# Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

# Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

**2011**

**This Form is Open to Public Inspection**

## Part I Annual Report Identification Information

For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

**A** This return/report is for:
- [ ] a multiemployer plan;
- [ ] a multiple-employer plan; or
- [X] a single-employer plan;
- [ ] a DFE (specify) ____

**B** This return/report is:
- [ ] the first return/report;
- [ ] the final return/report;
- [X] an amended return/report;
- [ ] a short plan year return/report (less than 12 months).

**C** If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

**D** Check box if filing under:
- [X] Form 5558;
- [ ] automatic extension;
- [ ] the DFVC program;
- [ ] special extension (enter description)

## Part II Basic Plan Information—enter all requested information

**1a** Name of plan
JENNER & BLOCK PROFIT SHARING PLAN - #201

**1b** Three-digit plan number (PN) ▶ 201

**1c** Effective date of plan 01/01/1989

**2a** Plan sponsor's name and address, including room or suite number (Employer, if for single-employer plan)

JENNER & BLOCK

353 N. CLARK STREET
CHICAGO, IL 60654

**2b** Employer Identification Number (EIN) 36-2192554

**2c** Sponsor's telephone number 312-222-9350

**2d** Business code (see instructions) 541110

**Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.**

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

| | | | |
|---|---|---|---|
| **SIGN HERE** | Filed with authorized/valid electronic signature. | 10/02/2012 | WILLIAM L SCOGLAND |
| | **Signature of plan administrator** | Date | Enter name of individual signing as plan administrator |
| **SIGN HERE** | | | |
| | **Signature of employer/plan sponsor** | Date | Enter name of individual signing as employer or plan sponsor |
| **SIGN HERE** | | | |
| | **Signature of DFE** | Date | Enter name of individual signing as DFE |

**3a** Plan administrator's name and address (if same as plan sponsor, enter "Same")
EMPLOYEE BENEFITS COMMITTEE

353 N. CLARK STREET
CHICAGO, IL 60654

**3b** Administrator's EIN
36-2192554

**3c** Administrator's telephone number
312-222-9350

**4** If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:

**a** Sponsor's name

**4b** EIN

**4c** PN

| | | | |
|---|---|---|---|
| **5** | Total number of participants at the beginning of the plan year | **5** | 1366 |
| **6** | Number of participants as of the end of the plan year (welfare plans complete only lines **6a, 6b, 6c,** and **6d**). | | |
| **a** | Active participants | **6a** | 852 |
| **b** | Retired or separated participants receiving benefits | **6b** | 5 |
| **c** | Other retired or separated participants entitled to future benefits | **6c** | 522 |
| **d** | Subtotal. Add lines **6a**, **6b**, and **6c** | **6d** | 1379 |
| **e** | Deceased participants whose beneficiaries are receiving or are entitled to receive benefits | **6e** | 1 |
| **f** | Total. Add lines **6d** and **6e** | **6f** | 1380 |
| **g** | Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) | **6g** | 1261 |
| **h** | Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested | **6h** | 52 |
| **7** | Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item) | **7** | |

**8a** If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:
2E 2G

**b** If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

**9a** Plan funding arrangement (check all that apply)

| | | |
|---|---|---|
| **(1)** | | Insurance |
| **(2)** | | Code section 412(e)(3) insurance contracts |
| **(3)** | X | Trust |
| **(4)** | | General assets of the sponsor |

**9b** Plan benefit arrangement (check all that apply)

| | | |
|---|---|---|
| **(1)** | | Insurance |
| **(2)** | | Code section 412(e)(3) insurance contracts |
| **(3)** | X | Trust |
| **(4)** | | General assets of the sponsor |

**10** Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

**a Pension Schedules**

| | | |
|---|---|---|
| **(1)** | | **R** (Retirement Plan Information) |
| **(2)** | | **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary |
| **(3)** | | **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary |

**b General Schedules**

| | | |
|---|---|---|
| **(1)** | X | **H** (Financial Information) |
| **(2)** | | **I** (Financial Information – Small Plan) |
| **(3)** | | **A** (Insurance Information) |
| **(4)** | X | **C** (Service Provider Information) |
| **(5)** | | **D** (DFE/Participating Plan Information) |
| **(6)** | | **G** (Financial Transaction Schedules) |

| SCHEDULE C (Form 5500) | Service Provider Information | OMB No. 1210-0110 |
|---|---|---|
| Department of the Treasury<br>Internal Revenue Service<br>Department of Labor<br>Employee Benefits Security Administration<br>Pension Benefit Guaranty Corporation | This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).<br>▶ **File as an attachment to Form 5500.** | **2011**<br>**This Form is Open to Public Inspection.** |

For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

**A** Name of plan
JENNER & BLOCK PROFIT SHARING PLAN - #201

**B** Three-digit plan number (PN) ▶ 201

**C** Plan sponsor's name as shown on line 2a of Form 5500
JENNER & BLOCK

**D** Employer Identification Number (EIN)
36-2192554

## Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

### 1 Information on Persons Receiving Only Eligible Indirect Compensation

**a** Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. . . . . ☐ Yes ☒ No

**b** If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

**(a)** Enter name and EIN or address (see instructions)

FMR CORPORATION

04-2507163

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | 26551 | Yes ☐ No ☐ | Yes ☐ No ☐ | | Yes ☐ No ☐ |

**(a)** Enter name and EIN or address (see instructions)

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes ☐ No ☐ | Yes ☐ No ☐ | | Yes ☐ No ☐ |

**(a)** Enter name and EIN or address (see instructions)

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes ☐ No ☐ | Yes ☐ No ☐ | | Yes ☐ No ☐ |

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

**(a)** Enter name and EIN or address (see instructions)

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes ☐ No ☐ | Yes ☐ No ☐ | | Yes ☐ No ☐ |

**(a)** Enter name and EIN or address (see instructions)

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes ☐ No ☐ | Yes ☐ No ☐ | | Yes ☐ No ☐ |

**(a)** Enter name and EIN or address (see instructions)

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| | | | Yes ☐ No ☐ | Yes ☐ No ☐ | | Yes ☐ No ☐ |

## Part I Service Provider Information (continued)

**3** If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

| **(a)** Enter service provider name as it appears on line 2 | **(b)** Service Codes (see instructions) | **(c)** Enter amount of indirect compensation |
|---|---|---|
| | | |
| **(d)** Enter name and EIN (address) of source of indirect compensation | **(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. | |
| | | |

| **(a)** Enter service provider name as it appears on line 2 | **(b)** Service Codes (see instructions) | **(c)** Enter amount of indirect compensation |
|---|---|---|
| | | |
| **(d)** Enter name and EIN (address) of source of indirect compensation | **(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. | |
| | | |

| **(a)** Enter service provider name as it appears on line 2 | **(b)** Service Codes (see instructions) | **(c)** Enter amount of indirect compensation |
|---|---|---|
| | | |
| **(d)** Enter name and EIN (address) of source of indirect compensation | **(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. | |
| | | |

## Part II Service Providers Who Fail or Refuse to Provide Information

**4** Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

## Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)

(complete as many entries as needed)

| | | |
|---|---|---|
| **a** | Name: | **b** EIN: |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

| | | |
|---|---|---|
| **a** | Name: | **b** EIN: |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

| | | |
|---|---|---|
| **a** | Name: | **b** EIN: |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

| | | |
|---|---|---|
| **a** | Name: | **b** EIN: |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

| | | |
|---|---|---|
| **a** | Name: | **b** EIN: |
| **c** | Position: | |
| **d** | Address: | **e** Telephone: |

Explanation:

# SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

# Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

**2011**

**This Form is Open to Public Inspection**

For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

**A** Name of plan
JENNER & BLOCK PROFIT SHARING PLAN - #201

**B** Three-digit plan number (PN) ▶ 201

**C** Plan sponsor's name as shown on line 2a of Form 5500
JENNER & BLOCK

**D** Employer Identification Number (EIN)
36-2192554

## Part I Asset and Liability Statement

**1** Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

| Assets | | (a) Beginning of Year | (b) End of Year |
|---|---|---|---|
| **a** Total noninterest-bearing cash | 1a | 0 | 2433 |
| **b** Receivables (less allowance for doubtful accounts): | | | |
| **(1)** Employer contributions | 1b(1) | 8005993 | 8304486 |
| **(2)** Participant contributions | 1b(2) | 1486268 | 1359880 |
| **(3)** Other | 1b(3) | | |
| **c** General investments: | | | |
| **(1)** Interest-bearing cash (include money market accounts & certificates of deposit) | 1c(1) | 14615557 | 15539146 |
| **(2)** U.S. Government securities | 1c(2) | 39719 | 31271 |
| **(3)** Corporate debt instruments (other than employer securities): | | | |
| **(A)** Preferred | 1c(3)(A) | | |
| **(B)** All other | 1c(3)(B) | 21346 | 10428 |
| **(4)** Corporate stocks (other than employer securities): | | | |
| **(A)** Preferred | 1c(4)(A) | 20890 | 19439 |
| **(B)** Common | 1c(4)(B) | 3884006 | 4218775 |
| **(5)** Partnership/joint venture interests | 1c(5) | | |
| **(6)** Real estate (other than employer real property) | 1c(6) | | |
| **(7)** Loans (other than to participants) | 1c(7) | | |
| **(8)** Participant loans | 1c(8) | 3435429 | 3452411 |
| **(9)** Value of interest in common/collective trusts | 1c(9) | | |
| **(10)** Value of interest in pooled separate accounts | 1c(10) | | |
| **(11)** Value of interest in master trust investment accounts | 1c(11) | | |
| **(12)** Value of interest in 103-12 investment entities | 1c(12) | | |
| **(13)** Value of interest in registered investment companies (e.g., mutual funds) | 1c(13) | 145057882 | 147226266 |
| **(14)** Value of funds held in insurance company general account (unallocated contracts) | 1c(14) | | |
| **(15)** Other | 1c(15) | | |

| | | (a) Beginning of Year | (b) End of Year |
|---|---|---|---|
| **1d** Employer-related investments: | | | |
| **(1)** Employer securities | 1d(1) | | |
| **(2)** Employer real property | 1d(2) | | |
| **e** Buildings and other property used in plan operation | 1e | | |
| **f** Total assets (add all amounts in lines 1a through 1e) | 1f | 176567090 | 180164535 |
| **Liabilities** | | | |
| **g** Benefit claims payable | 1g | | |
| **h** Operating payables | 1h | | |
| **i** Acquisition indebtedness | 1i | | |
| **j** Other liabilities | 1j | | |
| **k** Total liabilities (add all amounts in lines 1g through1j) | 1k | | |
| **Net Assets** | | | |
| **l** Net assets (subtract line 1k from line 1f) | 1l | 176567090 | 180164535 |

## Part II Income and Expense Statement

**2** Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

| Income | | (a) Amount | (b) Total |
|---|---|---|---|
| **a Contributions:** | | | |
| **(1)** Received or receivable in cash from: **(A)** Employers | 2a(1)(A) | 8369486 | |
| **(B)** Participants | 2a(1)(B) | 6884568 | |
| **(C)** Others (including rollovers) | 2a(1)(C) | 2021109 | |
| **(2)** Noncash contributions | 2a(2) | | |
| **(3)** Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)** | 2a(3) | | 17275163 |
| **b Earnings on investments:** | | | |
| **(1)** Interest: | | | |
| **(A)** Interest-bearing cash (including money market accounts and certificates of deposit) | 2b(1)(A) | 2056 | |
| **(B)** U.S. Government securities | 2b(1)(B) | 129 | |
| **(C)** Corporate debt instruments | 2b(1)(C) | 1433 | |
| **(D)** Loans (other than to participants) | 2b(1)(D) | | |
| **(E)** Participant loans | 2b(1)(E) | 153968 | |
| **(F)** Other | 2b(1)(F) | | |
| **(G)** Total interest. Add lines **2b(1)(A)** through **(F)** | 2b(1)(G) | | 157586 |
| **(2)** Dividends: **(A)** Preferred stock | 2b(2)(A) | 305 | |
| **(B)** Common stock | 2b(2)(B) | 94879 | |
| **(C)** Registered investment company shares (e.g. mutual funds) | 2b(2)(C) | 4778988 | |
| **(D)** Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)** | 2b(2)(D) | | 4874172 |
| **(3)** Rents | 2b(3) | | |
| **(4)** Net gain (loss) on sale of assets: **(A)** Aggregate proceeds | 2b(4)(A) | 2566239 | |
| **(B)** Aggregate carrying amount (see instructions) | 2b(4)(B) | 2658916 | |
| **(C)** Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result | 2b(4)(C) | | -92677 |

| | | (a) Amount | (b) Total |
|---|---|---|---|
| **2b** (5) Unrealized appreciation (depreciation) of assets: (A) Real estate | 2b(5)(A) | | |
| (B) Other | 2b(5)(B) | -168803 | |
| (C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B) | 2b(5)(C) | | -168803 |
| (6) Net investment gain (loss) from common/collective trusts | 2b(6) | | |
| (7) Net investment gain (loss) from pooled separate accounts | 2b(7) | | |
| (8) Net investment gain (loss) from master trust investment accounts | 2b(8) | | |
| (9) Net investment gain (loss) from 103-12 investment entities | 2b(9) | | |
| (10) Net investment gain (loss) from registered investment companies (e.g., mutual funds) | 2b(10) | | -7062678 |
| **c** Other income | 2c | | |
| **d** Total income. Add all **income** amounts in column (b) and enter total | 2d | | 14982763 |
| **Expenses** | | | |
| **e** Benefit payment and payments to provide benefits: | | | |
| (1) Directly to participants or beneficiaries, including direct rollovers | 2e(1) | 10075825 | |
| (2) To insurance carriers for the provision of benefits | 2e(2) | | |
| (3) Other | 2e(3) | | |
| (4) Total benefit payments. Add lines 2e(1) through (3) | 2e(4) | | 10075825 |
| **f** Corrective distributions (see instructions) | 2f | | |
| **g** Certain deemed distributions of participant loans (see instructions) | 2g | | 39206 |
| **h** Interest expense | 2h | | |
| **i** Administrative expenses: (1) Professional fees | 2i(1) | | |
| (2) Contract administrator fees | 2i(2) | | |
| (3) Investment advisory and management fees | 2i(3) | 26551 | |
| (4) Other | 2i(4) | | |
| (5) Total administrative expenses. Add lines 2i(1) through (4) | 2i(5) | | 26551 |
| **j** Total expenses. Add all **expense** amounts in column (b) and enter total | 2j | | 10141582 |
| **Net Income and Reconciliation** | | | |
| **k** Net income (loss). Subtract line 2j from line 2d | 2k | | 4841181 |
| **l** Transfers of assets: | | | |
| (1) To this plan | 2l(1) | | |
| (2) From this plan | 2l(2) | | 1243736 |

## Part III Accountant's Opinion

**3** Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

**a** The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) [X] Unqualified (2) [ ] Qualified (3) [ ] Disclaimer (4) [ ] Adverse

**b** Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? [ ] Yes [X] No

**c** Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: TOPEL FORMAN LLC (2) EIN: 36-2469413

**d** The opinion of an independent qualified public accountant is **not attached** because:

(1) [ ] This form is filed for a CCT, PSA, or MTIA. (2) [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

## Part IV Compliance Questions

**4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

| | | Yes | No | Amount |
|---|---|---|---|---|
| **a** | Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.) **4a** | | X | |
| **b** | Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.) **4b** | | X | |
| **c** | Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.) **4c** | | X | |
| **d** | Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.) **4d** | | X | |
| **e** | Was this plan covered by a fidelity bond? **4e** | X | | 10000000 |
| **f** | Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? **4f** | | X | |
| **g** | Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser? **4g** | | X | |
| **h** | Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser? **4h** | | X | |
| **i** | Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.) **4i** | X | | |
| **j** | Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.) **4j** | | X | |
| **k** | Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC? **4k** | | X | |
| **l** | Has the plan failed to provide any benefit when due under the plan? **4l** | | X | |
| **m** | If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) **4m** | | | |
| **n** | If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3. **4n** | | | |

**5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? If "Yes," enter the amount of any plan assets that reverted to the employer this year ☐ **Yes** ☒ **No** **Amount:**

**5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

| **5b(1)** Name of plan(s) | **5b(2)** EIN(s) | **5b(3)** PN(s) |
|---|---|---|
| JENNER & BLOCK PROFIT SHARING PLAN #001 - SUB-TRUST #02 | 30-6264633 | 001 |
| | | |
| | | |
| | | |

# JENNER & BLOCK PROFIT SHARING PLAN - #201

## FINANCIAL STATEMENTS

## DECEMBER 31, 2011 AND 2010

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Topel Forman L.L.C.
CERTIFIED PUBLIC ACCOUNTANTS

Plan Administrator and participants of the
Jenner & Block Profit Sharing Plan - #201
Chicago, IL

Independent Auditors' Report

We have audited the accompanying statements of net assets available for benefits of JENNER & BLOCK PROFIT SHARING PLAN - #201 as of December 31, 2011 and 2010, and the related statements of changes in net assets available for benefits for the years then ended. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of JENNER & BLOCK PROFIT SHARING PLAN - #201, as of December 31, 2011 and 2010, and the changes in the net assets available for benefits for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplemental schedule of assets (held at end of year) as of December 31, 2011 is presented for the purpose of additional analysis and is not a required part of the financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of the Plan's management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information had been subjected to the auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

Topel Forman, L.L.C.

Certified Public Accountants

Chicago, Illinois
September 27, 2012

500 North Michigan Avenue - Suite 1700
Chicago, Illinois 60611
(312) 642-0006 Fax (312) 642-0535

JENNER & BLOCK PROFIT SHARING PLAN - #201

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS
DECEMBER 31, 2011 AND 2010

| | 2011 | 2010 |
|---|---|---|
| ASSETS: | | |
| Investments, at fair value - | | |
| Mutual funds | $ 146,994,164 | $ 145,016,899 |
| Other equity securities and corporate bonds | 4,480,744 | 3,967,225 |
| Government securities | 31,271 | 39,719 |
| Certificates of deposit | 155,138 | - |
| | $ 151,661,317 | $ 149,023,843 |
| Receivables - | | |
| Employer contributions | $ 8,304,486 | $ 8,005,993 |
| Employee contributions | 1,359,880 | 1,486,268 |
| Loans receivable from participants | 3,452,411 | 3,435,429 |
| | $ 13,116,777 | $ 12,927,690 |
| Cash and cash equivalents | $ 15,386,441 | $ 14,615,557 |
| NET ASSETS AVAILABLE FOR BENEFITS | $ 180,164,535 | $ 176,567,090 |

(The accompanying notes to financial statements are an integral part of these statements)

JENNER & BLOCK PROFIT SHARING PLAN - #201

STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
YEARS ENDED DECEMBER 31, 2011 AND 2010

| | 2011 | 2010 |
|---|---|---|
| Investment Income: | | |
| Interest and dividend income | $ 5,031,758 | $ 2,885,757 |
| Net realized and unrealized appreciation (depreciation) in fair value of investments | (7,324,158) | 16,132,946 |
| Total Investment Gain (Loss) | $ (2,292,400) | $ 19,018,703 |
| Contributions: | | |
| Employer | $ 8,369,486 | $ 8,144,092 |
| Employee | 6,884,568 | 6,851,753 |
| Rollover contributions | 2,021,109 | 1,238,737 |
| Total Contributions | $ 17,275,163 | $ 16,234,582 |
| Total Additions | $ 14,982,763 | $ 35,253,285 |
| Distributions to participants | $ 10,115,031 | $ 9,557,749 |
| Transfers to other plan | 1,243,736 | - |
| Management fees | 26,551 | 23,515 |
| Total Deductions | $ 11,385,318 | $ 9,581,264 |
| NET INCREASE | $ 3,597,445 | $ 25,672,021 |
| NET ASSETS AVAILABLE FOR BENEFITS: | | |
| Beginning of year | $ 176,567,090 | $ 150,895,069 |
| End of year | $ 180,164,535 | $ 176,567,090 |

(The accompanying notes to financial statements are an integral part of these statements)

**1. DESCRIPTION OF THE PLAN**:

The Jenner & Block Profit Sharing Plan - #201 (the Plan) is compromised of two portions, a profit sharing component and a salary deferral component. Under the profit sharing component, all employees of Jenner & Block LLP (the Firm), other than associates and certain partners, are eligible to participate after attaining the age of 21 and completing two years of service with the Firm (as defined by the Plan). Under the salary deferral component all partners and employees are eligible to participate once they have attained the age of 21. An employee who meets these eligibility requirements may become a participant in the Plan as of the first day of the first calendar month commencing after the date the employee meets the eligibility requirements.

Contributions to the Plan, under the profit sharing component, are determined at the discretion of the Firm and are made within the time permitted by the Internal Revenue Code. Contributions are allocated among participants based upon the participant's earnings (as defined by the Plan).

Employees participating under the salary deferral component of the Plan may elect to contribute to the Plan a portion of their compensation (as defined by the Plan) on a pre-tax basis and, effective June 1, 2008, the Plan allows participants to designate all or part of their elective deferrals to the Plan to be treated as after-tax Roth contributions. Both pre-tax and after-tax contributions are subject to an annual maximum limitation of $16,500 in 2011 and 2010. Participants over age 50 are allowed catch up contributions of $5,500 for the years 2011 and 2010 in addition to the aforementioned amounts. The pre-tax contributions are not currently subject to federal and state income taxes but are taxed upon distribution to the participants. The Roth contributions must be accounted for separately by the plan and if certain qualifications are met, distributions are not taxed.

A separate account is maintained for each participant aggregating allocated Firm contributions, participant contributions and investment income. Participants vest immediately in all contributions and earnings thereon. Loans may also be granted to participants at the discretion of the Plan administrator. A participant may borrow the lesser of $50,000 or 50% of his or her vested balance. The loans are secured by the balance in the participant's account and bear interest at a reasonable rate of interest as determined by the Plan administrator. All loans must have a definite repayment schedule as defined in the Plan documents.

Upon normal retirement, death, disability or termination of employment, if earlier, the full value of a participant's separate account is payable to the participant or his/her beneficiary. Benefits distributable under the Plan for any reason are paid pursuant to the election of the participant by lump-sum distribution in cash. Distribution of a participant's benefits as provided in Section 6.8 of the plan document must commence no later than the April 1st of the calendar year following the later of:

(1) the calendar year in which the participant attains age 70 ½;
(2) the calendar year in which the participant retires.

**1. DESCRIPTION OF THE PLAN:** (Continued)

Except as limited by Section 6.8 of the plan documents, whenever the plan administrator is to make a distribution the distribution may be made on such date or as soon thereafter as is practicable. However, unless a former participant as discussed in Section 6.7 of the plan document, elects in writing to defer receipt of benefits the payment of benefits shall commence no later than sixty days following the end of the Plan year in which the latest of the following occurs:

(1) the participant reaches normal retirement age or 65, if earlier;
(2) ten years from the date the participant initially become a participant
(3) the date the participant terminates employment with the Firm.

Notwithstanding the foregoing the failure of a participant to consent to a distribution that is "immediately distributable", shall be deemed to be an election to defer the commencement of payment of any benefit sufficient to satisfy the section.

Effective March 28, 2005, the Plan was amended such that the Plan administrator, in its sole discretion, may make a lump-sum payment if the participant's accrued benefit is less than $1,000.

The participants may direct the investment of funds held for their accounts by the custodian in various mutual funds, equity securities, government securities, and cash held in money market accounts.

For each of these investment options, a separate account is established for each participant who elects to invest funds in that option. Earnings on each investment are allocated to participants based on the percentage of the participant's account prior to earnings allocated to the fund total. Information relating to the net assets of each investment option at the end of the year and changes in net assets during the year is provided to participants in statements of activity sent to each participant quarterly. Financial statements of all these investment options are also on file with the Plan administrator. In addition, participants may elect to self-direct the investments of funds held for their accounts into any investment not specifically prohibited by the Plan. A participant's self-directed account is credited with the net investment income earned within his account.

While the Firm expects to continue the Plan, it reserves the right to amend or terminate the Plan at any time.

**2. SIGNIFICANT ACCOUNTING POLICIES**:

Basis of Accounting -

The financial statements of the Plan are prepared under the accrual method of accounting.

**2. SIGNIFICANT ACCOUNTING POLICIES:** (Continued)

Use of Estimates -

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. Actual results could differ from those estimates.

Investment Valuation and Income Recognition -

The Plan's investments are stated at fair value. If available, quoted market prices are used to value investments. Shares of mutual funds are valued at the net asset value of shares held by the Plan at year end.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) includes the Plan's gains and losses on investments bought and sold as well as held during the year.

Payment of Benefits -

Benefits are recorded when paid.

Administrative Expenses -

All expenses incurred in the administration of the Plan, which are not participant-initiated transactions such as short-term trading fees and loan fees, or investment management fees, are paid by the Plan sponsor.

Cash and Cash Equivalents -

Cash and cash equivalents consist of cash in money market accounts and cash held in brokerage accounts, with an original maturity date of three months or less.

Loans Receivable from Participants –

Participant loans are reported at their unpaid principal balances plus any accrued but unpaid interest. Delinquent participant loans are classified as distributions based on terms of the plan document.

Reclassification –

Certain 2010 items have been reclassified in order to conform to the 2011 financial statement presentation.

**3. INVESTMENTS:**

The following table presents the fair value of investments. Investments that represent 5% or more of the Plan's net assets are separately identified.

| | December 31, 2011 | | December 31, 2010 | |
|---|---|---|---|---|
| | Number of Shares | Fair Value | Number of Shares | Fair Value |
| Mutual funds: | | | | |
| Fidelity Investments | | | | |
| Growth Company Fund | 333,065 | $ 26,914,967 | 329,584 | $ 27,388,465 |
| Other | 4,979,067 | 46,263,786 | 4,779,932 | 50,453,096 |
| Other | | | | |
| Davis NY Venture Y | 570,164 | 18,712,794 | 601,252 | 20,857,415 |
| Pimco Total Return Inst | 841,424 | 9,146,283 | - | - |
| Other | 1,955,048 | 45,956,334 | 2,072,481 | 46,317,923 |
| | | $146,994,164 | | $145,016,899 |
| Other equity securities and corporate bonds | | 4,480,744 | | 3,967,225 |
| Certificates of deposit | | 155,138 | | - |
| Government securities | | 31,271 | | 39,719 |
| Total Investments | | $151,661,317 | | $149,023,843 |

Other equity securities consists of common stocks, preferred stocks, exchange traded funds, and foreign and domestic depository receipts.

Plan investments (including investments bought, sold, as well as held during the year) appreciated (depreciated) in fair value as follows:

| | 2011 | 2010 |
|---|---|---|
| Mutual funds | $ (7,062,679) | $ 15,892,484 |
| Other equity securities | (267,266) | 235,323 |
| Government securities | 5,649 | 5,139 |
| Certificates of deposit | 138 | - |
| | $ (7,324,158) | $ 16,132,946 |

**3. INVESTMENTS:** (Continued)

Fair Value Measurements -

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date (i.e. an exit price). The accounting guidance includes a fair valve hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The three levels of the fair value hierarchy are as follows:

- Level 1 - Valuations based on quoted prices in active markets for identical assets or liabilities that the entity has the ability to access.

- Level 2 - Valuations based on quoted prices for similar assets or liabilities, quoted prices in markets that are not active, or other inputs that are observable or can be corroborated by observable data for substantially the full term of the assets or liabilities.

- Level 3 - Valuations based on inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities.

Financial assets and liabilities are classified in their entirety based on the lowest level of input that is significant to the fair value measurement. The assessment of the significance of a particular input to the fair value measurement requires judgment, and may affect the valuation of assets and liabilities and their placement within the fair value hierarchy levels.

Following is a description of the valuation methodologies used for assets measured at fair value -

- Other equity securities and government securities: Valued at the quoted closing price reported on the active market on which the individual securities are traded.
- Mutual funds: Valued at the net asset value ("NAV") of shares held by the Plan at year end.
- Cash and cash equivalents: Valued at cost which approximates fair value.
- Corporate bonds are valued at the quoted closing price reported on the inactive market on which the individual securities are traded.
- Certificates of deposit are valued at fair value by discounting the related cash flows based on current yields of similar instruments with comparable durations considering the credit-worthiness of the issuer.

The methods described above may produce a fair value calculation that may be indicative of net realizable value or reflective of future value. Furthermore, while the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date. During the year ended December 31, 2011, the Plan transferred corporate bonds with a fair value of $10,428 from Level 1 to Level 2 due to the bonds market activity.

**3. INVESTMENTS:** (Continued)

Fair Value Measurements - (Continued)

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2011:

| | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Mutual funds | | | | |
| Balanced funds | $ 31,801,196 | $ - | $ - | $ 31,801,196 |
| Blend funds | 40,472,350 | - | - | 40,472,350 |
| Bond funds | 19,343,618 | - | - | 19,343,618 |
| International Funds | 10,247,762 | - | - | 10,247,762 |
| Growth funds | 33,080,103 | - | - | 33,080,103 |
| Real estate funds | 3,448,390 | - | - | 3,448,390 |
| Value funds | 5,910,991 | - | - | 5,910,991 |
| Other funds | 2,689,754 | - | - | 2,689,754 |
| Total mutual funds | $ 146,994,164 | $ - | $ - | $ 146,994,164 |
| Other equity securities and corporate bonds | | | | |
| Basic materials | $ 410,101 | $ - | $ - | $ 410,101 |
| Conglomerates | 12,254 | - | - | 12,254 |
| Consumer goods | 279,649 | - | - | 279,649 |
| Exchange traded funds | 2,212,851 | - | - | 2,212,851 |
| Financial | 412,049 | - | - | 412,049 |
| Healthcare | 304,150 | - | - | 304,150 |
| Industrial goods | 270,631 | - | - | 270,631 |
| Services | 181,135 | - | - | 181,135 |
| Technology | 241,598 | - | - | 241,598 |
| Utilities | 59,454 | - | - | 59,454 |
| Other | 86,444 | 10,428 | - | 96,872 |
| Total other equity securities and corporate bonds | $ 4,470,316 | $ 10,428 | $ - | $ 4,480,744 |
| Government securities | 31,271 | - | - | 31,271 |
| Certificates of deposit | - | 155,138 | - | 155,138 |
| Cash and cash equivalents | 15,386,441 | - | - | 15,386,441 |
| Total Assets at fair value | $ 166,882,192 | $ 165,566 | $ - | $ 167,047,758 |

**3. INVESTMENTS:** (Continued)

Fair Value Measurements - (Continued)

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2010:

| | Level 1 | Level 2 | Level 3 | Total |
|---|---|---|---|---|
| Mutual funds | | | | |
| Balanced funds | $ 28,960,901 | $ - | $ - | $ 28,960,901 |
| Blend funds | 41,531,622 | - | - | 41,531,622 |
| Bond funds | 18,039,049 | - | - | 18,039,049 |
| International Funds | 11,255,142 | - | - | 11,255,142 |
| Growth funds | 33,465,889 | - | - | 33,465,889 |
| Real estate funds | 2,844,935 | - | - | 2,844,935 |
| Value funds | 6,819,287 | - | - | 6,819,287 |
| Other funds | 2,100,074 | - | - | 2,100,074 |
| Total mutual funds | $ 145,016,899 | $ - | $ - | $ 145,016,899 |
| Other equity securities and corporate bonds | | | | |
| Basic materials | $ 296,345 | $ - | $ - | $ 296,345 |
| Conglomerates | 191,810 | - | - | 191,810 |
| Consumer goods | 320,584 | - | - | 320,584 |
| Exchange traded funds | 1,865,371 | - | - | 1,865,371 |
| Financial | 213,590 | - | - | 213,590 |
| Healthcare | 82,178 | - | - | 82,178 |
| Industrial goods | 204,959 | - | - | 204,959 |
| Services | 190,102 | - | - | 190,102 |
| Technology | 252,181 | - | - | 252,181 |
| Utilities | 55,545 | - | - | 55,545 |
| Other | 294,560 | - | - | 294,560 |
| Total other equity securities and corporate bonds | $ 3,967,225 | $ - | $ - | $ 3,967,225 |
| Government securities | 39,719 | - | - | 39,719 |
| Cash and cash equivalents | 14,615,557 | - | - | 14,615,557 |
| Total Assets at fair value | $ 163,639,400 | $ - | $ - | $ 163,639,400 |

## 4. FORMER PARTICIPANT BALANCES:

At December 31, 2011 and 2010, net assets available for benefits include $49,481,118 and $49,643,533, respectively, relating to individuals who are no longer active participants in the Plan.

## 5. INCOME TAX STATUS:

The Plan obtained its latest determination letter on November 5, 2004, in which the Internal Revenue Service stated that the Plan, as then designed, was in compliance with the applicable requirements of the Internal Revenue Code (IRC). The Plan has been amended since receiving the determination letter. However, the Plan administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the IRC.

Accounting principles generally accepted in the United States of America require plan management to evaluate tax positions taken by the plan and recognize a tax liability if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the Internal Revenue Service. The Plan administrator has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2011 and 2010, there are no uncertain positions taken or expected to be taken that would require recognition of a liability or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. The Plan administrator believes it is no longer subject to income tax examinations for years prior to 2009.

## 6. RISKS AND UNCERTAINITES:

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investments securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participant's account balance and the amounts reported in the statement of net assets available for benefits.

The Plan maintains its cash balance in one financial institution, which at times, may be in excess of the FDIC insurance limit. The Plan has not experienced any losses in such accounts, and the Plan's management does not believe it is exposed to any significant credit risk on cash and cash equivalents.

## 7. SUBSEQUENT EVENTS:

The Plan has evaluated subsequent events through September 27, 2012, the date on which the financial statements were available to be issued.

SUPPLEMENTAL INFORMATION

JENNER & BLOCK PROFIT SHARING PLAN - #201

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)
EMPLOYER IDENTIFICATION NUMBER: 36-6843535
PLAN NUMBER: 201
DECEMBER 31, 2011

| (a) | (b) | (c) | (e) |
|---|---|---|---|
| | Identity of issuer, borrower, lessor, or similar party | Shares or Par Value | Fair Value |
| | Mutual Funds: | | |
| | Aberdeen Global Small Cap Fund Class A | 30 | $ 617 |
| | AllianceBern S/M Cap Growth A | 355 | 2,223 |
| | Allianz NFJ Dividend Value Class C | 329 | 3,754 |
| | Amana Trust Income | 495 | 15,708 |
| | American Funds EuroPacific Growth Fund Class R6 | 214,790 | 7,545,568 |
| | American Growth Fund of America Class C | 2,876 | 79,621 |
| | Artisan International Fund | 1,840 | 36,485 |
| | Baron Growth Instl | 78,396 | 4,025,629 |
| | BlackRock Low Duration Bd Instl | 1,704 | 16,361 |
| | Calamos Growth C | 599 | 24,968 |
| | Calvert Equity I | 46,763 | 1,675,995 |
| | Champlain Small Company Fund Advance Class | 1,018 | 14,086 |
| | Columbia Marsico 21st Century Class C | 247 | 2,720 |
| | Davis NY Venture Y | 570,164 | 18,712,794 |
| | Dodge and Cox Income Fund | 6,692 | 89,010 |
| | Dodge and Cox International Stock Fund | 4,866 | 142,283 |
| | Eaton Large Cap Value I | 59,743 | 1,025,780 |
| | Fairholme Fund | 1,300 | 30,097 |
| | Fidelity Asset Manager 70% | 21,115 | 326,020 |
| | Fidelity Balanced | 200 | 3,640 |
| | Fidelity Capital Appreciation | 178 | 4,371 |
| | Fidelity Export & Multinational | 22 | 452 |
| | Fidelity Fifty | 24 | 412 |
| | Fidelity Floating Rate High Income | 6,996 | 67,441 |
| | Fidelity Four-in-One Index | 419 | 10,892 |
| | Fidelity Freedom 2000 Fund K | 8,266 | 94,481 |
| | Fidelity Freedom 2005 Fund K | 520 | 6,235 |
| | Fidelity Freedom 2010 Fund K | 102,212 | 1,236,763 |
| | Fidelity Freedom 2015 Fund K | 147,747 | 1,792,167 |
| | Fidelity Freedom 2020 Fund K | 639,694 | 7,959,637 |
| | Fidelity Freedom 2025 Fund K | 395,177 | 4,916,002 |
| | Fidelity Freedom 2030 Fund K | 498,200 | 6,247,422 |
| | Fidelity Freedom 2035 Fund K | 102,438 | 1,283,547 |

| (a) | (b) | (c) | (e) |
|---|---|---|---|
| | Identity of issuer, borrower, lessor, or similar party | Shares or Par Value | Fair Value |
| | Mutual Funds (Continued): | | |
| | Fidelity Freedom 2040 Fund K | 291,265 | 3,660,043 |
| | Fidelity Freedom 2045 Fund K | 266,742 | 3,376,953 |
| | Fidelity Freedom 2050 Fund K | 80,944 | 1,023,935 |
| | Fidelity Freedom Income Fund K | 36,189 | 408,933 |
| | Fidelity Growth Company Fund K | 333,065 | 26,914,967 |
| | Fidelity High Income | 985 | 8,510 |
| | Fidelity Inflation Protected Bond Fund | 1,743 | 22,279 |
| | Fidelity Interm Government Income | 1,937 | 21,246 |
| | Fidelity International Growth and Income | 1,123 | 30,993 |
| | Fidelity Leveraged Company Stock | 17 | 422 |
| | Fidelity Low-Priced Stock Fund K | 191,412 | 6,833,420 |
| | Fidelity Magellan Fund | 100 | 6,318 |
| | Fidelity Managed Income Portfolio | 2,101,684 | 2,101,684 |
| | Fidelity Select Envir and Alt Energy | 256 | 3,851 |
| | Fidelity Select Gold | 120 | 5,055 |
| | Fidelity Select Medical Equipment & System | 211 | 5,328 |
| | Fidelity Short-Term Bond | 2,440 | 20,715 |
| | Fidelity Southeast Asia | 2 | 43 |
| | Fidelity Total Bond | 2,311 | 25,237 |
| | Fidelity US Bond Index Fund | 1,724 | 20,314 |
| | Fidelity Value Discovery | 30 | 425 |
| | Fidelity Value Fund K | 74,624 | 4,738,600 |
| | First Eagle Sogen Global Class C | 3,283 | 145,809 |
| | FPA Crescent | 2,258 | 60,464 |
| | Ing Global Real Estate I | 25,691 | 385,367 |
| | Janus Mid Cap Value Investor Shares | 1,186 | 23,937 |
| | Janus Overseas | 183 | 5,764 |
| | Mainstay Convertible Bond Class C | 1,261 | 17,858 |
| | Midas Fund | 7,896 | 28,189 |
| | Neuberger Berman Institutional Trust | 37,235 | 910,034 |
| | Neuberger Berman Genesis Trust | 110,307 | 5,121,563 |
| | Neuberger Berman International Trust Class | 440 | 7,346 |
| | Nuveen Real Estate Secs I | 160,896 | 3,052,203 |

JENNER & BLOCK PROFIT SHARING PLAN - #201

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)
EMPLOYER IDENTIFICATION NUMBER: 36-6843535
PLAN NUMBER: 201
DECEMBER 31, 2011

| (a) | (b) | (c) | (e) |
|---|---|---|---|
| | Identity of issuer, borrower, lessor, or similar party | Shares or Par Value | Fair Value |
| | Mutual Funds (Continued): | | |
| | Oakmark International | 6,235 | 103,183 |
| | Pimco Commodity Real Return Class D | 662 | 4,254 |
| | Pimco Commodity Real Return Strat Class C | 8,660 | 54,127 |
| | Pimco Total Return III Fund | 128,845 | 1,231,762 |
| | Pimco Total Return Class D | 11,003 | 119,607 |
| | Pimco Total Return Institutional | 841,424 | 9,146,283 |
| | Pimco Unconstrained Bond Class D | 3,548 | 38,634 |
| | Royce Premier Fund | 958 | 17,747 |
| | Royce Special Equity | 694 | 13,680 |
| | Royce Total Return Fund | 991 | 12,565 |
| | Royce Value Fund | 158 | 1,728 |
| | Selected American Shares Class D | 2,521 | 99,436 |
| | Spartan 500 Index | 2,695 | 119,900 |
| | Spartan 500 Index Institutional | 181,636 | 8,082,822 |
| | Spartan Extended Market Index | 3,276 | 116,156 |
| | Spartan Intermediate Treasury Bond Investor Class | 10,036 | 116,214 |
| | Spartan International Index | 73,323 | 2,181,364 |
| | Spartan Long Term Treasury Bond Investor Class | 2,045 | 26,527 |
| | Spartan Short Term Treasury Bond Investor Class | 6,677 | 71,114 |
| | Spartan Total Market Index | 7,874 | 284,414 |
| | Spartan U.S. Bond Index Investor | 699,596 | 8,241,244 |
| | T Rowe Price Cap Appreciation | 6,785 | 139,908 |
| | T Rowe Price Emerging Markets Stock | 803 | 22,906 |
| | T Rowe Price International Bond | 2,964 | 28,866 |
| | Templeton Global Bond Class C | 5,120 | 63,641 |
| | Third Avenue Real Estate Value | 533 | 10,820 |
| | Value Line Aggressive Income Fund | 3,775 | 18,195 |
| | Vanguard International Explorer Inv | 1,981 | 25,401 |
| | Vanguard Large Cap Index Fund Investor Shares | 4,294 | 99,439 |
| | Vanguard Windsor II | 4,613 | 118,920 |
| | Wells Fargo Advantage Growth Inv | 68 | 2,321 |
| | Total Mutual Funds | | $146,994,164 |

JENNER & BLOCK PROFIT SHARING PLAN - #201

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)
EMPLOYER IDENTIFICATION NUMBER: 36-6843535
PLAN NUMBER: 201
DECEMBER 31, 2011

| (a) | (b) | (c) | (e) |
|---|---|---|---|
| | Identity of issuer, borrower, lessor, or similar party | Shares or Par Value | Fair Value |
| | Other Equity Securities and Corporate Bonds: | | |
| | 3M Company | 186 | $ 15,167 |
| | Abbott Laboratories NFS | 292 | 16,418 |
| | Accenture PLC Shares Class A New | 225 | 11,977 |
| | AGL Resources Inc | 92 | 3,871 |
| | Alliance Bernstein Holdings LP Unit | 500 | 6,540 |
| | Altria Group Inc. | 587 | 17,414 |
| | Amarin Corporation PLC | 1,250 | 9,363 |
| | Amazon.com Inc. | 95 | 16,445 |
| | American Express Company | 850 | 40,095 |
| | American Water Works Company Inc | 150 | 4,779 |
| | AmpliPhi Biosciences Corporation | 3,005 | 322 |
| | Annaly Mortgage Management Inc | 6,985 | 111,486 |
| | Apple Inc. | 165 | 66,825 |
| | Arcos Dorados Holdings Inc | 585 | 12,010 |
| | Aruba Networks Inc | 330 | 6,112 |
| | AT&T Inc | 255 | 7,707 |
| | Avon Products Inc | 800 | 13,976 |
| | Bank of America Corporation | 4,841 | 26,917 |
| | Bank of America Corporation - Preferred Stock | 400 | 5,480 |
| | Becton Dickinson and Company | 420 | 31,382 |
| | Berkshire Hathaway Inc Del Class B | 775 | 59,133 |
| | Biostar Pharmaceuticals Inc | 3,250 | 2,015 |
| | Boeing Co NFS | 67 | 4,912 |
| | BP PLC Common Stock | 300 | 12,822 |
| | Bristol Myers Squibb | 635 | 22,390 |
| | Brookfield Asset Mgmt | 200 | 5,496 |
| | Cabot Oil & Gas Corporation | 75 | 5,697 |
| | Campbell Soup Co | 221 | 7,340 |
| | Canadian Natural Resources Ltd | 200 | 7,474 |
| | Capstone Turbine Corporation | 1,200 | 1,392 |
| | Carmike Cinemas Inc | 130 | 894 |
| | Caterpillar Inc NFS | 310 | 28,104 |
| | CBS Corporation | 101 | 2,736 |

JENNER & BLOCK PROFIT SHARING PLAN - #201

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)
EMPLOYER IDENTIFICATION NUMBER: 36-6843535
PLAN NUMBER: 201
DECEMBER 31, 2011

| (a) | (b) | (c) | (e) |
|---|---|---|---|
| | Identity of issuer, borrower, lessor, or similar party | Shares or Par Value | Fair Value |
| | Other Equity Securities and Corporate Bonds (Continued): | | |
| | Cel-Sci Corporation | 3,400 | 985 |
| | Central Fund of Canada Limited | 210 | 4,118 |
| | Central Gold Trust | 115 | 6,805 |
| | Chemtrade Logistics Income Fund | 200 | 2,917 |
| | Chesapeake Energy Corporation | 350 | 7,809 |
| | Chevron Texaco Corporation | 167 | 17,743 |
| | CIENA Corporation | 580 | 7,018 |
| | Cisco Systems, Inc. | 26 | 473 |
| | Citigroup, Inc. | 100 | 2,631 |
| | CME Group Inc | 25 | 6,092 |
| | Coca Cola Corporation | 255 | 17,858 |
| | Cohen & Steers Infrastructure Fund Inc | 1,500 | 23,700 |
| | Colgate-Palmolive Co | 94 | 8,705 |
| | Comcast Corp - Corporate Bond | 10,000 | 10,428 |
| | Compass Minerals International Inc | 75 | 5,196 |
| | ConocoPhillips | 130 | 9,444 |
| | Copper King Mng Corp | 40 | - |
| | Duke Energy Corp New Com | 105 | 2,316 |
| | Dunkin' Brands Group Inc | 200 | 4,996 |
| | eBay Inc | 25 | 758 |
| | E.I. du Pont de Nemours and Com | 268 | 12,254 |
| | El Paso Corporation | 800 | 21,256 |
| | Eldorado Gold Corporation | 650 | 8,912 |
| | Emerson Electric Com | 100 | 4,659 |
| | Energy Transfer Partners LP | 117 | 5,386 |
| | ETFS Physical Asian Gold Shares | 30 | 4,677 |
| | ETFS Physical Swiss Gold Shares | 121 | 18,747 |
| | Excelon Corporation | 165 | 7,160 |
| | Exxon Mobil Corporation NFS | 316 | 26,824 |
| | F5 Networks Inc | 95 | 10,081 |
| | General Dynamics LLC | 2,682 | 178,112 |
| | General Electric Co. | 1,671 | 29,931 |
| | General Mills Inc | 30 | 1,232 |

JENNER & BLOCK PROFIT SHARING PLAN - #201

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)
EMPLOYER IDENTIFICATION NUMBER: 36-6843535
PLAN NUMBER: 201
DECEMBER 31, 2011

| (a) | (b) | (c) | (e) |
|---|---|---|---|
| | Identity of issuer, borrower, lessor, or similar party | Shares or Par Value | Fair Value |
| | Other Equity Securities and Corporate Bonds (Continued): | | |
| | Globe Specialty Metals Inc. | 3,000 | 40,170 |
| | Goldman Sachs Group Inc. | 26 | 2,335 |
| | Goldman Sachs Group Inc. - Preferred Stock | 100 | 2,477 |
| | Google Inc. | 57 | 36,816 |
| | H.J. Heinz Company | 100 | 5,404 |
| | The Hershey Company | 204 | 12,584 |
| | Hewlett-Packard Company | 180 | 4,637 |
| | Imaging Diagnostic Systems Inc. | 47,992 | 143 |
| | Intel Corp NFS LLC | 654 | 15,864 |
| | International Business Machines Corp. | 142 | 26,097 |
| | iShares Barclays 7-10 Year Treasury | 889 | 93,870 |
| | iShares Barclays Aggregate Bond | 255 | 28,096 |
| | iShares Barclays TIPS Bond | 1,206 | 140,767 |
| | iShares MSCI Brazil Index | 138 | 7,924 |
| | iShares MSCI Canada Index | 111 | 2,945 |
| | iShares MSCI EAFE Value Index | 65 | 2,778 |
| | iShares MSCI Emerging Markets | 617 | 23,412 |
| | iShares MSCI Indonesia Investable Mkt Idx | 135 | 3,952 |
| | iShares Russell 2000 Index | 1,087 | 80,152 |
| | iShares Russell 2000 Value Inxed | 96 | 6,308 |
| | iShares S&P 500 Index | 37 | 4,670 |
| | iShares S&P Dev ex-US Property Index | 1,007 | 27,715 |
| | iShares S&P U.S. Preferred Stock Index | 1,426 | 50,787 |
| | iPath Dow Jones UBS Commodity I | 1,155 | 48,787 |
| | Ivanhoe Energy Company | 12,200 | 13,663 |
| | JDS Uniphase Corporation | 600 | 6,264 |
| | Johnson & Johnson | 403 | 26,420 |
| | JPMorgan Chase & Co. - Preferred Stock | 250 | 6,388 |
| | Juniper Networks Inc | 350 | 7,144 |
| | Kellogg Company NFS | 82 | 4,125 |
| | Kimberly Clark Corporation NFS | 125 | 9,195 |
| | Kinder Morgan Energy Partners LP | 870 | 73,907 |
| | Kraft Foods Inc | 510 | 19,054 |

JENNER & BLOCK PROFIT SHARING PLAN - #201

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)
EMPLOYER IDENTIFICATION NUMBER: 36-6843535
PLAN NUMBER: 201
DECEMBER 31, 2011

| (a) | (b) | (c) | (e) |
|---|---|---|---|
| | Identity of issuer, borrower, lessor, or similar party | Shares or Par Value | Fair Value |
| | Other Equity Securities and Corporate Bonds (Continued): | | |
| | Large Scale Biology Corporation | 200 | - |
| | LinkedIn Corporation | 25 | 1,575 |
| | Lowe's Companies Inc | 344 | 8,733 |
| | Magna Entertainment Corporation Class A | 99 | - |
| | Mattel Inc | 30 | 847 |
| | McDonald's Corporation | 726 | 72,825 |
| | Mead Johnson Nutrition Company | 50 | 3,449 |
| | Merck & Co Inc. | 294 | 11,069 |
| | MFA Financial, Inc. | 3,000 | 20,160 |
| | Microsoft Corporation | 1,117 | 29,008 |
| | Molson Coors Brewing Company | 151 | 6,582 |
| | The Mosaic Company | 250 | 12,622 |
| | Nabors Industries Ltd | 1,100 | 19,074 |
| | National Grid Transco, PLC Nati | 600 | 29,088 |
| | Netflix Inc | 70 | 4,850 |
| | Newmont Mining Corp | 200 | 12,002 |
| | Nintendo Co., Ltd. | 100 | 1,722 |
| | Novartis AG ADR | 1,526 | 87,244 |
| | Oretech Inc. | 3,700 | - |
| | Otter Tail Corporation | 500 | 11,010 |
| | Pepsico Inc | 134 | 8,878 |
| | Petroleo Brasileiro Sa Petrobras | 1,035 | 25,720 |
| | Petsmart Inc | 212 | 10,853 |
| | Pfizer, Inc | 1,232 | 26,667 |
| | Pimco Income Opportunity Fund C | 350 | 8,813 |
| | Plum Creek Timber Co. Inc. | 400 | 14,624 |
| | Polycom Inc | 360 | 5,868 |
| | Powershares DB Commodity Index Tracking | 368 | 9,877 |
| | Powershares DB Multi Sector Commodity Tracking | 500 | 13,810 |
| | Powershares QQQ TR Unit Ser 1 | 786 | 43,882 |
| | PPG Industries | 100 | 8,349 |
| | Priceline.com Incorporated | 7 | 3,274 |
| | Procter & Gamble Company | 101 | 6,726 |

JENNER & BLOCK PROFIT SHARING PLAN - #201

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)
EMPLOYER IDENTIFICATION NUMBER: 36-6843535
PLAN NUMBER: 201
DECEMBER 31, 2011

| (a) | (b) | (c) | (e) |
|---|---|---|---|
| | Identity of issuer, borrower, lessor, or similar party | Shares or Par Value | Fair Value |
| | Other Equity Securities and Corporate Bonds (Continued): | | |
| | Proshares TR Short S & P 500 Proshares | 3,650 | 147,497 |
| | Proshares TR Ultrashort S & P 500 | 1,500 | 28,934 |
| | Proshares TR Ultrashort 20+ Year Treasury | 500 | 9,035 |
| | Prospect Energy Corporation | 500 | 4,645 |
| | Public Storage - Preferred Stock | 200 | 5,094 |
| | Reynolds American Inc. | 451 | 18,668 |
| | Rite Aid Corp. | 2,500 | 3,150 |
| | Roche Holding AG | 150 | 6,384 |
| | Royal Dutch Shell p.l.c. ADR | 531 | 39,407 |
| | RTG Ventures Inc. | 500 | 1 |
| | S & P 500 Depository Receipt | 8,000 | 1,004,000 |
| | Safeway Inc. | 311 | 6,549 |
| | Sirius XM Radio, Inc. | 24,550 | 44,680 |
| | Southern Company | 27 | 1,230 |
| | SPDR Gold Shares | 268 | 40,733 |
| | SPDR S & P Midcap 400 | 91 | 14,577 |
| | Sprott Physical Gold Trust ETV | 2,430 | 33,534 |
| | The St. Joe Compnay | 390 | 5,717 |
| | Staples, Inc. | 500 | 6,945 |
| | Sysco Corp. NFS LLC | 150 | 4,400 |
| | Teva Pharmaceutical Industries | 250 | 10,090 |
| | Thermo Fisher Scientific, Inc. | 370 | 16,639 |
| | Time Warner Inc. | 153 | 5,540 |
| | Tortoise Energy Infrastructure Corporation | 650 | 25,994 |
| | Tupperware Corporation | 550 | 30,784 |
| | Tyco International Ltd. | 101 | 4,725 |
| | Unitedhealth Group, Inc. | 121 | 6,142 |
| | Uranium Participation Corp. | 2,500 | 13,798 |
| | Vale S A ADR | 2,000 | 42,900 |
| | Vanguard Bond Index Fund | 635 | 53,080 |
| | Vanguard Energy ETF | 33 | 3,276 |
| | Vanguard FTSE All-Wld ex-US SmCp Idx EFT | 154 | 11,965 |
| | Vanguard MSCI Emerging Markets ETF | 1,720 | 65,712 |

JENNER & BLOCK PROFIT SHARING PLAN - #201

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)
EMPLOYER IDENTIFICATION NUMBER: 36-6843535
PLAN NUMBER: 201
DECEMBER 31, 2011

| (a) | (b) Identity of issuer, borrower, lessor, or similar party | (c) Shares or Par Value | (e) Fair Value |
|---|---|---|---|
| | Other Equity Securities and Corporate Bonds (Continued): | | |
| | Vanguard REIT Index ETF | 279 | 16,162 |
| | Vanguard Small Cap ETF | 136 | 9,461 |
| | Vanguard Small Cap Value ETF | 1,023 | 64,133 |
| | Vanguard Value ETF | 683 | 35,872 |
| | Verizon Communications | 162 | 6,505 |
| | Vulcan Materials Company | 212 | 8,354 |
| | Wal-mart Stores Inc. | 250 | 14,940 |
| | Wellpoint Inc | 460 | 30,475 |
| | Western Asset Emerging Markets Debt Port. | 1,609 | 30,408 |
| | The Western Union Company | 1,840 | 33,598 |
| | Williams Cos. Inc. | 300 | 9,906 |
| | WisdomTree Emerging Markets Equity Inc | 980 | 50,245 |
| | WisdomTree International SmallCap Div | 1,029 | 45,013 |
| | Zynga Inc | 200 | 1,882 |
| | Total Other Equity Securities and Corporate Bonds | | $ 4,480,744 |
| | Government Security: | | |
| | US Treasury, Stripped Interest Payment Tint 0.0% | 35,000 | $ 31,271 |
| | Total Government Security: | | $ 31,271 |
| | Certificates of Deposit: | | |
| | Ally Bank; interest rate 0.7% matures 09/25/12 | 50,000 | $ 50,055 |
| | Discover Bank; interest rate 0.75% matures 03/25/13 | 55,000 | 55,083 |
| | Sovereign Bank; interest rate 0.45% matures 03/23/12 | 50,000 | 50,000 |
| | Total Certificates of Deposit | | $ 155,138 |
| | Total Investment Assets | | $ 151,661,317 |
| * | Participant Loans (interest rates ranging from 4.25% - 8.75%) | | $ 3,452,411 |

* Denotes party-in-interest.

# Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

## Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

**2011**

**This Form is Open to Public Inspection**

## Part I Annual Report Identification Information

For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

**A** This return/report is for: [ ] a multiemployer plan; [ ] a multiple-employer plan; or [X] a single-employer plan; [ ] a DFE (specify) ____

**B** This return/report is: [ ] the first return/report; [ ] the final return/report; [ ] an amended return/report; [ ] a short plan year return/report (less than 12 months).

**C** If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

**D** Check box if filing under: [X] Form 5558; [ ] automatic extension; [ ] the DFVC program; [ ] special extension (enter description)

## Part II Basic Plan Information - enter all requested information

**1a** Name of plan
JENNER & BLOCK PROFIT SHARING PLAN - #201

**1b** Three-digit plan number (PN) ▶ 201

**1c** Effective date of plan 01/01/1989

**2a** Plan sponsor's name and address, including room or suite number (Employer, if for single-employer plan)
JENNER & BLOCK
353 N. CLARK STREET
CHICAGO IL 60654

**2b** Employer Identification Number (EIN)
36-2192554

**2c** Sponsor's telephone number
312-222-9350

**2d** Business code (see instructions)
541110

**Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.**

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

| | | | |
|---|---|---|---|
| SIGN HERE | [signature] | 9-28-12 | WILLIAM L SCOGLAND |
| | **Signature of plan administrator** | Date | Enter name of individual signing as plan administrator |
| SIGN HERE | | | |
| | **Signature of employer/plan sponsor** | Date | Enter name of individual signing as employer or plan sponsor |
| SIGN HERE | | | |
| | **Signature of DFE** | Date | Enter name of individual signing as DFE |

**3a** Plan administrator's name and address (if same as plan sponsor, enter "Same")
EMPLOYEE BENEFITS COMMITTEE
353 N. CLARK STREET
CHICAGO IL 60654

**3b** Administrator's EIN
36-2192554

**3c** Administrator's telephone number
312-222-9350

**4** If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:
**a** Sponsor's name

**4b** EIN

**4c** PN

| | | |
|---|---|---|
| **5** Total number of participants at the beginning of the plan year | **5** | 1366 |
| **6** Number of participants as of the end of the plan year (welfare plans complete only lines **6a, 6b, 6c,** and **6d**). | | |
| **a** Active participants | **6a** | 852 |
| **b** Retired or separated participants receiving benefits | **6b** | 5 |
| **c** Other retired or separated participants entitled to future benefits | **6c** | 522 |
| **d** Subtotal. Add lines **6a, 6b,** and **6c** | **6d** | 1379 |
| **e** Deceased participants whose beneficiaries are receiving or are entitled to receive benefits | **6e** | 1 |
| **f** Total. Add lines **6d** and **6e** | **6f** | 1380 |
| **g** Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) | **6g** | 1261 |
| **h** Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested | **6h** | 52 |
| **7** Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item) | **7** | |

**8a** If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:
2E 2G

**b** If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

**9a** Plan funding arrangement (check all that apply)

- (1) [ ] Insurance
- (2) [ ] Code section 412(e)(3) insurance contracts
- (3) [X] Trust
- (4) [ ] General assets of the sponsor

**9b** Plan benefit arrangement (check all that apply)

- (1) [ ] Insurance
- (2) [ ] Code section 412(e)(3) insurance contracts
- (3) [X] Trust
- (4) [ ] General assets of the sponsor

**10** Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

**a Pension Schedules**

- (1) [ ] **R** (Retirement Plan Information)
- (2) [ ] **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3) [ ] **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

**b General Schedules**

- (1) [X] **H** (Financial Information)
- (2) [ ] **I** (Financial Information – Small Plan)
- (3) [ ] **A** (Insurance Information)
- (4) [X] **C** (Service Provider Information)
- (5) [ ] **D** (DFE/Participating Plan Information)
- (6) [ ] **G** (Financial Transaction Schedules)

The required Schedule of Assets and/or Schedule of Reportable Transactions is included in the Accountant's audit report attachment.