

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). ► Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089
		2011
		This Form is Open to Public Inspection

Part I	Annual Report Identification Information
For calendar plan year 2011 or fiscal plan year beginning <u>01/01/2011</u> and ending <u>12/31/2011</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information
1a Name of plan <u>DEL MONTE CORPORATION RETIREMENT PLAN</u>	1b Three-digit plan number (PN) ► <u>202</u> 1c Effective date of plan <u>01/01/1990</u>
2a Plan sponsor's name and address, including room or suite number (Employer, if for single-employer plan) <u>DEL MONTE CORPORATION</u> <u>P.O. BOX 193575</u> <u>ONE MARITIME PLAZA</u> <u>SAN FRANCISCO, CA 94119-3575</u> <u>SAN FRANCISCO, CA 94111</u>	2b Employer Identification Number (EIN) <u>75-3064217</u> 2c Sponsor's telephone number <u>415-247-3000</u> 2d Business code (see instructions) <u>311400</u>

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	<u>Filed with authorized/valid electronic signature.</u>	<u>10/15/2012</u>	<u>JOHN HETZLER</u>
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2011)
v.012611

3a Plan administrator's name and address (if same as plan sponsor, enter "Same") DEL MONTE CORPORATION BENEFITS ADMINISTRATION P.O. BOX 193575 SAN FRANCISCO, CA 94119-3575	3b Administrator's EIN 58-1964739
	3c Administrator's telephone number 415-247-3000

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name	4b EIN 4c PN
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5 Total number of participants at the beginning of the plan year	5	6500
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6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		
a Active participants.....	6a	1986
b Retired or separated participants receiving benefits.....	6b	2603
c Other retired or separated participants entitled to future benefits.....	6c	1018
d Subtotal. Add lines 6a , 6b , and 6c	6d	5607
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....	6e	600
f Total. Add lines 6d and 6e	6f	6207
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....	6g	0
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6h	42

7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7	
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8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

1A 1C 1G

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply)	9b Plan benefit arrangement (check all that apply)
(1) ☐ Insurance	(1) ☐ Insurance
(2) ☐ Code section 412(e)(3) insurance contracts	(2) ☐ Code section 412(e)(3) insurance contracts
(3) ☒ Trust	(3) ☒ Trust
(4) ☐ General assets of the sponsor	(4) ☐ General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1)** ☒ **R** (Retirement Plan Information)
(2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
(3) ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- (1)** ☒ **H** (Financial Information)
(2) ☐ **I** (Financial Information – Small Plan)
(3) ☐ **A** (Insurance Information)
(4) ☒ **C** (Service Provider Information)
(5) ☒ **D** (DFE/Participating Plan Information)
(6) ☐ **G** (Financial Transaction Schedules)

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection
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For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan <u>DEL MONTE CORPORATION RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>202</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF <u>DEL MONTE CORPORATION</u>	D Employer Identification Number (EIN) <u>75-3064217</u>
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information
1 Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2011</u>	
2 Assets:	
a Market value	2a <u>441340963</u>
b Actuarial value	2b <u>423846660</u>
3 Funding target/participant count breakdown:	
	(1) Number of participants (2) Funding Target
a For retired participants and beneficiaries receiving payment	3a <u>3218</u> <u>238002536</u>
b For terminated vested participants	3b <u>1156</u> <u>30761527</u>
c For active participants:	
(1) Non-vested benefits	3c(1) <u>8398147</u>
(2) Vested benefits	3c(2) <u>127468170</u>
(3) Total active	3c(3) <u>2126</u> <u>135866317</u>
d Total	3d <u>6500</u> <u>404630380</u>
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)	☐
a Funding target disregarding prescribed at-risk assumptions	4a
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b
5 Effective interest rate	5 <u>6.09 %</u>
6 Target normal cost	6 <u>14826289</u>

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<u>10/12/2012</u>
Signature of actuary	Date
<u>JEFFREY A. BROWN</u>	<u>11-06445</u>
Type or print name of actuary	Most recent enrollment number
<u>TOWERS WATSON DELAWARE INC.</u>	<u>415-733-4100</u>
Firm name	Telephone number (including area code)
<u>345 CALIFORNIA ST. SUITE 2000</u> <u>SAN FRANCISCO, CA 94104</u>	
Address of the firm	

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2011
v.012611

Part II Beginning of year carryover and prefunding balances		
	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	12909525	31071769
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	6366204	0
9 Amount remaining (line 7 minus line 8)	6543321	31071769
10 Interest on line 9 using prior year's actual return of <u>11.90</u> %	778393	3696298
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38 from prior year)		28938046
b Interest on (a) using prior year's effective rate of <u>6.53</u> % except as otherwise provided (see instructions)		2231265
c Total available at beginning of current plan year to add to prefunding balance		31169311
d Portion of (c) to be added to prefunding balance		31169311
12 Other reductions in balances due to elections or deemed elections	0	0
13 Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	7321714	65937378

Part III Funding percentages		
14 Funding target attainment percentage	14	86.64 %
15 Adjusted funding target attainment percentage	15	104.74 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	93.63 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and liquidity shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
09/15/2011	15000000				
09/14/2012	15000000				
			Totals ►	18(b)	30000000
				18(c)	0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
a Contributions allocated toward unpaid minimum required contributions from prior years	19a	
b Contributions made to avoid restrictions adjusted to valuation date	19b	
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	27950758
20 Quarterly contributions and liquidity shortfalls:		
a Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No		
b If 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No		
c If 20a is "Yes," see instructions and complete the following table as applicable:		
Liquidity shortfall as of end of quarter of this plan year		
(1) 1st	(2) 2nd	(3) 3rd
0	0	0
		(4) 4th
		0

Part V Assumptions used to determine funding target and target normal cost

21 Discount rate:				
a Segment rates:	1st segment: 3.78%	2nd segment: 6.31%	3rd segment: 6.57%	☐ N/A, full yield curve used
b Applicable month (enter code)				21b 4
22 Weighted average retirement age				22 63
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27 If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of unpaid minimum required contributions for prior years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum required contribution for current year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6)	31a	14826289	
b Excess assets, if applicable, but not greater than 31a	31b	0	
32 Amortization installments:	Outstanding Balance		Installment
a Net shortfall amortization installment	54042812		9087177
b Waiver amortization installment			
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	23913466	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.....	7321714	8253066	15574780
36 Additional cash requirement (line 34 minus line 35)	36	8338686	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	27950758	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	19612072	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	15574780	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years.....	40	0	

Part IX Pension funding relief under Pension Relief Act of 2010 (see instructions)

41 If a shortfall amortization base is being amortized pursuant to an alternative amortization schedule:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2011
		This Form is Open to Public Inspection.

For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

A Name of plan <u>DEL MONTE CORPORATION RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>202</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>DEL MONTE CORPORATION</u>	D Employer Identification Number (EIN) <u>75-3064217</u>

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☐ Yes ☒ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

MELLON CAPITAL

25-1442864

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	INVESTMENT MANAGEMENT	157442	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

MELLON GLOBAL TRUSTEE

25-1442864

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
21	TRUSTEE	52344	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

TOWERS WATSON

53-0181291

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11	ACTUARY	416719	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

BLACKROCK

94-6052285

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	INVESTMENT MANAGEMENT	24638	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

CAPITAL GUARDIAN

95-2553868

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	INVESTMENT MANAGEMENT	236389	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

FISHER INVESTMENTS

94-3029777

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	INVESTMENT MANAGEMENT	93941	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

NISA INVESTMENT ADVISORS

48-1140940

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	INVESTMENT MANAGEMENT	211283	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

PYRAMIS GROUP

04-3532603

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	INVESTMENT MANAGEMENT	208689	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

TIMESQUARE CAPITAL

20-1665304

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	INVESTMENT MANAGEMENT	111970	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

CALLAN CONSULTANTS

94-2192581

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
17	CONSULTING	116223	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

PENSION RESOURCE GROUP

58-2194059

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
99	OTHER FEES	57000	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

TOWERS WATSON

23-1159360

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
17	CONSULTING	13332	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection.
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For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

A Name of plan <u>DEL MONTE CORPORATION RETIREMENT PLAN</u>	B Three-digit plan number (PN) ►	<u>202</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>DEL MONTE CORPORATION</u>	D Employer Identification Number (EIN) <u>75-3064217</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)
(Complete as many entries as needed to report all interests in DFEs)	

a Name of MTIA, CCT, PSA, or 103-12 IE: <u>BLACKROCK INDEX FUND</u>		
b Name of sponsor of entity listed in (a): <u>DEL MONTE CORPORATION</u>		
c EIN-PN <u>94-6052285-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>85867349</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>CAP GUARDIAN INTL NON US FIXED INC</u>		
b Name of sponsor of entity listed in (a): <u>DEL MONTE CORPORATION</u>		
c EIN-PN <u>95-6597294-053</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>16695075</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>CAP GUARDIAN INTL EQUITY</u>		
b Name of sponsor of entity listed in (a): <u>DEL MONTE CORPORATION</u>		
c EIN-PN <u>95-6597294-053</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>24848788</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>DEL MONTE MCM GTAA</u>		
b Name of sponsor of entity listed in (a): <u>DEL MONTE CORPORATION</u>		
c EIN-PN <u>25-6078093-126</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>21159617</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>PYRAMIS GROUP TRUST</u>		
b Name of sponsor of entity listed in (a): <u>DEL MONTE CORPORATION</u>		
c EIN-PN <u>20-4659714-052</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>109847905</u>
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection
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For calendar plan year 2011 or fiscal plan year beginning <u>01/01/2011</u> and ending <u>12/31/2011</u>		
A Name of plan <u>DEL MONTE CORPORATION RETIREMENT PLAN</u>	B Three-digit plan number (PN) ►	<u>202</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>DEL MONTE CORPORATION</u>	D Employer Identification Number (EIN) <u>75-3064217</u>	

Part I	Asset and Liability Statement
---------------	--------------------------------------

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		15000000
(2) Participant contributions	1b(2)		
(3) Other.....	1b(3)	818585	1152689
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
(2) U.S. Government securities.....	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other.....	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts.....	1c(9)	280416052	258418734
(10) Value of interest in pooled separate accounts.....	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	17241785	24346439
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other	1c(15)	140986341	161838009

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	439462763	460755871

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h	361840	290398
i Acquisition indebtedness	1i		
j Other liabilities	1j	138952	
k Total liabilities (add all amounts in lines 1g through 1j)	1k	500792	290398

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	438961971	460465473
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	30000000	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		30000000
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	4578806	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		4578806
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	1069543	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		1069543
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		0

		(a) Amount	(b) Total
2b (5) Unrealized appreciation (depreciation) of assets: (A) Real estate.....	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B).....	2b(5)(C)		0
(6) Net investment gain (loss) from common/collective trusts	2b(6)		17873356
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		-4166424
c Other income.....	2c		12302768
d Total income. Add all income amounts in column (b) and enter total.....	2d		61658049

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	38287241	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		38287241
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)	1113262	
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)	754044	
(4) Other	2i(4)		
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		1867306
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		40154547

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k		21503502
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: KPMG, LLP

(2) EIN: 13-5565207

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

- 4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....		X	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
e Was this plan covered by a fidelity bond?.....	X		25000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....	X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			
4n			

- 5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?

If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ Yes ☒ No Amount:

- 5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)

5b(2) EIN(s)	5b(3) PN(s)

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection.
For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011		
A Name of plan DEL MONTE CORPORATION RETIREMENT PLAN		B Three-digit plan number (PN) 202
C Plan sponsor's name as shown on line 2a of Form 5500 DEL MONTE CORPORATION		D Employer Identification Number (EIN) 75-3064217
Part I Distributions		
All references to distributions relate only to payments of benefits during the plan year.		
1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....		1
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....		3 234
Part II Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)		
4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?..... ☐ Yes ☒ No ☐ N/A If the plan is a defined benefit plan, go to line 8.		
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.		
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)		6a
b Enter the amount contributed by the employer to the plan for this plan year		6b
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....		6c
If you completed line 6c, skip lines 8 and 9.		
7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ☐ Yes ☐ No ☐ N/A		
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?..... ☐ Yes ☐ No ☒ N/A		
Part III Amendments		
9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box..... ☐ Increase ☐ Decrease ☐ Both ☒ No		
Part IV ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.		
10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?..... ☐ Yes ☐ No		
11 a Does the ESOP hold any preferred stock? ☐ Yes ☐ No		
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)..... ☐ Yes ☐ No		
12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ☐ Yes ☐ No		
For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.		
Schedule R (Form 5500) 2011 v.012611		

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. Complete as many entries as needed to report all applicable employers.

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

- 19** If the total number of participants is 1,000 or more, complete items (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: 39% Investment-Grade Debt: 53% High-Yield Debt: 2% Real Estate: 0% Other: 6%

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☒ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate item 19(b)?

☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):



**DEL MONTE CORPORATION
RETIREMENT PLAN**

Financial Statements and Supplemental Schedules

December 31, 2011 and 2010

(With Independent Auditors' Report Thereon)

DEL MONTE CORPORATION
RETIREMENT PLAN

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KPMG LLP
Suite 1400
55 Second Street
San Francisco, CA 94105

Independent Auditors' Report

Del Monte Corporation Employee Benefits Committee
Del Monte Corporation Plan Administrative Committee
Del Monte Corporation Plan Investment Committee
Del Monte Corporation Retirement Plan:

We were engaged to audit the accompanying statements of net assets available for benefits of the Del Monte Corporation Retirement Plan (the Plan) as of December 31, 2011 and 2010, and the related statements of changes in net assets available for benefits for the years then ended, and the supplemental schedules of Schedule H, line 4i- schedule of assets (held at end of year) as of December 31, 2011 and Schedule H, line 4j- schedule of reportable transactions for the year ended December 31, 2011. These financial statements and supplemental schedules are the responsibility of the Plan's management.

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in notes 6 and 8, which was certified The Bank of New York Mellon, the trustee of the Plan, except for comparing such information with the related information included in the financial statements and supplemental schedules. We have been informed by the plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained certifications from the trustee as of December 31, 2011 and 2010 and for the years then ended, that the information provided to the plan administrator by the trustee is complete and accurate.

Because of the significance of the information that we did not audit, we are unable to, and do not, express an opinion on the accompanying financial statements and supplemental schedules taken as a whole. The supplemental schedules are presented for the purposes of additional analysis and are not a required part of the financial statements but are required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified by the trustees, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

KPMG LLP

October 12, 2012

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Statements of Net Assets Available for Benefits

December 31, 2011 and 2010

	<u>2011</u>	<u>2010</u>
Assets:		
Investments, at fair value	\$ 444,603,182	438,644,178
Contribution receivable from plan sponsor	15,000,000	—
Interest and dividend receivable	1,102,855	814,074
Due from brokers for pending trades	49,834	—
Other receivable	—	4,511
	<u>460,755,871</u>	<u>439,462,763</u>
Total assets		
Liabilities:		
Accrued administrative expenses	290,398	361,840
Due to brokers for pending trades	—	138,952
	<u>290,398</u>	<u>500,792</u>
Total liabilities		
Net assets available for benefits	<u><u>\$ 460,465,473</u></u>	<u><u>438,961,971</u></u>

See accompanying notes to financial statements.

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Statements of Changes in Net Assets Available for Benefits

Years ended December 31, 2011 and 2010

	<u>2011</u>	<u>2010</u>
Investment income:		
Interest	\$ 4,578,806	2,954,939
Dividends	1,069,543	852,140
Net appreciation in fair value of investment in Master Trust	—	24,367,563
Net appreciation in fair value of investments	26,009,700	14,666,057
Other income	—	27,180
Total investment income	<u>31,658,049</u>	<u>42,867,879</u>
Employer contributions	<u>30,000,000</u>	<u>40,000,000</u>
Deductions from net assets attributed to:		
Benefit payments to participants	38,287,241	34,607,402
Administrative expenses	1,867,306	2,028,493
Total deductions	<u>40,154,547</u>	<u>36,635,895</u>
Net increase	21,503,502	46,231,984
Net assets available for benefits:		
Beginning of year	<u>438,961,971</u>	<u>392,729,987</u>
End of year	<u><u>\$ 460,465,473</u></u>	<u><u>438,961,971</u></u>

See accompanying notes to financial statements.

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Notes to Financial Statements

December 31, 2011 and 2010

(1) Description of the Plan

The Del Monte Corporation Retirement Plan (the Plan) is a noncontributory defined benefit plan sponsored by Del Monte Corporation (Del Monte, DMC or the Company) formerly a wholly owned subsidiary of Del Monte Foods Company (DMFC). The Plan provides benefits for eligible salaried and hourly employees of the Company and other companies who are in designated Participating Units, as defined in the Plan document. Additional information about the Plan including the benefit provisions of the Plan is described in the plan document, which is available from the Del Monte Corporation Plan Administrative Committee. The Plan is subject to the provisions of the Employment Retirement Income Security Act of 1974 (ERISA), as amended.

The Plan was created when the Company amended its three former defined benefit retirement plans merging the Del Monte Corporation Retirement Plan for Hourly Employees (Hourly Plan) and the Del Monte Corporation Retirement System for Hourly Employees (Retirement System Hourly Plan) into the Del Monte Corporation Retirement Plan for Salaried Employees (Salaried Plan) effective with the close of business on December 31, 2009. The surviving plan, the Del Monte Corporation Retirement Plan for Salaried Employees, was amended to change its name to the Del Monte Corporation Retirement Plan effective January 1, 2010.

Effective with the mergers into the Plan, the benefit features and rights available to participants covered by the three plans in effect immediately prior to the time of the mergers continued to be in effect immediately on and following the merger. The Plan assumed all of the assets and liabilities of the Del Monte Corporation Retirement Plan for Hourly Employees and the Del Monte Corporation Retirement System for Hourly Employees effective with the merger. The assets from the individual plans merged on October 1, 2010, and The Bank of New York Mellon (Mellon) became the sole trustee for the Plan.

Effective January 1, 1996, the Hourly Plan was amended to cease participation and accruals for new hires and rehired employees. In addition, certain nonunion hourly participants in the Hourly Plan ceased participation and accruals unless the participant had attained age 40 or 20 years of service by December 31, 1995.

Plan participants that were formerly participants in the Retirement System Hourly Plan include current and former hourly employees at the Company's Terminal Island facility and employees at the former American Samoa and former Pittsburgh facilities. Terminal Island employees who participate in the Plan are represented by the following bargaining agents: the United Industrial Workers, Service, Transportation, Professional and Government of North America, affiliated with the Seafarers International Union of North America – Atlantic, Gulf, Lakes and Inland Water District, affiliated with the Seafarers International Union of North America and the AFL-CIO, and its Local 24, and also the American Federation of Guards. Pittsburgh factory employees who participate in the Plan are represented by the following bargaining agents: the United Food & Commercial Workers International Union, AFL-CIO & CLC, on behalf of and in conjunction with its Local 325. American Samoa employees who participated in the Plan are not represented by a collective bargaining unit and included employees of Star-Kist Samoa, Inc.

On April 26, 2011, DMFC, a wholly-owned subsidiary of Blue Acquisition Group, Inc. (Parent), merged with and into DMC with DMC being the surviving corporation, and as a result became a direct wholly-owned subsidiary of Parent.

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Notes to Financial Statements

December 31, 2011 and 2010

(a) Funding Policy

It has been the Company's policy to fund the Plan in amounts equal to or in excess of the Plan's minimum funding requirements set forth by ERISA and the Pension Protection Act of 2006 (PPA). Contributions in excess of the minimum funding requirement will only be made to the extent they are deductible for federal income tax purposes under Internal Revenue Code (IRC) Section 404. For the years ended December 31, 2011 and 2010, the Company made contributions of \$30,000,000 and \$40,000,000, respectively. The Retirement System Hourly Plan was amended in December 2003 and August 2004 such that active participation by Terminal Island participants has ceased. Depending on the date negotiated with the applicable union, these provisions were effective November 1, 2003; January 1, 2004; and June 1, 2004. Previous to this amendment pursuant to the applicable collective bargaining agreement, participants contributed fourteen cents for each hour of service as defined in the Plan document. At December 31, 2011 and 2010, the accumulated contributions of active employees were approximately \$346,400 and \$836,100, respectively, including interest at 120% of the Federal mid-term rate. Participants who terminate employment for reasons other than death prior to completion of at least five years of continuous service and prior to retirement, shall be paid in a lump sum payment the total of their accumulated contributions as soon as practicable following six months after termination of employment.

(b) Master Trust

Through September 2010, assets of the Salaried Plan and Hourly Plan were commingled in the Del Monte Defined Benefit Master Trust (Master Trust). The Salaried Plan and Hourly Plan collectively owned, through the Master Trust, the assets based upon investment percentages. As a result of the transfer of assets to Mellon, the Plan's assets are no longer held in a Master Trust.

Through March 2010, the Del Monte Employee Corporation Employee Benefits Committee, and thereafter, the Del Monte Corporation Plan Investment Committee, served as the named fiduciary for the Plan's investments and generally appointed investment managers for the Master Trust's investments.

(c) Benefit Provision and Vesting

If the lump sum value of the retired participant's nonforfeitable benefit is less than \$1,000 the entire benefit shall be paid in a lump sum without the written consent of the participant's spouse and neither the retired participant or the retired participant's spouse shall have any further rights under the Plan. For distributions where the lump sum value is between \$1,000 and \$5,000, the benefit may be paid in a lump sum without the written consent of the participant's spouse within 90 days of notice of such election for the Hourly Plan and Retirement System Hourly Plan and within 180 days of notice of such election for the Salaried Plan.

Salaried Plan

Employees who have completed one year of service are eligible to participate in the Plan. Participant benefit accruals are expressed as a cash balance (the Credit Balance). Participant Credit Balances are increased each month with compensation credits and interest credits. Compensation credits are

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Notes to Financial Statements

December 31, 2011 and 2010

calculated as a percentage, based on age, of eligible compensation according to the following schedule:

Participant age on last day of the month	All eligible compensation
Below 30	3.0%
30 but below 35	4.0
35 but below 40	5.0
40 but below 45	6.0
45 but below 50	8.0
50 but below 55	10.0
55 but below 60	11.0
60 but below 65	12.0
65 and over	13.0

Interest credits are calculated by multiplying the prior month's Credit Balance by the monthly interest factor. The monthly interest factor is based on the annual yield on the six-month Treasury Bill plus 1.5%, converted to a monthly amount. Effective January 1, 2008, the Plan was amended to provide for a minimum annual effective interest factor of no less than 4.5%. Participants become 100% vested in their accrued benefit after completing three years of vesting service.

Upon termination of employment, participants may receive their vested accrued benefit in the form of an immediate lump sum or as an immediate monthly annuity. In addition, participants who have not yet attained normal retirement age (age 65) may elect to receive a deferred monthly annuity. If a participant dies prior to commencing payments under the Plan, his or her beneficiary would be entitled to receive a lump-sum death benefit equal to his or her Credit Balance.

Hourly Plan

Participant accrued benefits are calculated as 1.75% of average final compensation multiplied by credit service (maximum 40 years), reduced by 0.75% of the estimated Social Security benefit multiplied by credit service (maximum 35 years). Certain plan participants may have a portion of their benefit calculated under a prior plan formula. Participants become 100% vested in their accrued benefit upon completion of five years of vesting service.

Benefits are payable as a single life annuity, or a joint and 50% or 100% survivor annuity, commencing at normal retirement age (age 65). Participants, who terminate after 20 years of service, may be entitled to commence benefits as early as age 55, subject to appropriate reduction. Certain participants who retire after attaining age 55 and 30 years of service may be entitled to commence benefits immediately with no reduction for early commencement. If a vested married participant dies prior to commencing payments under the Plan, his or her surviving spouse would be entitled to a survivor's benefit.

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Notes to Financial Statements

December 31, 2011 and 2010

Retirement System Hourly Plan

Employees with five or more years of service are entitled to an annual pension benefit at normal retirement age (65). The Plan permits early retirement. Generally, benefits are calculated as follows:

Pittsburgh factory employees' annual service retirement benefit is calculated as follows:

1. Effective for retirements occurring prior to March 1, 2003, an annual benefit for credited service rendered as a participant on or after January 1, 1967, equal to 1.10% of the participant's earnable compensation earned during such period; or
2. Effective for retirements occurring on or after March 1, 2003, an annual benefit for credited service rendered as a participant on or after January 1, 1967 equal to 1.20% of the participant's earnable compensation earned during such period; plus
3. The amount, if any, required in addition to the benefit set forth above for retirements occurring prior to March 1, 2003, to make the participant's annual retirement benefit equal to \$456 per year for each year of credited service rendered on and after January 1, 1967 and for retirements occurring on or after March 1, 2003, the amount, if any, to make the participant's annual retirement benefit equal to \$504 per year for each year of credited service rendered on and after January 1, 1967.
4. If a participant has credited service prior to January 1, 1967, certain additional provisions may apply.
5. Participants who have attained age 55 with 30 or more years of continuous service are eligible to receive an annual "special service supplement" benefit equal to \$156 for each completed year of credited service in addition to the benefit described above. This benefit is payable only to the earlier of age 62 or the date the participant becomes eligible for a social security disability benefit. These same participants are eligible to receive their age 65 benefit in the form of an immediate unreduced benefit as of their retirement date.

Star-Kist Samoa, Inc. employees' annual service retirement benefit is calculated as follows:

1. 1.25% of the participant's compensation earned on or after June 1, 1973; plus
2. The amount, if any, required in addition to 1.25% of the participant's compensation earned on or after June 1, 1973 to make the annual service retirement benefit equal to \$96 per year for each year of credited service rendered on or after June 1, 1973.
3. In addition to the benefit set forth above, an annual benefit for uninterrupted service rendered as an employee of Star-Kist Samoa, Inc. prior to June 1, 1973 equal to 0.5% of the first \$3,000 and 1% of the excess of earnable compensation received during 1972 or if greater \$84 per year for each year of credited service rendered prior to June 1, 1973.

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Notes to Financial Statements

December 31, 2011 and 2010

Terminal Island employees' annual service retirement benefit is determined as follows:

1. \$132 multiplied by the participant's credited service earned on or after January 1, 1986 but prior to January 1, 1989;
2. \$156 multiplied by the participant's credited service earned on and after January 1, 1989, but prior to November 1, 2003, January 1, 2004, and June 1, 2004, depending on the date negotiated with the applicable union; and
3. The participant's annual normal pension as determined under a certain multiemployer pension plan known as the Fish Cannery-United Industrial Workers Pension Plan as existing on December 31, 1985 and as to which, prior to January 1, 1986, Star-Kist Foods Inc. was a contributing employer, plus any additional amounts to which the participant would be entitled under that plan.

Benefits are generally payable for life and are in the form of a single life annuity or joint and survivor annuity if the participant is married. For certain Pittsburgh participants, a special retirement supplement benefit may also be paid as a lump sum in the amount of \$6,500. If a participant dies prior to commencing payments under the Plan, his or her beneficiary would be entitled to receive a survivor's benefit. Generally, an active employee with 10 or more years of continuous service who becomes disabled is retired from service and receives a disability retirement benefit commencing on the disability retirement date. With respect to Terminal Island employees, the participant must be disabled for at least five consecutive months before being retired from service.

(d) Plan Termination

In the event the Plan terminates, the net assets of the Plan will be allocated, as prescribed by ERISA and its related regulations, generally to provide the following benefits in the order indicated:

1. Benefits attributable to employee contributions, taking into account those paid out before termination (applicable only for the Retirement System Hourly Plan).
2. Annuity benefits that former employees or their beneficiaries have been receiving for at least three years, or that employees eligible to retire for that three-year period would have been receiving if they had retired with benefits in the normal form of annuity under the Plan. The priority amount is limited to the lowest benefit that was payable (or would have been payable) during those three years. The amount is further limited to the lowest benefit that would be payable under Plan provisions in effect at any time during the five years preceding Plan termination.
3. Other vested benefits insured by the PBGC up to the applicable limitations, as discussed below.
4. All other vested benefits (that is, vested benefits not insured by the PBGC).
5. All nonvested benefits.

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Notes to Financial Statements

December 31, 2011 and 2010

Certain benefits under the Plan are insured by the PBGC if the Plan terminates. Generally, the PBGC guarantees most vested normal age retirement benefits, early retirement benefits, and certain disability and survivor's pensions. However, the PBGC does not guarantee all types of benefits under the Plan, and the amount of benefit protection is subject to certain limitations. Vested benefits under the Plan are guaranteed at the level in effect on the date of the Plan's termination. However, there is a statutory ceiling, which is adjusted periodically, on the amount of an individual's monthly benefit that the PBGC guarantees.

Whether all participants receive their benefits should the Plan terminate at some future time will depend on the sufficiency, at that time, of the Plan's net assets to provide for accumulated benefit obligations and may also depend on the financial condition of the Plan sponsor and the level of benefits guaranteed by the PBGC.

(2) Summary of Significant Accounting Policies

(a) Basis of Accounting

The accompanying financial statements are prepared on the accrual basis of accounting.

(b) Use of Estimates

The preparation of the financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amount of assets, liabilities and changes therein, disclosure of contingent assets and liabilities, and the actuarial present value of accumulated plan benefits at the date of the financial statements. Actual results could differ from those estimates.

(c) Valuation of Investments and Income Recognition

Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See note 7 for a discussion of fair value measurements.

Purchases and sales of investments are recorded on a trade date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) includes gains and losses on investments bought and sold, as well as held during the year.

The Plan had purchased annuity contracts from John Hancock Life Insurance Company (John Hancock) to pay benefits to named employees or their beneficiaries. The annuity contracts provide for the possibility of periodic dividends at John Hancock's discretion on the basis of its experience under the contracts. The Plan received dividends of \$193,405 and \$168,878 in 2011 and 2010, respectively. These dividends represent income to the Plan. John Hancock maintains a contingency reserve which is the source of potential dividends which can be paid to the Plan. As of December 31, 2011, the balance in the contingency reserve was \$838,000. Although John Hancock is under no obligation to declare a dividend each year, based on past experience, the Plan expects to receive the remainder of this reserve over the next several years.

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Notes to Financial Statements

December 31, 2011 and 2010

(d) Administrative Expenses

The Plan pays substantially all expenses reasonably incurred in administering the Plan to the extent such expenses are incurred in connection with activities necessary to operate the Plan for the benefit of its participants. Certain administrative expenses are paid by the Company.

(e) Payment of Benefits

Benefit payments to participants are recorded when paid.

(f) Risks and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and, that such changes could materially affect the amounts reported in the statement of net assets available for benefits.

Plan contributions are made and the actuarial present value of accumulated plan benefits are reported based on certain assumptions pertaining to interest rates, inflation rates and employee demographics, all of which are subject to change. Due to uncertainties inherent in the estimations and assumptions process, it is at least reasonably possible that changes in these estimates and assumptions in the near term would be material to the financial statements.

(3) Income Tax Status

The Internal Revenue Service (IRS) has issued the Plan a favorable determination letter dated June 25, 2008. The Company intends that the Plan be qualified under Sections 401(a) and 501(a) of the IRC and, therefore, is not subject to tax under present federal income tax law. Therefore, no provision for income taxes has been included in the Plan's financial statements. Although the Plan has been amended since receiving the determination letter, the Company believes that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC.

GAAP requires Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The Plan administrator has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2011, there are no uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. The Plan administrator believes it is no longer subject to income tax examinations for years prior to 2008.

(4) Actuarial Present Value of Accumulated Plan Benefits

Accumulated plan benefits are those estimated future periodic payments, including lump sum distributions that are attributable under the Plan's provisions for service accrued by the employees to the valuation date. Accumulated plan benefits include benefits expected to be paid to (i) retired or terminated employees or their beneficiaries, and (ii) present employees or their beneficiaries.

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Notes to Financial Statements

December 31, 2011 and 2010

(a) *Salaried Plan*

Benefits for retired or terminated employees or their beneficiaries are based on a cash balance plan formula using credits made monthly to participant hypothetical accounts consisting of a percentage (based on age) of that month's eligible compensation plus interest credits on the previous month's balance. Certain grandfathered participants are eligible to receive benefits under an alternative formula based on an employee's highest average compensation for any five consecutive years during the last ten Years of Credited Service, as defined in the Plan document; the Plan was amended April 30, 1992 to cease recognition of any future credited service or average final compensation under this alternative retirement form. At retirement, a participant who is eligible for the alternative benefit will have the option to receive a benefit under the cash balance formula or under the alternative benefit based on compensation and credited service to April 30, 1992, if it is greater than the benefit under the cash balance formula. Benefits payable under all circumstances – retirement, death, disability, and termination of employment – are included, to the extent they are deemed attributable to employee service accrued to the valuation date.

(b) *Hourly Plan*

Benefits for retired or terminated employees or their beneficiaries are based on the employees' highest average compensation for any five consecutive years during the last ten Years of Credited Service, as defined in the Plan document. Benefits payable under all circumstances – retirement, death, disability, and termination of employment – are included, to the extent they are deemed attributable to employee service accrued to the valuation date.

(c) *Retirement System Hourly Plan*

Benefits for retired or terminated employees or their beneficiaries are based on the employees' career compensation during the years of credited service, as defined in the Plan document. Benefits payable under all circumstances – retirement, death, disability, and termination of employment – are included, to the extent they are deemed attributable to employee service accrued to the valuation date.

(d) *Accumulated Plan Benefits*

The actuarial present value of accumulated plan benefits is determined by an independent actuary, and is the amount that results from applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as for death, disability, withdrawal, or retirement) between the valuation date and the expected date of payment. The valuation was performed as of January 1, 2011. Had the valuation been performed as of December 31, 2010 there would be no material difference.

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Notes to Financial Statements

December 31, 2011 and 2010

The accumulated plan benefit information as of December 31, 2010 is as follows:

Actuarial present value of accumulated plan benefits:

Vested benefits:

Participating employees	\$ 115,747,405
Participants with deferred benefits	26,087,682
Retirees and beneficiaries	<u>214,773,105</u>
	356,608,192

Nonvested benefits	<u>7,422,055</u>
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Total actuarial present value of accumulated plan benefits	<u><u>\$ 364,030,247</u></u>
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Changes in the actuarial present value of accumulated plan benefits for the 2010 plan year are as follows:

Actuarial present value of accumulated plan benefits at beginning of year	\$ 362,161,453
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Increase attributable to:

Benefits accumulated, including actuarial (gains)/losses	14,981,701
Decrease in the discount period	26,820,951
Benefits paid	(34,607,402)
Change in mortality and discount rate assumptions	<u>(5,326,456)</u>

Net increase	<u>1,868,794</u>
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Actuarial present value of accumulated plan benefits at end of year	<u><u>\$ 364,030,247</u></u>
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**DEL MONTE CORPORATION
RETIREMENT PLAN**

Notes to Financial Statements

December 31, 2011 and 2010

Significant assumptions underlying the actuarial computations using the projected unit cost method are:

Interest discount rate 7.50% for December 31, 2010 and 2009

Mortality basis 2010 and 2009 – Static tables with separate mortality rates for annuitants and non-annuitants as prescribed under Section 403(h)3(a) of the IRC

Retirement age – Salaried Plan	Age	Rates			
	60	15.0%			
	62	30.0%			
	65	50.0%			
	68	100.0%			
Retirement age – Hourly Plan		Early retirement	Unreduced early retirement	Normal retirement	
	Regular age				
	55	9.0%	30.0%	—	
	60	9.0%	16.5%	—	
	62	52.5%	75.0%	—	
	64	30.0%	60.0%	—	
	65	—	—	100.0%	
Retirement age – Retirement System Hourly Plan		Regular early retirement for Samoa	Unreduced early retirement for Samoa	Regular early retirement for Terminal Island	Normal retirement
	Age				
	55	10.0%	—	10.0%	—
	60	12.0%	—	7.5%	—
	62	40.0%	40.0%	25.0%	—
	64	20.0%	40.0%	15.0%	—
	65	—	—	—	100.0%

These actuarial assumptions are based on the presumption that the Plan will continue. Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated plan benefits.

(5) Transactions with Related Parties

During 2011, the plan investments were trusted by Mellon. Investment transactions with Mellon qualify as party-in-interest transactions.

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(6) Trustee Certification

The plan administrator has elected the method of compliance permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, as permitted under such election, the plan administrator has obtained certifications as of and for the years ended December 31, 2011 and 2010 from Mellon that all of the investment information provided by them is complete and accurate. Information included in the accompanying financial statements as to investments and investment income in the trust fund administered by the trustees is presented with reliance solely upon those certifications.

(7) Fair Value Measurements

A three-tier fair value hierarchy is used to prioritize the inputs used in measuring fair value. The hierarchy gives the highest priority to quoted prices in active markets (Level 1) and the lowest priority to unobservable inputs (Level 3). The three levels are defined as follows:

- Level 1 Inputs – unadjusted quoted prices in active markets for identical assets or liabilities;
- Level 2 Inputs – quoted prices for similar assets and liabilities in active markets or inputs that are observable for the asset or liability, either directly or indirectly through market corroboration, for substantially the full term of the financial instrument; and
- Level 3 Inputs – unobservable inputs reflecting the Company's own assumptions in measuring the asset or liability at fair value.

The Plan applies the measurement provisions of Accounting Standards Update No. 2009-12, "*Investments in Certain Entities That Calculate Net Asset Value per Share (or Its Equivalent)*" to certain investments in funds that do not have readily determinable fair value. This guidance allows for the estimation of the fair value of investments in investment companies for which the investment does not have a readily determinable fair value using net asset value per share or its equivalent as a practical expedient. Net asset value, in many instances may not equal fair value that would be calculated pursuant to prior fair value guidance.

Following is a description of the valuation methodologies used for assets measured at fair value.

Interest bearing cash: valued based on cost, which approximates fair value;

Common collective trust funds: valued based on the net asset value of the fund and is redeemable daily;

Mutual funds: valued at quoted market prices on the last business day of the benefit plan year;

Corporate stock: valued at the last reported sales price on the last business day of the benefit plan year;

Corporate debt securities: valued based on yields currently available on comparable securities of issuers with similar credit ratings;

U.S. government securities: securities traded on a national securities exchange are valued at the last reported sales price on the last business day of the benefit plan year. Securities traded in the

**DEL MONTE CORPORATION
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over-the-counter market and listed securities for which no sale was reported on the last business day of the year are valued at the average of the last reported bid and ask prices;

Limited partnership interests: valued based on the net asset value of the fund and is redeemable monthly (level 2) or valued based on the net asset value of the partnership and cannot be redeemed prior to the termination of the partnership as provided for in the partnership agreement (level 3); and

The asset's fair value measurement level is based on the lowest level of any input that is significant to the fair value measurement.

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2011:

	Investments at fair value			Total
	Level 1	Level 2	Level 3	
Plan investments:				
Interest bearing cash	\$ 24,833,272	—	—	24,833,272
Common collective trust funds:				
Fixed income	—	126,542,980	—	126,542,980
Equity index funds	—	85,867,349	—	85,867,349
Equity funds	—	24,848,788	—	24,848,788
Other funds	—	21,159,617	—	21,159,617
Mutual funds:				
Equity funds	24,335,281	—	—	24,335,281
Other funds	11,158	—	—	11,158
Corporate stock	18,094,492	—	—	18,094,492
Corporate debt securities	—	41,425,453	—	41,425,453
U.S. government securities	53,753,939	8,941,868	—	62,695,807
Limited partnership interests	—	8,278,887	3,685,926	11,964,813
Other	—	2,824,172	—	2,824,172
Total Plan investments	<u>\$ 121,028,142</u>	<u>319,889,114</u>	<u>3,685,926</u>	<u>444,603,182</u>

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December 31, 2011 and 2010

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2010:

	Investments at fair value			Total
	Level 1	Level 2	Level 3	
Plan investments:				
Interest bearing cash	\$ 30,136,608	—	—	30,136,608
Common collective trust funds:				
Fixed income	—	130,246,099	—	130,246,099
Equity index funds	—	118,919,733	—	118,919,733
Equity funds	—	16,908,530	—	16,908,530
Other funds	—	14,341,690	—	14,341,690
Mutual funds:				
Equity funds	17,209,809	—	—	17,209,809
Other funds	31,976	—	—	31,976
Corporate stock	30,162,849	—	—	30,162,849
Corporate debt securities	—	26,955,552	—	26,955,552
U.S. government securities*	31,384,091	5,691,853	—	37,075,944
Limited partnership interests	—	9,796,114	4,309,966	14,106,080
Other	—	2,549,308	—	2,549,308
Total Plan investments	<u>\$ 108,925,333</u>	<u>325,408,879</u>	<u>4,309,966</u>	<u>438,644,178</u>

* Certain of these investments were reclassified from Level 2 to Level 1 to conform to the presentation for the year ended December 31, 2011. The reclassification had no impact to the net assets available for benefits or benefit obligations.

Changes in fair value measurements of Level 3 investments during the years ended December 31, 2011 and 2010 were as follows:

	2011	2010
Beginning balance	\$ 4,309,966	3,343,605
Actual return on plan assets:		
Relating to assets still held at the reporting date	(624,040)	(2,046,697)
Relating to assets sold during the period	—	—
Purchases, sales, settlements	—	3,013,058
Ending balance	<u>\$ 3,685,926</u>	<u>4,309,966</u>

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December 31, 2011 and 2010

(8) Investments

Individual investments that exceed 5% of the Plan's net assets as of December 31, 2011 are separately identified:

Investments at estimated fair value:	
Mellon EB Temporary Investment*	\$ 24,832,597
Common collective trust funds:	
Black Rock Index Fund	85,867,349
Pyramis Global Advisors Fixed Income Long Duration Fund	73,924,519
Pyramis Global Advisors Fixed Income Core Plus Fund	35,923,386
Capital Guardian International Equity Fund	24,848,788
Templeton Foreign Equity	24,335,281
Total	<u>\$ 269,731,920</u>

* Party in interest

Individual investments that exceed 5% of the Plan's net assets as of December 31, 2010 are separately identified:

Investments at estimated fair value:	
Mellon EB Temporary Investment*	\$ 30,135,580
Common collective trust funds:	
BGI Equity Index Fund A	93,469,330
Pyramis Global Advisors Fixed Income Long Duration Fund	72,047,778
Pyramis Global Advisors Fixed Income Core Plus Fund	32,220,072
Capital Guardian International Fixed Income Fund	25,978,249
Total	<u>\$ 253,851,009</u>

* Party in interest

**DEL MONTE CORPORATION
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Investment income (loss) for the years ended December 31, 2011 and 2010 is as follows:

	<u>2011</u>	<u>2010</u>
Investment in Master Trust:		
Common collective trust funds	—	15,260,222
Mutual funds	—	527,657
Corporate stock	—	2,752,850
Corporate debt securities	—	2,384,871
Government securities	—	3,397,748
Limited partnership interests	—	(319,139)
Loans secured by mortgages	—	—
Other	—	363,354
	<u> </u>	<u> </u>
Net appreciation in fair value of investment in Master Trust	—	24,367,563
	<u> </u>	<u> </u>
Investments:		
Common collective trust funds	17,873,356	8,946,005
Mutual funds	(4,166,424)	1,127,644
Corporate stock	315,041	14,166,531
Corporate debt securities	4,039,319	(2,880,663)
Government securities	9,798,618	(5,317,922)
Limited partnership interests	(2,141,266)	(1,022,496)
Other	291,056	(353,042)
	<u> </u>	<u> </u>
Net appreciation in fair value of investments	26,009,700	14,666,057
	<u> </u>	<u> </u>
Interest from Master Trust	—	2,167,235
Dividends from Master Trust	—	200,916
Other income from Master Trust	—	27,180
Interest	4,578,806	787,704
Dividends	1,069,543	651,224
	<u> </u>	<u> </u>
Total investment income	\$ 31,658,049	42,867,879
	<u> </u>	<u> </u>

(9) Subsequent Event

The Company has evaluated subsequent events from the balance sheet date through October 12, 2012, the date at which the financial statements were available to be issued, and determined that there are no other items to disclose.

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Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
December 31, 2011

Issuer	Description of investment including maturity date and rate of interest		Cost	Fair value
Interest bearing cash				
TIMES SQUARE CAP	12/31/2049	0.010%	\$ 572	572
DEL MONTE MCM GTAA			1	1
* MELLON EB TEMPORARY INVESTMENT FUND	12/31/2040	0.105%	24,832,597	24,832,597
BGT BARCLAYS MONEY MARKET FUND			102	102
Total interest bearing cash			24,833,272	24,833,272
Common collective trust funds				
BGI EQUITY INDEX FUND A			81,631,866	85,867,348
CAP GUARDIAN INTL EQUITY FUND			20,964,681	24,848,788
CAP GUARDIAN INTL FIXED INCOME FUND			16,193,927	16,695,075
* MELLON EB DV GLOBAL ALPHA I FUND			21,174,092	21,159,617
PYRAMIS FIXED INCOME CORE PLUS			28,417,524	35,923,386
PYRAMIS FIXED INCOME LONG DURATION FUND			50,017,159	73,924,519
Total common collective trust funds			218,399,248	258,418,734
Mutual funds				
TEMPLETON FOREIGN EQ			26,769,228	24,335,281
WR HUFF DOM HI YD	3/1/2005		50,698	630
WR HUFF DOM HI YD	10/1/2007		126,277	10,528
Total mutual funds			26,946,203	24,346,439
Corporate stock				
ACME PACKET INC			53,981	52,547
ADTRAN INC			84,920	78,416
ADVISORY BOARD CO/THE			71,908	111,315
AERCAP HOLDINGS N V SHS			100,561	82,417
ALERE INC			44,941	48,489
ALLEGiant TRAVEL CO			82,983	90,678
ALLIANCE DATA SYSTEMS CORP			114,682	207,680
AMDOCS LTD COM			94,729	114,120
ANIXTER INTERNATIONAL INC			167,641	142,241
ASCENA RETAIL GROUP INC			161,826	126,191
AVISTA CORP			66,448	76,606
BALLY TECHNOLOGIES INC			83,940	87,032
BIO-RAD LABORATORIES INC			124,534	137,817
BRINKER INTERNATIONAL INC			134,851	161,764
BROOKDALE SENIOR LIVING INC			69,863	69,560
BROWN & BROWN INC			52,628	47,523
BRUKER CORP			61,954	62,100
BRUNSWICK CORP/DE			61,798	136,805
CABELA'S INC			147,093	157,223
CALLAWAY GOLF CO			116,864	49,217
CARLISLE COS INC			35,082	44,300
CATALYST HEALTH SOLUTIONS INC			112,817	135,200
CHILDRENS PLACE RETAIL STORES			64,906	118,723
CIMAREX ENERGY CO			91,462	129,990
CLARCOR INC			37,024	49,990
CLEAN HARBORS INC			62,605	121,087
CLECO CORP			37,695	53,340
CLIFFS NATURAL RESOURCES INC			98,534	146,834
COLONIAL PROPERTIES TRUST			128,120	132,983
COMMERCIAL METALS CO			38,161	23,857
CORE LABORATORIES N V			41,712	68,370
CORN PRODUCTS INTERNATIONAL IN			117,993	141,204
CORPORATE EXECUTIVE BOARD CO/T			125,547	125,730
CORPORATE OFFICE PROPERTIES TR			88,863	46,772
COSTAR GROUP INC			120,770	162,154
CURTISS-WRIGHT CORP			88,126	92,741
CYTEC INDUSTRIES INC			138,924	159,847

DEL MONTE CORPORATION
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Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
December 31, 2011

Issuer	Description of investment including maturity date and rate of interest	Cost	Fair value
DAVITA INC		\$ 265,970	356,307
DENBURY RESOURCES INC		72,116	68,252
DRIL-QUIP INC		72,394	92,148
DUNKIN' BRANDS GROUP INC		63,626	62,450
DUPONT FABROS TECHNOLOGY INC		42,286	43,596
EAST WEST BANCORP INC		114,252	147,631
ESTERLINE TECHNOLOGIES CORP		97,474	128,731
FAIRCHILD SEMICONDUCTOR INTERN		101,202	133,343
FEI CO		106,425	157,003
FINISAR CORP		118,817	129,774
FIRST MIDWEST BANCORP INC/IL		72,854	53,183
FIRSTMERIT CORP		150,506	139,574
FLEETCOR TECHNOLOGIES INC		63,921	71,688
GARDNER DENVER INC		59,172	84,766
GAYLORD ENTERTAINMENT CO		147,055	119,493
GEN-PROBE INC		56,717	70,944
GENTEX CORP		58,331	85,811
GEORESOURCES INC		58,870	67,413
GLACIER BANCORP INC		118,772	74,285
GLOBAL PAYMENTS INC		184,974	203,734
GRACO INC		48,787	61,335
GRAND CANYON EDUCATION INC		62,045	62,244
GREEN DOT CORP		105,349	71,806
GULFMARK OFFSHORE INC		61,111	54,613
HAEMONETICS CORP		80,215	91,830
HANESBRANDS INC		97,294	80,882
HELMERICH & PAYNE INC		97,369	169,244
HENRY SCHEIN INC		74,799	79,571
HERBALIFE LTD USD COM SHS		25,672	72,338
HOLOGIC INC		88,462	89,301
HORACE MANN EDUCATORS CORP		92,728	75,405
IDACORP INC		67,436	84,820
IHS INC		85,267	129,240
INFORMATICA CORP		70,904	84,939
JACK HENRY & ASSOCIATES INC		94,672	137,801
JANUS CAPITAL GROUP INC		64,808	50,796
JARDEN CORP		194,722	215,136
JOHN WILEY & SONS INC		79,970	88,800
JONES LANG LASALLE INC		101,250	98,016
JOS A BANK CLOTHIERS INC		68,947	68,264
KANSAS CITY SOUTHERN		208,171	426,763
KEY ENERGY SERVICES INC		134,008	145,805
KULICKE & SOFFA INDUSTRIES INC		46,752	49,025
LAMAR ADVERTISING CO		93,228	77,000
LAREDO PETROLEUM HOLDINGS INC		49,300	64,670
LAZARD LTD SHS -A-		268,493	191,909
LINCOLN ELECTRIC HOLDINGS INC		118,548	158,240
LINEAR TECHNOLOGY CORP		65,589	69,069
MAGELLAN HEALTH SERVICES INC		66,670	79,152
MANITOWOC CO INC/THE		118,083	77,196
MCDERMOTT INTERNATIONAL INC		77,725	83,448
MEDNAX INC		101,124	108,015
MEN'S WEARHOUSE INC/THE		78,484	95,447
MICHAEL KORS HOLDINGS LTD		40,584	49,050
MICROS SYSTEMS INC		74,247	79,186
MID-AMERICA APARTMENT COMMUNIT		105,667	131,355
MOHAWK INDUSTRIES INC		56,170	65,835
MONEYGRAM INTERNATIONAL INC		47,720	51,475
MSC INDUSTRIAL DIRECT CO		126,943	184,241
MUELLER INDUSTRIES INC		115,893	128,707
MYRIAD GENETICS INC		70,389	71,196
NASDAQ OMX GROUP INC/THE		106,231	120,099
NATIONAL INSTRUMENTS CORP		55,455	68,768
NATIONAL RETAIL PROPERTIES INC		70,118	77,953
NCR CORP		137,937	157,193
NEUSTAR INC		83,360	109,002
NICE SYSTEMS LTD		117,593	127,465
NORTHERN OIL AND GAS INC		70,509	71,940

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Issuer	Description of investment including maturity date and rate of interest	Cost	Fair value
NORTHWEST NATURAL GAS CO		\$ 34,177	35,229
OCEANEERING INTERNATIONAL INC		177,496	285,314
OIL STATES INTERNATIONAL INC		107,527	152,740
OMNIVISION TECHNOLOGIES INC		157,688	103,386
ONYX PHARMACEUTICALS INC		82,508	123,060
ORBITAL SCIENCES CORP		200,203	159,830
PAREXEL INTERNATIONAL CORP		127,585	113,033
PERRIGO CO		48,028	163,951
PLEXUS CORP		105,065	108,151
PROASSURANCE CORP		68,427	87,802
PROTECTIVE LIFE CORP		118,287	98,136
RAYMOND JAMES FINANCIAL INC		114,601	141,023
RED HAT INC		40,340	53,677
REGAL-BELOIT CORP		196,193	183,747
RENAISSANCE RE HOLDINGS LTD		117,640	163,614
RESOURCES CONNECTION INC		95,634	49,349
ROWAN COS INC		159,756	142,854
RPM INTERNATIONAL INC		122,272	132,570
SALLY BEAUTY HOLDINGS INC		131,286	326,459
SBA COMMUNICATIONS CORP		199,928	279,240
SCHNITZER STEEL INDUSTRIES INC		152,374	131,068
SCOTTS MIRACLE-GRO CO/THE		120,091	141,237
SENIOR HOUSING PROPERTIES TRUS		100,289	104,907
SIRONA DENTAL SYSTEMS INC		66,565	96,888
SOLERA HOLDINGS INC		115,603	133,620
SOTHEBY'S		130,303	79,884
SOVRAN SELF STORAGE INC		115,511	120,543
SPX CORP		94,873	90,405
STERIS CORP		114,582	114,360
STILLWATER MINING CO		96,015	90,218
SVB FINANCIAL GROUP		114,750	158,569
SWIFT ENERGY CO		117,507	89,903
TECH DATA CORP		135,597	152,677
TELEDYNE TECHNOLOGIES INC		134,903	141,239
TEMPUR-PEDIC INTERNATIONAL INC		95,653	78,795
TERADYNE INC		63,882	64,061
TEXAS INDUSTRIES INC		104,113	63,869
THOR INDUSTRIES INC		83,355	74,061
TIBCO SOFTWARE INC		76,741	64,557
TIFFANY & CO		17,552	33,130
TITAN INTERNATIONAL INC		142,140	137,680
TORO CO/THE		125,738	138,305
TRANSDIGM GROUP INC		72,611	143,520
TRIMBLE NAVIGATION LTD		100,784	104,160
TRIQUINT SEMICONDUCTOR INC		84,878	76,581
UNITED NATURAL FOODS INC		115,695	140,035
UTI WORLDWIDE INC SHS		108,703	70,836
VANGUARD HEALTH SYSTEMS INC		59,773	35,770
VOLCANO CORP		67,402	64,233
WABCO HOLDINGS INC		79,086	104,160
WABTEC CORP/DE		27,487	48,965
WADDELL & REED FINANCIAL INC		125,678	116,419
WEBSTER FINANCIAL CORP		111,035	93,794
WERNER ENTERPRISES INC		51,550	68,083
WESCO INTERNATIONAL INC		146,230	164,331
WESTAMERICA BANCORPORATION		131,651	113,262
WHITING PETROLEUM CORP		85,672	107,387
WR BERKLEY CORP		77,607	79,097
WRIGHT EXPRESS CORP		114,547	179,124
WRIGHT MEDICAL GROUP INC		111,755	113,025
Total corporate stock		16,113,938	18,094,492

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Issuer	Description of investment including maturity date and rate of interest		Cost	Fair value
Corporate debt securities				
ABB TREASURY CENTER USA	6/15/2021	4.0000%	\$ 201,732	210,594
ADELPHIA COM ESCROW	7/15/2008	0.0000%	—	600
AGRIUM INC	1/15/2041	6.1250%	112,297	130,237
ALLEGHENY ENERGY SUPPLY CO LLC	10/15/2039	6.7500%	151,892	169,179
ALLTEL CORP	7/1/2032	7.8750%	50,022	57,169
ALTRIA GROUP INC	11/10/2038	9.9500%	280,744	296,591
ALTRIA GROUP INC	2/6/2039	10.2000%	166,045	186,734
AMERICA MOVIL SAB DE CV	3/30/2040	6.1250%	242,065	255,626
AMERICAN INTERNATIONAL GROUP I	12/15/2020	6.4000%	171,459	166,523
AMGEN INC	10/1/2041	4.9500%	187,413	193,068
AMGEN INC	6/15/2042	5.6500%	135,079	146,765
ANADARKO FINANCE CO	5/1/2031	7.5000%	38,475	54,445
ANHEUSER-BUSCH COS INC	9/1/2037	6.4500%	223,608	261,093
AON CORP	9/30/2040	6.2500%	97,116	116,966
AON CORP	9/30/2020	5.0000%	84,691	93,763
ARISTOTLE HOLDING INC	11/15/2041	6.1250%	59,862	64,871
ASSURANT INC	2/15/2034	6.7500%	56,500	103,932
AT&T CORP	11/15/2031	8.0000%	353,069	395,517
AT&T INC	5/15/2036	6.8000%	111,207	120,280
AT&T INC	9/1/2037	6.5000%	223,426	261,469
AT&T INC	1/15/2038	6.3000%	106,356	122,774
AT&T INC	9/1/2040	5.3500%	89,263	101,241
AT&T MOBILITY LLC	12/15/2031	7.1250%	195,149	194,123
BAE SYSTEMS HOLDINGS INC	6/1/2019	6.3750%	291,879	307,662
BANK OF AMERICA CORP	4/1/2015	4.5000%	46,712	43,425
BANK OF AMERICA CORP	5/13/2021	5.0000%	184,650	186,720
BARRICK NORTH AMERICA FINANCE	5/30/2041	5.7000%	228,951	272,470
BARRICK PD AUSTRALIA FINANCE P	10/15/2039	5.9500%	83,930	98,404
BELLSOUTH CORP	6/15/2034	6.5500%	62,299	77,374
BELLSOUTH TELECOMMUNICATIONS I	12/15/2095	0.0000%	163,437	249,545
BESTFOODS	12/15/2026	7.2500%	66,668	78,748
BHP BILLITON FIN USA LTD	11/21/2021	3.2500%	203,149	211,068
BP CAPITAL MARKETS PLC	11/1/2021	3.5610%	175,000	182,189
BRISTOL-MYERS SQUIBB CO	5/1/2018	5.4500%	101,334	113,923
BURLINGTON NORTHERN SANTA FE L	5/1/2040	5.7500%	195,704	233,300
BURLINGTON NORTHERN SANTA FE L	5/1/2017	5.6500%	333,531	346,215
BURLINGTON RESOURCES FINANCE C	8/15/2031	7.2000%	51,083	68,638
CANADIAN PACIFIC RAILWAY LTD	1/15/2042	5.7500%	53,671	58,141
CARGILL INC	11/15/2021	3.2500%	124,375	125,806
CAROLINA POWER & LIGHT CO	7/15/2012	6.5000%	215,108	205,978
CAROLINA POWER & LIGHT CO	1/15/2019	5.3000%	328,932	351,255
CATERPILLAR INC	5/27/2041	5.2000%	451,075	533,017
CENTERPOINT ENERGY HOUSTON ELE	3/1/2014	7.0000%	39,991	44,962
CENTURYLINK INC	9/15/2039	7.6000%	65,713	63,782
CHEVRON PHILLIPS CHEMICAL CO L	2/1/2021	4.7500%	159,391	171,278
CIGNA CORP	3/15/2041	5.8750%	146,347	153,413
CINCINNATI FINANCIAL CORP	5/15/2028	6.9200%	86,250	125,491
CISCO SYSTEMS INC	2/15/2019	4.9500%	215,588	231,846
CISCO SYSTEMS INC	1/15/2040	5.5000%	89,726	110,120

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Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
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Issuer	Description of investment including maturity date and rate of interest		Cost	Fair value
CITIGROUP INC	1/15/2028	6.6250%	\$ 63,517	63,800
CITIGROUP INC	10/31/2033	6.0000%	43,397	47,120
CITIGROUP INC	12/11/2034	5.8500%	194,230	197,160
CITIGROUP INC	8/25/2036	6.1250%	117,073	116,776
CITIGROUP INC	5/29/2037	5.8750%	124,989	124,845
CITIGROUP INC	3/5/2038	6.8750%	54,776	54,931
CLEVELAND ELECTRIC ILLUMINATIN	12/15/2013	5.6500%	136,093	133,411
CLIFFS NATURAL RESOURCES INC	10/1/2040	6.2500%	19,651	19,698
CNA FINANCIAL CORP	8/15/2020	5.8750%	110,117	112,998
COMCAST CORP	11/15/2035	6.5000%	142,021	162,726
COMCAST CORP	8/15/2037	6.9500%	490,463	578,901
COMMONWEALTH REIT	11/1/2015	5.7500%	89,729	93,945
CONAGRA FOODS INC	10/1/2026	7.1250%	12,012	11,767
CONOCO FUNDING CO	10/15/2031	7.2500%	135,898	152,671
CONSOLIDATED NATURAL GAS CO	12/1/2014	5.0000%	27,898	32,876
CORP NACIONAL DEL COBRE DE CHI	11/3/2021	3.8750%	359,850	371,628
CORP NACIONAL DEL COBRE DE CHI	11/4/2020	3.7500%	104,546	111,711
CSX CORP	5/1/2017	5.6000%	118,079	120,072
CSX CORP	5/1/2037	6.1500%	95,709	108,230
CUMMINS INC	3/1/2028	7.1250%	55,679	57,171
CVS CAREMARK CORP	5/15/2041	5.7500%	203,024	244,100
DEN NORSKE STATS DEB 144A	12/1/2028	6.5000%	147,995	163,784
DEUTSCHE TELEKOM INTERNATIONAL	6/1/2032	9.2500%	208,527	230,426
DEVON ENERGY CORP	7/15/2041	5.6000%	119,618	144,280
DEVON FINANCING CORP ULC	9/30/2031	7.8750%	106,360	120,233
DIAGEO CAPITAL PLC	1/15/2014	7.3750%	335,216	327,309
DIRECTV HOLDINGS LLC / DIRECTV	5/15/2016	7.6250%	275,938	265,313
DIRECTV HOLDINGS LLC / DIRECTV	8/15/2040	6.0000%	136,744	141,813
DOW CHEMICAL CO/THE	11/15/2041	5.2500%	114,845	120,965
DR PEPPER SNAPPLE GROUP INC	5/1/2038	7.4500%	117,569	119,201
DR PEPPER SNAPPLE GROUP INC	1/15/2016	2.9000%	222,350	228,166
DUKE ENERGY CAROLINAS LLC	6/1/2037	6.1000%	109,585	127,398
DUKE ENERGY CAROLINAS LLC	4/15/2038	6.0500%	134,544	157,096
DUKE ENERGY CAROLINAS LLC	12/15/2041	4.2500%	94,839	99,393
ECOLAB INC	12/8/2021	4.3500%	69,955	74,752
ECOLAB INC	12/8/2041	5.5000%	121,109	127,436
EMBARQ CORP	6/1/2036	7.9950%	146,751	134,705
EMBARQ CORP	6/1/2016	7.0820%	20,597	21,679
ENERGY TRANSFER PARTNERS LP	6/1/2041	6.0500%	149,522	147,083
ENTERGY TEXAS INC	2/1/2019	7.1250%	137,655	158,638
ENTERPRISE PRODUCTS OPERATING	10/15/2034	6.6500%	82,639	94,488
ESCROW ADELPHIA COMM CORP	2/14/2007	0.0000%	—	300
ESCROW CB ADELPHIA COM	1/15/2004	0.0000%	—	750
ESCROW CB ADELPHIA COM	5/1/2009	7.8750%	—	285
EXELIS INC	10/1/2021	5.5500%	64,845	67,861
EXELON GENERATION CO LLC	10/1/2041	5.7500%	59,144	69,036
EXPRESS SCRIPTS HOLDING CO	6/15/2014	6.2500%	114,888	114,444
FIFTH THIRD BANCORP	3/1/2038	8.2500%	279,850	318,198
FINANCEMENT-QUEBEC	10/25/2012	5.0000%	82,375	87,881
FLORIDA POWER & LIGHT CO	2/1/2037	5.6500%	40,846	50,283
FLORIDA POWER & LIGHT CO	2/1/2041	5.2500%	74,814	91,557
FLORIDA POWER CORP	9/15/2037	6.3500%	17,697	20,143
GENERAL ELECTRIC CAPITAL CORP	8/7/2037	6.1500%	391,171	410,209
GENERAL ELECTRIC CAPITAL CORP	3/15/2032	6.7500%	72,510	76,111
GILEAD SCIENCES INC	12/1/2041	5.6500%	139,682	155,002
GLAXOSMITHKLINE CAPITAL INC	5/15/2013	4.8500%	104,778	111,125
GLAXOSMITHKLINE CAPITAL INC	5/15/2038	6.3750%	123,983	147,186
GOLD FIELDS OROGEN HOLDIN 144A	10/7/2020	4.8750%	199,046	176,588
GOLDMAN SACHS GROUP INC/THE	10/1/2037	6.7500%	105,920	102,356
GOLDMAN SACHS GROUP INC/THE	2/1/2041	6.2500%	500,032	500,325
GOLDMAN SACHS GROUP INC/THE	1/15/2014	5.1500%	58,727	56,047
GOOGLE INC	5/19/2016	2.1250%	258,580	270,356
GTE CORP	4/15/2018	6.8400%	399,873	419,237
GTE CORP	4/15/2028	6.9400%	145,456	182,340
HALLIBURTON CO	9/15/2038	6.7000%	68,891	81,382
HALLIBURTON CO	11/15/2041	4.5000%	74,621	76,928
HARSCO CORP	10/15/2015	2.7000%	242,648	252,676
HARTFORD FINANCIAL SERVICES GR	10/1/2041	6.1000%	61,318	65,509

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HASBRO INC	3/15/2040	6.3500%	\$ 159,917	172,973
HESS CORP	8/15/2031	7.3000%	161,506	173,237
HESS CORP	1/15/2040	6.0000%	79,574	94,651
HEWLETT-PACKARD CO	9/13/2015	2.1250%	336,281	334,016
HEWLETT-PACKARD CO	9/15/2041	6.0000%	9,986	11,066
HOME DEPOT INC/THE	12/16/2036	5.8750%	52,069	62,744
HONEYWELL INTERNATIONAL INC	3/1/2041	5.3750%	158,184	196,264
HP ENTERPRISE SERVICES LLC	8/1/2013	6.0000%	42,778	42,403
HSBC HOLDINGS PLC	11/27/2032	7.3500%	65,372	68,647
HYDRO QUEBEC	12/1/2029	8.5000%	114,143	129,033
INTEL CORP	10/1/2041	4.8000%	291,621	325,006
INTERNATIONAL BUSINESS MACHINE	11/30/2039	5.6000%	96,739	115,621
INTERNATIONAL PAPER CO	8/15/2021	7.5000%	41,432	43,203
INTERNATIONAL PAPER CO	11/15/2039	7.3000%	152,956	164,225
JERSEY CENTRAL POWER & LIGHT C	2/1/2019	7.3500%	39,949	50,224
JOHNSON & JOHNSON	8/15/2037	5.9500%	258,868	309,983
JOHNSON CONTROLS INC	12/1/2041	5.2500%	79,940	84,800
JOY GLOBAL INC	10/15/2021	5.1250%	99,151	106,746
JP MORGAN CHASE CAPITAL XXV	10/1/2037	6.8000%	99,531	105,394
JPMORGAN CHASE & CO	1/20/2015	3.7000%	92,421	93,312
JPMORGAN CHASE & CO	7/15/2041	5.6000%	139,397	146,576
JPMORGAN CHASE BANK NA	10/1/2017	6.0000%	247,669	242,033
JPMORGAN CHASE CAPITAL XXVII	11/1/2039	7.0000%	173,754	171,063
KELLOGG CO	12/3/2012	5.1250%	75,190	77,947
KEYCORP	3/24/2021	5.1000%	104,902	109,038
KIMBERLY-CLARK CORP	7/15/2018	6.2500%	355,740	353,426
KINDER MORGAN ENERGY PARTNERS	3/15/2035	5.8000%	188,247	195,784
KINDER MORGAN ENERGY PARTNERS	1/15/2038	6.9500%	96,635	101,654
KINROSS GOLD CORP 144A	9/1/2041	6.8750%	99,181	102,046
KONINKLIJKE PHILIPS ELECTRONIC	3/11/2038	6.8750%	87,470	100,878
KRAFT FOODS INC	8/11/2037	7.0000%	128,989	133,595
KRAFT FOODS INC	2/1/2038	6.8750%	69,581	72,829
KRAFT FOODS INC	2/9/2040	6.5000%	136,257	143,103
LINCOLN NATIONAL CORP	4/7/2036	6.1500%	54,735	55,243
LINCOLN NATIONAL CORP	10/9/2037	6.3000%	47,892	46,370
LOCKHEED MARTIN CORP	9/1/2036	6.1500%	119,069	120,139
LOCKHEED MARTIN CORP	6/1/2040	5.7200%	54,180	56,134
LORILLARD TOBACCO CO	8/4/2041	7.0000%	25,476	26,278
LOWE'S COMPANIES INC	11/15/2041	5.1250%	124,925	138,500
LOWE'S COS INC	9/15/2037	6.6500%	127,266	128,657
MACQUARIE BANK LTD	4/7/2021	6.6250%	59,883	55,318
MARATHON PETROLEUM CORP	3/1/2041	6.5000%	75,862	84,992
MASSACHUSETTS ELECTRIC CO 144A	11/15/2039	5.9000%	64,783	81,617
MEMORIAL SLOAN-KETTERING CANCE	7/1/2042	5.0000%	115,000	120,559
MERCK & CO INC	3/1/2028	6.4000%	116,619	130,404
MERCK & CO INC	12/1/2033	6.5500%	137,049	137,804
MERRILL LYNCH & CO INC	2/5/2013	5.4500%	75,401	75,545
METLIFE CAPITAL TRUST X	4/8/2038	9.2500%	153,125	142,813
METLIFE INC	8/1/2039	10.7500%	34,544	33,000
MICROSOFT CORP	10/1/2040	4.5000%	202,423	220,063
MICROSOFT CORP	2/8/2041	5.3000%	44,635	56,969
MIDAMERICAN ENERGY HOLDINGS CO	9/15/2028	8.4800%	169,845	188,054
MIDAMERICAN ENERGY HOLDINGS CO	5/15/2037	5.9500%	194,178	218,616
MORGAN STANLEY	4/27/2017	5.5500%	93,573	86,833
MORGAN STANLEY	5/13/2014	6.0000%	99,651	100,971
MORGAN STANLEY	9/23/2019	5.6250%	124,414	111,130
MOSAIC CO/THE	11/15/2041	4.8750%	64,029	67,192
MOTIVA ENTERPRISES LLC	1/15/2040	6.8500%	42,479	51,716
NABISCO INC	6/15/2015	7.5500%	458,435	455,293
NATIONAL RURAL UTILITIES COOPE	3/1/2032	8.0000%	191,773	204,166
NATIONWIDE MUTUAL INSURAN 144A	8/15/2039	9.3750%	213,197	229,606
NEVADA POWER CO	9/15/2040	5.3750%	95,192	99,757
NEWMONT MINING CORP	4/1/2035	5.8750%	47,196	56,610
NEWMONT MINING CORP	10/1/2039	6.2500%	140,771	142,081
NEWS AMERICA INC	12/1/2045	7.7500%	88,550	91,828
NEWS AMERICA INC	12/15/2034	6.2000%	179,902	188,132
NEWS AMERICA INC	12/15/2035	6.4000%	76,159	76,705
NEWS AMERICA INC	3/1/2037	6.1500%	327,981	344,330

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NEXEN INC	5/15/2037	6.4000%	\$ 59,189	58,259
NISOURCE FINANCE CORP	1/15/2019	6.8000%	113,414	117,125
NISOURCE FINANCE CORP	12/15/2040	6.2500%	73,324	76,331
NORTHWESTERN MUTUAL LIFE 144A	3/30/2040	6.0630%	152,698	174,062
OGLETHORPE POWER CORP	11/1/2040	5.3750%	262,404	319,483
ONCOR ELECTRIC DELIVERY CO LLC	1/15/2033	7.2500%	122,803	141,138
ONCOR ELECTRIC DELIVERY CO LLC	5/1/2032	7.0000%	170,481	198,053
ONCOR ELECTRIC DELIVERY CO LLC	9/30/2017	5.0000%	84,376	88,427
ORACLE CORP	7/15/2040	5.3750%	246,933	298,479
PACIFIC GAS & ELECTRIC CO	3/1/2034	6.0500%	36,481	43,324
PACIFIC GAS & ELECTRIC CO	3/1/2037	5.8000%	48,480	60,896
PACIFICORP	8/1/2036	6.1000%	123,428	146,955
PACIFICORP	4/1/2037	5.7500%	61,044	74,125
PANHANDLE EASTERN PIPELINE CO	11/1/2017	6.2000%	158,942	176,364
PEPSIAMERICAS INC	1/15/2015	4.8750%	381,171	387,636
PETROBRAS INTERNATIONAL FINANC	1/20/2040	6.8750%	126,942	144,773
PETROBRAS INTERNATIONAL FINANC	1/27/2041	6.7500%	65,649	74,693
PETRO-CANADA	5/15/2018	6.0500%	19,837	23,543
PETROLEOS MEXICANOS	6/2/2041	6.5000%	296,180	326,250
PFIZER INC	3/15/2039	7.2000%	44,064	51,670
PHILIP MORRIS INTERNATIONAL IN	5/16/2018	5.6500%	260,955	277,963
PHILIP MORRIS INTERNATIONAL IN	5/16/2038	6.3750%	11,530	13,037
PITNEY BOWES INC	1/15/2037	5.2500%	72,485	71,334
POTOMAC ELECTRIC POWER CO	12/15/2038	7.9000%	81,833	100,503
PPL ELECTRIC UTILITIES CORP	8/15/2037	6.4500%	76,657	95,738
PPL ELECTRIC UTILITIES CORP	5/15/2039	6.2500%	61,624	80,926
PROCTER & GAMBLE ESOP DEB SR-A	1/1/2021	9.3600%	98,653	105,374
PROGRESS ENERGY INC	4/15/2012	6.8500%	31,481	30,508
PSEG POWER LLC	9/15/2021	4.1500%	64,942	67,508
PUBLIC SERVICE CO OF COLORADO	8/1/2038	6.5000%	74,066	83,616
QUEST DIAGNOSTICS INC	7/1/2017	6.4000%	64,861	76,878
RALCORP HOLDINGS INC	8/15/2039	6.6250%	152,847	154,452
REPUBLIC SERVICES INC	3/1/2040	6.2000%	158,603	181,332
RIO TINTO FINANCE USA LTD	11/2/2040	5.2000%	107,399	120,258
RIO TINTO FINANCE USA LTD	9/20/2021	3.7500%	369,053	387,708
ROCHE HOLDINGS INC 144A	3/1/2039	7.0000%	135,747	155,863
SAFEWAY INC	2/1/2031	7.2500%	138,769	144,386
SCANA CORP	5/15/2021	4.7500%	64,830	68,914
SCHLUMBERGER INVESTMENT	9/14/2021	3.3000%	179,422	184,921
SHELL INTERNATIONAL FINANCE BV	6/28/2015	3.1000%	158,457	166,182
SIEMENS NV 144A	8/17/2026	6.1250%	156,771	169,950
SLM CORP	5/15/2014	5.3750%	14,464	15,011
SOUTH CAROLINA ELECTRIC & GAS	2/1/2032	6.6250%	166,846	168,416
SOUTHERN CALIFORNIA EDISON CO	1/15/2016	5.0000%	222,012	227,800
SOUTHERN CALIFORNIA EDISON CO	12/1/2041	3.9000%	99,438	99,227
SOUTHERN COPPER CORP	7/27/2035	7.5000%	219,422	218,460
STATOIL ASA	1/15/2028	6.8000%	311,039	339,831
SUNCOR ENERGY INC	6/15/2038	6.5000%	189,159	220,406
SUNCOR ENERGY INC	6/1/2018	6.1000%	172,918	195,320
SUNCOR ENERGY INC	6/1/2039	6.8500%	52,850	57,635
SWISS RE SOLUTIONS HOLDING COR	2/15/2026	7.0000%	63,000	92,583
SWISS RE SOLUTIONS HOLDING COR	6/15/2030	7.7500%	98,448	118,885
TARGET CORP	10/15/2037	6.5000%	139,480	146,141
TCI COMMUNICATIONS INC	2/15/2026	7.8750%	50,149	52,977
TEACHERS INSURANCE & ANNU 144A	12/16/2039	6.8500%	114,475	128,340
TELECOM ITALIA CAPITAL SA	10/1/2015	5.2500%	83,734	73,386
TELECOM ITALIA CAPITAL SA	7/18/2036	7.2000%	27,135	20,649
TIME WARNER CABLE INC	7/1/2018	6.7500%	211,196	213,788
TIME WARNER CABLE INC	6/15/2039	6.7500%	104,746	112,263
TIME WARNER ENTERTAINMENT CO L	3/15/2023	8.3750%	266,766	273,504
TIME WARNER INC	4/15/2031	7.6250%	117,416	129,088
TIME WARNER INC	5/1/2032	7.7000%	387,805	424,024
TIME WARNER INC	7/15/2040	6.1000%	137,698	164,128
TOSCO CORP	1/1/2027	7.8000%	80,659	84,313
TOTAL CAPITAL SA	6/24/2015	3.0000%	183,647	184,958
TRANSCANADA PIPELINES LTD	1/15/2039	7.6250%	129,414	151,434
TRANSCANADA PIPELINES LTD	10/15/2037	6.2000%	95,731	118,406
TRANSOCEAN INC	12/15/2041	7.3500%	54,998	61,096

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TRANSOCEAN INC	3/15/2038	6.8000%	\$ 32,453	30,238
UNILEVER CAPITAL CORP	11/15/2032	5.9000%	129,689	131,194
UNION ELECTRIC CO	4/1/2018	6.0000%	108,474	118,059
UNION ELECTRIC CO	3/15/2039	8.4500%	76,888	117,723
UNION PACIFIC CORP	1/15/2019	7.8750%	302,715	303,453
UNITED TECHNOLOGIES CORP	4/15/2040	5.7000%	73,376	86,420
UNITEDHEALTH GROUP INC	6/15/2037	6.5000%	95,624	120,825
US BANCORP	11/15/2016	2.2000%	309,206	312,979
VALE OVERSEAS LTD	11/10/2039	6.8750%	169,613	171,810
VALERO ENERGY CORP	4/15/2032	7.5000%	31,122	40,952
VALERO ENERGY CORP	6/15/2037	6.6250%	134,842	144,752
VERIZON COMMUNICATIONS	11/1/2041	4.7500%	34,674	37,668
VERIZON COMMUNICATIONS INC	2/15/2038	6.4000%	227,004	266,574
VERIZON COMMUNICATIONS INC	4/15/2018	6.1000%	70,710	78,089
VERIZON COMMUNICATIONS INC	4/15/2038	6.9000%	107,607	113,610
VERIZON COMMUNICATIONS INC	3/28/2014	1.9500%	194,741	199,029
VERIZON NEW ENGLAND INC	11/15/2029	7.8750%	59,752	60,721
VIACOM INC	4/30/2036	6.8750%	10,342	12,516
VIRGINIA ELECTRIC AND POWER CO	11/15/2038	8.8750%	101,206	115,655
WACHOVIA CORP	8/1/2026	7.5740%	79,900	94,813
WAL-MART STORES INC	9/1/2035	5.2500%	132,869	137,562
WAL-MART STORES INC	4/15/2038	6.2000%	146,917	174,581
WAL-MART STORES INC	4/1/2040	5.6250%	219,240	265,999
WASTE MANAGEMENT INC	7/15/2028	7.0000%	233,354	250,762
WEATHERFORD INTERNATIONAL LTD/	8/1/2036	6.5000%	200,047	206,925
WELLPOINT INC	6/15/2037	6.3750%	107,186	119,898
WILLIAMS PARTNERS LP	11/15/2021	4.0000%	104,573	107,816
WYETH LLC	2/1/2034	6.5000%	119,952	121,748
WYETH LLC	4/1/2037	5.9500%	204,696	243,384
XCEL ENERGY INC	9/15/2041	4.8000%	134,680	147,114
XSTRATA CANADA CORP	7/15/2012	7.2500%	53,119	51,507
Total corporate debt securities			38,280,416	41,425,453
U.S. government securities				
U S TREASURY BOND	8/15/2022	7.2500%	1,651,211	1,854,148
U S TREASURY BOND	8/15/2023	6.2500%	1,913,138	2,196,969
U S TREASURY BOND	2/15/2026	6.0000%	2,332,245	2,738,375
U S TREASURY BOND	8/15/2027	6.3750%	1,052,974	1,220,203
U S TREASURY BOND	2/15/2029	5.2500%	668,690	808,213
U S TREASURY BOND	2/15/2031	5.3750%	1,278,408	1,532,208
U S TREASURY BOND	2/15/2036	4.5000%	924,973	1,131,930
U S TREASURY BOND	5/15/2037	5.0000%	156,303	196,984
U S TREASURY BOND	5/15/2038	4.5000%	935,112	1,238,741
U S TREASURY BOND	8/15/2039	4.5000%	697,145	932,475
U S TREASURY BOND	11/15/2039	4.3750%	7,784,423	10,165,532
U S TREASURY BOND	5/15/2040	4.3750%	4,118,545	5,371,613
U S TREASURY BOND	11/15/2040	4.2500%	2,828,737	3,060,744
U S TREASURY BOND	5/15/2041	4.3750%	1,179,990	1,250,851
U S TREASURY BOND	8/15/2041	3.7500%	2,465,493	2,499,191
U S TREASURY BOND	11/15/2041	3.1250%	119,439	120,481
U S TREASURY NOTE	2/15/2017	4.6250%	305,230	314,460
U S TREASURY NOTE	10/31/2013	2.7500%	143,344	146,338
U S TREASURY NOTE	12/31/2013	1.5000%	138,344	138,353
U S TREASURY NOTE	10/31/2014	2.3750%	337,054	348,589
U S TREASURY NOTE	12/31/2016	3.2500%	1,005,560	1,043,984
U S TREASURY NOTE	2/15/2013	1.3750%	2,299,885	2,290,103
U S TREASURY NOTE	3/31/2017	3.2500%	723,468	755,791
U S TREASURY NOTE	5/15/2013	1.3750%	264,706	264,124
U S TREASURY NOTE	5/31/2012	0.7500%	1,868,705	1,865,375
U S TREASURY NOTE	5/31/2015	2.1250%	681,368	691,484
U S TREASURY NOTE	6/30/2017	2.5000%	577,420	583,999
U S TREASURY NOTE	9/30/2017	1.8750%	397,873	402,537
U S TREASURY NOTE	10/15/2013	0.5000%	1,155,076	1,154,991
U S TREASURY NOTE	10/31/2012	0.3750%	1,049,395	1,057,099
U S TREASURY NOTE	10/31/2017	1.8750%	445,521	465,270
U S TREASURY NOTE	1/31/2018	2.6250%	626,678	686,158
U S TREASURY NOTE	12/31/2012	0.6250%	340,275	341,595
U S TREASURY NOTE	4/30/2013	0.6250%	75,059	75,437

DEL MONTE CORPORATION
RETIREMENT PLAN

Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
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Issuer	Description of investment including maturity date and rate of interest		Cost	Fair value
U S TREASURY NOTE	2/15/2014	1.2500%	\$ 164,542	168,391
U S TREASURY NOTE	6/30/2016	1.5000%	1,074,199	1,085,847
U S TREASURY NOTE	7/15/2014	0.6250%	49,969	50,387
U S TREASURY NOTE	8/15/2014	0.5000%	472,791	472,129
U S TREASURY NOTE	9/30/2016	1.0000%	273,281	277,835
U S TREASURY NOTE	10/31/2013	0.2500%	950,163	950,152
U S TREASURY NOTE	11/15/2021	2.0000%	1,221,726	1,238,977
U S TREASURY NOTE	11/30/2016	0.8750%	109,803	110,336
U S TREASURY NOTE	12/15/2014	0.2500%	49,807	49,836
BAY AREA CA TOLL AUTH TOLL BRI	4/1/2050	7.0430%	67,758	72,366
BAY AREA TOLL AUTH CALIF TOLL	4/1/2040	6.9180%	20,073	25,550
CALIFORNIA ST	4/1/2034	7.5000%	201,305	227,972
CALIFORNIA ST	4/1/2039	7.5500%	53,256	55,022
CALIFORNIA ST	10/1/2039	7.3000%	267,957	313,344
CALIFORNIA ST	11/1/2040	7.6000%	61,032	74,083
CHICAGO ILL BRD ED	12/1/2039	6.1380%	109,978	112,396
CURATORS UNIV MO SYS FACS REV	11/1/2039	5.9600%	45,091	49,967
CURATORS UNIV MO SYS FACS REV	11/1/2041	5.7920%	40,000	51,501
DALLAS TEX AREA RAPID TRAN SAL	12/1/2048	5.0220%	42,304	50,910
DALLAS TEX INDPT SCH DIST	2/15/2035	6.4500%	81,911	82,562
DENVER COLO PUB SCHS CTFS	12/15/2037	7.0170%	125,452	157,913
DISTRICT COLUMBIA INCOME TAX R	12/1/2034	5.5910%	68,838	73,109
EAST BAY CA MUNI UTILITY DIST	6/1/2040	5.8740%	63,614	80,085
FEDERAL HOME LN BK CONS BD	7/15/2036	5.5000%	111,426	142,682
FEDERAL HOME LN MTG CORP	3/15/2031	6.7500%	99,497	120,262
FEDERAL HOME LN MTG CORP	5/27/2016	2.5000%	879,051	884,332
FEDERAL NATL MTG ASSN	11/15/2030	6.6250%	469,574	555,431
FEDERAL NATL MTG ASSN	10/26/2015	1.6250%	420,832	420,172
FISCAL YR 2005 SECURITIZATION	4/1/2020	4.9300%	128,953	138,072
ILLINOIS ST	6/1/2033	5.1000%	196,358	217,834
LOS ANGELES CALIF UNI SCH DIST	5/1/2027	5.9810%	68,802	76,361
LOS ANGELES CALIF UNI SCH DIST	7/1/2029	5.7550%	54,032	54,453
LOS ANGELES CALIF UNI SCH DIST	7/1/2034	5.7500%	45,480	49,784
MET TRANSPRTN AUTH NY REVENUE	11/15/2040	6.8140%	160,820	200,914
MUNICIPAL ELEC AUTH GA	4/1/2057	6.6370%	50,370	51,972
NEW JERSEY ST TPK AUTH TPK REV	1/1/2041	7.1020%	214,705	253,276
NEW YORK CITY NY TRANSITIONAL	8/1/2037	5.5080%	138,749	162,674
NEW YORK N Y	10/1/2031	5.2060%	64,657	72,448
NEW YORK N Y	3/1/2036	5.9680%	98,477	114,245
NEW YORK N Y	12/1/2037	6.2710%	45,601	55,482
NEW YORK N Y CITY TRANSITIONAL	8/1/2036	5.7670%	65,673	76,125
NEW YORK ST URBAN DEV CORP REV	3/15/2039	5.7700%	191,394	224,671
NEW YORK ST URBAN DEV CORP REV	3/15/2040	5.8380%	55,000	64,765
NORTH TEX TWY AUTH REV	1/1/2049	6.7180%	44,845	54,265
ORANGE CNTY CALIF LOC TRANSN A	2/15/2041	6.9080%	122,759	158,305
OREGON ST	6/1/2027	5.8920%	188,629	211,637
REGIONAL TRANSN DIST COLO SALE	11/1/2050	5.8440%	108,564	140,445
SAN ANTONIO TEX ELEC & GAS	2/1/2041	5.7180%	77,576	79,915
SAN DIEGO CNTY CALIF REGL TRAN	4/1/2048	5.9110%	99,068	125,726
SOUTHERN CALIF PUB PWR AUTH PW	5/15/2017	6.9300%	280,832	290,534
TENNESSEE VALLEY AUTH BD	5/1/2030	7.1250%	204,243	228,605
TENNESSEE VALLEY AUTH BD	9/15/2039	5.2500%	522,240	657,403
TENNESSEE VALLEY AUTH BD	2/15/2021	3.8750%	769,017	884,205
TEXAS ST	4/1/2039	5.5170%	36,571	37,394
TEXAS ST	4/1/2033	4.6310%	180,225	196,040
TEXAS ST TRANSN COMMN	4/1/2030	5.1780%	130,457	151,020
UNITED STATES TREAS NT	12/31/2016	0.8750%	404,288	405,705
UNIVERSITY TEX PERM UNIV FD	7/1/2039	5.2620%	56,905	71,734
UNIVERSITY TEX UNIV REVS	8/15/2042	5.1340%	30,000	35,429
UNIVERSITY TEX UNIV REVS	8/15/2041	6.2760%	127,264	141,886
WASHINGTON ST	8/1/2040	5.1400%	110,818	114,597
Total U.S. government securities			55,210,390	62,695,807
Limited partnership interest				
KINGDON HEDGE FUND			1,956,239	8,278,887
WR HUFF ALT PRVT EQ			5,041,576	3,685,926
Total limited partnership interest			6,997,815	11,964,813

**DEL MONTE CORPORATION
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Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
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Issuer	Description of investment including maturity date and rate of interest		Cost	Fair value
Other				
BRAZILIAN GOVERNMENT INTERNATI	4/15/2024	8.8750%	\$ 144,500	149,001
BRAZILIAN GOVERNMENT INTERNATI	2/4/2025	8.7500%	107,475	112,500
BRAZILIAN GOVERNMENT INTERNATI	1/20/2037	7.1250%	441,484	469,200
BRAZILIAN GOVERNMENT INTERNATI	1/17/2017	6.0000%	816,196	910,650
CANADA GOVERNMENT INTERNATIONA	9/10/2014	2.3750%	99,040	105,013
ISRAEL ST AID	9/18/2033	5.5000%	215,886	251,448
MEXICO GOVERNMENT INTERNATIONA	1/11/2040	6.0500%	186,067	220,050
MEXICO GOVERNMENT INTERNATIONA	2/17/2014	5.8750%	82,800	81,188
PANAMA GOVERNMENT INTERNATIONA	9/30/2027	8.8750%	34,785	37,500
PANAMA GOVERNMENT INTERNATIONA	1/29/2026	7.1250%	181,300	182,350
PROVINCE OF ONTARIO CANADA	1/27/2014	1.3750%	79,774	80,838
PROVINCE OF QUEBEC CANADA	9/15/2029	7.5000%	179,658	224,435
Total other			2,568,964	2,824,172
Total investments			\$ 389,350,246	444,603,182

* Party-in-interest

See accompanying independent auditors' report.

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Schedule H, Line 4j – Schedule of Reportable Transactions

Year ended December 31, 2011

(a) Description of asset (# of transactions)	(b) Purchase price	(c) Sales proceeds	(d) Cost of assets	(e) Net gain (loss)
Series of reportable transactions:				
Common/collective trust:				
BGI Equity Index Fund (2)	\$ 15,034,356	—	—	—
Common/collective trust:				
BGI Equity Index Fund (5)	—	24,591,747	22,794,126	1,797,621
Common/collective trust:				
Mellon EB Temporary Investment Fund (477)	148,093,714	—	—	—
Common/collective trust:				
Mellon EB Temporary Investment Fund (323)	—	153,396,697	153,396,697	—
Cash and cash equivalents				
BNY Mellon Cash Reserve (46)	15,961,883	—	—	—
Cash and cash equivalents				
BNY Mellon Cash Reserve (46)	—	15,962,236	15,962,236	—
Government securities				
US Treasury Bonds (33)	11,478,399	—	—	—
Government securities				
US Treasury Bonds (122)	—	11,648,863	11,864,764	(215,901)
Single reportable transactions:				
Common/collective trust:				
Mellon EB Temporary Investment Fund (1)	37,976,575	—	—	—
Common/collective trust:				
Mellon EB Temporary Investment Fund (1)	—	33,396,891	33,396,891	—
Common/collective trust:				
BGI Equity Index Fund (1)	—	24,567,109	22,770,661	1,796,448

See accompanying independent auditors' report.

DEL MONTE CORPORATION
RETIREMENT PLAN

Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
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Issuer	Description of investment including maturity date and rate of interest		Cost	Fair value
Interest bearing cash				
TIMES SQUARE CAP	12/31/2049	0.010%	\$ 572	572
DEL MONTE MCM GTAA			1	1
* MELLON EB TEMPORARY INVESTMENT FUND	12/31/2040	0.105%	24,832,597	24,832,597
BGT BARCLAYS MONEY MARKET FUND			102	102
Total interest bearing cash			24,833,272	24,833,272
Common collective trust funds				
BGI EQUITY INDEX FUND A			81,631,866	85,867,348
CAP GUARDIAN INTL EQUITY FUND			20,964,681	24,848,788
CAP GUARDIAN INTL FIXED INCOME FUND			16,193,927	16,695,075
* MELLON EB DV GLOBAL ALPHA I FUND			21,174,092	21,159,617
PYRAMIS FIXED INCOME CORE PLUS			28,417,524	35,923,386
PYRAMIS FIXED INCOME LONG DURATION FUND			50,017,159	73,924,519
Total common collective trust funds			218,399,248	258,418,734
Mutual funds				
TEMPLETON FOREIGN EQ			26,769,228	24,335,281
WR HUFF DOM HI YD	03/01/2005		50,698	630
WR HUFF DOM HI YD	10/01/2007		126,277	10,528
Total mutual funds			26,946,203	24,346,439
Corporate stock				
ACME PACKET INC			53,981	52,547
ADTRAN INC			84,920	78,416
ADVISORY BOARD CO/THE			71,908	111,315
AERCAP HOLDINGS N V SHS			100,561	82,417
ALERE INC			44,941	48,489
ALLEGIANTE TRAVEL CO			82,983	90,678
ALLIANCE DATA SYSTEMS CORP			114,682	207,680
AMDOCS LTD COM			94,729	114,120
ANIXTER INTERNATIONAL INC			167,641	142,241
ASCENA RETAIL GROUP INC			161,826	126,191
AVISTA CORP			66,448	76,606
BALLY TECHNOLOGIES INC			83,940	87,032
BIO-RAD LABORATORIES INC			124,534	137,817
BRINKER INTERNATIONAL INC			134,851	161,764
BROOKDALE SENIOR LIVING INC			69,863	69,560
BROWN & BROWN INC			52,628	47,523
BRUKER CORP			61,954	62,100
BRUNSWICK CORP/DE			61,798	136,805
CABELA'S INC			147,093	157,223
CALLAWAY GOLF CO			116,864	49,217
CARLISLE COS INC			35,082	44,300
CATALYST HEALTH SOLUTIONS INC			112,817	135,200
CHILDRENS PLACE RETAIL STORES			64,906	118,723
CIMAREX ENERGY CO			91,462	129,990
CLARCOR INC			37,024	49,990
CLEAN HARBORS INC			62,605	121,087
CLECO CORP			37,695	53,340
CLIFFS NATURAL RESOURCES INC			98,534	146,834
COLONIAL PROPERTIES TRUST			128,120	132,983
COMMERCIAL METALS CO			38,161	23,857
CORE LABORATORIES N V			41,712	68,370
CORN PRODUCTS INTERNATIONAL INC			117,993	141,204
CORPORATE EXECUTIVE BOARD CO/T			125,547	125,730
CORPORATE OFFICE PROPERTIES TR			88,863	46,772
COSTAR GROUP INC			120,770	162,154
CURTISS-WRIGHT CORP			88,126	92,741
CYTEC INDUSTRIES INC			138,924	159,847

DEL MONTE CORPORATION
RETIREMENT PLAN

Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
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Issuer	Description of investment including maturity date and rate of interest	Cost	Fair value
DAVITA INC		265,970	356,307
DENBURY RESOURCES INC		72,116	68,252
DRIL-QUIP INC		72,394	92,148
DUNKIN' BRANDS GROUP INC		63,626	62,450
DUPONT FABROS TECHNOLOGY INC		42,286	43,596
EAST WEST BANCORP INC		114,252	147,631
ESTERLINE TECHNOLOGIES CORP		97,474	128,731
FAIRCHILD SEMICONDUCTOR INTERN		101,202	133,343
FEI CO		106,425	157,003
FINISAR CORP		118,817	129,774
FIRST MIDWEST BANCORP INC/IL		72,854	53,183
FIRSTMERIT CORP		150,506	139,574
FLEETCOR TECHNOLOGIES INC		63,921	71,688
GARDNER DENVER INC		59,172	84,766
GAYLORD ENTERTAINMENT CO		147,055	119,493
GEN-PROBE INC		56,717	70,944
GENTEX CORP		58,331	85,811
GEORESOURCES INC		58,870	67,413
GLACIER BANCORP INC		118,772	74,285
GLOBAL PAYMENTS INC		184,974	203,734
GRACO INC		48,787	61,335
GRAND CANYON EDUCATION INC		62,045	62,244
GREEN DOT CORP		105,349	71,806
GULFMARK OFFSHORE INC		61,111	54,613
HAEMONETICS CORP		80,215	91,830
HANESBRANDS INC		97,294	80,882
HELMERICH & PAYNE INC		97,369	169,244
HENRY SCHEIN INC		74,799	79,571
HERBALIFE LTD USD COM SHS		25,672	72,338
HOLOGIC INC		88,462	89,301
HORACE MANN EDUCATORS CORP		92,728	75,405
IDACORP INC		67,436	84,820
IHS INC		85,267	129,240
INFORMATICA CORP		70,904	84,939
JACK HENRY & ASSOCIATES INC		94,672	137,801
JANUS CAPITAL GROUP INC		64,808	50,796
JARDEN CORP		194,722	215,136
JOHN WILEY & SONS INC		79,970	88,800
JONES LANG LASALLE INC		101,250	98,016
JOS A BANK CLOTHIERS INC		68,947	68,264
KANSAS CITY SOUTHERN		208,171	426,763
KEY ENERGY SERVICES INC		134,008	145,805
KULICKE & SOFFA INDUSTRIES INC		46,752	49,025
LAMAR ADVERTISING CO		93,228	77,000
LAREDO PETROLEUM HOLDINGS INC		49,300	64,670
LAZARD LTD SHS -A-		268,493	191,909
LINCOLN ELECTRIC HOLDINGS INC		118,548	158,240
LINEAR TECHNOLOGY CORP		65,589	69,069
MAGELLAN HEALTH SERVICES INC		66,670	79,152
MANITOWOC CO INC/THE		118,083	77,196
MCDERMOTT INTERNATIONAL INC		77,725	83,448
MEDNAX INC		101,124	108,015
MEN'S WEARHOUSE INC/THE		78,484	95,447
MICHAEL KORS HOLDINGS LTD		40,584	49,050
MICROS SYSTEMS INC		74,247	79,186
MID-AMERICA APARTMENT COMMUNIT		105,667	131,355
MOHAWK INDUSTRIES INC		56,170	65,835
MONEYGRAM INTERNATIONAL INC		47,720	51,475
MSC INDUSTRIAL DIRECT CO		126,943	184,241
MUELLER INDUSTRIES INC		115,893	128,707
MYRIAD GENETICS INC		70,389	71,196
NASDAQ OMX GROUP INC/THE		106,231	120,099
NATIONAL INSTRUMENTS CORP		55,455	68,768
NATIONAL RETAIL PROPERTIES INC		70,118	77,953
NCR CORP		137,937	157,193
NEUSTAR INC		83,360	109,002
NICE SYSTEMS LTD		117,593	127,465
NORTHERN OIL AND GAS INC		70,509	71,940

**DEL MONTE CORPORATION
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NORTHWEST NATURAL GAS CO			34,177	35,229
OCEANEERING INTERNATIONAL INC			177,496	285,314
OIL STATES INTERNATIONAL INC			107,527	152,740
OMNIVISION TECHNOLOGIES INC			157,688	103,386
ONYX PHARMACEUTICALS INC			82,508	123,060
ORBITAL SCIENCES CORP			200,203	159,830
PAREXEL INTERNATIONAL CORP			127,585	113,033
PERRIGO CO			48,028	163,951
PLEXUS CORP			105,065	108,151
PROASSURANCE CORP			68,427	87,802
PROTECTIVE LIFE CORP			118,287	98,136
RAYMOND JAMES FINANCIAL INC			114,601	141,023
RED HAT INC			40,340	53,677
REGAL-BELOIT CORP			196,193	183,747
RENAISSANCE RE HOLDINGS LTD			117,640	163,614
RESOURCES CONNECTION INC			95,634	49,349
ROWAN COS INC			159,756	142,854
RPM INTERNATIONAL INC			122,272	132,570
SALLY BEAUTY HOLDINGS INC			131,286	326,459
SBA COMMUNICATIONS CORP			199,928	279,240
SCHNITZER STEEL INDUSTRIES INC			152,374	131,068
SCOTTS MIRACLE-GRO CO/THE			120,091	141,237
SENIOR HOUSING PROPERTIES TRUS			100,289	104,907
SIRONA DENTAL SYSTEMS INC			66,565	96,888
SOLERA HOLDINGS INC			115,603	133,620
SOTHEBY'S			130,303	79,884
SOVRAN SELF STORAGE INC			115,511	120,543
SPX CORP			94,873	90,405
STERIS CORP			114,582	114,360
STILLWATER MINING CO			96,015	90,218
SVB FINANCIAL GROUP			114,750	158,569
SWIFT ENERGY CO			117,507	89,903
TECH DATA CORP			135,597	152,677
TELEDYNE TECHNOLOGIES INC			134,903	141,239
TEMPUR-PEDIC INTERNATIONAL INC			95,653	78,795
TERADYNE INC			63,882	64,061
TEXAS INDUSTRIES INC			104,113	63,869
THOR INDUSTRIES INC			83,355	74,061
TIBCO SOFTWARE INC			76,741	64,557
TIFFANY & CO			17,552	33,130
TITAN INTERNATIONAL INC			142,140	137,680
TORO CO/THE			125,738	138,305
TRANSDIGM GROUP INC			72,611	143,520
TRIMBLE NAVIGATION LTD			100,784	104,160
TRIQUINT SEMICONDUCTOR INC			84,878	76,581
UNITED NATURAL FOODS INC			115,695	140,035
UTI WORLDWIDE INC SHS			108,703	70,836
VANGUARD HEALTH SYSTEMS INC			59,773	35,770
VOLCANO CORP			67,402	64,233
WABCO HOLDINGS INC			79,086	104,160
WABTEC CORP/DE			27,487	48,965
WADDELL & REED FINANCIAL INC			125,678	116,419
WEBSTER FINANCIAL CORP			111,035	93,794
WERNER ENTERPRISES INC			51,550	68,083
WESCO INTERNATIONAL INC			146,230	164,331
WESTAMERICA BANCORPORATION			131,651	113,262
WHITING PETROLEUM CORP			85,672	107,387
WR BERKLEY CORP			77,607	79,097
WRIGHT EXPRESS CORP			114,547	179,124
WRIGHT MEDICAL GROUP INC			111,755	113,025
Total corporate stock			16,113,938	18,094,492
Corporate debt securities				
ABB TREASURY CENTER USA	06/15/2021	4.0000%	201,732	210,594
ADELPHIA COM ESCROW	07/15/2008	0.0000%	—	600
AGRIUM INC	01/15/2041	6.1250%	112,297	130,237
ALLEGHENY ENERGY SUPPLY CO LLC	10/15/2039	6.7500%	151,892	169,179
ALLTEL CORP	07/01/2032	7.8750%	50,022	57,169

**DEL MONTE CORPORATION
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Issuer	Description of investment including maturity date and rate of interest		Cost	Fair value
ALTRIA GROUP INC	11/10/2038	9.9500%	280,744	296,591
ALTRIA GROUP INC	02/06/2039	10.2000%	166,045	186,734
AMERICA MOVIL SAB DE CV	03/30/2040	6.1250%	242,065	255,626
AMERICAN INTERNATIONAL GROUP I	12/15/2020	6.4000%	171,459	166,523
AMGEN INC	10/01/2041	4.9500%	187,413	193,068
AMGEN INC	06/15/2042	5.6500%	135,079	146,765
ANADARKO FINANCE CO	05/01/2031	7.5000%	38,475	54,445
ANHEUSER-BUSCH COS INC	09/01/2037	6.4500%	223,608	261,093
AON CORP	09/30/2040	6.2500%	97,116	116,966
AON CORP	09/30/2020	5.0000%	84,691	93,763
ARISTOTLE HOLDING INC	11/15/2041	6.1250%	59,862	64,871
ASSURANT INC	02/15/2034	6.7500%	56,500	103,932
AT&T CORP	11/15/2031	8.0000%	353,069	395,517
AT&T INC	05/15/2036	6.8000%	111,207	120,280
AT&T INC	09/01/2037	6.5000%	223,426	261,469
AT&T INC	01/15/2038	6.3000%	106,356	122,774
AT&T INC	09/01/2040	5.3500%	89,263	101,241
AT&T MOBILITY LLC	12/15/2031	7.1250%	195,149	194,123
BAE SYSTEMS HOLDINGS INC	06/01/2019	6.3750%	291,879	307,662
BANK OF AMERICA CORP	04/01/2015	4.5000%	46,712	43,425
BANK OF AMERICA CORP	05/13/2021	5.0000%	184,650	186,720
BARRICK NORTH AMERICA FINANCE	05/30/2041	5.7000%	228,951	272,470
BARRICK PD AUSTRALIA FINANCE P	10/15/2039	5.9500%	83,930	98,404
BELLSOUTH CORP	06/15/2034	6.5500%	62,299	77,374
BELLSOUTH TELECOMMUNICATIONS I	12/15/2095	0.0000%	163,437	249,545
BESTFOODS	12/15/2026	7.2500%	66,668	78,748
BHP BILLITON FIN USA LTD	11/21/2021	3.2500%	203,149	211,068
BP CAPITAL MARKETS PLC	11/01/2021	3.5610%	175,000	182,189
BRISTOL-MYERS SQUIBB CO	05/01/2018	5.4500%	101,334	113,923
BURLINGTON NORTHERN SANTA FE L	05/01/2040	5.7500%	195,704	233,300
BURLINGTON NORTHERN SANTA FE L	05/01/2017	5.6500%	333,531	346,215
BURLINGTON RESOURCES FINANCE C	08/15/2031	7.2000%	51,083	68,638
CANADIAN PACIFIC RAILWAY LTD	01/15/2042	5.7500%	53,671	58,141
CARGILL INC	11/15/2021	3.2500%	124,375	125,806
CAROLINA POWER & LIGHT CO	07/15/2012	6.5000%	215,108	205,978
CAROLINA POWER & LIGHT CO	01/15/2019	5.3000%	328,932	351,255
CATERPILLAR INC	05/27/2041	5.2000%	451,075	533,017
CENTERPOINT ENERGY HOUSTON ELE	03/01/2014	7.0000%	39,991	44,962
CENTURYLINK INC	09/15/2039	7.6000%	65,713	63,782
CHEVRON PHILLIPS CHEMICAL CO L	02/01/2021	4.7500%	159,391	171,278
CIGNA CORP	03/15/2041	5.8750%	146,347	153,413
CINCINNATI FINANCIAL CORP	05/15/2028	6.9200%	86,250	125,491
CISCO SYSTEMS INC	02/15/2019	4.9500%	215,588	231,846
CISCO SYSTEMS INC	01/15/2040	5.5000%	89,726	110,120

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CITIGROUP INC	01/15/2028	6.6250%	63,517	63,800
CITIGROUP INC	10/31/2033	6.0000%	43,397	47,120
CITIGROUP INC	12/11/2034	5.8500%	194,230	197,160
CITIGROUP INC	08/25/2036	6.1250%	117,073	116,776
CITIGROUP INC	05/29/2037	5.8750%	124,989	124,845
CITIGROUP INC	03/05/2038	6.8750%	54,776	54,931
CLEVELAND ELECTRIC ILLUMINATING	12/15/2013	5.6500%	136,093	133,411
CLIFFS NATURAL RESOURCES INC	10/01/2040	6.2500%	19,651	19,698
CNA FINANCIAL CORP	08/15/2020	5.8750%	110,117	112,998
COMCAST CORP	11/15/2035	6.5000%	142,021	162,726
COMCAST CORP	08/15/2037	6.9500%	490,463	578,901
COMMONWEALTH REIT	11/01/2015	5.7500%	89,729	93,945
CONAGRA FOODS INC	10/01/2026	7.1250%	12,012	11,767
CONOCO FUNDING CO	10/15/2031	7.2500%	135,898	152,671
CONSOLIDATED NATURAL GAS CO	12/01/2014	5.0000%	27,898	32,876
CORP NACIONAL DEL COBRE DE CHI	11/03/2021	3.8750%	359,850	371,628
CORP NACIONAL DEL COBRE DE CHI	11/04/2020	3.7500%	104,546	111,711
CSX CORP	05/01/2017	5.6000%	118,079	120,072
CSX CORP	05/01/2037	6.1500%	95,709	108,230
CUMMINS INC	03/01/2028	7.1250%	55,679	57,171
CVS CAREMARK CORP	05/15/2041	5.7500%	203,024	244,100
DEN NORSKE STATS DEB 144A	12/01/2028	6.5000%	147,995	163,784
DEUTSCHE TELEKOM INTERNATIONAL	06/01/2032	9.2500%	208,527	230,426
DEVON ENERGY CORP	07/15/2041	5.6000%	119,618	144,280
DEVON FINANCING CORP ULC	09/30/2031	7.8750%	106,360	120,233
DIAGEO CAPITAL PLC	01/15/2014	7.3750%	335,216	327,309
DIRECTV HOLDINGS LLC / DIRECTV	05/15/2016	7.6250%	275,938	265,313
DIRECTV HOLDINGS LLC / DIRECTV	08/15/2040	6.0000%	136,744	141,813
DOW CHEMICAL CO/THE	11/15/2041	5.2500%	114,845	120,965
DR PEPPER SNAPPLE GROUP INC	05/01/2038	7.4500%	117,569	119,201
DR PEPPER SNAPPLE GROUP INC	01/15/2016	2.9000%	222,350	228,166
DUKE ENERGY CAROLINAS LLC	06/01/2037	6.1000%	109,585	127,398
DUKE ENERGY CAROLINAS LLC	04/15/2038	6.0500%	134,544	157,096
DUKE ENERGY CAROLINAS LLC	12/15/2041	4.2500%	94,839	99,393
ECOLAB INC	12/08/2021	4.3500%	69,955	74,752
ECOLAB INC	12/08/2041	5.5000%	121,109	127,436
EMBARQ CORP	06/01/2036	7.9950%	146,751	134,705
EMBARQ CORP	06/01/2016	7.0820%	20,597	21,679
ENERGY TRANSFER PARTNERS LP	06/01/2041	6.0500%	149,522	147,083
ENTERGY TEXAS INC	02/01/2019	7.1250%	137,655	158,638
ENTERPRISE PRODUCTS OPERATING	10/15/2034	6.6500%	82,639	94,488
ESCROW ADELPHIA COMM CORP	02/14/2007	0.0000%	—	300
ESCROW CB ADELPHIA COM	01/15/2004	0.0000%	—	750
ESCROW CB ADELPHIA COM	05/01/2009	7.8750%	—	285
EXELIS INC	10/01/2021	5.5500%	64,845	67,861
EXELON GENERATION CO LLC	10/01/2041	5.7500%	59,144	69,036
EXPRESS SCRIPTS HOLDING CO	06/15/2014	6.2500%	114,888	114,444
FIFTH THIRD BANCORP	03/01/2038	8.2500%	279,850	318,198
FINANCEMENT-QUEBEC	10/25/2012	5.0000%	82,375	87,881
FLORIDA POWER & LIGHT CO	02/01/2037	5.6500%	40,846	50,283
FLORIDA POWER & LIGHT CO	02/01/2041	5.2500%	74,814	91,557
FLORIDA POWER CORP	09/15/2037	6.3500%	17,697	20,143
GENERAL ELECTRIC CAPITAL CORP	08/07/2037	6.1500%	391,171	410,209
GENERAL ELECTRIC CAPITAL CORP	03/15/2032	6.7500%	72,510	76,111
GILEAD SCIENCES INC	12/01/2041	5.6500%	139,682	155,002
GLAXOSMITHKLINE CAPITAL INC	05/15/2013	4.8500%	104,778	111,125
GLAXOSMITHKLINE CAPITAL INC	05/15/2038	6.3750%	123,983	147,186
GOLD FIELDS OROGEN HOLDING 144A	10/07/2020	4.8750%	199,046	176,588
GOLDMAN SACHS GROUP INC/THE	10/01/2037	6.7500%	105,920	102,356
GOLDMAN SACHS GROUP INC/THE	02/01/2041	6.2500%	500,032	500,325
GOLDMAN SACHS GROUP INC/THE	01/15/2014	5.1500%	58,727	56,047
GOOGLE INC	05/19/2016	2.1250%	258,580	270,356
GTE CORP	04/15/2018	6.8400%	399,873	419,237
GTE CORP	04/15/2028	6.9400%	145,456	182,340
HALLIBURTON CO	09/15/2038	6.7000%	68,891	81,382
HALLIBURTON CO	11/15/2041	4.5000%	74,621	76,928
HARSCO CORP	10/15/2015	2.7000%	242,648	252,676
HARTFORD FINANCIAL SERVICES GROUP	10/01/2041	6.1000%	61,318	65,509

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HASBRO INC	03/15/2040	6.3500%	159,917	172,973
HESS CORP	08/15/2031	7.3000%	161,506	173,237
HESS CORP	01/15/2040	6.0000%	79,574	94,651
HEWLETT-PACKARD CO	09/13/2015	2.1250%	336,281	334,016
HEWLETT-PACKARD CO	09/15/2041	6.0000%	9,986	11,066
HOME DEPOT INC/THE	12/16/2036	5.8750%	52,069	62,744
HONEYWELL INTERNATIONAL INC	03/01/2041	5.3750%	158,184	196,264
HP ENTERPRISE SERVICES LLC	08/01/2013	6.0000%	42,778	42,403
HSBC HOLDINGS PLC	11/27/2032	7.3500%	65,372	68,647
HYDRO QUEBEC	12/01/2029	8.5000%	114,143	129,033
INTEL CORP	10/01/2041	4.8000%	291,621	325,006
INTERNATIONAL BUSINESS MACHINE	11/30/2039	5.6000%	96,739	115,621
INTERNATIONAL PAPER CO	08/15/2021	7.5000%	41,432	43,203
INTERNATIONAL PAPER CO	11/15/2039	7.3000%	152,956	164,225
JERSEY CENTRAL POWER & LIGHT C	02/01/2019	7.3500%	39,949	50,224
JOHNSON & JOHNSON	08/15/2037	5.9500%	258,868	309,983
JOHNSON CONTROLS INC	12/01/2041	5.2500%	79,940	84,800
JOY GLOBAL INC	10/15/2021	5.1250%	99,151	106,746
JP MORGAN CHASE CAPITAL XXV	10/01/2037	6.8000%	99,531	105,394
JPMORGAN CHASE & CO	01/20/2015	3.7000%	92,421	93,312
JPMORGAN CHASE & CO	07/15/2041	5.6000%	139,397	146,576
JPMORGAN CHASE BANK NA	10/01/2017	6.0000%	247,669	242,033
JPMORGAN CHASE CAPITAL XXVII	11/01/2039	7.0000%	173,754	171,063
KELLOGG CO	12/03/2012	5.1250%	75,190	77,947
KEYCORP	03/24/2021	5.1000%	104,902	109,038
KIMBERLY-CLARK CORP	07/15/2018	6.2500%	355,740	353,426
KINDER MORGAN ENERGY PARTNERS	03/15/2035	5.8000%	188,247	195,784
KINDER MORGAN ENERGY PARTNERS	01/15/2038	6.9500%	96,635	101,654
KINROSS GOLD CORP 144A	09/01/2041	6.8750%	99,181	102,046
KONINKLIJKE PHILIPS ELECTRONIC	03/11/2038	6.8750%	87,470	100,878
KRAFT FOODS INC	08/11/2037	7.0000%	128,989	133,595
KRAFT FOODS INC	02/01/2038	6.8750%	69,581	72,829
KRAFT FOODS INC	02/09/2040	6.5000%	136,257	143,103
LINCOLN NATIONAL CORP	04/07/2036	6.1500%	54,735	55,243
LINCOLN NATIONAL CORP	10/09/2037	6.3000%	47,892	46,370
LOCKHEED MARTIN CORP	09/01/2036	6.1500%	119,069	120,139
LOCKHEED MARTIN CORP	06/01/2040	5.7200%	54,180	56,134
LORILLARD TOBACCO CO	08/04/2041	7.0000%	25,476	26,278
LOWE'S COMPANIES INC	11/15/2041	5.1250%	124,925	138,500
LOWE'S COS INC	09/15/2037	6.6500%	127,266	128,657
MACQUARIE BANK LTD	04/07/2021	6.6250%	59,883	55,318
MARATHON PETROLEUM CORP	03/01/2041	6.5000%	75,862	84,992
MASSACHUSETTS ELECTRIC CO 144A	11/15/2039	5.9000%	64,783	81,617
MEMORIAL SLOAN-KETTERING CANCER	07/01/2042	5.0000%	115,000	120,559
MERCK & CO INC	03/01/2028	6.4000%	116,619	130,404
MERCK & CO INC	12/01/2033	6.5500%	137,049	137,804
MERRILL LYNCH & CO INC	02/05/2013	5.4500%	75,401	75,545
METLIFE CAPITAL TRUST X	04/08/2038	9.2500%	153,125	142,813
METLIFE INC	08/01/2039	10.7500%	34,544	33,000
MICROSOFT CORP	10/01/2040	4.5000%	202,423	220,063
MICROSOFT CORP	02/08/2041	5.3000%	44,635	56,969
MIDAMERICAN ENERGY HOLDINGS CO	09/15/2028	8.4800%	169,845	188,054
MIDAMERICAN ENERGY HOLDINGS CO	05/15/2037	5.9500%	194,178	218,616
MORGAN STANLEY	04/27/2017	5.5500%	93,573	86,833
MORGAN STANLEY	05/13/2014	6.0000%	99,651	100,971
MORGAN STANLEY	09/23/2019	5.6250%	124,414	111,130
MOSAIC CO/THE	11/15/2041	4.8750%	64,029	67,192
MOTIVA ENTERPRISES LLC	01/15/2040	6.8500%	42,479	51,716
NABISCO INC	06/15/2015	7.5500%	458,435	455,293
NATIONAL RURAL UTILITIES COOPE	03/01/2032	8.0000%	191,773	204,166
NATIONWIDE MUTUAL INSURANCE 144A	08/15/2039	9.3750%	213,197	229,606
NEVADA POWER CO	09/15/2040	5.3750%	95,192	99,757
NEWMONT MINING CORP	04/01/2035	5.8750%	47,196	56,610
NEWMONT MINING CORP	10/01/2039	6.2500%	140,771	142,081
NEWS AMERICA INC	12/01/2045	7.7500%	88,550	91,828
NEWS AMERICA INC	12/15/2034	6.2000%	179,902	188,132
NEWS AMERICA INC	12/15/2035	6.4000%	76,159	76,705
NEWS AMERICA INC	03/01/2037	6.1500%	327,981	344,330

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NEXEN INC	05/15/2037	6.4000%	59,189	58,259
NISOURCE FINANCE CORP	01/15/2019	6.8000%	113,414	117,125
NISOURCE FINANCE CORP	12/15/2040	6.2500%	73,324	76,331
NORTHWESTERN MUTUAL LIFE 144A	03/30/2040	6.0630%	152,698	174,062
OGLETHORPE POWER CORP	11/01/2040	5.3750%	262,404	319,483
ONCOR ELECTRIC DELIVERY CO LLC	01/15/2033	7.2500%	122,803	141,138
ONCOR ELECTRIC DELIVERY CO LLC	05/01/2032	7.0000%	170,481	198,053
ONCOR ELECTRIC DELIVERY CO LLC	09/30/2017	5.0000%	84,376	88,427
ORACLE CORP	07/15/2040	5.3750%	246,933	298,479
PACIFIC GAS & ELECTRIC CO	03/01/2034	6.0500%	36,481	43,324
PACIFIC GAS & ELECTRIC CO	03/01/2037	5.8000%	48,480	60,896
PACIFICORP	08/01/2036	6.1000%	123,428	146,955
PACIFICORP	04/01/2037	5.7500%	61,044	74,125
PANHANDLE EASTERN PIPELINE CO	11/01/2017	6.2000%	158,942	176,364
PEPSIAMERICAS INC	01/15/2015	4.8750%	381,171	387,636
PETROBRAS INTERNATIONAL FINANC	01/20/2040	6.8750%	126,942	144,773
PETROBRAS INTERNATIONAL FINANC	01/27/2041	6.7500%	65,649	74,693
PETRO-CANADA	05/15/2018	6.0500%	19,837	23,543
PETROLEOS MEXICANOS	06/02/2041	6.5000%	296,180	326,250
PFIZER INC	03/15/2039	7.2000%	44,064	51,670
PHILIP MORRIS INTERNATIONAL IN	05/16/2018	5.6500%	260,955	277,963
PHILIP MORRIS INTERNATIONAL IN	05/16/2038	6.3750%	11,530	13,037
PITNEY BOWES INC	01/15/2037	5.2500%	72,485	71,334
POTOMAC ELECTRIC POWER CO	12/15/2038	7.9000%	81,833	100,503
PPL ELECTRIC UTILITIES CORP	08/15/2037	6.4500%	76,657	95,738
PPL ELECTRIC UTILITIES CORP	05/15/2039	6.2500%	61,624	80,926
PROCTER & GAMBLE ESOP DEB SR-A	01/01/2021	9.3600%	98,653	105,374
PROGRESS ENERGY INC	04/15/2012	6.8500%	31,481	30,508
PSEG POWER LLC	09/15/2021	4.1500%	64,942	67,508
PUBLIC SERVICE CO OF COLORADO	08/01/2038	6.5000%	74,066	83,616
QUEST DIAGNOSTICS INC	07/01/2017	6.4000%	64,861	76,878
RALCORP HOLDINGS INC	08/15/2039	6.6250%	152,847	154,452
REPUBLIC SERVICES INC	03/01/2040	6.2000%	158,603	181,332
RIO TINTO FINANCE USA LTD	11/02/2040	5.2000%	107,399	120,258
RIO TINTO FINANCE USA LTD	09/20/2021	3.7500%	369,053	387,708
ROCHE HOLDINGS INC 144A	03/01/2039	7.0000%	135,747	155,863
SAFEWAY INC	02/01/2031	7.2500%	138,769	144,386
SCANA CORP	05/15/2021	4.7500%	64,830	68,914
SCHLUMBERGER INVESTMENT	09/14/2021	3.3000%	179,422	184,921
SHELL INTERNATIONAL FINANCE BV	06/28/2015	3.1000%	158,457	166,182
SIEMENS NV 144A	08/17/2026	6.1250%	156,771	169,950
SLM CORP	05/15/2014	5.3750%	14,464	15,011
SOUTH CAROLINA ELECTRIC & GAS	02/01/2032	6.6250%	166,846	168,416
SOUTHERN CALIFORNIA EDISON CO	01/15/2016	5.0000%	222,012	227,800
SOUTHERN CALIFORNIA EDISON CO	12/01/2041	3.9000%	99,438	99,227
SOUTHERN COPPER CORP	07/27/2035	7.5000%	219,422	218,460
STATOIL ASA	01/15/2028	6.8000%	311,039	339,831
SUNCOR ENERGY INC	06/15/2038	6.5000%	189,159	220,406
SUNCOR ENERGY INC	06/01/2018	6.1000%	172,918	195,320
SUNCOR ENERGY INC	06/01/2039	6.8500%	52,850	57,635
SWISS RE SOLUTIONS HOLDING COR	02/15/2026	7.0000%	63,000	92,583
SWISS RE SOLUTIONS HOLDING COR	06/15/2030	7.7500%	98,448	118,885
TARGET CORP	10/15/2037	6.5000%	139,480	146,141
TCI COMMUNICATIONS INC	02/15/2026	7.8750%	50,149	52,977
TEACHERS INSURANCE & ANNU 144A	12/16/2039	6.8500%	114,475	128,340
TELECOM ITALIA CAPITAL SA	10/01/2015	5.2500%	83,734	73,386
TELECOM ITALIA CAPITAL SA	07/18/2036	7.2000%	27,135	20,649
TIME WARNER CABLE INC	07/01/2018	6.7500%	211,196	213,788
TIME WARNER CABLE INC	06/15/2039	6.7500%	104,746	112,263
TIME WARNER ENTERTAINMENT CO L	03/15/2023	8.3750%	266,766	273,504
TIME WARNER INC	04/15/2031	7.6250%	117,416	129,088
TIME WARNER INC	05/01/2032	7.7000%	387,805	424,024
TIME WARNER INC	07/15/2040	6.1000%	137,698	164,128
TOSCO CORP	01/01/2027	7.8000%	80,659	84,313
TOTAL CAPITAL SA	06/24/2015	3.0000%	183,647	184,958
TRANSCANADA PIPELINES LTD	01/15/2039	7.6250%	129,414	151,434
TRANSCANADA PIPELINES LTD	10/15/2037	6.2000%	95,731	118,406
TRANSOCEAN INC	12/15/2041	7.3500%	54,998	61,096

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TRANSOCEAN INC	03/15/2038	6.8000%	32,453	30,238
UNILEVER CAPITAL CORP	11/15/2032	5.9000%	129,689	131,194
UNION ELECTRIC CO	04/01/2018	6.0000%	108,474	118,059
UNION ELECTRIC CO	03/15/2039	8.4500%	76,888	117,723
UNION PACIFIC CORP	01/15/2019	7.8750%	302,715	303,453
UNITED TECHNOLOGIES CORP	04/15/2040	5.7000%	73,376	86,420
UNITEDHEALTH GROUP INC	06/15/2037	6.5000%	95,624	120,825
US BANCORP	11/15/2016	2.2000%	309,206	312,979
VALE OVERSEAS LTD	11/10/2039	6.8750%	169,613	171,810
VALERO ENERGY CORP	04/15/2032	7.5000%	31,122	40,952
VALERO ENERGY CORP	06/15/2037	6.6250%	134,842	144,752
VERIZON COMMUNICATIONS	11/01/2041	4.7500%	34,674	37,668
VERIZON COMMUNICATIONS INC	02/15/2038	6.4000%	227,004	266,574
VERIZON COMMUNICATIONS INC	04/15/2018	6.1000%	70,710	78,089
VERIZON COMMUNICATIONS INC	04/15/2038	6.9000%	107,607	113,610
VERIZON COMMUNICATIONS INC	03/28/2014	1.9500%	194,741	199,029
VERIZON NEW ENGLAND INC	11/15/2029	7.8750%	59,752	60,721
VIACOM INC	04/30/2036	6.8750%	10,342	12,516
VIRGINIA ELECTRIC AND POWER CO	11/15/2038	8.8750%	101,206	115,655
WACHOVIA CORP	08/01/2026	7.5740%	79,900	94,813
WAL-MART STORES INC	09/01/2035	5.2500%	132,869	137,562
WAL-MART STORES INC	04/15/2038	6.2000%	146,917	174,581
WAL-MART STORES INC	04/01/2040	5.6250%	219,240	265,999
WASTE MANAGEMENT INC	07/15/2028	7.0000%	233,354	250,762
WEATHERFORD INTERNATIONAL LTD/	08/01/2036	6.5000%	200,047	206,925
WELLPOINT INC	06/15/2037	6.3750%	107,186	119,898
WILLIAMS PARTNERS LP	11/15/2021	4.0000%	104,573	107,816
WYETH LLC	02/01/2034	6.5000%	119,952	121,748
WYETH LLC	04/01/2037	5.9500%	204,696	243,384
XCEL ENERGY INC	09/15/2041	4.8000%	134,680	147,114
XSTRATA CANADA CORP	07/15/2012	7.2500%	53,119	51,507
Total corporate debt securities			38,280,416	41,425,453
U.S. government securities				
U S TREASURY BOND	08/15/2022	7.2500%	1,651,211	1,854,148
U S TREASURY BOND	08/15/2023	6.2500%	1,913,138	2,196,969
U S TREASURY BOND	02/15/2026	6.0000%	2,332,245	2,738,375
U S TREASURY BOND	08/15/2027	6.3750%	1,052,974	1,220,203
U S TREASURY BOND	02/15/2029	5.2500%	668,690	808,213
U S TREASURY BOND	02/15/2031	5.3750%	1,278,408	1,532,208
U S TREASURY BOND	02/15/2036	4.5000%	924,973	1,131,930
U S TREASURY BOND	05/15/2037	5.0000%	156,303	196,984
U S TREASURY BOND	05/15/2038	4.5000%	935,112	1,238,741
U S TREASURY BOND	08/15/2039	4.5000%	697,145	932,475
U S TREASURY BOND	11/15/2039	4.3750%	7,784,423	10,165,532
U S TREASURY BOND	05/15/2040	4.3750%	4,118,545	5,371,613
U S TREASURY BOND	11/15/2040	4.2500%	2,828,737	3,060,744
U S TREASURY BOND	05/15/2041	4.3750%	1,179,990	1,250,851
U S TREASURY BOND	08/15/2041	3.7500%	2,465,493	2,499,191
U S TREASURY BOND	11/15/2041	3.1250%	119,439	120,481
U S TREASURY NOTE	02/15/2017	4.6250%	305,230	314,460
U S TREASURY NOTE	10/31/2013	2.7500%	143,344	146,338
U S TREASURY NOTE	12/31/2013	1.5000%	138,344	138,353
U S TREASURY NOTE	10/31/2014	2.3750%	337,054	348,589
U S TREASURY NOTE	12/31/2016	3.2500%	1,005,560	1,043,984
U S TREASURY NOTE	02/15/2013	1.3750%	2,299,885	2,290,103
U S TREASURY NOTE	03/31/2017	3.2500%	723,468	755,791
U S TREASURY NOTE	05/15/2013	1.3750%	264,706	264,124
U S TREASURY NOTE	05/31/2012	0.7500%	1,868,705	1,865,375
U S TREASURY NOTE	05/31/2015	2.1250%	681,368	691,484
U S TREASURY NOTE	06/30/2017	2.5000%	577,420	583,999
U S TREASURY NOTE	09/30/2017	1.8750%	397,873	402,537
U S TREASURY NOTE	10/15/2013	0.5000%	1,155,076	1,154,991
U S TREASURY NOTE	10/31/2012	0.3750%	1,049,395	1,057,099
U S TREASURY NOTE	10/31/2017	1.8750%	445,521	465,270
U S TREASURY NOTE	01/31/2018	2.6250%	626,678	686,158
U S TREASURY NOTE	12/31/2012	0.6250%	340,275	341,595
U S TREASURY NOTE	04/30/2013	0.6250%	75,059	75,437

DEL MONTE CORPORATION
RETIREMENT PLAN

Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
December 31, 2011

Issuer	Description of investment including maturity date and rate of interest		Cost	Fair value
U S TREASURY NOTE	02/15/2014	1.2500%	164,542	168,391
U S TREASURY NOTE	06/30/2016	1.5000%	1,074,199	1,085,847
U S TREASURY NOTE	07/15/2014	0.6250%	49,969	50,387
U S TREASURY NOTE	08/15/2014	0.5000%	472,791	472,129
U S TREASURY NOTE	09/30/2016	1.0000%	273,281	277,835
U S TREASURY NOTE	10/31/2013	0.2500%	950,163	950,152
U S TREASURY NOTE	11/15/2021	2.0000%	1,221,726	1,238,977
U S TREASURY NOTE	11/30/2016	0.8750%	109,803	110,336
U S TREASURY NOTE	12/15/2014	0.2500%	49,807	49,836
BAY AREA CA TOLL AUTH TOLL BRI	04/01/2050	7.0430%	67,758	72,366
BAY AREA TOLL AUTH CALIF TOLL	04/01/2040	6.9180%	20,073	25,550
CALIFORNIA ST	04/01/2034	7.5000%	201,305	227,972
CALIFORNIA ST	04/01/2039	7.5500%	53,256	55,022
CALIFORNIA ST	10/01/2039	7.3000%	267,957	313,344
CALIFORNIA ST	11/01/2040	7.6000%	61,032	74,083
CHICAGO ILL BRD ED	12/01/2039	6.1380%	109,978	112,396
CURATORS UNIV MO SYS FACS REV	11/01/2039	5.9600%	45,091	49,967
CURATORS UNIV MO SYS FACS REV	11/01/2041	5.7920%	40,000	51,501
DALLAS TEX AREA RAPID TRAN SAL	12/01/2048	5.0220%	42,304	50,910
DALLAS TEX INDPT SCH DIST	02/15/2035	6.4500%	81,911	82,562
DENVER COLO PUB SCHS CTFS	12/15/2037	7.0170%	125,452	157,913
DISTRICT COLUMBIA INCOME TAX R	12/01/2034	5.5910%	68,838	73,109
EAST BAY CA MUNI UTILITY DIST	06/01/2040	5.8740%	63,614	80,085
FEDERAL HOME LN BK CONS BD	07/15/2036	5.5000%	111,426	142,682
FEDERAL HOME LN MTG CORP	03/15/2031	6.7500%	99,497	120,262
FEDERAL HOME LN MTG CORP	05/27/2016	2.5000%	879,051	884,332
FEDERAL NATL MTG ASSN	11/15/2030	6.6250%	469,574	555,431
FEDERAL NATL MTG ASSN	10/26/2015	1.6250%	420,832	420,172
FISCAL YR 2005 SECURITIZATION	04/01/2020	4.9300%	128,953	138,072
ILLINOIS ST	06/01/2033	5.1000%	196,358	217,834
LOS ANGELES CALIF UNI SCH DIST	05/01/2027	5.9810%	68,802	76,361
LOS ANGELES CALIF UNI SCH DIST	07/01/2029	5.7550%	54,032	54,453
LOS ANGELES CALIF UNI SCH DIST	07/01/2034	5.7500%	45,480	49,784
MET TRANSPRTN AUTH NY REVENUE	11/15/2040	6.8140%	160,820	200,914
MUNICIPAL ELEC AUTH GA	04/01/2057	6.6370%	50,370	51,972
NEW JERSEY ST TPK AUTH TPK REV	01/01/2041	7.1020%	214,705	253,276
NEW YORK CITY NY TRANSITIONAL	08/01/2037	5.5080%	138,749	162,674
NEW YORK N Y	10/01/2031	5.2060%	64,657	72,448
NEW YORK N Y	03/01/2036	5.9680%	98,477	114,245
NEW YORK N Y	12/01/2037	6.2710%	45,601	55,482
NEW YORK N Y CITY TRANSITIONAL	08/01/2036	5.7670%	65,673	76,125
NEW YORK ST URBAN DEV CORP REV	03/15/2039	5.7700%	191,394	224,671
NEW YORK ST URBAN DEV CORP REV	03/15/2040	5.8380%	55,000	64,765
NORTH TEX TWY AUTH REV	01/01/2049	6.7180%	44,845	54,265
ORANGE CNTY CALIF LOC TRANSN A	02/15/2041	6.9080%	122,759	158,305
OREGON ST	06/01/2027	5.8920%	188,629	211,637
REGIONAL TRANSN DIST COLO SALE	11/01/2050	5.8440%	108,564	140,445
SAN ANTONIO TEX ELEC & GAS	02/01/2041	5.7180%	77,576	79,915
SAN DIEGO CNTY CALIF REGL TRAN	04/01/2048	5.9110%	99,068	125,726
SOUTHERN CALIF PUB PWR AUTH PW	05/15/2017	6.9300%	280,832	290,534
TENNESSEE VALLEY AUTH BD	05/01/2030	7.1250%	204,243	228,605
TENNESSEE VALLEY AUTH BD	09/15/2039	5.2500%	522,240	657,403
TENNESSEE VALLEY AUTH BD	02/15/2021	3.8750%	769,017	884,205
TEXAS ST	04/01/2039	5.5170%	36,571	37,394
TEXAS ST	04/01/2033	4.6310%	180,225	196,040
TEXAS ST TRANSN COMMN	04/01/2030	5.1780%	130,457	151,020
UNITED STATES TREAS NT	12/31/2016	0.8750%	404,288	405,705
UNIVERSITY TEX PERM UNIV FD	07/01/2039	5.2620%	56,905	71,734
UNIVERSITY TEX UNIV REVS	08/15/2042	5.1340%	30,000	35,429
UNIVERSITY TEX UNIV REVS	08/15/2041	6.2760%	127,264	141,886
WASHINGTON ST	08/01/2040	5.1400%	110,818	114,597
Total U.S. government securities			55,210,390	62,695,807
Limited partnership interest				
KINGDON HEDGE FUND			1,956,239	8,278,887
WR HUFF ALT PRVT EQ			5,041,576	3,685,926
Total limited partnership interest			6,997,815	11,964,813

**DEL MONTE CORPORATION
RETIREMENT PLAN**

Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
December 31, 2011

Issuer	Description of investment including maturity date and rate of interest		Cost	Fair value
Other				
BRAZILIAN GOVERNMENT INTERNATI	04/15/2024	8.8750%	144,500	149,001
BRAZILIAN GOVERNMENT INTERNATI	02/04/2025	8.7500%	107,475	112,500
BRAZILIAN GOVERNMENT INTERNATI	01/20/2037	7.1250%	441,484	469,200
BRAZILIAN GOVERNMENT INTERNATI	01/17/2017	6.0000%	816,196	910,650
CANADA GOVERNMENT INTERNATIONA	09/10/2014	2.3750%	99,040	105,013
ISRAEL ST AID	09/18/2033	5.5000%	215,886	251,448
MEXICO GOVERNMENT INTERNATIONA	01/11/2040	6.0500%	186,067	220,050
MEXICO GOVERNMENT INTERNATIONA	02/17/2014	5.8750%	82,800	81,188
PANAMA GOVERNMENT INTERNATIONA	09/30/2027	8.8750%	34,785	37,500
PANAMA GOVERNMENT INTERNATIONA	01/29/2026	7.1250%	181,300	182,350
PROVINCE OF ONTARIO CANADA	01/27/2014	1.3750%	79,774	80,838
PROVINCE OF QUEBEC CANADA	09/15/2029	7.5000%	179,658	224,435
Total other			2,568,964	2,824,172
Total investments			\$ 389,350,246	444,603,182
* Party-in-interest				

See accompanying independent auditors' report.

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 22
Description of Weighted Average Retirement Age
as of January 1, 2011

See Schedule SB attachment Part V for retirement rates. The average retirement age for Line 22 was calculated by determining the average age at retirement for those current active participants expected to reach retirement, based on all current decrements assumed.

Plan Name: Del Monte Corporation Retirement Plan
EIN / PN: 75-3064217 / 202
Plan Sponsor: Del Monte Corporation
Valuation Date: January 1, 2011

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 24 Description of Change in Assumptions as of January 1, 2011

The following changes to the actuarial assumptions were made as part of this valuation:

- The interest crediting rate assumption on cash balances was reduced from 6.00% to 4.75% to better reflect current expectations on the return of Treasury Securities.

No other changes to the non-prescribed actuarial assumptions were made as part of this valuation.

Plan Name:	Del Monte Corporation Retirement Plan
EIN / PN:	75-3064217 / 202
Plan Sponsor:	Del Monte Corporation
Valuation Date:	January 1, 2011

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 26 Schedule of Active Participant Data as of January 1, 2011

Attained Age	Years of Credited Service																			
	Under 1		1 to 4		5 to 9		10 to 14		15 to 19		20 to 24		25 to 29		30 to 34		35 to 39		40 & Over	
	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.	No.	Avg. Comp.
Under 25	16		1		0		0		0		0		0		0		0		0	
25 - 29	67	68,494	51	64,299	7		0		0		0		0		0		0		0	
30 - 34	67	94,554	69	83,922	51	85,517	4		0		0		0		0		0		0	
35 - 39	58	101,723	82	100,496	59	100,665	12		14		0		0		0		0		0	
40 - 44	58	110,964	82	104,146	86	122,971	21	130,222	16		13		1		0		0		0	
45 - 49	50	111,692	67	117,371	78	118,925	19		21	70,880	30	59,107	27	47,882	0		0		0	
50 - 54	17		59	115,619	83	109,447	19		44	64,911	34	51,289	82	65,326	5		11		0	
55 - 59	17		36	84,393	70	88,410	20	95,076	24	50,653	32	57,452	31	51,173	61	85,307	50	82,146	1	
60 - 64	5		21	77,496	55	111,493	15		24	46,733	21	44,385	19		17		44	108,970	11	
65 - 69	4		3		7		2		9		6		3		5		4		8	
70 & Over	1		1		1		0		5		3		6		2		0		1	

Plan Name: Del Monte Corporation Retirement Plan
 EIN / PN: 75-3064217 / 202
 Plan Sponsor: Del Monte Corporation
 Valuation Date: January 1, 2011

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 26

Schedule of Active Participant Data for Cash Balance Plans as of January 1, 2011

Attained Age	Years of Credited Service																			
	Under 1		1 to 4		5 to 9		10 to 14		15 to 19		20 to 24		25 to 29		30 to 34		35 to 39		40 & Over	
	No.	Avg. Bal.	No.	Avg. Bal.	No.	Avg. Bal.	No.	Avg. Bal.	No.	Avg. Bal.	No.	Avg. Bal.	No.	Avg. Bal.	No.	Avg. Bal.	No.	Avg. Bal.	No.	Avg. Bal.
Under 25	16		1		0		0		0		0		0		0		0		0	
25 – 29	67	4,072	51	6,892	7		0		0		0		0		0		0		0	
30 – 34	67	7,156	68	11,572	51	17,541	4		0		0		0		0		0		0	
35 - 39	58	9,860	82	20,089	59	27,544	12		1		0		0		0		0		0	
40 - 44	57	13,239	79	25,063	85	42,444	21	69,953	4		5		0		0		0		0	
45 - 49	50	17,637	66	37,609	77	50,970	19		5		10		4		0		0		0	
50 - 54	16		54	50,258	83	61,825	19		13		9		33	163,550	1		1		0	
55 - 59	15		34	44,569	69	57,818	20	103,636	9		10		10		27	260,490	25	245,060	1	
60 - 64	4		21	41,438	54	78,923	15		7		4		6		8		32	328,964	9	
65 - 69	1		3		7		2		2		1		0		2		2		8	
70 & Over	0		1		1		0		0		0		0		0		0		1	

Plan Name: Del Monte Corporation Retirement Plan
 EIN / PN: 75-3064217 / 202
 Plan Sponsor: Del Monte Corporation
 Valuation Date: January 1, 2011

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 32
Schedule of Amortization Bases
as of January 1, 2011

Type of Base		Date Established	Initial Amount	Remaining Amortization Period (Years)	Outstanding Balance	Amortization Payment
1	Shortfall	01/01/2011	50,176,795	7	50,176,795	8,255,559
2	Shortfall	01/01/2009	4,686,529	5	3,866,017	831,618
Total					54,042,812	9,087,177

Plan Name: Del Monte Corporation Retirement Plan
EIN / PN: 75-3064217 / 202
Plan Sponsor: Del Monte Corporation
Valuation Date: January 1, 2011

SCHEDULE SB ATTACHMENTS

Schedule SB – Statement by Enrolled Actuary

Plan Sponsor	Del Monte Corporation
EIN/PN	75-3064217/202
Plan Name	Del Monte Corporation Retirement Plan
Valuation Date	January 1, 2011
Enrolled Actuary	Jeffrey A. Brown
Enrollment Number	11-06445

The actuarial assumptions that are not mandated by IRC § 430 and regulations, represent the enrolled actuary's best estimate of anticipated experience under the plan, subject to the following conditions:

The actuarial valuation, on which the information in this Schedule SB is based, has been prepared in reliance upon the employee and financial data furnished by the plan administrator and the trustee. The enrolled actuary has not made a rigorous check of the accuracy of this information but has accepted it after reviewing it and concluding it is reasonable in relation to similar information furnished in previous years. The amounts of contributions and dates paid shown in Item 18 of Schedule SB were listed in reliance on information provided by the plan administrator and/or trustee.

Plan Name:	Del Monte Corporation Retirement Plan
EIN / PN:	75-3064217 / 202
Plan Sponsor:	Del Monte Corporation
Valuation Date:	January 1, 2011

SCHEDULE SB ATTACHMENTS

Schedule SB, Part V Statement of Actuarial Assumptions

Plan Sponsor

Del Monte Corporation

EIN/PN

75-3064217/202

Discount Rates

Current plan year PPA effective interest rate: 6.09%

Prior plan year PPA effective interest rate: 6.53%

3-Segment Rates

Applicable month: September

Transition election: No

Assumed Cost of Living Adjustments

0.00%

Inclusion Date

The valuation date coincident with or next following the date on which the employee becomes a participant.

Plan-related Expenses

The amount included this year for plan-related expenses is \$1,000,000.

Plan Name:	Del Monte Corporation Retirement Plan
EIN / PN:	75-3064217 / 202
Plan Sponsor:	Del Monte Corporation
Valuation Date:	January 1, 2011

SCHEDULE SB ATTACHMENTS

Mortality

The prescribed mortality assumption under Section 403(h)(3)(a) of the Internal Revenue code using static tables with separate mortality rates for annuitants and non-annuitants.

Retirement

For purposes of determining the Funding Target and Target Normal Cost (both disregarding at-risk assumptions), the rates at which participants retire by age and gender are shown below.

Legacy Retirement Plan for Salaried Employees (PRA):

Age	Rates
60	15%
62	30%
65	50%
68	100%

Legacy Retirement Plan for Hourly Employees (Hourly):

Age	Regular Early	Unreduced Early	Normal
55	9.0%	30.0%	0%
60	9.0%	16.5%	0%
62	52.5%	75.0%	0%
64	30.0%	60.0%	0%
65	0%	0%	100%

Legacy Retirement System for Hourly Employees (System Hourly):

Age	Regular Early for Samoa	Unreduced Early for Samoa	Regular Early for Terminal Island	Normal
55	10.0%	0%	10.0%	0%
60	12.0%	0%	7.5%	0%
62	40.0%	40.0%	25.0%	0%
64	20.0%	40.0%	15.0%	0%
65	0%	0%	0%	100%

Plan Name: Del Monte Corporation Retirement Plan
EIN / PN: 75-3064217 / 202
Plan Sponsor: Del Monte Corporation
Valuation Date: January 1, 2011

SCHEDULE SB ATTACHMENTS

Disability Rates (per 100 employees)

The rates at which participants become disabled by group are shown below:

Age	PRA	Hourly	Terminal Island
25	N/A	0.03%	0.03%
35	N/A	0.03%	0.03%
45	N/A	0.08%	0.08%
55	N/A	0.45%	0.45%

Compensation Increases

For purposes of determining the target normal cost, compensation is assumed to increase by 5.0% for PRA and 4.0% for Hourly during the plan year.

Future Increases in Maximum Benefits and Plan Compensation Limitations

Accrued benefits projected to be paid in future years are limited to the maximum presently allowed under IRC §415. Plan compensation is limited to the maximum presently allowed under IRC §401(a)(17). No provision is made for future increases in the maximum annual benefit or compensation limit.

Calculation of Cash Balance Accounts

Cash balance accounts are assumed to increase at a long term rate of 4.75% per annum.

Representative Termination Rates not Due to Disability, Retirement or Mortality

Attained Age	Participants in PRA Only	SERP Participants in PRA	Hourly Employees	System Hourly
25	12.00%	6.00%	8.36%	20.00%
35	10.09%	5.05%	4.77%	15.00%
45	7.36%	3.68%	3.00%	10.00%
55	6.00%	20.00%	3.30%	0.00%
59	10.00%	10.00%	N/A	N/A

Form of Payment

Participants in PRA and Samoa are assumed to elect a lump sum benefit and participants in Hourly, Pittsburgh and Terminal Island are assumed to elect an annuity.

Plan Name: Del Monte Corporation Retirement Plan
EIN / PN: 75-3064217 / 202
Plan Sponsor: Del Monte Corporation
Valuation Date: January 1, 2011

SCHEDULE SB ATTACHMENTS

Marriage

PRA: For purposes of valuing the pre-retirement surviving spouse's benefit, 80% of eligible participants are assumed to be married.

Hourly: For purposes of valuing the pre-retirement surviving spouse's benefit, 95% of eligible male participants and 85% of eligible female participants are assumed to be married.

System Hourly: For purposes of valuing the pre-retirement surviving spouse's benefit, 100% of eligible participants are assumed to be married.

Male spouses are assumed to be 3 years older than female spouses.

Employees

It was assumed there will be no new or rehired employees.

Plan Compensation

PRA: Compensation assumed paid in the current year beginning on the valuation date is the prior year's base pay plus bonus, all increased by the salary scale, 5% per year.

Hourly Employees: Compensation assumed paid in the current year beginning on the valuation date is the prior year's pay increased by a salary scale of 4%.

System Hourly: Not applicable since no active participants are accruing additional benefits.

Asset Method

Valuation assets are determined by the asset smoothing outlined in IRS Notice 2009-22 which reflects changes made by the Worker, Retiree, and Employer Recovery Act of 2008 (WRERA). Under this method, the valuation assets are equal to the average of three values (all determined without regard to receivable contributions), the result increased by the discounted present value of contributions expected to be made after the valuation date based on the prior plan year PPA effective interest rate. This amount is then subject to a 10% corridor around the market value of assets (including the discounted present value of receivable contributions) as of the valuation date. The three values used to develop the average value are: the market value of assets as of the current valuation date, the adjusted market value of assets as of the prior valuation date and the adjusted market value of assets as of the second prior valuation date.

Plan Name:	Del Monte Corporation Retirement Plan
EIN / PN:	75-3064217 / 202
Plan Sponsor:	Del Monte Corporation
Valuation Date:	January 1, 2011

SCHEDULE SB ATTACHMENTS

Participant Data

All employee data including data on persons receiving benefits was supplied by the employer as of the census date.

Benefits not Included in Valuation

None.

Nature of Actuarial Calculations

The results documented in this report are estimates based on data that may be imperfect and on assumptions about future events. Certain plan provisions may be approximated or deemed insignificant and therefore are not valued. Assumptions may be made about participant data or other factors. Reasonable efforts were made in this valuation to ensure that items that are significant in the context of the actuarial liabilities or costs are treated appropriately, and not excluded or included inappropriately.

A range of results, different from those presented in this report could be considered reasonable. The numbers are not rounded, but this is for convenience only and should not imply precision, which is not inherent in actuarial calculations. Certain percentages determined in this report, such as the Funding Target Attainment Percentage, are truncated to be consistent with the instructions for Schedule SB of the Form 5500.

The assumptions selected for this valuation other than those prescribed by law, generally reflect long-term average expectations. If overall future plan experience is less favorable than assumed, the relative level of plan costs or contribution requirements determined in this valuation will likely increase in future valuations. Future actuarial measurements may differ significantly from the current measurements presented in this report due to such factors as the following: plan experience differing from that anticipated by the economic or demographic assumptions; increases or decreases expected as part of the natural operation of the methodology used for the measurements (such as the end of an amortization period); and changes in plan provisions or applicable law. It is beyond the scope of this actuarial valuation to analyze the potential range of future pension contributions, but we can do so upon request.

Plan Name:	Del Monte Corporation Retirement Plan
EIN / PN:	75-3064217 / 202
Plan Sponsor:	Del Monte Corporation
Valuation Date:	January 1, 2011

SCHEDULE SB ATTACHMENTS

Schedule SB, Part V Summary of Plan Provisions

Legacy Salaried Plan

Covered Groups and Effective Dates

Salaried non-seasonal employees (actively at work) who are on a U.S. payroll and pay FICA tax, including part-time employees but excluding leased employees of:

- (a) Del Monte Foods Company from January 1, 1990.
- (b) Oak Grove Trucking Company from January 1, 1990.
- (c) Paddison Truck Lines, Inc. from January 1, 1990.
- (d) Shippers Imperial, Inc. from January 1, 1990.

Coverage and Participation

Covered Employees who have completed 12 months of continuous employment or 12 months of total employment measured from the date of employment. Eligibility retroactive to date of employment.

Eligibility Service

A year of Eligibility Service is earned for each Plan Year in which an eligible employee works at least 1,000 hours beginning on date of hire. Fractional years are prorated.

Vesting Service

From January 1, 2008, full vesting after 3 years of service (previously 5 years). The accrued benefit is payable commencing at age 65 or earlier in an actuarial reduced amount based on interest rates specified in IRC Section 417(e)(3).

- (a) Normal: First day of the month coincident with or next following 65th birthday.
- (b) Early: Age 50 with 3 years of service.
- (c) Postponed: After age 65.
- (d) Disability: If eligible for LTD benefits.

Plan Name:	Del Monte Corporation Retirement Plan
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Plan Sponsor:	Del Monte Corporation
Valuation Date:	January 1, 2011

SCHEDULE SB ATTACHMENTS

Annual Retirement Benefits:

- (a) Normal: Credit Balance payable as a lump sum. Credit Balance determined by formula prior to effective date of plan. After effective date credits determined by following formula:

Attained Age on Date of Allocation	All Pay
Below age 30	3%
Age 30 but below age 35	4%
Age 35 but below age 40	5%
Age 40 but below age 45	6%
Age 45 but below age 50	8%
Age 50 but below age 55	10%
Age 55 but below age 60	11%
Age 60 but below age 65	12%
Age 65 and over	13%

These amounts would be determined and credited at the end of each month, based on compensation (including salary continuation) paid in the month.

Interest accrues each month on the basis of plan interest divided by 12 applied to the balance at the end of the previous month. After June 1, 2001, plan interest is the annual rate of the 6-month Treasury bill for that month plus 1.5%. The interest is subject to a minimum of 4.5% per annum.

If an employee retires early but defers receipt of his pension, his Credit Balance will continue to accrue interest until benefit commencement date. At that time, the Credit Balance will be divided by the appropriate factor according to age at benefit commencement to determine the annual life annuity payable.

Minimum benefit payable to employees over age 40 with 10 years of service or after 55 with 5 years of service on 1/1/88 equal to benefit payable under prior plan (with minor changes) based on compensation and credited service accrued to April 30, 1992.

At the time of retirement, the employee can elect to receive payment in the form of a life annuity equal to the credit balance divided by the Annuity Conversion Factor based on the mortality table determined in accordance with Section 417(e)(3)(A)(ii)(I) of the Internal Revenue Code (IRC).

The annuity cannot be less than an annuity calculated based on the participant's Credit Balance as of December 31, 1997, increased by interest credits using the rate in effect for December 1997 and an annuity factor which is the smallest of 8.2 and an annuity factor based on the PBGC immediate rate as of December 31, 1997.

- (b) Early: Annual life annuity payable equal to credit balance at retirement divided by the Annuity Conversion Factor, calculated as described above, for participant's age at retirement.

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The annuity can not be less than an annuity based on the participant's Credit Balance as of December 31, 1997, increased by Interest Credits using the rate in effect for December 1997, divided by the factor from the following table:

Age	Factor
55 or over	8.2
54	8.3
53	8.4
52	8.6
51	8.8
50	9.0

- (c) Postponed: Benefit accrued to actual retirement date.
- (d) Disability: Credits continue to accumulate until the date LTD benefits cease or earlier retirement election based on compensation immediately prior to disability.

Death Benefits for Participants in Active Service

Before Early Retirement Age: In the event of death after completing 3 years of service, the surviving spouse, if any, will receive a benefit equal to 50% of the benefit payable to the employee as if the employee left service on date of death, survived to earliest retirement age and then retired on the next day with a 50% joint and survivor annuity. Benefit payable from the date employee would have retired under this assumption. The survivor benefit also applies to employees who terminated service with a deferred vested benefit. In no event will value be less than full credit balance or annual benefit equal in value to credit balance.

After Early Retirement Age: In the event of death after attaining early retirement age, the surviving spouse, if any, will receive a benefit equal to 50% of the benefit payable to the employee as if retirement had occurred on date of death and the employee had elected a 50% joint and survivor annuity. In no event will value be less than full credit balance or annual benefit equal in value to credit balance.

After Retirement: Benefits are payable for life only for unmarried participants and participants who do not elect a survivor annuity (with spousal consent). For married participants benefits are actuarially reduced to provide the spouse with a benefit equal to 50% of the employee's benefit payable for life upon the employee's death.

Employee Contributions

None.

Plan Changes Since the Last Valuation

None.

Plan Name: Del Monte Corporation Retirement Plan
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SCHEDULE SB ATTACHMENTS

Legacy Hourly Plan

Effective Date

January 1, 1990, amended through December 31, 2009.

Eligibility

Effective January 1, 1996 the plan was closed to new participants with the exception of certain union Milkbone employees who became participants on July 2, 2006.

Retirement Dates

Normal: First day of the month following 65th birthday.

Early:

- (i) Age 55 with 20 years of service.
- (ii) Age 55 with 30 years of service and an eligible employee as of January 1, 1992 (unreduced retirement benefit).
- (iii) If age 50 with 5 years of service on 1/1/82, age 55 with 10 years of service.

Postponed: After age 65.

Disability: If totally and permanently disabled.

Annual Retirement Benefits for all Hourly Employees except SEDC Employees:

Normal: For participants on 1/1/82, prior plan formula times years of credited service to 1/1/82.

1.75% of average highest 5 consecutive year's earnings of the last 10 years less .75% of Social Security benefit times years of credited service after 1/1/82. Maximum of 40 years on total credited service.

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Early:

- (i) For benefit based on credited service to 1/1/82:

Based on prior plan provisions plus Social Security supplement payable to normal retirement date equal to 1.67% of Social Security benefit times credited service.

- (ii) For benefit based on credited service after 1/1/82:

Gross Normal Retirement Benefit (without offset) based on actual service and salary to early retirement reduced by 5% per year early retirement precedes age 65.

The 5% reduction for early retirement does not apply if employee was active on 4/30/92, and has attained age 55 and 30 years of credited service.

The benefit as determined above would be reduced by the Social Security offset (if applicable) on the first month following the employee's 62nd birthday.

Postponed: Benefit accrued to actual retirement date.

Disability: Continue to accrue credited service.

Annual Retirement Benefits SEDC Employees:

Normal: \$96 times years of credited service (maximum of 40 years).

Early: Accrued benefit to early retirement date reduced by 5% per year early retirement precedes age 65.

Postponed: Benefit accrued to actual retirement date.

Annual Retirement Benefits Milkbone Employees:

Normal: Greater of (i) and (ii) less (iii)

- (i) 1.5% of last consecutive 60 months of earnings multiplied by years of credited service (not greater than 25) plus 1.25% of last consecutive 60 months of earnings multiplied by years of credited service greater than 25 less 1.25% of Social Security benefit times years of credited service . Maximum of 40 years on total credited service

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(ii) \$288 times years of credited service (maximum of 25 years) plus \$144 times years of credited service over 25 years.

(iii) Frozen accrued benefit from Kraft employment as at July 2, 2006

Early: Accrued benefit to early retirement date reduced by 5% per year early retirement precedes age 62.

There is no social security offset for benefits before age 62.

Postponed: Benefit accrued to actual retirement date.

Vesting

In event of termination of employment other than by death or retirement, an eligible employee who had attained age 65 or upon completion of 5 years of service on termination date will be eligible for a vested benefit of 100% of the employee's accrued benefit under the Plan. Any vested benefit will be payable commencing at age 65, or after early retirement age in an actuarially reduced amount.

Employee Contributions

None.

Benefit Accruals

Non-union employees who were less than age 40 and did not have 20 years at January 1, 1996 do not accrue benefits under this plan on or after that date.

Plan Changes Since the Last Valuation

None.

Plan Name:	Del Monte Corporation Retirement Plan
EIN / PN:	75-3064217 / 202
Plan Sponsor:	Del Monte Corporation
Valuation Date:	January 1, 2011

SCHEDULE SB ATTACHMENTS

Legacy System Hourly Plan

Effective Date:

December 19, 2002, amended through December 31, 2009.

Eligibility:

The plan is closed to new participants. Current participants will no longer be earning benefits and their accrued benefit will remain in the Plan.

Retirement Dates:

Normal: First day of the month following 65th birthday.

Early:

Pittsburgh:

- (i) Age 55 with 30 years of continuous service – unreduced.
- (ii) Age 62 with 28 years of continuous service – unreduced.
- (iii) Age 55 – reduced.

Samoa:

- (i) Age 62 with 25 years of continuous service – unreduced.
- (ii) Age 55 – reduced.

Terminal Island: Age 55 with 10 years of service.

Postponed: After age 65.

Disability:

Pittsburgh: 10 years of continuous service.

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Samoa: 15 years of continuous service.

Terminal Island: 10 years of continuous service.

Annual Retirement Benefits for Pittsburgh:

Normal:

Eligibility: Age 65.

Benefits: Frozen benefit at April 24, 2006, due to the Tree House acquisition.

Early:

Eligibility: Unreduced Benefits

- (i) Age 55 and 30 years of continuous service or age 62 and 25 years of continuous service, at date of sale April 24, 2006.
- (ii) In case of disability – 10 years of continuous service.

Eligibility: Reduced Benefits

- (iii) Age 55.

For benefits under paragraphs (i) and (ii), accrued benefit payable immediately, plus under paragraph (i) an additional temporary (single life basis) annual benefit of \$156 multiplied by full years of credited service; such temporary benefit ceases when the participant attains age 62 or, if earlier, when the participant receives a Social Security disability award.

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For benefits under paragraph (iii), accrued benefit, reduced in accordance with the following schedule, and payable immediately:

Age at Retirement	Percentage of Accrued Benefit
64	98%
63	96%
62	94%
61	90%
60	86%
59	82%
58	78%
57	74%
56	70%
55	66%

In the event of plant closing, the eligibility requirements for an unreduced benefit are more liberal

Postponed: Benefit accrued to actual retirement date.

Disability: See early retirement benefit.

Annual Retirement Benefits for Samoa:

Normal:

Eligibility: Age 65.

Benefits: The annual retirement benefit consists of:

- (i) For credited service rendered on and after June 1, 1973:

Age at Retirement	Percentage of Accrued Benefit
64	98%
63	96%
62	94%
61	90%
60	86%
59	82%
58	78%
57	74%
56	70%
55	66%

In the event of plant closing, the eligibility requirements for an unreduced benefit are more liberal

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1-1/4% of earnable compensation received in such period.

Minimum annual benefit - \$96 multiplied by years of credited service in such period; plus

- (ii) For credited service rendered prior to June 1, 1973:

1/2% of the first \$3,000 of 1972 compensation and 1% of such compensation in excess of \$3,000, multiplied by years of credited service in such period.

Minimum annual benefit - \$84 multiplied by years of credited service in such period.

Early

Eligibility: Unreduced Benefits

- (i) Age 62 and 25 years of continuous service.
- (ii) In case of disability – 15 years of continuous service.

Eligibility: Reduced Benefits

- (iii) Age 55.

For benefits under paragraphs (i) and (ii), accrued benefit payable immediately.

For benefits under paragraph (iii), accrued benefit deferred to age 65 or accrued benefit, reduced in accordance with the following schedule, and payable immediately:

Age at Retirement	Percentage of Accrued Benefit
64	98%
63	96%
62	94%
61	90%
60	86%
59	82%
58	78%
57	74%
56	70%
55	66%

Postponed: Benefit accrued to actual retirement date.

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Valuation Date: January 1, 2011

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Annual Retirement Benefits for Terminal Island:

Normal:

Eligibility: Age 65.

Benefits: Annual retirement benefit is the sum of:

- (i) \$132 multiplied by Credited Service on or after 1/1/86 and prior to 1/1/89
- (ii) \$156 multiplied by Credited Service on or after 1/1/89.
- (iii) Participant's annual "Normal Pension" as determined under the Fish Cannery Plan, plus any additional amounts to which the participant would be entitled under that plan.

Early:

Eligibility: Age 55 and 10 Years of Service.

Accrued benefit deferred to age 65 or an immediate benefit equal to the accrued benefit reduced by

- (i) $\frac{1}{2}$ of 1% for each of the first 60 months Participant's commencement date precedes his Normal Retirement Date, and
- (ii) $\frac{3}{10}$ of 1% for each additional month by which the date the Participant's Retirement Benefit commences precedes his Normal Retirement Date.

Postponed: Benefit accrued to actual retirement date.

Benefit accruals cease for cannery employees as of November 1, 2003 and cease for distribution center employees as of January 1, 2004.

Vesting

Vested Retirement Benefit for Pittsburgh

All Pittsburgh participants are vested.

Vested Retirement Benefit for Samoa

Plan Name:	Del Monte Corporation Retirement Plan
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Eligibility: Employees will be vested upon completion of 5 years of continuous service or an eligible participant who was active on the Sale Date, October 5, 2008.

Benefits: Accrued benefit deferred to age 65 or benefit payable at age 55 or later reduced $\frac{1}{2}$ of 1% for each month the payment starting date precedes the first of the month coincident with or next following attainment of age 65.

Vested Retirement Benefit for Terminal Island

Eligibility: Employees will be vested upon completion of 5 years of vesting service.

Benefits: Accrued benefit deferred to age 65 or if employee has completed 10 years of vesting service at termination, a benefit payable at age 55 reduced by the factors used for the Special Service Retirement Benefit.

Employee Contributions

All contributions to support the Plan are made by the Company except for Samoa, where contributions continue to be made by both the Company and employee.

Contributions will no longer be required or allowed for Terminal Island cannery employees a

s of October 1, 2003 and for Terminal Island distribution center employees as of January 1, 2004.

Plan Changes Since Last Valuation

None.

Plan Name:	Del Monte Corporation Retirement Plan
EIN / PN:	75-3064217 / 202
Plan Sponsor:	Del Monte Corporation
Valuation Date:	January 1, 2011

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2011 This Form is Open to Public Inspection
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For calendar plan year 2011 or fiscal plan year beginning 01/01/2011 and ending 12/31/2011

► **Round off amounts to nearest dollar.**

► **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan Del Monte Corporation Retirement Plan	B Three-digit plan number (PN) ► <u>202</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF Del Monte Corporation	D Employer Identification Number (EIN) 75-3064217
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	
F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500	

Part I Basic Information			
1 Enter the valuation date: Month <u>1</u> Day <u>1</u> Year <u>2011</u>			
2 Assets:			
a Market value	2a		441,340,963
b Actuarial value	2b		423,846,660
3 Funding target/participant count breakdown:		(1) Number of participants	(2) Funding Target
a For retired participants and beneficiaries receiving payment.....	3a	3,218	238,002,536
b For terminated vested participants	3b	1,156	30,761,527
c For active participants:			
(1) Non-vested benefits.....	3c(1)		8,398,147
(2) Vested benefits	3c(2)		127,468,170
(3) Total active.....	3c(3)	2,126	135,866,317
d Total.....	3d	6,500	404,630,380
4 If the plan is in at-risk status, check the box and complete lines (a) and (b) ☐			
a Funding target disregarding prescribed at-risk assumptions	4a		
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b		
5 Effective interest rate	5		6.09 %
6 Target normal cost	6		14,826,289

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	Jeffrey A. Brown <i>JB</i> Signature of actuary Jeffrey A. Brown Type or print name of actuary Towers Watson Delaware Inc. Firm name 345 California St. Suite 2000 San Francisco CA 94104 Address of the firm	10/12/2012 Date 11-06445 Most recent enrollment number (415) 733-4100 Telephone number (including area code)
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If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2011
v.012611

Part II Beginning of year carryover and prefunding balances		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year).....	12,909,525	31,071,769
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	6,366,204	0
9	Amount remaining (line 7 minus line 8).....	6,543,321	31,071,769
10	Interest on line 9 using prior year's actual return of <u>11.90</u> %.....	778,393	3,696,298
11	Prior year's excess contributions to be added to prefunding balance:		
a	Present value of excess contributions (line 38 from prior year)		28,938,046
b	Interest on (a) using prior year's effective rate of <u>6.53</u> % except as otherwise provided (see instructions).....		2,231,265
c	Total available at beginning of current plan year to add to prefunding balance.....		31,169,311
d	Portion of (c) to be added to prefunding balance.....		31,169,311
12	Other reductions in balances due to elections or deemed elections.....	0	0
13	Balance at beginning of current year (line 9 + line 10 + line 11d - line 12).....	7,321,714	65,937,378

Part III Funding percentages		14	15
14	Funding target attainment percentage		86.64 %
15	Adjusted funding target attainment percentage		104.74 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement.....		93.63 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage		%

Part IV Contributions and liquidity shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
09/15/2011	15,000,000				
09/14/2012	15,000,000				
Totals *			18(b)	30,000,000	18(c)
					0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years	19a	
b Contributions made to avoid restrictions adjusted to valuation date.....	19b	
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date.....	19c	27,950,758

20 Quarterly contributions and liquidity shortfalls:

a Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No

b If 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No

c If 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions used to determine funding target and target normal cost

21 Discount rate:			
a Segment rates:	1st segment: 3.78 %	2nd segment: 6.31 %	3rd segment: 6.57 %
			☐ N/A, full yield curve used
b Applicable month (enter code).....			21b 4
22 Weighted average retirement age			22 63
23 Mortality table(s) (see instructions)	☐ Prescribed - combined	☒ Prescribed - separate	☐ Substitute

Part VI Miscellaneous items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.....	☒ Yes	☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes	☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes	☐ No
27 If the plan is eligible for (and is using) alternative funding rules, enter applicable code and see instructions regarding attachment	27	

Part VII Reconciliation of unpaid minimum required contributions for prior years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29).....	30	0

Part VIII Minimum required contribution for current year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6)	31a	14,826,289	
b Excess assets, if applicable, but not greater than 31a	31b	0	
32 Amortization installments:	Outstanding Balance		Installment
a Net shortfall amortization installment.....	54,042,812		9,087,177
b Waiver amortization installment.....			
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount.....	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	23,913,466	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement	7,321,714	8,253,066	15,574,780
36 Additional cash requirement (line 34 minus line 35)	36	8,338,686	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	27,950,758	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	19,612,072	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	15,574,780	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years.....	40	0	

Part IX Pension funding relief under Pension Relief Act of 2010 (see instructions)

41 If a shortfall amortization base is being amortized pursuant to an alternative amortization schedule:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

Attachment to 2011 Form 5500
Schedule H, line 4j - Schedule of Reportable Transactions

Plan Name Del Monte Corporation Retirement Plan

EIN: 75-3064217

Plan Sponsor's Name Del Monte Corporation

PN: 202

(a) Identity of party involved	(b) Description of asset (include interest rate and maturity in case of a loan)	(c) Purchase price	(d) Selling price	(e) Lease rental	(f) Expense incurred with transaction	(g) Cost of asset	(h) Current value of asset on transaction date	(i) Net gain or (loss)
BGI Equity Index Fund (2)	Common/collective trust	15,034,356	0	0	0	0	0	0
BGI Equity Index Fund (5)	Common/collective trust	0	24,591,747	0	0	22,794,126	0	1,797,621
Mellon EB Temp Inv. Fund (477)	Common/collective trust	148,093,714	0	0	0	0	0	0
Mellon EB Temp Inv. Fund (323)	Common/collective trust	0	153,396,697	0	0	153,396,697	0	0
BNY Mellon Cash Reserve (46)	Cash and cash equivalents	15,961,883	0	0	0	0	0	0
BNY Mellon Cash Reserve (46)	Cash and cash equivalents	0	15,962,236	0	0	15,962,236	0	0
US Treasury Bonds (33)	Government securities	11,478,399	0	0	0	0	0	0

Attachment to 2011 Form 5500
Schedule H, line 4j - Schedule of Reportable Transactions

Plan Name Del Monte Corporation Retirement Plan

EIN: 75-3064217

Plan Sponsor's Name Del Monte Corporation

PN: 202

(a) Identity of party involved	(b) Description of asset (include interest rate and maturity in case of a loan)	(c) Purchase price	(d) Selling price	(e) Lease rental	(f) Expense incurred with transaction	(g) Cost of asset	(h) Current value of asset on transaction date	(i) Net gain or (loss)
	Government securities							
US Treasury Bonds (122)		0	11,648,863	0	0	11,864,764	0	(215,901)
	Common/collective trust							
Mellon EB Temp Inv. Fund (1)		37,976,575	0	0	0	0	0	0
	Common/collective trust							
Mellon EB Temp Inv. Fund (1)		0	33,396,891	0	0	33,396,891	0	0
	Common/collective trust							
BGI Equity Index Fund (1)		0	24,567,109	0	0	22,770,661	0	1,796,448