

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). ► Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089
		2011
		This Form is Open to Public Inspection

Part I	Annual Report Identification Information
For calendar plan year 2011 or fiscal plan year beginning <u>01/01/2011</u> and ending <u>12/31/2011</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information
1a Name of plan <u>GROUP PENSION PLAN FOR EMPLOYEES OF OHIO PACKING COMPANY</u>	1b Three-digit plan number (PN) ► <u>001</u> 1c Effective date of plan <u>12/28/1963</u>
2a Plan sponsor's name and address, including room or suite number (Employer, if for single-employer plan) <u>OHIO PACKING COMPANY</u> <u>1306 HARMON AVE.</u> <u>COLUMBUS, OH 43223</u>	2b Employer Identification Number (EIN) <u>31-4363792</u> 2c Sponsor's telephone number <u>614-239-1600</u> 2d Business code (see instructions) <u>311610</u>

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	<u>Filed with authorized/valid electronic signature.</u>	<u>10/12/2012</u>	<u>CARLA WILKE JONES</u>
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2011)
v.012611

3a Plan administrator's name and address (if same as plan sponsor, enter "Same") OHIO PACKING COMPANY 1306 HARMON AVE. COLUMBUS, OH 43223	3b Administrator's EIN 31-4363792 3c Administrator's telephone number 614-239-1600
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4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name	4b EIN 4c PN
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5 Total number of participants at the beginning of the plan year	5	220
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6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		
a Active participants.....	6a	46
b Retired or separated participants receiving benefits.....	6b	93
c Other retired or separated participants entitled to future benefits.....	6c	67
d Subtotal. Add lines 6a , 6b , and 6c	6d	206
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....	6e	12
f Total. Add lines 6d and 6e	6f	218
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....	6g	
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6h	0

7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7	
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8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

1A 1G 1I

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply)	9b Plan benefit arrangement (check all that apply)
(1) ☐ Insurance	(1) ☐ Insurance
(2) ☐ Code section 412(e)(3) insurance contracts	(2) ☐ Code section 412(e)(3) insurance contracts
(3) ☒ Trust	(3) ☒ Trust
(4) ☐ General assets of the sponsor	(4) ☐ General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1)** ☒ **R** (Retirement Plan Information)
- (2)** ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3)** ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- (1)** ☒ **H** (Financial Information)
- (2)** ☐ **I** (Financial Information – Small Plan)
- (3)** ☐ **A** (Insurance Information)
- (4)** ☒ **C** (Service Provider Information)
- (5)** ☐ **D** (DFE/Participating Plan Information)
- (6)** ☐ **G** (Financial Transaction Schedules)

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection
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For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan <u>GROUP PENSION PLAN FOR EMPLOYEES OF OHIO PACKING COMPANY</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF <u>OHIO PACKING COMPANY</u>	D Employer Identification Number (EIN) <u>31-4363792</u>
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☒ 101-500 ☐ More than 500

Part I	Basic Information
1 Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2011</u>	
2 Assets:	
a Market value	2a <u>4280556</u>
b Actuarial value	2b <u>4280556</u>
3 Funding target/participant count breakdown:	
	(1) Number of participants (2) Funding Target
a For retired participants and beneficiaries receiving payment	3a <u>104</u> <u>3044878</u>
b For terminated vested participants	3b <u>70</u> <u>962989</u>
c For active participants:	
(1) Non-vested benefits	3c(1) <u>0</u>
(2) Vested benefits	3c(2) <u>1271617</u>
(3) Total active	3c(3) <u>46</u> <u>1271617</u>
d Total	3d <u>220</u> <u>5279484</u>
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)	☐
a Funding target disregarding prescribed at-risk assumptions	4a
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b
5 Effective interest rate	5 <u>5.82 %</u>
6 Target normal cost	6 <u>0</u>

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	
Signature of actuary <u>ALBERT R. MINOR, JR., ASA, MSPA, EA</u>	Date <u>11-02734</u>
Type or print name of actuary <u>AL MINOR & ASSOCIATES, INC.</u>	Most recent enrollment number <u>614-899-0636</u>
Firm name <u>283 SOUTH STATE STREET</u> <u>WESTERVILLE, OH 43081</u>	Telephone number (including area code)
Address of the firm	

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2011
v.012611

Part II		Beginning of year carryover and prefunding balances	
		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	0
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9	Amount remaining (line 7 minus line 8)	0	0
10	Interest on line 9 using prior year's actual return of _____ %		
11	Prior year's excess contributions to be added to prefunding balance:		
a	Present value of excess contributions (line 38 from prior year)		14
b	Interest on (a) using prior year's effective rate of <u>6.54</u> % except as otherwise provided (see instructions)		1
c	Total available at beginning of current plan year to add to prefunding balance		15
d	Portion of (c) to be added to prefunding balance		
12	Other reductions in balances due to elections or deemed elections		
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	0

Part III		Funding percentages	
14	Funding target attainment percentage	14	81.07 %
15	Adjusted funding target attainment percentage	15	81.07 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	87.30 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV		Contributions and liquidity shortfalls			
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
09/15/2012	177914				
			Totals ▶	18(b)	177914
				18(c)	0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:	
a Contributions allocated toward unpaid minimum required contributions from prior years	19a 0
b Contributions made to avoid restrictions adjusted to valuation date	19b 0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c 155570
20 Quarterly contributions and liquidity shortfalls:	
a Did the plan have a "funding shortfall" for the prior year?	☒ Yes ☐ No
b If 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☐ Yes ☒ No
c If 20a is "Yes," see instructions and complete the following table as applicable:	
Liquidity shortfall as of end of quarter of this plan year	
(1) 1st	(2) 2nd
0	0
(3) 3rd	(4) 4th
0	0

Part V Assumptions used to determine funding target and target normal cost

21 Discount rate:				
a Segment rates:	1st segment: 2.94%	2nd segment: 5.82%	3rd segment: 6.46 %	☐ N/A, full yield curve used
b Applicable month (enter code)				21b 0
22 Weighted average retirement age				22 65
23 Mortality table(s) (see instructions) ☒ Prescribed - combined ☐ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27 If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of unpaid minimum required contributions for prior years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum required contribution for current year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6)	31a	0	
b Excess assets, if applicable, but not greater than 31a	31b	0	
32 Amortization installments:	Outstanding Balance	Installment	
a Net shortfall amortization installment	998924	100865	
b Waiver amortization installment	0	0	
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	100865	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.....	0	0	0
36 Additional cash requirement (line 34 minus line 35)	36	100865	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	155570	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	54705	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years.....	40	0	

Part IX Pension funding relief under Pension Relief Act of 2010 (see instructions)

41 If a shortfall amortization base is being amortized pursuant to an alternative amortization schedule:			
a Schedule elected	☒ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☒ 2009 ☐ 2010 ☒ 2011		
42 Amount of acceleration adjustment	42	0	
43 Excess installment acceleration amount to be carried over to future plan years	43	0	

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2011
		This Form is Open to Public Inspection.

For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

A Name of plan <u>GROUP PENSION PLAN FOR EMPLOYEES OF OHIO PACKING COMPANY</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>OHIO PACKING COMPANY</u>	D Employer Identification Number (EIN) <u>31-4363792</u>

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☐ Yes ☒ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

HUNTINGTON TRUST

31-1232181

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
21	NONE	13000	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

AL MINOR & ASSOCIATES, INC.

31-1124734

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11	NONE	11172	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
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(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection
For calendar plan year 2011 or fiscal plan year beginning <u>01/01/2011</u> and ending <u>12/31/2011</u>		
A Name of plan <u>GROUP PENSION PLAN FOR EMPLOYEES OF OHIO PACKING COMPANY</u>	B Three-digit plan number (PN) ►	<u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>OHIO PACKING COMPANY</u>	D Employer Identification Number (EIN) <u>31-4363792</u>	

Part I	Asset and Liability Statement		(a) Beginning of Year	(b) End of Year
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.				
	Assets			
a Total noninterest-bearing cash	1a		0	0
b Receivables (less allowance for doubtful accounts):				
(1) Employer contributions	1b(1)		2287	177914
(2) Participant contributions	1b(2)			
(3) Other.....	1b(3)		4845	3735
c General investments:				
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		31903	15520
(2) U.S. Government securities.....	1c(2)			
(3) Corporate debt instruments (other than employer securities):				
(A) Preferred	1c(3)(A)			
(B) All other.....	1c(3)(B)		2168700	1955126
(4) Corporate stocks (other than employer securities):				
(A) Preferred	1c(4)(A)			
(B) Common	1c(4)(B)		2072925	2025780
(5) Partnership/joint venture interests	1c(5)			
(6) Real estate (other than employer real property)	1c(6)			
(7) Loans (other than to participants)	1c(7)			
(8) Participant loans	1c(8)			
(9) Value of interest in common/collective trusts.....	1c(9)			
(10) Value of interest in pooled separate accounts.....	1c(10)			
(11) Value of interest in master trust investment accounts	1c(11)			
(12) Value of interest in 103-12 investment entities	1c(12)			
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)			
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)			
(15) Other	1c(15)			

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	4280660	4178075

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	0	0

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	4280660	4178075
---	-----------	---------	---------

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income**a Contributions:**

		(a) Amount	(b) Total
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	177914	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		177914

b Earnings on investments:**(1) Interest:**

(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	2	
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		2
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	118294	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		118294
(3) Rents	2b(3)		0
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	587917	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	585793	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		2124

		(a) Amount	(b) Total
2b (5) Unrealized appreciation (depreciation) of assets: (A) Real estate.....	2b(5)(A)		
(B) Other	2b(5)(B)	-50787	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		-50787
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		
c Other income.....	2c		
d Total income. Add all income amounts in column (b) and enter total.....	2d		247547

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	307244	
(2) To insurance carriers for the provision of benefits	2e(2)	0	
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		307244
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)	11172	
(2) Contract administrator fees	2i(2)	13000	
(3) Investment advisory and management fees	2i(3)		
(4) Other	2i(4)	18716	
(5) Total administrative expenses. Add lines 2i(1) through (4)	2i(5)		42888
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		350132

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		-102585
l Transfers of assets:			
(1) To this plan.....	2l(1)		0
(2) From this plan	2l(2)		0

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: HAHN, GARVEY AND THOMAS, LTD

(2) EIN: 31-0973985

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

- 4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....		X	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
e Was this plan covered by a fidelity bond?.....	X		500000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....	X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			
4n			

- 5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?

If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ Yes ☒ No Amount:

- 5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)

5b(2) EIN(s)	5b(3) PN(s)

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection.
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For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

A Name of plan <u>GROUP PENSION PLAN FOR EMPLOYEES OF OHIO PACKING COMPANY</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>OHIO PACKING COMPANY</u>	D Employer Identification Number (EIN) <u>31-4363792</u>

Part I	Distributions
---------------	----------------------

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>31-1232181</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	<u>0</u>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
----------------	--

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☒ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☒ N/A

Part III	Amendments
-----------------	-------------------

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☐ Increase	☐ Decrease	☐ Both	☒ No
--	-----------------------------------	-----------------------------------	-------------------------------	--

Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
----------------	---

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.).....	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Schedule R (Form 5500) 2011
v.012611

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. Complete as many entries as needed to report all applicable employers.

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

- 19** If the total number of participants is 1,000 or more, complete items (a) through (c)

a Enter the percentage of plan assets held as:
 Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

b Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate item 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify): _____

Financial Statements
GROUP PENSION PLAN FOR EMPLOYEES
OF OHIO PACKING COMPANY

1306 Harmon Ave
Columbus, Ohio 43223

For the years ended
December 31, 2011 and 2010

CONTENTS

	Page
Independent Auditor's Report	1
Statement of Net Assets Available for Benefits Modified Cash Basis	2
Statement of Changes in Net Assets Available for Benefits Modified Cash Basis	3
Notes to Financial Statements	4 - 10
Supplemental schedules of Assets Held for Investment	11- 12

Independent Auditor's Report

Group Pension Plan for Employees of Ohio Packing Company

We were engaged to audit the accompanying statement of net assets available for benefits modified cash basis of the Group Pension Plan for Employees of Ohio Packing Company as of December 31, 2011 and 2010 and the related statement of changes in net assets available for benefits modified cash basis for the years ended and the supplemental schedule of assets held for investments as of December 31, 2011. These financial statements are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the Schedule of Assets Held for Investments at Year End, summarized in Note E and listed on Schedule H, line 4i of form 5500 attachment, which was certified by the Huntington Trust Company, N.A., the custodian of the Plan, except for comparing the information with the related information included in the financial statements. We have been informed, by the plan administrator that the custodian holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained a certification from the custodian as of and for the years ended December 31, 2011 and 2010, that the information provided to the plan administrator by the custodian is complete and accurate.

As described in Note B, these financial statements were prepared on a modified cash basis of accounting, which is a comprehensive basis of accounting other than generally accepted accounting principles.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedules taken as a whole. The form and content of the information included in the financial statements and schedules, other than that derived from the information certified by the custodian, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

Hahn Garvey & Thomas, Ltd.

Hahn Garvey & Thomas, Ltd.
Certified Public Accountants
Columbus, Ohio
October 11, 2012

Group Pension Plan for Employees of Ohio Packing Company

Statement of Net Assets Available for Benefits Modified Cash Basis

December 31, 2011 and 2010

ASSETS		
	2011	2010
Cash	\$ 15,520	\$ 31,903
Investments at fair value:		
Huntington Fixed Income Fund II	\$ 1,167,722	\$ 1,200,032
Huntington Short & Intermediate Fixed Income Fund II	787,404	968,668
Vanguard 500 Index Fund Signal Shares	717,776	718,001
Huntington International Equity Fund II	425,715	475,484
Huntington Situs Small Cap Fund II	296,413	304,490
Huntington Rotating Markets Fund II	279,027	260,502
S&P Mid-Cap 400 SPDR Trust	159,490	164,680
Huntington Mid Corp America Fund II	147,357	149,768
Total Investments	\$ 3,980,904	\$ 4,241,625
Accounts receivable:		
Contribution receivable	\$ 177,914	\$ 2,287
Interest and dividends	3,735	4,845
Total receivable	\$ 181,649	\$ 7,132
Total Assets	\$ 4,178,073	\$ 4,280,660
LIABILITIES		
Total liabilities	\$ 0	\$ 0
Net Assets Available For Benefits	\$ 4,178,073	\$ 4,280,660

Group Pension Plan for Employees of Ohio Packing Company

Statement of Changes in Net Assets Available for Benefits Modified Cash Basis

For the years ended December 31, 2011 and 2010

	<u>2011</u>	<u>2010</u>
ADDITIONS TO NET ASSETS		
Dividends	\$ 118,294	\$ 105,629
Interest	2	6
Employer contribution	177,914	2,287
Investment income:		
Net appreciation in fair value of investments		
See note (E)	(50,787)	283,837
Net gain on sale of assets	<u>2,123</u>	<u>3,934</u>
Total Additions (Reductions) To Net Assets	<u>\$ 247,546</u>	<u>\$ 395,693</u>
DEDUCTIONS FROM NET ASSETS		
Benefits paid to participants	\$ 307,245	\$ 311,251
Administrative fee	13,000	13,000
Actuarial and accounting fees	11,172	3,675
PBGC insurance premium	<u>18,716</u>	<u>17,694</u>
Total Deductions From Net Assets	<u>\$ 350,133</u>	<u>\$ 345,620</u>
Net Increase in		
Net Assets Available for Benefits	\$ (102,587)	\$ 50,073
NET ASSETS AVAILABLE FOR BENEFITS		
Beginning of year	<u>4,280,660</u>	<u>4,230,587</u>
End of year	<u><u>\$ 4,178,073</u></u>	<u><u>\$ 4,280,660</u></u>

See Independent Auditor's Report.
The accompanying notes are an integral part of the financial statements.

GROUP PENSION PLAN FOR EMPLOYEES OF OHIO PACKING COMPANY

NOTES TO FINANCIAL STATEMENTS

NOTE A – DESCRIPTION OF PLAN

The following brief description of the Group Pension Plan for Employees of Ohio Packing Company is provided for general information purposes only. Participants should refer to the Plan Agreement for more complete information.

1. General- The Plan is a defined benefit pension plan covering substantially all employees of the Ohio Packing Company. It is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA) as amended.
2. Pension Benefits- Employees with vested interest are entitled to annual pension benefits beginning at normal retirement age (65) equal to 1.15% of the their monthly average compensation multiplied by years of service (up to a maximum of 20 years) plus .65% of the average monthly compensation in excess of \$2,125 (based upon the social security tables) multiplied by the total years of service (up to a maximum of 35 years). The Plan permits early retirement at ages 55 to 64. A supplementary early retirement benefit is offered to all participants who have a minimum of 10 years of service with the company and have attained age 55. Employees may elect to receive their pension benefits in the form of a joint and survivor annuity or as a life annuity payable monthly from retirement. Participants will receive the value of their accumulated plan benefits as a lump sum distribution upon retirement or termination, if the distribution is less than \$3,500. Effective August 31, 2006 all future benefit accruals were frozen.
3. Vesting Benefits- Vesting is based on years of service. Participants are vested 0% with less than 5 years of service and 100% with five or more years of service.
4. Death and Disability Benefits- If a participant dies prior to the retirement date, a death benefit equal to the value of the employee's accumulated pension benefits is paid to the participant's beneficiary. Active employees who become totally disabled receive their accumulated pension benefits. Disability benefits are paid until normal retirement age at which time disabled participants begin receiving normal retirement benefits computed as though they had been employed to normal retirement age with their annual compensation remaining the same as at the time they became disabled.

GROUP PENSION PLAN FOR EMPLOYEES OF OHIO PACKING COMPANY

NOTES TO FINANCIAL STATEMENTS

NOTE B- SUMMARY OF ACCOUNTING POLICIES

1. Basis of Accounting

The accompanying financial statements are prepared on the modified cash basis of accounting. Income is recognized when received and expenses are recognized when paid. Interest income is recorded on the modified cash basis. Dividends are recorded on the ex-dividend date. Security investments are adjusted to fair value.

2. Use of Estimates

The preparation of the financial statements in conformity with the modified cash basis requires the plan administrator to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results may differ from those estimates.

3. Investment Valuation and Income Recognition

Investments are valued using a Level 1 market approach of unadjusted quoted prices in active markets for identical assets.

Purchases and sales of securities are recorded on a trade-date basis.

4. Actuarial Present Value of Accumulated Plan Benefits

	December 31 2011	December 31 2010
Vested Benefits:		
Participants currently receiving payments	\$ 3,173,439	\$ 3,286,930
Other vested benefits	<u>2,790,934</u>	<u>2,591,190</u>
	\$ 5,964,373	\$ 5,878,120
Non-Vested benefits	<u>0</u>	<u>0</u>
Total Actuarial Present Value of Accumulated Plan Benefits	<u>\$ 5,964,373</u>	<u>\$ 5,878,120</u>

GROUP PENSION PLAN FOR EMPLOYEES OF OHIO PACKING COMPANY

NOTES TO FINANCIAL STATEMENTS

NOTE B- SUMMARY OF ACCOUNTING POLICIES (CONTINUED)

4. Actuarial Present Value of Accumulated Plan Benefits(continued)
The following schedule presents the changes in accumulated plan benefits
As of December 31,

	2011	2010
Actuarial Present Value of Accumulated Plan Benefits at beginning of year	\$ 5,878,120	\$ 5,727,237
Increase (decrease) during the year attributable to:		
Changes in actuarial assumptions	42,344	120,924
Decrease in discount period	351,154	341,210
Benefits paid	(307,245)	(311,251)
Actuarial Present Value of Accumulated Plan Benefits at end of year	<u>\$ 5,964,373</u>	<u>\$ 5,878,120</u>

The change in actuarial assumptions is reflective of the change in the interest rates used in present value computations. The present value of plan benefits are based on the year specific Applicable Mortality Table and the segment rates in effect as of the previous October prior to the first day of the Plan year. The segmented rates for 1-5 years, 6-20 years and 20+ years are as follows:

January 1, 2012 2.09% 4.56% 5.50% January 1, 2011 2.02% 4.56% 5.75%

Accumulated plan benefits are those future periodic payments, including lump-sum distributions that are attributable under the Plan's provisions to the service participants have rendered. Accumulated plan benefits include benefits expected to be paid to (a) retired or terminated employees or their beneficiaries (b) beneficiaries of participants who have died and (c) present participants or their beneficiaries. Benefits under the Plan are based on employees' compensation during their five highest consecutive years of credited service. The accumulated plan benefits for active employees are based on their average compensation during the five years ending on the date as of which the benefit information is presented (the valuation date). Benefits payable under all circumstances retirement, death, disability and termination of employment are included, to the extent they are deemed attributable to employee service rendered to the valuation date. Benefits to be provided via annuity contracts excluded from Plan assets are excluded from accumulated plan benefits

GROUP PENSION PLAN FOR EMPLOYEES OF OHIO PACKING COMPANY

NOTES TO FINANCIAL STATEMENTS

NOTE B- SUMMARY OF ACCOUNTING POLICIES (CONTINUED)

4. Actuarial Present Value of Accumulated Plan Benefits(continued)

The actuarial present value of accumulated plan benefits is determined by Al Minor & Associates, Inc. and is that amount that results from applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as death, disability, withdrawal or retirement) between the valuation date and the expected date of payment.

The significant actuarial assumptions used in the valuations as of December 31, 2011 and 2010 were (a) year specific applicable mortality table (b) retirement age assumptions (the assumed average retirement age was 65) and (c) investment return.

The 2011 and 2010 valuations included assumed average rates of return of 5.44% per annum post-retirement and 6.0% pre-retirement. The foregoing actuarial assumptions are based on the presumption that the Plan will continue. On termination of the Plan, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated plan benefits.

5. Payment of Benefits

Benefit payments to participants are recorded upon distribution.

GROUP PENSION PLAN FOR EMPLOYEES OF OHIO PACKING COMPANY

NOTES TO FINANCIAL STATEMENTS

NOTE C- FUNDING POLICY

Each year the Ohio Packing Company is obligated to actuarially determine whether or not a contribution to the plan is required to meet the minimum funding requirement. The amount of the contribution may vary from year to year, depending on, participant turnover, benefit payments and investment gains or losses of the trust fund. The law requires that an enrolled actuary certify that the Ohio Packing Company is meeting minimum funding requirements. If the Ohio Packing Company fails to meet minimum funding requirements, it can be subject to penalties. For the plan years ended December 31, 2011 and 2010 the minimum required contributions were \$ 177,914 and \$2,287.

Although it has not expressed any intention to do so, the Ohio Packing Company has the right under the plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions set forth in ERISA.

NOTE D- PLAN TERMINATION

In the event the Plan terminates, the net assets of the Plan will be allocated, as prescribed by ERISA and its related regulations, generally to provide the following benefits in the order indicated.

- a. Benefits attributable to that portion of the accrued benefit which is derived from employee contributions, if any.

Equally among retired participants and their beneficiaries to whom payment commenced at least 3 years prior to the date of termination and participants who could have retired and received payment of their benefits at least three years prior to the date of termination.

To all benefits guaranteed and insured by the Pension Benefit Guaranty Corporation.

To all other vested accrued benefits not insured by the Pension Benefit Guaranty Corporation.

To all other accrued benefits provided under the Plan.

All excess funds would revert to the Ohio Packing Company.

GROUP PENSION PLAN FOR EMPLOYEES OF OHIO PACKING COMPANY

NOTES TO FINANCIAL STATEMENTS

NOTE E- INVESTMENTS

The Plan's investments are held in a bank-administered trust fund. The following information, included in the accompanying financial statements, was obtained from the data prepared and certified as complete and accurate by the custodian. The following table presents the fair values of investments at December 31, 2011 and 2010. Investments that represent five percent or more of the Plan's assets are separately identified.

Investments at Fair Value as Determined by Quoted Market Price

	December 31 <u>2011</u>	December 31 <u>2010</u>
Huntington Fixed Income Fund II	\$ 1,167,722	\$ 1,200,032
Huntington Short and Inter Fixed Fund II	787,404	968,668
Vanguard 500 Index Fund Signal	717,776	718,001
Huntington International Equity Fund II	425,715	475,484
Huntington Rotating Market Funds II	279,027	260,502
Huntington Situs Small Cap Fund II	296,413	304,490
Mid-Cap 400 SPDR Trust Series I	159,490	164,680
Huntington Mid Corp America Fund II	<u>147,357</u>	<u>149,768</u>
TOTAL	<u>\$ 3,980,904</u>	<u>\$ 4,241,625</u>

During 2011 and 2010, the Plan's investments (including gains and losses on investments bought and sold, as well as held during the year) depreciated in value by \$ (50,787) and appreciated in value \$ 283,837 respectfully as follows:

GROUP PENSION PLAN FOR EMPLOYEES OF OHIO PACKING COMPANY

NOTES TO FINANCIAL STATEMENTS

NOTE E- INVESTMENTS (continued)

Net Appreciation (depreciation) in Fair Value

	<u>2011</u>	<u>2010</u>
Vanguard 500 Index Fund	\$ (225)	\$ 81,571
Huntington Situs Small Cap Fund II	(10,351)	64,067
Midcap SPDR Trust Series 1	(5,190)	32,940
Huntington International Equity Fund II	(59,858)	30,358
Huntington Fixed Income Fund II	21,438	28,014
Huntington Mid Corp America Fund II	(17,591)	23,014
Huntington Rotating Markets Fund II	16,354	14,898
Huntington Short and Inter Fixed Fund II	<u>4,636</u>	<u>8,883</u>
Total net appreciation	<u>\$ (50,787)</u>	<u>\$ 283,837</u>

NOTE F - TAX STATUS

The Internal Revenue Service has determined and informed the Company by a letter dated September 22, 1995 that the Plan and related trust are designed in accordance with applicable sections of the Internal Revenue Code. The determination letter is applicable for the amendments adopted on December 29, 1994.

Supplemental Schedule

Group Pension Plan Employess Ohio Packing Co.
Schedule of Assets Held for Investment at Year End
5500 Schedule H line 4i
as of December 31, 2011

	CASH			INVESTMENTS			BALANCE 12/31/11		
	BALANCE 12/31/10 Cost	Receipts	Distributions	Expenses	Dividends	Dividend Reinvestment Amount	SALLES AMOUNT Amount	GAIN (LOSS) Amount	BALANCE 12/31/11 Cost Market
Huntington Money Market Fund II	\$ 31,903	\$ 347,499	\$ (320,994)	\$ (42,888)					\$ 15,520 \$ 15,520
INVESTMENTS									
Huntington Mid Corp America Fund II	\$ 114,111	\$ 15,181	\$ 15,181						\$ 129,292 \$ 147,357
Huntington Rotating Market Fund II	\$ 273,539	\$ 2,171	\$ 2,171						\$ 275,710 \$ 279,027
Huntington International Equity Fund II	\$ 397,745	\$ 10,090	\$ 10,090						\$ 407,834 \$ 425,715
Huntington Sitrus Small Cap Fund II	\$ 215,441	\$ 2,274	\$ 2,274						\$ 217,715 \$ 296,413
Huntington Short & Intermediate Fixed Income Fund II	\$ 964,855	\$ 17,556	\$ 17,556	\$ (202,665)			205,000	\$ 2,335	\$ 779,746 \$ 787,404
Huntington Fixed Income Securities Fund II	\$ 1,140,425	\$ 55,672	\$ 55,672	\$ (104,048)			110,000	\$ 5,952	\$ 1,092,050 \$ 1,167,722
Standard & Poor's Mid Cap 400 SPDR Trust Series 1	\$ 99,140	\$ 1,640							\$ 99,140 \$ 159,490
Vanguard 500 Index Fund - Signal Shares	\$ 772,687	\$ 14,821							\$ 772,687 \$ 717,776
TOTAL INVESTMENTS	\$ 3,977,943	\$ 119,404	\$ 102,944	\$ (306,713)			315,000	\$ 8,287	\$ 3,774,174 \$ 3,980,904

See independent accountant's report.
The accompanying notes are an integral part of the financial statements.

Group Pension Plan Employees Ohio Packing Co.
Schedule of Assets Held for Investment at Year End
5500 Schedule H line 4i
as of December 31, 2010

	BALANCE 12/31/09 COST	RECEIPTS		DISTRIBUTIONS		EXPENSES		BALANCE 12/31/10 Cost		Balance 12/31/10 Market	
		Receipts		Distributions		Expenses		Cost		Market	
CASH											
Huntington Money Market Fund II	\$ 23,648	\$ 353,875		\$ (311,251)		\$ (34,369)		\$ 31,903		\$ 31,903	
INVESTMENTS											
		Dividends	Dividend Reinvestment Amount		SALES AMOUNT	GAIN (LOSS) Amount					
Huntington Mid Corp America Fund II	\$ 108,438	\$ 5,673	\$ 5,673		\$ 114,111	\$ 149,768					
Huntington Rotating Market Fund II	\$ 272,290	\$ 1,249	\$ 1,249		\$ 273,539	\$ 260,502					
Huntington International Equity Fund II	\$ 389,434	\$ 8,310	\$ 8,310		\$ 397,745	\$ 475,484					
Huntington Situs Small Cap Fund II	\$ 213,518	\$ 1,923	\$ 1,923		\$ 215,441	\$ 304,490					
Huntington Short & Intermediate Fixed Income Fund II	\$ 979,053	\$ 25,466	\$ 25,466		\$ (39,664)	\$ 316		\$ 964,855	\$ 968,668		
Huntington Fixed Income Securities Fund II	\$ 1,267,400	\$ 47,549	\$ 47,549		\$ (174,524)	\$ 9,213		\$ 1,140,425	\$ 1,200,032		
Standard & Poor's Mid Cap 400 SPDR Trust Series 1	\$ 99,140	\$ 1,536						\$ 99,140	\$ 164,680		
Vanguard 500 Index Fund - Signal Shares	\$ 913,358	\$ 13,614			\$ (140,671)	\$ (25,671)		\$ 772,687	\$ 718,001		
TOTAL INVESTMENTS	\$ 4,242,632	\$ 105,320	\$ 90,170		\$ (354,859)	\$ (16,142)		\$ 3,977,943	\$ 4,241,635		

See independent accountant's report.
The accompanying notes are an integral part of the financial statements.

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection
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For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

▶ **Round off amounts to nearest dollar.**

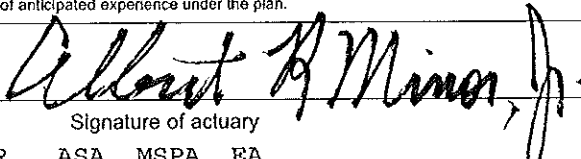
▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan Group Pension Plan for Employees of Ohio Packing Company	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF Ohio Packing Company	D Employer Identification Number (EIN) 31-4363792	
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B		
F Prior year plan size: ☐ 100 or fewer ☒ 101-500 ☐ More than 500		

Part I Basic Information			
1	Enter the valuation date: Month <u>1</u> Day <u>1</u> Year <u>2011</u>		
2	Assets:		
a	Market value	2a	4,280,556
b	Actuarial value	2b	4,280,556
3	Funding target/participant count breakdown:	(1) Number of participants	(2) Funding Target
a	For retired participants and beneficiaries receiving payment.....	3a	104
b	For terminated vested participants	3b	70
c	For active participants:		
(1)	Non-vested benefits.....	3c(1)	0
(2)	Vested benefits	3c(2)	1,271,617
(3)	Total active.....	3c(3)	46
d	Total.....	3d	220
4	If the plan is in at-risk status, check the box and complete lines (a) and (b)..... ☐		
a	Funding target disregarding prescribed at-risk assumptions	4a	
b	Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b	
5	Effective interest rate	5	5.82 %
6	Target normal cost	6	0

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	 Signature of actuary	<u>10-6-12</u> Date
	ALBERT R. MINOR, JR., ASA, MSPA, EA Type or print name of actuary	11-02734 Most recent enrollment number
	AL MINOR & ASSOCIATES, INC. Firm name	(614) 899-0636 Telephone number (including area code)
	283 SOUTH STATE STREET Address of the firm	
	WESTERVILLE OH 43081	

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2011
v.012611

Part II	Beginning of year carryover and prefunding balances	(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year).....	0	0
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9	Amount remaining (line 7 minus line 8).....	0	0
10	Interest on line 9 using prior year's actual return of _____ %.....		
11	Prior year's excess contributions to be added to prefunding balance:		
a	Present value of excess contributions (line 38 from prior year)		14
b	Interest on (a) using prior year's effective rate of <u>6.54</u> % except as otherwise provided (see instructions).....		1
c	Total available at beginning of current plan year to add to prefunding balance.....		15
d	Portion of (c) to be added to prefunding balance.....		
12	Other reductions in balances due to elections or deemed elections.....		
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12).....	0	0

Part III	Funding percentages		
14	Funding target attainment percentage	14	81.07 %
15	Adjusted funding target attainment percentage	15	81.07 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement.....	16	87.30 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.	17	%

Part IV	Contributions and liquidity shortfalls				
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
09/15/2012	177,914				
Totals •		18(b)		177,914	18(c)
					0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:			
a	Contributions allocated toward unpaid minimum required contributions from prior years.	19a	0
b	Contributions made to avoid restrictions adjusted to valuation date.....	19b	0
c	Contributions allocated toward minimum required contribution for current year adjusted to valuation date.....	19c	155,570
20 Quarterly contributions and liquidity shortfalls:			
a	Did the plan have a "funding shortfall" for the prior year?	☒ Yes ☐ No	
b	If 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☐ Yes ☒ No	
c	If 20a is "Yes," see instructions and complete the following table as applicable:		

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions used to determine funding target and target normal cost

21 Discount rate:			
a Segment rates:	1st segment: 2.94 %	2nd segment: 5.82 %	3rd segment: 6.46 %
			☐ N/A, full yield curve used
b Applicable month (enter code).....			21b 0
22 Weighted average retirement age			22 65
23 Mortality table(s) (see instructions)	☒ Prescribed - combined ☐ Prescribed - separate ☐ Substitute		

Part VI Miscellaneous items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.....	☐ Yes ☒ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
27 If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment	27

Part VII Reconciliation of unpaid minimum required contributions for prior years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29).....	30	0

Part VIII Minimum required contribution for current year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6)	31a	0	
b Excess assets, if applicable, but not greater than 31a	31b	0	
32 Amortization installments:	Outstanding Balance	Installment	
a Net shortfall amortization installment	998,924	100,865	
b Waiver amortization installment	0	0	
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount.....	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	100,865	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement	0	0	0
36 Additional cash requirement (line 34 minus line 35)	36	100,865	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c).....	37	155,570	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	54,705	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years.....	40	0	

Part IX Pension funding relief under Pension Relief Act of 2010 (see instructions)

41 If a shortfall amortization base is being amortized pursuant to an alternative amortization schedule:			
a Schedule elected	☒ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☒ 2009 ☐ 2010 ☒ 2011		
42 Amount of acceleration adjustment	42	0	
43 Excess installment acceleration amount to be carried over to future plan years	43	0	

Attachment to 2011 Form 5500
Schedule SB, Part V - Summary of Plan Provisions

Plan Name	<u>Group Pension Plan for Employees of Ohio Packing Company</u>	EIN:	<u>31-4363792</u>
Plan Sponsor's Name	<u>Ohio Packing Company</u>	PN:	<u>001</u>

Summary:

1. Effective Date? September 1, 1963; amended September 1, 1984, and September 1, 1989.

2. Plan Year? Amended to January 1st - December 31st.

3. Eligibility? All employees are eligible to participate in the plan on the earlier of January 1st or July 1st following attainment of age 21 and completion of 12 months of service.

4. Normal Retirement Benefit? On the first day of the month coinciding with or next following a participant's 65th birthday, the participant is eligible to receive a monthly pension equal to 1.15% of his monthly average compensation multiplied by years of service (max 20) plus .65% of such monthly average compensation in excess of \$2,125.00 multiplied by years of service (max 35).

? Effective 8/31/2006 all future benefit accruals were frozen.?

5. Early Retirement Benefit? A participant who has attained age 55 and has completed 10 years of service is entitled to a monthly benefit equal to the benefit he would have received at his normal retirement date reduced 1/180 for each of the first 60 months and 1/360 for each of the next 60 months by which his early retirement date precedes his normal retirement date.

6. Late Retirement Benefit? If a participant works beyond his normal retirement date, he will be entitled to a monthly pension equal to his normal retirement benefit actuarially increased to his Late Retirement Date.
?

7. Normal Form of Payment? A monthly pension payable for life, with 60 payments guaranteed.

8. Vesting Benefit? If a participant terminates employment, he will be entitled to a monthly pension commencing at his normal retirement date equal to a percentage of his accrued benefit if he has 5 or more Years of Service.

9. Death Benefit? If a Participant dies prior to his retirement date, his accrued benefit shall become 100% vested. Such Participant's beneficiary shall receive a death benefit equal to the Present Value of Accrued Benefit as of the January 1st that falls on or follows the date of death.

Attachment to 2011 Form 5500	
Schedule SB, line 26 - Schedule of Active Participant Data	
Plan Name	Group Pension Plan for Employees of Ohio Packing Company
Plan Sponsor's Name	Ohio Packing Company
Plan ID	31-4363792
PN:	001

[illegible]

Schedule SB, line 32 - Schedule of Amortization Bases

Plan Sponsor's Name	Ohio Packing Company
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PN: 001

[illegible]

Attachment to 2011 Form 5500
Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Name Group Pension Plan for Employees of Ohio Packing Company **EIN:** 31-4363792
Plan Sponsor's Name Ohio Packing Company **PN:** 001

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value.	(d) Cost	(e) Current value
	HUNTINGTON BANK	MONEY MARKET FUND	15,520	15,520
	HUNTINGTON BANK	ROTATING MARKETS MUTUAL FUND	275,710	279,027
	HUNTINGTON BANK	MID-CORP AMERICA MUTUAL FUNDS	129,292	147,358
	HUNTINGTON BANK	INTL EQUITY FUND II MUTUAL FUND	407,834	425,715
	HUNTINGTON BANK	SITUS FUND II MUTUAL FUND	217,715	296,413
	HUNTINGTON BANK	SHORT AND INTERMED MUTUAL FUND	779,749	787,404
	HUNTINGTON BANK	FIXED INC. SEC FUND II MUTUAL FUND	1,092,050	1,167,722

Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Sponsor's Name	Ohio Packing Company	PN:	001
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[illegible]

Attachment to 2011 Form 5500	
Schedule H, line 4j - Schedule of Reportable Transactions	
Plan Name	<u>Group Pension Plan for Employees of Ohio Packing Company</u>
Plan Sponsor's Name	<u>Ohio Packing Company</u>
EIN:	<u>31-4363792</u>
PN:	<u>001</u>

EIN: 31-4363792

PN: 001

[illegible]