

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). ► Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089
		2011
		This Form is Open to Public Inspection

Part I	Annual Report Identification Information
For calendar plan year 2011 or fiscal plan year beginning <u>01/01/2011</u> and ending <u>12/31/2011</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☒
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information
1a Name of plan <u>HEINTZMANN PINNACLE ASCENDER 401(K)</u>	1b Three-digit plan number (PN) ► <u>001</u> 1c Effective date of plan <u>02/01/2001</u>
2a Plan sponsor's name and address, including room or suite number (Employer, if for single-employer plan) <u>HEINTZMANN CORPORATION</u> <u>147 CHAMPION STREET</u> <u>PO BOX 301</u> <u>CEDAR BLUFF, VA 24609</u>	2b Employer Identification Number (EIN) <u>25-1301263</u> 2c Sponsor's telephone number <u>276-964-7413</u> 2d Business code (see instructions) <u>331200</u>

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	<u>Filed with authorized/valid electronic signature.</u>	<u>10/11/2012</u>	<u>JOHN J BREEDLOVE</u>
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2011)
v.012611

3a Plan administrator's name and address (if same as plan sponsor, enter "Same") HEINTZMANN CORPORATION 147 CHAMPION STREET PO BOX 301 CEDAR BLUFF, VA 24609	3b Administrator's EIN 25-1301263 3c Administrator's telephone number 276-964-7413
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4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name	4b EIN 4c PN
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5 Total number of participants at the beginning of the plan year	5	132
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6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		
a Active participants.....	6a	109
b Retired or separated participants receiving benefits.....	6b	0
c Other retired or separated participants entitled to future benefits.....	6c	7
d Subtotal. Add lines 6a , 6b , and 6c	6d	116
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....	6e	0
f Total. Add lines 6d and 6e	6f	116
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....	6g	81
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6h	0

7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7	
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8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

2F 2G 2J 2K 2E 2T 3D

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1) ☒ **R** (Retirement Plan Information)
- (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3) ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- (1) ☒ **H** (Financial Information)
- (2) ☐ **I** (Financial Information – Small Plan)
- (3) ☐ **A** (Insurance Information)
- (4) ☒ **C** (Service Provider Information)
- (5) ☐ **D** (DFE/Participating Plan Information)
- (6) ☐ **G** (Financial Transaction Schedules)

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2011
		This Form is Open to Public Inspection.

For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

A Name of plan <u>HEINTZMANN PINNACLE ASCENDER 401(K)</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>HEINTZMANN CORPORATION</u>	D Employer Identification Number (EIN) <u>25-1301263</u>

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
GWN SECURITIES INC. 18360 WHITES POINT DRIVE
ABINGDON, VA 24211

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

GWN SECURITIES INC.

18360 WHITES POINT DRIVE
ABINGDON, VA 24211

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
33 63	BROKERAGE	0	Yes ☒ No ☐	Yes ☐ No ☒	0	Yes ☒ No ☐

(a) Enter name and EIN or address (see instructions)

ASCENSUS

11-3665754

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
15 37 50 60 99	RECORD KEEPER	1590	Yes ☒ No ☐	Yes ☐ No ☒	0	Yes ☒ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
ASCENSUS	15 60	0
(d) Enter name and EIN (address) of source of indirect compensation		(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
OPPENHEIMER TWO WORLD FINANCIAL CENTER 225 LIBERTY STREET NEW YORK, NY 10281	SEE THE ATTACHED FORMULA DESCRIPTION REPORT LISTING THE FORMULAS FOR SUB-TA REVENUE BY FUND.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
GWN SECURITIES INC.	33 63	0
(d) Enter name and EIN (address) of source of indirect compensation		(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
OPPENHEIMER TWO WORLD FINANCIAL CENTER 225 LIBERTY STREET NEW YORK, NY 10281	SEE THE ATTACHED FORMULA DESCRIPTION REPORT LISTING THE FORMULAS FOR 12B-1 REVENUE BY FUND.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation		(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection
For calendar plan year 2011 or fiscal plan year beginning <u>01/01/2011</u> and ending <u>12/31/2011</u>		
A Name of plan <u>HEINTZMANN PINNACLE ASCENDER 401(K)</u>		B Three-digit plan number (PN) ► <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>HEINTZMANN CORPORATION</u>		D Employer Identification Number (EIN) <u>25-1301263</u>

Part I	Asset and Liability Statement		(a) Beginning of Year	(b) End of Year
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.				
	Assets			
a	Total noninterest-bearing cash	1a		
b	Receivables (less allowance for doubtful accounts):			
	(1) Employer contributions	1b(1)	14449	22078
	(2) Participant contributions	1b(2)	21674	30716
	(3) Other.....	1b(3)		
c	General investments:			
	(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	540133	707190
	(2) U.S. Government securities.....	1c(2)		
	(3) Corporate debt instruments (other than employer securities):			
	(A) Preferred	1c(3)(A)		
	(B) All other.....	1c(3)(B)		
	(4) Corporate stocks (other than employer securities):			
	(A) Preferred	1c(4)(A)		
	(B) Common	1c(4)(B)		
	(5) Partnership/joint venture interests	1c(5)		
	(6) Real estate (other than employer real property)	1c(6)		
	(7) Loans (other than to participants)	1c(7)		
	(8) Participant loans	1c(8)	115192	124101
	(9) Value of interest in common/collective trusts.....	1c(9)		
	(10) Value of interest in pooled separate accounts.....	1c(10)		
	(11) Value of interest in master trust investment accounts	1c(11)		
	(12) Value of interest in 103-12 investment entities	1c(12)		
	(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	1443718	1608662
	(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
	(15) Other	1c(15)		

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	2135166	2492747

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	0	0

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	2135166	2492747
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income**a Contributions:**

		(a) Amount	(b) Total
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	206722	
(B) Participants	2a(1)(B)	299210	
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		505932

b Earnings on investments:**(1) Interest:**

(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	67	
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)	5481	
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		5548

(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	11865	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		11865

(3) Rents	2b(3)		
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(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		0

		(a) Amount	(b) Total
2b (5) Unrealized appreciation (depreciation) of assets: (A) Real estate.....	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		0
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		-41700
c Other income.....	2c		
d Total income. Add all income amounts in column (b) and enter total.....	2d		481645

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	122459	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		122459
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)		
(2) Contract administrator fees	2i(2)	1605	
(3) Investment advisory and management fees	2i(3)		
(4) Other	2i(4)		
(5) Total administrative expenses. Add lines 2i(1) through (4)	2i(5)		1605
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		124064

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		357581
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: COOK ASSOCIATES LLC

(2) EIN: 54-1965901

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

- 4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....		X	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
e Was this plan covered by a fidelity bond?.....	X		180000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....		X	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			
4n			

- 5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?

If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ Yes ☒ No Amount:

- 5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)

5b(2) EIN(s)	5b(3) PN(s)

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection.
---	--	--

For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

A Name of plan <u>HEINTZMANN PINNACLE ASCENDER 401(K)</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>HEINTZMANN CORPORATION</u>	D Employer Identification Number (EIN) <u>25-1301263</u>

Part I	Distributions
---------------	----------------------

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>45-0404698</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
----------------	--

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☐ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☐ N/A

Part III	Amendments
-----------------	-------------------

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☐ Increase	☐ Decrease	☐ Both	☐ No
--	-----------------------------------	-----------------------------------	-------------------------------	-----------------------------

Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
----------------	---

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.).....	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. Complete as many entries as needed to report all applicable employers.

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

- 19** If the total number of participants is 1,000 or more, complete items (a) through (c)

a Enter the percentage of plan assets held as:
 Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

b Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate item 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify): _____

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MEMBERS: AMERICAN INSTITUTE
OF CPAs AND
VIRGINIA SOCIETY
OF CPAs



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INDEPENDENT AUDITORS' REPORT

Heintzmann Corporation

**To the Plan Administrator of Heintzmann Pinnacle Ascender 401(k) Plan
P.O. Box 301
Cedar Bluff, Virginia 24609**

We were engaged to audit the financial statements of Heintzmann Pinnacle Ascender 401(k) Plan as of December 31, 2011 and 2010, and for the year ended December 31, 2011, and the supplemental schedule as of and for the year ended December 31, 2011, as listed in the accompanying index. These financial statements and schedule are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note C, which was certified by OFI Trust Company, the trustee of the Plan, except for comparing the information with the related information included in the financial statements and supplemental schedule. We have been informed by the plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained a certification from the trustee as of and for the years ended December 31, 2011 and 2010, that the information provided to the plan administrator by the trustee is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedule taken as a whole. The supplemental schedule is presented for the purpose of additional analysis and is not a required part of the financial statements but is required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

Cook Associates, LLC

**October 9, 2012
Richlands, Virginia**

**HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS
DECEMBER 31, 2011 and 2010**

	<u>2011</u>	<u>2010</u>
ASSETS		
Investments (at fair value)	\$ 2,315,852	\$ 1,983,851
Receivables:		
Employer's contribution	22,078	14,449
Participants' contributions	30,716	21,674
Notes receivable from participants	124,101	115,192
Total receivables	<u>176,895</u>	<u>151,315</u>
TOTAL ASSETS	<u>\$ 2,492,747</u>	<u>\$ 2,135,166</u>
LIABILITIES	<u>\$ -</u>	<u>\$ -</u>
Total liabilities	<u>-</u>	<u>-</u>
NET ASSETS AVAILABLE FOR BENEFITS	<u>\$ 2,492,747</u>	<u>\$ 2,135,166</u>

SEE ACCOMPANYING NOTES

HEINTZMANN PINNACLE ASCENDER 401(k)
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
YEAR ENDED DECEMBER 31, 2011

ADDITIONS

Additions (deductions) to net assets attributed to:

Investment income (loss):

Net depreciation in fair value of investments	\$ (41,700)
Dividends	11,865
Interest	67
Total investment loss	<u>(29,768)</u>

Interest income on notes receivable from participants

5,481

Contributions:

Participants	206,722
Employer	299,210
Total contributions	<u>505,932</u>

TOTAL ADDITIONS

\$ 481,645

DEDUCTIONS

Deductions from net assets attributed to:

Benefits paid to participants	\$ 122,459
Administration expenses - contract	1,605

TOTAL DEDUCTIONS

124,064

NET INCREASE

357,581

NET ASSETS AVAILABLE FOR BENEFITS, BEGINNING OF YEAR

2,135,166

NET ASSETS AVAILABLE FOR BENEFITS, END OF YEAR

\$ 2,492,747

SEE ACCOMPANYING NOTES

**HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2011 and 2010**

NOTE A. DESCRIPTION OF PLAN

Heintzmann Corporation (the Company) sponsors the Heintzmann Pinnacle Ascender 401(k) Plan (the Plan). The following description of the Plan provides only general information. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

General. The Plan is a defined contribution plan covering all employees of the Company. It is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA).

Contributions. Each year, participants may contribute up to 15% percent of pretax annual compensation (salary deferral), which may not exceed a dollar limit, which is set by law. The dollar limit for 2011 is \$16,500. Participants who have attained age 50 before the end of the Plan year are eligible to make catch-up salary deferral contributions of up to \$5,500 for 2011. Participants may be permitted, at the discretion of the plan administrator, to deposit to the Plan amounts representing distributions from other qualified plans and certain IRA's, which will be designated as a rollover and will be placed in a separate account called a "rollover account". The Company has elected to operate the Plan as a safe harbor 401(k) plan and will make a matching contribution of 100% on participant contributions up to 5% of pretax base compensation a participant contributed to the Plan. The Company may make additional contributions to satisfy certain non-discrimination rules. Additional profit sharing amounts may be contributed at the option of the Company's board. Total contributions are subject to certain annual maximum limitations set by law. The Company, for the Plan year December 31, 2011, made no additional or additional profit sharing contributions. The Plan currently offers various mutual funds as investment options to participants, which the participants direct.

Participant Accounts. Each participant's account is credited with the participant's contribution and the Company's matching contribution and allocations of (a) the Company's additional contributions to satisfy nondiscrimination rules and, (b) any profit sharing contributions and, (c) plan earnings and (losses), and is charged with an allocation of administrative expenses. The participant's administration expenses, which were \$1,605 in 2011, include fees on new loans and check disbursement fees. The Company pays all other operating expenses incurred with the Plan. Participants self-direct all their contributions into various investment options offered by the Plan through the investment provider, Ascensus Inc. The Plan currently offers twelve mutual fund investment options for participants. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Vesting. Participants are immediately vested in their contributions and all the Company's matching contributions, plus actual earnings thereon.

Payment of Benefits. On termination of service, which includes death, disability, retirement, or if the participant is still employed after reaching the age of fifty-nine and a half, a participant may elect to receive: a lump-sum amount equal to the value of the participant's vested interest; a partial withdrawal; rollover their vested interest; installment payments; or may purchase an annuity contract. When the participant is terminated and the value in their account does not exceed \$5,000, they are required to take a lump-sum distribution on their entire vested interest. Participants may take financial hardship distributions from their pre-tax deferral contributions, if the hardship meets the definition of hardship defined in the Plan. Hardship distributions are subject to a ten percent penalty if made before the participant has attained age fifty-nine and half. In addition, participants called to active duty in the uniformed services may take a distribution of their deferrals if they meet certain requirements.

**HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2011 and 2010**

NOTE A. DESCRIPTION OF PLAN (continued)

Notes Receivable from Participants. Participants may borrow from their fund accounts if the loan is used for one of the four purposes defined in the Plan. Each participant may have only one outstanding loan at any time. Each loan may be between a minimum of \$1,000 up to a maximum equal to the lesser of \$50,000 or fifty-percent of their account balance whichever is less. All the Plan's current loans must be repaid within sixty months or less, but the Plan's loans can have a term of up to thirty years if the loan is used to purchase a principal residence. The loans are secured by the balance in the participant's account. The loans bear interest at rates ranging from 4.25% to 9.25%, which is stated when the loan is authorized, at the prime rate, as specified in the *Wall Street Journal*, plus one percent. Principal and interest are paid monthly through payroll deductions.

NOTE B. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Date of Management's Review. Subsequent events were evaluated through October 9, 2012, which is the date the financial statements were available to be issued.

Estimates. The preparation of financial statements in conformity with generally accepted accounting principles requires the plan administrator to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results may differ from those estimates.

Basis of Accounting. The financial statements of the Plan are prepared on the accrual basis of accounting.

Notes Receivable from Participants. Participant loans are measured at their unpaid principal balances plus any accrued but unpaid interest.

Investment Valuation and Income Recognition. Investments are reported at fair value. Fair value is the price that would be received to sell an asset between market participants at the measurement date. All investments are in participant directed mutual funds. See Note D for discussion of fair value measurements.

Operating Expenses. All operating expenses of maintaining the Plan are paid by the Company.

Payment of Benefits. Benefits are recorded when paid.

NOTE C. INFORMATION PREPARED AND CERTIFIED BY TRUSTEE

The following information included in the accompanying financial statements and supplemental schedule was obtained from data that has been prepared and certified to as complete and accurate by the trustee, OFI Trust Company, in accordance with section 29 CFR 2520.103-5(c) of the Department of Labor's Rules and Regulations for reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

The fair value of investments at December 31, 2011 and 2010, as reported by the Trustee is summarized as follows:

<u>Investments</u>	<u>2011</u>	<u>2010</u>
Mutual fund – one: interest bearing fund	\$ 707,190	\$ 540,133
Mutual funds – eleven options; income reinvested	<u>1,608,662</u>	<u>1,443,718</u>
Total fair value of investments	<u>\$ 2,315,852</u>	<u>\$ 1,983,851</u>

HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2011 and 2010

NOTE D. FAIR VALUE MEASUREMENTS

The Plan's investments are reported at fair value in the accompanying statement of net assets available for benefits. The methods used to measure fair value may produce an amount that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The fair value measurement accounting literature established a fair value hierarchy that prioritizes the inputs to valuation technique used to measure fair value. This hierarchy consists of three broad levels:

Level 1 inputs consist of unadjusted quoted prices in active markets for identical assets and have the highest priority,

Level 2 inputs consist of observable inputs other than quoted prices for identical assets,

Level 3 inputs are unobservable and have the lowest priority.

The Plan uses appropriate valuation techniques based on the available inputs to measure the fair value of its investments. When available, the Plan measures fair value using Level 1 inputs because they generally provide the most reliable evidence of fair value. No Level 2 or 3 inputs were available to the Plan.

Level 1 Fair Value Measurements

The fair value of mutual funds is based on quoted net asset values of the shares held by the Plan at year-end.

The following tables set forth, by level within the fair value hierarchy, the Plan's investments at fair value as of December 31, 2011 and 2010:

	<u>December 31, 2011</u>	<u>Level 1</u>
	<u>Fair Value</u>	
Mutual funds:		
Stock	\$ 1,318,783	\$ 1,318,783
Bond	86,699	86,699
Blended	203,180	203,180
Cash/stable value	<u>707,190</u>	<u>707,190</u>
Total mutual funds	<u>\$ 2,315,852</u>	<u>\$ 2,315,852</u>
	<u>December 31, 2010</u>	<u>Level 1</u>
	<u>Fair Value</u>	
Mutual funds:		
Stock	\$ 1,264,497	\$ 1,264,497
Bond	78,455	78,455
Blended	100,766	100,766
Cash/stable value	<u>540,133</u>	<u>540,133</u>
Total mutual funds	<u>\$ 1,983,851</u>	<u>\$ 1,983,851</u>

HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2011 and 2010

NOTE E. INVESTMENTS

The following presents investments, at December 31, 2011 and 2010 that represent 5% or more of the Plan's net assets. All investments are participant directed.

	<u>2011</u>	<u>2010</u>
Oppenheimer Cash Reserves – C	\$ 707,190	\$ 540,133
Oppenheimer Rising Dividends Fund – C	448,156	448,464
Oppenheimer Main Street Fund – C	275,729	277,612
Oppenheimer International Growth Fund – C	209,905	206,325
Oppenheimer Capital Appreciation Fund – C	188,160	164,226
Oppenheimer Discovery Fund – C	-	101,124

During 2011, the Plan's investments (including gains and losses on investments bought and sold, as well as held during the year) and included in changes in net assets available for benefits for the year ended December 31, 2011, depreciated in value by \$41,700 as follows:

Mutual funds	<u>\$ (41,700)</u>
--------------	--------------------

NOTE F. RECONCILIATION OF FINANCIAL STATEMENTS TO SCHEDULE H OF FORM 5500

The following is reconciliation, at December 31, 2011 and 2010, of net assets available for benefits per the financial statements to Schedule H of Form 5500:

	<u>2011</u>	<u>2010</u>
Net assets available for benefits per the financial statements	<u>\$ 2,492,747</u>	<u>\$ 2,135,166</u>
Net assets available for benefits per Schedule H to the Form 5500	<u>\$ 2,492,747</u>	<u>\$ 2,135,166</u>

The following is a reconciliation of benefits paid to participants per the financial statements for the year ended December 31, 2011 to Schedule H of Form 5500:

Benefits paid to participants per the financial statements	<u>\$ 122,459</u>
Benefits paid to participants per Schedule H of Form 5500	<u>\$ 122,459</u>

**HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2011 and 2010**

NOTE G. RELATED PARTY TRANSACTIONS

The Plan investments are provided through Ascensus, Inc., a related company of OFI Trust Company. OFI Trust Company is the trustee as defined by the Plan and, therefore, all investment transactions qualify as party-in-interest transactions. There were no fees paid by the Plan for investment management services for the year ended December 31, 2011. Ascensus, Inc. was paid \$1,605 for administrative expenses in 2011.

NOTE H. PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of the Plan termination, participants would become 100% vested in their accounts.

NOTE I. TAX STATUS

The Plan is a master or prototype plan provided by Ascensus, Inc., the form of which is the subject of a favorable opinion letter from the Internal Revenue Service. Although the Plan has been amended since receiving the letter, the Plan administrator and the Plan's tax counsel believe that the Plan is designed and is currently being operated in compliance with the applicable requirements of the Internal Revenue Code.

Accounting principles generally accepted in the United States of America require plan management to evaluate tax positions taken by the plan and recognize a tax liability (or asset) if the Company has taken an uncertain position that more than likely than not would not be sustained upon examination by the Internal Revenue Service. The plan administrator has analyzed the tax positions taken by the plan, and has concluded that as of December 31, 2011, there are no uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements. The plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. The plan administrator believes it is no longer subject to income tax examinations for years prior to 2008.

NOTE J. RISKS AND UNCERTAINTIES

The Plan's participants self-direct their investments in twelve mutual funds provided by Oppenheimer through Ascensus, Inc. Mutual funds are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain mutual funds, it is at least reasonably possible that changes in the values of mutual funds will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statement of assets available for benefits.

NOTE K. SUBSEQUENT EVENT

The Plan's administrator during 2012, decided to change the Plan's service provider organization. The administrator believes the new service provider organization will improve services and add investment options for the participants. The change is planned to take place in November of 2012.

SUPPLEMENTARY SCHEDULE

HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
EIN: 25-1301263
Plan Number: 001
SUPPLEMENTARY SCHEDULE
Schedule H, Line 4i - Statement of Assets (Held at End of Year)
December 31, 2011

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity date	(d) Cost	(e) Current Value
<u>Mutual Funds</u>				
*	Oppenheimer	Oppenheimer Cash Reserves - C		\$ 707,190
*	Oppenheimer	Oppenheimer Rising Dividends Fund - C		488,156
*	Oppenheimer	Oppenheimer Main Street Fund - C		275,729
*	Oppenheimer	Oppenheimer International Growth Fund - C		209,906
*	Oppenheimer	Oppenheimer Capital Appreciation Fund - C		188,160
*	Oppenheimer	Oppenheimer Discovery Fund - C		114,381
*	Oppenheimer	Oppenheimer Portfolio Series: Equity Investor Fund - C		42,451
*	Oppenheimer	Oppenheimer Portfolio Series: Active Allocation Fund - C		78,837
*	Oppenheimer	Oppenheimer Global Strategic Income - C		66,018
*	Oppenheimer	Oppenheimer Portfolio Series: Moderate Investor Fund - C		31,867
*	Oppenheimer	Oppenheimer Champion Income Fund - C		20,681
*	Oppenheimer	Oppenheimer Portfolio Series: Conservative Investor Fund - C		92,476
Total				\$ 2,315,852
<u>Notes Receivable</u>				
	Participant loans	4.25% to 9.25%		124,101
Total				\$ 2,439,953

Notes: The * in column (a) denotes Ascensus, Inc. is a party-in-interest as a sub-transfer agency service provider.

Column (d) is blank as all investments are participant directed.

Schedule C, Part I, line 2(h) Formula Description and Schedule C, Part I, line 3(e)

Formula Description

Plan Name: HEINTZMANN CORPORATION 401(K)

Plan Number: 711679

Broker Dealer: GWN Securities Inc.

Ticker Symbol	Investment Name	Formula used to determine Sub-TA Compensation paid to Ascensus	Formula used to determine 12b-1 Compensation to Broker Dealer
CSCXX	Oppenheimer Cash Reserve C	Lesser of 20 basis points or 12 dollars per fund position	75 basis points
OTFCX	Oppenheimer Capital Appreciation Fund C	Lesser of 20 basis points or 12 dollars per fund position	100 basis points
OSICX	Oppenheimer Global Strategic Income C	Lesser of 20 basis points or 12 dollars per fund position	100 basis points
OIGCX	Oppenheimer Intl Growth Fund C	Lesser of 20 basis points or 12 dollars per fund position	100 basis points
ODICX	Oppenheimer Discovery Fund C	Lesser of 20 basis points or 12 dollars per fund position	100 basis points
OCRDX	Oppenheimer Rising Dividends Fund C	Lesser of 20 basis points or 12 dollars per fund position	100 basis points
OCMIX	Oppenheimer Port Series: Moderate Inv C	Lesser of 20 basis points or 12 dollars per fund position	100 basis points
OCHCX	Oppenheimer Champion Income Fund C	Lesser of 20 basis points or 12 dollars per fund position	100 basis points
OCCIX	Oppenheimer Port Series: Conserv Inv C	Lesser of 20 basis points or 12 dollars per fund position	100 basis points
OCAIX	Oppenheimer Portfolio Series: Equity Inv	Lesser of 20 basis points or 12 dollars per fund position	100 basis points
OAACX	Oppenheimer Port Series: Active Alloc C	Lesser of 20 basis points or 12 dollars per fund position	100 basis points
MIGCX	Oppenheimer Main Street Fund C	Lesser of 20 basis points or 12 dollars per fund position	100 basis points

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INDEPENDENT AUDITORS' REPORT

Heintzmann Corporation

**To the Plan Administrator of Heintzmann Pinnacle Ascender 401(k) Plan
P.O. Box 301
Cedar Bluff, Virginia 24609**

We were engaged to audit the financial statements of Heintzmann Pinnacle Ascender 401(k) Plan as of December 31, 2011 and 2010, and for the year ended December 31, 2011, and the supplemental schedule as of and for the year ended December 31, 2011, as listed in the accompanying index. These financial statements and schedule are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note C, which was certified by OFI Trust Company, the trustee of the Plan, except for comparing the information with the related information included in the financial statements and supplemental schedule. We have been informed by the plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained a certification from the trustee as of and for the years ended December 31, 2011 and 2010, that the information provided to the plan administrator by the trustee is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedule taken as a whole. The supplemental schedule is presented for the purpose of additional analysis and is not a required part of the financial statements but is required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

Cook Associates, LLC

**October 9, 2012
Richlands, Virginia**

**HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS
DECEMBER 31, 2011 and 2010**

	<u>2011</u>	<u>2010</u>
ASSETS		
Investments (at fair value)	\$ 2,315,852	\$ 1,983,851
Receivables:		
Employer's contribution	22,078	14,449
Participants' contributions	30,716	21,674
Notes receivable from participants	124,101	115,192
Total receivables	<u>176,895</u>	<u>151,315</u>
TOTAL ASSETS	<u>\$ 2,492,747</u>	<u>\$ 2,135,166</u>
LIABILITIES	<u>\$ -</u>	<u>\$ -</u>
Total liabilities	<u>-</u>	<u>-</u>
NET ASSETS AVAILABLE FOR BENEFITS	<u>\$ 2,492,747</u>	<u>\$ 2,135,166</u>

SEE ACCOMPANYING NOTES

HEINTZMANN PINNACLE ASCENDER 401(k)
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
YEAR ENDED DECEMBER 31, 2011

ADDITIONS

Additions (deductions) to net assets attributed to:

Investment income (loss):

Net depreciation in fair value of investments	\$ (41,700)
Dividends	11,865
Interest	67
Total investment loss	<u>(29,768)</u>

Interest income on notes receivable from participants

5,481

Contributions:

Participants	206,722
Employer	299,210
Total contributions	<u>505,932</u>

TOTAL ADDITIONS

\$ 481,645

DEDUCTIONS

Deductions from net assets attributed to:

Benefits paid to participants	\$ 122,459
Administration expenses - contract	1,605

TOTAL DEDUCTIONS

124,064

NET INCREASE

357,581

NET ASSETS AVAILABLE FOR BENEFITS, BEGINNING OF YEAR

2,135,166

NET ASSETS AVAILABLE FOR BENEFITS, END OF YEAR

\$ 2,492,747

SEE ACCOMPANYING NOTES

**HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2011 and 2010**

NOTE A. DESCRIPTION OF PLAN

Heintzmann Corporation (the Company) sponsors the Heintzmann Pinnacle Ascender 401(k) Plan (the Plan). The following description of the Plan provides only general information. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

General. The Plan is a defined contribution plan covering all employees of the Company. It is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA).

Contributions. Each year, participants may contribute up to 15% percent of pretax annual compensation (salary deferral), which may not exceed a dollar limit, which is set by law. The dollar limit for 2011 is \$16,500. Participants who have attained age 50 before the end of the Plan year are eligible to make catch-up salary deferral contributions of up to \$5,500 for 2011. Participants may be permitted, at the discretion of the plan administrator, to deposit to the Plan amounts representing distributions from other qualified plans and certain IRA's, which will be designated as a rollover and will be placed in a separate account called a "rollover account". The Company has elected to operate the Plan as a safe harbor 401(k) plan and will make a matching contribution of 100% on participant contributions up to 5% of pretax base compensation a participant contributed to the Plan. The Company may make additional contributions to satisfy certain non-discrimination rules. Additional profit sharing amounts may be contributed at the option of the Company's board. Total contributions are subject to certain annual maximum limitations set by law. The Company, for the Plan year December 31, 2011, made no additional or additional profit sharing contributions. The Plan currently offers various mutual funds as investment options to participants, which the participants direct.

Participant Accounts. Each participant's account is credited with the participant's contribution and the Company's matching contribution and allocations of (a) the Company's additional contributions to satisfy nondiscrimination rules and, (b) any profit sharing contributions and, (c) plan earnings and (losses), and is charged with an allocation of administrative expenses. The participant's administration expenses, which were \$1,605 in 2011, include fees on new loans and check disbursement fees. The Company pays all other operating expenses incurred with the Plan. Participants self-direct all their contributions into various investment options offered by the Plan through the investment provider, Ascensus Inc. The Plan currently offers twelve mutual fund investment options for participants. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Vesting. Participants are immediately vested in their contributions and all the Company's matching contributions, plus actual earnings thereon.

Payment of Benefits. On termination of service, which includes death, disability, retirement, or if the participant is still employed after reaching the age of fifty-nine and a half, a participant may elect to receive: a lump-sum amount equal to the value of the participant's vested interest; a partial withdrawal; rollover their vested interest; installment payments; or may purchase an annuity contract. When the participant is terminated and the value in their account does not exceed \$5,000, they are required to take a lump-sum distribution on their entire vested interest. Participants may take financial hardship distributions from their pre-tax deferral contributions, if the hardship meets the definition of hardship defined in the Plan. Hardship distributions are subject to a ten percent penalty if made before the participant has attained age fifty-nine and half. In addition, participants called to active duty in the uniformed services may take a distribution of their deferrals if they meet certain requirements.

**HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2011 and 2010**

NOTE A. DESCRIPTION OF PLAN (continued)

Notes Receivable from Participants. Participants may borrow from their fund accounts if the loan is used for one of the four purposes defined in the Plan. Each participant may have only one outstanding loan at any time. Each loan may be between a minimum of \$1,000 up to a maximum equal to the lesser of \$50,000 or fifty-percent of their account balance whichever is less. All the Plan's current loans must be repaid within sixty months or less, but the Plan's loans can have a term of up to thirty years if the loan is used to purchase a principal residence. The loans are secured by the balance in the participant's account. The loans bear interest at rates ranging from 4.25% to 9.25%, which is stated when the loan is authorized, at the prime rate, as specified in the *Wall Street Journal*, plus one percent. Principal and interest are paid monthly through payroll deductions.

NOTE B. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Date of Management's Review. Subsequent events were evaluated through October 9, 2012, which is the date the financial statements were available to be issued.

Estimates. The preparation of financial statements in conformity with generally accepted accounting principles requires the plan administrator to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results may differ from those estimates.

Basis of Accounting. The financial statements of the Plan are prepared on the accrual basis of accounting.

Notes Receivable from Participants. Participant loans are measured at their unpaid principal balances plus any accrued but unpaid interest.

Investment Valuation and Income Recognition. Investments are reported at fair value. Fair value is the price that would be received to sell an asset between market participants at the measurement date. All investments are in participant directed mutual funds. See Note D for discussion of fair value measurements.

Operating Expenses. All operating expenses of maintaining the Plan are paid by the Company.

Payment of Benefits. Benefits are recorded when paid.

NOTE C. INFORMATION PREPARED AND CERTIFIED BY TRUSTEE

The following information included in the accompanying financial statements and supplemental schedule was obtained from data that has been prepared and certified to as complete and accurate by the trustee, OFI Trust Company, in accordance with section 29 CFR 2520.103-5(c) of the Department of Labor's Rules and Regulations for reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

The fair value of investments at December 31, 2011 and 2010, as reported by the Trustee is summarized as follows:

<u>Investments</u>	<u>2011</u>	<u>2010</u>
Mutual fund – one: interest bearing fund	\$ 707,190	\$ 540,133
Mutual funds – eleven options; income reinvested	<u>1,608,662</u>	<u>1,443,718</u>
Total fair value of investments	<u>\$ 2,315,852</u>	<u>\$ 1,983,851</u>

HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2011 and 2010

NOTE D. FAIR VALUE MEASUREMENTS

The Plan's investments are reported at fair value in the accompanying statement of net assets available for benefits. The methods used to measure fair value may produce an amount that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The fair value measurement accounting literature established a fair value hierarchy that prioritizes the inputs to valuation technique used to measure fair value. This hierarchy consists of three broad levels:

Level 1 inputs consist of unadjusted quoted prices in active markets for identical assets and have the highest priority,

Level 2 inputs consist of observable inputs other than quoted prices for identical assets,

Level 3 inputs are unobservable and have the lowest priority.

The Plan uses appropriate valuation techniques based on the available inputs to measure the fair value of its investments. When available, the Plan measures fair value using Level 1 inputs because they generally provide the most reliable evidence of fair value. No Level 2 or 3 inputs were available to the Plan.

Level 1 Fair Value Measurements

The fair value of mutual funds is based on quoted net asset values of the shares held by the Plan at year-end.

The following tables set forth, by level within the fair value hierarchy, the Plan's investments at fair value as of December 31, 2011 and 2010:

	<u>December 31, 2011</u>	<u>Level 1</u>
	<u>Fair Value</u>	
Mutual funds:		
Stock	\$ 1,318,783	\$ 1,318,783
Bond	86,699	86,699
Blended	203,180	203,180
Cash/stable value	<u>707,190</u>	<u>707,190</u>
Total mutual funds	<u>\$ 2,315,852</u>	<u>\$ 2,315,852</u>
	<u>December 31, 2010</u>	<u>Level 1</u>
	<u>Fair Value</u>	
Mutual funds:		
Stock	\$ 1,264,497	\$ 1,264,497
Bond	78,455	78,455
Blended	100,766	100,766
Cash/stable value	<u>540,133</u>	<u>540,133</u>
Total mutual funds	<u>\$ 1,983,851</u>	<u>\$ 1,983,851</u>

HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2011 and 2010

NOTE E. INVESTMENTS

The following presents investments, at December 31, 2011 and 2010 that represent 5% or more of the Plan's net assets. All investments are participant directed.

	<u>2011</u>	<u>2010</u>
Oppenheimer Cash Reserves – C	\$ 707,190	\$ 540,133
Oppenheimer Rising Dividends Fund – C	448,156	448,464
Oppenheimer Main Street Fund – C	275,729	277,612
Oppenheimer International Growth Fund – C	209,905	206,325
Oppenheimer Capital Appreciation Fund – C	188,160	164,226
Oppenheimer Discovery Fund – C	-	101,124

During 2011, the Plan's investments (including gains and losses on investments bought and sold, as well as held during the year) and included in changes in net assets available for benefits for the year ended December 31, 2011, depreciated in value by \$41,700 as follows:

Mutual funds	<u>\$ (41,700)</u>
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NOTE F. RECONCILIATION OF FINANCIAL STATEMENTS TO SCHEDULE H OF FORM 5500

The following is reconciliation, at December 31, 2011 and 2010, of net assets available for benefits per the financial statements to Schedule H of Form 5500:

	<u>2011</u>	<u>2010</u>
Net assets available for benefits per the financial statements	<u>\$ 2,492,747</u>	<u>\$ 2,135,166</u>
Net assets available for benefits per Schedule H to the Form 5500	<u>\$ 2,492,747</u>	<u>\$ 2,135,166</u>

The following is a reconciliation of benefits paid to participants per the financial statements for the year ended December 31, 2011 to Schedule H of Form 5500:

Benefits paid to participants per the financial statements	<u>\$ 122,459</u>
Benefits paid to participants per Schedule H of Form 5500	<u>\$ 122,459</u>

**HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2011 and 2010**

NOTE G. RELATED PARTY TRANSACTIONS

The Plan investments are provided through Ascensus, Inc., a related company of OFI Trust Company. OFI Trust Company is the trustee as defined by the Plan and, therefore, all investment transactions qualify as party-in-interest transactions. There were no fees paid by the Plan for investment management services for the year ended December 31, 2011. Ascensus, Inc. was paid \$1,605 for administrative expenses in 2011.

NOTE H. PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of the Plan termination, participants would become 100% vested in their accounts.

NOTE I. TAX STATUS

The Plan is a master or prototype plan provided by Ascensus, Inc., the form of which is the subject of a favorable opinion letter from the Internal Revenue Service. Although the Plan has been amended since receiving the letter, the Plan administrator and the Plan's tax counsel believe that the Plan is designed and is currently being operated in compliance with the applicable requirements of the Internal Revenue Code.

Accounting principles generally accepted in the United States of America require plan management to evaluate tax positions taken by the plan and recognize a tax liability (or asset) if the Company has taken an uncertain position that more than likely than not would not be sustained upon examination by the Internal Revenue Service. The plan administrator has analyzed the tax positions taken by the plan, and has concluded that as of December 31, 2011, there are no uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements. The plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. The plan administrator believes it is no longer subject to income tax examinations for years prior to 2008.

NOTE J. RISKS AND UNCERTAINTIES

The Plan's participants self-direct their investments in twelve mutual funds provided by Oppenheimer through Ascensus, Inc. Mutual funds are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain mutual funds, it is at least reasonably possible that changes in the values of mutual funds will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statement of assets available for benefits.

NOTE K. SUBSEQUENT EVENT

The Plan's administrator during 2012, decided to change the Plan's service provider organization. The administrator believes the new service provider organization will improve services and add investment options for the participants. The change is planned to take place in November of 2012.

SUPPLEMENTARY SCHEDULE

HEINTZMANN PINNACLE ASCENDER 401(k) PLAN
EIN: 25-1301263
Plan Number: 001
SUPPLEMENTARY SCHEDULE
Schedule H, Line 4i - Statement of Assets (Held at End of Year)
December 31, 2011

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity date	(d) Cost	(e) Current Value
<u>Mutual Funds</u>				
*	Oppenheimer	Oppenheimer Cash Reserves - C		\$ 707,190
*	Oppenheimer	Oppenheimer Rising Dividends Fund - C		488,156
*	Oppenheimer	Oppenheimer Main Street Fund - C		275,729
*	Oppenheimer	Oppenheimer International Growth Fund - C		209,906
*	Oppenheimer	Oppenheimer Capital Appreciation Fund - C		188,160
*	Oppenheimer	Oppenheimer Discovery Fund - C		114,381
*	Oppenheimer	Oppenheimer Portfolio Series: Equity Investor Fund - C		42,451
*	Oppenheimer	Oppenheimer Portfolio Series: Active Allocation Fund - C		78,837
*	Oppenheimer	Oppenheimer Global Strategic Income - C		66,018
*	Oppenheimer	Oppenheimer Portfolio Series: Moderate Investor Fund - C		31,867
*	Oppenheimer	Oppenheimer Champion Income Fund - C		20,681
*	Oppenheimer	Oppenheimer Portfolio Series: Conservative Investor Fund - C		92,476
Total				\$ 2,315,852
<u>Notes Receivable</u>				
	Participant loans	4.25% to 9.25%		124,101
Total				\$ 2,439,953

Notes: The * in column (a) denotes Ascensus, Inc. is a party-in-interest as a sub-transfer agency service provider.

Column (d) is blank as all investments are participant directed.

Attachment to 2011 Form 5500
Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Name HEINTZMANN PINNACLE ASCENDER 401(K)

EIN: 25-1301263

Plan Sponsor's Name HEINTZMANN CORPORATION

PN: 001

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value.	(d) Cost	(e) Current value
	Oppenheimer	Oppenheimer Champion Income Fund C	0	20,681
	Oppenheimer	OPPENHEIMER Rising Dividends Fund C	0	488,156
	Oppenheimer	Oppenheimer Global Strategic Income C	0	66,018
	Oppenheimer	Oppenheimer Capital Appreciation Fund C	0	188,160
	Oppenheimer	Oppenheimer Discovery Fund C	0	114,381
	Oppenheimer	Oppenheimer Main Street Fund C	0	275,729
	Oppenheimer	Oppenheimer International Growth Fund C	0	209,906

Attachment to 2011 Form 5500
Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Name _____
Plan Sponsor's Name _____

EIN: _____
PN: _____

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value.	(d) Cost	(e) Current value
	Oppenheimer	Oppenheimer Cash Reserves C	0	707,190
	Oppenheimer	Oppenheimer Portfolio Series Conserv C	0	92,476
	Oppenheimer	Oppenheimer Port Series Mod Investor C	0	31,867
	Oppenheimer	Oppenheimer Port Series Active Alloc C	0	78,837
	Oppenheimer	Oppenheimer Port Series Equity InvC	0	42,451
	Participants Loan Account	Various Rates and Maturities	0	124,101