1,381,225	1,776,060	
BNP PARIBAS EUR2	24,429	1,430,214	1,027,215	19,943
BOEING CO COM	56,377	3,657,541	2,405,607	
BOROMIR PROD SA RON 0.1	28,000	16,841	1,834	
BOSTON SCIENTIFIC CORP COM	209,793	3,061,987	1,623,798	
BOTTOMLINE TECHNOLOGIES DEL	15,300	163,010	108,630	
BOUYGUES EUR1	6,759	324,698	283,740	4,591
BP PLC ORD USD.25	218,155	1,720,768	1,649,811	
BP PLC SPONSORED ADR	20,590	907,182	962,377	20,590
BRISTOL MYERS SQUIBB CO COM	153,600	3,671,748	3,571,200	
BRISTOW GROUP INC COM	4,500	210,915	120,555	900
BRITISH AIRWAYS ORD 25P	298,009	2,140,085	769,947	
BRITISH AMERICAN TOBACCO ORD	147,777	2,561,667	3,824,395	
BROCADE COMMUNICATIONS SYS INC	46,100	299,355	130,463	
BROOKS AUTOMATION INC	7,780	54,659	45,202	
BROWN SHOE INC NEW COM	39,547	704,921	334,963	4,378
BUCKLE INC COM	59,620	1,348,560	1,300,908	58,091
BULGARIA COMPENSATION NOTES	93,791	29,317	23,868	
BULGARIA HOUSING COMP NOTES	47,123	14,302	9,044	
BULGARIA REG COMP VOUCHERS	62,068	27,161	15,442	
BULGARIAN TELECOMMUNICATION CO	112,439	887,612	399,707	
BURLINGTON NORTH SANTA FE CORP	31,000	2,970,736	2,347,010	
BUZZI UNICEM SPA EUR0.60	17,471	308,072	281,227	
C & D TECHNOLOGIES INC COM	67,500	411,640	211,275	53,245
C&C GROUP ORD EUR0.01	362,995	1,708,359	731,643	
CA INC COM	229,121	5,127,963	4,245,612	
CADBURY PLC ORD GBP0.10	51,236	620,047	446,039	
CALAMOS ASSET MGMT INC CL A	42,020	678,293	310,948	
CALLAWAY GOLF CO COM	30,217	345,696	280,716	
CAMPBELL SOUP CO COM	73,000	2,515,011	2,190,730	
CANON INC NPV	5,900	232,074	180,287	
CANTELL MEDICAL CORP	9,300	137,089	136,431	
CAPELLA ED CO COM	3,742	197,758	219,880	
CARDIONET INC COM	15,736	343,550	387,892	
CARMAX INC	133,100	1,760,445	1,048,828	103,823

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
CARNIVAL CORP PAIRED CTF 1 COM	9,200	405,264	223,744	
CARREFOUR EUR2.5	14,990	592,884	573,430	
CARRIAGE SVCS INC COMMON	30,600	261,466	61,506	
CARRIZO OIL & GAS INC COM	30,924	736,260	497,876	
CASINO GUICH-PERR EUR1.53	2,330	189,728	175,868	
CATALYST HEALTH SOLUTIONS INC	9,116	170,300	221,975	
CATERPILLAR INC	89,000	3,229,507	3,975,630	
CATHAY FINANCIAL HLDG CO SPON	152	3,674	1,693	
CBIZ INC	19,087	147,403	165,103	
CEC ENTMT INC COM	17,809	552,759	431,868	
CELESTICA INC SUB VTG SHS	109,930	979,777	506,777	109,839
CELGENE CORP	43,200	2,925,301	2,388,096	
CEMACON SA ZALAU RON2.5	154,333	33,279	4,788	
CENTRAL COOP BANK BGN1	9,934	57,465	7,895	
CENTRAL EUROPEAN MEDIA ENT-A	1,560	107,647	33,883	1,560
CENTRAL JAPAN RY Y5000	45	428,220	385,714	
CENTRAL PAC FINL CORP	35,644	562,920	357,866	
CENTRAL TELECOMMUNICATIONS CO	9,372	173,649	30,459	
CENTRE AND POVOLZHIE	1,933,791	30,407	5,636	
CENTRE AND POVOLZHIE	1,182,730	25,007	18,628	
CERNER CORP	2,800	122,360	107,660	2,800
CEVA INC	10,000	91,194	70,000	
CF INDS HLDGS INC	2,629	129,985	129,242	
CHEMICAL WORKS OF GEDEON	276	55,636	40,981	
CHEVRON CORPORATION COM	83,760	2,744,853	6,195,727	
CHICAGO BRIDGE & IRON NY SHR	4,200	166,130	42,210	4,200
CHIMIMPORT BGN1	80,475	703,833	118,985	
CHINA MERCHANTS HOLDINGS INTL	76,722	377,703	148,292	
CHUBB CORP COM	77,050	3,717,250	3,929,550	
CIE DE ST-GOBAIN EUR4	11,101	572,527	518,403	3,648
CINCINNATI BELL INC	110,841	508,642	213,923	
CINEMARK HLDGS INC COM	34,943	588,891	259,626	
CIRCOR INTL INC COM	7,300	170,267	200,750	
CISCO SYS INC COM	274,600	6,330,351	4,475,980	
CITIGROUP INC COM	365,636	7,283,260	2,453,418	
CITRIX SYS INC COM	45,530	918,497	1,073,142	
CLEAR MEDIA HKD0.10	44,342	47,835	5,721	
CLECO CORP NEW COM	31,235	747,964	713,095	
COCA COLA CO COM	121,410	1,074,719	5,496,231	
COGNEX CORP COM	46,840	1,094,066	693,232	1,171
COLGATE PALMOLIVE CO	7,700	488,928	527,758	
COLLECTIVE BRANDS INC COM	99,000	1,915,849	1,160,280	
COMCAST CORP NEW CL A	145,900	2,750,245	2,462,792	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
COMERICA INC COM	29,400	1,482,294	583,590	
COMFORT SYSTEMS USA INC	167,510	2,035,982	1,785,657	
COMMSCOPE INC COM	24,332	296,887	378,119	
COMPAGNIE FINANCIERE	23,608	449,950	449,824	
COMSTOCK RES INC NEW	11,201	543,121	529,247	
CONCEPTUS INC COM	52,790	808,856	803,464	38,378
CONCHO RES INC COM	18,677	407,117	426,209	
CONCUR TECHNOLOGIES INC	11,977	467,883	393,085	10,525
CONOCOPHILLIPS	69,200	2,968,580	3,584,560	
CONSOLIDATED GRAPHICS INC	22,433	659,748	507,883	
CONSTANT CONTACT INC COM	38,233	691,973	506,587	14,873
CONTINENTAL AG NPV(ASSENTD	869	68,454	86,852	
CONTINENTAL AIRLS INC CL B	29,314	397,043	529,411	25,234
CONTINENTAL RES INC OKLA COM	13,678	242,505	283,271	
CORINTHIAN COLLEGES INC COM	23,500	311,202	384,695	
CORNELL COMPANIES INC	18,450	420,793	342,986	
CORNING INC COM	57,600	587,323	548,928	
CORRECTIONS CORP AMER NEW COM	51,780	1,246,471	847,121	
COSTCO WHSL CORP NEW COM	84,200	5,406,874	4,420,500	
CRACKER BARREL OLD CTRY STORE	14,488	337,328	298,308	
CREDEM EUR1	19,854	232,624	102,320	14,830
CREDIT SUISSE GROUP AG CHF0.04	30,965	1,082,047	829,147	
CREDITO VALTELLINESE EUR3	122	1,400	1,188	
CREE INC COM	69,000	1,483,195	1,095,030	47,076
CRH ORD EUR0.32	107,322	2,994,974	2,698,719	
CROSS A T CO CL A	19,950	192,370	55,461	
CRYOLIFE INC COM	22,450	211,964	217,990	
CURTISS WRIGHT CORP	6,746	266,683	225,249	
CVS CAREMARK CORP	87,798	3,148,761	2,523,315	
CYPRESS SEMICONDUCTOR CORP	28,445	116,065	127,149	
CYTOKINETICS INC	32,850	169,505	93,623	
DAIKIN INDUSTRIES Y50	1,500	43,716	38,307	
DAIMLER AG ORD NPV	29,355	1,023,557	1,077,250	
DALSVYAZ RUB20	16,671	90,857	9,172	
DANAHER CORP COM	10,400	848,968	588,744	
DARLING INTL INC	34,800	172,127	191,052	
DAVENTO LTD SPONSORED GDR 144A	27,916	171,990	102,478	
DEAN FOODS CO	21,224	463,780	381,395	
DEERE & CO COM	6,000	218,567	229,920	
DEMANDTEC INC COM NEW	11,000	112,959	88,770	
DENSO CORPORATION NPV	4,671	145,383	75,746	
DESCARTES SYS GROUP INC COM	18,100	93,251	54,119	
DEUTSCHE BANK AG LONDON	9	45,790	2,840	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
DEUTSCHE BANK AG LONDON (OGK4)	9	45,790	40,638	
DEUTSCHE POST AG NPV (REGD)	110,100	2,532,927	1,806,690	
DEUTSCHE TELEKOM AG NPV (REGD)	147,719	2,159,727	2,207,371	
DEVIN AD DEVIN BGN1	1,918	8,208	2,890	
DIAGEO ORD 28 101/108P	64,866	1,096,868	896,239	
DIAGEO PLC SPONSORED ADR NEW	24,000	1,885,667	1,361,760	
DIEBOLD INC	17,050	564,197	478,935	
DIGITAL ALLY INC	30,450	256,351	94,091	30,450
DIGITAL RLTY TR INC	10,060	393,416	330,471	10,060
DIME CMNTY BANCORP INC COM	28,254	388,264	375,778	
DIODES INC	45,110	891,504	273,367	10,857
DIRECTTV GROUP INC	159,262	3,125,219	3,648,692	145,312
DISCOVER FINL SVCS COM	60,900	1,194,770	580,377	
DISNEY WALT CO COM	31,150	936,631	706,794	
DOM DEVELOPMENT SA PLN1	1,737	95,607	12,018	
DOMINION RES INC VA NEW COM	13,400	471,456	480,256	
DOMTAR CORP COM	17,496	94,072	29,218	
DOW CHEM CO COM	5,500	135,429	82,995	
DR PEPPER SNAPPLE INC	2,551	0	41,454	
DREAMWORKS ANIMATION SKG INC	23,907	721,680	603,891	
DTS INC	37,634	981,646	690,584	34,544
DUCOMMUN INC DEL COM	16,400	450,022	273,880	
DUFREY AG CHF5 (REGD)	4,352	356,996	118,373	
DYCOM INDS INC	15,560	94,393	127,903	
DZI INSURANCE AND REINSURANCE	1,013	155,987	135,374	
E.ON AG NPV	146,491	5,586,233	5,791,232	
EAST JAPAN RAILWAY CO Y50000	80	597,765	608,053	
EAST WEST BANCORP INC COM	44,000	684,288	702,680	25,163
EASTERN INS HLDGS INC COM	29,200	481,853	234,476	
EASTMAN CHEM CO COM	35,900	1,774,912	1,138,389	31,100
EASTMAN KODAK CO COM	38,590	1,912,208	253,922	38,590
EATON CORP	5,798	416,174	288,219	
EBAY INC COM	97,400	1,662,576	1,359,704	
EDF EURO5	32,892	3,032,158	1,897,443	
EDP ENERGIAS PORTUGAL	17,141	90,457	64,213	
EDP RENOVAVEIS SA EUR5	22,383	233,025	155,661	
HISAI CO Y50	2,000	93,343	81,633	
ELDORADO GOLD CORP	21,330	74,131	166,735	
ELIZABETH ARDEN INC COM	17,850	295,919	225,089	
EMBRAER EMPRESA BRASILEIRA	49,300	1,353,404	799,153	
EMC CORP MASS	424,800	6,772,036	4,447,656	
EMCOR GROUP INC COM	14,527	377,737	325,841	
EMERSON ELEC CO COM	53,740	1,271,933	1,967,421	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
EMPEROR ENTERTAINMENT HOTEL	338,554	124,511	17,910	
EMULEX CORP NEW	18,200	298,674	127,036	
ENCANA CORP	15,000	783,486	697,200	
ENCORE ACQUISITION CO COM	10,088	286,482	257,446	
ENDO PHARMACEUTICALS HLDGS INC	35,065	1,000,513	907,482	
ENEL EUR1	82,394	525,718	517,970	
ENI EUR1	98,317	2,166,999	2,287,781	
ENTEGRIS INC COM	22,088	127,937	48,373	
ENTERCOM COMMUNICATIONS CORP	38,263	966,742	47,063	38,263
ENTERGY CORP NEW COM	8,700	887,409	723,231	
ENTERTAINMENT PPTYS TR COM SH	6,530	293,004	194,594	
EOG RES INC COM	10,000	827,976	665,800	
EPIQ SYS INC COM	28,800	484,818	481,248	
EQUINIX INC	7,055	289,005	375,255	7,055
ERICSSON (L.M.)	400,400	6,326,549	2,977,196	
ERICSSON L M TEL CO ADR CL B	104,700	886,695	817,707	43,064
ESTEE LAUDER COS INC CL A	115,520	4,615,822	3,576,499	
EVERCORE PARTNERS INC CL A	16,200	193,813	202,338	
EXCO RES INC COM	33,096	280,382	299,850	
EXELON CORP COM	83,197	5,289,906	4,626,585	
EXXON MOBIL CORP	188,960	5,483,738	15,084,677	
F5 NETWORK INC COM	10,393	234,756	237,584	
FALCONSTOR SOFTWARE INC COM	40,850	376,314	113,563	1,108
FANUC CO NPV	40,400	2,652,445	2,803,265	
FARMACEUTICA REMEDIA SA RON0.1	56,370	20,795	1,943	
FEDEX CORP COM	73,255	2,611,149	4,699,308	
FGX INTERNATIONAL HOLDINGS	23,600	343,257	324,264	
FIDELITY NATL FINANCIAL INC	25,957	422,920	460,737	
FIRST HORIZON NATIONAL CORP	51,812	489,421	547,654	42,348
FIRST MIDWEST BANCORP INC DEL	24,791	753,698	495,076	24,791
FIRST NIAGARA FINL GROUP INC	62,990	885,468	1,018,548	
FIRST POTOMAC RLTY TR	34,986	439,218	325,370	
FIRSTMERIT CORP	23,354	476,289	480,859	
FLIR SYS INC	22,400	896,342	687,232	17,000
FLUGHAFEN WIEN AG NPV	6,049	486,636	266,967	
FLUGHAFEN ZURICH AG CHF50	980	195,833	229,727	
FOMENTO ECONOMICO MEXICANO SAB	10,000	453,747	301,300	
FOOT LOCKER INC COM	76,827	427,930	563,910	
FPIC INS GROUP INC COM	16,665	805,229	729,594	14,623
FPL GROUP INC COM	40,900	1,741,081	2,058,497	
FRANCE TELECOM EUR4	273,359	6,858,410	7,584,454	
FRAPORT AG NPV	33,148	1,675,495	1,412,732	32,848
FREEMPORT MCMORAN COPPER & GOLD	15,000	1,723,368	366,600	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
FRESENIUS MEDICAL CARE AG & CO	15,277	618,545	707,364	15,077
FRESENIUS SE NPV	7,476	320,764	373,489	
FTI CONSULTING INC COM	8,276	435,204	369,772	5,489
FUJI MEDIA HOLDINGS INC	29	68,984	40,981	
FULLER H B CO COM	37,157	815,028	598,599	
FUNDTECH LTD	11,450	176,713	79,463	100
GAMCO INVS INC	19,625	1,304,456	536,155	3,100
GAP INC COM	63,700	1,086,124	852,943	
GARTNER INC COM	26,107	489,272	465,488	
GASTAR EXPL LTD	191,000	374,421	63,794	
GDF SUEZ EUR1	44,309	1,968,718	2,175,728	8,486
GENENTECH INC	29,161	2,192,104	2,417,739	
GENERAL CABLE CORP DEL COM NEW	13,341	227,760	236,002	
GENERAL DYNAMICS CORP COM	15,000	1,391,950	863,850	
GENERAL ELEC CO COM	226,033	1,689,475	3,661,735	
GENERAL MLS INC COM	40,900	2,641,030	2,484,675	
GENESSE & WYO INC CL A	14,053	479,105	428,617	10,616
GENWORTH FINL INC	101,900	3,082,420	288,377	
GENZYME CORP COM	49,600	2,156,550	3,291,952	
GEO GROUP INC	14,764	399,088	266,195	
GEOEYE INC COM	33,020	1,082,128	634,975	
GEOKINETICS INC COM PAR \$0.01	27,900	751,584	68,913	
GETINGE AB SER'B'NPV	7,909	104,344	93,512	
GILEAD SCIENCES INC COM	53,600	2,216,013	2,741,104	
GLAXOSMITHKLINE ORD GBP0.25	68,134	1,549,507	1,258,292	
GLAXOSMITHKLINE PLC SPONSORED	50,400	2,397,505	1,878,408	30,950
GLOBAL INDS LTD COM	119,116	1,654,755	415,715	110,060
GLOBECOMM SYS INC COM	37,300	387,177	204,777	
GOLDMAN SACHS GROUP INC COM	8,100	1,097,795	683,559	
GOME ELECTRICAL AP HKD0.1	168,876	46,358	24,405	
GOOGLE INC CL A	6,850	2,488,810	2,107,403	
GPO CEM CHIHUAHUA COM MXN0.4	12,212	94,340	26,278	
GRAND CANYON ED INC COM	17,372	213,376	326,246	
GRANITE CONSTR INC COM	4,386	186,939	192,677	
GREATBATCH INC COM	10,400	282,346	275,184	5,803
GREENHILL & CO INC	4,256	281,154	296,941	
GREIF INC CL A COM	11,581	697,041	387,153	
GROUPE CGI INC CL A SUB VTG	108,200	1,178,815	843,960	
GROUPE DANONE	14,963	932,452	898,115	
GRUPA KETY SA PLN2.5	3,120	236,680	63,179	
GSI COMMERCE INC	16,887	179,717	177,651	
GUESS INC COM	24,444	357,994	375,215	
GYMBOREE CORP COM	13,964	344,015	364,321	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
HALLIBURTON CO COM	167,700	5,197,714	3,048,786	
HALOZYME THERAPEUTICS INC	15,650	110,259	87,640	14,999
HANCOCK HLDG CO	12,844	482,520	583,888	11,044
HANOVER INS GROUP INC COM	50,420	2,135,728	2,166,547	
HASEKO CORP Y50	1,480,726	3,590,161	1,535,447	971,217
HEALTH CARE REIT INC COM	13,965	584,976	589,323	13,965
HEALTHCARE REALTY TRUST INC	7,376	177,857	173,188	
HEALTHTRONICS INC	19,500	83,039	43,875	
HEINEKEN NV EUR1.60	10,497	391,856	319,551	
HELEN OF TROY LTD NEW	42,975	905,266	746,046	
HELLENIC TELECOM ORGANIZATION	7,144	138,977	118,173	
HENNES & MAURITZ AB 'B' NPV	6,737	281,126	260,264	
HESS CORP	26,510	748,912	1,421,996	
HEWLETT PACKARD CO COM	57,500	1,843,894	2,086,675	
HKSCAN OYJ EUR1.7 SER 'A'	17,683	403,685	108,645	
HOLCIM CHF2 (REGD)	7,443	525,677	421,678	
HOLDING COMPANY SIBCEM RUB10	474	34,001	17,106	
HOME DEPOT INC COM	178,988	6,047,706	4,120,304	
HONDA MOTOR CO NPV	138,676	3,302,591	2,915,791	
HONEYWELL INTL INC COM	52,200	1,994,984	1,713,726	
HORNBECK OFFSHORE SVCS INC	16,732	791,469	273,401	12,906
HSBC HLDG PLC SPON ADR NEW	30,600	2,512,347	1,489,302	20,031
HSBC HLDGS USD0.50 HONGKONG	167,568	2,784,845	1,593,477	
HUNTINGTON BANCSHARES INC	24,240	166,802	185,678	19,610
HURON CONSULTING GROUP INC	6,910	384,292	395,736	
HYUNDAI HEAVY IND CO KRW5000	18,692	5,399,352	2,960,623	
IBERDROLA RENOVABLES SA EUR0.5	14,689	101,535	62,276	
IBERDROLA SA EUR0.75 (POST	124,855	908,087	1,135,048	85,729
IBM CORP COM	28,800	2,762,268	2,423,808	
ICF INTL INC COM	11,928	229,529	293,071	
ICU MED INC	1,200	38,721	39,768	
IDACORP INC COM	23,865	756,543	702,824	20,798
IDGC OF THE NORTH RUB0.1	2,506,074	27,724	4,432	
IHS INC CL A	10,070	471,362	376,819	
IMMUCOR INC	10,836	272,350	288,021	
IMPERIAL TOBACCO GROUP ORD 10P	19,452	615,363	517,392	
INDUSTRIA DE DISENO TEXTIL SA	5,295	221,582	230,599	2,834
ING GROEP N.V. CVA EUR0.24	137,983	3,453,333	1,405,918	
INNOPIOS HLDGS INC COM	6,421	109,825	127,200	
INSPIRE PHARMACEUTICALS INC	22,000	93,956	79,200	14,798
INTEGRA LIFESCIENCES HLDG CORP	12,822	418,369	456,079	
INTEGRATED DEVICE TECH INC	91,919	709,642	515,666	
INTEL CORP	623,944	9,567,457	9,147,019	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
INTER RAO UES JSC SPONCORED GD	3,762	23,701	23,701	
INTERNATIONAL PAPER CO COM	38,800	1,233,381	457,840	
INTERNET BRANDS INC CL A	20,400	143,208	118,728	
INTERSIL CORP CL A	12,600	293,841	115,794	
INTUIT COM	180,000	4,477,108	4,282,200	
INVESCO LTD SHS	62,378	1,429,611	900,738	
INVESTMENT TECH GRP COM NEW	24,957	649,898	567,023	
ION GEOPHYSICAL CORP COM	75,885	1,204,675	260,286	17,004
IPG PHOTONICS CORP	22,283	422,223	293,690	
ISIS PHARMACEUTICALS	41,482	715,904	588,215	34,283
ITALCEMENTI EURI	3,841	93,452	47,973	3,841
ITC HLDGS CORP	7,819	423,163	341,534	
ITOCHU CORP Y50	4,000	36,668	19,548	
ITT CORP	58,000	3,527,314	2,667,420	
IVANHOE MINES LTD	16,993	161,530	45,012	16,793
JABIL CIRCUIT INC COM	36,658	261,052	247,442	
JAPAN TOBACCO INC Y50000	46	127,741	149,697	
JC PENNEY CO INC COM	62,600	2,032,350	1,233,220	
JETBLUE AIRWAYS CORP	69,200	734,130	491,320	
JO ANN STORES INC	16,900	342,499	261,781	
JOHNSON & JOHNSON COM	216,040	9,376,585	12,925,673	
JONES APPAREL GROUP INC COM	129,485	3,162,747	758,782	
JPMORGAN CHASE & CO COM	153,908	5,280,549	4,852,719	
K12 INC COM	11,694	249,411	219,263	9,647
KAMAN CORP COMMON	16,400	391,164	297,332	
KAOLIN AD BGN1.00	1,038	11,482	2,546	
KAPSTONE PAPER & PACKAGING COM	2,950	23,156	7,021	
KBW INC COM	10,064	251,576	231,472	75
KDDI CORP Y5000	45	315,175	315,223	
KENDLE INTL INC	2,850	98,991	73,302	
KENNAMETAL INC COM	10,060	195,512	223,231	
KENSEY NASH CORP	9,150	281,747	177,602	
KEYCORP NEW COM	105,100	1,103,870	895,452	
KHARKIVOBLENERGO JSC UAH0.25	69,576	144,461	18,040	
KHIMELNITSKOBLENERGOUAH0.25	6,447	14,198	5,040	
KINDRED HEALTHCARE INC COM	21,905	518,735	285,203	
KINETIC CONCEPTS INC	66,000	1,402,826	1,265,880	47,049
KING PHARMACEUTICALS INC COM	44,245	434,811	469,882	
KINROSS GOLD CORP	26,146	411,703	476,537	
KIRBY CORP COM	58,400	732,930	1,597,824	
KLA TENCOR CORP	20,000	385,154	435,800	
KNIGHT CAP GROUP INC	26,830	403,539	433,305	
KNOLOGY INC	31,800	374,216	164,088	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4I
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
KOHL'S CORP COM	21,800	981,635	789,160	
KOMATSU Y50	5,500	158,294	67,832	
KOMERCNI BANKA ORD CZK500	14,628	1,933,774	2,249,617	
KONINKLIJKE KPN NV EUR0.24	42,081	507,886	607,175	
KONINKLIJKE PHILIPS ELECTRONIC	129,468	3,378,162	2,488,944	
KORYUKIVSKAS TECHNIKAL PAPER	2,678	37,789	8,025	
KRAFT FOODS INC CL A	172,797	3,773,159	4,639,599	
KROGER CO COM	15,100	418,151	398,791	
KRYMENERGO	26,598	58,537	6,585	
KUBOTA CORPORATION Y50	4,496	42,872	31,445	
KUSBASSENERGO OJSC GDR	1,251	6,599	6,599	
KYIVMEDPREPARAT UAH25	1,282	83,376	22,550	
KYOCERA CORP Y50	800	70,089	56,304	
LACLEDE GROUP INC COM	25,400	1,037,349	1,189,736	1,200
LAFARGE SA EUR4.00	7,910	505,738	476,646	
LAM RESH CORP COM	14,655	320,111	311,858	
LANDSTAR SYS INC COM	15,305	781,603	588,171	
LAWSON SOFTWARE INC NEW COM	119,640	1,176,686	567,094	9,150
LEARNING TREE INTL INC	8,500	139,891	72,420	
LENNAR CORP CL A	20,284	336,995	175,862	10,173
LIFE TECHNOLOGIES CORP COM	27,356	604,568	637,668	
LILLY ELI & CO COM	266,450	13,673,984	10,729,942	
LIMCO PIEDMONT INC COM	42,400	475,840	128,472	
LIMITED BRANDS INC	40,200	624,133	403,608	
LINCOLN ELEC HLDGS INC COM	19,330	1,216,360	984,477	
LINDE AG NPV	24,757	2,361,179	2,087,177	16,636
LMI AEORSPACE INC COM	15,500	344,991	176,235	
LOCKHEED MARTIN CORP COM	8,000	836,043	672,640	
L'OREAL EUR0.2	3,677	277,765	318,429	
LORILLARD INC COM	37,554	2,358,264	2,116,168	
LOWES COS INC COM	248,858	5,888,759	5,355,424	
LVIVOBLENERGO UAH0.25	1,338	2,679	384	
LVMH MOET HENNESSY EUR0.30	8,536	687,466	566,813	8,436
MACQUARIE AIRPORTS NPV STAPLED	224,295	607,578	375,308	
MACROVISION SOLUTIONS CORP COM	28,625	578,341	362,106	
MAGELLAN HEALTH SVCS INC	11,939	527,870	467,531	
MANITOWOC INC COM	20,827	165,286	180,362	
MANULIFE FINANCIAL CORP	103,500	1,523,804	1,743,864	
MARSEILLE KLINIKEN NPV VAR	5,006	106,545	50,102	
MARSH & MCLENNAN COS INC COM	78,000	2,065,860	1,893,060	
MASIMO CORP COM	13,786	473,968	411,236	
MASTEC INC	14,397	144,136	166,717	14,397
MATRIX INITIATIVES INC	6,200	108,864	102,238	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
MATTEL INC COM	65,000	1,083,242	1,040,000	
MAXIM INTEGRATED PRODS INC COM	15,619	466,326	178,369	
MCDERMOTT INTL INC COM	83,600	2,895,765	825,968	42,400
MCDONALDS CORP COM	172,756	7,117,563	10,743,696	
MCGRAW HILL COS INC COM	73,620	916,033	1,707,248	
MEDCO HEALTH SOLUTIONS INC	11,700	469,865	490,347	
MEDTRONIC INC COM	220,310	10,172,858	6,922,140	
MENS WEARHOUSE INC COM	15,750	194,983	213,255	10,605
MERCK & CO INC COM	179,280	5,581,822	5,450,112	
MERCK KGAA NPV	1,312	130,251	117,668	
MERRILL LYNCH & CO INC	40,000	2,481,575	465,600	
METLIFE INC COM	33,030	972,023	1,151,426	
METRO AG ORD NPV	3,189	119,539	126,647	1,171
METTLER-TOLEDO INTL INC	7,034	595,467	474,092	
MFA FINANCIAL INC	72,659	496,953	427,962	31,815
MICHAEL PAGE INTL ORD GBP0.01	38,427	117,204	118,646	
MICROCHIP TECHNOLOGY INC COM	87,300	2,988,530	1,704,969	87,300
MICRON TECHNOLOGY INC COM	76,046	1,260,962	200,761	51,135
MICROSOFT CORP COM	588,660	17,172,330	11,443,550	
MILLIPORE CORP COM	16,100	611,058	829,472	
MITSUBISHI CORP NPV	2,700	85,145	36,874	
MITSUBISHI ELECTRIC CORP Y50	15,000	160,438	91,340	
MITSUBISHI GAS & CHEML CO Y50	330,000	1,834,480	1,317,816	44,958
MITSUBISHI UFJ FINANCIAL GROUP	395,600	4,488,634	2,395,857	
mitsui & co Y50	4,000	97,874	39,757	
MKS INSTRS INC	77,917	1,955,556	1,152,392	8,338
MONOLITHIC PWR SYS INC	8,250	118,090	104,033	
MONSANTO CO NEW COM	97,100	5,705,387	6,830,985	
MOODYS CORP COM	90,000	3,422,375	1,808,100	90,000
MOOG INC CL A	22,415	902,822	819,717	1,578
MORRISON (W) SUPMKT ORD 10P	58,624	271,392	236,213	
MOSENERGO OAO GDR 144A	6,039	29,440	29,440	
MOTOROLA INC COM	80,000	1,058,492	354,400	
MRSK URALA RUB0.1	3,333,604	74,407	60,245	
MSCI INC CL A	30,834	651,468	547,612	
MUELLER INDS INC COM	57,045	1,902,954	1,430,689	
MUELLER WTR PRODS INC COM SER	24,523	171,531	205,993	
MUELLER WTR PRODS INC COM SER	24,890	137,042	210,072	
MWI VETERINARY SUPPLY INC	6,900	270,866	186,024	
MYERS INDS INC	92,904	1,087,203	743,232	
MYR GROUP INC DEL COM	5,938	48,471	59,380	
MYRIAD GENETICS INC	8,790	553,360	582,425	
NABI BIOPHARMACEUTICALS	39,100	193,255	130,985	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
NATHANS FAMOUS INC NEW	2,500	42,147	31,800	
NATIONAL CITY CORP COM	41,400	978,113	74,934	
NATIONAL GRID PLC NEW ORD	21,971	278,208	216,067	
NATIONAL OILWELL VARCO INC	52,000	979,650	1,270,880	
NATIONAL RETAIL PPTYS INC COM	18,921	408,442	325,252	
NATUS MED INC DEL COM	13,150	255,994	170,293	
NCI INC CL A	1,900	42,593	57,247	
NESS TECHNOLOGIES INC	10,200	110,023	43,656	
NESTLE SA CHF0.1 (REGD)	68,566	2,732,354	2,679,894	
NESTLE SA SPON ADR REPSTG REG	98,100	717,490	3,834,239	
NETEZZA CORP	35,195	212,017	224,896	
NETSCOUT SYS INC COM	9,750	105,367	84,045	
NEUSTAR INC CL A	43,800	1,166,980	837,894	
NEUTRAL TANDEM INC COM	36,416	684,383	590,668	
NEW JERSEY RES CORP	12,875	406,632	506,631	
NEW ORIENTAL ED & TECHNOLOGY	5,860	329,006	321,773	5,860
NEWCREST MINING LTD ORD NPV	6,746	127,335	159,395	
NEWMONT MINING CORP HOLDING CO	43,500	1,298,659	1,770,450	
NEWS CORPORATION CL A	109,860	1,068,610	998,627	
NEWS CORPORATION CL B	45,700	316,017	437,806	
NIC INC	19,750	149,688	90,850	
NIDEC CORP NPV	700	53,221	26,564	
NINTENDO CO	1,160	540,370	431,881	
NIPPON TEL & TEL CORP Y50000	12	63,668	61,953	
NIREFS ACQUACULTURE SA	902	5,527	715	
NOBEL BIOCARE AG CHF0.40(BR)	1,800	94,419	36,225	
NOBLE ENERGY INC	8,500	198,973	418,370	
NOKIA (AB) OY EUR0.06	46,522	768,710	713,287	
NORDSTROM INC WASH COM	31,600	761,892	420,596	27,477
NORFOLK SOUTHN CORP COM	14,000	213,280	658,700	
NORTEL NETWORKS CORP NEW COM	1,304	0	342	
NORTH WEST TELECOM OPEN JT STK	14,180	223,362	29,778	
NORTHEAST UTILS COM	27,541	723,198	662,636	
NORTHERN TR CORP COM	15,300	1,123,682	797,742	
NORTHROP GRUMMAN CORP COM	31,600	2,096,703	1,423,264	
NORTHWEST NAT GAS CO COM	17,310	758,212	765,621	17,310
NOVARTIS AG CHF0.50 (REGD)	32,562	1,726,399	1,612,268	
NOVARTIS AG SPON ADR	118,450	4,916,787	5,894,072	60,500
NOVELL INC	35,971	131,798	139,927	
NOVO NORDISK A S ADR	25,000	1,660,166	1,284,750	
NOVO-NORDISK AS DKK1	8,912	454,419	451,038	
NTT DOCOMO INC NPV	259	434,248	504,000	
NUCOR CORP	28,800	1,234,351	1,330,560	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
NUVASIVE INC	11,710	404,340	405,752	
NVIDIA CORP COM	73,700	635,858	594,759	
OCCIDENTAL PETE CORP COM	31,400	1,190,531	1,883,686	
OCEANEERING INTL INC COM	46,000	1,632,763	1,340,440	
OCWEN FINL CORP COM NEW	77,000	634,980	706,860	
ODESSAOBLENERGO UAH0.25	14,191	12,075	7,972	
OGK 1 OAO SPON GDR 144A	17,316	39,394	39,394	
OGK 2 JSC GDR 144A	4,500	19,575	3,600	
OGK 3 OAO GDR 144A	7,398	24,968	24,968	
OGK-6 SPON GDR 144A	5,247	18,365	18,365	
OLD DOMINION FGHT LINES INC	10,401	324,801	296,012	200
OLIN CORP COM PAR \$1.00	66,052	1,698,963	1,194,220	3,700
OLYMPUS CORP Y50	843	33,990	16,283	843
OMV AG NPV	7,070	338,751	183,974	
ON SEMICONDUCTOR CORP COM	12,650	217,121	43,010	12,650
ONYX PHARMACEUTICALS INC	16,847	673,698	575,494	
OPAP SA GRD100 (CR)	73,041	2,246,782	2,099,654	
OPEN TEXT CORP COM	5,205	159,305	156,827	5,205
OPTIMER PHARMACEUTICALS INC	13,850	115,416	167,724	5,972
ORACLE CORPORATION COM	341,600	6,344,687	6,056,568	
ORANTA INSURANCE	6,204	107,141	30,717	
ORIENTAL FINL GROUP INC COM	57,910	1,151,939	350,356	
ORION CORP SER B NPV	6,966	172,612	116,875	
ORION MARINE GROUP INC COM	45,600	444,825	440,496	2,900
ORTHOFIX INTERNATIONAL N V	9,950	146,774	152,534	
ORTHOVITA INC CDT COM	18,850	56,865	63,902	
OSI PHARMACEUTICALS INC COM	8,902	435,432	347,623	
OSI SYSTEMS INC COM	12,450	299,013	172,433	
OTP BANK HUF100	106,802	4,125,598	1,605,352	64,102
OTTER TAIL CORP	58,615	1,922,032	1,367,488	49,179
OWENS & MINOR INC NEW	31,000	1,102,352	1,167,150	
OYO GEOSPACE COM	14,350	757,860	250,695	3,708
PACCAR INC	55,700	2,515,515	1,593,020	
PACTIV CORP COM	21,927	604,627	545,544	
PACWEST BANCORP DEL COM	10,610	267,307	285,409	494
PALL CORP COM	36,240	1,458,235	1,030,303	
PANASONIC CORP	10,712	167,418	131,522	
PANTRY INC	6,600	127,323	141,570	
PAPA JOHNS INTL INC COM	16,791	377,656	309,458	
PARALLEL PETE CORP DEL	42,250	519,343	84,923	
PARAMETRIC TECHNOLOGY CORP COM	29,959	511,928	378,981	5,200
PATRIOT COAL CORP COM	4,000	60,326	25,000	
PATTERSON UTI ENERGY INC COM	46,225	1,081,461	532,050	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
PEABODY ENERGY CORP COM	27,200	1,091,443	618,800	
PENFORD CORP	31,250	721,771	316,250	
PENN NATL GAMING INC COM	28,410	1,116,970	607,406	
PENNANTPARK INVT CORP COM	53,550	498,613	193,316	
PENSON WORLDWIDE INC COM	29,413	201,979	224,127	
PEPSICO INC COM	178,766	5,201,275	9,791,014	
PERCEPTRON INC COM	28,050	344,367	95,426	
PERKINELMER INC COM	23,273	562,858	323,727	
PERRIGO CO COM	11,779	416,725	380,579	11,779
PF CHANGS CHINA BISTRO INC COM	12,754	278,364	267,069	
PFIZER INC COM STK USD0.05	84,100	1,936,514	1,489,411	
PIHARMAXIS LTD SPONSORED ADR	700	18,216	8,703	
PHI INC COM NON VTG	18,250	526,276	255,683	
PHILIP MORRIS INTL INC COM	239,030	5,582,372	10,400,195	
PHILLIPS VAN HEUSEN CORP COM	23,990	648,638	482,919	
PLAINS EXPLORATION & PRODTN	51,400	1,169,199	1,194,536	
PLATINUM UNDERWRITERS HLDGS	27,430	962,632	989,674	
PLAZA CENTRES ORD EURO	3,729	12,731	3,016	
PLEXUS CORP	31,730	568,719	537,824	
PMC SIERRA INC	62,607	377,243	304,270	
PNC FINANCIAL SERVICES GROUP	4,200	186,696	205,800	
POLSKA GRUPA FARMA PLN2	5,103	155,005	47,069	
POLTAVAOBLENERGOUAH0.25	2,982	6,457	2,292	
PORTLAND GEN ELEC CO COM NEW	27,878	627,928	542,785	
POTASH CORP OF SASKATCHEWAN	5,121	376,554	371,433	
POTASH CORP SASK INC COM	30,000	698,944	2,196,600	
POWELL INDS INC COM	7,500	149,465	217,650	
POWER INTEGRATIONS INC	17,174	319,977	341,419	
POWSZECHNA KASA OSZCZED BK	80,680	1,048,449	966,635	
PRAXAIR INC COM	33,300	1,610,707	1,976,688	
PRECISION DRILLING TRUST	136,455	2,678,985	1,113,084	
PRIDE INTL INC DEL COM	12,800	284,924	204,544	
PROCTER & GAMBLE CO COM	103,619	2,783,559	6,405,727	
PROGRESSIVE CORP OHIO COM	18,000	322,305	266,580	
PRUDENTIAL FINL INC	8,500	453,255	257,210	
PSYCHIATRIC SOLUTIONS INC	34,089	1,114,937	949,379	34,089
PUBLIC SVC ENTERPRISE GROUP	9,505	411,468	277,261	
QUALCOMM INC	70,800	1,636,840	2,536,764	
QUANTA SVCS INC COM	15,367	287,875	304,267	
QUIKSILVER INC COM	155,150	866,496	285,476	
RAIFFEISEN BANK AVAL JSC	1,008,605	140,063	31,539	
RALCORP HLDGS INC NEW COM	5,537	363,238	323,361	
RAMBUS INC DEL COM	23,900	460,128	380,488	23,900

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
RAO ENERGYSISTEM VOSTOKA RUB0.5	900,000	21,600	1,881	
RAYMOND JAMES FINL INC COM	11,400	216,937	195,282	11,400
REALTY INCOME CORP MD COM	31,767	795,454	735,406	31,767
REED ELSEVIER NV EUR0.07	172,879	3,482,377	2,023,414	
REGAL BELOIT CORP	14,764	507,647	560,884	
REMY COINTREAU EUR1.60	1,236	60,423	50,907	1,236
RENSHARES UTILITIE USD RENG	32,247	51,287	39,019	
RESEARCH IN MOTION LTD COM	24,930	341,418	1,011,659	
RESMED INC	12,130	477,658	454,632	
RETAIL GROUP UAH0.25	176	88,000	29,012	
REX ENERGY CORP COM	33,264	597,337	97,796	
RHON-KLINIKUM AG ORD NPV	11,016	265,179	268,893	
RICOH Y50	3,000	53,670	37,198	
RIGHTNOW TECHNOLOGIES INC	17,750	221,946	137,208	
RIO TINTO LIMITED NPV	7,823	454,474	207,259	5,984
RIO TINTO ORD GBP0.10	93,533	2,569,542	2,003,708	
RIO TINTO PLC SPONSORED ADR	8,600	2,723,235	764,626	8,600
ROBBINS & MYERS INC COM	13,400	249,342	216,678	
ROCHE HLDG AG GENUSSSCHEINE NPV	10,142	1,666,518	1,548,433	
RODOVID BANK OJSC UAH1000	216	380,564	13,790	
ROLLS ROYCE GROUP ORD GBP0.20	22,452	168,588	108,301	
ROLLS ROYCE GROUP'C'SHS	1,284,254	2,094	1,846	
ROMREAL INVEST LTD EUR1	5,333	22,152	838	
ROYAL BANK OF SCOTLAND GRP ORD	999,250	3,935,445	709,716	
ROYAL DUTCH SHELL A SHS	105,015	3,270,722	2,737,052	
ROYAL DUTCH SHELL 'B' SHS	98,219	2,909,968	2,437,360	
ROYAL DUTCH SHELL PLC	26,290	598,894	1,391,793	
ROYAL DUTCH SHELL PLC	72,500	4,941,996	3,728,675	
ROYAL UNIBREW A/S DKK10	2,939	313,913	65,041	50
RPC INC	105,995	1,680,050	1,034,511	105,128
RRSAT GLOBAL COMMUNICATIONS	16,050	282,882	184,736	
RTI BIOLOGICS INC COM	25,900	240,696	71,484	
RTS STOCK EXCHANGE RUB100	563	308,414	308,414	
RUDDICK CORP COM	33,395	1,155,518	923,372	
RWE AG (NEU) NPV 'A'	18,396	1,500,962	1,628,896	
RYDER SYS INC COM	9,219	601,894	357,513	340
RYLAND GROUP INC	12,070	213,851	213,277	
SAFETY INS GROUP INC	25,905	1,089,103	985,944	
SAFEWAY INC NEW COM	83,400	2,189,665	1,982,418	
SANDISK CORP	16,700	230,107	160,320	16,700
SANKYO CO(OTC) NPV	46,500	2,660,770	2,308,329	
SANOFI-AVENTIS EUR2	81,878	5,433,590	5,167,179	
SAP AG ORD NPV	12,655	445,611	440,569	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
SAPIENT CORP	81,737	655,388	362,912	
SBA COMMUNICATIONS CORP COM	32,785	517,269	535,051	1,611
SCHERING PLOUGH CORP COM	36,900	570,009	628,407	
SCHLUMBERGER LTD COM	86,857	4,726,948	3,676,657	
SCHNEIDER ELECTRIC EUR8	7,372	512,061	543,115	
SCHWAB CHARLES CORP NEW COM	184,774	3,509,464	2,987,796	108,440
SCIENTIFIC GAMES CORP CL A	51,449	1,346,196	902,415	
SCOTTISH & SOUTHN ENERGY ORD	11,073	280,496	193,749	
SEAGATE TECHNOLOGY ESCROW	35,770	0	0	
SEPRACOR INC	29,460	989,753	323,471	
SEQUENOM INC COM NEW	13,214	251,471	262,166	
SEVEN & I HLDG CO LTD NPV	9,080	306,771	305,505	
SHIN-ETSU CHEMICALS CO NPV	36,500	1,520,572	1,638,776	
SHUN TAK HLDGS HK\$0.25	425,145	561,493	116,843	
SIEMENS AG NPV REGD	81,103	7,708,956	5,951,398	10,779
SIGNATURE BK NEW YORK N Y	21,888	692,460	627,967	
SILICON LABORATORIES INC	9,956	234,227	246,710	
SISTEMA HALS GDR 144A	10,549	117,489	10,549	
SMART BALANCE INC COM	28,900	200,261	196,520	
SMITH & NEPHEW ORD USD0.20	88,491	943,079	557,895	
SMITH A O CORP	5,920	228,814	174,758	
SMURFIT KAPPA GROUP PLC ORD	150,825	3,277,496	374,233	
SNAP ON INC COM	36,630	1,809,658	1,442,489	
SNIEZKA SA PLN1	1,375	25,278	11,945	
SOCEP CONSTANTA RON1000	304,685	37,656	16,803	
SOCIETATEA DE ASIGURARE	51,682	8,226	960	
SOLERA HLDGS INC COM	14,720	327,098	354,752	
SOMANETICS CORP COM NEW	12,250	235,312	202,248	
SONOCO PRODS CO	15,218	529,548	352,449	
SONY CORP AMERN SH NEW ADR	64,350	2,815,782	1,407,335	
SONY CORP NPV	2,395	105,958	50,780	
SONY FINANCIAL HOLDINGS INC	796	3,028,445	2,967,987	
SOPHARMA BGN1	17,818	87,746	28,308	
SOUTH FINL GROUP INC COM	30,274	361,425	130,784	15,497
SOUTHERN TELECOMMUNICATIONS CO	17,621	158,967	17,621	
SOUTHWEST AIRLS CO COM	223,600	2,722,005	1,927,432	
SOUTHWEST GAS CORP COM	59,270	2,005,227	1,494,789	
SPARKY-ELTOS AD BGN1.0	10,080	123,482	12,897	
SPRIDER STORES EUR0.60 (CR)	8,480	41,457	16,856	
SPRINT NEXTEL CORP COM SER 1	88,600	2,076,657	162,138	
STANDARD PAC CORP NEW COM	87,379	691,859	155,535	
STANLEY INC COM	8,316	278,440	301,206	
STAPLES INC COM	72,400	1,536,238	1,297,408	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
STARBUCKS CORP COM	14,400	228,111	136,224	
STARENT NETWORKS CORP COM	22,453	227,314	267,864	
STEEL DYNAMICS INC COM	29,261	178,148	327,138	
STEVEN MADDEN LTD	9,600	229,268	204,672	
STOLT-NIELSON SA NPV	57,010	1,723,355	574,000	
STORA ENSO OYJ SER 'R' NPV	23,388	263,365	179,458	23,188
STRATTEC SEC CORP	5,060	151,681	83,237	
STRAYER ED INC	1,064	176,397	228,132	
SUEZ ENVIRONNEMENT CO EUR4	5,399	145,352	90,434	
SUNSTONE HOTEL INVS INC NEW	22,965	118,757	142,153	11,740
SUNTRUST BKS INC	13,000	381,865	384,020	
SUZUKI MOTOR CO NPV	3,900	103,026	52,832	
SVB FINL GROUP	17,270	902,945	452,992	17,270
SVENSKA CELLULOSE AB-SCA SER B	19,817	209,376	167,273	
SWATCH GROUP CHF2.25 (BR)	827	121,826	113,287	
SWIFT ENERGY CO	20,725	1,171,869	348,387	3,440
SYBASE INC COM	36,021	1,091,815	892,240	
SYKES ENTERPRISES INC COM	162,526	2,632,215	3,107,497	
SYMANTEC CORP COM	102,300	1,517,047	1,383,096	
SYNERON MEDICAL LTD	20,650	339,337	172,221	
SYNIVERSE HLDGS INC	31,860	299,796	380,408	
SYNNEX CORP	13,342	200,871	151,165	8,961
SYNOVIS LIFE TECHNOLOGIES INC	9,650	157,366	180,841	
SYNTHE. INC CHF0.001(POST	632	72,220	79,212	
SYSCO CORP COM	26,200	833,563	601,028	
T-3 ENERGY SERVICES INC	31,973	1,364,350	301,825	860
TAIWAN SEMICONDUCTOR MFG CO	136,233	1,451,717	1,076,241	
TAKEDA PHARMACEUTICAL CO LTD	2,000	95,353	102,372	
TALISMAN ENERGY INC	9,474	181,045	93,474	
TARGET CORP COM	75,025	2,820,937	2,590,613	
TEAM INC	10,793	338,258	298,966	
TECHNIP SA EUR	98,371	5,801,553	2,982,313	
TEKELEC COM	74,670	1,128,880	996,098	74,670
TELECOM ITALIA EUR0.55	335,686	537,373	536,613	
TELEDYNE TECHNOLOGIES INC COM	12,319	624,834	548,811	
TELEFONICA SA EUR1	289,707	4,990,936	6,382,909	
TELEKOM AUSTRIA (TA) NPV	6,826	138,522	97,731	
TELIASONERA AB NPV	11,184	72,644	55,015	
TELUS CORP	59,111	2,559,828	1,671,101	
TERNÓPILOBLENERGO OJSC COM STK	2,274	6,601	4,444	
TERRITORIAL GENERATING CO NO 2	1,161	11,436	9,916	
TERRITORIAL GENERATION CO -1	3,006	16,383	16,383	
TERRITORIAL GENERATION COMPANY	3,024	9,072	9,072	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
TESCO ORD 5P	276,172	1,841,394	1,429,439	
TEVA PHARMACEUTICAL INDS ADR	5,200	229,176	221,364	
TEXAS INSTRS INC COM	260,125	5,226,358	4,037,140	
TGC 14 JSC SPONSORED GDR 144A	288	2,333	1,786	
TGK 1 OAO SPON GDR 144A	6,876	18,737	18,737	
TGK 4 SPON GDR 144A	2,853	14,764	14,764	
THE STREET COM INC COM	28,500	101,220	82,650	
TIMKEN CO	27,125	969,677	532,464	
TJX COS INC NEW COM	15,700	341,901	322,949	
TK DEVELOPMENT DKK20	3,682	69,685	13,753	
TNS INC	24,000	446,897	225,360	
TNT NV EUR0.48	127,039	3,991,586	2,429,886	
TOKYO ELECTRON NPV	85,000	2,547,638	2,906,784	
TOLL BROS INC COM	80,001	1,812,854	1,714,421	80,001
TOTAL SA ADR	34,900	2,038,689	1,929,970	
TOTAL SA EUR2.5	82,857	4,686,540	4,481,474	23,666
TOYOTA MOTOR CORP NPV	23,700	963,950	759,498	
TRACKER FUND OF HONG KONG	907,000	1,584,887	1,708,627	400,000
TRANSOCEAN LTD ZUG NAMEN-AKT	7,996	703,041	377,811	
TRIMBLE NAV LTD	73,800	565,764	1,594,818	
TRIUMPH GROUP INC COM NEW	20,160	1,133,431	855,994	
TRUSTMARK CORP	7,002	136,005	151,173	7,002
TSAKOS ENERGY NAVIGATOIN LTD	58,295	1,337,924	1,067,964	
TSUKROVYY SOYZ UKRROS UAH1	18,706	37,038	2,803	
TYCO ELECTRONICS LTD	121,225	3,267,586	1,965,057	
TYCO INTERNATIONAL LTD BERMUDA	100,825	3,510,536	2,177,820	
TYLER TECHNOLOGIES INC	9,200	121,245	110,216	
U S PHYSICAL THERAPY INC	15,650	205,595	208,615	
UBS AG CHF0.1 (POST	88,100	1,969,496	1,228,359	
UGI CORP NEW COM	28,295	752,669	690,964	
UKRAINIAN INNOVATION BANK JSC	17,295.633	133,231	56,338	
UKRNAFTA OPEN JT STK CO	26	2,990	2,730	
UKRSOTSBANK UAH0.1	1,189,986	222,354	34,110	
UKRTELECOM GDR REP 50 ORD	7,110	46,685	12,068	
UKRTELECOM UAH0.25	1,622,088	324,418	58,120	
UMB FINL CORP	17,270	980,538	848,648	91
UNICREDIT CAIB AG LAONA INVT	5	11,295	11,295	
UNICREDIT EUR0.50	503,318	4,148,228	1,220,867	
UNIFIRST CORP	25,700	1,174,923	763,033	2,411
UNILEVER NV CVA EUR0.16	124,522	3,207,505	3,001,412	
UNILEVER PLC ORD GBP0.031111	90,790	1,819,887	2,061,121	
UNION PAC CORP COM	23,000	747,684	1,099,400	
UNITED AMER INDY LTD CL A	72,440	1,799,644	927,956	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
UNITED PARCEL SVC INC CL B	136,507	9,025,673	7,529,726	
UNITED TECHNOLOGIES CORP COM	28,200	1,865,465	1,511,520	
UNIVERSAL HEALTH SVCS INC CL B	13,231	747,998	497,089	
UNUM GROUP	50,800	803,242	944,880	
US BANCORP DEL COM NEW	108,400	3,502,606	2,711,084	
USG CORP NEW COM	3,211	120,033	25,816	584
VECTREN CORP COM	29,528	833,905	738,495	
VERIZON COMMUNICATIONS COM	53,900	1,672,477	1,827,210	
VEROPHARM REG SHS	1,542	59,020	14,648	
VIACOM INC NEW CL B	17,200	678,906	327,832	
VINCI EUR2.50 (POST SUBDIVISIO	98,694	3,452,258	4,115,688	11,237
VINNITSAOBLENERGO NPV	468	51,531	34,147	
VISA INC COM CL A	11,700	628,817	613,665	
VISTAPRINT LIMITED	15,374	258,413	286,110	
VIVENDI SA EUR5.5	48,871	1,439,808	1,580,464	
VIVUS INC COM	17,600	148,723	93,632	
VNUS MED TECHNOLOGIES INC	20,350	288,442	330,077	
VOCUS INC COM	27,117	631,783	493,801	12,397
VODAFONE GROUP	1,831,170	4,698,932	3,659,543	
VOLCANO CORP COM	21,012	371,521	315,180	
VOLCOM INC	19,490	204,248	212,441	16,260
VOLGATELCOM PUB JT STK CO	15,206	124,616	16,422	
VOLYNOBLENERGO UAH0.05	27,486	14,720	3,939	
VULCAN MATLS CO COM	44,600	2,252,969	3,103,268	30,943
WABTEC COM	17,848	916,441	709,458	17,848
WACHOVIA CORP NEW COM	331,400	6,939,286	1,835,956	212,800
WAL MART STORES INC COM	213,560	8,599,852	11,972,174	
WALGREEN CO	80,040	2,377,638	1,974,587	
WARNACO GROUP INC	30,170	1,058,505	592,237	
WASHINGTON FEDERAL INC	20,295	456,981	303,613	17,435
WASHINGTON MUTUAL INC COM	344,500	4,571,579	7,579	
WATERS CORP COM	12,900	474,157	472,785	
WATSON PHARMACEUTICALS INC COM	22,212	618,622	590,173	
WELLS FARGO & CO NEW COM	16,216	499,629	478,048	
WERNER ENTERPRISES INC COM	36,570	918,068	634,124	
WEST PHARMACEUTICAL SVCS INC	26,905	1,321,659	1,016,202	4,331
WET SEAL INC CL A COM	51,200	188,295	152,064	
WEYERHAEUSER CO COM	29,295	1,176,491	896,720	
WHIRLPOOL CORP COM	31,600	2,598,177	1,306,660	31,600
WHITTING PETE CORP NEW	13,953	676,942	466,867	
WHOLE FOODS MKT INC	19,200	1,180,588	181,248	18,200
WILLBROS GROUP INC	12,172	468,442	103,097	
WISCONSIN ENERGY CORP COM	55,880	2,479,969	2,345,842	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
WMS INDS INC COM	21,625	698,196	581,713	564
WORLD ACCEP CORP	17,543	540,545	346,650	4,370
WPP PLC ORD GBP0.10	11,620	113,236	67,244	
WRIGHT MED GROUP INC COM	35,767	902,272	730,720	
WYETH COM	8,600	370,060	322,586	
XL CAP LTD CL A COM	138,700	3,832,631	513,190	27,417
XTO ENERGY INC COM	17,800	992,845	627,806	
YAHOO INC	87,400	2,674,905	1,066,280	
YAMADA DENKI CO NPV	990	105,144	67,493	
YAMAHA MOTOR CO Y50	150,600	3,898,434	1,548,364	
YENISEI TERRITORIAL SPON GDR	3,096	6,889	6,889	
YUCHENG TECHNOLOGIES LIMITED	17,400	230,838	126,846	16,220
YUE YUEN INDL HLDG HKD0.25	533,157	1,572,781	1,053,904	527,857
YUM BRANDS INC	37,500	1,091,303	1,181,250	
ZAKARPATTYA OBL ENERGO UAH0.25	29,169	59,035	29,644	
ZIONS BANCORPORATION	28,630	910,330	701,721	200
ZURICH FINANCIAL SERVICES	11,734	<u>1,637,318</u>	<u>2,502,577</u>	
TOTAL COMMON STOCKS		<u>1,029,491,286</u>	<u>865,835,629</u>	
PARTNERSHIP				
COMPASS TECHNOLOGY PARTNERS LP	57,932	<u>57,932</u>	<u>154,163</u>	
TOTAL PARTNERSHIP		<u>57,932</u>	<u>154,163</u>	
COMMON/COLLECTIVE TRUST				
EB DV STOCK INDEX FUND*	33,195	<u>35,091,369</u>	<u>34,891,594</u>	
TOTAL COMMON/COLLECTIVE TRUST		<u>35,091,369</u>	<u>34,891,594</u>	
REGISTERED INVESTMENT COMPANIES				
ISHARES INC MSCI SOUTH KOREA	29,218	847,282	817,227	29,218
ISHARES TR RUSSELL 2000 GROWTH	7,072	382,961	359,682	2,197
ISHARES TR RUSSELL 2000 VALUE	24,705	1,130,967	1,214,745	24,705
NOMURA AM TOPIX ETF	408,550	4,196,650	3,979,588	408,550
SOCIETE GENERAL ASSET	96,311	4,343,902	4,812,882	
SPDR KBW REGIONAL BANKING ETF	74,165	<u>2,098,002</u>	<u>2,162,651</u>	73,845
TOTAL REGISTERED INVESTMENT COMPANIES		<u>12,999,764</u>	<u>13,346,775</u>	
TOTAL EQUITY INVESTMENTS		<u>1,077,677,147</u>	<u>914,291,907</u>	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
FIXED INCOME INVESTMENTS						
FIXED INCOME						
ABFC 2006 OPT3 CL A3B	350,000	350,096	188,839	11/25/2036	3.53%	
AFC CAP TR I CAP SECS	285,000	285,558	131,100	2/3/2027	8.21%	
AES CORP SR NT	510,000	511,720	418,200	10/15/2017	8.00%	
AES CORP SR NT	40,000	33,000	33,600	10/15/2015	7.75%	
AOL TIME WARNER INC DEB	900,000	1,037,592	884,529	4/15/2031	7.63%	
AT & T INC GLOBAL NT	150,000	152,963	150,830	1/15/2013	4.95%	
AT&T INC GLOBAL NT	150,000	149,874	152,721	5/15/2018	5.60%	
AT&T WIRELESS SVCS INC SR NT	335,000	372,895	346,805	3/1/2011	7.88%	
AT&T WIRELESS SVCS INC SR NT	390,000	386,435	418,224	5/1/2012	8.13%	
AT&T BROADBAND CORP NT	250,000	301,245	258,630	3/15/2013	8.38%	
AFFINION GROUP INC SR NT 144A	135,000	137,706	98,550	10/15/2013	10.13%	
ALABAMA PWR CO SR NT	60,000	59,829	60,362	12/1/2010	4.70%	
ALABAMA PWR CO SR NT SER 2008A	40,000	39,896	39,931	5/15/2038	6.13%	
ALCAN INC NT	800,000	815,400	488,816	12/15/2033	6.13%	
ALCOA INC NT	125,000	124,448	98,370	2/1/2017	5.55%	
ALLIED WASTE NORTH AMER INC SR	30,000	25,650	27,150	2/15/2014	6.13%	
ALLIED WASTE NORTH AMER INC SR	420,000	387,666	399,000	4/15/2011	6.38%	
ALLIED WASTE NORTH AMER SR NT	720,000	713,763	655,200	5/15/2016	7.13%	30,000
ALLSTATE LIFE GLOBAL FDG SECD	65,000	64,935	63,986	4/30/2013	5.38%	
ALLTEL COMMUNICATIONS 144A	630,000	576,450	717,973	12/1/2017	10.38%	
ALTERNATIVE LN 07 OA2 CL 1-A-1	1,701,726	1,656,674	649,277	3/25/2047	3.10%	
ALTERNATIVE LN TR 07-26R A1	1,220,149	1,201,847	732,626	1/25/2037	7.00%	
ALTRIA GROUP INC NT	400,000	390,836	435,524	11/10/2038	9.95%	
AMERICAN EXPRESS BK #TR00032	1,000,000	1,000,000	953,270	11/10/2038	9.95%	
AMERICAN EXPRESS CR TR 04-3 A	400,000	399,293	397,348	12/15/2011	4.35%	
AMERICAN EXPRESS CR CORP MTN	260,000	259,571	266,133	8/20/2013	7.30%	
AMERICAN GEN FIN MTN #TR00378	175,000	175,779	73,500	10/1/2012	5.38%	
AMERICAN GEN FIN MTN #TR00414	1,200,000	1,194,948	552,408	8/17/2011	5.63%	
AMERICAN HOME MTG 07-1 CL A1	259,605	235,926	100,306	2/25/2047	3.37%	
AMERICAN HOME MTG 2005-2 5A4C	860,000	820,830	436,158	9/25/2035	5.41%	
AMERICAN HOME 06-2 CL 1A1	925,566	763,592	482,664	9/25/2046	3.22%	
AMERICAN INTL GROUP INC NT	1,025,000	1,004,707	905,567	10/1/2010	4.70%	
AMERICAN INTL GROUP INC MTN	250,000	249,733	165,220	5/18/2017	5.45%	
AMERICAN RAILCAR INDS INC	85,000	85,113	56,100	3/1/2014	7.50%	
AMERICAN REAL ESTATE	140,000	142,031	107,800	6/1/2012	8.13%	
AMERICAN REAL ESTATE PARTNERS	420,000	400,875	289,800	2/15/2013	7.13%	
AMERICAN WTR CAP CORP SR NT	150,000	151,068	131,486	10/15/2017	6.09%	
AMERICAN WTR CAP CORP SR NT	725,000	725,000	553,480	10/15/2037	6.59%	
AMGEN INC SR NT	850,000	849,091	913,869	6/1/2037	6.38%	
ANHEUSER BUSCH COS INC DEB	100,000	90,486	80,969	4/1/2036	5.75%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
APPALACHIAN PWR CO SR NT SER C	100,000	108,152	99,139	5/1/2009	6.60%	
AULA INC DEL NEW SR NT	140,000	187,137	141,400	7/1/2012	14.88%	
ARAMARK CORP SR NT	310,000	304,362	280,550	2/1/2015	8.50%	
ARCELORMITTAL SA LUXEMBOURG NT	925,000	922,429	697,589	6/1/2013	5.38%	
ARROW ELECTRS INC SR DEB	190,000	191,505	155,122	6/1/2018	6.88%	
ARROW ELECTRS INC NT	50,000	51,851	45,210	7/1/2013	6.88%	
ASIF GLOBAL FING XIX SR 144A	300,000	299,061	240,822	1/17/2013	4.90%	
ASTRAZENECA PLC NT	120,000	123,991	125,434	6/1/2014	5.40%	
ASTRAZENECA PLC NT	525,000	522,785	596,757	9/15/2037	6.45%	
ATLAS ENERY OPER CO LLC 144A	485,000	496,361	295,850	2/1/2018	10.75%	
ATLAS PIPELINE PARTNERS 144A	295,000	295,000	193,225	6/15/2018	8.75%	
ATOMS ENERGY CORP SR NT	165,000	160,819	151,343	1/15/2013	5.13%	
AVAGO TECHNOLOGIES FIN PTE	38,000	34,886	30,258	6/1/2013	7.70%	
AXCAN INTERMEDIATE HOLDINGS IN	210,000	207,348	176,400	3/1/2015	9.25%	
BE AEROSPACE INC SR NT	100,000	100,313	90,000	7/1/2018	8.50%	
BHP BILLITON FIN USA LTD GTD	50,000	49,131	44,415	3/29/2017	5.40%	
BRE PPTYS INC NT	850,000	848,836	432,973	3/15/2017	5.50%	
BP CAP MKTS PLC GTD NT	275,000	274,821	287,084	11/7/2013	5.25%	
BMW VEH LEASE 07 1 CL A-2B	489,476	489,476	481,267	11/7/2013	5.25%	
BALDOR ELEC CO SR NT	145,000	148,625	108,025	2/15/2017	8.63%	
BANC AMER COML MTG 2005-6 ASB	500,000	501,719	393,420	9/10/2047	5.18%	
BANC AMER COML 04-3 A5	1,615,000	1,597,946	1,416,823	6/10/2039	5.32%	
BANC AMER MTG SECS 04-5 2A2	771,577	714,611	406,452	6/25/2034	5.50%	
BANC AMER FDG 07 E CL 6-A-1	728,861	733,417	397,004	10/25/2037	7.00%	
BANK AMER CORP NT	775,000	850,324	794,019	2/15/2010	7.80%	
BANK AMER CORP SUB NT	200,000	228,788	204,772	1/15/2011	7.40%	
BANK OF AMERICA CORP SR NT	250,000	254,803	245,558	10/14/2016	5.63%	
BANK AMER CORP SR NT	150,000	142,128	149,766	12/1/2017	5.75%	
BARCLAYS BANK PLC	100,000	99,814	102,683	9/12/2012	5.45%	
BEAR STEARNS & CO INC	105,000	106,353	103,095	11/15/2014	5.70%	
BEAR STEARNS 05-PWR9 CL A-AB	300,000	301,637	275,901	9/15/2042	4.80%	
BEAR STEARNS COML 06-PWR11 A4	360,000	361,823	307,202	3/11/2039	5.46%	
BEAR STEARNS 06-HE8 CL 21A2	350,000	350,191	229,523	3/11/2039	5.46%	
BEAR STEARNS 06-PW13 CL AM	1,770,000	1,698,163	873,867	9/11/2041	5.58%	
BEAR STEARNS MTG 2006-PW14 A1	196,051	196,536	187,117	12/1/2038	5.04%	
BEAR STEARNS COS INC SR NT	125,000	124,164	129,898	10/2/2017	6.40%	
BEAR STEARNS COS INC SR GLOBAL	100,000	99,726	110,419	2/1/2018	7.25%	
BEAR STEARNS 07-PWR18 CL A-J	530,000	453,357	142,745	6/11/2050	6.21%	
BELLSOUTH CAP FUNDING CORP	400,000	437,012	414,032	2/15/2010	7.75%	
BELLSOUTH CORP NT	35,000	31,119	34,074	9/15/2014	5.20%	
BERKSHIRE HATHAWAY FIN CORP	150,000	149,781	154,193	5/15/2018	5.40%	
BERKSHIRE HATHAWAY FIN CORP	65,000	64,808	66,121	8/15/2013	5.00%	
BIOMET INC SR NT	595,000	579,825	571,200	10/15/2017	10.00%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
BLOCK COMMUNATIONS INC 144A	145,000	142,053	95,700	12/15/2015	8.25%	
BOSTON SCIENTIFIC CORP NT	215,000	189,320	204,250	6/15/2011	6.00%	
BRANCH BKG & TR CO MTN TR00028	75,000	80,374	72,500	1/15/2013	4.88%	75,000
BRISTOW GROUP INC SR NT	50,000	50,625	33,500	9/15/2017	7.50%	
BRITISH TELECOMMUNICATIONS NT	350,000	398,875	360,045	12/15/2010	8.63%	
BURLINGTON NORTHN SANTE FE NT	925,000	999,758	948,125	12/15/2010	7.13%	
CHS/CMNTY HEALTH SYS INC SR NT	1,495,000	1,397,220	1,375,400	7/15/2015	8.88%	
CHL MTG P/T 07-HY5 CL 1-A-1	1,544,767	1,542,233	922,643	9/25/2047	5.93%	
CIT GROUP FDG CO CDA SR NT	200,000	192,398	175,574	7/1/2010	4.65%	
CIT GROUP INC NEW GLOBAL SR NT	200,000	186,626	145,360	2/13/2014	5.00%	
CME GROUP INC NT	200,000	199,978	198,664	8/1/2013	5.40%	
CSC HLDGS INC SR DEB NT	175,000	160,263	136,500	7/15/2018	7.63%	
CSC HLDGS INC SR NT SER B	20,000	19,400	19,900	7/15/2009	8.13%	
CSC HLDGS INC SR NT 144A	350,000	343,500	308,000	6/15/2015	8.50%	
CWALT INC 2004-2 1-A-9 04-2CB	1,325,816	1,329,332	1,063,357	3/25/2034	5.75%	
CWALT INC 05-28CB CL 1A4	1,000,000	1,003,438	601,490	8/25/2035	5.50%	
CABLEVISION SYS CORP SR NT	350,000	343,213	349,125	4/1/2009	8.33%	
CANADIAN NAT RES LTD NT	150,000	150,638	129,597	2/1/2018	5.90%	
CAPITAL ONE FINL CORP SR NT	220,000	229,899	188,584	11/15/2013	6.25%	
CAPITAL ONE FINL CORP SR NT	100,000	101,083	93,251	9/15/2011	5.70%	
CAPITAL ONE FINL CORP SR NT	100,000	99,594	96,857	9/15/2017	6.75%	
CAPITAL ONE AUTO 07-B CL A3A	365,155	365,106	344,275	4/15/2012	5.03%	
CAPITAL ONE 07 2 CL A-2	64,587	64,584	64,587	3/15/2010	5.05%	
CAROLINA PWR & LT CO NT	850,000	875,233	841,750	7/15/2012	6.50%	
CAROLINA PWR & LT CO 1ST MTG	225,000	222,828	225,709	9/15/2013	5.13%	
CASCADES INC SR NT	55,000	49,088	28,050	2/15/2013	7.25%	
CASE CORP NT	115,000	115,288	79,925	1/15/2016	7.25%	
CATERPILLAR FINL SVCS CORP MTN	50,000	50,508	47,580	3/15/2016	5.50%	
CATERPILLAR FINL SVCS CORP MTN	150,000	149,840	154,638	9/30/2013	6.20%	
CATERPILLAR FINL SVCS CORP MTN	125,000	124,591	131,566	10/1/2018	7.05%	
CENTERPOINT ENERGY RES CORP	50,000	49,829	42,041	11/1/2017	6.13%	
CENTERPOINT ENERGY HOUSTON	160,000	160,034	151,341	1/15/2014	5.75%	
CENTEX CORP NT	330,000	276,375	209,550	5/1/2016	6.50%	
CENVEO CORP SR NT 144A	85,000	85,000	49,300	8/15/2016	10.50%	
CHART INDS INC SR SUB NT	170,000	173,656	127,500	10/15/2015	9.13%	
CHESAPEAKE ENERGY CORP SR NT	150,000	117,375	129,000	9/15/2013	7.50%	
CHESAPEAKE ENERGY CORP SR NT	80,000	48,200	59,200	1/15/2018	6.25%	
CHESAPEAKE ENERGY CORP SR NT	90,000	87,075	68,850	8/15/2017	6.50%	
CHESAPEAKE ENERGY CORP SR NT	480,000	489,819	412,800	7/15/2013	7.63%	
CHESAPEAKE ENERGY CORP SR NT	150,000	106,750	117,000	12/15/2018	7.25%	
CIMAREX ENERGY CO SR NT	110,000	110,000	85,800	5/1/2017	7.13%	
CINCINNATI GAS & ELEC CO DEB	150,000	149,946	147,558	9/15/2012	5.70%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
CISCO SYSTEMS INC	120,000	117,493	127,102	2/22/2016	5.50%	
CITIGROUP INC GLOBAL SUB NT	450,000	474,581	421,844	8/27/2012	5.63%	
CITIGROUP INC SUB NT	250,000	237,200	219,895	9/15/2014	5.00%	
CITIGROUP INC GLOBAL SR NT	150,000	143,468	129,453	5/29/2015	4.70%	
CITIGROUP INC GLOBAL NT	1,500,000	1,510,725	1,462,965	8/3/2010	4.63%	
CITIGROUP INC SR NT	100,000	99,645	101,112	5/15/2018	6.13%	
CITIBANK CR CARD 07-A3 CL A3	115,000	114,718	79,212	6/15/2039	6.15%	
CITIGROUP 2005-8 P/T I-A2A	1,374,788	1,360,342	934,595	10/25/2035	5.03%	
CITIGROUP COML MTG 2006-C4 A-1	350,306	351,123	335,502	3/15/2049	5.72%	
CITIGROUP FDG INC MTN SR00106	1,000,000	1,000,000	969,010	3/15/2049	5.72%	
CITIZENS COMMUNICATIONS CORP	420,000	463,080	399,000	5/15/2011	9.25%	
CLEVELAND ELEC ILLUM CO SER D	50,000	55,923	51,364	11/1/2017	7.88%	
COLORADO INTST GAS CO SR NT	195,000	162,825	167,991	11/15/2015	6.80%	
COLUMBUS SOUTHN PWR CO SR NT	75,000	74,831	72,660	5/1/2018	6.05%	
COMCAST CORP NEW NT	340,000	356,974	332,806	3/15/2011	5.50%	
COMCAST CORP NEW GTD NT	100,000	101,525	95,197	3/15/2016	5.90%	
COMM 2004 LNB4 COML MTG CL A-2	2,027,655	1,996,131	1,975,118	10/15/2037	4.05%	
COMPAGNIE GENERALE DE SR NT	415,000	420,294	257,300	5/15/2015	7.50%	
COMPTON PETE FIN CORP SR NT	385,000	377,579	115,500	12/1/2013	7.63%	
CONNACHER OIL & GAS LTD 144A	460,000	453,822	184,000	12/15/2015	10.25%	
CONNECTICUT LT & PWR CO 1ST &	40,000	39,903	39,853	5/1/2018	5.65%	
CONOCOPHILLIPS CDA FDG CO 1 NT	150,000	153,878	153,021	10/15/2016	5.63%	
CONOCO FDG CO NT	50,000	54,808	52,602	10/15/2011	6.35%	
CONOCO FDG CO NT	50,000	46,848	53,795	10/15/2031	7.25%	
CONSOLIDATED EDISON NY DEC 04C	60,000	59,995	59,993	6/15/2009	4.70%	
CONSTELLATION BRANDS INC SR NT	425,000	424,421	403,750	12/15/2014	8.38%	
CONTINENTAL AIRLS 99-2 CL A-1	56,192	47,483	43,268	3/15/2020	7.26%	
CONTINENTAL AIRLS 99-2 CL A-2	130,000	114,400	122,725	3/15/2011	7.06%	
COPANO ENERGY L L C	180,000	181,125	130,500	3/1/2016	8.13%	
CORRECTIONS CORP AMER NEW SR	500,000	512,784	495,000	5/1/2011	7.50%	
COUNTRYWIDE HOME MTN #TR00313	500,000	497,945	475,995	3/22/2011	4.00%	
COVIDIEN INTL FIN S A SR NT	525,000	509,530	532,660	10/15/2037	6.55%	
CREDIT SUISSE N Y BRH SUB NT	550,000	548,191	505,082	2/15/2018	6.00%	
CREDIT SUISSE FB USA INC SR NT	100,000	109,779	101,004	11/15/2011	6.13%	
CREDIT SUISSE FB USA INC NT	500,000	496,995	511,405	1/15/2012	6.50%	
CREDIT SUISSE FB USA INC	180,000	179,593	180,007	6/1/2009	4.70%	
CREDIT SUISSE COML 06-C4 CL A3	2,085,000	2,092,101	1,592,294	9/15/2039	5.47%	
CREDIT SUISSE FIRST 06-C1 AM	1,610,000	1,556,480	831,646	2/15/2039	5.74%	
CRICKET COMMUNICATIONS INC SR	140,000	138,688	126,000	11/1/2014	9.38%	
CRICKET COMM INC SR NT 144A	130,000	130,000	118,950	7/15/2015	10.00%	
CROWN AMERS LLC	60,000	55,325	59,400	11/15/2013	7.63%	
CROWN AMERS LLC SR NT	225,000	199,769	223,875	11/15/2015	7.75%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
CRUM & FORSTER HLDGS CORP SR	290,000	290,531	204,450	5/1/2017	7.75%	
CH CARBON L L C / CH 144A	350,000	346,000	224,000	11/15/2015	11.13%	
DLJ COML MTG 99-CG2 CL A-1B	126,564	132,503	126,272	6/10/2032	7.30%	
DL FIN SUB LLC / DYNACORP	220,000	228,794	191,675	2/15/2013	9.50%	
D R HORTON INC SR NT	30,000	23,550	19,200	1/15/2016	5.63%	
D R HORTON INC SR NT	185,000	143,838	116,550	2/15/2015	5.25%	
D.R. HORTON INC SR NT	160,000	130,800	100,800	4/15/2016	6.50%	
DAIMLERCHRYSLER AUTO 08-A A-4	230,000	226,514	199,571	8/8/2014	4.48%	
DEAN WITTER DISCOVER & CO	40,000	42,908	33,056	10/15/2013	6.75%	
JOHN DEERE CAP CORP MTN	60,000	59,816	56,215	4/3/2018	5.35%	
DEL MONTE CORP SR SUB NT	445,000	463,938	431,650	12/15/2012	8.63%	
DEUTSCHE ALT A SEC'S 05-3 4A5	1,010,000	998,795	760,510	6/25/2035	5.25%	
DEUTSCHE ALT B 2006 AB2 A-3	840,000	840,000	381,452	6/25/2036	6.27%	
DEVON FING CORP ULC NT	140,000	143,794	141,282	9/30/2011	6.88%	
DIAGEO CAP PLC GTD NT	225,000	225,315	239,681	1/15/2014	7.38%	
DIAGEO FIN BV GTD NT	50,000	49,168	48,136	10/28/2015	5.30%	
DIRECTV HLDGS LLC SR NT	500,000	517,500	497,500	3/15/2013	8.38%	
DIRECTV HLDGS LLC / DIRECTV	475,000	460,100	465,248	5/15/2016	7.63%	
DOMINION RES INC VA NEW SR NT	96,000	95,822	96,304	6/30/2012	6.25%	
DOW CHEM CO NT	40,000	44,534	37,671	11/1/2029	7.38%	
DOW CHEM CO NT	150,000	156,668	150,204	2/1/2011	6.13%	
DOW CHEM CO NT	200,000	205,554	193,208	10/1/2012	6.00%	
DU PONT E I DE NEMOURS & CO NT	150,000	153,294	157,544	7/15/2018	6.00%	
DUKE ENERGY IND INC FIRST MTG	165,000	164,475	185,714	8/15/2038	6.35%	165,000
DUKE ENERGY CORP SR NT	75,000	77,509	77,714	1/15/2012	6.25%	75,000
DUKE ENERGY CORP SR NT	75,000	74,760	76,381	11/30/2012	5.63%	
DUKE CAP CORP ST NT	100,000	98,073	87,575	3/1/2014	5.50%	
DYNEGY HLDGS INC SR NT	495,000	447,256	341,550	6/1/2019	7.75%	
DYNEGY HLDGS INC SR NT	115,000	107,250	80,500	6/1/2015	7.50%	
ERP OPER LTD PARTNERSHIP SR NT	50,000	49,772	49,125	6/15/2009	4.75%	
ERP OPER LTD PARTNERSHIP NT	875,000	853,781	603,969	6/15/2017	5.75%	
EATON VANCE CORP NT	450,000	449,379	407,223	10/2/2017	6.50%	
ECHOSTAR DBS CORP SR NT	465,000	360,131	388,275	10/1/2014	6.63%	
ECHOSTAR DBS CORP SR NT	100,000	98,468	83,500	2/1/2016	7.13%	
ECHOSTAR DBS CORP SR NT	250,000	249,375	212,500	5/31/2015	7.75%	
EDISON MISSION ENERGY SR NT	35,000	28,088	32,025	6/15/2013	7.50%	
EDISON MISSION ENERGY SR NT	755,000	734,750	619,100	5/15/2019	7.20%	
EL PASO CORP SR DEB	130,000	116,838	129,342	2/1/2009	6.38%	
EL PASO CORP SR NT	80,000	76,694	62,608	6/15/2017	7.00%	
EL PASO CORP SR NT	270,000	270,000	214,291	6/1/2018	7.25%	
EL PASO CORP SR NT	240,000	213,382	235,200	12/12/2013	12.00%	
EL PASO NAT GAS CO NT	150,000	171,468	135,155	1/15/2022	8.63%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
EL PASO NAT GAS ENERGY CORP	150,000	179,984	129,434	6/15/2032	8.38%	
ELWOOD ENERGY LLC SR SECD BD	217,443	231,033	147,418	7/5/2026	8.16%	
ENCANA CORP NT	1,000,000	997,690	804,630	2/1/2038	6.50%	
ENERGY FUTURE HLDGS CORP 144A	385,000	380,756	273,350	11/1/2017	10.88%	
ENTERPRISE PRODS OPER LP GTD	140,000	139,971	65,800	1/15/2068	7.03%	
EXELON GENERATION CO LLC SR NT	270,000	286,965	262,089	6/15/2011	6.95%	150,000
FMG FIN PTY LTD SER SECD 144A	670,000	676,309	395,300	9/1/2013	10.00%	
FMG FIN PTY LTD SR SECD 144A	245,000	288,613	142,100	9/1/2016	10.63%	
FPL GROUP CAP INC GTD DEB	40,000	39,997	40,082	6/15/2013	5.35%	
FAIRFAX FINL HLDGS LTD NT	140,000	81,200	98,175	4/15/2018	7.38%	
FAIRFAX FINL HLDGS LTD SR NT	200,000	192,456	152,000	6/15/2017	7.75%	
FAIRPOINT COMMUNICATIONS 144A	240,000	235,135	115,200	4/1/2018	13.13%	
FHLMC POOL #E9-3561	809,338	821,478	834,193	12/1/2017	5.00%	
FHLMC GROUP #C4-6008	33,898	33,750	35,321	12/1/2030	6.50%	
FHLMC POOL #C9-0781	393,899	354,017	400,525	10/1/2023	3.50%	
FEDERAL HOME LN BK CONS DISC	5,000,000	4,969,667	4,969,667	10/1/2023	3.50%	
FEDERAL HOME LN BK CONS DISC N	6,300,000	6,285,216	6,285,216	10/1/2023	3.50%	
FEDERAL HOME LN MTG CORP DISC	7,000,000	6,986,797	6,986,797	10/1/2023	3.50%	
FEDERAL HOME LN MTG CORP DISC	5,000,000	4,973,326	4,973,326	10/1/2023	3.50%	
FEDERAL HOME LN MTG CORP DISC	1,600,000	1,587,931	1,587,931	10/1/2023	3.50%	
FEDERAL HOME LN MTG CORP DISC	6,600,000	6,584,736	6,584,736	10/1/2023	3.50%	
FHLMC MULTICLASS MTG	325,385	337,689	341,017	8/15/2016	6.00%	
FHLMC MULTICLASS CTF 2344 ZD	638,200	687,724	664,807	8/15/2031	6.50%	
FHLMC MULTICLASS CTF 2351 PZ	461,957	486,476	485,124	8/15/2031	6.50%	
FHLMC MULTICLASS MTG	125,000	143,750	126,008	2/15/2032	13.71%	
FHLMC MULTICLASS MTG 2366 MD	379,132	400,813	392,163	10/15/2016	6.00%	
FHLMC MULTICLASS CTFS 2391 QR	547,612	561,986	569,226	12/15/2016	5.50%	
FHLMC MULTICLASS CTFS 1608 L	925,734	992,850	973,660	9/15/2023	6.50%	
FHLMC MULTICLASS CTFS 2141 PD	1,000,000	1,034,688	1,054,840	4/15/2029	6.50%	
FHLMC MULTICLASS CTFS 2163 QL	700,000	766,500	757,708	6/15/2029	7.00%	
FHLMC MULTICLASS CTF 2176 OJ	298,378	319,451	312,202	8/15/2029	7.00%	
FHLMC MULTICLASS CTF 2259 ZM	482,915	517,565	505,752	10/15/2030	7.00%	
FEDERAL HOME LN BK CONS BD	2,300,000	2,300,000	2,327,681	10/15/2030	7.00%	
FEDERAL HOME LN BKS CONS BD	1,410,000	1,410,000	1,427,406	10/15/2030	7.00%	
FHLMC INT PMT ON % DEB 2031	300,000	325,374	336,786	1/15/2012	5.75%	
FEDERAL NATL MTG ASSN DISCOUNT	3,625,000	3,604,851	3,604,851	1/15/2012	5.75%	
FEDERAL NATL MTG ASSN DISCOUNT	6,500,000	6,463,889	6,463,889	1/15/2012	5.75%	
FNMA GTD REMIC P/T CTF 94-40-Z	1,975,831	2,117,549	2,072,745	3/25/2024	6.50%	
FNMA GTD REMIC CTF 329 1 PO	116,243	97,844	105,120	12/1/2032	0.00%	
FNMA POOL #0383105	1,187,643	1,277,226	1,236,870	1/1/2011	6.20%	
FNMA POOL #0383294	1,380,000	1,507,488	1,441,424	3/1/2011	6.25%	
FNMA POOL #0384762	1,867,591	2,012,330	1,953,034	2/1/2012	6.01%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par		Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
	Value	Cost				
FNMA POOL #0385097	931,059	950,007	982,342	5/1/2012	6.26%	
FEDERAL HOME LN MTG CORP NTS	1,650,000	1,644,093	1,660,610	5/1/2012	6.26%	
FNMA POOL #0490445	301,130	292,849	311,901	3/1/2029	6.00%	
FNMA POOL #0524958	28,544	29,927	29,896	3/1/2015	7.50%	
FNMA POOL #0545423	881,100	917,996	929,200	2/1/2012	6.00%	
FNMA POOL #0545471	715,885	776,539	755,402	2/1/2012	5.92%	
FNMA POOL #0545269	1,627,347	1,701,468	1,713,157	11/1/2011	5.98%	
FNMA GTD REMIC P/T 01-44 PU	365,842	394,766	394,096	9/25/2031	7.00%	
FNMA GTD REMIC P/T	580,937	621,603	610,100	3/25/2017	6.00%	
FNMA GTD REMIC P/T SER 02-5 PJ	911,559	952,151	932,962	10/25/2021	6.00%	
FNMA GTD REMIC P/T 02-3 OG	648,029	696,632	676,841	2/25/2017	6.00%	
FNMA GTD REMIC CTFS 02-3 PG	594,777	606,673	619,318	2/25/2017	5.50%	
FNMA GTD REMIC P/T	2,000,000	2,066,875	2,054,060	4/25/2017	5.50%	
FNMA GTD REMIC P/T 02-21 PE	564,702	601,849	596,647	4/25/2032	6.50%	
FNMA GTD REMIC P/T 02-56 UC	797,901	792,166	830,296	9/25/2017	5.50%	
FNMA GTD REMIC P/T	12,069	2,323	1,109	6/25/2022	5.50%	
FNMA GTD REMIC P/T 03-W2 2A9	890,519	888,536	917,903	7/25/2042	5.90%	
FHLMC MULTICLASS MTG	424,221	420,509	437,147	2/15/2022	5.50%	
FNMA GTD REMIC P/T 03-71 PS	110,254	101,296	83,589	8/25/2033	5.56%	
FHLMC MULTICLASS CTFS 2594 VQ	1,000,000	1,023,125	1,031,190	8/15/2020	6.00%	
FNMA GTD REMIC P/T	1,725,000	1,668,668	1,742,888	3/25/2032	5.00%	
FNMA GTD REMIC P/T 03-89 XC	594,233	631,372	625,008	9/25/2014	6.00%	
FNMA GTD REMIC P/T 04-27 HB	1,300,000	1,167,004	1,296,347	5/25/2019	4.00%	
FNMA GTD REMIC P/T 05-W1 1A1	2	2	2	10/25/2044	6.00%	
FHLMC MULTICLASS MTG 2654 OG	1,730,000	1,693,035	1,750,345	2/15/2032	5.00%	
FHLMC MULTICLASS MTG	128,424	140,303	127,079	2/15/2025	18.02%	
FHLMC MULTICLASS CTFS 2675 CK	1,000,000	911,563	968,400	9/15/2018	4.00%	
FHLMC MULTICLASS MTG 2682 YS	178,134	129,147	140,492	10/15/2033	6.85%	
FHLMC MULTICLASS MTG	179,454	139,413	150,657	11/15/2033	7.46%	
FHLMC MULTICLASS CTFS 2715 OG	1,500,000	1,479,375	1,513,500	1/15/2023	5.00%	
FHLMC MULTICLASS MTG	1,300,000	1,275,422	1,352,832	12/15/2023	5.00%	
FHLMC MULTICLASS MTG 2762 LO P	289,256	150,051	193,813	3/15/2034	0.00%	
FNMA GTD REMIC P/T 05-110 GK	2,000,000	1,971,875	2,053,280	8/25/2034	5.50%	
FHLMC MULTICLASS MTG	447,850	335,608	369,019	4/15/2034	7.28%	
FHLMC MULTICLASS MTG	377,856	224,352	317,267	5/15/2034	7.13%	
FHLMC MULTI MTG 2906 BO PO	500,000	279,375	340,780	4/15/2033	0.00%	
FNMA GTD REMIC P/T 06-53 WE	1,000,000	1,020,625	1,033,130	6/25/2036	6.00%	
FHLMC MULTICLASS MTG 2953 LZ	1,251,621	1,178,099	1,434,595	3/15/2035	6.00%	
FHLMC MULTICLASS MTG 2979 BS	300,000	291,750	380,127	5/15/2035	19.89%	
FHLMC MULTICLASS MTG	594,655	448,964	472,804	2/15/2036	0.00%	
FNMA GTD REMIC P/T 06-69 DZ	959,940	989,399	1,098,805	8/25/2036	6.50%	
FNMA GTD REMIC P/T 06-79 PL	1,000,000	1,060,000	1,092,740	8/25/2036	6.50%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
FHLMC MULTI MTG 3201 OG PO	500,000	264,688	340,760	8/15/2036	0.00%	
FHLMC MULTICLAS MTG	512,311	369,665	426,735	9/15/2036	0.00%	
FNMA POOL #0725372	633,434	759,392	661,254	12/1/2010	7.31%	
FNMA POOL #0745592	966,873	937,263	1,000,160	1/1/2021	5.00%	
FNMA POOL #0825905	600,571	575,563	618,774	10/1/2020	5.00%	
FNMA POOL #0873856	1,748,683	1,779,558	1,832,689	7/1/2011	5.65%	
FNMA POOL #0881960	1,149,740	1,135,189	1,184,750	2/1/2036	5.64%	
FNMA POOL #0889805	919,453	920,315	952,949	7/1/2020	5.50%	
FEDERATED RETAIL HLDGS INC GTD	1,100,000	1,023,932	619,421	3/15/2037	6.38%	
FIFTH THIRD BANCORP SUB NT	100,000	99,650	81,978	1/15/2017	5.45%	
FIFTH THIRD BANCORP SUB NT	350,000	336,746	289,163	3/1/2038	8.25%	
FIFTH THIRD BANCORP SR NT	600,000	599,310	556,500	5/1/2013	6.25%	
FIREKEEPERS DEV AUTH SR 144A	375,000	366,719	232,500	5/1/2015	13.88%	375,000
FIRST HORIZON MTG 03-9 I A 6	1,333,878	1,175,437	1,139,999	11/25/2033	5.50%	
FIRST HORIZON MTG 07-AR2 2A1	1,720,458	1,711,519	1,108,026	6/25/2037	5.88%	
FIRST UNION CORP SUB NTS	150,000	158,228	149,741	1/15/2009	6.38%	
FIRST UN NATL BK MTN #SB 00005	100,000	119,058	99,251	8/18/2010	7.80%	
FIRSTENERGY CORP NT SER C	100,000	78,520	94,602	11/15/2031	7.38%	
FLEXTRONICS INTL LTD SR SUB NT	105,000	100,597	82,950	5/15/2013	6.50%	
FLORIDA PWR & LT CO NT	40,000	41,744	44,222	10/1/2033	5.95%	
FLORIDA PWR & LT CO 1ST MTG BD	100,000	99,456	111,385	2/1/2038	5.95%	
FLORIDA PWR CORP 1ST MTG DTD	20,000	19,928	20,740	6/15/2018	5.65%	
FLORIDA PWR CORP 1ST MTG BD	50,000	49,789	55,837	6/15/2038	6.40%	
FORD CR AUTO 06-B A-4	860,000	866,853	824,886	9/15/2011	5.25%	
FORD CR AUTO 07 B CL A-3A	675,000	674,945	648,290	11/15/2011	5.15%	
FOREST OIL CORP SR NT	100,000	100,063	73,000	6/15/2019	7.25%	
FOREST OIL CORP SR NT 144A	155,000	155,388	113,150	6/15/2019	7.25%	
FRANCE TELECOM SA NT	250,000	255,885	263,075	3/1/2011	7.75%	
FREEPORT MCMORAN COPPER & GOLD	395,000	395,000	335,750	4/1/2015	8.25%	
FREEPORT MCMORAN COPPER & GOLD	175,000	185,617	143,500	4/1/2017	8.38%	
GE CAP CORP FDIC DISC	1,800,000	1,795,500	1,795,500	4/1/2017	8.38%	
GS MTG SECS CORP 03-3F 4A3	1,390,726	1,287,296	871,790	4/25/2033	5.75%	
GSAA HOME EQTY 07 9 CL A1A	1,430,989	1,388,283	757,537	10/25/2047	6.00%	
GSAA HOME EQUITY 07 10 CL A1A	584,551	572,221	321,480	11/25/2037	6.00%	
GSAA HOME EQUITY 07 10 CL A2A	1,253,384	1,246,334	587,135	11/25/2037	6.50%	
GS MTG SECS CORP 06-1F CL 1A3	1,383,000	1,336,324	846,272	2/25/2036	5.50%	
GS MTG SECS TR 07-GG10 CL A2	1,175,000	1,186,062	1,044,622	7/10/2017	5.78%	
GENERAL CABLE CORP DEL NEW SR	215,000	215,544	100,513	4/1/2015	6.26%	
GENERAL CABLE CORP DEL NEW SR	35,000	35,000	23,100	4/1/2017	7.13%	
GENERAL ELEC CAP MTN #TR 00775	400,000	398,188	398,124	2/15/2017	5.40%	
GENERAL ELEC CAP CORP #TR00806	800,000	780,911	783,088	1/14/2038	5.88%	
GENERAL ELEC CAP CORP MEDIUM	300,000	299,199	302,175	5/1/2018	5.63%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
GENERAL ELEC CAP MTN #TR00727	500,000	497,735	477,760	5/1/2018	5.63%	
GENERAL ELEC CAP MTN #TR00482	100,000	116,664	103,500	2/22/2011	6.13%	100,000
GENERAL ELEC CAP CORP #TR00747	200,000	206,538	198,404	6/9/2014	5.65%	
GENERAL ELEC CAP MTN TR 00521	1,530,000	1,527,952	1,573,008	2/15/2012	5.88%	1,530,000
GENERAL ELEC CAP MTN #TR 00528	200,000	202,396	212,646	3/15/2032	6.75%	
GENERAL ELEC CAP MTN #TR 00551	570,000	601,877	584,849	6/15/2012	6.00%	
GENERAL MLS INC NT	1,050,000	1,123,755	1,089,239	2/15/2012	6.00%	
GEORGIA PAC CORP DEB	375,000	380,781	354,375	12/1/2011	9.50%	
GEORGIA PAC CORP BD	275,000	274,313	258,500	5/15/2011	8.13%	
GOLDMAN SACHS GROUP INC SER B	1,000,000	1,062,340	988,820	1/28/2010	7.80%	
GOLDMAN SACHS GROUP INC NT	500,000	542,080	503,650	1/15/2011	6.88%	
GOLDMAN SACHS GROUP INC SR NT	200,000	200,949	181,296	11/15/2014	5.50%	
GOLDMAN SACHS GROUP INC SR NT	400,000	391,556	377,540	2/14/2012	5.30%	
GOLDMAN SACHS GROUP INC SUB NT	1,440,000	1,418,680	1,146,569	10/1/2037	6.75%	
GOLDMAN SACHS GROUP INC SR	220,000	221,399	208,597	1/18/2018	5.95%	
GOODYEAR TIRE & RUBR CO SR NT	62,000	63,331	49,910	7/1/2015	9.00%	62,000
GOODYEAR TIRE & RUBR CO SR	250,000	254,643	207,500	12/1/2011	8.63%	
GOODYEAR TIRE & RUBR CO SR NT	730,000	729,949	664,300	12/1/2009	6.32%	
GNMA GTD REMIC P/T 01-8 Z	820,241	877,197	862,836	3/20/2031	6.50%	
GNMA GTD REMIC P/T 2002-40 UK	398,495	423,899	417,044	6/20/2032	6.50%	
GNMA GTD REMIC 2002-54 GB	252,592	268,221	262,526	8/20/2032	6.50%	
GNMA GTD REMIC P/T 02-45 QE	127,343	140,395	132,350	6/20/2032	6.50%	
GNMA GTD REMIC P/T 05-045 ZA	678,168	679,843	679,843	6/16/2035	6.00%	
GNMA GTD REM P/T 07-028 BO PO	408,071	281,824	328,354	5/20/2037	0.00%	
GNMA GTD REMIC P/T 07-71 SB IO	952,591	60,728	76,874	7/20/2036	6.19%	
GNMA GTD REMIC P/T 07-49 NO	915,884	732,135	814,633	12/20/2035	0.00%	
GRAPHIC PACKAGING INTL INC SR	190,000	192,766	131,100	8/15/2013	9.50%	
HCA INC SR SECD NT	365,000	367,502	338,538	11/15/2014	9.13%	
HCA INC SR SECD NT	1,300,000	1,314,743	1,192,750	11/15/2016	9.25%	
HRPT PPTYS TR SR NT	175,000	173,506	91,284	1/15/2018	6.65%	
HSBC FIN CORP NT	1,570,000	1,659,243	1,563,202	5/15/2011	6.75%	
HANCOCK JOHN II MTN 00001 144A	150,000	168,954	154,775	7/2/2010	7.90%	
HAWKER BEECHCRAFT ACQUISITION	200,000	198,894	84,024	4/1/2015	8.50%	
HAWKER BEECHCRAFT ACQUISITION	215,000	214,450	73,100	4/1/2015	8.88%	215,000
HEALTH MGMT ASSOC INC	350,000	304,233	217,000	4/15/2016	6.13%	
HERTZ CORP SR NT	140,000	75,050	86,100	1/1/2014	8.88%	
HEWLETT PACKARD CO GLOBAL NT	150,000	149,946	150,282	3/1/2017	5.40%	
HEWLETT PACKARD CO GLOBAL NT	750,000	749,582	725,205	3/1/2017	5.40%	
HEXION U S FIN CORP 2ND SR NT	75,000	75,000	20,250	11/15/2014	6.65%	
HEXION U S FIN CORP	130,000	130,650	37,050	11/15/2014	9.75%	
HOME DEPOT INC SR NT	125,000	117,650	111,865	3/1/2016	5.40%	
HOME DEPOT INC SR NT	875,000	748,860	686,088	12/16/2036	5.88%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
HOMER CITY FDG LLC SR SECD BD	79,000	85,123	74,655	10/1/2019	8.14%	
HONDA AUTO REC 08-1 CL A-2	490,000	489,967	482,812	10/1/2019	8.14%	
HOST MARRIOTT L P SR NT SER J	730,000	701,144	587,650	11/1/2013	7.13%	700,000
HOST MARRIOTT LP SR NT SER Q	50,000	32,000	36,500	6/1/2016	6.75%	
HOUSEHOLD FIN CORP	1,000,000	999,140	999,630	5/15/2009	4.75%	
HOVNANIAN K ENTERPRISES INC	665,000	681,088	505,400	5/1/2013	11.50%	
HSBC AUTO TR 05-1 A-4	199,831	199,783	191,170	6/18/2012	4.35%	
HSBC USA ASSET BKD A	500,000	499,925	488,045	6/15/2012	5.10%	
HUNTSMANN LLC SR SECD NT	315,000	271,688	275,625	10/15/2010	11.63%	
HUNTSMANN LLC SR NT	85,000	99,875	68,000	7/15/2012	11.50%	
IBM INTL GROUP CAP LLC NT FLTG	1,000,000	1,000,000	1,000,730	7/15/2012	11.50%	
ING (US) FUNDING DISC	1,800,000	1,790,524	1,790,524	7/15/2012	11.50%	
ILLINOIS ST TXBL	250,000	250,000	219,610	6/1/2033	5.10%	
INDYMAC INDX MTG 2006-AR11 3A1	973,677	928,674	472,389	6/25/2036	5.73%	
INERGY LP & INERGY FIN CORP SR	170,000	142,855	132,600	3/1/2016	8.25%	
INMARSAT FIN PLC SR NT	398,000	382,744	346,758	6/30/2012	7.63%	
IMMARSAT FIN II PLC SR DISC NT	635,000	572,175	562,769	11/15/2012	10.38%	
INTELSAT JACKSON HLDGS 144A	500,000	501,250	460,000	6/15/2016	9.50%	
INTELSAT SUBSIDIARY 144A	545,000	484,863	504,125	1/15/2013	8.50%	
INTELSAT CORP SR NT 144A	115,000	115,144	104,650	6/15/2016	9.25%	
INTERNATIONAL BUSINESS MACH CO	400,000	395,564	532,496	10/15/2038	8.00%	
INTERNATIONAL BUSINESS MACHS	300,000	298,884	359,757	10/15/2018	7.63%	
INTERATIONAL LEASE #TR 00583	250,000	246,690	166,943	9/20/2013	5.63%	
INTERNATIONAL LEASE FIN CORP	1,175,000	1,173,755	798,178	3/25/2013	6.38%	
INTERNATIONAL PAPER CO SR NT	70,000	69,886	69,736	1/15/2009	4.25%	
INTERNATIONAL PAPER CO NT	205,000	204,822	197,274	4/1/2010	4.00%	
IPALCO ENTERPRISES INC SR 144A	175,000	172,421	143,500	4/1/2016	7.25%	
IRON MTN INC PA SR SUB NT	200,000	202,500	188,000	4/1/2013	8.63%	
IRON MTN INC PA SR SUB NT	130,000	131,390	116,675	1/15/2015	7.75%	
JPMORGAN CHASE & CO NT	350,000	345,961	414,036	5/15/2038	6.40%	
JP MORGAN CHASE COML 04 CB8 A1	515,093	498,453	511,931	1/12/2039	2.79%	
J P MORGAN MTG ACQ 07 A/B AF-1	159,533	159,533	125,791	1/12/2039	2.79%	
JABIL CIRCUIT INC SR NT	45,000	44,719	28,575	3/15/2018	8.25%	
J P MORGAN CHASE 07-LDP12 A-2	1,795,000	1,825,010	1,399,526	2/15/2051	5.83%	
JACKSON NATL LIFE MTN 144A	200,000	199,410	183,848	5/30/2012	6.13%	
KABEL DEUTSCHLAND GMBH	775,000	800,038	689,750	7/1/2014	10.63%	
KANSAS CITY SIUTHN RY CO NT	60,000	43,200	47,134	6/1/2015	8.00%	
KELLOGG CO SR NT	50,000	49,907	48,420	3/6/2013	4.25%	
KEYCORP MEDIUM TRM SR #SR00090	300,000	299,961	297,864	5/21/2009	4.70%	
KEYCORP MEDIUM TERM SR NTS	75,000	74,691	69,142	5/14/2013	6.50%	
KEYSPAN GAS EAST MTN #TR 00001	150,000	173,048	154,248	2/1/2010	7.88%	
KIMBERLY CLARK CORP SR NT	15,000	14,945	17,663	11/1/2018	7.50%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
KINDER MORGAN ENERGY LP NT	850,000	984,150	728,773	3/15/2031	7.40%	
KINDER MORGAN FIN CORP ULC	670,000	616,838	499,150	1/5/2016	5.70%	
KOHL'S CORP NT	460,000	459,497	327,005	12/15/2037	6.88%	
KOPPERS INC PA SR SECD NT	102,000	106,097	93,840	10/15/2013	9.88%	
KRAFT FOODS INC NT	100,000	100,095	99,930	2/1/2038	6.88%	
KRAFT FOODS INC NT	100,000	99,940	97,990	2/1/2018	6.13%	
KRAFT FOODS INC NT	100,000	99,896	103,777	2/19/2014	6.75%	
KROGER CO NT	135,000	152,739	137,213	2/1/2010	8.05%	
L 3 COMMUNICATIONS CORP SR SUB	275,000	258,406	268,813	6/15/2012	7.63%	
L 3 COMMUNICATIONS CORP SR SUB	335,000	323,275	304,013	1/15/2014	6.13%	
L3 COMMUNICATIONS CORP SR	400,000	330,000	374,000	10/15/2015	6.38%	
LB UBS COML MTG TR 04-C7 A-6	4,115,000	4,014,999	3,290,354	10/15/2029	4.79%	
LEHMAN XS TR 2005-6 CL 3A2B	1,230,000	1,229,808	985,513	11/25/2035	5.42%	
LENDER PROCESSING SCVS INC SR	395,000	395,000	352,044	7/1/2016	8.13%	
LEUCADIA NATL CORP SR NT	235,000	239,559	186,825	8/15/2013	7.00%	
LEUCADIA NATL CORP SR NT	510,000	493,219	378,675	3/15/2017	7.13%	
LIN TELEVISION CORP SR SUB NT	65,000	60,401	31,038	5/15/2013	6.50%	
LIN TELEVISION CORP SR SUB B	5,000	4,612	2,338	5/15/2013	6.50%	
LINN ENERGY LLC SR NT 144A	120,000	118,200	70,200	7/1/2018	9.88%	
LOCAL INSIGHT REGATTA SER B	145,000	145,000	37,700	12/1/2017	11.00%	
LOCKHEED MARTIN CO GTD	50,000	56,225	58,210	5/1/2026	7.75%	
MBNA ASSET BKD NT SER 99J 144A	200,000	218,844	189,070	2/15/2012	7.85%	
MBNA CR CARD 03 I CL C	100,000	100,000	67,701	6/15/2012	2.90%	
MASTR ADJ RATE 06-0A2 CL 4A1B	842,843	779,622	334,255	12/25/2046	3.68%	
MGM MIRAGE SR NT	205,000	188,013	125,050	7/15/2015	6.63%	205,000
MGM MIRAGE SR NT	80,000	49,600	51,600	1/15/2017	7.63%	
MGM MIRAGE SR NT	535,000	342,805	339,056	6/1/2016	7.50%	535,000
ML CFC COML MTG 06-4 CL A3	1,740,000	1,726,183	1,281,175	12/12/2049	5.17%	
MANDALAY RESORT GROUP SR NT	30,000	27,000	18,161	12/15/2011	6.38%	
MARINER ENERGY INC SR NT	210,000	210,235	109,200	5/15/2017	8.00%	
MARKWEST ENERGY	125,000	130,127	79,688	7/15/2016	8.50%	
MARKWEST ENERGY PARTNERS/LP	185,000	194,894	114,700	4/15/2018	8.75%	
MARSHALL & ILSLEY MTN # 00145	200,000	198,490	180,984	4/1/2011	5.35%	
MASSMUTUAL GLOBAL FDG #TR00020*	250,000	249,250	243,915	3/15/2010	3.50%	
MASTR ASSET BKD 05-AB1 CL A3B	1,841,514	1,841,474	1,686,717	10/25/2032	5.23%	
MAY DEPT STORES CO NTS	150,000	162,320	106,994	8/15/2013	7.63%	
MCDONALDS CORP MEDIUM TERM NTS	350,000	349,160	384,251	10/15/2037	6.30%	
MEDIACOM LLC/MEDIACOM CAP	175,000	171,150	132,125	1/15/2013	9.50%	
MEDIACOM BROADBAND LLC/CRP	700,000	691,948	455,875	10/15/2015	8.50%	
MERRILL LYNCH & CO INC MEDIUM	1,100,000	1,098,460	1,085,238	8/15/2012	6.05%	
MERRILL LYNCH & CO INC MTN	200,000	199,708	200,374	8/28/2017	6.40%	
MERRILL LYNCH & CO INC MEDIUM	70,000	69,927	69,362	4/25/2013	6.15%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
MERRILL LYNCH & CO INC MEDIUM	100,000	100,952	104,603	4/25/2018	6.88%	
MERRILL LYNCH & CO MTN TR00432	235,000	240,883	232,302	7/15/2014	5.45%	
MERRILL LYNCH MTG 06-RM3 A-1B	198,935	199,098	52,608	7/15/2014	5.45%	
MERRILL LYNCH & CO INC SUB NT	100,000	95,541	88,596	5/2/2017	5.70%	
MERRILL LYNCH MTG 05-MCP1 A-SB	450,000	452,456	406,278	5/12/2043	4.67%	
MERRILL LYNCH MTG 2005-LC1 A4	250,000	240,205	205,080	1/12/2044	5.29%	
MERRILL LYNCH & CO INC SUB NT	650,000	649,851	716,092	5/14/2038	7.75%	
METLIFE INC SR DEB SECS SER A	75,000	75,263	71,430	8/15/2018	6.82%	
METROPOLITAN LIFE MTN #TR00007	100,000	99,722	90,514	9/18/2013	5.20%	
MIDAMERICAN FDG LLC SR SECD NT	175,000	185,901	176,078	3/1/2011	6.75%	
MIRANT MID-ATLANTIC LLC SER C	292,288	338,567	267,169	12/30/2028	10.06%	
MIRANT AMERICAS GENERATION LLC	575,000	540,438	557,750	5/1/2011	8.30%	
ML CFC COML MTG 07 8 CL A-3	1,785,000	1,818,608	1,293,839	8/12/2049	5.96%	
ML CFC COML MTG TR 2006-1 A4	425,000	427,318	342,278	2/12/2039	5.42%	
MONSANTO CO NEW SR NT	120,000	129,241	133,517	8/15/2012	7.38%	
MONUMENTAL GLOBAL FDG 144A	350,000	349,153	347,232	7/30/2009	4.38%	
MOOG INC SR SUB NT 144A	105,000	105,000	84,000	6/15/2018	7.25%	
MORGAN STANLEY DEAN WITTER CO	800,000	870,352	802,904	6/15/2010	8.00%	
MORGAN STANLEY DW & CO GL NT	600,000	679,479	585,000	4/15/2011	6.75%	
MORGAN STANLEY GLOBAL NT	150,000	150,339	136,034	3/1/2013	5.30%	
MORGAN STANLEY SR MEDIUM TERM	1,250,000	1,246,463	1,037,475	12/28/2017	5.95%	
MORGAN STANLEY CAP I 06-HQ8 A4	1,565,000	1,560,660	1,265,303	3/12/2044	5.39%	
MORGAN STANLEY CAP 04-IQ8 A5	1,175,000	1,145,304	993,451	6/15/2040	5.11%	
MORGAN STANLEY SR MTN SER F	600,000	597,402	568,986	1/9/2012	5.63%	
MORGAN STANLEY SR NT	1,000,000	1,000,000	934,700	1/9/2012	5.63%	
MORGAN STANLEY HM EQ 06 3 A-3	250,000	250,068	179,455	1/9/2012	5.63%	
MORGAN STANLEY MTG 06 7 5-A-2	950,000	946,920	495,017	6/25/2036	5.96%	
MORGAN STANLEY 2006-TOP23 A-1	115,944	116,231	110,202	8/12/2041	5.68%	
MORGAN STANLEY 06-IQ12 CL A1	250,866	251,491	236,539	12/15/2043	5.26%	
MOSAIC CO SR NT 144A	145,000	150,188	118,900	12/1/2014	7.38%	
MOSAIC CO SR NT 144A	110,000	115,663	88,000	12/1/2016	7.63%	
NRG ENERGY INC SR NT	1,015,000	959,333	943,950	2/1/2016	7.38%	
NRG ENERGY INC SR NT	775,000	760,500	713,000	1/15/2017	7.38%	
NSG HLDGS LLC NSG SR SECD 144A	100,000	102,000	78,000	12/15/2025	7.75%	
NTL CABLE PLC SR NT	340,000	321,847	255,000	4/15/2014	8.75%	
NTL CABLE PLC SR NT	500,000	405,750	370,000	8/15/2016	9.13%	
NATIONAL RURAL UTILS CORP FIN	100,000	99,103	92,858	3/1/2014	4.75%	
NATIONWIDE FINL SVCS INC SR NT	1,100,000	1,105,262	994,708	7/1/2012	5.90%	
NEVADA PWR CO REF & MTG NT SER	50,000	49,837	47,436	8/1/2018	6.50%	
NEW JERSEY BELL TEL DEB	700,000	867,551	622,482	11/15/2029	7.85%	
NEW YORK LIFE MTN #TR0001 144A	500,000	498,310	494,895	9/15/2013	5.38%	
NEWFIELD EXPL CO SR SUB NT	175,000	175,000	138,250	5/15/2018	7.13%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
NEWS AMER HLDGS	100,000	101,195	105,119	10/17/2016	8.00%	
NEWS AMER INC SR NT	900,000	898,839	890,784	11/15/2037	6.65%	
NORDIC TEL CO HLDG APS SR 144A	75,000	72,516	52,500	5/1/2016	8.88%	
NORFOLK SOUTHERN CORP BDS	165,000	187,044	176,867	5/15/2017	7.70%	
NORTEK INC SR SECD NT	540,000	534,368	367,200	12/1/2013	10.00%	
NOVA CHEMICALS CORP	270,000	253,475	249,075	4/1/2009	7.40%	
NOVELIS INC SR NT	330,000	310,056	191,400	2/15/2015	7.25%	
OHIO PWR CO SR NT SER L	100,000	99,920	96,837	9/1/2013	5.75%	
OMNICARE INC SR SUB NT	50,000	41,438	42,000	6/1/2013	6.13%	
OMEGA HEALTHCARE INVS INC SR	305,000	308,500	247,050	4/1/2014	7.00%	
OMEGA HEALTHCARE INVS INC	10,000	9,912	7,500	1/15/2016	7.00%	
ONCOR ELEC DELIVERY CO LLC SR	30,000	28,095	27,979	9/1/2013	5.95%	
OPTI CDA INC GTD SER SECD NT	170,000	172,565	91,800	12/15/2014	8.25%	
OPTI CDA INC GTD SR SECD NT	675,000	675,000	344,250	12/15/2014	7.88%	
ORACLE CORP NT	115,000	114,946	120,287	4/15/2018	5.75%	
ORACLE CORP/OZARK HLDG INC	150,000	147,878	152,717	1/15/2016	5.25%	
OWENS BROCKWAY GLASS CONTAINER	390,000	405,938	384,150	5/15/2013	8.25%	
PC FINL PARTNERSHIP GTD SR NT	100,000	80,941	83,608	11/15/2014	5.00%	
PHH ALTERNATIVE 07-1 CL 21A	582,013	569,372	294,923	2/25/2037	6.00%	
PNC FDG CORP SUB NT	175,000	166,640	168,548	11/15/2015	5.25%	
PNC PFD FDG TR III FXD 144A	800,000	800,800	591,352	2/19/2049	8.70%	
PPG INDS INC NT	75,000	70,026	74,171	3/15/2013	5.75%	
PSEG PWR LLC SR NT	60,000	65,233	59,931	4/15/2011	7.75%	
PSEG PWR LLC SR NT	95,000	94,932	94,764	4/1/2009	3.75%	
PACIFIC LIFE GBL #SR00001 144A	145,000	144,653	145,022	1/15/2009	3.75%	
PARKER-HANNIFIN CORP MEDIUM	50,000	49,883	48,339	5/15/2018	5.50%	
PEABODY ENERGY CORP SR NT	470,000	478,813	441,800	11/1/2016	7.38%	
PENN NATL GAMING INC SR SUB NT	90,000	85,375	83,250	12/1/2011	6.88%	
PENN NATL GAMING INC SR SUB NT	135,000	90,788	102,600	3/1/2015	6.75%	
PEPSICO INC SR NT	455,000	453,899	557,671	11/1/2018	7.90%	
PETROHAWK ENERGY CORP SR NT	165,000	168,756	133,650	7/15/2013	9.13%	
PETROHAWK ENERY SR NT 144A	465,000	462,188	344,100	6/1/2015	7.88%	
PHILLIPS PETE CO NT	150,000	188,355	158,090	5/25/2010	8.75%	
PIONEER NAT RES CO SR NT	105,000	104,898	73,437	5/1/2018	6.88%	
PIONEER NAT RES CO SR NT	170,000	160,444	121,312	3/15/2017	6.65%	
PLAINS EXPL & PRODTN CO SR NT	225,000	225,000	154,125	6/1/2018	7.63%	
POTASH CORP OF SASKATCHEWAN	330,000	360,106	343,695	5/31/2011	7.75%	
PRINCIPAL LIFE #TR 00007 144A	350,000	378,347	347,813	2/15/2012	6.25%	
PROCTER & GAMBLE ESOP DEB SR-A	91,524	115,684	113,533	1/1/2021	9.36%	
PROTECTIVE LIFE SECS #TR00002	300,000	299,676	270,468	4/1/2011	4.00%	
PROTECTIVE LIFE SECD #TR00005	215,000	214,748	207,896	10/7/2009	4.00%	
PRUDENTIAL FINL INC MTN	875,000	874,038	717,518	6/15/2017	6.10%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
PSYCHIATRIC SOLUTIONS INC SR	240,000	238,004	176,400	7/15/2015	7.75%	
PUBLIC SVC CO COLO 1ST MTG BD	30,000	29,956	31,113	8/1/2018	5.80%	30,000
PULTE HOME INC SR NT	90,000	78,975	64,350	1/15/2014	5.25%	
QUEBECOR MEDIA INC SR NT	300,000	307,246	202,500	3/15/2016	7.75%	
QUEBECOR MEDIA INC SR NT	245,000	232,220	165,375	3/15/2016	7.75%	
QUICKSILVER RES INC SR SUB NT	220,000	191,225	117,700	4/1/2016	7.13%	
QWEST COMMUNICATIONS INTL INC	390,000	397,119	339,300	2/15/2011	7.25%	
QWEST COMMUNICATIONS INTL	60,000	60,725	59,700	2/15/2009	5.65%	
QWEST CAP FDG INC GTD NT	555,000	537,644	543,900	8/3/2009	7.00%	
RFMSI 06-SA2 P/T II-A-1	1,657,389	1,661,274	832,540	8/25/2036	5.85%	
RFMSI SER 2007-SA3 P/T CL 2A1	1,600,291	1,590,275	953,005	7/27/2037	5.76%	
RAINBOW NATL SVCS LLC 144A	95,000	101,650	84,550	9/1/2014	10.38%	
RANGE RES CORP SR SUB NT	130,000	132,925	112,775	5/15/2016	7.50%	
RANGE RES CORP SR SUB NT	60,000	61,050	50,100	5/1/2018	7.25%	
REGIONS FINL CORP NEW SUB NT	50,000	49,850	36,786	12/10/2037	7.38%	
REICHHOLD INDS INC SR NT 144A	270,000	266,688	178,200	8/15/2014	9.00%	
RELIANT ENERGY INC SR SECD NT	735,000	614,213	661,500	12/15/2014	6.75%	
RESIDENTIAL ACCREDIT 03 QS3 A2	42,107	46,423	36,761	2/25/2018	15.46%	
RESIDENTIAL ACCREDIT 03-QR19	669,279	672,359	429,744	10/25/2033	5.75%	
RESIDENTIAL FDG MTG 03-S7 A-17	585,339	542,170	529,550	5/25/2033	4.00%	
ROGERS CABLE INC	145,000	170,635	128,688	5/1/2032	8.75%	
ROGERS WIRELESS INC	460,000	513,063	480,001	5/1/2011	9.63%	
SBC COMMUNICATIONS INC GBL NT	1,050,000	1,080,910	1,069,908	2/1/2012	5.88%	
SBC COMMUNICATIONS	315,000	299,171	309,642	9/15/2014	5.10%	
SLM COR MTN #TR 00007	125,000	124,911	91,641	1/15/2013	5.38%	
SLM CORP MTN # TR 00043	415,000	394,250	414,942	1/26/2009	3.74%	
SLM CORP MTN # TR 00077	200,000	190,566	181,038	1/15/2010	4.00%	199,000
SLM CORP MTN # TR 00104	345,000	338,204	272,764	6/15/2018	8.45%	
SABINE PASS LNG L P SR SECD NT	100,000	99,375	73,000	11/30/2013	7.25%	100,000
SABINE PASS LNP L P SR SECD NT	325,000	327,915	234,000	11/30/2016	7.50%	
SANDRIDGE ENERGY INC GTD SR NT	330,000	337,594	173,250	4/1/2015	8.63%	
SCIENTIFIC GAMES INTL INC 144A	185,000	185,000	148,925	6/15/2016	7.88%	
SEITEL INC SR NT	435,000	414,598	156,600	2/15/2014	9.75%	
SHELL INTL FIN B V GTD NT	175,000	174,071	196,873	12/15/2038	6.38%	
SIEMENS NV 144A	200,000	208,042	199,980	10/17/2016	5.75%	
SILGAN HLDGS INC SR SUB NT	195,000	195,000	167,700	11/15/2013	6.75%	
SIMON PPTY GROUP L P NT	80,000	76,005	53,358	8/15/2014	5.63%	
SIMON PROPERTY GROUP LP	25,000	23,982	15,976	5/1/2016	6.10%	
SINCLAIR BROADCAST GROUP INC	105,000	106,313	79,013	3/15/2012	8.00%	
SITHEINDEPENDENCE FDG CORP	640,343	636,593	538,278	12/30/2013	9.00%	
SMITHFIELD FOODS INC SR NT	225,000	211,500	159,750	8/1/2011	7.00%	
SMITHFIELD FOODS INC SR NT	260,000	250,138	148,200	7/1/2017	7.75%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
SOUNDVIEW HOME LN 2007-NS1 A1	158,154	158,154	143,387	7/1/2017	7.75%	
SOUTHERN CALIF EDISON CO	120,000	119,318	125,459	8/15/2018	5.50%	
SOUTHERN CALIF GAS CO 1ST MTG	85,000	84,912	86,163	10/1/2012	4.80%	
SPECTRA ENERGY CAP LLC SR NT	50,000	44,600	43,388	4/15/2018	6.20%	
SPRINT CAPITAL CORP	435,000	378,556	308,850	5/1/2019	6.90%	
SPRINT CAP CORP	540,000	531,269	450,900	1/30/2011	7.63%	540,000
SPRINT CAP CORP NT	120,000	117,750	96,000	3/15/2012	8.38%	
SPRINT CAP CORP NT	460,000	416,106	310,500	3/15/2032	8.75%	
SPRINT NEXTEL CORP NT	90,000	74,363	63,450	12/1/2016	6.00%	
SPRINT NEXTEL CORP NT FLTG	330,000	286,275	276,444	6/28/2010	1.87%	
STATE STR SUB NT	250,000	297,355	260,110	6/15/2010	7.65%	
STATER BROS HLDGS INC SR NT	140,000	139,065	126,700	6/15/2012	8.13%	
STATER BROS HLDGS INC SR NT	165,000	165,000	138,600	4/15/2015	7.75%	
STEEL DYNAMICS INC SR NT 144A	635,000	636,413	439,738	4/15/2016	7.75%	
SUNGARD DATA SYS INC SR NT	420,000	429,175	363,300	8/15/2013	9.13%	
SUNTRUST BKS INC SUB NTS	150,000	162,843	128,666	2/15/2026	6.00%	
SUNTRUST BKS INC SR NT	1,000,000	999,920	960,720	9/11/2017	6.00%	
SUNTRUST BKS INC SR NT	150,000	149,498	146,954	11/5/2012	5.25%	
SVENSKA HDLSBK S DISC	1,850,000	1,840,226	1,840,226	11/5/2012	5.25%	
SWIFT ENERGY CO GTD SR NT	135,000	135,000	76,275	6/1/2017	7.13%	
TIAA SEASONED COML 07-C4 CL A3	500,000	508,537	458,470	8/15/2039	6.09%	
TARGA RES PARTNERS 144A	460,000	460,000	285,200	7/1/2016	8.25%	
TARGET CORP NT	400,000	398,888	343,468	10/15/2037	6.50%	
TARGET CORP NT	100,000	83,503	96,822	1/15/2018	6.00%	
TARGET CORP NT	100,000	103,823	92,680	1/15/2038	7.00%	
TELCORDIA TECHNOLOGIES 144A	630,000	623,272	305,550	7/15/2012	8.50%	
TELE COMMUNICATIONS INC	300,000	333,249	316,263	2/1/2012	9.80%	
TELE COMMUNICATIONS INC DEB	350,000	393,089	359,877	8/1/2013	7.88%	
TELECOM ITALIA CAP GTD SR NT B	175,000	168,068	133,438	11/15/2013	5.25%	
TELECOM ITALIA CAP GTD SR NT	175,000	170,716	133,219	9/30/2014	4.95%	
TELEFONICA EMISIONES S A U SR	200,000	207,540	194,410	2/4/2013	5.86%	
TENET HEALTHCARE CORP SR NT	510,000	469,063	363,375	2/1/2013	7.38%	
TENET HEALTHCARE CORP SR NT	210,000	207,856	169,050	7/1/2014	9.88%	
TENET HEALTHCARE CORP SR NT	225,000	214,788	181,125	2/1/2015	9.25%	225,000
TENNECO INC SR NT	150,000	147,113	69,000	11/15/2015	8.13%	
TENNESSEE GAS PIPELINE CO DEB	235,000	254,388	207,289	4/1/2017	7.50%	
TEXAS COMPETITIVE 144A	985,000	962,767	699,350	11/1/2015	10.25%	
TEXAS COMPETITIVE ELEC HLDGS	190,000	181,377	134,900	11/1/2015	10.25%	
TEXAS INDS INC SR NT 144A	305,000	287,013	235,613	7/15/2013	7.25%	
TEXTRON FINL CORP MTN #TR00641	125,000	124,956	94,820	2/3/2011	5.13%	
THOMSON REUTERS CORP GTD NT	40,000	40,652	37,241	7/15/2013	5.95%	
TIME WARNER COS INC FA23	285,000	300,342	303,953	2/1/2023	9.15%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
TIME WARNER ENTMT CO LP SR NT	262,000	311,060	270,062	5/1/2012	10.15%	
TIME WARNER ENTMT CO LP SR DEB	300,000	355,371	302,118	3/15/2023	8.38%	
TIME WARNER CABLE INC NT	100,000	94,606	96,281	7/1/2018	6.75%	
TRANSCANADA PIPELINES LTD NT	100,000	93,052	91,798	6/15/2013	4.00%	
TRANSDIGM INC SR SUB NT	190,000	155,426	155,800	7/15/2014	7.75%	
TRAVELERS COS INC SR NT	50,000	49,955	48,167	5/15/2018	5.80%	
UBS AG STAMFORD BRH MEDIUM	100,000	99,378	90,760	4/25/2018	5.75%	
U S CONCRETE INC SR SUB NT	160,000	148,600	86,400	4/1/2014	8.38%	
US ONCOLOGY INC SR NT	200,000	197,800	182,000	8/15/2012	9.00%	
UNION PAC CORP NT	125,000	125,276	119,916	5/1/2017	5.65%	
UNITED MEXICAN STS TR# 00010	350,000	355,614	367,500	1/16/2013	6.38%	300,000
UNITED MEXICAN STS MTN TR00011	100,000	102,600	105,753	3/3/2015	6.63%	
UNITED MEXICAN STS #TR 00013	275,000	270,974	314,188	4/8/2033	7.50%	
UNITED MEXICAN STS MTN TR00015	100,000	100,750	102,250	1/15/2014	5.88%	
UNITED PARCEL SVC INC SR NT	100,000	99,802	106,814	1/15/2018	5.50%	
UNITED REFNG CO ACQUIRED	95,000	98,837	55,100	8/15/2012	10.50%	
U S TREAS BD STRIP PRIN PMT	37,150,000	16,108,091	22,227,588	8/15/2025	0.00%	
U S TREAS BD STRIP PRIN PMT	104,700,000	28,110,176	51,420,264	2/15/2036	0.00%	
U S TREAS BD STRIP PRIN PMT	44,000,000	16,202,560	21,302,600	5/15/2037	0.00%	
U S TREASURY BONDS	100,000	144,641	145,899	2/15/2016	9.25%	100,000
U S TREASURY BONDS	400,000	574,156	615,062	2/15/2019	8.88%	400,000
U S TREASURY BONDS	500,000	666,816	760,625	8/15/2021	8.13%	500,000
U S TREASURY BONDS	2,050,000	2,410,716	2,861,677	2/15/2026	6.00%	
U S TREASURY NOTES	8,455,000	8,405,129	8,547,498	2/15/2026	6.00%	
U S TREASURY NOTES	1,400,000	1,386,859	1,423,464	2/15/2026	6.00%	
U S TREASURY NOTE	980,000	993,044	1,109,698	11/15/2018	3.75%	980,000
U S TREAS STRIP GENERIC TINT	3,750,000	1,959,222	3,328,875	8/15/2014	0.00%	
U S TREAS STRIP GENERIC TINT	700,000	474,537	600,355	2/15/2015	0.00%	
U S TREAS STRIP GENERIC TINT	1,500,000	1,024,200	1,342,755	5/15/2014	0.00%	1,500,000
U S TREAS STRIP GENERIC TINT	3,480,000	1,931,481	2,950,553	11/15/2015	0.00%	3,480,000
U S TREAS STRIP GENERIC TINT	1,160,000	711,743	961,814	2/15/2016	0.00%	
U S TREAS STRIP GENERIC TINT	470,000	297,068	388,187	5/15/2016	0.00%	302,000
U S TREAS STRIP GENERIC TINT	2,500,000	1,223,395	2,020,400	11/15/2016	0.00%	2,500,000
U S TREAS STRIP GENERIC TINT	13,300,000	5,625,927	10,610,410	2/15/2017	0.00%	248,000
U S TREAS STRIP GEN INT PMT	6,250,000	3,652,814	4,985,188	5/15/2017	0.00%	6,250,000
U S TREAS STRIP GENERIC TINT	1,150,000	661,949	892,780	11/15/2017	0.00%	1,150,000
U S TREAS STRIP GENERIC TINT	1,000,000	494,908	738,590	2/15/2019	0.00%	1,000,000
UNIVERSAL HOSP SVCS INC NEW	50,000	50,063	30,500	6/1/2015	5.94%	
UNIVERSAL HOSP SVCS INC NEW	485,000	488,694	344,350	6/1/2015	8.50%	
VALOR TELECOMMUNICATIONS	150,000	151,402	125,250	2/15/2015	7.75%	
VERIZON NEW ENG INC NT	150,000	147,425	132,986	10/1/2013	4.75%	
VERIZON MD INC DEB SER A	1,200,000	1,154,900	1,175,664	3/1/2012	6.13%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
VERIZON FLA INC DEB SER F	200,000	205,476	190,610	1/15/2013	6.13%	
VIDEOTRON LTEE SR NT 144A	215,000	211,629	199,950	4/15/2018	9.13%	
VIRGINIA ELEC & PWR CO SR NT	80,000	79,690	80,531	9/15/2017	5.95%	
VIRGINIA ELEC & PWR CO SR NT	150,000	149,663	145,191	4/30/2018	5.40%	
VODAFONE AIRTOUCH PLC NT	1,250,000	1,495,213	1,276,284	2/15/2010	7.75%	
VODAFONE GROUP PLC	100,000	96,102	91,700	9/15/2015	5.00%	
WAMU MTG PASS THROUGH CTFS 1A4	1,695,000	1,674,125	1,037,967	10/25/2035	4.83%	
WAMU MTG P/T 2003-S8 A-6	986,941	915,388	880,233	1/25/2018	4.50%	
WAMU MTG 2005-AR10 CL 1-A2	2,200,000	2,167,344	1,394,030	9/25/2035	4.83%	
WAMU MTG P/T SER 07-HY6 CL 2A1	1,704,987	1,670,554	835,444	6/25/2037	5.70%	
WACHOVIA BK COML MTG 04-C15 A2	500,000	502,485	484,650	10/15/2041	4.04%	
WACHOVIA CORP GLOBAL MED TERM	525,000	522,743	526,045	2/1/2018	5.75%	
WAL MART STORES INC NT	100,000	91,909	99,566	9/1/2035	5.25%	
WAL MART STORES INC NT	550,000	549,582	653,021	8/15/2037	6.50%	
WAMU MTG P/T SER 07-HY3 CL 4A1	2,070,007	2,064,777	1,216,895	3/25/2037	5.35%	
WAMU MTG P/T SER 06-AR12 2-A3	1,645,069	1,614,095	1,043,072	10/25/2036	5.75%	
WAMU MTG P/T 2006-AR14 1-A4	1,270,972	1,274,497	671,518	11/25/2036	5.63%	
WAMU MTG P/T 07-OA5 CL 1A-1B	1,315,068	1,249,828	373,571	6/25/2047	3.01%	
WASHINGTON MUT 05-1 CL 1-A-1	683,387	662,031	553,229	3/25/2035	5.50%	
WASHINGTON MUT MTG 05-AR3 A-1	1,373,832	1,358,484	829,850	3/25/2035	4.64%	
WASHINGTON MUT MTG PASSTHRU CT	587,607	534,277	247,935	11/25/2046	3.10%	
WASHINGTON MUT MTG 06-AR2 A-1A	937,757	835,299	407,615	4/25/2046	3.20%	
WASHINGTON MUT 07-OA3 P/T 4A-B	1,246,964	1,192,409	356,918	4/25/2047	3.03%	
WASHINGTON MUT 06-AR8 CL 2A	171,750	155,748	51,284	10/25/2046	3.11%	
WELLPOINT INC NT	1,000,000	983,490	929,060	6/15/2037	6.38%	
WELLS FARGO & CO NEW SUB NT	250,000	248,070	246,854	11/15/2014	5.00%	
WELLS FARGO MTG 06-AR7 II-A-5	1,155,000	1,145,074	539,397	05/25/36	5.61%	
WELLS FARGO MTG 2006 AR10 VA1	996,612	985,538	567,431	07/25/36	5.59%	
WELLS FARGO CAP XIII FXD TO	625,000	625,000	515,819	12/31/2049	7.70%	
WILLIAM PARTNERS L P SR NT	100,000	82,750	79,000	2/1/2017	7.25%	
WIND ACQUISITION FIN S A 144A	550,000	589,175	473,000	12/1/2015	10.75%	
BANK OF AMERICA CORP SER K	700,000	699,930	503,503	12/29/2049	8.00%	
CITIGROUP INC DEP SHS REPSTG	775,000	775,000	511,725	4/29/2049	8.40%	
JPMORGAN CHASE & CO DEP SHS	700,000	697,340	582,281	4/29/2049	7.90%	
WINDSTREAM CORP SR NT	190,000	192,152	168,150	8/1/2016	8.63%	
WISCONSIN ELEC PWR CO DEB	40,000	39,922	42,107	4/1/2014	6.00%	
WISCONSIN ELEC PWR CO DEB	50,000	49,971	52,340	12/1/2015	6.25%	
WORLD SVGS BK FSG NT	275,000	274,714	274,051	6/15/2009	4.50%	
WYNN LAS VEGAS LLC / WYNN	735,000	604,774	554,925	12/1/2014	6.63%	
COMMIT TO PUR FNMA	1,345,000	1,359,080	1,374,422	1/1/2024	4.50%	
COMMIT TO PUR FNMA SF MTG	770,000	784,919	790,213	1/1/2024	5.00%	
COMMIT TO PUR FHLMC GOLD SFM	305,000	311,386	312,149	1/1/2039	5.50%	
US TREAS BD FUTURE (CBT)	225	-	-	3/20/2009	0.00%	
TOTAL FIXED INCOME		<u>443,960,569</u>	<u>444,785,932</u>			

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
COMMON/COLLECTIVE TRUSTS						
CREDIT 3-10 YR INDEX SL	1,898,676	23,643,490	22,506,901			
EB MCM AGGREGATE BOND INDEX FD*	3,147	996,898	1,140,204			
EB SMAM SHORT TERM INV FUND*	10,145,143	10,145,143	10,145,143			
EB SMAM SHORT TERM INVESTMENT*	586,385	586,385	586,385			
JP MORGAN MBS FUND	1,032,326	103,255,399	113,142,983			
LONG CREDIT INDEX SL FUND	2,010,220	41,605,704	41,476,876			
LONG US AGENCY INDEX SL	1,521,406	19,937,690	23,195,359			
LONG US TREASURY INDEX	1,886,079	24,504,823	30,120,675			
U S AGENCY 1-3 YEAR INDEX	993,566	11,807,999	12,340,086			
U S AGENCY 3-10 YEAR	1,595,193	19,769,963	21,421,845			
TOTAL COMMON/COLLECTIVE TRUSTS		<u>256,253,494</u>	<u>276,076,457</u>			
REGISTERED INVESTMENT COMPANIES						
FIRST TRUST/FIDAC MTG INCOME	17,982	287,119	297,782			3,765
MFS CHARTER INCOME TR SH BEN	43,156	361,965	316,765			43,156
MFS INTER INCOME TR SH BEN INT	110,200	682,970	688,750			
MFS MULTIMARKET INCOME TR SH B	64,100	373,839	308,321			36,800
PUTNAM MASTER INTER INCOME TR	56,017	337,646	226,869			37,010
PUTNAM PREMIER INC TR SH BEN	104,960	646,882	406,195			74,936
WESTERN ASSET/CLAYMORE INFLA	31,400	359,235	339,120			
WESTERN ASSET/CLAYMORE INFLA	51,100	599,557	536,039			51,100
TOTAL REGISTERED INVESTMENT COMPANIES		<u>3,649,213</u>	<u>3,119,841</u>			
TOTAL FIXED INCOME SECURITIES		<u>703,863,276</u>	<u>723,982,230</u>			
INTEREST BEARING CASH						
Brazil		7,583	5,953			
BSDT-LATE MONEY DEPOSIT ACCT	8,194	8,194	8,194	12/31/2049	0.05%	
Bulgaria		14,948	16,062			
Canada		769	769			
Czech Republic		39	40			
Euro Currency Geographic		457,508	454,023			
Hungary		3	3			
Japan		(3)	(3)			
Malaysia		562	552			
Mexico		2	2			
New Turkey		4	3			
New Zealand		2	2			
Norway		27	27			
Phillipines		802	779			

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONCLUDED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
Romania		6,775	6,187			
Russia		101	78			
Singapore		74	81			
South Africa		5	4			
Switzerland		462,233	512,218			
Taiwan		582,396	550,894			
Thailand		5,393	5,227			
United Kingdom		89,951	85,457			
SIGMA ERISA LIQUIDATING POOL	1,459,955	<u>1,459,955</u>	<u>48,179</u>			
TOTAL INTEREST BEARING CASH		<u>3,097,323</u>	<u>1,694,731</u>			
INSURANCE COMPANY GENERAL ACCOUNT						
Massachusetts Mutual Life Ins Co						
(Unallocated Contracts) Contract DA601-5.00% *		<u>160,022</u>	<u>160,022</u>			
TOTAL INSURANCE COMPANY GENERAL ACCOUNT		<u>160,022</u>	<u>160,022</u>			
TOTAL ASSETS HELD FOR INVESTMENT PURPOSES		<u>\$ 1,784,797,768</u>	<u>\$ 1,640,128,890</u>			

* Indicates a party-in-interest.

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
ABITIBI CONSOLIDATED CO 144A	ABITIBI CONSOLIDATED CO 144A 13.750% 04/01/2011 DD 04/01/08	\$ (375,000)	\$ 368,850
AEGON NV EUR0.12	AEGON NV EUR0.12	(34,383)	40,126
AES CRP SR NT 144A	AES CRP SR NT 144A 8.000% 06/01/2020 DD 05/19/08	(80,000)	80,500
ALAMOSA DEL INC SR NT	ALAMOSA DEL INC SR NT 8.500% 01/31/2012 DD 07/31/04	(590,738)	538,100
ALAMOSA DEL INC SR NT	ALAMOSA DEL INC SR NT * 8.500% 01/31/2012 DD 07/31/04	(182,225)	-
ALLIANZ SE (SOCIETAS EUROPEAE)	ALLIANZ SE (SOCIETAS EUROPEAE)	(361,531)	330,585
ALLIED WASTE NORTH AMER INC SR	ALLIED WASTE NORTH AMER INC SR 6.500% 11/15/2010 DD 11/10/03	(174,125)	175,875
ALPINE SECR CORP DISC	ALPINE SECR CORP DISC 7/14/2008	(2,999,500)	2,999,500
ALPINE SECR CORP DISC	ALPINE SECR CORP DISC 7/15/2008	(1,999,886)	1,999,886
AMERICAN EXPRESS CO NT	AMERICAN EXPRESS CO NT 7.000% 03/19/2018 DD 03/19/08	(161,006)	163,392
AMKOR TECHNOLOGY INC SR NT	AMKOR TECHNOLOGY INC SR NT 7.750% 05/15/2013 DD 11/15/03	(42,800)	28,800
AMSTERDAM FDG DISC	AMSTERDAM FDG DISC 4/21/2008	(1,496,792)	1,496,792
ARAMARK CORP SR NT	ARAMARK CORP SR NT VAR RT 02/01/2015 DD 08/01/07	(90,875)	93,000
ARCH WESTN FIN LLC GTD SR NT	ARCH WESTN FIN LLC GTD SR NT VAR RT 07/01/2013 DD 07/01/04	(174,813)	179,156
ASIA CEMENT TW\$10	ASIA CEMENT TW\$10	(89,122)	72,008
ASSICURAZIONI GENERALI EUR1	ASSICURAZIONI GENERALI EUR1	(186,179)	176,500
ATLANTIC ASSET DISC	ATLANTIC ASSET DISC 3/10/2008	(997,600)	997,600

(Continued)

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
ATLANTIC ASSET DISC	ATLANTIC ASSET DISC 6/26/2008	(2,999,825)	2,999,825
AUTOMATIC DATA DISC	AUTOMATIC DATA DISC 7/17/2008	(1,599,910)	1,599,910
AUTONATION INC DEL SR NT	AUTONATION INC DEL SR NT VAR RT 04/15/2013 DD 10/15/06	(167,913)	162,594
AXA GESTION EASYETF EURO STOXX	AXA GESTION EASYETF EURO STOXX	(951,900)	969,169
BANC AMER COML 07-1 P/T CL A4	BANC AMER COML 07-1 P/T CL A4 5.451% 01/15/2049 DD 02/01/07	(1,342,562)	915,622
BANCO BILBAO VIZCAYA	BANCO BILBAO VIZCAYA ARGENTARIA SA EUR0.49	(587,709)	479,758
BANCO SANTANDER SA EUR0.50	BANCO SANTANDER SA EUR0.50	(156,087)	130,254
BANK AMER CORP DEP SHS REPSTG	BANK AMER CORP DEP SHS REPSTG VAR RT 12/29/2049 DD 04/30/08	(125,000)	124,063
BANK AMER FDG CORP MED TERM	BANK AMER FDG CORP MED TERM 5.650% 05/01/2018 DD 05/02/08	(149,198)	141,818
BANK OF IRELAND DISC	BANK OF IRELAND DISC 7/14/2008	(995,539)	995,539
BANK OF IRELAND DISC	BANK OF IRELAND DISC 9/15/2008	(995,363)	995,363
BANK ROZWOJU EKSPORTU PLN4	BANK ROZWOJU EKSPORTU PLN4	(210,440)	96,816
BANK SCOTLAND NY INSTL C/D	BANK SCOTLAND NY INSTL C/D 2.790% 10/24/2008 DD 07/22/08	(1,000,000)	1,000,000
BANKAMERICA CORP DISC	BANKAMERICA CORP DISC 4/14/2008	(991,155)	991,155
BARCLAYS BK PLC PERPETUAL 144A	BARCLAYS BK PLC PERPETUAL 144A VAR RT 04/29/2049 DD 04/25/08	(600,000)	613,704
BARCLAYS ORD GBP0.25	BARCLAYS ORD GBP0.25	(546,328)	522,668
BARTON CAP CORP DISC	BARTON CAP CORP DISC 6/26/2008	(2,999,821)	2,999,821

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
BARTON CAP CORP DISC	BARTON CAP CORP DISC 7/11/2008	(4,999,715)	4,999,715
BARTON CAP CORP DISC	BARTON CAP CORP DISC 7/15/2008	(1,999,881)	1,999,881
BARTON CAP CORP DISC	BARTON CAP CORP DISC 7/30/2008	(999,938)	999,938
BK AUSTRIA CREDITANSTALT CALL	BK AUSTRIA CREDITANSTALT CALL * WTS 16-NOV-2007(LOANA INVESTS)	29,625	-
BNP PARIBAS FIN DISC	BNP PARIBAS FIN DISC 10/7/2008	(744,825)	744,825
BT GROUP ORD GBP0.05	BT GROUP ORD GBP0.05	(128,886)	74,109
CAFCO LLC DISC	CAFCO LLC DISC 6/19/2008	(1,241,904)	1,241,904
CAFCO LLC DISC	CAFCO LLC DISC 9/18/2008	(1,241,058)	1,241,058
CANCARA ASSET SEC DISC	CANCARA ASSET SEC DISC 3/12/2008	(997,422)	997,422
CARLSBERG AS SER'B'DKK20	CARLSBERG AS SER'B'DKK20 (S/R 10-JUN-2008)	(22,268)	18,296
CATERPILLAR FINL SVCS CORP MTN	CATERPILLAR FINL SVCS CORP MTN 5.450% 04/15/2018 DD 03/27/08	(623,444)	628,581
CBA (DELAWARE) DISC	CBA (DELAWARE) DISC 4/14/2008	(995,000)	995,000
CHARTER COMM OPER LLC 144A	CHARTER COMM OPER LLC 144A 10.875% 09/15/2014 DD 03/19/08	(167,100)	119,100
CITIGROUP GLOBAL MARKETS HLDGS	CITIGROUP GLOBAL MARKETS HLDGS CALL WTS 17-JAN-2012 (FUIIWA	(106,077)	90,466
CITIGROUP GLOBAL MARKETS HLDGS	CITIGROUP GLOBAL MARKETS HLDGS INC CALL WTS 17-JAN-2012	(243,275)	254,257
CITIGROUP GLOBAL MARKETS HLDGS	CITIGROUP GLOBAL MARKETS HLDGS PTG CERT 24-OCT-2012	(17,791)	16,638

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
CITIGROUP INC DEP SHS REPSTG	CITIGROUP INC DEP SHS REPSTG 1/1000TH PFD SER AA	(454,400)	454,197
CLEAR CHANNEL COMM INC SR NT	CLEAR CHANNEL COMM INC SR NT 4.900% 05/15/2015 DD 05/21/03	(62,938)	45,000
CLEAR CHANNEL COMMNS INC NT	CLEAR CHANNEL COMMNS INC NT 5.500% 12/15/2016 DD 12/16/04	(16,250)	12,000
CLEAR CHANNEL COMMUNICATIONS	CLEAR CHANNEL COMMUNICATIONS 6.875% 06/15/2018 DD 06/16/98	(65,788)	44,975
CLSA FINANCIAL PRO UNI-PRESIDE	CLSA FINANCIAL PRO UNI-PRESIDE	(87,370)	70,356
CLSA FINANCIAL PRO 100113	CLSA FINANCIAL PRO 100113	(102,444)	93,720
CLSA FINANCIAL PRO 301112	CLSA FINANCIAL PRO 301112	(103,754)	101,442
COMP HOTELIERA INTERCON	COMP HOTELIERA INTERCON ROMANIA SA ROL0.1	(51,049)	15,065
CONCORD MINUTEMEN DISC	CONCORD MINUTEMEN DISC 6/13/2008	(1,999,853)	1,999,853
CONCORD MINUTEMEN DISC	CONCORD MINUTEMEN DISC 6/20/2008	(1,999,869)	1,999,869
CONCORD MINUTEMEN DISC	CONCORD MINUTEMEN DISC 6/26/2008	(2,999,796)	2,999,796
CONCORD MINUTEMEN DISC	CONCORD MINUTEMEN DISC 6/30/2008	(4,998,896)	4,998,896
CONCORD MINUTEMEN DISC	CONCORD MINUTEMEN DISC 7/7/2008	(746,040)	746,040
CRC FDG LLC DISC	CRC FDG LLC DISC 6/19/2008	(993,598)	993,598
CREDIT AGRICOLE SA EUR3	CREDIT AGRICOLE SA EUR3	(164,230)	135,461
CREDIT SUISSE GUERNSEY BRH CAP NT TIER I	CREDIT SUISSE GUERNSEY BRH CAP NT TIER I	(675,000)	678,400
CREDITO EMILIANO SPA EUR1	CREDITO EMILIANO SPA EUR1 (S/RIGHT 27/10/2008)	-	258

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR) AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
DANSKE BANK AS DKK10	DANSKE BANK AS DKK10	(23,947)	20,915
DANSKE BANK TD	DANSKE BANK TD 3.580% 01/29/2008 DD 01/28/08	(8,500,000)	8,500,000
DAVITA INC SR NT	DAVITA INC SR NT 6.625% 03/15/2013 DD 03/22/05	(315,600)	309,550
DB DJ EURO STOXX 50 ETF 1D	DB DJ EURO STOXX 50 ETF 1D	(5,751,036)	4,280,233
DEPFA BANK PLC INSTL C/D	DEPFA BANK PLC INSTL C/D 3.890% 04/15/2008 DD 01/16/08	(1,000,000)	1,000,000
DEUTSCHE BANK AG CERT	DEUTSCHE BANK AG CERT 30-JAN-2017 (MEDIA TEK)	(85,690)	98,774
DEUTSCHE BANK AG LONDON (OGK3)	DEUTSCHE BANK AG LONDON (OGK3)	(45,790)	24,949
DEUTSCHE BANK AG LONDON CALL	DEUTSCHE BANK AG LONDON CALL WTS 19-JAN-17(TAIWAN FERT CO)	(237,576)	226,366
DEUTSCHE BANK AG LONDON CW18	DEUTSCHE BANK AG LONDON CW18 TATUNG CO LTD	(82,849)	46,067
DEUTSCHE BANK AG ORD NPV REGD	DEUTSCHE BANK AG ORD NPV REGD	(165,594)	162,286
DEUTSCHE BANK AG ORD NPV REGD	DEUTSCHE BANK AG ORD NPV REGD *	(84,732)	-
DEUTSCHE BANK AG PRESIDENT	DEUTSCHE BANK AG PRESIDENT CHAIN) 051016	(83,818)	77,754
DEUTSCHE BK CONTINGENT CAP TR	DEUTSCHE BK CONTINGENT CAP TR III TR PFD SECS	(172,310)	168,700
DG BANK NEW YORK BRH INSTL C/D	DG BANK NEW YORK BRH INSTL C/D 2.500% 06/10/2008 DD 05/05/08	(1,000,000)	1,000,000
DZ BK AG DEUTSCHE TD	DZ BK AG DEUTSCHE TD 3.530% 01/24/2008 DD 01/23/08	(8,400,000)	8,400,000
DZ BK AG DEUTSCHE TD	DZ BK AG DEUTSCHE TD 4.250% 01/18/2008 DD 01/17/08	(7,500,000)	7,500,000
ENTERPRISE FDG CP DISC	ENTERPRISE FDG CP DISC 7/17/2008	(999,943)	999,943

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

**SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)**

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
ENTERPRISE PRODS OPER OPER LLC	ENTERPRISE PRODS OPER OPER LLC 9.750% 01/31/2014 DD 12/08/08	(130,000)	131,625
EUREKA SEC INC DISC	EUREKA SEC INC DISC 3/20/2008	(996,660)	996,660
EXPEDIA INC DEL SR NT 144A	EXPEDIA INC DEL SR NT 144A 8.500% 07/01/2016 DD 06/24/08	(295,716)	219,363
FAIRWAY FIN CORP DISC	FAIRWAY FIN CORP DISC 7/31/2008	(4,999,688)	4,999,688
FAR EASTERN TEXTILE GDS-REPR	FAR EASTERN TEXTILE GDS-REPR 10 ORD TWD10 REGS'	(234,842)	176,591
FEDERAL GRID CO UNI ENERGY SYS	FEDERAL GRID CO UNI ENERGY SYS JT S GDR EACH REPR 1 ORD	(110,953)	42,635
FEDERAL NATL MTG ASSN PFD	FEDERAL NATL MTG ASSN PFD SER S	(537,993)	518,216
FIRST FINANCIAL HO GDS EACH	FIRST FINANCIAL HO GDS EACH REPR 20 ORD TWD10	(92,894)	107,907
FLEXTRONICS INTL LTD SR SUB NT	FLEXTRONICS INTL LTD SR SUB NT 6.250% 11/15/2014 DD 11/17/04	(23,125)	23,188
FORD MOTOR CR CO NT	FORD MOTOR CR CO NT STEP 09/15/2010 DD 03/15/07	(260,563)	231,688
FORD MTR CR CO GBL LANDMARK	FORD MTR CR CO GBL LANDMARK 7.375% 02/01/2011 DD 01/30/01	(352,561)	249,975
FORD MTR CR CO GBL LANDMARK	FORD MTR CR CO GBL LANDMARK * 7.375% 02/01/2011 DD 01/30/01	(97,258)	-
FORD MTR CR CO LLC NT	FORD MTR CR CO LLC NT 7.800% 06/01/2012 DD 05/22/07	(370,250)	222,313
FORD MTR CR CO NT	FORD MTR CR CO NT 8.000% 12/15/2016 DD 12/18/06	(349,563)	331,438
FORD MTR CR CO NT	FORD MTR CR CO NT 8.625% 11/01/2010 DD 11/02/05	(78,775)	68,425
FUBON FINL HL GDR EACH REP 10	FUBON FINL HL GDR EACH REP 10 ORD TWD10 R	(86,023)	68,444

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
GEMINI SECR DISC	GEMINI SECR DISC 6/13/2008	(1,999,881)	1,999,881
GEMINI SECR DISC	GEMINI SECR DISC 6/23/2008	(1,489,952)	1,489,952
GEMINI SECR DISC	GEMINI SECR DISC 6/27/2008	(2,999,813)	2,999,813
GEMINI SECR DISC	GEMINI SECR DISC 7/3/2008	(3,999,739)	3,999,739
GEMINI SECR DISC	GEMINI SECR DISC 7/15/2008	(1,999,883)	1,999,883
GEMINI SECR DISC	GEMINI SECR DISC 9/22/2008	(1,489,194)	1,489,194
GENERAL MTRS ACCEP CORP GL BD	GENERAL MTRS ACCEP CORP GL BD 7.250% 03/02/2011 DD 03/02/01	(131,250)	140,763
GENERAL MTRS CORP SR NT	GENERAL MTRS CORP SR NT 7.125% 07/15/2013 DD 07/03/03	(71,606)	70,300
GETINGE INDUSTRIER SER'B'NPV(S	GETINGE INDUSTRIER SER'B'NPV(S R18/12/2008)	-	1,580
GMAC LLC CORP SR NT	GMAC LLC CORP SR NT 5.625% 05/15/2009 DD 05/25/04	(193,725)	183,975
GMAC LLC NT	GMAC LLC NT 6.000% 12/15/2011 DD 12/15/06	(867,888)	697,194
GOVCO INC DISC	GOVCO INC DISC 10/21/2008	(994,107)	994,107
HARRAHS OPER INC SR NT 144A	HARRAHS OPER INC SR NT 144A 10.750% 02/01/2016 DD 02/01/08	(471,338)	414,256
HBOS PLC NEW ORD GBP0.25 (NIL PD)	HBOS PLC NEW ORD GBP0.25 (NIL PD)	-	1,166
HEWLETT PACKARD CO GLOBAL NT	HEWLETT PACKARD CO GLOBAL NT 6.125% 03/01/2014 DD 12/05/08	(99,561)	99,922
HISBC HLDGS ORD USD0.50 (UK)	HISBC HLDGS ORD USD0.50 (UK)	(291,537)	295,473

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
HYDRO OGK OJSC GDR EACH REPR 1	HYDRO OGK OJSC GDR EACH REPR 1	(191,124)	66,071
INBEV ACT NPV	INBEV ACT NPV	(438,992)	213,713
ENERGY LP & INERGY FIN 144A	ENERGY LP & INERGY FIN 144A 8.250% 03/01/2016 DD 01/17/06	(66,300)	66,788
INTERNATIONAL PAPER CO NT	INTERNATIONAL PAPER CO NT 7.400% 06/15/2017 DD 06/04/08	(234,539)	235,247
INTESA SANPAOLO EUR0.52	INTESA SANPAOLO EUR0.52	(620,751)	479,430
ISHARES CDN S&P/TSX 60 INDEX FUND	ISHARES CDN S&P/TSX 60 INDEX FUND	(318,662)	340,390
ISTAR FINL INC SR NT	ISTAR FINL INC SR NT 8.625% 06/01/2013 DD 05/21/08	(179,091)	150,103
ISUZU MOTORS LTD Y50	ISUZU MOTORS LTD Y50	(83,956)	52,102
JEFFERSON SMURFIT CORP US SR	JEFFERSON SMURFIT CORP US SR 8.250% 10/01/2012 DD 09/26/02	(134,488)	124,275
KROGER CO SR NT	KROGER CO SR NT 6.900% 04/15/2038 DD 03/27/08	(94,470)	95,295
LEHMAN BROS HLDGS INC MTN	LEHMAN BROS HLDGS INC MTN 5.625% 01/24/2013 DD 01/22/08	(783,312)	272,000
LEHMAN BROS HLDGS INC SUB NT	LEHMAN BROS HLDGS INC SUB NT 7.500% 05/11/2038 DD 05/09/08	(277,981)	253,186
LEHMAN BROTHERS MTN #TR00522	LEHMAN BROTHERS MTN #TR00522 3.950% 11/10/2009 DD 10/25/04	(110,344)	14,963
LEXINGTON PARKER DISC	LEXINGTON PARKER DISC 6/17/2008	(3,499,757)	3,499,757
LEXINGTON PARKER DISC	LEXINGTON PARKER DISC 6/19/2008	(2,249,850)	2,249,850
LEXINGTON PARKER DISC	LEXINGTON PARKER DISC 6/20/2008	(1,499,905)	1,499,905
LEXINGTON PARKER DISC	LEXINGTON PARKER DISC 6/27/2008	(2,999,800)	2,999,800

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
LEXINGTON PARKER DISC	LEXINGTON PARKER DISC 6/30/2008	(4,998,917)	4,998,917
LIBERTY ST FDG DISC	LIBERTY ST FDG DISC 4/17/2008	(997,542)	997,542
LLOYDS TSB GROUP ORD GBP0.25	LLOYDS TSB GROUP ORD GBP0.25	(40,692)	40,352
LYXOR INTL ASSET MANAGEMENT	LYXOR INTL ASSET MANAGEMENT ETF DJ STOXX 600 BANKS EUR ACC	(11,303,768)	9,403,744
M.A.N. AG ORD NPV	M.A.N. AG ORD NPV	(86,980)	50,474
M&T BANK TD	M&T BANK TD 3.062% 02/15/2008 DD 02/14/08	(5,900,000)	5,900,000
MERRILL LYNCH & CO INC NTS	MERRILL LYNCH & CO INC NTS 6.000% 02/17/2009 DD 02/17/99	(70,560)	72,040
MERRILL LYNCH INTERNATIONAL	MERRILL LYNCH INTERNATIONAL &	(167,979)	216,103
MERRILL LYNCH INTERNATIONAL	MERRILL LYNCH INTERNATIONAL & CO CV LEPO WTS 17-JAN-2013	(1,421,730)	1,453,975
MONT BLANC CAP DISC	MONT BLANC CAP DISC 6/19/2008	(3,999,761)	3,999,761
MONT BLANC CAP DISC	MONT BLANC CAP DISC 6/20/2008	(1,499,910)	1,499,910
MONT BLANC CAP DISC	MONT BLANC CAP DISC 8/6/2008	(4,999,688)	4,999,688
MORPHIC TECHNOLOGIES AB NPV	MORPHIC TECHNOLOGIES AB NPV SER 'B'(S/R 13-OCT-2008)	(11,412)	1,703
MRSK KHOLDING RUBI	MRSK KHOLDING RUBI	(148,500)	10,784
MUENCHENER RUECKVERSICHERUNGS	MUENCHENER RUECKVERSICHERUNGS G NPV REGD	(156,064)	163,250
NESTLE FIN FRANCE DISC	NESTLE FIN FRANCE DISC 4/16/2008	(995,058)	995,058
NEWPAGE CORP SR SECD NT	NEWPAGE CORP SR SECD NT 10.000% 05/01/2012 DD 05/02/05	(165,750)	158,288

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
NISOURCE FIN CORP GTD NT	NISOURCE FIN CORP GTD NT 6.800% 01/15/2019 DD 05/20/08	(79,779)	80,339
NORDEA NORTH AMER DISC	NORDEA NORTH AMER DISC 12/26/2008	(1,498,476)	1,498,476
NORTEL NETWORKS LTD GTD 144A	NORTEL NETWORKS LTD GTD 144A 10.750% 07/15/2016 DD 05/28/08	(335,213)	159,444
NXP B V / NXP FDG LLC SR NT	NXP B V / NXP FDG LLC SR NT 7.875% 10/15/2014 DD 04/15/07	(218,063)	181,875
NXP BV/NXP FDG LLC SR NT	NXP BV/NXP FDG LLC SR NT 9.500% 10/15/2015 DD 04/15/07	(138,188)	107,625
PETRO-CANADA	PETRO-CANADA	(425,202)	270,824
PETROLEUM DEV CORP SR NT 144A	PETROLEUM DEV CORP SR NT 144A 12.000% 02/15/2018 DD 02/08/08	(118,286)	122,400
PNC FDG CORP DISC	PNC FDG CORP DISC 9/4/2008	(997,414)	997,414
PNC FDG CORP DISC	PNC FDG CORP DISC 12/4/2008	(993,099)	993,099
PREMIERE AG NPV (REGISTERED)	PREMIERE AG NPV (REGISTERED)	(55,656)	42,041
R H DONNELLY CORP SR NT SER A	R H DONNELLY CORP SR NT SER A 8.875% 10/15/2017 DD 04/15/08	(31,219)	21,825
REINET INVESTMENTS SCA	REINET INVESTMENTS SCA	(212,979)	153,704
RELIANT ENERGY INC SR NT	RELIANT ENERGY INC SR NT 7.875% 06/15/2017 DD 06/13/07	(140,831)	128,325
ROGERS COMMUNICATIONS INC SR	ROGERS COMMUNICATIONS INC SR 6.800% 08/15/2018 DD 08/06/08	(199,708)	199,834
ROLLS ROYCE GROUP 'B'SHS	ROLLS ROYCE GROUP 'B'SHS ENTITLEMENT(JULY 2008)	(3)	3
RURAL CELLULAR CORP SR SECD NT	RURAL CELLULAR CORP SR SECD NT * 8.250% 03/15/2012 DD 09/15/04	(264,244)	-
RUSHYDRO-CLS	RUSHYDRO-CLS	(190,688)	82,924

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
SCALDIS & SCALDIS DISC	SCALDIS & SCALDIS DISC 7/3/2008	(3,999,733)	3,999,733
SERVICE CORP INTL SR NT	SERVICE CORP INTL SR NT 6.750% 04/01/2015 DD 04/09/07	(178,844)	142,319
SERVICE CORP INTL SR NT	SERVICE CORP INTL SR NT STEP 06/15/2017 DD 06/15/06	(157,400)	118,425
SHEFFIELD REC CP DISC	SHEFFIELD REC CP DISC 7/11/2008	(4,999,715)	4,999,715
SHEFFIELD REC CP DISC	SHEFFIELD REC CP DISC 7/14/2008	(2,999,487)	2,999,487
SIMCOR SA ROL0.1	SIMCOR SA ROL0.1	(7,222)	5,962
SMC CORP NPV	SMC CORP NPV	(334,855)	324,713
SOCIETE GENERALE EUR1.25	SOCIETE GENERALE EUR1.25	(723,630)	642,169
SOCIETE GENERALE EUR1.25 (SUB	SOCIETE GENERALE EUR1.25 (SUB RIGHTS 29/02/2008)	-	19,272
STARWOOD HOTELS & RESORTS	STARWOOD HOTELS & RESORTS 6.750% 05/15/2018 DD 05/23/08	(135,000)	130,594
SUEZ ENVIRONNEMENT CO EUR4	SUEZ ENVIRONNEMENT CO EUR4 (BONUS RIGHTS 22-JUN-2010)	(13)	14
SVENSKA HDLSBK S DISC	SVENSKA HDLSBK S DISC 10/6/2008	(995,557)	995,557
SWISS REINSURANCE LTD CHF0.1	SWISS REINSURANCE LTD CHF0.1	(281,721)	170,906
TAIWAN CEMENT TWD10	TAIWAN CEMENT TWD10	(171,702)	121,835
TGK 6 SPON GDR 144A	TGK 6 SPON GDR 144A	(9,019)	1,237
THREE PILLARS FDG DISC	THREE PILLARS FDG DISC 7/14/2008	(2,999,485)	2,999,485
THREE PILLARS FDG DISC	THREE PILLARS FDG DISC 7/23/2008	(4,999,714)	4,999,714
TRAVELPORT LLC/TRAVELPORT HLDG	TRAVELPORT LLC/TRAVELPORT HLDG 9.875% 09/01/2014 DD 03/01/07	(120,725)	105,938

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONCLUDED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
VERIZON COMMUNICATIONS INC NT	VERIZON COMMUNICATIONS INC NT 6.100% 04/15/2018 DD 04/04/08	(124,349)	124,830
VERIZON COMMUNICATIONS INC NT	VERIZON COMMUNICATIONS INC NT 6.400% 02/15/2038 DD 02/12/08	(188,197)	188,672
VERIZON COMMUNICATIONS INC NT	VERIZON COMMUNICATIONS INC NT 6.900% 04/15/2038 DD 04/04/08	(59,234)	59,847
WARTSILA 'B'EUR3.5	WARTSILA 'B'EUR3.5	(86,772)	78,914
WELLS FARGO & CO DISC	WELLS FARGO & CO DISC 8/29/2008	(997,933)	997,933
WELLS FARGO & CO DISC	WELLS FARGO & CO DISC 11/21/2008	(994,302)	994,302
WELLS FARGO BANK TD	WELLS FARGO BANK TD 2.950% 02/25/2008 DD 02/22/08	(4,040,298)	4,040,298
WESTPAC BKG CORP NY INSTL C/D	WESTPAC BKG CORP NY INSTL C/D 2.710% 10/14/2008 DD 07/11/08	(1,000,013)	1,000,000
WINDMILL FDG CORP DISC	WINDMILL FDG CORP DISC 4/22/2008	(1,247,231)	1,247,231
WINDMILL FDG CORP DISC	WINDMILL FDG CORP DISC 6/11/2008	(997,592)	997,592
WINDMILL FDG CORP DISC	WINDMILL FDG CORP DISC 7/23/2008	(996,990)	996,990
WINDMILL FDG CORP DISC	WINDMILL FDG CORP DISC 10/23/2008	(992,921)	992,921
WORKING CAP MGMT DISC	WORKING CAP MGMT DISC 6/25/2008	(4,999,688)	4,999,688

* Indicates Pending Settlement

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4j
SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2008

TRANSACTIONS INVOLVING AN AMOUNT IN EXCESS OF 5% OF THE CURRENT VALUE OF PLAN ASSETS AT THE BEGINNING OF THE PLAN YEAR

Identity of Party Involved	Description of Asset	No. of Transactions	Purchase Price	Selling Price	Cost of Asset	Current Value of Asset on Transaction	Net Gain (Loss)
SINGLE TRANSACTIONS							
The Bank of New York Mellon	EB MCM Aggregate Bond Index *	1	\$ -	\$ 136,000,000	\$ 123,174,089	\$ 123,174,089	\$ 12,825,911
SERIES IN SAME SECURITY							
The Bank of New York Mellon	EB SMAM Short Term Inv Fund*	130	512,241,257	-	-	-	-
The Bank of New York Mellon	EB SMAM Short Term Inv Fund*	121	-	526,109,590	526,109,590	526,109,590	-

*Indicates a party-in-interest.

Rockwell Collins Pension Plan

***Financial Statements as of and for the
Years Ended December 31, 2008 and 2007,
Supplemental Schedules as of and for the
Year Ended December 31, 2008 and
Independent Auditors' Report***

ROCKWELL COLLINS PENSION PLAN

TABLE OF CONTENTS

	Page
INDEPENDENT AUDITORS' REPORT	1
FINANCIAL STATEMENTS:	
Statements of Net Assets Available for Benefits as of December 31, 2008 and 2007	2
Statements of Changes in Net Assets Available for Benefits for the Years Ended December 31, 2008 and 2007	3
Notes to Financial Statements	4
SUPPLEMENTAL SCHEDULES:	
Form 5500, Schedule H, Part IV, Line 4i - Schedule of Assets (Held at End of Year) as of December 31, 2008	13
Form 5500, Schedule H, Part IV, Line 4i - Schedule of Assets (Acquired and Disposed of Within the Year) as of December 31, 2008	54
Form 5500, Schedule H, Part IV, Line 4j - Schedule of Reportable Transactions for the Year Ended December 31, 2008	66
All other schedules required by Section 2520.103-10 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 have been omitted because they are not applicable.	



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INDEPENDENT AUDITORS' REPORT

To the Trustees and Participants of the Rockwell Collins Pension Plan:

We were engaged to audit the financial statements and supplemental schedules of the Rockwell Collins Pension Plan (the "Plan") as of December 31, 2008 and 2007, and for the years then ended, listed in the table of contents. These financial statements and supplemental schedules are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note 9, which was certified by The Bank of New York Mellon (formerly Mellon Bank, N.A.) and Massachusetts Mutual Life Insurance Company, the trustees of the Plan, except for comparing the information with the related information included in the financial statements and supplemental schedules. We have been informed by the plan administrator that the trustees hold the Plan's investment assets and execute investment transactions. The plan administrator has obtained certifications from each trustee that the information as of and for the years ended December 31, 2008 and 2007 provided to the plan administrator by the trustees is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to express, and do not express, an opinion on the accompanying financial statements and supplemental schedules taken as a whole. The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified by the trustees, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

Deloitte + Touche LLP

September 2, 2009

ROCKWELL COLLINS PENSION PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS AS OF DECEMBER 31, 2008 AND 2007

	<u>2008</u>	<u>2007</u>
ASSETS:		
Non-interest bearing cash	\$ 1,031,250	\$ 6,861,100
Investments:		
Equity investments	830,322,767	1,401,901,737
Fixed income investments	701,435,123	710,708,660
Securities held under lending agreement	106,516,247	260,744,093
Interest-bearing cash	1,694,731	7,355,797
Insurance company general account	160,022	141,940
Total investments	<u>1,640,128,890</u>	<u>2,380,852,227</u>
Receivables:		
Sale of securities	37,217,089	27,719,636
Accrued interest and dividends	5,314,342	6,813,874
Total receivables	<u>42,531,431</u>	<u>34,533,510</u>
Collateral held under securities lending agreement	<u>109,732,532</u>	<u>270,167,157</u>
Total assets	<u>1,793,424,103</u>	<u>2,692,413,994</u>
LIABILITIES:		
Liability to return collateral held under securities lending agreement	109,732,532	270,167,157
Purchase of securities	41,129,708	37,566,335
Accrued administrative expenses	1,929,136	3,148,940
Other	<u>2,233,650</u>	<u>23,682</u>
Total liabilities	<u>155,025,026</u>	<u>310,906,114</u>
NET ASSETS AVAILABLE FOR BENEFITS	<u>\$ 1,638,399,077</u>	<u>\$ 2,381,507,880</u>

See notes to financial statements.

ROCKWELL COLLINS PENSION PLAN

STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS FOR THE YEARS ENDED DECEMBER 31, 2008 AND 2007

	<u>2008</u>	<u>2007</u>
Investment income (loss):		
Interest and dividends	\$ 51,365,025	\$ 51,750,258
Net appreciation (depreciation) in fair value of investments	(653,666,344)	141,181,057
Other income	<u>2,018,841</u>	<u>3,323,306</u>
Total investment income (loss)	(600,282,478)	196,254,621
Deductions:		
Benefit payments	130,569,124	121,375,495
Administrative and investment expenses	<u>12,257,201</u>	<u>15,118,586</u>
Total deductions	<u>142,826,325</u>	<u>136,494,081</u>
NET INCREASE (DECREASE)	(743,108,803)	59,760,540
NET ASSETS AVAILABLE FOR BENEFITS, BEGINNING OF YEAR	<u>2,381,507,880</u>	<u>2,321,747,340</u>
NET ASSETS AVAILABLE FOR BENEFITS, END OF YEAR	<u>\$ 1,638,399,077</u>	<u>\$ 2,381,507,880</u>

See notes to financial statements.

ROCKWELL COLLINS PENSION PLAN

NOTES TO FINANCIAL STATEMENTS

AS OF AND FOR THE YEARS ENDED DECEMBER 31, 2008 AND 2007

1. DESCRIPTION OF PLAN

This brief description of the Rockwell Collins Pension Plan (the "Plan") is provided for general information purposes only. Participants should refer to the Plan document for more complete information. The Plan's sponsor is Rockwell Collins, Inc. (the "Company").

General – The Plan is a defined benefit plan sponsored by the Company. The Rockwell Collins Employee Benefit Plan Committee and the Plan administrator control and manage the Plan. The Bank of New York Mellon and Massachusetts Mutual Life Insurance Company (the "Trustees") serve as the trustees of the Plan and, together with several investment managers, manage the Plan's investment assets. In 2007, the Bank of New York and Mellon Bank, N.A. became affiliated entities through the merger of their two parent holding companies. On July 1, 2008, The Bank of New York Mellon became successor to Mellon Bank, N.A. by operation of law. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended ("ERISA"), and the Pension Protection Act of 2006 ("PPA").

Pension Benefits – The Plan consists of various "subsidiary parts" which represent individual benefit plans which have merged into the Plan over time. Generally, participants become fully vested after five years of service with no partial vesting. The Plan provides for normal retirement benefits upon reaching age 65, with certain subsidiary parts providing these benefits at age 62. The Plan also has provisions for early retirement, disability, and death benefits and provides benefits upon meeting certain other preconditions. Joint and survivor annuities or single life annuities provide the typical form of benefit payments, in addition to other optional forms. The amount of a participant's benefit depends on the specific provisions of the Plan document for the subsidiary part where the participant earned the benefit. Pension benefits are generally calculated using benefit formulas that primarily consider the participant's years of credited service, annual earnings, final pay, and other factors noted in the Plan documents for each subsidiary part.

The Plan has 43 subsidiary parts using multiple benefit formulas. Participants are directed to the Summary Plan Description for details that pertain to their pension benefits. The benefit formulas for the three largest subsidiary parts are listed below. The majority of the other subsidiary parts have similar benefit formulas based upon years of credited service, as defined by the subsidiary parts, multiplied by a benefit unit.

The annual normal retirement benefit for the Rockwell Collins Certain Salaried Employees' Retirement Plan and Rockwell Collins Electronics Salaried Retirement Plan as defined in the Plan document is the greater of (1) the Career Earnings Formula, (2) the Alternate Benefit Formula, or (3) the Minimum Benefit Formula. Under each benefit computation, the annual benefit is a percentage of earnings or average annual earnings multiplied or adjusted by years of credited service.

The monthly normal retirement benefit for the Rockwell Collins Radio Retirement Plan for Production Employees is based on a two-part formula. Benefits accrued through April 30, 1992 are based on a final pay formula using earnings and credited service through that date. Benefits accrued after April 30, 1992 are based on a benefit unit and credited service after that date and vary by labor grade and union.

The Company amended the Plan in June 2003 to discontinue benefit accruals for salary increases and services rendered after September 30, 2006 for all new and existing salaried and hourly employees not covered by collective bargaining agreements. The Company has replaced this benefit by expanding its existing defined contribution savings plan effective October 1, 2006 to include additional Company contributions.

In May 2008, a new contract agreement between the Company and three bargaining unit unions covering active and retired employees in Cedar Rapids, Iowa, Coralville, Iowa, and Richardson, Texas was ratified. The contract covers a five year period from May 3, 2008 through May 3, 2013. Under the new contract, certain pension benefits for bargaining unit employees were amended.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting – The accompanying financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America

Use of Estimates – The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires the Plan's management to make estimates and assumptions that affect the reported amounts of assets, liabilities, and changes therein, disclosure of contingent assets and liabilities and accumulated plan benefits. Actual results could differ from those estimates.

Risks and Uncertainties – The Plan utilizes various investment instruments including U.S. Government securities, corporate debt instruments, and corporate stocks. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur and that such changes could materially affect the amounts reported in the financial statements.

Investment Valuation and Income Recognition – Investments of the Plan are presented at fair value. Equity investments are valued at quoted market prices on the measurement date. Generally, fixed income investments are also valued at quoted market prices. If prices of fixed income securities are not readily available or do not accurately reflect fair value, then fixed income securities are valued based on the most recent quoted market price updated for changes in the market or valued based on yields currently available on comparable securities of issuers with similar credit ratings. In instances where quoted market prices are not available, securities are stated at fair value as determined by independent investment brokerage firms. Common collective trust funds are stated at fair value as determined by the issuer of the common collective trust funds based on the fair market value of the underlying investments, which are generally readily marketable. Interest-bearing cash is cash denominated in foreign currencies and measured in U.S. dollars. The insurance company general account represents a group annuity contract purchased through an insurer. The investment is not actively traded and is valued based on the Plan's share of the insurance general account.

Purchases and sales of securities are recorded on a trade date basis. Interest income is recorded as earned. Dividends are recorded on the ex-dividend date.

Administrative Expenses – Expenses incurred in the administration of the Plan are paid by the Plan, except to the extent that the Company elects to pay the expenses at its discretion.

Payment of Benefits – Benefit payments to participants are recorded upon distribution.

Adoption of New Accounting Guidance – The Plan adopted Statement of Financial Accounting Standards No. 157, *Fair Value Measurements* ("SFAS 157") as of January 1, 2008. There was no impact on the Statements of Net Assets Available for Benefits or the Statements of Changes in Net Assets Available for Benefits, but additional disclosures were required and are included in Note 10.

In March 2008, the Financial Accounting Standards Board issued Statement No. 161, *Disclosures about Derivative Instruments and Hedging Activities- an amendment of FASB Statement 133* ("SFAS 161"). This Statement increases the disclosure requirements for derivative instruments. The statement also requires the disclosure of group concentrations of credit risk by counterparties, including the maximum amount of loss due to credit risk and policies concerning collateral and master netting arrangements. SFAS 161 is effective for the Plan's year ending December 31, 2009. The Plan believes there will not be a material impact on the Statements of Net Assets Available for Benefits or the Statements of Changes in Net Assets Available for Benefits, but additional disclosures will be required as a result of adopting SFAS 161.

3. FUNDING POLICY

Contributions to provide benefits under the Plan are made solely by the Company. The Company's policy is to fund the Plan as required by governmental agencies and may consider discretionary contributions as conditions warrant. The Company did not make a contribution for the years ended December 31, 2008 or 2007. The Company met the PPA minimum funding requirements for both 2008 and 2007.

4. ACCUMULATED PLAN BENEFITS

Accumulated plan benefits are those future benefit payments attributable under the Plan's provisions to service that employees have rendered and shall be paid (1) to retirees or terminated vested employees who retire, (2) to the beneficiaries of such retirees or terminated employees, and (3) covered present employees or their beneficiaries. The actuarial present value of accumulated plan benefits have been determined by the Plan's independent actuary, and is that amount which results from applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements for death, disability, withdrawal, or retirement) between the benefit information date and the expected payment dates. The effect of Plan amendments on accumulated plan benefits is recognized during the year in which such amendments are adopted.

The actuarial present value of accumulated plan benefits as of January 1, 2008 and 2007 is as follows:

	January 1, 2008	January 1, 2007
Vested benefits:		
Participants and/or beneficiaries currently receiving benefit payments	\$ 1,182,920,000	\$ 1,096,451,000
Other participants	987,886,000	990,926,000
Total vested benefits	2,170,806,000	2,087,377,000
Nonvested benefits	97,348,000	98,111,000
Total actuarial present value of accumulated plan benefits	\$ 2,268,154,000	\$ 2,185,488,000

The change in the actuarial present value of the Plan's accumulated plan benefits for the year ended January 1, 2008 is as follows:

Actuarial present value of accumulated plan benefits, beginning of year, January 1, 2007	\$ 2,185,488,000
Increase (decrease) during the year attributable to:	
Benefit payments	(121,375,000)
Benefits accumulated - net	2,735,000
Change in actuarial assumptions	27,036,000
Actuarial losses	25,343,000
Increase for interest due to decrease in the discount period	<u>148,927,000</u>
Net increase	<u>82,666,000</u>
Actuarial present value of accumulated plan benefits, end of year, January 1, 2008	<u>\$ 2,268,154,000</u>

In May 2008, the Plan was amended to increase certain pension benefits for bargaining unit employees. The effect of this plan amendment was to increase the accumulated plan benefits by \$2,700,000. The effect is not reflected in the accumulated plan benefits disclosed above as of January 1, 2008.

The significant actuarial assumptions used in determining accumulated plan benefits as of January 1, 2008 and 2007 are as follows:

Investment Return on Assets:	7.0% compounded annually
Mortality:	Generally, the RP2000 Mortality Table modified for actual experience
Retirement:	Average retirement age – 63

Retirement and termination rate assumptions were changed effective January 1, 2008 to reflect anticipated plan experience and recent historical experience of the Plan. The foregoing actuarial assumptions are based on the presumption that the Plan will continue. If the Plan were to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated plan benefits.

5. DERIVATIVE FINANCIAL INSTRUMENTS

Derivative financial instruments are used by portfolio investment managers primarily to hedge the currency risk when transactions are settled in currencies where a liquidity issue may change the value of the settlement. Only the investment managers dedicated to the international investments are permitted to use foreign currency exchange contracts to hedge these exposures. Leveraging of the Plan's assets and speculation are prohibited.

The Plan enters into forward contracts to purchase and sell foreign currencies in the normal course of its investing activities to manage the currency exposures as outlined above with the Plan's foreign equity and fixed income investments. The terms of these contracts generally do not exceed one year. The credit risk associated with these contracts is minimal as they are entered into with a limited number of highly rated counterparties.

The Plan reflects the fair value of all forward contracts in the Plan's financial statements. The fair values associated with the foreign currency contracts have been estimated by valuing the net position of the contracts using the applicable spot rates and forward rates as of the reporting date. In the Statements of Net Assets Available for Benefits, forward contracts to purchase foreign currency are included within purchases of securities and forward contracts to sell foreign currency are included within sale of securities. Changes in fair value are included in net appreciation (depreciation) in fair value of investments. For the year ended December 31, 2008, the Plan recorded a realized gain of \$3,406,000 on forward contracts. Notional amounts of outstanding future contracts were \$34,087,000 and \$25,483,000 as of December 31, 2008 and 2007, respectively.

During 2008, the Plan began utilizing U.S. Treasury futures contracts to extend the duration of certain fixed income investments in order to match the profile of the Plan's accumulated plan benefit liability. The terms of these contracts may extend for either five, 10, or 30 years. The contracts are traded on the Chicago Board of Trade. The credit risk associated with these contracts is minimal as they are entered into with a highly rated counterparty.

Upon entering into a futures contract, the Plan is required to deposit either in cash or securities an amount equal to a certain percentage of the nominal value of the contract. Subsequent payments are then made or received by the Plan, depending on the daily fluctuation in the value of the underlying contracts. U.S. Treasury strips owned and included in the investments of the Plan, with a value of \$2,005,000 at December 31, 2008, were held by the Plan's brokers as performance security on futures contracts. The futures contracts are classified in the Statements of Net Assets Available for Benefits as fixed income investments, the same as the underlying U.S. Treasury fixed income investments in the Plan being hedged. The fair value of futures contracts in the Statements of Net Assets Available for Benefits is zero at December 31, 2008, as settlements are made by cash daily. Changes in fair value are included in net appreciation (depreciation) in fair value of investments. For the year ended December 31, 2008, the Plan recorded a gain of \$5,382,000 on futures contracts. Notional amounts of outstanding future contracts were \$31,061,000 as of December 31, 2008.

6. FEDERAL INCOME TAX STATUS

The Internal Revenue Service has determined and informed the Company by a letter dated September 25, 2002 that the Plan and the related trust are designed in accordance with applicable sections of the Internal Revenue Code. The Plan has been amended since receiving this determination letter; however, the Company and the Plan administrator believe that the Plan continues to qualify, and the related trust continues to be tax-exempt as of December 31, 2008 and 2007. As a result, no provision for income taxes has been included in the Plan's financial statements.

7. INVESTMENTS REPRESENTING 5% OR MORE OF NET ASSETS

The Plan's investments representing 5% or more of net assets as of December 31, 2008 and 2007 are as follows:

Description of Investment	<u>2008</u>
JP Morgan TR II Mortgage Backed Securities Fund	\$ 113,142,983
	<u>2007</u>
JP Morgan TR II Mortgage Backed Securities Fund	\$ 149,555,924
EB MCM Aggregate Bond Index Fund*	134,505,505
Wells Fargo Large Company Growth Fund	131,545,007

* Indicates a party-in-interest.

8. NET APPRECIATION (DEPRECIATION) IN FAIR VALUE OF INVESTMENTS

During 2008 and 2007, the Plan's investments (including gains and losses on investments bought and sold) generated net appreciation (depreciation) in the fair value of investments as follows:

	<u>2008</u>	<u>2007</u>
Net appreciation (depreciation) of investments at fair value as determined by quoted market price		
Equity investments	\$ (599,776,485)	\$ 111,094,986
Fixed income investments	<u>49,464,870</u>	<u>4,725,908</u>
	<u>(550,311,615)</u>	<u>115,820,894</u>
Net appreciation (depreciation) of investments at estimated fair value		
Equity investments	(62,741,796)	11,345,662
Fixed income investments	(39,422,912)	13,495,753
Interest-bearing cash	<u>(1,190,021)</u>	<u>518,748</u>
	<u>(103,354,729)</u>	<u>25,360,163</u>
Net appreciation (depreciation) in fair value of investments	<u>\$ (653,666,344)</u>	<u>\$ 141,181,057</u>

9. INFORMATION CERTIFIED BY THE TRUSTEES (UNAUDITED)

The Company has elected to provide a limited scope audit as permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, the following is a summary of the unaudited information regarding the Plan as of and for the years ended December 31, 2008 and 2007, included in the Plan's financial statements and supplemental schedules, that was prepared by or derived from information prepared by The Bank of New York Mellon and Massachusetts Mutual Life Insurance Company, the Trustees of the Plan, and furnished to the Plan administrator. The Plan administrator has obtained certifications from the Trustees that such information is complete and accurate.

	<u>2008</u>	<u>2007</u>
Statements of Net Assets Available for Benefits:		
Investments:		
Equity investments	\$ 830,322,767	\$ 1,401,901,737
Fixed income investments	701,435,123	710,708,660
Securities held under lending agreement	106,516,247	260,744,093
Interest-bearing cash	1,694,731	7,355,797
Insurance company general account	160,022	141,940
Total investments	<u>\$ 1,640,128,890</u>	<u>\$ 2,380,852,227</u>
Receivables:		
Sale of securities	\$ 37,217,089	\$ 27,719,636
Accrued interest and dividends	5,314,342	6,813,874
Total receivables	<u>\$ 42,531,431</u>	<u>\$ 34,533,510</u>
Collateral held under securities lending agreement	<u>\$ 109,732,532</u>	<u>\$ 270,167,157</u>
Liabilities - Purchase of securities	<u>\$ 41,129,708</u>	<u>\$ 37,566,335</u>
Statements of Changes in Net Assets Available for Benefits:		
Investment income (loss):		
Interest	\$ 22,856,566	\$ 26,792,517
Dividends	28,508,459	24,957,741
Net appreciation (depreciation) in fair value of investments	(653,666,344)	141,181,057
Other income	2,018,841	3,323,306
Total investment income (loss)	<u>\$ (600,282,478)</u>	<u>\$ 196,254,621</u>

All information included in the Supplemental Schedules on Form 5500, Schedule H, Part IV, Lines 4i and 4j.

All investment balances and investment information in Notes 7 and 8.

10. FAIR VALUE MEASUREMENTS

The Plan adopted SFAS 157 as of January 1, 2008. SFAS 157 defines fair value, establishes a framework for measuring fair value and expands the related disclosure requirements. The statement indicates, among other things, that a fair value measurement assumes that the transaction to sell an asset or transfer a liability occurs in the principal market for the asset or liability or, in the absence of a principal market, the most advantageous market for the asset or liability. SFAS 157 establishes a valuation hierarchy for disclosure of the inputs to valuation techniques used to measure fair value. This hierarchy prioritizes the inputs into three broad levels as follows:

- Level 1 - quoted prices (unadjusted) in active markets for identical assets or liabilities
- Level 2 - quoted prices for similar assets and liabilities in active markets or inputs that are observable for the asset or liability, either directly or indirectly through market corroboration, for substantially the full term of the financial instrument
- Level 3 - unobservable inputs based on the Plan's own assumptions used to measure assets and liabilities at fair value

A financial asset or liability's classification within the hierarchy is determined based on the lowest level input that is significant to the fair value measurement. The fair value of the Plan's financial assets as of December 31, 2008 was as follows:

Fair Value Measurements at December 31, 2008, using				
	Quoted prices in active markets (Level 1)	Significant other observable inputs (Level 2)	Significant unobservable inputs (Level 3)	Total
Equity investments	\$ 877,410,494	\$ 36,600,221	\$ 281,192	\$ 914,291,907
Fixed income investments	142,354,186	581,462,051	165,993	723,982,230
Interest-bearing cash	-	1,694,731	-	1,694,731
Insurance co. general account	-	-	160,022	160,022
Total investments at fair value	<u>\$ 1,019,764,680</u>	<u>\$ 619,757,003</u>	<u>\$ 607,207</u>	<u>\$ 1,640,128,890</u>

The fair value of investments classified within Level 3 was less than 1% of the aggregate fair value. Accordingly, a tabular reconciliation of investments classified within Level 3 has not been presented.

11. SECURITIES HELD UNDER LENDING AGREEMENT

The Plan participates in a securities lending program through one of the Trustees. Under this program, the Plan's investment securities may be loaned to investment brokers for a fee. Securities so loaned are fully collateralized by cash, letters of credit, and securities issued or guaranteed by the U.S. government, its agencies, and instrumentalities. At December 31, 2008 and 2007, \$106,516,247 and \$260,744,093, respectively, of the Plan's securities were on loan under the Trustee's securities lending program. The fair value of the collateral received as a percentage of the total current value of the securities on loan by the Plan was approximately 103% and 104% at December 31, 2008 and 2007, respectively, and income from the program was \$1,561,650 and \$1,046,822 for the years ended December 31, 2008 and 2007, respectively.

12. RELATED-PARTY TRANSACTIONS

Certain Plan investments are managed by the Trustees and these transactions qualify as exempt party-in-interest transactions.

Transactions with the following parties qualify as exempt party-in-interest transactions:

- Mellon Capital Management Corporation
- Standish Mellon Asset Management LLC
- Massachusetts Mutual Life Insurance Company

Fees paid by the Plan for investment management services provided by the Trustees, totaled \$136,645 and \$182,362 for the years ended December 31, 2008 and 2007, respectively.

13. PLAN TERMINATION

Although it has not expressed any intention to do so, the Company has the right under the Plan, in certain circumstances, to discontinue its contributions at any time and to terminate the Plan subject to the provisions set forth in ERISA. In the event that the Plan is terminated, the net assets of the Plan will be allocated for payment of Plan benefits to the participants in an order of priority determined in accordance with ERISA, applicable regulations thereunder and the Plan document.

Certain benefits under the Plan are insured by the Pension Benefit Guarantee Corporation ("PBGC") if the Plan terminates. The PBGC guarantees most vested normal age retirement benefits, early retirement benefits, and certain disability and survivor's pensions. However, the PBGC does not guarantee all types of benefits under the Plan, and the amount of benefit protection is subject to certain limitations. Vested benefits under the Plan are guaranteed at the level in effect on the date of the Plan's termination, subject to a statutory ceiling based on an individual's monthly benefit.

Whether all participants receive their benefits should the Plan be terminated at some future time will depend on the sufficiency, at that time, of the Plan's net assets to provide those benefits, the priority of those benefits to be paid and the level and type of benefits guaranteed by the PBGC at that time. Some benefits may be fully or partially provided for by the then existing assets and the PBGC guaranty while other benefits may not be provided for at all.

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ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
EQUITY INVESTMENTS				
PREFERRED STOCK				
ANTHOUSA LTD SPONSORED GDR	1,516	\$ 36,796	\$ 63,746	
TOTAL PREFERRED STOCKS		<u>36,796</u>	<u>63,746</u>	
COMMON STOCK				
99 CENTS ONLY STORES	38,000	417,890	415,340	18,801
ABB LTD CHF2.02 (REGD)	9,635	235,008	141,038	
ABBOTT LABS COM	89,690	2,672,005	4,786,755	
ABERCROMBIE & FITCH CO CL A	8,054	115,637	185,806	
ACCOR EUR3	1,520	109,323	74,183	1,520
ACETO CORP	28,550	234,088	285,786	
ACTUATE CORP COM	31,700	155,535	93,832	
ADC TELECOMMUNICATIONS INC	100,163	1,157,597	547,892	28,837
ADIDAS AG NPV	870	37,115	32,822	870
ADOBE SYS INC DEL COM	185,384	3,823,855	3,946,825	
ADP PROMESSES EUR3	5,116	462,454	344,125	5,016
ADVANCED ENERGY INDS INC	111,239	2,256,499	1,106,828	
AEGEAN MARINE PETROLEUM	17,436	205,028	295,715	14,388
AEROPORTO VENEZIA EUR0.65	4,616	74,483	26,676	
AFFILIATED MANAGERS GROUP INC	11,482	751,304	481,325	8,016
AFFYMETRIX INC OC-CAP STK	10,200	306,895	30,498	
AGILENT TECHNOLOGIES INC	632	13,958	9,878	
AGL RES INC	22,377	858,544	701,519	
AIR LIQUIDE(L')	1,707	139,479	155,301	
AIRGAS INC	19,691	826,636	767,752	
AIRTRAN HLDGS INC	29,000	108,274	128,760	29,000
AISIN SEIKI CO Y50	2,100	66,078	28,610	
AKER SOLUTIONS NOK2 (POST	209,581	2,888,521	1,346,902	
AKZO NOBEL NV EUR2	82,389	5,639,410	3,371,611	
ALBEMARLE CORP	14,787	598,908	329,750	
ALCATEL LUCENT SPONSORED ADR	633,500	3,299,520	1,362,025	
ALCOA INC COM	133,800	3,213,161	1,506,588	
ALCON INC COM SHS	2,800	243,847	249,732	
ALEXANDER & BALDWIN INC	37,965	1,266,037	951,403	19,700
ALEXANDRIA REAL ESTATE	6,710	633,124	404,881	
ALEXION PHARMACEUTICALS INC	13,674	506,341	494,862	462
ALFA CEMENT RUBI	968	86,007	86,152	
ALK-ABELLO A/S DKK10 ORD 'B'	922	134,546	89,537	922
ALLEGiant TRAVEL CO COM	7,563	266,686	367,335	
ALLIED IRISH BANKS ORD EUR0.32	208,653	4,010,139	504,666	

(Continued)

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
ALLION HEALTHCARE INC	26,800	161,453	110,416	
ALLOS THERAPEUTICS INC COM	14,000	94,278	85,680	
ALLSTATE CORP COM	39,300	1,192,370	1,287,468	
ALPHATEC HLDGS INC COM	28,100	139,507	66,035	
ALSTOM EUR7 (POST	8,763	531,453	511,359	
ALTRIA GROUP INC	171,130	809,918	2,577,218	
AMBAC FINANCIAL GROUP INC	22,749	187,357	29,574	22,749
AMERCO INC COM	12,800	745,699	441,984	
AMERICAN EAGLE OUTFITTERS NEW	35,027	340,160	327,853	
AMERICAN EXPRESS CO COM	48,850	1,803,409	906,168	
AMERICAN FINL GROUP INC OHIO	33,357	1,061,693	763,208	
AMERICAN ITALIAN PASTA CO CL A	28,046	602,099	626,548	605
AMERICAN PHYSICIANS CAP INC	16,260	779,074	782,106	
AMERICAN PUB ED INC COM	10,139	390,341	377,069	6,158
AMERIGROUP CORP	17,021	415,653	502,460	
AMERIPRISE FINL INC	19,670	631,239	459,491	
AMERISAFE INC JONES DAY COM	52,830	943,303	1,084,600	
AMGEN INC	204,300	11,009,609	11,798,325	
AMPCO PITTSBURGH CORP	11,850	447,664	257,145	
AMR CORP DEL COM	77,790	1,645,308	830,019	
AMTRUST FINL SVCS INC COM	66,000	764,913	765,600	
ANADARKO PETE CORP COM	18,874	633,002	727,593	
ANGLO AMERICAN	12,861	309,414	285,869	
ANWORTH MTG ASSET CORP COM	163,054	1,173,716	1,048,437	
APOLLO GROUP INC CL A	28,100	1,733,474	2,153,022	24,900
APPLE INC	23,900	3,184,104	2,039,865	
APPLIED MATLS INC COM	122,500	1,436,359	1,240,925	
APPLIED SIGNAL TECHNOLOGY INC	10,500	175,676	188,370	
APTARGROUP INC COM	54,110	1,666,483	1,906,836	
ARCELOR NPV	16,468	404,173	391,671	9,958
ARCH CAPITAL GROUP LTD SHS	17,310	1,145,840	1,213,431	
ARCH COAL INC COM	71,200	2,039,218	1,159,848	
ARCHER DANIELS MIDLAND CO COM	39,300	889,226	1,133,019	
ARENA RES INC	12,857	435,699	361,153	
ARRAY BIOPHARMA INC COM	16,500	138,678	66,825	
ARROW ELECTRS INC COM	30,493	930,785	574,488	
ASIANFO HLDGS INC COM	24,500	252,713	290,080	
ASML HLDG NV EUR0.09	131,623	2,152,465	2,332,773	
ASML HOLDING NV F	49,011	734,746	885,629	49,011
ASPEN INSURANCE HOLDINGS	12,450	250,711	301,913	
ASSOCIATED BANC CORP COM	31,258	821,568	654,230	21,366
ASSURED GUARANTY LTD SHS	54,000	741,852	615,600	
ASTRONICS CORP	19,850	485,511	176,665	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
ASTRONICS CORP CL B	4,962	112,452	42,624	
ATHENAHEALTH INC COM	8,572	268,522	322,479	
ATLAS COPCO AB SER A NPV	180,929	2,602,965	1,527,199	
ATMEL CORP COM	62,870	329,877	196,783	
ATMI INC COM	13,448	203,638	207,503	
ATRIA OYJ SER'A'EURL.70	5,694	148,106	91,813	
AUCKLAND INTL AIRPORT NPV	113,632	188,870	107,579	
AUST INFRAST FD NPV (STAPLED)	64,036	126,007	84,827	25,000
AUSTEVOLL SEAFOOD NOK0.50	12,907	75,954	20,276	
AUTODESK INC COM	79,100	2,848,819	1,554,315	
AUTOMATIC DATA PROCESSING INC	43,700	1,619,345	1,719,158	
AUTONATION INC COM	64,400	1,243,716	636,272	54,995
AUTOZONE INC COM	3,600	430,474	502,092	
AVID TECHNOLOGY INC COM	4,400	123,372	48,004	4,200
AVISTA CORP COM	77,370	1,895,445	1,499,431	37,955
AVIVA PLC GBP0.25	299,934	3,298,462	1,681,797	
AXA EUR2.29	118,102	2,382,812	2,601,237	97,307
AXSYS TECHNOLOGIES INC COM	7,415	445,221	406,787	
BAE SYSTEMS ORD GBP0.025	438,607	2,529,465	2,375,813	
BALDOR ELEC CO	11,032	193,317	196,921	
BANK FORUM JSC UAH10	118,117	586,176	67,715	
BANK NEW YORK MELLON CORP COM*	41,396	1,384,211	1,172,749	
BANK OF AMERICA CORP	355,513	9,401,867	5,005,623	
BANK OF CYPRUS PUBLIC CO LTD	4,424	36,735	16,419	
BANK OF GEORGIA GDR (EACH REPR	17,011	539,384	70,426	
BANK OF THE OZARKS INC COM	5,550	145,455	164,502	
BANK PEKAO PLN1	23,883	1,573,919	1,017,224	
BANK PPH	805	17,330	9,563	
BARRICK GOLD CORP	29,008	1,013,768	1,050,585	
BARRICK GOLD CORP	29,834	1,065,941	1,096,996	
BASF SE NPV	16,685	475,220	643,141	16,485
BAXTER INTL INC COM	8,700	569,613	466,233	
BAYER AG ORD NPV	46,902	2,665,547	2,708,899	
BAYERISCHE MOTOREN WERKE (BMW)	3,190	100,595	95,824	
BCA ROMANA DE DEZVOLTARE	54,048	235,625	153,688	
BE AEROSPACE INC	32,379	490,888	248,995	
BECTON DICKINSON & CO COM	46,000	2,423,354	3,145,940	
BED BATH & BEYOND INC COM	70,990	2,187,552	1,804,566	
BEIJING CAP INTL ARPT CO	157,259	70,145	78,932	
BELDEN INC	22,658	686,824	473,099	
BENCHMARK ELECTRS INC	50,849	820,687	649,342	
BERKSHIRE HATHAWAY INC DEL B	1,689	4,671,901	5,428,446	100
BGC PARTNERS INC CL A	47,523	368,281	131,163	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
BHP BILLITON LIMITED	30,913	600,940	656,059	10,625
BHP BILLITON PLC USD0.50	17,649	394,818	328,351	
BIODEL INC COM	21,800	285,905	105,076	18,259
BIOGEN IDEC INC COM	76,921	2,873,222	3,663,747	
BIOMARIN PHARMACEUTICAL COM	44,800	587,550	797,440	42,179
BIOMED RLTY TR INC	19,261	435,255	225,739	
BKW FMB ENERGIE AG CHF2.5	1,626	147,433	155,825	
BLUE COAT SYS INC COM NEW	60,250	1,816,325	506,100	49,041
BMC SOFTWARE INC COM	66,000	1,381,225	1,776,060	
BNP PARIBAS EUR2	24,429	1,430,214	1,027,215	19,943
BOEING CO COM	56,377	3,657,541	2,405,607	
BOROMIR PROD SA RON 0.1	28,000	16,841	1,834	
BOSTON SCIENTIFIC CORP COM	209,793	3,061,987	1,623,798	
BOTTOMLINE TECHNOLOGIES DEL	15,300	163,010	108,630	
BOUYGUES EUR1	6,759	324,698	283,740	4,591
BP PLC ORD USD.25	218,155	1,720,768	1,649,811	
BP PLC SPONSORED ADR	20,590	907,182	962,377	20,590
BRISTOL MYERS SQUIBB CO COM	153,600	3,671,748	3,571,200	
BRISTOW GROUP INC COM	4,500	210,915	120,555	900
BRITISH AIRWAYS ORD 25P	298,009	2,140,085	769,947	
BRITISH AMERICAN TOBACCO ORD	147,777	2,561,667	3,824,395	
BROCADE COMMUNICATIONS SYS INC	46,100	299,355	130,463	
BROOKS AUTOMATION INC	7,780	54,659	45,202	
BROWN SHOE INC NEW COM	39,547	704,921	334,963	4,378
BUCKLE INC COM	59,620	1,348,560	1,300,908	58,091
BULGARIA COMPENSATION NOTES	93,791	29,317	23,868	
BULGARIA HOUSING COMP NOTES	47,123	14,302	9,044	
BULGARIA REG COMP VOUCHERS	62,068	27,161	15,442	
BULGARIAN TELECOMMUNICATION CO	112,439	887,612	399,707	
BURLINGTON NORTH SANTA FE CORP	31,000	2,970,736	2,347,010	
BUZZI UNICEM SPA EUR0.60	17,471	308,072	281,227	
C & D TECHNOLOGIES INC COM	67,500	411,640	211,275	53,245
C&C GROUP ORD EUR0.01	362,995	1,708,359	731,643	
CA INC COM	229,121	5,127,963	4,245,612	
CADBURY PLC ORD GBP0.10	51,236	620,047	446,039	
CALAMOS ASSET MGMT INC CL A	42,020	678,293	310,948	
CALLAWAY GOLF CO COM	30,217	345,696	280,716	
CAMPBELL SOUP CO COM	73,000	2,515,011	2,190,730	
CANON INC NPV	5,900	232,074	180,287	
CANTELL MEDICAL CORP	9,300	137,089	136,431	
CAPELLA ED CO COM	3,742	197,758	219,880	
CARDIONET INC COM	15,736	343,550	387,892	
CARMAX INC	133,100	1,760,445	1,048,828	103,823

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
CARNIVAL CORP PAIRED CTF 1 COM	9,200	405,264	223,744	
CARREFOUR EUR2.5	14,990	592,884	573,430	
CARRIAGE SVCS INC COMMON	30,600	261,466	61,506	
CARRIZO OIL & GAS INC COM	30,924	736,260	497,876	
CASINO GUICH-PERR EUR1.53	2,330	189,728	175,868	
CATALYST HEALTH SOLUTIONS INC	9,116	170,300	221,975	
CATERPILLAR INC	89,000	3,229,507	3,975,630	
CATHAY FINANCIAL HLDG CO SPON	152	3,674	1,693	
CBIZ INC	19,087	147,403	165,103	
CEC ENTMT INC COM	17,809	552,759	431,868	
CELESTICA INC SUB VTG SHS	109,930	979,777	506,777	109,839
CELGENE CORP	43,200	2,925,301	2,388,096	
CEMACON SA ZALAU RON2.5	154,333	33,279	4,788	
CENTRAL COOP BANK BGN1	9,934	57,465	7,895	
CENTRAL EUROPEAN MEDIA ENT-A	1,560	107,647	33,883	1,560
CENTRAL JAPAN RY Y5000	45	428,220	385,714	
CENTRAL PAC FINL CORP	35,644	562,920	357,866	
CENTRAL TELECOMMUNICATIONS CO	9,372	173,649	30,459	
CENTRE AND POVOLZHIE	1,933,791	30,407	5,636	
CENTRE AND POVOLZHIE	1,182,730	25,007	18,628	
CERNER CORP	2,800	122,360	107,660	2,800
CEVA INC	10,000	91,194	70,000	
CF INDS HLDGS INC	2,629	129,985	129,242	
CHEMICAL WORKS OF GEDEON	276	55,636	40,981	
CHEVRON CORPORATION COM	83,760	2,744,853	6,195,727	
CHICAGO BRIDGE & IRON NY SHR	4,200	166,130	42,210	4,200
CHIMIMPORT BGN1	80,475	703,833	118,985	
CHINA MERCHANTS HOLDINGS INTL	76,722	377,703	148,292	
CHUBB CORP COM	77,050	3,717,250	3,929,550	
CIE DE ST-GOBAIN EUR4	11,101	572,527	518,403	3,648
CINCINNATI BELL INC	110,841	508,642	213,923	
CINEMARK HLDGS INC COM	34,943	588,891	259,626	
CIRCOR INTL INC COM	7,300	170,267	200,750	
CISCO SYS INC COM	274,600	6,330,351	4,475,980	
CITIGROUP INC COM	365,636	7,283,260	2,453,418	
CITRIX SYS INC COM	45,530	918,497	1,073,142	
CLEAR MEDIA HKD0.10	44,342	47,835	5,721	
CLECO CORP NEW COM	31,235	747,964	713,095	
COCA COLA CO COM	121,410	1,074,719	5,496,231	
COGNEX CORP COM	46,840	1,094,066	693,232	1,171
COLGATE PALMOLIVE CO	7,700	488,928	527,758	
COLLECTIVE BRANDS INC COM	99,000	1,915,849	1,160,280	
COMCAST CORP NEW CL A	145,900	2,750,245	2,462,792	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
COMERICA INC COM	29,400	1,482,294	583,590	
COMFORT SYSTEMS USA INC	167,510	2,035,982	1,785,657	
COMMScope INC COM	24,332	296,887	378,119	
COMPAGNIE FINANCIERE	23,608	449,950	449,824	
COMSTOCK RES INC NEW	11,201	543,121	529,247	
CONCEPTUS INC COM	52,790	808,856	803,464	38,378
CONCHO RES INC COM	18,677	407,117	426,209	
CONCUR TECHNOLOGIES INC	11,977	467,883	393,085	10,525
CONOCOPHILLIPS	69,200	2,968,580	3,584,560	
CONSOLIDATED GRAPHICS INC	22,433	659,748	507,883	
CONSTANT CONTACT INC COM	38,233	691,973	506,587	14,873
CONTINENTAL AG NPV(ASSENTD	869	68,454	86,852	
CONTINENTAL AIRLS INC CL B	29,314	397,043	529,411	25,234
CONTINENTAL RES INC OKLA COM	13,678	242,505	283,271	
CORINTHIAN COLLEGES INC COM	23,500	311,202	384,695	
CORNELL COMPANIES INC	18,450	420,793	342,986	
CORNING INC COM	57,600	587,323	548,928	
CORRECTIONS CORP AMER NEW COM	51,780	1,246,471	847,121	
COSTCO WHSL CORP NEW COM	84,200	5,406,874	4,420,500	
CRACKER BARREL OLD CTRY STORE	14,488	337,328	298,308	
CREDEM EUR1	19,854	232,624	102,320	14,830
CREDIT SUISSE GROUP AG CHF0.04	30,965	1,082,047	829,147	
CREDITO VALTELLINESE EUR3	122	1,400	1,188	
CREE INC COM	69,000	1,483,195	1,095,030	47,076
CRH ORD EUR0.32	107,322	2,994,974	2,698,719	
CROSS A T CO CL A	19,950	192,370	55,461	
CRYOLIFE INC COM	22,450	211,964	217,990	
CURTISS WRIGHT CORP	6,746	266,683	225,249	
CVS CAREMARK CORP	87,798	3,148,761	2,523,315	
CYPRESS SEMICONDUCTOR CORP	28,445	116,065	127,149	
CYTOKINETICS INC	32,850	169,505	93,623	
DAIKIN INDUSTRIES Y50	1,500	43,716	38,307	
DAIMLER AG ORD NPV	29,355	1,023,557	1,077,250	
DALSVYAZ RUB20	16,671	90,857	9,172	
DANAHER CORP COM	10,400	848,968	588,744	
DARLING INTL INC	34,800	172,127	191,052	
DAVENTO LTD SPONSORED GDR 144A	27,916	171,990	102,478	
DEAN FOODS CO	21,224	463,780	381,395	
DEERE & CO COM	6,000	218,567	229,920	
DEMANDTEC INC COM NEW	11,000	112,959	88,770	
DENSO CORPORATION NPV	4,671	145,383	75,746	
DESCARTES SYS GROUP INC COM	18,100	93,251	54,119	
DEUTSCHE BANK AG LONDON	9	45,790	2,840	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
DEUTSCHE BANK AG LONDON (OGK4)	9	45,790	40,638	
DEUTSCHE POST AG NPV (REGD)	110,100	2,532,927	1,806,690	
DEUTSCHE TELEKOM AG NPV (REGD)	147,719	2,159,727	2,207,371	
DEVIN AD DEVIN BGN1	1,918	8,208	2,890	
DIAGEO ORD 28 101/108P	64,866	1,096,868	896,239	
DIAGEO PLC SPONSORED ADR NEW	24,000	1,885,667	1,361,760	
DIEBOLD INC	17,050	564,197	478,935	
DIGITAL ALLY INC	30,450	256,351	94,091	30,450
DIGITAL RLTY TR INC	10,060	393,416	330,471	10,060
DIME CMNTY BANCORP INC COM	28,254	388,264	375,778	
DIODES INC	45,110	891,504	273,367	10,857
DIRECTTV GROUP INC	159,262	3,125,219	3,648,692	145,312
DISCOVER FINL SVCS COM	60,900	1,194,770	580,377	
DISNEY WALT CO COM	31,150	936,631	706,794	
DOM DEVELOPMENT SA PLN1	1,737	95,607	12,018	
DOMINION RES INC VA NEW COM	13,400	471,456	480,256	
DOMTAR CORP COM	17,496	94,072	29,218	
DOW CHEM CO COM	5,500	135,429	82,995	
DR PEPPER SNAPPLE INC	2,551	0	41,454	
DREAMWORKS ANIMATION SKG INC	23,907	721,680	603,891	
DTS INC	37,634	981,646	690,584	34,544
DUCOMMUN INC DEL COM	16,400	450,022	273,880	
DUFREY AG CHF5 (REGD)	4,352	356,996	118,373	
DYCOM INDS INC	15,560	94,393	127,903	
DZI INSURANCE AND REINSURANCE	1,013	155,987	135,374	
E.ON AG NPV	146,491	5,586,233	5,791,232	
EAST JAPAN RAILWAY CO Y50000	80	597,765	608,053	
EAST WEST BANCORP INC COM	44,000	684,288	702,680	25,163
EASTERN INS HLDGS INC COM	29,200	481,853	234,476	
EASTMAN CHEM CO COM	35,900	1,774,912	1,138,389	31,100
EASTMAN KODAK CO COM	38,590	1,912,208	253,922	38,590
EATON CORP	5,798	416,174	288,219	
EBAY INC COM	97,400	1,662,576	1,359,704	
EDF EURO5	32,892	3,032,158	1,897,443	
EDP ENERGIAS PORTUGAL	17,141	90,457	64,213	
EDP RENOVAVEIS SA EUR5	22,383	233,025	155,661	
HISAI CO Y50	2,000	93,343	81,633	
ELDORADO GOLD CORP	21,330	74,131	166,735	
ELIZABETH ARDEN INC COM	17,850	295,919	225,089	
EMBRAER EMPRESA BRASILEIRA	49,300	1,353,404	799,153	
EMC CORP MASS	424,800	6,772,036	4,447,656	
EMCOR GROUP INC COM	14,527	377,737	325,841	
EMERSON ELEC CO COM	53,740	1,271,933	1,967,421	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
EMPEROR ENTERTAINMENT HOTEL	338,554	124,511	17,910	
EMULEX CORP NEW	18,200	298,674	127,036	
ENCANA CORP	15,000	783,486	697,200	
ENCORE ACQUISITION CO COM	10,088	286,482	257,446	
ENDO PHARMACEUTICALS HLDGS INC	35,065	1,000,513	907,482	
ENEL EUR1	82,394	525,718	517,970	
ENI EUR1	98,317	2,166,999	2,287,781	
ENTEGRIS INC COM	22,088	127,937	48,373	
ENTERCOM COMMUNICATIONS CORP	38,263	966,742	47,063	38,263
ENTERGY CORP NEW COM	8,700	887,409	723,231	
ENTERTAINMENT PPTYS TR COM SH	6,530	293,004	194,594	
EOG RES INC COM	10,000	827,976	665,800	
EPIQ SYS INC COM	28,800	484,818	481,248	
EQUINIX INC	7,055	289,005	375,255	7,055
ERICSSON (L.M.)	400,400	6,326,549	2,977,196	
ERICSSON L M TEL CO ADR CL B	104,700	886,695	817,707	43,064
ESTEE LAUDER COS INC CL A	115,520	4,615,822	3,576,499	
EVERCORE PARTNERS INC CL A	16,200	193,813	202,338	
EXCO RES INC COM	33,096	280,382	299,850	
EXELON CORP COM	83,197	5,289,906	4,626,585	
EXXON MOBIL CORP	188,960	5,483,738	15,084,677	
F5 NETWORK INC COM	10,393	234,756	237,584	
FALCONSTOR SOFTWARE INC COM	40,850	376,314	113,563	1,108
FANUC CO NPV	40,400	2,652,445	2,803,265	
FARMACEUTICA REMEDIA SA RON0.1	56,370	20,795	1,943	
FEDEX CORP COM	73,255	2,611,149	4,699,308	
FGX INTERNATIONAL HOLDINGS	23,600	343,257	324,264	
FIDELITY NATL FINANCIAL INC	25,957	422,920	460,737	
FIRST HORIZON NATIONAL CORP	51,812	489,421	547,654	42,348
FIRST MIDWEST BANCORP INC DEL	24,791	753,698	495,076	24,791
FIRST NIAGARA FINL GROUP INC	62,990	885,468	1,018,548	
FIRST POTOMAC RLTY TR	34,986	439,218	325,370	
FIRSTMERIT CORP	23,354	476,289	480,859	
FLIR SYS INC	22,400	896,342	687,232	17,000
FLUGHAFEN WIEN AG NPV	6,049	486,636	266,967	
FLUGHAFEN ZURICH AG CHF50	980	195,833	229,727	
FOMENTO ECONOMICO MEXICANO SAB	10,000	453,747	301,300	
FOOT LOCKER INC COM	76,827	427,930	563,910	
FPIC INS GROUP INC COM	16,665	805,229	729,594	14,623
FPL GROUP INC COM	40,900	1,741,081	2,058,497	
FRANCE TELECOM EUR4	273,359	6,858,410	7,584,454	
FRAPORT AG NPV	33,148	1,675,495	1,412,732	32,848
FREEMPORT MCMORAN COPPER & GOLD	15,000	1,723,368	366,600	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
FRESENIUS MEDICAL CARE AG & CO	15,277	618,545	707,364	15,077
FRESENIUS SE NPV	7,476	320,764	373,489	
FTI CONSULTING INC COM	8,276	435,204	369,772	5,489
FUJI MEDIA HOLDINGS INC	29	68,984	40,981	
FULLER H B CO COM	37,157	815,028	598,599	
FUNDTECH LTD	11,450	176,713	79,463	100
GAMCO INVS INC	19,625	1,304,456	536,155	3,100
GAP INC COM	63,700	1,086,124	852,943	
GARTNER INC COM	26,107	489,272	465,488	
GASTAR EXPL LTD	191,000	374,421	63,794	
GDF SUEZ EUR1	44,309	1,968,718	2,175,728	8,486
GENENTECH INC	29,161	2,192,104	2,417,739	
GENERAL CABLE CORP DEL COM NEW	13,341	227,760	236,002	
GENERAL DYNAMICS CORP COM	15,000	1,391,950	863,850	
GENERAL ELEC CO COM	226,033	1,689,475	3,661,735	
GENERAL MLS INC COM	40,900	2,641,030	2,484,675	
GENESSE & WYO INC CL A	14,053	479,105	428,617	10,616
GENWORTH FINL INC	101,900	3,082,420	288,377	
GENZYME CORP COM	49,600	2,156,550	3,291,952	
GEO GROUP INC	14,764	399,088	266,195	
GEOEYE INC COM	33,020	1,082,128	634,975	
GEOKINETICS INC COM PAR \$0.01	27,900	751,584	68,913	
GETINGE AB SER'B'NPV	7,909	104,344	93,512	
GILEAD SCIENCES INC COM	53,600	2,216,013	2,741,104	
GLAXOSMITHKLINE ORD GBP0.25	68,134	1,549,507	1,258,292	
GLAXOSMITHKLINE PLC SPONSORED	50,400	2,397,505	1,878,408	30,950
GLOBAL INDS LTD COM	119,116	1,654,755	415,715	110,060
GLOBECOMM SYS INC COM	37,300	387,177	204,777	
GOLDMAN SACHS GROUP INC COM	8,100	1,097,795	683,559	
GOME ELECTRICAL AP HKD0.1	168,876	46,358	24,405	
GOOGLE INC CL A	6,850	2,488,810	2,107,403	
GPO CEM CHIHUAHUA COM MXN0.4	12,212	94,340	26,278	
GRAND CANYON ED INC COM	17,372	213,376	326,246	
GRANITE CONSTR INC COM	4,386	186,939	192,677	
GREATBATCH INC COM	10,400	282,346	275,184	5,803
GREENHILL & CO INC	4,256	281,154	296,941	
GREIF INC CL A COM	11,581	697,041	387,153	
GROUPE CGI INC CL A SUB VTG	108,200	1,178,815	843,960	
GROUPE DANONE	14,963	932,452	898,115	
GRUPA KETY SA PLN2.5	3,120	236,680	63,179	
GSI COMMERCE INC	16,887	179,717	177,651	
GUESS INC COM	24,444	357,994	375,215	
GYMBOREE CORP COM	13,964	344,015	364,321	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
HALLIBURTON CO COM	167,700	5,197,714	3,048,786	
HALOZYME THERAPEUTICS INC	15,650	110,259	87,640	14,999
HANCOCK HLDG CO	12,844	482,520	583,888	11,044
HANOVER INS GROUP INC COM	50,420	2,135,728	2,166,547	
HASEKO CORP Y50	1,480,726	3,590,161	1,535,447	971,217
HEALTH CARE REIT INC COM	13,965	584,976	589,323	13,965
HEALTHCARE REALTY TRUST INC	7,376	177,857	173,188	
HEALTHTRONICS INC	19,500	83,039	43,875	
HEINEKEN NV EUR1.60	10,497	391,856	319,551	
HELEN OF TROY LTD NEW	42,975	905,266	746,046	
HELLENIC TELECOM ORGANIZATION	7,144	138,977	118,173	
HENNES & MAURITZ AB 'B' NPV	6,737	281,126	260,264	
HESS CORP	26,510	748,912	1,421,996	
HEWLETT PACKARD CO COM	57,500	1,843,894	2,086,675	
HKSCAN OYJ EUR1.7 SER 'A'	17,683	403,685	108,645	
HOLCIM CHF2 (REGD)	7,443	525,677	421,678	
HOLDING COMPANY SIBCEM RUB10	474	34,001	17,106	
HOME DEPOT INC COM	178,988	6,047,706	4,120,304	
HONDA MOTOR CO NPV	138,676	3,302,591	2,915,791	
HONEYWELL INTL INC COM	52,200	1,994,984	1,713,726	
HORNBECK OFFSHORE SVCS INC	16,732	791,469	273,401	12,906
HSBC HLDG PLC SPON ADR NEW	30,600	2,512,347	1,489,302	20,031
HSBC HLDGS USD0.50 HONGKONG	167,568	2,784,845	1,593,477	
HUNTINGTON BANCSHARES INC	24,240	166,802	185,678	19,610
HURON CONSULTING GROUP INC	6,910	384,292	395,736	
HYUNDAI HEAVY IND CO KRW5000	18,692	5,399,352	2,960,623	
IBERDROLA RENOVABLES SA EUR0.5	14,689	101,535	62,276	
IBERDROLA SA EUR0.75 (POST	124,855	908,087	1,135,048	85,729
IBM CORP COM	28,800	2,762,268	2,423,808	
ICF INTL INC COM	11,928	229,529	293,071	
ICU MED INC	1,200	38,721	39,768	
IDACORP INC COM	23,865	756,543	702,824	20,798
IDGC OF THE NORTH RUB0.1	2,506,074	27,724	4,432	
IHS INC CL A	10,070	471,362	376,819	
IMMUCOR INC	10,836	272,350	288,021	
IMPERIAL TOBACCO GROUP ORD 10P	19,452	615,363	517,392	
INDUSTRIA DE DISENO TEXTIL SA	5,295	221,582	230,599	2,834
ING GROEP N.V. CVA EUR0.24	137,983	3,453,333	1,405,918	
INNOPIOS HLDGS INC COM	6,421	109,825	127,200	
INSPIRE PHARMACEUTICALS INC	22,000	93,956	79,200	14,798
INTEGRA LIFESCIENCES HLDG CORP	12,822	418,369	456,079	
INTEGRATED DEVICE TECH INC	91,919	709,642	515,666	
INTEL CORP	623,944	9,567,457	9,147,019	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
INTER RAO UES JSC SPONCORED GD	3,762	23,701	23,701	
INTERNATIONAL PAPER CO COM	38,800	1,233,381	457,840	
INTERNET BRANDS INC CL A	20,400	143,208	118,728	
INTERSIL CORP CL A	12,600	293,841	115,794	
INTUIT COM	180,000	4,477,108	4,282,200	
INVESCO LTD SHS	62,378	1,429,611	900,738	
INVESTMENT TECH GRP COM NEW	24,957	649,898	567,023	
ION GEOPHYSICAL CORP COM	75,885	1,204,675	260,286	17,004
IPG PHOTONICS CORP	22,283	422,223	293,690	
ISIS PHARMACEUTICALS	41,482	715,904	588,215	34,283
ITALCEMENTI EURI	3,841	93,452	47,973	3,841
ITC HLDGS CORP	7,819	423,163	341,534	
ITOCHU CORP Y50	4,000	36,668	19,548	
ITT CORP	58,000	3,527,314	2,667,420	
IVANHOE MINES LTD	16,993	161,530	45,012	16,793
JABIL CIRCUIT INC COM	36,658	261,052	247,442	
JAPAN TOBACCO INC Y50000	46	127,741	149,697	
JC PENNEY CO INC COM	62,600	2,032,350	1,233,220	
JETBLUE AIRWAYS CORP	69,200	734,130	491,320	
JO ANN STORES INC	16,900	342,499	261,781	
JOHNSON & JOHNSON COM	216,040	9,376,585	12,925,673	
JONES APPAREL GROUP INC COM	129,485	3,162,747	758,782	
JPMORGAN CHASE & CO COM	153,908	5,280,549	4,852,719	
K12 INC COM	11,694	249,411	219,263	9,647
KAMAN CORP COMMON	16,400	391,164	297,332	
KAOLIN AD BGN1.00	1,038	11,482	2,546	
KAPSTONE PAPER & PACKAGING COM	2,950	23,156	7,021	
KBW INC COM	10,064	251,576	231,472	75
KDDI CORP Y5000	45	315,175	315,223	
KENDLE INTL INC	2,850	98,991	73,302	
KENNAMETAL INC COM	10,060	195,512	223,231	
KENSEY NASH CORP	9,150	281,747	177,602	
KEYCORP NEW COM	105,100	1,103,870	895,452	
KHARKIVOBLENERGO JSC UAH0.25	69,576	144,461	18,040	
KHIMELNITSKOBLENERGOUAH0.25	6,447	14,198	5,040	
KINDRED HEALTHCARE INC COM	21,905	518,735	285,203	
KINETIC CONCEPTS INC	66,000	1,402,826	1,265,880	47,049
KING PHARMACEUTICALS INC COM	44,245	434,811	469,882	
KINROSS GOLD CORP	26,146	411,703	476,537	
KIRBY CORP COM	58,400	732,930	1,597,824	
KLA TENCOR CORP	20,000	385,154	435,800	
KNIGHT CAP GROUP INC	26,830	403,539	433,305	
KNOLOGY INC	31,800	374,216	164,088	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4I
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
KOHL'S CORP COM	21,800	981,635	789,160	
KOMATSU Y50	5,500	158,294	67,832	
KOMERCNI BANKA ORD CZK500	14,628	1,933,774	2,249,617	
KONINKLIJKE KPN NV EUR0.24	42,081	507,886	607,175	
KONINKLIJKE PHILIPS ELECTRONIC	129,468	3,378,162	2,488,944	
KORYUKIVSKAS TECHNIKAL PAPER	2,678	37,789	8,025	
KRAFT FOODS INC CL A	172,797	3,773,159	4,639,599	
KROGER CO COM	15,100	418,151	398,791	
KRYMENERGO	26,598	58,537	6,585	
KUBOTA CORPORATION Y50	4,496	42,872	31,445	
KUSBASSENERGO OJSC GDR	1,251	6,599	6,599	
KYIVMEDPREPARAT UAH25	1,282	83,376	22,550	
KYOCERA CORP Y50	800	70,089	56,304	
LACLEDE GROUP INC COM	25,400	1,037,349	1,189,736	1,200
LAFARGE SA EUR4.00	7,910	505,738	476,646	
LAM RESH CORP COM	14,655	320,111	311,858	
LANDSTAR SYS INC COM	15,305	781,603	588,171	
LAWSON SOFTWARE INC NEW COM	119,640	1,176,686	567,094	9,150
LEARNING TREE INTL INC	8,500	139,891	72,420	
LENNAR CORP CL A	20,284	336,995	175,862	10,173
LIFE TECHNOLOGIES CORP COM	27,356	604,568	637,668	
LILLY ELI & CO COM	266,450	13,673,984	10,729,942	
LIMCO PIEDMONT INC COM	42,400	475,840	128,472	
LIMITED BRANDS INC	40,200	624,133	403,608	
LINCOLN ELEC HLDGS INC COM	19,330	1,216,360	984,477	
LINDE AG NPV	24,757	2,361,179	2,087,177	16,636
LMI AEORSPACE INC COM	15,500	344,991	176,235	
LOCKHEED MARTIN CORP COM	8,000	836,043	672,640	
L'OREAL EUR0.2	3,677	277,765	318,429	
LORILLARD INC COM	37,554	2,358,264	2,116,168	
LOWES COS INC COM	248,858	5,888,759	5,355,424	
LVIVOBLENERGO UAH0.25	1,338	2,679	384	
LVMH MOET HENNESSY EUR0.30	8,536	687,466	566,813	8,436
MACQUARIE AIRPORTS NPV STAPLED	224,295	607,578	375,308	
MACROVISION SOLUTIONS CORP COM	28,625	578,341	362,106	
MAGELLAN HEALTH SVCS INC	11,939	527,870	467,531	
MANITOWOC INC COM	20,827	165,286	180,362	
MANULIFE FINANCIAL CORP	103,500	1,523,804	1,743,864	
MARSEILLE KLINIKEN NPV VAR	5,006	106,545	50,102	
MARSH & MCLENNAN COS INC COM	78,000	2,065,860	1,893,060	
MASIMO CORP COM	13,786	473,968	411,236	
MASTEC INC	14,397	144,136	166,717	14,397
MATRIX INITIATIVES INC	6,200	108,864	102,238	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
MATTEL INC COM	65,000	1,083,242	1,040,000	
MAXIM INTEGRATED PRODS INC COM	15,619	466,326	178,369	
MCDERMOTT INTL INC COM	83,600	2,895,765	825,968	42,400
MCDONALDS CORP COM	172,756	7,117,563	10,743,696	
MCGRAW HILL COS INC COM	73,620	916,033	1,707,248	
MEDCO HEALTH SOLUTIONS INC	11,700	469,865	490,347	
MEDTRONIC INC COM	220,310	10,172,858	6,922,140	
MENS WEARHOUSE INC COM	15,750	194,983	213,255	10,605
MERCK & CO INC COM	179,280	5,581,822	5,450,112	
MERCK KGAA NPV	1,312	130,251	117,668	
MERRILL LYNCH & CO INC	40,000	2,481,575	465,600	
METLIFE INC COM	33,030	972,023	1,151,426	
METRO AG ORD NPV	3,189	119,539	126,647	1,171
METTLER-TOLEDO INTL INC	7,034	595,467	474,092	
MFA FINANCIAL INC	72,659	496,953	427,962	31,815
MICHAEL PAGE INTL ORD GBP0.01	38,427	117,204	118,646	
MICROCHIP TECHNOLOGY INC COM	87,300	2,988,530	1,704,969	87,300
MICRON TECHNOLOGY INC COM	76,046	1,260,962	200,761	51,135
MICROSOFT CORP COM	588,660	17,172,330	11,443,550	
MILLIPORE CORP COM	16,100	611,058	829,472	
MITSUBISHI CORP NPV	2,700	85,145	36,874	
MITSUBISHI ELECTRIC CORP Y50	15,000	160,438	91,340	
MITSUBISHI GAS & CHEML CO Y50	330,000	1,834,480	1,317,816	44,958
MITSUBISHI UFJ FINANCIAL GROUP	395,600	4,488,634	2,395,857	
MITSUMI & CO Y50	4,000	97,874	39,757	
MKS INSTRS INC	77,917	1,955,556	1,152,392	8,338
MONOLITHIC PWR SYS INC	8,250	118,090	104,033	
MONSANTO CO NEW COM	97,100	5,705,387	6,830,985	
MOODYS CORP COM	90,000	3,422,375	1,808,100	90,000
MOOG INC CL A	22,415	902,822	819,717	1,578
MORRISON (W) SUPMKT ORD 10P	58,624	271,392	236,213	
MOSENERGO OAO GDR 144A	6,039	29,440	29,440	
MOTOROLA INC COM	80,000	1,058,492	354,400	
MRSK URALA RUB0.1	3,333,604	74,407	60,245	
MSCI INC CL A	30,834	651,468	547,612	
MUELLER INDS INC COM	57,045	1,902,954	1,430,689	
MUELLER WTR PRODS INC COM SER	24,523	171,531	205,993	
MUELLER WTR PRODS INC COM SER	24,890	137,042	210,072	
MWI VETERINARY SUPPLY INC	6,900	270,866	186,024	
MYERS INDS INC	92,904	1,087,203	743,232	
MYR GROUP INC DEL COM	5,938	48,471	59,380	
MYRIAD GENETICS INC	8,790	553,360	582,425	
NABI BIOPHARMACEUTICALS	39,100	193,255	130,985	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
NATHANS FAMOUS INC NEW	2,500	42,147	31,800	
NATIONAL CITY CORP COM	41,400	978,113	74,934	
NATIONAL GRID PLC NEW ORD	21,971	278,208	216,067	
NATIONAL OILWELL VARCO INC	52,000	979,650	1,270,880	
NATIONAL RETAIL PPTYS INC COM	18,921	408,442	325,252	
NATUS MED INC DEL COM	13,150	255,994	170,293	
NCI INC CL A	1,900	42,593	57,247	
NESS TECHNOLOGIES INC	10,200	110,023	43,656	
NESTLE SA CHF0.1 (REGD)	68,566	2,732,354	2,679,894	
NESTLE SA SPON ADR REPSTG REG	98,100	717,490	3,834,239	
NETEZZA CORP	35,195	212,017	224,896	
NETSCOUT SYS INC COM	9,750	105,367	84,045	
NEUSTAR INC CL A	43,800	1,166,980	837,894	
NEUTRAL TANDEM INC COM	36,416	684,383	590,668	
NEW JERSEY RES CORP	12,875	406,632	506,631	
NEW ORIENTAL ED & TECHNOLOGY	5,860	329,006	321,773	5,860
NEWCREST MINING LTD ORD NPV	6,746	127,335	159,395	
NEWMONT MINING CORP HOLDING CO	43,500	1,298,659	1,770,450	
NEWS CORPORATION CL A	109,860	1,068,610	998,627	
NEWS CORPORATION CL B	45,700	316,017	437,806	
NIC INC	19,750	149,688	90,850	
NIDEC CORP NPV	700	53,221	26,564	
NINTENDO CO	1,160	540,370	431,881	
NIPPON TEL & TEL CORP Y50000	12	63,668	61,953	
NIREFS ACQUACULTURE SA	902	5,527	715	
NOBEL BIOCARE AG CHF0.40(BR)	1,800	94,419	36,225	
NOBLE ENERGY INC	8,500	198,973	418,370	
NOKIA (AB) OY EUR0.06	46,522	768,710	713,287	
NORDSTROM INC WASH COM	31,600	761,892	420,596	27,477
NORFOLK SOUTHN CORP COM	14,000	213,280	658,700	
NORTEL NETWORKS CORP NEW COM	1,304	0	342	
NORTH WEST TELECOM OPEN JT STK	14,180	223,362	29,778	
NORTHEAST UTILS COM	27,541	723,198	662,636	
NORTHERN TR CORP COM	15,300	1,123,682	797,742	
NORTHROP GRUMMAN CORP COM	31,600	2,096,703	1,423,264	
NORTHWEST NAT GAS CO COM	17,310	758,212	765,621	17,310
NOVARTIS AG CHF0.50 (REGD)	32,562	1,726,399	1,612,268	
NOVARTIS AG SPON ADR	118,450	4,916,787	5,894,072	60,500
NOVELL INC	35,971	131,798	139,927	
NOVO NORDISK A S ADR	25,000	1,660,166	1,284,750	
NOVO-NORDISK AS DKK1	8,912	454,419	451,038	
NTT DOCOMO INC NPV	259	434,248	504,000	
NUCOR CORP	28,800	1,234,351	1,330,560	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
NUVASIVE INC	11,710	404,340	405,752	
NVIDIA CORP COM	73,700	635,858	594,759	
OCCIDENTAL PETE CORP COM	31,400	1,190,531	1,883,686	
OCEANEERING INTL INC COM	46,000	1,632,763	1,340,440	
OCWEN FINL CORP COM NEW	77,000	634,980	706,860	
ODESSAOBLENERGO UAH0.25	14,191	12,075	7,972	
OGK 1 OAO SPON GDR 144A	17,316	39,394	39,394	
OGK 2 JSC GDR 144A	4,500	19,575	3,600	
OGK 3 OAO GDR 144A	7,398	24,968	24,968	
OGK-6 SPON GDR 144A	5,247	18,365	18,365	
OLD DOMINION FGHT LINES INC	10,401	324,801	296,012	200
OLIN CORP COM PAR \$1.00	66,052	1,698,963	1,194,220	3,700
OLYMPUS CORP Y50	843	33,990	16,283	843
OMV AG NPV	7,070	338,751	183,974	
ON SEMICONDUCTOR CORP COM	12,650	217,121	43,010	12,650
ONYX PHARMACEUTICALS INC	16,847	673,698	575,494	
OPAP SA GRD100 (CR)	73,041	2,246,782	2,099,654	
OPEN TEXT CORP COM	5,205	159,305	156,827	5,205
OPTIMER PHARMACEUTICALS INC	13,850	115,416	167,724	5,972
ORACLE CORPORATION COM	341,600	6,344,687	6,056,568	
ORANTA INSURANCE	6,204	107,141	30,717	
ORIENTAL FINL GROUP INC COM	57,910	1,151,939	350,356	
ORION CORP SER B NPV	6,966	172,612	116,875	
ORION MARINE GROUP INC COM	45,600	444,825	440,496	2,900
ORTHOFIX INTERNATIONAL N V	9,950	146,774	152,534	
ORTHOVITA INC CDT COM	18,850	56,865	63,902	
OSI PHARMACEUTICALS INC COM	8,902	435,432	347,623	
OSI SYSTEMS INC COM	12,450	299,013	172,433	
OTP BANK HUF100	106,802	4,125,598	1,605,352	64,102
OTTER TAIL CORP	58,615	1,922,032	1,367,488	49,179
OWENS & MINOR INC NEW	31,000	1,102,352	1,167,150	
OYO GEOSPACE COM	14,350	757,860	250,695	3,708
PACCAR INC	55,700	2,515,515	1,593,020	
PACTIV CORP COM	21,927	604,627	545,544	
PACWEST BANCORP DEL COM	10,610	267,307	285,409	494
PALL CORP COM	36,240	1,458,235	1,030,303	
PANASONIC CORP	10,712	167,418	131,522	
PANTRY INC	6,600	127,323	141,570	
PAPA JOHNS INTL INC COM	16,791	377,656	309,458	
PARALLEL PETE CORP DEL	42,250	519,343	84,923	
PARAMETRIC TECHNOLOGY CORP COM	29,959	511,928	378,981	5,200
PATRIOT COAL CORP COM	4,000	60,326	25,000	
PATTERSON UTI ENERGY INC COM	46,225	1,081,461	532,050	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
PEABODY ENERGY CORP COM	27,200	1,091,443	618,800	
PENFORD CORP	31,250	721,771	316,250	
PENN NATL GAMING INC COM	28,410	1,116,970	607,406	
PENNANTPARK INVT CORP COM	53,550	498,613	193,316	
PENSON WORLDWIDE INC COM	29,413	201,979	224,127	
PEPSICO INC COM	178,766	5,201,275	9,791,014	
PERCEPTRON INC COM	28,050	344,367	95,426	
PERKINELMER INC COM	23,273	562,858	323,727	
PERRIGO CO COM	11,779	416,725	380,579	11,779
PF CHANGS CHINA BISTRO INC COM	12,754	278,364	267,069	
PFIZER INC COM STK USD0.05	84,100	1,936,514	1,489,411	
PIHARMAXIS LTD SPONSORED ADR	700	18,216	8,703	
PHI INC COM NON VTG	18,250	526,276	255,683	
PHILIP MORRIS INTL INC COM	239,030	5,582,372	10,400,195	
PHILLIPS VAN HEUSEN CORP COM	23,990	648,638	482,919	
PLAINS EXPLORATION & PRODTN	51,400	1,169,199	1,194,536	
PLATINUM UNDERWRITERS HLDGS	27,430	962,632	989,674	
PLAZA CENTRES ORD EURO	3,729	12,731	3,016	
PLEXUS CORP	31,730	568,719	537,824	
PMC SIERRA INC	62,607	377,243	304,270	
PNC FINANCIAL SERVICES GROUP	4,200	186,696	205,800	
POLSKA GRUPA FARMA PLN2	5,103	155,005	47,069	
POLTAVAOBLENERGOUAH0.25	2,982	6,457	2,292	
PORTLAND GEN ELEC CO COM NEW	27,878	627,928	542,785	
POTASH CORP OF SASKATCHEWAN	5,121	376,554	371,433	
POTASH CORP SASK INC COM	30,000	698,944	2,196,600	
POWELL INDS INC COM	7,500	149,465	217,650	
POWER INTEGRATIONS INC	17,174	319,977	341,419	
POWSZECHNA KASA OSZCZED BK	80,680	1,048,449	966,635	
PRAXAIR INC COM	33,300	1,610,707	1,976,688	
PRECISION DRILLING TRUST	136,455	2,678,985	1,113,084	
PRIDE INTL INC DEL COM	12,800	284,924	204,544	
PROCTER & GAMBLE CO COM	103,619	2,783,559	6,405,727	
PROGRESSIVE CORP OHIO COM	18,000	322,305	266,580	
PRUDENTIAL FINL INC	8,500	453,255	257,210	
PSYCHIATRIC SOLUTIONS INC	34,089	1,114,937	949,379	34,089
PUBLIC SVC ENTERPRISE GROUP	9,505	411,468	277,261	
QUALCOMM INC	70,800	1,636,840	2,536,764	
QUANTA SVCS INC COM	15,367	287,875	304,267	
QUIKSILVER INC COM	155,150	866,496	285,476	
RAIFFEISEN BANK AVAL JSC	1,008,605	140,063	31,539	
RALCORP HLDGS INC NEW COM	5,537	363,238	323,361	
RAMBUS INC DEL COM	23,900	460,128	380,488	23,900

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
RAO ENERGYSISTEM VOSTOKA RUB0.5	900,000	21,600	1,881	
RAYMOND JAMES FINL INC COM	11,400	216,937	195,282	11,400
REALTY INCOME CORP MD COM	31,767	795,454	735,406	31,767
REED ELSEVIER NV EUR0.07	172,879	3,482,377	2,023,414	
REGAL BELOIT CORP	14,764	507,647	560,884	
REMY COINTREAU EUR1.60	1,236	60,423	50,907	1,236
RENSHARES UTILITIE USD RENG	32,247	51,287	39,019	
RESEARCH IN MOTION LTD COM	24,930	341,418	1,011,659	
RESMED INC	12,130	477,658	454,632	
RETAIL GROUP UAH0.25	176	88,000	29,012	
REX ENERGY CORP COM	33,264	597,337	97,796	
RHON-KLINIKUM AG ORD NPV	11,016	265,179	268,893	
RICOH Y50	3,000	53,670	37,198	
RIGHTNOW TECHNOLOGIES INC	17,750	221,946	137,208	
RIO TINTO LIMITED NPV	7,823	454,474	207,259	5,984
RIO TINTO ORD GBP0.10	93,533	2,569,542	2,003,708	
RIO TINTO PLC SPONSORED ADR	8,600	2,723,235	764,626	8,600
ROBBINS & MYERS INC COM	13,400	249,342	216,678	
ROCHE HLDG AG GENUSSSCHEINE NPV	10,142	1,666,518	1,548,433	
RODOVID BANK OJSC UAH1000	216	380,564	13,790	
ROLLS ROYCE GROUP ORD GBP0.20	22,452	168,588	108,301	
ROLLS ROYCE GROUP'C'SHS	1,284,254	2,094	1,846	
ROMREAL INVEST LTD EUR1	5,333	22,152	838	
ROYAL BANK OF SCOTLAND GRP ORD	999,250	3,935,445	709,716	
ROYAL DUTCH SHELL A SHS	105,015	3,270,722	2,737,052	
ROYAL DUTCH SHELL 'B' SHS	98,219	2,909,968	2,437,360	
ROYAL DUTCH SHELL PLC	26,290	598,894	1,391,793	
ROYAL DUTCH SHELL PLC	72,500	4,941,996	3,728,675	
ROYAL UNIBREW A/S DKK10	2,939	313,913	65,041	50
RPC INC	105,995	1,680,050	1,034,511	105,128
RRSAT GLOBAL COMMUNICATIONS	16,050	282,882	184,736	
RTI BIOLOGICS INC COM	25,900	240,696	71,484	
RTS STOCK EXCHANGE RUB100	563	308,414	308,414	
RUDDICK CORP COM	33,395	1,155,518	923,372	
RWE AG (NEU) NPV 'A'	18,396	1,500,962	1,628,896	
RYDER SYS INC COM	9,219	601,894	357,513	340
RYLAND GROUP INC	12,070	213,851	213,277	
SAFETY INS GROUP INC	25,905	1,089,103	985,944	
SAFEWAY INC NEW COM	83,400	2,189,665	1,982,418	
SANDISK CORP	16,700	230,107	160,320	16,700
SANKYO CO(OTC) NPV	46,500	2,660,770	2,308,329	
SANOFI-AVENTIS EUR2	81,878	5,433,590	5,167,179	
SAP AG ORD NPV	12,655	445,611	440,569	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
SAPIENT CORP	81,737	655,388	362,912	
SBA COMMUNICATIONS CORP COM	32,785	517,269	535,051	1,611
SCHERING PLOUGH CORP COM	36,900	570,009	628,407	
SCHLUMBERGER LTD COM	86,857	4,726,948	3,676,657	
SCHNEIDER ELECTRIC EUR8	7,372	512,061	543,115	
SCHWAB CHARLES CORP NEW COM	184,774	3,509,464	2,987,796	108,440
SCIENTIFIC GAMES CORP CL A	51,449	1,346,196	902,415	
SCOTTISH & SOUTHN ENERGY ORD	11,073	280,496	193,749	
SEAGATE TECHNOLOGY ESCROW	35,770	0	0	
SEPRACOR INC	29,460	989,753	323,471	
SEQUENOM INC COM NEW	13,214	251,471	262,166	
SEVEN & I HLDG CO LTD NPV	9,080	306,771	305,505	
SHIN-ETSU CHEMICALS CO NPV	36,500	1,520,572	1,638,776	
SHUN TAK HLDGS HK\$0.25	425,145	561,493	116,843	
SIEMENS AG NPV REGD	81,103	7,708,956	5,951,398	10,779
SIGNATURE BK NEW YORK N Y	21,888	692,460	627,967	
SILICON LABORATORIES INC	9,956	234,227	246,710	
SISTEMA HALS GDR 144A	10,549	117,489	10,549	
SMART BALANCE INC COM	28,900	200,261	196,520	
SMITH & NEPHEW ORD USD0.20	88,491	943,079	557,895	
SMITH A O CORP	5,920	228,814	174,758	
SMURFIT KAPPA GROUP PLC ORD	150,825	3,277,496	374,233	
SNAP ON INC COM	36,630	1,809,658	1,442,489	
SNIEZKA SA PLN1	1,375	25,278	11,945	
SOCEP CONSTANTA RON1000	304,685	37,656	16,803	
SOCIETATEA DE ASIGURARE	51,682	8,226	960	
SOLERA HLDGS INC COM	14,720	327,098	354,752	
SOMANETICS CORP COM NEW	12,250	235,312	202,248	
SONOCO PRODS CO	15,218	529,548	352,449	
SONY CORP AMERN SH NEW ADR	64,350	2,815,782	1,407,335	
SONY CORP NPV	2,395	105,958	50,780	
SONY FINANCIAL HOLDINGS INC	796	3,028,445	2,967,987	
SOPHARMA BGN1	17,818	87,746	28,308	
SOUTH FINL GROUP INC COM	30,274	361,425	130,784	15,497
SOUTHERN TELECOMMUNICATIONS CO	17,621	158,967	17,621	
SOUTHWEST AIRLS CO COM	223,600	2,722,005	1,927,432	
SOUTHWEST GAS CORP COM	59,270	2,005,227	1,494,789	
SPARKY-ELTOS AD BGN1.0	10,080	123,482	12,897	
SPRIDER STORES EUR0.60 (CR)	8,480	41,457	16,856	
SPRINT NEXTEL CORP COM SER 1	88,600	2,076,657	162,138	
STANDARD PAC CORP NEW COM	87,379	691,859	155,535	
STANLEY INC COM	8,316	278,440	301,206	
STAPLES INC COM	72,400	1,536,238	1,297,408	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
STARBUCKS CORP COM	14,400	228,111	136,224	
STARENT NETWORKS CORP COM	22,453	227,314	267,864	
STEEL DYNAMICS INC COM	29,261	178,148	327,138	
STEVEN MADDEN LTD	9,600	229,268	204,672	
STOLT-NIELSON SA NPV	57,010	1,723,355	574,000	
STORA ENSO OYJ SER 'R' NPV	23,388	263,365	179,458	23,188
STRATTEC SEC CORP	5,060	151,681	83,237	
STRAYER ED INC	1,064	176,397	228,132	
SUEZ ENVIRONNEMENT CO EUR4	5,399	145,352	90,434	
SUNSTONE HOTEL INVS INC NEW	22,965	118,757	142,153	11,740
SUNTRUST BKS INC	13,000	381,865	384,020	
SUZUKI MOTOR CO NPV	3,900	103,026	52,832	
SVB FINL GROUP	17,270	902,945	452,992	17,270
SVENSKA CELLULOSE AB-SCA SER B	19,817	209,376	167,273	
SWATCH GROUP CHF2.25 (BR)	827	121,826	113,287	
SWIFT ENERGY CO	20,725	1,171,869	348,387	3,440
SYBASE INC COM	36,021	1,091,815	892,240	
SYKES ENTERPRISES INC COM	162,526	2,632,215	3,107,497	
SYMANTEC CORP COM	102,300	1,517,047	1,383,096	
SYNERON MEDICAL LTD	20,650	339,337	172,221	
SYNIVERSE HLDGS INC	31,860	299,796	380,408	
SYNNEX CORP	13,342	200,871	151,165	8,961
SYNOVIS LIFE TECHNOLOGIES INC	9,650	157,366	180,841	
SYNTHES. INC CHF0.001(POST	632	72,220	79,212	
SYSCO CORP COM	26,200	833,563	601,028	
T-3 ENERGY SERVICES INC	31,973	1,364,350	301,825	860
TAIWAN SEMICONDUCTOR MFG CO	136,233	1,451,717	1,076,241	
TAKEDA PHARMACEUTICAL CO LTD	2,000	95,353	102,372	
TALISMAN ENERGY INC	9,474	181,045	93,474	
TARGET CORP COM	75,025	2,820,937	2,590,613	
TEAM INC	10,793	338,258	298,966	
TECHNIP SA EUR	98,371	5,801,553	2,982,313	
TEKELEC COM	74,670	1,128,880	996,098	74,670
TELECOM ITALIA EUR0.55	335,686	537,373	536,613	
TELEDYNE TECHNOLOGIES INC COM	12,319	624,834	548,811	
TELEFONICA SA EUR1	289,707	4,990,936	6,382,909	
TELEKOM AUSTRIA (TA) NPV	6,826	138,522	97,731	
TELIASONERA AB NPV	11,184	72,644	55,015	
TELUS CORP	59,111	2,559,828	1,671,101	
TERNÓPILOBLENERGO OJSC COM STK	2,274	6,601	4,444	
TERRITORIAL GENERATING CO NO 2	1,161	11,436	9,916	
TERRITORIAL GENERATION CO -1	3,006	16,383	16,383	
TERRITORIAL GENERATION COMPANY	3,024	9,072	9,072	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
TESCO ORD 5P	276,172	1,841,394	1,429,439	
TEVA PHARMACEUTICAL INDS ADR	5,200	229,176	221,364	
TEXAS INSTRS INC COM	260,125	5,226,358	4,037,140	
TGC 14 JSC SPONSORED GDR 144A	288	2,333	1,786	
TGK 1 OAO SPON GDR 144A	6,876	18,737	18,737	
TGK 4 SPON GDR 144A	2,853	14,764	14,764	
THE STREET COM INC COM	28,500	101,220	82,650	
TIMKEN CO	27,125	969,677	532,464	
TJX COS INC NEW COM	15,700	341,901	322,949	
TK DEVELOPMENT DKK20	3,682	69,685	13,753	
TNS INC	24,000	446,897	225,360	
TNT NV EUR0.48	127,039	3,991,586	2,429,886	
TOKYO ELECTRON NPV	85,000	2,547,638	2,906,784	
TOLL BROS INC COM	80,001	1,812,854	1,714,421	80,001
TOTAL SA ADR	34,900	2,038,689	1,929,970	
TOTAL SA EUR2.5	82,857	4,686,540	4,481,474	23,666
TOYOTA MOTOR CORP NPV	23,700	963,950	759,498	
TRACKER FUND OF HONG KONG	907,000	1,584,887	1,708,627	400,000
TRANSOCEAN LTD ZUG NAMEN-AKT	7,996	703,041	377,811	
TRIMBLE NAV LTD	73,800	565,764	1,594,818	
TRIUMPH GROUP INC COM NEW	20,160	1,133,431	855,994	
TRUSTMARK CORP	7,002	136,005	151,173	7,002
TSAKOS ENERGY NAVIGATOIN LTD	58,295	1,337,924	1,067,964	
TSUKROVYY SOYZ UKRROS UAH1	18,706	37,038	2,803	
TYCO ELECTRONICS LTD	121,225	3,267,586	1,965,057	
TYCO INTERNATIONAL LTD BERMUDA	100,825	3,510,536	2,177,820	
TYLER TECHNOLOGIES INC	9,200	121,245	110,216	
U S PHYSICAL THERAPY INC	15,650	205,595	208,615	
UBS AG CHF0.1 (POST	88,100	1,969,496	1,228,359	
UGI CORP NEW COM	28,295	752,669	690,964	
UKRAINIAN INNOVATION BANK JSC	17,295.633	133,231	56,338	
UKRNAFTA OPEN JT STK CO	26	2,990	2,730	
UKRSOTSBANK UAH0.1	1,189,986	222,354	34,110	
UKRTELECOM GDR REP 50 ORD	7,110	46,685	12,068	
UKRTELECOM UAH0.25	1,622,088	324,418	58,120	
UMB FINL CORP	17,270	980,538	848,648	91
UNICREDIT CAIB AG LAONA INVT	5	11,295	11,295	
UNICREDIT EUR0.50	503,318	4,148,228	1,220,867	
UNIFIRST CORP	25,700	1,174,923	763,033	2,411
UNILEVER NV CVA EUR0.16	124,522	3,207,505	3,001,412	
UNILEVER PLC ORD GBP0.031111	90,790	1,819,887	2,061,121	
UNION PAC CORP COM	23,000	747,684	1,099,400	
UNITED AMER INDY LTD CL A	72,440	1,799,644	927,956	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
UNITED PARCEL SVC INC CL B	136,507	9,025,673	7,529,726	
UNITED TECHNOLOGIES CORP COM	28,200	1,865,465	1,511,520	
UNIVERSAL HEALTH SVCS INC CL B	13,231	747,998	497,089	
UNUM GROUP	50,800	803,242	944,880	
US BANCORP DEL COM NEW	108,400	3,502,606	2,711,084	
USG CORP NEW COM	3,211	120,033	25,816	584
VECTREN CORP COM	29,528	833,905	738,495	
VERIZON COMMUNICATIONS COM	53,900	1,672,477	1,827,210	
VEROPHARM REG SHS	1,542	59,020	14,648	
VIACOM INC NEW CL B	17,200	678,906	327,832	
VINCI EUR2.50 (POST SUBDIVISIO	98,694	3,452,258	4,115,688	11,237
VINNITSAOBLENERGO NPV	468	51,531	34,147	
VISA INC COM CL A	11,700	628,817	613,665	
VISTAPRINT LIMITED	15,374	258,413	286,110	
VIVENDI SA EUR5.5	48,871	1,439,808	1,580,464	
VIVUS INC COM	17,600	148,723	93,632	
VNUS MED TECHNOLOGIES INC	20,350	288,442	330,077	
VOCUS INC COM	27,117	631,783	493,801	12,397
VODAFONE GROUP	1,831,170	4,698,932	3,659,543	
VOLCANO CORP COM	21,012	371,521	315,180	
VOLCOM INC	19,490	204,248	212,441	16,260
VOLGATELCOM PUB JT STK CO	15,206	124,616	16,422	
VOLYNABLENERGO UAH0.05	27,486	14,720	3,939	
VULCAN MATLS CO COM	44,600	2,252,969	3,103,268	30,943
WABTEC COM	17,848	916,441	709,458	17,848
WACHOVIA CORP NEW COM	331,400	6,939,286	1,835,956	212,800
WAL MART STORES INC COM	213,560	8,599,852	11,972,174	
WALGREEN CO	80,040	2,377,638	1,974,587	
WARNACO GROUP INC	30,170	1,058,505	592,237	
WASHINGTON FEDERAL INC	20,295	456,981	303,613	17,435
WASHINGTON MUTUAL INC COM	344,500	4,571,579	7,579	
WATERS CORP COM	12,900	474,157	472,785	
WATSON PHARMACEUTICALS INC COM	22,212	618,622	590,173	
WELLS FARGO & CO NEW COM	16,216	499,629	478,048	
WERNER ENTERPRISES INC COM	36,570	918,068	634,124	
WEST PHARMACEUTICAL SVCS INC	26,905	1,321,659	1,016,202	4,331
WET SEAL INC CL A COM	51,200	188,295	152,064	
WEYERHAEUSER CO COM	29,295	1,176,491	896,720	
WHIRLPOOL CORP COM	31,600	2,598,177	1,306,660	31,600
WHITTING PETE CORP NEW	13,953	676,942	466,867	
WHOLE FOODS MKT INC	19,200	1,180,588	181,248	18,200
WILLBROS GROUP INC	12,172	468,442	103,097	
WISCONSIN ENERGY CORP COM	55,880	2,479,969	2,345,842	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Number of Shares	Cost	Fair Value	Shares Restricted Under Lending Agreement
WMS INDS INC COM	21,625	698,196	581,713	564
WORLD ACCEP CORP	17,543	540,545	346,650	4,370
WPP PLC ORD GBP0.10	11,620	113,236	67,244	
WRIGHT MED GROUP INC COM	35,767	902,272	730,720	
WYETH COM	8,600	370,060	322,586	
XL CAP LTD CL A COM	138,700	3,832,631	513,190	27,417
XTO ENERGY INC COM	17,800	992,845	627,806	
YAHOO INC	87,400	2,674,905	1,066,280	
YAMADA DENKI CO NPV	990	105,144	67,493	
YAMAHA MOTOR CO Y50	150,600	3,898,434	1,548,364	
YENISEI TERRITORIAL SPON GDR	3,096	6,889	6,889	
YUCHENG TECHNOLOGIES LIMITED	17,400	230,838	126,846	16,220
YUE YUEN INDL HLDG HKD0.25	533,157	1,572,781	1,053,904	527,857
YUM BRANDS INC	37,500	1,091,303	1,181,250	
ZAKARPATTYA OBL ENERGO UAH0.25	29,169	59,035	29,644	
ZIONS BANCORPORATION	28,630	910,330	701,721	200
ZURICH FINANCIAL SERVICES	11,734	<u>1,637,318</u>	<u>2,502,577</u>	
TOTAL COMMON STOCKS		<u>1,029,491,286</u>	<u>865,835,629</u>	
PARTNERSHIP				
COMPASS TECHNOLOGY PARTNERS LP	57,932	<u>57,932</u>	<u>154,163</u>	
TOTAL PARTNERSHIP		<u>57,932</u>	<u>154,163</u>	
COMMON/COLLECTIVE TRUST				
EB DV STOCK INDEX FUND*	33,195	<u>35,091,369</u>	<u>34,891,594</u>	
TOTAL COMMON/COLLECTIVE TRUST		<u>35,091,369</u>	<u>34,891,594</u>	
REGISTERED INVESTMENT COMPANIES				
ISHARES INC MSCI SOUTH KOREA	29,218	847,282	817,227	29,218
ISHARES TR RUSSELL 2000 GROWTH	7,072	382,961	359,682	2,197
ISHARES TR RUSSELL 2000 VALUE	24,705	1,130,967	1,214,745	24,705
NOMURA AM TOPIX ETF	408,550	4,196,650	3,979,588	408,550
SOCIETE GENERAL ASSET	96,311	4,343,902	4,812,882	
SPDR KBW REGIONAL BANKING ETF	74,165	<u>2,098,002</u>	<u>2,162,651</u>	73,845
TOTAL REGISTERED INVESTMENT COMPANIES		<u>12,999,764</u>	<u>13,346,775</u>	
TOTAL EQUITY INVESTMENTS		<u>1,077,677,147</u>	<u>914,291,907</u>	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
FIXED INCOME INVESTMENTS						
FIXED INCOME						
ABFC 2006 OPT3 CL A3B	350,000	350,096	188,839	11/25/2036	3.53%	
AFC CAP TR I CAP SECS	285,000	285,558	131,100	2/3/2027	8.21%	
AES CORP SR NT	510,000	511,720	418,200	10/15/2017	8.00%	
AES CORP SR NT	40,000	33,000	33,600	10/15/2015	7.75%	
AOL TIME WARNER INC DEB	900,000	1,037,592	884,529	4/15/2031	7.63%	
AT & T INC GLOBAL NT	150,000	152,963	150,830	1/15/2013	4.95%	
AT&T INC GLOBAL NT	150,000	149,874	152,721	5/15/2018	5.60%	
AT&T WIRELESS SVCS INC SR NT	335,000	372,895	346,805	3/1/2011	7.88%	
AT&T WIRELESS SVCS INC SR NT	390,000	386,435	418,224	5/1/2012	8.13%	
AT&T BROADBAND CORP NT	250,000	301,245	258,630	3/15/2013	8.38%	
AFFINION GROUP INC SR NT 144A	135,000	137,706	98,550	10/15/2013	10.13%	
ALABAMA PWR CO SR NT	60,000	59,829	60,362	12/1/2010	4.70%	
ALABAMA PWR CO SR NT SER 2008A	40,000	39,896	39,931	5/15/2038	6.13%	
ALCAN INC NT	800,000	815,400	488,816	12/15/2033	6.13%	
ALCOA INC NT	125,000	124,448	98,370	2/1/2017	5.55%	
ALLIED WASTE NORTH AMER INC SR	30,000	25,650	27,150	2/15/2014	6.13%	
ALLIED WASTE NORTH AMER INC SR	420,000	387,666	399,000	4/15/2011	6.38%	
ALLIED WASTE NORTH AMER SR NT	720,000	713,763	655,200	5/15/2016	7.13%	30,000
ALLSTATE LIFE GLOBAL FDG SECD	65,000	64,935	63,986	4/30/2013	5.38%	
ALLTEL COMMUNICATIONS 144A	630,000	576,450	717,973	12/1/2017	10.38%	
ALTERNATIVE LN 07 OA2 CL 1-A-1	1,701,726	1,656,674	649,277	3/25/2047	3.10%	
ALTERNATIVE LN TR 07-26R A1	1,220,149	1,201,847	732,626	1/25/2037	7.00%	
ALTRIA GROUP INC NT	400,000	390,836	435,524	11/10/2038	9.95%	
AMERICAN EXPRESS BK #TR00032	1,000,000	1,000,000	953,270	11/10/2038	9.95%	
AMERICAN EXPRESS CR TR 04-3 A	400,000	399,293	397,348	12/15/2011	4.35%	
AMERICAN EXPRESS CR CORP MTN	260,000	259,571	266,133	8/20/2013	7.30%	
AMERICAN GEN FIN MTN #TR00378	175,000	175,779	73,500	10/1/2012	5.38%	
AMERICAN GEN FIN MTN #TR00414	1,200,000	1,194,948	552,408	8/17/2011	5.63%	
AMERICAN HOME MTG 07-1 CL A1	259,605	235,926	100,306	2/25/2047	3.37%	
AMERICAN HOME MTG 2005-2 5A4C	860,000	820,830	436,158	9/25/2035	5.41%	
AMERICAN HOME 06-2 CL 1A1	925,566	763,592	482,664	9/25/2046	3.22%	
AMERICAN INTL GROUP INC NT	1,025,000	1,004,707	905,567	10/1/2010	4.70%	
AMERICAN INTL GROUP INC MTN	250,000	249,733	165,220	5/18/2017	5.45%	
AMERICAN RAILCAR INDS INC	85,000	85,113	56,100	3/1/2014	7.50%	
AMERICAN REAL ESTATE	140,000	142,031	107,800	6/1/2012	8.13%	
AMERICAN REAL ESTATE PARTNERS	420,000	400,875	289,800	2/15/2013	7.13%	
AMERICAN WTR CAP CORP SR NT	150,000	151,068	131,486	10/15/2017	6.09%	
AMERICAN WTR CAP CORP SR NT	725,000	725,000	553,480	10/15/2037	6.59%	
AMGEN INC SR NT	850,000	849,091	913,869	6/1/2037	6.38%	
ANHEUSER BUSCH COS INC DEB	100,000	90,486	80,969	4/1/2036	5.75%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
APPALACHIAN PWR CO SR NT SER C	100,000	108,152	99,139	5/1/2009	6.60%	
AULA INC DEL NEW SR NT	140,000	187,137	141,400	7/1/2012	14.88%	
ARAMARK CORP SR NT	310,000	304,362	280,550	2/1/2015	8.50%	
ARCELORMITTAL SA LUXEMBOURG NT	925,000	922,429	697,589	6/1/2013	5.38%	
ARROW ELECTRS INC SR DEB	190,000	191,505	155,122	6/1/2018	6.88%	
ARROW ELECTRS INC NT	50,000	51,851	45,210	7/1/2013	6.88%	
ASIF GLOBAL FING XIX SR 144A	300,000	299,061	240,822	1/17/2013	4.90%	
ASTRAZENECA PLC NT	120,000	123,991	125,434	6/1/2014	5.40%	
ASTRAZENECA PLC NT	525,000	522,785	596,757	9/15/2037	6.45%	
ATLAS ENERY OPER CO LLC 144A	485,000	496,361	295,850	2/1/2018	10.75%	
ATLAS PIPELINE PARTNERS 144A	295,000	295,000	193,225	6/15/2018	8.75%	
ATOMS ENERGY CORP SR NT	165,000	160,819	151,343	1/15/2013	5.13%	
AVAGO TECHNOLOGIES FIN PTE	38,000	34,886	30,258	6/1/2013	7.70%	
AXCAN INTERMEDIATE HOLDINGS IN	210,000	207,348	176,400	3/1/2015	9.25%	
BE AEROSPACE INC SR NT	100,000	100,313	90,000	7/1/2018	8.50%	
BHP BILLITON FIN USA LTD GTD	50,000	49,131	44,415	3/29/2017	5.40%	
BRE PPTYS INC NT	850,000	848,836	432,973	3/15/2017	5.50%	
BP CAP MKTS PLC GTD NT	275,000	274,821	287,084	11/7/2013	5.25%	
BMW VEH LEASE 07 1 CL A-2B	489,476	489,476	481,267	11/7/2013	5.25%	
BALDOR ELEC CO SR NT	145,000	148,625	108,025	2/15/2017	8.63%	
BANC AMER COML MTG 2005-6 ASB	500,000	501,719	393,420	9/10/2047	5.18%	
BANC AMER COML 04-3 A5	1,615,000	1,597,946	1,416,823	6/10/2039	5.32%	
BANC AMER MTG SECS 04-5 2A2	771,577	714,611	406,452	6/25/2034	5.50%	
BANC AMER FDG 07 E CL 6-A-1	728,861	733,417	397,004	10/25/2037	7.00%	
BANK AMER CORP NT	775,000	850,324	794,019	2/15/2010	7.80%	
BANK AMER CORP SUB NT	200,000	228,788	204,772	1/15/2011	7.40%	
BANK OF AMERICA CORP SR NT	250,000	254,803	245,558	10/14/2016	5.63%	
BANK AMER CORP SR NT	150,000	142,128	149,766	12/1/2017	5.75%	
BARCLAYS BANK PLC	100,000	99,814	102,683	9/12/2012	5.45%	
BEAR STEARNS & CO INC	105,000	106,353	103,095	11/15/2014	5.70%	
BEAR STEARNS 05-PWR9 CL A-AB	300,000	301,637	275,901	9/15/2042	4.80%	
BEAR STEARNS COML 06-PWR11 A4	360,000	361,823	307,202	3/11/2039	5.46%	
BEAR STEARNS 06-HE8 CL 21A2	350,000	350,191	229,523	3/11/2039	5.46%	
BEAR STEARNS 06-PW13 CL AM	1,770,000	1,698,163	873,867	9/11/2041	5.58%	
BEAR STEARNS MTG 2006-PW14 A1	196,051	196,536	187,117	12/1/2038	5.04%	
BEAR STEARNS COS INC SR NT	125,000	124,164	129,898	10/2/2017	6.40%	
BEAR STEARNS COS INC SR GLOBAL	100,000	99,726	110,419	2/1/2018	7.25%	
BEAR STEARNS 07-PWR18 CL A-J	530,000	453,357	142,745	6/11/2050	6.21%	
BELLSOUTH CAP FUNDING CORP	400,000	437,012	414,032	2/15/2010	7.75%	
BELLSOUTH CORP NT	35,000	31,119	34,074	9/15/2014	5.20%	
BERKSHIRE HATHAWAY FIN CORP	150,000	149,781	154,193	5/15/2018	5.40%	
BERKSHIRE HATHAWAY FIN CORP	65,000	64,808	66,121	8/15/2013	5.00%	
BIOMET INC SR NT	595,000	579,825	571,200	10/15/2017	10.00%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
BLOCK COMMUNATIONS INC 144A	145,000	142,053	95,700	12/15/2015	8.25%	
BOSTON SCIENTIFIC CORP NT	215,000	189,320	204,250	6/15/2011	6.00%	
BRANCH BKG & TR CO MTN TR00028	75,000	80,374	72,500	1/15/2013	4.88%	75,000
BRISTOW GROUP INC SR NT	50,000	50,625	33,500	9/15/2017	7.50%	
BRITISH TELECOMMUNICATIONS NT	350,000	398,875	360,045	12/15/2010	8.63%	
BURLINGTON NORTHN SANTE FE NT	925,000	999,758	948,125	12/15/2010	7.13%	
CHS/CMNTY HEALTH SYS INC SR NT	1,495,000	1,397,220	1,375,400	7/15/2015	8.88%	
CHL MTG P/T 07-HY5 CL 1-A-1	1,544,767	1,542,233	922,643	9/25/2047	5.93%	
CIT GROUP FDG CO CDA SR NT	200,000	192,398	175,574	7/1/2010	4.65%	
CIT GROUP INC NEW GLOBAL SR NT	200,000	186,626	145,360	2/13/2014	5.00%	
CME GROUP INC NT	200,000	199,978	198,664	8/1/2013	5.40%	
CSC HLDGS INC SR DEB NT	175,000	160,263	136,500	7/15/2018	7.63%	
CSC HLDGS INC SR NT SER B	20,000	19,400	19,900	7/15/2009	8.13%	
CSC HLDGS INC SR NT 144A	350,000	343,500	308,000	6/15/2015	8.50%	
CWALT INC 2004-2 1-A-9 04-2CB	1,325,816	1,329,332	1,063,357	3/25/2034	5.75%	
CWALT INC 05-28CB CL 1A4	1,000,000	1,003,438	601,490	8/25/2035	5.50%	
CABLEVISION SYS CORP SR NT	350,000	343,213	349,125	4/1/2009	8.33%	
CANADIAN NAT RES LTD NT	150,000	150,638	129,597	2/1/2018	5.90%	
CAPITAL ONE FINL CORP SR NT	220,000	229,899	188,584	11/15/2013	6.25%	
CAPITAL ONE FINL CORP SR NT	100,000	101,083	93,251	9/15/2011	5.70%	
CAPITAL ONE FINL CORP SR NT	100,000	99,594	96,857	9/15/2017	6.75%	
CAPITAL ONE AUTO 07-B CL A3A	365,155	365,106	344,275	4/15/2012	5.03%	
CAPITAL ONE 07 2 CL A-2	64,587	64,584	64,587	3/15/2010	5.05%	
CAROLINA PWR & LT CO NT	850,000	875,233	841,750	7/15/2012	6.50%	
CAROLINA PWR & LT CO 1ST MTG	225,000	222,828	225,709	9/15/2013	5.13%	
CASCADES INC SR NT	55,000	49,088	28,050	2/15/2013	7.25%	
CASE CORP NT	115,000	115,288	79,925	1/15/2016	7.25%	
CATERPILLAR FINL SVCS CORP MTN	50,000	50,508	47,580	3/15/2016	5.50%	
CATERPILLAR FINL SVCS CORP MTN	150,000	149,840	154,638	9/30/2013	6.20%	
CATERPILLAR FINL SVCS CORP MTN	125,000	124,591	131,566	10/1/2018	7.05%	
CENTERPOINT ENERGY RES CORP	50,000	49,829	42,041	11/1/2017	6.13%	
CENTERPOINT ENERGY HOUSTON	160,000	160,034	151,341	1/15/2014	5.75%	
CENTEX CORP NT	330,000	276,375	209,550	5/1/2016	6.50%	
CENVEO CORP SR NT 144A	85,000	85,000	49,300	8/15/2016	10.50%	
CHART INDS INC SR SUB NT	170,000	173,656	127,500	10/15/2015	9.13%	
CHESAPEAKE ENERGY CORP SR NT	150,000	117,375	129,000	9/15/2013	7.50%	
CHESAPEAKE ENERGY CORP SR NT	80,000	48,200	59,200	1/15/2018	6.25%	
CHESAPEAKE ENERGY CORP SR NT	90,000	87,075	68,850	8/15/2017	6.50%	
CHESAPEAKE ENERGY CORP SR NT	480,000	489,819	412,800	7/15/2013	7.63%	
CHESAPEAKE ENERGY CORP SR NT	150,000	106,750	117,000	12/15/2018	7.25%	
CIMAREX ENERGY CO SR NT	110,000	110,000	85,800	5/1/2017	7.13%	
CINCINNATI GAS & ELEC CO DEB	150,000	149,946	147,558	9/15/2012	5.70%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
CISCO SYSTEMS INC	120,000	117,493	127,102	2/22/2016	5.50%	
CITIGROUP INC GLOBAL SUB NT	450,000	474,581	421,844	8/27/2012	5.63%	
CITIGROUP INC SUB NT	250,000	237,200	219,895	9/15/2014	5.00%	
CITIGROUP INC GLOBAL SR NT	150,000	143,468	129,453	5/29/2015	4.70%	
CITIGROUP INC GLOBAL NT	1,500,000	1,510,725	1,462,965	8/3/2010	4.63%	
CITIGROUP INC SR NT	100,000	99,645	101,112	5/15/2018	6.13%	
CITIBANK CR CARD 07-A3 CL A3	115,000	114,718	79,212	6/15/2039	6.15%	
CITIGROUP 2005-8 P/T I-A2A	1,374,788	1,360,342	934,595	10/25/2035	5.03%	
CITIGROUP COML MTG 2006-C4 A-1	350,306	351,123	335,502	3/15/2049	5.72%	
CITIGROUP FDG INC MTN SR00106	1,000,000	1,000,000	969,010	3/15/2049	5.72%	
CITIZENS COMMUNICATIONS CORP	420,000	463,080	399,000	5/15/2011	9.25%	
CLEVELAND ELEC ILLUM CO SER D	50,000	55,923	51,364	11/1/2017	7.88%	
COLORADO INTST GAS CO SR NT	195,000	162,825	167,991	11/15/2015	6.80%	
COLUMBUS SOUTHN PWR CO SR NT	75,000	74,831	72,660	5/1/2018	6.05%	
COMCAST CORP NEW NT	340,000	356,974	332,806	3/15/2011	5.50%	
COMCAST CORP NEW GTD NT	100,000	101,525	95,197	3/15/2016	5.90%	
COMM 2004 LNB4 COML MTG CL A-2	2,027,655	1,996,131	1,975,118	10/15/2037	4.05%	
COMPAGNIE GENERALE DE SR NT	415,000	420,294	257,300	5/15/2015	7.50%	
COMPTON PETE FIN CORP SR NT	385,000	377,579	115,500	12/1/2013	7.63%	
CONNACHER OIL & GAS LTD 144A	460,000	453,822	184,000	12/15/2015	10.25%	
CONNECTICUT LT & PWR CO 1ST &	40,000	39,903	39,853	5/1/2018	5.65%	
CONOCOPHILLIPS CDA FDG CO 1 NT	150,000	153,878	153,021	10/15/2016	5.63%	
CONOCO FDG CO NT	50,000	54,808	52,602	10/15/2011	6.35%	
CONOCO FDG CO NT	50,000	46,848	53,795	10/15/2031	7.25%	
CONSOLIDATED EDISON NY DEC 04C	60,000	59,995	59,993	6/15/2009	4.70%	
CONSTELLATION BRANDS INC SR NT	425,000	424,421	403,750	12/15/2014	8.38%	
CONTINENTAL AIRLS 99-2 CL A-1	56,192	47,483	43,268	3/15/2020	7.26%	
CONTINENTAL AIRLS 99-2 CL A-2	130,000	114,400	122,725	3/15/2011	7.06%	
COPANO ENERGY L L C	180,000	181,125	130,500	3/1/2016	8.13%	
CORRECTIONS CORP AMER NEW SR	500,000	512,784	495,000	5/1/2011	7.50%	
COUNTRYWIDE HOME MTN #TR00313	500,000	497,945	475,995	3/22/2011	4.00%	
COVIDIEN INTL FIN S A SR NT	525,000	509,530	532,660	10/15/2037	6.55%	
CREDIT SUISSE N Y BRH SUB NT	550,000	548,191	505,082	2/15/2018	6.00%	
CREDIT SUISSE FB USA INC SR NT	100,000	109,779	101,004	11/15/2011	6.13%	
CREDIT SUISSE FB USA INC NT	500,000	496,995	511,405	1/15/2012	6.50%	
CREDIT SUISSE FB USA INC	180,000	179,593	180,007	6/1/2009	4.70%	
CREDIT SUISSE COML 06-C4 CL A3	2,085,000	2,092,101	1,592,294	9/15/2039	5.47%	
CREDIT SUISSE FIRST 06-C1 AM	1,610,000	1,556,480	831,646	2/15/2039	5.74%	
CRICKET COMMUNICATIONS INC SR	140,000	138,688	126,000	11/1/2014	9.38%	
CRICKET COMM INC SR NT 144A	130,000	130,000	118,950	7/15/2015	10.00%	
CROWN AMERS LLC	60,000	55,325	59,400	11/15/2013	7.63%	
CROWN AMERS LLC SR NT	225,000	199,769	223,875	11/15/2015	7.75%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
CRUM & FORSTER HLDGS CORP SR	290,000	290,531	204,450	5/1/2017	7.75%	
CH CARBON L L C / CH 144A	350,000	346,000	224,000	11/15/2015	11.13%	
DLJ COML MTG 99-CG2 CL A-1B	126,564	132,503	126,272	6/10/2032	7.30%	
DL FIN SUB LLC / DYNCORP	220,000	228,794	191,675	2/15/2013	9.50%	
D R HORTON INC SR NT	30,000	23,550	19,200	1/15/2016	5.63%	
D R HORTON INC SR NT	185,000	143,838	116,550	2/15/2015	5.25%	
D.R. HORTON INC SR NT	160,000	130,800	100,800	4/15/2016	6.50%	
DAIMLERCHRYSLER AUTO 08-A A-4	230,000	226,514	199,571	8/8/2014	4.48%	
DEAN WITTER DISCOVER & CO	40,000	42,908	33,056	10/15/2013	6.75%	
JOHN DEERE CAP CORP MTN	60,000	59,816	56,215	4/3/2018	5.35%	
DEL MONTE CORP SR SUB NT	445,000	463,938	431,650	12/15/2012	8.63%	
DEUTSCHE ALT A SEC'S 05-3 4A5	1,010,000	998,795	760,510	6/25/2035	5.25%	
DEUTSCHE ALT B 2006 AB2 A-3	840,000	840,000	381,452	6/25/2036	6.27%	
DEVON FING CORP ULC NT	140,000	143,794	141,282	9/30/2011	6.88%	
DIAGEO CAP PLC GTD NT	225,000	225,315	239,681	1/15/2014	7.38%	
DIAGEO FIN BV GTD NT	50,000	49,168	48,136	10/28/2015	5.30%	
DIRECTV HLDGS LLC SR NT	500,000	517,500	497,500	3/15/2013	8.38%	
DIRECTV HLDGS LLC / DIRECTV	475,000	460,100	465,248	5/15/2016	7.63%	
DOMINION RES INC VA NEW SR NT	96,000	95,822	96,304	6/30/2012	6.25%	
DOW CHEM CO NT	40,000	44,534	37,671	11/1/2029	7.38%	
DOW CHEM CO NT	150,000	156,668	150,204	2/1/2011	6.13%	
DOW CHEM CO NT	200,000	205,554	193,208	10/1/2012	6.00%	
DU PONT E I DE NEMOURS & CO NT	150,000	153,294	157,544	7/15/2018	6.00%	
DUKE ENERGY IND INC FIRST MTG	165,000	164,475	185,714	8/15/2038	6.35%	165,000
DUKE ENERGY CORP SR NT	75,000	77,509	77,714	1/15/2012	6.25%	75,000
DUKE ENERGY CORP SR NT	75,000	74,760	76,381	11/30/2012	5.63%	
DUKE CAP CORP ST NT	100,000	98,073	87,575	3/1/2014	5.50%	
DYNEGY HLDGS INC SR NT	495,000	447,256	341,550	6/1/2019	7.75%	
DYNEGY HLDGS INC SR NT	115,000	107,250	80,500	6/1/2015	7.50%	
ERP OPER LTD PARTNERSHIP SR NT	50,000	49,772	49,125	6/15/2009	4.75%	
ERP OPER LTD PARTNERSHIP NT	875,000	853,781	603,969	6/15/2017	5.75%	
EATON VANCE CORP NT	450,000	449,379	407,223	10/2/2017	6.50%	
ECHOSTAR DBS CORP SR NT	465,000	360,131	388,275	10/1/2014	6.63%	
ECHOSTAR DBS CORP SR NT	100,000	98,468	83,500	2/1/2016	7.13%	
ECHOSTAR DBS CORP SR NT	250,000	249,375	212,500	5/31/2015	7.75%	
EDISON MISSION ENERGY SR NT	35,000	28,088	32,025	6/15/2013	7.50%	
EDISON MISSION ENERGY SR NT	755,000	734,750	619,100	5/15/2019	7.20%	
EL PASO CORP SR DEB	130,000	116,838	129,342	2/1/2009	6.38%	
EL PASO CORP SR NT	80,000	76,694	62,608	6/15/2017	7.00%	
EL PASO CORP SR NT	270,000	270,000	214,291	6/1/2018	7.25%	
EL PASO CORP SR NT	240,000	213,382	235,200	12/12/2013	12.00%	
EL PASO NAT GAS CO NT	150,000	171,468	135,155	1/15/2022	8.63%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
EL PASO NAT GAS ENERGY CORP	150,000	179,984	129,434	6/15/2032	8.38%	
ELWOOD ENERGY LLC SR SECD BD	217,443	231,033	147,418	7/5/2026	8.16%	
ENCANA CORP NT	1,000,000	997,690	804,630	2/1/2038	6.50%	
ENERGY FUTURE HLDGS CORP 144A	385,000	380,756	273,350	11/1/2017	10.88%	
ENTERPRISE PRODS OPER LP GTD	140,000	139,971	65,800	1/15/2068	7.03%	
EXELON GENERATION CO LLC SR NT	270,000	286,965	262,089	6/15/2011	6.95%	150,000
FMG FIN PTY LTD SER SECD 144A	670,000	676,309	395,300	9/1/2013	10.00%	
FMG FIN PTY LTD SR SECD 144A	245,000	288,613	142,100	9/1/2016	10.63%	
FPL GROUP CAP INC GTD DEB	40,000	39,997	40,082	6/15/2013	5.35%	
FAIRFAX FINL HLDGS LTD NT	140,000	81,200	98,175	4/15/2018	7.38%	
FAIRFAX FINL HLDGS LTD SR NT	200,000	192,456	152,000	6/15/2017	7.75%	
FAIRPOINT COMMUNICATIONS 144A	240,000	235,135	115,200	4/1/2018	13.13%	
FHLMC POOL #E9-3561	809,338	821,478	834,193	12/1/2017	5.00%	
FHLMC GROUP #C4-6008	33,898	33,750	35,321	12/1/2030	6.50%	
FHLMC POOL #C9-0781	393,899	354,017	400,525	10/1/2023	3.50%	
FEDERAL HOME LN BK CONS DISC	5,000,000	4,969,667	4,969,667	10/1/2023	3.50%	
FEDERAL HOME LN BK CONS DISC N	6,300,000	6,285,216	6,285,216	10/1/2023	3.50%	
FEDERAL HOME LN MTG CORP DISC	7,000,000	6,986,797	6,986,797	10/1/2023	3.50%	
FEDERAL HOME LN MTG CORP DISC	5,000,000	4,973,326	4,973,326	10/1/2023	3.50%	
FEDERAL HOME LN MTG CORP DISC	1,600,000	1,587,931	1,587,931	10/1/2023	3.50%	
FEDERAL HOME LN MTG CORP DISC	6,600,000	6,584,736	6,584,736	10/1/2023	3.50%	
FHLMC MULTICLASS MTG	325,385	337,689	341,017	8/15/2016	6.00%	
FHLMC MULTICLASS CTF 2344 ZD	638,200	687,724	664,807	8/15/2031	6.50%	
FHLMC MULTICLASS CTF 2351 PZ	461,957	486,476	485,124	8/15/2031	6.50%	
FHLMC MULTICLASS MTG	125,000	143,750	126,008	2/15/2032	13.71%	
FHLMC MULTICLASS MTG 2366 MD	379,132	400,813	392,163	10/15/2016	6.00%	
FHLMC MULTICLASS CTFS 2391 QR	547,612	561,986	569,226	12/15/2016	5.50%	
FHLMC MULTICLASS CTFS 1608 L	925,734	992,850	973,660	9/15/2023	6.50%	
FHLMC MULTICLASS CTFS 2141 PD	1,000,000	1,034,688	1,054,840	4/15/2029	6.50%	
FHLMC MULTICLASS CTFS 2163 QL	700,000	766,500	757,708	6/15/2029	7.00%	
FHLMC MULTICLASS CTF 2176 OJ	298,378	319,451	312,202	8/15/2029	7.00%	
FHLMC MULTICLASS CTF 2259 ZM	482,915	517,565	505,752	10/15/2030	7.00%	
FEDERAL HOME LN BK CONS BD	2,300,000	2,300,000	2,327,681	10/15/2030	7.00%	
FEDERAL HOME LN BKS CONS BD	1,410,000	1,410,000	1,427,406	10/15/2030	7.00%	
FHLMC INT PMT ON % DEB 2031	300,000	325,374	336,786	1/15/2012	5.75%	
FEDERAL NATL MTG ASSN DISCOUNT	3,625,000	3,604,851	3,604,851	1/15/2012	5.75%	
FEDERAL NATL MTG ASSN DISCOUNT	6,500,000	6,463,889	6,463,889	1/15/2012	5.75%	
FNMA GTD REMIC P/T CTF 94-40-Z	1,975,831	2,117,549	2,072,745	3/25/2024	6.50%	
FNMA GTD REMIC CTF 329 1 PO	116,243	97,844	105,120	12/1/2032	0.00%	
FNMA POOL #0383105	1,187,643	1,277,226	1,236,870	1/1/2011	6.20%	
FNMA POOL #0383294	1,380,000	1,507,488	1,441,424	3/1/2011	6.25%	
FNMA POOL #0384762	1,867,591	2,012,330	1,953,034	2/1/2012	6.01%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par		Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
	Value	Cost				
FNMA POOL #0385097	931,059	950,007	982,342	5/1/2012	6.26%	
FEDERAL HOME LN MTG CORP NTS	1,650,000	1,644,093	1,660,610	5/1/2012	6.26%	
FNMA POOL #0490445	301,130	292,849	311,901	3/1/2029	6.00%	
FNMA POOL #0524958	28,544	29,927	29,896	3/1/2015	7.50%	
FNMA POOL #0545423	881,100	917,996	929,200	2/1/2012	6.00%	
FNMA POOL #0545471	715,885	776,539	755,402	2/1/2012	5.92%	
FNMA POOL #0545269	1,627,347	1,701,468	1,713,157	11/1/2011	5.98%	
FNMA GTD REMIC P/T 01-44 PU	365,842	394,766	394,096	9/25/2031	7.00%	
FNMA GTD REMIC P/T	580,937	621,603	610,100	3/25/2017	6.00%	
FNMA GTD REMIC P/T SER 02-5 PJ	911,559	952,151	932,962	10/25/2021	6.00%	
FNMA GTD REMIC P/T 02-3 OG	648,029	696,632	676,841	2/25/2017	6.00%	
FNMA GTD REMIC CTFS 02-3 PG	594,777	606,673	619,318	2/25/2017	5.50%	
FNMA GTD REMIC P/T	2,000,000	2,066,875	2,054,060	4/25/2017	5.50%	
FNMA GTD REMIC P/T 02-21 PE	564,702	601,849	596,647	4/25/2032	6.50%	
FNMA GTD REMIC P/T 02-56 UC	797,901	792,166	830,296	9/25/2017	5.50%	
FNMA GTD REMIC P/T	12,069	2,323	1,109	6/25/2022	5.50%	
FNMA GTD REMIC P/T 03-W2 2A9	890,519	888,536	917,903	7/25/2042	5.90%	
FHLMC MULTICLASS MTG	424,221	420,509	437,147	2/15/2022	5.50%	
FNMA GTD REMIC P/T 03-71 PS	110,254	101,296	83,589	8/25/2033	5.56%	
FHLMC MULTICLASS CTFS 2594 VQ	1,000,000	1,023,125	1,031,190	8/15/2020	6.00%	
FNMA GTD REMIC P/T	1,725,000	1,668,668	1,742,888	3/25/2032	5.00%	
FNMA GTD REMIC P/T 03-89 XC	594,233	631,372	625,008	9/25/2014	6.00%	
FNMA GTD REMIC P/T 04-27 HB	1,300,000	1,167,004	1,296,347	5/25/2019	4.00%	
FNMA GTD REMIC P/T 05-W1 1A1	2	2	2	10/25/2044	6.00%	
FHLMC MULTICLASS MTG 2654 OG	1,730,000	1,693,035	1,750,345	2/15/2032	5.00%	
FHLMC MULTICLASS MTG	128,424	140,303	127,079	2/15/2025	18.02%	
FHLMC MULTICLASS CTFS 2675 CK	1,000,000	911,563	968,400	9/15/2018	4.00%	
FHLMC MULTICLASS MTG 2682 YS	178,134	129,147	140,492	10/15/2033	6.85%	
FHLMC MULTICLASS MTG	179,454	139,413	150,657	11/15/2033	7.46%	
FHLMC MULTICLASS CTFS 2715 OG	1,500,000	1,479,375	1,513,500	1/15/2023	5.00%	
FHLMC MULTICLASS MTG	1,300,000	1,275,422	1,352,832	12/15/2023	5.00%	
FHLMC MULTICLASS MTG 2762 LO P	289,256	150,051	193,813	3/15/2034	0.00%	
FNMA GTD REMIC P/T 05-110 GK	2,000,000	1,971,875	2,053,280	8/25/2034	5.50%	
FHLMC MULTICLASS MTG	447,850	335,608	369,019	4/15/2034	7.28%	
FHLMC MULTICLASS MTG	377,856	224,352	317,267	5/15/2034	7.13%	
FHLMC MULTI MTG 2906 BO PO	500,000	279,375	340,780	4/15/2033	0.00%	
FNMA GTD REMIC P/T 06-53 WE	1,000,000	1,020,625	1,033,130	6/25/2036	6.00%	
FHLMC MULTICLASS MTG 2953 LZ	1,251,621	1,178,099	1,434,595	3/15/2035	6.00%	
FHLMC MULTICLASS MTG 2979 BS	300,000	291,750	380,127	5/15/2035	19.89%	
FHLMC MULTICLASS MTG	594,655	448,964	472,804	2/15/2036	0.00%	
FNMA GTD REMIC P/T 06-69 DZ	959,940	989,399	1,098,805	8/25/2036	6.50%	
FNMA GTD REMIC P/T 06-79 PL	1,000,000	1,060,000	1,092,740	8/25/2036	6.50%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
FHLMC MULTI MTG 3201 OG PO	500,000	264,688	340,760	8/15/2036	0.00%	
FHLMC MULTICLAS MTG	512,311	369,665	426,735	9/15/2036	0.00%	
FNMA POOL #0725372	633,434	759,392	661,254	12/1/2010	7.31%	
FNMA POOL #0745592	966,873	937,263	1,000,160	1/1/2021	5.00%	
FNMA POOL #0825905	600,571	575,563	618,774	10/1/2020	5.00%	
FNMA POOL #0873856	1,748,683	1,779,558	1,832,689	7/1/2011	5.65%	
FNMA POOL #0881960	1,149,740	1,135,189	1,184,750	2/1/2036	5.64%	
FNMA POOL #0889805	919,453	920,315	952,949	7/1/2020	5.50%	
FEDERATED RETAIL HLDGS INC GTD	1,100,000	1,023,932	619,421	3/15/2037	6.38%	
FIFTH THIRD BANCORP SUB NT	100,000	99,650	81,978	1/15/2017	5.45%	
FIFTH THIRD BANCORP SUB NT	350,000	336,746	289,163	3/1/2038	8.25%	
FIFTH THIRD BANCORP SR NT	600,000	599,310	556,500	5/1/2013	6.25%	
FIREKEEPERS DEV AUTH SR 144A	375,000	366,719	232,500	5/1/2015	13.88%	375,000
FIRST HORIZON MTG 03-9 I A 6	1,333,878	1,175,437	1,139,999	11/25/2033	5.50%	
FIRST HORIZON MTG 07-AR2 2A1	1,720,458	1,711,519	1,108,026	6/25/2037	5.88%	
FIRST UNION CORP SUB NTS	150,000	158,228	149,741	1/15/2009	6.38%	
FIRST UN NATL BK MTN #SB 00005	100,000	119,058	99,251	8/18/2010	7.80%	
FIRSTENERGY CORP NT SER C	100,000	78,520	94,602	11/15/2031	7.38%	
FLEXTRONICS INTL LTD SR SUB NT	105,000	100,597	82,950	5/15/2013	6.50%	
FLORIDA PWR & LT CO NT	40,000	41,744	44,222	10/1/2033	5.95%	
FLORIDA PWR & LT CO 1ST MTG BD	100,000	99,456	111,385	2/1/2038	5.95%	
FLORIDA PWR CORP 1ST MTG DTD	20,000	19,928	20,740	6/15/2018	5.65%	
FLORIDA PWR CORP 1ST MTG BD	50,000	49,789	55,837	6/15/2038	6.40%	
FORD CR AUTO 06-B A-4	860,000	866,853	824,886	9/15/2011	5.25%	
FORD CR AUTO 07 B CL A-3A	675,000	674,945	648,290	11/15/2011	5.15%	
FOREST OIL CORP SR NT	100,000	100,063	73,000	6/15/2019	7.25%	
FOREST OIL CORP SR NT 144A	155,000	155,388	113,150	6/15/2019	7.25%	
FRANCE TELECOM SA NT	250,000	255,885	263,075	3/1/2011	7.75%	
FREEPORT MCMORAN COPPER & GOLD	395,000	395,000	335,750	4/1/2015	8.25%	
FREEPORT MCMORAN COPPER & GOLD	175,000	185,617	143,500	4/1/2017	8.38%	
GE CAP CORP FDIC DISC	1,800,000	1,795,500	1,795,500	4/1/2017	8.38%	
GS MTG SECS CORP 03-3F 4A3	1,390,726	1,287,296	871,790	4/25/2033	5.75%	
GSAA HOME EQTY 07 9 CL A1A	1,430,989	1,388,283	757,537	10/25/2047	6.00%	
GSAA HOME EQUITY 07 10 CL A1A	584,551	572,221	321,480	11/25/2037	6.00%	
GSAA HOME EQUITY 07 10 CL A2A	1,253,384	1,246,334	587,135	11/25/2037	6.50%	
GS MTG SECS CORP 06-1F CL 1A3	1,383,000	1,336,324	846,272	2/25/2036	5.50%	
GS MTG SECS TR 07-GG10 CL A2	1,175,000	1,186,062	1,044,622	7/10/2017	5.78%	
GENERAL CABLE CORP DEL NEW SR	215,000	215,544	100,513	4/1/2015	6.26%	
GENERAL CABLE CORP DEL NEW SR	35,000	35,000	23,100	4/1/2017	7.13%	
GENERAL ELEC CAP MTN #TR 00775	400,000	398,188	398,124	2/15/2017	5.40%	
GENERAL ELEC CAP CORP #TR00806	800,000	780,911	783,088	1/14/2038	5.88%	
GENERAL ELEC CAP CORP MEDIUM	300,000	299,199	302,175	5/1/2018	5.63%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
GENERAL ELEC CAP MTN #TR00727	500,000	497,735	477,760	5/1/2018	5.63%	
GENERAL ELEC CAP MTN #TR00482	100,000	116,664	103,500	2/22/2011	6.13%	100,000
GENERAL ELEC CAP CORP #TR00747	200,000	206,538	198,404	6/9/2014	5.65%	
GENERAL ELEC CAP MTN TR 00521	1,530,000	1,527,952	1,573,008	2/15/2012	5.88%	1,530,000
GENERAL ELEC CAP MTN #TR 00528	200,000	202,396	212,646	3/15/2032	6.75%	
GENERAL ELEC CAP MTN #TR 00551	570,000	601,877	584,849	6/15/2012	6.00%	
GENERAL MLS INC NT	1,050,000	1,123,755	1,089,239	2/15/2012	6.00%	
GEORGIA PAC CORP DEB	375,000	380,781	354,375	12/1/2011	9.50%	
GEORGIA PAC CORP BD	275,000	274,313	258,500	5/15/2011	8.13%	
GOLDMAN SACHS GROUP INC SER B	1,000,000	1,062,340	988,820	1/28/2010	7.80%	
GOLDMAN SACHS GROUP INC NT	500,000	542,080	503,650	1/15/2011	6.88%	
GOLDMAN SACHS GROUP INC SR NT	200,000	200,949	181,296	11/15/2014	5.50%	
GOLDMAN SACHS GROUP INC SR NT	400,000	391,556	377,540	2/14/2012	5.30%	
GOLDMAN SACHS GROUP INC SUB NT	1,440,000	1,418,680	1,146,569	10/1/2037	6.75%	
GOLDMAN SACHS GROUP INC SR	220,000	221,399	208,597	1/18/2018	5.95%	
GOODYEAR TIRE & RUBR CO SR NT	62,000	63,331	49,910	7/1/2015	9.00%	62,000
GOODYEAR TIRE & RUBR CO SR	250,000	254,643	207,500	12/1/2011	8.63%	
GOODYEAR TIRE & RUBR CO SR NT	730,000	729,949	664,300	12/1/2009	6.32%	
GNMA GTD REMIC P/T 01-8 Z	820,241	877,197	862,836	3/20/2031	6.50%	
GNMA GTD REMIC P/T 2002-40 UK	398,495	423,899	417,044	6/20/2032	6.50%	
GNMA GTD REMIC 2002-54 GB	252,592	268,221	262,526	8/20/2032	6.50%	
GNMA GTD REMIC P/T 02-45 QE	127,343	140,395	132,350	6/20/2032	6.50%	
GNMA GTD REMIC P/T 05-045 ZA	678,168	679,843	679,843	6/16/2035	6.00%	
GNMA GTD REM P/T 07-028 BO PO	408,071	281,824	328,354	5/20/2037	0.00%	
GNMA GTD REMIC P/T 07-71 SB IO	952,591	60,728	76,874	7/20/2036	6.19%	
GNMA GTD REMIC P/T 07-49 NO	915,884	732,135	814,633	12/20/2035	0.00%	
GRAPHIC PACKAGING INTL INC SR	190,000	192,766	131,100	8/15/2013	9.50%	
HCA INC SR SECD NT	365,000	367,502	338,538	11/15/2014	9.13%	
HCA INC SR SECD NT	1,300,000	1,314,743	1,192,750	11/15/2016	9.25%	
HRPT PPTYS TR SR NT	175,000	173,506	91,284	1/15/2018	6.65%	
HSBC FIN CORP NT	1,570,000	1,659,243	1,563,202	5/15/2011	6.75%	
HANCOCK JOHN II MTN 00001 144A	150,000	168,954	154,775	7/2/2010	7.90%	
HAWKER BEECHCRAFT ACQUISITION	200,000	198,894	84,024	4/1/2015	8.50%	
HAWKER BEECHCRAFT ACQUISITION	215,000	214,450	73,100	4/1/2015	8.88%	215,000
HEALTH MGMT ASSOC INC	350,000	304,233	217,000	4/15/2016	6.13%	
HERTZ CORP SR NT	140,000	75,050	86,100	1/1/2014	8.88%	
HEWLETT PACKARD CO GLOBAL NT	150,000	149,946	150,282	3/1/2017	5.40%	
HEWLETT PACKARD CO GLOBAL NT	750,000	749,582	725,205	3/1/2017	5.40%	
HEXION U S FIN CORP 2ND SR NT	75,000	75,000	20,250	11/15/2014	6.65%	
HEXION U S FIN CORP	130,000	130,650	37,050	11/15/2014	9.75%	
HOME DEPOT INC SR NT	125,000	117,650	111,865	3/1/2016	5.40%	
HOME DEPOT INC SR NT	875,000	748,860	686,088	12/16/2036	5.88%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
HOMER CITY FDG LLC SR SECD BD	79,000	85,123	74,655	10/1/2019	8.14%	
HONDA AUTO REC 08-1 CL A-2	490,000	489,967	482,812	10/1/2019	8.14%	
HOST MARRIOTT L P SR NT SER J	730,000	701,144	587,650	11/1/2013	7.13%	700,000
HOST MARRIOTT LP SR NT SER Q	50,000	32,000	36,500	6/1/2016	6.75%	
HOUSEHOLD FIN CORP	1,000,000	999,140	999,630	5/15/2009	4.75%	
HOVNANIAN K ENTERPRISES INC	665,000	681,088	505,400	5/1/2013	11.50%	
HSBC AUTO TR 05-1 A-4	199,831	199,783	191,170	6/18/2012	4.35%	
HSBC USA ASSET BKD A	500,000	499,925	488,045	6/15/2012	5.10%	
HUNTSMANN LLC SR SECD NT	315,000	271,688	275,625	10/15/2010	11.63%	
HUNTSMANN LLC SR NT	85,000	99,875	68,000	7/15/2012	11.50%	
IBM INTL GROUP CAP LLC NT FLTG	1,000,000	1,000,000	1,000,730	7/15/2012	11.50%	
ING (US) FUNDING DISC	1,800,000	1,790,524	1,790,524	7/15/2012	11.50%	
ILLINOIS ST TXBL	250,000	250,000	219,610	6/1/2033	5.10%	
INDYMAC INDX MTG 2006-AR11 3A1	973,677	928,674	472,389	6/25/2036	5.73%	
INERGY LP & INERGY FIN CORP SR	170,000	142,855	132,600	3/1/2016	8.25%	
INMARSAT FIN PLC SR NT	398,000	382,744	346,758	6/30/2012	7.63%	
IMMARSAT FIN II PLC SR DISC NT	635,000	572,175	562,769	11/15/2012	10.38%	
INTELSAT JACKSON HLDGS 144A	500,000	501,250	460,000	6/15/2016	9.50%	
INTELSAT SUBSIDIARY 144A	545,000	484,863	504,125	1/15/2013	8.50%	
INTELSAT CORP SR NT 144A	115,000	115,144	104,650	6/15/2016	9.25%	
INTERNATIONAL BUSINESS MACH CO	400,000	395,564	532,496	10/15/2038	8.00%	
INTERNATIONAL BUSINESS MACHS	300,000	298,884	359,757	10/15/2018	7.63%	
INTERATIONAL LEASE #TR 00583	250,000	246,690	166,943	9/20/2013	5.63%	
INTERNATIONAL LEASE FIN CORP	1,175,000	1,173,755	798,178	3/25/2013	6.38%	
INTERNATIONAL PAPER CO SR NT	70,000	69,886	69,736	1/15/2009	4.25%	
INTERNATIONAL PAPER CO NT	205,000	204,822	197,274	4/1/2010	4.00%	
IPALCO ENTERPRISES INC SR 144A	175,000	172,421	143,500	4/1/2016	7.25%	
IRON MTN INC PA SR SUB NT	200,000	202,500	188,000	4/1/2013	8.63%	
IRON MTN INC PA SR SUB NT	130,000	131,390	116,675	1/15/2015	7.75%	
JPMORGAN CHASE & CO NT	350,000	345,961	414,036	5/15/2038	6.40%	
JP MORGAN CHASE COML 04 CB8 A1	515,093	498,453	511,931	1/12/2039	2.79%	
J P MORGAN MTG ACQ 07 A/B AF-1	159,533	159,533	125,791	1/12/2039	2.79%	
JABIL CIRCUIT INC SR NT	45,000	44,719	28,575	3/15/2018	8.25%	
J P MORGAN CHASE 07-LDP12 A-2	1,795,000	1,825,010	1,399,526	2/15/2051	5.83%	
JACKSON NATL LIFE MTN 144A	200,000	199,410	183,848	5/30/2012	6.13%	
KABEL DEUTSCHLAND GMBH	775,000	800,038	689,750	7/1/2014	10.63%	
KANSAS CITY SIUTHN RY CO NT	60,000	43,200	47,134	6/1/2015	8.00%	
KELLOGG CO SR NT	50,000	49,907	48,420	3/6/2013	4.25%	
KEYCORP MEDIUM TRM SR #SR00090	300,000	299,961	297,864	5/21/2009	4.70%	
KEYCORP MEDIUM TERM SR NTS	75,000	74,691	69,142	5/14/2013	6.50%	
KEYSPAN GAS EAST MTN #TR 00001	150,000	173,048	154,248	2/1/2010	7.88%	
KIMBERLY CLARK CORP SR NT	15,000	14,945	17,663	11/1/2018	7.50%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
KINDER MORGAN ENERGY LP NT	850,000	984,150	728,773	3/15/2031	7.40%	
KINDER MORGAN FIN CORP ULC	670,000	616,838	499,150	1/5/2016	5.70%	
KOHL'S CORP NT	460,000	459,497	327,005	12/15/2037	6.88%	
KOPPERS INC PA SR SECD NT	102,000	106,097	93,840	10/15/2013	9.88%	
KRAFT FOODS INC NT	100,000	100,095	99,930	2/1/2038	6.88%	
KRAFT FOODS INC NT	100,000	99,940	97,990	2/1/2018	6.13%	
KRAFT FOODS INC NT	100,000	99,896	103,777	2/19/2014	6.75%	
KROGER CO NT	135,000	152,739	137,213	2/1/2010	8.05%	
L 3 COMMUNICATIONS CORP SR SUB	275,000	258,406	268,813	6/15/2012	7.63%	
L 3 COMMUNICATIONS CORP SR SUB	335,000	323,275	304,013	1/15/2014	6.13%	
L3 COMMUNICATIONS CORP SR	400,000	330,000	374,000	10/15/2015	6.38%	
LB UBS COML MTG TR 04-C7 A-6	4,115,000	4,014,999	3,290,354	10/15/2029	4.79%	
LEHMAN XS TR 2005-6 CL 3A2B	1,230,000	1,229,808	985,513	11/25/2035	5.42%	
LENDER PROCESSING SCVS INC SR	395,000	395,000	352,044	7/1/2016	8.13%	
LEUCADIA NATL CORP SR NT	235,000	239,559	186,825	8/15/2013	7.00%	
LEUCADIA NATL CORP SR NT	510,000	493,219	378,675	3/15/2017	7.13%	
LIN TELEVISION CORP SR SUB NT	65,000	60,401	31,038	5/15/2013	6.50%	
LIN TELEVISION CORP SR SUB B	5,000	4,612	2,338	5/15/2013	6.50%	
LINN ENERGY LLC SR NT 144A	120,000	118,200	70,200	7/1/2018	9.88%	
LOCAL INSIGHT REGATTA SER B	145,000	145,000	37,700	12/1/2017	11.00%	
LOCKHEED MARTIN CO GTD	50,000	56,225	58,210	5/1/2026	7.75%	
MBNA ASSET BKD NT SER 99J 144A	200,000	218,844	189,070	2/15/2012	7.85%	
MBNA CR CARD 03 1 CL C	100,000	100,000	67,701	6/15/2012	2.90%	
MASTR ADJ RATE 06-0A2 CL 4A1B	842,843	779,622	334,255	12/25/2046	3.68%	
MGM MIRAGE SR NT	205,000	188,013	125,050	7/15/2015	6.63%	205,000
MGM MIRAGE SR NT	80,000	49,600	51,600	1/15/2017	7.63%	
MGM MIRAGE SR NT	535,000	342,805	339,056	6/1/2016	7.50%	535,000
ML CFC COML MTG 06-4 CL A3	1,740,000	1,726,183	1,281,175	12/12/2049	5.17%	
MANDALAY RESORT GROUP SR NT	30,000	27,000	18,161	12/15/2011	6.38%	
MARINER ENERGY INC SR NT	210,000	210,235	109,200	5/15/2017	8.00%	
MARKWEST ENERGY	125,000	130,127	79,688	7/15/2016	8.50%	
MARKWEST ENERGY PARTNERS/LP	185,000	194,894	114,700	4/15/2018	8.75%	
MARSHALL & ILSLEY MTN # 00145	200,000	198,490	180,984	4/1/2011	5.35%	
MASSMUTUAL GLOBAL FDG #TR00020*	250,000	249,250	243,915	3/15/2010	3.50%	
MASTR ASSET BKD 05-AB1 CL A3B	1,841,514	1,841,474	1,686,717	10/25/2032	5.23%	
MAY DEPT STORES CO NTS	150,000	162,320	106,994	8/15/2013	7.63%	
MCDONALDS CORP MEDIUM TERM NTS	350,000	349,160	384,251	10/15/2037	6.30%	
MEDIACOM LLC/MEDIACOM CAP	175,000	171,150	132,125	1/15/2013	9.50%	
MEDIACOM BROADBAND LLC/CRP	700,000	691,948	455,875	10/15/2015	8.50%	
MERRILL LYNCH & CO INC MEDIUM	1,100,000	1,098,460	1,085,238	8/15/2012	6.05%	
MERRILL LYNCH & CO INC MTN	200,000	199,708	200,374	8/28/2017	6.40%	
MERRILL LYNCH & CO INC MEDIUM	70,000	69,927	69,362	4/25/2013	6.15%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
MERRILL LYNCH & CO INC MEDIUM	100,000	100,952	104,603	4/25/2018	6.88%	
MERRILL LYNCH & CO MTN TR00432	235,000	240,883	232,302	7/15/2014	5.45%	
MERRILL LYNCH MTG 06-RM3 A-1B	198,935	199,098	52,608	7/15/2014	5.45%	
MERRILL LYNCH & CO INC SUB NT	100,000	95,541	88,596	5/2/2017	5.70%	
MERRILL LYNCH MTG 05-MCP1 A-SB	450,000	452,456	406,278	5/12/2043	4.67%	
MERRILL LYNCH MTG 2005-LC1 A4	250,000	240,205	205,080	1/12/2044	5.29%	
MERRILL LYNCH & CO INC SUB NT	650,000	649,851	716,092	5/14/2038	7.75%	
METLIFE INC SR DEB SECS SER A	75,000	75,263	71,430	8/15/2018	6.82%	
METROPOLITAN LIFE MTN #TR00007	100,000	99,722	90,514	9/18/2013	5.20%	
MIDAMERICAN FDG LLC SR SECD NT	175,000	185,901	176,078	3/1/2011	6.75%	
MIRANT MID-ATLANTIC LLC SER C	292,288	338,567	267,169	12/30/2028	10.06%	
MIRANT AMERICAS GENERATION LLC	575,000	540,438	557,750	5/1/2011	8.30%	
ML CFC COML MTG 07 8 CL A-3	1,785,000	1,818,608	1,293,839	8/12/2049	5.96%	
ML CFC COML MTG TR 2006-1 A4	425,000	427,318	342,278	2/12/2039	5.42%	
MONSANTO CO NEW SR NT	120,000	129,241	133,517	8/15/2012	7.38%	
MONUMENTAL GLOBAL FDG 144A	350,000	349,153	347,232	7/30/2009	4.38%	
MOOG INC SR SUB NT 144A	105,000	105,000	84,000	6/15/2018	7.25%	
MORGAN STANLEY DEAN WITTER CO	800,000	870,352	802,904	6/15/2010	8.00%	
MORGAN STANLEY DW & CO GL NT	600,000	679,479	585,000	4/15/2011	6.75%	
MORGAN STANLEY GLOBAL NT	150,000	150,339	136,034	3/1/2013	5.30%	
MORGAN STANLEY SR MEDIUM TERM	1,250,000	1,246,463	1,037,475	12/28/2017	5.95%	
MORGAN STANLEY CAP I 06-HQ8 A4	1,565,000	1,560,660	1,265,303	3/12/2044	5.39%	
MORGAN STANLEY CAP 04-IQ8 A5	1,175,000	1,145,304	993,451	6/15/2040	5.11%	
MORGAN STANLEY SR MTN SER F	600,000	597,402	568,986	1/9/2012	5.63%	
MORGAN STANLEY SR NT	1,000,000	1,000,000	934,700	1/9/2012	5.63%	
MORGAN STANLEY HM EQ 06 3 A-3	250,000	250,068	179,455	1/9/2012	5.63%	
MORGAN STANLEY MTG 06 7 5-A-2	950,000	946,920	495,017	6/25/2036	5.96%	
MORGAN STANLEY 2006-TOP23 A-1	115,944	116,231	110,202	8/12/2041	5.68%	
MORGAN STANLEY 06-IQ12 CL A1	250,866	251,491	236,539	12/15/2043	5.26%	
MOSAIC CO SR NT 144A	145,000	150,188	118,900	12/1/2014	7.38%	
MOSAIC CO SR NT 144A	110,000	115,663	88,000	12/1/2016	7.63%	
NRG ENERGY INC SR NT	1,015,000	959,333	943,950	2/1/2016	7.38%	
NRG ENERGY INC SR NT	775,000	760,500	713,000	1/15/2017	7.38%	
NSG HLDGS LLC NSG SR SECD 144A	100,000	102,000	78,000	12/15/2025	7.75%	
NTL CABLE PLC SR NT	340,000	321,847	255,000	4/15/2014	8.75%	
NTL CABLE PLC SR NT	500,000	405,750	370,000	8/15/2016	9.13%	
NATIONAL RURAL UTILS CORP FIN	100,000	99,103	92,858	3/1/2014	4.75%	
NATIONWIDE FINL SVCS INC SR NT	1,100,000	1,105,262	994,708	7/1/2012	5.90%	
NEVADA PWR CO REF & MTG NT SER	50,000	49,837	47,436	8/1/2018	6.50%	
NEW JERSEY BELL TEL DEB	700,000	867,551	622,482	11/15/2029	7.85%	
NEW YORK LIFE MTN #TR0001 144A	500,000	498,310	494,895	9/15/2013	5.38%	
NEWFIELD EXPL CO SR SUB NT	175,000	175,000	138,250	5/15/2018	7.13%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
NEWS AMER HLDGS	100,000	101,195	105,119	10/17/2016	8.00%	
NEWS AMER INC SR NT	900,000	898,839	890,784	11/15/2037	6.65%	
NORDIC TEL CO HLDG APS SR 144A	75,000	72,516	52,500	5/1/2016	8.88%	
NORFOLK SOUTHERN CORP BDS	165,000	187,044	176,867	5/15/2017	7.70%	
NORTEK INC SR SECD NT	540,000	534,368	367,200	12/1/2013	10.00%	
NOVA CHEMICALS CORP	270,000	253,475	249,075	4/1/2009	7.40%	
NOVELIS INC SR NT	330,000	310,056	191,400	2/15/2015	7.25%	
OHIO PWR CO SR NT SER L	100,000	99,920	96,837	9/1/2013	5.75%	
OMNICARE INC SR SUB NT	50,000	41,438	42,000	6/1/2013	6.13%	
OMEGA HEALTHCARE INVS INC SR	305,000	308,500	247,050	4/1/2014	7.00%	
OMEGA HEALTHCARE INVS INC	10,000	9,912	7,500	1/15/2016	7.00%	
ONCOR ELEC DELIVERY CO LLC SR	30,000	28,095	27,979	9/1/2013	5.95%	
OPTI CDA INC GTD SER SECD NT	170,000	172,565	91,800	12/15/2014	8.25%	
OPTI CDA INC GTD SR SECD NT	675,000	675,000	344,250	12/15/2014	7.88%	
ORACLE CORP NT	115,000	114,946	120,287	4/15/2018	5.75%	
ORACLE CORP/OZARK HLDG INC	150,000	147,878	152,717	1/15/2016	5.25%	
OWENS BROCKWAY GLASS CONTAINER	390,000	405,938	384,150	5/15/2013	8.25%	
PC FINL PARTNERSHIP GTD SR NT	100,000	80,941	83,608	11/15/2014	5.00%	
PHH ALTERNATIVE 07-1 CL 21A	582,013	569,372	294,923	2/25/2037	6.00%	
PNC FDG CORP SUB NT	175,000	166,640	168,548	11/15/2015	5.25%	
PNC PFD FDG TR III FXD 144A	800,000	800,800	591,352	2/19/2049	8.70%	
PPG INDS INC NT	75,000	70,026	74,171	3/15/2013	5.75%	
PSEG PWR LLC SR NT	60,000	65,233	59,931	4/15/2011	7.75%	
PSEG PWR LLC SR NT	95,000	94,932	94,764	4/1/2009	3.75%	
PACIFIC LIFE GBL #SR00001 144A	145,000	144,653	145,022	1/15/2009	3.75%	
PARKER-HANNIFIN CORP MEDIUM	50,000	49,883	48,339	5/15/2018	5.50%	
PEABODY ENERGY CORP SR NT	470,000	478,813	441,800	11/1/2016	7.38%	
PENN NATL GAMING INC SR SUB NT	90,000	85,375	83,250	12/1/2011	6.88%	
PENN NATL GAMING INC SR SUB NT	135,000	90,788	102,600	3/1/2015	6.75%	
PEPSICO INC SR NT	455,000	453,899	557,671	11/1/2018	7.90%	
PETROHAWK ENERGY CORP SR NT	165,000	168,756	133,650	7/15/2013	9.13%	
PETROHAWK ENERY SR NT 144A	465,000	462,188	344,100	6/1/2015	7.88%	
PHILLIPS PETE CO NT	150,000	188,355	158,090	5/25/2010	8.75%	
PIONEER NAT RES CO SR NT	105,000	104,898	73,437	5/1/2018	6.88%	
PIONEER NAT RES CO SR NT	170,000	160,444	121,312	3/15/2017	6.65%	
PLAINS EXPL & PRODTN CO SR NT	225,000	225,000	154,125	6/1/2018	7.63%	
POTASH CORP OF SASKATCHEWAN	330,000	360,106	343,695	5/31/2011	7.75%	
PRINCIPAL LIFE #TR 00007 144A	350,000	378,347	347,813	2/15/2012	6.25%	
PROCTER & GAMBLE ESOP DEB SR-A	91,524	115,684	113,533	1/1/2021	9.36%	
PROTECTIVE LIFE SECS #TR00002	300,000	299,676	270,468	4/1/2011	4.00%	
PROTECTIVE LIFE SECD #TR00005	215,000	214,748	207,896	10/7/2009	4.00%	
PRUDENTIAL FINL INC MTN	875,000	874,038	717,518	6/15/2017	6.10%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
PSYCHIATRIC SOLUTIONS INC SR	240,000	238,004	176,400	7/15/2015	7.75%	
PUBLIC SVC CO COLO 1ST MTG BD	30,000	29,956	31,113	8/1/2018	5.80%	30,000
PULTE HOME INC SR NT	90,000	78,975	64,350	1/15/2014	5.25%	
QUEBECOR MEDIA INC SR NT	300,000	307,246	202,500	3/15/2016	7.75%	
QUEBECOR MEDIA INC SR NT	245,000	232,220	165,375	3/15/2016	7.75%	
QUICKSILVER RES INC SR SUB NT	220,000	191,225	117,700	4/1/2016	7.13%	
QWEST COMMUNICATIONS INTL INC	390,000	397,119	339,300	2/15/2011	7.25%	
QWEST COMMUNICATIONS INTL	60,000	60,725	59,700	2/15/2009	5.65%	
QWEST CAP FDG INC GTD NT	555,000	537,644	543,900	8/3/2009	7.00%	
RFMSI 06-SA2 P/T II-A-1	1,657,389	1,661,274	832,540	8/25/2036	5.85%	
RFMSI SER 2007-SA3 P/T CL 2A1	1,600,291	1,590,275	953,005	7/27/2037	5.76%	
RAINBOW NATL SVCS LLC 144A	95,000	101,650	84,550	9/1/2014	10.38%	
RANGE RES CORP SR SUB NT	130,000	132,925	112,775	5/15/2016	7.50%	
RANGE RES CORP SR SUB NT	60,000	61,050	50,100	5/1/2018	7.25%	
REGIONS FINL CORP NEW SUB NT	50,000	49,850	36,786	12/10/2037	7.38%	
REICHHOLD INDS INC SR NT 144A	270,000	266,688	178,200	8/15/2014	9.00%	
RELIANT ENERGY INC SR SECD NT	735,000	614,213	661,500	12/15/2014	6.75%	
RESIDENTIAL ACCREDIT 03 QS3 A2	42,107	46,423	36,761	2/25/2018	15.46%	
RESIDENTIAL ACCREDIT 03-QR19	669,279	672,359	429,744	10/25/2033	5.75%	
RESIDENTIAL FDG MTG 03-S7 A-17	585,339	542,170	529,550	5/25/2033	4.00%	
ROGERS CABLE INC	145,000	170,635	128,688	5/1/2032	8.75%	
ROGERS WIRELESS INC	460,000	513,063	480,001	5/1/2011	9.63%	
SBC COMMUNICATIONS INC GBL NT	1,050,000	1,080,910	1,069,908	2/1/2012	5.88%	
SBC COMMUNICATIONS	315,000	299,171	309,642	9/15/2014	5.10%	
SLM COR MTN #TR 00007	125,000	124,911	91,641	1/15/2013	5.38%	
SLM CORP MTN # TR 00043	415,000	394,250	414,942	1/26/2009	3.74%	
SLM CORP MTN # TR 00077	200,000	190,566	181,038	1/15/2010	4.00%	199,000
SLM CORP MTN # TR 00104	345,000	338,204	272,764	6/15/2018	8.45%	
SABINE PASS LNG L P SR SECD NT	100,000	99,375	73,000	11/30/2013	7.25%	100,000
SABINE PASS LNP L P SR SECD NT	325,000	327,915	234,000	11/30/2016	7.50%	
SANDRIDGE ENERGY INC GTD SR NT	330,000	337,594	173,250	4/1/2015	8.63%	
SCIENTIFIC GAMES INTL INC 144A	185,000	185,000	148,925	6/15/2016	7.88%	
SEITEL INC SR NT	435,000	414,598	156,600	2/15/2014	9.75%	
SHELL INTL FIN B V GTD NT	175,000	174,071	196,873	12/15/2038	6.38%	
SIEMENS NV 144A	200,000	208,042	199,980	10/17/2016	5.75%	
SILGAN HLDGS INC SR SUB NT	195,000	195,000	167,700	11/15/2013	6.75%	
SIMON PPTY GROUP L P NT	80,000	76,005	53,358	8/15/2014	5.63%	
SIMON PROPERTY GROUP LP	25,000	23,982	15,976	5/1/2016	6.10%	
SINCLAIR BROADCAST GROUP INC	105,000	106,313	79,013	3/15/2012	8.00%	
SITHEINDEPENDENCE FDG CORP	640,343	636,593	538,278	12/30/2013	9.00%	
SMITHFIELD FOODS INC SR NT	225,000	211,500	159,750	8/1/2011	7.00%	
SMITHFIELD FOODS INC SR NT	260,000	250,138	148,200	7/1/2017	7.75%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
SOUNDVIEW HOME LN 2007-NS1 A1	158,154	158,154	143,387	7/1/2017	7.75%	
SOUTHERN CALIF EDISON CO	120,000	119,318	125,459	8/15/2018	5.50%	
SOUTHERN CALIF GAS CO 1ST MTG	85,000	84,912	86,163	10/1/2012	4.80%	
SPECTRA ENERGY CAP LLC SR NT	50,000	44,600	43,388	4/15/2018	6.20%	
SPRINT CAPITAL CORP	435,000	378,556	308,850	5/1/2019	6.90%	
SPRINT CAP CORP	540,000	531,269	450,900	1/30/2011	7.63%	540,000
SPRINT CAP CORP NT	120,000	117,750	96,000	3/15/2012	8.38%	
SPRINT CAP CORP NT	460,000	416,106	310,500	3/15/2032	8.75%	
SPRINT NEXTEL CORP NT	90,000	74,363	63,450	12/1/2016	6.00%	
SPRINT NEXTEL CORP NT FLTG	330,000	286,275	276,444	6/28/2010	1.87%	
STATE STR SUB NT	250,000	297,355	260,110	6/15/2010	7.65%	
STATER BROS HLDGS INC SR NT	140,000	139,065	126,700	6/15/2012	8.13%	
STATER BROS HLDGS INC SR NT	165,000	165,000	138,600	4/15/2015	7.75%	
STEEL DYNAMICS INC SR NT 144A	635,000	636,413	439,738	4/15/2016	7.75%	
SUNGARD DATA SYS INC SR NT	420,000	429,175	363,300	8/15/2013	9.13%	
SUNTRUST BKS INC SUB NTS	150,000	162,843	128,666	2/15/2026	6.00%	
SUNTRUST BKS INC SR NT	1,000,000	999,920	960,720	9/11/2017	6.00%	
SUNTRUST BKS INC SR NT	150,000	149,498	146,954	11/5/2012	5.25%	
SVENSKA HDLSBK S DISC	1,850,000	1,840,226	1,840,226	11/5/2012	5.25%	
SWIFT ENERGY CO GTD SR NT	135,000	135,000	76,275	6/1/2017	7.13%	
TIAA SEASONED COML 07-C4 CL A3	500,000	508,537	458,470	8/15/2039	6.09%	
TARGA RES PARTNERS 144A	460,000	460,000	285,200	7/1/2016	8.25%	
TARGET CORP NT	400,000	398,888	343,468	10/15/2037	6.50%	
TARGET CORP NT	100,000	83,503	96,822	1/15/2018	6.00%	
TARGET CORP NT	100,000	103,823	92,680	1/15/2038	7.00%	
TELCORDIA TECHNOLOGIES 144A	630,000	623,272	305,550	7/15/2012	8.50%	
TELE COMMUNICATIONS INC	300,000	333,249	316,263	2/1/2012	9.80%	
TELE COMMUNICATIONS INC DEB	350,000	393,089	359,877	8/1/2013	7.88%	
TELECOM ITALIA CAP GTD SR NT B	175,000	168,068	133,438	11/15/2013	5.25%	
TELECOM ITALIA CAP GTD SR NT	175,000	170,716	133,219	9/30/2014	4.95%	
TELEFONICA EMISIONES S A U SR	200,000	207,540	194,410	2/4/2013	5.86%	
TENET HEALTHCARE CORP SR NT	510,000	469,063	363,375	2/1/2013	7.38%	
TENET HEALTHCARE CORP SR NT	210,000	207,856	169,050	7/1/2014	9.88%	
TENET HEALTHCARE CORP SR NT	225,000	214,788	181,125	2/1/2015	9.25%	225,000
TENNECO INC SR NT	150,000	147,113	69,000	11/15/2015	8.13%	
TENNESSEE GAS PIPELINE CO DEB	235,000	254,388	207,289	4/1/2017	7.50%	
TEXAS COMPETITIVE 144A	985,000	962,767	699,350	11/1/2015	10.25%	
TEXAS COMPETITIVE ELEC HLDGS	190,000	181,377	134,900	11/1/2015	10.25%	
TEXAS INDS INC SR NT 144A	305,000	287,013	235,613	7/15/2013	7.25%	
TEXTRON FINL CORP MTN #TR00641	125,000	124,956	94,820	2/3/2011	5.13%	
THOMSON REUTERS CORP GTD NT	40,000	40,652	37,241	7/15/2013	5.95%	
TIME WARNER COS INC FA23	285,000	300,342	303,953	2/1/2023	9.15%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
TIME WARNER ENTMT CO LP SR NT	262,000	311,060	270,062	5/1/2012	10.15%	
TIME WARNER ENTMT CO LP SR DEB	300,000	355,371	302,118	3/15/2023	8.38%	
TIME WARNER CABLE INC NT	100,000	94,606	96,281	7/1/2018	6.75%	
TRANSCANADA PIPELINES LTD NT	100,000	93,052	91,798	6/15/2013	4.00%	
TRANSDIGM INC SR SUB NT	190,000	155,426	155,800	7/15/2014	7.75%	
TRAVELERS COS INC SR NT	50,000	49,955	48,167	5/15/2018	5.80%	
UBS AG STAMFORD BRH MEDIUM	100,000	99,378	90,760	4/25/2018	5.75%	
U S CONCRETE INC SR SUB NT	160,000	148,600	86,400	4/1/2014	8.38%	
US ONCOLOGY INC SR NT	200,000	197,800	182,000	8/15/2012	9.00%	
UNION PAC CORP NT	125,000	125,276	119,916	5/1/2017	5.65%	
UNITED MEXICAN STS TR# 00010	350,000	355,614	367,500	1/16/2013	6.38%	300,000
UNITED MEXICAN STS MTN TR00011	100,000	102,600	105,753	3/3/2015	6.63%	
UNITED MEXICAN STS #TR 00013	275,000	270,974	314,188	4/8/2033	7.50%	
UNITED MEXICAN STS MTN TR00015	100,000	100,750	102,250	1/15/2014	5.88%	
UNITED PARCEL SVC INC SR NT	100,000	99,802	106,814	1/15/2018	5.50%	
UNITED REFNG CO ACQUIRED	95,000	98,837	55,100	8/15/2012	10.50%	
U S TREAS BD STRIP PRIN PMT	37,150,000	16,108,091	22,227,588	8/15/2025	0.00%	
U S TREAS BD STRIP PRIN PMT	104,700,000	28,110,176	51,420,264	2/15/2036	0.00%	
U S TREAS BD STRIP PRIN PMT	44,000,000	16,202,560	21,302,600	5/15/2037	0.00%	
U S TREASURY BONDS	100,000	144,641	145,899	2/15/2016	9.25%	100,000
U S TREASURY BONDS	400,000	574,156	615,062	2/15/2019	8.88%	400,000
U S TREASURY BONDS	500,000	666,816	760,625	8/15/2021	8.13%	500,000
U S TREASURY BONDS	2,050,000	2,410,716	2,861,677	2/15/2026	6.00%	
U S TREASURY NOTES	8,455,000	8,405,129	8,547,498	2/15/2026	6.00%	
U S TREASURY NOTES	1,400,000	1,386,859	1,423,464	2/15/2026	6.00%	
U S TREASURY NOTE	980,000	993,044	1,109,698	11/15/2018	3.75%	980,000
U S TREAS STRIP GENERIC TINT	3,750,000	1,959,222	3,328,875	8/15/2014	0.00%	
U S TREAS STRIP GENERIC TINT	700,000	474,537	600,355	2/15/2015	0.00%	
U S TREAS STRIP GENERIC TINT	1,500,000	1,024,200	1,342,755	5/15/2014	0.00%	1,500,000
U S TREAS STRIP GENERIC TINT	3,480,000	1,931,481	2,950,553	11/15/2015	0.00%	3,480,000
U S TREAS STRIP GENERIC TINT	1,160,000	711,743	961,814	2/15/2016	0.00%	
U S TREAS STRIP GENERIC TINT	470,000	297,068	388,187	5/15/2016	0.00%	302,000
U S TREAS STRIP GENERIC TINT	2,500,000	1,223,395	2,020,400	11/15/2016	0.00%	2,500,000
U S TREAS STRIP GENERIC TINT	13,300,000	5,625,927	10,610,410	2/15/2017	0.00%	248,000
U S TREAS STRIP GEN INT PMT	6,250,000	3,652,814	4,985,188	5/15/2017	0.00%	6,250,000
U S TREAS STRIP GENERIC TINT	1,150,000	661,949	892,780	11/15/2017	0.00%	1,150,000
U S TREAS STRIP GENERIC TINT	1,000,000	494,908	738,590	2/15/2019	0.00%	1,000,000
UNIVERSAL HOSP SVCS INC NEW	50,000	50,063	30,500	6/1/2015	5.94%	
UNIVERSAL HOSP SVCS INC NEW	485,000	488,694	344,350	6/1/2015	8.50%	
VALOR TELECOMMUNICATIONS	150,000	151,402	125,250	2/15/2015	7.75%	
VERIZON NEW ENG INC NT	150,000	147,425	132,986	10/1/2013	4.75%	
VERIZON MD INC DEB SER A	1,200,000	1,154,900	1,175,664	3/1/2012	6.13%	

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
VERIZON FLA INC DEB SER F	200,000	205,476	190,610	1/15/2013	6.13%	
VIDEOTRON LTEE SR NT 144A	215,000	211,629	199,950	4/15/2018	9.13%	
VIRGINIA ELEC & PWR CO SR NT	80,000	79,690	80,531	9/15/2017	5.95%	
VIRGINIA ELEC & PWR CO SR NT	150,000	149,663	145,191	4/30/2018	5.40%	
VODAFONE AIRTOUCH PLC NT	1,250,000	1,495,213	1,276,284	2/15/2010	7.75%	
VODAFONE GROUP PLC	100,000	96,102	91,700	9/15/2015	5.00%	
WAMU MTG PASS THROUGH CTFS 1A4	1,695,000	1,674,125	1,037,967	10/25/2035	4.83%	
WAMU MTG P/T 2003-S8 A-6	986,941	915,388	880,233	1/25/2018	4.50%	
WAMU MTG 2005-AR10 CL 1-A2	2,200,000	2,167,344	1,394,030	9/25/2035	4.83%	
WAMU MTG P/T SER 07-HY6 CL 2A1	1,704,987	1,670,554	835,444	6/25/2037	5.70%	
WACHOVIA BK COML MTG 04-C15 A2	500,000	502,485	484,650	10/15/2041	4.04%	
WACHOVIA CORP GLOBAL MED TERM	525,000	522,743	526,045	2/1/2018	5.75%	
WAL MART STORES INC NT	100,000	91,909	99,566	9/1/2035	5.25%	
WAL MART STORES INC NT	550,000	549,582	653,021	8/15/2037	6.50%	
WAMU MTG P/T SER 07-HY3 CL 4A1	2,070,007	2,064,777	1,216,895	3/25/2037	5.35%	
WAMU MTG P/T SER 06-AR12 2-A3	1,645,069	1,614,095	1,043,072	10/25/2036	5.75%	
WAMU MTG P/T 2006-AR14 1-A4	1,270,972	1,274,497	671,518	11/25/2036	5.63%	
WAMU MTG P/T 07-OA5 CL 1A-1B	1,315,068	1,249,828	373,571	6/25/2047	3.01%	
WASHINGTON MUT 05-1 CL 1-A-1	683,387	662,031	553,229	3/25/2035	5.50%	
WASHINGTON MUT MTG 05-AR3 A-1	1,373,832	1,358,484	829,850	3/25/2035	4.64%	
WASHINGTON MUT MTG PASSTHRU CT	587,607	534,277	247,935	11/25/2046	3.10%	
WASHINGTON MUT MTG 06-AR2 A-1A	937,757	835,299	407,615	4/25/2046	3.20%	
WASHINGTON MUT 07-OA3 P/T 4A-B	1,246,964	1,192,409	356,918	4/25/2047	3.03%	
WASHINGTON MUT 06-AR8 CL 2A	171,750	155,748	51,284	10/25/2046	3.11%	
WELLPOINT INC NT	1,000,000	983,490	929,060	6/15/2037	6.38%	
WELLS FARGO & CO NEW SUB NT	250,000	248,070	246,854	11/15/2014	5.00%	
WELLS FARGO MTG 06-AR7 II-A-5	1,155,000	1,145,074	539,397	05/25/36	5.61%	
WELLS FARGO MTG 2006 AR10 VA1	996,612	985,538	567,431	07/25/36	5.59%	
WELLS FARGO CAP XIII FXD TO	625,000	625,000	515,819	12/31/2049	7.70%	
WILLIAM PARTNERS L P SR NT	100,000	82,750	79,000	2/1/2017	7.25%	
WIND ACQUISITION FIN S A 144A	550,000	589,175	473,000	12/1/2015	10.75%	
BANK OF AMERICA CORP SER K	700,000	699,930	503,503	12/29/2049	8.00%	
CITIGROUP INC DEP SHS REPSTG	775,000	775,000	511,725	4/29/2049	8.40%	
JPMORGAN CHASE & CO DEP SHS	700,000	697,340	582,281	4/29/2049	7.90%	
WINDSTREAM CORP SR NT	190,000	192,152	168,150	8/1/2016	8.63%	
WISCONSIN ELEC PWR CO DEB	40,000	39,922	42,107	4/1/2014	6.00%	
WISCONSIN ELEC PWR CO DEB	50,000	49,971	52,340	12/1/2015	6.25%	
WORLD SVGS BK FSG NT	275,000	274,714	274,051	6/15/2009	4.50%	
WYNN LAS VEGAS LLC / WYNN	735,000	604,774	554,925	12/1/2014	6.63%	
COMMIT TO PUR FNMA	1,345,000	1,359,080	1,374,422	1/1/2024	4.50%	
COMMIT TO PUR FNMA SF MTG	770,000	784,919	790,213	1/1/2024	5.00%	
COMMIT TO PUR FHLMC GOLD SFM	305,000	311,386	312,149	1/1/2039	5.50%	
US TREAS BD FUTURE (CBT)	225	-	-	3/20/2009	0.00%	
TOTAL FIXED INCOME		<u>443,960,569</u>	<u>444,785,932</u>			

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
AS OF DECEMBER 31, 2008 (CONTINUED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
COMMON/COLLECTIVE TRUSTS						
CREDIT 3-10 YR INDEX SL	1,898,676	23,643,490	22,506,901			
EB MCM AGGREGATE BOND INDEX FD*	3,147	996,898	1,140,204			
EB SMAM SHORT TERM INV FUND*	10,145,143	10,145,143	10,145,143			
EB SMAM SHORT TERM INVESTMENT*	586,385	586,385	586,385			
JP MORGAN MBS FUND	1,032,326	103,255,399	113,142,983			
LONG CREDIT INDEX SL FUND	2,010,220	41,605,704	41,476,876			
LONG US AGENCY INDEX SL	1,521,406	19,937,690	23,195,359			
LONG US TREASURY INDEX	1,886,079	24,504,823	30,120,675			
U S AGENCY 1-3 YEAR INDEX	993,566	11,807,999	12,340,086			
U S AGENCY 3-10 YEAR	1,595,193	19,769,963	21,421,845			
TOTAL COMMON/COLLECTIVE TRUSTS		<u>256,253,494</u>	<u>276,076,457</u>			
REGISTERED INVESTMENT COMPANIES						
FIRST TRUST/FIDAC MTG INCOME	17,982	287,119	297,782			3,765
MFS CHARTER INCOME TR SH BEN	43,156	361,965	316,765			43,156
MFS INTER INCOME TR SH BEN INT	110,200	682,970	688,750			
MFS MULTIMARKET INCOME TR SH B	64,100	373,839	308,321			36,800
PUTNAM MASTER INTER INCOME TR	56,017	337,646	226,869			37,010
PUTNAM PREMIER INC TR SH BEN	104,960	646,882	406,195			74,936
WESTERN ASSET/CLAYMORE INFLA	31,400	359,235	339,120			
WESTERN ASSET/CLAYMORE INFLA	51,100	599,557	536,039			51,100
TOTAL REGISTERED INVESTMENT COMPANIES		<u>3,649,213</u>	<u>3,119,841</u>			
TOTAL FIXED INCOME SECURITIES		<u>703,863,276</u>	<u>723,982,230</u>			
INTEREST BEARING CASH						
Brazil		7,583	5,953			
BSDT-LATE MONEY DEPOSIT ACCT	8,194	8,194	8,194	12/31/2049	0.05%	
Bulgaria		14,948	16,062			
Canada		769	769			
Czech Republic		39	40			
Euro Currency Geographic		457,508	454,023			
Hungary		3	3			
Japan		(3)	(3)			
Malaysia		562	552			
Mexico		2	2			
New Turkey		4	3			
New Zealand		2	2			
Norway		27	27			
Phillipines		802	779			

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

AS OF DECEMBER 31, 2008 (CONCLUDED)

Description of Investment including Identity of, Issue, Maturity Date, Rate of Interest	Par Value	Cost	Fair Value	Maturity Date	Interest Rate	Par Value Restricted Under Lending Agreement
Romania		6,775	6,187			
Russia		101	78			
Singapore		74	81			
South Africa		5	4			
Switzerland		462,233	512,218			
Taiwan		582,396	550,894			
Thailand		5,393	5,227			
United Kingdom		89,951	85,457			
SIGMA ERISA LIQUIDATING POOL	1,459,955	<u>1,459,955</u>	<u>48,179</u>			
TOTAL INTEREST BEARING CASH		<u>3,097,323</u>	<u>1,694,731</u>			
INSURANCE COMPANY GENERAL ACCOUNT						
Massachusetts Mutual Life Ins Co						
(Unallocated Contracts) Contract DA601-5.00% *		<u>160,022</u>	<u>160,022</u>			
TOTAL INSURANCE COMPANY GENERAL ACCOUNT		<u>160,022</u>	<u>160,022</u>			
TOTAL ASSETS HELD FOR INVESTMENT PURPOSES		<u>\$ 1,784,797,768</u>	<u>\$ 1,640,128,890</u>			

* Indicates a party-in-interest.

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
ABITIBI CONSOLIDATED CO 144A	ABITIBI CONSOLIDATED CO 144A 13.750% 04/01/2011 DD 04/01/08	\$ (375,000)	\$ 368,850
AEGON NV EUR0.12	AEGON NV EUR0.12	(34,383)	40,126
AES CRP SR NT 144A	AES CRP SR NT 144A 8.000% 06/01/2020 DD 05/19/08	(80,000)	80,500
ALAMOSA DEL INC SR NT	ALAMOSA DEL INC SR NT 8.500% 01/31/2012 DD 07/31/04	(590,738)	538,100
ALAMOSA DEL INC SR NT	ALAMOSA DEL INC SR NT * 8.500% 01/31/2012 DD 07/31/04	(182,225)	-
ALLIANZ SE (SOCIETAS EUROPEAE)	ALLIANZ SE (SOCIETAS EUROPEAE)	(361,531)	330,585
ALLIED WASTE NORTH AMER INC SR	ALLIED WASTE NORTH AMER INC SR 6.500% 11/15/2010 DD 11/10/03	(174,125)	175,875
ALPINE SECR CORP DISC	ALPINE SECR CORP DISC 7/14/2008	(2,999,500)	2,999,500
ALPINE SECR CORP DISC	ALPINE SECR CORP DISC 7/15/2008	(1,999,886)	1,999,886
AMERICAN EXPRESS CO NT	AMERICAN EXPRESS CO NT 7.000% 03/19/2018 DD 03/19/08	(161,006)	163,392
AMKOR TECHNOLOGY INC SR NT	AMKOR TECHNOLOGY INC SR NT 7.750% 05/15/2013 DD 11/15/03	(42,800)	28,800
AMSTERDAM FDG DISC	AMSTERDAM FDG DISC 4/21/2008	(1,496,792)	1,496,792
ARAMARK CORP SR NT	ARAMARK CORP SR NT VAR RT 02/01/2015 DD 08/01/07	(90,875)	93,000
ARCH WESTN FIN LLC GTD SR NT	ARCH WESTN FIN LLC GTD SR NT VAR RT 07/01/2013 DD 07/01/04	(174,813)	179,156
ASIA CEMENT TW\$10	ASIA CEMENT TW\$10	(89,122)	72,008
ASSICURAZIONI GENERALI EUR1	ASSICURAZIONI GENERALI EUR1	(186,179)	176,500
ATLANTIC ASSET DISC	ATLANTIC ASSET DISC 3/10/2008	(997,600)	997,600

(Continued)

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
ATLANTIC ASSET DISC	ATLANTIC ASSET DISC 6/26/2008	(2,999,825)	2,999,825
AUTOMATIC DATA DISC	AUTOMATIC DATA DISC 7/17/2008	(1,599,910)	1,599,910
AUTONATION INC DEL SR NT	AUTONATION INC DEL SR NT VAR RT 04/15/2013 DD 10/15/06	(167,913)	162,594
AXA GESTION EASYETF EURO STOXX	AXA GESTION EASYETF EURO STOXX	(951,900)	969,169
BANC AMER COML 07-1 P/T CL A4	BANC AMER COML 07-1 P/T CL A4 5.451% 01/15/2049 DD 02/01/07	(1,342,562)	915,622
BANCO BILBAO VIZCAYA	BANCO BILBAO VIZCAYA ARGENTARIA SA EUR0.49	(587,709)	479,758
BANCO SANTANDER SA EUR0.50	BANCO SANTANDER SA EUR0.50	(156,087)	130,254
BANK AMER CORP DEP SHS REPSTG	BANK AMER CORP DEP SHS REPSTG VAR RT 12/29/2049 DD 04/30/08	(125,000)	124,063
BANK AMER FDG CORP MED TERM	BANK AMER FDG CORP MED TERM 5.650% 05/01/2018 DD 05/02/08	(149,198)	141,818
BANK OF IRELAND DISC	BANK OF IRELAND DISC 7/14/2008	(995,539)	995,539
BANK OF IRELAND DISC	BANK OF IRELAND DISC 9/15/2008	(995,363)	995,363
BANK ROZWOJU EKSPORTU PLN4	BANK ROZWOJU EKSPORTU PLN4	(210,440)	96,816
BANK SCOTLAND NY INSTL C/D	BANK SCOTLAND NY INSTL C/D 2.790% 10/24/2008 DD 07/22/08	(1,000,000)	1,000,000
BANKAMERICA CORP DISC	BANKAMERICA CORP DISC 4/14/2008	(991,155)	991,155
BARCLAYS BK PLC PERPETUAL 144A	BARCLAYS BK PLC PERPETUAL 144A VAR RT 04/29/2049 DD 04/25/08	(600,000)	613,704
BARCLAYS ORD GBP0.25	BARCLAYS ORD GBP0.25	(546,328)	522,668
BARTON CAP CORP DISC	BARTON CAP CORP DISC 6/26/2008	(2,999,821)	2,999,821

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
BARTON CAP CORP DISC	BARTON CAP CORP DISC 7/11/2008	(4,999,715)	4,999,715
BARTON CAP CORP DISC	BARTON CAP CORP DISC 7/15/2008	(1,999,881)	1,999,881
BARTON CAP CORP DISC	BARTON CAP CORP DISC 7/30/2008	(999,938)	999,938
BK AUSTRIA CREDITANSTALT CALL	BK AUSTRIA CREDITANSTALT CALL * WTS 16-NOV-2007(LOANA INVESTS)	29,625	-
BNP PARIBAS FIN DISC	BNP PARIBAS FIN DISC 10/7/2008	(744,825)	744,825
BT GROUP ORD GBP0.05	BT GROUP ORD GBP0.05	(128,886)	74,109
CAFCO LLC DISC	CAFCO LLC DISC 6/19/2008	(1,241,904)	1,241,904
CAFCO LLC DISC	CAFCO LLC DISC 9/18/2008	(1,241,058)	1,241,058
CANCARA ASSET SEC DISC	CANCARA ASSET SEC DISC 3/12/2008	(997,422)	997,422
CARLSBERG AS SER'B'DKK20	CARLSBERG AS SER'B'DKK20 (S/R 10-JUN-2008)	(22,268)	18,296
CATERPILLAR FINL SVCS CORP MTN	CATERPILLAR FINL SVCS CORP MTN 5.450% 04/15/2018 DD 03/27/08	(623,444)	628,581
CBA (DELAWARE) DISC	CBA (DELAWARE) DISC 4/14/2008	(995,000)	995,000
CHARTER COMM OPER LLC 144A	CHARTER COMM OPER LLC 144A 10.875% 09/15/2014 DD 03/19/08	(167,100)	119,100
CITIGROUP GLOBAL MARKETS HLDGS	CITIGROUP GLOBAL MARKETS HLDGS CALL WTS 17-JAN-2012 (FUIIWA	(106,077)	90,466
CITIGROUP GLOBAL MARKETS HLDGS	CITIGROUP GLOBAL MARKETS HLDGS INC CALL WTS 17-JAN-2012	(243,275)	254,257
CITIGROUP GLOBAL MARKETS HLDGS	CITIGROUP GLOBAL MARKETS HLDGS PTG CERT 24-OCT-2012	(17,791)	16,638

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
CITIGROUP INC DEP SHS REPSTG	CITIGROUP INC DEP SHS REPSTG 1/1000TH PFD SER AA	(454,400)	454,197
CLEAR CHANNEL COMM INC SR NT	CLEAR CHANNEL COMM INC SR NT 4.900% 05/15/2015 DD 05/21/03	(62,938)	45,000
CLEAR CHANNEL COMMNS INC NT	CLEAR CHANNEL COMMNS INC NT 5.500% 12/15/2016 DD 12/16/04	(16,250)	12,000
CLEAR CHANNEL COMMUNICATIONS	CLEAR CHANNEL COMMUNICATIONS 6.875% 06/15/2018 DD 06/16/98	(65,788)	44,975
CLSA FINANCIAL PRO UNI-PRESIDE	CLSA FINANCIAL PRO UNI-PRESIDE	(87,370)	70,356
CLSA FINANCIAL PRO 100113	CLSA FINANCIAL PRO 100113	(102,444)	93,720
CLSA FINANCIAL PRO 301112	CLSA FINANCIAL PRO 301112	(103,754)	101,442
COMP HOTELIERA INTERCON	COMP HOTELIERA INTERCON ROMANIA SA ROL0.1	(51,049)	15,065
CONCORD MINUTEMEN DISC	CONCORD MINUTEMEN DISC 6/13/2008	(1,999,853)	1,999,853
CONCORD MINUTEMEN DISC	CONCORD MINUTEMEN DISC 6/20/2008	(1,999,869)	1,999,869
CONCORD MINUTEMEN DISC	CONCORD MINUTEMEN DISC 6/26/2008	(2,999,796)	2,999,796
CONCORD MINUTEMEN DISC	CONCORD MINUTEMEN DISC 6/30/2008	(4,998,896)	4,998,896
CONCORD MINUTEMEN DISC	CONCORD MINUTEMEN DISC 7/7/2008	(746,040)	746,040
CRC FDG LLC DISC	CRC FDG LLC DISC 6/19/2008	(993,598)	993,598
CREDIT AGRICOLE SA EUR3	CREDIT AGRICOLE SA EUR3	(164,230)	135,461
CREDIT SUISSE GUERNSEY BRH CAP NT TIER I	CREDIT SUISSE GUERNSEY BRH CAP NT TIER I	(675,000)	678,400
CREDITO EMILIANO SPA EUR1	CREDITO EMILIANO SPA EUR1 (S/RIGHT 27/10/2008)	-	258

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR) AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
DANSKE BANK AS DKK10	DANSKE BANK AS DKK10	(23,947)	20,915
DANSKE BANK TD	DANSKE BANK TD 3.580% 01/29/2008 DD 01/28/08	(8,500,000)	8,500,000
DAVITA INC SR NT	DAVITA INC SR NT 6.625% 03/15/2013 DD 03/22/05	(315,600)	309,550
DB DJ EURO STOXX 50 ETF 1D	DB DJ EURO STOXX 50 ETF 1D	(5,751,036)	4,280,233
DEPFA BANK PLC INSTL C/D	DEPFA BANK PLC INSTL C/D 3.890% 04/15/2008 DD 01/16/08	(1,000,000)	1,000,000
DEUTSCHE BANK AG CERT	DEUTSCHE BANK AG CERT 30-JAN-2017 (MEDIA TEK)	(85,690)	98,774
DEUTSCHE BANK AG LONDON (OGK3)	DEUTSCHE BANK AG LONDON (OGK3)	(45,790)	24,949
DEUTSCHE BANK AG LONDON CALL	DEUTSCHE BANK AG LONDON CALL WTS 19-JAN-17(TAIWAN FERT CO)	(237,576)	226,366
DEUTSCHE BANK AG LONDON CW18	DEUTSCHE BANK AG LONDON CW18 TATUNG CO LTD	(82,849)	46,067
DEUTSCHE BANK AG ORD NPV REGD	DEUTSCHE BANK AG ORD NPV REGD	(165,594)	162,286
DEUTSCHE BANK AG ORD NPV REGD	DEUTSCHE BANK AG ORD NPV REGD *	(84,732)	-
DEUTSCHE BANK AG PRESIDENT	DEUTSCHE BANK AG PRESIDENT CHAIN) 051016	(83,818)	77,754
DEUTSCHE BK CONTINGENT CAP TR	DEUTSCHE BK CONTINGENT CAP TR III TR PFD SECS	(172,310)	168,700
DG BANK NEW YORK BRH INSTL C/D	DG BANK NEW YORK BRH INSTL C/D 2.500% 06/10/2008 DD 05/05/08	(1,000,000)	1,000,000
DZ BK AG DEUTSCHE TD	DZ BK AG DEUTSCHE TD 3.530% 01/24/2008 DD 01/23/08	(8,400,000)	8,400,000
DZ BK AG DEUTSCHE TD	DZ BK AG DEUTSCHE TD 4.250% 01/18/2008 DD 01/17/08	(7,500,000)	7,500,000
ENTERPRISE FDG CP DISC	ENTERPRISE FDG CP DISC 7/17/2008	(999,943)	999,943

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR) AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
ENTERPRISE PRODS OPER OPER LLC	ENTERPRISE PRODS OPER OPER LLC 9.750% 01/31/2014 DD 12/08/08	(130,000)	131,625
EUREKA SEC INC DISC	EUREKA SEC INC DISC 3/20/2008	(996,660)	996,660
EXPEDIA INC DEL SR NT 144A	EXPEDIA INC DEL SR NT 144A 8.500% 07/01/2016 DD 06/24/08	(295,716)	219,363
FAIRWAY FIN CORP DISC	FAIRWAY FIN CORP DISC 7/31/2008	(4,999,688)	4,999,688
FAR EASTERN TEXTILE GDS-REPR	FAR EASTERN TEXTILE GDS-REPR 10 ORD TWD10 REGS'	(234,842)	176,591
FEDERAL GRID CO UNI ENERGY SYS	FEDERAL GRID CO UNI ENERGY SYS JT S GDR EACH REPR 1 ORD	(110,953)	42,635
FEDERAL NATL MTG ASSN PFD	FEDERAL NATL MTG ASSN PFD SER S	(537,993)	518,216
FIRST FINANCIAL HO GDS EACH	FIRST FINANCIAL HO GDS EACH REPR 20 ORD TWD10	(92,894)	107,907
FLEXTRONICS INTL LTD SR SUB NT	FLEXTRONICS INTL LTD SR SUB NT 6.250% 11/15/2014 DD 11/17/04	(23,125)	23,188
FORD MOTOR CR CO NT	FORD MOTOR CR CO NT STEP 09/15/2010 DD 03/15/07	(260,563)	231,688
FORD MTR CR CO GBL LANDMARK	FORD MTR CR CO GBL LANDMARK 7.375% 02/01/2011 DD 01/30/01	(352,561)	249,975
FORD MTR CR CO GBL LANDMARK	FORD MTR CR CO GBL LANDMARK * 7.375% 02/01/2011 DD 01/30/01	(97,258)	-
FORD MTR CR CO LLC NT	FORD MTR CR CO LLC NT 7.800% 06/01/2012 DD 05/22/07	(370,250)	222,313
FORD MTR CR CO NT	FORD MTR CR CO NT 8.000% 12/15/2016 DD 12/18/06	(349,563)	331,438
FORD MTR CR CO NT	FORD MTR CR CO NT 8.625% 11/01/2010 DD 11/02/05	(78,775)	68,425
FUBON FINL HL GDR EACH REP 10	FUBON FINL HL GDR EACH REP 10 ORD TWD10 R	(86,023)	68,444

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
GEMINI SECR DISC	GEMINI SECR DISC 6/13/2008	(1,999,881)	1,999,881
GEMINI SECR DISC	GEMINI SECR DISC 6/23/2008	(1,489,952)	1,489,952
GEMINI SECR DISC	GEMINI SECR DISC 6/27/2008	(2,999,813)	2,999,813
GEMINI SECR DISC	GEMINI SECR DISC 7/3/2008	(3,999,739)	3,999,739
GEMINI SECR DISC	GEMINI SECR DISC 7/15/2008	(1,999,883)	1,999,883
GEMINI SECR DISC	GEMINI SECR DISC 9/22/2008	(1,489,194)	1,489,194
GENERAL MTRS ACCEP CORP GL BD	GENERAL MTRS ACCEP CORP GL BD 7.250% 03/02/2011 DD 03/02/01	(131,250)	140,763
GENERAL MTRS CORP SR NT	GENERAL MTRS CORP SR NT 7.125% 07/15/2013 DD 07/03/03	(71,606)	70,300
GETINGE INDUSTRIER SER'B'NPV(S	GETINGE INDUSTRIER SER'B'NPV(S R18/12/2008)	-	1,580
GMAC LLC CORP SR NT	GMAC LLC CORP SR NT 5.625% 05/15/2009 DD 05/25/04	(193,725)	183,975
GMAC LLC NT	GMAC LLC NT 6.000% 12/15/2011 DD 12/15/06	(867,888)	697,194
GOVCO INC DISC	GOVCO INC DISC 10/21/2008	(994,107)	994,107
HARRAHS OPER INC SR NT 144A	HARRAHS OPER INC SR NT 144A 10.750% 02/01/2016 DD 02/01/08	(471,338)	414,256
HBOS PLC NEW ORD GBP0.25 (NIL PD)	HBOS PLC NEW ORD GBP0.25 (NIL PD)	-	1,166
HEWLETT PACKARD CO GLOBAL NT	HEWLETT PACKARD CO GLOBAL NT 6.125% 03/01/2014 DD 12/05/08	(99,561)	99,922
HISBC HLDGS ORD USD0.50 (UK)	HISBC HLDGS ORD USD0.50 (UK)	(291,537)	295,473

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
HYDRO OGK OJSC GDR EACH REPR 1	HYDRO OGK OJSC GDR EACH REPR 1	(191,124)	66,071
INBEV ACT NPV	INBEV ACT NPV	(438,992)	213,713
ENERGY LP & INERGY FIN 144A	ENERGY LP & INERGY FIN 144A 8.250% 03/01/2016 DD 01/17/06	(66,300)	66,788
INTERNATIONAL PAPER CO NT	INTERNATIONAL PAPER CO NT 7.400% 06/15/2017 DD 06/04/08	(234,539)	235,247
INTESA SANPAOLO EUR0.52	INTESA SANPAOLO EUR0.52	(620,751)	479,430
ISHARES CDN S&P/TSX 60 INDEX FUND	ISHARES CDN S&P/TSX 60 INDEX FUND	(318,662)	340,390
ISTAR FINL INC SR NT	ISTAR FINL INC SR NT 8.625% 06/01/2013 DD 05/21/08	(179,091)	150,103
ISUZU MOTORS LTD Y50	ISUZU MOTORS LTD Y50	(83,956)	52,102
JEFFERSON SMURFIT CORP US SR	JEFFERSON SMURFIT CORP US SR 8.250% 10/01/2012 DD 09/26/02	(134,488)	124,275
KROGER CO SR NT	KROGER CO SR NT 6.900% 04/15/2038 DD 03/27/08	(94,470)	95,295
LEHMAN BROS HLDGS INC MTN	LEHMAN BROS HLDGS INC MTN 5.625% 01/24/2013 DD 01/22/08	(783,312)	272,000
LEHMAN BROS HLDGS INC SUB NT	LEHMAN BROS HLDGS INC SUB NT 7.500% 05/11/2038 DD 05/09/08	(277,981)	253,186
LEHMAN BROTHERS MTN #TR00522	LEHMAN BROTHERS MTN #TR00522 3.950% 11/10/2009 DD 10/25/04	(110,344)	14,963
LEXINGTON PARKER DISC	LEXINGTON PARKER DISC 6/17/2008	(3,499,757)	3,499,757
LEXINGTON PARKER DISC	LEXINGTON PARKER DISC 6/19/2008	(2,249,850)	2,249,850
LEXINGTON PARKER DISC	LEXINGTON PARKER DISC 6/20/2008	(1,499,905)	1,499,905
LEXINGTON PARKER DISC	LEXINGTON PARKER DISC 6/27/2008	(2,999,800)	2,999,800

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
LEXINGTON PARKER DISC	LEXINGTON PARKER DISC 6/30/2008	(4,998,917)	4,998,917
LIBERTY ST FDG DISC	LIBERTY ST FDG DISC 4/17/2008	(997,542)	997,542
LLOYDS TSB GROUP ORD GBP0.25	LLOYDS TSB GROUP ORD GBP0.25	(40,692)	40,352
LYXOR INTL ASSET MANAGEMENT	LYXOR INTL ASSET MANAGEMENT ETF DJ STOXX 600 BANKS EUR ACC	(11,303,768)	9,403,744
M.A.N. AG ORD NPV	M.A.N. AG ORD NPV	(86,980)	50,474
M&T BANK TD	M&T BANK TD 3.062% 02/15/2008 DD 02/14/08	(5,900,000)	5,900,000
MERRILL LYNCH & CO INC NTS	MERRILL LYNCH & CO INC NTS 6.000% 02/17/2009 DD 02/17/99	(70,560)	72,040
MERRILL LYNCH INTERNATIONAL	MERRILL LYNCH INTERNATIONAL &	(167,979)	216,103
MERRILL LYNCH INTERNATIONAL	MERRILL LYNCH INTERNATIONAL & CO CV LEPO WTS 17-JAN-2013	(1,421,730)	1,453,975
MONT BLANC CAP DISC	MONT BLANC CAP DISC 6/19/2008	(3,999,761)	3,999,761
MONT BLANC CAP DISC	MONT BLANC CAP DISC 6/20/2008	(1,499,910)	1,499,910
MONT BLANC CAP DISC	MONT BLANC CAP DISC 8/6/2008	(4,999,688)	4,999,688
MORPHIC TECHNOLOGIES AB NPV	MORPHIC TECHNOLOGIES AB NPV SER 'B'(S/R 13-OCT-2008)	(11,412)	1,703
MRSK KHOLDING RUBI	MRSK KHOLDING RUBI	(148,500)	10,784
MUENCHENER RUECKVERSICHERUNGS	MUENCHENER RUECKVERSICHERUNGS G NPV REGD	(156,064)	163,250
NESTLE FIN FRANCE DISC	NESTLE FIN FRANCE DISC 4/16/2008	(995,058)	995,058
NEWPAGE CORP SR SECD NT	NEWPAGE CORP SR SECD NT 10.000% 05/01/2012 DD 05/02/05	(165,750)	158,288

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
NISOURCE FIN CORP GTD NT	NISOURCE FIN CORP GTD NT 6.800% 01/15/2019 DD 05/20/08	(79,779)	80,339
NORDEA NORTH AMER DISC	NORDEA NORTH AMER DISC 12/26/2008	(1,498,476)	1,498,476
NORTEL NETWORKS LTD GTD 144A	NORTEL NETWORKS LTD GTD 144A 10.750% 07/15/2016 DD 05/28/08	(335,213)	159,444
NXP B V / NXP FDG LLC SR NT	NXP B V / NXP FDG LLC SR NT 7.875% 10/15/2014 DD 04/15/07	(218,063)	181,875
NXP BV/NXP FDG LLC SR NT	NXP BV/NXP FDG LLC SR NT 9.500% 10/15/2015 DD 04/15/07	(138,188)	107,625
PETRO-CANADA	PETRO-CANADA	(425,202)	270,824
PETROLEUM DEV CORP SR NT 144A	PETROLEUM DEV CORP SR NT 144A 12.000% 02/15/2018 DD 02/08/08	(118,286)	122,400
PNC FDG CORP DISC	PNC FDG CORP DISC 9/4/2008	(997,414)	997,414
PNC FDG CORP DISC	PNC FDG CORP DISC 12/4/2008	(993,099)	993,099
PREMIERE AG NPV (REGISTERED)	PREMIERE AG NPV (REGISTERED)	(55,656)	42,041
R H DONNELLY CORP SR NT SER A	R H DONNELLY CORP SR NT SER A 8.875% 10/15/2017 DD 04/15/08	(31,219)	21,825
REINET INVESTMENTS SCA	REINET INVESTMENTS SCA	(212,979)	153,704
RELIANT ENERGY INC SR NT	RELIANT ENERGY INC SR NT 7.875% 06/15/2017 DD 06/13/07	(140,831)	128,325
ROGERS COMMUNICATIONS INC SR	ROGERS COMMUNICATIONS INC SR 6.800% 08/15/2018 DD 08/06/08	(199,708)	199,834
ROLLS ROYCE GROUP 'B'SHS	ROLLS ROYCE GROUP 'B'SHS ENTITLEMENT(JULY 2008)	(3)	3
RURAL CELLULAR CORP SR SECD NT	RURAL CELLULAR CORP SR SECD NT * 8.250% 03/15/2012 DD 09/15/04	(264,244)	-
RUSHYDRO-CLS	RUSHYDRO-CLS	(190,688)	82,924

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONTINUED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
SCALDIS & SCALDIS DISC	SCALDIS & SCALDIS DISC 7/3/2008	(3,999,733)	3,999,733
SERVICE CORP INTL SR NT	SERVICE CORP INTL SR NT 6.750% 04/01/2015 DD 04/09/07	(178,844)	142,319
SERVICE CORP INTL SR NT	SERVICE CORP INTL SR NT STEP 06/15/2017 DD 06/15/06	(157,400)	118,425
SHEFFIELD REC CP DISC	SHEFFIELD REC CP DISC 7/11/2008	(4,999,715)	4,999,715
SHEFFIELD REC CP DISC	SHEFFIELD REC CP DISC 7/14/2008	(2,999,487)	2,999,487
SIMCOR SA ROL0.1	SIMCOR SA ROL0.1	(7,222)	5,962
SMC CORP NPV	SMC CORP NPV	(334,855)	324,713
SOCIETE GENERALE EUR1.25	SOCIETE GENERALE EUR1.25	(723,630)	642,169
SOCIETE GENERALE EUR1.25 (SUB	SOCIETE GENERALE EUR1.25 (SUB RIGHTS 29/02/2008)	-	19,272
STARWOOD HOTELS & RESORTS	STARWOOD HOTELS & RESORTS 6.750% 05/15/2018 DD 05/23/08	(135,000)	130,594
SUEZ ENVIRONNEMENT CO EUR4	SUEZ ENVIRONNEMENT CO EUR4 (BONUS RIGHTS 22-JUN-2010)	(13)	14
SVENSKA HDLSBK S DISC	SVENSKA HDLSBK S DISC 10/6/2008	(995,557)	995,557
SWISS REINSURANCE LTD CHF0.1	SWISS REINSURANCE LTD CHF0.1	(281,721)	170,906
TAIWAN CEMENT TWD10	TAIWAN CEMENT TWD10	(171,702)	121,835
TGK 6 SPON GDR 144A	TGK 6 SPON GDR 144A	(9,019)	1,237
THREE PILLARS FDG DISC	THREE PILLARS FDG DISC 7/14/2008	(2,999,485)	2,999,485
THREE PILLARS FDG DISC	THREE PILLARS FDG DISC 7/23/2008	(4,999,714)	4,999,714
TRAVELPORT LLC/TRAVELPORT HLDG	TRAVELPORT LLC/TRAVELPORT HLDG 9.875% 09/01/2014 DD 03/01/07	(120,725)	105,938

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4i

SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN THE YEAR)

AS OF DECEMBER 31, 2008 (CONCLUDED)

Identity of Issue, Borrower, Lessor, or Similar Party	Description of Investment, including Maturity Date, Rate of Interest, Collateral, or Maturity Value	Cost of Acquisition	Proceeds of Disposition
VERIZON COMMUNICATIONS INC NT	VERIZON COMMUNICATIONS INC NT 6.100% 04/15/2018 DD 04/04/08	(124,349)	124,830
VERIZON COMMUNICATIONS INC NT	VERIZON COMMUNICATIONS INC NT 6.400% 02/15/2038 DD 02/12/08	(188,197)	188,672
VERIZON COMMUNICATIONS INC NT	VERIZON COMMUNICATIONS INC NT 6.900% 04/15/2038 DD 04/04/08	(59,234)	59,847
WARTSILA 'B'EUR3.5	WARTSILA 'B'EUR3.5	(86,772)	78,914
WELLS FARGO & CO DISC	WELLS FARGO & CO DISC 8/29/2008	(997,933)	997,933
WELLS FARGO & CO DISC	WELLS FARGO & CO DISC 11/21/2008	(994,302)	994,302
WELLS FARGO BANK TD	WELLS FARGO BANK TD 2.950% 02/25/2008 DD 02/22/08	(4,040,298)	4,040,298
WESTPAC BKG CORP NY INSTL C/D	WESTPAC BKG CORP NY INSTL C/D 2.710% 10/14/2008 DD 07/11/08	(1,000,013)	1,000,000
WINDMILL FDG CORP DISC	WINDMILL FDG CORP DISC 4/22/2008	(1,247,231)	1,247,231
WINDMILL FDG CORP DISC	WINDMILL FDG CORP DISC 6/11/2008	(997,592)	997,592
WINDMILL FDG CORP DISC	WINDMILL FDG CORP DISC 7/23/2008	(996,990)	996,990
WINDMILL FDG CORP DISC	WINDMILL FDG CORP DISC 10/23/2008	(992,921)	992,921
WORKING CAP MGMT DISC	WORKING CAP MGMT DISC 6/25/2008	(4,999,688)	4,999,688

* Indicates Pending Settlement

ROCKWELL COLLINS PENSION PLAN

FORM 5500, SCHEDULE H, PART IV, LINE 4j
SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2008

TRANSACTIONS INVOLVING AN AMOUNT IN EXCESS OF 5% OF THE CURRENT VALUE OF PLAN ASSETS AT THE BEGINNING OF THE PLAN YEAR

Identity of Party Involved	Description of Asset	No. of Transactions	Purchase Price	Selling Price	Cost of Asset	Current Value of Asset on Transaction	Net Gain (Loss)
SINGLE TRANSACTIONS							
The Bank of New York Mellon	EB MCM Aggregate Bond Index *	1	\$ -	\$ 136,000,000	\$ 123,174,089	\$ 123,174,089	\$ 12,825,911
SERIES IN SAME SECURITY							
The Bank of New York Mellon	EB SMAM Short Term Inv Fund*	130	512,241,257	-	-	-	-
The Bank of New York Mellon	EB SMAM Short Term Inv Fund*	121	-	526,109,590	526,109,590	526,109,590	-

*Indicates a party-in-interest.

SCHEDULE SB ATTACHMENTS

Statement by Enrolled Actuary

Plan Sponsor Rockwell Collins
EIN/PN 522314475/001
Plan Name Rockwell Collins Pension Plan
Valuation Date January 1, 2008

Enrolled Actuary

Enrollment Number

The actuarial assumptions that are not mandated by IRC § 430 and regulations, represent the enrolled actuary's best estimate of anticipated experience under the plan, subject to the following conditions:

The actuarial valuation, on which the information in this Schedule SB is based, has been prepared in reliance upon the employee and financial data furnished by the plan administrator and the trustee. The enrolled actuary has not made a rigorous check of the accuracy of this information but has accepted it after reviewing it and concluding it is reasonable in relation to similar information furnished in previous years. The amounts of contributions and dates paid shown in Item 18 of Schedule SB were listed in reliance on information provided by the plan administrator and/or trustee.

**SCHEDULE SB
(Form 5500)**

Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security Administration
Pension Benefit Guaranty Corporation

**Single-Employer Defined Benefit Plan
Actuarial Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

► **Attach to Form 5500 or 5500-EZ if applicable. (See instructions.)**

Official Use Only

OMB No. 1210-0110

2008

**This Form Is Open to
Public Inspection.**

For calendar plan year 2008 or fiscal plan year beginning _____ and ending _____

► **Round off amounts to nearest dollar.**

► **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

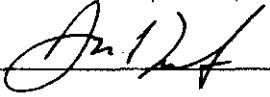
A Name of plan ROCKWELL COLLINS PENSION PLAN		B Three-digit plan number (PN) ► 001
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-EZ ROCKWELL COLLINS, INC.		D Employer Identification Number (EIN) 52-2314475
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: 100 or fewer ☐ 101-500 ☒ More than 500	

Part I Basic Information

1 Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2008</u>		
2 Assets:		
a Market value	2a	2381507880
b Actuarial value	2b	
3 Funding target/participant count breakdown		
	(1) Number of participants	(2) Funding Target
a For retired participants and beneficiaries receiving payment	3a 8874	1338704587
b For terminated vested participants	3b 14551	367990392
c For active participants:		
(1) Non-vested benefits	3c(1)	122278622
(2) Vested benefits	3c(2)	757699086
(3) Total active	3c(3) 14503	879977708
d Total	3d 37928	2586672687
4 If the plan is in at-risk status, check the box and complete lines 4a and 4b ☐		
a Funding target disregarding prescribed at-risk assumptions	4a	
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been at-risk for fewer than five consecutive years and disregarding loading factor	4b	
5 Effective interest rate	5	6.34 %
6 Target normal cost	6	5154386

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE 	Signature of actuary	9/3/2009 Date
JAMES P NEAL Type or print name of actuary		08-06418 Most recent enrollment number
WATSON WYATT & COMPANY Firm name		703-258-8000 Telephone number (including area code)
901 N. GLEBE ROAD ARLINGTON VA 22203-8215 Address of the firm		

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions. ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-EZ.

v11.3

Schedule SB (Form 5500) 2008

Part II Beginning of year carryover and prefunding balances (See instructions.)

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	N/A	N/A
8 Portion used to offset prior year's funding requirement (line 35 from prior year)	N/A	N/A
9 Amount remaining (line 7 minus line 8)	100963281	N/A
10 Interest on line 9 using prior year's actual return of N/A %	N/A	N/A
11 Prior year's excess contributions to be added to prefunding balance:		
a Excess contributions (line 38 from prior year)		N/A
b Interest on line 11a using prior year's effective rate of N/A %		N/A
c Total available at beginning of current plan year to add to prefunding balance ..		N/A
d Portion of line 11c to be added to prefunding balance		N/A
12 Reduction in balances due to elections or deemed elections	0	N/A
13 Balance at beginning of current year (line 9 + line 10 + line 11d - line 12)	100963281	N/A

Part III Funding percentages

14 Funding target attainment percentage	14	88.17 %
15 Adjusted funding target attainment percentage	15	88.17 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to offset current year's funding requirement	16	82.14 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and liquidity shortfalls**18** Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
Totals ▶ 18(b)				0	18(c) 0

19 Discounted employer contributions -- see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contribution from prior years	19a	0
b Contributions made to avoid benefit restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year, adjusted to valuation date	19c	0

20 Quarterly contributions and liquidity shortfall(s):

a Did the plan have a "funding shortfall" for the prior year?	☒ Yes	☐ No
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☒ Yes	☐ No
c If line 20a is "Yes," see instructions and complete the following table as applicable:		

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions used to determine funding target and target normal cost

21 Discount rate:	1st segment:	2nd segment:	3rd segment:	☒ N/A, full yield curve used
a Segment rates:	%	%	%	
b Applicable month (enter code)				21b
22 Weighted average retirement age				22
23 Mortality table(s) (see instructions)	Prescribed -- combined	☒ Prescribed -- separate	Substitute	

Part VI Miscellaneous items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment	☒ Yes	☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes	☐ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes	☐ No
27 If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachments	27	

Part VII Reconciliation of unpaid minimum required contributions for prior years

28 Unpaid minimum required contribution for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum required contribution for current year

31 Target normal cost, adjusted, if applicable (see instructions)	31	5154386
32 Amortization installments:	Outstanding Balance	Installment
a Net shortfall amortization installment	306128088	50583715
b Waiver amortization installment		
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount.	33	
34 Total funding requirement before reflecting carryover/prefunding balances (line 31 + line 32a + line 32b - line 33)	34	55738101
35 Balances used to offset funding requirement.	Carryover balance	Prefunding balance
	55738101	
36 Additional cash requirement (line 34 minus line 35)	36	0
37 Contributions allocated toward minimum required contribution for current year, adjusted to valuation date (line 19c)	37	0
38 Interest-adjusted excess contributions for current year (see instructions)	38	0
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0
40 Unpaid minimum required contribution for all years	40	0

EIN: 52-2314475
PN: 001

ROCKWELL COLLINS PENSION PLAN
Attachment to 2008 Schedule SB, Line 22
Description of Weighted Average Retirement Age

<u>Sub-Plan Name</u>	<u>Active Participant Counts at 1/1/2008</u>	<u>Weighted Average Retirement Age</u>
Certain Salaried	106	62.680
Electronics Salaried	9,128	63.010
Collins Production	1,499	61.690
Coralville	636	63.560
Kaiser Ret Plan	1,069	64.180
Offsite Electronics	593	62.390
TOTAL	13,031	62.950

Weighted Average Retirement Age is determined using the actual active population (excluding participants in leave or layoff status as of January 1, 2008 (shown above) and the Plan's retirement decrement assumptions.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Outline of Benefit Provisions

Qualified Plan Benefits Valued

The valuation is based on benefit provisions in effect on the valuation date, including future increases under existing bargaining agreements.

1. Active Employees:
 - a. Salaried Employees -

Entitled to vested, accrued benefit as of September 30, 2006. Accrue eligibility service toward early retirement benefits.

- b. Hourly Employees -

Accrue benefits under one of the sub-plans, descriptions of which are attached.

2. Inactive Participants:

Entitled to vested, accrued benefit determined as of the date of separation.

Changes from Prior Valuation

None.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Certain Salaried Employees Sub-Plan

Outline of Benefit Provisions

1. Effective Date:
 - a. Sub-Plan - December 31, 1940.
 - b. Latest Amendment - October 31, 2005.
Benefits frozen as of September 30, 2006.
2. Definitions:
 - a. Eligible Employee - Employees on certain salaried payrolls are covered by the sub-plan.
 - b. Earnings - Total salary or wages for the year (not in excess of \$220,000 for 2006, indexed thereafter) including overtime, accrued bonuses, commissions and elective deferrals of bonus, but excluding expense reimbursement, foreign service premium, performance awards, relocation payments, tuition payments and similar items. Earnings after September 30, 2006 are not used in determining the benefit.
 - c. Average Annual Earnings - Highest amount that can be determined by averaging the Earnings for any 5 consecutive calendar years within the 10 calendar years immediately preceding the date of determination.
 - d. Social Security Earnings Limit - The lesser of Average Annual Earnings, or the average of the Social Security wage bases during the 35 calendar years ending with the calendar year before the year in which employee reaches Social Security retirement age, assuming no change in the wage base after the calendar year of determination.
 - e. Offset Percentage -

	With Pre-1993 <u>Service</u>	No Pre-1993 <u>Service</u>
<u>Year of Birth</u>		
1937 & earlier	.455%	.480%
1938 thru 1954	.425%	.455%
1955 & later	.400%	.430%

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Certain Salaried Employees Sub-Plan

3. Retirement Dates:
 - a. Normal - First day of the month coincident with or next following the date employee reaches age 65.
 - b. Regular Early - First day of any month after employee reaches age 55, but before age 65.
 - c. 55/Rule of 85 - First day of any month after employee with pre-1993 service reaches age 55 (but before age 62) with 85 "points" (i.e., the sum of age and service equals 85 or more). An employee with no pre-1993 service is not eligible.
 - d. Late - First day of any month after employee reaches normal retirement date.
 - e. Disability - On total and permanent disability and entitlement to disability benefits under the LTD plan.
4. Retirement Benefits:
 - a. Normal - Annual benefit equal to the greatest of:

Career-Average ("Tack-On") Benefit: Benefit accrued December 31, 1993 plus, for each year of service thereafter through September 30, 2006, 1-1/2% of Earnings.

Alternate Benefit: For an employee with pre-1993 service, the annual benefit equals i. minus ii.:

 - i. 2-2/3% of Average Annual Earnings per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus 1/2% of such earnings per year in excess of 15 (maximum 20 years). If date of determination is prior to age 62, benefit is determined as if the employee remained in covered employment until age 62 at the average annual earnings on the date of determination, and is multiplied by the ratio of actual service to service projected to age 62.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Certain Salaried Employees Sub-Plan

4. Retirement Benefits: (Cont'd)

a. Normal (Cont'd) -

- ii. The Offset Percentage of the Social Security Earnings Limit per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus .25% of such limit per year in excess of 15 (maximum 20 years). If date of determination is prior to age 62, the offset is determined as if employee remained in covered employment until the earlier of age 62 or 85 "points", and is multiplied by the ratio of actual service to service projected to earlier of age 62 or 85 "points".

For an employee with no pre-1993 service, the annual benefit equals 1-1/2% of Average Annual Earnings minus Offset Percentage of the Social Security Earnings Limit, per year of credited service earned prior to September 30, 2006 (maximum 35 years).

Minimum Benefit - 1-1/2% of Average Annual Earnings up to a maximum of \$28,000 per year of credited service earned prior to September 30, 2006 (no maximum).

b. Regular Early -

Benefit determined as for normal retirement, based on service and earnings to earlier of early retirement date and September 30, 2006; payable immediately with reduction of 1/2% for each month that benefit commencement precedes the following un-reduced retirement ages:

Benefit <u>Attributable To</u>	With Pre-1993 <u>Service</u>	No Pre-1993 <u>Service</u>
Pre-2003 Service	60	62
Post-2002 Service	62	62

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Certain Salaried Employees Sub-Plan

4. Retirement Benefits: (Cont'd)
b. Regular Early (Cont'd) -

Supplemental Benefit: If employee is at least age 60 and has 15 years of service (or an employee with pre-1993 service is at least age 55 and has 30 years of service), a supplement of \$325 per month is payable until the earliest of age 62, eligibility for Social Security benefits, or death. If employee attained eligibility for supplemental benefit after September 30, 2006, the monthly supplement is multiplied by the ratio of service at September 30, 2006 to service at the date that eligibility for the supplemental benefit was attained.

- c. 55/Rule of 85 -

PRE-2003 RETIREMENTS

Lifetime Benefit: Greater of:

- i. Regular early retirement benefit.
- ii. 2-2/3% of Average Annual Earnings per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus 1/2% of such earnings per year in excess of 15 (maximum 20 years),

minus

The Offset Percentage of the Social Security Earnings Limit per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus .25% of such limit per year in excess of 15 (maximum 20 years).

Benefit Prior to Age 62: Greater of:

- iii. Regular early retirement benefit including any supplement.
- iv. 2-2/3% of Average Annual Earnings per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus 1/2% of such earnings per year in excess of 15 (maximum 20 years).

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Certain Salaried Employees Sub-Plan

4. Retirement Benefits: (Cont'd)
c. 55/Rule of 55 (Cont'd) -

POST-2002 RETIREMENTS

Lifetime Benefit: Greater of:

- i. Regular early retirement benefit.

- ii. Sum of (A) plus (B):

(A) 2-2/3% of Average Annual Earnings per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus 1/2% of such earnings per year in excess of 15 (maximum 20 years),

minus

the Offset Percentage of the Social Security Earnings Limit per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus .25% of such limit per year in excess of 15 (maximum 20 years), based on credited service projected to the later of 12/31/2002 and attainment of 85 "points", with the net result multiplied by the ratio of credited service at 12/31/2002 to such projected service.

(B) 2-2/3% of Average Annual Earnings per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus 1/2% of such earnings per year in excess of 15 (maximum 20 years),

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Certain Salaried Employees Sub-Plan

4. Retirement Benefits: (Cont'd)
 c. 55/Rule of 55 (Cont'd) -

minus

the Offset Percentage of the Social Security Earnings Limit per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus .25% of such limit per year in excess of 15 (maximum 20 years),

minus

the amount determined in (A) above, with the net result reduced by 1/2% for each month that benefit commencement precedes age 62.

Benefit Prior to Age 62: Greater of:

- iii. Regular early retirement benefit including any supplement.

- iv. Sum of (A) plus (B):

(A) 2-2/3% of Average Annual Earnings per year of service earned prior to September 30, 2006 (maximum 15 years) plus 1/2% of such earnings per year in excess of 15 (maximum 20 years), based on credited service projected to the later of 12/31/2002 and the attainment of 85 points, the result multiplied by the ratio of credited service at 12/31/ 2002 to such projected service.

(B) Amount determined in ii.(B) above.

- d. Late -

Benefit determined as for normal retirement, based on service and earnings to earlier of actual retirement date and September 30, 2006.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Certain Salaried Employees Sub-Plan

4. Retirement Benefits: (Cont'd)
 - e. Disability -

Benefit determined as for normal retirement, based on service and earnings to earlier of date of disability and September 30, 2006; payable at normal retirement date. If employee recovers before normal retirement date and returns to work, period of disability is counted in determining vesting service and credited service.
5. Termination Benefits:

On termination of employment after 5 years of service, an employee is entitled to a deferred vested benefit determined as for normal retirement, based on credited service and earnings to earlier of date of determination and September 30, 2006. The benefit is payable without reduction beginning at age 62, or with reduction beginning as early as age 55. If employee dies before benefits commence, the surviving spouse will receive a benefit (commencing when the employee would have attained age 55 or at death, whichever is later) as if the employee had survived to age 55, retired with the joint and survivor annuity in 7.c. below, and then died.
6. Death Benefits Before Retirement:
 - a. Lump Sum -

On death of employee prior to age 65, a lump-sum death benefit equal to one year's base salary at earlier of date of death and September 30, 2006, or death benefit accrued as of December 31, 1971 if greater, is payable to the employee's designated beneficiary.
 - b. Survivor Benefit -

In lieu of the lump-sum benefit in 6.a. above, the surviving spouse is entitled to the following annual benefit:

 - i. On death after age 55 and prior to age 65, the greater of 25% of the Average Annual Earnings at earlier of date of death and September 30, 2006 (reduced 1-1/2% for each year that the spouse is more than 5 years younger than the employee) or the survivor benefit the spouse would have received if the employee had retired and elected the joint and survivor annuity in 7.c. below.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Certain Salaried Employees Sub-Plan

6. Death Benefits Before Retirement:
(Cont'd)
- b. Survivor Benefit - (Cont'd)
 - ii. On death after 10 years of service and prior to age 55, 25% of the Average Annual Earnings at earlier of date of death and September 30, 2006 (reduced by 1-1/2% for each year that the spouse is more than 5 years younger than the employee).
 - iii. On death after 5 years but less than 10 years of service and prior to age 55, the survivor benefit the spouse would have received if the employee had survived to age 55, retired with the joint and survivor annuity in 7.c. below, and then died, with payments commencing when employee would have attained age 55.
7. Death Benefits After Retirement:
- a. Lump Sum - None.
 - b. Normal Form for Single Participants - Single life annuity.
 - c. Normal Form for Married Participants - Joint and survivor annuity providing an income of 95% of the benefit otherwise payable during the employee's lifetime and, after his death, 60% of the reduced benefit during the remaining lifetime of the surviving spouse.
 - d. Optional Forms - Surviving spouse option for 90%/75% or 85%/100%; joint annuitant option for 50%, 75% or 100% with approximate actuarial reduction.
8. Employee Contributions: None.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Collins Radio Production Employees Sub-Plan

Outline of Benefit Provisions

1. Effective Date:
 - a. Sub-Plan - January 1, 1947.
 - b. Latest Amendment - May 1, 2003.
2. Eligibility: Bargaining unit employees of Collins Radio.
3. Retirement Dates:
 - a. Normal - First day of the month following the employee's 65th birthday.
 - b. Early - First day of any month after the employee reaches age 55 and completes 10 years of vesting service, but before age 65.
 - c. Late - First day of any month after normal retirement date.
 - d. Disability - On total and permanent disability at any age after 10 years of vesting service.
4. Retirement Benefits:
 - a. Normal - Monthly benefit equals the post-4/30/92 benefit unit times post-4/30/92 service (maximum 30 years), plus the pre-5/1/92 benefit unit times total service (maximum 30 years) in excess of post-4/30/92 service, plus a lifetime supplement of \$50. 12/31/92 is used instead of 4/30/92 for any employee eligible to retire before 1/1/93.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Collins Radio Production Employees Sub-Plan

4. Retirement Benefits: (Cont'd)

a. Normal (Cont'd) -

Post-4/30/92 benefit unit:

Labor Grade	Cedar Rapids IBEW 1362	Cedar Rapids IBT 238	Cedar Rapids IBEW 1429	Dallas IUE 787
1	\$44.00			\$44.00
2	48.00			45.75
3	49.50			47.25
4	51.75			49.75
5	54.75		\$52.00	52.75
6	57.75	\$48.00		56.50
7	60.75	49.50	47.00	60.00
8	64.00	51.75		63.75
9	66.50	53.25		67.25
10	69.00	54.75		69.00
11		57.75		
12		60.75		

Pre-5/1/92 benefit unit: 102% of the greater of \$18 or 1/12 the sum of \$44.20 plus 1.9% of the highest average W-2 pay for 3 consecutive calendar years out of the 10 calendar years preceding the earlier of the date of termination or 5/1/92. Pre-5/1/92 benefit unit further increased by 6% for retirements between 5/1/2003 and 4/30/2008.

b. Early -

Benefit determined as for normal retirement, based on credited service and labor grade at early retirement date, payable immediately with subsidized reduction from age 62. Lifetime supplement payable without reduction.

c. Late -

Benefit determined as for normal retirement, based on credited service and labor grade at actual retirement date.

d. Disability -

Benefit determined as for normal retirement, based on credited service and labor grade at date of disability, payable immediately with subsidized reduction from age 62. Lifetime supplement payable without reduction.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Collins Radio Production Employees Sub-Plan

5. Termination Benefits: On termination of employment after 5 years of vesting service, an employee is entitled to a deferred vested benefit determined as for normal retirement, based on credited service and labor grade at date of termination. The deferred vested benefit is payable without reduction beginning at age 65 or with subsidized reduction from age 62 at any time after age 55 if the employee had at least 10 years of vesting service at termination. Lifetime supplement payable without reduction.
6. Death Benefits Before Retirement: Upon death after 1 year of marriage and 5 years of vesting service, the surviving spouse will receive 50% of the benefit which would have been payable to the employee if the employee had retired on the first day of the month in which the employee died and had taken the joint and survivor annuity. If death occurs prior to the employee's earliest retirement date, the benefit will commence when the employee would have been eligible to retire and will be determined as if the employee had survived to that date and then died.
7. Death Benefits After Retirement:
- a. Normal Form for Single Participants - Single life annuity.
- b. Normal Form for Married Participants - A married employee who does not elect a straight life annuity will automatically receive a benefit payable during the employee's lifetime consisting of the lifetime supplement plus 88% of the balance of the otherwise determined retirement benefit. On the employee's death, 50% of the reduced income will continue to the surviving spouse for the spouse's remaining lifetime. The employee's percentage is reduced 1/2% for each year that the employee's age exceeds the spouse's age, or increased 1/2% for each year that the spouse's age exceeds the employee's age (maximum increase is 10%).
- c. Optional Forms - Actuarially equivalent joint and survivor annuity for 50%, 75% or 100% or Social Security leveling option.
8. Employee Contributions: None.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Coralville Hourly Employees Sub-Plan

Outline of Benefit Provisions

1. Effective Date:
 - a. Sub-Plan - April 1, 1986.
 - b. Latest Amendment - May 1, 2003.
2. Eligibility: Hourly payroll employees of the Coralville, Iowa Plant are covered by the sub-plan.
3. Retirement Dates:
 - a. Normal - First day of the month following the employee's 65th birthday.
 - b. Early - First day of any month after the employee reaches age 55 and completes 10 years of vesting service, but before normal retirement age.
 - c. Late - First day of any month after employee reaches normal retirement date.
 - d. Disability - None.
4. Retirement Benefits:
 - a. Normal - Monthly benefit equals \$27.00 per year of credited service (maximum 30 years).
 - b. Early - Monthly benefit determined as for normal retirement, based on service credited to early retirement date, payable immediately with reduction of 1/2% for each month by which actual retirement precedes normal retirement date.
 - c. Late - Benefit determined as for normal retirement, based on employee's credited service to actual retirement date.
 - d. Disability - Benefit determined as for normal retirement, based on credited service at date of disability, payable immediately.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Coralville Hourly Employees Sub-Plan

5. Termination Benefits: On termination of employment after 5 years of vesting service, an employee is entitled to a deferred vested benefit determined as for normal retirement, based on his service credited to his date of termination. The deferred vested benefit is payable without reduction at or after age 65, or beginning at any time after age 55 with reduction of 1/2% for each month by which benefit commencement precedes age 65. If the employee dies after one year of marriage and before benefits commence, his surviving spouse will receive a benefit (commencing at age 55 or at death, whichever is later) as if the employee had survived to age 55, retired with an actuarially reduced joint and 50% survivor annuity, and then died.
6. Death Benefits Before Retirement: Upon death after one year of marriage and 5 years of vesting service, the surviving spouse will receive 50% of the benefit which would have been payable to the employee if he had retired on the first day of the month in which he died and had taken the joint and survivor annuity. If death occurs prior to age 55 and after 10 years of vesting service, the benefit will commence at age 55 and will be determined as if the employee had survived to age 55 and then died. If death occurs prior to age 65 with less than 10 years of vesting service, the benefit will commence at age 65 and will be determined as if the employee had survived to age 65 and then died.
7. Death Benefits After Retirement:
- a. Normal Form for Single Participants - Single life annuity.
- b. Normal Form for Married Participants - Reduced joint and survivor annuity providing 50% of the employee's reduced benefit to the spouse after his death. Reduction is 10%, plus 1/24% for each month employee's age exceeds spouse's age by more than 60 months, or minus 1/24% for each month spouse's age exceeds employee's age by more than 60 months. Not effective during first year of marriage.
8. Employee Contributions: None.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Electronics Salaried Employees Sub-Plan

Outline of Benefit Provisions

1. Effective Date:
 - a. Sub-Plan - January 1, 1947.
 - b. Latest Amendment - October 31, 2005. Benefits frozen as of September 30, 2006.
2. Definitions:
 - a. Eligible Employee - Salaried employees at certain locations of Electronics Operations are covered by the sub-plan.
 - b. Earnings - Total salary or wages for the year (not in excess of \$220,000 for 2006, indexed thereafter) including overtime, accrued bonuses, commissions and elective deferrals of bonus, but excluding expense reimbursement, foreign service premium, performance awards, relocation payments, tuition payments and similar items. Earnings after September 30, 2006 are not used in determining the benefit.
 - c. Average Annual Earnings - Highest amount that can be determined by averaging the Earnings for any 5 consecutive calendar years within the 10 calendar years immediately preceding the date of determination.
 - d. Social Security Earnings Limit - The lesser of Average Annual Earnings, or the average of the Social Security wage bases during the 35 calendar years ending with the calendar year before the year in which employee reaches Social Security retirement age, assuming no change in the wage base after the calendar year of determination.
 - e. Offset Percentage -

	With Pre-1993 Service	No Pre-1993 Service
<u>Year of Birth</u>		
1937 & earlier	.455%	.480%
1938 thru 1954	.425%	.455%
1955 & later	.400%	.430%

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Electronics Salaried Employees Sub-Plan

3. Retirement Dates:
 - a. Normal - First day of the month coincident with or next following the date employee reaches age 65.
 - b. Regular Early - First day of any month after employee reaches age 55, but before age 65.
 - c. 55/Rule of 85 - First day of any month after employee with pre-1993 service reaches age 55 (but before age 62) with 85 "points" (i.e., the sum of age and service equals 85 or more). An employee with no pre-1993 service is not eligible.
 - d. Late - First day of any month after employee reaches normal retirement date.
 - e. Disability - On total and permanent disability and entitlement to disability benefits under the LTD plan.
4. Retirement Benefits:
 - a. Normal - Annual benefit equal to the greatest of:

Career-Average ("Tack-On") Benefit: Benefit accrued December 31, 1993 plus, for each year of service thereafter through September 30, 2006, 1-1/2% of Earnings.

Alternate Benefit: For an employee with pre-1993 service, the annual benefit equals i. minus ii.:

 - i. 2-2/3% of Average Annual Earnings per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus 1/2% of such earnings per year in excess of 15 (maximum 20 years). If date of determination is prior to age 62, benefit is determined as if the employee remained in covered employment until age 62 at the average annual earnings on the date of determination, and is multiplied by the ratio of actual service to service projected to age 62.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Electronics Salaried Employees Sub-Plan

4. Retirement Benefits: (Cont'd)
 a. Normal (Cont'd) -

- ii The Offset Percentage of the Social Security Earnings Limit per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus .25% of such limit per year in excess of 15 (maximum 20 years). If date of determination is prior to age 62, the offset is determined as if employee remained in covered employment until the earlier of age 62 or 85 "points", and is multiplied by the ratio of actual service to service projected to earlier of age 62 or 85 "points".

For an employee with no pre-1993 service, the annual benefit equals 1-1/2% of Average Annual Earnings minus Offset Percentage of the Social Security Earnings Limit, per year of credited service earned prior to September 30, 2006 (maximum 35 years).

Minimum Benefit - 1-1/2% of Average Annual Earnings up to a maximum of \$28,000 per year of credited service earned prior to September 30, 2006 (no maximum).

b. Regular Early -

Benefit determined as for normal retirement, based on service and earnings to earlier of early retirement date and September 30, 2006; payable immediately with reduction of 1/2% for each month that benefit commencement precedes the following unreduced retirement ages:

Benefit Attributable To	With Pre-1993 Service	No Pre-1993 Service
Pre-2003 Service	60	62
Post-2002 Service	62	62

Supplemental Benefit: If employee is at least age 60 and has 15 years of service (or an employee with pre-1993 service is at least age 55 and has 30 years of service), a supplement of \$325 per month is payable until the earliest of age 62, eligibility for Social Security benefits, or death. If employee attained eligibility for supplemental benefit after September 30, 2006, the monthly supplement is multiplied by the ratio of service at September 30, 2006 to service at the date that eligibility for the supplemental benefit was attained.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Electronics Salaried Employees Sub-Plan

4. Retirement Benefits: (Cont'd)
c. 55/Rule of 85 -

PRE-2003 RETIREMENTS

Lifetime Benefit: Greater of:

- i. Regular early retirement benefit.
- ii. 2-2/3% of Average Annual Earnings per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus 1/2% of such earnings per year in excess of 15 (maximum 20 years),

minus

The Offset Percentage of the Social Security Earnings Limit per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus .25% of such limit per year in excess of 15 (maximum 20 years).

Benefit Prior to Age 62: Greater of:

- iii. Regular early retirement benefit including any supplement.
- iv. 2-2/3% of Average Annual Earnings per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus 1/2% of such earnings per year in excess of 15 (maximum 20 years).

POST-2002 RETIREMENTS

Lifetime Benefit: Greater of:

- i. Regular early retirement benefit.
- ii. Sum of (A) plus (B):
 - (A) 2-2/3% of Average Annual Earnings per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus 1/2% of such earnings per year in excess of 15 (maximum 20 years),

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Electronics Salaried Employees Sub-Plan

4. Retirement Benefits: (Cont'd)
c. 55/Rule of 85 -

minus

the Offset Percentage of the Social Security Earnings Limit per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus .25% of such limit per year in excess of 15 (maximum 20 years), based on credited service projected to the later of 12/31/2002 and attainment of 85 "points", with the net result multiplied by the ratio of credited service at 12/31/2002 to such projected service.

- (B) 2-2/3% of Average Annual Earnings per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus 1/2% of such earnings per year in excess of 15 (maximum 20 years),

minus

the Offset Percentage of the Social Security Earnings Limit per year of credited service earned prior to September 30, 2006 (maximum 15 years) plus .25% of such limit per year in excess of 15 (maximum 20 years),

minus

the amount determined in (A) above, with the net result reduced by 1/2% for each month that benefit commencement precedes age 62.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Electronics Salaried Employees Sub-Plan

4. Retirement Benefits: (Cont'd)

c. 55/Rule of 85 (Cont'd) -

Benefit Prior to Age 62: Greater of:

iii. Regular early retirement benefit including any supplement.

iv. Sum of (A) plus (B):

(A) 2-2/3% of Average Annual Earnings per year of service earned prior to September 30, 2006 (maximum 15 years) plus 1/2% of such earnings per year in excess of 15 (maximum 20 years), based on credited service projected to the later of 12/31/2002 and the attainment of 85 points, the result multiplied by the ratio of credited service at 12/31/2002 to such projected service.

(B) Amount determined in ii.(B) above.

d. Late -

Benefit determined as for normal retirement, based on service and earnings to earlier of actual retirement date and September 30, 2006.

e. Disability -

Benefit determined as for normal retirement, based on service and earnings to earlier of date of disability and September 30, 2006; payable at normal retirement date. If employee recovers before normal retirement date and returns to work, period of disability is counted in determining vesting service and credited service.

5. Termination Benefits:

On termination of employment after 5 years of service, an employee is entitled to a deferred vested benefit determined as for normal retirement, based on credited service and earnings to earlier of date of termination and September 30, 2006. The benefit is payable without reduction beginning at age 62, or with reduction beginning as early as age 55. If employee dies before benefits commence, the surviving spouse will receive a benefit (commencing when the employee would have attained age 55 or at death, whichever is later) as if the employee had survived to age 55, retired with the joint and survivor annuity in 7.c. below, and then died.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Electronics Salaried Employees Sub-Plan

6. Death Benefits Before Retirement:
- a. Lump Sum -

On death of employee prior to age 65, a lump-sum death benefit equal to one year's base salary at earlier of date of death and September 30, 2006 is payable to the employee's designated beneficiary.
 - b. Survivor Benefit -

In lieu of the lump-sum benefit in 6.a. above, the surviving spouse is entitled to the following annual benefit:

 - i. On death after age 55 and prior to age 65, 25% of Average Annual Earnings at earlier of date of death and September 30, 2006 (reduced 1-1/2% for each year that the spouse is more than 5 years younger than the employee).
 - ii. On death after 5 years but less than 10 years of service and prior to age 55, the survivor benefit the spouse would have received if the employee had survived to age 55, retired with the joint and survivor annuity in 7.c. below, and then died, with payments commencing when employee would have attained age 55.
7. Death Benefits After Retirement:
- a. Lump Sum -

None.
 - b. Normal Form for Single Participants -

Single life annuity.
 - c. Normal Form for Married Participants -

Joint and survivor annuity providing an income of 95% of the benefit otherwise payable during the employee's lifetime and, after his death, 60% of the reduced benefit during the remaining lifetime of the surviving spouse.
 - d. Optional Forms -

Surviving spouse option for 90%/75% or 85%/100%; joint annuitant option for 50%, 75% or 100% with approximate actuarial reduction.
8. Employee Contributions:
- None.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Kaiser Aerospace Retirement Plan

Outline of Benefit Provisions

1. Effective Date:
 - a. Plan - January 1, 1976.
 - b. Latest Amendment - October 31, 2004. Benefits frozen as of September 30, 2006.
2. Definitions:
 - a. Eligible Employee - Salaried employees of the Kaiser Aerospace operations acquired by Rockwell Collins are covered by the plan.
 - b. Earnings - Total salary or wages for the year (not in excess of \$220,000 for 2006, indexed thereafter) including overtime, accrued bonuses, commissions and elective deferrals of bonus, but excluding expense reimbursement, foreign service premium, performance awards, relocation payments, tuition payments and similar items. Earnings after September 30, 2006 are not used in determining the benefit.
 - c. Average Annual Earnings - Highest amount that can be determined by averaging the Earnings for any 5 consecutive calendar years within the 10 calendar years immediately preceding the date of determination.
 - d. Social Security Earnings Limit - The lesser of Average Annual Earnings, or the average of the Social Security wage bases during the 35 calendar years ending with the calendar year before the year in which employee reaches Social Security retirement age, assuming no change in the wage base after the calendar year of determination.
 - e. Offset Percentage -

<u>Year of Birth</u>	
1937 & earlier	.480%
1938 thru 1954	.455%
1955 & later	.430%
3. Retirement Dates:
 - a. Normal - First day of the month coincident with or next following the date employee reaches age 65.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Kaiser Aerospace Retirement Plan

3. Retirement Dates: (Cont'd)
 - b. Early - First day of any month after employee reaches age 55, but before age 65.
 - c. Late - First day of any month after employee reaches normal retirement date.
 - d. Disability - None
4. Retirement Benefits:
 - a. Normal - Annual benefit equal to the greatest of:

Career-Average ("Tack-On") Benefit: Benefit accrued under the prior formula as of 12/31/2000 plus, for each year of service thereafter through September 30, 2006, 1-1/2% of Earnings.

1-1/2% of Average Annual Earnings minus Offset Percentage of the Social Security Earnings Limit, per year of credited service earned prior to September 30, 2006 (maximum 35 years).

Minimum Benefit - 1-1/2% of Average Annual Earnings up to a maximum of \$28,000 per year of credited service, earned prior to September 30, 2006 (no maximum).
 - b. Early - Benefit determined as for normal retirement, based on service and earnings to earlier of early retirement date and September 30, 2006; payable immediately with reduction of 1/2% for each month that benefit commencement precedes age 62.

Supplemental Benefit: If employee is at least age 60 and has 15 years of service, a supplement of \$325 per month is payable until the earliest of age 62, eligibility for Social Security benefits, or death. If employee attained eligibility for supplemental benefit after September 30, 2006, the monthly supplement is multiplied by the ratio of service at September 30, 2006 to service at the date that eligibility for the supplemental benefit was attained.
 - c. Late - Benefit determined as for normal retirement, based on service and earnings to earlier of actual retirement date and September 30, 2006.
 - d. Disability - None.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Kaiser Aerospace Retirement Plan

5. Termination Benefits:

On termination of employment after 5 years of service, an employee is entitled to a deferred vested benefit determined as for normal retirement, based on credited service and earnings to earlier of date of termination and September 30, 2006. The benefit is payable without reduction beginning at age 62, or with reduction beginning as early as age 55. If employee dies before benefits commence, the surviving spouse will receive a benefit (commencing when the employee would have attained age 55 or at death, whichever is later) as if the employee had survived to age 55, retired with the joint and survivor annuity in 7.c. below, and then died.

6. Death Benefits Before Retirement:
 - a. Lump Sum -

On death of employee prior to age 65, a lump-sum death benefit equal to one year's base salary at earlier of date of death and September 30, 2006 is payable to the employee's designated beneficiary.

 - b. Survivor Benefit -

In lieu of the lump-sum benefit in 6.a. above, the surviving spouse is entitled to the following annual benefit:

 - i. On death after age 55 and prior to age 65, 25% of Average Annual Earnings at earlier of date of death and September 30, 2006 (reduced 1-1/2% for each year that the spouse is more than 5 years younger than the employee).

 - ii. On death after 5 years but less than 10 years of service and prior to age 55, the survivor benefit the spouse would have received if the employee had survived to age 55, retired with the joint and survivor annuity in 7.c. below, and then died, with payments commencing when employee would have attained age 55.

7. Death Benefits After Retirement:
 - a. Lump Sum -

None.

 - b. Normal Form for Single Participants -

Single life annuity.

 - c. Normal Form for Married Participants -

Joint and survivor annuity providing an income of 95% of the benefit otherwise payable during the employee's lifetime and, after his death, 60% of the reduced benefit during the remaining lifetime of the surviving spouse.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Kaiser Aerospace Retirement Plan

d. Optional Forms - Surviving spouse option for 90%/75% or 85%/100%; joint annuitant option for 50%, 75% or 100% with approximate actuarial reduction.

8. Employee Contributions: None.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Off-Site Electronics Sub-Plan

Outline of Benefit Provisions

1. Effective Date:
 - a. Plan Merger - December 31, 1993.
 - b. Latest Amendment - October 31, 2005. Benefits frozen as of September 30, 2006.
2. Eligibility: Employees entitled to benefits under the following former retirement plans:

Bellevue, Iowa Hourly Payroll
Decorah, Iowa Hourly Payroll
Manchester, Iowa Hourly Payroll
Mason City, Iowa Hourly Payroll
Sumner, Iowa Hourly Payroll
Maine Electronics Inc. Hourly Payroll
Maine Electronics Inc. Salary Payroll
3. Retirement Dates:
 - a. Normal - First day of the month following the employee's 65th birthday.
 - b. Early - First day of any month after the employee reaches age 55 and completes 10 years of vesting service, but before normal retirement age.
 - c. Late - First day of any month following normal retirement date.
 - d. Disability - On total and permanent disability after 10 years of vesting service.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Off-Site Electronics Sub-Plan

4. Retirement Benefits:
a. Normal -

Monthly benefit equals the following benefit unit for each year of credited service earned prior to September 30, 2006 (maximum 30 years):

	Bellevue Decorah	Mason City
<u>Labor Grade</u>	<u>Manchester</u>	<u>Sumner</u>
A	\$18.00	\$12.00
B	19.00	13.00
C	20.00	14.00

For employees of the former Maine Hourly and Maine Salaried plans, the benefit unit is \$10.00 and the maximum service is 35 years.

b. Early -

Monthly benefit determined as for normal retirement, based on service credited to earlier of early retirement date and September 30, 2006, payable immediately with reduction of 1/2% for each month by which actual retirement precedes normal retirement date.

c. Late -

Benefit determined as for normal retirement, based on employee's credited service to earlier of his actual retirement date and September 30, 2006.

d. Disability -

Monthly benefit determined as for normal retirement, based on service credited to earlier of date of disability and September 30, 2006, payable without reduction after 6 months of disability.

5. Termination Benefits:

On termination of employment after 5 years of vesting service, an employee is entitled to a deferred vested benefit determined as for normal retirement, based on his service credited to earlier of his date of termination and September 30, 2006. The deferred vested benefit is payable without reduction at or after age 65, or beginning at any time after age 55 with reduction of 1/2% for each month by which benefit commencement precedes age 65. If the employee dies after one year of marriage and before benefits commence, his surviving spouse will receive a benefit (commencing at age 55 or at death, whichever is later) as if the employee had survived to age 55, retired with an actuarially reduced joint and 50% survivor annuity, and then died.

Attachment to 2008 Schedule SB, Part V
Summary of Plan Provisions

ROCKWELL COLLINS PENSION PLAN

Off-Site Electronics Sub-Plan

6. Death Benefits Before Retirement: Upon death after one year of marriage and 5 years of vesting service, the surviving spouse will receive 50% of the benefit which would have been payable to the employee if he had retired on the first day of the month in which he died and had taken the joint and survivor annuity. If death occurs prior to age 55 and after 10 years of vesting service, the benefit will commence at age 55 and will be determined as if the employee had survived to age 55 and then died. If death occurs prior to age 65 with less than 10 years of vesting service, the benefit will commence at age 65 and will be determined as if the employee had survived to age 65 and then died.
7. Death Benefits After Retirement:
- a. Lump Sum - \$1,000 payable to the beneficiary of an early retiree and, if the retiree is not covered by group insurance, to the beneficiary of a disabled, late or normal retiree. The beneficiary of a terminated vested retiree will not receive the lump sum. If the former plan is Maine Salaried, the amount payable is \$1,000 to \$5,000 depending on pay. This benefit will be eliminated for active employees as of October 1, 2006 and retirees as of January 1, 2007.
- b. Normal Form for Single Participants - Single life annuity.
- c. Normal Form for Married Participants - Reduced joint and survivor annuity providing 50% (55% if former plan is Maine) of the employee's reduced benefit to the spouse after his death. Reduction is 10%, plus 1/24% for each month employee's age exceeds spouse's age by more than 60 months, or minus 1/24% for each month spouse's age exceeds employee's age by more than 60 months. Not effective during first year of marriage.
8. Employee Contributions: None.

Attachment to 2008 Schedule SB, Part V
Statement of Actuarial Assumptions/Methods

ROCKWELL COLLINS, INC.
ROCKWELL COLLINS PENSION PLAN

Funding Target Methodology

The funding liability as of January 1, 2008 was determined using census data as of that date under the provisions of the Pension Protection Act of 2006. The discount rates and mortality tables used to determine this estimate were based on PPA elections made by Rockwell Collins.

Asset method

Under this method, valuation assets are equal to the market value of assets as of the valuation date plus the discounted present value of contributions expected to be made after the valuation date at the prior plan year effective PPA interest rate.

Key Valuation Assumptions:

- | | |
|---|---|
| 1. Discount Rates: | Funding Target: Full yield curve for December 2007, as attached.
Equivalent effective rate: 6.34%

FAS 35 Present Value of Benefits: 7.00% per annum |
| 2. Salary Increases | N/A |
| 3. Future Increases in Maximum Benefit Limits and Plan Compensation Limits: | N/A |
| 4. Social Security Wage Base Increases: | N/A |
| 5. Retirement: | Retirement rates varying by age, service and sub-plan. Sample rates are attached. |
| 6. Turnover: | Turnover rates varying by age, service and sub-plan. Sample rates are attached. |
| 7. Mortality: | Static mortality table as defined in PPA of 2006 and Revenue Ruling 2007-67. |
| 8. Disability: | Disability incidence rates varying by age and sub-plan. Sample rates are attached. |
| 9. Optional Forms of Payment: | Election rates varying by sub-plan. See attached table. |
| 10. Layoff Benefits | Laid off participants eligible to bridge to retirement assumed to retire on their earliest eligible retirement age. Laid off participants not eligible to bridge to retirement assumed to return to work. |
| 11. Administrative Expenses: | Per Proposed IRS Regulation 1.430(d)-1, no administrative expenses were assumed to be paid from the plan. |
| 12. Measurement Date: | January 1. |

Attachment to 2008 Schedule SB, Part V
Statement of Actuarial Assumptions/Methods

ROCKWELL COLLINS, INC.
ROCKWELL COLLINS PENSION PLAN

Participant data

Employee data and data on persons receiving benefits was supplied by Rockwell Collins as of the census date.

Tax policy

The actuarial valuation performed for the plan year ending December 31, 2008 is used to determine the maximum deductible contribution for the tax year ending September 30, 2008.

Nature of actuarial calculations

The results documented in this report are estimates based on data that may be imperfect and on assumptions about future events. Certain plan provisions may be approximated or deemed insignificant and therefore are not valued. Assumptions may be made about participant data or other factors. Reasonable efforts were made in this valuation to ensure that items that are significant in the context of the actuarial liabilities or costs are treated appropriately, and not excluded or included inappropriately.

A range of results, different from those presented in this report could be considered reasonable. The numbers are not rounded, but this is for convenience only and should not imply precision, which is not inherent in actuarial calculations.

The assumptions selected for this valuation other than those prescribed by law, generally reflect long-term average expectations. If overall future plan experience is less favorable than assumed, the relative level of plan costs or contribution requirements determined in this valuation will likely increase in future valuations. Future actuarial measurements may differ significantly from the current measurements presented in this report

due to such factors as the following: plan experience differing from that anticipated by the economic or demographic assumptions; increases or decreases expected as part of the natural operation of the methodology used for the measurements (such as the end of an amortization period); and changes in plan provisions or applicable law. It is beyond the scope of this actuarial valuation to analyze the potential range of future pension contributions, but we can do so upon request.

Attachment to 2008 Schedule SB, Part V
Statement of Actuarial Assumptions/Methods

ROCKWELL COLLINS PENSION PLAN

Annual Rate of Retirement - Actives

Age	Employees Born Before 1941			Employees Born 1941 and later		
	Years of Service			Years of Service		
	10	20	30	10	20	30
<u>Aerospace Salaried Employees Sub-Plan</u>						
55	0.149	0.120	0.156	0.074	0.060	0.078
60	0.189	0.328	0.333	0.094	0.164	0.167
62	0.215	0.187	0.191	0.107	0.093	0.096
65	0.446	0.418	0.423	0.223	0.209	0.211
<u>Certain Salaried Employees Sub-Plan</u>						
<u>Electronics Salaried Employees Sub-Plan</u>						
<u>Kaiser Aerospace Employees Sub-Plan</u>						
55	0.085	0.090	0.164	0.042	0.045	0.082
60	0.116	0.186	0.196	0.058	0.093	0.098
62	0.190	0.195	0.205	0.095	0.098	0.103
65	0.336	0.341	0.351	0.168	0.170	0.175
<u>Collins Radio Production Employees Sub-Plan</u>						
55	0.087	0.140	0.195	0.043	0.070	0.098
60	0.071	0.124	0.179	0.036	0.062	0.090
62	0.300	0.353	0.408	0.150	0.177	0.204
65	0.402	0.455	0.510	0.201	0.228	0.255
<u>Coralville Hourly Employees Sub-Plan</u>						
<u>Electronics Offsite Hourly Employees Sub-Plan</u>						
55	0.170	0.088	0.066	0.085	0.044	0.033
60	0.068	0.052	0.034	0.034	0.026	0.017
62	0.529	0.367	0.280	0.264	0.184	0.140
65	1.000	0.682	0.556	1.000	0.341	0.278

Attachment to 2008 Schedule SB, Part V
Statement of Actuarial Assumptions/Methods

ROCKWELL COLLINS PENSION PLAN

Annual Rate of Turnover

	<u>Salaried Sub-Plans</u>	<u>Collins Radio Production</u>	<u>Coralville & Electronics Offsite</u>
<u>Service</u>		<u>Select Rates</u>	
0 to 1	0.2025	0.1725	0.1350
1 to 2	0.2025	0.1525	0.1300
2 to 3	0.1850	0.1475	0.1250
3 to 4	0.1400	0.1250	0.1200
4 to 5	0.1250	0.1000	0.1150
<u>Age</u>		<u>Ultimate Rates</u>	
20	0.1150	0.0900	0.1100
25	0.1150	0.0900	0.1100
30	0.0950	0.0850	0.1100
35	0.0750	0.0650	0.0850
40	0.0500	0.0400	0.0550
45	0.0400	0.0350	0.0450
50	0.0350	0.0250	0.0300
55	-	-	-

Annual Rate of Retirement - Deferred Vested Participants

Certain Salaried
 Electronics Salaried
Kaiser Salaried

25% of terminated employees with deferred vested benefits are assumed to retire at earliest eligibility.
 75% of terminated employees with deferred vested benefits are assumed to retire at age 62.

Collins Production
 Coralville
Electronics Offsite

Participants with 10+ years of vesting service:
 40% are assumed to retire at earliest eligibility
 60% are assumed to retire at age 62

Participants with less than 10 years of vesting service are assumed to retire at age 65.

Attachment to 2008 Schedule SB, Part V
Statement of Actuarial Assumptions/Methods

ROCKWELL COLLINS PENSION PLAN

Optional Forms of Payment

Certain Salaried Employees Sub-Plan
Electronics Salaried Employees Sub-Plan
Kaiser Aerospace Employees Sub-Plan
Collins Radio Production Employees Sub-Plan

Employees Married:	85% of employees.
Employees Electing Survivor Benefits:	65% of employees.
Age of Beneficiary:	Females 3 years younger than males.

Coralville Hourly Employees Sub-Plan
Electronics Offsite Hourly Employees Sub-Plan

Employees Married:	85% of employees.
Employees Electing Survivor Benefits:	85% of employees.
Age of Beneficiary:	Females 3 years younger than males.

Attachment to 2008 Schedule SB, Part V
Statement of Actuarial Assumptions/Methods

ROCKWELL COLLINS PENSION PLAN

Annual Rate of Disability

<u>Age</u>	<u>Rate</u>
Electronics Salaried Employees Sub-Plan	
Kaiser Aerospace Employees Sub-Plan	
<u>Collins Radio Production Employees Sub-Plan</u>	

20	0.00043
30	0.00097
40	0.00219
50	0.00608
60	-

Certain Salaried Employees Sub-Plan	
Coralville Hourly Employees Sub-Plan	
<u>Electronics Offsite Hourly Employees Sub-Plan</u>	

20	0.00043
30	0.00097
40	0.00219
50	0.00608
60	0.01596

Attachment to 2008 Schedule SB, Line 24
Change in Actuarial Assumptions

ROCKWELL COLLINS PENSION PLAN

The termination rates for active participants and retirement rates for current and future deferred vested participants were changed to better reflect expected future experience.

Attachment to 2008 Schedule SB, Line 25
Change in Method

ROCKWELL COLLINS PENSION PLAN

The asset valuation method was changed to use market value, as elected by Rockwell Collins under PPA. The prior valuation used a smoothing of actual versus expected return over 5 years.

ROCKWELL COLLINS, INC.
Rockwell Collins Pension Plan

EIN: 52-2314475
PN: 001

Attachment to 2008 Schedule SB, line 26 - Schedule of Active Participant Data
Summary of Active Employee Data at Collins Sub-Plans as of January 1, 2008^{1,2}

Attained Age	YEARS OF CREDITED SERVICE																				
	Under 1		1 to 4		5 to 9		10 to 14		15 to 19		20 to 24		25 to 29		30 to 34		35 to 39		40 & Up		
	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	
Benefits Related to Pay																					
Under 25	138	\$ 24,225	125	\$ 36,969	199	\$ 59,526	77	\$ 77,668	59	\$ 72,179	152	\$ 90,567	4	-	-	-	-	-	-	-	
25 to 29	239	34,381	544	55,363	486	66,323	173	80,917	279	94,100	338	97,992	199	\$ 74,698	4	-	-	-	-	-	
30 to 34	145	39,320	261	60,377	486	66,323	173	80,917	279	94,100	338	97,992	199	\$ 74,698	4	-	-	-	-	-	
35 to 39	132	42,792	252	72,060	392	69,836	182	86,297	279	94,100	338	97,992	199	\$ 74,698	4	-	-	-	-	-	
40 to 44	126	45,902	287	77,739	415	79,059	182	86,297	279	94,100	338	97,992	199	\$ 74,698	4	-	-	-	-	-	
45 to 49	136	49,411	280	82,547	521	81,791	173	89,361	235	90,620	338	97,992	199	\$ 74,698	4	-	-	-	-	-	
50 to 54	94	47,916	203	84,776	397	78,005	159	85,487	180	81,729	206	92,009	496	95,987	184	\$ 88,430	190	96,738	22	\$ 77,512	
55 to 59	49	47,344	126	87,512	222	75,431	78	74,664	101	77,312	122	83,211	232	87,404	184	\$ 88,430	190	96,738	22	\$ 77,512	
60 to 64	16	-	64	89,621	143	78,341	31	65,648	54	84,166	43	83,832	84	84,300	50	99,555	48	103,037	27	\$ 89,477	
65 to 69	2	-	14	-	36	57,487	7	-	7	-	9	-	12	-	6	-	7	-	9	-	
70 & Up			4	-	3	-	3	-	2	-	2	-	1	-	-	-	7	-	3	-	
Benefits Not Related to Pay																					
Under 25	67		60		2																
25 to 29	47		86		59																
30 to 34	27		53		71		44														
35 to 39	21		36		73		55		33		1										
40 to 44	29		54		69		60		114		45										
45 to 49	26		56		73		54		95		77		79		1						
50 to 54	21		37		63		46		77		55		60		119		27				
55 to 59	13		25		36		34		43		37		36		68		64		31		
60 to 64	2		12		19		17		15		23		10		22		11		102		
65 to 69					5		7		1		5		2				1		8		
70 & Up	1				2						1		1				1		1		

¹ Counts and averages include participants who are active as of the valuation date and do not include participants on leave/layoff or transferred employees.

² Compensation shown is for the 2006 plan year, the final year of pay reflected in the benefits. Compensation is limited to the 401(a)(17) limit for 2006.

Attachment to 2008 Schedule SB, Line 32

Schedule of Amortization Bases as of January 1, 2008

ROCKWELL COLLINS, INC.
ROCKWELL COLLINS PENSION PLAN

Type of Base	Date Established	Initial Amount	Remaining Amortization Period (Years)	Outstanding Balance	Amortization Payment
1 Shortfall	01/01/2008	306,128,088	7	306,128,088	50,583,715
Total				306,128,088	50,583,715