Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

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2012

OMB Nos. 1210-0110

1210-0089

This Form is Open to Public Inspection

	art I		entification Informati	ion							
For	calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012										
A 1	his return/report is for: a single-employer plan a multiple-employer plan (not multiemployer)					r) a one-participant plan					
B 1	This retu	urn/report is:	the first return/report	X the	final return/report						
			an amended return/report	t a sho	ort plan year retur	n/report (less than 12 m	onths)	1			
C Check box if filing under: Form 5558 automatic extension								DFVC progra	ım		
special extension (enter description)						ш					
Pa	rt II	Basic Plan Inform	ation—enter all requeste								
			ation enter an requeste	tu illioilliation			1h	Three-digit			
1a Name of plan HARVEY B. BESUNDER, PC PROFIT SHARING PLAN					plan number						
								(PN) •	001		
							1c	C Effective date of plan			
								01/01			
2a HAR\	Plan sp /EY B.	oonsor's name and addres BESUNDER PC	ss; include room or suite nu	umber (emplo	yer, if for a single	-employer plan)	2b	2b Employer Identification Number (EIN) 20-4592608			
							2c	2c Sponsor's telephone number			
		RANS MEMORIAL HIGHW	/AY					631-23	4-9240		
SUITE		IY 11749					2d	Business code (see instructions) 541110			
3a	Plan ac	dministrator's name and a	ddress XSame as Plan S	ponsor Name	Same as Pla	n Sponsor Address	3b	Administrator's	EIN		
				•	Ш	•					
							3с	Administrator's	telephone number		
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the					4b EIN						
			r from the last return/repor		·	, ,					
а	Sponso	or's name					4c	PN			
5a	Total n	number of participants at the	he beginning of the plan ye	ear			5a		3		
b	Total n	number of participants at th	he end of the plan year				5b		0		
С			ount balances as of the end				5c		0		
6a	Were	all of the plan's assets dur	ring the plan year invested	d in eligible as	sets? (See instruc	ctions.)			X Yes No		
b			annual examination and re								
			ee instructions on waiver e						X Yes No		
			r line 6a or line 6b, the pl								
			ncomplete filing of this re								
			penalties set forth in the ing igned by an enrolled actua								
		rue, correct, and complete		ary, as well as	the electronic ver	ision of this return/repon	i, and	to the best of my	Knowledge and		
						T					
SIGI		Filed with authorized/valid	l electronic signature.	-	04/26/2013	HARVEY BESUNDER	ER				
IILIN	`L	Signature of plan admi	nistrator		Date	Enter name of individ	e of individual signing as plan administrator				
SIGI											
HER	RE	Signature of employer/plan sponsor Date Enter name of ind		Enter name of individ	vidual signing as employer or plan sponsor						
Prep	arer's i		e, if applicable) and addres	ss; include roc	om or suite numbe	er (optional)	Preparer's telephone number (optional)				

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Pa										
Part III Financial Information										
7	Plan Assets and Liabilities		(a) Beginning of Yea	ır	-		(b) End of Year			
<u>a</u>	Total plan assets	7a	21405	51	-			()	
<u>b</u>	Total plan liabilities	7b		0	-			()	
<u>C</u>	Net plan assets (subtract line 7b from line 7a)	7c	21405	1	-	0)	
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount	(a) Amount			(b) Total			
а	Contributions received or receivable from:	8a(1)		0						
				0						
	34(-)									
	Other income (loss)	Others (including rollovers)								
		8b	362	.9						
- d	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						3629)	
	to provide benefits)	8d 2176		80						
е	Certain deemed and/or corrective distributions (see instructions)	8e		0						
f	Administrative service providers (salaries, fees, commissions)	8f		0						
g	Other expenses	8g		0						
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						217680)	
i	Net income (loss) (subtract line 8h from line 8c)	8i					-214051			
j	Transfers to (from) the plan (see instructions)	8j		0						
Pai	rt IV Plan Characteristics	, ,,								
	If the plan provides pension benefits, enter the applicable pension	feature co	des from the List of Plan Char	acteris	tic Co	odes in	the instruction	ıs:		
	2A 2E 3D If the plan provides welfare benefits, enter the applicable welfare fe	actura and	on from the List of Plan Chara	otoriot	o Cor	loo in t	ha inatruation			
D	In the plan provides wellare benefits, effer the applicable wellare is	sature cou	es nom the List of Flam Chara	Clensi	C COC	ies III t	ile ilistructions	1.		
Par	t V Compliance Questions									
10	During the plan year:	· ·				No	No Amount			
а	as there a failure to transmit to the plan any participant contributions within the time period described in					X				
b	29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)								0	
	on line 10a.)			10b		X			0	
С	Was the plan covered by a fidelity bond?			10c	X				F0000	
d		oid the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud							50000	
				10d		X			50000	
е	or dishonesty?			10d		X			0	
е	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all of	ner person	s by an insurance carrier, efits under the plan? (See	10d					0	
e	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all oinstructions.)	ner person of the bene	s by an insurance carrier, efits under the plan? (See	10d 10e		X			0	
e	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all instructions.)	ner person of the bene	s by an insurance carrier, efits under the plan? (See						0	
	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all dinstructions.) Has the plan failed to provide any benefit when due under the plan	ner person of the bene n?	s by an insurance carrier, efits under the plan? (See	10e		X			0	
f	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all of instructions.) Has the plan failed to provide any benefit when due under the plate Did the plan have any participant loans? (If "Yes," enter amount a lf this is an individual account plan, was there a blackout period?	ner person of the bene n? s of year e	s by an insurance carrier, effts under the plan? (See	10e 10f 10g		X			0 0	
f	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all of instructions.) Has the plan failed to provide any benefit when due under the plath Did the plan have any participant loans? (If "Yes," enter amount a lf this is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the service of the provided the pr	ner person of the bene n? s of year of (See instrume	s by an insurance carrier, effits under the plan? (See end.)	10e 10f 10g 10h		X X			0 0	
f g h	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all of instructions.) Has the plan failed to provide any benefit when due under the plat Did the plan have any participant loans? (If "Yes," enter amount at If this is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	ner person of the bene n? s of year of (See instrume	s by an insurance carrier, effits under the plan? (See end.)	10e 10f 10g		X X			0 0	
f g h	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all of instructions.) Has the plan failed to provide any benefit when due under the plate Did the plan have any participant loans? (If "Yes," enter amount at If this is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10 Pension Funding Compliance	ner person of the bene n? s of year e (See instru ne required	s by an insurance carrier, effts under the plan? (See end.)	10e 10f 10g 10h 10i		X X X	3 (Form		0 0	
f g h	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all of instructions.) Has the plan failed to provide any benefit when due under the plat Did the plan have any participant loans? (If "Yes," enter amount at If this is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	ner person of the bene n? s of year e (See instru- ne required 1-3	s by an insurance carrier, effits under the plan? (See end.)	10e 10f 10g 10h 10i	Scheo	X X X		Yes	0 0 0 0	
f g h	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all of instructions.) Has the plan failed to provide any benefit when due under the plat Did the plan have any participant loans? (If "Yes," enter amount a If this is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10 Pension Funding Compliance Is this a defined benefit plan subject to minimum funding requirem	ner person of the bene n? s of year e (See instru- ne required 1-3	s by an insurance carrier, efits under the plan? (See end.) critions and 29 CFR d notice or one of the Yes," see instructions and com	10e 10f 10g 10h 10i	Scheo	X X X		Yes	0 0 0 0	
f g h	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all of instructions.) Has the plan failed to provide any benefit when due under the plat Did the plan have any participant loans? (If "Yes," enter amount at If this is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10 Pension Funding Compliance Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)	ner person of the bene n? s of year e (See instru- ne required 1-3	s by an insurance carrier, effits under the plan? (See end.)	10e 10f 10g 10h 10i	Scher	X X X Adule SE		Yes	0 0 0 0	
f g h i Part 11	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all or instructions.) Has the plan failed to provide any benefit when due under the plan Did the plan have any participant loans? (If "Yes," enter amount at If this is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10 Pension Funding Compliance Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below) Enter the amount from Schedule SB line 39	ner person of the bene n?	s by an insurance carrier, effits under the plan? (See end.)	10e 10f 10g 10h 10i	Scher	X X X Adule SE		_	0 0 0 0	
f g h i Part 11 11a 11a	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all of instructions.) Has the plan failed to provide any benefit when due under the plat Did the plan have any participant loans? (If "Yes," enter amount at If this is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10 Pension Funding Compliance Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below) Enter the amount from Schedule SB line 39. Is this a defined contribution plan subject to the minimum funding	ner person of the bene n? s of year e (See instru- ne required 1-3 requirement , as applicing amortiz	s by an insurance carrier, effits under the plan? (See end.) and.) dictions and 29 CFR dinotice or one of the ents of section 412 of the Code able.) ed in this plan year, see instructions	10e 10f 10g 10h 10i pplete	Scher	X X X Adule SE	ERISA?	Yes	0 0 0	
f 9 h i Part 11 11a 11a 12	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all of instructions.) Has the plan failed to provide any benefit when due under the plate Did the plan have any participant loans? (If "Yes," enter amount at If this is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10 Pension Funding Compliance Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below) Enter the amount from Schedule SB line 39	ner person of the bene n? s of year e (See instru- ne required 1-3 requirement as application	s by an insurance carrier, effits under the plan? (See end.) and.) d notice or one of the Yes," see instructions and coments of section 412 of the Code able.) ed in this plan year, see instructions and coments of section 412 of the Month of the Code able.)	10e 10f 10g 10h 10i pplete	Scher	X X X A A A A A A A A A A A A A A A A A	ERISA?	Yes	0 0 0	

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Enter the amount contributed by the employer to the plan for this plan year	12c				
Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d				
Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A	
VII Plan Terminations and Transfers of Assets					
Has a resolution to terminate the plan been adopted in any plan year?	X	'es No			
If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the confidence of the PBGC?	ontrol	X Yes N			
If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)	0		_		
3c(1) Name of plan(s):	3 c(2) El	N(s)	13c(3) F	PN(s)	
VIII Trust Information (optional)			<u> </u>		
	Nill the minimum funding amount reported on line 12d be met by the funding deadline?	Enter the amount contributed by the employer to the plan for this plan year	Enter the amount contributed by the employer to the plan for this plan year	Enter the amount contributed by the employer to the plan for this plan year	

14b Trust's EIN

14a Name of trust